

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2013

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 11-04-13	\$25,000,000	Richmond Contra Costa CDIAC Number: 2013-1962 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (PU) Ryamond James		TIC: NIC:
11-20-13	\$1,950,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2013-1880 Revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
+ 01-31-14	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1297 Commercial paper Project, interim financing SF Intl Series C-4 Federally Taxable		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
08-08-13 08-15-2013	\$90,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2013-1681 Tax and revenue anticipation note Cash flow, interim financing Series A	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc (PU) Wells Fargo Sec (TR) The Bank of NY Mellon	08-14-14 Term	TIC: NIC: 0.180
10-02-13 10-16-2013	\$118,135,000	Riverside County Riverside CDIAC Number: 2013-1809 Tax anticipation note Cash flow, interim financing Riverside & Eastvale Teeter Plan Series D Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	10-15-14 Term	TIC: 0.239 NIC: 0.243

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
10-02-13 10-16-2013	\$1,635,000	Riverside County Riverside CDIAC Number: 2013-1810 Tax anticipation note Cash flow, interim financing Riverside & Eastvale Teeter Plan Series E Federally Taxable Refunding	M:MIG 1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	10-15-14 Term	TIC: 0.374 NIC: 0.375
10-22-13 10-22-2013	\$2,200,000	Corte Madera Marin CDIAC Number: 2013-1928 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) E J De La Rosa (TR) Corte Madera	09-04-14 Term	TIC: 1.310 NIC: 1.310
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-20-13	\$40,000,000	Newhall School District Los Angeles CDIAC Number: 2013-1977 Bond anticipation note K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) RBC Capital Mkts LLC		TIC: NIC:
# 11-01-13	\$1,550,000	Live Oak Unified School District Sutter CDIAC Number: 2013-1993 Certificates of participation/leases K-12 school facility		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (PU) Umpqua Bank		TIC: NIC:
# 11-06-13	\$879,000	Mountain View School District CFD No 97-1 San Bernardino CDIAC Number: 2013-2013 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) W J Fawell Co (PU) City National Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-18-13	\$1,750,000	Tipton Elementary School District Tulare CDIAC Number: 2013-2076 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust		TIC: NIC:
# 11-20-13	\$6,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2096 Loan from a bank or other institution K-12 school facility Bay School of SF Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 11-21-13	\$8,000,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2013-2006 Revenue bond (Pool) K-12 school facility CFD Nos 2002-4 IA A & 2003-4 Series B Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 11-21-13	\$2,800,000	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-2007 Limited tax obligation bond K-12 school facility IA A Federally Taxable Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA		TIC: NIC:
# 11-21-13	\$5,200,000	Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2013-2008 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA		TIC: NIC:

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		<u>EDUCATION</u>					
# 11-22-13	\$2,700,000	San Juan Unified School District Sacramento CDIAC Number: 2013-2085 Certificates of participation/leases Other, multiple educational uses School Bus		Neg	(BC) Kutak Rock (FA) Capitol Public Fin Group (PU) Compass Mortgage Corp		TIC: NIC:
11-26-13	\$4,500,000	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-1802 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-02-13	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2092 Loan from a bank or other institution K-12 school facility Gideon Hausner Day School Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 12-03-13	\$335,000	King City Union School District Monterey CDIAC Number: 2013-2005 Certificates of participation/leases K-12 school facility		Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) City National Bank		TIC: NIC:
# 12-03-13	\$8,185,990	Los Banos Unified School District Merced CDIAC Number: 2013-2099 Bond anticipation note K-12 school facility		Comp	(BC) Lozano Smith (FA) Fieldman Rolapp		TIC: NIC:
12-04-13	\$5,690,000	California School Finance Authority State of California CDIAC Number: 2013-1920 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
12-04-13	\$345,000	California School Finance Authority State of California CDIAC Number: 2013-1921 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 12-12-13	\$33,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1996 Conduit revenue bond K-12 school facility Oaks Christian School Refunding		Neg	(BC) Ice Miller (PU) US Bank Firstar Realty LL		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
05-22-13 05-22-2013	\$17,795,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2013-1194 Revenue bond (Pool) K-12 school facility Poway USD CFD Nos 4, 12, & 13 Series B	S:BBB-	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.423 NIC: 4.594
05-22-13 05-22-2013	\$7,990,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2013-1196 Limited tax obligation bond K-12 school facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-42 Comb	TIC: 4.378 NIC: 4.543
05-22-13 05-22-2013	\$4,430,000	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2013-1197 Limited tax obligation bond K-12 school facility Black Mtn Ranch II - S Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-42 Comb	TIC: 4.510 NIC: 4.685

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<u>SOLD</u>		<u>EDUCATION</u>					
05-22-13 05-22-2013	\$5,375,000	Poway Unified School District CFD No 13 San Diego CDIAC Number: 2013-1198 Limited tax obligation bond K-12 school facility The Lakes	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bk	09-01-42 Comb	TIC: 4.409 NIC: 4.581
07-26-13 07-26-2013	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1544 Loan from a bank or other institution College, university facility University of La Verne	NR	Neg	(BC) Squire Sanders (US) LLP (PU) Wells Fargo Mun Cap Strat	07-01-23 Term	TIC: NIC: 2.940
08-27-13 09-12-2013	\$6,845,000	Chula Vista Elementary School District San Diego CDIAC Number: 2013-1661 Certificates of participation/leases K-12 school facility Federally Taxable	S:AA/A+ Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build Am Mutual Assurance (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	09-01-33 Comb	TIC: 5.971 NIC: 5.836
09-13-13 09-18-2013	\$21,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1774 Conduit revenue bond K-12 school facility Santa Margarita Catholic HS Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) US Bank NA (TR) Wells Fargo Bank	05-01-20 Term	TIC: NIC: Variable
09-18-13 10-01-2013	\$22,910,000	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2013-1750 Limited tax obligation bond K-12 school facility IA No 1 Mountain House - Shea Homes	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.978 NIC: 5.948

