

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MARCH 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-11-13	\$12,000,000	Oxnard School District Ventura CDIAC Number: 2013-0637 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Stone & Youngberg		TIC: NIC:
# 03-14-13	\$33,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2013-0566 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 03-19-13	\$12,500,000	Redwood City School District San Mateo CDIAC Number: 2013-0614 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
03-21-13	\$75,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-0401 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group		TIC: NIC:
03-26-13	\$2,400,000	Ravenswood City School District San Mateo CDIAC Number: 2013-0396 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Lofton & Jennings (FA) A M Peche		TIC: NIC:
# 03-28-13	\$125,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2013-0602 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Stradling Yocca (FA) Keygent LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 04-10-13	\$15,000,000	Citrus Community College District Los Angeles CDIAC Number: 2013-0612 Tax and revenue anticipation note Cash flow, interim financing Series D		Neg	(BC) Hawkins Delafield (UW) RBC Capital Markets		TIC: NIC:
# 04-19-13	\$600,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-0659 Other note Cash flow, interim financing Series A-D Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-28-12 06-28-2012	\$50,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2012-0852 Commercial paper Cash flow, interim financing Series A	S:A-1+ M:P-1 LOC	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) Barclays Capital Inc	09-28-12 Term	TIC: NIC: Variable
06-28-12 06-28-2012	\$50,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2013-0647 Commercial paper Cash flow, interim financing Series B (Taxable) Federally Taxable	S:A-1+ M:P-1 LOC	Neg	(BC) Stradling Yocca (FA) PRAG (EN) Wells Fargo Bank (TR) US Bank NA (UW) Barclays Capital Inc	09-28-12 Term	TIC: NIC: Variable
12-21-12 12-21-2012	\$545,000	Rio Alto Water District Shasta CDIAC Number: 2012-2127 Bond anticipation note Project, interim financing	NR	Neg	(BC) Meyers Nave Riback Silver (FA) Brandis Tallman LLC (PU) US Bank NA	12-21-14 Term	TIC: 2.410 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
01-24-13 01-29-2013	\$19,805,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2013-0094 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series T	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.348 NIC: 0.352
01-24-13 01-29-2013	\$2,530,000	Nuvview Union School District (CSCRPA) Riverside CDIAC Number: 2013-0095 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series U	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
01-24-13 01-29-2013	\$1,925,000	Chawanakee Unifed School District (CSCRPA) Madera CDIAC Number: 2013-0096 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series V	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.448 NIC: 0.453
01-24-13 01-29-2013	\$29,550,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0097 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2012-13 TRAN Pool Series W	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	01-31-14 Term	TIC: 0.378 NIC: 0.385
02-13-13 02-26-2013	\$18,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2013-0315 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Markets	10-01-13 Term	TIC: 0.925 NIC: 0.932
02-14-13 02-28-2013	\$9,881,000	Bonita Unified School District Los Angeles CDIAC Number: 2012-0933 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	01-31-14 Term	TIC: 0.316 NIC: 0.322

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-14-13 02-28-2013	\$2,968,000	Berryessa Union School District Santa Clara CDIAC Number: 2013-0056 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	01-31-14 Term	TIC: 0.316 NIC: 0.322
02-14-13 02-28-2013	\$1,981,000	Newhall School District Los Angeles CDIAC Number: 2013-0059 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	01-31-14 Term	TIC: 0.316 NIC: 0.322
02-14-13 02-28-2013	\$11,855,000	Poway Unified School District San Diego CDIAC Number: 2013-0061 Tax and revenue anticipation note Cash flow, interim financing CA ED Notes Program Series C	S:SP-1	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	01-31-14 Term	TIC: 0.316 NIC: 0.322
02-19-13 02-26-2013	\$780,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2013-0014 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (PU) JP Morgan Securities LLC (TR) Los Angeles Co	11-28-13 Term	TIC: 0.324 NIC: 0.319
# 02-19-13 02-21-2013	\$5,000,000	Compton Los Angeles CDIAC Number: 2013-0580 Tax and revenue anticipation note Cash flow, interim financing Series A	NR	Neg	(BC) Peck Shaffer (CB) Seyfarth Shaw (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	06-28-13 Term	TIC: NIC: Variable
02-20-13 02-28-2013	\$15,000,000	ABC Unified School District (LACS) Los Angeles CDIAC Number: 2013-0275 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.536 NIC: 0.543

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-28-2013	\$1,800,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2013-0276 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.718 NIC: 0.728
02-20-13 02-28-2013	\$10,000,000	Alhambra Unified School District (LACS) Los Angeles CDIAC Number: 2013-0277 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	11-29-13 Term	TIC: 0.536 NIC: 0.543
02-20-13 02-28-2013	\$35,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2013-0278 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.815 NIC: 0.825
02-20-13 02-28-2013	\$4,500,000	Bassett Unified School District (LACS) Los Angeles CDIAC Number: 2013-0279 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.664 NIC: 0.674
02-20-13 02-28-2013	\$11,000,000	Burbank Unified School District (LACS) Los Angeles CDIAC Number: 2013-0280 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.638 NIC: 0.646
02-20-13 02-28-2013	\$4,000,000	Castaic Union School District (LACS) Los Angeles CDIAC Number: 2013-0281 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.638 NIC: 0.646

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-28-2013	\$15,000,000	Cerritos Community College District (LACS) Los Angeles CDIAC Number: 2013-0282 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.525 NIC: 0.531
02-20-13 02-28-2013	\$6,000,000	Charter Oak Unified School District (LACS) Los Angeles CDIAC Number: 2013-0283 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.611 NIC: 0.619
02-20-13 02-28-2013	\$8,000,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2013-0284 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.674 NIC: 0.682
02-20-13 02-28-2013	\$10,000,000	Compton Unified School District (LACS) Los Angeles CDIAC Number: 2013-0285 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.681 NIC: 0.690
02-20-13 02-28-2013	\$19,500,000	East Whittier City School District (LACS) Los Angeles CDIAC Number: 2013-0286 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.664 NIC: 0.674
02-20-13 02-28-2013	\$4,700,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2013-0287 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.680 NIC: 0.690

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-28-2013	\$14,725,000	El Monte City School District (LACS) Los Angeles CDIAC Number: 2013-0288 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.715 NIC: 0.724
02-20-13 02-28-2013	\$15,000,000	El Monte Union High School District (LACS) Los Angeles CDIAC Number: 2013-0289 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.638 NIC: 0.646
02-20-13 02-28-2013	\$5,000,000	Garvey School District (LACS) Los Angeles CDIAC Number: 2013-0290 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.704 NIC: 0.712
02-20-13 02-28-2013	\$12,500,000	Glendora Unified School District (LACS) Los Angeles CDIAC Number: 2013-0291 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.691 NIC: 0.701
02-20-13 02-28-2013	\$6,000,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2013-0292 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.525 NIC: 0.531
02-20-13 02-28-2013	\$4,500,000	Keppel Union School District (LACS/CCD) Los Angeles CDIAC Number: 2013-0293 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.638 NIC: 0.646

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-28-2013	\$22,000,000	Long Beach Community College District (LACS) Los Angeles CDIAC Number: 2013-0294 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.424 NIC: 0.430
02-20-13 02-28-2013	\$5,000,000	Monrovia Unified School District (LACS) Los Angeles CDIAC Number: 2013-0295 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.674 NIC: 0.682
02-20-13 02-28-2013	\$28,000,000	Montebello Unified School District (LACS) Los Angeles CDIAC Number: 2013-0296 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.495 NIC: 0.502
02-20-13 02-28-2013	\$11,250,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2013-0297 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.691 NIC: 0.701
02-20-13 02-28-2013	\$21,000,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2013-0298 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.611 NIC: 0.619
02-20-13 02-28-2013	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2013-0299 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.554 NIC: 0.561

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-28-2013	\$10,000,000	Paramount Unified School District (LACS) Los Angeles CDIAC Number: 2013-0300 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.638 NIC: 0.646
02-20-13 02-28-2013	\$56,000,000	Pomona Unified School District (LACS) Los Angeles CDIAC Number: 2013-0301 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.557 NIC: 0.565
02-20-13 02-28-2013	\$16,500,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2013-0302 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.535 NIC: 0.542
02-20-13 02-28-2013	\$4,000,000	Rosemead School District (LACS) Los Angeles CDIAC Number: 2013-0303 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	12-31-13 Term	TIC: 0.704 NIC: 0.712
02-20-13 02-28-2013	\$20,000,000	Santa Monica Community College District (LACS) Los Angeles CDIAC Number: 2013-0304 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	09-30-13 Term	TIC: 0.528 NIC: 0.533
02-20-13 02-28-2013	\$4,500,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2013-0305 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.638 NIC: 0.646

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-28-2013	\$24,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2013-0306 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.664 NIC: 0.674
02-20-13 02-28-2013	\$1,415,000	Wilsona School District (LACS) Los Angeles CDIAC Number: 2013-0307 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.718 NIC: 0.728
02-20-13 02-28-2013	\$3,250,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2013-0308 Tax and revenue anticipation note Cash flow, interim financing LACS 2012 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.718 NIC: 0.728
02-20-13 02-22-2013	\$36,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2013-0379 Tax and revenue anticipation note Cash flow, interim financing Series B	NR	Neg	(BC) Orrick Herrington (PU) Bank of Ag/Commerce (TR) US Bank NA	10-01-13 Term	TIC: 0.600 NIC: 0.600
02-22-13 03-07-2013	\$18,930,000	Kern County Board of Education Kern CDIAC Number: 2013-0327 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Fulbright & Jaworski (FA) Government Fin Strat (TR) Kern Co (UW) Bank of America Merrill	10-01-13 Term	TIC: 0.258 NIC:
02-28-13 03-14-2013	\$4,500,000	Center Joint Unified School District Sacramento CDIAC Number: 2013-0336 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Sacramento Co (UW) Southwest Securities	09-03-13 Term	TIC: 0.511 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-28-13 03-14-2013	\$1,350,000	Galt Joint Union High School District Sacramento CDIAC Number: 2013-0339 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Sacramento Co (UW) Southwest Securities	09-03-13 Term	TIC: 0.695 NIC:
02-28-13 03-14-2013	\$4,150,000	Galt Joint Union Elementary School District Sacramento CDIAC Number: 2013-0340 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Government Fin Strat (TR) Sacramento Co (UW) Southwest Securities	09-03-13 Term	TIC: 0.514 NIC:
03-07-13 03-21-2013	\$50,000,000	Elk Grove Unified School District Sacramento CDIAC Number: 2013-0099 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Lozano Smith (FA) Government Fin Strat (TR) Sacramento Co (UW) Morgan Stanley	10-01-13 Term	TIC: 0.210 NIC: 0.212
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 03-14-13	\$8,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-0618 Conduit revenue bond K-12 school facility St Pauls Day School of Oakland Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 03-15-13	\$3,300,000	Kings County Board of Education Kings CDIAC Number: 2013-0630 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC		TIC: NIC:
03-19-13	\$2,500,000	Central Unified School District Fresno CDIAC Number: 2013-0387 Bond anticipation note K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
03-19-13	\$20,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0391 Conduit revenue bond College, university facility Loyola Marymount University Series A Federally Taxable		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 03-19-13	\$75,515,000	California State Public Works Board State of California CDIAC Number: 2013-0585 Public lease revenue bond College, university facility UC Regents Santa Barbara Davidson Library Series C		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
# 03-28-13	\$20,500,000	Santa Maria-Bonita School District Santa Barbara CDIAC Number: 2013-0638 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (PU) Capital One Pub Fund LLC		TIC: NIC:
# 04-04-13	\$10,000,000	California School Finance Authority State of California CDIAC Number: 2013-0594 Revenue anticipation note K-12 school facility Aspire Public Schools Series A & B Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington (PU) NBC Capital & Low Income		TIC: NIC:
# 04-08-13	\$36,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0553 Conduit revenue bond College, university facility Biola University		Neg	(BC) Hawkins Delafield (UW) Barclays Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-08-13	\$10,500,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-0636 Conduit revenue bond K-12 school facility Qualified School Construction Bond Alliance Bloomfield Technology Academy Federally Taxable		Comp	(BC) Ballard Spahr (FA) Wolf Co Inc (PU) CVC Capital LLC		TIC: NIC:
# 04-10-13	\$122,000,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2013-0570 Other note K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 04-10-13	\$8,025,000	Oro Grande Elementary School District San Bernardino CDIAC Number: 2013-0635 Certificates of participation/leases K-12 school facility		Neg	(BC) Stradling Yocca (FA) Charter School Dev Corp (UW) Oppenheimer & Co		TIC: NIC:
# 04-16-13	\$65,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0619 Conduit revenue bond College, university facility Calif Baptist Univ		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
# 04-16-13	\$50,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0621 Conduit revenue bond College, university facility Lancer Plaza North		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-17-13	\$27,500,000	Santa Maria-Bonita School District Santa Barbara CDIAC Number: 2013-0639 Certificates of participation/leases K-12 school facility		Neg	(BC) Orrick Herrington (UW) Stone Youngberg/Stifel		TIC: NIC:
# 04-24-13	\$1,000,000	Burton School District Tulare CDIAC Number: 2013-0648 Certificates of participation/leases K-12 school facility		Neg	(BC) Lozano Smith (FA) School Fac Finance (UW) O'Connor & Co Sec		TIC: NIC:
# 10-14-13	\$10,000,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2013-0603 General obligation note K-12 school facility Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Matt Juhl-Darlington (PU) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
10-01-12 10-01-2012	\$8,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1564 Conduit revenue bond K-12 school facility Pegasus School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	09-01-32 Term	TIC: 3.100 NIC:
10-25-12 10-25-2012	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1793 Conduit revenue bond K-12 school facility Notre Dame High School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	09-01-36 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>					
11-08-12 11-08-2012	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1807 Conduit revenue bond K-12 school facility Windward School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	11-01-42 Term	TIC: NIC: 3.600
12-05-12 12-20-2012	\$1,899,376	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2012-1931 Certificates of participation/leases K-12 school facility Series A	NR	Neg	(BC) Jones Hall (PU) TCM Fund	Term	TIC: NIC: Variable
12-14-12 12-14-2012	\$12,890,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-2028 Conduit revenue bond K-12 school facility Park Century School Refunding	NR	Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) Boston Private Bank	12-01-42 Term	TIC: NIC: 3.562
12-17-12 12-17-2012	\$27,325,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2012-1949 Conduit revenue bond K-12 school facility San Francisco Friends School Refunding	NR	Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) First Republic Bank	01-01-43 Term	TIC: NIC: 2.898
01-16-13 02-07-2013	\$13,855,000	California School Finance Authority State of California CDIAC Number: 2012-2105 Conduit revenue bond K-12 school facility Coastal Academy Charter School Series A	S:BBB-	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Markets	10-01-42 Term	TIC: 5.103 NIC: 5.061

