

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF AUGUST 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

## INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		INTERIM FINANCING					
# 07-25-13	\$10,600,000	Compton Los Angeles CDIAC Number: 2013-1652 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Peck Shaffer (FA) Comer Capital Group LLC (UW) IFS Securities		TIC: NIC:
# 08-08-13	\$90,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2013-1681 Tax and revenue anticipation note Cash flow, interim financing Series A		Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc		TIC: NIC:
08-15-13	\$15,000,000	Davis Joint Unified School District Yolo CDIAC Number: 2013-1455 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Kronick Moskowitz (FA) Government Fin Strat		TIC: NIC:
# 08-15-13	\$5,500,000,000	State of California State of California CDIAC Number: 2013-1595 Revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) JP Morgan Securities LLC		TIC: NIC:
08-20-13	\$175,000,000	Santa Clara County Santa Clara CDIAC Number: 2013-1527 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
08-22-13	\$7,500,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2013-1114 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
08-22-13	\$7,500,000	Loomis Union School District Placer CDIAC Number: 2013-1176 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$15,000,000	Rocklin Unified School District Placer CDIAC Number: 2013-1177 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$18,000,000	Roseville City School District Placer CDIAC Number: 2013-1178 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$20,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2013-1179 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
08-22-13	\$15,000,000	Western Placer Unified School District Placer CDIAC Number: 2013-1180 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group		TIC: NIC:
# 09-24-13	\$20,000,000	Redwood City School District San Mateo CDIAC Number: 2013-1686 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-04-13 07-01-2013	\$63,000,000	Fresno County Fresno CDIAC Number: 2013-1435 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) JP Morgan Securities LLC	06-30-14 Term	TIC: 0.185 NIC: 0.187
06-11-13 07-02-2013	\$10,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2013-1474 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Mitsubishi UFJ Securities	07-02-14 Term	TIC: 0.180 NIC: 0.182
06-25-13 07-15-2013	\$3,360,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1369 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$3,315,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1370 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$2,340,000	Burton Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-1371 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$1,340,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2013-1372 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANS Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$6,000,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-1373 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$6,805,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2013-1374 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$140,000	Ducor Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2013-1375 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$1,210,000	Exeter Unified School District (CSCRPA) Tulare CDIAC Number: 2013-1376 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$3,520,000	Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2013-1377 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$655,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2013-1378 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$4,470,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1379 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$5,735,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1380 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$1,730,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-1381 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$630,000	Los Nietos Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-1382 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$5,060,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1383 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$1,195,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2013-1384 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$2,405,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2013-1385 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$1,690,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2013-1386 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.362 NIC: 0.366
06-25-13 07-15-2013	\$805,000	Amador County Office of Education (CSCRPA) Amador CDIAC Number: 2013-1387 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$5,000,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2013-1388 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$595,000	Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2013-1389 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$2,030,000	Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2013-1390 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$4,900,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1391 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$4,945,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2013-1392 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$280,000	Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2013-1393 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$1,295,000	Kerman Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1394 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$1,165,000	Konocti Unified School District (CSCRPA) Lake CDIAC Number: 2013-1395 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$3,955,000	Las Virgenes Unified School District (CSCRPA) Los Angeles CDIAC Number: 2013-1396 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$1,570,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2013-1397 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$1,855,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1398 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$1,610,000	Rim of the World Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1399 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$855,000	Sierra Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1400 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$310,000	Sonora Union High School District (CSCRPA) Tuolumne CDIAC Number: 2013-1401 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341
06-25-13 07-15-2013	\$625,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2013-1402 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.336 NIC: 0.341

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$8,915,000	Colton Joint Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1403 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.339 NIC: 0.343
06-25-13 07-15-2013	\$19,160,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1404 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.339 NIC: 0.343
06-25-13 07-15-2013	\$9,045,000	Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2013-1405 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.339 NIC: 0.343
06-25-13 07-15-2013	\$12,330,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2013-1406 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.339 NIC: 0.343
06-25-13 07-15-2013	\$11,510,000	Simi Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1407 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.339 NIC: 0.343
06-25-13 07-15-2013	\$14,745,000	Stockton Unified School District (CSCRPA) San Joaquin CDIAC Number: 2013-1408 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.339 NIC: 0.343

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$8,420,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1409 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.339 NIC: 0.343
06-25-13 07-15-2013	\$24,315,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2013-1410 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.641 NIC: 0.647
06-25-13 07-15-2013	\$1,125,000	Roseland School District (CSCRPA) Sonoma CDIAC Number: 2013-1411 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.641 NIC: 0.647
06-25-13 07-15-2013	\$105,000	Shaffer Union School District (CSCRPA) Lassen CDIAC Number: 2013-1412 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 0.641 NIC: 0.647
06-25-13 07-15-2013	\$4,890,000	Sulphur Springs Union School District (CSCRPA) Los Angeles CDIAC Number: 2013-1413 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series E	S:SP-2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	04-01-14 Term	TIC: 1.040 NIC: 1.048
06-25-13 07-15-2013	\$1,285,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2013-1414 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) Union Bank NA (UW) Piper Jaffray & Co	05-01-14 Term	TIC: 0.626 NIC: 0.633

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$1,865,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2013-1415 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-14 Term	TIC: 0.626 NIC: 0.633
06-25-13 07-15-2013	\$5,310,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1416 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series F	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-14 Term	TIC: 0.626 NIC: 0.633
06-25-13 07-15-2013	\$33,450,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1417 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) Union Bank NA (UW) Piper Jaffray & Co	05-01-14 Term	TIC: 0.335 NIC: 0.340
06-25-13 07-15-2013	\$3,420,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1418 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-14 Term	TIC: 0.335 NIC: 0.340
06-25-13 07-15-2013	\$2,180,000	Orland Joint Unified School District (CSCRPA) Glenn CDIAC Number: 2013-1419 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series G	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-14 Term	TIC: 0.335 NIC: 0.340
06-25-13 07-15-2013	\$5,740,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2013-1420 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$2,125,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2013-1421 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$2,300,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2013-1422 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$2,350,000	Goleta Union Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2013-1423 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$1,515,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2013-1424 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) Union Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$275,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2013-1425 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$3,360,000	Los Gatos-Saratoga Joint Union High School District (CSCRPA) Santa Clara CDIAC Number: 2013-1426 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$3,810,000	Morgan Hill Unified School District (CSCRPA) Santa Clara CDIAC Number: 2013-1427 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$3,745,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2013-1428 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$3,440,000	Portola Valley School District (CSCRPA) San Mateo CDIAC Number: 2013-1429 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$20,000,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2013-1430 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$4,835,000	Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2013-1431 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series H	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.312 NIC: 0.317
06-25-13 07-15-2013	\$7,240,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2013-1432 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.322 NIC: 0.327

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-25-13 07-15-2013	\$8,020,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2013-1433 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.322 NIC: 0.327
06-25-13 07-15-2013	\$13,005,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2013-1434 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series I	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-02-14 Term	TIC: 0.322 NIC: 0.327
06-26-13 07-16-2013	\$30,000,000	Torrance Los Angeles CDIAC Number: 2013-1119 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) Morgan Stanley	07-15-14 Term	TIC: 0.225 NIC: 0.229
07-01-13 07-01-2013	\$1,000,000,000	Los Angeles County Los Angeles CDIAC Number: 2013-1211 Tax and revenue anticipation note Cash flow, interim financing Series A & B	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (US) LLP (FA) PRAG (TR) Los Angeles Co (UW) Goldman Sachs	06-30-14 Serial	TIC: NIC: 2.000
07-10-13 07-18-2013	\$32,630,000	Sacramento Sacramento CDIAC Number: 2013-1345 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-27-14 Term	TIC: 4.254 NIC: 4.320
07-11-13 07-11-2013	\$1,324,550,000	Los Angeles Los Angeles CDIAC Number: 2013-1233 Tax and revenue anticipation note Cash flow, interim financing Series A, B & C	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Squire Sanders (US) LLP (FA) Montague DeRose (TR) Los Angeles (UW) E J De La Rosa	06-26-14 Serial	TIC: NIC: 2.000

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-17-13 08-01-2013	\$5,000,000	Milpitas Unified School District Santa Clara CDIAC Number: 2013-1085 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities	06-30-14 Term	TIC: 0.236 NIC:
07-17-13 07-30-2013	\$4,000,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2013-1356 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.549 NIC: 0.557
07-17-13 07-30-2013	\$2,000,000	Gavilan Joint Community College District (CCCFA) Santa Clara CDIAC Number: 2013-1358 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.571 NIC: 0.579
07-17-13 07-30-2013	\$5,000,000	MiraCosta Community College District (CCCFA) San Diego CDIAC Number: 2013-1359 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.506 NIC: 0.514
07-17-13 07-30-2013	\$2,790,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2013-1360 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.678 NIC: 0.687
07-17-13 07-30-2013	\$9,000,000	San Joaquin Delta Community College District (CCCFA) San Joaquin CDIAC Number: 2013-1362 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.430 NIC: 0.436