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<u>SOLD</u>		<u>EDUCATION</u>					
09-19-13 09-19-2013	\$2,110,000	Antelope Elementary School District Tehama CDIAC Number: 2013-1677 Certificates of participation/leases K-12 school facility Berrendos MS Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust	09-19-31 Term	TIC: 1.250 NIC:
10-02-13 10-09-2013	\$163,310,000	California State Public Works Board State of California CDIAC Number: 2013-1723 Public lease revenue bond College, university facility CA State Univ Trustees Series H	S:A- M:Aa3 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	09-01-38 Comb	TIC: 4.374 NIC: 4.565
10-03-13 10-22-2013	\$3,300,000	Corona-Norco Unified School District CFD No 06-2 Riverside CDIAC Number: 2013-1120 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-44 Comb	TIC: 5.403 NIC: 5.336
10-09-13 10-24-2013	\$15,690,000	California School Finance Authority State of California CDIAC Number: 2013-1539 Conduit revenue bond K-12 school facility Alliance for College-Ready Pub Sch 2023 Union LLC Series A	S:BBB- Int	Neg	(BC) Orrick Herrington (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-48 Term	TIC: 6.386 NIC: 6.343
10-09-13 10-30-2013	\$72,140,000	Sweetwater Union High School District Public Financing Authority San Diego CDIAC Number: 2013-1804 Revenue bond (Pool) K-12 school facility	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Mitsubishi UFJ Securities	09-01-27 Serial	TIC: 3.385 NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
10-09-13 10-30-2013	\$72,140,000	Sweetwater Union High School District San Diego CDIAC Number: 2013-1932 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Springsted Incorporated (PU) Sweetwater UnHSD PFA (TR) US Bank NA	09-01-27 Serial	TIC: 3.385 NIC:
10-09-13 10-24-2013	\$85,000	California School Finance Authority State of California CDIAC Number: 2013-2011 Conduit revenue bond K-12 school facility Alliance for College-Ready Pub Sch 2023 Union LLC Series B Federally Taxable	S:BBB-	Neg	(BC) Orrick Herrington (EN) State Intercept Prgm (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-14 Term	TIC: 6.386 NIC: 6.343
10-22-13 10-22-2013	\$14,095,327	Lucia Mar Unified School District San Luis Obispo CDIAC Number: 2013-1963 Certificates of participation/leases Other, multiple educational uses Energy Conservation Fac Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Banc of Am Pub Cap Corp (TR) Deutsche Bk Tr Co Am	04-22-32 Term	TIC: 4.030 NIC: 4.030
10-24-13 11-05-2013	\$9,210,000	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2013-1441 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (PU) City National Bank (TR) Zions First Natl Bk	09-01-34 Term	TIC: 4.301 NIC: 4.300
10-24-13 11-06-2013	\$8,190,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2013-1665 Limited tax obligation bond K-12 school facility Whispering Hills	NR	Neg	(BC) Bowie Arneson Wiles (FA) Government Fin Strat (TR) US Bank NA (UW) E J De La Rosa	09-01-43 Comb	TIC: 5.434 NIC: 5.406

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<u>SOLD</u>		<u>EDUCATION</u>					
10-31-13 11-14-2013	\$28,770,000	Val Verde Unified School District Riverside CDIAC Number: 2013-1741 Bond anticipation note K-12 school facility	S:SP-1	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-18 Term	TIC: 2.425 NIC: 2.459
11-01-13 11-01-2013	\$745,000	Earlimart Elementary School District Tulare CDIAC Number: 2013-1848 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Caldwell Flores (PU) City National Bank	02-01-18 Serial	TIC: 2.600 NIC: 2.600
11-04-13 11-04-2013	\$960,000	Harmony Union School District Sonoma CDIAC Number: 2013-1906 General obligation note K-12 school facility Refunding	NR	Neg	(BC) Matt Juhl-Darlington (FA) Isom Advis/Urban Futures (PU) JP Morgan Chase Bk (TR) The Bank of NY Mellon	08-01-22 Serial	TIC: 2.450 NIC: 2.450
11-05-13 11-05-2013	\$6,216,491	Jurupa Unified School District Riverside CDIAC Number: 2013-1746 Certificates of participation/leases K-12 school facility Mission Bell ES Energy Conservation	NR	Neg	(BC) Bowie Arneson Wiles (PU) Western Alliance Corp (TR) US Bank NA	04-01-35 Serial	TIC: 3.900 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-08-13	\$9,400,000	Los Angeles Los Angeles CDIAC Number: 2013-1972 Conduit revenue bond Multifamily housing Hollywoodland Apts Series N		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 11-13-13	\$16,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2013-1982 Bond anticipation note Multifamily housing Sacto Mutual Hsg Apts Issue B-1 & B-2		Neg	(BC) Orrick Herrington (PU) Bank of the West		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-14-13	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2013-1981 Conduit revenue bond Multifamily housing Moonlight Villas Apts Series L		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) BBCN Bank		TIC: NIC:
# 11-15-13	\$22,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1964 Loan from a bank or other institution Multifamily housing Tenderloin Family Hsg Series C		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Union Bank NA		TIC: NIC:
# 11-15-13	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1976 Conduit revenue bond Multifamily housing Chestnut Apts Series AA		Neg	(BC) Orrick Herrington (PU) BBCN Bank		TIC: NIC:
# 11-15-13	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1999 Conduit revenue bond Multifamily housing Vineyard Creek Apts 2013 Series BB-T Federally Taxable		Neg	(BC) Orrick Herrington (PU) Hutchinson Shockey		TIC: NIC:
# 11-15-13	\$4,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2000 Conduit revenue bond Multifamily housing Oakmont of Alameda Series CC-T Federally Taxable		Neg	(BC) Orrick Herrington (PU) Hutchinson Shockey		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-19-13	\$14,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1978 Conduit revenue bond Multifamily housing Arbor Terrace Apts Series T		Neg	(BC) Orrick Herrington (PU) Wilmington Trust		TIC: NIC:
# 11-21-13	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2009 Conduit revenue bond Multifamily housing Gold Country Village Apts Series Y-T Federally Taxable		Neg	(BC) Orrick Herrington (PU) American River Bank		TIC: NIC:
# 11-21-13	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2010 Conduit revenue bond Multifamily housing Gold Country Village Apts Series Y		Neg	(BC) Orrick Herrington (PU) American River Bank		TIC: NIC:
# 11-21-13	\$650,000	San Diego Housing Authority San Diego CDIAC Number: 2013-2014 Conduit revenue bond Multifamily housing Fairbanks Commons Series D-2		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Chelsea Investment		TIC: NIC:
# 11-21-13	\$15,850,000	San Diego Housing Authority San Diego CDIAC Number: 2013-2015 Conduit revenue bond Multifamily housing Fairbanks Commons Series D-1		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Citibank		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-27-13	\$45,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2081 Conduit revenue bond Multifamily housing Calden Court Apts Series A		Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank		TIC: NIC:
# 11-27-13	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2082 Conduit revenue bond Multifamily housing Calden Court Apts Series B		Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) AHLC South Gate		TIC: NIC:
# 12-11-13	\$10,381,000	Los Angeles Los Angeles CDIAC Number: 2013-2075 Conduit revenue bond Multifamily housing Hazeltine & Wyandotte Apts Series K		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) PNC Bank		TIC: NIC:
# 12-12-13	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2084 Conduit revenue bond Multifamily housing Holly Court Apts		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:
# 12-12-13	\$31,643,000	San Jose Santa Clara CDIAC Number: 2013-2087 Conduit revenue bond Multifamily housing Charlotte Drive Apts Series B		Neg	(BC) Jones Hall (FA) Ross Financial (PU) US Bank NA		TIC: NIC:
# 12-19-13	\$12,310,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2083 Conduit revenue bond Multifamily housing Eden House Apts		Neg	(BC) Jones Hall (PU) Bank of the West		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-19-13	\$5,000,000	Hayward Alameda CDIAC Number: 2013-2086 Conduit revenue bond Multifamily housing Hayward Sr Hsg Phase II		Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Silicon Vly Bank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
08-23-13 08-29-2013	\$3,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1666 Conduit revenue bond Multifamily housing Casa de Cortez Apts Series P	S:A-1+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Red Capital Markets Inc	09-01-14 Term	TIC: NIC: 0.600
10-01-13 10-11-2013	\$28,778,000	San Francisco City & County San Francisco CDIAC Number: 2013-1651 Loan from a bank or other institution Multifamily housing Western Park Apts Series F	NR	Neg	(BC) Curls Bartling PC (CB) Curls Bartling PC (FA) Ross Financial (PU) Citibank (TR) US Bank NA	10-01-45 Term	TIC: 5.016 NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 11-15-13	\$35,546	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2114 Special assessment bond Commercial development 1st Cmmrc Prop Tranche - Energy Effic & Wtr Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) James Sheridan		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-01-13 10-25-2013	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1897 Conduit revenue bond Industrial development American Biodiesel Series A Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Zions First Natl Bk	11-01-38 Term	TIC: NIC: 6.875

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-01-13 10-25-2013	\$2,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1898 Conduit revenue bond Industrial development American Biodiesel Series A-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Zions First Natl Bk	11-01-18 Term	TIC: NIC: 5.000
11-05-13 11-06-2013	\$103,025,000	California Pollution Control Financing Authority State of California CDIAC Number: 2013-1768 Conduit revenue bond Pollution control Zanker / GreenWaste / ZW Energy Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Leslie M Lava (PU) Bank of the West	11-01-33 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 11-08-13	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2013-1994 Conduit revenue bond Other, multiple health care purposes Memorial Health Series A & B		Neg	(BC) Sidley Austin LLP (FA) Ponder & Co (UW) Morgan Stanley		TIC: NIC:
# 11-14-13	\$30,990,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2017 Conduit revenue bond Health care facilities The Redwoods Comm Refunding		Neg	(BC) Jones Day (UW) B C Ziegler & Co		TIC: NIC:
# 11-24-13	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2016 Conduit revenue bond Hospital Sherman Oaks Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (PU) Banc of America NA		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 12-04-13	\$90,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2018 Conduit revenue bond Hospital Henry Mayo Newhall Hosp Refunding		Neg	(BC) Orrick Herrington (FA) Ziegler Capital Markets (UW) GE Government Fin		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-18-13 10-24-2013	\$39,580,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1747 Conduit revenue bond Other, multiple health care purposes North Bay Healthcare Group Series A	S:BBB-	Neg	(BC) Orrick Herrington (CB) Jones Hall (FA) Cain Brothers (TR) US Bank NA (UW) Merrill Lynch Pierce	11-01-27 Term	TIC: NIC: Variable
10-18-13 10-24-2013	\$20,420,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1748 Conduit revenue bond Other, multiple health care purposes North Bay Healthcare Group Series B Refunding	S:BBB-	Neg	(BC) Orrick Herrington (CB) Jones Hall (FA) Cain Brothers (TR) US Bank NA (UW) Merrill Lynch Pierce	11-01-19 Serial	TIC: 2.969 NIC: 3.111
10-23-13 11-07-2013	\$8,505,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1859 Conduit revenue bond Health care facilities Poway RHF Series A Refunding	S:A Ins	Neg	(BC) Jones Day (EN) OSHPD (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11-15-35 Comb	TIC: 5.798 NIC: 5.213
10-23-13 11-07-2013	\$4,840,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2097 Conduit revenue bond Health care facilities Poway RHF Taxable Series B Federally Taxable Refunding	S:A Ins	Neg	(BC) Jones Day (EN) OSHPD (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	11-15-30 Term	TIC: 5.798 NIC: 5.213

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-05-13	\$224,350,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2013-1991 Public enterprise revenue bond Airport LA Intl Series A Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
# 11-05-13	\$72,435,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2013-1992 Public enterprise revenue bond Airport LA Intl Series B		Neg	(BC) Kutak Rock (FA) PRAG (UW) E J De La Rosa		TIC: NIC:
# 11-05-13	\$85,000,000	Pasadena Los Angeles CDIAC Number: 2013-2064 Public enterprise revenue bond Power generation/transmission California Electric Series A Refunding		Comp	(BC) Sidley Austin LLP (FA) PRAG		TIC: NIC:
# 11-06-13	\$80,000,000	San Diego Unified Port District San Diego CDIAC Number: 2013-1979 Public enterprise revenue bond Ports, marinas Series A Refunding		Neg	(BC) Nixon Peabody (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 11-13-13	\$100,000,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2013-1959 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Bank of America NA		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 11-13-13	\$1,751,500	Firebaugh Fresno CDIAC Number: 2013-2004 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Nossaman LLP (FA) A M Peche (PU) Pinnacle Public Finance		TIC: NIC:
11-15-13	\$30,000,000	Lathrop San Joaquin CDIAC Number: 2013-0662 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
11-15-13	\$1,890,000	Moss Landing Harbor District Monterey CDIAC Number: 2013-1252 Public enterprise revenue bond Ports, marinas Series A Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
11-15-13	\$3,799,000	Moss Landing Harbor District Monterey CDIAC Number: 2013-1253 Public enterprise revenue bond Ports, marinas Series B Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 11-19-13	\$19,500,000	Santa Cruz Santa Cruz CDIAC Number: 2013-2107 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) JP Morgan Chase & Co		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-21-13	\$60,000,000	Glendale Los Angeles CDIAC Number: 2013-1777 Public enterprise revenue bond Power generation/transmission		Comp	(BC) Fulbright & Jaworski (FA) The PFM Group		TIC: NIC:
11-25-13	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) E J De La Rosa		TIC: NIC:
# 11-26-13	\$7,000,000	Calexico CFD No 2013 -1 Imperial CDIAC Number: 2013-2088 Limited tax obligation bond Multiple capital improvements, public works Gran Plaza IA No 1		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
11-30-13	\$5,000,000	Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2013-1877 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
12-01-13	\$6,200,000	Lynwood Utility Authority Los Angeles CDIAC Number: 2013-1578 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Quint & Thimmig (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-02-13	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2001 Special assessment bond Power generation/transmission Energy Independence Series 2013 L-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 12-02-13	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2002 Special assessment bond Power generation/transmission Energy Independence Series 2013 L-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
12-04-13	\$5,465,000	Del Norte County Del Norte CDIAC Number: 2012-1760 Certificates of participation/leases Public building Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 12-04-13	\$1,210,000	San Jacinto Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-2079 Limited tax obligation bond Multiple capital improvements, public works		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-10-13	\$5,000,000	Ventura County Waterworks District No 19 Ventura CDIAC Number: 2013-2065 Certificates of participation/leases Water supply, storage, distribution Phase I		Neg	(BC) Fulbright & Jaworski (PU) USDA Rural		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-11-13	\$670,000,000	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2013-1300 Public enterprise revenue bond Bridges and highways Series C Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Barclays Capital Inc		TIC: NIC:
12-11-13	\$2,230,000,000	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2013-1301 Public enterprise revenue bond Bridges and highways Series A, B & D Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Barclays Capital Inc		TIC: NIC:
# 12-12-13	\$14,800,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment		Neg	(BC) Jones Hall		TIC: NIC:
# 12-19-13	\$8,120,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-1997 Revenue bond (Pool) Multiple capital improvements, public works CFD 93-1 Series A		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 12-19-13	\$8,120,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-1998 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 17C Series A Federally Taxable		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-19-13	\$4,109,151	Riverbank Stanislaus CDIAC Number: 2013-2104 Public enterprise revenue bond Wastewater collection, treatment Series A		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:
# 12-19-13	\$1,751,972	Riverbank Stanislaus CDIAC Number: 2013-2105 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:
12-31-13	\$110,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0103 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) Loop Capital Mkts		TIC: NIC:
# 01-08-14	\$9,587,000	Humboldt Waste Management Authority Humboldt CDIAC Number: 2013-2106 Public lease revenue bond Solid waste recovery facilities Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
+ 01-31-14	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1295 Commercial paper Airport SF Intl Series A-4 & B-4		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-05-14	\$4,875,000	Clearlake Oaks County Water District Lake CDIAC Number: 2013-2100 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Weist Law Firm		TIC: NIC:
# 02-05-14	\$4,495,000	Clearlake Oaks County Water District Lake CDIAC Number: 2013-2102 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Weist Law Firm		TIC: NIC:
02-12-14	\$3,395,000	Pacific Grove Monterey CDIAC Number: 2013-0404 Certificates of participation/leases Recreation and sports facilities Golf Links Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
# 02-12-14	\$4,425,000	Selma Public Financing Authority Fresno CDIAC Number: 2013-2101 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-17-12 07-31-2012	\$3,855,000	West Sacramento CFD No 14 Yolo CDIAC Number: 2013-1960 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-31 Serial	TIC: 4.261 NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-17-12 09-01-2012	\$2,545,333	West Sacramento CFD No 17 Yolo CDIAC Number: 2013-1961 Limited tax obligation bond Multiple capital improvements, public works Parella Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) Union Bank NA	09-01-33 Serial	TIC: 4.261 NIC:
07-18-13 07-30-2013	\$51,695,000	Lee Lake Public Finance Authority Riverside CDIAC Number: 2013-1571 Revenue bond (Pool) Multiple capital improvements, public works Lee Lake WD CFD Nos 1, 2 & 3 Sr Lien Series A Refunding	S:BBB	Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 4.828 NIC: 4.898
07-18-13 07-30-2013	\$18,045,000	Lee Lake Public Finance Authority Riverside CDIAC Number: 2013-1572 Revenue bond (Pool) Multiple capital improvements, public works Lee Lake WD CFD Nos 1, 2 & 3 Jr Lien Series B Refunding	NR	Neg	(BC) Jones Hall (TR) Wilmington Trust (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: 5.237 NIC: 5.212
07-18-13 07-30-2013	\$39,120,000	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2013-1929 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust	09-01-35 Term	TIC: 4.953 NIC: 4.996
07-18-13 07-30-2013	\$4,775,000	Lee Lake Water District CFD No 2 Riverside CDIAC Number: 2013-1930 Limited tax obligation bond Multiple capital improvements, public works Montecito Ranch Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust	09-01-32 Term	TIC: 4.781 NIC: 4.848

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-18-13 07-30-2013	\$25,845,000	Lee Lake Water District CFD No 3 Riverside CDIAC Number: 2013-1931 Limited tax obligation bond Multiple capital improvements, public works The Retreat Series A Refunding	NR	Neg	(BC) Jones Hall (PU) Lee Lake PFA (TR) Wilmington Trust	09-01-34 Term	TIC: 4.928 NIC: 4.975
07-30-13 08-20-2013	\$20,915,000	Huntington Beach CFD No 2003-1 Orange CDIAC Number: 2013-1204 Limited tax obligation bond Multiple capital improvements, public works Huntington Ctr Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC: 5.002 NIC: 5.042
08-14-13 08-29-2013	\$17,780,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2013-1585 Public enterprise revenue bond Wastewater collection, treatment Marin Co Sanitary Dist No 1 Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	10-01-43 Comb	TIC: 4.896 NIC: 4.925
08-20-13 09-10-2013	\$33,390,000	Ontario Public Financing Authority San Bernardino CDIAC Number: 2013-1653 Public lease revenue bond Multiple capital improvements, public works	S:AA- O:AA- Ins	Comp	(BC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	10-01-43 Comb	TIC: 5.277 NIC: 5.240
08-27-13 08-27-2013	\$115,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1852 Conduit revenue bond Theatre/Arts/Museums LACMA Series B Refunding	NR	Neg	(BC) Hawkins Delafield (PU) Wells Fargo Bank (TR) US Bank NA	12-01-34 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-27-13 08-27-2013	\$100,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1853 Conduit revenue bond Theatre/Arts/Museums LACMA Series C Refunding	NR	Neg	(BC) Hawkins Delafield (PU) Union Bank NA (TR) US Bank NA	12-01-37 Term	TIC: NIC: Variable
08-27-13 08-27-2013	\$50,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-1854 Conduit revenue bond Theatre/Arts/Museums LACMA Series D Refunding	NR	Neg	(BC) Hawkins Delafield (PU) US Bank NA (TR) US Bank NA	12-01-37 Term	TIC: NIC: Variable
09-10-13 09-25-2013	\$74,545,000	Ontario Public Financing Authority San Bernardino CDIAC Number: 2013-1655 Public lease revenue bond Water supply, storage, distribution Refunding	S:AA	Comp	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-43 Comb	TIC: 4.755 NIC: 4.859
09-25-13 10-16-2013	\$9,610,000	Alameda Alameda CDIAC Number: 2013-1727 Certificates of participation/leases Public building City Hall ESC Refunding	S:AA	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	05-01-30 Serial	TIC: 3.582 NIC:
10-02-13 10-09-2013	\$135,995,000	California State Public Works Board State of California CDIAC Number: 2013-1721 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Facs Series F	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	09-01-33 Comb	TIC: 4.059 NIC: 4.301

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-02-13 10-09-2013	\$161,115,000	California State Public Works Board State of California CDIAC Number: 2013-1722 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehab Series G	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	09-01-33 Comb	TIC: 4.068 NIC: 4.338
10-02-13 10-30-2013	\$4,830,000	Lincoln CFD No 2006-1 Placer CDIAC Number: 2013-1940 Limited tax obligation bond Multiple capital improvements, public works Lakeside IA No 1	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-43 Comb	TIC: 5.589 NIC: 5.590
10-03-13 10-16-2013	\$129,625,000	Orange County Sanitation District Orange CDIAC Number: 2013-1589 Revenue anticipation note Wastewater collection, treatment Series A Refunding	S:SP-1+ F:F1+	Neg	(BC) Fulbright & Jaworski (FA) PRAG (TR) Union Bank NA (UW) Morgan Stanley	10-16-14 Term	TIC: 0.174 NIC: 0.177
10-03-13 10-17-2013	\$6,565,000	Alhambra Parking Authority Los Angeles CDIAC Number: 2013-1899 Public lease revenue bond Parking Parking & Civic Ctr Library	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Build Am Mutual Assurance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-43 Comb	TIC: 5.005 NIC: 4.893
10-08-13 10-22-2013	\$14,045,000	Tustin Public Finance Authority Orange CDIAC Number: 2013-1726 Public enterprise revenue bond Water supply, storage, distribution The Enterprise	S:AA	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) First Southwest	04-01-43 Comb	TIC: 4.678 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-08-13 10-22-2013	\$20,210,000	La Habra Utility Authority Orange CDIAC Number: 2013-1754 Public enterprise revenue bond Water supply, storage, distribution The Enterprise Series A Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	11-01-43 Comb	TIC: 4.219 NIC: 4.387
10-08-13 10-08-2013	\$750,000	Saticoy Sanitary District Ventura CDIAC Number: 2013-1771 Loan from a bank or other institution Wastewater collection, treatment	NR	Neg	(BC) Kutak Rock (FA) Bartle Wells (PU) Compass Bank	06-01-28 Term	TIC: NIC: 4.050
10-09-13 10-15-2013	\$2,065,327	Calaveras County Water District Calaveras CDIAC Number: 2013-0406 Special assessment bond Water supply, storage, distribution Fly-In Acres AD	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-43 Comb	TIC: 5.463 NIC: 5.452
10-09-13 10-24-2013	\$13,500,000	Redlands Financing Authority San Bernardino CDIAC Number: 2013-1869 Revenue bond (Pool) Street construction and improvements Series A	S:AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-23 Serial	TIC: 2.253 NIC: 2.469
10-10-13 10-30-2013	\$12,445,000	Hesperia Joint Public Finance Authority San Bernardino CDIAC Number: 2013-1736 Public lease revenue bond Public building Civic Plaza Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-35 Comb	TIC: 4.731 NIC: 4.698

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-15-13 10-08-2013	\$81,415	Turlock Irrigation District Stanislaus CDIAC Number: 2013-1870 Special assessment bond Equipment ID No 1572 Maciel-Petersen Pump Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	07-01-23 Serial	TIC: 5.250 NIC: 5.250
10-16-13 10-17-2013	\$7,076,294	Hayward CFD No 1 Alameda CDIAC Number: 2013-1855 Limited tax obligation bond Multiple capital improvements, public works Eden Shores Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Western Alliance Corp (TR) Wells Fargo Bank	09-01-32 Serial	TIC: 4.130 NIC: 4.130
10-17-13 11-14-2013	\$48,780,000	Roseville Finance Authority Placer CDIAC Number: 2013-1214 Certificates of participation/leases Power generation/transmission Electric System Refunding	S:A+ F:A+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	02-01-29 Serial	TIC: 3.039 NIC: 3.296
10-17-13 10-31-2013	\$4,830,000	San Francisco City & County San Francisco CDIAC Number: 2013-1953 Certificates of participation/leases Ports, marinas Port Fac Series B Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Hutchinson Shockey	03-01-38 Term	TIC: 4.970 NIC: 4.953
10-17-13 10-31-2013	\$32,870,000	San Francisco City & County San Francisco CDIAC Number: 2013-1954 Certificates of participation/leases Ports, marinas Port Fac Series C Subject to Alternative Minimum Tax Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Jones Hall (CB) Schiff Hardin LLP (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Sec	03-01-43 Comb	TIC: 4.623 NIC: 4.773

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-18-13 10-18-2013	\$866,936	Indio Riverside CDIAC Number: 2013-1917 Certificates of participation/leases Equipment	NR	Neg	(BC) Richards Watson (PU) Holman Capital Corp	10-18-23 Term	TIC: 3.920 NIC:
10-22-13 10-22-2013	\$29,805,000	Woodland CFD No 2004-1 Yolo CDIAC Number: 2013-1066 Limited tax obligation bond Multiple capital improvements, public works Spring Lake Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Alliance Bank of Arizona (TR) US Bank NA	09-01-34 Term	TIC: 4.400 NIC:
10-22-13 10-22-2013	\$478,100	California Enterprise Development Authority Sacramento CDIAC Number: 2013-1788 Special assessment bond Multiple capital improvements, public works Series B Federally Taxable	NR	Neg	(BC) Lewis Brisbois Bisgaard (FA) Del Rio Advisors (PU) IC-PACE LLC (TR) The Bank of NY Mellon	09-02-33 Term	TIC: 7.335 NIC:
10-30-13 10-30-2013	\$3,157,000	Big Bear Lake San Bernardino CDIAC Number: 2013-1767 Public enterprise revenue bond Water supply, storage, distribution USDA-RD Loan Security	NR	Neg	(BC) Best Best & Krieger (PU) USDA Rural Dev (TR) Union Bank NA	10-01-53 Term	TIC: 2.750 NIC: 2.750
10-30-13 10-30-2013	\$21,384,064	Oxnard Financing Authority Ventura CDIAC Number: 2013-1916 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Capital One Pub Fund LLC (TR) Wells Fargo Bank	06-01-20 Term	TIC: NIC: 2.780

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-31-13 10-31-2013	\$1,965,000	Oceanside Small Craft Harbor District San Diego CDIAC Number: 2013-1889 Public enterprise revenue bond Ports, marinas Refunding	NR	Neg	(BC) Stradling Yocca (FA) BLX Group (PU) Compass Bank (TR) The Bank of NY Mellon	08-01-23 Term	TIC: 2.000 NIC: 2.000
11-01-13 11-01-2013	\$35,506	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1893 Special assessment bond Power generation/transmission Energy Independence Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-23 Serial	TIC: NIC: Variable
11-01-13 11-01-2013	\$292,157	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-1894 Special assessment bond Power generation/transmission Energy Independence Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co	09-02-33 Serial	TIC: NIC: Variable
11-06-13 11-07-2013	\$30,000,000	Bay Area Air Quality Management District San Francisco CDIAC Number: 2013-1849 Certificates of participation/leases Public building BAAQMD Office Federally Taxable	NR	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (PU) Bay Area Headqtrs Authori (TR) The Bank of NY Mellon	11-01-53 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
11-18-13	\$84,000,000	Successor Agency to the Morgan Hill Redevelopment Agency Santa Clara CDIAC Number: 2013-1907 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (UW) Morgan Stanley		TIC: NIC:

DEBT LINE CALENDAR

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
11-18-13	\$13,000,000	Successor Agency to the Morgan Hill Redevelopment Agency Santa Clara CDIAC Number: 2013-1908 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (UW) Morgan Stanley		TIC: NIC:
11-19-13	\$72,865,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2013-1951 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-22-14	\$70,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2013-2091 Tax allocation bond Redevelopment, multiple purposes Mission Bay So Series A		Neg	(BC) Jones Hall (FA) The PFM Group (UW) E J De La Rosa		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-18-13 10-03-2013	\$102,960,000	Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2013-0868 Tax allocation bond Redevelopment, multiple purposes Central District Refunding	S:A-	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa	09-01-22 Serial	TIC: 2.740 NIC: 2.921
09-24-13 10-15-2013	\$23,330,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1790 Tax allocation bond Redevelopment, multiple purposes Merged Whitewater & Northside Areas Series A Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Citigroup Global Markets	04-01-33 Comb	TIC: 3.875 NIC: 4.063

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-25-13 10-16-2013	\$10,470,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1791 Tax allocation bond Redevelopment, multiple purposes Whitewater Sub-Area Series A Refunding	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	04-01-24 Serial	TIC: 2.776 NIC: 2.968
09-25-13 10-16-2013	\$16,570,000	Successor Agency to the Rancho Mirage Redevelopment Agency Riverside CDIAC Number: 2013-1792 Tax allocation bond Redevelopment, multiple purposes Northside Sub-Area Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) C M de Crinis (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Citigroup Global Markets	04-01-33 Comb	TIC: 4.190 NIC: 4.027
10-01-13 10-24-2013	\$5,275,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2013-1600 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AA-/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) E J De La Rosa	09-01-28 Serial	TIC: 3.765 NIC: 3.776
10-16-13 10-30-2013	\$12,000,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2013-1873 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Series A Refunding	S:AA-/BBB Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	08-01-23 Serial	TIC: 3.022 NIC: 3.224
10-16-13 10-30-2013	\$3,920,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2013-1874 Tax allocation bond Redevelopment, multiple purposes Central Area No 1 Series B Federally Taxable Refunding	S:AA-/BBB Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	08-01-23 Comb	TIC: 4.388 NIC: 4.379

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-15-13	\$197,612	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2108 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 131115-WR-PB-R-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 11-15-13	\$257,818	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2109 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 131115-WR-PB-R-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 11-15-13	\$136,806	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2110 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 131115-WR-PB-R-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 11-15-13	\$740,879	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2111 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 131115-WR-PB-R-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 11-15-13	\$519,478	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2112 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 131115-WR-PB-R-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-15-13	\$698,133	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2113 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 131115-WR-PB-R-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 11-25-13	\$3,950,000	Porterville Tulare CDIAC Number: 2013-2066 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Raymond M Haight (PU) Rabobank NA		TIC: NIC:
# 11-30-13	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1973 Special assessment bond Residential Energy Conservation, Improvement Sacramento Co Series NR1 Federally Taxable		Neg	(BC) Jones Hall (PU) 400 PACE Bond Holdings		TIC: NIC:
# 11-30-13	\$200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1974 Special assessment bond Residential Energy Conservation, Improvement Ventura Co Series NR2 Federally Taxable		Neg	(BC) Jones Hall (PU) James & Suzanne Clark Tru		TIC: NIC:
# 02-13-14	\$3,525,000	Lakeport Lake CDIAC Number: 2013-2103 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:

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<u>SOLD</u>		<u>OTHER</u>					
05-01-13 10-30-2013	\$2,575,000	Calaveras County Calaveras CDIAC Number: 2013-1975 Loan from a bank or other institution Insurance and pension funds Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Government Fin Strat (PU) Umpqua Bank	06-30-18 Term	TIC: 4.425 NIC: 4.400
10-11-13 10-11-2013	\$191,666	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1909 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 131011-WR-A-PB-R5 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
10-11-13 10-11-2013	\$237,007	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1910 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131011-WR-A-PB-R10 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
10-11-13 10-11-2013	\$802,782	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1911 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131011-WR-A-PB-R15 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
10-11-13 10-11-2013	\$1,394,099	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1912 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131011-WR-A-PB-R20 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-18-13 10-18-2013	\$213,362	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1945 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131018-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
10-18-13 10-18-2013	\$687,644	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1946 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131018-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
10-18-13 10-18-2013	\$1,551,234	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1947 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131018-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
10-18-13 10-18-2013	\$499,224	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1948 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131018-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
10-18-13 10-18-2013	\$361,233	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1949 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131018-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
10-25-13 10-25-2013	\$150,473	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1966 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131025-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
10-25-13 10-25-2013	\$359,152	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1967 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131025-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
10-25-13 10-25-2013	\$238,604	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1968 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131025-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
10-25-13 10-25-2013	\$1,005,657	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1969 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131025-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
10-25-13 10-25-2013	\$387,555	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1970 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131025-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:

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<u>SOLD</u>		<u>OTHER</u>					
10-25-13 10-25-2013	\$370,110	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1971 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131025-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
# 11-01-13 11-01-2013	\$105,393	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1983 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 131101-WR-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 11-01-13 11-01-2013	\$149,192	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1984 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 131101-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 11-01-13 11-01-2013	\$177,534	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1985 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate, Series 131101-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
# 11-01-13 11-01-2013	\$255,348	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1986 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131101-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:

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<u>Dated Date</u>		<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>			<u>Type</u>	
<u>SOLD</u>		<u>OTHER</u>						
# 11-01-13 11-01-2013	\$221,131	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1987 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 131101-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group 400 PACE Bond Holdings Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 11-01-13 11-01-2013	\$1,241,828	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1988 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131101-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group 400 PACE Bond Holdings Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
# 11-01-13 11-01-2013	\$425,280	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1989 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131101-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group 400 PACE Bond Holdings Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 11-01-13 11-01-2013	\$429,208	Western Riverside Council of Governments Riverside CDIAC Number: 2013-1990 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131101-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group 400 PACE Bond Holdings Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
# 11-08-13 11-08-2013	\$144,744	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2067 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131108-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group 400 PACE Bond Holdings Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-08-13 11-08-2013	\$133,999	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2068 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 131108-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
# 11-08-13 11-08-2013	\$108,278	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2069 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 131108-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 11-08-13 11-08-2013	\$1,104,727	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2070 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 131108-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
# 11-08-13 11-08-2013	\$494,346	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2071 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 131108-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 11-08-13 11-08-2013	\$492,743	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2072 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 131108-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-23-13	\$1,640,000	Lakeport Unified School District Lake CDIAC Number: 2013-1965 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) Zions First Natl Bk		TIC: NIC:
# 10-24-13	\$4,870,000	Bennett Valley Union School District Sonoma CDIAC Number: 2013-1980 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) George K Baum		TIC: NIC:
# 11-04-13	\$240,000,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2013-1995 General obligation bond Public transit Series C		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) JP Morgan Securities LLC		TIC: NIC:
# 11-04-13	\$6,500,000	Garvey School District Los Angeles CDIAC Number: 2013-2003 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) George K Baum		TIC: NIC:
# 11-15-13	\$1,250,000	Pacheco Union Elementary School District Shasta CDIAC Number: 2013-2089 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-18-13	\$18,000,000	Allan Hancock Joint Community College District Multiple CDIAC Number: 2013-2073 General obligation bond College, university facility Series D		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
11-19-13	\$4,200,000	Ocean View School District Ventura CDIAC Number: 2013-1956 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 11-19-13	\$10,000,000	Millbrae School District San Mateo CDIAC Number: 2013-2077 General obligation bond K-12 school facility		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
11-20-13	\$2,000,000	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
11-21-13	\$79,000,000	Alvord Unified School District Riverside CDIAC Number: 2013-1924 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 12-04-13	\$40,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2013-2074 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-04-13	\$94,404,884	San Mateo Union High School District San Mateo CDIAC Number: 2013-2078 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 12-05-13	\$23,000,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2013-2012 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 12-05-13	\$25,000,000	Westminster School District Orange CDIAC Number: 2013-2098 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Lozano Smith (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 12-10-13	\$33,500,000	Paramount Unified School District Los Angeles CDIAC Number: 2013-2080 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 12-11-13	\$7,000,000	Calipatria Unified School District Imperial CDIAC Number: 2013-2094 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-14-14	\$5,495,000	Cloverdale Unified School District Sonoma CDIAC Number: 2013-2090 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
+ 01-30-14	\$5,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1520 General obligation bond K-12 school facility		Neg	(BC) GHSB LLP (FA) Caldwell Flores (PU) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
02-12-14	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:
# 02-13-14	\$18,000,000	Whittier Union High School District Los Angeles CDIAC Number: 2013-2093 General obligation bond K-12 school facility		Comp	(BC) Jones Hall (FA) Keygent Advisors LLC		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-25-13 10-16-2013	\$9,010,000	Alameda Alameda CDIAC Number: 2013-1728 General obligation bond Public building Libraries Refunding	S:AA+	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-33 Comb	TIC: 3.549 NIC:
09-26-13 10-24-2013	\$10,000,000	Saddleback Valley Unified School District Orange CDIAC Number: 2013-1680 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 3.486 NIC: 3.760
10-08-13 10-22-2013	\$15,000,983	Franklin-McKinley School District Santa Clara CDIAC Number: 2013-1697 General obligation bond K-12 school facility Series C	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) George K Baum	08-01-44 Comb	TIC: 5.709 NIC: 8.829

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<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
10-08-13 10-29-2013	\$10,327,556	Lakeside Union School District (Kern Co) Kern CDIAC Number: 2013-1913 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+ Ins	Comp	(BC) Meyers Nave (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) Morgan Stanley	06-01-45 Serial	TIC: 5.908 NIC:
10-09-13 10-30-2013	\$6,000,000	Little Lake City School District Los Angeles CDIAC Number: 2013-1654 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-43 Comb	TIC: 4.716 NIC: 4.794
10-10-13 10-31-2013	\$40,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2013-1781 General obligation bond K-12 school facility Series B	S:A+ M:Aa3 F:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 5.022 NIC: 5.050
10-10-13 10-31-2013	\$85,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2013-1782 General obligation bond K-12 school facility Series A	S:A+ M:Aa3 F:A+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 4.998 NIC: 5.084
10-16-13 10-30-2013	\$4,000,000	Somis Union Elementary School District Ventura CDIAC Number: 2013-1719 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 5.032 NIC: 5.214

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-16-13 10-30-2013	\$6,000,000	Taft City Elementary School District Kern CDIAC Number: 2013-1766 General obligation bond K-12 school facility Series B	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-44 Comb	TIC: NIC: 5.233
10-17-13 10-31-2013	\$50,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2013-1805 General obligation bond K-12 school facility Series B Refunding	S:AA- M:A1	Neg	(BC) Nixon Peabody (CB) Luna & Glushon (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Cabrera Capital Mkts	08-01-36 Comb	TIC: 4.979 NIC:
10-17-13 10-29-2013	\$4,990,000	Del Norte County Unified School District Del Norte CDIAC Number: 2013-1958 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assurance (TR) Wells Fargo Bank (UW) Edward D Jones & Co	08-01-38 Serial	TIC: 4.846 NIC: 4.743
10-21-13 11-05-2013	\$146,005,000	State of California State of California CDIAC Number: 2013-1935 General obligation bond Medical Research/Institute 2004 CA Stem Cell Res & Cures Bond Act Series J Federally Taxable	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11-01-17 Serial	TIC: 1.464 NIC: 1.467
10-21-13 11-05-2013	\$5,235,000	State of California State of California CDIAC Number: 2013-2019 General obligation bond College, university facility 2004 K-Univ Pub Ed Fac Bond Act, Series BE Federally Taxable	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11-01-17 Serial	TIC: 1.464 NIC: 1.467

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-21-13 11-05-2013	\$34,780,000	State of California State of California CDIAC Number: 2013-2020 General obligation bond Water supply, storage, distribution 2002 Wtr Sec, Cl Drinking Wtr, Coastal & Bch Protec Act, Ser AM Federally Taxable	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11-01-17 Serial	TIC: 1.464 NIC: 1.467
10-22-13 11-05-2013	\$105,000	State of California State of California CDIAC Number: 2013-1936 General obligation bond College, university facility June 1992 Higher Ed Fac Series BD	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$1,910,000	State of California State of California CDIAC Number: 2013-2021 General obligation bond College, university facility 2004 K-Univ Pub Ed Fac Series BF	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$124,045,000	State of California State of California CDIAC Number: 2013-2022 General obligation bond College, university facility 2006 K-Univ Pub Ed Fac Series AM	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$240,000	State of California State of California CDIAC Number: 2013-2023 General obligation bond Parks, open space 1996 Pub Ed Fac Series CK	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$11,995,000	State of California State of California CDIAC Number: 2013-2024 General obligation bond Parks, open space 2000 Safe N-hood Pks, Cl Wtr & Air, Coastal Protec Ser AV	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$135,590,000	State of California State of California CDIAC Number: 2013-2025 General obligation bond Water supply, storage, distribution 2002 Wtr Sec & Cl Drinking Wtr, Coastal/Beach Protec Series AN	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Comb	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$257,420,000	State of California State of California CDIAC Number: 2013-2026 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser AE	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$36,760,000	State of California State of California CDIAC Number: 2013-2027 General obligation bond College, university facility 2004 K-Univ Pub Ed Fac Series BG	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-31 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$197,955,000	State of California State of California CDIAC Number: 2013-2028 General obligation bond College, university facility 2006 K-Univ Pub Ed Fac Series AN	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-31 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$158,325,000	State of California State of California CDIAC Number: 2013-2029 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser AF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-43 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$225,000,000	State of California State of California CDIAC Number: 2013-2030 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser A	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	12-01-26 Term	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$225,000,000	State of California State of California CDIAC Number: 2013-2031 General obligation bond Bridges and highways 2006 Hwy Safety, Traffic Red, Air Qlty & Port Sec Ser B	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	12-01-27 Term	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$50,000	State of California State of California CDIAC Number: 2013-2032 General obligation bond K-12 school facility 1990 School Fac Series AG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$105,835,000	State of California State of California CDIAC Number: 2013-2033 General obligation bond College, university facility 1998 Class Size Reduc K-Univ Pub Ed Fac Ser DG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$60,370,000	State of California State of California CDIAC Number: 2013-2034 General obligation bond College, university facility 1998 Class Size Reduc K-Univ Pub Ed Fac Ser DH Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$31,960,000	State of California State of California CDIAC Number: 2013-2035 General obligation bond College, university facility 1998 Class size Reduc K-Univ Pub Ed Fac Ser DI Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$15,775,000	State of California State of California CDIAC Number: 2013-2036 General obligation bond College, university facility 1998 Class size Reduc K-Univ Pub Ed Fac Ser DJ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$18,610,000	State of California State of California CDIAC Number: 2013-2037 General obligation bond College, university facility 1998 Class size Reduc K-Univ Pub Ed Fac Ser DK Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$330,000	State of California State of California CDIAC Number: 2013-2038 General obligation bond College, university facility June 1990 Higher Ed Fac Series BA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$360,000	State of California State of California CDIAC Number: 2013-2039 General obligation bond College, university facility June 1992 Higher Ed Fac Series BE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$25,000	State of California State of California CDIAC Number: 2013-2040 General obligation bond College, university facility 1992 Higher Ed Fac BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$485,000	State of California State of California CDIAC Number: 2013-2041 General obligation bond Other, multiple educational uses 2002 K-Univ Pub Ed Fac Series BW Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$14,115,000	State of California State of California CDIAC Number: 2013-2042 General obligation bond College, university facility 2002 K-Univ Pub Ed Fac Series BX Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$275,100,000	State of California State of California CDIAC Number: 2013-2043 General obligation bond College, university facility 2002 K-Univ Pub Ed Fac Ser BY Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$660,000	State of California State of California CDIAC Number: 2013-2044 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Series CL Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$710,000	State of California State of California CDIAC Number: 2013-2045 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Series CM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$2,090,000	State of California State of California CDIAC Number: 2013-2046 General obligation bond Other, multiple educational uses 1996 Pub Ed Fac Series CN Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$500,000	State of California State of California CDIAC Number: 2013-2047 General obligation bond Other, multiple educational uses 1992 Sch Fac Series BI Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$1,330,000	State of California State of California CDIAC Number: 2013-2048 General obligation bond Parks, open space 2002 CA Cl Wtr & Air, Safe N-hood Pks & Coastal Protec Ser AJ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$23,985,000	State of California State of California CDIAC Number: 2013-2049 General obligation bond Parks, open space 2002 CA Cl Wtr & Air, Safe N-hood Pks & Coastal Protec Ser AK Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$3,705,000	State of California State of California CDIAC Number: 2013-2050 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr/Wtrshed & Fld Protec Series BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$1,930,000	State of California State of California CDIAC Number: 2013-2051 General obligation bond Flood control, storm drainage Safe Drinking & Clean Wtr/Wtrshed & Fld Protec Series BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$8,435,000	State of California State of California CDIAC Number: 2013-2052 General obligation bond Parks, open space 2000 Safe N-hood Pks, Cl Wtr & Air, Coastal Protec Ser AW Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$6,255,000	State of California State of California CDIAC Number: 2013-2053 General obligation bond Parks, open space 2000 Safe N-hood Pks, Cl Wtr & Air, Coastal Protec Ser AX Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$20,210,000	State of California State of California CDIAC Number: 2013-2054 General obligation bond Parks, open space 2000 Safe N-hood Pks, Cl Wtr & Air, Coastal Protec Ser AY Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (CB) Stradling Yocca (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$3,245,000	State of California State of California CDIAC Number: 2013-2055 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Series BD Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$3,995,000	State of California State of California CDIAC Number: 2013-2056 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Series BE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$27,455,000	State of California State of California CDIAC Number: 2013-2057 General obligation bond Water supply, storage, distribution Safe Clean Reliable Wtr Supply Series BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$3,040,000	State of California State of California CDIAC Number: 2013-2058 General obligation bond Water supply, storage, distribution 2002 Wtr Sec & Cl Drinking Wtr, Coastal/Beach Protec Series AO Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-22-13 11-05-2013	\$70,785,000	State of California State of California CDIAC Number: 2013-2059 General obligation bond Parks, open space 2002 Wtr Sec & Cl Drinking Wtr, Coastal/Beach Protec Series AP Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$7,715,000	State of California State of California CDIAC Number: 2013-2060 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Series BE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$10,055,000	State of California State of California CDIAC Number: 2013-2061 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Series BF Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$2,290,000	State of California State of California CDIAC Number: 2013-2062 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser BZ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267
10-22-13 11-05-2013	\$1,740,000	State of California State of California CDIAC Number: 2013-2063 General obligation bond Public transit 1990 Clean Air & Transportation Imp Ser CA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) JP Morgan Securities LLC	11-01-32 Serial	TIC: 4.032 NIC: 4.267

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
10-30-13 11-13-2013	\$40,000,000	Grossmont Union High School District San Diego CDIAC Number: 2013-1919 General obligation bond K-12 school facility Series E	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Loop Capital Mkts (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 4.828 NIC: 4.908
10-30-13 11-07-2013	\$19,805,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2013-1939 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Compass Mortgage Corp (TR) Wells Fargo Bank	08-01-27 Term	TIC: 3.274 NIC: 3.270
10-31-13 11-13-2013	\$2,099,195	Julian Union High School District San Diego CDIAC Number: 2013-0042 General obligation bond K-12 school facility Series A	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Comb	TIC: 5.053 NIC: