

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp Competitive
(The date of the bid opening)
Neg Negotiated or private placement
(The date of the signing of the bond purchase agreement)

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancement
SIP State Intercept

TAX STATUS

Taxable Interest is subject to federal and State taxation
Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to AMT Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax.

REFUNDING

Issue is partially or fully for refunding.

PARTICIPANTS

BC Bond Counsel
FA Financial Advisor
UW Underwriter
TR Trustee
EN Guarantor

MATURITY TYPE(S)

Serial Serial bonds
Term Term bond
Comb Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC Net Interest Cost The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC True Interest Cost
Var Rate pegged to an index by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars.
Qualified Zone Academy Bonds (QZAB) carry little or no interest costs

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| + 01-18-12 | \$8,000,000 | Imperial Community College District Imperial CDIAC Number: 2011-0505 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co | | |
| # 02-09-12 | \$32,000,000 | Desert Sands Unified School District Riverside CDIAC Number: 2012-0156 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |
| # 02-13-12 | \$2,630,000 | Alisal Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2012-0167 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$190,000 | Brawley Union High School District (CSCRPA) Imperial CDIAC Number: 2012-0168 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$665,000 | Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2012-0169 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$690,000 | Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2012-0170 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$4,055,000 | Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2012-0171 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 02-13-12 | \$1,045,000 | Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-0172 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$2,345,000 | Delano Joint Union High School District (CSCRPA) Kern CDIAC Number: 2012-0173 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$1,810,000 | Delhi Unified School District (CSCRPA) Merced CDIAC Number: 2012-0174 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$570,000 | Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2012-0175 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$4,335,000 | Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2012-0176 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$6,160,000 | Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2012-0177 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$1,500,000 | Hilmar Unified School District (CSCRPA) Merced CDIAC Number: 2012-0178 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$745,000 | Holtville Unified School District (CSCRPA) Imperial CDIAC Number: 2012-0179 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$585,000 | Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2012-0180 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$4,000,000 | Little Lake City Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0181 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$435,000 | McSwain Union Elementary School District (CSCRPA) Merced CDIAC Number: 2012-0182 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$295,000 | Meadows Union Elementary School District (CSCRPA) Imperial CDIAC Number: 2012-0183 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$1,700,000 | Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2012-0184 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$2,990,000 | Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2012-0185 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$920,000 | Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0186 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,850,000 | Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-0187 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$3,295,000 | Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0188 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$2,350,000 | Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0189 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$3,140,000 | Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0190 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$890,000 | Woodlake Union School District (CSCRPA) Tulare CDIAC Number: 2012-0191 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series P | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$320,000 | Arcohe Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-0192 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$2,715,000 | Buena Park Elementary School District (CSCRPA) Orange CDIAC Number: 2012-0193 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$7,020,000 | Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0194 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$165,000 | Janesville Union Elementary School District (CSCRPA) Lassen CDIAC Number: 2012-0195 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 02-13-12 | \$4,550,000 | Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2012-0196 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,000,000 | Merced City School District (CSCRPA) Merced CDIAC Number: 2012-0197 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$1,715,000 | Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2012-0198 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$950,000 | Weaver Union Elementary School District (CSCRPA) Merced CDIAC Number: 2012-0199 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series Q | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$10,000,000 | Alum Rock Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2012-0200 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series R | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$1,530,000 | Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0201 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series R | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$27,070,000 | Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0202 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series S | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$7,940,000 | Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2012-0203 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series S | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$9,270,000 | Salinas City Elementary School District (CSCRPA) Monterey CDIAC Number: 2012-0204 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series S | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$21,115,000 | Tulare County Board of Education (CSCRPA) Tulare CDIAC Number: 2012-0205 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series S | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$10,000,000 | Visalia Unified School District (CSCRPA) Tulare CDIAC Number: 2012-0206 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series S | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,675,000 | Claremont Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-0207 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series T | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$6,000,000 | Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-0208 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series T | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$1,295,000 | Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2012-0209 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series T | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$9,060,000 | Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2012-0210 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series T | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,000,000 | Alta Loma Elementary School District (CSCRPA) San Bernardino CDIAC Number: 2012-0211 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$12,500,000 | Capistrano Unified School District (CSCRPA) Orange CDIAC Number: 2012-0212 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$24,000,000 | Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0213 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$605,000 | Cottonwood Union School District (CSCRPA) Shasta CDIAC Number: 2012-0214 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,690,000 | El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2012-0215 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$1,500,000 | Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-0216 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,515,000 | Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2012-0217 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$1,860,000 | Konocti Unified School District (CSCRPA) Lake CDIAC Number: 2012-0218 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$15,000,000 | Lynwood Unified School District (CSCRPA) Los Angeles CDIAC Number: 2012-0219 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$2,010,000 | Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2012-0220 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$25,350,000 | Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2012-0221 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$8,750,000 | William S Hart Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-0222 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series U | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$4,000,000 | Galt Joint Union Elementary School District (CSCRPA) Sacramento CDIAC Number: 2012-0223 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$28,105,000 | Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0224 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$3,795,000 | Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2012-0225 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$21,105,000 | Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0226 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$25,130,000 | Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0227 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,385,000 | South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0228 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$5,280,000 | Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0229 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$25,000,000 | Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0230 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series V | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$22,110,000 | Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0231 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$4,595,000 | Eastside Union School District (CSCRPA) Los Angeles CDIAC Number: 2012-0232 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$16,105,000 | Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2012-0233 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$16,030,000 | Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2012-0234 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$2,755,000 | Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2012-0235 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$2,600,000 | Nuview Union School District (CSCRPA) Riverside CDIAC Number: 2012-0236 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$185,000 | Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2012-0237 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|-----------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-13-12 | \$6,335,000 | Yucaipa-Calimesa Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2012-0238 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series W | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$7,000,000 | Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2012-0239 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series X | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$10,000,000 | Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2012-0240 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series X | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-13-12 | \$10,125,000 | Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2012-0241 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012 TRAN Pool Sub Series X | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | |
| # 02-16-12 | \$1,000,000,000 | State of California State of California CDIAC Number: 2012-0267 Revenue anticipation note Cash flow, interim financing Series B | | Neg | (BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities | | |
| # 02-28-12 | \$50,000,000 | Corona-Norco Unified School District Riverside CDIAC Number: 2012-0055 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | |
| # 02-28-12 | \$18,000,000 | Kern County Board of Education Kern CDIAC Number: 2012-0162 Tax and revenue anticipation note Cash flow, interim financing Series A | | Comp | (BC) Fulbright & Jaworski (FA) Government Fin Strat | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 02-29-12 | \$15,000,000 | ABC Unified School District (LACS) Los Angeles CDIAC Number: 2012-0111 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$5,000,000 | Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2012-0112 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$25,000,000 | Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2012-0113 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$20,000,000 | Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2012-0114 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$5,000,000 | Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2012-0115 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$10,000,000 | Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2012-0116 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 02-29-12 | \$5,000,000 | Charter Oak Unified School District (LACS) Los Angeles CDIAC Number: 2012-0117 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$3,000,000 | Compton Community College District (LACS) Los Angeles CDIAC Number: 2012-0118 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$14,000,000 | East Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-0119 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$10,000,000 | El Camino Community College District (LACS) Los Angeles CDIAC Number: 2012-0120 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$17,000,000 | El Monte City School District (LACS) Los Angeles CDIAC Number: 2012-0121 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$15,000,000 | El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2012-0122 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-29-12 | \$15,000,000 | El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2012-0123 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$10,000,000 | Glendale Community College District (LACS) Los Angeles CDIAC Number: 2012-0124 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$15,000,000 | Glendora Unified School District (LACS) Los Angeles CDIAC Number: 2012-0125 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$6,000,000 | Hawthorne School District (LACS) Los Angeles CDIAC Number: 2012-0126 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$410,000 | Hughes-Elizabeth Lakes Union School District (LACS) Los Angeles CDIAC Number: 2012-0127 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$20,000,000 | Inglewood Unified School District (LACS) Los Angeles CDIAC Number: 2012-0128 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-29-12 | \$5,000,000 | Lennox School District (LACS) Los Angeles CDIAC Number: 2012-0129 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$25,000,000 | Long Beach Community College District (LACS) Los Angeles CDIAC Number: 2012-0130 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$75,000,000 | Long Beach Unified School District (LACS) Los Angeles CDIAC Number: 2012-0131 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$8,000,000 | Monrovia Unified School District (LACS) Los Angeles CDIAC Number: 2012-0132 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$25,000,000 | Montebello Unified School District (LACS) Los Angeles CDIAC Number: 2012-0133 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$14,500,000 | Mountain View School District (LACS) Los Angeles CDIAC Number: 2012-0134 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 02-29-12 | \$25,000,000 | Palmdale School District (LACS) Los Angeles CDIAC Number: 2012-0135 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$5,000,000 | Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2012-0136 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$55,000,000 | Pomona Unified School District (LACS) Los Angeles CDIAC Number: 2012-0137 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$15,000,000 | Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2012-0138 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$5,000,000 | South Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2012-0139 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$7,000,000 | San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2012-0140 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 02-29-12 | \$4,500,000 | Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2012-0141 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$24,000,000 | Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2012-0142 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$9,000,000 | Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-0143 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$2,800,000 | Wilsona School District (LACS) Los Angeles CDIAC Number: 2012-0144 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 02-29-12 | \$5,000,000 | Wiseburn School District (LACS) Los Angeles CDIAC Number: 2012-0145 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B | | Neg | (BC) Hawkins Delafield (UW) RBC Capital Markets | | |
| # 03-06-12 | \$24,000,000 | Val Verde Unified School District Riverside CDIAC Number: 2012-0163 Tax and revenue anticipation note Cash flow, interim financing Series A | | Neg | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | |
| # 03-07-12 | \$7,500,000 | San Jacinto Unified School District Riverside CDIAC Number: 2012-0262 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 03-08-12 | \$65,000,000 | Santa Ana Unified School District Orange CDIAC Number: 2012-0056 Tax and revenue anticipation note Cash flow, interim financing | | Comp | (BC) Stradling Yocca (FA) Government Fin Strat | | |
| # 03-27-12 | \$100,000,000 | Sacramento City Unified School District Sacramento CDIAC Number: 2012-0252 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) E J De La Rosa | | |
| # 03-27-12 | \$10,000,000 | Lincoln Unified School District San Joaquin CDIAC Number: 2012-0261 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Jones Hall (FA) Government Fin Strat (UW) Bank of Ag/Commerce | | |
| <u>SOLD</u> | | <u>INTERIM FINANCING</u> | | | | | |
| 01-13-12 | \$1,640,000 | National School District San Diego CDIAC Number: 2011-1509 Tax and revenue anticipation note Cash flow, interim financing | NR | Neg | (BC) Quint & Thimmig (FA) Government Fin Strat (TR) San Diego Co (UW) Alliance Bank of Arizona | 05-01-12 Term | 0.801 TIC |
| # 01-25-12 | \$4,300,000 | Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2012-0065 Tax and revenue anticipation note Cash flow, interim financing | NR | Neg | (BC) Nossaman LLP (UW) Wells Fargo Bank | 12-31-12 Term | VAR |
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| # 01-31-12 | \$10,409,715 | San Ysidro School District San Diego CDIAC Number: 2012-0109 Certificates of participation/leases K-12 school facility Ocean View School | | Neg | (BC) Best Best & Krieger (FA) Dolinka Group (UW) E J De La Rosa | | |
| # 02-01-12 | \$9,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0075 Certificates of participation/leases K-12 school facility Kirby Prep School Refunding | | Neg | (BC) Hawkins Delafield (UW) First Republic Bank | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | EDUCATION | | | | | |
| # 02-07-12 | \$21,000,000 | California Educational Facilities Authority State of California CDIAC Number: 2012-0068 Conduit revenue bond College, university facility Art Center College of Design | | Neg | (BC) Squire Sanders (FA) The PFM Group (UW) Wells Fargo Bank | | |
| # 02-12-12 | \$40,150,000 | San Mateo Union High School District San Mateo CDIAC Number: 2012-0088 Bond anticipation note K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel | | |
| # 02-15-12 | \$550,000 | Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2012-0256 Certificates of participation/leases K-12 school facility | | Neg | (BC) Kronick Moskovitz (UW) Capital One Pub Fund LLC | | |
| 02-16-12 | \$1,500,000 | Rohnerville School District Humboldt CDIAC Number: 2012-0042 Bond anticipation note K-12 school facility | | Neg | (BC) Jones Hall (FA) Isom Advisors (UW) Piper Jaffray & Co | | |
| # 02-17-12 | \$1,852,209 | Scotts Valley Unified School District Santa Cruz CDIAC Number: 2012-0271 Certificates of participation/leases K-12 school facility | | Neg | (BC) Kronick Moskovitz (UW) Capital One Pub Fund LLC | | |
| # 02-22-12 | \$860,000,000 | The Regents of the University of California State of California CDIAC Number: 2012-0250 Public enterprise revenue bond College, university facility Series AD Federally Taxable | | Neg | (BC) Orrick Herrington (UW) Goldman Sachs | | |
| # 02-28-12 | \$20,331,000 | California School Finance Authority State of California CDIAC Number: 2012-0290 Revenue anticipation note K-12 school facility Federally Taxable | | Neg | (BC) Orrick Herrington (FA) First Southwest (UW) Citibank | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| 02-29-12 | \$3,840,000 | Parlier Unified School District Fresno CDIAC Number: 2012-0041 Certificates of participation/leases K-12 school facility | | Neg | (BC) Jones Hall (FA) Schools Fac Finance LLC (UW) O'Connor & Co Sec | | |
| # 02-29-12 | \$130,000,000 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0288 Limited tax obligation bond K-12 school facility Series A & B Refunding | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | |
| # 03-06-12 | \$11,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2012-0108 Conduit revenue bond K-12 school facility The Webb Schools Refunding | | Neg | (BC) Squire Sanders (FA) George K Baum (UW) Union Bank NA | | |
| # 03-15-12 | \$40,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0280 Conduit revenue bond K-12 school facility Viewpoint School Refunding | | Neg | (BC) Hawkins Delafield (UW) First Republic Bank | | |
| # 03-22-12 | \$2,500,000 | San Dieguito Public Financing Authority San Diego CDIAC Number: 2012-0165 Public lease revenue bond K-12 school facility Torrey Pines High School | | Neg | (BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (UW) De La Rosa & Co | | |
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | |
| 11-30-11 | \$25,000,000 | Chula Vista Elementary School District San Diego CDIAC Number: 2011-1280 Certificates of participation/leases K-12 school facility The Wolf Canyon ES | S:AA-/A+ | Comp | (BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 09-01-36 Comb | 4.520 TIC |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | |
| 12-06-11 | \$11,865,000 | Ventura County Office of Education Ventura CDIAC Number: 2011-1479 Certificates of participation/leases K-12 school facility Refunding | S:AA- | Neg | (BC) Stradling Yocca (FA) Keygent LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel | 12-01-33 Comb | 4.372 NIC |
| 01-01-12 | \$15,200,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0007 Conduit revenue bond K-12 school facility Head-Royce School Refunding | NR | Neg | (BC) Hawkins Delafield (UW) First Republic Bank | 02-01-42 Term | |
| 01-01-12 | \$12,505,000 | Roseville City School District Placer CDIAC Number: 2012-0050 Certificates of participation/leases K-12 school facility Refunding | NR | Neg | (BC) Kronick Moskovitz (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC | 09-01-23 Comb | 3.299 TIC |
| 01-12-12 | \$35,435,000 | California Educational Facilities Authority State of California CDIAC Number: 2011-1472 Public enterprise revenue bond College, university facility Univ of the Pacific Series A Refunding | M:A2 | Neg | (BC) Orrick Herrington (TR) US Bank NA (UW) Prager & Co | 11-01-42 Comb | 4.030 TIC |
| 01-18-12 | \$3,903,461 | Bennett Valley Union Elementary School District Sonoma CDIAC Number: 2012-0012 Bond anticipation note K-12 school facility | M:MIG1 | Neg | (BC) Stradling Yocca (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) George K Baum | 01-01-15 Serial | 2.167 NIC |
| 01-25-12 | \$20,593,095 | Anaheim Union High School District Orange CDIAC Number: 2011-1306 Certificates of participation/leases K-12 school facility Bridge Funding Refunding | NR | Neg | (BC) Orrick Herrington (FA) CA Financial Service (TR) Wells Fargo Bank (UW) Wells Fargo Bank | 12-01-41 Term | VAR |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | |
| 01-27-12 | \$27,375,213 | Paramount Unified School District Los Angeles CDIAC Number: 2011-1305 Certificates of participation/leases K-12 school facility Refunding | NR | Neg | (BC) Orrick Herrington (FA) CA Financial Service (TR) Wells Fargo Bank | 12-01-41 Term | VAR |
| # 02-01-12 | \$1,724,500 | Pacific Union School District Humboldt CDIAC Number: 2012-0059 Other note K-12 school facility Refunding | NR | Neg | (BC) Matt Juhl-Darlington (FA) Isom Advisors (UW) City National Bank | 08-01-24 Term | 3.900 TIC |
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 02-02-12 | \$220,435,000 | California Department of Veterans Affairs State of California CDIAC Number: 2012-0074 Conduit revenue bond Single-family housing Series A Refunding | | Neg | (BC) Hawkins Delafield (FA) Lamont Financial Services (UW) JP Morgan Chase & Co | | |
| + 02-03-12 | \$9,000,000 | Los Angeles County Housing Authority Los Angeles CDIAC Number: 2011-1316 Conduit revenue bond Multifamily housing San Fernando Community Series E | | Neg | (BC) Kutak Rock (FA) CSG Advisors (UW) Citibank | | |
| + 02-10-12 | \$6,800,000 | Los Angeles County Housing Authority Los Angeles CDIAC Number: 2011-1314 Conduit revenue bond Multifamily housing Slauson Station Apts Series D | | Neg | (BC) Kutak Rock (FA) CSG Advisors (UW) Nara Bank | | |
| # 02-14-12 | \$2,500,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0091 Conduit revenue bond Multifamily housing Shady Lane Apts Series F | | Neg | (BC) Orrick Herrington (UW) Umpqua Bank | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | HOUSING | | | | | |
| 02-15-12 | \$11,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-0940 Conduit revenue bond Multifamily housing School House Apts & Vista Grande Apts Series A-1 & A-2 | | Neg | (BC) Jones Hall (UW) US Bank NA | | |
| # 02-15-12 | \$18,000,000 | Orange County Orange CDIAC Number: 2012-0063 Conduit revenue bond Multifamily housing San Clemente Senior Apts Series A | | Neg | (BC) Orrick Herrington (FA) CSG Advisors (UW) Wells Fargo Advisors | | |
| # 02-23-12 | \$5,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0058 Conduit revenue bond Multifamily housing Mono Hilltop Apts Series C | | Neg | (BC) Orrick Herrington (UW) Citibank | | |
| # 02-23-12 | \$5,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0084 Conduit revenue bond Multifamily housing Wasco Arms Apts Series D | | Neg | (BC) Orrick Herrington (UW) Citibank | | |
| # 02-23-12 | \$4,250,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2012-0289 Conduit revenue bond Multifamily housing Atascadero Christian Home Subject to Alternative Minimum Tax Refunding | | Neg | (BC) Kutak Rock (FA) Growth Capital (UW) Heritage Oaks Bank | | |
| + 03-08-12 | \$3,200,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-0970 Conduit revenue bond Multifamily housing Kenneth Henry Court Apts Series A | | Neg | (BC) Jones Hall (FA) Community Economics (UW) US Bank NA | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | | | | | | |
| | | <u>HOUSING</u> | | | | | |
| + 03-09-12 | \$7,800,000 | Los Angeles County Housing Authority Los Angeles CDIAC Number: 2011-1313 Conduit revenue bond Multifamily housing Courtyard at La Brea Apts Series B | | Neg | (BC) Kutak Rock (FA) CSG Advisors (UW) Union Bank NA | | |
| + 03-09-12 | \$4,400,000 | Los Angeles County Housing Authority Los Angeles CDIAC Number: 2011-1315 Conduit revenue bond Multifamily housing Mid Celis Apts Series C | | Neg | (BC) Kutak Rock (FA) CSG Advisors (UW) Wells Fargo Bank | | |
| 03-14-12 | \$11,315,000 | California Affordable Housing Agency Multiple CDIAC Number: 2012-0054 Conduit revenue bond Multifamily housing Trans Pacific Gardens II Apts | | Neg | (BC) Jones Hall (UW) Citibank | | |
| # 03-19-12 | \$2,600,000 | Kern County Housing Authority Kern CDIAC Number: 2012-0265 Conduit revenue bond Multifamily housing Hallmark Apts Series A & B | | Neg | (BC) Best Best & Krieger (UW) PNC Bank | | |
| # 03-28-12 | \$22,000,000 | San Jose Santa Clara CDIAC Number: 2012-0071 Conduit revenue bond Multifamily housing Mayfair Apts Series B | | Comp | (BC) Jones Hall (FA) Ross Financial | | |
| 06-15-12 | \$13,300,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-0736 Conduit revenue bond Multifamily housing Manzanita Place Apts Series A Subject to Alternative Minimum Tax | | Neg | (BC) Jones Hall (UW) Wells Fargo Bank | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | |
| 12-13-11 | \$6,930,732 | California Municipal Finance Authority Multiple CDIAC Number: 2011-1552 Conduit revenue bond Multifamily housing Forester Square Apts Series A-1 & A-2 | NR | Neg | (BC) Stradling Yocca (UW) US Bank NA | 12-01-30 Term | VAR |
| 12-15-11 | \$33,814,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-1330 Certificates of participation/leases Multifamily housing Satellite Housing Pool | NR | Neg | (BC) Jones Hall (FA) Community Economics (TR) Citicorp Municipal Mtg | 06-01-44 Serial | VAR |
| 12-15-11 | \$94,510,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1483 Conduit revenue bond College, university housing UC Irvine East Campus Apts Phase I Refunding | M:Baa2 | Neg | (BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Barclays Capital Inc | 05-15-38 Comb | 5.220 NIC |
| 12-18-11 | \$16,890,000 | San Francisco City & County San Francisco CDIAC Number: 2011-1362 Conduit revenue bond Multifamily housing Natoma Family Apts Series C | NR | Neg | (BC) Squire Sanders (FA) The PFM Group (TR) US Bank NA (UW) Bank of America CDB | 06-01-31 Term | VAR |
| 12-23-11 | \$5,250,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1514 Conduit revenue bond Multifamily housing Avila Avenue Apts Series GG | NR | Neg | (BC) Orrick Herrington (FA) Miller Housing Advisor (TR) Rabobank NA (UW) Rabobank NA | 12-01-43 Term | VAR |
| 01-01-12 | \$18,322,065 | California Municipal Finance Authority Multiple CDIAC Number: 2011-1372 Conduit revenue bond Multifamily housing St Joseph's Family Apts | NR | Neg | (BC) Quint & Thimmig (TR) US Bank NA (UW) US Bank NA | 01-01-31 Comb | VAR |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | |
| 02-06-12 | \$22,760,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-1543 Conduit revenue bond Multifamily housing Elena Gardens Apts Series A Federally Taxable | NR | Neg | (BC) Jones Hall (TR) Wells Fargo Bank (UW) Citibank | 02-01-44 Term | VAR |
| <u>PROPOSED</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| 03-09-12 | \$115,000,000 | Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-0011 Public enterprise revenue bond Commercial development Aquarium of the Pacific Refunding | | Neg | (BC) Quint & Thimmig (FA) The PFM Group (UW) Loop Capital Mkts | | |
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| # 02-01-12 | \$1,250,000 | Seneca Healthcare District Plumas CDIAC Number: 2012-0062 Other note Hospital Federally Taxable | | Neg | (BC) Quint & Thimmig (FA) Caldwell Flores (UW) UHC of CA | | |
| # 02-08-12 | \$1,600,000 | Last Frontier Healthcare District Modoc CDIAC Number: 2012-0146 Other note Hospital Federally Taxable | | Neg | (BC) Quint & Thimmig (FA) Caldwell Flores (UW) UHC of CA | | |
| + 02-15-12 | \$22,250,000 | Independent Cities Lease Finance Authority Multiple CDIAC Number: 2011-1292 Conduit revenue bond Hospital Downey Regional Med Ctr Federally Taxable | | Neg | (BC) Ballard Spahr (FA) Kinsell Newcomb (UW) RCB Equities #1, LLC | | |
| + 03-01-12 | \$9,000,000 | Corcoran Hospital District Kings CDIAC Number: 2010-1139 Conduit revenue bond Hospital Corcoran Non-Acute Care Bldg | | Neg | (BC) Fulbright & Jaworski (UW) USDA | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|--------------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| 03-05-12 | \$200,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2012-0049 Conduit revenue bond Other, multiple health care purposes Lucile Salter Packard Children's Hospital at Stanford Series A | | Neg | (BC) Orrick Herrington (FA) H2C (UW) Morgan Stanley | | |
| # 03-05-12 | \$60,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2012-0110 Conduit revenue bond Hospital Lucile Salter Packard Children's Hospital at Stanford Refunding | | Neg | (BC) Orrick Herrington (FA) H2C (UW) Morgan Stanley | | |
| # 03-08-12 | \$12,000,000 | Santa Barbara County Santa Barbara CDIAC Number: 2012-0086 Certificates of participation/leases Health care facilities Montecito Retirement Assoc | | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Santa Barbara Bank & Trst | | |
| <u>SOLD</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| 10-27-11 | \$350,005,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2011-1351 Conduit revenue bond Other, multiple health care purposes Catholic Healthcare West Series A Refunding | S:A M:A2 F:A+ | Neg | (BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 03-01-41 Comb | 4.739 TIC |
| 10-27-11 | \$75,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2011-1352 Conduit revenue bond Other, multiple health care purposes Catholic Healthcare West Series B | S:A+/A-1 M:Aa1/VMIG1 F:AA-/F1+ | Neg | (BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 03-01-47 Term | VAR |
| 10-27-11 | \$75,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2012-0291 Conduit revenue bond Other, multiple health care purposes Catholic Healthcare West Series C | S:A+/A-1 M:Aa1/VMIG1 F:AA-/F1+ | Neg | (BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 03-01-47 Term | VAR |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| 11-15-11 | \$5,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-0653 Conduit revenue bond Health care facilities Family Healthcare Network, Series A | S:A- | Neg | (BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) CSHPD (TR) US Bank NA (UW) Piper Jaffray & Co | 07-01-41 Comb | 7.038 TIC |
| 11-15-11 | \$6,225,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-0654 Conduit revenue bond Health care facilities Family Healthcare Network, Series B | S:A- | Neg | (BC) Quint & Thimmig (FA) H G Wilson Consulting (EN) CSHPD (TR) US Bank NA (UW) Piper Jaffray & Co | 07-01-33 Comb | 4.875 NIC |
| 12-08-11 | \$2,500,000 | Mendocino Coast Health Care District Mendocino CDIAC Number: 2011-1517 Other note Hospital HIT/EHR Federally Taxable | NR | Neg | (BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of CA | 12-01-16 Serial | 3.750 TIC |
| 12-08-11 | \$1,700,000 | Mountain Communities Healthcare District Trinity CDIAC Number: 2011-1518 Other note Hospital HIT/EHR Federally Taxable | NR | Neg | (BC) Quint & Thimmig (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) UHC of CA | 12-01-16 Serial | 3.750 TIC |
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 01-19-12 | \$36,000,000 | Midpeninsula Regional Open Space District Multiple CDIAC Number: 2012-0069 Other note Parks, open space 1999 Proj Lease Refunding | | Neg | (BC) Jones Hall (UW) Stone Youngberg/Stifel | | |
| # 01-31-12 | \$23,500,000 | Palm Springs Financing Authority Riverside CDIAC Number: 2012-0096 Public lease revenue bond Convention center Refunding | | Neg | (BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 01-31-12 | \$182,752 | Imperial Irrigation District Imperial CDIAC Number: 2012-0161 Certificates of participation/leases Equipment Modular Bldg | | Neg | (UW) Kansas State Bank | | |
| # 02-01-12 | \$580,405 | Alhambra Los Angeles CDIAC Number: 2012-0066 Certificates of participation/leases Equipment | | Neg | (UW) Kansas State Bank | | |
| # 02-02-12 | \$57,385,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0094 Conduit revenue bond Theatre/Arts/Museums J. Paul Getty Trust Series A-1 Refunding | | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (UW) Morgan Stanley | | |
| # 02-02-12 | \$12,300,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0095 Conduit revenue bond Theatre/Arts/Museums J. Paul Getty Trust Series A-1 Federally Taxable State Taxable Refunding | | Neg | (BC) Orrick Herrington (FA) Swap Financial Group (UW) Morgan Stanley | | |
| # 02-03-12 | \$3,000,000 | Marin Energy Authority Marin CDIAC Number: 2012-0281 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable | | Neg | (BC) Nixon Peabody (UW) River City Bank | | |
| # 02-07-12 | \$12,000,000 | Tiburon-Belvedere Wastewater Financing Authority Marin CDIAC Number: 2012-0067 Public enterprise revenue bond Wastewater collection, treatment Sanitary District No. 5 of Marin County | | Neg | (BC) Jones Hall (UW) Wulff Hansen & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 02-10-12 | \$14,127 | Western Riverside Council Governments Riverside CDIAC Number: 2012-0257 Special assessment bond Water supply, storage, distribution Federally Taxable Refunding | | Neg | (BC) Best Best & Krieger (FA) PFM (UW) Renovate America | | |
| # 02-13-12 | \$4,105,000 | Waterford Public Financing Authority Stanislaus CDIAC Number: 2012-0269 Public enterprise revenue bond Multiple capital improvements, public works Refunding | | Neg | (BC) Meyers Nave (UW) Southwest Securities | | |
| 02-15-12 | \$48,000,000 | Riverside Asset Leasing Corporation Riverside CDIAC Number: 2012-0021 Public lease revenue bond Public building Refunding | | Neg | (BC) Kutak Rock (FA) Fieldman Rolapp (UW) E J De La Rosa | | |
| # 02-15-12 | \$49,000,000 | Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2012-0060 Public lease revenue bond Water supply, storage, distribution Refunding | | Neg | (BC) Stradling Yocca (UW) Stone Youngberg/Stifel | | |
| # 02-15-12 | \$7,600,000 | El Centro Financing Authority Imperial CDIAC Number: 2012-0080 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding | | Neg | (BC) Fulbright & Jaworski (UW) Estrada Hinojosa & Co Inc | | |
| # 02-15-12 | \$3,100,000 | Fairfax Financing Authority Marin CDIAC Number: 2012-0085 Revenue bond (Pool) Multiple capital improvements, public works Refunding | | Comp | (BC) Quint & Thimmig (FA) Wulff Hansen & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | | | | | | |
| <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | | |
| # 02-15-12 | \$8,500,000 | Martinez Contra Costa CDIAC Number: 2012-0097 Certificates of participation/leases Water supply, storage, distribution Refunding | | Neg | (BC) Jones Hall (UW) Brandis Tallman LLC | | |
| # 02-15-12 | \$39,000,000 | Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2012-0103 Public lease revenue bond Wastewater collection, treatment Refunding | | Neg | (BC) Stradling Yocca (UW) Stone Youngberg/Stifel | | |
| # 02-16-12 | \$22,425,000 | San Marcos Public Financing Authority San Diego CDIAC Number: 2012-0282 Revenue bond (Pool) Multiple capital improvements, public works Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | |
| # 02-16-12 | \$8,107,846 | San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 1 Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | |
| # 02-16-12 | \$12,119,442 | San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 2 Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | |
| # 02-16-12 | \$2,238,600 | San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 3 Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 02-20-12 | \$37,000,000 | Riverside Riverside CDIAC Number: 2012-0030 Public lease revenue bond Convention center | | Neg | (BC) Stradling Yocca (UW) Compass Bank | | |
| # 02-21-12 | \$9,000,000 | Camrosa Water District Financing Authority Ventura CDIAC Number: 2012-0072 Public enterprise revenue bond Multiple capital improvements, public works Refunding | | Neg | (BC) Orrick Herrington (FA) Urban Futures (UW) De La Rosa & Co | | |
| # 02-21-12 | \$33,480,000 | Palo Alto Santa Clara CDIAC Number: 2012-0155 Special assessment bond Parking University Ave Area Off-Street Pking AD Refunding | | Comp | (BC) Jones Hall (FA) PFM (UW) E J De La Rosa | | |
| 02-22-12 | \$15,000,000 | Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2011-0515 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series A | | Neg | (BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets | | |
| 02-22-12 | \$80,000,000 | Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2011-0516 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series B Federally Taxable | | Neg | (BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets | | |
| + 02-22-12 | \$20,000,000 | Mendocino County Mendocino CDIAC Number: 2011-1255 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding | | Neg | (BC) Hawkins Delafield (FA) KNN Public Finance (UW) Webbush Securities Inc | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| 02-22-12 | \$1,700,000 | Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2012-0008 Limited tax obligation bond Multiple capital improvements, public works Refunding | | Neg | (BC) Jones Hall (UW) City National Bank | | |
| # 02-22-12 | \$10,000,000 | Alameda-Contra Costa Transit District Multiple CDIAC Number: 2012-0101 Certificates of participation/leases Public transit Refunding | | Neg | (BC) Kutak Rock (FA) The PFM Group (UW) JP Morgan Chase Bk | | |
| # 02-22-12 | \$123,000,000 | San Francisco City & County Airport Commission San Francisco CDIAC Number: 2012-0245 Public enterprise revenue bond Airport Series B Refunding | | Neg | (BC) Kutak Rock (FA) PFM (UW) Bank of America Merrill | | |
| # 02-22-12 | \$234,000,000 | San Francisco City & County Airport Commission San Francisco CDIAC Number: 2012-0246 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding | | Neg | (BC) Kutak Rock (FA) PFM (UW) Bank of America Merrill | | |
| # 02-28-12 | \$1,257,394 | South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2 El Dorado CDIAC Number: 2012-0076 Limited tax obligation bond Recreation and sports facilities Series A Refunding | | Neg | (BC) Stradling Yocca (FA) Northcross Hill Ach (UW) Compass Bank | | |
| # 02-28-12 | \$3,233,355 | South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2 El Dorado CDIAC Number: 2012-0077 Limited tax obligation bond Recreation and sports facilities Series B Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (FA) Northcross Hill Ach (UW) Compass Bank | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 02-28-12 | \$75,000,000 | Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0251 Public enterprise revenue bond Power generation/transmission Series L | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) US Bank NA | | |
| # 02-28-12 | \$400,000,000 | California Department of Water Resources State of California CDIAC Number: 2012-0273 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AK, AL & AM Refunding | | Neg | (BC) Orrick Herrington (FA) Montague DeRose (UW) RBC Capital Markets | | |
| + 02-29-12 | \$60,000,000 | Los Angeles County Los Angeles CDIAC Number: 2011-0717 Certificates of participation/leases Parking Disney Concert Hall Prkg Refunding | | Neg | (BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank | | |
| # 02-29-12 | \$6,500,000 | Moorpark CFD No 97-1 Ventura CDIAC Number: 2012-0157 Limited tax obligation bond Multiple capital improvements, public works Carlsberg Business Park Refunding | | Neg | (BC) Jones Hall (FA) Urban Futures (UW) Piper Jaffray & Co | | |
| # 02-29-12 | \$120,000,000 | Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0164 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding | | Neg | (BC) Fulbright & Jaworski (FA) PRAG (UW) E J De La Rosa | | |
| + 03-01-12 | \$6,000,000 | Imperial Imperial CDIAC Number: 2011-1211 Public enterprise revenue bond Wastewater collection, treatment Refunding | | Neg | (BC) Fulbright & Jaworski (FA) Urban Futures (UW) Cabrera Capital Mkts | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| + 03-01-12 | \$8,000,000 | Imperial Imperial CDIAC Number: 2011-1212 Public enterprise revenue bond Water supply, storage, distribution Refunding | | Neg | (BC) Fulbright & Jaworski (FA) Urban Futures (UW) Cabrera Capital Mkts | | |
| # 03-01-12 | \$500,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0092 Special assessment bond Power generation/transmission Energy Independence Program Series C-10 Federally Taxable | | Neg | (BC) Richards Watson (UW) Sonoma Co PFA | | |
| # 03-01-12 | \$1,000,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0093 Special assessment bond Power generation/transmission Energy Independence Program Series C-20 Federally Taxable | | Neg | (BC) Richards Watson (UW) Sonoma Co | | |
| # 03-01-12 | \$110,000,000 | Orange County Sanitation District Orange CDIAC Number: 2012-0104 Certificates of participation/leases Wastewater collection, treatment Series A Refunding | | Comp | (BC) Fulbright & Jaworski (FA) PRAG | | |
| # 03-01-12 | \$35,000,000 | South Orange County Public Financing Authority Orange CDIAC Number: 2012-0149 Public lease revenue bond Prisons, jails, correctional facilities Juvenile Justice Ctr Refunding | | Neg | (BC) Stradling Yocca (FA) PRAG (UW) Citigroup Global Markets | | |
| # 03-01-12 | \$53,750,000 | Imperial County Local Transportation Authority Imperial CDIAC Number: 2012-0253 Sales tax revenue bond Public transit | | Neg | (BC) Fulbright & Jaworski (UW) Cabrera Capital Mkts | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 03-04-12 | \$9,685,802 | Newark Alameda CDIAC Number: 2012-0275 Certificates of participation/leases Multiple capital improvements, public works Refunding | | Neg | (BC) Quint & Thimmig (FA) Northcross Hill Ach (UW) Compass Bank | | |
| # 03-07-12 | \$47,000,000 | Southern California Public Power Authority Los Angeles CDIAC Number: 2012-0064 Revenue bond (Pool) Power generation/transmission Southern Transmission System Series A Refunding | | Neg | (BC) Curls Bartling PC (FA) The PFM Group (UW) Morgan Stanley | | |
| # 03-08-12 | \$4,415,000 | Beaumont Financing Authority Riverside CDIAC Number: 2012-0243 Revenue bond (Pool) Multiple capital improvements, public works Series A (8C) | | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (UW) O'Connor & Co Sec | | |
| # 03-08-12 | \$4,415,000 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple capital improvements, public works Series A (8C) Federally Taxable | | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (UW) O'Connor & Co Sec | | |
| # 03-14-12 | \$45,000,000 | San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2012-0247 Sales tax revenue bond Multiple capital improvements, public works Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Montague DeRose (UW) Barclays Bank | | |
| # 03-27-12 | \$16,000,000 | Fremont Alameda CDIAC Number: 2012-0166 Certificates of participation/leases Public building Refunding | | Comp | (BC) Quint & Thimmig (FA) KNN Public Finance | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| + 04-01-12 | \$1,761,000 | Cutler Public Utility District Tulare CDIAC Number: 2010-1734 Certificates of participation/leases Wastewater collection, treatment System Replacement | | Neg | (BC) Jones Hall (UW) USDA Rural Dev | | |
| # 04-04-12 | \$50,000,000 | Cupertino Santa Clara CDIAC Number: 2012-0270 Certificates of participation/leases Multiple capital improvements, public works Refunding | | Comp | (BC) Quint & Thimmig (FA) Magis Advisors | | |
| + 04-08-12 | \$43,000,000 | San Francisco City & County San Francisco CDIAC Number: 2011-0069 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding | | Comp | (BC) Jones Hall (FA) Stone & Youngberg | | |
| # 04-18-12 | \$10,500,000 | Tustin Public Finance Authority Orange CDIAC Number: 2012-0147 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding | | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel | | |
| # 06-27-12 | \$5,000,000 | South Lake Tahoe El Dorado CDIAC Number: 2012-0102 Certificates of participation/leases Street construction and improvements | | Comp | (BC) Jones Hall (FA) PFM (UW) Piper Jaffray & Co | | |
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 11-15-10 | \$4,000,000 | Inland Valley Development Agency San Bernardino CDIAC Number: 2011-1103 Tax allocation bond Airport Aviation Infrastructure | NR | Neg | (BC) Lewis Brisbois Bisgaard | 11-01-16 Term | 5.250 TIC |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 10-20-11 | \$34,720 | California State University San Francisco State of California CDIAC Number: 2012-0047 Certificates of participation/leases Equipment 2012 Bandit Model 990XP Drum Chipper | NR | Neg | (UW) Kansas State Bank | 12-21-16 Serial | 5.130 NIC |
| 11-03-11 | \$32,065,000 | Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2011-1275 Public lease revenue bond Parking PS6 Series A | S:AA+ M:Aa1 F:AA+ | Neg | (BC) Stradling Yocca (FA) PRAG (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel | 06-01-31 Serial | 3.887 TIC |
| 11-03-11 | \$8,625,000 | Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2011-1276 Public lease revenue bond Parking PS6 Series B Refunding | S:AA+ M:Aa1 F:AA+ | Neg | (BC) Stradling Yocca (FA) PRAG (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel | 12-01-20 Serial | 2.247 TIC |
| 12-07-11 | \$51,680,000 | San Diego CFD No 2 San Diego CDIAC Number: 2011-1486 Limited tax obligation bond Multiple capital improvements, public works Santaluz IA No 1 Series A Refunding | S:BBB+ | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co | 09-01-30 Serial | 4.531 TIC |
| 12-15-11 | \$12,145,000 | Beaumont Financing Authority Riverside CDIAC Number: 2011-1540 Revenue bond (Pool) Multiple capital improvements, public works Series A | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec | 09-01-42 Comb | 6.295 NIC |
| 12-15-11 | \$2,235,000 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1541 Limited tax obligation bond Multiple capital improvements, public works IA No 8D Series A Refunding | NR | Neg | (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA | 09-01-39 Term | 6.161 NIC |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 12-15-11 | \$9,910,000 | Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1542 Limited tax obligation bond Multiple capital improvements, public works IA No 17B Series B | NR | Neg | (BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA | 09-01-42 Term | 6.307 NIC |
| 12-22-11 | \$23,330,000 | California Municipal Finance Authority Multiple CDIAC Number: 2011-1143 Conduit revenue bond Wastewater collection, treatment UTS Renewable Energy Series A-1 & A-2 Subject to Alternative Minimum Tax | NR | Neg | (BC) Squire Sanders (EN) UTS BioEnergy (TR) The Bank of NY Mellon (UW) Alliance Bernstein | 12-01-32 Comb | 6.719 NIC |
| 01-05-12 | \$31,800,000 | San Mateo CFD No. 2008-1 San Mateo CDIAC Number: 2012-0020 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows | NR | Neg | (BC) Orrick Herrington (FA) William F Euphrat (TR) The Bank of NY Mellon (UW) Stone & Youngberg | 09-01-42 Comb | 6.013 NIC |
| 01-05-12 | \$25,866 | Johnstonville Elementary School District Lassen CDIAC Number: 2012-0034 Certificates of participation/leases Equipment Mower w/Collector, Turbine Bl | NR | Neg | (UW) Kansas State Bank | 07-31-12 Term | 3.710 NIC |
| 01-10-12 | \$37,640,000 | Vernon Los Angeles CDIAC Number: 2011-1467 Public enterprise revenue bond Power generation/transmission Series A | S:A- M:Baa1 | Neg | (BC) Orrick Herrington (FA) Bond Logistix (TR) The Bank of NY Mellon (UW) E J De La Rosa | 08-01-41 Comb | 5.425 TIC |
| 01-10-12 | \$35,100,000 | Vernon Los Angeles CDIAC Number: 2011-1471 Public enterprise revenue bond Power generation/transmission Series B Federally Taxable Refunding | S:A- M:Baa1 | Neg | (BC) Orrick Herrington (FA) Bond Logistix (TR) The Bank of NY Mellon (UW) E J De La Rosa | 08-01-26 Serial | 6.891 TIC |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 01-11-12 | \$24,060,000 | Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2011-1285 Revenue bond (Pool) Multiple capital improvements, public works Refunding | S:AA-/A- | Neg | (BC) Orrick Herrington (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets | 11-01-31 Comb | 4.293 TIC |
| 01-11-12 | \$4,050,000 | Riverside Riverside CDIAC Number: 2011-1553 Special assessment bond Multiple capital improvements, public works Auto Ctr AD Refunding | NR | Neg | (BC) Best Best & Krieger (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-02-24 Comb | 4.387 NIC |
| 01-12-12 | \$25,000,000 | Bakersfield Kern CDIAC Number: 2011-1521 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding | M:Aa2/VMIG1 | Neg | (BC) Kutak Rock (TR) US Bank NA (UW) George K Baum | 09-01-34 Term | VAR |
| # 01-18-12 | \$4,960,000 | San Luis Obispo San Luis Obispo CDIAC Number: 2012-0073 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AA- F:AA | Comp | (BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel | 06-01-23 Serial | 1.671 TIC |
| # 01-19-12 | \$33,570,000 | Irvine Orange CDIAC Number: 2012-0266 Special assessment bond Multiple capital improvements, public works ReAD No 11-2 Federally Taxable Refunding | NR | Neg | (BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Irvine Pub Facilities | 09-02-26 Serial | 3.943 NIC |
| # 01-19-12 | \$33,570,000 | Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2012-0278 Revenue bond (Pool) Multiple capital improvements, public works Series A | S:BBB+ | Neg | (BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 09-02-26 Serial | 3.735 NIC |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|--|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>SOLD</u> | | | | | | | |
| <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | | |
| 01-20-12 | \$22,155,000 | River Islands Public Financing Authority CFD 2011-1 San Joaquin CDIAC Number: 2012-0010 Limited tax obligation bond Multiple capital improvements, public works | NR | Neg | (BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) River Islands Funding | 09-01-41 Term | 9.000 TIC |
| 01-24-12 | \$76,665,000 | Northern California Power Agency Multiple CDIAC Number: 2010-1449 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series A Refunding | S:A F:A | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets | 07-01-32 Serial | 3.900 TIC |
| 01-24-12 | \$7,120,000 | Northern California Power Agency Multiple CDIAC Number: 2010-1450 Public enterprise revenue bond Power generation/transmission Hydroelectric Number One Series B Federally Taxable Refunding | S:A F:A | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets | 07-01-24 Term | 4.370 TIC |
| 01-24-12 | \$3,300,000 | Orange Cove Irrigation District Fresno CDIAC Number: 2011-1534 Public enterprise revenue bond Water supply, storage, distribution Central Valley Refunding | S:A+ | Neg | (BC) Kronick Moskovitz (TR) US Bank NA (UW) Stern Brothers & Co | 02-01-22 Comb | 3.592 TIC |
| 01-24-12 | \$45,240,000 | Alameda County Water District Financing Authority Alameda CDIAC Number: 2012-0013 Public enterprise revenue bond Water supply, storage, distribution Refunding | S:AAA M:Aa2 | Comp | (BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Guggenheim Securities | 06-01-41 Comb | 3.286 NIC |
| 01-31-12 | \$76,190,000 | Transmission Agency of Northern California Multiple CDIAC Number: 2011-1560 Public enterprise revenue bond Power generation/transmission California-Oregon Series 2002 A Refunding | S:A+ M:Aa3 F:A+ | Neg | (BC) Orrick Herrington (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citibank | 05-01-24 Term | VAR |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 01-31-12 | \$5,925,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0036 Certificates of participation/leases Street construction and improvements Desert Hot Springs TRIP Series A | S:A | Neg | (BC) Orrick Herrington (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa | 06-01-42 Comb | 5.027 TIC |
| 02-01-12 | \$16,200,000 | Orange County Board of Education Orange CDIAC Number: 2012-0006 Certificates of participation/leases Public building Esplanade Federally Taxable Refunding | NR | Neg | (BC) Orrick Herrington (FA) Orrick Herrington (TR) US Bank NA | 06-01-32 Term | 3.000 TIC |
| 02-01-12 | \$85,911 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0022 Special assessment bond Power generation/transmission Energy Independence Program Series B-10 Federally Taxable | NR | Neg | (BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co | 09-02-22 Term | VAR |
| 02-01-12 | \$1,089,673 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0023 Special assessment bond Power generation/transmission Energy Independence Program Series B-20 Federally Taxable | NR | Neg | (BC) Richards Watson (TR) Sonoma Co PFA (UW) Sonoma Co | 09-02-32 Term | VAR |
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| 02-15-12 | \$3,500,000 | Big Bear Lake Improvement Agency San Bernardino CDIAC Number: 2011-0634 Tax allocation bond Redevelopment, multiple purposes Moonridge Series A | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | |
| 02-15-12 | \$13,000,000 | Big Bear Lake Improvement Agency San Bernardino CDIAC Number: 2011-0636 Tax allocation bond Redevelopment, multiple purposes Series A | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| 03-31-12 | \$4,000,000 | Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2010-1492 Tax allocation bond Redevelopment, multiple purposes Indus Redev Series A Refunding | | Neg | (BC) Burke Williams (UW) Kinsell Newcomb | | |
| 03-31-12 | \$23,000,000 | Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2010-1508 Tax allocation bond Redevelopment, multiple purposes Indus Redev Series B Federally Taxable Refunding | | Neg | (BC) Burke Williams (UW) Kinsell Newcomb | | |
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 02-03-12 | \$36,000,000 | California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2012-0070 Certificates of participation/leases Other purpose Series A Federally Taxable State Taxable | | Neg | (BC) Jones Hall (UW) Plymouth Pk Tax Svcs | | |
| # 02-17-12 | \$10,806,700 | West Sacramento Yolo CDIAC Number: 2012-0106 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding | | Comp | (BC) Jones Hall (FA) Del Rio Advisors | | |
| # 02-22-12 | \$2,425,000 | Orland Glenn CDIAC Number: 2012-0158 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding | | Neg | (BC) Jones Hall (UW) Brandis Tallman LLC | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| 03-15-12 | \$50,000,000 | Pasadena Los Angeles CDIAC Number: 2011-1546 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding | | Neg | (BC) Sidley Austin LLP (UW) Wedbush Morgan Sec | | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 01-10-12 | \$229,880,000 | Orange County Orange CDIAC Number: 2011-1550 Other bond Insurance and pension funds Series A Federally Taxable | S:A+ M:Aa2 | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley | 06-28-13 Serial | 0.950 NIC |
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 02-01-12 | \$25,000,000 | Butte-Glenn Community College District Butte CDIAC Number: 2012-0081 General obligation bond College, university facility Refunding | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |
| # 02-09-12 | \$15,000,000 | Lynwood Unified School District Los Angeles CDIAC Number: 2012-0082 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | |
| # 02-12-12 | \$10,900,000 | San Mateo Union High School District San Mateo CDIAC Number: 2012-0089 General obligation bond K-12 school facility Series A | | Neg | (BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel | | |
| # 02-12-12 | \$12,000,000 | San Mateo Union High School District San Mateo CDIAC Number: 2012-0090 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 02-14-12 | \$4,010,000 | Orcutt Union School District Santa Barbara CDIAC Number: 2012-0078 General obligation bond K-12 school facility Series A Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | |
| # 02-14-12 | \$1,565,000 | Orcutt Union School District Santa Barbara CDIAC Number: 2012-0079 General obligation bond K-12 school facility Series B Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | |
| 02-15-12 | \$3,500,000 | Fairfax Marin CDIAC Number: 2012-0027 General obligation bond Multiple capital improvements, public works Refunding | | Comp | (BC) Quint & Thimmig (FA) Wulff Hansen & Co | | |
| # 02-15-12 | \$13,000,000 | Manhattan Beach Unified School District Los Angeles CDIAC Number: 2012-0151 General obligation bond K-12 school facility Series D Federally Taxable | | Neg | (BC) Stradling Yocca (FA) Annette Yee & Co (UW) E J De La Rosa | | |
| # 02-15-12 | \$7,000,000 | Manhattan Beach Unified School District Los Angeles CDIAC Number: 2012-0152 General obligation bond K-12 school facility Series E Refunding | | Neg | (BC) Stradling Yocca (FA) Annette Yee & Co (UW) E J De La Rosa | | |
| # 02-15-12 | \$25,000,000 | Glendale Unified School District Los Angeles CDIAC Number: 2012-0260 General obligation bond K-12 school facility Refunding | | Comp | (BC) Jones Hall (FA) Keygent LLC | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | | | | | | |
| <u>GENERAL OBLIGATION BONDS</u> | | | | | | | |
| 02-16-12 | \$70,000,000 | San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2012-0044 General obligation bond College, university facility Series A | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | |
| 02-16-12 | \$20,000,000 | San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2012-0045 General obligation bond College, university facility Series B | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | |
| # 02-16-12 | \$8,000,000 | Southern Kern Unified School District Kern CDIAC Number: 2012-0254 General obligation bond K-12 school facility Series A & B Refunding | | Neg | (BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co | | |
| + 02-22-12 | \$150,000,000 | Los Angeles Los Angeles CDIAC Number: 2011-1189 General obligation bond Other purpose Series C Refunding | | Comp | (BC) Nixon Peabody (FA) PRAG | | |
| # 02-22-12 | \$5,500,000 | Sunnyvale School District Santa Clara CDIAC Number: 2012-0083 General obligation bond K-12 school facility Refunding | | Comp | (BC) Quint & Thimmig (FA) KNN Public Finance | | |
| # 02-22-12 | \$20,000,000 | Sunnyvale School District Santa Clara CDIAC Number: 2012-0087 General obligation bond K-12 school facility Series D | | Comp | (BC) Quint & Thimmig (FA) KNN Public Finance | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 02-22-12 | \$3,900,000 | Glendora Unified School District Los Angeles CDIAC Number: 2012-0259 General obligation bond K-12 school facility Refunding | | Neg | (BC) Jones Hall (UW) George K Baum | | |
| # 02-22-12 | \$7,000,000 | San Gabriel Unified School District Los Angeles CDIAC Number: 2012-0286 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | |
| # 02-23-12 | \$10,000,000 | El Monte City School District Los Angeles CDIAC Number: 2012-0099 General obligation bond K-12 school facility Series B | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |
| # 02-23-12 | \$20,000,000 | Jefferson Elementary School District San Mateo CDIAC Number: 2012-0255 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent LLC (UW) De La Rosa & Co | | |
| # 02-23-12 | \$10,000,000 | El Monte City School District Los Angeles CDIAC Number: 2012-0268 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |
| # 02-28-12 | \$82,830,000 | Cerritos Community College District Los Angeles CDIAC Number: 2012-0100 General obligation bond College, university facility Series D Refunding | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 02-28-12 | \$40,000,000 | Oakland Unified School District Alameda CDIAC Number: 2012-0248 General obligation bond K-12 school facility Series A | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford | | |
| # 02-28-12 | \$23,960,000 | Oakland Unified School District Alameda CDIAC Number: 2012-0249 General obligation bond K-12 school facility Qualified School Construction Bonds Series B Federally Taxable | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford | | |
| 02-29-12 | \$15,500,000 | Compton Community College District Los Angeles CDIAC Number: 2012-0026 General obligation bond College, university facility Series C | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |
| # 02-29-12 | \$60,000,000 | William S Hart Union High School District Los Angeles CDIAC Number: 2012-0061 General obligation bond K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (UW) Stifel Nicolaus & Co Inc | | |
| # 02-29-12 | \$1,100,000 | Bradley Union School District Monterey CDIAC Number: 2012-0107 General obligation bond K-12 school facility Series A | | Neg | (BC) Matt Juhl-Darlington (FA) Isom Advisors (UW) O'Connor & Co Sec | | |
| # 02-29-12 | \$145,000,000 | San Francisco Unified School District San Francisco CDIAC Number: 2012-0276 General obligation bond K-12 school facility Refunding | | Comp | (BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|-----------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | | | | | | |
| <u>GENERAL OBLIGATION BONDS</u> | | | | | | | |
| # 02-29-12 | \$115,000,000 | San Francisco Unified School District San Francisco CDIAC Number: 2012-0277 General obligation bond K-12 school facility Prop A Series A | | Comp | (BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc | | |
| + 03-01-12 | \$3,000,000 | Corcoran Hospital District Kings CDIAC Number: 2010-1138 General obligation bond Hospital Non-Acute Care Building Series C | | Neg | (BC) Fulbright & Jaworski (UW) USDA | | |
| # 03-01-12 | \$7,400,000 | Orland Unified School District Multiple CDIAC Number: 2012-0148 General obligation bond K-12 school facility Series B Refunding | | Neg | (BC) Matt Juhl-Darlington (UW) Piper Jaffray & Co | | |
| # 03-01-12 | \$6,500,000 | Fallbrook Union Elementary School District San Diego CDIAC Number: 2012-0159 General obligation bond K-12 school facility Series A Refunding | | Neg | (BC) Fulbright & Jaworski (UW) Piper Jaffray & Co | | |
| # 03-01-12 | \$2,000,000,000 | State of California State of California CDIAC Number: 2012-0272 General obligation bond Multiple capital improvements, public works Refunding | | Neg | (BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities | | |
| # 03-01-12 | \$46,000,000 | Compton Community College District Los Angeles CDIAC Number: 2012-0274 General obligation bond College, university facility Refunding | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|--|-------------------------------|-------------------------|--|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 03-02-12 | \$10,000,000 | Centralia Elementary School District Orange CDIAC Number: 2012-0150 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Markets | | |
| # 03-07-12 | \$17,000,000 | San Gabriel Unified School District Los Angeles CDIAC Number: 2012-0287 General obligation bond K-12 school facility Series B | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | |
| # 03-08-12 | \$8,475,034 | Kings Canyon Joint Unified School District Multiple CDIAC Number: 2012-0263 General obligation bond K-12 school facility Series C | | Neg | (BC) Jones Hall (FA) Keygent LLC (UW) Stone Youngberg/Stifel | | |
| # 03-10-12 | \$7,000,000 | Central School District San Bernardino CDIAC Number: 2012-0057 General obligation bond K-12 school facility Series B Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent LLC (UW) E J De La Rosa | | |
| # 03-20-12 | \$30,000,000 | State Center Community College District Multiple CDIAC Number: 2012-0264 General obligation bond College, university facility Refunding | | Neg | (BC) Stradling Yocca (UW) RBC Capital Markets | | |
| # 03-21-12 | \$10,000,000 | Martinez Contra Costa CDIAC Number: 2012-0098 General obligation bond Multiple capital improvements, public works | | Comp | (BC) Jones Hall (FA) PFM | | |
| # 03-21-12 | \$17,000,000 | Lake Tahoe Unified School District El Dorado CDIAC Number: 2012-0258 General obligation bond K-12 school facility | | Neg | (BC) Jones Hall (FA) KNN Public Finance (UW) De La Rosa & Co | | |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|-----------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 04-03-12 | \$9,000,000 | Fremont Alameda CDIAC Number: 2012-0242 General obligation bond Public building Refunding | | Comp | (BC) Quint & Thimmig (FA) KNN Public Finance | | |
| # 04-04-12 | \$17,100,000 | Morongo Unified School District San Bernardino CDIAC Number: 2012-0279 General obligation bond K-12 school facility Series C | | Neg | (BC) Bowie Arneson Wiles (FA) Isom Advisors (UW) E J De La Rosa | | |
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 10-12-11 | \$42,190,000 | Lodi Unified School District San Joaquin CDIAC Number: 2011-1241 General obligation bond K-12 school facility Refunding | S:AA+/A+ F:AA- | Neg | (BC) Kronick Moskovitz (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg | 08-01-26 Serial | 3.935 TIC |
| 11-09-11 | \$339,475,000 | San Francisco City & County San Francisco CDIAC Number: 2011-1272 General obligation bond Multiple capital improvements, public works Series R1 Refunding | S:AA M:Aa2 F:AA- | Comp | (BC) Squire Sanders (FA) Montague DeRose (TR) S F Cty/Co (UW) Merrill Lynch Pierce | 06-15-30 Serial | 2.558 TIC |
| 12-14-11 | \$9,585,000 | Kentfield School District Marin CDIAC Number: 2011-1366 General obligation bond K-12 school facility Refunding | S:AA | Comp | (BC) Orrick Herrington (FA) Sutter Securities (TR) The Bank of NY Mellon (UW) Fidelity Cap Mkt | 08-01-29 Serial | 2.954 TIC |
| 12-15-11 | \$83,775,000 | Oakland Alameda CDIAC Number: 2011-1490 General obligation bond Multiple capital improvements, public works Refunding | S:AA- M:Aa2 | Neg | (BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Citigroup Global Markets | 01-15-33 Comb | 3.850 TIC |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| SOLD | | | | | | | |
| GENERAL OBLIGATION BONDS | | | | | | | |
| 12-19-11 | \$22,220,000 | Los Gatos Union School District Santa Clara CDIAC Number: 2011-1495 General obligation bond K-12 school facility Refunding | NR | Neg | (BC) Sidley Austin LLP (FA) Government Fin Strat (TR) US Bank NA (UW) JP Morgan Chase Bk | 08-01-30 Term | 3.200 TIC |
| 12-21-11 | \$3,000,000 | Robla School District Sacramento CDIAC Number: 2011-0402 General obligation bond K-12 school facility Qualified School Construction Bonds, Series F Federally Taxable | S:A | Neg | (BC) Nixon Peabody (FA) Caldwell Flores (TR) Sacramento Co (UW) Piper Jaffray & Co | 08-01-30 Comb | 1.626 TIC |
| 12-21-11 | \$4,860,221 | Robla School District Sacramento CDIAC Number: 2012-0153 General obligation bond K-12 school facility Series G | S:AA-/A | Neg | (BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Piper Jaffray & Co | 08-01-36 Term | 6.545 TIC |
| 12-21-11 | \$135,000 | Robla School District Sacramento CDIAC Number: 2012-0154 General obligation bond K-12 school facility Series H Federally Taxable | S:A | Neg | (BC) Nixon Peabody (FA) Caldwell Flores (TR) Sacramento Co (UW) Piper Jaffray & Co | 08-01-19 Term | 4.764 TIC |
| 01-04-12 | \$8,707,016 | Calistoga Joint Unified School District Multiple CDIAC Number: 2011-1424 General obligation bond K-12 school facility | S:AA M:Aa1 | Neg | (BC) Orrick Herrington (FA) Caldwell Flores (TR) Union Bank NA (UW) Stone Youngberg/Stifel | 08-01-41 Comb | 4.326 TIC |
| 01-18-12 | \$9,830,000 | Menlo Park San Mateo CDIAC Number: 2012-0048 General obligation bond Parks, open space Refunding | NR | Neg | (BC) Orrick Herrington (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Capital One Pub Fund LLC | 08-01-32 Term | 3.835 TIC |

DEBT LINE CALENDAR

| <u>Date</u> | <u>Amount</u> | <u>Issuing Entity, County, Type of Debt, Purpose</u> | <u>Rating(s) Enhancmt</u> | <u>Type of Sale</u> | <u>Role Participant</u> | <u>Maturity Date/ Type</u> | <u>Interest Rate/ Type</u> |
|---------------------------------|---------------|---|-------------------------------|-------------------------|---|--------------------------------|--------------------------------|
| <u>SOLD</u> | | | | | | | |
| <u>GENERAL OBLIGATION BONDS</u> | | | | | | | |
| 01-19-12 | \$61,210,000 | Fremont Unified School District Alameda CDIAC Number: 2012-0017 General obligation bond K-12 school facility Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) E J De La Rosa | 08-01-26 Serial | 2.412 TIC |
| 01-24-12 | \$11,605,000 | Tahoe-Truckee Unified School District Multiple CDIAC Number: 2011-1421 General obligation bond K-12 school facility ID #2 Refunding | S:AA | Neg | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) US Bank NA (UW) Citigroup Global Markets | 08-01-29 Serial | 2.526 TIC |
| 01-24-12 | \$12,110,064 | Savanna Elementary School District Orange CDIAC Number: 2011-1545 General obligation bond K-12 school facility Measure N Series B Refunding | S:AA-/A+ | Neg | (BC) Bowie Arneson Wiles (FA) Dolinka Group (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel | 02-01-52 Comb | 5.937 TIC |