

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF OCTOBER 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 10-08-13	\$2,200,000	Corte Madera Marin CDIAC Number: 2013-1928 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 11-20-13	\$1,950,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2013-1880 Revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-18-13 07-31-2013	\$220,000,000	San Diego Unified School District San Diego CDIAC Number: 2013-1444 Tax and revenue anticipation note Cash flow, interim financing Series A-1 & 2	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Citigroup Global Markets	06-30-14 Term	TIC: 0.222 NIC: 0.225
08-29-13 08-29-2013	\$31,100,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-1738 Commercial paper Project, interim financing Series C-1, C-2 & C-3	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Barclays Capital Inc (TR) US Bank NA (UW) Barclays Capital Inc	11-14-13 Term	TIC: NIC: Variable
08-29-13 08-29-2013	\$20,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-1739 Commercial paper Project, interim financing Series C-4	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank (TR) US Bank NA (UW) Wells Fargo Bank	11-07-13 Term	TIC: NIC: Variable
08-29-13 08-29-2013	\$5,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-1740 Commercial paper Project, interim financing Series A	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Securities LLC (TR) US Bank NA (UW) JP Morgan Securities LLC	11-07-13 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
09-01-13 09-25-2013	\$389,662	Lakeport Lake CDIAC Number: 2013-1784 Bond anticipation note Project, interim financing Wtr Enterprise Imp Refunding	NR	Neg	(BC) Weist Law Firm (PU) Bank of Nevada	09-19-16 Term	TIC: 1.990 NIC: 1.990
09-05-13 09-19-2013	\$2,500,000	Loomis Union School District Placer CDIAC Number: 2013-1176 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-18-14 Term	TIC: 0.427 NIC:
09-05-13 09-19-2013	\$3,500,000	Roseville City School District Placer CDIAC Number: 2013-1178 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-18-14 Term	TIC: 0.427 NIC:
09-05-13 09-19-2013	\$7,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2013-1179 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-18-14 Term	TIC: 0.427 NIC:
09-05-13 09-19-2013	\$6,000,000	Western Placer Unified School District Placer CDIAC Number: 2013-1180 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Southwest Securities	09-18-14 Term	TIC: 0.427 NIC:
09-16-13 09-16-2013	\$5,017,000	El Cerrito Contra Costa CDIAC Number: 2013-1803 Tax anticipation note Cash flow, interim financing	NR	Comp	(BC) Meyers Nave Riback Silver (PU) Westamerica Bank (TR) El Cerrito	05-30-14 Term	TIC: 1.500 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 10-08-13 10-08-2013	\$3,000,000	Paradise Butte CDIAC Number: 2013-1862 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (PU) US Bank NA (TR) US Bank NA	06-30-14 Serial	TIC: 1.300 NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>					
10-16-13	\$10,000,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1665 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat		TIC: NIC:
10-16-13	\$80,000,000	Sweetwater Union High School District Public Financing Authority San Diego CDIAC Number: 2013-1804 Revenue bond (Pool) K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (PU) Mitsubishi UFJ Securities		TIC: NIC:
# 10-23-13	\$22,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1923 Loan from a bank or other institution K-12 school facility Hamlin School Refunding		Neg	(BC) Sidley Austin LLP (PU) First Republic Bank		TIC: NIC:
10-30-13	\$29,105,000	Val Verde Unified School District Riverside CDIAC Number: 2013-1741 Bond anticipation note K-12 school facility		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-30-13	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1896 Conduit revenue bond College, university facility Harvey Mudd College Refunding		Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank		TIC: NIC:
# 10-30-13	\$75,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2013-1932 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (PU) Mitsubishi UFJ Securities		TIC: NIC:
# 11-05-13	\$750,000	Earlimart Elementary School District Tulare CDIAC Number: 2013-1848 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Matt Juhl-Darlington (FA) Caldwell Flores (PU) City National Bank		TIC: NIC:
# 11-05-13	\$1,000,000	Harmony Union School District Sonoma CDIAC Number: 2013-1906 General obligation note K-12 school facility Refunding		Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) JP Morgan Chase Bk		TIC: NIC:
# 11-07-13	\$6,700,000	Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1867 Limited tax obligation bond K-12 school facility Tremont Refunding		Neg	(BC) McFarlin & Anderson (FA) Keygent Advisors LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-07-13	\$6,200,000	Orange Unified School District CFD No 2005-2 Orange CDIAC Number: 2013-1868 Limited tax obligation bond K-12 school facility Del Rio School Refunding		Neg	(BC) McFarlin & Anderson (FA) Keygent Advisors LLC		TIC: NIC:
# 11-12-13	\$2,000,000	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2013-1950 Certificates of participation/leases K-12 school facility Series A		Neg	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:
11-13-13	\$65,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-0619 Conduit revenue bond College, university facility CA Baptist Univ		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
11-14-13	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
11-26-13	\$4,500,000	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-1802 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-04-13	\$5,690,000	California School Finance Authority State of California CDIAC Number: 2013-1920 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-04-13	\$345,000	California School Finance Authority State of California CDIAC Number: 2013-1921 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
03-27-13	\$32,820,000	Sweetwater Union High School District San Diego CDIAC Number: 2013-0667 Bond anticipation note K-12 school facility Montgomery HS & National City MS	S:SP-1+ M:A1	Neg	(BC) Best Best & Krieger (FA) First Southwest (TR) Union Bank NA (UW) Mitsubishi UFJ Securities	01-01-18 Term	TIC: 1.491 NIC: 1.608
07-15-13	\$40,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1126 Conduit revenue bond K-12 school facility Wilshire Boulevard Temple	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank	07-01-43 Term	TIC: NIC: 3.500
07-24-13	\$1,580,000	Soquel Union Elementary School District Santa Cruz CDIAC Number: 2013-1507 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (PU) Capital One Pub Fund LLC (TR) Wells Fargo Bank	08-01-17 Serial	TIC: 1.950 NIC: 1.950
07-26-13	\$55,130,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1586 Conduit revenue bond K-12 school facility JSerra Catholic HS Series A, B & C Refunding	NR	Neg	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	09-01-34 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>					
08-07-13 08-15-2013	\$3,955,000	Willows Unified School District Glenn CDIAC Number: 2013-1658 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Capital One Equip Fin Corp (TR) Deutsche Bk Tr Co Am	12-16-30 Serial	TIC: 0.950 NIC:
08-09-13 08-19-2013	\$7,580,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2013-1688 Certificates of participation/leases College, university facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) William Euphrat (PU) Capital One Pub Fund LLC (TR) US Bank NA	09-01-20 Serial	TIC: 1.749 NIC: 1.750
08-22-13 09-12-2013	\$1,770,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1772 Limited tax obligation bond K-12 school facility IA B Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: NIC: 5.990
08-22-13 09-12-2013	\$6,400,000	Murrieta Valley Unified School District CFD No 2006-1 Riverside CDIAC Number: 2013-1773 Limited tax obligation bond K-12 school facility IA B Series A	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-43 Serial	TIC: NIC: 5.876
08-29-13 09-12-2013	\$24,240,000	California School Finance Authority State of California CDIAC Number: 2013-1281 Conduit revenue bond K-12 school facility Classical Academies Series A	S:BB+	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	10-01-43 Term	TIC: 7.575 NIC: 7.468

