

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF APRIL 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

# Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.

+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

## INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost
TIC	True Interest Cost

VAR	Rate pegged to an index
OTH	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		INTERIM FINANCING					
# 04-03-13	\$4,500,000	Calexico Unified School District Imperial CDIAC Number: 2013-0670 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores		TIC: NIC:
# 04-10-13	\$37,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2013-0762 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
04-19-13	\$600,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-0659 Other note Cash flow, interim financing Series A-D Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Barclays Capital Inc		TIC: NIC:
# 04-24-13	\$12,500,000	Castro Valley Unified School District Alameda CDIAC Number: 2013-0810 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 04-24-13	\$22,500,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2013-0811 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 04-24-13	\$40,000,000	Oakland Unified School District Alameda CDIAC Number: 2013-0812 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 04-24-13	\$18,000,000	New Haven Unified School District Alameda CDIAC Number: 2013-0813 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 06-06-13	\$20,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2013-0756 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
01-15-13 01-24-2013	\$12,000,000	Yuba Community College District Multiple CDIAC Number: 2012-2099 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1	Neg	(BC) Bartkiewicz Kronick (FA) Capitol Public Fin Group (TR) Yuba Co (UW) Southwest Securities	07-26-13 Term	TIC: 0.607 NIC: 0.611
02-20-13 02-27-2013	\$5,000,000	Alta Loma Elementary School District (CSCRPA) San Bernardino CDIAC Number: 2013-0439 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$5,445,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0440 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$1,100,000	Bear Valley Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0441 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANS Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$2,715,000	Buena Park Elementary School District (CSCRPA) Orange CDIAC Number: 2013-0442 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$3,700,000	Burton School District (CSCRPA) Tulare CDIAC Number: 2013-0443 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$630,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2013-0444 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$3,125,000	Coalinga-Huron Joint Unified School District (CSCRPA) Multiple CDIAC Number: 2013-0445 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$2,705,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2013-0446 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$1,100,000	Corning Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2013-0447 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$4,675,000	Del Norte County Unified School District (CSCRPA) Del Norte CDIAC Number: 2013-0448 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$5,005,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2013-0449 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$2,500,000	Delhi Unified School District (CSCRPA) Merced CDIAC Number: 2013-0450 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$5,000,000	Duarte Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0451 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$60,000	Ducor Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0452 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$4,920,000	El Centro Elementary School District (CSCRPA) Imperial CDIAC Number: 2013-0453 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$975,000	Exeter Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0454 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$495,000	Exeter Union High School District (CSCRPA) Tulare CDIAC Number: 2013-0455 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$2,755,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0456 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$4,250,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0457 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$2,600,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2013-0458 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$325,000	Guadalupe Union School District (CSCRPA) Santa Barbara CDIAC Number: 2013-0459 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$1,250,000	Hilmar Unified School District (CSCRPA) Merced CDIAC Number: 2013-0460 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$1,575,000	Hollister School District (CSCRPA) San Benito CDIAC Number: 2013-0461 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$135,000	Janesville Union Elementary School District (CSCRPA) Lassen CDIAC Number: 2013-0462 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$4,205,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0463 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$480,000	Kings River-Hardwick Union Elementary School District (CSCRPA) Kings CDIAC Number: 2013-0464 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$2,350,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0465 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$255,000	Liberty Elementary School District (CSCRPA) Sonoma CDIAC Number: 2013-0466 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$4,675,000	Little Lake City Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0467 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$3,390,000	Madera Unified School District (CSCRPA) Madera CDIAC Number: 2013-0468 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$225,000	Meadows Union Elementary School District (CSCRPA) Imperial CDIAC Number: 2013-0469 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$5,240,000	Merced City School District (CSCRPA) Merced CDIAC Number: 2013-0470 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$150,000	Monson-Sultana Jt Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0471 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$1,760,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0472 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$2,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0473 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$1,920,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2013-0474 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$3,555,000	Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0475 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$5,790,000	Pleasanton Unified School District (CSCRPA) Alameda CDIAC Number: 2013-0476 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$875,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2013-0477 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$1,580,000	Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0478 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$3,975,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2013-0479 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$2,450,000	Romoland School District (CSCRPA) Riverside CDIAC Number: 2013-0480 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$3,610,000	Roseland School District (CSCRPA) Sonoma CDIAC Number: 2013-0481 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$4,655,000	San Jacinto Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0482 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$5,000,000	Selma Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0483 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$55,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2013-0484 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$1,225,000	Soledad Unified School District (CSCRPA) Monterey CDIAC Number: 2013-0485 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$4,920,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0486 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$5,770,000	Sulphur Springs Union Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0487 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$340,000	Terra Bella Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-0488 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$1,070,000	Weaver Union Elementary School District (CSCRPA) Merced CDIAC Number: 2013-0489 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$3,325,000	Woodlake Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0490 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Sr & Sub Series X	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.368 NIC: 0.372
02-20-13 02-27-2013	\$9,925,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0491 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$7,335,000	Claremont Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0492 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$10,780,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0493 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$13,875,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0494 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$7,695,000	Dinuba Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0495 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$6,810,000	Hanford Elementary School District (CSCRPA) Kings CDIAC Number: 2013-0496 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$30,965,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0497 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$12,230,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2013-0498 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$6,975,000	Sanger Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0499 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$9,145,000	Los Banos Unified School District (CSCRPA) Merced CDIAC Number: 2013-0500 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$7,610,000	Porterville Unified School District (CSCRPA) Tulare CDIAC Number: 2013-0501 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRANs Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$9,470,000	Salinas City Elementary School District (CSCRPA) Monterey CDIAC Number: 2013-0502 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$39,650,000	San Bernardino City Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0503 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Y	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.398 NIC: 0.402
02-20-13 02-27-2013	\$16,580,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0505 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382
02-20-13 02-27-2013	\$9,925,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0506 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382
02-20-13 02-27-2013	\$29,950,000	Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0507 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382
02-20-13 02-27-2013	\$21,310,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0508 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$13,400,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0509 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382
02-20-13 02-27-2013	\$14,880,000	Lynwood Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-0510 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382
02-20-13 02-27-2013	\$14,880,000	Upland Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0511 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382
02-20-13 02-27-2013	\$6,955,000	Yucaipa-Calimesa Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0512 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series Z	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.378 NIC: 0.382
02-20-13 02-27-2013	\$11,155,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0513 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.418 NIC: 0.422
02-20-13 02-27-2013	\$29,915,000	Fontana Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0514 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.418 NIC: 0.422

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$11,415,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2013-0515 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.418 NIC: 0.422
02-20-13 02-27-2013	\$20,890,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-0516 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.418 NIC: 0.422
02-20-13 02-27-2013	\$39,655,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-0517 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.418 NIC: 0.422
02-20-13 02-27-2013	\$24,790,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0518 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.418 NIC: 0.422
02-20-13 02-27-2013	\$13,360,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2013-0519 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.619 NIC: 0.624
02-20-13 02-27-2013	\$3,525,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2013-0520 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.619 NIC: 0.624

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$29,255,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-0521 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.619 NIC: 0.624
02-20-13 02-27-2013	\$1,375,000	Thermalito Union School District (CSCRPA) Butte CDIAC Number: 2013-0522 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series AA & BB	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-13 Term	TIC: 0.619 NIC: 0.624
02-20-13 02-27-2013	\$3,030,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2013-0523 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.357 NIC: 0.362
02-20-13 02-27-2013	\$19,750,000	Santa Rosa Elementary/Santa Rosa High School District (CSCRPA) Sonoma CDIAC Number: 2013-0524 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.357 NIC: 0.362
02-20-13 02-27-2013	\$3,225,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2013-0525 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.617 NIC: 0.625
02-20-13 02-27-2013	\$7,435,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0526 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.617 NIC: 0.625

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-20-13 02-27-2013	\$3,345,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2013-0527 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.617 NIC: 0.625
02-20-13 02-27-2013	\$3,460,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2013-0528 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.617 NIC: 0.625
02-20-13 02-27-2013	\$20,045,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-0529 Tax and revenue anticipation note Cash flow, interim financing CSCRPA TRAns Pool Series CC, DD & EE	S:SP-1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-13 Term	TIC: 0.617 NIC: 0.625
03-06-13 03-15-2013	\$31,200,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2013-0371 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stifel Nicolaus & Co Inc	10-01-13 Term	TIC: NIC: 0.532
03-12-13 03-21-2013	\$29,500,000	Desert Sands Unified School District Riverside CDIAC Number: 2013-0566 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.408 NIC: 0.412
03-12-13 03-15-2013	\$12,000,000	Oxnard School District Ventura CDIAC Number: 2013-0637 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Stone Youngberg/Stifel	10-31-13 Term	TIC: 3.824 NIC: 3.773

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-19-13 04-02-2013	\$12,275,000	Redwood City School District San Mateo CDIAC Number: 2013-0614 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) San Mateo Co (UW) Morgan Stanley	11-29-13 Term	TIC: 0.192 NIC: 0.196
03-21-13 04-09-2013	\$60,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-0401 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Wells Fargo Bank	09-26-13 Term	TIC: 0.251 NIC: 0.252
03-26-13 03-27-2013	\$2,400,000	Ravenswood City School District San Mateo CDIAC Number: 2013-0396 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Lofton & Jennings (FA) A M Peche (TR) US Bank NA (UW) Piper Jaffray & Co	03-03-14 Term	TIC: NIC: 0.550
04-04-13 04-04-2013	\$10,000,000	California School Finance Authority State of California CDIAC Number: 2013-0594 Revenue anticipation note Project, interim financing Aspire Public Schools Series A & B Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund (TR) Union Bank NA	03-01-14 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 03-27-13	\$32,820,000	Sweetwater Union High School District San Diego CDIAC Number: 2013-0667 Bond anticipation note K-12 school facility		Neg	(BC) Best Best & Krieger (FA) First Southwest (UW) Mitsubishi UFJ Securities		TIC: NIC:
04-16-13	\$65,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0619 Conduit revenue bond College, university facility Calif Baptist Univ		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
04-16-13	\$50,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0621 Conduit revenue bond College, university facility Lancer Plaza North		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
04-17-13	\$27,500,000	Santa Maria-Bonita School District Santa Barbara CDIAC Number: 2013-0639 Certificates of participation/leases K-12 school facility		Neg	(BC) Orrick Herrington (UW) Stone Youngberg/Stifel		TIC: NIC:
# 04-20-13	\$6,500,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2013-0690 Limited tax obligation bond K-12 school facility Imp Area No 3 Series C		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-24-13	\$1,000,000	Burton School District Tulare CDIAC Number: 2013-0648 Certificates of participation/leases K-12 school facility		Neg	(BC) Lozano Smith (FA) School Fac Finance (UW) O'Connor & Co Sec		TIC: NIC:
# 05-01-13	\$400,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0830 Conduit revenue bond College, university facility Stanford Univ Series U3		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:
# 05-01-13	\$51,260,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0831 Conduit revenue bond College, university facility Stanford Univ Series U4 Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-08-13	\$21,815,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2013-0822 Limited tax obligation bond K-12 school facility IA No. 3 Heritage Lake		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-15-13	\$55,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0805 Conduit revenue bond College, university facility Occidental College Refunding		Neg	(BC) Orrick Herrington (UW) Wells Fargo Sec		TIC: NIC:
# 05-30-13	\$9,000,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2013-0770 Limited tax obligation bond K-12 school facility IA No 1 Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-30-13	\$8,000,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2013-0771 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-30-13	\$16,000,000	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0772 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-05-13	\$7,600,000	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2013-0773 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 06-05-13	\$3,900,000	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2013-0774 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
+ 08-15-13	\$15,000,000	California School Finance Authority State of California CDIAC Number: 2012-1904 Conduit revenue bond K-12 school facility		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
06-07-12 06-07-2012	\$38,940,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-0754 Limited tax obligation bond K-12 school facility 4S Ranch Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	09-01-36 Comb	TIC: 4.312 NIC: 4.506
01-01-13 01-01-2013	\$10,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0008 Conduit revenue bond K-12 school facility The Head-Royce School	NR	Neg	(BC) Hawkins Delafield (FA) Isom Advis/Urban Futures (PU) First Republic Bank (TR) The Bank of NY Mellon	02-01-43 Term	TIC: 3.976 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-18-13 01-18-2013	\$1,871,000	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 2012-2007 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) City National Bank (TR) The Bank of NY Mellon	09-01-29 Term	TIC: 4.099 NIC: 4.100
01-18-13 01-18-2013	\$2,252,000	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2012-2008 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) City National Bank (TR) The Bank of NY Mellon	09-01-32 Term	TIC: 4.199 NIC: 4.200
01-31-13 02-21-2013	\$8,025,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2012-1445 Certificates of participation/leases K-12 school facility Teacher Housing Foundation Refunding	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) Wells Fargo Bank (UW) Hutchinson Shockey	07-01-31 Term	TIC: 3.870 NIC: 3.907
03-01-13 03-15-2013	\$3,284,787	Kings County Board of Education Kings CDIAC Number: 2013-0630 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC	04-01-27 Serial	TIC: 3.374 NIC:
03-05-13 03-26-2013	\$12,497,916	Sulphur Springs Union School District Los Angeles CDIAC Number: 2013-0062 Bond anticipation note K-12 school facility Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	01-01-15 Term	TIC: 1.207 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
03-12-13 03-26-2013	\$37,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0391 Conduit revenue bond College, university facility Loyola Marymount University Series A Federally Taxable	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley	10-01-43 Comb	TIC: 4.419 NIC: 4.479
03-14-13 03-14-2013	\$10,155,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2013-0603 General obligation note K-12 school facility Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Matt Juhl-Darlington (PU) Capital One Pub Fund LLC (TR) US Bank NA	08-01-30 Serial	TIC: 2.975 NIC:
03-14-13 03-14-2013	\$8,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-0618 Conduit revenue bond K-12 school facility St Paul's Day School of Oakland Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	02-01-43 Term	TIC: NIC: 4.160
03-19-13 03-28-2013	\$77,370,000	California State Public Works Board State of California CDIAC Number: 2013-0585 Public lease revenue bond College, university facility UCSB Davidson Library Series C	S:AA- M:Aa2 F:AA	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	03-01-38 Comb	TIC: 3.765 NIC: 4.101
03-21-13 04-01-2013	\$10,175,000	Hesperia Unified School District San Bernardino CDIAC Number: 2013-0076 Certificates of participation/leases K-12 school facility School Fac Bridge Restructuring Series B Federally Taxable	S:AA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Stone Youngberg/Stifel	02-01-29 Comb	TIC: 4.804 NIC: 4.776

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
03-21-13 04-01-2013	\$42,520,000	Hesperia Unified School District San Bernardino CDIAC Number: 2013-0077 Certificates of participation/leases K-12 school facility School Fac Bridge Restructuring Series A Refunding	S:AA/A-     Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Stone Youngberg/Stifel	02-01-43 Term	TIC: 4.804 NIC: 4.776
03-28-13 03-28-2013	\$19,278,712	Santa Maria-Bonita School District Santa Barbara CDIAC Number: 2013-0638 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (PU) Capital One Pub Fund LLC (TR) US Bank NA	06-01-28 Term	TIC: 3.178 NIC: 3.179
03-28-13 03-28-2013	\$30,345,000	Lammersville School District Financing Authority San Joaquin CDIAC Number: 2013-0676 Other note K-12 school facility Mountain House HS	NR	Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (PU) Bank of Nevada (TR) The Bank of NY Mellon	04-01-16 Term	TIC: 1.950 NIC: 1.950
03-28-13 03-28-2013	\$130,000	Santa Maria-Bonita School District Santa Barbara CDIAC Number: 2013-0832 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (PU) Capital One Pub Fund LLC (TR) US Bank NA	12-01-13 Term	TIC: 3.178 NIC: 3.179
<u>PROPOSED</u>		<u>HOUSING</u>					
# 03-21-13	\$215,000	Affordable Housing Agency Multiple CDIAC Number: 2013-0697 Conduit revenue bond Multifamily housing Manchester Apts Series A-T Federally Taxable		Neg	(BC) Jones Hall (FA) Cascadia Investor Service (UW) Brandis Tallman LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 03-21-13	\$5,670,000	Affordable Housing Agency Multiple CDIAC Number: 2013-0698 Conduit revenue bond Multifamily housing Manchester Apts Series A		Neg	(BC) Jones Hall (FA) Cascadia Investor Service (UW) Brandis Tallman LLC		TIC: NIC:
# 03-28-13	\$700,000	San Diego Housing Authority San Diego CDIAC Number: 2013-0691 Conduit revenue bond Multifamily housing COMM22 Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA		TIC: NIC:
# 03-28-13	\$741,100	California Municipal Finance Authority Multiple CDIAC Number: 2013-0821 Conduit revenue bond Multifamily housing Los Robles Series A-T Federally Taxable		Neg	(BC) Jones Hall (PU) Union Bank NA		TIC: NIC:
# 04-12-13	\$5,550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0665 Conduit revenue bond Multifamily housing Inglewood Garden Apts Series I1		Comp	(BC) Kutak Rock (UW) Merchant Capital		TIC: NIC:
# 04-12-13	\$240,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0666 Conduit revenue bond Multifamily housing Inglewood Garden Apts Series I2 Federally Taxable State Taxable		Comp	(BC) Kutak Rock (UW) Merchant Capital		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		HOUSING					
04-17-13	\$21,395,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-0604 Conduit revenue bond Single-family housing Rancho Vallecitos Mobile Home Pk Refunding		Neg	(BC) Ballard Spahr (UW) Newcomb Williams Fin Grp		TIC: NIC:
# 04-18-13	\$138,430,000	California Housing Finance Agency State of California CDIAC Number: 2013-0746 Conduit revenue bond Single-family housing Series A Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (UW) Bank of America Merrill		TIC: NIC:
# 04-18-13	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0766 Other note Multifamily housing Voorhis Village Apts Series K		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 04-24-13	\$11,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0768 Other note Multifamily housing Huntington Plaza Apts Series J		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
+ 04-25-13	\$8,922,815	California Municipal Finance Authority Multiple CDIAC Number: 2012-2121 Conduit revenue bond Multifamily housing Del Pardo/Delta Manor Series A		Neg	(BC) Quint & Thimmig (UW) Union Bank NA		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 04-25-13	\$3,200,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-0820 Conduit revenue bond Multifamily housing Gridley Springs Apts Series A		Neg	(BC) Jones Hall (PU) Rabobank NA		TIC: NIC:
# 05-15-13	\$8,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0809 Conduit revenue bond Other Housing Town & Country Manor (Retirement Facilities) Refunding		Neg	(BC) Squire Sanders (US) LLP		TIC: NIC:
+ 05-31-13	\$7,479,629	Los Angeles Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) US Bank NA		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
02-01-13 02-27-2013	\$28,000,000	San Diego Housing Authority San Diego CDIAC Number: 2012-1921 Conduit revenue bond Multifamily housing COMM22 Series B-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	03-01-47 Term	TIC: NIC: Variable
02-22-13 02-22-2013	\$5,600,000	Santa Rosa Sonoma CDIAC Number: 2013-0386 Conduit revenue bond Multifamily housing Sonoma Creekside Series A1, A2 & A3	NR	Neg	(BC) Orrick Herrington (FA) Community Economic Inc (PU) JP Morgan Chase Bk	04-30-32 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
02-28-13 02-28-2013	\$19,750,000	Anaheim Housing Authority Orange CDIAC Number: 2013-0395 Other note Multifamily housing Paseo Village Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Citibank (TR) Wells Fargo Bank	09-01-45 Term	TIC: NIC: Variable
03-15-13 03-15-2013	\$7,182,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0366 Conduit revenue bond Multifamily housing Kings Vly Sr Apts Series A & B	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) Wells Fargo Bank	06-01-45 Term	TIC: NIC: Variable
03-27-13 03-27-2013	\$19,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0579 Other note Multifamily housing Casa de la Paloma Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11-01-44 Term	TIC: NIC: Variable
03-28-13 03-28-2013	\$27,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-1835 Other note Multifamily housing The Tower on Nineteenth Series D	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Union Bank NA	04-01-15 Term	TIC: NIC: Variable
04-01-13 04-03-2013	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0674 Other note Multifamily housing Round Walk Village Apts Series A & B	NR	Neg	(BC) Orrick Herrington (FA) Community Economic Inc (PU) Bank of the West	06-01-44 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 04-13-13	\$5,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-0677 Conduit revenue bond Health care facilities Becoming Independent Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
# 04-23-13	\$346,390,000	California State Public Works Board State of California CDIAC Number: 2013-0693 Public lease revenue bond Hospital Coalinga Hospital Series E Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Wells Fargo Sec		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
02-27-13 03-19-2013	\$24,915,000	San Benito Health Care District San Benito CDIAC Number: 2013-0544 Public enterprise revenue bond Health care facilities Women's Center Refunding	S:A    Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-29 Serial	TIC: 3.037 NIC:
03-05-13 03-05-2013	\$12,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0067 Conduit revenue bond Health care facilities La Clinica de La Raza Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	03-01-33 Term	TIC: NIC: Variable
03-06-13 03-19-2013	\$37,730,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-1956 Conduit revenue bond Health care facilities Centro De La Salud De La Comunidad De San Ysidro Health Inc	S:A    Ins	Neg	(BC) Quint & Thimmig (FA) H G Wilson (EN) Cal Mortgage (TR) Deutsche Bank Natl Trust (UW) Piper Jaffray & Co	03-01-43 Comb	TIC: 3.969 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
03-20-13	\$32,315,000	California Health Facilities Financing Authority	S:A	Neg	(BC) Orrick Herrington	01-01-26	TIC: 2.784
04-04-2013		State of California			(FA) Ford & Associates Inc	Serial	NIC: 3.042
		CDIAC Number: 2013-0072			(EN) CA HFCLIF		
		Conduit revenue bond			(TR) Wells Fargo Bank		
		Health care facilities			(UW) Merrill Lynch Pierce		
		NCROC Paradise Valley Estates	Ins				
		Refunding					
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-12-13	\$7,155,000	Buena Park Public Financing Authority		Neg	(BC) Jones Hall		TIC:
		Orange			(FA) Harrell & Co Advisors		NIC:
		CDIAC Number: 2013-0718			(UW) Stone Youngberg/Stifel		
		Revenue bond (Pool)					
		Multiple capital improvements, public works					
		Buena Park Mall					
		Refunding					
# 03-26-13	\$1,300,000	Alpine County		Neg	(BC) Kronick Moskovitz		TIC:
		Alpine			(FA) Capitol Public Fin Group		NIC:
		CDIAC Number: 2013-0682			(PU) Capital One Pub Fund LLC		
		Certificates of participation/leases					
		Public building					
		Government Center					
# 03-28-13	\$1,659,310	Capistrano Unified School District		Neg	(PU) Kansas State Bank		TIC:
		Orange					NIC:
		CDIAC Number: 2013-0703					
		Certificates of participation/leases					
		Equipment					
		Computer Equipment					
# 04-03-13	\$60,000,000	South Placer Wastewater Authority		Neg	(BC) Jones Hall		TIC:
		Placer			(FA) The PFM Group		NIC:
		CDIAC Number: 2013-0719			(PU) US Bank NA		
		Public enterprise revenue bond					
		Wastewater collection, treatment					
		Refunding					

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 04-05-13	\$21,000,000	Porterville Tulare CDIAC Number: 2013-0717 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Rabobank NA		TIC: NIC:
# 04-09-13	\$20,000	Columbia Fire Protection District Tuolumne CDIAC Number: 2013-0818 Certificates of participation/leases Equipment Fire Prot Gear		Neg	(PU) Kansas State Bank		TIC: NIC:
# 04-10-13	\$10,000,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2013-0706 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) De La Rosa & Co		TIC: NIC:
# 04-11-13	\$11,000,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2013-0705 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Fulbright & Jaworski (UW) De La Rosa & Co		TIC: NIC:
# 04-11-13	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0823 Revenue bond (Pool) Multiple capital improvements, public works CFD No 201202 Manteca Lifestyle Ctr Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 04-16-13	\$10,000,000	Norwalk Community Facilities Financing Authority Los Angeles CDIAC Number: 2013-0707 Public lease revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Fulbright & Jaworski (UW) De La Rosa & Co		TIC: NIC:
# 04-17-13	\$18,000,000	Oceanside Public Financing Authority San Diego CDIAC Number: 2013-0769 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-17-13	\$38,000,000	Tulare Tulare CDIAC Number: 2013-0819 Public enterprise revenue bond Wastewater collection, treatment Refunding		Comp	(BC) Hawkins Delafield (FA) Bartle Wells		TIC: NIC:
04-18-13	\$5,595,000	Calaveras County Water District Calaveras CDIAC Number: 2013-0406 Special assessment bond Water supply, storage, distribution FlyIn Acres AD		Neg	(BC) Weist Law Firm		TIC: NIC:
# 04-18-13	\$150,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2013-0792 Public enterprise revenue bond Power generation/transmission Series A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Bank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-18-13	\$155,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2013-0797 Public enterprise revenue bond Power generation/transmission Series B Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:
# 04-18-13	\$75,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2013-0798 Public enterprise revenue bond Power generation/transmission Series C Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 04-23-13	\$33,000,000	Los Angeles Los Angeles CDIAC Number: 2013-0678 Certificates of participation/leases Public building Dept of Pub Social Services Fac Refunding		Comp	(BC) Kutak Rock (PU) Compass Bank		TIC: NIC:
# 04-23-13	\$60,145,000	California State Public Works Board State of California CDIAC Number: 2013-0692 Public lease revenue bond Public building Yuba City Courthouse Series D		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Wells Fargo Sec		TIC: NIC:
04-24-13	\$173,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0610 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-30-13	\$35,000,000	Santa Clara CFD No 2010-1 Santa Clara CDIAC Number: 2012-0370 Bond anticipation note Multiple capital improvements, public works Federally Taxable		Neg	(BC) Jones Hall		TIC: NIC:
# 04-30-13	\$350,000,000	Los Angeles Los Angeles CDIAC Number: 2013-0696 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
# 04-30-13	\$3,000,000	Morgan Hill Santa Clara CDIAC Number: 2013-0800 Certificates of participation/leases Public building El Toro & Dunne Hill Fire Stations		Neg	(BC) Richards Watson (PU) Capital One Pub Fund LLC		TIC: NIC:
# 04-30-13	\$22,250,000	Yuba City Sutter CDIAC Number: 2013-0825 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 05-01-13	\$30,000,000	Lathrop San Joaquin CDIAC Number: 2013-0662 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 05-01-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0679 Special assessment bond Power generation/transmission Energy Independence Series E-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 05-01-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0680 Special assessment bond Power generation/transmission Energy Independence Series E-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 05-01-13	\$5,500,000	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2013-0759 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Stradling Yocca (FA) O'Connor & Co Sec (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-15-13	\$150,000,000	Los Angeles Los Angeles CDIAC Number: 2013-0694 Public enterprise revenue bond Wastewater collection, treatment Series A		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
# 05-15-13	\$200,000,000	Los Angeles Los Angeles CDIAC Number: 2013-0695 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-15-13	\$760,000	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2013-0748 Limited tax obligation bond Multiple capital improvements, public works Meadowbrook II/Stein/Cimarron		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-15-13	\$3,375,000	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2013-0751 Limited tax obligation bond Multiple capital improvements, public works Vista Del Valle/Calder Ranch		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-15-13	\$2,575,000	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2013-0760 Limited tax obligation bond Multiple capital improvements, public works Pacific Mayfield Imp Area A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-15-13	\$2,765,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-0761 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA C		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-15-13	\$45,000,000	Santa Barbara Santa Barbara CDIAC Number: 2013-0827 Certificates of participation/leases Water supply, storage, distribution Refunding		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
# 05-16-13	\$6,875,000	Hanford Kings CDIAC Number: 2013-0799 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (UW) Southwest Securities		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-22-13	\$480,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0663 Public enterprise revenue bond Power generation/transmission Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 05-22-13	\$25,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0664 Public enterprise revenue bond Power generation/transmission Series C, Qualified Energy Conservation Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 05-27-13	\$12,210,000	Torrance Los Angeles CDIAC Number: 2013-0829 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley		TIC: NIC:
# 05-29-13	\$16,355,000	Santa Cruz Port District Santa Clara CDIAC Number: 2013-0763 Public enterprise revenue bond Ports, marinas Santa Cruz Harbor Refunding		Neg	(BC) Weist Law Firm (UW) Southwest Securities		TIC: NIC:
# 05-29-13	\$2,364,000	Santa Cruz Port District Santa Clara CDIAC Number: 2013-0764 Public enterprise revenue bond Ports, marinas Santa Cruz Harbor Federally Taxable State Taxable Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-03-13	\$8,160,000	Newark Alameda CDIAC Number: 2013-0755 Special assessment bond Multiple capital improvements, public works Area Imp Dist No 26 Refunding		Neg	(BC) Quint & Thimmig (FA) NHA Advisors		TIC: NIC:
# 06-04-13	\$9,850,000	Tustin CFD No 04-1 Orange CDIAC Number: 2013-0754 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/John Laing Homes Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
06-05-13	\$20,000,000	Moreno Valley Riverside CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
06-30-13	\$330,514	Pomona Los Angeles CDIAC Number: 2012-1606 Certificates of participation/leases Parking Parking Meters		Neg	(PU) Kansas State Bank		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-22-12 04-12-2013	\$262,195,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2012-1458 Sales tax revenue bond Public transit Proposition A First Tier Sr Series A Refunding	S:AAA M:Aa2	Neg	(BC) Kutak Rock (FA) The PFM Group (TR) The Bank of NY Mellon (UW) RBC Capital Markets	07-01-21 Serial	TIC: 1.931 NIC: 2.133

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-20-12 09-20-2012	\$9,470,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-1621 Limited tax obligation bond Multiple capital improvements, public works IA C 4S Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: 4.812 NIC: 4.812
10-24-12 10-24-2012	\$12,585,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2012-1753 Revenue bond (Pool) Multiple capital improvements, public works CFD 99-01 IA CB2, I1 & I2 Series D Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.141 NIC: 4.502
10-24-12 10-24-2012	\$5,865,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1755 Limited tax obligation bond Multiple capital improvements, public works IA I1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC: 4.400 NIC: 4.500
10-24-12 10-24-2012	\$1,000,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1756 Limited tax obligation bond Multiple capital improvements, public works IA C2B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC: 4.411 NIC: 4.502
10-24-12 10-24-2012	\$5,720,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1757 Limited tax obligation bond Multiple capital improvements, public works IA I2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC: 4.411 NIC: 4.502

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-31-13 02-27-2013	\$4,810,000	Fairfield Solano CDIAC Number: 2012-2117 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:A+	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	04-01-23 Serial	TIC: 2.107 NIC: 2.287
01-31-13 02-27-2013	\$241,475,000	Bay Area Water Supply and Conservation Agency Multiple CDIAC Number: 2013-0010 Public enterprise revenue bond Water supply, storage, distribution Capital Costs Recovery Prepayment Program Series A	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs	10-01-34 Comb	TIC: 3.014 NIC:
01-31-13 02-27-2013	\$94,305,000	Bay Area Water Supply and Conservation Agency Multiple CDIAC Number: 2013-0011 Public enterprise revenue bond Water supply, storage, distribution Capital Costs Recovery Prepayment Program Series B Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs	10-01-34 Comb	TIC: 3.430 NIC:
02-12-13 02-26-2013	\$152,445,000	Los Angeles Los Angeles CDIAC Number: 2012-1927 Public enterprise revenue bond Wastewater collection, treatment Series A & B Refunding	S:AA M:Aa2 F:AA-	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Bank of America Merrill	02-01-29 Serial	TIC: 2.096 NIC: 2.161
02-13-13 02-28-2013	\$6,055,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0363 Revenue bond (Pool) Multiple capital improvements, public works Pleasant Hill Downtown CFD No 1, Series A	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Westhoff Cone	09-01-32 Comb	TIC: 4.129 NIC: 4.141

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-13-13 02-28-2013	\$65,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0364 Revenue bond (Pool) Multiple capital improvements, public works Pleasant Hill Downtown CFD No 1, Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Westhoff Cone	09-01-13 Term	TIC: 4.008 NIC:
02-13-13 02-28-2013	\$6,055,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0743 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) CSCDA (TR) US Bank NA	09-01-32 Comb	TIC: 4.129 NIC: 4.141
02-13-13 02-28-2013	\$65,000	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0744 Limited tax obligation bond Multiple capital improvements, public works Series A-T Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) CSCDA (TR) US Bank NA	09-01-13 Term	TIC: 4.008 NIC:
02-20-13 02-20-2013	\$302,500	Sonoma County Sonoma CDIAC Number: 2013-0560 Certificates of participation/leases Equipment Fire Truck	NR	Neg	(PU) Kansas State Bank	02-20-23 Serial	TIC: NIC: 3.620
02-21-13 03-13-2013	\$12,095,000	Jurupa Community Services District CFD No 31 Riverside CDIAC Number: 2013-0356 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.572 NIC: 4.630

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-21-13 02-21-2013	\$3,117,831	Groveland Community Services District Tuolumne CDIAC Number: 2013-0567 Certificates of participation/leases Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (PU) Rabobank NA (TR) The Bank of NY Mellon	01-10-26 Term	TIC: NIC: 3.700
02-26-13 03-20-2013	\$28,810,000	Orange CFD No 91-2 Orange CDIAC Number: 2013-0357 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Refunding	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	10-01-30 Serial	TIC: 3.364 NIC:
02-27-13 03-26-2013	\$6,995,000	South Pasadena Public Financing Authority Los Angeles CDIAC Number: 2013-0326 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assur (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	10-01-29 Serial	TIC: 2.778 NIC: 2.887
02-28-13 02-28-2013	\$12,126,893	Oceanside San Diego CDIAC Number: 2013-0541 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Stradling Yocca (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	04-01-23 Serial	TIC: 1.776 NIC: 1.776
02-28-13 03-20-2013	\$10,360,000	West Sacramento CFD No 20 Yolo CDIAC Number: 2013-0641 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lake II	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Westhoff Cone	09-01-35 Comb	TIC: 4.219 NIC: 4.219

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-01-13 03-13-2013	\$46,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0428 Conduit revenue bond Public building Oshman Family Jewish Comm Ctr Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank	03-13-43 Term	TIC: 1.357 NIC: 1.357
03-05-13 03-20-2013	\$7,865,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2012-2130 Public lease revenue bond Parks, open space Encinitas Community Park Series A	S:AA+	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	10-01-32 Serial	TIC: 2.822 NIC:
03-06-13 03-21-2013	\$1,196,000	Bodega Bay Fire Protection District Sonoma CDIAC Number: 2013-0660 Certificates of participation/leases Public building Fire Station Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank (TR) Union Bank NA	10-01-30 Term	TIC: 3.490 NIC: 3.565
03-07-13 03-21-2013	\$20,510,000	Glendale Los Angeles CDIAC Number: 2012-1681 Public enterprise revenue bond Power generation/transmission Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	02-01-32 Serial	TIC: 3.068 NIC:
03-07-13 03-28-2013	\$4,830,000	Escondido Joint Powers Financing Authority San Diego CDIAC Number: 2013-0595 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:A	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-30 Serial	TIC: 3.572 NIC: 3.582

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-12-13 03-15-2013	\$40,000,000	River Islands Public Financing Authority CFD No 2011-1 San Joaquin CDIAC Number: 2013-0569 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (PU) River Islands Funding (TR) The Bank of NY Mellon	09-01-41 Term	TIC: NIC: 9.000
03-12-13 03-28-2013	\$18,540,000	Santa Clara Santa Clara CDIAC Number: 2013-0701 Certificates of participation/leases Public building Central Park Library Refunding	S:AA	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Raymond James	02-01-31 Comb	TIC: 3.257 NIC: 3.353
03-19-13 03-28-2013	\$1,640,000	Blythe Riverside CDIAC Number: 2012-1794 Public enterprise revenue bond Wastewater collection, treatment Regional Wastewater Reclamation Fac Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	04-01-31 Comb	TIC: 4.261 NIC: 4.215
03-19-13 03-28-2013	\$905,000	Blythe Riverside CDIAC Number: 2012-1795 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	04-01-28 Comb	TIC: 4.102 NIC: 4.077
03-19-13 03-28-2013	\$342,360,000	California State Public Works Board State of California CDIAC Number: 2013-0583 Public lease revenue bond Public building CA Judicial Council Series A	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	03-01-38 Comb	TIC: 3.982 NIC: 4.259

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-19-13 03-28-2013	\$15,105,000	California State Public Works Board State of California CDIAC Number: 2013-0584 Public lease revenue bond Prisons, jails, correctional facilities CDCR Series B	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	03-01-28 Serial	TIC: 2.951 NIC: 3.043
03-20-13 03-28-2013	\$215,195,000	Sacramento Sacramento CDIAC Number: 2013-0532 Public enterprise revenue bond Water supply, storage, distribution	S:AA- F:AA-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Goldman Sachs	09-01-42 Comb	TIC: 3.794 NIC: 4.179
03-21-13 03-28-2013	\$17,300,000	Puente Basin Water Agency Los Angeles CDIAC Number: 2013-0382 Public enterprise revenue bond Water supply, storage, distribution Walnut Valley Water District Series A	S:AA	Neg	(BC) Hawkins Delafield (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	06-01-38 Comb	TIC: 3.617 NIC:
03-21-13 04-16-2013	\$1,337,750	Duarte Los Angeles CDIAC Number: 2013-0650 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (PU) BBVA Compass (TR) US Bank NA	08-01-22 Term	TIC: 2.010 NIC:
03-28-13 03-28-2013	\$17,854	Kings County Kings CDIAC Number: 2013-0708 Certificates of participation/leases Equipment Copier	NR	Neg	(PU) Kansas State Bank	03-28-18 Term	TIC: NIC: 4.400
04-01-13 04-01-2013	\$22,531	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0596 Special assessment bond Power generation/transmission Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-23 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-01-13 04-01-2013	\$594,928	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0597 Special assessment bond Power generation/transmission Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-33 Term	TIC: NIC: Variable
04-01-13 04-01-2013	\$20,294	Washington Unified School District Fresno CDIAC Number: 2013-0702 Certificates of participation/leases Equipment 2011 Ford F250 Truck	NR	Neg	(PU) Kansas State Bank	04-01-18 Serial	TIC: NIC: 3.870
04-02-13 04-02-2013	\$67,194	Turlock Irrigation District Stanislaus CDIAC Number: 2013-0582 Special assessment bond Equipment Irrigation pipeline ID No 1569 Federally Taxable	NR	Neg	(BC) Griffith & Masuda	07-01-23 Serial	TIC: NIC: 6.500
04-04-13 04-04-2013	\$1,220,588	Pacific Grove Monterey CDIAC Number: 2013-0403 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Weist Law Firm (PU) Capital One Pub Fund LLC	10-01-31 Term	TIC: 3.350 NIC: 3.349
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
02-13-13 02-20-2013	\$13,330,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2012-1529 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Refunding	S:BBB-	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Southwest Securities	08-01-36 Comb	TIC: 4.103 NIC: 4.217

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<u>Dated Date</u>							
PROPOSED		OTHER					
# 03-22-13	\$41,185	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0668 Special assessment bond Residential Energy Conservation, Improvement Series 1303-2201-PB05, 5.950% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-22-13	\$215,493	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0669 Special assessment bond Residential Energy Conservation, Improvement Series 1303-2201-PB10, 6.950% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-22-13	\$242,834	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0671 Special assessment bond Residential Energy Conservation, Improvement Series 1303-2201-PB15, 7.75% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-22-13	\$858,383	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0672 Special assessment bond Residential Energy Conservation, Improvement Series 1303-2201-PB20, 8.25% Interest Rate Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-29-13	\$115,147	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0686 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 1303-2901-PB05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 03-29-13	\$158,150	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0687 Special assessment bond Residential Energy Conservation, Improvement 6.95% Interest Rate, Series 1303-2901-PB10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-29-13	\$423,797	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0688 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 1303-2901-PB15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-29-13	\$814,431	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0689 Special assessment bond Residential Energy Conservation, Improvement 8.25% Interest Rate, Series 1303-2901-PB20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-12-13	\$186,007	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0794 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 1304-12-01PB10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-12-13	\$342,258	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0795 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 1304-12-01PB15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-12-13	\$719,644	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0796 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 1304-12-01PB20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-18-13	\$4,116,000	Anderson Shasta CDIAC Number: 2013-0807 Other bond Insurance and pension funds PERS Refunding		Neg	(BC) Jones Hall (FA) Brandis Tallman LLC (UW) Umpqua Bank		TIC: NIC:
# 05-07-13	\$30,940,000	Riverside Riverside CDIAC Number: 2013-0808 Bond anticipation note Insurance and pension funds Series A Refunding		Neg	(BC) Best Best & Krieger (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
03-15-12 03-16-2012	\$9,504	Western Riverside Council of Governments Riverside CDIAC Number: 2012-0467 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series 2012-03-0002 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Renovate America (TR) US Bank NA	09-02-27 Term	TIC: 7.750 NIC:
07-06-12 09-03-2012	\$19,190	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1073 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 03-00122 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-14-12 09-14-2012	\$15,545	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1602 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 2012-03-0421 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
09-14-12 09-14-2012	\$107,614	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1603 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
09-14-12 09-14-2012	\$255,673	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1604 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
09-14-12 09-14-2012	\$316,576	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1605 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
09-21-12 09-21-2012	\$14,571	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1623 Limited tax obligation bond Residential Energy Conservation, Improvement 5.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
09-21-12 09-21-2012	\$19,986	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1624 Limited tax obligation bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
09-21-12 09-21-2012	\$339,149	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1625 Limited tax obligation bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
09-21-12 09-21-2012	\$422,988	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1626 Limited tax obligation bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
09-28-12 09-28-2012	\$74,185	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0814 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
09-28-12 09-28-2012	\$70,695	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0815 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
09-28-12 09-28-2013	\$154,289	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0816 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
09-28-12 09-02-2012	\$484,814	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0817 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
10-05-12 10-05-2012	\$60,736	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1673 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
10-05-12 10-05-2012	\$69,678	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1674 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
10-05-12 10-05-2012	\$210,214	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1675 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
10-05-12 10-05-2012	\$434,065	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1676 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
10-12-12 10-12-2012	\$31,772	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1705 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
10-12-12 10-12-2012	\$112,031	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1706 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
10-12-12 10-12-2012	\$198,454	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1714 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
10-12-12 10-12-2012	\$352,408	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1715 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0593 to 0627 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
10-19-12 10-19-2012	\$142,492	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1750 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
10-19-12 10-19-2012	\$271,213	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1751 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
10-19-12 10-19-2012	\$575,077	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1752 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0633 - 683 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
10-26-12 10-26-2012	\$18,734	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1787 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 2012-03-0689 & 0708 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
10-26-12 10-26-2012	\$212,659	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1788 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
10-26-12 10-26-2012	\$337,246	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1789 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
10-26-12 10-26-2012	\$379,477	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1790 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
11-02-12 11-02-2012	\$40,112	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1814 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 03-0740-0787 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
11-02-12 11-02-2012	\$157,513	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1815 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 03-0740-0787 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
11-02-12 11-02-2012	\$250,422	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1816 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
11-02-12 11-02-2012	\$286,438	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1817 Special assessment bond Residential Energy Conservation, Improvement 8.250 % Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
11-09-12 11-09-2012	\$3,909	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1841 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-03-840-842 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-08-23 Term	TIC: 6.950 NIC:
11-09-12 11-09-2012	\$21,086	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1842 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-0822 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
11-09-12 11-09-2012	\$121,666	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1843 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
11-30-12 11-30-2012	\$3,490	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1917 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-03-0979 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-30-12 11-30-2012	\$7,007	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1918 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-0988 & 0989 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
11-30-12 11-30-2012	\$49,620	Western Riverside Council of Governments Riverside CDIAC Number: 2012-1926 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-0979 - 0988, & -0989 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
12-21-12 12-21-2012	\$2,765	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2110 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
12-21-12 12-21-2012	\$135,842	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0699 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 2012-0006-T10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
12-28-12 12-28-2012	\$13,051	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2115 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 2012-03-1195 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-28-12 12-28-2012	\$29,880	Western Riverside Council of Governments Riverside CDIAC Number: 2012-2116 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 2012-03-1199 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA Bold Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
04-05-13 04-05-2013	\$80,667	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0709 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 1304-05-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
04-05-13 04-05-2013	\$300,866	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0710 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 1304-05-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 6.950 NIC:
04-05-13 04-05-2013	\$167,791	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0711 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 1304-05-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
04-05-13 04-05-2013	\$739,157	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0712 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 1304-05-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-09-13 04-09-2013	\$375,105,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2013-0598 Other bond Other purpose Tobacco Settlement Series A Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) PRAG (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	06-01-30 Serial	TIC: NIC: 3.608
# 04-12-13 04-12-2013	\$89,976	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0793 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 1304-12-01PB05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-26-13	\$10,000,000	St Helena Unified School District Napa CDIAC Number: 2013-0747 General obligation bond K-12 school facility Series A-2 Federally Taxable		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 04-10-13	\$73,510,000	Saddleback Valley Unified School District Orange CDIAC Number: 2013-0716 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-10-13	\$3,000,000	Palmdale School District Los Angeles CDIAC Number: 2013-0767 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 04-10-13	\$244,000,000	San Bernardino Community College District Multiple CDIAC Number: 2013-0801 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-10-13	\$36,000,000	San Bernardino Community College District Multiple CDIAC Number: 2013-0802 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-11-13	\$2,000,000,000	State of California State of California CDIAC Number: 2013-0683 General obligation bond Multiple capital improvements, public works Var Purpose Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
# 04-11-13	\$34,000,000	Chaffey Joint Union High School District Multiple CDIAC Number: 2013-0745 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service		TIC: NIC:
04-15-13	\$30,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2013-0658 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-16-13	\$2,000,000	Wilmar Union School District Sonoma CDIAC Number: 2013-0704 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures		TIC: NIC:
# 04-16-13	\$54,680,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2013-0714 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-16-13	\$25,320,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2013-0715 General obligation bond K-12 school facility Federally Taxable		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-16-13	\$42,000,000	Lompoc Valley Medical Center Santa Barbara CDIAC Number: 2013-0749 General obligation bond Hospital Refunding		Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:
# 04-17-13	\$14,000,000	Woodland Joint Unified School District Yolo CDIAC Number: 2013-0681 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-17-13	\$28,000,000	Delano Joint Union High School District Multiple CDIAC Number: 2013-0685 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:
# 04-17-13	\$12,000,000	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2013-0775 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-17-13	\$2,500,000	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2013-0776 General obligation bond K-12 school facility Federally Taxable State Taxable		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-18-13	\$20,000,000	Whittier City School District Los Angeles CDIAC Number: 2013-0753 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 04-18-13	\$15,000,000	Santa Barbara Community College District Santa Barbara CDIAC Number: 2013-0806 General obligation bond College, university facility Series B		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 04-22-13	\$27,000,000	Fullerton Joint Union High School District Orange CDIAC Number: 2013-0777 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) De La Rosa & Co		TIC: NIC:
04-23-13	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) O'Connor & Co Sec		TIC: NIC:
04-23-13	\$1,500,000	Jefferson Union High School District San Mateo CDIAC Number: 2013-0651 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
04-23-13	\$37,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2013-0653 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-23-13	\$8,000,000	Sonora Union High School District Tuolumne CDIAC Number: 2013-0750 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
+ 04-24-13	\$11,000,000	Simi Valley Unified School District Ventura CDIAC Number: 2013-0045 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-24-13	\$17,545,000	Santa Cruz City Elementary School District Santa Cruz CDIAC Number: 2013-0575 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
04-24-13	\$35,225,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2013-0576 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
04-24-13	\$15,000,000	Citrus Community College District Los Angeles CDIAC Number: 2013-0632 General obligation bond College, university facility Series A Refunding		Neg	(BC) Nixon Peabody (UW) RBC Capital Markets		TIC: NIC:
04-24-13	\$3,500,000	Roseland School District Sonoma CDIAC Number: 2013-0634 General obligation bond K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:
# 04-24-13	\$41,095,000	Colton Joint Unified School District Multiple CDIAC Number: 2013-0713 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) C M de Crinis (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-29-13	\$30,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2013-0778 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-29-13	\$13,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2013-0779 General obligation bond K-12 school facility Series B Federally Taxable State Taxable		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-29-13	\$70,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2013-0780 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-29-13	\$60,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2013-0781 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
04-30-13	\$15,000,000	South Bay Union School District San Diego CDIAC Number: 2013-0652 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-30-13	\$18,400,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2013-0673 General obligation bond K-12 school facility Series A		Comp	(BC) Goodwin Procter (FA) Fieldman Rolapp		TIC: NIC:
# 04-30-13	\$51,000,000	Napa Valley Unified School District Napa CDIAC Number: 2013-0757 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) Keygent LLC		TIC: NIC:
# 04-30-13	\$50,000,000	Acalanes Union High School District Contra Costa CDIAC Number: 2013-0782 General obligation bond K-12 school facility Federally Taxable State Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
05-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stone Youngberg/Stifel		TIC: NIC:
# 05-01-13	\$15,000,000	Chico Unified School District Butte CDIAC Number: 2013-0785 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) De La Rosa & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-02-13	\$18,500,000	Campbell Union High School District Santa Clara CDIAC Number: 2013-0824 General obligation bond K-12 school facility		Neg	(BC) Jones Hall (FA) Oakwood Pub Fin (UW) E J De La Rosa		TIC: NIC:
# 05-07-13	\$5,500,000	Del Norte County Unified School District Del Norte CDIAC Number: 2013-0758 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Edward D Jones & Co		TIC: NIC:
# 05-07-13	\$4,003,579	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2013-0784 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-08-13	\$65,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2013-0786 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 05-08-13	\$32,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2013-0787 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 05-08-13	\$20,000,000	Jefferson Elementary School District San Mateo CDIAC Number: 2013-0828 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) E J De La Rosa		TIC: NIC:
# 05-09-13	\$28,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2013-0684 General obligation bond K-12 school facility Refunding		Neg	(BC) Fulbright & Jaworski (FA) Wolf Co Inc (UW) Cabrera Capital Mkts		TIC: NIC:
# 05-09-13	\$30,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2013-0803 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-09-13	\$45,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2013-0804 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-14-13	\$4,000,000	Wheatland Union High School District Yuba CDIAC Number: 2013-0783 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Edward D Jones & Co		TIC: NIC:
# 05-14-13	\$80,000,000	Solano Community College District Multiple CDIAC Number: 2013-0788 General obligation bond College, university facility Series A		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 05-14-13	\$40,000,000	Solano Community College District Multiple CDIAC Number: 2013-0789 General obligation bond College, university facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 05-15-13	\$40,000,000	Solano Community College District Multiple CDIAC Number: 2013-0790 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 05-15-13	\$22,500,000	Solano Community College District Multiple CDIAC Number: 2013-0791 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 05-16-13	\$5,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2013-0700 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-17-13	\$3,000,000	Nuview Union School District Riverside CDIAC Number: 2013-0826 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>GENERAL OBLIGATION BONDS</u>					
05-21-13	\$5,000,000	Soledad Unified School District Monterey CDIAC Number: 2013-0646 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 05-22-13	\$52,000,000	Rowland Unified School District Los Angeles CDIAC Number: 2013-0752 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:
+ 06-04-13	\$24,000,000	Fremont Alameda CDIAC Number: 2012-2131 General obligation bond Public building Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 06-12-13	\$20,195,000	Palo Alto Santa Clara CDIAC Number: 2013-0675 General obligation bond Public building Library		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
07-09-13	\$5,000,140	Hope Elementary School District Santa Barbara CDIAC Number: 2012-1930 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
10-16-13	\$26,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No. 2008-1 Series C		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Markets		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-31-12 05-31-2012	\$28,990,884	San Ysidro School District San Diego CDIAC Number: 2012-0820 General obligation bond K-12 school facility Series G	S:AA-/A+     Ins	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) San Diego Co (UW) E J De La Rosa	08-01-41 Serial	TIC: 5.611 NIC:
06-29-12 06-29-2012	\$29,860,000	San Ysidro School District San Diego CDIAC Number: 2012-0963 General obligation bond K-12 school facility Refunding	S:AA-/A+     Ins	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) San Diego Co (UW) E J De La Rosa	08-01-29 Serial	TIC: 3.090 NIC: 3.200
01-31-13 02-21-2013	\$50,000,000	San Juan Unified School District Sacramento CDIAC Number: 2013-0331 General obligation bond K-12 school facility	M:Aa2	Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Morgan Stanley	08-01-38 Serial	TIC: 3.165 NIC:
01-31-13 02-21-2013	\$20,000,000	San Juan Unified School District Sacramento CDIAC Number: 2013-0332 General obligation bond K-12 school facility Series A	M:Aa2	Comp	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) Citigroup Global Markets	08-01-15 Serial	TIC: 0.320 NIC:
02-13-13 03-06-2013	\$65,200,000	Kern High School District Kern CDIAC Number: 2013-0012 General obligation bond K-12 school facility Refunding	S:AA-/A+ M:A2/Aa2    Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-30 Serial	TIC: 2.794 NIC: 2.932
02-14-13 02-28-2013	\$9,995,820	Escalon Unified School District San Joaquin CDIAC Number: 2013-0593 General obligation bond K-12 school facility Series A Refunding	S:AA/A+     Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build Am Mutual Assur (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 4.683 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-20-13 03-20-2013	\$16,820,000	Sierra Joint Community College District Multiple CDIAC Number: 2013-0530 General obligation bond College, university facility SFID No 1 Tahoe-Truckee Campus Area Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-29 Serial	TIC: 2.806 NIC: 3.137
02-20-13 03-20-2013	\$13,555,000	Sierra Joint Community College District Multiple CDIAC Number: 2013-0531 General obligation bond College, university facility SFID No 2 W Nevada Co Campus Series B Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-29 Serial	TIC: 2.786 NIC: 3.081
02-21-13 03-07-2013	\$55,000,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2013-0055 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 3.643 NIC: 3.736
02-26-13 03-19-2013	\$289,105,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2013-0549 General obligation bond College, university facility 2016 Crossover Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 3.442 NIC: 3.698
02-27-13 03-13-2013	\$110,670,000	Gilroy School Facilities Financing Authority Santa Clara CDIAC Number: 2013-0091 General obligation bond K-12 school facility Gilroy USD, Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	08-01-47 Comb	TIC: 4.312 NIC: 4.435

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
02-27-13 03-13-2013	\$40,670,000	Gilroy Unified School District Santa Clara CDIAC Number: 2013-0092 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	08-01-47 Comb	TIC: NIC: 4.313
02-27-13 03-13-2013	\$70,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2013-0093 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) George K Baum	08-01-32 Comb	TIC: 4.313 NIC:
02-27-13 03-20-2013	\$167,485,000	Huntington Beach Union High School District Orange CDIAC Number: 2013-0359 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 2.600 NIC: 2.834
02-27-13 03-26-2013	\$33,765,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2013-0360 General obligation bond College, university facility Refunding	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-28 Serial	TIC: 2.608 NIC: 2.830
02-27-13 03-21-2013	\$27,295,000	San Mateo San Mateo CDIAC Number: 2013-0429 General obligation bond Public building Library Imp Refunding	S:AA+ M:Aa1	Comp	(BC) Orrick Herrington (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-30 Serial	TIC: 2.471 NIC: 2.531

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
03-05-13 03-19-2013	\$2,197,188	Southern Humboldt Joint Unified School District Multiple CDIAC Number: 2012-1968 General obligation bond K-12 school facility Series C	S:AA M:A1  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assur (TR) Humboldt Co (UW) Piper Jaffray & Co	08-01-42 Term	TIC: 5.059 NIC:
03-05-13 03-20-2013	\$70,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2013-0086 General obligation bond K-12 school facility	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent LLC (TR) US Bank NA (UW) Citigroup Global Markets	07-01-36 Serial	TIC: 3.076 NIC: 3.133
03-06-13 03-20-2013	\$40,540,000	Val Verde Unified School District Riverside CDIAC Number: 2013-0539 General obligation bond K-12 school facility Series A	S:AA/A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 4.159 NIC:
03-07-13 03-21-2013	\$1,020,024	Orland Joint Unified School District Glenn CDIAC Number: 2012-2024 General obligation bond K-12 school facility Series C	S:AA/A  Ins	Neg	(BC) Matt Juhl-Darlington (EN) Build Am Mutual Assur (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-43 Comb	TIC: 5.334 NIC:
03-12-13 03-28-2013	\$15,000,000	Sanger Unified School District Fresno CDIAC Number: 2013-0577 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 4.088 NIC: 4.168
03-13-13 03-28-2013	\$20,998,784	Westminster School District Orange CDIAC Number: 2012-1803 General obligation bond K-12 school facility Refunding	S:AA M:Aa3  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-52 Comb	TIC: 5.563 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-13-13 03-27-2013	\$5,000,000	Anderson Union High School District Shasta CDIAC Number: 2013-0563 General obligation bond K-12 school facility Series A	S:AA M:A1  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-37 Comb	TIC: 3.764 NIC: 3.893
03-19-13 04-03-2013	\$17,205,000	Lancaster School District Los Angeles CDIAC Number: 2013-0389 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	08-01-38 Term	TIC: 4.174 NIC:
03-19-13 04-03-2013	\$12,305,000	Lancaster School District Los Angeles CDIAC Number: 2013-0765 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:AA-/A+  Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	08-01-31 Comb	TIC: 4.081 NIC:
03-20-13 04-03-2013	\$4,097,620	Summerville Union High School District Tuolumne CDIAC Number: 2013-0079 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assur (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 5.010 NIC:
03-20-13 04-04-2013	\$3,350,000	Amador County Unified School District Amador CDIAC Number: 2013-0334 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Southwest Securities	08-01-29 Term	TIC: 3.844 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-20-13 03-28-2013	\$8,055,000	Tehachapi Valley Healthcare District Kern CDIAC Number: 2013-0351 General obligation bond Hospital Series A Refunding	S:AA M:A2  Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Build Am Mutual Assur (TR) Wells Fargo Bank (UW) RBC Capital Markets	11-01-26 Serial	TIC: 2.853 NIC:
03-21-13 04-04-2013	\$7,500,000	Brawley Elementary School District Imperial CDIAC Number: 2013-0087 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assur (TR) The Bank of NY Mellon (UW) Kinsell Newcomb	08-01-38 Comb	TIC: 4.020 NIC: 4.118
03-21-13 04-09-2013	\$100,000,000	Chaffey Joint Union High School District Multiple CDIAC Number: 2013-0642 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Markets	08-01-43 Comb	TIC: 3.838 NIC: 4.045
03-27-13 04-11-2013	\$2,320,000	San Dieguito Union High School District San Diego CDIAC Number: 2013-0343 General obligation bond K-12 school facility Series A1 Federally Taxable	S:AA M:Aa2	Neg	(BC) DLA Piper (FA) Dolinka Group LLC (TR) San Diego Co (UW) De La Rosa & Co	08-01-14 Term	TIC: 0.818 NIC: 0.816
03-27-13 04-11-2013	\$157,680,000	San Dieguito Union High School District San Diego CDIAC Number: 2013-0344 General obligation bond K-12 school facility Series A2 Refunding	S:AA M:Aa2	Neg	(BC) DLA Piper (FA) Dolinka Group LLC (TR) San Diego Co (UW) De La Rosa & Co	08-01-38 Comb	TIC: 3.698 NIC: 3.810