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-17-13 07-30-2013	\$7,000,000	San Jose/Evergreen Community College District (CCCFA) Santa Clara CDIAC Number: 2013-1363 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series A	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.457 NIC: 0.464
07-17-13 07-30-2013	\$4,220,000	San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2013-1364 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.645 NIC: 0.654
07-17-13 07-30-2013	\$5,000,000	College of the Sequoias Community College District (CCCFA) Multiple CDIAC Number: 2013-1365 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.613 NIC: 0.622
07-17-13 07-30-2013	\$1,505,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2013-1366 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.678 NIC: 0.687
07-17-13 07-30-2013	\$4,055,000	West Kern Community College District (CCCFA) Kern CDIAC Number: 2013-1367 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 TRAN Pool Series B	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.654 NIC: 0.662
07-17-13 07-29-2013	\$573,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1500 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-14 Term	TIC: 0.267 NIC: 0.269

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-17-13 07-29-2013	\$9,962,000	San Mateo Union High School District San Mateo CDIAC Number: 2013-1501 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-14 Term	TIC: 0.267 NIC: 0.269
07-17-13 07-29-2013	\$11,952,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2013-1502 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-14 Serial	TIC: 0.267 NIC: 0.269
07-17-13 07-29-2013	\$2,066,000	Saratoga Union School District Santa Clara CDIAC Number: 2013-1503 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-14 Term	TIC: 0.267 NIC: 0.269
07-17-13 07-29-2013	\$1,617,000	Woodside Elementary School District San Mateo CDIAC Number: 2013-1504 Tax and revenue anticipation note Cash flow, interim financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-14 Term	TIC: 0.267 NIC: 0.269
07-24-13 07-31-2013	\$1,420,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2013-1477 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-5	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.766 NIC: 0.771
07-24-13 07-31-2013	\$5,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2013-1478 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-01-14 Term	TIC: 0.629 NIC: 0.634

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-24-13 07-31-2013	\$6,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2013-1479 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-5	S:SP-1	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.811 NIC: 0.816
07-24-13 07-31-2013	\$8,000,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2013-1480 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-30-14 Term	TIC: 0.420 NIC: 0.426
07-24-13 07-31-2013	\$2,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2013-1481 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.599 NIC: 0.604
07-24-13 07-31-2013	\$3,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2013-1483 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-01-14 Term	TIC: 0.654 NIC: 0.658
07-24-13 07-31-2013	\$2,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2013-1484 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-01-14 Term	TIC: 0.622 NIC: 0.627
07-24-13 07-31-2013	\$7,000,000	Palmdale School District (LACS) Los Angeles CDIAC Number: 2013-1485 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.615 NIC: 0.620

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-24-13 07-31-2013	\$7,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2013-1486 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.544 NIC: 0.549
07-24-13 07-31-2013	\$12,000,000	Pasadena Unified School District (LACS) Los Angeles CDIAC Number: 2013-1487 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.554 NIC: 0.558
07-24-13 07-31-2013	\$10,800,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2013-1488 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.552 NIC: 0.557
07-24-13 07-31-2013	\$8,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2013-1489 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.547 NIC: 0.552
07-24-13 07-31-2013	\$1,000,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2013-1490 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-14 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	02-28-14 Term	TIC: 0.447 NIC: 0.451
08-01-13 08-01-2013	\$30,000,000	Alameda-Contra Costa Transit District Multiple CDIAC Number: 2013-1630 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Lofton & Jennings (PU) Bank of America Merrill	06-30-14 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-16-13	\$18,160,000	Pomona Valley Educational Joint Powers Authority Los Angeles CDIAC Number: 2013-1611 Public lease revenue bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) E J De La Rosa		TIC: NIC:
# 07-25-13	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1596 Conduit revenue bond K-12 school facility Making Waves Foundation		Neg	(BC) Sidley Austin LLP (PU) First Republic Bank		TIC: NIC:
# 07-30-13	\$56,550,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1586 Conduit revenue bond K-12 school facility JSerra High School Refunding		Neg	(BC) Kutak Rock (PU) Wells Fargo Bank		TIC: NIC:
# 08-01-13	\$3,805,000	Yosemite Unified School District Madera CDIAC Number: 2013-1610 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 08-12-13	\$3,955,000	Willows Unified School District Glenn CDIAC Number: 2013-1658 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Capital One Equip Fin Corp		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 08-15-13	\$9,000,000	Bellflower Unified School District Los Angeles CDIAC Number: 2013-1558 Certificates of participation/leases K-12 school facility State Taxable Refunding		Neg	(BC) Stradling Yocca		TIC: NIC:
# 08-19-13	\$7,580,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2013-1688 Certificates of participation/leases College, university facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) William Euphrat (PU) Capital One Pub Fund LLC		TIC: NIC:
# 08-20-13	\$2,110,000	Antelope Elementary School District Tehama CDIAC Number: 2013-1677 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Capital One Equip Fin Corp		TIC: NIC:
# 08-25-13	\$11,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-1593 Conduit revenue bond K-12 school facility Sacramento Country Day School Refunding		Neg	(BC) Ice Miller (FA) Western Solutions (PU) Compass Mortgage Corp		TIC: NIC:
# 08-27-13	\$6,845,000	Chula Vista Elementary School District San Diego CDIAC Number: 2013-1661 Certificates of participation/leases K-12 school facility Federally Taxable		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		EDUCATION					
# 08-30-13	\$11,100,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1620 Loan from a bank or other institution K-12 school facility Santa Fe Christian Schools Refunding		Neg	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC:
# 08-30-13	\$25,200,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1621 Loan from a bank or other institution K-12 school facility Pacific Ridge School Inc Refunding		Neg	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC:
# 08-30-13	\$2,106,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1622 Loan from a bank or other institution K-12 school facility Shining Star Foundation		Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Bank of Marin		TIC: NIC:
# 09-05-13	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1682 Loan from a bank or other institution K-12 school facility The Buckley School		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 09-06-13	\$9,475,000	Coachella Valley Unified School District Multiple CDIAC Number: 2013-1687 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) Capital One Pub Fund LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-12-13	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1646 Revenue bond (Pool) K-12 school facility Charter School Albert Einstein Academies		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 09-12-13	\$35,715,000	Tulare County Board of Education Tulare CDIAC Number: 2013-1673 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (FA) School Facilities FA (UW) OConnor & Co Sec		TIC: NIC:
# 10-16-13	\$10,000,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1665 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat		TIC: NIC:
11-13-13	\$65,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0619 Conduit revenue bond College, university facility CA Baptist Univ		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
01-29-13 02-21-2013	\$34,700,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1214 Revenue bond (Pool) K-12 school facility Sr Lien Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 3.900 NIC: 4.174

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
01-29-13 02-21-2013	\$12,915,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2012-1217 Revenue bond (Pool) K-12 school facility Jr Lien Series B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.409 NIC: 4.461
05-21-13 06-18-2013	\$8,855,000	Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2013-1081 Limited tax obligation bond K-12 school facility Woods Vly Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Piper Jaffray & Co	09-01-33 Serial	TIC: 4.039 NIC: 4.011
06-12-13 07-12-2013	\$7,790,000	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-32 Comb	TIC: 4.779 NIC: 4.733
06-12-13 07-12-2013	\$3,855,000	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2013-0774 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: 5.051 NIC: 4.973
06-12-13 07-11-2013	\$42,675,000	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2013-1034 Limited tax obligation bond K-12 school facility Refunding	S:AA/BBB+  Ins	Neg	(BC) Stradling Yocca (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: 4.295 NIC: 4.428

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-19-13 06-19-2013	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1077 Loan from a bank or other institution K-12 school facility The Carey School	NR	Neg	(BC) Squire Sanders (US) LLP (PU) Boston Private Bank	06-01-24 Term	TIC: 2.450 NIC:
06-20-13 06-28-2013	\$4,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1129 Conduit revenue bond K-12 school facility Justin-Siena HS Corp Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Umpqua Bank (TR) Wilmington Trust	07-01-38 Term	TIC: NIC: Variable
06-27-13 06-27-2013	\$17,280,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1130 Conduit revenue bond K-12 school facility Fremont Christian School Refunding	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Compass Bank (TR) Wilmington Trust	06-01-38 Term	TIC: NIC: Variable
06-28-13 06-28-2013	\$8,565,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1128 Conduit revenue bond K-12 school facility Wildwood School Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	06-01-43 Term	TIC: NIC: 3.950
07-01-13 07-01-2013	\$4,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1073 Conduit revenue bond K-12 school facility Sea Crest School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) Wells Fargo Bank	07-01-43 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-01-13 07-09-2013	\$7,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1199 Loan from a bank or other institution K-12 school facility The Gillispie School Refunding	NR	Neg	(BC) Kutak Rock (PU) California Bank & Trust	07-01-43 Term	TIC: NIC: Variable
07-10-13 08-08-2013	\$15,400,000	Fullerton School District Financing Authority Orange CDIAC Number: 2013-1108 Revenue bond (Pool) K-12 school facility Sr Lien Bonds Series A	S:AA-/A  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-31 Comb	TIC: 4.550 NIC: 4.539
07-10-13 08-08-2013	\$1,075,000	Fullerton School District Financing Authority Orange CDIAC Number: 2013-1109 Revenue bond (Pool) K-12 school facility Jr Lien Bonds Series B	NR  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-31 Comb	TIC: 4.550 NIC: 4.539
07-10-13 08-08-2014	\$960,000	Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2013-1346 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (PU) Fullerton SD FA (TR) US Bank NA	09-01-31 Comb	TIC: NIC: Variable
07-10-13 08-08-2013	\$15,515,000	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2013-1347 Limited tax obligation bond K-12 school facility Refunding	NR  Ins	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (PU) Fullerton SD FA (TR) US Bank NA	09-01-31 Comb	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-12-13 07-25-2013	\$29,999,000	Antioch Unified School District Contra Costa CDIAC Number: 2013-1462 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) MuniBond Solar (PU) Banc of Am Lease & Cap (TR) Deutsche Bk Tr Co Am	06-16-30 Term	TIC: 1.160 NIC: 1.160
07-17-13 08-08-2013	\$8,330,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2013-1291 Limited tax obligation bond K-12 school facility Santa Clarita Vly Sanitation Dist & William S Hart UnHSD IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.668 NIC: 5.654
07-17-13 07-17-2013	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1443 Loan from a bank or other institution K-12 school facility The Episcopal Church of St. Matthew	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank	07-01-41 Serial	TIC: NIC:
07-17-13 08-07-2013	\$308,855,000	Trustees of the California State University State of California CDIAC Number: 2013-1546 Public enterprise revenue bond College, university facility USC Systemwide Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Merrill Lynch Pierce	11-01-26 Serial	TIC: 2.887 NIC:
# 07-17-13 07-31-2013	\$43,110,000	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2013-1583 Limited tax obligation bond K-12 school facility IA No 2002-1 Refunding	S:AA-/BBB+  Ins	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-32 Comb	TIC: 4.605 NIC: 4.612

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
# 07-17-13 07-31-2013	\$14,430,000	Capistrano Unified School District CFD No 92-1 Orange CDIAC Number: 2013-1584 Limited tax obligation bond K-12 school facility Refunding	S:AA/A     Ins	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Citigroup Capital Markets	09-01-22 Serial	TIC: 2.720 NIC: 2.838
07-25-13 07-25-2013	\$15,610,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2013-1495 Certificates of participation/leases K-12 school facility Solar	NR	Neg	(BC) Stradling Yocca (FA) George K Baum (PU) Bank of Nevada (TR) Union Bank NA	04-01-34 Term	TIC: 3.790 NIC: 3.790
07-29-13 08-09-2013	\$1,534,000	Alvord Unified School District CFD No 2001-1 Riverside CDIAC Number: 2013-1283 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) W J Fawell Co (PU) City National Bank (TR) US Bank NA	09-01-33 Term	TIC: 4.500 NIC:
07-29-13 08-09-2013	\$1,436,000	Alvord Unified School District CFD No 2002-1 Riverside CDIAC Number: 2013-1284 Limited tax obligation bond K-12 school facility Series I Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) W J Fawell Co (PU) City National Bank (TR) US Bank NA	06-01-34 Term	TIC: 4.000 NIC:
07-29-13 07-29-2013	\$6,378,081	Nuview Union School District Riverside CDIAC Number: 2013-1471 Certificates of participation/leases K-12 school facility Energy Efficiency	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Capital One Pub Fund LLC (TR) Deutsche Bk Tr Co Am	02-01-34 Term	TIC: 3.890 NIC: 3.890

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>EDUCATION</u>					
07-31-13 08-08-2013	\$12,870,000	California School Finance Authority State of California CDIAC Number: 2012-1904 Conduit revenue bond K-12 school facility Downtown & Central City Value Schools	S:BB+     Int	Neg	(BC) Orrick Herrington (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-48 Term	TIC: 7.033 NIC: 6.966
07-31-13 07-31-2013	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1506 Conduit revenue bond K-12 school facility St. Francis Refunding	NR     Oth	Neg	(BC) Coughlin & Co (EN) Diocese of Sacramento (PU) US Bank NA (TR) US Bank NA	08-01-23 Comb	TIC: 3.300 NIC: 3.400
# 07-31-13 08-14-2013	\$5,276,844	College of the Sequoias Community College District Multiple CDIAC Number: 2013-1577 Bond anticipation note College, university facility Tulare ID No 3 Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	07-01-16 Term	TIC: 1.922 NIC:
# 08-01-13 08-07-2013	\$19,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1597 Loan from a bank or other institution K-12 school facility Town School Series A, B & C	NR	Neg	(BC) Sidley Austin LLP (PU) First Republic Bank	08-01-35 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-13-13	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1564 Conduit revenue bond Multifamily housing Park Village Apts Series P		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:

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		<u>HOUSING</u>					
# 08-14-13	\$57,125,000	Los Angeles Los Angeles CDIAC Number: 2013-1639 Conduit revenue bond Multifamily housing Harbor Village Apts Series J		Neg	(BC) Kutak Rock (FA) CSG Advisors (UW) Citibank		TIC: NIC:
08-15-13	\$19,500,000	San Francisco City & County San Francisco CDIAC Number: 2013-1545 Conduit revenue bond Multifamily housing 1100 Ocean Ave Apts Series E		Neg	(BC) Lofton & Jennings (CB) Orrick Herrington (FA) CSG Advisors (PU) Bank of America Merrill		TIC: NIC:
# 08-21-13	\$10,700,000	Los Angeles Los Angeles CDIAC Number: 2013-1637 Conduit revenue bond Multifamily housing Vistas Senior Apts Series I		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 08-21-13	\$10,920,000	Los Angeles Los Angeles CDIAC Number: 2013-1638 Conduit revenue bond Multifamily housing West Valley Towers Sr Apts Series H		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 08-22-13	\$6,000,000	Contra Costa County Contra Costa CDIAC Number: 2013-1560 Conduit revenue bond Multifamily housing Oak Ridge Family Apts Series A		Neg	(BC) Orrick Herrington (PU) Mechanic's Ntl Bank		TIC: NIC:
# 08-29-13	\$3,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1666 Conduit revenue bond Multifamily housing Casa de Cortez Apts Series P		Neg	(BC) Orrick Herrington (UW) Red Capital Markets Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-29-13	\$7,480,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1685 Conduit revenue bond Multifamily housing Plaza Mendoza Apts Series O		Neg	(BC) Kutak Rock (PU) Citibank		TIC: NIC:
# 08-30-13	\$8,505,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-1667 Conduit revenue bond Single-family housing Vista de Santa Barbara Mobile Home Pk Series A		Neg	(BC) Ballard Spahr (UW) Newcomb Williams Fin Grp		TIC: NIC:
# 08-30-13	\$860,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-1668 Conduit revenue bond Single-family housing Vista de Santa Barbara Mobile Home Pk Series B Federally Taxable		Neg	(BC) Ballard Spahr (UW) Newcomb Williams Fin Grp		TIC: NIC:
# 08-30-13	\$6,250,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-1669 Conduit revenue bond Single-family housing Vista de Santa Barbara Mobile Home Pk Series C		Neg	(BC) Ballard Spahr (UW) Newcomb Williams Fin Grp		TIC: NIC:
10-01-13	\$46,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2012-0588 Conduit revenue bond College, university housing Campinile Court Student Housing		Neg	(BC) Meyers Nave (PU) Boston Safe Deposit		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-03-13	\$30,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1651 Loan from a bank or other institution Multifamily housing Western Park Apts Series E		Neg	(BC) Curls Bartling PC (CB) Squire Sanders (US) LLP (FA) Ross Financial (PU) Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
05-30-13 05-30-2013	\$700,000	San Diego Housing Authority San Diego CDIAC Number: 2013-0691 Conduit revenue bond Multifamily housing COMM22 Series B-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) US Bank NA	03-01-47 Term	TIC: NIC: Variable
06-07-13 06-07-2013	\$7,500,000	Lancaster Los Angeles CDIAC Number: 2013-1041 Conduit revenue bond Multifamily housing Cedar Ridge Apts Series A Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (PU) East West Bank	05-31-15 Term	TIC: NIC: Variable
06-27-13 06-27-2013	\$6,630,000	San Jose Santa Clara CDIAC Number: 2013-0617 Conduit revenue bond Multifamily housing 3rd Street Series A	NR	Neg	(BC) Hawkins Delafield (FA) Ross Financial (PU) California Bank & Trust (TR) Wells Fargo Bank	07-01-33 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 07-29-13	\$25,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2013-1601 Loan from a bank or other institution Other, multiple health care purposes Refunding		Neg	(PU) MidCap Financial		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 08-08-13	\$635,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1561 Public enterprise revenue bond Other, multiple health care purposes UC Med Ctrs Series J Refunding		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC:
# 08-08-13	\$31,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1562 Public enterprise revenue bond Other, multiple health care purposes UC Med Ctrs Series K		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC:
08-22-13	\$149,705,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1442 Conduit revenue bond Other, multiple health care purposes Providence Health & Services Series B Refunding		Neg	(BC) Sidley Austin LLP (UW) Merrill Lynch Pierce		TIC: NIC:
# 08-29-13	\$34,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1642 Conduit revenue bond Health care facilities Davis University Retirement Community Refunding		Neg	(BC) Orrick Herrington (FA) Cain Brothers (PU) Banc of Am Pub Cap Corp		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
06-19-13 06-19-2013	\$8,470,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0068 Conduit revenue bond Health care facilities Progress Foundation Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	06-01-38 Term	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 07-16-13 07-31-2013	\$20,450,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1556 Conduit revenue bond Health care facilities Covenant Retirement Communities Series C	S:BBB+/BBB-  F:BBB+/BBB-	Neg	(BC) Jones Day (TR) Wells Fargo Bank (UW) B C Ziegler & Co	12-01-36 Term	TIC: 5.790 NIC: 5.720
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-18-13	\$51,695,000	Lee Lake Public Finance Authority Riverside CDIAC Number: 2013-1571 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series A Refunding		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC:
# 07-18-13	\$18,045,000	Lee Lake Public Finance Authority Riverside CDIAC Number: 2013-1572 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien Series B Refunding		Neg	(BC) Jones Hall (UW) Piper Jaffray & Co		TIC: NIC:
# 07-22-13	\$95,955	Sierra Joint Community College District Multiple CDIAC Number: 2013-1581 Certificates of participation/leases Equipment Electronic Parking Pay Stations		Neg	(PU) Kansas State Bank		TIC: NIC:
07-23-13	\$33,140,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2013-1549 Revenue bond (Pool) Multiple capital improvements, public works Series A CFD Nos 4, 15, 34 & 38-2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 07-25-13	\$3,000,000	Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2013-1566 Limited tax obligation bond Multiple capital improvements, public works Marsden		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-30-13	\$14,170,000	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1594 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-31-13	\$6,200,000	Lynwood Utility Authority Los Angeles CDIAC Number: 2013-1578 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Quint & Thimmig (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-01-13	\$9,219	Kings County Kings CDIAC Number: 2013-1612 Certificates of participation/leases Equipment Lanier Color Copier Printer Scanner		Neg	(PU) Kansas State Bank		TIC: NIC:
# 08-01-13	\$3,540,000	Soledad Monterey CDIAC Number: 2013-1613 Special assessment bond Multiple capital improvements, public works Diamond Ridge AD No 2002-01 Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) Soledad PFA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 08-01-13	\$19,926	Caruthers Unified School District Fresno CDIAC Number: 2013-1629 Certificates of participation/leases Equipment Grasshopper Mower		Neg	(PU) Kansas State Bank		TIC: NIC:
# 08-01-13	\$230,382	McFarland Kern CDIAC Number: 2013-1645 Certificates of participation/leases Equipment 6 Police Dodge Chargers		Neg	(PU) Kansas State Bank		TIC: NIC:
# 08-02-13	\$3,900,000	Soledad Public Financing Authority Monterey CDIAC Number: 2013-1590 Special assessment bond Multiple capital improvements, public works Diamond Ridge AD No 2002-01 Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 08-07-13	\$1,250,000	Keyes Community Services District Stanislaus CDIAC Number: 2013-1582 Loan from a bank or other institution Water supply, storage, distribution		Neg	(BC) Nossaman LLP (FA) A M Peche (PU) Bank of Nevada		TIC: NIC:
# 08-07-13	\$78,000,000	Long Beach Los Angeles CDIAC Number: 2013-1676 Public enterprise revenue bond Ports, marinas Harbor Series A		Neg	(BC) Kutak Rock (FA) PRAG (PU) Bank of America NA		TIC: NIC:
# 08-07-13	\$61,000,000	Long Beach Los Angeles CDIAC Number: 2013-1678 Public enterprise revenue bond Ports, marinas Harbor Series B		Neg	(BC) Kutak Rock (FA) PRAG (PU) Union Bank NA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 08-07-13	\$61,000,000	Long Beach Los Angeles CDIAC Number: 2013-1679 Public enterprise revenue bond Ports, marinas Harbor Series C Federally Taxable		Neg	(BC) Kutak Rock (FA) PRAG (PU) Union Bank NA		TIC: NIC:
# 08-09-13	\$34,660,000	West Sacramento Financing Authority Yolo CDIAC Number: 2013-1599 Special assessment bond Multiple capital improvements, public works Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors		TIC: NIC:
# 08-13-13	\$343,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1569 Conduit revenue bond Theatre/Arts/Museums LA Co Museum of Art Series A, B, C & D Refunding		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Bank		TIC: NIC:
# 08-13-13	\$19,200,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2013-1585 Public enterprise revenue bond Wastewater collection, treatment Ross Valley SD No 1 Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Southwest Securities		TIC: NIC:
# 08-14-13	\$6,150,000	Marin County Open Space Financing Authority Marin CDIAC Number: 2013-1616 Revenue bond (Pool) Parks, open space Refunding		Neg	(BC) Quint & Thimmig		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 08-14-13	\$73,655,000	Patterson Public Financing Authority Stanislaus CDIAC Number: 2013-1649 Revenue bond (Pool) Multiple capital improvements, public works CFD No. 2001-1 Sr Series A & Sub B Refunding		Neg	(BC) Quint & Thimmig (PU) Nuveen & Co		TIC: NIC:
# 08-14-13	\$69,554,521	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2013-1650 Limited tax obligation bond Multiple capital improvements, public works CFD No 2001-1 Series A & B Federally Taxable		Neg	(BC) Quint & Thimmig (PU) Patterson PFA		TIC: NIC:
08-15-13	\$1,432,532	Norco CFD No 2002-1 Riverside CDIAC Number: 2013-1542 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) Southwest Securities		TIC: NIC:
08-15-13	\$981,280	Norco CFD No 93-1 Riverside CDIAC Number: 2013-1543 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) Southwest Securities		TIC: NIC:
# 08-15-13	\$2,256,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1592 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Series C		Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) Pioneer Investors		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-15-13	\$6,900,000	San Bruno San Mateo CDIAC Number: 2013-1618 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Prager & Co		TIC: NIC:
# 08-19-13	\$39,496	Livermore Valley Joint Unified School District Multiple CDIAC Number: 2013-1565 Certificates of participation/leases Equipment HP Desktop & Laptop Computers		Neg	(PU) Kansas State Bank		TIC: NIC:
# 08-20-13	\$33,330,000	Ontario Public Financing Authority San Bernardino CDIAC Number: 2013-1653 Public lease revenue bond Multiple capital improvements, public works		Comp	(BC) Stradling Yocca (FA) CSG Advisors		TIC: NIC:
# 08-21-13	\$105,465,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2013-1563 Public lease revenue bond Public building Cal EPA Building Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Lamont Financial Services (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-21-13	\$13,665,000	West Stanislaus Irrigation District Stanislaus CDIAC Number: 2013-1587 Certificates of participation/leases Water supply, storage, distribution Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-21-13	\$72,100,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2013-1623 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 06-1, 07-1, 08-1, 2001-2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) E J De La Rosa		TIC: NIC:
# 08-21-13	\$23,600,000	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1624 Limited tax obligation bond Multiple capital improvements, public works Eastlake Woods Vistas & Land Swap IA A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:
# 08-21-13	\$5,270,000	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1625 Limited tax obligation bond Multiple capital improvements, public works Eastlake Woods Vistas & Land Swap IA B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:
# 08-21-13	\$19,480,000	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2013-1626 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:
# 08-21-13	\$16,345,000	Chula Vista CFD No 08-1 San Diego CDIAC Number: 2013-1627 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Six Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-21-13	\$7,405,000	Chula Vista CFD No 2001-2 San Diego CDIAC Number: 2013-1628 Limited tax obligation bond Multiple capital improvements, public works McMillin Otay Ranch Village Six Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:
# 08-21-13	\$2,064,735	Desert Recreation District Riverside CDIAC Number: 2013-1664 Certificates of participation/leases Recreation and sports facilities Refunding		Comp	(BC) Nossaman LLP (FA) C M de Crinis (PU) BBVA Compass		TIC: NIC:
# 08-22-13	\$18,000,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2013-1636 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 08-22-13	\$12,300,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2013-1643 Public lease revenue bond Public building Police Facility Series B Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 08-22-13	\$2,700,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2013-1644 Public lease revenue bond Public building Police Facility Series C Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-27-13	\$78,720	Turlock Irrigation District Stanislaus CDIAC Number: 2013-1570 Special assessment bond Water supply, storage, distribution ID No 1571 Federally Taxable		Neg	(BC) Griffith & Masuda		TIC: NIC:
# 09-03-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1614 Special assessment bond Power generation/transmission Energy Independence Series I-10 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 09-03-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1615 Special assessment bond Power generation/transmission Energy Independence Series I-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 09-05-13	\$950,000	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2013-1683 Limited tax obligation bond Multiple capital improvements, public works Infrastructure		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
09-09-13	\$8,000,000	Moraga Contra Costa CDIAC Number: 2013-0427 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Jones Hall (UW) Stone Youngberg/Stifel		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-09-13	\$6,000,000	Los Angeles County Los Angeles CDIAC Number: 2013-1647 Special assessment bond Power generation/transmission Energy Program Series C-2 Federally Taxable		Neg	(BC) Hawkins Delafield (PU) Structured Finance		TIC: NIC:
# 09-09-13	\$85,000,000	Ontario Public Financing Authority San Bernardino CDIAC Number: 2013-1655 Public lease revenue bond Water supply, storage, distribution Refunding		Comp	(BC) Stradling Yocca (FA) CSG Advisors		TIC: NIC:
09-10-13	\$75,000,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2013-0868 Tax allocation bond Multiple capital improvements, public works Central District Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 09-18-13	\$15,450,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1662 Conduit revenue bond Public building Oxnard Fire Station Series A		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-18-13	\$150,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1663 Conduit revenue bond Public building Oxnard Fire Station Series B Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Kosmont Realty Corp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-25-13	\$8,500,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2013-1619 Public enterprise revenue bond Parking Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 10-02-13	\$2,600,000	West Covina Public Financing Authority Los Angeles CDIAC Number: 2013-1588 Public lease revenue bond Public building Community Ctr Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) Fitzgerald PF		TIC: NIC:
# 10-03-13	\$132,000,000	Orange County Sanitation District Orange CDIAC Number: 2013-1589 Certificates of participation/leases Wastewater collection, treatment Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:
11-01-13	\$24,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2013-0534 Public lease revenue bond Public building S Placer Justice Ctr Courthouse		Neg	(BC) Jones Hall (UW) Raymond James		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-18-13 05-07-2013	\$35,575,000	San Francisco City & County San Francisco CDIAC Number: 2013-0969 Certificates of participation/leases Convention center Moscone Center Series A Refunding	S:AA- M:Aa3 F:AA-	Comp	(BC) Squire Sanders (US) LLP (CB) GCR LLP (FA) First Southwest (TR) US Bank NA (UW) Wells Fargo Bank	09-01-17 Serial	TIC: 0.719 NIC: 0.774

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-14-13 06-13-2013	\$6,710,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2013-1075 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Series A Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-32 Serial	TIC: 3.747 NIC: 3.745
05-15-13 05-30-2013	\$44,350,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2013-0864 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-/A- F:A+ Ins	Neg	(BC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	10-01-43 Comb	TIC: 3.845 NIC: 4.019
05-16-13 06-05-2013	\$7,735,000	Otay Water District San Diego CDIAC Number: 2013-1045 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Stradling Yocca (FA) Harrell & Co Advisors (TR) Union Bank NA (UW) Citigroup Global Markets	09-01-23 Serial	TIC: 1.557 NIC: 1.698
05-23-13 06-13-2013	\$3,620,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0890 Revenue bond (Pool) Multiple capital improvements, public works Summerly IA A Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-43 Comb	TIC: 4.999 NIC: 4.959
05-23-13 06-13-2013	\$3,620,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2013-0891 Limited tax obligation bond Multiple capital improvements, public works Summerly IA A Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-43 Serial	TIC: 4.999 NIC: 4.959

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-23-13 06-13-2013	\$11,175,000	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2013-1121 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 4.137 NIC: 4.074
06-03-13 06-18-2013	\$149,980,000	Los Angeles Los Angeles CDIAC Number: 2013-0694 Public enterprise revenue bond Wastewater collection, treatment Sr Lien Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Siebert Brandford	06-01-43 Term	TIC: 4.376 NIC: 4.646
06-03-13 06-18-2013	\$143,880,000	Los Angeles Los Angeles CDIAC Number: 2013-0695 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce	06-01-35 Comb	TIC: 3.070 NIC: 3.432
06-05-13 06-19-2013	\$12,085,000	East Valley Water District Financing Authority San Bernardino CDIAC Number: 2013-1069 Public enterprise revenue bond Multiple capital improvements, public works Series A	S:AA- F:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Citigroup Global Markets	10-01-43 Comb	TIC: 4.518 NIC: 4.672
06-05-13 06-20-2013	\$26,870,000	Redwood City Public Financing Authority San Mateo CDIAC Number: 2013-1277 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- M:Aa3	Comp	(BC) Nossaman LLP (FA) William Euphrat (TR) US Bank NA (UW) Citigroup Global Markets	02-01-34 Serial	TIC: 3.530 NIC: 3.369

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-06-13 07-11-2013	\$4,215,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0892 Revenue bond (Pool) Multiple capital improvements, public works West Lake Elsinore CFD No 88-3 Series B Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-20 Serial	TIC: 3.276 NIC: 3.237
06-06-13 07-11-2013	\$4,215,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2013-0893 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-20 Serial	TIC: 3.276 NIC: 3.237
06-13-13 06-13-2013	\$4,800,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1070 Commercial paper Airport SF Intl Series B-3	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Lofton & Jennings (FA) The PFM Group (EN) Royal Bank of Canada (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities LLC	03-10-14 Serial	TIC: NIC: Variable
06-13-13 06-13-2013	\$725,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1071 Commercial paper Airport SF Intl Series C-3 Federally Taxable	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Lofton & Jennings (FA) The PFM Group (EN) Royal Bank of Canada (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities LLC	03-10-14 Serial	TIC: NIC: Variable
06-13-13 06-26-2013	\$11,125,000	San Francisco City & County Finance Corporation San Francisco CDIAC Number: 2013-1206 Public lease revenue bond Equipment Series A	S:AA- M:A1 F:AA-	Comp	(BC) Squire Sanders (US) LLP (FA) Kitihata & Co (TR) US Bank NA (UW) E J De La Rosa	04-01-19 Serial	TIC: 2.140 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-13-13 06-13-2013	\$12,241,619	Monterey Regional Water Pollution Control Agency Monterey CDIAC Number: 2013-1251 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR     Ins	Neg	(BC) Nossaman LLP (FA) A M Peche (EN) Assured Guaranty Corp (PU) Pinnacle Public Finance	06-01-26 Term	TIC: 2.140 NIC: 2.140
06-15-13 06-07-2013	\$80,000	Garden Valley Fire Protection District El Dorado CDIAC Number: 2013-1290 Certificates of participation/leases Equipment 2007 Ferrara Fire Truck Federally Taxable	NR	Neg	(PU) Kansas State Bank	06-15-18 Serial	TIC: NIC: 3.900
06-18-13 07-11-2013	\$13,615,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-0894 Revenue bond (Pool) Multiple capital improvements, public works Summerhill CFD No 98-1 Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-33 Comb	TIC: 4.939 NIC: 4.980
06-18-13 07-11-2013	\$13,615,000	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2013-0895 Limited tax obligation bond Multiple capital improvements, public works Summerhill Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-33 Serial	TIC: 4.939 NIC: 4.980
06-19-13 07-10-2013	\$12,695,000	Irvine Orange CDIAC Number: 2013-1072 Special assessment bond Multiple capital improvements, public works AD No 10-23 Series B	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	09-02-43 Serial	TIC: NIC: 5.439

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
06-26-13 07-03-2013	\$462,200,000	Riverside County Transportation Commission Riverside CDIAC Number: 2013-0856 Sales tax revenue bond Public transit Series A Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Goldman Sachs	06-01-39 Comb	TIC: 5.171 NIC:
06-26-13 07-03-2013	\$176,654,602	Riverside County Transportation Commission Riverside CDIAC Number: 2013-1210 Public enterprise revenue bond Bridges and highways Series A & B	S:BBB- F:BBB-	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Bank of America Merrill	06-01-48 Serial	TIC: 6.257 NIC:
06-26-13 06-26-2013	\$43,810,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1440 Conduit revenue bond Theatre/Arts/Museums Contemporary Jewish Museum Series A, B & C Refunding	NR	Neg	(BC) Hawkins Delafield (FA) George K Baum (PU) Bank of America Merrill (TR) Union Bank NA	12-01-36 Term	TIC: NIC: Variable
06-27-13 07-16-2013	\$17,520,000	Soquel Creek Water District Santa Cruz CDIAC Number: 2013-1286 Certificates of participation/leases Water supply, storage, distribution	S:AA	Comp	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	03-01-43 Comb	TIC: 4.357 NIC: 4.370
06-27-13 07-18-2013	\$1,621,000	San Luis Obispo County San Luis Obispo CDIAC Number: 2013-1289 Certificates of participation/leases Water supply, storage, distribution CSA 10A Water System	NR	Neg	(BC) Meyers Nave Riback Silver (PU) San Luis Obispo Co (TR) San Luis Obispo Co	07-01-53 Term	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
06-28-13 06-28-2013	\$480,561	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1248 Special assessment bond Power generation/transmission Energy Independence Series G-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
07-01-13 07-26-2013	\$3,067,000	Larkspur Marin CDIAC Number: 2013-1510 Certificates of participation/leases Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Capital One Pub Fund LLC	06-01-28 Term	TIC: NIC: 2.300
# 07-01-13 07-29-2013	\$18,402,793	Palm Springs Riverside CDIAC Number: 2013-1567 Certificates of participation/leases Power generation/transmission Central Plant	NR	Neg	(BC) Chapman & Cutler (CB) Jones Hall (FA) Harrell & Co Advisors (PU) Capital One Pub Fund LLC (TR) Deutsche Bk Tr Co Am	08-01-33 Term	TIC: 3.806 NIC:
# 07-01-13 07-24-2013	\$1,226,900	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1591 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Series B	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Turn of the Century	09-05-43 Serial	TIC: 6.996 NIC:
07-02-13 07-30-2013	\$3,870,000	Irwindale Joint Powers Authority Los Angeles CDIAC Number: 2013-1048 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA-/A+  Ins	Neg	(BC) Aleshire & Wynder (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-21 Serial	TIC: 3.098 NIC: 3.162
07-02-13 07-25-2013	\$12,500,000	Clovis Fresno CDIAC Number: 2013-1309 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA/A- M:Baa1  Ins	Neg	(BC) Jones Hall (EN) Build Am Mutual Assurance (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 4.415 NIC: 4.456

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
07-02-13 07-30-2013	\$31,810,000	Clovis Fresno CDIAC Number: 2013-1310 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA/A+     Ins	Neg	(BC) Jones Hall (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	03-01-28 Serial	TIC: 3.529 NIC: 3.869
07-09-13 07-17-2013	\$66,015,000	Riverside County Asset Leasing Corp Riverside CDIAC Number: 2013-1007 Public lease revenue bond Public building Public Defender/Probation & Tech Solutions Ctrs Series A	S:AA-  F:A+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	11-01-43 Comb	TIC: 4.952 NIC: 4.976
07-09-13 07-26-2013	\$18,130,000	West Sacramento Financing Authority Yolo CDIAC Number: 2013-1450 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA/A     Ins	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Southwest Securities	10-01-24 Serial	TIC: 3.181 NIC: 3.361
07-10-13 07-31-2013	\$12,965,000	Huntington Beach CFD No 2000-1 Orange CDIAC Number: 2013-1203 Limited tax obligation bond Multiple capital improvements, public works Grand Coast Resort Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 4.824 NIC: 4.842
07-10-13 07-25-2013	\$79,080,000	Riverside Riverside CDIAC Number: 2013-1256 Public enterprise revenue bond Power generation/transmission Issue A Refunding	S:AA-  F:AA-	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	10-01-43 Comb	TIC: 4.093 NIC: 4.368

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-10-13 07-25-2013	\$780,000	Riverside Riverside CDIAC Number: 2013-1257 Public enterprise revenue bond Power generation/transmission Issue B Federally Taxable	S:AA-  F:AA-	Neg	(BC) Hawkins Delafield (FA) The PFM Group (TR) US Bank NA (UW) De La Rosa & Co	10-01-13 Term	TIC: 1.690 NIC: 1.682
07-10-13 08-07-2013	\$40,065,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2013-1317 Public lease revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Orrick Herrington (FA) CA Financial Service (TR) US Bank NA (UW) Barclays Capital Inc	07-15-32 Serial	TIC: 4.259 NIC: 4.445
07-11-13 07-25-2013	\$46,075,000	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2013-1493 Limited tax obligation bond Multiple capital improvements, public works Series E Refunding	S:BBB+	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC: 4.858 NIC: 4.934
07-17-13 07-17-2013	\$205,000	Los Angeles County Los Angeles CDIAC Number: 2013-1456 Special assessment bond Power generation/transmission Energy Program Series C-1 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (PU) Celtic Bank (TR) Los Angeles Co	09-02-33 Term	TIC: 7.000 NIC:
07-17-13 08-06-2013	\$22,820,000	Fresno Fresno CDIAC Number: 2013-1496 Public enterprise revenue bond Airport Series B Subject to Alternative Minimum Tax Refunding	S:AA/BBB M:Baa1 F:BBB  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Build Am Mutual Assurance (TR) The Bank of NY Mellon (UW) Raymond James	07-01-30 Comb	TIC: 4.644 NIC: 4.692

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-17-13 08-06-2013	\$10,810,000	Fresno Fresno CDIAC Number: 2013-1675 Public enterprise revenue bond Airport Series A Refunding	S:AA/BBB M:Baa1 F:BBB  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Build Am Mutual Assurance (TR) The Bank of NY Mellon (UW) Raymond James	07-01-30 Comb	TIC: 4.644 NIC: 4.692
07-18-13 07-31-2013	\$57,420,000	Santa Margarita Water District CFD No 2013-1 Orange CDIAC Number: 2013-1061 Limited tax obligation bond Multiple capital improvements, public works Village of Sendero	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.699 NIC: 5.646
07-18-13 08-02-2013	\$360,785,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1437 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Lofton & Jennings (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-38 Serial	TIC: 4.930 NIC: 5.037
07-18-13 08-02-2013	\$87,860,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1438 Public enterprise revenue bond Airport Series B	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Lofton & Jennings (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-43 Term	TIC: 4.949 NIC: 4.973
07-18-13 08-02-2013	\$12,480,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1439 Public enterprise revenue bond Airport Series C Federally Taxable	S:A+ M:A1 F:A+	Neg	(BC) Kutak Rock (CB) Lofton & Jennings (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-19 Serial	TIC: 2.523 NIC: 2.522

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-18-13 07-30-2013	\$12,779,582	Folsom Public Financing Authority Sacramento CDIAC Number: 2013-1492 Public lease revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Pinnacle Public Finance (TR) Union Bank NA	12-01-33 Term	TIC: 3.150 NIC: 3.150
07-24-13 08-07-2013	\$3,280,000	Humboldt County Board of Education Humboldt CDIAC Number: 2013-0975 Certificates of participation/leases Public building Conference Facility	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 5.482 NIC: 5.374
07-24-13 08-06-2013	\$900,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2013-1530 Public enterprise revenue bond Multiple capital improvements, public works Toll Bridge Series S-4	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	04-01-53 Comb	TIC: 5.222 NIC: 5.185
07-24-13 08-14-2013	\$2,750,000	Fontana CFD No 70 San Bernardino CDIAC Number: 2013-1541 Limited tax obligation bond Multiple capital improvements, public works Avellino	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.641 NIC: 5.623
07-26-13 08-02-2013	\$2,366,000	Pleasant Hill Recreation & Park District Contra Costa CDIAC Number: 2013-1091 Certificates of participation/leases Recreation and sports facilities Refunding	S:AA-/BBB+  Ins	Neg	(BC) Quint & Thimmig (EN) Assured Guaranty Corp (PU) Capital One Pub Fund LLC (TR) US Bank NA	02-01-30 Term	TIC: 3.650 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-30-13 07-30-2013	\$4,963,568	Patterson Public Financing Authority Stanislaus CDIAC Number: 2013-1568 Revenue bond (Pool) Multiple capital improvements, public works Heartland Ranch ReAD Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	09-02-27 Term	TIC: 3.729 NIC:
07-31-13 08-14-2013	\$43,270,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2013-1497 Public enterprise revenue bond Water supply, storage, distribution Series G Refunding	S:AA-  F:AA-  Ins	Neg	(BC) Orrick Herrington (FA) First Southwest (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-22 Serial	TIC: 2.348 NIC: 2.555
07-31-13 08-14-2013	\$5,760,000	Union City CFD No 97-1 Alameda CDIAC Number: 2013-1538 Limited tax obligation bond Multiple capital improvements, public works Dyer St Triangle Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (TR) Union Bank NA (UW) Wulff Hansen & Co	09-01-28 Serial	TIC: 4.328 NIC: 4.375
08-01-13 08-01-2013	\$40,276	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1457 Special assessment bond Power generation/transmission Energy Independence Series H-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
08-01-13 08-01-2013	\$589,515	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1465 Special assessment bond Power generation/transmission Energy Independence Program Series H-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-01-13 08-01-2013	\$2,121,500	Chula Vista San Diego CDIAC Number: 2013-1617 Certificates of participation/leases Power generation/transmission Solar Energy Loma Verde	NR	Neg	(BC) Chapman & Cutler (CB) Stradling Yocca (FA) Harrell & Co Advisors (PU) Banc of Am Pub Cap Corp (TR) Deutsche Bank Securities	02-01-31 Term	TIC: 3.525 NIC:
# 08-02-13 08-02-2013	\$3,798,902	Dixon Public Financing Authority Solano CDIAC Number: 2013-1598 Revenue bond (Pool) Multiple capital improvements, public works Reassessment Refunding	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (PU) Umpqua Bank (TR) The Bank of NY Mellon	09-02-20 Serial	TIC: 3.459 NIC: 3.460
08-08-13 08-08-2013	\$27,870,000	Oxnard CFD No 3 Ventura CDIAC Number: 2013-1093 Limited tax obligation bond Multiple capital improvements, public works Seabridge at Mandalay Bay Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Bank of Nevada (TR) Wells Fargo Bank	09-01-35 Term	TIC: NIC: 4.113
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 08-29-13	\$6,010,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2013-1600 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-02-13 07-30-2013	\$18,015,000	Successor Agency to the Walnut Improvement Agency Los Angeles CDIAC Number: 2013-1509 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Kosmont Realty Corp (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	03-01-19 Serial	TIC: 2.379 NIC: 2.475

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 08-02-13	\$114,855	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1603 Special assessment bond Residential Energy Conservation, Improvement 5.590% Int Rate, Series 130802-01-IN-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-02-13	\$195,916	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1604 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130802-01-IN-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-02-13	\$908,430	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1605 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130802-01-IN-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-02-13	\$1,322,743	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1606 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130802-01-IN-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-09-13	\$114,435	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1631 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130809-01-IN-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 08-09-13	\$282,919	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1632 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130809-01-IN-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-09-13	\$1,006,347	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1633 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130809-01-IN-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-09-13	\$1,388,758	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1634 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130809-01-IN-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-16-13	\$114,612	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1656 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series No 130816-01-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 08-16-13	\$361,384	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1657 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series No 130816-01-PB-10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-16-13	\$964,333	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1659 Special assessment bond Residential Energy Conservation, Improvement 7.75% Int Rate, Series No 130816-01-IN-15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC:
# 08-16-13	\$1,623,571	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1660 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series No 130816-01-PB-20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 09-05-13	\$5,000,000	Susanville Lassen CDIAC Number: 2013-1674 Pension obligation bonds Insurance and pension funds CalPERS Federally Taxable Refunding		Neg	(BC) Meyers Nave (PU) Umpqua Bank		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
06-14-13 06-14-2013	\$86,631	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1303 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130614-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
06-14-13 06-14-2013	\$228,839	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1304 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130614-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-14-13 06-14-2013	\$506,777	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1305 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130614-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
06-14-13 06-14-2013	\$900,148	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1306 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130614-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:
06-21-13 06-21-2013	\$229,745	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1339 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130621-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
06-21-13 06-21-2013	\$324,304	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1340 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130621-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
06-21-13 06-21-2013	\$662,923	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1341 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130621-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-21-13 06-21-2013	\$1,380,264	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1342 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130621-01-PB-20 Federally Taxable	O:N/A	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA (UW) 400 PACE Bond Holdings	09-02-33 Term	TIC: 8.250 NIC:
06-28-13 06-28-2013	\$264,297	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1445 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 130628-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-18 Term	TIC: 5.950 NIC:
06-28-13 06-28-2013	\$468,681	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1446 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate, Series 130628-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-23 Term	TIC: 6.950 NIC:
06-28-13 06-28-2013	\$641,618	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1447 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 130628-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-28 Term	TIC: 7.750 NIC:
06-28-13 06-28-2013	\$1,653,644	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1448 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 130628-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-33 Term	TIC: 8.250 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-12-13 07-12-2013	\$145,776	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1512 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130712-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
07-12-13 07-12-2013	\$471,635	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1513 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series No. 130712-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA (UW) 400 PACE Bond Holdings	09-02-24 Term	TIC: 6.950 NIC:
07-12-13 07-12-2013	\$1,204,828	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1514 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130712-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
07-12-13 07-12-2013	\$1,970,802	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1515 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130712-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
# 07-19-13 07-19-2013	\$45,368	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1553 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130719-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 07-19-13 07-19-2013	\$158,765	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1554 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130719-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
# 07-19-13 07-19-2013	\$478,673	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1555 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130719-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
# 07-19-13 07-19-2013	\$1,050,649	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1557 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130719-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
# 07-26-13 07-26-2013	\$59,152	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1573 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130726-01-IN-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
# 07-26-13 07-26-2013	\$114,497	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1574 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130726-01-IN-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 07-26-13 07-26-2013	\$719,322	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1575 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130726-01-IN-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
# 07-26-13 07-26-2013	\$1,273,805	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1576 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130726-01-IN-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-25-13	\$12,000,000	Oak Grove School District Santa Clara CDIAC Number: 2013-1551 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-25-13	\$1,860,000	Dos Palos-Oro Loma Joint Unified School District Multiple CDIAC Number: 2013-1579 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) JP Morgan Chase Bk		TIC: NIC:
# 08-13-13	\$6,000,000	Little Lake City School District Los Angeles CDIAC Number: 2013-1654 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 08-14-13	\$17,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2013-1607 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 08-14-13	\$35,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2013-1608 General obligation bond K-12 school facility Series D		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 08-14-13	\$20,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2013-1609 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 08-15-13	\$3,400,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2013-1640 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Mission Trail Adv (UW) E J De La Rosa		TIC: NIC:
# 08-20-13	\$2,212,197	Chawanakee Unified School District Madera CDIAC Number: 2013-1648 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:

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<u>PROPOSED</u>							
# 08-21-13	\$10,000,000	Saddleback Valley Unified School District Orange CDIAC Number: 2013-1680 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
08-22-13	\$800,000	Manzanita Elementary School District Butte CDIAC Number: 2013-1508 General obligation bond K-12 school facility Refunding		Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC		TIC: NIC:
08-28-13	\$120,000,000	Oakland Unified School District Alameda CDIAC Number: 2013-1528 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
# 08-28-13	\$5,500,000	Perris Elementary School District Riverside CDIAC Number: 2013-1635 General obligation bond K-12 school facility Series B		Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC:
# 09-01-13	\$16,000,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2013-1559 General obligation bond K-12 school facility State Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Eastshore Consulting		TIC: NIC:
09-05-13	\$41,000,000	Rowland Unified School District Los Angeles CDIAC Number: 2013-1352 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED							
GENERAL OBLIGATION BONDS							
# 09-09-13	\$8,000,000	Moorpark Unified School District Ventura CDIAC Number: 2013-1670 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 09-09-13	\$8,500,000	Moorpark Unified School District Ventura CDIAC Number: 2013-1671 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 09-09-13	\$14,750,000	Moorpark Unified School District Ventura CDIAC Number: 2013-1672 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
09-18-13	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) OConnor & Co Sec		TIC: NIC:
# 09-18-13	\$8,500,000	Rosemead School District Los Angeles CDIAC Number: 2013-1602 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-27-14	\$14,500,000	Cambrian School District Santa Clara CDIAC Number: 2013-1641 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-07-13 05-30-2013	\$133,215,000	Sonoma County Junior College District Multiple CDIAC Number: 2013-0540 General obligation bond College, university facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 2.634 NIC: 2.974
05-07-13 05-30-2013	\$5,010,000	Del Norte County Unified School District Del Norte CDIAC Number: 2013-0758 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) Edward D Jones & Co	08-01-33 Serial	TIC: 3.729 NIC: 3.701
05-07-13 05-23-2013	\$16,235,000	Campbell Union High School District Santa Clara CDIAC Number: 2013-0824 General obligation bond K-12 school facility Refunding	M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) E J De La Rosa	08-01-34 Comb	TIC: 3.154 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-14-13 05-29-2013	\$190,000,000	Coast Community College District Orange CDIAC Number: 2013-0897 General obligation bond College, university facility Series A	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-38 Comb	TIC: 3.531 NIC: 3.772
05-14-13 05-29-2013	\$10,000,000	Coast Community College District Orange CDIAC Number: 2013-0898 General obligation bond College, university facility Series B Federally Taxable	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-18 Serial	TIC: 1.171 NIC: 1.174
05-14-13 05-29-2013	\$80,265,000	Coast Community College District Orange CDIAC Number: 2013-0899 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-24 Serial	TIC: 2.049 NIC: 2.322
05-14-13 05-29-2013	\$35,475,000	Coast Community College District Orange CDIAC Number: 2013-0900 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-20 Serial	TIC: 1.672 NIC: 1.677
05-21-13 06-05-2013	\$16,085,000	San Lorenzo Unified School District Alameda CDIAC Number: 2013-0875 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-29 Serial	TIC: 2.818 NIC: 2.922

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-21-13 06-05-2013	\$11,500,000	San Lorenzo Unified School District Alameda CDIAC Number: 2013-0876 General obligation bond K-12 school facility Series C	S:AA-/A+ M:A2/Aa3  Ins	Comp	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) William Blair & Co	08-01-41 Serial	TIC: 4.105 NIC: 4.125
05-22-13 06-13-2013	\$22,320,000	Cupertino Union School District Santa Clara CDIAC Number: 2013-1193 General obligation bond K-12 school facility Series B Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-24 Serial	TIC: 2.601 NIC: 2.907
05-23-13 06-05-2013	\$22,625,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2013-1024 General obligation bond K-12 school facility Series F	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	09-01-24 Serial	TIC: 1.912 NIC: 1.967
05-23-13 06-05-2013	\$11,255,000	Manhattan Beach Unified School District Los Angeles CDIAC Number: 2013-1025 General obligation bond K-12 school facility Series A Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) E J De La Rosa	09-01-19 Serial	TIC: 1.660 NIC: 1.657
05-28-13 06-25-2013	\$2,455,000	Armona Union Elementary School District Kings CDIAC Number: 2013-1349 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) Compass Bank (TR) Wells Fargo Bank	08-01-29 Term	TIC: 2.800 NIC: 2.800

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-11-13 06-25-2013	\$2,200,000	Guerneville Elementary School District Sonoma CDIAC Number: 2013-0976 General obligation bond K-12 school facility Series B	S:AA-/A+     Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) E J De La Rosa	08-01-43 Term	TIC: 4.911 NIC: 5.094
06-11-13 07-11-2013	\$9,745,000	Millbrae San Mateo CDIAC Number: 2013-1021 General obligation bond Public building Library Refunding	S:AA	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Jefferies LLC	08-01-36 Comb	TIC: 3.872 NIC: 3.962
06-12-13 06-26-2013	\$20,695,000	Palo Alto Santa Clara CDIAC Number: 2013-0675 General obligation bond Public building Mitchell Park, Main & Downtown Libraries Series A	S:AAA M:Aaa	Comp	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Hutchinson Shockey	08-01-43 Comb	TIC: 3.873 NIC: 3.919
06-12-13 06-20-2013	\$71,970,000	San Francisco City & County San Francisco CDIAC Number: 2013-1234 General obligation bond Multiple capital improvements, public works Clean & Safe Neighborhood Pks Series A	S:AA M:Aa1 F:AA	Comp	(BC) Lofton & Jennings (FA) First Southwest (TR) S F Cty/Co (UW) Merrill Lynch Pierce	06-15-33 Serial	TIC: 3.358 NIC:
06-12-13 06-20-2013	\$31,020,000	San Francisco City & County San Francisco CDIAC Number: 2013-1235 General obligation bond Multiple capital improvements, public works Earthquake Safety & Emergency Response Series B	S:AA M:Aa1 F:AA	Comp	(BC) Lofton & Jennings (FA) First Southwest (UW) Merrill Lynch Pierce	06-15-33 Serial	TIC: 3.358 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-12-13 06-20-2013	\$129,560,000	San Francisco City & County San Francisco CDIAC Number: 2013-1236 General obligation bond Street construction and improvements Road Repaving & Street Safety Series C	S:AA M:Aa1 F:AA	Comp	(BC) Lofton & Jennings (FA) First Southwest (TR) S F Cty/Co (UW) Merrill Lynch Pierce	06-15-33 Serial	TIC: 3.358 NIC:
06-13-13 06-20-2013	\$31,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2013-1332 General obligation bond K-12 school facility SFID No 1 Series A	S:AA-	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) E J De La Rosa	08-01-37 Serial	TIC: 3.767 NIC: 3.819
06-27-13 07-16-2013	\$30,000,000	Inglewood Unified School District Los Angeles CDIAC Number: 2013-1278 General obligation bond K-12 school facility Series A	S:AA-/BBB- M:A2/Baa1  Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Backstrom McCarley	08-01-37 Comb	TIC: 5.239 NIC: 5.320
06-27-13 07-16-2013	\$30,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-1469 General obligation bond K-12 school facility Measures Q & R Series A	S:AA/A+  Ins	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build Am Mutual Assurance (TR) Sacramento Co (UW) RBC Capital Mkts LLC	07-01-38 Comb	TIC: 4.079 NIC: 4.332
06-27-13 07-16-2013	\$40,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-1470 General obligation bond K-12 school facility Measures Q & R Series B Qualified School Construction Bonds Federally Taxable	S:A+	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Sacramento Co (UW) RBC Capital Mkts LLC	07-01-38 Term	TIC: 5.915 NIC: 5.788

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-09-13 07-23-2013	\$50,000,000	Rowland Unified School District Los Angeles CDIAC Number: 2013-0752 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	08-01-43 Comb	TIC: 4.725 NIC: 4.897
07-10-13 08-01-2013	\$20,100,000	San Leandro Unified School District Alameda CDIAC Number: 2013-0885 General obligation bond K-12 school facility Measure M Series B	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Robert Baird & Co	08-01-38 Comb	TIC: 4.610 NIC: 4.674
07-10-13 08-01-2013	\$11,670,000	San Leandro Unified School District Alameda CDIAC Number: 2013-0886 General obligation bond K-12 school facility Measure B Series E	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	08-01-26 Comb	TIC: 3.305 NIC: 3.408
07-10-13 08-01-2013	\$828,471	Pacific Elementary School District Santa Cruz CDIAC Number: 2013-0977 General obligation bond K-12 school facility Series A	S:A+	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-52 Comb	TIC: 6.431 NIC:
07-10-13 08-01-2013	\$205,586,691	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1521 General obligation bond College, university facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-43 Comb	TIC: 5.868 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-10-13 08-01-2013	\$11,715,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1522 General obligation bond College, university facility Series B Federally Taxable	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-23 Serial	TIC: 3.332 NIC: 3.355
07-10-13 08-01-2013	\$74,190,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1523 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-28 Serial	TIC: 3.370 NIC: 3.635
07-10-13 08-01-2013	\$48,190,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2013-1524 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-23 Serial	TIC: 3.514 NIC: 3.530
07-16-13 07-25-2013	\$88,145,000	East Side Union High School District Santa Clara CDIAC Number: 2013-1307 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) E J De La Rosa	08-01-29 Serial	TIC: 4.235 NIC: 4.368
07-17-13 07-30-2013	\$20,425,000	Palm Springs Unified School District Riverside CDIAC Number: 2013-1207 General obligation bond K-12 school facility Refunding	S:AA-	Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) BMO Capital Markets	08-01-33 Comb	TIC: 3.179 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-18-13 08-08-2013	\$6,000,000	Wheatland Union High School District Yuba CDIAC Number: 2013-0783 General obligation bond K-12 school facility Series A	S:AA/A+     Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assurance (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	08-01-38 Comb	TIC: 4.711 NIC: 4.699
07-18-13 07-31-2013	\$32,400,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2013-1100 General obligation bond K-12 school facility Series A	S:AA- M:Aa3    Ins	Neg	(BC) Jones Hall (FA) Mission Trail Adv (TR) US Bank NA (UW) E J De La Rosa	08-01-43 Comb	TIC: 5.028 NIC: 5.226
07-23-13 08-06-2013	\$35,000,000	Perris Union High School District Riverside CDIAC Number: 2013-1082 General obligation bond K-12 school facility Series A	S:AA-/A+     Ins	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.983 NIC:
07-24-13 08-08-2013	\$54,997,540	Fresno Unified School District Fresno CDIAC Number: 2013-0877 General obligation bond K-12 school facility Series C	S:AA M:Aa3    Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-46 Comb	TIC: 5.980 NIC:
# 07-24-13 08-07-2013	\$39,998,164	Temple City Unified School District Los Angeles CDIAC Number: 2013-1552 General obligation bond K-12 school facility Series A	S:AA-/AA- M:A2/A1    Ins	Neg	(BC) Stradling Yocca (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-43 Comb	TIC: 5.451 NIC: 5.945
07-25-13 08-08-2013	\$49,996,579	Clovis Unified School District Fresno CDIAC Number: 2013-1117 General obligation bond K-12 school facility Series B	S:AA M:Aa2    Ins	Neg	(BC) Jones Hall (FA) Keygent LLC (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-38 Comb	TIC: 5.132 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
# 07-31-13 08-14-2013	\$3,401,460	College of the Sequoias Community College District Multiple CDIAC Number: 2013-1580 General obligation bond College, university facility Tulare Area ID No 3 Series C	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb	TIC: 6.482 NIC:
08-09-13 08-09-2013	\$22,005,000	Fremont Alameda CDIAC Number: 2012-2131 General obligation bond Public building Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) Wells Fargo Bank (UW) Merrill Lynch Pierce	08-01-34 Serial	TIC: 3.888 NIC: