

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MAY 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
SIP	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item For the purpose of computing the federal alternative Minimum tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>INTERIM FINANCING</u>					
# 06-05-13	\$200,000,000	Kern County Kern CDIAC Number: 2013-1009 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Stradling Yocca (FA) Stradling Yocca		TIC: NIC:
# 06-05-13	\$8,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2013-1085 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 06-05-13	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2013-1086 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 06-05-13	\$15,000,000	Fremont Union High School District Santa Clara CDIAC Number: 2013-1087 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
06-06-13	\$20,000,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2013-0756 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
06-11-13	\$250,000,000	San Bernardino County San Bernardino CDIAC Number: 2013-0970 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank		TIC: NIC:

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<u>PROPOSED</u>							
06-11-13	\$250,000,000	Riverside County Riverside CDIAC Number: 2013-0971 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 06-11-13	\$50,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2013-1076 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (UW) Citigroup Global Markets		TIC: NIC:
# 06-11-13	\$15,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2013-1084 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 06-14-13	\$92,098,500	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1122 Commercial paper Project, interim financing Series A-1, A-2, A-3 & A-4 Refunding		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:
# 06-14-13	\$92,098,500	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1123 Commercial paper Project, interim financing Taxable Series B-1, B-2, B-3 & B-4 Federally Taxable Refunding		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-19-13	\$32,500,000	Torrance Los Angeles CDIAC Number: 2013-1119 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 08-22-13	\$7,500,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2013-1114 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-14-13 03-28-2013	\$44,620,000	Long Beach Unified School District Los Angeles CDIAC Number: 2013-0602 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Mitsubishi UFJ Securities	12-31-13 Serial	TIC: 0.178 NIC: 0.180
04-03-13 04-10-2013	\$4,040,000	Calexico Unified School District Imperial CDIAC Number: 2013-0670 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-30-13 Term	TIC: 0.513 NIC: 0.514
04-09-13 04-18-2013	\$10,000,000	Citrus Community College District Los Angeles CDIAC Number: 2013-0612 Tax and revenue anticipation note Cash flow, interim financing Series D	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Markets	01-31-14 Term	TIC: 0.710 NIC: 0.715

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-21-13	\$3,410,927	California Municipal Finance Authority Multiple CDIAC Number: 2013-0872 Conduit revenue bond K-12 school facility Our Lady Queen of Angels School Series 2010 Reissuance Refunding		Neg	(BC) Squire Sanders (US) LLP (PU) Farmers & Merchants Bk		TIC: NIC:
# 04-30-13	\$7,000,000	Salinas City Elementary School District Monterey CDIAC Number: 2013-0842 Certificates of participation/leases K-12 school facility Solar Series A		Neg	(BC) Fulbright & Jaworski (PU) Greenwich Partners		TIC: NIC:
# 04-30-13	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0873 Conduit revenue bond K-12 school facility Campbell Hall School Series 2010 Reissuance Refunding		Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank		TIC: NIC:
# 05-01-13	\$2,125,000	Muroc Joint Unified School District Multiple CDIAC Number: 2013-0889 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) Green Campus Partners, LL		TIC: NIC:
05-15-13	\$55,000,000	California Educational Facilities Authority State of California CDIAC Number: 2013-0805 Conduit revenue bond College, university facility Occidental College Refunding		Neg	(BC) Orrick Herrington (UW) Wells Fargo Sec		TIC: NIC:

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		<u>EDUCATION</u>					
# 05-15-13	\$6,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1058 Conduit revenue bond K-12 school facility French American Intl School		Neg	(BC) Sidley Austin LLP (PU) First Republic Bank		TIC: NIC:
# 05-23-13	\$8,290,000	Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2013-1081 Limited tax obligation bond K-12 school facility Woods Vly Ranch Refunding		Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
05-30-13	\$9,000,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2013-0770 Limited tax obligation bond K-12 school facility IA No 1 Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-30-13	\$8,000,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2013-0771 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-30-13	\$16,000,000	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0772 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-30-13	\$50,000,000	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2013-1034 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-30-13	\$5,000,000	Corona-Norco Unified School District CFD No 06-2 Riverside CDIAC Number: 2013-1120 Limited tax obligation bond K-12 school facility		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-30-13	\$24,425,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2013-1127 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp		TIC: NIC:
# 06-04-13	\$35,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2013-1047 Bond anticipation note K-12 school facility Measure J		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 06-04-13	\$34,700,000	Fullerton School District Financing Authority Orange CDIAC Number: 2013-1108 Revenue bond (Pool) K-12 school facility Sr Lien Bonds Series A Refunding		Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>							
# 06-04-13	\$12,915,000	Fullerton School District Financing Authority Orange CDIAC Number: 2013-1109 Revenue bond (Pool) K-12 school facility Jr Lien Bonds Series B Refunding		Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
06-05-13	\$7,600,000	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2013-0773 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
06-05-13	\$3,900,000	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2013-0774 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 06-15-13	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1077 Conduit revenue bond K-12 school facility The Carey School		Neg	(BC) Squire Sanders (US) LLP (PU) Boston Private Bank		TIC: NIC:
# 06-15-13	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1096 Conduit revenue bond College, university facility Scripps College Refunding		Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank		TIC: NIC:

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PROPOSED		EDUCATION					
# 06-20-13	\$40,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1126 Conduit revenue bond K-12 school facility Wilshire Boulevard Temple		Neg	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank		TIC: NIC:
# 06-20-13	\$4,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1129 Conduit revenue bond K-12 school facility Justin-Siena HS Corp		Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Umpqua Bank		TIC: NIC:
# 06-20-13	\$4,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1130 Conduit revenue bond K-12 school facility Fremont Christian School		Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Compass Bank		TIC: NIC:
# 06-28-13	\$9,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1128 Conduit revenue bond K-12 school facility Wildwood School		Neg	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC:
# 07-01-13	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1073 Conduit revenue bond K-12 school facility Sea Crest School Refunding		Neg	(BC) Hawkins Delafield (UW) First Republic Bank		TIC: NIC:
08-15-13	\$15,000,000	California School Finance Authority State of California CDIAC Number: 2012-1904 Conduit revenue bond K-12 school facility		Neg	(BC) Orrick Herrington (UW) RBC Capital Markets		TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
03-01-13 03-01-2013	\$6,625,000	Sacramento County Board of Education Sacramento CDIAC Number: 2013-0369 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (PU) Green Campus Partners, LL (TR) Wells Fargo Bank	03-01-27 Serial	TIC: 3.500 NIC:
03-20-13 03-28-2013	\$2,119,040	Central Unified School District Fresno CDIAC Number: 2013-0387 Bond anticipation note K-12 school facility Refunding	S:SP-1	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-16 Term	TIC: 1.587 NIC:
04-09-13 04-25-2013	\$36,780,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0553 Conduit revenue bond College, university facility Biola University	M:Baa1	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) Barclays Bank	10-01-42 Comb	TIC: 4.127 NIC:
04-10-13 04-25-2013	\$6,165,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2013-0690 Limited tax obligation bond K-12 school facility Imp Area No 3 Series C	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 4.623 NIC: 4.654
04-16-13 04-30-2013	\$25,915,000	Santa Maria-Bonita School District Santa Barbara CDIAC Number: 2013-0639 Certificates of participation/leases K-12 school facility	S:AA/A Ins	Neg	(BC) Orrick Herrington (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-33 Comb	TIC: 3.660 NIC: 3.662
04-18-13 04-26-2013	\$6,510,000	Oro Grande Elementary School District San Bernardino CDIAC Number: 2013-0635 Certificates of participation/leases K-12 school facility	S:BBB+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Oppenheimer & Co	09-15-42 Term	TIC: 5.311 NIC: 5.231

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<u>SOLD</u>		<u>EDUCATION</u>					
04-24-13 05-08-2013	\$32,275,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0621 Conduit revenue bond College, university facility Lancer Plaza	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) George K Baum	11-01-43 Term	TIC: 5.948 NIC: 5.883
04-24-13 04-25-2013	\$3,410,000	California School Finance Authority State of California CDIAC Number: 2013-0887 Conduit revenue bond Other, multiple educational uses Oakland/San Bernardino Charter School Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (PU) Citibank (TR) Citibank	10-15-13 Term	TIC: 4.000 NIC:
# 05-09-13 05-09-2013	\$46,765,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0871 Conduit revenue bond K-12 school facility Francis Parker School Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	05-01-43 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 05-08-13	\$10,000,000	Los Angeles Los Angeles CDIAC Number: 2013-0845 Conduit revenue bond Multifamily housing Eagle Vista Apts Series D		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
05-15-13	\$8,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0809 Conduit revenue bond Other Housing Town & Country Manor (Retirement Facilities) Refunding		Neg	(BC) Squire Sanders (US) LLP		TIC: NIC:

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PROPOSED		HOUSING					
# 05-21-13	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1080 Conduit revenue bond Multifamily housing MacArthur Apts Series AS		Neg	(BC) Orrick Herrington (PU) AMCAL Enterprises Inc		TIC: NIC:
# 05-23-13	\$29,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0905 Other note Multifamily housing Anton Legacy Apts Series G		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 05-23-13	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1125 Conduit revenue bond Multifamily housing Belwood Arms Apts Series M		Neg	(BC) Orrick Herrington (PU) California Bank & Trust		TIC: NIC:
05-28-13	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-2125 Revenue anticipation note Multifamily housing Palo Verde Apts Series CC		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
05-31-13	\$7,479,629	Los Angeles Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) US Bank NA		TIC: NIC:

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		<u>HOUSING</u>					
# 05-31-13	\$7,500,000	Lancaster Los Angeles CDIAC Number: 2013-1041 Conduit revenue bond Multifamily housing Cedar Ridge Apts Series A Subject to Alternative Minimum Tax		Neg	(BC) Stradling Yocca (PU) East West Bank		TIC: NIC:
# 06-05-13	\$10,130,551	California Municipal Finance Authority Multiple CDIAC Number: 2013-0865 Conduit revenue bond Multifamily housing Eldridge Gonaway Apts		Neg	(BC) Jones Hall (PU) Bank of the West		TIC: NIC:
# 06-05-13	\$4,850,000	Los Angeles Los Angeles CDIAC Number: 2013-1092 Conduit revenue bond Multifamily housing Freeman Villas Sr Apts Series C		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) California Bank & Trust		TIC: NIC:
# 06-05-13	\$10,100,000	Los Angeles Los Angeles CDIAC Number: 2013-1094 Conduit revenue bond Multifamily housing Banning Villas Sr Apts Series E		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 06-06-13	\$26,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1028 Other note Multifamily housing Orvieto B Family Apts Series L		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:

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<u>SOLD</u>		<u>HOUSING</u>					
03-13-13 03-13-2013	\$20,540,000	Chula Vista Housing Authority San Diego CDIAC Number: 2012-1922 Conduit revenue bond Multifamily housing Congregational Towers Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (PU) Citibank (TR) US Bank NA	03-01-46 Term	TIC: NIC: Variable
03-20-13 03-28-2013	\$175,000	Affordable Housing Agency Multiple CDIAC Number: 2013-0697 Conduit revenue bond Multifamily housing Manchester Apts Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Cascadia Investor Service (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	03-01-18 Serial	TIC: NIC: 5.000
03-20-13 03-28-2013	\$5,705,000	Affordable Housing Agency Multiple CDIAC Number: 2013-0698 Conduit revenue bond Multifamily housing Manchester Apts Series A	NR	Neg	(BC) Jones Hall (FA) Cascadia Investor Service (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	03-01-18 Serial	TIC: NIC: 3.750
03-28-13 03-28-2013	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0365 Conduit revenue bond Multifamily housing Los Robles Apts Series A	NR	Neg	(BC) Jones Hall (PU) Union Bank NA (TR) Union Bank NA	04-01-45 Serial	TIC: NIC: Variable
03-28-13 03-28-2013	\$741,100	California Municipal Finance Authority Multiple CDIAC Number: 2013-0821 Conduit revenue bond Multifamily housing Los Robles Series A-T Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Union Bank NA (TR) Union Bank NA	04-01-15 Serial	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
04-04-13 04-04-2013	\$2,547,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0587 Conduit revenue bond Multifamily housing EC Magnolia Court	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	04-01-45 Term	TIC: NIC: Variable
04-04-13 04-04-2013	\$11,996,600	California Municipal Finance Authority Multiple CDIAC Number: 2013-0588 Conduit revenue bond Multifamily housing Eden Issei Terrace	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	04-01-45 Term	TIC: NIC: Variable
04-04-13 04-04-2013	\$3,775,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0589 Conduit revenue bond Multifamily housing Fuller Lodge	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	04-01-45 Term	TIC: NIC: Variable
04-04-13 04-04-2013	\$2,920,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0590 Conduit revenue bond Multifamily housing Olive Tree Plaza	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	01-01-45 Term	TIC: NIC: Variable
04-04-13 04-04-2013	\$3,398,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0591 Conduit revenue bond Multifamily housing Redwood Lodge	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	01-01-45 Term	TIC: NIC: Variable
04-04-13 04-04-2013	\$10,196,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0592 Conduit revenue bond Multifamily housing Sequoia Manor	NR	Neg	(BC) Jones Hall (PU) Citi Community Capital	02-01-45 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
04-16-13 04-30-2013	\$21,475,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-0604 Conduit revenue bond Single-family housing Rancho Vallecitos Mobile Home Pk Refunding	S:BBB	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Newcomb Williams Fin Grp	04-15-48 Comb	TIC: 4.705 NIC: 4.672
04-17-13 04-17-2013	\$23,900,000	San Francisco City & County San Francisco CDIAC Number: 2012-1932 Conduit revenue bond Multifamily housing Broadway Sansome Apts Series A	NR	Neg	(BC) Amira Jackmon (FA) The PFM Group (PU) Silicon Vly Bank (TR) US Bank NA	04-01-18 Term	TIC: NIC: Variable
04-18-13 04-18-2013	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0766 Other note Multifamily housing Voorhis Village Apts Series K	NR	Neg	(BC) Orrick Herrington (PU) Citibank	11-01-45 Term	TIC: NIC: Variable
04-19-13 04-30-2013	\$133,760,000	California Housing Finance Agency State of California CDIAC Number: 2013-0746 Conduit revenue bond Single-family housing Series A & B Federally Taxable Refunding	S:Aaa	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) Bank of America Merrill	02-01-42 Term	TIC: 2.900 NIC:
04-26-13 04-26-2013	\$30,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-0564 Conduit revenue bond Multifamily housing 2175 Market St Apts Series D-1	NR	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (FA) The PFM Group (PU) Citibank (TR) US Bank NA	06-01-50 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
04-26-13 04-26-2013	\$4,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-0565 Conduit revenue bond Multifamily housing 2175 Market St Apts Series D-2	NR	Neg	(BC) Curls Bartling PC (CB) Orrick Herrington (FA) The PFM Group (PU) FC Cactus Residential Dev (TR) US Bank NA	08-01-50 Term	TIC: NIC: Variable
05-03-13 05-03-2013	\$5,450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0665 Conduit revenue bond Multifamily housing Inglewood Garden Apts Series I-1	S:A-	Comp	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Merchant Capital	11-01-48 Term	TIC: 4.899 NIC:
05-03-13 05-03-2013	\$295,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0666 Conduit revenue bond Multifamily housing Inglewood Garden Apts Series I-2 Federally Taxable	S:A-	Comp	(BC) Kutak Rock (TR) Wells Fargo Bank (UW) Merchant Capital	11-01-16 Term	TIC: 5.429 NIC:
05-07-13 05-07-2013	\$10,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0768 Other note Multifamily housing Huntington Plaza Apts Series J	NR	Neg	(BC) Orrick Herrington (PU) Citibank	12-01-45 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 05-16-13	\$19,460,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0848 Conduit revenue bond Health care facilities Rhoda Goldman Plaza Refunding		Neg	(BC) Sidley Austin LLP (FA) W J Fawell Co (PU) First Republic Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 05-23-13	\$52,700,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-0915 Conduit revenue bond Health care facilities Eskaton Properties Inc Refunding		Neg	(BC) Meyers Nave (UW) Cain Brothers		TIC: NIC:
# 06-03-13	\$57,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-0841 Conduit revenue bond Health care facilities Oconnor Woods Refunding		Neg	(BC) Orrick Herrington (UW) Cain Brothers		TIC: NIC:
# 06-15-13	\$50,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0978 Conduit revenue bond Other, multiple health care purposes South Central LA Regional Ctr Refunding		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		TIC: NIC:
06-27-13	\$8,450,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0068 Conduit revenue bond Health care facilities Progress Foundation Refunding		Neg	(BC) Kutak Rock (PU) Wells Fargo Bank		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
03-27-13 04-01-2013	\$43,095,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0551 Conduit revenue bond Hospital Redlands Comm Hosp Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) US Bancorp (TR) US Bank NA	04-01-29 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
04-12-13 04-30-2013	\$4,865,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-0677 Conduit revenue bond Health care facilities Becoming Independent Refunding	S:A Ins	Neg	(BC) Quint & Thimmig (EN) OSHPD (TR) US Bank NA (UW) Wulff Hansen & Co	02-01-29 Serial	TIC: 3.034 NIC:
04-23-13 05-01-2013	\$325,985,000	California State Public Works Board State of California CDIAC Number: 2013-0693 Public lease revenue bond Hospital Dept of Mental Health - Coalinga Hospital Series E Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Sec	06-01-29 Serial	TIC: 2.976 NIC: 3.296
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-30-13	\$4,000,000	Oakland Alameda CDIAC Number: 2013-1088 Public lease revenue bond Equipment LED Streetlamp		Neg	(BC) Lofton & Jennings (FA) KNN Public Finance (PU) Banc of Am Pub Cap Corp		TIC: NIC:
# 03-30-13	\$7,800,000	Oakland Alameda CDIAC Number: 2013-1089 Public lease revenue bond Equipment LED Street lamp Qualified Energy Conservation Bonds Federally Taxable		Neg	(BC) Lofton & Jennings (FA) KNN Public Finance (PU) Banc of Am Lease & Cap		TIC: NIC:
# 04-18-13	\$35,575,000	San Francisco City & County San Francisco CDIAC Number: 2013-0969 Certificates of participation/leases Convention center Moscone Center Imp Series A Refunding		Comp	(BC) Squire Sanders (US) LLP (CB) GCR LLP (FA) First Southwest (UW) Wells Fargo Sec		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 05-02-13	\$5,110,000	Hi-Desert Water District San Bernardino CDIAC Number: 2013-0878 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Best Best & Krieger (UW) Southwest Securities		TIC: NIC:
# 05-02-13	\$7,225,000	Padre Dam Municipal Water District San Diego CDIAC Number: 2013-0879 Public enterprise revenue bond Water supply, storage, distribution Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Citibank		TIC: NIC:
# 05-07-13	\$45,000,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2013-0864 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 05-08-13	\$11,000,000	Merced County Merced CDIAC Number: 2013-0844 Certificates of participation/leases Prisons, jails, correctional facilities Juvenile Justice Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
# 05-08-13	\$15,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2013-0852 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (UW) De La Rosa & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-08-13	\$320,000,000	San Jose Financing Authority Santa Clara CDIAC Number: 2013-0861 Public lease revenue bond Public building Civic Center Series A Refunding		Neg	(BC) Jones Hall (FA) PRAG (PU) Merrill Lynch Pierce		TIC: NIC:
# 05-08-13	\$30,000,000	San Jose Financing Authority Santa Clara CDIAC Number: 2013-0863 Public lease revenue bond Parking Civic Center Garage Series B Refunding		Neg	(BC) Jones Hall (FA) PRAG (PU) Merrill Lynch & Co		TIC: NIC:
# 05-08-13	\$6,800,000	Santa Fe Springs Los Angeles CDIAC Number: 2013-0903 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-10-13	\$2,923,728	Napa Berryessa Resort Improvement District Napa CDIAC Number: 2013-0972 Special assessment bond Water supply, storage, distribution Series B		Neg	(BC) Jones Hall (PU) USDA Rural Dev		TIC: NIC:
# 05-10-13	\$6,479	Kings County Kings CDIAC Number: 2013-1101 Certificates of participation/leases Equipment Digital Copier		Neg	(PU) Kansas State Bank		TIC: NIC:

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		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-14-13	\$2,800,000	Perris Public Financing Authority Riverside CDIAC Number: 2013-0858 Revenue bond (Pool) Multiple capital improvements, public works Perris Plaza CFD 90-2 Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 05-14-13	\$2,800,000	Perris CFD No 93-2 Riverside CDIAC Number: 2013-0859 Limited tax obligation bond Multiple capital improvements, public works Perris Plaza Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 05-14-13	\$147,565,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2013-0904 Sales tax revenue bond Public transit Proposition C Series A Refunding		Comp	(BC) Kutak Rock (FA) The PFM Group		TIC: NIC:
# 05-14-13	\$17,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2013-1003 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) PRAG (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-15-13	\$150,000,000	Los Angeles Los Angeles CDIAC Number: 2013-0694 Public enterprise revenue bond Wastewater collection, treatment Series A		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-15-13	\$200,000,000	Los Angeles Los Angeles CDIAC Number: 2013-0695 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:
05-15-13	\$760,000	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2013-0748 Limited tax obligation bond Multiple capital improvements, public works Meadowbrook II/Stein/Cimarron		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-15-13	\$3,375,000	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2013-0751 Limited tax obligation bond Multiple capital improvements, public works Vista Del Valle/Calder Ranch		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-15-13	\$2,575,000	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2013-0760 Limited tax obligation bond Multiple capital improvements, public works Pacific Mayfield Imp Area A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-15-13	\$2,765,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-0761 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA C		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-15-13	\$45,000,000	Santa Barbara Santa Barbara CDIAC Number: 2013-0827 Certificates of participation/leases Water supply, storage, distribution Refunding		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
05-16-13	\$6,875,000	Hanford Kings CDIAC Number: 2013-0799 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Richards Watson (FA) Isom Advis/Urban Futures (UW) Southwest Securities		TIC: NIC:
# 05-16-13	\$43,000,000	Sutter-Butte Flood Control Agency Multiple CDIAC Number: 2013-0874 Special assessment bond Flood control, storm drainage Feather River West Levee Rehabilitation		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-16-13	\$9,000,000	Otay Water District San Diego CDIAC Number: 2013-1045 Public enterprise revenue bond Water supply, storage, distribution Refunding		Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors		TIC: NIC:
# 05-17-13	\$2,930,000	Nevada County Nevada CDIAC Number: 2013-1124 Certificates of participation/leases Public building Admin Offices		Neg	(BC) Gilmore & Bell (PU) Capital One Pub Fund LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-19-13	\$65,425,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2013-0846 Public enterprise revenue bond Power generation/transmission Southern Transmission Series A Refunding		Neg	(BC) Curls Bartling PC (FA) The PFM Group (UW) Citibank		TIC: NIC:
# 05-19-13	\$16,700,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2013-0850 Public enterprise revenue bond Power generation/transmission Southern Transmission Series B Federally Taxable		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (UW) Citibank		TIC: NIC:
# 05-21-13	\$140,000,000	California Department of Water Resources State of California CDIAC Number: 2013-1005 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AQ Refunding		Comp	(BC) Orrick Herrington (FA) Montague DeRose		TIC: NIC:
# 05-21-13	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1070 Commercial paper Airport SF Intl Series A-3 & B-3 Federally Taxable		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:
# 05-21-13	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1071 Commercial paper Airport SF Intl Series C-3 Federally Taxable		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
05-22-13	\$480,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0663 Public enterprise revenue bond Power generation/transmission Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
05-22-13	\$25,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-0664 Public enterprise revenue bond Power generation/transmission Series C, Qualified Energy Conservation Bonds Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 05-26-13	\$3,465,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0890 Revenue bond (Pool) Multiple capital improvements, public works Summerly IA A Series A		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 05-26-13	\$3,465,000	Lake Elsinore CFD No 2006-1 CDIAC Number: 2013-0891 Limited tax obligation bond Multiple capital improvements, public works Summerly IA A Series A		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA		TIC: NIC:
05-27-13	\$12,210,000	Torrance Los Angeles CDIAC Number: 2013-0829 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Morgan Stanley		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 05-28-13	\$50,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2013-1022 Public enterprise revenue bond Wastewater collection, treatment Regional Co Sanitation District Series B Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Bank		TIC: NIC:
05-29-13	\$16,355,000	Santa Cruz Port District Santa Clara CDIAC Number: 2013-0763 Public enterprise revenue bond Ports, marinas Santa Cruz Harbor Refunding		Neg	(BC) Weist Law Firm (UW) Southwest Securities		TIC: NIC:
05-29-13	\$2,364,000	Santa Cruz Port District Santa Clara CDIAC Number: 2013-0764 Public enterprise revenue bond Ports, marinas Santa Cruz Harbor Federally Taxable State Taxable Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 05-29-13	\$50,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2013-1023 Public enterprise revenue bond Wastewater collection, treatment Regional Co Sanitation District Series A Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) RBC Capital Markets		TIC: NIC:
# 05-29-13	\$30,535,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1066 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-29-13	\$15,000,000	East Valley Water District Financing Authority San Bernardino CDIAC Number: 2013-1069 Public enterprise revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 05-29-13	\$22,000,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2013-1075 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Development Series A Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 05-30-13	\$90,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-1004 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding		Neg	(BC) Nixon Peabody (FA) PRAG (UW) De La Rosa & Co		TIC: NIC:
# 05-30-13	\$3,360,000	Redwood City San Mateo CDIAC Number: 2013-1102 Certificates of participation/leases Other capital improvements, public works Refunding		Neg	(BC) Nossaman LLP (FA) William Euphrat (PU) Compass Bank		TIC: NIC:
06-03-13	\$8,160,000	Newark Alameda CDIAC Number: 2013-0755 Special assessment bond Multiple capital improvements, public works Area Imp Dist No 26 Refunding		Neg	(BC) Quint & Thimmig (FA) NHA Advisors		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-03-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0906 Special assessment bond Power generation/transmission Energy Independence Series F-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 06-03-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0909 Special assessment bond Power generation/transmission Energy Independence Program F20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
06-04-13	\$9,850,000	Tustin CFD No 04-1 Orange CDIAC Number: 2013-0754 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/John Laing Homes Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-04-13	\$4,100,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0892 Revenue bond (Pool) Multiple capital improvements, public works West Lake Elsinore CFD No 88-3 Series B Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 06-04-13	\$4,100,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2013-0893 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-05-13	\$20,000,000	Moreno Valley Riverside CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements CSCDA TRIP Pool Series B		Neg	(BC) Orrick Herrington (FA) Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 06-05-13	\$3,830,000	San Diego San Diego CDIAC Number: 2013-0860 Special assessment bond Multiple capital improvements, public works Piper Ranch AD No 4096 Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:
# 06-05-13	\$57,280,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2013-1011 Revenue bond (Pool) Multiple capital improvements, public works Series A-1 & A-2 Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-05-13	\$26,880,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2013-1012 Revenue bond (Pool) Multiple capital improvements, public works Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-05-13	\$7,670,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2013-1013 Limited tax obligation bond Multiple capital improvements, public works French Vly IA A Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-05-13	\$905,000	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2013-1014 Limited tax obligation bond Multiple capital improvements, public works Mountain Gate IA C Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$5,145,000	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2013-1015 Limited tax obligation bond Multiple capital improvements, public works Adeline's Farm Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$740,000	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2013-1016 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosia IA B Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$1,550,000	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2013-1017 Limited tax obligation bond Multiple capital improvements, public works Nelson Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$11,050,000	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2013-1018 Limited tax obligation bond Multiple capital improvements, public works Crown Valley Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 06-05-13	\$5,870,000	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2013-1019 Limited tax obligation bond Multiple capital improvements, public works Faircrest Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$2,825,000	Eastern Municipal Water District CFD No 2004-38 Riverside CDIAC Number: 2013-1020 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemoso IA A Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$2,380,000	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2013-1026 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$695,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1035 Limited tax obligation bond Multiple capital improvements, public works IA 3 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$525,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1036 Limited tax obligation bond Multiple capital improvements, public works IA 4 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-05-13	\$2,685,000	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1037 Limited tax obligation bond Multiple capital improvements, public works IA B Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$1,500,000	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2013-1038 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$1,985,000	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1039 Limited tax obligation bond Multiple capital improvements, public works IA A Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$1,535,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1049 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith-Meadowlark IA A Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$1,750,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1050 Limited tax obligation bond Multiple capital improvements, public works IA C Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 06-05-13	\$3,565,000	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1051 Limited tax obligation bond Multiple capital improvements, public works IA B Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$6,215,000	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2013-1052 Limited tax obligation bond Multiple capital improvements, public works Morgan Valley Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$3,260,000	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2013-1053 Limited tax obligation bond Multiple capital improvements, public works Promontory Park Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$2,180,000	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1054 Limited tax obligation bond Multiple capital improvements, public works Eastridge Westridge IA A Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$890,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2013-1055 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh IA A Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-05-13	\$3,970,000	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1056 Limited tax obligation bond Multiple capital improvements, public works Eastridge Westridge IA B Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$3,280,000	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-1057 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA D Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$4,005,000	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2013-1059 Limited tax obligation bond Multiple capital improvements, public works Quinta de Lago Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$2,980,000	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1060 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 2 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:
# 06-05-13	\$5,005,000	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1062 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 1 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-05-13	\$1,506,300	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1067 Limited tax obligation bond Multiple capital improvements, public works Springs Lake		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors		TIC: NIC:
# 06-06-13	\$6,000,000	Riverside CFD No 2006-01 Riverside CDIAC Number: 2013-0974 Limited tax obligation bond Multiple capital improvements, public works Riverwalk Vista IA No 1		Neg	(BC) Best Best & Krieger (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-06-13	\$7,500,000	Lemoore Kings CDIAC Number: 2013-1040 Public enterprise revenue bond Water supply, storage, distribution Solar		Neg	(BC) Weist Law Firm (FA) Cooperman & Associates (PU) Southwest Securities		TIC: NIC:
# 06-06-13	\$5,300,000	Irwindale Public Financing Authority Los Angeles CDIAC Number: 2013-1048 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Aleshire & Wynder (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-06-13	\$45,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1106 Conduit revenue bond Theatre/Arts/Museums San Francisco Ballet Assoc Refunding		Neg	(BC) Orrick Herrington (PU) First Republic Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-11-13	\$14,630,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0894 Revenue bond (Pool) Multiple capital improvements, public works Summerhill CFD No 98-1 Series C Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 06-11-13	\$14,630,000	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2013-0895 Limited tax obligation bond Multiple capital improvements, public works Summerhill Refunding		Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA		TIC: NIC:
# 06-11-13	\$5,720,000	Perris CFD No 2002-1 Riverside CDIAC Number: 2013-1032 Limited tax obligation bond Multiple capital improvements, public works Willowbrook Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:
# 06-11-13	\$3,230,000	Perris CFD No 2003-1 Riverside CDIAC Number: 2013-1033 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA		TIC: NIC:
# 06-11-13	\$8,950,000	Perris Public Financing Authority Riverside CDIAC Number: 2013-1046 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2002-1 Willowbrook & CFD No 2003-1Chaparral Ridge Series I Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 06-11-13	\$40,000,000	Riverside Public Financing Authority Riverside CDIAC Number: 2013-1095 Certificates of participation/leases Street construction and improvements Pavement Rehab Measure A		Neg	(BC) Orrick Herrington (UW) E J De La Rosa		TIC: NIC:
# 06-12-13	\$55,855,000	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2013-0849 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-12-13	\$550,000,000	Riverside County Transportation Commission Riverside CDIAC Number: 2013-0856 Sales tax revenue bond Public transit		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC:
# 06-13-13	\$6,215,000	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2013-0901 Limited tax obligation bond Multiple capital improvements, public works Moorpark Highlands Series B Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 06-13-13	\$13,400,000	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2013-0902 Limited tax obligation bond Multiple capital improvements, public works Moorpark Highlands Series A Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-13-13	\$38,655,000	Irvine Orange CDIAC Number: 2013-1072 Special assessment bond Multiple capital improvements, public works Series B		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate		TIC: NIC:
# 06-15-13	\$27,000,000	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2013-1121 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre Series A Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-19-13	\$65,000,000	Riverside County Asset Leasing Corp Riverside CDIAC Number: 2013-1007 Public lease revenue bond Public building Public Defender & Information Tech Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:
# 06-19-13	\$45,000,000	WateReuse Financing Authority Multiple CDIAC Number: 2013-1064 Public enterprise revenue bond Wastewater collection, treatment Vallejo Sanitation & Flood Ctl Dist Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-19-13	\$21,000,000	Castro Valley Sanitary District Alameda CDIAC Number: 2013-1090 Public enterprise revenue bond Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 06-20-13	\$12,000,000	Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2013-1074 Limited tax obligation bond Multiple capital improvements, public works Old Greenwood Refunding		Neg	(BC) Stradling Yocca (UW) Brandis Tallman LLC		TIC: NIC:
# 06-25-13	\$12,000,000	Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2013-1006 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-25-13	\$30,000,000	Corona Utility Authority Riverside CDIAC Number: 2013-1063 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-26-13	\$3,395,000	Brisbane San Mateo CDIAC Number: 2013-1008 Special assessment bond Multiple capital improvements, public works Northeast Ridge AD Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) City National Bank		TIC: NIC:
06-30-13	\$330,514	Pomona Los Angeles CDIAC Number: 2012-1606 Certificates of participation/leases Parking Parking Meters		Neg	(PU) Kansas State Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-02-13	\$1,950,000	San Lorenzo Valley Water District Santa Cruz CDIAC Number: 2013-1042 Special assessment bond Water supply, storage, distribution Olympia Mutual AD		Neg	(BC) Weist Law Firm		TIC: NIC:
07-10-13	\$3,250,000	Rohnert Park Sonoma CDIAC Number: 2013-0325 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Fulbright & Jaworski (PU) Newcomb De Dios		TIC: NIC:
# 07-10-13	\$70,000,000	Santa Margarita Water District CFD No 2013-1 Orange CDIAC Number: 2013-1061 Limited tax obligation bond Multiple capital improvements, public works Village of Sendero		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-10-13	\$2,320,000	Pleasant Hill Recreation & Park District Contra Costa CDIAC Number: 2013-1091 Certificates of participation/leases Recreation and sports facilities Refunding		Neg	(BC) Quint & Thimmig (UW) Brandis Tallman LLC		TIC: NIC:
# 07-16-13	\$3,500,000	Humboldt County Board of Education Humboldt CDIAC Number: 2013-0975 Certificates of participation/leases Public building Conference Facility		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-17-13	\$32,000,000	Oxnard CFD No 3 Ventura CDIAC Number: 2013-1093 Limited tax obligation bond Multiple capital improvements, public works Seabridge at Mandalay Bay Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:
# 09-10-13	\$75,000,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2013-0868 Tax allocation bond Multiple capital improvements, public works Central District Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-24-13 02-05-2013	\$8,110,000	North of River Sanitary District No 1 Kern CDIAC Number: 2013-0358 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA-/A+ Ins	Neg	(BC) Nossaman LLP (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Brandis Tallman LLC	05-01-23 Serial	TIC: 1.972 NIC: 2.085
03-12-13 04-09-2013	\$11,995,000	San Leandro Public Finance Authority Alameda CDIAC Number: 2012-1775 Public lease revenue bond Multiple capital improvements, public works Refunding	S:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stone Youngberg/Stifel	12-01-28 Serial	TIC: 3.217 NIC: 3.302
03-19-13 03-25-2013	\$54,575,000	Eastern Municipal Water District Riverside CDIAC Number: 2013-0568 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A-1+ M:VMIG1/ Aa2 F:F1+/ AA+	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	07-01-35 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-21-13 04-03-2013	\$5,095,000	Kirkwood Meadows Public Utility District Multiple CDIAC Number: 2012-2123 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) First Southwest (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-23 Serial	TIC: 3.471 NIC: 3.524
03-26-13 04-01-2013	\$81,465,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-0064 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-2 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10-01-47 Serial	TIC: NIC: Variable
03-26-13 04-01-2013	\$81,490,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-0065 Conduit revenue bond Theatre/Arts/Museums The J Paul Getty Trust Series A-1 Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	10-01-47 Serial	TIC: NIC: Variable
03-26-13 04-24-2013	\$64,380,000	Santa Clara Santa Clara CDIAC Number: 2013-0370 Public enterprise revenue bond Power generation/transmission Series A Refunding	S:A+ F:A+	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	07-01-28 Serial	TIC: 2.583 NIC:
03-27-13 04-18-2013	\$7,155,000	Buena Park Public Financing Authority Orange CDIAC Number: 2013-0718 Public enterprise revenue bond Multiple capital improvements, public works Buena Park Refunding	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC: 4.266 NIC: 4.264

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
04-02-13 04-18-2013	\$10,875,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-0384 Limited tax obligation bond Multiple capital improvements, public works IA 17A Series B Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-34 Comb	TIC: NIC: 4.657
04-02-13 04-18-2013	\$10,875,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple capital improvements, public works IA 17A Series B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-34 Comb	TIC: NIC: 4.657
04-03-13 04-03-2013	\$59,330,000	South Placer Wastewater Authority Placer CDIAC Number: 2013-0719 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) US Bank NA (TR) The Bank of NY Mellon	11-01-35 Term	TIC: NIC: Variable
04-04-13 04-16-2013	\$21,060,000	Porterville Tulare CDIAC Number: 2013-0717 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Rabobank NA (TR) US Bank NA	04-01-33 Term	TIC: NIC: Variable
04-05-13 04-18-2013	\$13,510,000	Woodbridge Irrigation District San Joaquin CDIAC Number: 2013-0573 Certificates of participation/leases Water supply, storage, distribution Refunding	S:AA-/A+ Ins	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Hutchinson Shockey	07-01-43 Comb	TIC: 4.732 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-05-13 04-05-2013	\$10,775,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-0613 Conduit revenue bond Recreation and sports facilities Tiger Woods Foundation Inc Refunding	NR	Neg	(PU) Bank of America NA	07-01-36 Term	TIC: NIC: Variable
04-10-13 04-17-2013	\$5,420,000	Solano County Solano CDIAC Number: 2013-0661 Certificates of participation/leases Other capital improvements, public works Animal Shelter Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Solano Co (TR) Union Bank NA	11-15-27 Term	TIC: 3.339 NIC: 3.340
04-17-13 05-01-2013	\$32,855,000	Tulare Tulare CDIAC Number: 2013-0819 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-/A M:A2/A3 Ins	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	11-15-33 Serial	TIC: 3.110 NIC:
04-23-13 05-01-2013	\$59,385,000	California State Public Works Board State of California CDIAC Number: 2013-0692 Public lease revenue bond Public building Yuba City Courthouse Series D	S:A- M:A2 F:BBB+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Wells Fargo Sec	06-01-38 Comb	TIC: 3.799 NIC: 4.091
# 04-24-13 05-06-2013	\$75,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2013-0896 Sales tax revenue bond Public transit Proposition C	NR	Neg	(BC) Kutak Rock (FA) The PFM Group (PU) Wells Fargo Bank (TR) US Bank NA	04-22-16 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-25-13 04-25-2013	\$2,963,800	Morgan Hill Santa Clara CDIAC Number: 2013-0800 Certificates of participation/leases Public building El Toro & Dunne Hill Fire Stations	NR	Neg	(BC) Richards Watson (CB) Kronick Moskowitz (PU) Capital One Pub Fund LLC	03-01-28 Serial	TIC: 3.770 NIC:
05-01-13 05-02-2013	\$31,230,000	Los Angeles Los Angeles CDIAC Number: 2013-0678 Certificates of participation/leases Public building Dept of Pub Social Services Fac Refunding	NR	Comp	(BC) Kutak Rock (PU) Compass Bank (TR) The Bank of NY Mellon	08-01-31 Serial	TIC: NIC: 3.566
05-01-13 05-01-2013	\$20,670	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0679 Special assessment bond Power generation/transmission Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Term	TIC: NIC: Variable
05-01-13 05-01-2013	\$767,061	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-0680 Special assessment bond Power generation/transmission Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 05-15-13	\$20,000,000	Successor Agency to the Upland Community Redevelopment Agency San Bernardino CDIAC Number: 2013-0916 Tax allocation bond Redevelopment, multiple purposes Project A Merged Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Southwest Securities		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-19-13	\$92,076	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0833 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130419-01-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 04-19-13	\$338,353	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0834 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130419-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 04-19-13	\$296,084	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0835 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130419-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 04-19-13	\$1,056,191	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0836 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130419-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 04-26-13	\$52,916	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0881 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130426-01-SP-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-26-13	\$215,689	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0882 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130426-01-SP-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 04-26-13	\$908,158	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0883 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130426-01-SP-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Secured Prop Tx Bond Fund		TIC: NIC:
# 04-26-13	\$373,829	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0884 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130426-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-03-13	\$104,875	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0911 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 1305-0301-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-03-13	\$154,249	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0912 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 1305-0301-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 05-03-13	\$411,797	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0913 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 1305-0301-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-03-13	\$1,342,343	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0914 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 1305-0301-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-10-13	\$119,839	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1027 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130510-01-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-10-13	\$236,429	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1029 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130510-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-10-13	\$634,093	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1030 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130510-01-PB-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-10-13	\$656,196	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1031 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130510-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-15-13	\$2,500,000	Grass Valley Nevada CDIAC Number: 2013-1098 Certificates of participation/leases Insurance and pension funds PERS Side Fund Payment Federally Taxable		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Umpqua Bank		TIC: NIC:
# 05-17-13	\$35,871	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1110 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130517-01-PB05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-17-13	\$195,845	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1111 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130517-01-PB10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-17-13	\$398,955	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1112 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130517-01-PB15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-17-13	\$1,091,195	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1113 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130517-01-PB20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-21-13	\$1,600,000	Brisbane San Mateo CDIAC Number: 2013-1097 Certificates of participation/leases Insurance and pension funds Federally Taxable		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Umpqua Bank		TIC: NIC:
# 06-27-13	\$32,720,000	Santa Rosa Sonoma CDIAC Number: 2013-1115 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
03-01-13 03-01-2013	\$149,211	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0599 Special assessment bond Residential Energy Conservation, Improvement 6.950 Int Rate, Series 130301-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
03-01-13 03-01-2013	\$492,553	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0600 Special assessment bond Residential Energy Conservation, Improvement 8.250 Int Rate, Series 130301-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-01-13 03-01-2013	\$45,670	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0601 Special assessment bond Residential Energy Conservation, Improvement 5.950 Int Rate, Series 130301-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
03-01-13 03-01-2013	\$269,286	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0609 Special assessment bond Residential Energy Conservation, Improvement 7.750 Interest Rate, Series 130301-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
03-08-13 03-08-2013	\$129,003	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0622 Special assessment bond Residential Energy Conservation, Improvement 5.950 Interest Rate, Series 130308-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
03-08-13 03-08-2013	\$71,417	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0623 Special assessment bond Residential Energy Conservation, Improvement 6.950 Interest Rate, Series 130308-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
03-08-13 03-08-2013	\$299,853	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0624 Special assessment bond Residential Energy Conservation, Improvement 7.750 Interst Rate, Series 130308-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-08-13 03-08-2013	\$1,715,029	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0625 Special assessment bond Residential Energy Conservation, Improvement 8.250 Interest Rate, Series 130308-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
04-12-13 04-12-2013	\$186,007	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0794 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130412-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
04-12-13 04-12-2013	\$342,258	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0795 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130412-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
04-12-13 04-12-2013	\$719,644	Western Riverside Council of Governments Riverside CDIAC Number: 2013-0796 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130412-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
04-18-13 04-18-2013	\$4,116,000	Anderson Shasta CDIAC Number: 2013-0807 Pension obligation bonds Insurance and pension funds CalPERS Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	06-30-22 Term	TIC: 4.501 NIC: 4.500

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-10-13	\$33,999,971	Visalia Unified School District Tulare CDIAC Number: 2013-0840 General obligation bond K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (UW) Raymond James		TIC: NIC:
# 04-11-13	\$10,396,324	Ceres Unified School District Stanislaus CDIAC Number: 2013-0855 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:
# 04-30-13	\$9,500,000	Turlock Unified School District Multiple CDIAC Number: 2013-0910 General obligation bond K-12 school facility		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
# 05-01-13	\$40,000,000	Santa Maria Joint Union High School District Multiple CDIAC Number: 2013-1044 General obligation bond K-12 school facility Refunding		Neg	(BC) GCR LLP (FA) Caldwell Flores (PU) Piper Jaffray & Co		TIC: NIC:
# 05-02-13	\$3,000,000	Duarte Unified School District Los Angeles CDIAC Number: 2013-0843 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-07-13	\$37,545,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2013-0870 General obligation bond Hospital Refunding		Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 05-08-13	\$112,500,000	Coast Community College District Orange CDIAC Number: 2013-0897 General obligation bond College, university facility Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 05-08-13	\$112,500,000	Coast Community College District Orange CDIAC Number: 2013-0898 General obligation bond College, university facility Series B Federally Taxable		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 05-08-13	\$65,000,000	Coast Community College District Orange CDIAC Number: 2013-0899 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 05-08-13	\$65,000,000	Coast Community College District Orange CDIAC Number: 2013-0900 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Markets		TIC: NIC:
# 05-13-13	\$5,000,000	Barstow Unified School District San Bernardino CDIAC Number: 2013-1083 General obligation bond K-12 school facility Refunding		Comp	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>GENERAL OBLIGATION BONDS</u>					
PROPOSED							
# 05-14-13	\$3,200,000	Loma Prieta Joint Union Elementary School District Multiple CDIAC Number: 2013-0917 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) De La Rosa & Co		TIC: NIC:
05-15-13	\$40,000,000	Solano Community College District Multiple CDIAC Number: 2013-0790 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
05-15-13	\$22,500,000	Solano Community College District Multiple CDIAC Number: 2013-0791 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 05-15-13	\$3,500,000	Gravenstein Union Elementary School District Sonoma CDIAC Number: 2013-0847 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-15-13	\$15,000,000	San Carlos School District San Mateo CDIAC Number: 2013-0851 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-15-13	\$41,000,000	Burbank Unified School District Los Angeles CDIAC Number: 2013-0867 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:
# 05-15-13	\$50,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2013-0973 General obligation bond K-12 school facility Series C		Comp	(BC) Stradling Yocca (FA) Keygent LLC		TIC: NIC:
05-16-13	\$5,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2013-0700 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-16-13	\$17,000,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2013-0853 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 05-16-13	\$14,005,000	Berkeley Unified School District Alameda CDIAC Number: 2013-0880 General obligation bond K-12 school facility Series B Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 05-16-13	\$30,000,000	Apple Valley Unified School District San Bernardino CDIAC Number: 2013-1043 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-16-13	\$8,200,000	Rescue Union School District El Dorado CDIAC Number: 2013-1065 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:
# 05-16-13	\$25,000,000	Oxnard School District Ventura CDIAC Number: 2013-1103 General obligation bond K-12 school facility Series B		Neg	(BC) GCR LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-17-13	\$3,000,000	Nuview Union School District Riverside CDIAC Number: 2013-0826 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
05-21-13	\$5,000,000	Soledad Unified School District Monterey CDIAC Number: 2013-0646 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 05-21-13	\$50,000,000	Fresno Unified School District Fresno CDIAC Number: 2013-0877 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 05-21-13	\$50,000,000	Tehachapi Valley Healthcare District Kern CDIAC Number: 2013-0918 General obligation bond Health care facilities		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) RBC Capital Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
05-22-13	\$52,000,000	Rowland Unified School District Los Angeles CDIAC Number: 2013-0752 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:
# 05-22-13	\$14,670,000	San Lorenzo Unified School District Alameda CDIAC Number: 2013-0875 General obligation bond K-12 school facility Series A Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 05-22-13	\$12,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2013-0876 General obligation bond K-12 school facility Series C		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 05-22-13	\$23,000,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2013-1024 General obligation bond K-12 school facility Series F		Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (UW) E J De La Rosa		TIC: NIC:
# 05-22-13	\$15,000,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2013-1025 General obligation bond K-12 school facility Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (UW) E J De La Rosa		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
# 05-22-13	\$32,000,000	Natomas Unified School District Sacramento CDIAC Number: 2013-1068 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat (UW) De La Rosa & Co		TIC: NIC:
# 05-23-13	\$9,700,000	Merced City School District Merced CDIAC Number: 2013-0862 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 05-28-13	\$25,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2013-1118 General obligation bond K-12 school facility SFID Series A		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) E J De La Rosa		TIC: NIC:
# 05-29-13	\$50,000,000	Rio Hondo Community College District Los Angeles CDIAC Number: 2013-1104 General obligation bond College, university facility Series A Federally Taxable Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) E J De La Rosa		TIC: NIC:
06-04-13	\$24,000,000	Fremont Alameda CDIAC Number: 2012-2131 General obligation bond Public building Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-05-13	\$10,500,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2013-0888 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 06-05-13	\$60,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2013-1099 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 06-05-13	\$122,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2013-1105 General obligation bond College, university facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) First Southwest (UW) RBC Capital Markets		TIC: NIC:
# 06-05-13	\$25,000,000	Santa Monica Community College District Los Angeles CDIAC Number: 2013-1107 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Nixon Peabody (FA) First Southwest (UW) RBC Capital Markets		TIC: NIC:
# 06-11-13	\$60,000,000	Los Rios Community College District Sacramento CDIAC Number: 2013-0907 General obligation bond College, university facility Series B		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-11-13	\$20,000,000	Los Rios Community College District Sacramento CDIAC Number: 2013-0908 General obligation bond College, university facility Series E		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 06-11-13	\$10,000,000	Millbrae San Mateo CDIAC Number: 2013-1021 General obligation bond Public building Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Jefferies LLC		TIC: NIC:
# 06-11-13	\$36,000,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2013-1100 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
06-12-13	\$20,195,000	Palo Alto Santa Clara CDIAC Number: 2013-0675 General obligation bond Public building Library		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
# 06-12-13	\$100,000,000	East Bay Regional Park District Multiple CDIAC Number: 2013-0857 General obligation bond Parks, open space Series A		Comp	(BC) Jones Hall (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:
# 06-13-13	\$850,000	Pacific Elementary School District Santa Cruz CDIAC Number: 2013-0977 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) OConnor & Co Sec		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-18-13	\$35,000,000	Tracy Joint Unified School District Multiple CDIAC Number: 2013-1116 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 06-20-13	\$2,200,000	Guerneville Elementary School District Sonoma CDIAC Number: 2013-0976 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
07-09-13	\$5,000,140	Hope Elementary School District Santa Barbara CDIAC Number: 2012-1930 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stone Youngberg/Stifel		TIC: NIC:
# 07-10-13	\$20,100,000	San Leandro Unified School District Alameda CDIAC Number: 2013-0885 General obligation bond K-12 school facility Series B		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 07-10-13	\$11,673,613	San Leandro Unified School District Alameda CDIAC Number: 2013-0886 General obligation bond K-12 school facility Series E		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 07-10-13	\$35,000,000	Perris Union High School District Riverside CDIAC Number: 2013-1082 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-18-13	\$50,000,000	Clovis Unified School District Fresno CDIAC Number: 2013-1117 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-13-13	\$31,200,000	Cajon Valley Union School District San Diego CDIAC Number: 2013-1078 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 08-13-13	\$3,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2013-1079 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-05-13 04-02-2013	\$3,275,000	Midway Elementary School District Kern CDIAC Number: 2013-0088 General obligation bond K-12 school facility Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	06-01-29 Serial	TIC: 3.240 NIC: 3.169
03-07-13 03-21-2013	\$32,380,000	Dublin Unified School District Alameda CDIAC Number: 2013-0098 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	08-01-43 Comb	TIC: 3.776 NIC: 3.802

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-13 03-27-2013	\$8,000,000	Mendota Unified School District Fresno CDIAC Number: 2013-0083 General obligation bond K-12 school facility Series A	S:AA M:A1 Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assur (TR) Wells Fargo Bank (UW) E J De La Rosa	08-01-42 Comb	TIC: 4.215 NIC: 4.338
03-13-13 04-10-2013	\$54,015,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2013-0309 General obligation bond K-12 school facility Series C Refunding	M:Aa3	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	06-01-31 Comb	TIC: 3.487 NIC: 3.669
03-13-13 03-27-2013	\$77,215,000	State of California State of California CDIAC Number: 2013-0558 General obligation bond Medical Research/Institute 2004 CA Stem Cell Research & Cures Ser. H Federally Taxable	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Goldman Sachs	02-01-16 Serial	TIC: 0.976 NIC: 0.976
03-13-13 03-27-2013	\$276,920,000	State of California State of California CDIAC Number: 2013-1173 General obligation bond Medical Research/Institute 2004 CA Stem Cell Research & Cures Ser. I Federally Taxable Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Goldman Sachs	02-01-16 Serial	TIC: 0.976 NIC: 0.976
03-14-13 03-27-2013	\$20,925,000	State of California State of California CDIAC Number: 2013-0559 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser. CZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.726 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-14-2013	\$4,000,000	Caruthers Unified School District Fresno CDIAC Number: 2013-0606 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 3.935 NIC: 4.087
03-14-13 03-27-2013	\$10,125,000	State of California State of California CDIAC Number: 2013-0720 General obligation bond Multiple capital improvements, public works 2002 Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec Ser. AK Federally Taxable Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Goldman Sachs	02-01-16 Serial	TIC: 0.976 NIC: 0.976
03-14-13 03-27-2013	\$505,935,000	State of California State of California CDIAC Number: 2013-0721 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser. AA & AB	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$1,370,000	State of California State of California CDIAC Number: 2013-0722 General obligation bond Public building 1988 CA Library Const & Renov Ser. AB	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$1,595,000	State of California State of California CDIAC Number: 2013-0723 General obligation bond Other capital improvements, public works 2000 CA Reading Literacy Improv, Pub Lib Const & Renov Ser. AB	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$475,000	State of California State of California CDIAC Number: 2013-0724 General obligation bond Water supply, storage, distribution 1988 CA Safe Drinking Wtr Ser. AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$4,375,000	State of California State of California CDIAC Number: 2013-0725 General obligation bond Public transit 1990 Clean Air & Transportation Ser. BS Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$810,000	State of California State of California CDIAC Number: 2013-0726 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. U Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$3,055,000	State of California State of California CDIAC Number: 2013-0727 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser. AH Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$75,000	State of California State of California CDIAC Number: 2013-0728 General obligation bond College, university facility 1988 High Education Fac Ser. AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$655,000	State of California State of California CDIAC Number: 2013-0730 General obligation bond K-12 school facility 1988 School Facility Ser. AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$14,800,000	State of California State of California CDIAC Number: 2013-0731 General obligation bond Multiple capital improvements, public works 2002 Clean Wtr, Air Safe Neighborhood Pks & Coast Protec Ser. AH Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$305,000	State of California State of California CDIAC Number: 2013-0732 General obligation bond Public building 1988 CA Library Const & Renovation Ser. Z Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$520,000	State of California State of California CDIAC Number: 2013-0733 General obligation bond College, university facility 1990 Higher Education Fac Ser. AT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$10,060,000	State of California State of California CDIAC Number: 2013-0734 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Education Fac Ser. BQ	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$9,505,000	State of California State of California CDIAC Number: 2013-0735 General obligation bond Public transit 1990 Passenger Rail & Clean Air Ser. AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$5,185,000	State of California State of California CDIAC Number: 2013-0736 General obligation bond College, university facility 1996 Public Education Fac Ser. CB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$7,270,000	State of California State of California CDIAC Number: 2013-0737 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser. BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$8,190,000	State of California State of California CDIAC Number: 2013-0738 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec Ser. AS Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$5,860,000	State of California State of California CDIAC Number: 2013-0739 General obligation bond Water supply, storage, distribution Safe, Clean Reliable Wtr Supply Ser. AX Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$1,840,000	State of California State of California CDIAC Number: 2013-0740 General obligation bond K-12 school facility 1990 School Facility Ser. AF Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$220,000	State of California State of California CDIAC Number: 2013-0741 General obligation bond Water supply, storage, distribution 1988 Wtr Conservation Ser. AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$15,130,000	State of California State of California CDIAC Number: 2013-0742 General obligation bond Multiple capital improvements, public works 2002 Wtr Sec, Clean Drinking Wtr, Coast & Beach Protec Ser. AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$1,160,000	State of California State of California CDIAC Number: 2013-1131 General obligation bond Water supply, storage, distribution Safe, Clean Reliable Wtr Supply Ser. AY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$26,395,000	State of California State of California CDIAC Number: 2013-1132 General obligation bond Water supply, storage, distribution Safe, Clean Reliable Wtr Supply Ser. AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$1,265,000	State of California State of California CDIAC Number: 2013-1133 General obligation bond K-12 school facility 1990 School Facility Ser. AG Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$4,905,000	State of California State of California CDIAC Number: 2013-1134 General obligation bond K-12 school facility 1990 School Facility Ser. AH Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$3,220,000	State of California State of California CDIAC Number: 2013-1135 General obligation bond K-12 school facility 1992 School Facility Ser. BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$263,540,000	State of California State of California CDIAC Number: 2013-1136 General obligation bond K-12 school facility 2004 Kindergarten-Univ Pub Education Fac Ser. BD	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$42,635,000	State of California State of California CDIAC Number: 2013-1137 General obligation bond College, university facility 2006 Kindergarten-Univ Pub Education Fac Ser. AK	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$225,940,000	State of California State of California CDIAC Number: 2013-1138 General obligation bond K-12 school facility 2006 Kindergarten-Univ Pub Education Fac Ser. AJ	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 04-24-2013	\$6,630,000	State of California State of California CDIAC Number: 2013-1139 General obligation bond K-12 school facility 1988 School Facility Ser. AL Refunding	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$2,525,000	State of California State of California CDIAC Number: 2013-1140 General obligation bond K-12 school facility 1990 School Facility Ser. AD Refunding	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$2,860,000	State of California State of California CDIAC Number: 2013-1141 General obligation bond K-12 school facility 1992 School Facility Ser. AX Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$1,090,000	State of California State of California CDIAC Number: 2013-1142 General obligation bond K-12 school facility 1992 School Facility Ser. AY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$7,855,000	State of California State of California CDIAC Number: 2013-1143 General obligation bond K-12 school facility 1992 School Facility Ser. AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$225,000	State of California State of California CDIAC Number: 2013-1144 General obligation bond K-12 school facility 1992 School Facility Ser. BC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$255,000	State of California State of California CDIAC Number: 2013-1145 General obligation bond Public building 1988 CA Library Const & Renovation Ser. AA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$3,730,000	State of California State of California CDIAC Number: 2013-1146 General obligation bond Water supply, storage, distribution 1988 CA Safe Drinking Wtr Ser. AJ Refunding	NR	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$460,000	State of California State of California CDIAC Number: 2013-1147 General obligation bond K-12 school facility 1988 School Facility Ser. CX	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$1,775,000	State of California State of California CDIAC Number: 2013-1148 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser. DA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$125,540,000	State of California State of California CDIAC Number: 2013-1150 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser. DB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$24,560,000	State of California State of California CDIAC Number: 2013-1151 General obligation bond K-12 school facility 1998 Class Size Reduc Kindergarten-Univ Ser. CY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$4,410,000	State of California State of California CDIAC Number: 2013-1152 General obligation bond Public transit 1990 Clean Air & Transportation Ser. BT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 04-04-2500	\$40,425,000	State of California State of California CDIAC Number: 2013-1153 General obligation bond Public transit 1990 Clean Air & Transportation Ser. BU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$65,000	State of California State of California CDIAC Number: 2013-1154 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. V Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$2,295,000	State of California State of California CDIAC Number: 2013-1155 General obligation bond Water supply, storage, distribution 1988 Clean Wtr & Wtr Reclamation Ser. W Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$1,035,000	State of California State of California CDIAC Number: 2013-1156 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser. AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$9,400,000	State of California State of California CDIAC Number: 2013-1157 General obligation bond Seismic safety, improvements, repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser. AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-43 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$15,600,000	State of California State of California CDIAC Number: 2013-1158 General obligation bond K-12 school facility School Facility Ser. BD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$4,115,000	State of California State of California CDIAC Number: 2013-1159 General obligation bond Water supply, storage, distribution 1988 Wtr Conservation Ser. AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$41,435,000	State of California State of California CDIAC Number: 2013-1160 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser. BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$57,980,000	State of California State of California CDIAC Number: 2013-1161 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec Ser. AT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$3,515,000	State of California State of California CDIAC Number: 2013-1162 General obligation bond College, university facility 1996 Public Education Fac Ser. CC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$6,595,000	State of California State of California CDIAC Number: 2013-1163 General obligation bond College, university facility 1996 Public Education Fac Ser. CD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$1,575,000	State of California State of California CDIAC Number: 2013-1164 General obligation bond K-12 school facility 1996 Public Education Fac Ser. BY Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$6,185,000	State of California State of California CDIAC Number: 2013-1165 General obligation bond K-12 school facility 1996 Public Education Fac Ser. BZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$30,510,000	State of California State of California CDIAC Number: 2013-1166 General obligation bond K-12 school facility 1996 Public Education Fac Ser. CA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$250,000	State of California State of California CDIAC Number: 2013-1167 General obligation bond College, university facility 1990 Higher Education Fac Ser. AU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$7,590,000	State of California State of California CDIAC Number: 2013-1168 General obligation bond College, university facility Higher Education Fac Ser. AV Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-14-13 03-27-2013	\$1,885,000	State of California State of California CDIAC Number: 2013-1169 General obligation bond College, university facility 1992 Higher Education Fac Ser. AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$493,055,000	State of California State of California CDIAC Number: 2013-1170 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Education Fac Ser. BS Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$6,160,000	State of California State of California CDIAC Number: 2013-1171 General obligation bond College, university facility 1992 Higher Education Fac Ser. BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$2,565,000	State of California State of California CDIAC Number: 2013-1172 General obligation bond College, university facility 1988 High Education Fac Ser. AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066
03-14-13 03-27-2013	\$6,065,000	State of California State of California CDIAC Number: 2013-1174 General obligation bond College, university facility 2002 Kindergarten-Univ Pub Education Fac Ser. BR Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) JP Morgan Securities LLC	02-01-33 Serial	TIC: 3.719 NIC: 4.066

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-19-13 04-03-2013	\$82,995,327	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2012-2014 General obligation bond K-12 school facility Series D	NR	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	07-01-37 Comb	TIC: 4.030 NIC:
03-19-13 04-22-2013	\$1,090,000	Greenfield Union School District Monterey CDIAC Number: 2013-0058 General obligation bond K-12 school facility	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Term	TIC: 4.397 NIC: 4.595
03-19-13 03-28-2013	\$15,312,384	Ripon Unified School District San Joaquin CDIAC Number: 2013-0349 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build Am Mutual Assur (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-42 Comb	TIC: 4.979 NIC:
03-19-13 04-10-2013	\$37,000,000	Bellflower Unified School District Los Angeles CDIAC Number: 2013-0645 General obligation bond K-12 school facility Series A	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co	08-01-42 Comb	TIC: NIC: 4.124
03-27-13 04-11-2013	\$19,999,475	St Helena Unified School District Napa CDIAC Number: 2013-0089 General obligation bond K-12 school facility Series A-1	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-34 Comb	TIC: 3.653 NIC:
03-27-13 04-11-2013	\$1,471,336	St Helena Unified School District Napa CDIAC Number: 2013-0090 General obligation bond K-12 school facility Series C	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 4.711 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-27-13 05-03-2013	\$6,705,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2013-0574 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Build Am Mutual Assur (TR) The Bank of NY Mellon (UW) Mitsubishi UFJ Securities	08-01-29 Comb	TIC: 3.217 NIC:
03-27-13 04-11-2013	\$10,000,000	St Helena Unified School District Napa CDIAC Number: 2013-0747 General obligation bond K-12 school facility Series A-2 Federally Taxable	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-23 Serial	TIC: 2.091 NIC: 2.103
04-02-13 04-16-2013	\$10,535,000	Castaic Union School District Los Angeles CDIAC Number: 2013-0394 General obligation bond K-12 school facility Measure QS	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 4.198 NIC: 4.139
# 04-02-13 04-30-2013	\$52,500,000	San Diego Unified School District San Diego CDIAC Number: 2013-0837 General obligation bond K-12 school facility Proposition Z Series A Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	07-01-14 Serial	TIC: 0.342 NIC: 0.342
# 04-02-13 04-30-2013	\$60,500,000	San Diego Unified School District San Diego CDIAC Number: 2013-0838 General obligation bond K-12 school facility Proposition Z Series B	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	07-01-15 Serial	TIC: 0.563 NIC: 0.568

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-03-13 04-17-2013	\$3,500,000	Cloverdale Unified School District Sonoma CDIAC Number: 2013-0561 General obligation bond K-12 school facility Series B	M:A2/A2 Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-38 Comb	TIC: 4.240 NIC: 4.353
04-10-13 05-02-2013	\$198,570,000	San Bernardino Community College District Multiple CDIAC Number: 2013-0801 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-33 Serial	TIC: 3.404 NIC: 3.616
04-10-13 05-02-2013	\$32,460,000	San Bernardino Community College District Multiple CDIAC Number: 2013-0802 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-21 Serial	TIC: 2.557 NIC: 2.560
04-11-13 04-23-2013	\$565,000	State of California State of California CDIAC Number: 2013-0683 General obligation bond K-12 school facility 1988 Sch Facs Act Series AM Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$390,000	State of California State of California CDIAC Number: 2013-0919 General obligation bond K-12 school facility 1990 Sch Facs Act Series AE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$200,000	State of California State of California CDIAC Number: 2013-0920 General obligation bond K-12 school facility 1992 Sch Facs Act Series BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$61,360,000	State of California State of California CDIAC Number: 2013-0921 General obligation bond Multiple capital improvements, public works 2002 CA Clean Wtr, Air, Safe Neighborhood Pks, & Coastal Protection Act Series AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$110,000	State of California State of California CDIAC Number: 2013-0922 General obligation bond Public building 1988 CA Library Const & Renov Act Series AC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$530,000	State of California State of California CDIAC Number: 2013-0923 General obligation bond Public building 2000 CA Reading & Literacy, Library Const & Renov Act Series AC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$210,000	State of California State of California CDIAC Number: 2013-0924 General obligation bond Water supply, storage, distribution CA Safe Drinking Wtr Act Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$100,225,000	State of California State of California CDIAC Number: 2013-0925 General obligation bond College, university facility 1998 K-Univ Pub Ed Facs Act Series DC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$104,105,000	State of California State of California CDIAC Number: 2013-0926 General obligation bond College, university facility 1998 K-Univ Pub Ed Facs Act Series DD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$112,645,000	State of California State of California CDIAC Number: 2013-0927 General obligation bond College, university facility 1998 K-Univ Pub Ed Facs Act Series DE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$5,210,000	State of California State of California CDIAC Number: 2013-0928 General obligation bond Multiple capital improvements, public works 1990 Clean Air & Trans Imp Act Series BV Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$21,480,000	State of California State of California CDIAC Number: 2013-0929 General obligation bond Multiple capital improvements, public works 1990 Clean Air & Trans Imp Act Series BW Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$1,665,000	State of California State of California CDIAC Number: 2013-0930 General obligation bond Wastewater collection, treatment 1998 Clean Wtr / Reclamation Series X Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$265,000	State of California State of California CDIAC Number: 2013-0931 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$4,920,000	State of California State of California CDIAC Number: 2013-0932 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$240,000	State of California State of California CDIAC Number: 2013-0933 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$5,960,000	State of California State of California CDIAC Number: 2013-0934 General obligation bond Prisons, jails, correctional facilities 1988 Co Corr & Youth Facs Act Series AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$110,000	State of California State of California CDIAC Number: 2013-0935 General obligation bond College, university facility 1988 Higher Ed Facs Act Series AM Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$370,000	State of California State of California CDIAC Number: 2013-0936 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AW Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$825,000	State of California State of California CDIAC Number: 2013-0937 General obligation bond College, university facility 1990 Higher Ed Facs Act Series AX Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$75,000	State of California State of California CDIAC Number: 2013-0938 General obligation bond College, university facility 1992 Higher Ed Facs Act Series BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$370,000	State of California State of California CDIAC Number: 2013-0939 General obligation bond Multifamily housing 1990 Housing & Homeless Act Series P Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$290,000	State of California State of California CDIAC Number: 2013-0940 General obligation bond Multifamily housing 1990 Housing & Homeless Act Series Q Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$1,455,000	State of California State of California CDIAC Number: 2013-0941 General obligation bond College, university facility 2002 K-Univ Pub Ed Facs Act Series BT Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$679,355,000	State of California State of California CDIAC Number: 2013-0942 General obligation bond College, university facility 2002 K-Univ Pub Ed Facs Act Series BU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$45,000	State of California State of California CDIAC Number: 2013-0943 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Const Act Series AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$2,825,000	State of California State of California CDIAC Number: 2013-0944 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Const Act Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$475,000	State of California State of California CDIAC Number: 2013-0945 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Const Act Series AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$3,475,000	State of California State of California CDIAC Number: 2013-0946 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Const Act Series AM Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$465,000	State of California State of California CDIAC Number: 2013-0947 General obligation bond College, university facility 1996 Pub Ed Facs Act Series CE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$1,975,000	State of California State of California CDIAC Number: 2013-0948 General obligation bond College, university facility 1996 Pub Ed Facs Act Series CF Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$15,320,000	State of California State of California CDIAC Number: 2013-0949 General obligation bond College, university facility 1996 Pub Ed Facs Act Series CG Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$43,055,000	State of California State of California CDIAC Number: 2013-0950 General obligation bond Flood control, storm drainage Safe Drinking / Clean Wtr, Watershed / Flood Prot Act Series BC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$3,335,000	State of California State of California CDIAC Number: 2013-0951 General obligation bond Flood control, storm drainage Safe Drinking / Clean Wtr, Watershed / Flood Prot Act Series BD Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$66,855,000	State of California State of California CDIAC Number: 2013-0952 General obligation bond Multiple capital improvements, public works 2000 Safe Parks, Clean Wtr / Air, Coastal Prot Act Series AU Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$5,575,000	State of California State of California CDIAC Number: 2013-0953 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Series BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$10,630,000	State of California State of California CDIAC Number: 2013-0954 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Series BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$120,000	State of California State of California CDIAC Number: 2013-0955 General obligation bond K-12 school facility 1990 Sch Facs Act Series AI Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$430,000	State of California State of California CDIAC Number: 2013-0956 General obligation bond K-12 school facility 1990 Sch Facs Act Series AJ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$405,000	State of California State of California CDIAC Number: 2013-0957 General obligation bond K-12 school facility 1992 Sch Facs Act Series BE Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$290,000	State of California State of California CDIAC Number: 2013-0958 General obligation bond K-12 school facility 1992 Sch Facs Act Series BF Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$52,210,000	State of California State of California CDIAC Number: 2013-0959 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series AZ Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$58,530,000	State of California State of California CDIAC Number: 2013-0960 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series BA Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$4,530,000	State of California State of California CDIAC Number: 2013-0961 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series BB Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$1,490,000	State of California State of California CDIAC Number: 2013-0962 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Act Series BC Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$645,000	State of California State of California CDIAC Number: 2013-0963 General obligation bond Water supply, storage, distribution 1988 Wtr Consvr Series AK Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$4,385,000	State of California State of California CDIAC Number: 2013-0964 General obligation bond Multiple capital improvements, public works 2002 Wtr Security, Clean Wtr, Coastal Prot Act Series AL Refunding	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	10-01-33 Serial	TIC: 4.135 NIC: 3.785

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-11-13 04-23-2013	\$931,240,000	State of California State of California CDIAC Number: 2013-0965 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Reduction, Air Quality, Port Serty Act Series AC	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	04-01-43 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$114,515,000	State of California State of California CDIAC Number: 2013-0966 General obligation bond College, university facility 2006 K-Univ Pub Ed Facs Act Series AL	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	04-01-43 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$38,775,000	State of California State of California CDIAC Number: 2013-0967 General obligation bond Public transit 21st Cen High-Speed Passenger Train Act Series F	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	04-01-43 Serial	TIC: 4.135 NIC: 3.785
04-11-13 04-23-2013	\$165,470,000	State of California State of California CDIAC Number: 2013-0968 General obligation bond Public transit 21st Cen High-Speed Passenger Train Act Series G	S:A M:A1 F:A-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State of California (UW) Merrill Lynch Pierce	04-01-43 Serial	TIC: 4.135 NIC: 3.785
04-12-13 04-30-2013	\$68,540,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2013-0714 General obligation bond K-12 school facility Series A	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 4.294 NIC: 4.426

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-14-13 04-30-2013	\$11,460,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2013-0715 General obligation bond K-12 school facility Series B Federally Taxable	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 4.819 NIC: 4.864
04-16-13 05-07-2013	\$42,240,000	Palmdale School District Los Angeles CDIAC Number: 2013-0390 General obligation bond K-12 school facility Series A	S:AA/A+ M:A1 Ins	Neg	(BC) Nixon Peabody (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb	TIC: 4.197 NIC:
04-16-13 05-07-2013	\$1,880,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2013-0572 General obligation bond K-12 school facility Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Alamo Capital	08-01-28 Serial	TIC: 2.618 NIC:
04-16-13 05-08-2013	\$41,215,000	Lompoc Valley Medical Center Santa Barbara CDIAC Number: 2013-0749 General obligation bond Hospital Refunding	M:A2	Comp	(BC) Quint & Thimmig (FA) G L Hicks Financial (TR) US Bank NA (UW) US Bancorp	08-01-36 Comb	TIC: 3.741 NIC:
04-16-13 05-07-2013	\$2,985,000	Palmdale School District Los Angeles CDIAC Number: 2013-0767 General obligation bond K-12 school facility Series B Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Nixon Peabody (EN) Build Am Mutual Assur (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 2.992 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
04-18-13 05-02-2013	\$15,000,000	Santa Barbara Community College District Santa Barbara CDIAC Number: 2013-0806 General obligation bond College, university facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Markets	08-01-38 Comb	TIC: 3.234 NIC: 3.492
# 04-18-13 04-30-2013	\$414,000,000	San Diego Unified School District San Diego CDIAC Number: 2013-0839 General obligation bond K-12 school facility Proposition Z Series C	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	07-01-42 Comb	TIC: 3.800 NIC: 3.926
# 04-18-13 04-30-2013	\$3,000,000	San Diego Unified School District San Diego CDIAC Number: 2013-0854 General obligation bond K-12 school facility Proposition Z Series A -1 Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Loop Capital Mkts	07-01-14 Serial	TIC: 0.426 NIC: 0.426
04-24-13 05-08-2013	\$13,130,000	Citrus Community College District Los Angeles CDIAC Number: 2013-0632 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) RBC Capital Markets	08-01-29 Serial	TIC: 2.663 NIC:
04-24-13 05-14-2013	\$10,900,000	Woodland Joint Unified School District Yolo CDIAC Number: 2013-0681 General obligation bond K-12 school facility Refunding	S:AA-/A Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-01-25 Serial	TIC: 2.229 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-25-13 05-07-2013	\$25,000,000	Tustin Unified School District Orange CDIAC Number: 2012-1341 General obligation bond K-12 school facility SFID No 2008-1 Series C	S:AA M:Aa2	Neg	(BC) Bowie Arneson Wiles (CB) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Markets	08-01-42 Comb	TIC: 3.815 NIC:
04-25-13 05-09-2013	\$20,255,000	Coachella Valley Unified School District Multiple CDIAC Number: 2012-2018 General obligation bond K-12 school facility Series A Federally Taxable	S:AA-/A- M:A2/A1 Ins	Neg	(BC) Bowie Arneson Wiles (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-28 Comb	TIC: 3.776 NIC:
04-25-13 05-09-2013	\$35,540,000	Jefferson Union High School District San Mateo CDIAC Number: 2013-0651 General obligation bond K-12 school facility Series B	S:AA-/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	08-01-37 Serial	TIC: 3.523 NIC:
# 05-01-13 05-14-2013	\$40,000,000	Berkeley Unified School District Alameda CDIAC Number: 2013-0869 General obligation bond K-12 school facility Series C	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	08-01-52 Comb	TIC: 4.045 NIC: