

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF OCTOBER 15, 2012

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond, several term bonds or other types of structured financings

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 09-28-12	\$2,250,000	Paradise Butte CDIAC Number: 2012-1635 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (PU) US Bank NA		TIC: NIC:
# 10-17-12	\$11,565,000	California School Finance Authority State of California CDIAC Number: 2012-1697 Revenue anticipation note Cash flow, interim financing Series C		Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank		TIC: NIC:
# 10-30-12	\$35,000,000	Val Verde Unified School District Riverside CDIAC Number: 2012-1729 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-02-12 07-02-2012	\$100,000,000	San Jose Santa Clara CDIAC Number: 2012-1084 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) PRAG (PU) US Bank NA	06-28-13 Term	TIC: NIC: OTHER: 0.953
07-11-12 07-17-2012	\$11,940,000	Oxnard School District Ventura CDIAC Number: 2012-0646 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	01-31-13 Term	TIC: 0.391 NIC:
08-08-12 08-16-2012	\$2,500,000	Barstow Community College District (CCCFA) San Bernardino CDIAC Number: 2012-1375 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.837 NIC: 0.846

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-08-12 08-16-2012	\$7,500,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2012-1376 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.608 NIC: 0.616
08-08-12 08-16-2012	\$1,675,000	Feather River Community College District (CCCFA) Plumas CDIAC Number: 2012-1377 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.837 NIC: 0.846
08-08-12 08-16-2012	\$5,000,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2012-1378 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series D	S:SP-2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 1.564 NIC: 1.581
08-08-12 08-16-2012	\$2,500,000	Lassen Community College District (CCCFA) Lassen CDIAC Number: 2012-1379 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.837 NIC: 0.846
08-08-12 08-16-2012	\$3,000,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2012-1380 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.837 NIC: 0.846
08-08-12 08-16-2012	\$8,000,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Number: 2012-1381 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.601 NIC: 0.608

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-08-12 08-16-2012	\$8,000,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Number: 2012-1382 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.601 NIC: 0.608
08-08-12 08-16-2012	\$1,255,000	Palo Verde Community College District (CCCFA) Riverside CDIAC Number: 2012-1383 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.837 NIC: 0.846
08-08-12 08-16-2012	\$22,000,000	Peralta Community College District (CCCFA) Alameda CDIAC Number: 2012-1384 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.895 NIC: 0.905
08-08-12 08-16-2012	\$4,000,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2012-1385 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.788 NIC: 0.797
08-08-12 08-16-2012	\$49,610,000	San Francisco Community College District (CCCFA) San Francisco CDIAC Number: 2012-1386 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series C	S:SP-2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 1.352 NIC: 1.369
08-08-12 08-16-2012	\$10,000,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2012-1387 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.659 NIC: 0.668

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-08-12 08-16-2012	\$10,000,000	San Jose/Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2012-1388 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.579 NIC: 0.587
08-08-12 08-16-2012	\$7,000,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2012-1389 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.696 NIC: 0.705
08-08-12 08-16-2012	\$15,000,000	Sequoias Community College District (CCCFA) Tulare CDIAC Number: 2012-1390 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series B	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.914 NIC: 0.924
08-08-12 08-16-2012	\$2,090,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2012-1391 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.837 NIC: 0.846
08-08-12 08-16-2012	\$3,865,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2012-1392 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-28-13 Term	TIC: 0.715 NIC: 0.724
08-14-12 08-27-2012	\$85,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2012-1476 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	06-28-13 Term	TIC: 1.970 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
09-11-12 09-26-2012	\$6,000,000	Yuba Community College District Multiple CDIAC Number: 2012-1535 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Bartkiewicz Kronick (FA) Capital Pub Fin (TR) Yuba Co (UW) Southwest Securities	01-24-13 Term	TIC: NIC: 0.826
09-12-12 09-25-2012	\$13,500,000	Roseville Joint Union High School District Multiple CDIAC Number: 2012-0985 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Jefferies & Company	09-24-13 Term	TIC: 0.438 NIC:
09-12-12 09-25-2012	\$9,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2012-0986 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Piper Jaffray & Co	09-24-13 Term	TIC: 0.446 NIC:
09-12-12 09-18-2012	\$6,655,000	Monrovia Los Angeles CDIAC Number: 2012-1410 Tax and revenue anticipation note Cash flow, interim financing	S:SP-2	Neg	(BC) Richards Watson (TR) Monrovia (UW) Southwest Securities	06-28-13 Term	TIC: 2.346 NIC: 1.500
09-13-12 10-01-2012	\$22,830,000	Long Beach Los Angeles CDIAC Number: 2012-1372 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-30-13 Term	TIC: 0.160 NIC: 0.161
09-14-12 09-26-2012	\$2,200,000	Corte Madera Marin CDIAC Number: 2012-1528 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Corte Madera (UW) E J De La Rosa	09-25-13 Term	TIC: 1.367 NIC: 1.363

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
09-18-12 10-02-2012	\$2,000,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2012-0980 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-24-13 Term	TIC: NIC: 0.400
09-18-12 10-02-2012	\$2,100,000	Loomis Union School District Placer CDIAC Number: 2012-0981 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	05-31-13 Term	TIC: 0.546 NIC:
09-18-12 10-02-2012	\$10,000,000	Rocklin Unified School District Placer CDIAC Number: 2012-0982 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-24-13 Term	TIC: 0.569 NIC:
09-18-12 10-02-2012	\$7,500,000	Roseville City School District Placer CDIAC Number: 2012-0983 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capital One Pub Fund LLC (TR) Placer Co (UW) Southwest Securities	09-24-13 Term	TIC: 0.525 NIC:
09-18-12 10-02-2012	\$8,000,000	Western Placer Unified School District Placer CDIAC Number: 2012-0987 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	05-31-13 Term	TIC: 0.535 NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-07-12	\$27,000,000	California School Finance Authority State of California CDIAC Number: 2012-1680 Conduit revenue bond K-12 school facility Livermore Valley Charter Sch		Neg	(BC) Orrick Herrington		TIC: NIC:

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		<u>EDUCATION</u>					
# 09-05-12	\$11,860,000	Ceres Unified School District Stanislaus CDIAC Number: 2012-1622 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC:
# 10-01-12	\$6,750,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-1634 Conduit revenue bond K-12 school facility Live Oak School Refunding		Neg	(BC) Sidley Austin LLP (PU) First Republic Bank		TIC: NIC:
# 10-05-12	\$5,380,000	Glendale Unified School District Los Angeles CDIAC Number: 2012-1737 Certificates of participation/leases K-12 school facility Federally Taxable		Neg	(BC) Jones Hall (FA) Muni Solar (PU) Banc of Am Pub Cap Corp		TIC: NIC:
# 10-12-12	\$2,600,000	The Regents of the University of California State of California CDIAC Number: 2012-1684 Public enterprise revenue bond College, university facility UC San Diego Series AE, Clean Renewable Energy Bonds Federally Taxable		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
# 10-12-12	\$7,500,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2012-1730 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Banc of Am Pub Cap Corp		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
		<u>PROPOSED</u>					
# 10-16-12	\$6,000,000	EDUCATION California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1613 Conduit revenue bond K-12 school facility Albert Einstein Academy Series A		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 10-16-12	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1614 Conduit revenue bond K-12 school facility Albert Einstein Academy Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 10-16-12	\$15,000,000	Charter Oak Unified School District Los Angeles CDIAC Number: 2012-1727 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Markets		TIC: NIC:
# 10-17-12	\$25,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2012-1683 Tax and revenue anticipation note College, university facility		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 10-17-12	\$6,400,000	California School Finance Authority State of California CDIAC Number: 2012-1721 Revenue anticipation note K-12 school facility Rocketship Education Series A & B Federally Taxable		Neg	(BC) Orrick Herrington (PU) NBC Capital & Low Income		TIC: NIC:
# 10-25-12	\$30,000,000	Solana Beach School District CFD No 2004-1 San Diego CDIAC Number: 2012-1734 Limited tax obligation bond K-12 school facility		Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (UW) Solana Beach PFA		TIC: NIC:

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		<u>EDUCATION</u>					
# 10-25-12	\$4,420,000	Solana Beach School District CFD No 99-1 San Diego CDIAC Number: 2012-1735 Limited tax obligation bond K-12 school facility		Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (UW) Solana Beach PFA		TIC: NIC:
# 10-25-12	\$34,420,000	Solana Beach Public Financing Authority San Diego CDIAC Number: 2012-1736 Revenue bond (Pool) K-12 school facility CFDs 2004-1 & 99-1		Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-26-12	\$3,500,000	Campbell Union School District Santa Clara CDIAC Number: 2012-1728 Certificates of participation/leases K-12 school facility Central Kitchen		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Green Campus Partners, LL		TIC: NIC:
# 10-30-12	\$98,000,000	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2012-1627 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Lozano Smith (FA) Government Fin Strat		TIC: NIC:
# 11-30-12	\$43,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2012-1718 Certificates of participation/leases K-12 school facility Bridge Restructuring Series A Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-30-12	\$8,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2012-1719 Certificates of participation/leases K-12 school facility Bridge Restructuring Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
07-01-12 07-01-2012	\$1,529,860	Cabrillo Community College District Multiple CDIAC Number: 2012-1101 Certificates of participation/leases College, university facility	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Capital One Pub Fund LLC	03-01-16 Term	TIC: 2.751 NIC: 2.750
07-18-12 08-02-2012	\$8,065,000	California Educational Facilities Authority State of California CDIAC Number: 2012-1042 Conduit revenue bond College, university facility Claremont University Consortium Refunding	M:Aa3	Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (TR) Union Bank NA (UW) Prager & Co	10-01-33 Comb	TIC: 3.518 NIC: 3.844
07-26-12 08-15-2012	\$47,060,000	Riverside Unified School District Financing Authority Riverside CDIAC Number: 2012-1303 Revenue bond (Pool) K-12 school facility Superior Series A & Sub Series B	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: 3.908 NIC: 4.167
# 07-26-12 08-15-2012	\$3,325,000	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 2012-1646 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-18 Term	TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 07-26-12 08-15-2012	\$250,000	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 2012-1647 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-18 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$335,000	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 2012-1648 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-20 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$1,525,000	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1649 Limited tax obligation bond K-12 school facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-29 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$1,760,000	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1650 Limited tax obligation bond K-12 school facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-30 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$600,000	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 2012-1651 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-29 Term	TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 07-26-12 08-15-2012	\$3,265,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1652 Limited tax obligation bond K-12 school facility IA Nos 1, 3 & 5 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-31 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$2,005,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1653 Limited tax obligation bond K-12 school facility IA No 4 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-31 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$1,860,000	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1654 Limited tax obligation bond K-12 school facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-32 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$1,585,000	Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2012-1655 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$5,895,000	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2012-1656 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-38 Term	TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 07-26-12 08-15-2012	\$14,530,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1657 Limited tax obligation bond K-12 school facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$4,440,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1658 Limited tax obligation bond K-12 school facility IA No 3 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-39 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$4,195,000	Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2012-1659 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Term	TIC: NIC:
# 07-26-12 08-15-2012	\$1,530,000	Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2012-1660 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-38 Term	TIC: NIC:
09-01-12 09-13-2012	\$15,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-1350 Conduit revenue bond Other, multiple educational uses Music Academy of the West Refunding	NR	Neg	(BC) Kutak Rock (FA) G L Hicks Financial (PU) First Republic Bank (TR) US Bank NA	09-01-36 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
09-01-12 09-19-2012	\$4,488,379	Selma Unified School District Fresno CDIAC Number: 2012-1428 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) GCR LLP (FA) Caldwell Flores (PU) Selma Sch Fin Corp (TR) The Bank of NY Mellon	08-01-26 Term	TIC: 3.200 NIC: 3.200
09-12-12 09-25-2012	\$113,475,000	California State Public Works Board State of California CDIAC Number: 2012-1514 Public lease revenue bond College, university facility CSU Trustees Series D	S:BBB+ M:Aa3 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bank of America Merrill	09-01-37 Serial	TIC: 3.879 NIC: 4.174
09-12-12 09-25-2012	\$53,570,000	California State Public Works Board State of California CDIAC Number: 2012-1515 Public lease revenue bond College, university facility CSU Trustees Series E	S:BBB+ M:Aa3 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bank of America Merrill	09-01-37 Comb	TIC: 3.752 NIC: 3.932
09-13-12 09-25-2012	\$355,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1499 Conduit revenue bond K-12 school facility Rocketship Seven Alma Academy ES Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Advisors (UW) E J De La Rosa	06-01-16 Term	TIC: 14.373 NIC: 13.144
09-13-12 09-25-2012	\$9,105,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1500 Conduit revenue bond K-12 school facility Rocketship Seven Alma Academy ES Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Advisors (UW) E J De La Rosa	06-01-43 Term	TIC: 6.432 NIC: 6.344
09-18-12 10-03-2012	\$1,146,210	Fortuna Union Elementary School District Humboldt CDIAC Number: 2012-1301 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Humboldt Co (UW) OConnor & Company	09-01-17 Term	TIC: 2.594 NIC: 2.719

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 09-18-12 09-19-2012	\$5,240,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1677 Conduit revenue bond K-12 school facility High Desert Partnership in Academic Excellence Series A	F:A/F1  LOC	Neg	(BC) Fulbright & Jaworski (EN) Union Bank NA (TR) Union Bank NA (UW) Gates Cap Corp	04-01-42 Term	TIC: NIC: Variable
# 09-18-12 09-19-2012	\$400,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1678 Conduit revenue bond K-12 school facility High Desert Partnership in Academic Excellence Series B Federally Taxable	F:A/F1  LOC	Neg	(BC) Fulbright & Jaworski (EN) Union Bank NA (TR) Union Bank NA (UW) Gates Cap Corp	04-01-16 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-27-12	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2012-1628 Conduit revenue bond Multifamily housing Ridgeview Terrace Apts Series C		Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) Citibank		TIC: NIC:
10-18-12	\$9,980,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1567 Conduit revenue bond Single-family housing Laguna Vista Mobile Estates Series A		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:
10-18-12	\$1,125,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1568 Conduit revenue bond Single-family housing Laguna Vista Mobile Estates Series B		Neg	(BC) Ballard Spahr (UW) Kinsell Newcomb		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		HOUSING					
10-24-12	\$5,500,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1593 Conduit revenue bond Multifamily housing Knox Glen Townhomes Series A Federally Taxable State Taxable		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) JP Morgan Chase Bk		TIC: NIC:
10-25-12	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1575 Conduit revenue bond Multifamily housing University Village Apts		Neg	(BC) Jones Hall (FA) Community Economics (UW) JP Morgan Chase & Co		TIC: NIC:
# 10-25-12	\$70,000,000	San Francisco City & County San Francisco CDIAC Number: 2012-1619 Conduit revenue bond Multifamily housing Candlestick Heights Apts Series D		Neg	(BC) Lofton & Jennings (FA) Ross Financial (PU) Citibank		TIC: NIC:
# 10-29-12	\$3,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1701 Conduit revenue bond Multifamily housing Terracina Oaks Apts Series A		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:
# 11-14-12	\$26,495,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1738 Conduit revenue bond Multifamily housing Kelvin Court Series B Refunding		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-12-12	\$23,000,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1679 Conduit revenue bond Multifamily housing 9th & Broadway Apts Series C		Neg	(BC) Quint & Thimmig (FA) CSG Advisors (PU) US Bank NA		TIC: NIC:
# 12-12-12	\$12,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1732 Conduit revenue bond Multifamily housing Kellgren Sr Apts		Neg	(BC) Jones Hall		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
08-01-12 08-09-2012	\$6,405,888	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0900 Conduit revenue bond Multifamily housing Viscaya Gardens Series S	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12-01-15 Term	TIC: NIC: Variable
08-01-12 08-23-2012	\$22,370,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1411 Conduit revenue bond Multifamily housing Alexander Crossing Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Citibank	09-01-45 Term	TIC: NIC: Variable
08-23-12 08-23-2012	\$12,350,000	Anaheim Housing Authority Orange CDIAC Number: 2012-0951 Conduit revenue bond Multifamily housing Crossings at Cherry Orchard Apts Series A & B Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	12-01-44 Comb	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
08-23-12 08-23-2012	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1056 Conduit revenue bond Multifamily housing Fred Young Farmworkers Apts Phase I Series A	NR	Neg	(BC) Jones Hall (PU) US Bank NA	08-01-14 Term	TIC: NIC: Variable
09-01-12 09-27-2012	\$10,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0716 Other note Multifamily housing Village Mirage Apts Series M	NR	Neg	(BC) Orrick Herrington (PU) Citibank	04-01-45 Term	TIC: NIC: Variable
09-01-12 09-19-2012	\$15,500,000	Los Angeles Los Angeles CDIAC Number: 2012-1281 Conduit revenue bond Multifamily housing Fickett Tower Apts Series G	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	03-01-44 Term	TIC: NIC: Variable
09-01-12 09-27-2012	\$5,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1426 Conduit revenue bond Multifamily housing Madera Family Apts Series Y	NR	Neg	(BC) Orrick Herrington (PU) Pacific Western	12-01-44 Term	TIC: NIC: Variable
09-01-12 09-27-2012	\$8,220,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1430 Conduit revenue bond Multifamily housing Granite City Apts Series T	NR	Neg	(BC) Orrick Herrington (PU) Union Bank NA	09-01-44 Term	TIC: NIC: Variable
09-05-12 09-07-2012	\$52,400,000	San Jose Santa Clara CDIAC Number: 2012-1057 Conduit revenue bond Multifamily housing La Moraga Apts Series E	NR	Neg	(BC) Jones Hall (FA) Ross Financial (PU) US Bank NA (TR) Wells Fargo Bank	03-01-26 Term	TIC: NIC: Variable

## DEBT LINE CALENDAR

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<u>SOLD</u>		<u>HOUSING</u>					
09-13-12 09-13-2012	\$8,450,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0899 Conduit revenue bond Multifamily housing Mercy Auburn Sr Apts Series A	NR	Neg	(BC) Jones Hall (PU) Wells Fargo Bank (TR) Wells Fargo Bank	01-01-16 Term	TIC: NIC: Variable
09-18-12 09-18-2012	\$13,325,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0717 Conduit revenue bond Multifamily housing Oak Center Homes Apts Series L	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank	10-01-45 Term	TIC: NIC: Variable
09-19-12 09-19-2012	\$6,400,000	Santa Rosa Sonoma CDIAC Number: 2012-1591 Conduit revenue bond Multifamily housing Humboldt Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank	03-01-45 Term	TIC: NIC: Variable
09-21-12 09-21-2012	\$1,907,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1064 Conduit revenue bond Multifamily housing EBALDC LLC/Madison Park	NR	Neg	(BC) Quint & Thimmig (PU) First Republic Bank (TR) First Republic Bank	10-01-37 Term	TIC: 4.250 NIC:
09-21-12 09-21-2012	\$7,828,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1065 Conduit revenue bond Multifamily housing EBALDC LLC/Frank Mar et al	NR	Neg	(BC) Quint & Thimmig (PU) First Republic Bank (TR) First Republic Bank	10-01-37 Term	TIC: 4.250 NIC:
09-21-12 09-01-2012	\$468,699	Los Angeles Los Angeles CDIAC Number: 2012-1490 Conduit revenue bond Multifamily housing Vista Angelina Family Apts Series F	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Union Bank NA (TR) US Bank NA	05-01-29 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
09-25-12 10-17-2012	\$23,520,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1471 Conduit revenue bond Single-family housing Rancho Feliz & Las Casitas De Sonoma Refunding	S:BBB	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	10-15-47 Comb	TIC: 4.925 NIC: 4.914
09-28-12 09-28-2012	\$8,400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2011-1485 Conduit revenue bond Multifamily housing Gateway Terrace Apts Series Q	NR	Neg	(BC) Orrick Herrington (PU) Citibank	04-01-45 Term	TIC: NIC: Variable
# 09-28-12 09-28-2012	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1616 Conduit revenue bond Multifamily housing Madonna Road Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wilmington Trust	04-01-45 Term	TIC: NIC: Variable
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 10-09-12 10-10-2012	\$15,600,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1620 Conduit revenue bond Pollution control Best Way Disposal Co Subject to Alternative Minimum Tax	F:A/F1  LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (TR) The Bank of NY Mellon (UW) Westhoff Cone	10-01-42 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 10-18-12	\$20,625,000	California State Public Works Board State of California CDIAC Number: 2012-1669 Public lease revenue bond Health care facilities Dept of Pub Health Richmond Laboratory Series J Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Loop Capital Mkts		TIC: NIC:

DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-01-12	\$351,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1708 Conduit revenue bond Hospital City of Hope Refunding		Neg	(BC) Orrick Herrington (UW) JP Morgan Securities		TIC: NIC:
# 11-07-12	\$148,000,000	Whittier Los Angeles CDIAC Number: 2012-1716 Conduit revenue bond Other, multiple health care purposes InterHealth Corp, Presbyterian and/or IHC Mgmt Corp Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) US Bank NA		TIC: NIC:
# 12-20-12	\$30,490,000	Delano Kern CDIAC Number: 2012-1699 Certificates of participation/leases Hospital Central CA Foundation for Hlth/Regional Medical Ctr Refunding		Neg	(BC) Orrick Herrington (UW) BB&T Capital Markets		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
11-15-11 06-14-2012	\$140,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2011-1373 Conduit revenue bond Other, multiple health care purposes Catholic Healthcare West Series A Refunding	M:A2 F:A+	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (TR) The Bank of NY Mellon (UW) Deutsch Dorfman & Rutt	03-01-28 Term	TIC: 6.209 NIC: 6.170
09-11-12 09-28-2012	\$3,185,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1412 Conduit revenue bond Health care facilities HOPE Services Refunding	S:A-  Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	11-01-20 Serial	TIC: 2.130 NIC:

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
09-11-12 09-26-2012	\$71,035,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1574 Conduit revenue bond Health care facilities The Terraces at San Joaquin Gardens, Series A, B-1 & B-2	NR	Neg	(BC) Jones Day (TR) US Bank NA (UW) BC Ziegler & Co	10-01-47 Comb	TIC: 5.874 NIC: 5.905
09-12-12 09-25-2012	\$91,715,000	California State Public Works Board State of California CDIAC Number: 2012-1519 Public lease revenue bond Hospital UC Regents UCLA Hosp Series F Refunding	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Bank of America Merrill	10-01-22 Serial	TIC: 1.658 NIC: 1.854
09-13-12 09-26-2012	\$17,805,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1329 Conduit revenue bond Hospital Marshall Medical Center Series A Refunding	S:A- F:A- Ins	Neg	(BC) Orrick Herrington (FA) Macias Gini & O'Connell (EN) OSHPD (TR) Union Bank NA (UW) Bank of America Merrill	11-01-22 Serial	TIC: 2.715 NIC: 2.868
09-26-12 10-25-2012	\$98,550,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1608 Conduit revenue bond Health care facilities Odd Fellows Home of CA Series A Refunding	S:A-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Cain Brothers	04-01-42 Comb	TIC: 4.193 NIC: 4.138
09-28-12 09-28-2012	\$34,935,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1581 Conduit revenue bond Hospital Monterey Peninsula Hospital Series A Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Kaufman Hall (PU) Siemens Public Inc (TR) The Bank of NY Trust Co	06-01-23 Term	TIC: 1.870 NIC: 1.870

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-19-12	\$400,000,000	California Department of Water Resources State of California CDIAC Number: 2012-1639 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AN and AO Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC:
# 09-19-12	\$1,200,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2012-1691 Public enterprise revenue bond Multiple capital improvements, public works Series F-1 Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:
# 09-20-12	\$9,470,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-1621 Limited tax obligation bond Multiple capital improvements, public works IA C 4S Ranch		Neg	(BC) Best Best & Krieger (UW) Stone Youngberg/Stifel		TIC: NIC:
# 09-20-12	\$130,475,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2012-1685 Sales tax revenue bond Public transit Series A Refunding		Neg	(BC) Orrick Herrington (FA) Sperry Capital (UW) RBC Capital Markets		TIC: NIC:
# 09-20-12	\$51,540,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2012-1686 Sales tax revenue bond Public transit Ref Oakland Airport Connector Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) Sperry Capital (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
# 09-27-12	\$7,050,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Los Angeles County CFD No 7 Los Angeles CDIAC Number: 2012-1698 Limited tax obligation bond Other capital improvements, public works Altadena Area Series A Refunding		Neg	(BC) Squire Sanders (US) LLP (UW) Stone Youngberg/Stifel		TIC: NIC:
# 09-27-12	\$7,345,000	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2012-1700 Limited tax obligation bond Multiple capital improvements, public works Valenica/Newhall IA C Series A Refunding		Neg	(BC) Squire Sanders (US) LLP (UW) Stone Youngberg/Stifel		TIC: NIC:
# 10-10-12	\$65,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1687 Conduit revenue bond Multiple capital improvements, public works Jackson Laboratory Refunding		Neg	(BC) Nixon Peabody (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC:
# 10-10-12	\$21,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2012-1695 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Morgan Keegan & Co		TIC: NIC:
# 10-11-12	\$3,500,000	Napa County Napa CDIAC Number: 2012-1672 Certificates of participation/leases Power generation/transmission New Clean Renewable Energy Bonds		Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Banc of Am Pub Cap Corp		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 10-11-12	\$50,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1696 Commercial paper Airport LA Intl Arpt Series B Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
10-15-12	\$40,000,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2012-1554 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC:
10-15-12	\$6,750,000	Indio Public Financing Authority Riverside CDIAC Number: 2012-1589 Public lease revenue bond Public building Sr Center Federally Taxable State Taxable		Neg	(BC) Richards Watson (UW) HN Frances C Berger		TIC: NIC:
10-16-12	\$80,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2012-1561 Public enterprise revenue bond Water supply, storage, distribution State Revolving Fund Refunding		Neg	(BC) Hawkins Delafield (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
10-17-12	\$50,000,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2012-1579 Public enterprise revenue bond Wastewater collection, treatment Ref of 2004 Wtr COPs Subject to Alternative Minimum Tax Refunding		Neg	(BC) Jones Hall (UW) First Southwest		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-18-12	\$5,200,000	Redlands Financing Authority San Bernardino CDIAC Number: 2012-1631 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 10-18-12	\$35,000,000	Colton Public Financing Authority San Bernardino CDIAC Number: 2012-1637 Public enterprise revenue bond Power generation/transmission Electric Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (UW) Stone Youngberg/Stifel		TIC: NIC:
# 10-18-12	\$465,135,000	California State Public Works Board State of California CDIAC Number: 2012-1664 Public lease revenue bond Multiple capital improvements, public works Series G Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Loop Capital Mkts		TIC: NIC:
# 10-18-12	\$54,150,000	California State Public Works Board State of California CDIAC Number: 2012-1665 Public lease revenue bond Public building Dept of Ed Riverside Campus Series H		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Loop Capital Mkts		TIC: NIC:
# 10-18-12	\$67,510,000	California State Public Works Board State of California CDIAC Number: 2012-1667 Public lease revenue bond Prisons, jails, correctional facilities CDCR CA State Prison Lassen Co Susanville Series I Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Loop Capital Mkts		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-22-12	\$9,500,000	Encinitas Ranch Golf Authority San Diego CDIAC Number: 2012-1555 Public enterprise revenue bond Recreation and sports facilities Encinitas Ranch Golf Course Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
10-23-12	\$113,589	Turlock Irrigation District Stanislaus CDIAC Number: 2012-1585 Special assessment bond Water supply, storage, distribution ID No 1568 Pipeline Federally Taxable		Neg	(BC) Griffith & Masuda		TIC: NIC:
# 10-24-12	\$90,000,000	Roseville Placer CDIAC Number: 2012-1641 Public enterprise revenue bond Power generation/transmission Electric Sys Rev Refunding		Neg	(BC) Jones Hall		TIC: NIC:
# 10-24-12	\$4,500,000	Jurupa Community Services District CFD No 35 Riverside CDIAC Number: 2012-1670 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stone & Youngberg		TIC: NIC:
10-25-12	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1594 Certificates of participation/leases Street construction and improvements Chico TRIP Series D		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-25-12	\$3,000,000	Santa Cruz Santa Cruz CDIAC Number: 2012-1731 Certificates of participation/leases Other capital improvements, public works 2004 Golf Course Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Santa Cruz Co Bank		TIC: NIC:
# 10-26-12	\$5,200,000	Redlands Financing Authority San Bernardino CDIAC Number: 2012-1690 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 10-30-12	\$200,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1643 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding		Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC:
# 10-30-12	\$56,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2012-1644 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Fulbright & Jaworski (CB) Curls Bartling PC (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC:
# 10-31-12	\$8,075,000	Dinuba Financing Authority Tulare CDIAC Number: 2012-1692 Public lease revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 10-31-12	\$10,735,000	Dinuba Tulare CDIAC Number: 2012-1693 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Southwest Securities		TIC: NIC:
# 11-01-12	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1662 Special assessment bond Power generation/transmission Energy Independence Series K-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 11-01-12	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1663 Special assessment bond Power generation/transmission Energy Independence Series K-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 11-01-12	\$8,000,000	Burbank Los Angeles CDIAC Number: 2012-1668 Public enterprise revenue bond Solid waste recovery facilities Refunding		Comp	(BC) Quint & Thimmig (FA) Ross Financial		TIC: NIC:
# 11-08-12	\$15,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2012-1723 Public enterprise revenue bond Flood control, storm drainage		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 11-08-12	\$14,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2012-1725 Public lease revenue bond Other capital improvements, public works Burlingame Avenue Streetscape Imp		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		TIC: NIC:
# 11-14-12	\$35,000,000	Shasta County Shasta CDIAC Number: 2012-1694 Certificates of participation/leases Public building Series A Refunding		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Bank of America NA		TIC: NIC:
# 11-15-12	\$86,230,000	Modesto Irrigation District Multiple CDIAC Number: 2012-1617 Public enterprise revenue bond Power generation/transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Citigroup Global Markets		TIC: NIC:
# 11-15-12	\$2,800,000	Modesto Irrigation District Multiple CDIAC Number: 2012-1618 Public enterprise revenue bond Power generation/transmission Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Citigroup Global Markets		TIC: NIC:
11-20-12	\$60,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-1576 Certificates of participation/leases Flood control, storm drainage Series A Refunding		Comp	(BC) Stradling Yocca (FA) PRAG		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 11-20-12	\$5,570,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1710 Revenue bond (Pool) Multiple capital improvements, public works Canyon Hills Imp Area C, Series C		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 11-20-12	\$5,570,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills Imp Area C		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 11-20-12	\$15,500,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1712 Revenue bond (Pool) Multiple capital improvements, public works AD 93-1 Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
# 11-20-12	\$15,500,000	Lake Elsinore Riverside CDIAC Number: 2012-1713 Special assessment bond Multiple capital improvements, public works AD 93-1 Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
11-28-12	\$38,655,000	Irvine Orange CDIAC Number: 2012-1578 Special assessment bond Multiple capital improvements, public works AD No 11-24 Series A		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-29-12	\$15,000,000	Marysville Yuba CDIAC Number: 2012-1709 Certificates of participation/leases Wastewater collection, treatment Installment Sale Series A		Neg	(BC) Robert M Haight (UW) Wulff Hansen & Co		TIC: NIC:
# 11-29-12	\$57,000,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-1720 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Loop Capital Mkts		TIC: NIC:
# 11-29-12	\$15,000,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-1722 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Loop Capital Mkts		TIC: NIC:
# 12-01-12	\$30,000,000	Hesperia Joint Public Finance Authority San Bernardino CDIAC Number: 2012-1630 Public lease revenue bond Water supply, storage, distribution Wtr Rights Acquisition		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:
# 12-13-12	\$36,000,000	Glendale Los Angeles CDIAC Number: 2012-1682 Public enterprise revenue bond Water supply, storage, distribution		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-17-13	\$24,000,000	Glendale Los Angeles CDIAC Number: 2012-1681 Public enterprise revenue bond Power generation/transmission Refunding		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-28-12 07-12-2012	\$48,935,000	El Dorado Irrigation District El Dorado CDIAC Number: 2012-0702 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA-/A+ M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	03-01-29 Serial	TIC: 3.094 NIC: 3.348
06-28-12 07-12-2012	\$1,750,000	El Dorado Irrigation District El Dorado CDIAC Number: 2012-0703 Public enterprise revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AA-/A+ M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Citigroup Global Markets	03-01-21 Serial	TIC: 3.188 NIC: 3.194
08-01-12 08-30-2012	\$3,545,000	Oakland Alameda CDIAC Number: 2012-1407 Special assessment bond Multiple capital improvements, public works Reassessment Dist No 99-1 Refunding	S:A	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-02-24 Serial	TIC: 3.021 NIC: 3.035
08-01-12 08-16-2012	\$22,060,000	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2012-1408 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 1 Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Southwest Securities	09-01-34 Comb	TIC: 4.485 NIC: 4.546

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-06-12 08-31-2012	\$1,750,000	San Rafael Marin CDIAC Number: 2012-1454 Special assessment bond Multiple capital improvements, public works Pt San Pedro Rd AD	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) San Rafael	09-02-32 Serial	TIC: 5.250 NIC: 5.250
08-08-12 08-22-2012	\$9,330,000	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2012-1178 Limited tax obligation bond Multiple capital improvements, public works Crystal Cove Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC: 4.087 NIC: 4.079
08-15-12 09-12-2012	\$24,510,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1356 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	07-01-20 Serial	TIC: 1.268 NIC:
08-15-12 09-12-2012	\$5,265,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1357 Public enterprise revenue bond Power generation/transmission Mead-Phoenix Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	07-01-20 Serial	TIC: 2.296 NIC:
08-15-12 09-12-2012	\$79,380,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1358 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	07-01-20 Serial	TIC: 1.264 NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-15-12 09-12-2012	\$16,630,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2012-1359 Public enterprise revenue bond Power generation/transmission Mead-Adelanto Series B Taxable Federally Taxable Refunding	S:AA-  F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Barclays Capital Inc	07-01-20 Serial	TIC: 2.420 NIC:
08-15-12 08-28-2012	\$14,150,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2012-1429 Public enterprise revenue bond Multiple capital improvements, public works	S:AA-/AA-  Ins	Neg	(BC) Weist Law Firm (EN) Assured Guaranty Corp (TR) Deutsche Bank Natl Trust (UW) Kinsell Newcomb	12-01-42 Comb	TIC: 4.000 NIC:
08-22-12 08-30-2012	\$68,205,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1402 Sales tax revenue bond Public transit Proposition A First Tier Sr Series A Refunding	S:AAA M:Aa2	Neg	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-21 Serial	TIC: 1.816 NIC: 2.035
08-23-12 09-12-2012	\$257,355,000	Irvine Ranch Water District Joint Powers Agency Orange CDIAC Number: 2012-1100 Public enterprise revenue bond Multiple capital improvements, public works Issue 1 Federally Taxable Refunding	S:A-  Oth	Neg	(BC) Orrick Herrington (CB) Bowie Arneson Wiles (EN) American International (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	03-15-14 Term	TIC: 2.609 NIC:
08-28-12 09-20-2012	\$3,350,000	Ripon San Joaquin CDIAC Number: 2012-1513 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- / A-  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) E J De La Rosa	10-01-27 Serial	TIC: 2.981 NIC: 2.973

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-01-12 09-11-2012	\$4,112,175	Pomona Los Angeles CDIAC Number: 2012-1483 Certificates of participation/leases Equipment Mack Sideloaders (Refuse Trucks)	NR	Neg	(BC) Kronick Moskovitz (PU) US Bancorp Gov L & F (TR) US Bank NA	09-01-19 Serial	TIC: 2.118 NIC:
09-06-12 09-19-2012	\$92,130,000	Anaheim Public Financing Authority Orange CDIAC Number: 2012-1316 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-31 Serial	TIC: 3.393 NIC:
09-12-12 10-04-2012	\$60,035,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-1462 Public enterprise revenue bond Water supply, storage, distribution Series F Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (CB) Hawkins Delafield (FA) PRAG (TR) MWD of So CA (UW) Ramirez & Co	07-01-28 Serial	TIC: 2.563 NIC:
09-18-12 10-02-2012	\$10,080,000	Concord Contra Costa CDIAC Number: 2012-1461 Certificates of participation/leases Wastewater collection, treatment Refunding	S:AA	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	02-01-29 Serial	TIC: 2.600 NIC: 2.629
09-18-12 09-18-2012	\$10,605,000	South Tahoe Public Utility District El Dorado CDIAC Number: 2012-1545 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) Compass Mortgage Corp	09-01-24 Term	TIC: 2.312 NIC: 2.300

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-19-12 09-19-2012	\$3,405,600	El Cerrito Public Financing Authority Contra Costa CDIAC Number: 2012-1610 Public lease revenue bond Solid waste recovery facilities Recycling Center Refunding	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Cooperman & Associates (PU) JP Morgan Chase Bk (TR) El Cerrito	10-01-25 Term	TIC: NIC: 2.420
09-20-12 09-20-2012	\$1,500,000	Dinuba Financing Authority Tulare CDIAC Number: 2012-1397 Public lease revenue bond Other capital improvements, public works Land Acquisition Series A Federally Taxable	NR	Neg	(BC) Tuttle & McCloskey (PU) Rabobank NA (TR) US Bank NA	09-01-22 Term	TIC: 6.000 NIC:
09-24-12 10-04-2012	\$11,780,000	Pasadena Los Angeles CDIAC Number: 2012-1404 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- F:AA	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	06-01-22 Serial	TIC: 1.602 NIC:
09-25-12 10-11-2012	\$64,095,000	Regional Airports Improvement Corporation Los Angeles CDIAC Number: 2012-1447 Conduit revenue bond Airport LAXFUEL Corporation (Los Angeles Intl Arpt) Subject to Alternative Minimum Tax Refunding	S:A Oth	Neg	(BC) O'Melveny & Myers (EN) LAXFUEL (TR) US Bank NA (UW) Morgan Stanley	01-01-32 Comb	TIC: 3.811 NIC: 4.048
09-26-12 09-26-2012	\$4,835,000	Corcoran Kings CDIAC Number: 2012-1607 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:A+	Neg	(BC) Nossaman LLP (FA) P2 Capital Advisors (TR) US Bank NA (UW) Mitsubishi UFJ Securities	07-01-35 Serial	TIC: 3.665 NIC: 3.658

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-26-12 09-26-2012	\$2,516,500	El Cerrito Public Financing Authority Contra Costa CDIAC Number: 2012-1611 Public lease revenue bond Recreation and sports facilities Swim Center Refunding	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Cooperman & Associates (PU) JP Morgan Chase Bk (TR) Union Bank NA	09-01-20 Term	TIC: NIC: 1.960
09-27-12 09-27-2012	\$5,425,000	Crescent City Harbor District Del Norte CDIAC Number: 2012-1512 Certificates of participation/leases Ports, marinas Harbor Restoration Refunding	NR	Neg	(BC) Best Best & Krieger (PU) US Dept of Agriculture	09-01-52 Term	TIC: 3.470 NIC:
10-01-12 10-01-2012	\$289,534	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1532 Special assessment bond Power generation/transmission Energy Independence Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma	09-02-33 Serial	TIC: NIC: Variable
10-01-12 10-01-2012	\$40,165,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1584 Conduit revenue bond Parks, open space San Diego Zoological Society Refunding	NR	Neg	(BC) Orrick Herrington (PU) Banc of Am Pub Cap Corp	10-01-34 Term	TIC: NIC: Variable
# 10-01-12 10-11-2012	\$13,102,304	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2012-1615 Public lease revenue bond Multiple capital improvements, public works Series A	NR	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (PU) Banc of Am Pub Cap Corp (TR) Wells Fargo Bank	06-01-27 Term	TIC: 2.679 NIC: 2.680

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-05-12 10-05-2012	\$2,222,000	American Canyon Napa CDIAC Number: 2012-1671 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Jones Hall (PU) Compass Bank	06-01-21 Term	TIC: 2.949 NIC: 2.950
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-21-12	\$14,571	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1623 Limited tax obligation bond Residential Energy Conservation, Improvement 5.95% Int Rate, Series 2012-03-0455 to 0505 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 09-21-12	\$21,525	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1624 Limited tax obligation bond Residential Energy Conservation, Improvement 6.590% Int Rate, Series 2012-03-0455-0505 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 09-21-12	\$354,977	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1625 Limited tax obligation bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series 2012-03-0455 to 0505 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 09-21-12	\$422,988	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1626 Limited tax obligation bond Residential Energy Conservation, Improvement 8.25% Int Rate, Series 2012-03-0455 to 0505 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-05-12	\$60,736	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1673 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 2012-03-0550-592 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 10-05-12	\$69,678	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1674 Special assessment bond Residential Energy Conservation, Improvement 6.590 Int Rate, Series 2012-03-0550-592 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 10-05-12	\$238,351	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1675 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-03-0550-592 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 10-05-12	\$441,072	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1676 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-03-0550-0592 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 10-12-12	\$31,772	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1705 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 2012-03-0593-632 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 10-12-12	\$122,136	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1706 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 2012-03-0593-0632 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 10-12-12	\$227,239	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1714 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-03-0593-632 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
# 10-12-12	\$381,671	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1715 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-03-0455 to 0505 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
06-14-12 06-14-2012	\$14,801	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1286 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0064 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-32 Serial	TIC: 8.250 NIC:
06-21-12 06-21-2012	\$11,911	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1260 Special assessment bond Residential Energy Conservation, Improvement 5.95% Int Rate Series 03-0076 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-17 Serial	TIC: 5.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-11-12 09-20-2012	\$8,917,400	Healdsburg Sonoma CDIAC Number: 2012-1522 Pension obligation bonds Insurance and pension funds Series A & B Federally Taxable	NR	Neg	(BC) Meyers Nave (PU) Umpqua Bank (TR) US Bank NA	06-30-23 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-09-12	\$21,000,000	Mountain View-Los Altos Union High School District Santa Clara CDIAC Number: 2012-1612 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) De La Rosa & Co		TIC: NIC:
# 10-03-12	\$3,000,000	Simi Valley Unified School District Ventura CDIAC Number: 2012-1636 General obligation bond K-12 school facility 2013 Crossover Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 10-09-12	\$4,600,000	North Monterey County Unified School District Monterey CDIAC Number: 2012-1688 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) CA Financial Service (PU) Pinnacle Public Finance		TIC: NIC:
# 10-09-12	\$49,500,000	Fontana Unified School District San Bernardino CDIAC Number: 2012-1703 General obligation bond K-12 school facility Series C Refunding		Comp	(BC) Meyers Nave (FA) Government Fin Strat		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 10-09-12	\$87,925,000	Fontana Unified School District San Bernardino CDIAC Number: 2012-1704 General obligation bond K-12 school facility Refunding		Comp	(BC) Meyers Nave (FA) Government Fin Strat		TIC: NIC:
# 10-10-12	\$12,000,000	Reed Union School District Marin CDIAC Number: 2012-1661 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 10-11-12	\$13,000,000	Upland Unified School District San Bernardino CDIAC Number: 2012-1638 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
# 10-11-12	\$24,000,000	Anaheim Union High School District Orange CDIAC Number: 2012-1645 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Government Fin Strat		TIC: NIC:
# 10-11-12	\$18,000,000	Cabrillo Unified School District San Mateo CDIAC Number: 2012-1733 General obligation bond K-12 school facility Series A		Neg	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (UW) Piper Jaffray & Co		TIC: NIC:
# 10-16-12	\$5,500,000	Atwater Elementary School District Merced CDIAC Number: 2012-1640 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-17-12	\$2,100,000	Guerneville School District Sonoma CDIAC Number: 2012-1582 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) E J De La Rosa		TIC: NIC:
# 10-23-12	\$125,000,000	Contra Costa Community College District Contra Costa CDIAC Number: 2012-1702 General obligation bond College, university housing Refunding		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) De La Rosa & Co		TIC: NIC:
# 10-23-12	\$550,000,000	State of California State of California CDIAC Number: 2012-1707 General obligation bond Multiple capital improvements, public works Various Purposes Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
# 10-23-12	\$5,850,000	Arcadia Los Angeles CDIAC Number: 2012-1717 General obligation bond Public building Police Station Refunding		Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:
# 10-30-12	\$2,150,000	Holtville Unified School District Imperial CDIAC Number: 2012-1632 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Brandis Tallman LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 10-30-12	\$993,592	Holtville Unified School District Imperial CDIAC Number: 2012-1633 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Brandis Tallman LLC		TIC: NIC:
# 10-30-12	\$20,000,000	Union Elementary School District Santa Clara CDIAC Number: 2012-1724 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 10-31-12	\$2,500,000	Cascade Union Elementary School District Shasta CDIAC Number: 2012-1642 General obligation bond K-12 school facility Series B		Neg	(BC) Lozano Smith (FA) Fieldman Rolapp		TIC: NIC:
# 10-31-12	\$9,000,000	Morongo Unified School District San Bernardino CDIAC Number: 2012-1666 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Isom Advisors (UW) E J De La Rosa		TIC: NIC:
# 11-06-12	\$2,300,000	Southern Trinity Joint Unified School District Trinity CDIAC Number: 2012-1726 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advisors (UW) Edward D Jones & Co		TIC: NIC:
# 11-13-12	\$2,200,000	Trinidad Union School District Humboldt CDIAC Number: 2012-1629 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-14-12	\$3,000,000	Sebastopol Union School District Sonoma CDIAC Number: 2012-1689 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advisors (UW) De La Rosa & Co		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-18-12 07-10-2012	\$21,580,000	El Rancho Unified School District Los Angeles CDIAC Number: 2012-0477 General obligation bond K-12 school facility Refunding	S:AA-/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-28 Comb	TIC: 3.634 NIC: 3.724
07-24-12 08-09-2012	\$59,205,000	Yosemite Community College District Multiple CDIAC Number: 2012-1342 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) Wells Fargo Bank (UW) De La Rosa & Co	08-01-29 Comb	TIC: 2.651 NIC:
08-07-12 08-21-2012	\$19,999,932	Cajon Valley Union School District San Diego CDIAC Number: 2012-1061 General obligation bond K-12 school facility Series C	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) E J De La Rosa	08-01-32 Serial	TIC: 4.059 NIC:
08-09-12 08-22-2012	\$30,337,787	El Monte Union High School District Los Angeles CDIAC Number: 2012-1337 General obligation bond K-12 school facility Series B	M:Aa3/A1  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	06-01-42 Comb	TIC: 5.628 NIC:

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-09-12 09-12-2012	\$12,130,000	Chaffey Community College District San Bernardino CDIAC Number: 2012-1496 General obligation bond College, university facility Series D	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-37 Comb	TIC: 3.948 NIC: 4.223
08-09-12 09-12-2012	\$47,020,000	Chaffey Community College District San Bernardino CDIAC Number: 2012-1497 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-30 Serial	TIC: 3.117 NIC: 3.461
08-23-12 09-11-2012	\$180,812,882	El Camino Community College District Los Angeles CDIAC Number: 2012-1486 General obligation bond College, university facility Series C	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Markets	08-01-38 Comb	TIC: 4.702 NIC:
08-23-12 09-11-2012	\$41,755,000	El Camino Community College District Los Angeles CDIAC Number: 2012-1487 General obligation bond College, university facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Markets	08-01-23 Serial	TIC: 1.969 NIC: 2.212
08-23-12 08-31-2012	\$9,297,123	Lincoln Unified School District San Joaquin CDIAC Number: 2012-1492 General obligation bond K-12 school facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	08-01-37 Comb	TIC: 4.040 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-23-12 08-31-2012	\$6,700,000	Lincoln Unified School District San Joaquin CDIAC Number: 2012-1493 General obligation bond K-12 school facility Clean Renewable Energy Bonds Series A-1 Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	08-01-34 Comb	TIC: 1.828 NIC: 4.796
08-23-12 08-31-2012	\$40,000	Lincoln Unified School District San Joaquin CDIAC Number: 2012-1494 General obligation bond K-12 school facility Series A-2 Federally Taxable	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advisors (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	08-01-13 Term	TIC: 1.812 NIC: 1.799
08-28-12 09-25-2012	\$94,070,000	Ohlone Community College District Alameda CDIAC Number: 2012-0917 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-30 Comb	TIC: 3.216 NIC: 3.439
08-28-12 09-13-2012	\$38,996,200	Allan Hancock Joint Community College District Multiple CDIAC Number: 2012-1468 General obligation bond College, university facility Series C	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 5.542 NIC:
08-28-12 09-12-2012	\$15,305,000	Chaffey Community College District San Bernardino CDIAC Number: 2012-1498 General obligation bond College, university facility Series E	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	06-01-24 Serial	TIC: 1.988 NIC: 2.169

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-29-12 09-19-2012	\$16,507,908	Norris School District Kern CDIAC Number: 2012-1419 General obligation bond K-12 school facility Series A	M:Aa3 F:AA	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	11-01-42 Comb	TIC: 4.660 NIC:
08-30-12 09-27-2012	\$27,130,000	Chino Valley Unified School District San Bernardino CDIAC Number: 2012-1491 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-27 Serial	TIC: 2.720 NIC:
09-06-12 10-02-2012	\$24,720,000	Acalanes Union High School District Contra Costa CDIAC Number: 2012-1475 General obligation bond K-12 school facility 2015 Crossover Series B Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: 3.169 NIC: 3.167
09-12-12 09-26-2012	\$7,700,000	Evergreen School District Santa Clara CDIAC Number: 2012-1467 General obligation bond K-12 school facility Refunding	NR	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Janney Montgomery Scott	09-01-21 Serial	TIC: 1.312 NIC: 1.433
09-13-12 10-02-2012	\$21,150,000	Washington Unified School District Yolo CDIAC Number: 2012-1456 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-22 Serial	TIC: 1.936 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
09-17-12 09-26-2012	\$15,980,000	Rincon Valley Union School District Sonoma CDIAC Number: 2012-1571 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) CA Financial Service (PU) First Republic Bank (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	06-01-29 Term	TIC: 2.386 NIC: 2.368
09-18-12 10-01-2012	\$9,785,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2012-1557 General obligation bond K-12 school facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-23 Serial	TIC: 1.723 NIC: 1.865
09-18-12 10-02-2012	\$56,840,000	Vista Unified School District San Diego CDIAC Number: 2012-1592 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) Eric Hall (TR) San Diego Co (UW) Stone Youngberg/Stifel	08-01-28 Serial	TIC: 3.021 NIC:
09-20-12 10-11-2012	\$50,000,000	Cupertino Union School District Santa Clara CDIAC Number: 2012-1510 General obligation bond K-12 school facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Serial	TIC: 3.449 NIC: 3.770