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-16-13 02-07-2013	\$300,000	California School Finance Authority State of California CDIAC Number: 2012-2106 Conduit revenue bond K-12 school facility Coastal Academy Charter School Series B Federally Taxable	S:BBB-	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Markets	10-01-16 Term	TIC: 5.103 NIC: 5.061
01-21-13 02-13-2013	\$7,840,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2012-1890 Revenue bond (Pool) K-12 school facility CFD Nos 2000-1, 99-1, 90-1 Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC: 3.837 NIC: 4.016
01-28-13 02-13-2013	\$5,250,000	Etiwanda School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0050 Limited tax obligation bond K-12 school facility Victoria Gardens Public Facilities Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-37 Comb	TIC: 4.601 NIC: 4.604
01-29-13 02-13-2013	\$5,825,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bk	09-01-34 Comb	TIC: 3.852 NIC: 4.025
01-29-13 02-13-2013	\$1,460,000	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 school facility Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bk	09-01-34 Comb	TIC: 3.970 NIC: 4.163

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<u>SOLD</u>		<u>EDUCATION</u>					
01-30-13 02-14-2013	\$20,115,000	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-1889 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	09-01-36 Comb	TIC: 4.357 NIC: 4.501
02-07-13 02-21-2013	\$19,565,000	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2013-0040 Limited tax obligation bond K-12 school facility Mountain House	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-37 Comb	TIC: 4.665 NIC: 4.751
02-07-13 02-21-2013	\$11,170,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2013-0535 Revenue bond (Pool) K-12 school facility CFD Nos 2002-4, 2003-3 & 2004-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC: 4.537
02-07-13 02-21-2013	\$6,125,000	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-0536 Limited tax obligation bond K-12 school facility IA B Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	09-01-38 Comb	TIC: NIC: 4.150
02-07-13 02-21-2013	\$2,310,000	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2013-0537 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bk	09-01-38 Comb	TIC: 4.084 NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
02-07-13 02-21-2013	\$2,735,000	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2013-0538 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (PU) Murrieta Valley USD PFA	09-01-38 Comb	TIC: NIC: 4.117
02-20-13 03-06-2013	\$3,325,000	Victor Valley Union High School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0314 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Markets	09-01-43 Comb	TIC: 4.969 NIC: 4.950
02-21-13 03-07-2013	\$7,365,000	Cypress Elementary School District Orange CDIAC Number: 2012-2098 Certificates of participation/leases K-12 school facility	S:A+	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	05-01-28 Serial	TIC: NIC: 3.480
02-21-13 03-12-2013	\$4,335,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0550 Limited tax obligation bond K-12 school facility Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: 4.278 NIC: 4.235
02-27-13 03-14-2013	\$501,170,000	The Regents of the University of California State of California CDIAC Number: 2013-0546 Public enterprise revenue bond College, university facility Series AG Federally Taxable Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-15-39 Comb	TIC: 3.490 NIC: 3.564

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<u>SOLD</u>		<u>EDUCATION</u>					
02-28-13 03-14-2013	\$805,905,000	The Regents of the University of California State of California CDIAC Number: 2013-0545 Public enterprise revenue bond College, university facility Series AF Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) JP Morgan Securities	05-15-39 Comb	TIC: 3.004 NIC: 3.367
03-05-13 03-14-2013	\$286,515,000	The Regents of the University of California State of California CDIAC Number: 2013-0547 Public enterprise revenue bond College, university facility Series AH Federally Taxable Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Bank of America Merrill	07-01-19 Term	TIC: 1.796 NIC: 1.796
03-13-13 03-13-2013	\$9,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0383 Conduit revenue bond K-12 school facility New Roads School Series A Refunding	NR Oth	Neg	(BC) Gilmore & Bell (EN) New Visions Foundation (PU) California Bank & Trust (TR) Zions First Natl Bk	12-01-20 Term	TIC: NIC: 3.488
<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-25-13	\$2,629,134	California Municipal Finance Authority Multiple CDIAC Number: 2013-0587 Conduit revenue bond Multifamily housing EC Magnolia Court		Neg	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC:
# 03-06-13	\$19,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0579 Other note Multifamily housing Casa de la Paloma Apt Series A		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 03-19-13	\$7,298,412	San Jose Santa Clara CDIAC Number: 2013-0617 Conduit revenue bond Multifamily housing 3rd Street Series A		Neg	(BC) Hawkins Delafield (FA) Ross Financial (PU) California Bank & Trust		TIC: NIC:
# 03-25-13	\$30,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-0564 Other note Multifamily housing 2175 Market Street Apts Series D1		Neg	(BC) Curls Bartling PC (FA) The PFM Group (PU) Citibank		TIC: NIC:
# 03-25-13	\$4,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-0565 Conduit revenue bond Multifamily housing 2175 Market Street Apts Series D2		Neg	(BC) Curls Bartling PC (FA) The PFM Group (PU) FC Cactus Residential Dev		TIC: NIC:
# 03-25-13	\$12,994,078	California Municipal Finance Authority Multiple CDIAC Number: 2013-0588 Conduit revenue bond Multifamily housing Eden Issei Terrace		Neg	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC:
# 03-25-13	\$3,812,954	California Municipal Finance Authority Multiple CDIAC Number: 2013-0589 Conduit revenue bond Multifamily housing Fuller Lodge		Neg	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC:
# 03-25-13	\$3,399,351	California Municipal Finance Authority Multiple CDIAC Number: 2013-0590 Conduit revenue bond Multifamily housing Olive Tree Plaza		Neg	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 03-25-13	\$4,932,430	California Municipal Finance Authority Multiple CDIAC Number: 2013-0591 Conduit revenue bond Multifamily housing Redwood Lodge		Neg	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC:
# 03-25-13	\$12,571,960	California Municipal Finance Authority Multiple CDIAC Number: 2013-0592 Conduit revenue bond Multifamily housing Sequoia Manor		Neg	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC:
# 04-10-13	\$20,500,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2013-0605 Conduit revenue bond Multifamily housing Villa Santa Fe Apts Series A-1 SHIFCO & A-2 Villa La Cumbre		Neg	(BC) Quint & Thimmig (PU) Citibank		TIC: NIC:
# 04-11-13	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0640 Conduit revenue bond Multifamily housing MacArthur Apts Series A		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 04-17-13	\$21,395,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-0604 Conduit revenue bond Single-family housing Rancho Vallecitos Mobile Home Pk Refunding		Neg	(BC) Ballard Spahr (UW) Newcomb Williams Fin Grp		TIC: NIC:

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<u>SOLD</u>		<u>HOUSING</u>					
02-01-13 02-01-2013	\$21,600,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1679 Conduit revenue bond Multifamily housing 9th & Broadway Apts Series A-1 & A-2	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (PU) US Bank NA (TR) US Bank NA	08-01-30 Term	TIC: NIC: Variable
02-08-13 02-08-2013	\$17,065,443	California Municipal Finance Authority Multiple CDIAC Number: 2013-0407 Conduit revenue bond Multifamily housing Univ Village Apts Series A-1 & A-2	NR	Neg	(BC) Jones Hall (FA) Community Economics Inc (PU) JP Morgan Chase Bk (TR) JP Morgan Chase Bk	02-01-38 Term	TIC: NIC: Variable
02-14-13 02-14-2013	\$18,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2019 Conduit revenue bond Multifamily housing Wagon Wheel Family Apts, Series C	NR	Neg	(BC) Orrick Herrington (PU) Citibank	03-01-46 Term	TIC: NIC: Variable
02-22-13 02-22-2013	\$11,485,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0381 Conduit revenue bond Multifamily housing Ramona Park Apts Series B	NR	Neg	(BC) Orrick Herrington (PU) Citibank	03-01-46 Term	TIC: NIC: Variable
02-28-13 02-28-2013	\$11,000,000	Los Angeles Los Angeles CDIAC Number: 2012-1283 Conduit revenue bond Multifamily housing Taylor Yard Apts Series D-1 & D-2	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bk (TR) US Bank NA	08-01-45 Term	TIC: NIC: Variable
02-28-13 02-28-2013	\$10,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0548 Other note Multifamily housing Gilroy Park Apts Series E	NR	Neg	(BC) Orrick Herrington (PU) Citibank	03-01-45 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
03-06-13 03-06-2013	\$17,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-2120 Conduit revenue bond Multifamily housing Bridge Triangle Apts Series A-1 & A-2	NR	Neg	(BC) Quint & Thimmig (PU) JP Morgan Chase Bk (TR) JP Morgan Chase Bk	03-01-52 Term	TIC: NIC: Variable
03-08-13 03-08-2013	\$3,850,000	Los Angeles Los Angeles CDIAC Number: 2013-0074 Conduit revenue bond Multifamily housing Hamlin Estates Apts Series A	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	03-01-45 Term	TIC: NIC: Variable
# 03-08-13 03-08-2013	\$4,550,000	California Housing Finance Agency State of California CDIAC Number: 2013-0562 Conduit revenue bond Multifamily housing Willow Wood & Denny Place Apts Issue A Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	09-01-45 Term	TIC: 4.830 NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 03-29-13	\$47,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0551 Conduit revenue bond Hospital Redlands Comm Hosp Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) US Bank Muni		TIC: NIC:
# 04-04-13	\$7,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0615 Conduit revenue bond Other, multiple health care purposes Loma Linda Univ Med Ctr		Neg	(BC) Kutak Rock (PU) GE Government Finance Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 04-04-13	\$17,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0616 Conduit revenue bond Other, multiple health care purposes Loma Linda Univ Med Ctr		Neg	(BC) Kutak Rock (PU) Siemens Public Inc		TIC: NIC:
# 04-08-13	\$450,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-0611 Conduit revenue bond Hospital Sutter Health Series A		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-19-12 12-19-2012	\$6,249,975	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2100 Other note Health care facilities CA Shock Trauma Air Rescue Series C	NR	Neg	(BC) Gilmore & Bell (PU) Alliance Bank of Arizona (TR) Deutsche Bank Natl Trust	12-19-22 Serial	TIC: 2.680 NIC: 2.680
12-28-12 12-28-2012	\$12,140,000	Madera County Madera CDIAC Number: 2012-1848 Certificates of participation/leases Hospital Madera Community Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Siemens Public Inc (TR) US Bank NA	12-01-22 Serial	TIC: 3.130 NIC:
01-24-13 02-14-2014	\$290,365,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-0013 Conduit revenue bond Hospital Adventist Health Sys West Series A Refunding	S:A F:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Wells Fargo Bank	03-01-43 Comb	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
01-24-13 02-07-2013	\$71,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0073 Conduit revenue bond Health care facilities American Baptist Homes of the West Series A, B-1 thru B-3	S:BBB F:BBB+ Oth	Neg	(BC) Jones Day (EN) Am Baptist Hm Foundation (TR) US Bank NA (UW) B C Ziegler & Co	10-01-43 Comb	TIC: 3.775 NIC:
02-20-13 03-07-2013	\$18,875,000	Lompoc Valley Medical Center Santa Barbara CDIAC Number: 2013-0378 Public enterprise revenue bond Hospital	S:A Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Southwest Securities	07-01-42 Comb	TIC: 3.587 NIC:
02-26-13 03-07-2013	\$302,060,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2013-0080 Public lease revenue bond Health care facilities Series A Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-43 Comb	TIC: 3.846 NIC:
02-28-13 02-28-2013	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0329 Certificates of participation/leases Health care facilities American Baptist of the West	NR	Neg	(BC) Meyers Nave (PU) Banc of Am Pub Cap Corp	02-28-20 Serial	TIC: NIC: 2.070
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-20-13	\$302,500	Sonoma County Sonoma CDIAC Number: 2013-0560 Certificates of participation/leases Equipment Fire Truck		Neg	(PU) Kansas State Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-27-13	\$10,360,000	West Sacramento CFD No 20 Yolo CDIAC Number: 2013-0641 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lake II Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Westhoff Cone		TIC: NIC:
# 02-28-13	\$3,170,000	Groveland Community Services District Tuolumne CDIAC Number: 2013-0567 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Nossaman LLP (PU) Rabobank NA		TIC: NIC:
# 03-06-13	\$2,300,000	Santa Lucia Community Services District Monterey CDIAC Number: 2013-0571 Certificates of participation/leases Multiple capital improvements, public works Corporate Yard		Neg	(BC) Quint & Thimmig (FA) Brandis Tallman LLC (PU) City National Bank		TIC: NIC:
# 03-06-13	\$1,196,000	Bodega Bay Fire Protection District Sonoma CDIAC Number: 2013-0660 Certificates of participation/leases Public building Fire Station Refunding		Neg	(BC) Jones Hall		TIC: NIC:
# 03-07-13	\$5,000,000	Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2013-0595 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 03-10-13	\$5,500,000	Solano County Solano CDIAC Number: 2013-0661 Certificates of participation/leases Other capital improvements, public works Animal Shelter		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Solano Co		TIC: NIC:
# 03-12-13	\$50,000,000	California Department of Water Resources State of California CDIAC Number: 2013-0552 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AP Refunding		Comp	(BC) Orrick Herrington (FA) Montague DeRose		TIC: NIC:
# 03-15-13	\$40,000,000	River Islands Public Financing Authority CFD No 2011-1 San Joaquin CDIAC Number: 2013-0569 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (PU) River Islands Funding		TIC: NIC:
# 03-18-13	\$1,337,750	Duarte Los Angeles CDIAC Number: 2013-0650 Certificates of participation/leases Public building Refunding		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) BBVA Compass		TIC: NIC:
03-19-13	\$1,900,000	Blythe Riverside CDIAC Number: 2012-1794 Public enterprise revenue bond Wastewater collection, treatment Sewer Refunding		Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell Newcomb		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-19-13	\$1,030,000	Blythe Riverside CDIAC Number: 2012-1795 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Richards Watson (FA) A M Miller & Co (UW) Kinsell Newcomb		TIC: NIC:
03-19-13	\$11,510,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-0384 Limited tax obligation bond Multiple capital improvements, public works Imp Area 17A Series A Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) O'Connor & Co Sec		TIC: NIC:
03-19-13	\$11,510,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple capital improvements, public works Imp Area 17A Series B Federally Taxable Refunding		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:
# 03-19-13	\$333,225,000	California State Public Works Board State of California CDIAC Number: 2013-0583 Public lease revenue bond Public building CA Judicial Council Series A		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:
# 03-19-13	\$13,775,000	California State Public Works Board State of California CDIAC Number: 2013-0584 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehabilitation Series B		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Barclays Capital Inc		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-20-13	\$5,465,000	Del Norte County Del Norte CDIAC Number: 2012-1760 Certificates of participation/leases Public building Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
03-20-13	\$22,000,000	Puente Basin Water Agency Los Angeles CDIAC Number: 2013-0382 Public enterprise revenue bond Water supply, storage, distribution Walnut Valley Water District Series A		Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 03-20-13	\$5,600,000	Chino CFD No 2006-3 San Bernardino CDIAC Number: 2013-0633 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Stradling Yocca (FA) O'Connor & Co Sec (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-22-13	\$54,575,000	Eastern Municipal Water District Riverside CDIAC Number: 2013-0568 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:
03-25-13	\$81,125,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-0064 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-2 Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-25-13	\$81,150,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-0065 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-1 Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Sec		TIC: NIC:
03-26-13	\$6,750,000	Diablo Water District Contra Costa CDIAC Number: 2013-0542 Certificates of participation/leases Water supply, storage, distribution Refunding		Comp	(BC) Jones Hall (FA) Bartle Wells		TIC: NIC:
03-28-13	\$3,395,000	Pacific Grove Monterey CDIAC Number: 2013-0404 Certificates of participation/leases Recreation and sports facilities Golf Links Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
04-01-13	\$24,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2013-0534 Public lease revenue bond Public building S Placer Justice Ctr Courthouse		Neg	(BC) Jones Hall (UW) Raymond James		TIC: NIC:
# 04-01-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0596 Special assessment bond Power generation/transmission Energy Independence Series D-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:

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<u>PROPOSED</u>							
# 04-01-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0597 Special assessment bond Power generation/transmission Energy Independence Series D-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 04-02-13	\$67,224	Turlock Irrigation District Stanislaus CDIAC Number: 2013-0582 Special assessment bond Equipment Irrigation pipeline Federally Taxable		Neg	(FA) Griffith & Masuda		TIC: NIC:
04-03-13	\$389,270,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1458 Sales tax revenue bond Public transit Proposition A Series A Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (UW) RBC Capital Markets		TIC: NIC:
# 04-03-13	\$13,515,000	Woodbridge Irrigation District San Joaquin CDIAC Number: 2013-0573 Certificates of participation/leases Water supply, storage, distribution Refunding		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
# 04-05-13	\$10,775,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0613 Conduit revenue bond Recreation and sports facilities Tiger Woods Learning Ctr Foundation Youth Education Refunding		Neg	(PU) Bank of America NA		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-18-13	\$5,595,000	Calaveras County Water District Calaveras CDIAC Number: 2013-0406 Special assessment bond Water supply, storage, distribution FlyIn Acres AD		Neg	(BC) Weist Law Firm		TIC: NIC:
# 04-24-13	\$173,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0610 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:
04-30-13	\$35,000,000	Santa Clara CFD No 2010-1 Santa Clara CDIAC Number: 2012-0370 Bond anticipation note Multiple capital improvements, public works Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC:
06-05-13	\$20,000,000	Moreno Valley Riverside CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
06-30-13	\$330,514	Pomona Los Angeles CDIAC Number: 2012-1606 Certificates of participation/leases Parking Parking Meters		Neg	(PU) Kansas State Bank		TIC: NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-11-12 12-20-2012	\$287,859	El Centro Imperial CDIAC Number: 2013-0023 Certificates of participation/leases Equipment Police Patrol Car Electronic Upgrades	NR	Neg	(PU) Kansas State Bank	12-20-16 Serial	TIC: NIC: 5.646
12-21-12 12-21-2012	\$2,174,204	Chula Vista San Diego CDIAC Number: 2012-2090 Certificates of participation/leases Equipment Qualified Energy Conservation Bond Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) Banc of Am Lease & Cap	12-21-24 Term	TIC: NIC: 3.960
01-16-13 01-30-2013	\$31,300,000	Carlsbad San Diego CDIAC Number: 2013-0330 Special assessment bond Street construction and improvements ReAD No 2012-1 Refunding	NR	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-02-35 Comb	TIC: 4.036 NIC: 4.109
01-24-13 02-12-2013	\$248,325,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Number: 2013-0039 Public enterprise revenue bond Ports, marinas Series A Refunding	S:AA-/A- M:A2/A3 F:A Ins	Neg	(BC) Squire Sanders (US) LLP (FA) Public Fin Management (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	10-01-29 Serial	TIC: 3.016 NIC: 3.253
01-28-13 11-28-2012	\$52,148	Mill Valley Marin CDIAC Number: 2012-2004 Certificates of participation/leases Recreation and sports facilities Gym Equipment	NR	Neg	(PU) Kansas State Bank	12-28-15 Serial	TIC: NIC: 7.810

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-29-13 02-08-2013	\$6,500,000	Malibu CFD No 2012-1 Los Angeles CDIAC Number: 2013-0037 Limited tax obligation bond Wastewater collection, treatment Civic Center Wastewater Plant Design Phase One	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: 4.474 NIC: 4.481
02-01-13 02-01-2013	\$320,004	Cosumnes Community Services District Sacramento CDIAC Number: 2013-0345 Certificates of participation/leases Equipment Ambulance upgrades	NR	Neg	(PU) Kansas State Bank	02-01-18 Serial	TIC: NIC: 2.560
02-01-13 02-28-2013	\$787,309	Cabazon County Water District Riverside CDIAC Number: 2013-0380 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (PU) Zions First Natl Bk (TR) The Bank of NY Mellon	04-01-23 Term	TIC: 2.490 NIC: 2.490
02-06-13 02-20-2013	\$12,545,000	Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2012-1863 Limited tax obligation bond Street construction and improvements Business Triangle Refunding	S:A+	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-28 Serial	TIC: 2.849 NIC: 2.895
02-12-13 02-27-2013	\$331,585,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2013-0003 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA- M:Aa3	Comp	(BC) Curls Bartling PC (CB) Sidley Austin LLP (FA) PRAG (TR) US Bank NA (UW) Goldman Sachs	10-01-42 Comb	TIC: 3.576 NIC:

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<u>SOLD</u>							
02-13-13 02-13-2013	\$782,479	Eureka Humboldt CDIAC Number: 2012-1950 Certificates of participation/leases Multiple capital improvements, public works Fire Truck, City Hall & Fire Station	NR	Neg	(BC) Kronick Moskovitz (PU) Alliance Bank of Arizona (TR) Deutsche Bank Natl Trust	02-13-20 Serial	TIC: 3.350 NIC:
02-13-13 02-28-2013	\$16,875,000	Riverside County CFD No 05-8 Riverside CDIAC Number: 2013-0078 Limited tax obligation bond Multiple capital improvements, public works Scott Road Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	09-01-42 Comb	TIC: 4.981 NIC: 4.986
02-13-13 03-13-2013	\$299,105,000	San Diego County Water Authority San Diego CDIAC Number: 2013-0328 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) JP Morgan Securities	05-01-34 Serial	TIC: 3.193 NIC:
# 02-13-13 03-06-2013	\$28,350,000	Irvine Orange CDIAC Number: 2013-0643 Special assessment bond Multiple capital improvements, public works AD No 07-22, Group Four	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	09-02-32 Serial	TIC: NIC: 4.392
# 02-13-13 03-06-2013	\$11,795,000	Irvine Orange CDIAC Number: 2013-0644 Special assessment bond Multiple capital improvements, public works AD No 04-20, Group Three	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	09-02-43 Comb	TIC: NIC: 4.874

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-14-13 02-26-2013	\$15,770,000	San Diego CFD No 3 San Diego CDIAC Number: 2013-0082 Limited tax obligation bond Multiple capital improvements, public works Liberty Station Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-36 Comb	TIC: 4.222 NIC: 4.449
02-20-13 02-20-2013	\$1,500,000	Tulare Lake Drainage District Kings CDIAC Number: 2013-0049 Certificates of participation/leases Multiple capital improvements, public works Spray Field & Mid Evaporation Basin	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (PU) Compass Bank	02-15-23 Serial	TIC: NIC: 2.500
02-21-13 04-02-2013	\$527,310,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0041 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) Bank of America Merrill	07-01-31 Serial	TIC: 2.504 NIC: 2.829
02-22-13 02-22-2013	\$8,356,058	Stockton Port District San Joaquin CDIAC Number: 2013-0533 Public enterprise revenue bond Ports, marinas Refunding	NR	Neg	(BC) Jones Hall (PU) Compass Bank (TR) US Bank NA	01-15-27 Term	TIC: 3.100 NIC: 3.100
02-27-13 02-27-2013	\$7,188,541	Calaveras County Water District Calaveras CDIAC Number: 2013-0402 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Weist Law Firm	09-01-17 Serial	TIC: 1.579 NIC: 1.579

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-27-13 02-27-2013	\$310,459	Calaveras County Water District Calaveras CDIAC Number: 2013-0631 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Bank	09-01-17 Term	TIC: 1.579 NIC: 1.579
03-01-13 03-01-2013	\$61,282	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0337 Special assessment bond Power generation/transmission Energy Independence Series C-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
03-01-13 03-01-2013	\$616,559	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0338 Special assessment bond Power generation/transmission Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-22-13	\$159,037	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0555 Special assessment bond Residential Energy Conservation, Improvement Series 130-2220-IRA10, 6.950% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 02-22-13	\$241,399	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0556 Special assessment bond Residential Energy Conservation, Improvement Series 130-220-IRA15 7.75% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-22-13	\$525,284	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0557 Special assessment bond Residential Energy Conservation, Improvement Series 130-2220-1RA20, 8.250% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings		TIC: NIC:
# 03-01-13	\$149,211	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0599 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Series 1303-01-01IN10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 03-01-13	\$492,553	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0600 Special assessment bond Residential Energy Conservation, Improvement 8.250 Int Rate, Series 1303-01-01IN20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 03-01-13	\$45,670	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0601 Special assessment bond Residential Energy Conservation, Improvement 5.950 Int Rate, Series 1303-01-01IN05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 03-01-13	\$269,286	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0609 Special assessment bond Residential Energy Conservation, Improvement 7.750 Interest Rate, Series 130-301-01-IN15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 03-08-13	\$129,003	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0622 Special assessment bond Residential Energy Conservation, Improvement 5.950 Interest Rate, Series 13030801IN5 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 03-08-13	\$71,417	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0623 Special assessment bond Residential Energy Conservation, Improvement 6.950 Interest Rate, Series 13030801IN10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 03-08-13	\$299,853	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0624 Special assessment bond Residential Energy Conservation, Improvement 7.750 Interest Rate, Series 13030801IN15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 03-08-13	\$714,483	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0625 Special assessment bond Residential Energy Conservation, Improvement 8.250 Interest Rate, Series 1303-0801-IN20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 03-15-13	\$108,475	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0654 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series1303-1501-PB05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-15-13	\$132,837	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0655 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 1303-1501-PB10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-15-13	\$336,157	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0656 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 1303-1501-PB15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-15-13	\$700,000	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0657 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 1303-1501-PB20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-02-13	\$400,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2013-0598 Other bond Other purpose Tobacco Settlement Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
08-30-12 09-03-2012	\$172,081	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1516 Special assessment bond Residential Energy Conservation, Improvement Series No 2012-03-0330, 0343, 0344, 0345, 0350, 0354, 0357, 0358, 0362, 0363, 0371 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-30-12 09-03-2012	\$334,970	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1517 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0329, 0331, 0332, 0333, 0334, 0336, 0337, 0338, 0339, 0341, 0346, 0347, 0348, 0351, 0355, 0358, 0359 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
08-30-12 09-03-2012	\$214,299	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1518 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 2012-03-0335, 0340, 0342, 0348, 0349, 0352, 0353, 0356, 0358, 0361, 0363, 0365 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
# 09-07-12 09-07-2012	\$34,653	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0626 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0391, 0413, 0415 0416 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
# 09-07-12 09-07-2012	\$70,781	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0627 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0387, 0395, 0396, 0397, 0405, 0406 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
# 09-07-12 09-07-2012	\$305,159	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0628 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0372, 0373, 0374, 0375, 0376, 0377, 0380, 0386, 0389, 0392, 0399, 0400, 0407, 0408, 0409, 0410, 0411, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-07-12 09-07-2012	\$289,849	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0629 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-0372, 0378, 0379, 0381, 0382, 0383, 0384, 0385, 0388, 0390, 0392, 0393, 0394, 0398, 0400, 0401, 0402,0417 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
11-09-12 11-09-2012	\$66,050	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1844 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-0001-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
11-09-12 11-09-2012	\$155,435	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1845 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-00-01T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
11-09-12 11-09-2012	\$293,332	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1846 Special assessment bond Residential Energy Conservation, Improvement Phase Two, Series 2012-0001-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
11-09-12 11-09-2012	\$606,096	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1847 Special assessment bond Residential Energy Conservation, Improvement 8.25% Int Rate, Phase Two Series 2012-00-01T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-16-12 11-16-2012	\$142,341	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1868 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0002-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
11-16-12 11-16-2012	\$187,290	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1869 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0002-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
11-16-12 11-16-2012	\$663,583	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1870 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0002-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
11-30-12 11-30-2012	\$108,059	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1882 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
11-30-12 11-30-2012	\$193,712	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1914 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
11-30-12 11-30-2012	\$355,404	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1915 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
11-30-12 11-30-2012	\$919,190	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1916 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0003-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
12-07-12 12-07-2012	\$74,976	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1961 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0004-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
12-07-12 12-07-2012	\$151,334	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1962 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0004-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
12-07-12 12-07-2012	\$369,346	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1963 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0004-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
12-07-12 12-07-2012	\$24,006	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1965 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1027 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
12-14-12 12-14-2012	\$67,784	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2009 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0005-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
12-14-12 12-14-2012	\$64,246	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2010 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Series 2012-0005-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
12-14-12 12-14-2012	\$93,882	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2011 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0005-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
12-14-12 12-14-2012	\$468,686	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2012 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0005-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
12-14-12 12-14-2012	\$19,535	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2015 Special assessment bond Residential Energy Conservation, Improvement Series 2012-03-1070 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
12-21-12 12-21-2012	\$74,208	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2107 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0006-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
12-21-12 12-21-2012	\$82,284	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2108 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0006-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
12-21-12 12-21-2012	\$453,885	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2109 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0006-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
12-28-12 12-28-2012	\$29,276	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2111 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-28-12 12-28-2012	\$209,782	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2112 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
12-28-12 12-28-2012	\$330,536	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2113 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
12-28-12 12-28-2012	\$818,825	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2114 Special assessment bond Residential Energy Conservation, Improvement Series 2012-0007-T20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
02-28-13 02-28-2013	\$1,948,000	Red Bluff Tehama CDIAC Number: 2013-0367 Other bond Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	06-30-20 Term	TIC: 3.901 NIC: 3.900
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-19-13	\$7,200,000	Escalon Unified School District San Joaquin CDIAC Number: 2013-0593 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 02-26-13	\$265,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2013-0549 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 02-28-13	\$4,000,000	Caruthers Unified School District Fresno CDIAC Number: 2013-0606 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
# 03-14-13	\$310,000,000	State of California State of California CDIAC Number: 2013-0558 General obligation bond Multiple capital improvements, public works Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 03-14-13	\$2,200,000,000	State of California State of California CDIAC Number: 2013-0559 General obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
# 03-14-13	\$15,000,000	Sanger Unified School District Fresno CDIAC Number: 2013-0577 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 03-14-13	\$28,000,000	Sanger Unified School District Fresno CDIAC Number: 2013-0578 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
03-15-13	\$79,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2013-0054 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stone Youngberg/Stifel		TIC: NIC:
03-15-13	\$60,000,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2013-0055 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Stone Youngberg/Stifel		TIC: NIC:
03-15-13	\$160,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2013-0359 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 03-19-13	\$25,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2013-0607 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 03-19-13	\$8,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2013-0608 General obligation bond K-12 school facility Series E Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 03-19-13	\$27,000,000	Bellflower Unified School District Los Angeles CDIAC Number: 2013-0645 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
03-21-13	\$3,100,000	Amador County Unified School District Amador CDIAC Number: 2013-0334 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Southwest Securities		TIC: NIC:
# 03-21-13	\$5,000,000	Anderson Union High School District Shasta CDIAC Number: 2013-0563 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Stone & Youngberg		TIC: NIC:
03-25-13	\$65,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2013-0360 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 03-26-13	\$2,300,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2013-0572 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 03-26-13	\$100,000,000	Chaffey Joint Union High School District Multiple CDIAC Number: 2013-0642 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Markets		TIC: NIC:
# 03-27-13	\$7,000,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2013-0574 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 04-03-13	\$3,500,000	Cloverdale Unified School District Sonoma CDIAC Number: 2013-0561 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:
04-11-13	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:
# 04-15-13	\$30,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2013-0658 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>GENERAL OBLIGATION BONDS</u>					
		<u>PROPOSED</u>					
04-23-13	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) O'Connor & Co Sec		TIC: NIC:
# 04-23-13	\$1,500,000	Jefferson Union High School District San Mateo CDIAC Number: 2013-0651 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-23-13	\$37,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2013-0653 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-24-13	\$17,545,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2013-0575 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 04-24-13	\$35,225,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2013-0576 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-24-13	\$15,000,000	Citrus Community College District Los Angeles CDIAC Number: 2013-0632 General obligation bond College, university facility Series A Refunding		Neg	(BC) Nixon Peabody (UW) RBC Capital Markets		TIC: NIC:
# 04-24-13	\$3,500,000	Roseland School District Sonoma CDIAC Number: 2013-0634 General obligation bond K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:
# 04-30-13	\$15,000,000	South Bay Union School District San Diego CDIAC Number: 2013-0652 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
05-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 05-21-13	\$5,000,000	Soledad Unified School District Monterey CDIAC Number: 2013-0646 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 07-09-13	\$5,000,140	Hope Elementary School District Santa Barbara CDIAC Number: 2012-1930 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
10-16-13	\$26,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No. 2008-1 Series C		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Markets		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-09-13 02-05-2013	\$19,590,000	Berkeley Unified School District Alameda CDIAC Number: 2012-2092 General obligation bond K-12 school facility Series A Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Hutchinson Shockey	08-01-29 Serial	TIC: NIC: 2.317
01-09-13 01-24-2013	\$2,730,000	Mojave Unified School District Kern CDIAC Number: 2013-0084 General obligation bond K-12 school facility SFID No 2 Refunding	S:AA-/A+ Ins	Neg	(BC) Kronick Moskowitz (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-28 Comb	TIC: 2.685 NIC: 2.905
01-17-13 01-31-2013	\$79,130,000	Rancho Santiago Community College District Orange CDIAC Number: 2012-2021 General obligation bond College, university facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-26 Serial	TIC: 2.330 NIC: 2.636

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-31-13 02-11-2013	\$17,450,147	Emery Unified School District Alameda CDIAC Number: 2012-1832 General obligation bond K-12 school facility Series D	M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-45 Comb	TIC: 5.306 NIC:
01-31-13 02-14-2013	\$8,835,000	Menifee Union School District Riverside CDIAC Number: 2013-0021 General obligation bond K-12 school facility Refunding	S:A+ F:AA-	Neg	(BC) Rutan & Tucker (FA) Dolinka Group (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-27 Serial	TIC: NIC: 2.994
02-05-13 02-20-2013	\$9,998,411	Encinitas Union School District San Diego CDIAC Number: 2012-2017 General obligation bond K-12 school facility	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 4.233 NIC:
02-06-13 02-21-2013	\$168,280,123	William S Hart Union High School District Los Angeles CDIAC Number: 2012-1839 General obligation bond K-12 school facility Series C	M:Aa2 F:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-38 Comb	TIC: 3.761 NIC:
02-06-13 02-20-2013	\$11,965,000	Washington Unified School District Fresno CDIAC Number: 2013-0015 General obligation bond K-12 school facility Series A	S:AA F:A2 Ins	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Build America Mutual Ass (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-43 Comb	TIC: 4.130 NIC: 4.280
02-07-13 02-28-2013	\$5,000,000	Northern Humboldt Union High School District Humboldt CDIAC Number: 2012-2005 General obligation bond K-12 school facility Series B	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Humboldt Co (UW) E J De La Rosa	08-01-43 Comb	TIC: 3.999 NIC: 4.199

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-07-13 03-06-2013	\$21,445,000	Lincoln Unified School District San Joaquin CDIAC Number: 2013-0046 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	08-01-26 Serial	TIC: 2.423 NIC: 2.619
02-07-13 02-26-2013	\$5,730,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2013-0347 General obligation bond K-12 school facility Refunding	M:A2	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-16 Serial	TIC: 1.390 NIC: 1.436
02-13-13 02-27-2013	\$6,502,784	Reef-Sunset Unified School District Kings CDIAC Number: 2012-2006 General obligation bond K-12 school facility Series A	S:AA Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build America Mutual Ass (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-43 Comb	TIC: 4.954 NIC:
02-13-13 02-26-2013	\$36,839,953	Victor Valley Union High School District San Bernardino CDIAC Number: 2013-0316 General obligation bond K-12 school facility Series B Refunding	S:A-	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley	08-01-52 Serial	TIC: 5.924 NIC:
02-13-13 02-27-2013	\$2,370,000	Buellton Union Elementary School District Santa Barbara CDIAC Number: 2013-0348 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-22 Serial	TIC: 2.164 NIC: 2.284
02-14-13 02-28-2013	\$3,500,000	Fortuna Union High School District Humboldt CDIAC Number: 2013-0333 General obligation bond K-12 school facility	S:A+	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Humboldt Co (UW) Edward D Jones & Co	08-01-43 Comb	TIC: 3.974 NIC: 3.947

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-14-13 03-13-2013	\$74,995,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2013-0375 General obligation bond K-12 school facility Measure D	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-37 Comb	TIC: 3.534 NIC: 3.574
02-20-13 03-06-2013	\$490,000,000	Santa Clara County Santa Clara CDIAC Number: 2012-1958 General obligation bond Health care facilities Valley Medical Center Series B	S:AA+ F:AA+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Wells Fargo Sec	08-01-43 Serial	TIC: 3.332 NIC: 3.468
# 02-20-13 02-20-2013	\$954,506	Farmersville Unified School District Tulare CDIAC Number: 2013-0554 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) School Fac Finance (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	07-01-18 Term	TIC: 2.300 NIC:
02-21-13 03-07-2013	\$34,995,070	Temecula Valley Unified School District Riverside CDIAC Number: 2012-2023 General obligation bond K-12 school facility Series A	S:AA/A F:AA- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (EN) Build America Mutual Ass (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 4.343 NIC:
02-21-13 03-07-2013	\$3,660,000	Magnolia School District Orange CDIAC Number: 2013-0324 General obligation bond K-12 school facility	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Comb	TIC: 3.614 NIC: 3.647
02-26-13 03-12-2013	\$25,015,000	San Geronio Memorial Health Care District Riverside CDIAC Number: 2013-0335 General obligation bond Health care facilities Refunding	M:A3 Ins	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-36 Comb	TIC: 3.697 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
02-26-13 03-12-2013	\$3,000,000	Arcata Elementary School District Humboldt CDIAC Number: 2013-0346 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build America Mutual Ass (UW) Stone Youngberg/Stifel	08-01-43 Comb	TIC: 4.083 NIC: 4.131
02-28-13 03-14-2013	\$35,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1967 General obligation bond K-12 school facility SFID No 2012-1 Series A	S:AA M:Aa2	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 2.997 NIC: 3.110