

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JANUARY 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 12-23-13	\$20,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-2282 Commercial paper Project, interim financing Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) JP Morgan Securities LLC		TIC: NIC:
01-31-14	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1297 Commercial paper Project, interim financing SF Intl Series C-4 Federally Taxable		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:
+ 02-01-14	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1733 Commercial paper Project, interim financing Series 3 & 4		Neg	(BC) Jones Hall (FA) Backstrom McCarley		TIC: NIC:
+ 02-01-14	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1734 Commercial paper Project, interim financing Series 3-T & 4 Federally Taxable		Neg	(BC) Jones Hall (FA) Backstrom McCarley		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
12-16-13 12-19-2013	\$16,300,000	San Mateo County San Mateo CDIAC Number: 2013-2212 Tax and revenue anticipation note Project, interim financing Maple Street Correctional Center Refunding	NR	Neg	(BC) Orrick Herrington (FA) CA Financial Service (PU) Citibank (TR) US Bank NA	05-31-14 Term	TIC: 0.300 NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-19-13	\$25,250,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-2288 Loan from a bank or other institution K-12 school facility Marin Country Day School Refunding		Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank		TIC: NIC:
01-15-14	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
01-15-14	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
01-15-14	\$1,500,000	Cinnabar Elementary School District Sonoma CDIAC Number: 2013-2177 Certificates of participation/leases K-12 school facility		Neg	(BC) Matt Juhl-Darlington		TIC: NIC:
01-15-14	\$17,000,000	Madera Unified School District Madera CDIAC Number: 2013-2254 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Best Best & Krieger (PU) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
01-22-14	\$5,000,000	Mendota Unified School District Fresno CDIAC Number: 2013-2209 Bond anticipation note K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 01-28-14	\$25,000,000	Dublin Unified School District Alameda CDIAC Number: 2014-0004 Bond anticipation note K-12 school facility		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 01-29-14	\$2,120,000	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2014-0024 Limited tax obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
02-01-14	\$20,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2189 Loan from a bank or other institution K-12 school facility Marin Academy Refunding		Neg	(PU) First Republic Bank		TIC: NIC:
# 02-11-14	\$63,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0011 Conduit revenue bond College, university facility CA Baptist Univ Series A Refunding		Neg	(BC) Orrick Herrington (UW) D A Davidson		TIC: NIC:

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		<u>EDUCATION</u>					
# 02-11-14	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0012 Conduit revenue bond College, university facility CA Baptist Univ Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) D A Davidson		TIC: NIC:
# 02-12-14	\$1,900,000	Perris Elementary School District CFD No 2002-1 Riverside CDIAC Number: 2014-0037 Limited tax obligation bond K-12 school facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC:
# 02-13-14	\$700,000	Patterson Joint Unified School District Multiple CDIAC Number: 2014-0029 Certificates of participation/leases K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (PU) City National Bank		TIC: NIC:
# 02-18-14	\$19,700,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2014-0052 Revenue bond (Pool) K-12 school facility Refunding		Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-26-14	\$14,545,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2014-0040 Limited tax obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 06-01-14	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2013-1703 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
+ 06-03-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
09-12-13 12-12-2013	\$15,140,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1646 Conduit revenue bond K-12 school facility Albert Einstein Academies Series A	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	08-01-43 Term	TIC: 7.143 NIC: 7.088
09-12-13 12-12-2013	\$465,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2304 Conduit revenue bond K-12 school facility Albert Einstein Academies Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	08-01-18 Term	TIC: 7.143 NIC: 7.088
11-14-13 11-14-2013	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1896 Loan from a bank or other institution College, university facility Harvey Mudd College Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (PU) First Republic Bank	12-01-43 Term	TIC: NIC: 3.500

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<u>SOLD</u>		<u>EDUCATION</u>					
11-20-13 11-20-2013	\$6,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2096 Loan from a bank or other institution K-12 school facility Bay School of SF Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	11-01-43 Term	TIC: NIC: 4.058
11-21-13 11-21-2013	\$1,625,000	Tipton Elementary School District Tulare CDIAC Number: 2013-2076 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust (TR) US Bank NA	11-21-31 Serial	TIC: 1.501 NIC:
12-03-13 12-17-2013	\$8,968,533	Los Banos Unified School District Merced CDIAC Number: 2013-2099 Bond anticipation note K-12 school facility	S:SP-1+	Comp	(BC) Lozano Smith (FA) Fieldman Rolapp (TR) US Bank NA (UW) Hutchinson Shockey	08-01-18 Term	TIC: 1.719 NIC:
12-05-13 12-19-2013	\$5,870,000	Lake Elsinore Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-1802 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 5.682 NIC:
12-11-13 12-11-2013	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2170 Loan from a bank or other institution College, university facility Claremont McKenna College	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	12-01-43 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>					
12-16-13 12-19-2013	\$7,410,000	Los Angeles County Schools Regionalized Business Services Corporation Los Angeles CDIAC Number: 2013-2150 Certificates of participation/leases College, university facility Santa Monica CCD Series A Refunding	NR	Neg	(BC) Hawkins Delafield (PU) Capital One Pub Fund LLC (TR) The Bank of NY Mellon	02-01-27 Term	TIC: 3.600 NIC: 3.600
12-18-13 12-30-2013	\$5,440,643	Ross Valley School District Marin CDIAC Number: 2013-2130 Bond anticipation note K-12 school facility	M:Aa3	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	12-01-18 Term	TIC: 1.758 NIC:
12-19-13 12-19-2013	\$11,786,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2092 Loan from a bank or other institution K-12 school facility Gideon Hausner Day School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) The Bank of NY Mellon	12-01-43 Term	TIC: NIC: Variable
12-19-13 12-19-2013	\$13,754,707	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2131 Loan from a bank or other institution College, university facility Notre Dame de Namur Univ Refunding	NR	Neg	(BC) Orrick Herrington (PU) First Republic Bank (TR) US Bank NA	10-01-33 Term	TIC: 3.257 NIC: 3.227
12-19-13 12-20-2013	\$7,245,000	California School Finance Authority State of California CDIAC Number: 2013-2174 Conduit revenue bond K-12 school facility Camino Nuevo-3500 West Temple LLC Refunding	NR	Neg	(BC) Orrick Herrington (FA) BLX Group (PU) Wells Fargo Bank (TR) Wells Fargo Bank	01-01-34 Term	TIC: 4.192 NIC: 4.138

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<u>SOLD</u>		<u>EDUCATION</u>					
12-19-13 12-19-2013	\$4,100,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-2188 Loan from a bank or other institution K-12 school facility Pacific Primary School Refunding	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank (TR) Wells Fargo Bank	12-01-43 Term	TIC: NIC: 3.900
12-31-13 12-31-2013	\$32,330,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2199 Conduit revenue bond K-12 school facility SE CA Conference of Seventh Day Adventists Refunding	NR	Neg	(BC) Mark E Raymond (PU) Bank of America NA	06-01-38 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-19-13	\$5,150,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-2284 Public enterprise revenue bond Multifamily housing Court of Fountains Series A		Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (UW) Brandis Tallman LLC		TIC: NIC:
+ 01-21-14	\$12,310,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2083 Conduit revenue bond Multifamily housing Eden House Apts		Neg	(BC) Jones Hall (PU) Bank of the West		TIC: NIC:
01-21-14	\$8,000,000	San Diego Housing Authority San Diego CDIAC Number: 2013-2200 Conduit revenue bond Multifamily housing City Heights Ten Series A		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Wells Fargo Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
01-22-14	\$4,100,000	Kern County Housing Authority Kern CDIAC Number: 2013-2255 Conduit revenue bond Multifamily housing Rancho Algodon Homes Series B		Neg	(BC) Best Best & Krieger (PU) PNC Real Estate		TIC: NIC:
01-23-14	\$6,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2215 Conduit revenue bond Multifamily housing Sonoma Crt Apts Series A Refunding		Neg	(BC) Quint & Thimmig (PU) JP Morgan Chase Bk		TIC: NIC:
# 01-29-14	\$5,500,000	Ventura County Area Housing Authority Ventura CDIAC Number: 2014-0034 Conduit revenue bond Multifamily housing Los Feliz Phase II Apts Series A-1, 2 & 3		Neg	(BC) Quint & Thimmig (FA) Frank Thompson Hsg Consul (PU) Bank of America NA		TIC: NIC:
# 01-29-14	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0044 Conduit revenue bond Multifamily housing Covenant Manor Apts Series A		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 01-30-14	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2283 Conduit revenue bond Multifamily housing Montgomery Plaza Apts		Neg	(BC) Jones Hall		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
+ 02-13-14	\$18,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2166 Conduit revenue bond Multifamily housing Berkeley Scattered Site Financing Note A		Neg	(BC) Quint & Thimmig (PU) Union Bank NA		TIC: NIC:
02-14-14	\$12,600,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2226 Conduit revenue bond Multifamily housing Strawberry Creek Lodge Apts		Neg	(BC) Jones Hall (PU) Silicon Vly Bank		TIC: NIC:
# 02-14-14	\$4,316,750	California Municipal Finance Authority Multiple CDIAC Number: 2014-0055 Conduit revenue bond Multifamily housing Villa Solimar & Cypress Ct Apts Series A		Neg	(BC) Quint & Thimmig (PU) Wells Fargo Bank		TIC: NIC:
# 02-15-14	\$70,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0053 Conduit revenue bond Single-family housing Caritas Affordable Mobile Home Refunding		Neg	(BC) Squire Sanders (US) LLP (FA) Sperry Capital (PU) Westhoff Cone		TIC: NIC:
# 02-25-14	\$1,650,000	California Affordable Housing Agency Multiple CDIAC Number: 2014-0041 Conduit revenue bond Multifamily housing Devonshire Apts Series A		Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (UW) Brandis Tallman LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 03-06-14	\$6,291,527	San Diego Housing Authority San Diego CDIAC Number: 2014-0032 Conduit revenue bond Multifamily housing Alpha Square Apts Series B		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) US Bank NA		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
11-06-13 11-12-2013	\$4,425,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-1904 Conduit revenue bond Multifamily housing Imperial Vly HA - Brawley Park Series A	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	11-01-18 Term	TIC: 5.252 NIC: 5.128
11-20-13 11-25-2013	\$11,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1978 Conduit revenue bond Multifamily housing Arbor Terrace Apts Series T	S:AA+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Citigroup Global Markets	06-01-15 Term	TIC: 0.499 NIC: 0.500
11-26-13 12-18-2013	\$760,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1799 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series C Federally Taxable Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Westhoff Cone	11-15-20 Term	TIC: 6.100 NIC:
11-26-13 12-18-2013	\$10,895,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1800 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Westhoff Cone	11-15-48 Term	TIC: 7.302 NIC:

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<u>SOLD</u>		<u>HOUSING</u>					
11-26-13 12-18-2013	\$17,060,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1801 Conduit revenue bond Single-family housing Windsor Mobile Country Club Series A Refunding	S:BBB-	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Westhoff Cone	11-15-48 Comb	TIC: 6.010 NIC:
11-27-13 11-27-2013	\$735,000	San Diego Housing Authority San Diego CDIAC Number: 2013-2014 Conduit revenue bond Multifamily housing Fairbanks Square Apts Series D-2 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) CIC Opportunities Fund I (TR) US Bank NA	11-01-58 Term	TIC: NIC: Variable
11-27-13 11-27-2013	\$14,635,000	San Diego Housing Authority San Diego CDIAC Number: 2013-2015 Conduit revenue bond Multifamily housing Fairbanks Square Series D-1 Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Citibank (TR) US Bank NA	05-01-46 Term	TIC: NIC: Variable
11-29-13 11-29-2013	\$14,500,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2013-1982 Loan from a bank or other institution Multifamily housing S Sacto Mutual Hsg Apts Issue B-1 & 2	NR	Neg	(BC) Orrick Herrington (FA) Community Economic Inc (PU) Bank of the West	11-01-45 Term	TIC: NIC: Variable
12-01-13 12-05-2013	\$24,693,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1763 Loan from a bank or other institution Multifamily housing San Tomas Gardens Apts	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) Citibank	10-01-45 Serial	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
12-02-13 12-02-2013	\$21,103,611	San Francisco City & County San Francisco CDIAC Number: 2013-1964 Loan from a bank or other institution Multifamily housing Tenderloin Family Hsg Series C	NR	Neg	(BC) Orrick Herrington (CB) Curls Bartling PC (FA) The PFM Group (PU) Union Bank NA	06-01-40 Term	TIC: NIC: Variable
12-06-13 12-06-2013	\$10,478,631	California Municipal Finance Authority Multiple CDIAC Number: 2013-2137 Loan from a bank or other institution Multifamily housing Andres Duarte Terrace II Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	10-01-46 Term	TIC: NIC: Variable
12-11-13 12-11-2013	\$8,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1976 Conduit revenue bond Multifamily housing Chestnut Apts Series AA	NR	Neg	(BC) Orrick Herrington (PU) BBCN Bank	12-01-35 Term	TIC: NIC: Variable
12-11-13 12-11-2013	\$10,381,000	Los Angeles Los Angeles CDIAC Number: 2013-2075 Conduit revenue bond Multifamily housing Hazeltine & Wyandotte Apts Series K	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) PNC Bank (TR) Wells Fargo Bank	12-11-15 Term	TIC: NIC: Variable
12-12-13 12-12-2013	\$160,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2132 Conduit revenue bond Multifamily housing Uptown Apts Series A & B Subject to Alternative Minimum Tax Refunding	NR	Neg	(BC) Greenberg Traurig LLP (PU) Merrill Lynch Pierce (TR) Wells Fargo Bank	10-01-50 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
12-18-13 12-18-2013	\$12,722,000	Sacramento Housing Authority Sacramento CDIAC Number: 2013-2207 Conduit revenue bond Multifamily housing Washington Plaza Apts Issue D	NR	Neg	(BC) Orrick Herrington (PU) Banc of Am Pub Cap Corp (TR) US Bank NA	12-01-45 Term	TIC: NIC: Variable
12-19-13 12-19-2013	\$39,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2141 Conduit revenue bond Multifamily housing Baker Ranch Apts Series FF	NR	Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bk	03-01-35 Term	TIC: NIC: Variable
12-19-13 12-19-2013	\$12,840,000	California Housing Finance Agency State of California CDIAC Number: 2013-2167 Conduit revenue bond Multifamily housing Warwick Square Apts Issue B Subject to Alternative Minimum Tax Refunding	S:AA+/A-1+ LOC	Neg	(BC) Orrick Herrington (EN) FHLB (TR) US Bank NA (UW) Hutchinson Shockey	03-20-27 Term	TIC: NIC: Variable
12-19-13 12-19-2013	\$15,245,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2198 Conduit revenue bond Multifamily housing Village Grove Apts Series A	M:Aaa Oth	Neg	(BC) Quint & Thimmig (EN) Freddie Mac (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc	12-01-21 Serial	TIC: 3.055 NIC:
12-20-13 12-20-2013	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2013-1981 Conduit revenue bond Multifamily housing Moonlight Villas Apts Series L	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) BBCN Bank (TR) US Bank NA	06-01-46 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

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<u>SOLD</u>		<u>HOUSING</u>					
12-20-13 12-20-2013	\$24,820,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2162 Conduit revenue bond Multifamily housing San Gabriel Portfolio Sr Series DD	NR	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank	07-01-15 Term	TIC: 0.429 NIC:
12-20-13 12-20-2013	\$8,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2163 Conduit revenue bond Multifamily housing San Gabriel Portfolio Sub Series EE	NR	Neg	(BC) Orrick Herrington (PU) Reliant CAP VII LLC (TR) Wells Fargo Bank	12-01-54 Term	TIC: 9.612 NIC:
12-23-13 12-19-2013	\$45,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2081 Conduit revenue bond Multifamily housing Calden Court Apts Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank (TR) Wells Fargo Bank	12-01-46 Term	TIC: NIC: Variable
12-23-13 12-19-2013	\$21,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2082 Conduit revenue bond Multifamily housing Calden Court Apts Series B	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) AHLC South Gate (TR) Wells Fargo Bank	12-31-45 Term	TIC: NIC: Variable
# 12-24-13 12-24-2013	\$6,500,000	California Housing Finance Agency State of California CDIAC Number: 2013-2271 Conduit revenue bond Multifamily housing Ramona Estate Apts Issue C Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (PU) FMSbonds Inc (TR) US Bank NA	12-01-53 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
12-27-13 12-27-2013	\$410,262	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2009 Conduit revenue bond Multifamily housing Gold Country Village Apts Series Y-T Federally Taxable	NR	Neg	(BC) Orrick Herrington (FA) Advoca Capital (PU) American River Bank (TR) American River Bank	06-01-18 Term	TIC: NIC: Variable
12-27-13 12-27-2013	\$7,915,352	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2010 Conduit revenue bond Multifamily housing Gold Country Village Apts Series Y	NR	Neg	(BC) Orrick Herrington (FA) Advoca Capital (PU) American River Bank (TR) American River Bank	06-01-34 Term	TIC: NIC: Variable
12-31-13 12-31-2013	\$1,590,000	Stanislaus County Housing Authority Stanislaus CDIAC Number: 2013-2214 Conduit revenue bond Multifamily housing Valley Manor Apts Series A Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Farmers & Merchants Bk	12-01-43 Term	TIC: NIC: Variable
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
11-15-13 11-15-2013	\$35,546	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2114 Special assessment bond Commercial development Series 131115-WR-C-JS Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) James Sheridan (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.000 NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 01-22-14	\$72,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2285 Conduit revenue bond Hospital Henry Mayo Newhall Memorial Series A		Neg	(BC) Orrick Herrington (UW) Ziegler		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 01-23-14	\$40,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2013-2274 Certificates of participation/leases Health care facilities Memory Care & Assistant Living Fac		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Western Alliance Corp		TIC: NIC:
01-29-14	\$200,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-2173 Conduit revenue bond Hospital Sharp Healthcare Series A Refunding		Neg	(BC) Orrick Herrington (FA) Ponder & Co (UW) Goldman Sachs		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-29-13 10-01-2013	\$99,423,319	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2013-2272 Conduit revenue bond Health care facilities Acacia Creek at Union City Series A Refunding	NR Oth	Neg	(BC) Foley & Lardner (EN) Masonic Homes of CA (PU) Banc of Am Pub Cap Corp (TR) Wells Fargo Bank	07-01-38 Term	TIC: NIC: Variable
12-11-13 12-11-2013	\$24,525,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2016 Conduit revenue bond Hospital Sherman Oaks Refunding	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Banc of America NA (TR) The Bank of NY Mellon	08-01-18 Term	TIC: 1.870 NIC: 1.870
12-19-13 12-19-2013	\$9,654,039	California Enterprise Development Authority Sacramento CDIAC Number: 2013-2158 Loan from a bank or other institution Other, multiple health care purposes San Diego Blood Bank	NR	Neg	(BC) Kutak Rock (PU) City National Bank	01-01-39 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
12-19-13 12-19-2013	\$50,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-2160 Loan from a bank or other institution Health care facilities St Paul's Retirement Homes	NR	Neg	(BC) Kutak Rock (PU) First Republic Bank	12-01-45 Term	TIC: 4.932 NIC:
# 12-20-13 12-20-2013	\$71,155,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2305 Conduit revenue bond Health care facilities Los Angeles Jewish Home for the Aging Refunding	NR Ins	Neg	(BC) Foley & Lardner (EN) OSHPD (PU) WAB Investments Inc (TR) The Bank of NY Mellon	11-15-33 Term	TIC: 4.226 NIC: 3.860
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-16-13	\$12,000,000	Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2014-0043 Limited tax obligation bond Multiple capital improvements, public works Old Greenwood Refunding		Neg	(BC) Stradling Yocca (PU) WAB Investments Inc		TIC: NIC:
# 01-14-14	\$65,875,000	South Orange County Public Financing Authority Orange CDIAC Number: 2014-0006 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 2002-1 & 2003-1 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 01-14-14	\$40,000,000	South Orange County Public Financing Authority Orange CDIAC Number: 2014-0007 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 2002-1 & 2003-1 Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Alliance Corp		TIC: NIC:

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		<u>PROPOSED</u>					
# 01-14-14	\$56,515,000	CAPITAL IMPROVEMENTS AND PUBLIC WORKS Orange County CFD No 2002-1 Orange CDIAC Number: 2014-0008 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA		TIC: NIC:
# 01-14-14	\$49,360,000	Orange County CFD No 2003-1 Orange CDIAC Number: 2014-0009 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) So Orange Co PFA		TIC: NIC:
# 01-15-14	\$70,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-2273 Public lease revenue bond Equipment		Neg	(BC) Squire Sanders (US) LLP (FA) PRAG (PU) Bank of America Merrill		TIC: NIC:
# 01-15-14	\$32,300,000	Salinas Valley Solid Waste Authority Monterey CDIAC Number: 2014-0005 Public enterprise revenue bond Solid waste recovery facilities Subject to Alternative Minimum Tax Refunding		Neg	(BC) Stradling Yocca (UW) E J De La Rosa		TIC: NIC:
01-16-14	\$1,610,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2242 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 1 Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-16-14	\$6,830,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2243 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 3 Series C Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
01-16-14	\$4,565,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2244 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 2 Series B Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
01-16-14	\$13,005,000	Perris Joint Powers Authority Riverside CDIAC Number: 2013-2245 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2001-1 May Farms IA Nos 1, 2 & 3 Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
# 01-16-14	\$9,360,000	Woodland CFD No 1 Yolo CDIAC Number: 2014-0001 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding		Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) BBVA Compass		TIC: NIC:
+ 01-23-14	\$7,000,000	Calexico CFD No 2013 -1 Imperial CDIAC Number: 2013-2088 Limited tax obligation bond Multiple capital improvements, public works Gran Plaza IA No 1		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-23-14	\$85,000,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2013-2287 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Jones Hall (FA) Bartle Wells (UW) E J De La Rosa		TIC: NIC:
# 01-28-14	\$1,515,000	Brea CFD No 1996-1 Orange CDIAC Number: 2014-0031 Limited tax obligation bond Multiple capital improvements, public works Downtown Brea Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp		TIC: NIC:
01-31-14	\$50,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1295 Commercial paper Airport SF Intl Series A-4 & B-4		Neg	(BC) Squire Sanders (US) LLP (FA) The PFM Group (UW) JP Morgan Securities LLC		TIC: NIC:
+ 02-01-14	\$6,200,000	Lynwood Utility Authority Los Angeles CDIAC Number: 2013-1578 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Quint & Thimmig (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-02-14	\$500,000	Independence Ranch Community Services District San Luis Obispo CDIAC Number: 2013-2275 Certificates of participation/leases Street construction and improvements		Neg	(BC) Quint & Thimmig (PU) USDA Rural Dev		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-03-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2302 Special assessment bond Power generation/transmission Energy Independence Series B-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 02-03-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2303 Special assessment bond Power generation/transmission Energy Independence Series B-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 02-04-14	\$4,675,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0023 Conduit revenue bond Solid waste recovery facilities Mill Valley Refuse Service Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		TIC: NIC:
02-05-14	\$4,875,000	Clearlake Oaks County Water District Lake CDIAC Number: 2013-2100 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Weist Law Firm		TIC: NIC:
02-05-14	\$4,495,000	Clearlake Oaks County Water District Lake CDIAC Number: 2013-2102 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Weist Law Firm		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 02-05-14	\$34,020,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-0035 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series A		Neg	(BC) Kutak Rock (FA) Frasca & Associates (UW) Siebert Brandford		TIC: NIC:
# 02-05-14	\$288,835,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-0036 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series B Federally Taxable		Neg	(BC) Kutak Rock (FA) Frasca & Associates (UW) Siebert Brandford		TIC: NIC:
# 02-06-14	\$7,500,000	Livermore Alameda CDIAC Number: 2013-2278 Loan from a bank or other institution Multiple capital improvements, public works El Charro CFD		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 02-10-14	\$165,000,000	Alameda County Transportation Commission Alameda CDIAC Number: 2014-0015 Sales tax revenue bond Multiple capital improvements, public works		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
02-12-14	\$3,395,000	Pacific Grove Monterey CDIAC Number: 2013-0404 Certificates of participation/leases Recreation and sports facilities Golf Links Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:

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<u>PROPOSED</u>							
+ 02-12-14	\$7,000,000	Calexico Financing Authority Imperial CDIAC Number: 2013-1769 Public lease revenue bond Multiple capital improvements, public works Measure H		Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (UW) Southwest Securities		TIC: NIC:
02-12-14	\$4,425,000	Selma Public Financing Authority Fresno CDIAC Number: 2013-2101 Revenue bond (Pool) Multiple capital improvements, public works Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:
# 02-13-14	\$34,485,000	Aliso Viejo CFD No 2005-01 Orange CDIAC Number: 2014-0030 Limited tax obligation bond Multiple capital improvements, public works Glenwood Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 02-15-14	\$14,800,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment		Neg	(BC) Jones Hall		TIC: NIC:
# 02-15-14	\$12,000,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0013 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Series A Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Western Alliance Corp		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 02-15-14	\$8,000,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0014 Limited tax obligation bond Multiple capital improvements, public works Morro Hills IA No 1 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Western Alliance Corp		TIC: NIC:
# 02-15-14	\$8,200,000	Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2014-0042 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Western Alliance Corp		TIC: NIC:
# 02-20-14	\$10,000,000	Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2013-2289 Limited tax obligation bond Multiple capital improvements, public works Agua Mansa Indus Ctr Refunding		Neg	(BC) McFarlin & Anderson (FA) CSG Advisors (PU) City National Bank		TIC: NIC:
# 02-26-14	\$30,000,000	San Francisco City & County Port Commission San Francisco CDIAC Number: 2013-2279 Public enterprise revenue bond Ports, marinas		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
# 02-27-14	\$27,000,000	Dana Point CFD No 2006-1 Orange CDIAC Number: 2014-0054 Limited tax obligation bond Multiple capital improvements, public works Headlands		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-06-14	\$3,000,000	Riverside Riverside CDIAC Number: 2013-2134 Certificates of participation/leases Convention center Riverside Convention Ctr		Neg	(BC) Kutak Rock (PU) Compass Mortgage Corp		TIC: NIC:
+ 04-01-14	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Advis/Urban Futures (PU) E J De La Rosa		TIC: NIC:
04-17-14	\$34,660,000	West Sacramento Financing Authority Yolo CDIAC Number: 2013-1599 Special assessment bond Multiple capital improvements, public works Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors		TIC: NIC:
# 06-01-14	\$6,000,000	Novato Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, open space Pacheco Valle		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-02-13	\$5,110,000	Hi-Desert Water District San Bernardino CDIAC Number: 2013-0878 Public enterprise revenue bond Water supply, storage, distribution Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	09-01-24 Serial	TIC: 2.169 NIC: 2.341

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-02-13 05-02-2013	\$7,225,000	Padre Dam Municipal Water District San Diego CDIAC Number: 2013-0879 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citibank	12-01-24 Serial	TIC: 1.614 NIC: 1.818
07-30-13 07-30-2013	\$14,170,000	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2013-1594 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC: 5.142 NIC: 5.149
08-14-13 08-14-2013	\$73,655,000	Patterson Public Financing Authority Stanislaus CDIAC Number: 2013-1649 Revenue bond (Pool) Multiple capital improvements, public works West Patterson FA CFD No 2001-1 Series A-1, A-2 & B	NR	Neg	(BC) Quint & Thimmig (PU) Nuveen & Co (TR) The Bank of NY Mellon	09-01-39 Term	TIC: NIC: 5.701
08-14-13 08-14-2013	\$69,554,521	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2013-1650 Limited tax obligation bond Multiple capital improvements, public works Series A-1, A-2 & B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Patterson PFA (TR) The Bank of NY Mellon	09-01-39 Term	TIC: NIC: 6.073
08-21-13 08-21-2013	\$72,100,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2013-1623 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 06-1, 07-1, 08-1, 2001-2 Refunding	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) E J De La Rosa	09-01-34 Comb	TIC: 4.743 NIC: 4.880

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-21-13 08-21-2013	\$23,600,000	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1624 Limited tax obligation bond Multiple capital improvements, public works Eastlake Woods Vistas & Land Swap IA A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-34 Comb	TIC: 4.743 NIC: 4.880
08-21-13 08-21-2013	\$5,270,000	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2013-1625 Limited tax obligation bond Multiple capital improvements, public works Eastlake Woods Vistas & Land Swap IA B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-34 Comb	TIC: 4.798 NIC: 4.914
08-21-13 08-21-2013	\$19,480,000	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2013-1626 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-34 Comb	TIC: 4.798 NIC: 4.914
08-21-13 08-21-2013	\$16,345,000	Chula Vista CFD No 08-1 San Diego CDIAC Number: 2013-1627 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Six Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-34 Comb	TIC: 4.744 NIC: 4.880
08-21-13 08-21-2013	\$7,405,000	Chula Vista CFD No 2001-2 San Diego CDIAC Number: 2013-1628 Limited tax obligation bond Multiple capital improvements, public works McMillin Otay Ranch Village Six Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-34 Comb	TIC: 4.743 NIC: 4.880

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-01-13 11-14-2013	\$4,390,300	Emeryville Alameda CDIAC Number: 2013-1886 Certificates of participation/leases Multiple capital improvements, public works Civic Ctr Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) Compass Bank (TR) The Bank of NY Mellon	05-01-28 Serial	TIC: NIC: 3.020
11-06-13 11-06-2013	\$1,512,415	Firebaugh Fresno CDIAC Number: 2013-2004 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) Pinnacle Public Finance	06-01-31 Term	TIC: 3.849 NIC: 3.850
11-14-13 11-20-2013	\$631,535,000	California State Public Works Board State of California CDIAC Number: 2013-1933 Public lease revenue bond Multiple capital improvements, public works CDFA Laboratory & San Diego Courthouse Series I	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Mkts LLC	11-01-38 Comb	TIC: 4.618 NIC: 4.774
11-21-13 12-05-2013	\$60,000,000	Glendale Los Angeles CDIAC Number: 2013-1777 Public enterprise revenue bond Power generation/transmission	S:AA- M:Aa3 F:A+	Comp	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities LLC	02-01-43 Comb	TIC: 4.383 NIC: 4.602
12-04-13 12-18-2013	\$313,490,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2013-2115 Sales tax revenue bond Public transit Proposition C Series B	S:AA+ F:AA	Comp	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities LLC	07-01-38 Serial	TIC: 3.989 NIC:

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<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
12-04-13 12-18-2013	\$63,785,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2013-2116 Sales tax revenue bond Public transit Proposition C Series C Refunding	S:AA+ F:AA	Comp	(BC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Wells Fargo Bank	07-01-26 Serial	TIC: 2.558 NIC:
12-04-13 12-17-2013	\$5,180,000	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2013-2151 Limited tax obligation bond Multiple capital improvements, public works Kona Rd/Holiday IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 5.500 NIC: 5.444
12-04-13 12-17-2013	\$3,105,000	Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2013-2152 Limited tax obligation bond Multiple capital improvements, public works Paseo Del Sol	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 2.357 NIC: 5.296
12-05-13 12-19-2013	\$5,165,000	Lincoln CFD No 2005-1 Placer CDIAC Number: 2013-2120 Limited tax obligation bond Multiple capital improvements, public works Sorrento	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: 5.700 NIC: 5.620
12-05-13 12-19-2013	\$34,100,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2013-2161 Public lease revenue bond Public building Behavioral Health & Probation Series B Refunding	S:AA+ M:Aa3 F:AA	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-27 Serial	TIC: 2.968 NIC: 3.205

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<u>SOLD</u>							
12-10-13 12-12-2013	\$18,710,084	Santa Cruz Santa Cruz CDIAC Number: 2013-2107 Public enterprise revenue bond Wastewater collection, treatment Series B Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) JP Morgan Chase Bk (TR) The Bank of NY Mellon	11-01-22 Serial	TIC: NIC: 1.834
12-11-13 12-24-2013	\$3,420,000	Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2013-1877 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.430 NIC: 5.379
12-11-13 12-11-2013	\$1,800,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2013-2206 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Nossaman LLP (PU) Wells Fargo Bank	12-01-18 Term	TIC: NIC: Variable
# 12-11-13 12-19-2013	\$3,227,000	San Ramon Valley Fire Protection District Contra Costa CDIAC Number: 2013-2281 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (PU) JP Morgan Chase Bk (TR) US Bank NA	08-01-18 Term	TIC: 1.400 NIC: 1.400
12-12-13 12-12-2013	\$4,500,000	Holtville Joint Powers Financing Authority Imperial CDIAC Number: 2013-1895 Public enterprise revenue bond Wastewater collection, treatment Outfall Main Refunding	NR	Neg	(BC) Richards Watson (PU) USDA Rural Dev (TR) Holtville Jt PFA	12-01-52 Serial	TIC: 2.000 NIC:

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-12-13 12-24-2013	\$985,000	San Jacinto Unified School District CFD No 2004-4 Riverside CDIAC Number: 2013-2079 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bk (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 5.784 NIC: 5.612
12-12-13 12-12-2013	\$8,433,377	Dinuba Financing Authority Tulare CDIAC Number: 2013-2117 Certificates of participation/leases Power generation/transmission Solar Renewable Energy	NR	Neg	(BC) Stradling Yocca (FA) Isom Advis/Urban Futures (PU) Western Alliance Corp (TR) US Bank NA	12-12-33 Term	TIC: 4.192 NIC: 4.192
12-17-13 12-30-2013	\$11,695,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2013-2142 Public lease revenue bond Multiple capital improvements, public works Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Isom Advis/Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	11-01-22 Serial	TIC: 3.039 NIC: 3.229
12-19-13 12-19-2013	\$1,215,000	Mission Springs Water District Riverside CDIAC Number: 2013-2127 Certificates of participation/leases Wastewater collection, treatment AD No 12	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Municipal Finance Corp	09-02-33 Term	TIC: 3.962 NIC: 3.996
01-02-14 01-02-2014	\$1,899,616,568	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2013-1301 Public enterprise revenue bond Bridges and highways Series A & C Refunding	NR Ins	Neg	(BC) Stradling Yocca (FA) Pacific Financial (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	01-15-53 Comb	TIC: 6.065 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-02-14 01-02-2014	\$73,379	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2156 Special assessment bond Power generation/transmission Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
01-02-14 01-02-2014	\$263,081	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2157 Special assessment bond Power generation/transmission Energy Independence Series A-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
01-02-14 01-02-2014	\$375,000,000	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2014-0065 Public enterprise revenue bond Bridges and highways Series B Refunding	S:BBB- M:Ba1 F:BBB-	Neg	(BC) Stradling Yocca (FA) Pacific Financial (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	01-15-53 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 01-15-14	\$58,766,603	Successor Agency to the West Sacramento Redevelopment Agency Yolo CDIAC Number: 2014-0003 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Compass Mortgage Corp		TIC: NIC:
01-22-14	\$70,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2013-2091 Tax allocation bond Redevelopment, multiple purposes Mission Bay So Series A		Neg	(BC) Jones Hall (FA) The PFM Group (UW) E J De La Rosa		TIC: NIC:

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 03-05-14	\$2,750,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors		TIC: NIC:
+ 04-22-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-14-13 12-12-2013	\$96,620,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2013-1951 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA- Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 3.005 NIC: 3.190
11-19-13 12-04-2013	\$74,310,000	Successor Agency to the Morgan Hill Redevelopment Agency Santa Clara CDIAC Number: 2013-1907 Tax allocation bond Redevelopment, multiple purposes Oji de Agua Area Series A Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-33 Serial	TIC: 4.122 NIC: 4.344
11-19-13 12-04-2013	\$14,365,000	Successor Agency to the Morgan Hill Redevelopment Agency Santa Clara CDIAC Number: 2013-1908 Tax allocation bond Redevelopment, multiple purposes Oji de Agua Area Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) Steven Gortler (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-18 Serial	TIC: 1.940 NIC: 1.940

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<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-19-13 12-27-2013	\$17,470,000	Successor Agency of the Redevelopment Agency of the City of Brisbane San Mateo CDIAC Number: 2013-1885 Tax allocation bond Redevelopment, multiple purposes Brisbane Comm RD Project Area #1 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) WAB Investments Inc	08-01-27 Term	TIC: 4.141 NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-10-14	\$203,077	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0016 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140110-WR-PB-05 Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-10-14	\$30,329	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0017 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 140110-WR-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-10-14	\$41,312	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0018 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 140110-WR-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-10-14	\$418,497	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0019 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140110-WR-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Dated Date</u>							
PROPOSED		OTHER					
# 01-10-14	\$652,335	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0020 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 140110-WR-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-10-14	\$674,276	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0021 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140110-WR-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-10-14	\$1,382,708	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0022 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140110-WR-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-14-14	\$426,478	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0025 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140114-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-14-14	\$368,737	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0026 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140114-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>					
# 01-14-14	\$812,700	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0027 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140114-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-14-14	\$1,918,194	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0028 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140114-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
01-15-14	\$120,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2178 Public enterprise revenue bond Other purpose State Revolving Fund Refunding		Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (UW) Piper Jaffray & Co		TIC: NIC:
# 01-17-14	\$93,780	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0045 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 1401117-WR-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-17-14	\$13,557	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0046 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 1401117-WR-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 01-17-14	\$62,829	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0047 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 1401117-WR-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-17-14	\$122,801	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0048 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 1401117-WR-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-17-14	\$246,408	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0049 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 1401117-WR-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-17-14	\$348,491	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0050 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 1401117-WR-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-17-14	\$885,320	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0051 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 1401117-WR-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
+ 01-21-14	\$205,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2241 Special assessment bond Residential Energy Conservation, Improvement Sacramento Co Series NR3 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Investment 1 LLC		TIC: NIC:
# 01-21-14	\$134,578	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0060 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140121-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-21-14	\$245,317	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0061 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140121-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-21-14	\$601,617	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0062 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140121-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 01-21-14	\$782,672	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0063 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140121-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
02-13-14	\$3,525,000	Lakeport Lake CDIAC Number: 2013-2103 Pension obligation bonds Insurance and pension funds Federally Taxable Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
12-02-13 12-02-2013	\$108,252	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1974 Special assessment bond Residential Energy Conservation, Improvement Ventura Co Series NR2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) James & Suzanne Clark Tru (TR) Wilmington Trust	09-02-24 Term	TIC: NIC: 6.500
12-03-13 12-03-2013	\$191,670	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2147 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131203-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
12-03-13 12-03-2013	\$360,429	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2148 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131203-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
12-03-13 12-03-2013	\$869,729	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2149 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131203-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-03-13 12-03-2013	\$1,043,269	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2179 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131203-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
12-04-13 12-04-2013	\$186,198	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-1973 Special assessment bond Residential Energy Conservation, Improvement Sacramento Co Series NR1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) 400 PACE Bond Holdings (TR) Wilmington Trust	09-02-34 Term	TIC: NIC: 6.950
12-06-13 12-06-2013	\$228,275	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2180 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131206-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
12-06-13 12-06-2013	\$152,371	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2181 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131206-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
12-06-13 12-06-2013	\$48,244	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2182 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131206-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-06-13 12-06-2013	\$264,771	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2183 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131206-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
12-06-13 12-06-2013	\$1,306,704	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2184 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131206-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
12-06-13 12-06-2013	\$512,046	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2185 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131206-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
12-06-13 12-06-2013	\$840,043	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2186 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131206-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
12-10-13 12-10-2013	\$109,520	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2246 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131210-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-10-13 12-10-2013	\$218,521	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2247 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131210-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
12-10-13 12-10-2013	\$315,635	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2248 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131210-SB-PB-R-15AA Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
12-10-13 12-10-2013	\$625,850	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2249 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131210-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
12-13-13 12-13-2013	\$219,766	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2216 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131213-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
12-13-13 12-13-2013	\$79,223	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2217 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131213-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-13-13 12-13-2013	\$51,254	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2218 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131213-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
12-13-13 12-13-2013	\$193,329	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2219 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131213-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
12-13-13 12-13-2013	\$722,238	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2220 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131213-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
12-13-13 12-13-2013	\$319,507	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2221 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131213-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
12-13-13 12-13-2013	\$901,785	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2222 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131213-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
12-17-13 12-17-2013	\$135,077	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2250 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131217-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
12-17-13 12-17-2013	\$259,575	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2251 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131217-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
12-17-13 12-17-2013	\$364,472	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2252 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131217-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
12-17-13 12-17-2013	\$493,995	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2253 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131217-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
# 12-20-13 12-20-2013	\$105,656	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2259 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131220-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-20-13 12-20-2013	\$46,979	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2260 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131220-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
# 12-20-13 12-20-2013	\$74,434	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2261 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 131220-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
# 12-20-13 12-20-2013	\$204,522	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2262 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131220-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 12-20-13 12-20-2013	\$300,441	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2263 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131220-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
# 12-20-13 12-20-2013	\$652,182	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2264 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131220-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-20-13 12-20-2013	\$847,398	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2265 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131220-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
# 12-24-13 12-24-2013	\$34,668	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2266 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131224-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
# 12-24-13 12-24-2013	\$71,657	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2267 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131224-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
# 12-24-13 12-24-2013	\$436,029	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2268 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131224-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
# 12-24-13 12-24-2013	\$820,055	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2269 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131224-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-27-13 12-27-2013	\$94,928	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2291 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 131227-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 12-27-13 12-27-2013	\$32,096	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2292 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 131227-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
# 12-27-13 12-27-2013	\$90,335	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2293 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 131227-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 12-27-13 12-27-2013	\$410,274	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2294 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 131227-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
# 12-27-13 12-27-2013	\$324,635	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2295 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 131227-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-27-13 12-27-2013	\$610,032	Western Riverside Council of Governments Riverside CDIAC Number: 2013-2296 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131227-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
# 12-31-13 12-31-2013	\$112,283	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2297 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 131231-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
# 12-31-13 12-31-2013	\$293,633	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2298 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 131231-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
# 12-31-13 12-31-2013	\$494,533	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2299 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 131231-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
# 12-31-13 12-31-2013	\$878,829	San Bernardino Associated Governments San Bernardino CDIAC Number: 2013-2300 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 131231-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-07-14 01-14-2014	\$325,405,000	Orange County Orange CDIAC Number: 2013-2290 Pension obligation bonds Insurance and pension funds Series A Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Orange Co (TR) US Bank NA	06-30-15 Serial	TIC: 0.770 NIC: 0.770
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-04-13	\$6,300,281	Gateway Unified School District Shasta CDIAC Number: 2013-2270 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Isom Advis/Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
12-30-13	\$3,000,000	Southern Kern Unified School District Kern CDIAC Number: 2013-2258 General obligation bond K-12 school facility Series D		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (PU) Western Alliance Corp		TIC: NIC:
# 01-07-14	\$15,000,000	Berkeley Alameda CDIAC Number: 2013-2277 General obligation bond Multiple capital improvements, public works Measure M Series A		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 01-08-14	\$50,000,000	Oxnard Union High School District Ventura CDIAC Number: 2013-2286 General obligation bond K-12 school facility Series C		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 01-16-14	\$209,955,000	San Francisco City & County San Francisco CDIAC Number: 2014-0002 General obligation bond Hospital San Francisco General Series D		Comp	(BC) Schiff Hardin LLP (FA) Backstrom McCarley		TIC: NIC:
01-21-14	\$5,010,000	Del Norte County Unified School District Del Norte CDIAC Number: 2013-2208 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 01-21-14	\$300,000	Strawberry Recreation District Marin CDIAC Number: 2014-0058 General obligation bond Recreation and sports facilities Zone IV Series B		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
01-22-14	\$8,000,000	Mendota Unified School District Fresno CDIAC Number: 2013-2210 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
01-23-14	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) OConnor & Co Sec		TIC: NIC:
01-30-14	\$5,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1520 General obligation bond K-12 school facility		Neg	(BC) GHSB LLP (FA) Caldwell Flores (PU) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 01-30-14	\$48,888,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2014-0010 General obligation bond Hospital Refunding		Neg	(BC) Ballard Spahr (FA) G L Hicks Financial		TIC: NIC:
01-31-14	\$2,212,197	Chawanakee Unified School District Madera CDIAC Number: 2013-1648 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:
02-05-14	\$8,000,000	Old Adobe Union School District Sonoma CDIAC Number: 2013-2211 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (UW) E J De La Rosa		TIC: NIC:
# 02-07-14	\$13,000,000	Sonoma Valley Health Care District Sonoma CDIAC Number: 2014-0033 General obligation bond Health care facilities Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:
# 02-10-14	\$36,000,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2014-0056 General obligation bond Hospital Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:
02-12-14	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
02-13-14	\$18,000,000	Whittier Union High School District Los Angeles CDIAC Number: 2013-2093 General obligation bond K-12 school facility		Comp	(BC) Jones Hall (FA) Keygent Advisors LLC		TIC: NIC:
# 02-13-14	\$16,500,000	East Bay Municipal Utility District Multiple CDIAC Number: 2013-2276 General obligation bond Wastewater collection, treatment Special District No 1, Issue of 1970 Series G Refunding		Comp	(BC) Curls Bartling PC (FA) Montague DeRose		TIC: NIC:
# 02-26-14	\$3,000,000	Lagunitas School District Marin CDIAC Number: 2013-2301 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures		TIC: NIC:
# 02-26-14	\$11,200,000	Standard School District Kern CDIAC Number: 2014-0038 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 03-13-14	\$27,302,395	Bonita Unified School District Los Angeles CDIAC Number: 2014-0064 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-27-14	\$3,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-0039 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 05-15-14	\$2,000,000	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-06-13 11-20-2013	\$820,000	East Nicolaus Joint Union High School District Sutter CDIAC Number: 2013-1955 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) Capital One Pub Fund LLC (TR) Wells Fargo Bank	08-01-25 Term	TIC: 3.451 NIC: 3.450
11-13-13 11-26-2013	\$16,554,972	Compton Community College District Los Angeles CDIAC Number: 2013-1902 General obligation bond College, university facility Series D	S:AA/A M:A2 Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Serial	TIC: 6.505 NIC:
11-13-13 11-26-2013	\$17,255,000	Dublin Unified School District Alameda CDIAC Number: 2013-1922 General obligation bond K-12 school facility Refunding	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) BMO Capital Markets	08-01-23 Serial	TIC: 2.148 NIC: 2.327
11-18-13 11-27-2013	\$1,640,000	Lakeport Unified School District Lake CDIAC Number: 2013-1965 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (PU) Zions First Natl Bk (TR) Zions First Natl Bk	09-01-16 Term	TIC: 1.651 NIC: 1.652

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
11-21-13 12-12-2013	\$78,998,673	Alvord Unified School District Riverside CDIAC Number: 2013-1924 General obligation bond K-12 school facility Series A Refunding	S:AA-/A+ M:A2/A1 Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (PU) Wells Fargo Bank (TR) US Bank NA	08-01-42 Comb	TIC: 5.113 NIC: 5.134
11-21-13 12-12-2013	\$1,205,939	Terra Bella Union Elementary School District Tulare CDIAC Number: 2013-1957 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Advis/Urban Futures (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-43 Comb	TIC: 6.060 NIC:
11-21-13 12-10-2013	\$8,773,376	Allan Hancock Joint Community College District Multiple CDIAC Number: 2013-2073 General obligation bond College, university facility Series D	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Serial	TIC: 5.344 NIC:
12-04-13 12-19-2013	\$22,997,960	San Gabriel Unified School District Los Angeles CDIAC Number: 2013-2102 General obligation bond K-12 school facility Series C	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 5.350 NIC:
12-04-13 12-18-2013	\$631,298	Elverta Joint Elementary School District Multiple CDIAC Number: 2013-2135 General obligation bond K-12 school facility Sacto & Placer Counties	S:AA-/A+ Ins	Comp	(BC) Meyers Nave Riback Silver (FA) Government Fin Strat (EN) Assured Guaranty Corp (TR) Zions First Natl Bk (UW) E J De La Rosa	06-01-38 Serial	TIC: 6.223 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-05-13 12-18-2013	\$22,324,916	Westminster School District Orange CDIAC Number: 2013-2098 General obligation bond K-12 school facility Series B Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Lozano Smith (FA) CA Financial Service (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-53 Comb	TIC: NIC: 6.715
12-10-13 12-20-2013	\$39,999,941	San Mateo Union High School District San Mateo CDIAC Number: 2013-2074 General obligation bond K-12 school facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 4.745 NIC:
12-10-13 12-20-2013	\$94,400,576	San Mateo Union High School District San Mateo CDIAC Number: 2013-2078 General obligation bond K-12 school facility Series A Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-31 Serial	TIC: 3.744 NIC:
12-11-13 12-19-2013	\$33,953,515	Paramount Unified School District Los Angeles CDIAC Number: 2013-2080 General obligation bond K-12 school facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-51 Comb	TIC: 6.643 NIC:
12-11-13 12-20-2013	\$4,500,000	Calipatria Unified School District Imperial CDIAC Number: 2013-2094 General obligation bond K-12 school facility Series A	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-38 Comb	TIC: 4.638 NIC: 4.819

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
12-11-13 12-20-2013	\$5,325,000	Wiseburn School District Los Angeles CDIAC Number: 2013-2118 General obligation bond K-12 school facility Series D	M:Aa3	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-33 Comb	TIC: 4.166 NIC:
12-11-13 12-17-2013	\$39,400,000	Twin Rivers Unified School District Multiple CDIAC Number: 2013-2154 General obligation bond K-12 school facility Grant Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Kutak Rock (FA) Keygent Advisors LLC (EN) Build Am Mutual Assurance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 3.773 NIC: 3.826
12-11-13 12-20-2013	\$1,520,000	Calipatria Unified School District Imperial CDIAC Number: 2013-2205 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-15 Comb	TIC: 0.866 NIC: 0.882