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<u>SOLD</u>		<u>EDUCATION</u>					
08-29-13 09-12-2013	\$935,000	California School Finance Authority State of California CDIAC Number: 2013-1282 Conduit revenue bond K-12 school facility Classical Academies Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) BLX Group (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	10-01-18 Term	TIC: 7.575 NIC: 7.468
08-29-13 08-29-2013	\$2,106,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1622 Loan from a bank or other institution K-12 school facility The Shining Star Foundation	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Bank of Marin	10-01-43 Term	TIC: NIC: Variable
09-01-13 09-19-2013	\$11,228,227	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1620 Loan from a bank or other institution K-12 school facility Santa Fe Christian Schools Refunding	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	09-01-43 Term	TIC: NIC: 3.400
09-01-13 09-19-2013	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1682 Loan from a bank or other institution K-12 school facility The Buckley School	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	09-01-43 Term	TIC: NIC: Variable
09-01-13 09-05-2013	\$5,090,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1737 Loan from a bank or other institution K-12 school facility Trinity School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) Wells Fargo Bank	09-01-38 Term	TIC: NIC: 3.563

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<u>SOLD</u>		<u>EDUCATION</u>					
09-12-13 09-26-2013	\$39,000,000	Tulare County Board of Education Tulare CDIAC Number: 2013-1673 Certificates of participation/leases K-12 school facility	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) School Facilities FA (EN) Build Am Mutual Assurance (TR) Wilmington Trust (UW) OConnor & Co Sec	05-01-43 Comb	TIC: 5.381 NIC:
09-13-13 09-19-2013	\$11,500,000	California School Finance Authority State of California CDIAC Number: 2013-1540 Conduit revenue bond K-12 school facility High Tech High N Co Elementary Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) City National Bank (TR) The Bank of NY Mellon	07-01-23 Term	TIC: 5.580 NIC: 5.580
09-17-13 10-03-2013	\$12,995,000	Washington Unified School District Fresno CDIAC Number: 2013-1696 Certificates of participation/leases K-12 school facility	S:AA-/A-  Ins	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-33 Serial	TIC: 4.806 NIC: 4.802
09-18-13 09-18-2013	\$1,065,000	Upper Lake Union High School District Lake CDIAC Number: 2013-1789 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust (TR) US Bank NA	09-18-31 Term	TIC: NIC: Variable
# 09-19-13 10-10-2013	\$5,800,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2013-1903 Limited tax obligation bond K-12 school facility IA 2	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: NIC: 5.960

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<u>SOLD</u>		<u>EDUCATION</u>					
09-25-13 09-25-2013	\$7,425,000	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2013-0773 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Alliance Bank of Arizona (TR) US Bank NA	09-01-34 Term	TIC: 4.434 NIC: 4.390
09-26-13 10-02-2013	\$546,235,000	The Regents of the University of California State of California CDIAC Number: 2013-1793 Public enterprise revenue bond College, university facility Series AI Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-38 Comb	TIC: 3.382 NIC: 3.363
09-26-13 10-02-2013	\$712,315,000	The Regents of the University of California State of California CDIAC Number: 2013-1794 Public enterprise revenue bond College, university facility Series AJ Federally Taxable Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-31 Comb	TIC: 3.382 NIC: 3.363
09-26-13 10-02-2013	\$600,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1795 Public enterprise revenue bond College, university facility Series AK Refunding	S:AA M:Aa1 F:AA+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-48 Term	TIC: 3.382 NIC: 3.363
09-26-13 10-02-2013	\$150,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1796 Public enterprise revenue bond College, university facility Series AL-1 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Goldman Sachs	05-15-48 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>					
# 09-26-13 10-02-2013	\$150,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1941 Public enterprise revenue bond College, university facility Series AL-2 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Loop Capital Mkts	05-15-48 Term	TIC: NIC: Variable
# 09-26-13 10-02-2013	\$150,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1942 Public enterprise revenue bond College, university facility Series AL-3 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	05-15-13 Term	TIC: NIC: Variable
# 09-26-13 10-02-2013	\$150,000,000	The Regents of the University of California State of California CDIAC Number: 2013-1943 Public enterprise revenue bond College, university facility Series AL-4 Refunding	S:AA/A-1+ M:Aa1/VMIG1 F:AA/F1+	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	05-15-48 Term	TIC: NIC: Variable
# 10-10-13 10-10-2013	\$1,589,060	Cuyama Joint Unified School District Santa Barbara CDIAC Number: 2013-1879 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust (TR) US Bank NA	10-10-31 Term	TIC: 1.500 NIC:
# 10-10-13 10-10-2013	\$1,062,125	Selma Unified School District Fresno CDIAC Number: 2013-1914 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Jones Hall (PU) Capital One Pub Fund LLC	10-01-20 Term	TIC: 3.100 NIC: 2.540

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
10-16-13	\$705,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1799 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series C Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC:
10-16-13	\$6,895,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1800 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series B Subject to Alternative Minimum Tax Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC:
10-16-13	\$20,650,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1801 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Quint & Thimmig (UW) Westhoff Cone		TIC: NIC:
# 10-18-13	\$4,500,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-1904 Conduit revenue bond Multifamily housing Imperial Vly HA - Brawley Park Series A		Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (UW) Brandis Tallman LLC		TIC: NIC:
# 10-30-13	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1944 Conduit revenue bond Multifamily housing Campina Court Apts Series U		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
09-01-13 09-17-2013	\$22,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1028 Loan from a bank or other institution Multifamily housing Orvieto B Family Apts Series L	NR	Neg	(BC) Orrick Herrington (PU) Citibank	04-01-46 Term	TIC: NIC: Variable
09-01-13 09-25-2013	\$10,700,000	Los Angeles Los Angeles CDIAC Number: 2013-1637 Conduit revenue bond Multifamily housing Vistas Senior Apts Series I	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	04-01-46 Term	TIC: 6.050 NIC:
09-01-13 09-25-2013	\$10,920,000	Los Angeles Los Angeles CDIAC Number: 2013-1638 Conduit revenue bond Multifamily housing West Valley Towers Sr Apts Series H	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	04-01-46 Term	TIC: 6.050 NIC:
09-01-13 09-25-2013	\$7,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1685 Conduit revenue bond Multifamily housing Plaza Mendoza Apts Series O	NR	Neg	(BC) Kutak Rock (PU) Citibank	06-01-43 Term	TIC: NIC: Variable
09-01-13 09-25-2013	\$10,674,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1712 Conduit revenue bond Multifamily housing Woodlands-Newell Apts Tranche A & B	NR	Neg	(BC) Jones Hall (PU) Citibank	04-01-46 Term	TIC: NIC: Variable
09-01-13 09-27-2013	\$9,439,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1735 Loan from a bank or other institution Multifamily housing Sierra Vista One Apts	NR	Neg	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank (TR) Citibank	10-01-45 Serial	TIC: NIC: Variable

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 09-01-13 09-01-2013	\$12,100,000	Los Angeles Los Angeles CDIAC Number: 2013-1847 Loan from a bank or other institution Multifamily housing Silverlake Village Apts Series M	S:AA+	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	04-01-15 Term	TIC: 0.440 NIC:
09-09-13 09-25-2013	\$8,430,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-1667 Conduit revenue bond Single-family housing Vista de Santa Barbara Mobile Home Pk Series A	S:BBB+	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Newcomb Williams Fin Grp	09-15-48 Term	TIC: 6.067 NIC: 5.925
09-10-13 09-10-2013	\$1,850,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1770 Conduit revenue bond Multifamily housing Colonial Apts Series S-S	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank (TR) Wells Fargo Bank	03-31-15 Term	TIC: NIC: Variable
09-12-13 09-12-2013	\$24,465,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1706 Conduit revenue bond Multifamily housing Mural Apts Series A-1, 2 & 3	NR	Neg	(BC) Quint & Thimmig (PU) US Bank NA (TR) US Bank NA	11-01-31 Comb	TIC: NIC: Variable
09-16-13 09-16-2013	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1717 Conduit revenue bond Multifamily housing Cochrane Village Apts	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) Citibank	09-01-45 Term	TIC: NIC: Variable
09-25-13 09-25-2013	\$6,250,000	Independent Cities Finance Authority Multiple CDIAC Number: 2013-1669 Conduit revenue bond Single-family housing Vista de Santa Barbara Mobile Home Pk Series B	NR	Neg	(BC) Ballard Spahr (TR) Union Bank NA (UW) Newcomb Williams Fin Grp	09-15-48 Term	TIC: 4.250 NIC: 4.250

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
# 10-01-13 10-04-2013	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1875 Conduit revenue bond Multifamily housing Meadowbrook Apts Series A	S:AA+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	04-01-15 Term	TIC: 0.500 NIC:
# 10-02-13 10-02-2013	\$36,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1871 Conduit revenue bond Multifamily housing Anton Hacienda Apts Series R	NR	Neg	(BC) Orrick Herrington (PU) Banc of Am Pub Cap Corp (TR) Wells Fargo Bank	10-01-38 Term	TIC: NIC: Variable
10-03-13 10-03-2013	\$7,479,629	Los Angeles Los Angeles CDIAC Number: 2012-0513 Conduit revenue bond Multifamily housing Broadway Villas Seniors Apts Series B	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) US Bank NA (TR) Wells Fargo Bank	09-01-32 Term	TIC: 5.650 NIC:
10-08-13 10-08-2013	\$15,500,000	San Diego Housing Authority San Diego CDIAC Number: 2013-1752 Conduit revenue bond Multifamily housing COMM22 Series C Subject to Alternative Minimum Tax	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (PU) Bank of America NA (TR) The Bank of NY Mellon	10-01-18 Term	TIC: NIC: Variable
# 10-10-13 10-10-2013	\$96,935,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1842 Conduit revenue bond Multifamily housing Westgate Pasadena Apts Series B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (PU) SunTrust Bk (TR) US Bank NA	04-01-42 Term	TIC: NIC: Variable

## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 10-21-13	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1897 Conduit revenue bond Industrial development American Biodiesel Series A Refunding		Neg	(BC) Orrick Herrington (PU) Zions First Natl Bk		TIC: NIC:
# 10-21-13	\$3,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1898 Conduit revenue bond Industrial development American Biodiesel Series A-T Federally Taxable		Neg	(BC) Orrick Herrington (PU) Zions First Natl Bk		TIC: NIC:
# 10-29-13	\$23,830,000	California Pollution Control Financing Authority State of California CDIAC Number: 2013-1901 Conduit revenue bond Pollution control Zerep Mgmt Corp Series A Subject to Alternative Minimum Tax		Neg	(BC) Leslie M Lava (UW) Westhoff Cone		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
09-01-13 09-26-2013	\$2,050,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1776 Loan from a bank or other institution Commercial development New Door Ventures	NR	Neg	(BC) Kutak Rock (FA) Growth Capital (PU) Bank of Marin	10-01-44 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-15-13	\$2,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-1841 Certificates of participation/leases Other, multiple health care purposes Cogeneration Equip		Neg	(BC) Meyers Nave (PU) Siemens Public Inc		TIC: NIC:

## DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-16-13	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1747 Conduit revenue bond Other, multiple health care purposes North Bay Healthcare Group Series A		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:
# 10-16-13	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1859 Conduit revenue bond Health care facilities Poway RHF Series A & B Refunding		Neg	(BC) Jones Day (UW) BC Ziegler & Co		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
08-13-13 09-13-2013	\$21,190,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1526 Conduit revenue bond Other, multiple health care purposes Casa Colina Refunding	S:BBB	Neg	(BC) Orrick Herrington (FA) Ponder & Co (TR) The Bank of NY Mellon (UW) US Bancorp	04-01-32 Comb	TIC: 4.912 NIC: 4.990
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 07-18-13 07-30-2013	\$51,695,000	Lee Lake Public Finance Authority Riverside CDIAC Number: 2013-1571 Revenue bond (Pool) Multiple capital improvements, public works Lee Lake WD CFD Nos 1, 2 & 3 Sr Lien Series A Refunding		Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.828 NIC: 4.898
+ 07-18-13 07-30-2013	\$18,045,000	Lee Lake Public Finance Authority Riverside CDIAC Number: 2013-1572 Revenue bond (Pool) Multiple capital improvements, public works Lee Lake WD CFD Nos 1, 2 & 3 Jr Lien Series B Refunding		Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 5.237 NIC: 5.212

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 07-18-13	\$39,120,000	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2013-1929 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek Series A Refunding		Neg	(BC) Jones Hall (PU) Lee Lake PFA		TIC: NIC:
# 07-18-13	\$4,775,000	Lee Lake Water District CFD No 2 Riverside CDIAC Number: 2013-1930 Limited tax obligation bond Multiple capital improvements, public works Montecito Ranch Series A Refunding		Neg	(BC) Jones Hall (PU) Lee Lake PFA		TIC: NIC:
# 07-18-13	\$25,845,000	Lee Lake Water District CFD No 3 Riverside CDIAC Number: 2013-1931 Limited tax obligation bond Multiple capital improvements, public works The Retreat Series A Refunding		Neg	(BC) Jones Hall (PU) Lee Lake PFA		TIC: NIC:
# 09-30-13	\$30,000,000	Bay Area Air Quality Management District San Francisco CDIAC Number: 2013-1849 Certificates of participation/leases Public building BAAQMD Office		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (PU) Bay Area Headqtrs Authori		TIC: NIC:
# 09-30-13	\$2,784,000	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1876 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Alliance Bank of Arizona		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 10-02-13	\$4,830,000	Lincoln CFD No 2006-1 Placer CDIAC Number: 2013-1940 Limited tax obligation bond Multiple capital improvements, public works Lakeside IA No 1		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
+ 10-09-13	\$14,500,000	Clovis Fresno CDIAC Number: 2013-1461 Public lease revenue bond Public building Refunding		Neg	(BC) Jones Hall (UW) RBC Capital Mkts LLC		TIC: NIC:
# 10-09-13	\$2,457,000	Williams Colusa CDIAC Number: 2013-1850 Certificates of participation/leases Water supply, storage, distribution		Neg	(BC) Best Best & Krieger		TIC: NIC:
# 10-09-13	\$7,000,000	Alhambra Parking Authority Los Angeles CDIAC Number: 2013-1899 Public lease revenue bond Parking		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (UW) Piper Jaffray & Co		TIC: NIC:
# 10-10-13	\$4,645,000	Oceanside San Diego CDIAC Number: 2013-1856 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Stradling Yocca (PU) Banc of Am Pub Cap Corp		TIC: NIC:
# 10-10-13	\$3,000,000	Galt Sacramento CDIAC Number: 2013-1861 Public enterprise revenue bond Water supply, storage, distribution Water Meter		Neg	(BC) Jones Hall (PU) Compass Bank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 10-15-13	\$5,595,000	Calaveras County Water District Calaveras CDIAC Number: 2013-0406 Special assessment bond Water supply, storage, distribution FlyIn Acres AD		Neg	(BC) Weist Law Firm		TIC: NIC:
# 10-15-13	\$7,500,000	Hayward CFD No 1 Alameda CDIAC Number: 2013-1855 Limited tax obligation bond Multiple capital improvements, public works Eden Shores Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) City National Bank		TIC: NIC:
# 10-15-13	\$81,415	Turlock Irrigation District Stanislaus CDIAC Number: 2013-1870 Special assessment bond Equipment ID No 1572 Irrigation Pump Federally Taxable		Neg	(BC) Griffith & Masuda		TIC: NIC:
# 10-17-13	\$4,745,000	San Francisco City & County San Francisco CDIAC Number: 2013-1953 Certificates of participation/leases Ports, marinas Port Fac Series B Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
# 10-17-13	\$32,770,000	San Francisco City & County San Francisco CDIAC Number: 2013-1954 Certificates of participation/leases Ports, marinas Port Fac Series C Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-18-13	\$863,000	Indio Riverside CDIAC Number: 2013-1917 Certificates of participation/leases Equipment		Neg	(BC) Richards Watson (UW) Holman Capital Corp		TIC: NIC:
# 10-23-13	\$8,000,000	Redlands Financing Authority San Bernardino CDIAC Number: 2013-1869 Revenue bond (Pool) Street construction and improvements		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 10-24-13	\$22,500,000	Vallejo Solano CDIAC Number: 2013-1925 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) E J De La Rosa		TIC: NIC:
10-25-13	\$15,000,000	Tustin Public Finance Authority Orange CDIAC Number: 2013-1726 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:
# 10-30-13	\$1,400,000	Sanger Public Financing Authority Fresno CDIAC Number: 2013-1882 Public lease revenue bond Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
# 10-30-13	\$4,400,000	Sanger Public Financing Authority Fresno CDIAC Number: 2013-1883 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 10-30-13	\$7,200,000	Sanger Public Financing Authority Fresno CDIAC Number: 2013-1884 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
# 10-31-13	\$21,950,000	Oxnard Financing Authority Ventura CDIAC Number: 2013-1916 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Capital One Pub Fund LLC		TIC: NIC:
11-01-13	\$24,000,000	North Lake Tahoe Public Financing Authority Placer CDIAC Number: 2013-0534 Public lease revenue bond Public building S Placer Justice Ctr Courthouse		Neg	(BC) Jones Hall (UW) Raymond James		TIC: NIC:
+ 11-01-13	\$21,000,000	Castro Valley Sanitary District Alameda CDIAC Number: 2013-1090 Public enterprise revenue bond Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
# 11-01-13	\$2,000,000	Oceanside Small Craft Harbor District San Diego CDIAC Number: 2013-1889 Public enterprise revenue bond Ports, marinas Refunding		Neg	(BC) Stradling Yocca (FA) BLX Group (PU) Compass Bank		TIC: NIC:
# 11-01-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1893 Special assessment bond Power generation/transmission Energy Independence Series K-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 11-01-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1894 Special assessment bond Power generation/transmission Energy Independence Series K-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 11-01-13	\$4,500,000	Holtville Joint Public Financing Authority Imperial CDIAC Number: 2013-1895 Public enterprise revenue bond Wastewater collection, treatment Outfall Main Refunding		Neg	(BC) Richards Watson (PU) USDA Rural Dev		TIC: NIC:
# 11-05-13	\$2,750,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1887 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 1		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-05-13	\$6,500,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2013-1888 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 2		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-06-13	\$4,400,000	Emeryville Alameda CDIAC Number: 2013-1886 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 11-07-13	\$90,000,000	Roseville Placer CDIAC Number: 2013-1214 Certificates of participation/leases Power generation/transmission Electric System Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
+ 11-07-13	\$6,500,000	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2013-1285 Limited tax revenue bond Street construction and improvements Bishop Tract Refunding		Neg	(BC) Jones Hall (PU) RBC Capital Mkts LLC		TIC: NIC:
# 11-07-13	\$380,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2013-1900 Public enterprise revenue bond Water supply, storage, distribution Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank		TIC: NIC:
# 11-13-13	\$7,000,000	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2013-1915 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia		Neg	(BC) Jones Hall (FA) The PFM Group (PU) Piper Jaffray & Co		TIC: NIC:
# 11-14-13	\$632,555,000	California State Public Works Board State of California CDIAC Number: 2013-1933 Public lease revenue bond Multiple capital improvements, public works Series I		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
11-15-13	\$30,000,000	Lathrop San Joaquin CDIAC Number: 2013-0662 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 11-15-13	\$1,890,000	Moss Landing Harbor District Monterey CDIAC Number: 2013-1252 Public enterprise revenue bond Ports, marinas Series A Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
+ 11-15-13	\$3,799,000	Moss Landing Harbor District Monterey CDIAC Number: 2013-1253 Public enterprise revenue bond Ports, marinas Series B Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
11-21-13	\$60,000,000	Glendale Los Angeles CDIAC Number: 2013-1777 Public enterprise revenue bond Power generation/transmission		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:
11-25-13	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) E J De La Rosa		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 11-30-13	\$5,000,000	Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2013-1877 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-01-13	\$6,200,000	Lynwood Utility Authority Los Angeles CDIAC Number: 2013-1578 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Quint & Thimmig (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-04-13	\$5,465,000	Del Norte County Del Norte CDIAC Number: 2012-1760 Certificates of participation/leases Public building Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
+ 12-11-13	\$670,000,000	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2013-1300 Public enterprise revenue bond Bridges and highways Series C Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Barclays Capital Inc		TIC: NIC:
+ 12-11-13	\$2,230,000,000	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2013-1301 Public enterprise revenue bond Bridges and highways Series A, B & D Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Barclays Capital Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 12-15-13	\$30,535,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1066 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC:
12-31-13	\$110,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0103 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Loop Capital Mkts		TIC: NIC:
+ 02-12-14	\$3,395,000	Pacific Grove Monterey CDIAC Number: 2013-0404 Certificates of participation/leases Recreation and sports facilities Golf Links Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-17-13 07-30-2013	\$2,355,000	Escondido CFD No 2000-01 San Diego CDIAC Number: 2013-1453 Limited tax obligation bond Multiple capital improvements, public works Hidden Trails Refunding	S:AA/A-  Ins	Neg	(BC) Stradling Yocca (EN) Build Am Mutual Assurance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-31 Serial	TIC: 4.585 NIC: 4.498
07-24-13 08-13-2013	\$7,245,000	Hayward Alameda CDIAC Number: 2013-1498 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Capital One Pub Fund LLC (TR) US Bank NA	05-01-25 Term	TIC: 2.759 NIC: 2.760

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-01-13 08-15-2013	\$6,955,000	San Bruno San Mateo CDIAC Number: 2013-1618 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA+	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Prager & Co	07-01-32 Comb	TIC: 3.923 NIC: 4.043
08-14-13 08-14-2013	\$1,506,300	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1067 Limited tax obligation bond Multiple capital improvements, public works Springs Lake Series A	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Access Land Co	09-05-43 Serial	TIC: 6.997 NIC:
08-15-13 08-29-2013	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2012-0460 Certificates of participation/leases Street construction and improvements Moreno Valley Measure A (TRIP) Series A	S:AA-/A  Ins	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) E J De La Rosa	06-01-39 Comb	TIC: 5.232 NIC: 5.104
08-28-13 09-19-2013	\$14,730,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2013-1636 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-23 Serial	TIC: 2.042 NIC: 2.168
08-28-13 09-12-2013	\$19,155,000	West Hollywood Public Financing Authority Los Angeles CDIAC Number: 2013-1749 Public lease revenue bond Parking City Hall Parking & Werle Bldg	S:AA+  F:AA+	Neg	(BC) Jones Hall (FA) RR Brown (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	04-01-43 Comb	TIC: 4.945 NIC: 4.983
08-30-13 09-23-2013	\$1,477,000	Riverdale Public Utility District Fresno CDIAC Number: 2013-1212 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Jones Hall (PU) USDA Rural Dev (TR) Riverdale PUD	04-01-53 Term	TIC: 2.125 NIC: 2.125

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-01-13 09-05-2013	\$14,418,960	Santa Cruz Port District Santa Clara CDIAC Number: 2013-0763 Loan from a bank or other institution Ports, marinas Santa Cruz Harbor Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Mortgage Corp	08-01-29 Term	TIC: 3.090 NIC: 3.090
09-01-13 09-05-2013	\$2,384,445	Santa Cruz Port District Santa Clara CDIAC Number: 2013-0764 Loan from a bank or other institution Ports, marinas Santa Cruz Harbor Federally Taxable State Taxable Refunding	NR	Neg	(BC) Weist Law Firm (PU) Compass Bank	11-01-26 Term	TIC: 4.741 NIC: 4.740
09-01-13 09-09-2013	\$39,795,479	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-1775 Certificates of participation/leases Street construction and improvements LED Street Lights Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of Am Lease & Cap	06-01-21 Serial	TIC: 2.791 NIC: 2.790
09-01-13 09-13-2013	\$5,795,200	American Canyon Financing Authority Napa CDIAC Number: 2013-1787 Loan from a bank or other institution Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank	09-02-31 Term	TIC: 3.720 NIC: 3.720
09-01-13 09-18-2013	\$3,126,000	North County Fire Protection District (San Diego Co) San Diego CDIAC Number: 2013-1797 Certificates of participation/leases Public building Fire Station No 5	NR	Neg	(BC) Kronick Moskovitz (PU) Capital One Pub Fund LLC (TR) Deutsche Bk Tr Co Am	09-01-33 Serial	TIC: 4.350 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-03-13 09-03-2013	\$35,495	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1614 Special assessment bond Power generation/transmission Energy Independence Series I-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
09-10-13 10-02-2013	\$9,740,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2013-1643 Public lease revenue bond Public building Police Facility Series B Refunding	S:AA/A  Ins	Neg	(BC) Orrick Herrington (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-43 Comb	TIC: 4.334 NIC:
09-10-13 10-02-2013	\$2,135,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2013-1644 Public lease revenue bond Public building Police Facility Series C Federally Taxable Refunding	S:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-32 Term	TIC: 6.124 NIC:
09-11-13 09-25-2013	\$3,675,000	Agoura Hills Improvement Authority Los Angeles CDIAC Number: 2013-1691 Public lease revenue bond Recreation and sports facilities	S:AA+	Comp	(BC) Richards Watson (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) UBS Financial Services	02-01-43 Comb	TIC: 4.858 NIC:
09-11-13 09-18-2013	\$4,605,000	Scotts Valley Santa Cruz CDIAC Number: 2013-1708 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA-/A+  Ins	Neg	(BC) Raymond M Haight (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stinson Securities	10-01-43 Comb	TIC: 5.437 NIC: 5.364

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-11-13 10-01-2013	\$287,380,000	Alameda County Joint Powers Authority Alameda CDIAC Number: 2013-1762 Public lease revenue bond Multiple capital improvements, public works Series A	S:AA M:Aa3 F:AA	Neg	(BC) Squire Sanders (US) LLP (FA) Montague DeRose (TR) US Bank NA (UW) JP Morgan Securities LLC	12-01-35 Serial	TIC: 4.581 NIC: 4.714
09-12-13 09-26-2013	\$925,000	San Jacinto Unified School District CFD No 2005-2 Riverside CDIAC Number: 2013-1683 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 6.179 NIC: 6.602
09-12-13 10-03-2013	\$44,380,000	Riverside Community Properties Development Inc Riverside CDIAC Number: 2013-1780 Public lease revenue bond Public building County Law Bldg	S:AA-	Neg	(BC) K & L Gates (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	10-15-44 Comb	TIC: 5.501 NIC: 5.547
09-18-13 09-30-2013	\$14,460,000	Lake Elsinore Recreation Authority Riverside CDIAC Number: 2013-1268 Public lease revenue bond Multiple capital improvements, public works Public Facilities Refunding	S:AA / A  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) Build Am Mutual Assurance (TR) Union Bank NA (UW) Mitsubishi UFJ Securities	02-01-32 Serial	TIC: 4.560 NIC: 4.552
# 09-24-13 09-24-2013	\$7,170,000	Monterey Joint Powers Financing Authority Monterey CDIAC Number: 2013-1858 Public lease revenue bond Public building Police Facs/Fire Station 3 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Capital One Pub Fund LLC (TR) Union Bank NA	05-01-32 Serial	TIC: 3.869 NIC: 3.870

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-27-13 09-27-2013	\$57,485,000	M-S-R Public Power Agency Stanislaus CDIAC Number: 2013-1744 Public enterprise revenue bond Power generation/transmission San Juan Series P Federally Taxable Refunding	S:A+  F:A	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Bank (TR) US Bank NA	07-01-18 Serial	TIC: 1.297 NIC: 1.295
10-01-13 10-03-2013	\$7,479,000	San Luis Obispo San Luis Obispo CDIAC Number: 2013-1732 Public enterprise revenue bond Water supply, storage, distribution Reclamation	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) US Bancorp Gov L & F	12-01-28 Term	TIC: 2.899 NIC: 2.900
10-01-13 10-01-2013	\$149,776	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1742 Special assessment bond Power generation/transmission Energy Independence Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
10-01-13 10-01-2013	\$260,691	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1743 Special assessment bond Power generation/transmission Energy Independence Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
10-01-13 10-03-2013	\$806,500	Mariposa County Mariposa CDIAC Number: 2013-1786 Certificates of participation/leases Public building Courthouse Refunding	NR	Neg	(BC) Weist Law Firm (FA) Cooperman & Associates (PU) Westamerica Bank	08-01-17 Term	TIC: 1.980 NIC: 1.980

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-09-13 10-10-2013	\$5,890,000	Napa County Flood Protection and Watershed Improvement Authority Napa CDIAC Number: 2013-1872 Special assessment bond Flood control, storm drainage Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) JP Morgan Chase Bk (TR) US Bank NA	06-15-18 Serial	TIC: 1.379 NIC: 1.380
# 10-10-13 10-10-2013	\$30,000,000	Davis Public Facilities Financing Authority Yolo CDIAC Number: 2013-1851 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Best Best & Krieger (FA) NHA Advisors (PU) Wells Fargo Bank (TR) Wells Fargo Bank	10-01-38 Term	TIC: 2.739 NIC: 2.739
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
10-15-13	\$30,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1790 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
10-15-13	\$15,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1791 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub-Area Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
10-15-13	\$35,000,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1792 Tax allocation bond Redevelopment, multiple purposes Northside Sub-Area Refunding		Neg	(BC) Orrick Herrington (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
# 10-16-13	\$12,275,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2013-1873 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Southwest Securities		TIC: NIC:
# 10-16-13	\$4,090,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2013-1874 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Southwest Securities		TIC: NIC:
# 10-29-13	\$55,000,000	Successor Agency to the Glendale Redevelopment Agency Los Angeles CDIAC Number: 2013-1878 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Southwest Securities		TIC: NIC:
# 10-30-13	\$20,000,000	Successor Agency of the Redevelopment Agency of the City of Brisbane San Mateo CDIAC Number: 2013-1885 Tax allocation bond Redevelopment, multiple purposes Brisbane Comm RD Project Area #1 Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (UW) Piper Jaffray & Co		TIC: NIC:
# 11-07-13	\$6,000,000	Successor Agency to Grass Valley Redevelopment Agency Nevada CDIAC Number: 2013-1881 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 11-13-13	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-14-13	\$14,130,000	Successor Agency to the Placentia Revelopment Agency Orange CDIAC Number: 2013-1952 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Southwest Securities		TIC: NIC:
# 11-18-13	\$84,000,000	Successor Agency to the Morgan Hill Redevelopment Agency Santa Clara CDIAC Number: 2013-1907 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (UW) Morgan Stanley		TIC: NIC:
# 11-18-13	\$13,000,000	Successor Agency to the Morgan Hill Redevelopment Agency Santa Clara CDIAC Number: 2013-1908 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (UW) Morgan Stanley		TIC: NIC:
# 11-19-13	\$72,865,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2013-1951 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 10-11-13	\$191,666	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1909 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 131011-WR-A-PB-R5 Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-11-13	\$237,008	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1910 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131011-WR-A-PB-R10 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-11-13	\$802,782	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1911 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131011-WR-A-PB-R15 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-11-13	\$1,394,099	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1912 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131011-WR-A-PB-R20 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-16-13	\$150,000,000	Sacramento County Sacramento CDIAC Number: 2013-1860 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Barclays Capital Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-18-13	\$213,362	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1945 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131018-WR-PB-R-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-18-13	\$687,644	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1946 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131018-WR-PB-R-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-18-13	\$1,551,234	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1947 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131018-WR-PB-R-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-18-13	\$499,224	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1948 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131018-WR-PB-R-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 10-18-13	\$361,233	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1949 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131018-WR-PB-R-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-06-13 09-06-2013	\$177,783	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1756 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130906-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
09-06-13 09-06-2013	\$232,526	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1757 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130906-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
09-06-13 09-06-2013	\$858,040	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1758 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130906-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
09-06-13 09-06-2013	\$1,748,060	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1759 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130906-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
09-13-13 09-13-2013	\$344,875	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1806 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130913-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-13-13 09-13-2013	\$815,703	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1807 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130913-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
09-13-13 09-13-2013	\$1,105,941	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1808 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130913-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
# 09-20-13 09-20-2013	\$162,977	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1843 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130920-01-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
# 09-20-13 09-20-2013	\$344,211	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1844 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130920-01-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
# 09-20-13 09-20-2013	\$749,737	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1845 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130920-01-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-20-13 09-20-2013	\$1,776,106	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1846 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130920-01-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:
# 09-27-13 09-27-2013	\$142,068	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1863 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 130927-WR-A-PB-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-19 Term	TIC: 5.950 NIC:
# 09-27-13 09-27-2013	\$313,235	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1864 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 130927-WR-A-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-24 Term	TIC: 6.950 NIC:
# 09-27-13 09-27-2013	\$830,124	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1865 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 130927-WR-A-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-29 Term	TIC: 7.750 NIC:
# 09-27-13 09-27-2013	\$1,489,031	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1866 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 130927-WR-A-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) US Bank NA	09-02-34 Term	TIC: 8.250 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 10-04-13 10-04-2013	\$303,842	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1890 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131004-WR-B-PB-10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
# 10-04-13 10-04-2013	\$942,644	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1891 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131004-WR-B-PB-15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
# 10-04-13 10-04-2013	\$1,780,616	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1892 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131004-WR-B-PB-20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-08-13	\$10,500,000	Lakeside Union School District (Kern Co) Kern CDIAC Number: 2013-1913 General obligation bond K-12 school facility Series A		Comp	(BC) Meyers Nave (FA) Government Fin Strat		TIC: NIC:
# 10-14-13	\$19,805,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2013-1939 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (PU) BBVA Compass		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 10-15-13	\$4,990,000	Del Norte County Unified School District Del Norte CDIAC Number: 2013-1958 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Edward D Jones & Co		TIC: NIC:
10-16-13	\$6,000,000	Taft City Elementary School District Kern CDIAC Number: 2013-1766 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) George K Baum		TIC: NIC:
# 10-22-13	\$190,000,000	State of California State of California CDIAC Number: 2013-1935 General obligation bond Multiple capital improvements, public works Various Purpose Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 10-22-13	\$2,000,000,000	State of California State of California CDIAC Number: 2013-1936 General obligation bond Multiple capital improvements, public works Various Purpose - New & Refunding Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 10-28-13	\$105,000,000	Washington Township Healthcare District Alameda CDIAC Number: 2013-1926 General obligation bond Hospital Series B		Neg	(BC) Nixon Peabody (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-28-13	\$40,500,000	Washington Township Healthcare District Alameda CDIAC Number: 2013-1927 General obligation bond Hospital Series A		Neg	(BC) Nixon Peabody (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC:
# 10-29-13	\$40,000,000	Grossmont Union High School District San Diego CDIAC Number: 2013-1919 General obligation bond K-12 school facility Series E		Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-30-13	\$850,000	East Nicolaus Joint Union High School District Sutter CDIAC Number: 2013-1955 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures		TIC: NIC:
11-01-13	\$2,100,000	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-05-13	\$9,000,000	El Rancho Unified School District Los Angeles CDIAC Number: 2013-1934 General obligation bond K-12 school facility Series B		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:
# 11-05-13	\$6,300,000	El Rancho Unified School District Los Angeles CDIAC Number: 2013-1938 General obligation bond K-12 school facility Refunding		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
11-06-13	\$70,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2013-1798 General obligation bond K-12 school facility Series C		Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
# 11-06-13	\$300,000,000	State of California State of California CDIAC Number: 2013-1937 General obligation bond Multiple capital improvements, public works		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch Pierce		TIC: NIC:
# 11-11-13	\$15,000,000	Compton Community College District Los Angeles CDIAC Number: 2013-1902 General obligation bond College, university facility Series D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 11-13-13	\$20,000,000	Dublin Unified School District Alameda CDIAC Number: 2013-1922 General obligation bond K-12 school facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 11-14-13	\$1,500,000	Terra Bella Union Elementary School District Tulare CDIAC Number: 2013-1957 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 11-19-13	\$4,200,000	Ocean View School District Ventura CDIAC Number: 2013-1956 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-20-13	\$2,000,000	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 11-21-13	\$79,000,000	Alvord Unified School District Riverside CDIAC Number: 2013-1924 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
+ 02-12-14	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-13-13 08-28-2013	\$31,200,000	Cajon Valley Union School District San Diego CDIAC Number: 2013-1078 General obligation bond K-12 school facility Series A	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) UBS Financial Services	08-01-37 Comb	TIC: 4.635 NIC: 4.638
08-20-13 09-05-2013	\$35,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2013-1608 General obligation bond K-12 school facility Series D	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Comb	TIC: 4.709 NIC: 4.842

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-20-13 09-05-2013	\$20,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2013-1609 General obligation bond K-12 school facility Series B	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Comb	TIC: 4.498 NIC: 4.589
08-27-13 09-17-2013	\$11,510,000	Cambrian School District Santa Clara CDIAC Number: 2013-1641 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Kronick Moskovitz (FA) Government Fin Strat (TR) US Bank NA (UW) Morgan Stanley	07-01-26 Serial	TIC: 3.212 NIC: 3.327
+ 08-27-13 09-10-2013	\$392,935,000	State of California State of California CDIAC Number: 2013-1827 General obligation bond Other, multiple educational uses 2002 Kindergarten-Univ Pub ED Fac Ser. BV Refunding	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	09-01-33 Serial	TIC: 4.323 NIC: 4.522
09-04-13 09-21-2013	\$120,000,000	Oakland Unified School District Alameda CDIAC Number: 2013-1528 General obligation bond K-12 school facility	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	08-01-38 Comb	TIC: 5.617 NIC: 6.244
09-05-13 09-19-2013	\$15,145,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2013-1559 General obligation bond K-12 school facility Refunding	S:A+ M:Aa2	Comp	(BC) Stradling Yocca (FA) Eastshore Consulting (TR) BNY Mellon Trust Co NA (UW) BMO Capital Markets	08-01-27 Serial	TIC: 3.308 NIC: 3.420
09-18-13 10-02-2013	\$8,326,503	Rosemead School District Los Angeles CDIAC Number: 2013-1602 General obligation bond K-12 school facility Series B & T-1	S:AA-/A+  Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 5.974 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
# 09-25-13 10-09-2013	\$9,299,564	Oak Park Unified School District Ventura CDIAC Number: 2013-1905 General obligation bond K-12 school facility 2006 Election Series A & 2008 Election Series B	S:AA- M:A2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Serial	TIC: 3.429 NIC: 3.512
10-02-13 10-16-2013	\$7,320,000	Redwoods Community College District Multiple CDIAC Number: 2013-1760 General obligation bond College, university facility	S:AA/A M:A1  Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-30 Comb	TIC: 4.078 NIC: 4.217