

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JANUARY 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 01-17-13	\$12,000,000	Yuba Community College District Multiple CDIAC Number: 2012-2099 Tax and revenue anticipation note Cash flow, interim financing Series B		Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group		TIC: NIC:
+ 01-31-13	\$10,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2012-0933 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-01-13	\$850,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2013-0014 Tax and revenue anticipation note Cash flow, interim financing Series B		Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (PU) JP Morgan Securities		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
05-18-12 05-24-2012	\$4,000,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2012-0690 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D	NR	Neg	(BC) Stradling Yocca (PU) Fidelity Mgmt (TR) Wells Fargo Bank	12-31-12 Serial	TIC: 0.450 NIC:
05-18-12 05-24-2012	\$5,205,000	Chaffey Community College District (CCCFA) San Bernardino CDIAC Number: 2012-0691 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D	NR	Neg	(BC) Stradling Yocca (PU) Fidelity Mgmt (TR) Wells Fargo Bank	12-31-12 Serial	TIC: 0.450 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
05-18-12 05-24-2012	\$3,835,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2012-0692 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2011-12 TRAN Pool Series D	NR	Neg	(BC) Stradling Yocca (PU) Fidelity Mgmt (TR) Wells Fargo Bank	12-31-12 Serial	TIC: 0.450 NIC:
07-01-12 07-01-2012	\$45,000,000	Orange County Water District Orange CDIAC Number: 2012-0874 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (UW) Orange Co WD PFC	10-01-13 Term	TIC: NIC: Variable
12-07-12 12-18-2012	\$1,950,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2012-1899 Revenue anticipation note Project, interim financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) Union Bank NA (UW) Wulff Hansen & Co	08-01-13 Term	TIC: 1.812 NIC:
12-11-12 12-14-2012	\$30,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2012-1821 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.653 NIC: 0.662
12-11-12 01-14-2013	\$17,000,000	El Camino Community College District (LACS) Los Angeles CDIAC Number: 2012-1822 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.490 NIC: 0.498
12-11-12 12-14-2012	\$21,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2012-1823 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.599 NIC: 0.608

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
12-11-12 12-14-2012	\$25,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2012-1824 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.495 NIC: 0.503
12-11-12 12-14-2012	\$10,000,000	Pasadena Area Community College District (LACS) Los Angeles CDIAC Number: 2012-1825 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.478 NIC: 0.486
12-11-12 12-14-2012	\$16,500,000	Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2012-1826 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	10-01-13 Term	TIC: 0.478 NIC: 0.484
12-11-12 12-14-2012	\$10,000,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2012-1827 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.634 NIC: 0.644
12-11-12 12-14-2012	\$10,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2012-1828 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-5	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-13 Term	TIC: 1.797 NIC: 1.789
12-11-12 12-14-2012	\$8,000,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2012-1829 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.578 NIC: 0.586

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
12-20-12 12-20-2012	\$2,170,000	California School Finance Authority State of California CDIAC Number: 2012-1969 Revenue anticipation note Cash flow, interim financing Series D Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank	10-15-13 Term	TIC: 4.000 NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-17-12	\$9,300,000	Mojave Unified School District Kern CDIAC Number: 2012-2101 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable		Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (PU) Rabobank NA		TIC: NIC:
# 12-17-12	\$7,954,988	West Sacramento Yolo CDIAC Number: 2012-2104 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Compass Mortgage Corp		TIC: NIC:
# 12-19-12	\$2,155,000	Middletown Unified School District Lake CDIAC Number: 2012-2126 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) McLiney & Co (PU) First Bank of MO		TIC: NIC:
# 01-15-13	\$13,520,000	California School Finance Authority State of California CDIAC Number: 2012-2105 Conduit revenue bond K-12 school facility Coastal Academy Charter School Series A		Neg	(BC) Stradling Yocca (FA) BLX Group (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 01-15-13	\$295,000	California School Finance Authority State of California CDIAC Number: 2012-2106 Conduit revenue bond K-12 school facility Coastal Academy Charter School Series B Federally Taxable		Neg	(BC) Stradling Yocca (FA) BLX Group (UW) RBC Capital Markets		TIC: NIC:
01-16-13	\$2,300,000	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 2012-2007 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) City National Bank		TIC: NIC:
01-16-13	\$2,500,000	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2012-2008 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) City National Bank		TIC: NIC:
01-21-13	\$8,405,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 school facility CFD Nos 99-1, 2000-1 & 2002-1 Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
01-21-13	\$1,595,000	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:

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PROPOSED		EDUCATION					
01-21-13	\$6,255,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1889 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
01-21-13	\$19,935,000	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-1890 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-22-13	\$6,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2013-0016 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Capital One Pub Fund LLC		TIC: NIC:
# 01-22-13	\$7,310,000	Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2013-0022 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-24-13	\$19,565,000	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2013-0040 Limited tax obligation bond K-12 school facility Mountain House		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 01-30-13	\$31,140,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1214 Revenue bond (Pool) K-12 school facility Sr Lien Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
+ 01-30-13	\$7,625,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1217 Revenue bond (Pool) K-12 school facility Jr Lien Series B Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
+ 01-30-13	\$6,365,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$3,390,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$7,940,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 school facility Series A Imp Area C Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 01-30-13	\$12,515,000	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$2,485,000	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$2,635,000	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$2,535,000	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$4,050,000	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:

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<u>PROPOSED</u>							
+ 01-30-13	\$2,810,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$2,955,000	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
+ 01-30-13	\$2,475,000	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:
# 01-30-13	\$5,750,000	Etiwanda School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0050 Limited tax obligation bond K-12 school facility Victoria Gardens Refunding		Neg	(BC) Stradling Yocca (UW) Stone Youngberg/Stifel		TIC: NIC:
01-31-13	\$3,520,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 school facility Series A Imp Area A Refunding		Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA		TIC: NIC:

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PROPOSED		EDUCATION					
01-31-13	\$15,000,000	California School Finance Authority State of California CDIAC Number: 2012-1904 Conduit revenue bond K-12 school facility		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:
# 01-31-13	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0008 Conduit revenue bond K-12 school facility Head-Royce School		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 02-05-13	\$48,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2013-0019 Certificates of participation/leases K-12 school facility Series A Refunding		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:
# 02-06-13	\$5,500,000	Cypress Elementary School District Orange CDIAC Number: 2012-2098 Certificates of participation/leases K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Piper Jaffray & Co		TIC: NIC:
+ 02-13-13	\$8,200,000	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
09-28-12 10-12-2012	\$7,306,260	Washington Unified School District Fresno CDIAC Number: 2012-1405 Certificates of participation/leases K-12 school facility Clean Renewable Energy Bonds Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (PU) All Points Cap Corp	10-23-29 Serial	TIC: 5.090 NIC:
11-08-12 11-14-2012	\$12,300,000	Solano Community College District Multiple CDIAC Number: 2012-1772 Certificates of participation/leases College, university facility Solar photovoltaic, Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Banc of Am Lease & Cap (TR) Deutsche Bank Natl Trust	11-14-29 Term	TIC: 1.548 NIC: 1.549
11-15-12 12-06-2012	\$24,540,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1449 Conduit revenue bond K-12 school facility Charter Sch Partnerships to Uplift Comm Ser A	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	08-01-47 Term	TIC: 5.402 NIC: 5.331
11-15-12 12-06-2012	\$2,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1450 Conduit revenue bond K-12 school facility Charter Sch Partnerships to Uplift Comm Ser B Federally Taxable	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co	08-01-19 Term	TIC: 5.331 NIC: 5.402
11-29-12 12-20-2012	\$4,120,000	Helendale School District San Bernardino CDIAC Number: 2012-1880 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Meyers Nave (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Mitsubishi UFJ Securities	12-01-42 Comb	TIC: 3.542 NIC: 3.536

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<u>SOLD</u>		<u>EDUCATION</u>					
11-29-12 12-13-2012	\$13,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2012-2096 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A+ M:Aa3/A1 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Markets	03-01-20 Serial	TIC: 1.761 NIC: 1.918
12-01-12 12-20-2012	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1765 Conduit revenue bond K-12 school facility The Nueva School Series A	NR	Neg	(BC) Orrick Herrington (PU) Boston Private Bank	12-20-42 Term	TIC: NIC: 3.250
12-01-12 12-01-2012	\$12,536	Petaluma City Elementary School District Sonoma CDIAC Number: 2012-1837 Certificates of participation/leases Other, multiple educational uses IBM System	NR	Neg	(PU) Kansas State Bank	11-01-13 Serial	TIC: NIC: 9.563
12-05-12 12-18-2012	\$4,545,000	Salida Union School District Stanislaus CDIAC Number: 2012-1894 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	S:AA-/A- Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	08-01-35 Term	TIC: 5.475 NIC:
12-05-12 12-27-2012	\$30,000,000	Santa Ana Unified School District Orange CDIAC Number: 2012-1896 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	S:A+ M:A2	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Raymond James	12-01-35 Term	TIC: 4.853 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
12-14-12 12-21-2012	\$213,013,545	Access to Loans for Learning Student Loan Corporation SLC CDIAC Number: 2012-1785 Conduit revenue bond Student loans Sr Series A , Sub Series B & Jr Sub Series C Federally Taxable State Taxable Refunding	M:Aaa/A3 F:AAA/A	Neg	(BC) Ballard Spahr (FA) Liscarnan Solutions LLC (TR) US Bank NA (UW) JP Morgan Securities	01-27-42 Term	TIC: NIC: Variable
12-19-12 01-01-2013	\$46,000,000	California Educational Facilities Authority State of California CDIAC Number: 2012-1881 Conduit revenue bond College, university facility Golden Gate University Refunding	NR	Neg	(BC) Hawkins Delafield (FA) The PFM Group (PU) First Republic Bank (TR) Union Bank NA	01-01-43 Term	TIC: 2.959 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 06-27-12	\$17,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0914 Conduit revenue bond Multifamily housing The Alexandria Series A Refunding		Neg	(BC) Orrick Herrington (UW) Hutchinson Shockey		TIC: NIC:
+ 10-25-12	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1575 Conduit revenue bond Multifamily housing University Village Apts		Neg	(BC) Jones Hall (FA) Community Economics (UW) JP Morgan Chase & Co		TIC: NIC:
# 12-19-12	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2125 Revenue anticipation note Multifamily housing Palo Verde Apts Series CC		Neg	(BC) Orrick Herrington (UW) Citibank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
01-15-13	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2019 Other note Multifamily housing Wagon Wheel Family Apts, Series C		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
01-22-13	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1231 Conduit revenue bond Multifamily housing Harvest Park Apts Series R-2		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
01-22-13	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1232 Conduit revenue bond Multifamily housing Harvest Park Apts Series R-1		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
# 01-24-13	\$15,000,000	Santa Rosa Sonoma CDIAC Number: 2013-0038 Conduit revenue bond Multifamily housing Bethlehem Tower Apts Series A		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
01-25-13	\$7,479,629	Los Angeles Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) US Bank NA		TIC: NIC:
# 01-30-13	\$8,922,815	California Municipal Finance Authority Multiple CDIAC Number: 2012-2121 Conduit revenue bond Multifamily housing Del Pardo/Delta Manor Series A		Neg	(BC) Quint & Thimmig (UW) Union Bank NA		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 01-31-13	\$19,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-2120 Conduit revenue bond Multifamily housing Bridge Triangle Apts Series A-1 & A-2		Neg	(BC) Quint & Thimmig (UW) JP Morgan Chase Bk		TIC: NIC:
02-01-13	\$25,000,000	San Francisco City & County San Francisco CDIAC Number: 2012-1932 Conduit revenue bond Multifamily housing Broadway Sansome Apts		Neg	(BC) Jones Hall (FA) The PFM Group (PU) Silicon Vly Bank		TIC: NIC:
02-15-13	\$46,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0588 Conduit revenue bond College, university housing Campinile Court Student Housing		Neg	(BC) Meyers Nave (UW) Boston Safe Deposit		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
10-23-12 10-23-2012	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2012-1628 Conduit revenue bond Multifamily housing Ridgeview Terrace Apts Series C	NR	Neg	(BC) Sidley Austin LLP (CB) Curls Bartling PC (FA) Ross Financial (PU) Citibank (TR) US Bank NA	02-01-45 Serial	TIC: NIC: Variable
11-01-12 11-19-2012	\$69,400,000	San Francisco City & County San Francisco CDIAC Number: 2012-1619 Conduit revenue bond Multifamily housing Candlestick Heights Apts Series D	NR	Neg	(BC) Lofton & Jennings (FA) Ross Financial (PU) Citibank (TR) US Bank NA	11-01-47 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
11-07-12 11-07-2012	\$5,025,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1593 Conduit revenue bond Multifamily housing Knox Glen Townhomes Series A-1 & 2	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (PU) JP Morgan Chase Bk (TR) JP Morgan Chase Bk	05-01-33 Term	TIC: NIC: Variable
11-20-12 11-20-2012	\$7,500,000	Loma Linda San Bernardino CDIAC Number: 2012-1565 Conduit revenue bond Multifamily housing Loma Linda Terrace Series A	NR	Neg	(BC) Stradling Yocca (PU) Pacific Western	01-15-45 Term	TIC: NIC: Variable
12-01-12 12-21-2012	\$3,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1701 Conduit revenue bond Multifamily housing Terracina Oaks Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	01-01-50 Term	TIC: NIC: Variable
12-01-12 12-24-2012	\$28,990,000	Santa Ana Housing Authority Orange CDIAC Number: 2012-1935 Other note Multifamily housing Flower Terrace Series A-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Citibank	01-01-45 Term	TIC: NIC: Variable
12-01-12 12-24-2012	\$1,010,000	Santa Ana Housing Authority Orange CDIAC Number: 2012-1936 Other note Multifamily housing Flower Terrace Series A-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (PU) Citibank	03-01-17 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
12-12-12 12-13-2012	\$69,950,000	California Housing Finance Agency State of California CDIAC Number: 2012-1855 Conduit revenue bond Multifamily housing Residential Mortgage Series A-6	M:Aa2 Ins	Neg	(BC) Orrick Herrington (EN) Federal Housing Admin (PU) US Dept of the Treasury (TR) US Bank NA	08-01-30 Term	TIC: 3.247 NIC:
12-14-12 12-14-2012	\$35,460,000	Anaheim Housing Authority Orange CDIAC Number: 2012-1911 Conduit revenue bond Multifamily housing Anton Monaco Apts Series D Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citi Community Capital (TR) Wells Fargo Bank	01-01-46 Term	TIC: NIC: Variable
12-19-12 12-19-2012	\$7,500,000	Los Angeles Los Angeles CDIAC Number: 2012-1840 Conduit revenue bond Multifamily housing Seven Palms Apts Series H	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	06-01-45 Term	TIC: NIC: Variable
12-19-12 12-19-2012	\$102,905,000	Los Angeles Los Angeles CDIAC Number: 2012-1906 Conduit revenue bond Multifamily housing Parcel M Grand Ave Apts Series I-A, B & C	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Citibank	06-01-46 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 02-13-13	\$14,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0028 Conduit revenue bond Commercial development YMCA of Silicon Valley State Taxable Refunding		Neg	(BC) Kutak Rock (FA) G L Hicks Financial (PU) First Republic Bank		TIC: NIC:

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
11-01-12 11-30-2012	\$6,584,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1851 Conduit revenue bond Pollution control NASA Services Subject to Alternative Minimum Tax	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) First CA Bank	12-01-20 Term	TIC: NIC: Variable
12-14-12 12-24-2012	\$203,215,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1919 Conduit revenue bond Pollution control San Diego Co Water Authority Desalination Pipeline	M:Baa3 F:BBB-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities	11-21-45 Term	TIC: 4.816 NIC: 4.897
12-14-12 12-24-2012	\$530,345,000	California Pollution Control Financing Authority State of California CDIAC Number: 2012-1920 Conduit revenue bond Pollution control Poseidon Resources Channelside LP Desalination Subject to Alternative Minimum Tax	M:Baa3 F:BBB-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) Union Bank NA (UW) JP Morgan Securities	11-21-45 Term	TIC: 4.849 NIC: 4.916
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-07-12	\$50,000,000	Whittier Los Angeles CDIAC Number: 2013-0004 Conduit revenue bond Hospital Presbyterian Intercommunity Series B Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Union Bank NA		TIC: NIC:
# 11-08-12	\$50,000,000	Whittier Los Angeles CDIAC Number: 2013-0005 Conduit revenue bond Hospital Presbyterian Intercommunity Series C Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) PNC Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-19-12	\$6,249,975	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2100 Conduit revenue bond Health care facilities CA Shock Trauma Air Rescue Series C		Neg	(BC) Gilmore & Bell (PU) Alliance Bank of Arizona		TIC: NIC:
# 01-24-13	\$355,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-0013 Conduit revenue bond Hospital Adventist Health System West Series A Refunding		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
11-05-12 11-14-2012	\$234,635,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1708 Conduit revenue bond Hospital City of Hope Series A Refunding	S:A+ M:A1 F:AA-	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) JP Morgan Securities	11-15-39 Comb	TIC: 3.714 NIC: 4.004
11-13-12 11-14-2012	\$32,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1849 Conduit revenue bond Hospital City of Hope Series B	S:A+/A1 M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) JP Morgan Securities	11-15-42 Term	TIC: NIC: Variable
11-13-12 11-14-2012	\$32,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2012-1850 Conduit revenue bond Hospital City of Hope Series C	S:A+/A1 M:A1/VMIG1 F:AA-/F1+	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Wells Fargo Sec	11-15-42 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
11-28-12 12-12-2012	\$64,160,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1955 Conduit revenue bond Health care facilities Episcopal Communities & Svcs Refunding	F:A-	Comp	(BC) Jones Day (FA) North Shore Cons (TR) Union Bank NA (UW) B C Ziegler & Co	05-15-47 Comb	TIC: 4.189 NIC:
12-04-12 12-20-2012	\$127,480,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1905 Conduit revenue bond Other, multiple health care purposes Episcopal Sr Communities Series A, B & C Refunding	S:BBB F:BBB+	Neg	(BC) Jones Day (TR) US Bank NA (UW) BC Ziegler & Co	07-01-47 Comb	TIC: 4.045 NIC: 4.365
12-11-12 12-20-2012	\$27,695,000	Delano Kern CDIAC Number: 2012-1699 Certificates of participation/leases Health care facilities Central CA Foundation for Hlth/Reg Med Ctr Refunding	S:BBB-	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) BBT Capital Markets	01-01-25 Serial	TIC: 3.349 NIC: 3.565
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-11-12	\$287,859	El Centro Imperial CDIAC Number: 2013-0023 Certificates of participation/leases Equipment Police Patrol Car Electronic Upgrades		Neg	(PU) Kansas State Bank		TIC: NIC:
# 12-21-12	\$545,000	Rio Alto Water District Shasta CDIAC Number: 2012-2127 Bond anticipation note Wastewater collection, treatment		Neg	(BC) Meyers Nave Riback Silver (FA) Brandis Tallman LLC (PU) US Bank NA		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-07-13	\$9,773	Kings County Kings CDIAC Number: 2013-0043 Certificates of participation/leases Equipment 1 Lanier MP C3002 Digital Copier State Taxable		Neg	(UW) Kansas State Bank		TIC: NIC:
# 01-15-13	\$112,680,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2012-2132 Public enterprise revenue bond Airport Series A		Neg	(BC) Kutak Rock (FA) Frasca & Associates (UW) Jefferies & Company		TIC: NIC:
# 01-15-13	\$298,495,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2012-2133 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) Frasca & Associates (UW) Jefferies & Company		TIC: NIC:
# 01-15-13	\$688,226	Yuba City Sutter CDIAC Number: 2012-2134 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2000-1 Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Yuba City		TIC: NIC:
# 01-15-13	\$680,978	Yuba City Sutter CDIAC Number: 2012-2135 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2002-1 Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Yuba City		TIC: NIC:

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		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-15-13	\$1,885,824	Yuba City Sutter CDIAC Number: 2012-2136 Special assessment bond Multiple capital improvements, public works Tierra Buena Wtr AD No 2003-1 Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Bank of Nevada		TIC: NIC:
# 01-15-13	\$4,500,000	Yountville Financing Authority Napa CDIAC Number: 2013-0044 Public lease revenue bond Multiple capital improvements, public works		Comp	(BC) Quint & Thimmig (FA) Columbia Capital		TIC: NIC:
01-16-13	\$11,100,000	San Leandro Public Finance Authority Alameda CDIAC Number: 2012-1775 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-16-13	\$124,000,000	Successor Agy to the San Francisco Cty & County Redevelopment Agency San Francisco CDIAC Number: 2012-2122 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South, Series A, B, C Refunding		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) Stone Youngberg/Stifel		TIC: NIC:
01-17-13	\$24,000,000	Glendale Los Angeles CDIAC Number: 2012-1681 Public enterprise revenue bond Power generation/transmission Refunding		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-17-13	\$250,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-2102 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 01-17-13	\$26,000,000	San Mateo CFD No. 2008-1 San Mateo CDIAC Number: 2013-0002 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows		Neg	(BC) Orrick Herrington (FA) Kitahata & Co (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-21-13	\$5,000,000	Fairfield Solano CDIAC Number: 2012-2117 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-24-13	\$265,000,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Number: 2013-0039 Public enterprise revenue bond Ports, marinas Series A Refunding		Neg	(BC) Squire Sanders (US) LLP (FA) Public Fin Management (UW) Stone & Youngberg		TIC: NIC:
01-29-13	\$170,000,000	Los Angeles Los Angeles CDIAC Number: 2012-1927 Public enterprise revenue bond Wastewater collection, treatment Series A & B Refunding		Comp	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:

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<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 01-29-13	\$27,333	Turlock Irrigation District Stanislaus CDIAC Number: 2013-0018 Special assessment bond Water supply, storage, distribution ID No M-02 Micro-sprinkler irrigation system Federally Taxable		Neg	(BC) Griffith & Masuda		TIC: NIC:
# 01-29-13	\$6,500,000	Malibu CFD No 2012-1 Los Angeles CDIAC Number: 2013-0037 Limited tax obligation bond Wastewater collection, treatment Civic Center Wastewater Plant Phase One		Neg	(BC) Stradling Yocca (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-30-13	\$235,315,000	Bay Area Water Supply and Conservation Agency Multiple CDIAC Number: 2013-0010 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:
# 01-30-13	\$94,515,000	Bay Area Water Supply and Conservation Agency Multiple CDIAC Number: 2013-0011 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:
# 01-30-13	\$2,100,000	Saratoga Fire Protection District Santa Clara CDIAC Number: 2013-0034 Certificates of participation/leases Public building Fire Station Refunding		Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 02-01-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-2128 Special assessment bond Power generation/transmission Energy Independence Series B10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 02-01-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-2129 Special assessment bond Power generation/transmission Energy Independence Series B20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 02-01-13	\$38,078	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2013-0001 Certificates of participation/leases Equipment		Neg	(PU) Kansas State Bank		TIC: NIC:
# 02-05-13	\$1,500,000	Tulare Lake Drainage District Kings CDIAC Number: 2013-0049 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Jones Hall (FA) Bartle Wells (PU) Compass Bank		TIC: NIC:
# 02-09-13	\$150,000	McFarland Improvement Authority Kern CDIAC Number: 2013-0026 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable		Neg	(BC) Richards Watson		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 02-10-13	\$3,000,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2013-0027 Certificates of participation/leases Public building Fire Station		Neg	(BC) Richards Watson (PU) Bank of the West		TIC: NIC:
# 02-12-13	\$420,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2013-0003 Public enterprise revenue bond Wastewater collection, treatment Series B		Comp	(BC) Curls Bartling PC (CB) Sidley Austin LLP (FA) PRAG		TIC: NIC:
# 02-12-13	\$11,500,000	Manhattan Beach Los Angeles CDIAC Number: 2013-0051 Certificates of participation/leases Public building Police and Fire Facility Refunding		Neg	(BC) Stradling Yocca (UW) Bank of America Merrill		TIC: NIC:
# 02-15-13	\$8,000,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2012-2130 Public lease revenue bond Parks, open space Series A		Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC:
# 02-20-13	\$5,200,000	Kirkwood Meadows Public Utility District Multiple CDIAC Number: 2012-2123 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stone Youngberg/Stifel		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-21-13	\$625,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0041 Public enterprise revenue bond Power generation/transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
04-03-13	\$389,270,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1458 Sales tax revenue bond Public transit Proposition A Series A Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) RBC Capital Markets		TIC: NIC:
04-30-13	\$35,000,000	Santa Clara CFD No 2010-1 Santa Clara CDIAC Number: 2012-0370 Bond anticipation note Multiple capital improvements, public works Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC:
06-05-13	\$20,000,000	Moreno Valley (CSCDA) Riverside CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-02-12 07-15-2012	\$16,599	Merced County Merced CDIAC Number: 2012-1746 Certificates of participation/leases Equipment Mail Processing Equip	NR	Neg	(PU) Kansas State Bank	07-15-17 Serial	TIC: NIC: 4.343

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-27-12 08-29-2012	\$4,786	Kings County Kings CDIAC Number: 2012-1744 Certificates of participation/leases Equipment Lanier Digital Copier	NR	Neg	(PU) Kansas State Bank	08-29-17 Serial	TIC: NIC: 4.500
09-06-12 09-19-2012	\$8,330,000	Yorba Linda Water District Orange CDIAC Number: 2012-0668 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	10-01-33 Comb	TIC: 2.858 NIC: 3.057
09-25-12 10-11-2012	\$16,485,000	Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2012-1596 Limited tax obligation bond Multiple capital improvements, public works Valencia Town Center Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) US Bank NA (UW) De La Rosa & Co	11-15-32 Comb	TIC: 4.291 NIC:
09-27-12 10-11-2012	\$7,050,000	Los Angeles County CFD No 7 Los Angeles CDIAC Number: 2012-1698 Limited tax obligation bond Multiple capital improvements, public works Altadena Area Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-29 Serial	TIC: 3.894 NIC: 3.895
09-27-12 10-11-2012	\$7,345,000	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2012-1700 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA C Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-32 Serial	TIC: 4.083 NIC: 4.090

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
11-01-12 12-09-2011	\$356,175	Mission Springs Water District Riverside CDIAC Number: 2012-0160 Certificates of participation/leases Equipment GBT/BFP 3DP Belt Press	NR	Neg	(UW) Kansas State Bank	11-01-15 Term	TIC: NIC: 4.414
11-02-12 11-15-2012	\$10,325	Kings County Kings CDIAC Number: 2012-1838 Certificates of participation/leases Equipment Lanier MP C4502A Copier with Attachments	NR	Neg	(PU) Kansas State Bank	11-15-17 Serial	TIC: NIC: 4.500
11-07-12 11-20-2012	\$11,270,000	Dinuba Financing Authority Tulare CDIAC Number: 2012-1692 Public lease revenue bond Multiple capital improvements, public works Golf Course, Maintenance Yard & Recreation Ctr Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	09-01-38 Comb	TIC: 3.906 NIC: 3.848
11-07-12 11-20-2012	\$8,145,000	Dinuba Tulare CDIAC Number: 2012-1693 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-/A- Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	09-01-38 Comb	TIC: 3.796 NIC: 3.882
11-08-12 11-28-2012	\$19,835,000	Puente Basin Water Agency Los Angeles CDIAC Number: 2012-1819 Public enterprise revenue bond Water supply, storage, distribution Rowland Water District Series A	S:AA-	Neg	(BC) Nossaman LLP (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	12-01-42 Comb	TIC: NIC: 3.791

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-13-12 11-20-2012	\$52,955,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-1576 Certificates of participation/leases Flood control, storm drainage Series A Refunding	S:AA+ F:AAA	Comp	(BC) Stradling Yocca (FA) PRAG (TR) US Bank NA (UW) JP Morgan Securities	02-01-24 Serial	TIC: 1.324 NIC: 1.483
11-14-12 12-27-2012	\$111,890,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2012-1747 Public enterprise revenue bond Water supply, storage, distribution Series G Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Hawkins Delafield (CB) Alexis Chiru (FA) PRAG (TR) MWD of So CA (UW) Morgan Stanley	07-01-31 Serial	TIC: 2.758 NIC:
11-15-12 12-05-2012	\$13,630,000	Coastal Districts Financing Authority Orange CDIAC Number: 2012-1902 Revenue bond (Pool) Wastewater collection, treatment Carpinteria Sanitary District Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 2.592 NIC: 2.816
11-27-12 12-27-2012	\$645,000	Yolo County Yolo CDIAC Number: 2012-1895 Certificates of participation/leases Power generation/transmission Solar Academy Series A	S:AA-/BBB+ Ins	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	12-01-14 Serial	TIC: 1.945 NIC:
11-27-12 12-27-2012	\$22,005,000	Yolo County Yolo CDIAC Number: 2012-1903 Certificates of participation/leases Power generation/transmission Solar Academy Series B, Qualified Zone Academy Bond Federally Taxable	S:AA-/BBB+	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (TR) The Bank of NY Mellon (UW) Raymond James	12-01-35 Comb	TIC: 5.441 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-27-12 12-27-2012	\$3,410,000	Yolo County Yolo CDIAC Number: 2013-0035 Certificates of participation/leases Power generation/transmission Solar Academy Refunding	S:AA-/BBB+ Ins	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	12-01-28 Comb	TIC: 3.659 NIC:
11-28-12 12-13-2012	\$26,735,000	Hesperia Joint Public Finance Authority San Bernardino CDIAC Number: 2012-1630 Public lease revenue bond Water supply, storage, distribution Wtr Rights Acquisition	S:AA- Ins	Neg	(BC) Jones Hall (TR) Union Bank NA (UW) Stone Youngberg/Stifel	10-01-42 Comb	TIC: 3.475 NIC: 3.482
11-28-12 12-13-2012	\$54,630,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-1720 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:A+ F:AA- Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	08-01-31 Serial	TIC: 2.974 NIC:
11-28-12 12-13-2012	\$15,120,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2012-1722 Public lease revenue bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:A+ F:AA- Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	08-01-18 Serial	TIC: 1.930 NIC:
11-28-12 12-13-2012	\$10,435,000	Coachella Water Authority Riverside CDIAC Number: 2012-1798 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Refunding	S:AA-/A- Ins	Neg	(BC) Fulbright & Jaworski (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Kinsell Newcomb	08-01-32 Comb	TIC: 3.362 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
11-28-12 12-04-2012	\$1,835,000	Lindsay Financing Authority Tulare CDIAC Number: 2012-1860 Public enterprise revenue bond Water supply, storage, distribution Tank Storage & Library Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	01-01-27 Serial	TIC: 6.239 NIC: 6.174
11-29-12 12-18-2012	\$19,975,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2012-1802 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Orrick Herrington (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Raymond James	06-01-32 Comb	TIC: 1.982 NIC:
11-29-12 11-29-2012	\$5,750,000	Los Angeles Housing Authority Los Angeles CDIAC Number: 2012-1805 Other type of debt Public building Administration Bldg	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank	12-01-32 Term	TIC: 4.470 NIC:
12-01-12 12-18-2012	\$280,860,000	Los Angeles Los Angeles CDIAC Number: 2012-1966 Public enterprise revenue bond Wastewater collection, treatment Series D Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Sidley Austin LLP (FA) PRAG (PU) Bank of America NA (TR) US Bank NA	06-01-32 Serial	TIC: NIC: Variable
12-04-12 12-19-2012	\$8,695,000	Palmdale Financing Authority Los Angeles CDIAC Number: 2012-1749 Public lease revenue bond Public building Courthouse & City Hall Refunding	S:AA-/A M:Aa3/A3 Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-29 Serial	TIC: 3.090 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-04-12 12-18-2012	\$201,450,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2012-1774 Sales tax revenue bond Public transit Series A Refunding	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) RBC Capital Markets	03-01-34 Term	TIC: NIC: Variable
12-04-12 12-19-2012	\$24,370,000	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2012-1778 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: 4.760 NIC: 4.833
12-04-12 12-18-2012	\$188,770,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2013-0036 Sales tax revenue bond Public transit Series B	S:AA+ F:AA+	Neg	(BC) Best Best & Krieger (FA) The PFM Group (TR) Deutsche Bank Natl Trust (UW) Citigroup Global Markets	03-01-34 Serial	TIC: 2.074 NIC:
12-05-12 12-18-2012	\$6,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1216 Certificates of participation/leases Street construction and improvements Lynwood TRIP Measure R	S:AA-/A+ Ins	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-39 Comb	TIC: 3.295 NIC: 3.282
12-06-12 12-18-2012	\$9,770,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1215 Certificates of participation/leases Street construction and improvements Bartow TRIP Measure I	S:A-	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-21 Serial	TIC: 2.100 NIC: 2.334

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-06-12 12-06-2012	\$21,030,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1236 Revenue bond (Pool) Multiple capital improvements, public works Bakersfield Consolidated ReAD No 12-1	S:BBB-	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Markets	09-02-24 Comb	TIC: 3.390 NIC:
12-06-12 12-20-2012	\$5,345,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2012-1710 Revenue bond (Pool) Multiple capital improvements, public works Canyon Hills IA C Series C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	TIC: NIC: 4.943
12-06-12 12-20-2012	\$5,345,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-42 Comb	TIC: NIC: 4.943
12-06-12 12-18-2012	\$10,615,000	Burlingame Financing Authority San Mateo CDIAC Number: 2012-1723 Public enterprise revenue bond Flood control, storm drainage	S:A+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) De La Rosa & Co	07-01-38 Comb	TIC: 3.215 NIC: 3.224
12-06-12 12-06-2012	\$21,030,000	Bakersfield Kern CDIAC Number: 2012-1867 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 12-1 Refunding	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wilmington Trust	09-02-24 Serial	TIC: 3.390 NIC:
12-11-12 12-20-2012	\$35,840,000	Manteca San Joaquin CDIAC Number: 2012-0594 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- M:A1	Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	07-01-33 Comb	TIC: NIC: 3.678

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-11-12 12-20-2012	\$22,690,000	Manteca San Joaquin CDIAC Number: 2012-0595 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA- M:Aa3	Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	12-01-33 Comb	TIC: NIC: 2.904
12-11-12 12-19-2012	\$35,000,000	Glendale Los Angeles CDIAC Number: 2012-1682 Public enterprise revenue bond Water supply, storage, distribution The Water System	S:A+ M:Aa3 F:A+	Comp	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) E J De La Rosa	02-01-42 Comb	TIC: 3.510 NIC:
12-11-12 01-03-2013	\$33,505,000	Shasta Joint Powers Financing Authority Shasta CDIAC Number: 2012-1694 Certificates of participation/leases Public building County Admin Building Series A Refunding	M:Aa3/ A1 Ins	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Morgan Stanley	04-01-32 Serial	TIC: 3.173 NIC: 3.157
12-11-12 12-20-2012	\$10,275,000	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2012-2093 Limited tax obligation bond Multiple capital improvements, public works Series B Refunding	NR	Neg	(BC) Nossaman LLP (FA) William F Euphrat (TR) US Bank NA (UW) De La Rosa & Co	09-01-33 Comb	TIC: NIC: 3.983
01-02-13 01-02-2013	\$10,430	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1923 Special assessment bond Power generation/transmission Energy Independence Program Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
01-02-13 01-02-2013	\$420,511	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-1924 Special assessment bond Power generation/transmission Energy Independence Program Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
<u>SOLD</u>							
12-06-12 12-19-2012	\$1,700,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2012-1566 Tax allocation bond Redevelopment, multiple purposes Amended Merged & No 2 Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	09-01-39 Comb	TIC: 4.455 NIC: 4.345
<u>PROPOSED</u>							
<u>OTHER</u>							
# 12-21-12	\$74,208	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2107 Special assessment bond Residential Energy Conservation, Improvement 5.950 Int Rate, Series 2012-00-06T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-21-12	\$82,284	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2108 Special assessment bond Residential Energy Conservation, Improvement 7.750 Int Rate, Series 2012-00-06T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-21-12	\$453,885	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2109 Special assessment bond Residential Energy Conservation, Improvement 8.250 Int Rate, Series 2012-00-06T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-21-12	\$18,105	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2110 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1118 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-28-12	\$29,276	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2111 Special assessment bond Residential Energy Conservation, Improvement 5.950 Int Rate, Series 2012-00-07T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-28-12	\$209,782	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2112 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Series 2012-00-07T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-28-12	\$330,536	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2113 Special assessment bond Residential Energy Conservation, Improvement 7.750 Int Rate, Series 2012-00-07T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-28-12	\$818,825	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2114 Special assessment bond Residential Energy Conservation, Improvement 8.250 Int Rate, Series 2012-00-07T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-28-12	\$21,277	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2115 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1195 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 12-28-12	\$33,460	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2116 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1199 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-09-13	\$268,500,000	Orange County Orange CDIAC Number: 2013-0007 Pension obligation bonds Insurance and pension funds Series A Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:
# 01-11-13	\$47,486	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0030 Special assessment bond Residential Energy Conservation, Improvement Series 2013-00-01T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 01-11-13	\$69,813	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0031 Special assessment bond Residential Energy Conservation, Improvement Series 2013-00-01T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-11-13	\$228,794	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0032 Special assessment bond Residential Energy Conservation, Improvement Series 2012-00-01T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 01-11-13	\$572,607	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0033 Special assessment bond Residential Energy Conservation, Improvement Series 2013-00-01T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
01-30-13	\$16,000,000	Salinas Monterey CDIAC Number: 2012-2022 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Stradling Yocca (PU) Rabobank NA		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
07-06-12 09-03-2012	\$15,954	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2029 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0115	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
12-12-12 12-20-2012	\$2,925,000	Sonoma Sonoma CDIAC Number: 2012-1954 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stinson Securities	06-01-21 Serial	TIC: 3.169 NIC: 3.235

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 01-08-13	\$27,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2012-2124 General obligation bond K-12 school facility Series A		Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-12-13	\$50,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2013-0020 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
01-15-13	\$1,100,000	Orland Joint Unified School District Glenn CDIAC Number: 2012-2024 General obligation bond K-12 school facility Series C Refunding		Neg	(BC) Matt Juhl-Darlington (UW) Piper Jaffray & Co		TIC: NIC:
01-16-13	\$3,000,000	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2012-1968 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures		TIC: NIC:
# 01-16-13	\$76,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2013-0047 General obligation bond K-12 school facility Series B Federally Taxable		Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 01-16-13	\$75,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2013-0048 General obligation bond K-12 school facility		Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-17-13	\$20,000,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2012-2118 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 01-17-13	\$15,000,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2012-2119 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 01-17-13	\$55,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2013-0017 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-17-13	\$7,500,000	Menifee Union School District Riverside CDIAC Number: 2013-0021 General obligation bond K-12 school facility Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
01-23-13	\$172,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2012-1839 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-23-13	\$24,000,000	Fremont Alameda CDIAC Number: 2012-2131 General obligation bond Public building Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 01-23-13	\$13,998,617	Glendale Community College District Los Angeles CDIAC Number: 2013-0029 General obligation bond College, university facility Series F		Neg	(BC) Fulbright & Jaworski (UW) RBC Capital Markets		TIC: NIC:
01-24-13	\$83,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2012-2014 General obligation bond K-12 school facility Series D		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 01-29-13	\$5,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2013-0024 General obligation bond K-12 school facility SFID No 1 Refunding		Neg	(BC) Stradling Yocca (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 01-29-13	\$24,000,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2013-0025 General obligation bond K-12 school facility SFID No 2 Refunding		Neg	(BC) Stradling Yocca (UW) E J De La Rosa		TIC: NIC:
# 01-30-13	\$12,000,000	Washington Unified School District Fresno CDIAC Number: 2013-0015 General obligation bond K-12 school facility Series A		Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
01-31-13	\$5,000,000	Northern Humboldt Union High School District Humboldt CDIAC Number: 2012-2005 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:
01-31-13	\$10,000,000	Encinitas Union School District San Diego CDIAC Number: 2012-2017 General obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 01-31-13	\$20,000,000	Lynwood Unified School District Los Angeles CDIAC Number: 2013-0006 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 01-31-13	\$11,000,000	Simi Valley Unified School District Ventura CDIAC Number: 2013-0045 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) RBC Capital Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 02-07-13	\$48,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2013-0009 General obligation bond K-12 school facility		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
# 02-07-13	\$25,300,000	Lincoln Unified School District San Joaquin CDIAC Number: 2013-0046 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Stone Youngberg/Stifel		TIC: NIC:
02-13-13	\$7,000,000	Reef-Sunset Unified School District Kings CDIAC Number: 2012-2006 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 02-13-13	\$50,000,000	Kern High School District Kern CDIAC Number: 2013-0012 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
02-21-13	\$35,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1967 General obligation bond K-12 school facility ID No 2012-1 Series A		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
+ 03-01-13	\$33,000,000	Redwoods Community College District Multiple CDIAC Number: 2012-1559 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
+ 03-01-13	\$7,320,000	Redwoods Community College District Multiple CDIAC Number: 2012-1560 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
03-07-13	\$35,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2012-2023 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
03-12-13	\$21,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2012-2018 General obligation bond K-12 school facility Series A Federally Taxable		Neg	(BC) Bowie Arneson Wiles (UW) George K Baum		TIC: NIC:
# 05-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
10-16-13	\$26,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No. 2008-1 Series C		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
06-05-12 06-19-2012	\$16,160,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2012-0828 General obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 4.693 NIC:
10-11-12 11-06-2012	\$12,525,000	Whittier City School District Los Angeles CDIAC Number: 2012-1451 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) De La Rosa & Co	08-01-33 Comb	TIC: 3.001 NIC: 3.063
10-11-12 10-25-2012	\$11,180,000	Upland Unified School District San Bernardino CDIAC Number: 2012-1638 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	08-01-25 Serial	TIC: 2.383 NIC: 2.498
10-16-12 10-30-2012	\$44,120,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2012-1781 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) George K Baum	08-01-29 Serial	TIC: 2.708 NIC: 2.888
10-23-12 11-06-2012	\$6,135,000	Arcadia Los Angeles CDIAC Number: 2012-1717 General obligation bond Public building Police Station Refunding	S:AA+	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-31 Serial	TIC: 2.162 NIC: 2.238

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-24-12 11-14-2012	\$49,615,000	Fairfield-Suisun Unified School District Solano CDIAC Number: 2012-1856 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) US Bank NA (UW) Robert Baird & Co	08-01-28 Comb	TIC: 2.589 NIC: 2.710
11-08-12 11-29-2012	\$10,485,000	Southern Mono Healthcare District Mono CDIAC Number: 2012-1782 General obligation bond Health care facilities Refunding	S:BBB+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-24 Serial	TIC: 3.174 NIC: 3.391
11-15-12 12-06-2012	\$18,130,000	El Segundo Unified School District Los Angeles CDIAC Number: 2012-1857 General obligation bond K-12 school facility Series A Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-22 Serial	TIC: 2.627 NIC: 2.626
11-15-12 12-06-2012	\$845,000	El Segundo Unified School District Los Angeles CDIAC Number: 2012-1858 General obligation bond K-12 school facility Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-15 Serial	TIC: 0.768 NIC: 0.789
11-28-12 12-12-2012	\$13,510,000	Copper Mountain Community College District San Bernardino CDIAC Number: 2012-1883 General obligation bond College, university facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	08-01-31 Comb	TIC: 2.902 NIC: 2.945

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-28-12 12-12-2012	\$19,870,000	Galt Joint Union High School District Sacramento CDIAC Number: 2012-1907 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) George K Baum	08-01-31 Serial	TIC: 2.933 NIC: 2.988
11-29-12 12-13-2012	\$74,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2012-2095 General obligation bond K-12 school facility	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	08-01-31 Comb	TIC: 2.648 NIC: 2.795
12-04-12 12-20-2012	\$3,955,000	Brawley Union High School District Imperial CDIAC Number: 2012-1830 General obligation bond K-12 school facility Refunding	M:Aa3/A2 Ins	Neg	(BC) Jones Hall (FA) Oakwood Pub Fin (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-31 Comb	TIC: 2.740 NIC: 2.732
12-04-12 12-18-2012	\$80,415,000	Fremont Unified School District Alameda CDIAC Number: 2012-1866 General obligation bond K-12 school facility Series B Refunding	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Barclays Capital Inc	08-01-30 Serial	TIC: 2.828 NIC: 2.901
12-04-12 12-19-2012	\$14,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2012-1912 General obligation bond K-12 school facility Series E	S:AA-/A M:Aa3/A1 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) E J De La Rosa	08-01-31 Comb	TIC: 3.392 NIC: 3.574

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<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
12-04-12 12-19-2012	\$27,455,000	Capistrano Unified School District Orange CDIAC Number: 2012-1964 General obligation bond K-12 school facility SFID No. 1 Refunding	S:A+	Neg	(BC) Dannis Woliver Kelley (FA) Government Fin Strat (TR) US Bank NA (UW) Citigroup Global Markets	08-01-26 Serial	TIC: 1.753 NIC:
12-04-12 12-20-2012	\$30,600,000	Sequoia Union High School District San Mateo CDIAC Number: 2012-2103 General obligation bond K-12 school facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (FA) Oakwood Pub Fin (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	07-01-29 Serial	TIC: 2.109 NIC: 2.288
12-05-12 12-19-2012	\$2,997,684	Sebastopol Union School District Sonoma CDIAC Number: 2012-1689 General obligation bond K-12 school facility Series A	M:Aa3/A1 Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-42 Comb	TIC: 4.753 NIC:
12-06-12 12-20-2012	\$7,000,000	Wright Elementary School District Sonoma CDIAC Number: 2012-1062 General obligation bond K-12 school facility Series A	S:A+	Comp	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-37 Comb	TIC: 3.100 NIC: 3.113
12-06-12 12-17-2012	\$17,220,000	Conejo Valley Unified School District Ventura CDIAC Number: 2012-1754 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	TIC: 1.487 NIC: 1.608

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-11-12 01-10-2013	\$9,630,000	Las Virgenes Unified School District Multiple CDIAC Number: 2012-1834 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	11-01-19 Serial	TIC: 2.147 NIC: 2.140
12-11-12 12-20-2012	\$10,820,000	Delano Union Elementary School District Kern CDIAC Number: 2012-1929 General obligation bond K-12 school facility Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) School Fac Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	02-01-35 Comb	TIC: 3.461 NIC: 3.431
12-12-12 01-03-2013	\$12,999,862	Central Unified School District Fresno CDIAC Number: 2012-1809 General obligation bond K-12 school facility Series B Refunding	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 5.623 NIC:
12-12-12 12-20-2012	\$19,420,000	Imperial Community College District Imperial CDIAC Number: 2012-1908 General obligation bond College, university facility Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-29 Comb	TIC: 3.378 NIC: 3.517
12-12-12 12-12-2012	\$1,656,215	Burton School District Tulare CDIAC Number: 2012-1948 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Schools Fac Finance LLC (PU) Capital One Pub Fund LLC (TR) US Bank NA	08-01-22 Term	TIC: 2.500 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-12-12 12-27-2012	\$2,250,000	Earlimart Elementary School District Tulare CDIAC Number: 2012-1951 General obligation bond K-12 school facility Series A	S:AA-/A+ Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: NIC: 3.384
12-12-12 01-10-2013	\$3,499,498	Aromas-San Juan Unified School District San Benito CDIAC Number: 2012-1972 General obligation bond K-12 school facility Series B	S:AA-/A Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-52 Comb	TIC: 5.329 NIC:
12-13-12 12-27-2012	\$6,495,425	La Habra City School District Orange CDIAC Number: 2012-1853 General obligation bond K-12 school facility Series A	M:Aa2 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-38 Comb	TIC: 4.461 NIC:
12-17-12 12-27-2012	\$5,105,000	McFarland Unified School District Kern CDIAC Number: 2012-1940 General obligation bond K-12 school facility Series A	S:AA- Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	11-01-38 Comb	TIC: 4.145 NIC:
12-18-12 12-27-2012	\$37,605,135	Wiseburn School District Los Angeles CDIAC Number: 2012-1812 General obligation bond K-12 school facility Series C	S:A+ M:Aa3 Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Markets	08-01-38 Comb	TIC: 4.439 NIC: