

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF APRIL 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the [Report of Proposed Debt Issuance](#) and the [Report of Final Sale](#) or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE/DATE OF SALE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancement
SIP	State Intercept

TAX STATUS

Taxable	Interest is subject to federal and State taxation
Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal alternative minimum tax

DEFINITION

REFUNDING

Issue is partially or fully for refunding

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

MATURITY TYPES

Serial	Serial bonds
Term	Term Bonds
Comb	Serial and term bond, several term bonds or other types of structured financings

INTEREST COST

NIC	Net Interest Cost	The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated
TIC	True Interest Cost	by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified
Var	Rate pegged to an index	Zone Academy Bonds (QZAB) carry little or no interest costs.

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-20-12	\$49,000,000	San Juan Unified School District Sacramento CDIAC Number: 2012-0472 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group		TIC: NIC:
# 03-28-12	\$39,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2012-0474 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
+ 04-25-12	\$9,000,000	Upland Unified School District San Bernardino CDIAC Number: 2012-0051 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
# 04-25-12	\$6,200,000	Butte County Board of Education Butte CDIAC Number: 2012-0469 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Bartkiewicz Kronick (FA) Government Fin Strat		TIC: NIC:
# 05-01-12	\$25,000,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2012-0473 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
05-02-12	\$20,000,000	Redwood City School District San Mateo CDIAC Number: 2012-0451 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 05-29-12	\$1,500,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-0493 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 05-31-12	\$30,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-0525 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
11-12-12	\$2,500,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-0390 Revenue anticipation note Project, interim financing		Comp	(BC) Weist Law Firm		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-23-12	\$15,000,000	ABC Unified School District (LACS) Los Angeles CDIAC Number: 2012-0111 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$5,000,000	Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2012-0112 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$20,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2012-0113 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$13,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2012-0114 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$5,000,000	Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2012-0115 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-23-12	\$10,000,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2012-0116 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$3,000,000	Charter Oak Unified School District (LACS) Los Angeles CDIAC Number: 2012-0117 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$1,500,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2012-0118 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-6	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$14,000,000	East Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-0119 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$10,000,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2012-0120 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$13,000,000	El Monte City School District (LACS) Los Angeles CDIAC Number: 2012-0121 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC: 0.625

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-23-12	\$15,000,000	El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2012-0122 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$15,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2012-0123 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$8,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2012-0124 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$13,500,000	Glendora Unified School District (LACS) Los Angeles CDIAC Number: 2012-0125 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-7	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$6,000,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2012-0126 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$150,000	Hughes-Elizabeth Lakes Union School District (LACS) Los Angeles CDIAC Number: 2012-0127 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-23-12	\$17,450,000	Inglewood Unified School District (LACS) Los Angeles CDIAC Number: 2012-0128 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$4,000,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2012-0129 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC: 0.730
02-23-12	\$15,000,000	Long Beach Community College District (LACS) Los Angeles CDIAC Number: 2012-0130 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$75,000,000	Long Beach Unified School District (LACS) Los Angeles CDIAC Number: 2012-0131 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$8,000,000	Monrovia Unified School District (LACS) Los Angeles CDIAC Number: 2012-0132 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$18,000,000	Montebello Unified School District (LACS) Los Angeles CDIAC Number: 2012-0133 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC: 0.625

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-23-12	\$12,300,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2012-0134 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$20,000,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2012-0135 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2012-0136 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC: 0.730
02-23-12	\$45,000,000	Pomona Unified School District (LACS) Los Angeles CDIAC Number: 2012-0137 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$9,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2012-0138 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$700,000	South Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2012-0139 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-23-12	\$7,000,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2012-0140 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC: 0.730
02-23-12	\$4,500,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2012-0141 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$20,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2012-0142 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-7	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$9,000,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-0143 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:
02-23-12	\$1,900,000	Wilsona School District (LACS) Los Angeles CDIAC Number: 2012-0144 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC: 0.881
02-23-12	\$4,000,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2012-0145 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-29-12	\$18,430,000	Kern County Board of Education Kern CDIAC Number: 2012-0162 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) Bank of America Merrill	10-01-12 Term	TIC: 0.352 NIC:
03-06-12	\$23,300,000	Val Verde Unified School District Riverside CDIAC Number: 2012-0163 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-12 Term	TIC: 1.482 NIC:
03-06-12	\$7,095,000	San Jacinto Unified School District Riverside CDIAC Number: 2012-0262 Tax and revenue anticipation note Cash flow, interim financing	M:MIG2	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-12 Term	TIC: 1.951 NIC:
03-13-12	\$40,000,000	Corona-Norco Unified School District Riverside CDIAC Number: 2012-0055 Tax and revenue anticipation note Cash flow, interim financing	S:SP1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: 0.509 NIC:
03-13-12	\$13,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2012-0334 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	11-30-12 Term	TIC: NIC: 0.670
03-20-12	\$9,855,000	Bonita Unified School District Los Angeles CDIAC Number: 2012-0341 Tax and revenue anticipation note Cash flow, interim financing CA Education Note Program Series C	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	01-31-13 Term	TIC: NIC: 0.410
03-20-12	\$1,987,000	Newhall School District Los Angeles CDIAC Number: 2012-0342 Tax and revenue anticipation note Cash flow, interim financing CA Education Note Program Series C	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	01-31-13 Term	TIC: NIC: 0.410

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-20-12	\$8,394,000	San Carlos School District San Mateo CDIAC Number: 2012-0343 Tax and revenue anticipation note Cash flow, interim financing CA Education Note Program Series C	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) Stone & Youngberg	01-31-13 Term	TIC: NIC: 0.410
03-22-12	\$75,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2012-0252 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) Sacramento Co (UW) De La Rosa & Co	10-01-12 Term	TIC: 0.736 NIC:
03-22-12	\$16,400,000	New Haven Unified School District Alameda CDIAC Number: 2012-0375 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co	09-27-12 Term	TIC: 0.300 NIC:
03-22-12	\$4,790,000	Oak Park Unified School District Ventura CDIAC Number: 2012-0383 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-12 Term	TIC: 0.780 NIC:
03-22-12	\$3,710,000	Pacifica School District San Mateo CDIAC Number: 2012-0384 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-12 Term	TIC: 0.844 NIC:
03-22-12	\$5,000,000	Banning Unified School District Riverside CDIAC Number: 2012-0385 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-12 Term	TIC: 0.844 NIC:

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		<u>PROPOSED</u>					
		<u>EDUCATION</u>					
# 04-10-12	\$14,000,000	California School Finance Authority State of California CDIAC Number: 2012-0489 Conduit revenue bond K-12 school facility Aspire schools Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (UW) NCB Capital Impact		TIC: NIC:
04-15-12	\$6,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0327 Conduit revenue bond K-12 school facility Campbell Christian Sch		Neg	(BC) Ice Miller (FA) Advoca Capital (UW) First Republic Bank		TIC: NIC:
04-18-12	\$17,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0380 Certificates of participation/leases K-12 school facility The Calif Sch of Mechanical Arts- Lick Wilmerding HS Refunding		Neg	(BC) Hawkins Delafield (UW) First Republic Bank		TIC: NIC:
# 04-19-12	\$41,790,000	California State Public Works Board State of California CDIAC Number: 2012-0527 Public lease revenue bond College, university facility UC Irvine Business Unit II Series B		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Stone & Youngberg		TIC: NIC:
# 04-25-12	\$34,000,000	North City West School Facilities Financing Authority San Diego CDIAC Number: 2012-0476 Special assessment bond K-12 school facility Series A Refunding		Neg	(BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (UW) De La Rosa & Co		TIC: NIC:
# 05-08-12	\$50,000,000	California Educational Facilities Authority State of California CDIAC Number: 2012-0531 Conduit revenue bond College, university facility Pepperdine University Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
05-09-12	\$10,415,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2012-0344 Limited tax obligation bond K-12 school facility Imp Area No 1		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
# 05-10-12	\$13,000,000	California Educational Facilities Authority State of California CDIAC Number: 2012-0554 Conduit revenue bond College, university facility California College of the Arts Refunding		Neg	(BC) Squire Sanders (US) LLP (UW) Wedbush Securities Inc		TIC: NIC:
# 06-18-12	\$25,000,000	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group (UW) Stone & Youngberg		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
11-22-11	\$2,150,000	Monrovia Unified School District Los Angeles CDIAC Number: 2011-1478 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	04-01-26 Serial	TIC: 3.300 NIC:
02-01-12	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0075 Certificates of participation/leases K-12 school facility Georgiana Bruce Kirby Prep School Refunding	NR	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank (UW) First Republic Bank	02-01-42 Serial	TIC: 5.150 NIC:
02-07-12	\$20,000,000	California Educational Facilities Authority State of California CDIAC Number: 2012-0068 Conduit revenue bond College, university facility Art Center College of Design	NR	Neg	(BC) Squire Sanders (FA) The PFM Group (PU) Wells Fargo Bank (TR) US Bank NA	12-01-41 Term	TIC: NIC: Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
03-01-12	\$63,640,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0288 Limited tax obligation bond K-12 school facility Series A	S:A+/A-1 M:Aa2/VMIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank NA	09-01-51 Term	TIC: NIC: Variable
03-01-12	\$7,525,000	Claremont Unified School District Los Angeles CDIAC Number: 2012-0333 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Northcross Hill Ach (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	11-01-31 Term	TIC: 4.107 NIC:
03-01-12	\$50,000,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0556 Limited tax obligation bond K-12 school facility Series B	S:A/A-1 M:A2/VMIG1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-51 Term	TIC: NIC: Variable
03-06-12	\$10,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0108 Conduit revenue bond K-12 school facility The Webb Schools Refunding	NR	Neg	(BC) Squire Sanders (FA) George K Baum (PU) Union Bank NA (TR) Wells Fargo Bank	09-01-41 Term	TIC: NIC: Variable
03-20-12	\$17,300,000	Huntington Beach Union High School District Orange CDIAC Number: 2012-0299 Certificates of participation/leases K-12 school facility Bridge Funding Program Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA (TR) US Bank NA	09-01-46 Term	TIC: 2.200 NIC:
03-21-12	\$2,500,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 2012-0165 Public lease revenue bond K-12 school facility Torrey Pines High School	S:AA-	Neg	(BC) Manatt Phelps & Phillips (FA) Fieldman Rolapp (TR) US Bank NA (UW) De La Rosa & Co	03-01-20 Serial	TIC: NIC: 3.510

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
04-03-12	\$77,760,000	California Educational Facilities Authority State of California CDIAC Number: 2012-0475 Conduit revenue bond College, university facility Stanford University Series U-2 Refunding	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	10-01-32 Term	TIC: NIC: 3.665
<u>PROPOSED</u>		<u>HOUSING</u>					
# 04-06-12	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0471 Conduit revenue bond Multifamily housing Heritage Commons Apts Series H		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
+ 04-16-12	\$2,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0091 Conduit revenue bond Multifamily housing Shady Lane Apts Series F		Neg	(BC) Orrick Herrington (UW) Umpqua Bank		TIC: NIC:
04-16-12	\$4,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0369 Conduit revenue bond Multifamily housing The Post		Neg	(BC) Quint & Thimmig (UW) Citi Community Capital		TIC: NIC:
# 04-19-12	\$5,288,149	Los Angeles Los Angeles CDIAC Number: 2012-0510 Conduit revenue bond Multifamily housing Linda Vista Seniors Apts Series C		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) JP Morgan Chase Bk		TIC: NIC:
# 04-27-12	\$11,831,301	Los Angeles Los Angeles CDIAC Number: 2012-0507 Conduit revenue bond Multifamily housing Vista Angelina Apts		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Union Bank NA		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 05-10-12	\$446,115,000	California Housing Finance Agency State of California CDIAC Number: 2012-0557 Conduit revenue bond Single-family housing Series A-5 Refunding		Neg	(BC) CHFA (UW) US Dept of the Treasury		TIC: NIC:
# 05-11-12	\$7,479,629	Los Angeles Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) US Bank NA		TIC: NIC:
+ 05-15-12	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1485 Conduit revenue bond Multifamily housing Gateway Terrace Apts FF		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
+ 05-31-12	\$18,000,000	Orange County Orange CDIAC Number: 2012-0063 Conduit revenue bond Multifamily housing San Clemente Senior Apts Series A		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Wells Fargo Advisors		TIC: NIC:
+ 06-01-12	\$6,800,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2011-1314 Conduit revenue bond Multifamily housing Slauson Station Apts Series D		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Nara Bank		TIC: NIC:
<u>SOLD</u>							
02-02-12	\$220,435,000	California Department of Veterans Affairs State of California CDIAC Number: 2012-0074 Conduit revenue bond Single-family housing Series A Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Hawkins Delafield (FA) Lamont Financial Services (TR) State Treasurer (UW) JP Morgan Securities	12-01-28 Comb	TIC: 3.491 NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
03-01-12	\$11,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2011-0736 Conduit revenue bond Multifamily housing Manzanita Place Apts Series A	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	03-30-15 Term	TIC: NIC: Variable
03-01-12	\$4,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0084 Conduit revenue bond Multifamily housing Wasco Arms Apts Series D	NR	Neg	(BC) Orrick Herrington (PU) Citibank	09-01-49 Term	TIC: NIC: Variable
03-01-12	\$17,625,055	Los Angeles Los Angeles CDIAC Number: 2012-0363 Conduit revenue bond Multifamily housing Vineland Avenue Sr Apts Series A-1	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) Wells Fargo Bank	04-01-15 Term	TIC: NIC: Variable
03-01-12	\$1,612,519	Los Angeles Los Angeles CDIAC Number: 2012-0364 Conduit revenue bond Multifamily housing Vineland Avenue Sr Apts Series A-2 Federally Taxable	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) Wells Fargo Bank	04-01-15 Term	TIC: NIC: Variable
# 03-01-12	\$4,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0526 Conduit revenue bond Multifamily housing Drasnin Manor	NR	Neg	(BC) Jones Hall (FA) Community Economics (PU) Citibank (TR) Citibank	10-01-44 Term	TIC: NIC: Variable
03-14-12	\$5,570,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0335 Conduit revenue bond Multifamily housing Eucalyptus Village II Apts Series E 1 & 2	NR	Neg	(BC) Orrick Herrington (TR) JP Morgan Chase Bk (UW) JP Morgan Chase Bk	03-01-32 Comb	TIC: NIC: Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
03-15-12	\$11,315,000	California Affordable Housing Agency Multiple CDIAC Number: 2012-0054 Conduit revenue bond Multifamily housing Trans Pacific Gardens II Apts	NR	Neg	(BC) Jones Hall (TR) Citibank (UW) Citibank	03-01-44 Term	TIC: 5.420 NIC:
# 03-15-12	\$14,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0491 Conduit revenue bond Multifamily housing Los Robles Apts Series A	NR	Neg	(BC) Jones Hall (PU) US Bank NA	10-01-28 Term	TIC: NIC: Variable
03-19-12	\$4,454,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0046 Conduit revenue bond Multifamily housing De Anza II Senior Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Rabobank NA (UW) Rabobank NA	03-01-14 Term	TIC: NIC: Variable
03-20-12	\$4,297,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2011-1315 Conduit revenue bond Multifamily housing Mid Celis Apts Series C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank (TR) US Bank NA	09-01-14 Term	TIC: NIC: Variable
03-29-12	\$2,600,000	Kern County Housing Authority Kern CDIAC Number: 2012-0265 Conduit revenue bond Multifamily housing Hallmark Apts Series A & B	NR	Neg	(BC) Best Best & Krieger (FA) Fred Consulting (PU) PNC Bank (TR) US Bank NA	02-01-14 Term	TIC: NIC: Variable
03-30-12	\$26,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0396 Conduit revenue bond Multifamily housing Piedmont Apts Series A	NR	Neg	(BC) Orrick Herrington (TR) Citibank (UW) Citibank	10-01-44 Term	TIC: NIC: 4.790

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
03-14-12	\$102,580,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-0011 Public enterprise revenue bond Commercial development Aquarium of the Pacific Refunding	M:A1	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	11-01-30 Serial	TIC: 3.572 NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 04-02-12	\$76,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2012-0509 Other note Other, multiple health care purposes Refunding		Neg	(BC) Allen Matkins (UW) Bank of the West		TIC: NIC:
# 04-12-12	\$315,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0555 Conduit revenue bond Other, multiple health care purposes Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) Ponder & Co (UW) Morgan Stanley		TIC: NIC:
# 05-01-12	\$22,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0514 Conduit revenue bond Health care facilities BloodSource Series A-1 & A-2 Refunding		Neg	(BC) Jones Hall (FA) Dowdell Financial (UW) US Bank NA		TIC: NIC:
# 05-01-12	\$500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0515 Conduit revenue bond Health care facilities BloodSource Series A-3		Neg	(BC) Jones Hall (FA) Dowdell Financial (UW) US Bank NA		TIC: NIC:
# 05-11-12	\$575,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0512 Conduit revenue bond Other, multiple health care purposes Stanford Hospital and Clinics Series A & B Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:

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Date	Amount	Issuing Entity, County, Type of Debt, Purpose	Rating(s) Enhancmt	Type of Sale	Role Participant	Maturity Date/ Type	Interest
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
+ 06-15-12	\$140,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1373 Conduit revenue bond Other, multiple health care purposes Catholic Healthcare West Series A		Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (UW) BMO Capital Markets		TIC: NIC:
<u>SOLD</u>							
		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-22-11	\$2,000,000	John C Fremont Health Care District Mariposa CDIAC Number: 2011-1559 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	12-01-16 Term	TIC: 3.750 NIC:
12-22-11	\$1,700,000	Southern Inyo Healthcare District Inyo CDIAC Number: 2011-1561 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	12-01-16 Term	TIC: 3.750 NIC:
12-22-11	\$800,000	Surprise Valley Health Care District Modoc CDIAC Number: 2011-1562 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	12-01-16 Term	TIC: 3.750 NIC:
01-09-12	\$1,500,000	Plumas Hospital District Plumas CDIAC Number: 2012-0015 Other note Hospital HIT/EHR Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Caldwell Flores (PU) UHC of California (TR) The Bank of NY Mellon	01-01-17 Term	TIC: 3.750 NIC:
01-12-12	\$46,665,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2011-1505 Conduit revenue bond Hospital Sharp HealthCare Series A Refunding	S:A+ M:A2	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) US Bank NA (UW) Citigroup Global Markets	08-01-28 Serial	TIC: 3.689 NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
01-18-12	\$175,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1503 Conduit revenue bond Hospital Scripps Health Series A	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) JP Morgan Securities	11-15-40 Comb	TIC: 4.371 NIC:
01-31-12	\$60,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1504 Conduit revenue bond Hospital Scripps Health Series B	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) JP Morgan Securities	10-01-42 Term	TIC: NIC: Variable
01-31-12	\$40,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0492 Conduit revenue bond Hospital Scripps Health Series C	S:AA-/A-1+ M:Aa3/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Barclays Capital Inc	10-01-42 Term	TIC: NIC: Variable
03-01-12	\$200,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0049 Conduit revenue bond Hospital Lucile Salter Packard Children's Packard Hospital Series A	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) H2C (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-51 Term	TIC: 4.711 NIC:
03-01-12	\$11,550,000	Santa Barbara County Santa Barbara CDIAC Number: 2012-0086 Certificates of participation/leases Health care facilities Montecito Retirement Assoc Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Santa Barbara Bank & Trst (TR) PCB Ser Corp	04-01-22 Serial	TIC: 3.425 NIC:
03-01-12	\$51,045,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-0110 Conduit revenue bond Hospital Lucile Salter Packard Children's Packard Hospital Series B Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) H2C (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-27 Serial	TIC: 2.923 NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
04-03-12	\$15,000,000	Oroville Butte CDIAC Number: 2012-0317 Conduit revenue bond Hospital Series A Refunding	S:A/A-1	Neg	(BC) Quint & Thimmig (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Gates Cap Corp	04-01-26 Term	TIC: 4.489 NIC:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-16-12	\$9,504	Western Riverside Council Governments Riverside CDIAC Number: 2012-0467 Special assessment bond Multiple capital improvements, public works Federally Taxable		Neg	(BC) Best Best & Krieger (FA) PFM (UW) Renovate America		TIC: NIC:
# 03-23-12	\$10,745	Western Riverside Council Governments Riverside CDIAC Number: 2012-0463 Special assessment bond Multiple capital improvements, public works 03-0003 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Renovate America		TIC: NIC:
# 03-28-12	\$57,555,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2012-0505 Public lease revenue bond Other capital improvements, public works Series A Refunding		Neg	(BC) Jones Hall (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
# 04-04-12	\$38,925,000	Beverly Hills Public Financing Authority Los Angeles CDIAC Number: 2012-0506 Public enterprise revenue bond Water supply, storage, distribution 2nd Series A Refunding		Neg	(BC) Jones Hall (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
# 04-10-12	\$3,500,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0486 Revenue bond (Pool) Multiple capital improvements, public works Series B IA 20		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-10-12	\$3,500,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple capital improvements, public works Series B (IA 20) State Taxable		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 04-11-12	\$7,500,000	El Paso De Robles San Luis Obispo CDIAC Number: 2012-0495 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Robert M Haight (FA) NHA Advisors (UW) Stone & Youngberg		TIC: NIC:
# 04-12-12	\$250,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0483 Public enterprise revenue bond Power generation/transmission Series Y Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Chase & Co		TIC: NIC:
# 04-12-12	\$5,313,494	Woodland Finance Authority Yolo CDIAC Number: 2012-0488 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (UW) Zions Bank Pub		TIC: NIC:
# 04-12-12	\$4,200,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2012-0546 Revenue bond (Pool) Multiple capital improvements, public works AD 1989-1 Refunding		Neg	(BC) Orrick Herrington (FA) NHA Advisors (UW) Umpqua Bank		TIC: NIC:
04-15-12	\$20,000,000	South San Joaquin Irrigation District San Joaquin CDIAC Number: 2012-0322 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Public Finance Resources (UW) Cantella & Co		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-15-12	\$105,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2012-0533 Public lease revenue bond Equipment Series A Refunding		Neg	(BC) Squire Sanders (FA) Montague DeRose (UW) Siebert Brandford		TIC: NIC:
# 04-15-12	\$33,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2012-0534 Public lease revenue bond Other capital improvements, public works Series B Refunding		Neg	(BC) Squire Sanders (FA) Montague DeRose (UW) Loop Capital Mkts		TIC: NIC:
# 04-15-12	\$117,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2012-0535 Public lease revenue bond Other capital improvements, public works Series C Refunding		Neg	(BC) Squire Sanders (FA) Montague DeRose (UW) Loop Capital Mkts		TIC: NIC:
# 04-15-12	\$231,919	Seaside County Sanitation District Monterey CDIAC Number: 2012-0562 Certificates of participation/leases Equipment Sewer Vac		Neg	(UW) Kansas State Bank		TIC: NIC:
04-16-12	\$13,000,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2012-0302 Certificates of participation/leases Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		TIC: NIC:
+ 04-17-12	\$26,910,000	Lancaster Power Authority Los Angeles CDIAC Number: 2011-1378 Public enterprise revenue bond Power generation/transmission Solar Renewable Energy Issue A		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Webbush Securities Inc		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-17-12	\$218,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2012-0479 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC:
# 04-17-12	\$95,000,000	Los Angeles Los Angeles CDIAC Number: 2012-0559 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:
04-18-12	\$10,500,000	Tustin Public Finance Authority Orange CDIAC Number: 2012-0147 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
04-18-12	\$10,500,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2012-0388 Public lease revenue bond Equipment Series A		Comp	(BC) Amira Jackmon (FA) Kitahata & Co		TIC: NIC:
# 04-18-12	\$43,000,000	San Francisco City & County San Francisco CDIAC Number: 2012-0478 Certificates of participation/leases Multiple capital improvements, public works Series A Federally Taxable State Taxable Refunding		Comp	(BC) Jones Hall (FA) Stone & Youngberg		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-19-12	\$343,235,000	California State Public Works Board State of California CDIAC Number: 2012-0528 Public lease revenue bond Prisons, jails, correctional facilities CA State Prison-Kern Co Delano II Series C Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Stone & Youngberg		TIC: NIC:
# 04-24-12	\$4,000,000	Santa Cruz County Public Financing Authority Santa Cruz CDIAC Number: 2012-0504 Public lease revenue bond Multiple capital improvements, public works Regional 9-1-1 Series A Refunding		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Stone & Youngberg		TIC: NIC:
04-25-12	\$12,000,000	Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2012-0393 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-26-12	\$20,000,000	Menifee (CSCDA) Riverside CDIAC Number: 2012-0459 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 04-26-12	\$20,000,000	Moreno Valley (CSCDA) Riverside CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 04-27-12	\$100,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0480 Public enterprise revenue bond Water supply, storage, distribution SIFMA Index Mode Series B Refunding		Neg	(BC) Nixon Peabody (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-30-12	\$35,000,000	Fremont Alameda CDIAC Number: 2012-0319 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) US Bank NA		TIC: NIC:
# 04-30-12	\$23,165,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0537 Conduit revenue bond Public building Goodwill Industries Sacto Vly & Northern NV Series A		Neg	(BC) Squire Sanders (UW) George K Baum		TIC: NIC:
# 04-30-12	\$13,350,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0539 Conduit revenue bond Public building Goodwill Industries Sacto Vly & Northern NV Series B Federally Taxable State Taxable		Neg	(BC) Squire Sanders (UW) George K Baum		TIC: NIC:
# 05-01-12	\$10,000,000	Burbank Los Angeles CDIAC Number: 2012-0518 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 05-01-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0519 Special assessment bond Power generation/transmission Energy Independence Series E-10 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:
# 05-01-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0521 Special assessment bond Power generation/transmission Energy Independence Program Series E-20 Federally Taxable		Neg	(BC) Richards Watson (UW) Sonoma Co		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-01-12	\$2,035,000	Monterey Regional Fire District Monterey CDIAC Number: 2012-0523 Certificates of participation/leases Multiple capital improvements, public works Toro Expansion Refunding		Comp	(BC) Raymond M Haight		TIC: NIC:
05-03-12	\$25,000,000	Napa County Napa CDIAC Number: 2012-0455 Certificates of participation/leases Multiple capital improvements, public works Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
+ 05-07-12	\$90,000,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2011-1523 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Kutak Rock (FA) KNN Public Finance (UW) Bank of America Merrill		TIC: NIC:
# 05-08-12	\$13,605,000	Hanford Kings CDIAC Number: 2012-0496 Public enterprise revenue bond Wastewater collection, treatment Federally Taxable State Taxable Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
# 05-08-12	\$12,000,000	Azusa Los Angeles CDIAC Number: 2012-0536 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Hawkins Delafield (FA) Urban Futures (UW) De La Rosa & Co		TIC: NIC:
# 05-08-12	\$6,500,000	Azusa Los Angeles CDIAC Number: 2012-0538 Public enterprise revenue bond Power generation/transmission Series B Refunding		Neg	(BC) Hawkins Delafield (FA) Urban Futures (UW) De La Rosa & Co		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-09-12	\$53,000,000	Santa Maria Santa Barbara CDIAC Number: 2012-0545 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Stone & Youngberg		TIC: NIC:
# 05-09-12	\$2,000,000	Santa Maria Santa Barbara CDIAC Number: 2012-0548 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Stone & Youngberg		TIC: NIC:
05-15-12	\$85,000,000	Marin Municipal Water District Financing Authority Marin CDIAC Number: 2012-0454 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Comp	(BC) Quint & Thimmig (FA) Sperry Capital		TIC: NIC:
# 05-16-12	\$140,000,000	Oakland-Alameda County Coliseum Authority Alameda CDIAC Number: 2012-0540 Public lease revenue bond Recreation and sports facilities Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Curls Bartling PC		TIC: NIC:
# 05-22-12	\$400,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2012-0490 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:
# 05-22-12	\$65,000,000	Santa Rosa Sonoma CDIAC Number: 2012-0508 Public enterprise revenue bond Wastewater collection, treatment Refunding		Comp	(BC) Jones Hall (FA) Stone Youngberg/Stifel		TIC: NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
# 05-23-12	\$1,320,000	Visalia Unified School District Tulare CDIAC Number: 2012-0468 Certificates of participation/leases Equipment		Comp	(FA) Government Fin Strat		TIC: NIC:
# 05-23-12	\$325,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2012-0544 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) RBC Capital Markets		TIC: NIC:
# 05-30-12	\$14,000,000	Alameda Public Financing Authority Alameda CDIAC Number: 2012-0520 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Comp	(BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
+ 06-15-12	\$26,600,000	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple capital improvements, public works Marketplace Facs Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
06-27-12	\$5,000,000	South Lake Tahoe El Dorado CDIAC Number: 2012-0102 Certificates of participation/leases Street construction and improvements		Comp	(BC) Jones Hall (FA) PFM (UW) Piper Jaffray & Co		TIC: NIC:
+ 08-01-12	\$356,175	Mission Springs Water District Riverside CDIAC Number: 2012-0160 Certificates of participation/leases Equipment GBT/BFP 3DP Belt Press		Neg	(UW) Kansas State Bank		TIC: NIC:

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-05-11	\$182,752	Imperial Irrigation District Imperial CDIAC Number: 2012-0161 Certificates of participation/leases Equipment Modular Bldg	NR	Neg	(PU) Kansas State Bank	12-31-15 Serial	TIC: NIC: 5.230
01-05-12	\$50,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2011-1539 Commercial paper Power generation/transmission Series K-1 Refunding	S:A-1 F:F1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Securities	01-05-42 Term	TIC: NIC: Variable
01-05-12	\$50,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0498 Commercial paper Power generation/transmission Series K-2 Federally Taxable Refunding	S:A-1 F:F1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) JP Morgan Chase Bk (TR) US Bank NA (UW) JP Morgan Securities	01-05-42 Term	TIC: NIC: Variable
01-05-12	\$50,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0499 Commercial paper Power generation/transmission Series L-1 Refunding	S:A-1 F:F1	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Barclays Bank (TR) US Bank NA (UW) Barclays Capital Inc	01-05-42 Term	TIC: NIC: Variable
01-05-12	\$50,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0500 Commercial paper Power generation/transmission Series L-2 Federally Taxable Refunding	S:A-1 F:F1	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Barclays Bank (TR) US Bank NA (UW) Barclays Capital Inc	01-05-42 Term	TIC: NIC: Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-01-12	\$56,050,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0094 Conduit revenue bond Theatre/Arts/Museums J. Paul Getty Trust Series A-1 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	10-01-23 Serial	TIC: 1.384 NIC:
02-01-12	\$12,880,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-0095 Conduit revenue bond Theatre/Arts/Museums J. Paul Getty Trust Series A-2 Federally Taxable Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	10-01-14 Serial	TIC: 0.650 NIC:
02-08-12	\$17,995,000	Salinas Monterey CDIAC Number: 2012-0031 Public enterprise revenue bond Wastewater collection, treatment Sanitary Sewer Sys Refunding	S:A+	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 4.040 NIC:
02-09-12	\$10,726	Kings County Kings CDIAC Number: 2012-0378 Certificates of participation/leases Equipment Ricoh Copier	NR	Neg	(UW) Kansas State Bank	02-10-17 Serial	TIC: NIC: 4.750
02-10-12	\$14,127	Western Riverside Council Governments Riverside CDIAC Number: 2012-0257 Special assessment bond Water supply, storage, distribution Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) PFM (TR) US Bank NA (UW) Renovate America	09-02-17 Serial	TIC: 5.950 NIC:
02-22-12	\$181,180,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-0164 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) PRAG (TR) MWD of So CA (UW) De La Rosa & Co	10-01-36 Serial	TIC: NIC: 3.860

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-22-12	\$108,425,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2012-0245 Public enterprise revenue bond Airport Series B Refunding	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) PFM (TR) The Bank of NY Mellon (UW) Bank of America Merrill	05-01-30 Serial	TIC: 3.659 NIC:
02-22-12	\$208,025,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2012-0246 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax Refunding	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Amira Jackmon (FA) PFM (TR) The Bank of NY Mellon (UW) Bank of America Merrill	05-01-32 Serial	TIC: 4.167 NIC:
02-23-12	\$580,405	Alhambra Los Angeles CDIAC Number: 2012-0066 Certificates of participation/leases Equipment Vehicles	NR	Neg	(PU) Kansas State Bank	02-01-19 Serial	TIC: NIC: 3.607
02-23-12	\$27,115	Kings County Kings CDIAC Number: 2012-0379 Certificates of participation/leases Equipment Lanier Copier	NR	Neg	(PU) Kansas State Bank	02-24-17 Serial	TIC: NIC: 4.750
02-28-12	\$39,935,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-0064 Revenue bond (Pool) Power generation/transmission Southern Transmission System Series A Refunding	S:AA-	Neg	(BC) Curls Bartling PC (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	07-01-19 Serial	TIC: 1.295 NIC:
02-28-12	\$1,266,125	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2 El Dorado CDIAC Number: 2012-0076 Limited tax obligation bond Recreation and sports facilities Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Compass Mortgage Corp (TR) Union Bank NA	09-01-30 Term	TIC: 3.199 NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-28-12	\$3,255,805	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2 El Dorado CDIAC Number: 2012-0077 Limited tax obligation bond Recreation and sports facilities Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Compass Bank (TR) Union Bank NA	09-01-30 Term	TIC: 4.749 NIC:
02-28-12	\$100,645,000	Orange County Sanitation District Orange CDIAC Number: 2012-0104 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AAA F:AAA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Merrill Lynch Pierce	02-01-33 Serial	TIC: NIC: 3.596
02-28-12	\$75,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0251 Public enterprise revenue bond Power generation/transmission Series L	S:AAA/A-1 F:AA+/F1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) US Bank NA (TR) US Bank NA (UW) US Bank NA	08-15-41 Term	TIC: NIC: Variable
02-28-12	\$326,205,000	California Department of Water Resources State of California CDIAC Number: 2012-0273 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AK, AL & AM Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) RBC Capital Markets	12-01-35 Comb	TIC: 2.651 NIC:
02-28-12	\$75,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2012-0330 Public enterprise revenue bond Power generation/transmission Series M	S:AAA/A-1 F:AA+/F1+	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) US Bank NA (TR) US Bank NA (UW) Bank of America Merrill	08-15-41 Term	TIC: NIC: Variable
03-01-12	\$6,080,000	Claremont Los Angeles CDIAC Number: 2012-0439 Certificates of participation/leases Public building Admin & Maintenance Bldgs Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank (UW) Compass Bank	01-01-20 Term	TIC: 2.230 NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-05-12	\$17,435	Monroe Elementary School District Fresno CDIAC Number: 2012-0367 Certificates of participation/leases Equipment Lanier Copier	NR	Neg	(UW) Kansas State Bank	02-05-17 Serial	TIC: NIC: 4.500
03-06-12	\$50,675,000	Los Angeles County Los Angeles CDIAC Number: 2011-0717 Certificates of participation/leases Parking Disney Concert Hall Garage Refunding	S:A+ M:A1 F:A+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) US Bank NA (UW) Wells Fargo Bank	03-01-23 Serial	TIC: 3.155 NIC:
# 03-08-12	\$115,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-0529 Commercial paper Airport Sub Series D1 thru 4 Refunding	S:A-1+ M:P-1 F:F1+	Neg	(BC) Kutak Rock (FA) PRAG (EN) Wells Fargo Bank (UW) JP Morgan Securities	03-07-37 Term	TIC: NIC: Variable
# 03-08-12	\$47,199,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-0530 Commercial paper Airport Sub Series B1 thru 4 Subject to Alternative Minimum Tax Refunding	S:A-1/A-1+ M:P-1 F:F1/F1+	Neg	(BC) Kutak Rock (FA) PRAG (UW) JP Morgan Securities	03-07-37 Term	TIC: NIC: Variable
03-14-12	\$5,650,000	Beaumont Financing Authority Riverside CDIAC Number: 2012-0243 Revenue bond (Pool) Multiple capital improvements, public works IA No 8C Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) O'Connor & Co Sec	09-01-42 Comb	TIC: NIC: 5.806
03-14-12	\$5,650,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple capital improvements, public works IA No 8C Series A State Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-42 Comb	TIC: NIC: 5.806

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-14-12	\$91,880,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2012-0247 Sales tax revenue bond Public transit Series A Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	03-01-40 Comb	TIC: 3.758 NIC:
03-15-12	\$8,300,000	Redondo Beach Los Angeles CDIAC Number: 2012-0355 Certificates of participation/leases Ports, marinas Pier Federally Taxable State Taxable	NR	Neg	(BC) Kutak Rock (FA) Kosmont & Associates (UW) Compass Bank	03-01-27 Term	TIC: NIC: Variable
03-22-12	\$932,995,000	California State Public Works Board State of California CDIAC Number: 2012-0381 Public lease revenue bond Multiple capital improvements, public works Series A	S:BBB+ M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Goldman Sachs	04-01-37 Comb	TIC: 4.545 NIC:
03-22-12	\$152,205	Reclamation District No. 501 Solano CDIAC Number: 2012-0481 Certificates of participation/leases Equipment John Deere Tractor	NR	Neg	(PU) Kansas State Bank	06-30-17 Term	TIC: NIC: 3.525
03-27-12	\$38,000,000	Sacramento Area Flood Control Agency Multiple CDIAC Number: 2012-0365 Special assessment bond Flood control, storm drainage Consolidated Capital AD	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Stone Youngberg/Stifel	10-01-37 Comb	TIC: NIC: 4.298
# 03-28-12	\$511,000	Laguna Beach Orange CDIAC Number: 2012-0561 Special assessment bond Other capital improvements, public works Allview Terrace Underground Util AD No 09-2	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Southwest Securities	09-02-27 Serial	TIC: NIC: 4.206

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-29-12	\$2,815,000	Victorville CFD No 07-01 San Bernardino CDIAC Number: 2012-0394 Limited tax obligation bond Multiple capital improvements, public works Series A	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: NIC: 5.315
03-30-12	\$12,830,000	Coalinga Public Financing Authority Fresno CDIAC Number: 2012-0320 Revenue bond (Pool) Multiple capital improvements, public works Refunding	S:BBB M:A3	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co	04-01-48 Comb	TIC: 5.297 NIC:
03-30-12	\$4,823,400	Windsor Joint Powers Financing Authority Sonoma CDIAC Number: 2012-0376 Public lease revenue bond Public building Civic Center Series A Refunding	NR	Neg	(BC) Meyers Nave (FA) Cooperman & Associates (PU) Bank of the West (TR) US Bank NA	10-01-24 Term	TIC: 2.379 NIC:
04-01-12	\$9,703,757	Newark Alameda CDIAC Number: 2012-0275 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (PU) Compass Bank	06-01-28 Serial	TIC: 3.500 NIC:
04-02-12	\$31,108	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0361 Special assessment bond Power generation/transmission Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-22 Term	TIC: NIC: Variable
04-02-12	\$537,914	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-0362 Special assessment bond Power generation/transmission Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-32 Term	TIC: NIC: Variable

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<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-05-12	\$4,000,000	Riverside Riverside CDIAC Number: 2012-0440 Certificates of participation/leases Parks, open space Tequesquite Park	NR	Neg	(BC) Best Best & Krieger (PU) Pinnacle Public Finance (TR) The Bank of NY Mellon	04-05-22 Serial	TIC: NIC: 3.050
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-12-12	\$8,300,000	Monterey Regional Water Pollution Control Agency Monterey CDIAC Number: 2012-0511 Public enterprise revenue bond Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Nossaman LLP (UW) Prager & Co		TIC: NIC:
# 04-18-12	\$9,200,000	Monterey Regional Fire District Monterey CDIAC Number: 2012-0522 Other type of debt Insurance and pension funds Safety Side Fund Obligation to CalPERS Federally Taxable Refunding		Neg	(BC) Raymond M Haight (UW) Stinson Securities		TIC: NIC:
# 04-25-12	\$49,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2012-0549 Other bond Other purpose Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 06-01-12	\$3,700,000	San Anselmo Marin CDIAC Number: 2012-0502 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Comp	(BC) Jones Hall		TIC: NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-01-12	\$2,750,000	Ross Valley Fire Department Marin CDIAC Number: 2012-0503 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Comp	(BC) Jones Hall		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
03-14-12	\$18,305,000	San Leandro Alameda CDIAC Number: 2012-0445 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) PFM (TR) US Bank NA (UW) Webbush Securities Inc	06-01-24 Serial	TIC: NIC: 4.718
03-15-12	\$47,440,000	Pasadena Los Angeles CDIAC Number: 2011-1546 Pension obligation bonds Insurance and pension funds FPRS Federally Taxable	S:AA+ F:AA+	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Mellon (UW) Webbush Securities Inc	05-15-41 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-27-12	\$20,000,000	Brentwood Union School District Contra Costa CDIAC Number: 2012-0461 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-27-12	\$80,000,000	Peralta Community College District Alameda CDIAC Number: 2012-0470 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Bank		TIC: NIC:
# 03-30-12	\$25,000,000	El Rancho Unified School District Los Angeles CDIAC Number: 2012-0477 General obligation bond K-12 school facility Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 04-04-12	\$12,880,000	Gavilan Joint Community College District Multiple CDIAC Number: 2012-0532 General obligation bond College, university facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Assoc (UW) Piper Jaffray & Co		TIC: NIC:
# 04-12-12	\$18,000,000	Clovis Unified School District Fresno CDIAC Number: 2012-0462 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (TR) Stone Youngberg/Stifel		TIC: NIC:
# 04-12-12	\$1,300,000,000	State of California State of California CDIAC Number: 2012-0482 General obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Morgan Stanley		TIC: NIC:
# 04-12-12	\$2,100,000	Forestville Union School District Sonoma CDIAC Number: 2012-0484 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Isom Advisors (UW) E J De La Rosa		TIC: NIC:
# 04-12-12	\$27,500,000	Pomona Unified School District Los Angeles CDIAC Number: 2012-0516 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) E J De La Rosa		TIC: NIC:
04-17-12	\$6,204,440	Spreckels Union School District Monterey CDIAC Number: 2012-0401 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) CA Financial Service (UW) Capital One Pub Fund LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-17-12	\$8,000,000	Pleasant Hill Recreation & Park District Contra Costa CDIAC Number: 2012-0465 General obligation bond Recreation and sports facilities Series B		Comp	(BC) Quint & Thimmig (FA) NHA Advisors		TIC: NIC:
04-17-12	\$17,000,000	Albany Unified School District Alameda CDIAC Number: 2012-0466 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
04-18-12	\$1,960,044	Luther Burbank School District Santa Clara CDIAC Number: 2012-0448 General obligation bond K-12 school facility Series D Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) De La Rosa & Co		TIC: NIC:
# 04-18-12	\$13,334,999	Hawthorne School District Los Angeles CDIAC Number: 2012-0524 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 04-18-12	\$150,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2012-0560 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) Annette Yee & Co (UW) E J De La Rosa		TIC: NIC:
# 04-19-12	\$20,000,000	Millbrae School District San Mateo CDIAC Number: 2012-0501 General obligation bond K-12 school facility		Comp	(BC) Orrick Herrington (FA) Oakwood Pub Fin		TIC: NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-19-12	\$15,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2012-0550 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
04-25-12	\$60,000,000	San Marcos Unified School District San Diego CDIAC Number: 2012-0314 General obligation bond K-12 school facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 04-26-12	\$200,000,000	State of California State of California CDIAC Number: 2012-0497 General obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) Montague (UW) JP Morgan Securities		TIC: NIC:
# 04-26-12	\$31,455,000	Rialto Unified School District San Bernardino CDIAC Number: 2012-0553 General obligation bond K-12 school facility Refunding		Neg	(BC) Hawkins Delafield (FA) Caldwell Flores (UW) First Republic Bank		TIC: NIC:
# 05-09-12	\$18,500,000	Eureka Unified School District Humboldt CDIAC Number: 2012-0551 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) First Republic Bank		TIC: NIC:
# 05-09-12	\$5,000,000	Eureka Unified School District Humboldt CDIAC Number: 2012-0552 General obligation bond K-12 school facility Imp Dist No 1 Refunding		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) First Republic Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-10-12	\$150,000,000	San Diego Unified School District San Diego CDIAC Number: 2012-0485 General obligation bond K-12 school facility Series E		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) De La Rosa & Co		TIC: NIC:
# 05-10-12	\$72,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2012-0494 General obligation bond K-12 school facility Series A		Neg	(BC) Hawkins Delafield (FA) Keygent LLC (UW) Cabrera Capital Mkts		TIC: NIC:
05-16-12	\$8,100,000	Moraga Elementary School District Contra Costa CDIAC Number: 2012-0464 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 05-22-12	\$4,000,000	West Hills Community College District Multiple CDIAC Number: 2012-0541 General obligation bond College, university facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 05-22-12	\$7,960,323	West Hills Community College District Multiple CDIAC Number: 2012-0542 General obligation bond College, university facility SFID #1 Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 05-22-12	\$8,601,185	West Hills Community College District Multiple CDIAC Number: 2012-0543 General obligation bond College, university facility SFID #2 Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-05-12	\$110,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2012-0374 General obligation bond College, university facility Refunding		Neg	(BC) Jones Hall (UW) Morgan Stanley		TIC: NIC:
06-13-12	\$40,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2012-0332 General obligation bond K-12 school facility Series B		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) George K Baum		TIC: NIC:
+ 06-18-12	\$8,000,000	Southern Kern Unified School District Kern CDIAC Number: 2012-0254 General obligation bond K-12 school facility Series A & B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 06-20-12	\$55,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2012-0547 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (UW) George K Baum		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-13-11	\$7,655,000	Gateway Unified School District Shasta CDIAC Number: 2011-1496 General obligation bond K-12 school facility Refunding	S:AA-/A	Neg	(BC) Kronick Moskowitz (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-24 Serial	TIC: 3.470 NIC:
12-15-11	\$10,300,000	Rancho Santiago Community College District Orange CDIAC Number: 2011-1480 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-22 Serial	TIC: 2.636 NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-22-11	\$6,330,000	Nevada Joint Union High School District Multiple CDIAC Number: 2011-1555 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	08-01-26 Comb	TIC: NIC: 3.315
01-12-12	\$19,025,000	South Pasadena Unified School District Los Angeles CDIAC Number: 2012-0018 General obligation bond K-12 school facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-28 Serial	TIC: NIC: 2.762
02-01-12	\$21,755,000	Butte-Glenn Community College District Multiple CDIAC Number: 2012-0081 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Markets	08-01-26 Serial	TIC: 2.259 NIC:
02-09-12	\$14,700,000	Lynwood Unified School District Los Angeles CDIAC Number: 2012-0082 General obligation bond K-12 school facility Refunding	S:AA-/A- M:Aa3/A2	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 3.640 NIC:
02-14-12	\$1,870,000	Lennox School District Los Angeles CDIAC Number: 2012-0294 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (PU) Capital One Pub Fund LLC (TR) US Bank NA	08-01-16 Term	TIC: 2.400 NIC:
02-15-12	\$22,930,000	Glendale Unified School District Los Angeles CDIAC Number: 2012-0260 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-29 Serial	TIC: NIC: 3.038

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-15-12	\$1,357,217	Lennox School District Los Angeles CDIAC Number: 2012-0295 General obligation bond K-12 school facility Series B	S:AA-/A	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 6.072 NIC:
02-22-12	\$3,590,000	Glendora Unified School District Los Angeles CDIAC Number: 2012-0259 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Jones Hall (TR) US Bank NA (UW) George K Baum	08-01-21 Serial	TIC: 1.704 NIC:
02-22-12	\$6,475,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2012-0286 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: 3.102 NIC:
02-22-12	\$22,530,000	Bonita Unified School District Los Angeles CDIAC Number: 2012-0292 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-28 Serial	TIC: 2.723 NIC:
02-23-12	\$12,925,000	Madera Unified School District Madera CDIAC Number: 2012-0039 General obligation bond K-12 school facility Refunding	S:AA-/A+ F:AA-	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) Madera Co (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 3.398 NIC:
02-23-12	\$1,853,788	Rohnerville School District Humboldt CDIAC Number: 2012-0042 General obligation bond K-12 school facility Series B	S:AA-/A+	Neg	(BC) Jones Hall (FA) Isom Advisors (EN) Assured Guaranty Corp (TR) Humboldt Co (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 6.019 NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-23-12	\$14,535,000	West Covina Unified School District Los Angeles CDIAC Number: 2012-0328 General obligation bond K-12 school facility Refunding	S:AA-/A+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-28 Serial	TIC: NIC: 3.236
02-28-12	\$8,805,000	Fallbrook Union Elementary School District San Diego CDIAC Number: 2012-0159 General obligation bond K-12 school facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: 2.848 NIC:
02-29-12	\$9,930,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2012-0151 General obligation bond K-12 school facility Series E Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) De La Rosa & Co	09-01-24 Serial	TIC: 2.177 NIC:
02-29-12	\$5,260,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2012-0152 General obligation bond K-12 school facility Series D Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) De La Rosa & Co	09-01-19 Serial	TIC: 2.110 NIC:
03-01-12	\$8,034,047	Orland Joint Unified School District Glenn CDIAC Number: 2012-0148 General obligation bond K-12 school facility Series B Refunding	S:AA-/A	Neg	(BC) Matt Juhl-Darlington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-51 Comb	TIC: 5.827 NIC:
03-01-12	\$8,660,000	Centralia Elementary School District Orange CDIAC Number: 2012-0150 General obligation bond K-12 school facility Refunding	S:AA-/A+	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets	08-01-24 Serial	TIC: 2.743 NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-01-12	\$65,434,442	San Diego Unified School District San Diego CDIAC Number: 2012-0397 General obligation bond K-12 school facility Series R-1 Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) Citigroup Global Markets	07-01-31 Serial	TIC: 5.075 NIC:
03-06-12	\$31,040,000	Oakland Unified School District Alameda CDIAC Number: 2012-0248 General obligation bond K-12 school facility Series A	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	08-01-32 Comb	TIC: NIC: 5.124
03-06-12	\$23,960,000	Oakland Unified School District Alameda CDIAC Number: 2012-0249 General obligation bond K-12 school facility Series B, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	08-01-33 Term	TIC: NIC: 6.877
03-06-12	\$116,140,000	San Francisco Unified School District San Francisco CDIAC Number: 2012-0276 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Goldman Sachs	06-15-25	TIC: 2.278 NIC:
03-06-12	\$115,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2012-0277 General obligation bond K-12 school facility Prop A Series A	S:AA- M:Aa2	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) S F Cty/Co (UW) Goldman Sachs	06-15-32 Serial	TIC: 3.144 NIC:
03-07-12	\$279,755,000	San Diego Community College District San Diego CDIAC Number: 2012-0300 General obligation bond College, university facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Citigroup Global Markets	08-01-29 Serial	TIC: 2.993 NIC:

DEBT LINE CALENDAR

<u>Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-07-12	\$40,540,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2012-0395 General obligation bond K-12 school facility Series B-2 Refunding	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	07-01-29 Serial	TIC: 3.785 NIC:
03-08-12	\$81,780,000	Long Beach Unified School District Los Angeles CDIAC Number: 2012-0346 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 3.858 NIC:
03-14-12	\$62,920,000	Los Rios Community College District Sacramento CDIAC Number: 2012-0311 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-30 Serial	TIC: NIC: 3.513
03-15-12	\$23,880,000	State Center Community College District Multiple CDIAC Number: 2012-0264 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) BNY Mellon Trust Co NA (UW) RBC Capital Markets	08-01-28 Comb	TIC: 3.083 NIC:
03-20-12	\$11,820,000	South Monterey County Joint Union High School District Monterey CDIAC Number: 2012-0336 General obligation bond K-12 school facility Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-20 Serial	TIC: 3.225 NIC:
03-21-12	\$82,825,515	Cerritos Community College District Los Angeles CDIAC Number: 2012-0100 General obligation bond College, university facility Series D	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	08-01-38 Comb	TIC: 4.982 NIC:

DEBT LINE CALENDAR

<u>Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>GENERAL OBLIGATION BONDS</u>					
		<u>SOLD</u>					
03-22-12	\$15,001,122	Compton Community College District Los Angeles CDIAC Number: 2012-0026 General obligation bond College, university facility Series C	S:A- M:A2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	08-01-37 Comb	TIC: 5.840 NIC:
03-29-12	\$17,147,652	Morongo Unified School District San Bernardino CDIAC Number: 2012-0279 General obligation bond K-12 school facility Series C	M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) Isom Advisors (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-42 Comb	TIC: 5.192 NIC: