

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 01-24-13	\$20,000,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2013-0094 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series T		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 01-24-13	\$2,530,000	Nuview Union School District (CSCRPA) Riverside CDIAC Number: 2013-0095 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series U		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 01-24-13	\$1,925,000	Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2013-0096 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series V		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 01-24-13	\$30,000,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0097 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series W		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-06-13	\$19,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2013-0315 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Markets		TIC: NIC:
# 02-13-13	\$30,000,000	Kern County Board of Education Kern CDIAC Number: 2013-0327 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-14-13	\$3,000,000	Berryessa Union School District Santa Clara CDIAC Number: 2013-0056 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$5,000,000	Newhall School District Los Angeles CDIAC Number: 2013-0059 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$25,000,000	Poway Unified School District San Diego CDIAC Number: 2013-0061 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$5,000,000	San Carlos School District San Mateo CDIAC Number: 2013-0063 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$5,000,000	Center Joint Unified School District Sacramento CDIAC Number: 2013-0336 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Quint & Thimmig		TIC: NIC:
# 02-14-13	\$5,000,000	Galt Joint Union High School District Sacramento CDIAC Number: 2013-0339 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Quint & Thimmig		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-14-13	\$10,000,000	Galt Joint Union Elementary School District Sacramento CDIAC Number: 2013-0340 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Quint & Thimmig		TIC: NIC:
# 02-14-13	\$5,000,000	River Delta Unified School District Multiple CDIAC Number: 2013-0341 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 02-20-13	\$5,000,000	Alta Loma Elementary School District (CSCRPA) San Bernardino CDIAC Number: 2013-0439 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$5,630,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0440 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,430,000	Bear Valley Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0441 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$2,715,000	Buena Park Elementary School District (CSCRPA) Orange CDIAC Number: 2013-0442 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-20-13	\$3,700,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0443 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$630,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2013-0444 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,125,000	Coalinga-Huron Joint Unified School District (CSCRPA) Multiple CDIAC Number: 2013-0445 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$2,705,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2013-0446 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$1,100,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2013-0447 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$4,675,000	Del Norte County Unified School District (CSCRPA) Del Norte CDIAC Number: 2013-0448 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$5,035,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2013-0449 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$2,500,000	Delhi Unified School District (CSCRPA) Merced CDIAC Number: 2013-0450 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$5,000,000	Duarte Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0451 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$60,000	Ducor Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0452 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$4,920,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2013-0453 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$975,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0454 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$495,000	Exeter Union High School District (CSCRPA) Tulare CDIAC Number: 2013-0455 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$2,755,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0456 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$4,250,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0457 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$2,600,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2013-0458 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$325,000	Guadalupe Union School District (CSCRPA) Santa Barbara CDIAC Number: 2013-0459 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$1,250,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Number: 2013-0460 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-20-13	\$1,575,000	Hollister School District (CSCRPA) San Benito CDIAC Number: 2013-0461 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$135,000	Janesville Union Elementary School District (CSCRPA) Lassen CDIAC Number: 2013-0462 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$4,230,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0463 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$480,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2013-0464 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$2,350,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0465 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$255,000	Liberty Elementary School District (CSCRPA) Sonoma CDIAC Number: 2013-0466 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-20-13	\$4,675,000	Little Lake City Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0467 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,390,000	Madera Unified School District (CSCRPA) Madera CDIAC Number: 2013-0468 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$225,000	Meadows Union Elementary School District (CSCRPA) Imperial CDIAC Number: 2013-0469 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$5,275,000	Merced City School District (CSCRPA) Merced CDIAC Number: 2013-0470 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$150,000	Monson-Sultana Jt Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0471 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$1,760,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0472 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-20-13	\$2,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0473 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$1,920,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2013-0474 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,555,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0475 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$5,825,000	Pleasanton Unified School District (CSCRPA) Alameda CDIAC Number: 2013-0476 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$875,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2013-0477 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$1,580,000	Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0478 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$5,000,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2013-0479 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$2,450,000	Romoland School District (CSCRPA) Riverside CDIAC Number: 2013-0480 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,610,000	Roseland School District (CSCRPA) Sonoma CDIAC Number: 2013-0481 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$4,655,000	San Jacinto Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0482 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$5,000,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0483 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$55,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2013-0484 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$1,225,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2013-0485 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$4,950,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0486 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$5,805,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0487 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$340,000	Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0488 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$1,070,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Number: 2013-0489 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,325,000	Woodlake Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0490 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$10,000,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0491 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$7,385,000	Claremont Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0492 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$10,860,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0493 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$13,985,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0494 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$7,745,000	Dinuba Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0495 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$6,855,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2013-0496 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$31,230,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0497 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$12,325,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2013-0498 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$7,305,000	Lodi Unified School District (CSCRPA) San Joaquin CDIAC Number: 2013-0499 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$9,210,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2013-0500 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$7,660,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0501 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$9,540,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Number: 2013-0502 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$40,000,000	San Bernardino City Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0503 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$7,020,000	Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0504 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$16,715,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0505 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$10,000,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0506 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$30,215,000	Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0507 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$21,490,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0508 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$13,510,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0509 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$15,000,000	Lynwood Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0510 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$15,000,000	Upland Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0511 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$7,000,000	Yucaipa-Calimesa Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0512 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$11,240,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0513 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$30,170,000	Fontana Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0514 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-20-13	\$12,180,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2013-0515 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$21,060,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0516 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$40,000,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0517 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$25,000,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0518 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$13,450,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2013-0519 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series BB		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,540,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2013-0520 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series BB		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-20-13	\$29,470,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0521 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series BB		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$1,375,000	Thermalito Union School District (CSCRPA) Butte CDIAC Number: 2013-0522 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series BB		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,060,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2013-0523 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$20,000,000	Santa Rosa Elementary/Santa Rosa High School District (CSCRPA) Sonoma CDIAC Number: 2013-0524 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,225,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2013-0525 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series DD		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$7,500,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0526 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series DD		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-20-13	\$3,370,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0527 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series DD		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$3,485,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2013-0528 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series DD		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-20-13	\$20,255,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0529 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series EE		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
# 02-21-13	\$36,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2013-0379 Tax and revenue anticipation note Cash flow, interim financing Series B		Neg	(BC) Orrick Herrington (PU) Piper Jaffray & Co		TIC: NIC:
# 02-23-13	\$20,000,000	ABC Unified School District (LACS) Los Angeles CDIAC Number: 2013-0275 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$1,800,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2013-0276 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-23-13	\$10,000,000	Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2013-0277 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$35,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2013-0278 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$8,000,000	Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2013-0279 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$16,000,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2013-0280 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$4,000,000	Castaic Union School District (LACS) Los Angeles CDIAC Number: 2013-0281 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$15,000,000	Cerritos Community College District (LACS) Los Angeles CDIAC Number: 2013-0282 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-23-13	\$7,000,000	Charter Oak Unified School District (LACS) Los Angeles CDIAC Number: 2013-0283 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$10,000,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2013-0284 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$10,000,000	Compton Unified School District (LACS) Los Angeles CDIAC Number: 2013-0285 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$30,000,000	East Whittier City School District (LACS) Los Angeles CDIAC Number: 2013-0286 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$5,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2013-0287 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$17,000,000	El Monte City School District (LACS) Los Angeles CDIAC Number: 2013-0288 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-23-13	\$20,000,000	El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2013-0289 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$5,000,000	Garvey School District (LACS) Los Angeles CDIAC Number: 2013-0290 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$15,000,000	Glendora Unified School District (LACS) Los Angeles CDIAC Number: 2013-0291 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$6,000,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2013-0292 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$5,000,000	Keppel Union School District (LACS/CCD) Los Angeles CDIAC Number: 2013-0293 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$35,000,000	Long Beach Community College District (LACS) Los Angeles CDIAC Number: 2013-0294 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-23-13	\$9,000,000	Monrovia Unified School District (LACS) Los Angeles CDIAC Number: 2013-0295 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$28,000,000	Montebello Unified School District (LACS) Los Angeles CDIAC Number: 2013-0296 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$18,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2013-0297 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$36,400,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2013-0298 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2013-0299 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$10,000,000	Paramount Unified School District (LACS) Los Angeles CDIAC Number: 2013-0300 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-23-13	\$70,000,000	Pomona Unified School District (LACS) Los Angeles CDIAC Number: 2013-0301 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$17,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2013-0302 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$4,000,000	Rosemead School District (LACS) Los Angeles CDIAC Number: 2013-0303 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$20,000,000	Santa Monica Community College District (LACS) Los Angeles CDIAC Number: 2013-0304 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$4,500,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2013-0305 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$30,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2013-0306 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-23-13	\$2,000,000	Wilsona School District (LACS) Los Angeles CDIAC Number: 2013-0307 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-23-13	\$4,500,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2013-0308 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$5,000,000	Barstow Community College District (CCCFA) San Bernardino CDIAC Number: 2013-0408 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$17,000,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2013-0409 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$10,000,000	Chaffey Community College District (CCCFA) San Bernardino CDIAC Number: 2013-0410 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$3,000,000	Copper Mountain Community College District (CCCFA) San Bernardino CDIAC Number: 2013-0411 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-26-13	\$1,780,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2013-0412 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$8,000,000	Grossmont-Cuyamaca Community College District (CCCFA) San Diego CDIAC Number: 2013-0413 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$5,000,000	Lake Tahoe Community College District (CCCFA) El Dorado CDIAC Number: 2013-0414 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$2,500,000	Lassen Community College District (CCCFA) Lassen CDIAC Number: 2013-0415 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$80,000,000	Los Angeles Community College District (CCCFA) Los Angeles CDIAC Number: 2013-0416 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$7,000,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2013-0417 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		INTERIM FINANCING					
# 02-26-13	\$20,000,000	Mt San Antonio Community College District (CCCFA) Los Angeles CDIAC Number: 2013-0418 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$4,000,000	Mt San Jacinto Community College District (CCCFA) Riverside CDIAC Number: 2013-0419 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$15,000,000	Peralta Community College District (CCCFA) Alameda CDIAC Number: 2013-0420 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$4,000,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2013-0421 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$5,000,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2013-0422 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$16,000,000	Santa Clarita Community College District (CCCFA) Los Angeles CDIAC Number: 2013-0423 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		INTERIM FINANCING					
# 02-26-13	\$7,500,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2013-0424 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$31,000,000	Southwestern Community College District (CCCFA) San Diego CDIAC Number: 2013-0425 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 02-26-13	\$2,100,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2013-0426 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2012-13 TRAN Pool		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 03-05-13	\$32,000,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2013-0371 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-07-13	\$60,000,000	Elk Grove Unified School District Sacramento CDIAC Number: 2013-0099 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Lozano Smith (FA) Government Fin Strat		TIC: NIC:
# 03-21-13	\$75,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-0401 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-26-13	\$2,400,000	Ravenswood City School District San Mateo CDIAC Number: 2013-0396 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Lofton & Jennings (FA) A M Peche		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
04-10-12 04-10-2012	\$20,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0808 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10-01-12 Term	TIC: NIC: Variable
04-10-12 04-10-2012	\$20,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-1060 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10-01-12 Term	TIC: NIC: Variable
07-02-12 07-02-2012	\$40,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0875 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10-01-13 Term	TIC: NIC: Variable
07-02-12 07-02-2012	\$60,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0876 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) PRAG (PU) Santa Clara Vly WD PFFC	10-01-13 Term	TIC: NIC: Variable
07-02-12 07-02-2012	\$55,000,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2012-0974 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (PU) Upper Santa Clara Vly JPA	10-01-13 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
01-30-13 02-12-2013	\$13,499,948	Lynwood Unified School District Los Angeles CDIAC Number: 2013-0060 Bond anticipation note Project, interim financing Renewal Notes	S:SP-1 M:MIG1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-14 Term	TIC: 1.287 NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-01-13	\$21,950	Escondido Union High School District San Diego CDIAC Number: 2013-0342 Certificates of participation/leases Other, multiple educational uses		Neg	(PU) Kansas State Bank		TIC: NIC:
# 02-07-13	\$11,170,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2013-0535 Revenue bond (Pool) K-12 school facility Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group (UW) Piper Jaffray & Co		TIC: NIC:
# 02-07-13	\$6,125,000	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-0536 Limited tax obligation bond K-12 school facility IA B Federally Taxable Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group (PU) Murrieta Valley USD PFA		TIC: NIC:
# 02-07-13	\$2,310,000	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2013-0537 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group (PU) Murrieta Valley USD PFA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 02-07-13	\$2,735,000	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2013-0538 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group (PU) Murrieta Valley USD PFA		TIC: NIC:
# 02-12-13	\$12,500,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2013-0062 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 02-12-13	\$118,000,000	Gilroy School Facilities Financing Authority Santa Clara CDIAC Number: 2013-0091 Revenue bond (Pool) K-12 school facility Series A		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
# 02-12-13	\$12,500,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2013-0361 Bond anticipation note K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 02-14-13	\$10,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2013-0076 Certificates of participation/leases K-12 school facility School Fac Bridge Restructuring Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
		<u>EDUCATION</u>					
# 02-14-13	\$45,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2013-0077 Certificates of participation/leases K-12 school facility School Fac Bridge Restructuring Series A Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$3,500,000	Victor Valley Union High School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0314 Limited tax obligation bond K-12 school facility		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) RBC Capital Markets		TIC: NIC:
# 02-14-13	\$2,625,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0431 Limited tax obligation bond K-12 school facility IA C Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$2,830,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2013-0434 Limited tax obligation bond K-12 school facility Subarea IV Torrey Highlands IA 1		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$10,310,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0436 Limited tax obligation bond K-12 school facility Zone 1 Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 02-14-13	\$1,870,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0437 Limited tax obligation bond K-12 school facility Zone 2 Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$1,390,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0438 Limited tax obligation bond K-12 school facility Zone 3 Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
+ 02-21-13	\$8,500,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-1445 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
+ 02-21-13	\$43,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2012-1718 Certificates of participation/leases K-12 school facility Bridge Restructuring Series A Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA		TIC: NIC:
+ 02-21-13	\$8,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2012-1719 Certificates of participation/leases K-12 school facility Bridge Restructuring Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 03-01-13	\$7,500,000	Sacramento County Board of Education Sacramento CDIAC Number: 2013-0369 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 03-12-13	\$7,500,000	Calaveras Unified School District Calaveras CDIAC Number: 2013-0393 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 03-13-13	\$9,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0383 Conduit revenue bond K-12 school facility New Roads School Series A Refunding		Neg	(BC) Gilmore & Bell (PU) California Bank & Trust		TIC: NIC:
# 03-19-13	\$2,500,000	Central Unified School District Fresno CDIAC Number: 2013-0387 Bond anticipation note K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 03-19-13	\$20,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0391 Conduit revenue bond College, university facility Loyola Marymount University Series A Federally Taxable		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 03-19-13	\$20,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0392 Conduit revenue bond College, university facility Loyola Marymount Univ Series B		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
10-30-12 10-30-2012	\$84,065,000	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2012-1627 Limited tax obligation bond K-12 school facility Refunding	S:AA-/BBB+ Ins	Neg	(BC) Lozano Smith (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Global Markets	12-01-33 Comb	TIC: 3.653 NIC:
# 11-14-12 11-28-2012	\$30,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0388 Conduit revenue bond College, university facility Claremont McKenna Refunding	M:Aa2	Neg	(BC) Squire Sanders (US) LLP (TR) Union Bank NA (UW) Prager & Co	01-01-42 Comb	TIC: 3.842 NIC: 4.225
12-04-12 12-20-2012	\$1,750,000	Monterey County Office of Education Monterey CDIAC Number: 2012-1945 Certificates of participation/leases K-12 school facility Series A, Qualified Zone Academy Bonds Federally Taxable	S:A	Neg	(BC) Lozano Smith (FA) School Fac Finance (TR) Wilmington Trust (UW) OConnor & Co Sec	12-01-35 Comb	TIC: NIC: 1.426
12-04-12 12-20-2012	\$130,000	Monterey County Office of Education Monterey CDIAC Number: 2013-0543 Certificates of participation/leases K-12 school facility Series B Federally Taxable	S:A	Neg	(BC) Lozano Smith (FA) School Fac Finance (TR) Wilmington Trust (UW) OConnor & Co Sec	12-01-15 Serial	TIC: NIC: 3.849

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
12-17-12 12-20-2012	\$9,300,000	Mojave Unified School District Kern CDIAC Number: 2012-2101 Certificates of participation/leases K-12 school facility Qualified Zone Academy Federally Taxable	NR	Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (PU) Rabobank NA (TR) US Bank NA	09-01-32 Term	TIC: 0.659 NIC: 5.000
12-20-12 12-28-2012	\$2,155,000	Middletown Unified School District Lake CDIAC Number: 2012-2126 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (PU) First Bank of MO (TR) Deutsche Bank Natl Trust	12-01-29 Term	TIC: 5.393 NIC: 5.400
01-09-13 02-05-2013	\$23,490,000	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2012-1276 Limited tax obligation bond K-12 school facility Series F Refunding	S:AA-/A- Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-29 Serial	TIC: 3.271 NIC: 3.365
01-22-13 01-29-2013	\$5,190,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2013-0016 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Capital One Pub Fund LLC (TR) Union Bank NA	09-01-27 Term	TIC: 2.850 NIC: 2.850
01-22-13 02-06-2013	\$7,335,000	Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2013-0022 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC: NIC: 4.314

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-29-13 02-12-2013	\$3,675,000	Sausalito Marin City School District Marin CDIAC Number: 2013-0313 Certificates of participation/leases K-12 school facility MLK Jr Academy	S:AA	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Edward D Jones & Co	11-01-42 Comb	TIC: 3.276 NIC:
# 02-01-13 02-01-2013	\$2,440,000	Modesto City School District Stanislaus CDIAC Number: 2013-0057 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Municipal Finance Corp (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	09-01-16 Serial	TIC: 2.249 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-22-12	\$13,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0381 Conduit revenue bond Multifamily housing Ramona Park Apts Series B		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 10-25-12	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0407 Conduit revenue bond Multifamily housing Univ Village Apts		Neg	(BC) Jones Hall (FA) Community Economics Inc (UW) JP Morgan Chase Bk		TIC: NIC:
# 02-06-13	\$7,833,475	California Municipal Finance Authority Multiple CDIAC Number: 2013-0366 Conduit revenue bond Multifamily housing Kings Vly Sr Apts		Neg	(BC) Jones Hall		TIC: NIC:

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		<u>HOUSING</u>					
# 02-07-13	\$3,440,000	Los Angeles Los Angeles CDIAC Number: 2013-0074 Conduit revenue bond Multifamily housing Hamlin Estates Apts		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC:
02-14-13	\$18,000,000	San Bernardino County Housing Authority San Bernardino CDIAC Number: 2012-1861 Conduit revenue bond Multifamily housing Lugonia Avenue Apts Series A1 & A2 Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) Fred Consulting (PU) JP Morgan Chase Bk		TIC: NIC:
02-15-13	\$46,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0588 Conduit revenue bond College, university housing Campinile Court Student Housing		Neg	(BC) Meyers Nave (PU) Boston Safe Deposit		TIC: NIC:
02-15-13	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2125 Revenue anticipation note Multifamily housing Palo Verde Apts Series CC		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 02-19-13	\$5,600,000	Santa Rosa Sonoma CDIAC Number: 2013-0386 Conduit revenue bond Multifamily housing Sonoma Creekside Series A1, A2 & A3		Neg	(BC) Orrick Herrington (FA) Community Economics Inc (PU) JP Morgan Chase Bk		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-19-13	\$9,000,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-0430 Conduit revenue bond Single-family housing Sutter & Nevada Co Trio Series A		Neg	(BC) Robert M Haight (UW) Stinson Securities		TIC: NIC:
+ 02-28-13	\$38,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1835 Other note Multifamily housing The Tower on Nineteenth Series DD Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 02-28-13	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0365 Conduit revenue bond Multifamily housing Los Robles Apts		Neg	(BC) Jones Hall (PU) Union Bank NA		TIC: NIC:
# 02-28-13	\$20,501,782	Anaheim Housing Authority Orange CDIAC Number: 2013-0395 Conduit revenue bond Multifamily housing Paseo Village Apts Series A Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
12-01-12 12-19-2012	\$14,050,000	Contra Costa County Contra Costa CDIAC Number: 2012-1762 Conduit revenue bond Multifamily housing Berrellesa Palms Series B	NR	Neg	(BC) Quint & Thimmig (PU) Bank of the West (TR) Bank of the West	04-01-45 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
12-14-12 12-14-2013	\$10,185,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1732 Conduit revenue bond Multifamily housing Kellgren Sr Apts Series A	NR	Neg	(BC) Jones Hall (PU) Silicon Vly Bank	12-01-17 Term	TIC: NIC: Variable
12-14-12 12-17-2012	\$13,700,000	California Enterprise Development Authority Sacramento CDIAC Number: 2012-1862 Conduit revenue bond Multifamily housing SE - Davis LLC Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12-01-40 Term	TIC: NIC: Variable
12-21-12 12-21-2012	\$21,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1761 Conduit revenue bond Multifamily housing Ivy at College Park Family Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12-01-50 Term	TIC: NIC: Variable
01-10-13 01-17-2013	\$1,400,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1878 Conduit revenue bond Single-family housing Millbrook Mobile Home Village Series A	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	02-15-48 Term	TIC: NIC: 5.115
01-15-13 01-15-2013	\$8,600,000	Sacramento Housing Authority Sacramento CDIAC Number: 2012-1925 Conduit revenue bond Multifamily housing Taylor Terrace Apts Issues A-1 & 2	NR	Neg	(BC) Orrick Herrington (PU) US Bank NA	01-15-44 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
01-17-13 01-17-2013	\$4,700,000	Independent Cities Finance Authority Multiple CDIAC Number: 2012-1900 Conduit revenue bond Single-family housing Millbrook Mobile Home Village Series B	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Kinsell Newcomb	01-17-43 Term	TIC: NIC: Variable
01-23-13 01-29-2013	\$4,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1232 Conduit revenue bond Multifamily housing Harvest Park Apts Series A-1	M:Aaa Oth	Neg	(BC) Orrick Herrington (EN) FNMA (TR) Wells Fargo Bank (UW) RBC Capital Markets	07-15-30 Term	TIC: NIC: Variable
01-29-13 01-29-2013	\$6,411,311	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1231 Conduit revenue bond Multifamily housing Harvest Park Apts Series A-2	NR	Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank	09-01-15 Term	TIC: NIC: Variable
01-31-13 01-31-2013	\$15,000,000	Santa Rosa Sonoma CDIAC Number: 2013-0038 Conduit revenue bond Multifamily housing Bethlehem Tower Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Union Bank NA	08-01-30 Term	TIC: NIC: Variable
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
01-31-13 01-31-2013	\$14,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0028 Conduit revenue bond Commercial development YMCA of Silicon Valley State Taxable Refunding	NR	Neg	(BC) Kutak Rock (FA) G L Hicks Financial (PU) First Republic Bank	02-01-38 Term	TIC: 3.650 NIC:

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
02-07-13 02-07-2013	\$4,200,000	California Statewide Communities Development Authority CFD No 2012- NR Sacramento CDIAC Number: 2012-1938 Limited tax obligation bond Commercial development Fancher Creek Series A		Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-43 Term	TIC: 6.940 NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 01-24-13	\$71,660,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0073 Conduit revenue bond Health care facilities American Baptist Homes of the West Series A, B-1 thru B-3		Neg	(BC) Jones Day (UW) B C Ziegler & Co		TIC: NIC:
# 02-19-13	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0067 Conduit revenue bond Health care facilities La Clinica de La Raza Refunding		Neg	(BC) Kutak Rock (PU) Wells Fargo Bank		TIC: NIC:
# 02-19-13	\$8,450,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0068 Conduit revenue bond Health care facilities Progress Foundation Refunding		Neg	(BC) Kutak Rock (PU) Wells Fargo Bank		TIC: NIC:
# 02-20-13	\$20,000,000	Lompoc Valley Medical Center Santa Barbara CDIAC Number: 2013-0378 Public enterprise revenue bond Hospital		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 02-21-13	\$292,685,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2013-0080 Public lease revenue bond Health care facilities Series A		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 02-21-13	\$10,920,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2013-0081 Public lease revenue bond Health care facilities Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 02-27-13	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0329 Certificates of participation/leases Health care facilities Equipment lease purchase		Neg	(BC) Meyers Nave (PU) Banc of Am Pub Cap Corp		TIC: NIC:
# 02-27-13	\$28,000,000	San Benito Health Care District San Benito CDIAC Number: 2013-0544 Public enterprise revenue bond Health care facilities Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		TIC: NIC:
# 03-11-13	\$37,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-0072 Conduit revenue bond Health care facilities NCROC Paradise Valley Estates Refunding		Neg	(BC) Orrick Herrington (FA) Ford & Associates Inc (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-31-12 12-31-2012	\$48,000,000	Whittier Los Angeles CDIAC Number: 2012-1716 Conduit revenue bond Hospital Presbyterian Intercommunity Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) US Bank NA (TR) US Bank NA	06-01-36 Term	TIC: NIC: Variable
12-31-12 12-31-2012	\$50,000,000	Whittier Los Angeles CDIAC Number: 2013-0004 Conduit revenue bond Hospital Presbyterian Intercommunity Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Union Bank NA (TR) US Bank NA	06-01-36 Term	TIC: NIC: Variable
12-31-12 12-31-2012	\$50,000,000	Whittier Los Angeles CDIAC Number: 2013-0005 Conduit revenue bond Hospital Presbyterian Intercommunity Series C Refunding	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) PNC Bank (TR) US Bank NA	06-01-36 Term	TIC: NIC: Variable
01-17-13 01-29-2013	\$11,335,000	Northern Inyo County Local Hospital District Inyo CDIAC Number: 2012-1892 Public enterprise revenue bond Hospital Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (FA) H G Wilson (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	12-01-29 Term	TIC: 4.358 NIC:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-13-12	\$26,000,000	Carlsbad San Diego CDIAC Number: 2013-0330 Special assessment bond Street construction and improvements ReAD No 2012-1 Refunding		Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-18-13	\$275,586	Salinas Monterey CDIAC Number: 2013-0075 Certificates of participation/leases Street construction and improvements		Neg	(PU) Kansas State Bank		TIC: NIC:
# 02-01-13	\$18,000,000	San Diego CFD No 3 San Diego CDIAC Number: 2013-0082 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:
# 02-01-13	\$320,004	Cosumnes Community Services District Sacramento CDIAC Number: 2013-0345 Certificates of participation/leases Equipment Ambulance upgrades		Neg	(PU) Kansas State Bank		TIC: NIC:
# 02-10-13	\$8,000,000	Moraga Contra Costa CDIAC Number: 2013-0427 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-12-13	\$8,710,000	North of River Sanitary District No 1 Kern CDIAC Number: 2013-0358 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Nossaman LLP (UW) Brandis Tallman LLC		TIC: NIC:
# 02-13-13	\$3,250,000	Rohnert Park Sonoma CDIAC Number: 2013-0325 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Fulbright & Jaworski (PU) Newcomb De Dios		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 02-13-13	\$288,000,000	San Diego County Water Authority San Diego CDIAC Number: 2013-0328 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC:
# 02-14-13	\$15,705,000	Riverside County CFD No 05-8 Riverside CDIAC Number: 2013-0078 Limited tax obligation bond Multiple capital improvements, public works Scott Road Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) De La Rosa & Co		TIC: NIC:
# 02-14-13	\$100,000	California Statewide Communities Development Authority CFD No 1 Multiple CDIAC Number: 2013-0364 Limited tax obligation bond Multiple capital improvements, public works Pleasant Hill Downtown Federally Taxable		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Westhoff Cone		TIC: NIC:
# 02-14-13	\$37,785,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2013-0377 Revenue bond (Pool) Multiple capital improvements, public works		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$4,275,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0432 Limited tax obligation bond Multiple capital improvements, public works IA D Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 02-14-13	\$4,800,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0433 Limited tax obligation bond Multiple capital improvements, public works IA E Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-14-13	\$9,685,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0435 Limited tax obligation bond Multiple capital improvements, public works IA A Refunding		Neg	(BC) Best Best & Krieger (FA) Dolinka Group (UW) Stone Youngberg/Stifel		TIC: NIC:
02-15-13	\$8,000,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2012-2130 Public lease revenue bond Parks, open space Series A		Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp		TIC: NIC:
# 02-15-13	\$6,200,000	California Statewide Communities Development Authority CFD No 1 Multiple CDIAC Number: 2013-0363 Limited tax obligation bond Multiple capital improvements, public works Pleasant Hill Downtown Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Westhoff Cone		TIC: NIC:
# 02-18-13	\$64,000,000	Orange County Water District Orange CDIAC Number: 2013-0053 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-20-13	\$5,200,000	Kirkwood Meadows Public Utility District Multiple CDIAC Number: 2012-2123 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stone Youngberg/Stifel		TIC: NIC:
02-21-13	\$625,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0041 Public enterprise revenue bond Power generation/transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
# 02-21-13	\$29,775,000	Orange CFD No 91-2 Orange CDIAC Number: 2013-0357 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-27-13	\$244,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0102 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 02-27-13	\$110,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0103 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Loop Capital Mkts		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-27-13	\$36,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0104 Public enterprise revenue bond Water supply, storage, distribution Series C1, C2 & C3 Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 02-27-13	\$14,000,000	Jurupa Community Services District CFD No 31 Riverside CDIAC Number: 2013-0356 Limited tax obligation bond Multiple capital improvements, public works Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 02-28-13	\$782,478	Eureka Humboldt CDIAC Number: 2012-1950 Certificates of participation/leases Equipment Fire Truck and Station		Neg	(BC) Kronick Moskovitz (PU) Alliance Bank of Arizona		TIC: NIC:
+ 02-28-13	\$52,148	Mill Valley Marin CDIAC Number: 2012-2004 Certificates of participation/leases Recreation and sports facilities		Neg	(PU) Kansas State Bank		TIC: NIC:
+ 02-28-13	\$287,859	El Centro Imperial CDIAC Number: 2013-0023 Certificates of participation/leases Equipment Police Patrol Car Electronic Upgrades		Neg	(PU) Kansas State Bank		TIC: NIC:
# 02-28-13	\$8,000,000	South Pasadena Public Financing Authority Los Angeles CDIAC Number: 2013-0326 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-28-13	\$62,500,000	Santa Clara Santa Clara CDIAC Number: 2013-0370 Public enterprise revenue bond Power generation/transmission Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:
# 02-28-13	\$870,000	Cabazon County Water District Riverside CDIAC Number: 2013-0380 Certificates of participation/leases Water supply, storage, distribution Refunding		Neg	(BC) Best Best & Krieger (FA) C M de Crinis (PU) Zions First Natl Bk		TIC: NIC:
# 02-28-13	\$7,500,000	Calaveras County Water District Calaveras CDIAC Number: 2013-0402 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:
# 02-28-13	\$8,500,000	Stockton Port District San Joaquin CDIAC Number: 2013-0533 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall		TIC: NIC:
# 02-28-13	\$12,128,129	Oceanside San Diego CDIAC Number: 2013-0541 Certificates of participation/leases Public building Refunding		Neg	(BC) Stradling Yocca (PU) Compass Mortgage Corp		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 03-01-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0337 Special assessment bond Power generation/transmission Energy Independence Series C-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 03-01-13	\$1,000,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0338 Special assessment bond Power generation/transmission Energy Independence Series C-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 03-13-13	\$300,000,000	Sacramento Sacramento CDIAC Number: 2013-0532 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Orrick Herrington (UW) Goldman Sachs		TIC: NIC:
# 03-14-13	\$1,310,000	Pacific Grove Monterey CDIAC Number: 2013-0403 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 03-14-13	\$48,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0428 Conduit revenue bond Public building Oshman Family Jewish Comm Ctr Refunding		Neg	(BC) Sidley Austin LLP (FA) Ross Financial (UW) First Republic Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-19-13	\$1,900,000	Blythe Riverside CDIAC Number: 2012-1794 Public enterprise revenue bond Wastewater collection, treatment Sewer Refunding		Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell Newcomb		TIC: NIC:
+ 03-19-13	\$1,030,000	Blythe Riverside CDIAC Number: 2012-1795 Public enterprise revenue bond Water supply, storage, distribution Water Refunding		Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell Newcomb		TIC: NIC:
# 03-19-13	\$11,510,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-0384 Limited tax obligation bond Multiple capital improvements, public works Imp Area 17A Series A Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 03-19-13	\$11,510,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple capital improvements, public works Imp Area 17A Series B Federally Taxable Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:
+ 03-20-13	\$5,465,000	Del Norte County Del Norte CDIAC Number: 2012-1760 Certificates of participation/leases Public building Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-20-13	\$22,000,000	Puente Basin Water Agency Los Angeles CDIAC Number: 2013-0382 Public enterprise revenue bond Water supply, storage, distribution Walnut Valley Water District Series A		Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 03-25-13	\$81,125,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-0064 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-2 Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC:
# 03-25-13	\$81,150,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-0065 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-1 Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Sec		TIC: NIC:
# 03-26-13	\$6,750,000	Diablo Water District Contra Costa CDIAC Number: 2013-0542 Certificates of participation/leases Water supply, storage, distribution Refunding		Comp	(BC) Jones Hall (FA) Bartle Wells		TIC: NIC:
# 03-28-13	\$3,395,000	Pacific Grove Monterey CDIAC Number: 2013-0404 Certificates of participation/leases Recreation and sports facilities Golf Links Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-01-13	\$24,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2013-0534 Public lease revenue bond Public building S Placer Justice Ctr Courthouse		Neg	(BC) Jones Hall (UW) Raymond James		TIC: NIC:
04-03-13	\$389,270,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1458 Sales tax revenue bond Public transit Proposition A Series A Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) RBC Capital Markets		TIC: NIC:
# 04-18-13	\$5,595,000	Calaveras County Water District Calaveras CDIAC Number: 2013-0406 Special assessment bond Water supply, storage, distribution FlyIn Acres AD		Neg	(BC) Weist Law Firm		TIC: NIC:
04-30-13	\$35,000,000	Santa Clara CFD No 2010-1 Santa Clara CDIAC Number: 2012-0370 Bond anticipation note Multiple capital improvements, public works Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC:
06-05-13	\$20,000,000	Moreno Valley Riverside CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 06-30-13	\$330,514	Pomona Los Angeles CDIAC Number: 2012-1606 Certificates of participation/leases Parking Parking Meters		Neg	(PU) Kansas State Bank		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-05-12 12-19-2012	\$11,230,000	Rancho Santa Margarita Public Financing Authority Orange CDIAC Number: 2012-1865 Public lease revenue bond Public building City Hall & Regional Comm Ctr Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	11-01-33 Serial	TIC: 2.760 NIC: 2.821
12-05-12 12-18-2012	\$105,610,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1885 Public enterprise revenue bond Airport Terminal 5 Series A Subject to Alternative Minimum Tax	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-15-29 Serial	TIC: 3.019 NIC:
12-05-12 12-18-2012	\$173,500,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2012-1886 Public enterprise revenue bond Airport Terminal 5 & 6 Series B Private & Series C Governmental	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-15-37 Comb	TIC: 3.019 NIC:
12-05-12 12-05-2012	\$1,595,300	El Cerrito Contra Costa CDIAC Number: 2012-1939 Certificates of participation/leases Equipment Solar energy	NR	Neg	(BC) Gilmore & Bell (FA) Brandis Tallman LLC (PU) Green Campus Partners, LL (TR) Deutsche Bank Natl Trust	12-01-27 Term	TIC: 2.750 NIC: 2.750

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-11-12 01-09-2013	\$7,959,872	Napa Berryessa Resort Improvement District Napa CDIAC Number: 2012-1933 Special assessment bond Wastewater collection, treatment AD 2012-01 Series A	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) USDA Rural Dev (TR) Napa Co	09-02-51 Term	TIC: NIC: 3.500
12-13-12 12-20-2012	\$37,845,000	Napa Sanitation District Napa CDIAC Number: 2012-1884 Certificates of participation/leases Wastewater collection, treatment Soscol Wtr Recycling Fac Series A Refunding	S:AA-	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Robert Baird & Co	08-01-32 Serial	TIC: 2.862 NIC: 2.969
12-13-12 12-21-2012	\$39,750,000	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2012-1901 Limited tax obligation bond Multiple capital improvements, public works Tejon East Series A & B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: 5.282 NIC:
12-17-12 12-21-2012	\$7,954,988	West Sacramento Yolo CDIAC Number: 2012-2104 Certificates of participation/leases Public building Civic Center Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Compass Mortgage Corp (TR) Wells Fargo Bank	03-01-30 Serial	TIC: NIC: 2.900
12-21-12 12-21-2013	\$7,100,000	Vallecitos Water District San Diego CDIAC Number: 2012-2030 Certificates of participation/leases Multiple capital improvements, public works The Enterprise	NR	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (PU) Bank of America NA	10-01-22 Term	TIC: 1.980 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-07-13 01-07-2013	\$9,773	Kings County Kings CDIAC Number: 2013-0043 Certificates of participation/leases Equipment Lanier MP Copier State Taxable	NR	Neg	(PU) Kansas State Bank	01-07-18 Serial	TIC: NIC: 4.500
01-08-13 01-24-2013	\$5,605,000	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2012-1859 Limited tax obligation bond Multiple capital improvements, public works Norris Canyon Refunding	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Serial	TIC: NIC: 3.491
01-10-13 01-24-2013	\$12,105,000	Sonoma County Water and Wastewater Financing Authority Sonoma CDIAC Number: 2012-1864 Revenue bond (Pool) Wastewater collection, treatment Napa Salt Marsh	S:AA- F:AA-	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-37 Comb	TIC: 2.368 NIC: 2.543
01-10-13 01-29-2013	\$23,525,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2012-1942 Revenue bond (Pool) Multiple capital improvements, public works Westlake & Regency Park Series A	S:BBB+ Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-28 Serial	TIC: 3.428 NIC: 3.646
01-10-13 01-29-2013	\$8,455,000	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2012-1943 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	09-01-26 Serial	TIC: NIC:

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<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
01-10-13 01-29-2013	\$15,070,000	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2012-1944 Limited tax obligation bond Multiple capital improvements, public works North Natomas Regency Park Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	09-01-28 Serial	TIC: NIC:
01-14-13 01-30-2013	\$193,400,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2012-2102 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA- M:Aa3	Neg	(BC) Curls Bartling PC (CB) Sidley Austin LLP (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets	10-01-25 Serial	TIC: 1.204 NIC:
01-15-13 01-15-2013	\$34,900,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2012-1874 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Union Bank NA (TR) Deutsche Bank Natl Trust	12-01-42 Term	TIC: NIC: Variable
01-15-13 01-15-2013	\$19,065,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2012-1877 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Union Bank NA (TR) Deutsche Bank Natl Trust	12-01-27 Term	TIC: NIC: Variable
01-16-13 02-05-2013	\$4,260,000	Yountville Financing Authority Napa CDIAC Number: 2013-0044 Public lease revenue bond Multiple capital improvements, public works Town Hall	F:A+	Comp	(BC) Quint & Thimmig (FA) Columbia Capital (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-27 Serial	TIC: 2.782 NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-17-13 02-13-2013	\$107,285,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2012-2132 Public enterprise revenue bond Airport Series A	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Jefferies & Company	07-01-43 Comb	TIC: 3.667 NIC:
01-17-13 02-13-2013	\$272,300,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2012-2133 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) The Bank of NY Mellon (UW) Jefferies & Company	07-01-43 Comb	TIC: 4.013 NIC:
01-17-13 01-30-2013	\$26,000,000	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-0002 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows	NR	Neg	(BC) Orrick Herrington (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: 4.846 NIC: 4.884
01-17-13 01-31-2013	\$8,810,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0069 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-36 Comb	TIC: 4.637 NIC: 4.692
01-17-13 01-31-2013	\$8,810,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-0070 Revenue bond (Pool) Multiple capital improvements, public works IA No 19C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-36 Comb	TIC: 4.637 NIC: 4.692

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-29-13 01-29-2013	\$688,226	Yuba City Sutter CDIAC Number: 2012-2134 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2000-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Yuba City (TR) Union Bank NA	09-02-25 Term	TIC: NIC: 2.730
01-29-13 01-29-2013	\$688,226	Yuba City Sutter CDIAC Number: 2012-2135 Special assessment bond Multiple capital improvements, public works Buttes Vista AD No 2002-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Yuba City (TR) Union Bank NA	09-02-27 Term	TIC: NIC: 2.730
01-29-13 01-29-2013	\$1,885,824	Yuba City Sutter CDIAC Number: 2012-2136 Special assessment bond Multiple capital improvements, public works Tierra Buena Wtr AD No 2003-1 Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Western Alliance Corp (TR) Union Bank NA	09-02-24 Term	TIC: NIC: 2.730
01-29-13 01-29-2013	\$27,333	Turlock Irrigation District Stanislaus CDIAC Number: 2013-0018 Special assessment bond Water supply, storage, distribution ID No M-02 Micro-Sprinkler Irrigation System Federally Taxable	NR	Neg	(BC) Griffith & Masuda	07-01-23 Serial	TIC: NIC: 6.500

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-30-13 02-01-2013	\$123,011,256	Successor Agy to the San Francisco Cty & County Redevelopment Agency San Francisco CDIAC Number: 2012-2122 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South, Series A, B, & C Refunding	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	08-01-43 Comb	TIC: 4.904 NIC:
01-30-13 01-30-2013	\$2,097,148	Saratoga Fire Protection District Santa Clara CDIAC Number: 2013-0034 Certificates of participation/leases Public building Fire Station Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC	02-01-31 Serial	TIC: 4.094 NIC:
01-31-13 02-12-2013	\$10,510,000	Manhattan Beach Los Angeles CDIAC Number: 2013-0051 Certificates of participation/leases Public building Police and Fire Facility Refunding	S:AA+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Bank of America Merrill	01-01-32 Serial	TIC: 2.896 NIC: 2.987
01-31-13 02-14-2013	\$8,290,000	Roseville CFD No 1 Placer CDIAC Number: 2013-0362 Limited tax obligation bond Multiple capital improvements, public works Longmeadow Parkside	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.025 NIC: 4.184
02-01-13 02-01-2013	\$15,129	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-2128 Special assessment bond Power generation/transmission Energy Independence Series B10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-01-13 02-01-2013	\$514,619	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2012-2129 Special assessment bond Power generation/transmission Energy Independence Series B20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-17-13	\$120,443	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0317 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 2013-0002-T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-18-13	\$677,857	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0320 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 2013-0002-T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-18-13	\$120,443	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0321 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No. 2013-03-0045 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-18-13	\$328,327	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0322 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 2013-0002-T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 01-18-13	\$23,284	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0323 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 2013-0002-T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-25-13	\$88,310	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0052 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 2013-0003-T5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-25-13	\$140,355	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0310 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 2012-00-3T10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-25-13	\$122,256	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0311 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 2012-00-3T15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 01-25-13	\$613,062	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0312 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 2012-00-3T20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-01-13	\$122,156	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0352 Special assessment bond Residential Energy Conservation, Improvement Series 130201-01-RA05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-01-13	\$202,332	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0353 Special assessment bond Residential Energy Conservation, Improvement Series 1302010-1-RA10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-01-13	\$137,215	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0354 Special assessment bond Residential Energy Conservation, Improvement Series 1302010-1-RA15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-01-13	\$608,243	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0355 Special assessment bond Residential Energy Conservation, Improvement Series 130201-01-RA20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-08-13	\$30,998	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0372 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130208-01-RA05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 02-08-13	\$149,517	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0373 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130208-01-RA10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-08-13	\$256,440	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0374 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130208-04-RA15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-08-13	\$563,679	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0376 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130208-01-RA20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-15-13	\$24,335	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0397 Special assessment bond Residential Energy Conservation, Improvement 5.95 Int Rate, Series 1302-1501-RA05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-15-13	\$75,747	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0398 Special assessment bond Residential Energy Conservation, Improvement 6.95 Int Rate, Series 1302-1501-RA10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-15-13	\$155,317	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0399 Special assessment bond Residential Energy Conservation, Improvement 7.75 Int Rate, Series 1302-1501-RA15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-15-13	\$747,997	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0400 Special assessment bond Residential Energy Conservation, Improvement 8.25 Int Rate, Series 1302-1501-RA20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-27-13	\$1,956,000	Red Bluff Tehama CDIAC Number: 2013-0367 Other bond Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (PU) Umpqua Bank		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
08-02-12 09-03-2012	\$64,449	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1422 Special assessment bond Residential Energy Conservation, Improvement 5.25 Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
08-02-12 08-02-2012	\$57,339	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1423 Special assessment bond Residential Energy Conservation, Improvement 6.95 Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-02-12 09-03-2012	\$164,980	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1424 Special assessment bond Residential Energy Conservation, Improvement 7.75 Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
08-02-12 09-02-2013	\$336,483	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1425 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0198, 0199, 0200, 0201, 0202, 0207, 0208, 0210, 0212, 0213, 0215, 0216, 0217 & 0229 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
08-09-12 09-03-2012	\$52,815	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1434 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-03-0232-0252 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-22 Term	TIC: 6.950 NIC:
08-09-12 09-03-2012	\$126,756	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1435 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-231-0252 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
08-09-12 09-03-2012	\$206,416	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1436 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0231-0252 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-16-12 09-03-2012	\$26,073	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1463 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0267 & 0275 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
08-16-12 09-03-2012	\$79,076	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1464 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0254, 0256, 0257, 0285, 0287, 0289, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
08-16-12 09-03-2012	\$194,729	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1465 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0258, 0259, 0260, 0261, 0265, 0273, 0278, 0279, 0280, 0281, 0282, 0283, 0291, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
08-16-12 09-03-2012	\$252,303	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1466 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0253, 0255, 0261, 0262, 0263, 0264, 0266, 0270, 0271, 0272, 0274, 0276, 0277, 0288, 0290, 0292 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
08-23-12 09-03-2012	\$40,720	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1502 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0296, 0300, 0323 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-23-12 09-03-2012	\$79,369	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1504 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0294, 0306, 0314, 0315, 0318, 0327, 0328 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
08-23-12 09-03-2012	\$258,563	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1505 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0297, 0298, 0299, 0301, 0302, 0308, 0312, 0314, 0315, 0319, 0321, 0322 0324, 0325, 0326 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
08-23-12 09-03-2012	\$294,457	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1506 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0293, 0295, 0303, 0304, 0305, 0307, 0309, 0310, 0311, 0313, 0314, 0317, 0318, 0320, 0328 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
11-29-12 12-12-2012	\$6,280,000	Carmel-By-The-Sea Monterey CDIAC Number: 2012-1797 Pension obligation bonds Insurance and pension funds PERS Side Fund Oblig Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) Union Bank NA (UW) Morgan Keegan & Co	06-01-23 Serial	TIC: 2.519 NIC: 2.523

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-18-12 12-28-2012	\$398,814	California Finance Authority for Delinquent Special Taxes & Assessments Multiple CDIAC Number: 2012-1934 Certificates of participation/leases Other purpose Series A Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	TIC: NIC: Variable
01-09-13 01-14-2013	\$268,360,000	Orange County Orange CDIAC Number: 2013-0007 Pension obligation bonds Insurance and pension funds Series A Federally Taxable	S:A+ M:Aa3 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	06-30-14 Term	TIC: 0.757 NIC: 0.757
01-16-13 01-30-2013	\$13,175,000	San Bruno San Mateo CDIAC Number: 2012-1937 Pension obligation bonds Insurance and pension funds CalPERS Side Fund	S:AA	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Prager Sealy & Co LLC	06-01-27 Comb	TIC: 4.050 NIC:
# 02-01-13 02-01-2013	\$150,000,000	Orange County Orange CDIAC Number: 2013-0066 Other note Other purpose Series B	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank (TR) US Bank NA	01-29-16 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-09-13	\$2,730,000	Mojave Unified School District Kern CDIAC Number: 2013-0084 General obligation bond K-12 school facility SFID No 2 Refunding		Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 01-31-13	\$50,000,000	San Juan Unified School District Sacramento CDIAC Number: 2013-0331 General obligation bond K-12 school facility		Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group		TIC: NIC:
# 01-31-13	\$20,000,000	San Juan Unified School District Sacramento CDIAC Number: 2013-0332 General obligation bond K-12 school facility Series A		Comp	(BC) Kronick Moskovitz (FA) Capital Pub Fin		TIC: NIC:
# 02-05-13	\$55,000,000	Menlo Park City School District San Mateo CDIAC Number: 2013-0071 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) De La Rosa & Co		TIC: NIC:
# 02-12-13	\$2,500,000	Greenfield Union School District Monterey CDIAC Number: 2013-0058 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 02-12-13	\$48,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2013-0092 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (PU) Gilroy School Fac FA		TIC: NIC:
# 02-12-13	\$70,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2013-0093 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (PU) Gilroy School Fac FA		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 02-12-13	\$37,500,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2013-0316 General obligation bond K-12 school facility Series B Refunding		Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC:
# 02-12-13	\$3,500,000	Arcata Elementary School District Humboldt CDIAC Number: 2013-0346 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-12-13	\$16,500,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2013-0347 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:
# 02-13-13	\$2,650,000	Buellton Union Elementary School District Santa Barbara CDIAC Number: 2013-0348 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 02-14-13	\$50,000,000	Monterey Peninsula Community College District Monterey CDIAC Number: 2013-0100 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-14-13	\$15,000,000	Monterey Peninsula Community College District Monterey CDIAC Number: 2013-0101 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 02-14-13	\$4,000,000	Magnolia School District Orange CDIAC Number: 2013-0324 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 02-14-13	\$3,500,000	Fortuna Union High School District Humboldt CDIAC Number: 2013-0333 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Edward D Jones & Co		TIC: NIC:
# 02-14-13	\$8,000,000	Tehachapi Valley Healthcare District Kern CDIAC Number: 2013-0351 General obligation bond Hospital Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) RBC Capital Markets		TIC: NIC:
# 02-14-13	\$75,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2013-0375 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Stone Youngberg/Stifel		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 02-20-13	\$16,500,000	Sierra Joint Community College District Multiple CDIAC Number: 2013-0530 General obligation bond College, university facility SFID No 1 Tahoe-Truckee Campus Area Series A Refunding		Neg	(BC) Stradling Yocca (FA) Capitol Public Fin Group (UW) Stone Youngberg/Stifel		TIC: NIC:
# 02-20-13	\$13,500,000	Sierra Joint Community College District Multiple CDIAC Number: 2013-0531 General obligation bond College, university facility SFID No 2 Western Nevada Co Campus Area Series B Refunding		Neg	(BC) Stradling Yocca (FA) Capitol Public Fin Group (UW) Stone Youngberg/Stifel		TIC: NIC:
+ 02-21-13	\$21,000,000	Westminster School District Orange CDIAC Number: 2012-1803 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
02-21-13	\$35,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1967 General obligation bond K-12 school facility ID No 2012-1 Series A		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 02-25-13	\$60,000,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2013-0309 General obligation bond K-12 school facility Series C Refunding		Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-25-13	\$30,000,000	Lancaster School District Los Angeles CDIAC Number: 2013-0389 General obligation bond K-12 school facility Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores		TIC: NIC:
# 02-25-13	\$45,000,000	Palmdale School District Los Angeles CDIAC Number: 2013-0390 General obligation bond K-12 school facility Series A		Neg	(BC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC:
# 02-26-13	\$25,000,000	San Geronio Memorial Health Care District Riverside CDIAC Number: 2013-0335 General obligation bond Health care facilities Refunding		Comp	(BC) Quint & Thimmig (FA) Quint & Thimmig		TIC: NIC:
# 02-27-13	\$4,500,000	Summerville Union High School District Tuolumne CDIAC Number: 2013-0079 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 02-27-13	\$3,400,000	Midway Elementary School District Kern CDIAC Number: 2013-0088 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 02-27-13	\$24,000,000	St Helena Unified School District Napa CDIAC Number: 2013-0089 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 02-27-13	\$3,500,000	St Helena Unified School District Napa CDIAC Number: 2013-0090 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 02-27-13	\$32,000,000	San Mateo San Mateo CDIAC Number: 2013-0429 General obligation bond Public building Llibrary Imp Series 2000 & 2004 A Refunding		Comp	(BC) Orrick Herrington (FA) William Euphrat		TIC: NIC:
03-01-13	\$33,000,000	Redwoods Community College District Multiple CDIAC Number: 2012-1559 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
03-01-13	\$7,320,000	Redwoods Community College District Multiple CDIAC Number: 2012-1560 General obligation bond College, university facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 03-05-13	\$10,800,000	San Dieguito Union High School District San Diego CDIAC Number: 2013-0343 General obligation bond K-12 school facility Series A1 Federally Taxable		Neg	(BC) DLA Piper (FA) Dolinka Group (UW) De La Rosa & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 03-05-13	\$149,200,000	San Dieguito Union High School District San Diego CDIAC Number: 2013-0344 General obligation bond K-12 school facility Series A2 Refunding		Neg	(BC) DLA Piper (FA) Dolinka Group (UW) De La Rosa & Co		TIC: NIC:
# 03-06-13	\$17,000,000	Ripon Unified School District San Joaquin CDIAC Number: 2013-0349 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 03-06-13	\$43,000,000	Val Verde Unified School District Riverside CDIAC Number: 2013-0539 General obligation bond K-12 school facility Series A		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
+ 03-07-13	\$17,500,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2012-2003 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
03-07-13	\$35,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2012-2023 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 03-07-13	\$70,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2013-0086 General obligation bond K-12 school facility		Comp	(BC) Orrick Herrington (FA) Keygent LLC		TIC: NIC:
# 03-07-13	\$32,380,000	Dublin Unified School District Alameda CDIAC Number: 2013-0098 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 03-07-13	\$20,000,000	Jefferson Elementary School District San Mateo CDIAC Number: 2013-0368 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) E J De La Rosa		TIC: NIC:
03-12-13	\$21,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2012-2018 General obligation bond K-12 school facility Series A Federally Taxable		Neg	(BC) Bowie Arneson Wiles (UW) George K Baum		TIC: NIC:
# 03-13-13	\$9,000,000	Mendota Unified School District Fresno CDIAC Number: 2013-0083 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:
# 03-13-13	\$11,000,000	Castaic Union School District Los Angeles CDIAC Number: 2013-0394 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 03-13-13	\$170,000,000	Sonoma County Junior College District Multiple CDIAC Number: 2013-0540 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 03-14-13	\$7,500,000	Brawley Elementary School District Imperial CDIAC Number: 2013-0087 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Kinsell Newcomb		TIC: NIC:
# 03-15-13	\$79,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2013-0054 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 03-15-13	\$60,000,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2013-0055 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Stone Youngberg/Stifel		TIC: NIC:
# 03-15-13	\$160,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2013-0359 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 03-21-13	\$3,100,000	Amador County Unified School District Amador CDIAC Number: 2013-0334 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Southwest Securities		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 03-25-13	\$65,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2013-0360 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 04-11-13	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:
# 04-23-13	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) OConnor & Co Sec		TIC: NIC:
05-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
10-16-13	\$26,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No. 2008-1 Series C		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-17-12 10-31-2012	\$2,213,292	Cascade Union Elementary School District Shasta CDIAC Number: 2012-1642 General obligation bond K-12 school facility Series B	S:AA-/A+ Ins	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-43 Comb	TIC: 5.432 NIC:
11-28-12 12-20-2012	\$36,275,000	Newark Unified School District Alameda CDIAC Number: 2012-1808 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) E J De La Rosa	08-01-25 Serial	TIC: 2.761 NIC: 2.772
12-11-12 12-27-2012	\$18,390,000	Oxnard School District Ventura CDIAC Number: 2012-1952 General obligation bond K-12 school facility Measure R Series A	S:AA-/A+ Ins	Neg	(BC) GCR LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-43 Comb	TIC: 3.694 NIC: 3.773
12-27-12 12-27-2012	\$9,745,000	Konocti Unified School District Lake CDIAC Number: 2012-1953 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) GCR LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Green Campus Partners, LL	08-01-29 Term	TIC: 3.319 NIC: 3.100
01-08-13 01-15-2013	\$6,475,000	Brisbane Elementary School District San Mateo CDIAC Number: 2012-1811 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) US Bank NA (TR) The Bank of NY Mellon	07-01-25 Term	TIC: NIC: 2.400

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-08-13 02-07-2013	\$45,425,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2012-2013 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-32 Serial	TIC: 2.856 NIC: 2.988
01-10-13 01-24-2013	\$7,400,000	McFarland Unified School District Kern CDIAC Number: 2012-1941 General obligation bond K-12 school facility Series A	S:AA-/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	11-01-38 Comb	TIC: 4.042 NIC:
01-10-13 01-24-2013	\$2,500,000	Pollock Pines Elementary School District El Dorado CDIAC Number: 2012-1970 General obligation bond K-12 school facility Series A	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) E J De La Rosa	08-01-42 Comb	TIC: 3.687 NIC: 3.616
01-10-13 01-30-2013	\$11,630,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2012-2002 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	TIC: 1.431 NIC: 1.531
01-15-13 01-29-2013	\$3,615,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2013-0024 General obligation bond K-12 school facility SFID No 1 Series A Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) E J De La Rosa	08-01-24 Serial	TIC: 1.334 NIC: 1.463

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-15-13 01-29-2013	\$13,450,000	Tahoe-Truckee Unified School District Multiple CDIAC Number: 2013-0025 General obligation bond K-12 school facility SFID No 2 Series B Refunding	S:AA M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) E J De La Rosa	08-01-30 Serial	TIC: 2.504 NIC: 2.705
01-16-13 02-12-2013	\$25,455,000	Los Altos School District Santa Clara CDIAC Number: 2012-1893 General obligation bond K-12 school facility Refunding	S:AA+ M:Aa1	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-23 Serial	TIC: NIC: 1.379
01-16-13 02-06-2013	\$27,145,000	San Jose Unified School District Santa Clara CDIAC Number: 2012-2124 General obligation bond K-12 school facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-37 Term	TIC: NIC: 3.556
01-16-13 02-06-2013	\$71,135,000	San Jose Unified School District Santa Clara CDIAC Number: 2013-0047 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-34 Comb	TIC: NIC: 3.556
01-16-13 02-06-2013	\$70,255,000	San Jose Unified School District Santa Clara CDIAC Number: 2013-0048 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-29 Serial	TIC: 2.579 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-17-13 02-07-2013	\$2,455,000	Gridley Union Elementary School District Butte CDIAC Number: 2012-1971 General obligation bond K-12 school facility ID No 1 Series A	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) BNY Mellon Trust Co NA (UW) Stone Youngberg/Stifel	02-01-43 Comb	TIC: 3.891 NIC: 3.817
01-17-13 02-14-2013	\$52,200,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2013-0017 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-31 Serial	TIC: 2.674 NIC: 2.913
01-17-13 02-07-2013	\$50,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2013-0020 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: 3.396 NIC: 3.519
01-23-13 02-07-2013	\$9,765,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2012-2118 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-22 Serial	TIC: 1.716 NIC: 1.844
01-23-13 02-06-2013	\$13,995,000	Glendale Community College District Los Angeles CDIAC Number: 2013-0029 General obligation bond College, university facility Series F	S:AA- M:Aa2	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets	08-01-31 Comb	TIC: 2.757 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-24-13 02-14-2013	\$145,910,000	North Orange County Community College District Multiple CDIAC Number: 2012-2016 General obligation bond College, university facility Federally Taxable Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-23 Serial	TIC: 2.090 NIC: 2.097
01-29-13 02-08-2013	\$5,870,000	San Lorenzo Valley Unified School District Santa Cruz CDIAC Number: 2012-1831 General obligation bond K-12 school facility Series B	M:Aa2	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-35 Comb	TIC: 3.527 NIC: 3.668
01-29-13 02-07-2013	\$19,675,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2012-2119 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-22 Serial	TIC: 2.752 NIC: 2.751
01-29-13 02-12-2013	\$48,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2013-0009 General obligation bond K-12 school facility	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Wells Fargo Bank	08-01-43 Comb	TIC: 3.631 NIC: 3.667
01-31-13 02-12-2013	\$16,500,000	Lynwood Unified School District Los Angeles CDIAC Number: 2013-0006 General obligation bond K-12 school facility Series A	S:AA-/A M:A2/A2 Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Comb	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
# 02-05-13 02-05-2013	\$1,241,735	Kingsburg Elementary Charter School District Fresno CDIAC Number: 2013-0085 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Schools Fac Finance LLC (PU) Capital One Pub Fund LLC (TR) US Bank NA	02-01-17 Serial	TIC: 2.000 NIC: