

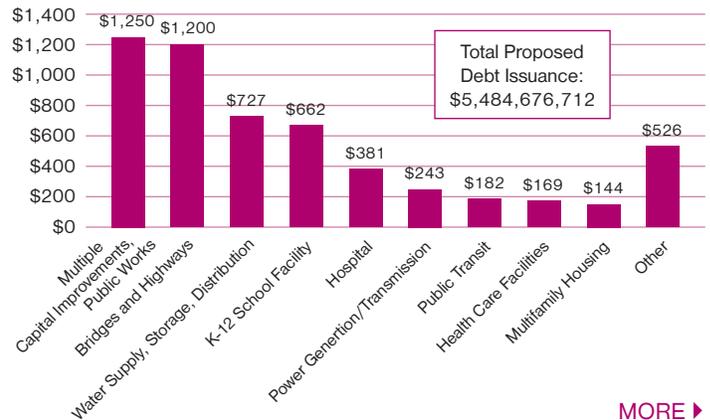
California Public Debt Issuance Monthly Data

CUMULATIVE CALIFORNIA PUBLIC DEBT ISSUANCE (IN BILLIONS)



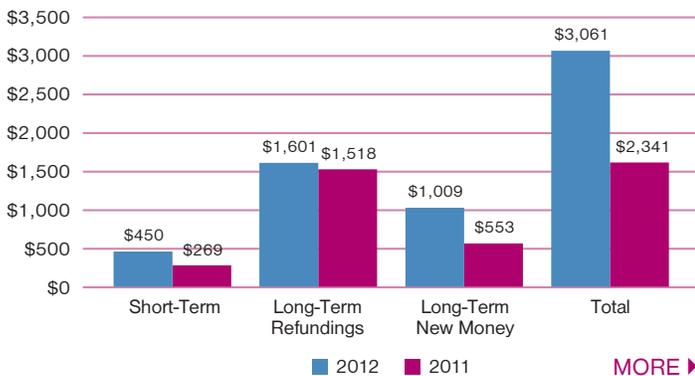
[MORE ▶](#)

REPORTS OF PROPOSED DEBT ISSUANCE RECEIVED 9-16-2012 THROUGH 10-15-2012, BY PURPOSE (IN MILLIONS)



[MORE ▶](#)

CALIFORNIA PUBLIC DEBT ISSUANCE, SEPTEMBER (IN MILLIONS)



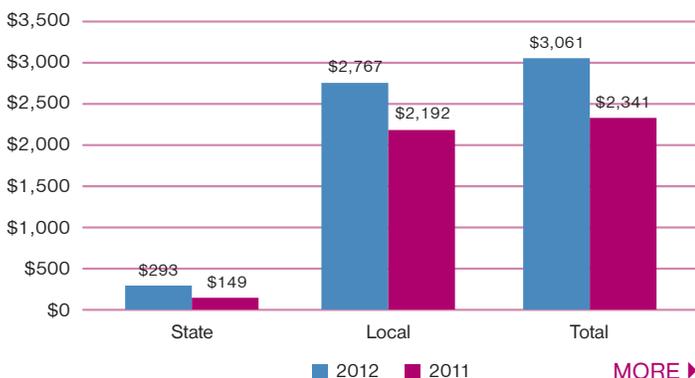
[MORE ▶](#)

TOTAL REPORTS OF FINAL SALE RECEIVED 9-16-2012 THROUGH 10-15-2012, BY PURPOSE (IN MILLIONS)



[MORE ▶](#)

STATE* VERSUS LOCAL DEBT ISSUANCE, SEPTEMBER (IN MILLIONS)



[MORE ▶](#)

* State issuers include the State of California, its agencies, commissions, authorities and departments. The Student Loan Corporations issued no debt in 2011 or 2012.

More detailed debt issuance information is available in the monthly [Debt Line Calendar](#).



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Debt Line publishes articles on debt financing and public fund investment that may be of interest to our readers; however, these articles do not necessarily reflect the views of the Commission.

Business correspondence and editorial comments are welcome.

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DODD-FRANK REFORM ACT CALENDAR OF EVENTS

Below are the following MSRB or SEC events and activities related to the implementation of the Dodd-Frank Wall Street Reform Act.¹

UPDATES FOR OCTOBER

- 22** The SEC approved changes to MSRB's Real-Time Transaction Reporting System ("RTRS") information system and subscription service.
- 23** MSRB filed amendments with the SEC to streamline new issue information submission requirements under MSRB Rules G-32 and G-34. The MSRB requested an effective date for the proposed amendments no later than May 6, 2013.

NOVEMBER

- 1** Amendments to MSRB Rule G-34 relating to use of the term "Not Reoffered" for new issues of municipal securities are now in effect.
- 2** Comments due request for comment on revised draft rule amendments to MSRB Rules G-8 and G-11 and a revised draft interpretive notice concerning the application of MSRB Rules G-17 and G-30 on Retail Order Periods.
- 5** Changes to MSRB transaction reporting requirements, Rule G-14, are now in effect.

DL

¹ Municipal Securities Rulemaking Board, "Rules and Interpretations"

www.msrb.org/Rules-and-Interpretations/MSRB-Rules.aspx

Municipal Securities Rulemaking Board, "SEC Filings"

www.msrb.org/Rules-and-Interpretations/SEC-Filings/2011-Filings.aspx

U. S. Securities and Exchange Commission, "Dodd-Frank Spotlight"

www.sec.gov/spotlight/dodd-frank.shtml

DATA-CORNER

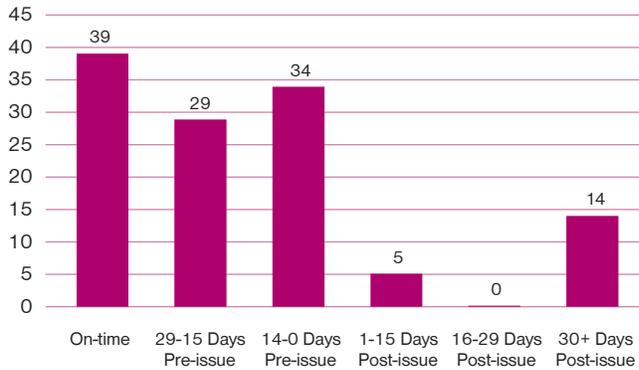
A MONTHLY UPDATE FROM CDIAC'S DATA COLLECTION AND ANALYSIS UNIT

DATA UNIT ACTIVITY SEPTEMBER 2012

- ✓ Received and processed 122 Reports of Proposed Debt Issuance (RPDIs)
- ✓ Received and processed 96 Reports of Final Sale (RFSs)
- ✓ Received and processed 81 Marks-Roos 2010-2012 Yearly Fiscal Status Reports (YFSRs)
- ✓ Received and processed 32 Mello-Roos 2010-2011 Yearly Fiscal Status Reports (YFSRs)
- ✓ Mailed 87 invoices for payment of debt issuance fees

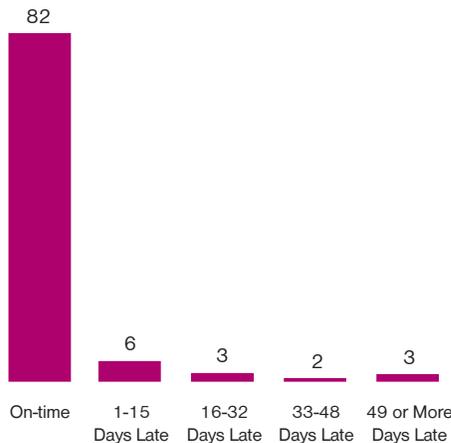
TIMELINESS OF SUBMITTAL OF REPORTS

REPORTS PROPOSED DEBT ISSUANCE (RPDIs)^a
RECEIVED, SEPTEMBER 2012



^a California Government Code Section 8855(h)(3) states that RPDIs must be submitted no later than 30 days prior to issuance.

REPORTS OF FINAL SALE (RFSs)^b
RECEIVED, SEPTEMBER 2012



^b California Government Code Section 8855(j) states that RFSs must be submitted within 45 days of the signing of the bond purchase contract (negotiated or private financing) or the acceptance of a bid (competitive offering).

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SAVE THE DATE

CDIAC Seminars, Webinars and Conferences

NOVEMBER

NOVEMBER 14, 2012

WEBINAR Achieving the Grade:
School District Continuing Disclosure
Practices in Today's Market
www.treasurer.ca.gov/cdiac

NOVEMBER 28, 2012

WEBINAR Don't Follow that CAB:
Current Practices for Structuring
School Debt Obligations
www.treasurer.ca.gov/cdiac

Additional information on CDIAC's events
is available online at www.treasurer.ca.gov/cdiac.

Other Seminars and Conferences

NOVEMBER

NOVEMBER 1, 2012

Local Agency Investment Fund
Annual Fall Conference
Sacramento, CA
www.treasurer.ca.gov/pmia-laif

NOVEMBER 7-9, 2012

Association of Government Leasing &
Finance Annual Fall Conference
La Jolla, CA
www.aglf.org

NOVEMBER 27-30, 2012

California State Association of Counties
118th Annual Conference
Long Beach, CA
www.csac.counties.org

NOVEMBER 29-
DECEMBER 1, 2012

California School Boards Association
Annual Education Conference
San Francisco, CA
<http://aec.csba.org>

NOVEMBER 30-
DECEMBER 3, 2012

The Council of State Governments
National Conference
Austin, TX
www.csg.org/events/conferencecalendar.aspx

DECEMBER

DECEMBER 4-7, 2012

Association of California Water Agencies
Fall Conference and Exhibition
San Diego, CA
www.acwa.com

FEBRUARY

FEBRUARY 12-13, 2013

Association of Government Accountants
Annual National Leadership Conference
Washington, DC
www.agacgfm.org/homepage.aspx

FEBRUARY 20-22, 2013

California Society of Municipal Finance
Officers Annual Conference & Exhibition
Long Beach, CA
www.csmfo.org

FEBRUARY 20-22, 2013

California Coalition for Adequate School
Housing 33rd Annual Conference
Sacramento, CA
www.cashnet.org

MARCH

MARCH 13-15, 2013

Government Investment Officer
Association Annual Conference
Las Vegas, NV
www.gioa.us

MARCH 15-19, 2013

American Society of Public Administration
Annual Conference
New Orleans, LA
www.aspanet.org

MARCH 20-22, 2013

National Association of State Comptrollers
Annual Conference
Columbia, SC
www.nasact.org

APRIL

APRIL 3-6, 2013

California Association of School Business
Officials Annual Conference & Exhibition
Long Beach, CA
www.casbo.org

APRIL 10-11, 2013

California Association for Local Economic
Development 33rd Annual Conference
Long Beach, CA
www.caled.org

APRIL 17-19, 2013

California Municipal Treasurers Association
Annual Conference
Anaheim, CA
www.cmta.org

APRIL 30- MAY 3, 2013

National Federation of Municipal Analysts
Annual Conference
San Diego, CA
www.nfma.org

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