

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JANUARY 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC	Bond Counsel
FA	Financial Advisor
UW	Underwriter
TR	Trustee
EN	Guarantor

MATURITY TYPE(S)

Serial	Serial bonds
Term	Term bond
Comb	Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC	True Interest Cost	
Var	Rate pegged to an index	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.

Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-14-12	\$20,000,000	Menifee (CSCDA) Riverside CDIAC Number: 2012-0035 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2012 TRIP Pool Series A		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		
# 02-14-12	\$6,000,000	Desert Hot Springs (CSCDA) Riverside CDIAC Number: 2012-0036 Tax and revenue anticipation note Cash flow, interim financing CSCDA 2012 TRIP Pool Series A		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
12-15-11	\$40,000,000	West Contra Costa Health Care District Contra Costa CDIAC Number: 2011-1502 Certificates of participation/leases Cash flow, interim financing	S:A-	Neg	(BC) Orrick Herrington (FA) G L Hicks Financial (TR) US Bank NA (UW) Piper Jaffray & Co	07-01-42 Comb	6.095 NIC
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-12-12	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0007 Other type of debt K-12 school facility The Head-Royce School Refunding		Neg	(BC) Hawkins Delafield (UW) First Republic Bank		
01-16-12	\$40,000,000	California Educational Facilities Authority State of California CDIAC Number: 2011-1472 Public enterprise revenue bond College, university facility University of the Pacific Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Prager Sealy & Co LLC		
# 01-18-12	\$4,800,000	Bennett Valley Union Elementary School District Sonoma CDIAC Number: 2012-0012 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) George K Baum		

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PROPOSED		EDUCATION					
# 01-24-12	\$2,512,500	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2012-0032 Limited tax obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (UW) Menifee Development		
# 01-25-12	\$12,505,000	Roseville City School District Placer CDIAC Number: 2012-0050 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (UW) Capital One Pub Fund LLC		
# 02-01-12	\$6,300,000	Golden Valley Unified School District Madera CDIAC Number: 2012-0024 Certificates of participation/leases K-12 school facility		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 02-02-12	\$10,000,000	Moreno Valley Unified School District CFD No 2005-5 Riverside CDIAC Number: 2012-0014 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (UW) Stifel Nicolaus & Co Inc		
# 02-08-12	\$10,000,000	Emery Unified School District Alameda CDIAC Number: 2012-0043 Bond anticipation note K-12 school facility Qualified School Construction Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		
# 02-14-12	\$9,000,000	Upland Unified School District San Bernardino CDIAC Number: 2012-0051 Tax and revenue anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (UW) George K Baum		
02-16-12	\$1,500,000	Rohnerville School District Humboldt CDIAC Number: 2012-0042 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co		

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-29-12	\$3,840,000	Parlier Unified School District Fresno CDIAC Number: 2012-0041 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (FA) Schools Fac Finance LLC (UW) O'Connor & Co Securities		
<u>SOLD</u>		<u>EDUCATION</u>					
11-02-11	\$2,816,205	College Elementary School District Santa Barbara CDIAC Number: 2011-1298 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank NA (UW) BBVA Compass	09-01-22 Serial	3.500 NIC
11-03-11	\$34,615,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2011-1354 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Stone & Youngberg	09-15-33 Comb	5.154 NIC
11-03-11	\$9,670,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1355 Limited tax obligation bond K-12 school facility Imp Area A Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Poway USD PFA	09-01-31 Comb	5.056 NIC
11-03-11	\$6,360,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1356 Limited tax obligation bond K-12 school facility Imp Area B Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Poway USD PFA	09-01-31 Comb	5.061 NIC
11-03-11	\$18,585,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2011-1384 Limited tax obligation bond K-12 school facility Imp Area A 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Poway USD PFA	09-01-33 Comb	5.228 NIC

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<u>SOLD</u>		<u>EDUCATION</u>					
11-09-11	\$30,465,000	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2011-1375 Limited tax obligation bond K-12 school facility Refunding	S:A/AA+	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	09-01-30 Comb	4.276 TIC
11-10-11	\$1,695,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1385 Limited tax obligation bond K-12 school facility Imp Area F Torrey Highlands Subarea IV	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group (TR) Zions Bank Pub (UW) Stone Youngberg/Stifel	09-01-41 Comb	6.197 NIC
11-29-11	\$2,204,005	Solvang School District Santa Barbara CDIAC Number: 2011-1525 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	12-01-15 Term	3.332 TIC
11-30-11	\$13,180,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2011-1377 Limited tax obligation bond K-12 school facility Heritage Lake IA No 3	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-41 Comb	6.335 TIC
12-01-11	\$8,680,000	Fountain Valley School District Orange CDIAC Number: 2011-1477 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Capital One Pub Fund LLC	11-01-19 Term	2.750 TIC
12-01-11	\$3,085,000	Roseville Joint Union High School District Multiple CDIAC Number: 2011-1544 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Capital One Pub Fund LLC	02-01-18 Serial	3.200 TIC
12-09-11	\$4,388,500	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2011-1422 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Compass Bank	08-01-17 Serial	2.220 TIC

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<u>SOLD</u>		<u>EDUCATION</u>					
12-09-11	\$2,052,945	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2011-1566 Certificates of participation/leases K-12 school facility Series A	NR	Neg	(BC) Jones Hall (UW) Plymouth Pk Tax Svcs		VAR
12-12-11	\$2,143,900	Placer County Office of Education Placer CDIAC Number: 2011-1506 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Compass Bank	02-01-22 Serial	2.800 TIC
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-20-11	\$6,930,732	California Municipal Finance Authority Multiple CDIAC Number: 2011-1552 Conduit revenue bond Multifamily housing Forester Square Apts Series A-1 & A-2		Neg	(BC) Stradling Yocca (UW) US Bank NA		
# 01-05-12	\$7,635,000	Fairfield Housing Authority Solano CDIAC Number: 2012-0019 Conduit revenue bond Single-family housing Creekside Estates Refunding		Neg	(BC) Jones Hall (UW) Stone & Youngberg		
01-18-12	\$22,760,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-1543 Conduit revenue bond Multifamily housing Elena Gardens Apts		Neg	(BC) Jones Hall (FA) CA Housing Partnership (UW) Citibank		
# 01-31-12	\$16,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0029 Conduit revenue bond Multifamily housing Key Largo Apts Series A		Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk		

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-01-12	\$15,000,000	Oxnard Housing Authority Ventura CDIAC Number: 2012-0009 Conduit revenue bond Multifamily housing Las Villas De Paseo Nuevo		Neg	(BC) Quint & Thimmig (UW) Citibank		
# 02-02-12	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0046 Conduit revenue bond Multifamily housing De Anza II Senior Apts Series A		Neg	(BC) Orrick Herrington (UW) Rabobank NA		
02-15-12	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-0940 Conduit revenue bond Multifamily housing School House Apts & Vista Grande Apts Series A-1 & A-2		Neg	(BC) Jones Hall (UW) US Bank NA		
# 03-14-12	\$11,315,000	California Affordable Housing Agency Multiple CDIAC Number: 2012-0054 Conduit revenue bond Multifamily housing Trans Pacific Gardens II Apts		Neg	(BC) Jones Hall (UW) Citibank		
06-15-12	\$13,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-0736 Conduit revenue bond Multifamily housing Manzanita Place Apts Series A Subject to Alternative Minimum Tax		Neg	(BC) Jones Hall (UW) Wells Fargo Bank		
<u>SOLD</u>		<u>HOUSING</u>					
10-01-11	\$4,300,000	Contra Costa County Contra Costa CDIAC Number: 2011-1201 Conduit revenue bond Multifamily housing Pinole Grove Sr Hsg Series A	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10-01-46 Term	VAR

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<u>SOLD</u>		<u>HOUSING</u>					
12-01-11	\$35,272,225	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1370 Conduit revenue bond Multifamily housing Bel Mar Apts Series U-2	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12-28-15 Term	VAR
12-01-11	\$5,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-1417 Conduit revenue bond Multifamily housing Paradise Community Village Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) US Bank NA	09-01-29 Comb	VAR
12-01-11	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1469 Conduit revenue bond Multifamily housing Dolores Lia Apts Series HH	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Wells Fargo Bank (UW) Wells Fargo Bank	12-01-21 Term	VAR
12-01-11	\$97,120,000	California Department of Veterans Affairs State of California CDIAC Number: 2011-1481 Conduit revenue bond Single-family housing Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Lamont Financial Services (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-28 Comb	4.118 TIC
12-01-11	\$4,030,000	California Department of Veterans Affairs State of California CDIAC Number: 2011-1482 Conduit revenue bond Single-family housing Series B Subject to Alternative Minimum Tax Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Lamont Financial Services (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-13 Serial	1.478 TIC
12-01-11	\$7,390,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1513 Other note Multifamily housing Portola Terrace Apts Series II	NR	Neg	(BC) Orrick Herrington (TR) Citibank (UW) Citibank	07-01-44 Term	VAR

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<u>SOLD</u>		<u>HOUSING</u>					
12-13-11	\$7,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1415 Conduit revenue bond Multifamily housing Shasta Court Apts Series DD	NR	Neg	(BC) Orrick Herrington (TR) JP Morgan Chase Bk (UW) JP Morgan Chase Bk	12-01-15 Term	VAR
12-14-11	\$59,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1380 Conduit revenue bond Multifamily housing Santa Monica & La Brea Apts Series Z	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank	12-01-46 Term	VAR
12-15-11	\$12,050,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-0998 Conduit revenue bond Multifamily housing Wright Brothers Court Apts Series K	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Wells Fargo Bank (UW) Citibank	06-01-45 Term	VAR
12-15-11	\$9,450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-0999 Conduit revenue bond Multifamily housing Wright Brothers Court Apts Series A-15	S:AA+	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	01-06-44 Term	3.717 TIC
12-15-11	\$3,490,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-1383 Conduit revenue bond College, university housing Santa Barbara Presbytery Univ Ministry Board	NR	Neg	(BC) Meyers Nave (TR) WFS (UW) Wells Fargo Bank	12-01-36 Term	3.890 O
12-15-11	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1392 Conduit revenue bond Multifamily housing Market Park Apts Series A-18	S:AA+	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	12-01-41 Term	2.400 TIC

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<u>SOLD</u>		<u>HOUSING</u>					
12-15-11	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1470 Conduit revenue bond Multifamily housing Dolores Lia Apts Series A-20	S:AA+	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	07-01-44 Term	2.400 TIC
12-15-11	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1500 Conduit revenue bond Multifamily housing North Loop Series A-19 Refunding	S:AA+	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (EN) FNMA (TR) Wells Fargo Bank (UW) US Dept of the Treasury	01-01-42 Term	2.399 TIC
12-16-11	\$13,541,500	California Municipal Finance Authority Multiple CDIAC Number: 2011-1371 Conduit revenue bond Multifamily housing Evergreen Apts Series A	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank NA (UW) Union Bank NA	12-01-43 Term	VAR
12-16-11	\$4,803,095	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1487 Conduit revenue bond Multifamily housing Park Place Apts Series JJ	NR	Neg	(BC) Orrick Herrington (UW) US Bank NA	12-01-14 Term	VAR
12-20-11	\$16,500,000	California Housing Finance Agency State of California CDIAC Number: 2011-1531 Conduit revenue bond Multifamily housing Woolf House Apts Series A-20	M:Aaa	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank NA (UW) U S Dept of Treasury	12-01-51 Term	2.330 TIC
12-20-11	\$86,200,000	California Housing Finance Agency State of California CDIAC Number: 2011-1532 Conduit revenue bond Multifamily housing One Santa Fe Apts 2009 Series A-19 & 2011 Issue A	M:Aaa	Neg	(BC) Orrick Herrington (EN) GNMA (TR) US Bank NA (UW) U S Dept of Treasury	12-01-51 Comb	2.347 TIC

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<u>SOLD</u>		<u>HOUSING</u>					
12-20-11	\$92,670,000	California Housing Finance Agency State of California CDIAC Number: 2011-1533 Conduit revenue bond Multifamily housing Series A-21 & A-22 Subject to Alternative Minimum Tax Refunding	M:Aaa	Neg	(BC) Orrick Herrington (TR) US Bank NA	11-01-46 Comb	VAR
12-20-11	\$16,700,000	California Housing Finance Agency State of California CDIAC Number: 2011-1554 Conduit revenue bond Multifamily housing Woolf House Apts Series B	M:Aaa	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) U S Dept of Treasury	01-01-14 Term	2.330 TIC
12-21-11	\$15,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1493 Conduit revenue bond Multifamily housing Rancho Las Brisas Series CC	S:AA+/A-1+	Neg	(BC) Orrick Herrington (EN) FHLB (TR) Wells Fargo Bank (UW) Hutchinson Shockey	12-01-51 Term	VAR
12-21-11	\$6,400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1494 Conduit revenue bond Multifamily housing Rancho Las Brisas Series CC-S	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Pacific Blue Investments	12-20-51 Term	VAR
12-22-11	\$8,725,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-1365 Conduit revenue bond Multifamily housing Kern Portfolio Series A	NR	Neg	(BC) Orrick Herrington (TR) California Bank & Trust (UW) California Bank & Trust	12-01-41 Term	VAR
12-23-11	\$23,000,000	Los Angeles Los Angeles CDIAC Number: 2011-1339 Conduit revenue bond Multifamily housing Chinatown Metro Sr Apts Series J	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) US Bank NA (UW) Bank of America NA	03-01-46 Term	VAR

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<u>SOLD</u>		<u>HOUSING</u>					
12-23-11	\$9,600,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-1515 Conduit revenue bond Multifamily housing El Centro Family Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	01-01-44 Term	VAR
12-28-11	\$7,770,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1368 Conduit revenue bond Multifamily housing Bel Mar Apts Series U-1	M:Aaa	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) Red Capital Markets Inc	07-15-32 Comb	4.624 TIC
01-05-12	\$6,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-1329 Conduit revenue bond Multifamily housing Temple Art Loft Series A 1 & 2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) US Bank NA	06-01-30 Comb	VAR
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 03-09-12	\$115,000,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-0011 Public enterprise revenue bond Commercial development Aquarium of the Pacific Refunding		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) Loop Capital Mkts		
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-01-11	\$1,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2011-1556 Conduit revenue bond Commercial development SPCA Monterey Co	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (UW) First Republic Bank	02-01-38 Term	VAR
12-15-11	\$5,000,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2011-1484 Conduit revenue bond Industrial development California Brazing Subject to Alternative Minimum Tax	S:AA-/A-1+	Neg	(BC) Lofton & Jennings (FA) Progressive Capital (EN) Wells Fargo Bank (TR) Wilmington Trust (UW) Westhoff Cone	12-01-41 Term	VAR

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-22-11	\$2,000,000	John C Fremont Health Care District Mariposa CDIAC Number: 2011-1559 Other note Hospital HIT/EHR Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (UW) UHC of CA		
# 12-22-11	\$1,700,000	Southern Inyo Healthcare District Inyo CDIAC Number: 2011-1561 Other note Hospital HIT/EHR Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (UW) UHC of CA		
# 12-22-11	\$800,000	Surprise Valley Health Care District Modoc CDIAC Number: 2011-1562 Other note Hospital HIT/EHR Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (UW) UHC of CA		
# 01-09-12	\$1,500,000	Plumas Hospital District Plumas CDIAC Number: 2012-0015 Other note Hospital HIT/EHR Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (UW) UHC of CA		
# 01-09-12	\$1,500,000	Colorado River Medical Center San Bernardino CDIAC Number: 2012-0016 Other note Hospital HIT/EHR Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (UW) UHC of CA		
01-19-12	\$175,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1503 Conduit revenue bond Hospital Scripps Health Series A		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) JP Morgan Securities		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
02-01-12	\$34,165,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2010-1722 Public enterprise revenue bond Other, multiple health care purposes Eskaton Prop Inc Obligated Grp Refunding		Neg	(BC) Meyers Nave (UW) Cain Brothers		
02-01-12	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1504 Conduit revenue bond Hospital Scripps Health Series B & C		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) JP Morgan Securities		
02-22-12	\$15,000,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2011-0515 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series A		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets		
02-22-12	\$80,000,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2011-0516 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets		
# 03-05-12	\$200,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0049 Conduit revenue bond Other, multiple health care purposes Lucile Salter Packard Children's Hospital at Stanford Series A		Neg	(BC) Orrick Herrington (FA) H2C (UW) Morgan Stanley		
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-26-11	\$106,735,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1194 Conduit revenue bond Hospital Children's Hospital of Orange Co Series A	S:A F:A	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Morgan Stanley	11-01-41 Comb	5.396 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
11-09-11	\$3,085,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1205 Conduit revenue bond Health care facilities Gateways Hospital & Mental Health Ctr Series B	S:A-	Neg	(BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	12-01-24 Serial	3.895 NIC
# 11-09-11	\$5,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0037 Conduit revenue bond Health care facilities Gateways Hospital & Mental Health Ctr Series A	S:A-	Neg	(BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	12-01-36 Comb	5.435 NIC
11-10-11	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1052 Conduit revenue bond Other, multiple health care purposes Rady Childrens Hospital	M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) H2C (TR) Wells Fargo Bank (UW) Bank of America Merrill	08-15-41 Comb	5.175 TIC
12-02-11	\$271,820,000	San Jose Santa Clara CDIAC Number: 2011-1390 Public enterprise revenue bond Airport San José Intl Aprt Series B Federally Taxable Refunding	S:AA-/A- M:Aa3/A2 F:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	03-01-41 Comb	6.649 NIC
12-02-11	\$148,400,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1473 Conduit revenue bond Other, multiple health care purposes Cedars-Sinai Med Ctr Refunding	M:A2 F:A+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-15-21 Serial	2.841 TIC
12-08-11	\$36,535,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1497 Conduit revenue bond Hospital Sutter Health Series C Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	08-01-31 Comb	4.283 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD							
<u>HOSPITAL AND HEALTH CARE FACILITIES</u>							
12-08-11	\$310,300,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1498 Conduit revenue bond Hospital Sutter Health Series D Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-35 Comb	4.574 TIC
12-08-11	\$2,000,000	Mayers Memorial Hospital District Multiple CDIAC Number: 2011-1519 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of CA	12-01-16 Serial	3.750 TIC
12-08-11	\$1,500,000	Kern Valley Healthcare District Kern CDIAC Number: 2011-1522 Other note Hospital Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of CA	12-01-16 Serial	3.750 TIC
01-05-12	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1386 Conduit revenue bond Health care facilities American Baptist Homes of the West	NR	Neg	(BC) Meyers Nave (TR) US Bank NA (UW) PNC Healthcare	10-01-36 Term	3.887 TIC
PROPOSED							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 12-21-11	\$34,720	California State University San Francisco State of California CDIAC Number: 2012-0047 Certificates of participation/leases Equipment 2012 Bandit Model 990XP Drum Chipper		Neg	(UW) Kansas State Bank		
# 01-04-12	\$2,000,000	Moraga-Orinda Fire District Contra Costa CDIAC Number: 2011-1564 Certificates of participation/leases Public building		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Capital One Pub Fund LLC		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-05-12	\$4,190,000	Riverside Riverside CDIAC Number: 2011-1553 Special assessment bond Multiple capital improvements, public works Auto Ctr AD Refunding		Neg	(BC) Best Best & Krieger (UW) Stifel Nicolaus & Co Inc		
# 01-05-12	\$31,800,000	San Mateo CFD No. 2008-1 San Mateo CDIAC Number: 2012-0020 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows		Neg	(BC) Orrick Herrington (FA) Kitahata & Co (UW) Stone & Youngberg		
# 01-05-12	\$25,866	Johnstonville Elementary School District Lassen CDIAC Number: 2012-0034 Certificates of participation/leases Equipment		Neg	(UW) Kansas State Bank		
01-17-12	\$6,700,000	San Luis Obispo San Luis Obispo CDIAC Number: 2011-1548 Public enterprise revenue bond Wastewater collection, treatment Refunding		Comp	(BC) Jones Hall (FA) Fieldman Rolapp		
# 01-17-12	\$21,300,000	River Islands Public Financing Authority CFD 2011-1 San Joaquin CDIAC Number: 2012-0010 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (UW) River Islands Funding		
# 01-18-12	\$15,970,000	Rancho Cucamonga Public Financing Authority San Bernardino CDIAC Number: 2012-0001 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-18-12	\$658,000	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2012-0002 Limited tax obligation bond Multiple capital improvements, public works South Etiwanda Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		
# 01-18-12	\$5,407,000	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2012-0003 Limited tax obligation bond Multiple capital improvements, public works RC Corp Pk Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		
# 01-18-12	\$9,093,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0004 Limited tax obligation bond Multiple capital improvements, public works Imp Area No.s 1 & 2 Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		
# 01-18-12	\$812,000	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0005 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 3 Series B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		
01-24-12	\$25,000,000	Bakersfield Kern CDIAC Number: 2011-1521 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Kutak Rock (UW) George K Baum		
# 01-24-12	\$48,000,000	Alameda County Water District Financing Authority Alameda CDIAC Number: 2012-0013 Public enterprise revenue bond Water supply, storage, distribution Refunding		Comp	(BC) Orrick Herrington (FA) Stone & Youngberg		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-25-12	\$56,432	Oakland Alameda CDIAC Number: 2012-0033 Certificates of participation/leases Equipment		Neg	(UW) Kansas State Bank		
# 01-26-12	\$17,000,000	Orange County Board of Education Orange CDIAC Number: 2012-0006 Certificates of participation/leases Public building Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Orrick Herrington (UW) US Bank NA		
01-31-12	\$26,600,000	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple capital improvements, public works Marketplace Facs Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		
# 01-31-12	\$76,190,000	Transmission Agency of Northern California Multiple CDIAC Number: 2011-1560 Public enterprise revenue bond Power generation/transmission California-Oregon Series A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citibank		
# 01-31-12	\$6,900,000	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores Refunding		Neg	(BC) Nossaman LLP (FA) William F Euphrat (UW) Stone & Youngberg		
# 02-01-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0022 Special assessment bond Power generation/transmission Energy Independence Program Series B-10 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 02-01-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0023 Special assessment bond Power generation/transmission Energy Independence Program B-20 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		
# 02-08-12	\$16,000,000	Salinas Monterey CDIAC Number: 2012-0031 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Stradling Yocca (UW) Stone & Youngberg		
# 02-09-12	\$22,720,000	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2011-1565 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (UW) Stone & Youngberg		
# 02-10-12	\$400,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2012-0053 Special assessment bond Water supply, storage, distribution ID No 1 Tracy Lake Federally Taxable State Taxable		Neg	(BC) Griffith & Masuda (UW) West Coast Credit Svcs		
# 02-15-12	\$48,000,000	Riverside Asset Leasing Corporation Riverside CDIAC Number: 2012-0021 Public lease revenue bond Public building Refunding		Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (UW) E J De La Rosa		
# 02-20-12	\$37,000,000	Riverside Riverside CDIAC Number: 2012-0030 Limited tax obligation bond Convention center		Neg	(BC) Stradling Yocca (UW) Compass Bank		

DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-22-12	\$1,700,000	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2012-0008 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) City National Bank		
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-21-11	\$28,430,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2011-0985 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Valley Refunding	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (UW) Piper Jaffray & Co	09-01-30 Comb	5.658 TIC
07-21-11	\$22,860,000	Rancho Santa Fe Community Services District Financing Authority San Diego CDIAC Number: 2011-0986 Revenue bond (Pool) Multiple capital improvements, public works CFD No 1 Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	5.658 NIC
07-21-11	\$5,570,000	Rancho Santa Fe Community Services District Financing Authority San Diego CDIAC Number: 2011-0987 Revenue bond (Pool) Multiple capital improvements, public works CFD No 1 Series B	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	5.658 TIC
10-27-11	\$9,870,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2010-1729 Public enterprise revenue bond Multiple capital improvements, public works Qualified Energy Conservative Bonds Series A Federally Taxable	S:AA+ F:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-30 Term	1.576 TIC
11-09-11	\$10,560,000	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2011-1418 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Series A Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Tracy Oper Ptrs JPA	09-01-27 Serial	5.887 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-09-11	\$2,220,000	Tracy San Joaquin CDIAC Number: 2011-1419 Special assessment bond Multiple capital improvements, public works ReAD No 2011-1 Morrison Homes:Heartland Three Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Tracy Oper Ptrs JPA	09-02-25 Comb	5.798 TIC
11-09-11	\$13,685,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2011-1420 Revenue bond (Pool) Multiple capital improvements, public works CFD 99-2 & ReAD No 2011-1 Series A	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-02-27 Serial	4.736 TIC
11-14-11	\$1,515,000	Caruthers Community Services District Fresno CDIAC Number: 2010-1733 Certificates of participation/leases Wastewater collection, treatment Series A	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	09-01-51 Serial	2.250 TIC
11-17-11	\$276,800,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2011-1381 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-1 thru 4 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	04-01-38 Comb	3.769 TIC
11-22-11	\$3,010,000	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2011-1395 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	5.933 NIC
11-29-11	\$7,805,000	Riverside Riverside CDIAC Number: 2011-1382 Special assessment bond Multiple capital improvements, public works Riverwalk AD Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-26 Comb	4.784 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-29-11	\$26,125,000	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2011-1491 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	5.022 TIC
11-30-11	\$25,970,000	Nevada Irrigation District Joint Powers Authority Nevada CDIAC Number: 2011-1335 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ F:AA	Comp	(BC) Stradling Yocca (FA) First Southwest (TR) US Bank NA (UW) Hutchinson Shockey	03-01-36 Comb	3.811 TIC
11-30-11	\$3,090,000	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2011-1345 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA A Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Stone & Youngberg	09-01-14 Serial	2.220 TIC
11-30-11	\$23,520,000	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2011-1346 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA B Series A Refunding	S:A+	Neg	(BC) Fulbright & Jaworski (EN) Stone & Youngberg (TR) US Bank NA (UW) Stone & Youngberg	09-01-26 Serial	3.670 TIC
12-01-11	\$29,436	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1358 Special assessment bond Power generation/transmission Energy Independence Program Series L-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-22 Term	VAR
12-01-11	\$270,655	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1359 Special assessment bond Power generation/transmission Energy Independence Program Series L-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-32 Term	VAR

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
12-01-11	\$200,000	Caruthers Community Services District Fresno CDIAC Number: 2011-1492 Certificates of participation/leases Wastewater collection, treatment Series B	NR	Neg	(BC) Jones Hall (UW) USDA Rural Dev	09-01-51 Serial	2.250 TIC
12-01-11	\$5,120,000	Scotts Valley Water District Santa Cruz CDIAC Number: 2011-1508 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Kutak Rock (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Wells Fargo Bank	01-01-27 Term	3.250 NIC
12-01-11	\$6,820,199	West Sacramento Yolo CDIAC Number: 2011-1563 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Compass Bank	09-01-29 Serial	3.700 NIC
12-06-11	\$4,115,000	Mill Valley Marin CDIAC Number: 2011-1327 Certificates of participation/leases Public building Community Center Refunding	S:AA-/AA+	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-35 Comb	3.470 TIC
12-06-11	\$55,475,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2011-1374 Public lease revenue bond Equipment LAC-CAL Series A	S:A+ M:A2 F:A+	Comp	(BC) Squire Sanders (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	12-01-16 Serial	1.217 NIC
12-07-11	\$22,865,000	Imperial Irrigation District Imperial CDIAC Number: 2011-1299 Public enterprise revenue bond Power generation/transmission Series D Refunding	S:AA- M:A1	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs & Co	11-01-23 Serial	2.611 TIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-08-11	\$17,470,000	Oxnard Harbor District Ventura CDIAC Number: 2011-1379 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding	S:BBB	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Sutter Securities	08-01-20 Serial	4.606 TIC
12-08-11	\$9,235,000	San Elijo Joint Powers Authority San Diego CDIAC Number: 2011-1511 Public enterprise revenue bond Wastewater collection, treatment Reclamation Fac Refunding	S:AA-/AA- F:AA	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Brandis Tallman LLC	03-01-21 Serial	1.841 NIC
12-08-11	\$7,220,000	Oxnard Harbor District Ventura CDIAC Number: 2011-1557 Public enterprise revenue bond Ports, marinas Series B Refunding	S:BBB	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Sutter Securities	08-01-24 Comb	4.606 TIC
12-12-11	\$29,770,000	Pasadena Los Angeles CDIAC Number: 2011-1347 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA M:AA+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) Guggenheim Partners	06-01-33 Comb	2.820 TIC
12-13-11	\$4,568,046	Madera Unified School District Madera CDIAC Number: 2011-1537 Certificates of participation/leases Equipment Energy Efficient Financing	NR	Neg	(BC) Best Best & Krieger (FA) Stone Youngberg/Stifel (TR) The Bank of NY Mellon (UW) PNCEF, LLC	12-01-26 Serial	3.647 TIC
# 12-13-11	\$27,774	Cosumnes Community Services District CDIAC Number: 2011-1558 Certificates of participation/leases Equipment Tractor Loader	NR	Neg	(UW) Kansas State Bank	12-20-16 Serial	4.048 NIC

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-14-11	\$190,145,000	Sonoma-Marín Area Rail Transit District Marín CDIAC Number: 2011-1474 Sales tax revenue bond Multiple capital improvements, public works Measure Q Series A	S:A-1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Barclays Capital Inc	03-01-29 Term	1.021 NIC
12-15-11	\$12,140,000	Upland Public Financing Authority San Bernardino CDIAC Number: 2011-1271 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA-	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Securities Inc	10-01-33 Comb	4.157 NIC
12-15-11	\$8,775,000	Fairfield Solano CDIAC Number: 2011-1510 Public enterprise revenue bond Parks, open space Municipal Park ID No 1 Refunding	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	07-01-23 Serial	3.070 TIC
12-16-11	\$5,640,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2011-1310 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) E J De La Rosa	09-02-19 Serial	3.854 NIC
12-27-11	\$159,210,000	East Bay Municipal Utility District Multiple CDIAC Number: 2011-1507 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA	Neg	(BC) Curls Bartling PC (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	06-01-25 Term	VAR
01-03-12	\$26,298	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1499 Special assessment bond Power generation/transmission Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-22 Serial	VAR

DEBT LINE CALENDAR

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<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
01-03-12	\$163,594	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2011-1501 Special assessment bond Power generation/transmission Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-32 Term	VAR
01-03-12	\$2,786,300	Dixon Solano CDIAC Number: 2011-1520 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (UW) Umpqua Bank	10-01-21 Serial	3.172 TIC
01-03-12	\$1,360,700	Dixon Solano CDIAC Number: 2011-1538 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (UW) Umpqua Bank	03-01-21 Term	3.071 TIC
<u>PROPOSED</u>							
<u>REDEVELOPMENT</u>							
01-15-12	\$12,500,000	Oxnard Community Development Commission Ventura CDIAC Number: 2011-0270 Tax allocation bond Redevelopment, multiple purposes HERO Area		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Stone & Youngberg		
02-15-12	\$3,500,000	Big Bear Lake Improvement Agency San Bernardino CDIAC Number: 2011-0634 Tax allocation bond Redevelopment, multiple purposes Moonridge Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		
02-15-12	\$13,000,000	Big Bear Lake Improvement Agency San Bernardino CDIAC Number: 2011-0636 Tax allocation bond Redevelopment, multiple purposes Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		

DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
03-31-12	\$4,000,000	Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2010-1492 Tax allocation bond Redevelopment, multiple purposes Indus Redev Series A Refunding		Neg	(BC) Burke Williams (UW) Kinsell Newcomb & De Dios		
03-31-12	\$23,000,000	Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2010-1508 Tax allocation bond Redevelopment, multiple purposes Indus Redev Series B Federally Taxable Refunding		Neg	(BC) Burke Williams (UW) Kinsell Newcomb & De Dios		
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-08-11	\$10,000,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2011-1183 Other note Redevelopment, multiple purposes CMB Infrastructure Investment Grp VI-C LP Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard	12-20-17 Term	5.250 NIC
05-09-11	\$525,000,000	San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2011-1188 Other note Redevelopment, multiple purposes CMB Export LP	NR	Neg	(BC) Lewis Brisbois Bisgaard	10-01-17 Term	5.250 TIC
<u>PROPOSED</u>		<u>OTHER</u>					
03-15-12	\$50,000,000	Pasadena Los Angeles CDIAC Number: 2011-1546 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Sidley Austin LLP (UW) Wedbush Morgan Sec		

DEBT LINE CALENDAR

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PROPOSED							
GENERAL OBLIGATION BONDS							
# 12-22-11	\$6,330,000	Nevada Joint Union High School District Multiple CDIAC Number: 2011-1555 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) George K Baum		
# 01-18-12	\$22,000,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2012-0018 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		
# 01-18-12	\$10,000,000	Menlo Park San Mateo CDIAC Number: 2012-0048 General obligation bond Parks, open space Refunding		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		
# 01-19-12	\$82,000,000	Fremont Unified School District Alameda CDIAC Number: 2012-0017 General obligation bond K-12 school facility Refunding		Comp	(BC) Stradling Yocca (FA) Keygent LLC		
# 01-25-12	\$20,000,000	Downey Unified School District Los Angeles CDIAC Number: 2012-0040 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) George K Baum		
# 01-26-12	\$18,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2012-0038 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Northcross Hill Ach (UW) E J De La Rosa		

DEBT LINE CALENDAR

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PROPOSED		GENERAL OBLIGATION BONDS					
# 02-01-12	\$15,000,000	Merced Community College District Multiple CDIAC Number: 2012-0025 General obligation bond College, university facility ID No. 1 Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 02-01-12	\$16,000,000	Madera Unified School District Madera CDIAC Number: 2012-0039 General obligation bond K-12 school facility Refunding		Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg		
# 02-02-12	\$5,000,000	Denair Unified School District Stanislaus CDIAC Number: 2011-1567 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) GCR LLP (FA) Caldwell Flores		
02-08-12	\$17,435,279	Savanna Elementary School District Orange CDIAC Number: 2011-1545 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stifel Nicolaus & Co Inc		
# 02-08-12	\$26,000,000	Larkspur-Corte Madera School District Madera CDIAC Number: 2012-0028 General obligation bond K-12 school facility Series A		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		
# 02-15-12	\$3,500,000	Fairfax Marin CDIAC Number: 2012-0027 General obligation bond Multiple capital improvements, public works Refunding		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		

DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-16-12	\$70,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2012-0044 General obligation bond College, university facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 02-16-12	\$20,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2012-0045 General obligation bond College, university facility Series B		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		
# 02-29-12	\$15,500,000	Compton Community College District Los Angeles CDIAC Number: 2012-0026 General obligation bond College, university facility Series C		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-12-11	\$21,568,291	Corona-Norco Unified School District Riverside CDIAC Number: 2011-1059 General obligation bond K-12 school facility Series E	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	4.922 TIC
10-12-11	\$4,930,000	Mountain View School District San Bernardino CDIAC Number: 2011-1208 General obligation bond K-12 school facility ID No 1 Refunding	S:AA+/A+	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) George K Baum	08-01-26 Comb	4.113 TIC
10-26-11	\$4,925,000	San Lorenzo Valley Unified School District Santa Cruz CDIAC Number: 2011-1163 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-20 Serial	2.720 NIC

DEBT LINE CALENDAR

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<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
11-08-11	\$3,650,000	Brea Olinda Unified School District Orange CDIAC Number: 2011-1206 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-20 Serial	2.387 TIC
11-10-11	\$12,440,000	La Canada Unified School District Los Angeles CDIAC Number: 2011-1333 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) George K Baum	08-01-28 Serial	3.672 NIC
11-30-11	\$43,700,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2011-1268 General obligation bond K-12 school facility Series B Refunding	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	07-01-23 Serial	2.989 NIC
12-06-11	\$17,075,000	Roseville City School District Placer CDIAC Number: 2011-1516 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (TR) Placer Co (UW) George K Baum	08-01-28 Serial	3.148 TIC
12-07-11	\$5,000,667	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2011-1549 General obligation bond K-12 school facility Series B	S:A+ M:A1	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Humboldt Co (UW) De La Rosa & Co	08-01-41 Serial	6.048 TIC
12-12-11	\$23,835,000	Sweetwater Union High School District San Diego CDIAC Number: 2011-1535 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) First Southwest (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC	08-01-25 Term	3.220 NIC

DEBT LINE CALENDAR

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<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
12-13-11	\$2,990,000	Lindsay Unified School District Tulare CDIAC Number: 2011-1191 General obligation bond K-12 school facility Refunding	S:AA-/A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-21 Serial	3.006 TIC
12-14-11	\$30,489,821	Merced Union High School District Merced CDIAC Number: 2011-1394 General obligation bond K-12 school facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-51 Comb	7.058 TIC
12-15-11	\$4,690,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2011-1357 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) US Bank NA	09-01-18 Serial	1.950 NIC
12-15-11	\$1,475,000	Calistoga Joint Unified School District Multiple CDIAC Number: 2011-1423 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-20 Serial	1.704 TIC
12-20-11	\$7,250,000	Shasta-Tehama-Trinity Joint Community College District Multiple CDIAC Number: 2011-1284 General obligation bond College, university facility Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	08-01-27 Serial	3.456 TIC