

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 02-27-14	\$4,615,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2014-0131 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C & D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 02-27-14	\$3,000,000	Gavilan Joint Community College District (CCCFA) Multiple CDIAC Number: 2014-0132 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C & D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 02-27-14	\$5,000,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2014-0133 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C & D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 02-27-14	\$2,900,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2014-0134 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C & D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 02-27-14	\$1,600,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2014-0135 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C & D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 02-27-14	\$8,800,000	Southwestern Community College District (CCCFA) San Diego CDIAC Number: 2014-0136 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C & D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 02-27-14	\$5,000,000	Victor Valley Community College District (CCCFA) San Bernardino CDIAC Number: 2014-0137 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C & D		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-01-14	\$3,000,000	Delhi Unified School District Merced CDIAC Number: 2014-0087 Bond anticipation note Project, interim financing Educational Facilities		Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-07-14	\$3,500,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2014-0155 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$30,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2014-0156 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$25,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2014-0157 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$5,000,000	Castaic Union School District (LACS) Los Angeles CDIAC Number: 2014-0158 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-07-14	\$6,800,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2014-0159 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$30,000,000	East Whittier City School District (LACS) Los Angeles CDIAC Number: 2014-0160 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$5,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2014-0161 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$10,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2014-0162 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$8,000,000	Garvey School District (LACS) Los Angeles CDIAC Number: 2014-0163 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$25,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2014-0164 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:

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PROPOSED		INTERIM FINANCING					
# 03-07-14	\$5,000,000	Keppel Union School District (LACS) Los Angeles CDIAC Number: 2014-0165 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$34,000,000	Montebello Unified School District (LACS) Los Angeles CDIAC Number: 2014-0166 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$15,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2014-0167 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$5,000,000	Pomona Unified School District (LACS) Los Angeles CDIAC Number: 2014-0168 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$8,000,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2014-0169 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$5,000,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2014-0170 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 03-07-14	\$2,200,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2014-0171 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$15,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2014-0172 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$4,000,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2014-0173 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-07-14	\$4,500,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2014-0174 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
12-23-13 12-23-2013	\$20,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2013-2282 Commercial paper Project, interim financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bk (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities LLC	03-12-14 Serial	TIC: NIC: Variable

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PROPOSED		EDUCATION					
# 02-11-14	\$40,000,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2014-0080 Revenue bond (Pool) K-12 school facility		Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-13-14	\$21,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2014-0130 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 02-14-14	\$8,100,000	Palmdale School District Los Angeles CDIAC Number: 2014-0066 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC:
02-18-14	\$19,700,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2014-0052 Revenue bond (Pool) K-12 school facility Refunding		Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
02-26-14	\$14,545,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2014-0040 Limited tax obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 02-27-14	\$5,000,000	Bonsall Union School District San Diego CDIAC Number: 2014-0078 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Capital One Pub Fund LLC		TIC: NIC:

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<u>PROPOSED</u>							
# 02-27-14	\$7,000,000	California School Finance Authority State of California CDIAC Number: 2014-0176 Conduit revenue bond K-12 school facility Alta Public Schools Series A		Neg	(BC) Orrick Herrington (UW) Charter Impact		TIC: NIC:
# 02-27-14	\$300,000	California School Finance Authority State of California CDIAC Number: 2014-0177 Conduit revenue bond K-12 school facility Alta Public Schools Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Charter Impact		TIC: NIC:
# 03-05-14	\$9,000,000	Yucaipa-Calimesa Joint Unified School District Multiple CDIAC Number: 2014-0088 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC		TIC: NIC:
# 03-13-14	\$22,000,000	Kern Community College District Multiple CDIAC Number: 2014-0105 Certificates of participation/leases College, university facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Wells Fargo Sec		TIC: NIC:
+ 03-15-14	\$5,690,000	California School Finance Authority State of California CDIAC Number: 2013-1920 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
+ 03-15-14	\$345,000	California School Finance Authority State of California CDIAC Number: 2013-1921 Conduit revenue bond K-12 school facility Magnolia Science Academy-1 Reseda Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-08-14	\$10,000,000	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2014-0077 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC:
# 04-08-14	\$95,000,000	Tustin Unified School District CFD No 14-1 Orange CDIAC Number: 2014-0103 Limited tax obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC:
# 04-09-14	\$132,000,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2014-0198 Bond anticipation note K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
06-01-14	\$30,000,000	California School Finance Authority State of California CDIAC Number: 2013-1703 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
06-03-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
11-06-13 11-06-2013	\$879,000	Mountain View School District CFD No 97-1 San Bernardino CDIAC Number: 2013-2013 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) W J Fawell Co (PU) City National Bank (TR) US Bank NA	09-01-27 Term	TIC: 4.251 NIC: 4.250
12-06-13 01-29-2014	\$2,885,000	Williams Unified School District Colusa CDIAC Number: 2013-2203 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bond Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust (TR) US Bank NA	01-29-32 Serial	TIC: 1.400 NIC:
12-12-13 12-30-2013	\$2,864,000	Corning Union High School District Tehama CDIAC Number: 2013-2164 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (PU) Dubuque Bank & Trust (TR) US Bank NA	12-30-31 Serial	TIC: 1.500 NIC:
12-13-13 12-18-2013	\$446,800,000	Access to Loans for Learning Student Loan Corporation SLC CDIAC Number: 2013-2187 Conduit revenue bond Student loans Student Loan Backed Notes, Sr Ser A 1 & Sub Ser B Federally Taxable State Taxable Refunding	S:AA+(sf) F:AAAsf	Neg	(BC) Ballard Spahr (FA) Liscarnan Solutions LLC (TR) Manufacturers & Traders (UW) Morgan Stanley	01-26-43 Comb	TIC: NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>					
12-19-13 12-19-2013	\$25,250,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-2288 Loan from a bank or other institution K-12 school facility Marin Country Day School Refunding	NR	Neg	(BC) Sidley Austin LLP (FA) Ross Financial (PU) First Republic Bank	12-01-43 Serial	TIC: 3.408 NIC: 3.373
01-16-14 01-01-2014	\$1,456,000	Cinnabar Elementary School District Sonoma CDIAC Number: 2013-2177 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Matt Juhl-Darlington (PU) Umpqua Bank	01-01-29 Serial	TIC: 3.549 NIC: 3.549
01-16-14 01-28-2014	\$4,998,620	Mendota Unified School District Fresno CDIAC Number: 2013-2209 Bond anticipation note K-12 school facility	M:A3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	08-01-18 Term	TIC: 3.303 NIC:
# 01-23-14 01-23-2014	\$8,165,000	Lodi Unified School District San Joaquin CDIAC Number: 2014-0089 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (PU) Compass Bank (TR) US Bank NA	02-01-29 Serial	TIC: 3.519 NIC:
# 01-29-14 02-10-2014	\$31,935,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0098 Conduit revenue bond K-12 school facility Rocketship Education Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) De La Rosa & Co	06-01-43 Term	TIC: 7.210 NIC: 7.191

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<u>SOLD</u>		<u>EDUCATION</u>					
# 01-29-14 02-10-2014	\$920,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0099 Conduit revenue bond K-12 school facility Rocketship Education Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Advisors (UW) De La Rosa & Co	06-01-18 Term	TIC: 35.379 NIC: 23.823
02-10-14 02-11-2014	\$1,705,000	Perris Elementary School District CFD No 2002-1 Riverside CDIAC Number: 2014-0037 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	09-01-32 Term	TIC: 4.200 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
+ 02-14-14	\$10,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2138 Conduit revenue bond Multifamily housing Harden Ranch Apts Series V-1 & Sub Series V-2		Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First		TIC: NIC:
02-15-14	\$70,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0053 Conduit revenue bond Single-family housing Caritas Affordable Mobile Home Refunding		Neg	(BC) Squire Sanders (US) LLP (FA) Sperry Capital (PU) Westhoff Cone		TIC: NIC:
02-25-14	\$1,650,000	California Affordable Housing Agency Multiple CDIAC Number: 2014-0041 Conduit revenue bond Multifamily housing Devonshire Apts Series A		Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (UW) Brandis Tallman LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 02-25-14	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0109 Conduit revenue bond Single-family housing Las Brisas Mobile Home Pk Series A		Neg	(BC) Ballard Spahr (PU) Newcomb Williams Fin Grp		TIC: NIC:
# 02-25-14	\$300,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0110 Conduit revenue bond Single-family housing Las Brisas Mobile Home Pk Series B Federally Taxable		Neg	(BC) Ballard Spahr (PU) Newcomb Williams Fin Grp		TIC: NIC:
# 03-05-14	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0190 Conduit revenue bond Multifamily housing Avenida Serra Apts Series A		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
03-06-14	\$6,291,527	San Diego Housing Authority San Diego CDIAC Number: 2014-0032 Conduit revenue bond Multifamily housing Alpha Square Apts Series B		Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) US Bank NA		TIC: NIC:
# 03-08-14	\$6,190,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0154 Conduit revenue bond Multifamily housing Rocky Hill Apts Series D		Neg	(BC) Orrick Herrington (PU) Umpqua Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 03-20-14	\$11,500,000	Oxnard Housing Authority Ventura CDIAC Number: 2014-0204 Conduit revenue bond Multifamily housing Terraza De Las Cortes Apts Series A		Neg	(BC) Orrick Herrington (UW) JP Morgan Chase Bk		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
12-01-13 12-20-2013	\$5,400,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2140 Conduit revenue bond Multifamily housing Westside Village Apts Ser X-1 & Sub Ser X-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	01-01-30 Term	TIC: 6.013 NIC:
12-18-13 12-18-2013	\$5,281,574	Hayward Alameda CDIAC Number: 2013-2086 Conduit revenue bond Multifamily housing Hayward Sr Hsg Phase II Series A	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Silicon Vly Bank	12-01-18 Term	TIC: NIC: Variable
12-18-13 12-30-2013	\$5,150,000	California Affordable Housing Agency Multiple CDIAC Number: 2013-2284 Conduit revenue bond Multifamily housing Court of Fountains Series A	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	12-01-18 Term	TIC: NIC: 4.250
12-20-13 12-20-2013	\$8,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2139 Conduit revenue bond Multifamily housing Tyler Park Townhomes Apts Sr Series W-1 & Sub Series W-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	01-01-30 Term	TIC: 5.940 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
12-24-13 12-24-2013	\$3,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2084 Conduit revenue bond Multifamily housing Holly Court Apts Series A	NR	Neg	(BC) Jones Hall (PU) Citibank (TR) US Bank NA	12-01-45 Term	TIC: NIC: Variable
01-01-14 01-17-2014	\$11,792,367	California Municipal Finance Authority Multiple CDIAC Number: 2013-2083 Conduit revenue bond Multifamily housing Eden House Apts	NR	Neg	(BC) Jones Hall (PU) Bank of the West (TR) Bank of the West	10-01-45 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 03-18-14	\$98,525,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0202 Conduit revenue bond Pollution control Athens Services Series A-1, B-1 & C-1 Subject to Alternative Minimum Tax Refunding		Neg	(BC) Orrick Herrington (UW) Bank of the West		TIC: NIC:
# 04-02-14	\$40,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0201 Conduit revenue bond Pollution control Athens Services Series A-2, B-2 & C-2 Refunding		Neg	(BC) Orrick Herrington (UW) Bank of the West		TIC: NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
+ 02-18-14	\$7,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2013-0615 Conduit revenue bond Other, multiple health care purposes Loma Linda Univ Med Ctr		Neg	(BC) Kutak Rock (PU) GE Government Finance Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 02-20-14	\$5,110,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0086 Loan from a bank or other institution Other, multiple health care purposes United Cerebral Palsy of the North Bay Inc Refunding		Neg	(BC) Ice Miller (FA) Western Solutions (PU) Bank of Marin		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
01-22-14 02-05-2014	\$70,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2013-2285 Conduit revenue bond Hospital Henry Mayo Newhall Memorial Refunding	S:AA-/BBB- Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) BC Ziegler & Co	10-01-43 Comb	TIC: 5.313 NIC: 5.132
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 10-23-13	\$18,975,000	Lathrop Financing Authority San Joaquin CDIAC Number: 2013-1216 Revenue bond (Pool) Multiple capital improvements, public works Mossdale Village Series A Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) Union Bank NA (UW) Stone Youngberg/Stifel		TIC: NIC:
# 10-23-13	\$11,690,000	Lathrop San Joaquin CDIAC Number: 2014-0199 Special assessment bond Multiple capital improvements, public works Mossdale Village ReAD No 2013-1 Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Lathrop FA (TR) Union Bank NA		TIC: NIC:
# 10-23-13	\$7,285,000	Lathrop CFD No 2003-1 San Joaquin CDIAC Number: 2014-0200 Limited tax obligation bond Multiple capital improvements, public works Mossdale Village Series A Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Lathrop FA (TR) Union Bank NA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 01-28-14	\$7,500,000	Jurupa Community Services District CFD No 28 Riverside CDIAC Number: 2014-0102 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-28-14	\$31,380,000	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0125 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Compass Mortgage Corp		TIC: NIC:
# 01-30-14	\$41,745,000	Oakland Alameda CDIAC Number: 2014-0097 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Siebert Brandford		TIC: NIC:
# 01-30-14	\$2,812,000	Salinas Monterey CDIAC Number: 2014-0124 Certificates of participation/leases Public building Animal Shelter Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc		TIC: NIC:
# 01-30-14	\$13,253,000	Salinas Monterey CDIAC Number: 2014-0126 Certificates of participation/leases Multiple capital improvements, public works Monterey Street Parking Garage Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 02-03-14	\$38,465,000	Orange County CFD No 2004-1 Orange CDIAC Number: 2014-0075 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 02-05-14	\$6,000,000	Buena Vista Water Storage District Kern CDIAC Number: 2014-0107 Other type of debt Water supply, storage, distribution		Neg	(BC) Nossaman LLP (PU) Valley Republic Bank		TIC: NIC:
# 02-07-14	\$34,393,000	Rancho Cucamonga CFD No 2004-01 San Bernardino CDIAC Number: 2014-0123 Limited tax obligation bond Multiple capital improvements, public works Rancho Etiwanda Estates Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) WAB Investments Inc		TIC: NIC:
# 02-12-14	\$130,000,000	El Dorado Irrigation District El Dorado CDIAC Number: 2014-0128 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
02-15-14	\$14,800,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment		Neg	(BC) Jones Hall		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-15-14	\$12,000,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0013 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Series A Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Western Alliance Corp		TIC: NIC:
02-15-14	\$8,000,000	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2014-0014 Limited tax obligation bond Multiple capital improvements, public works Morro Hills IA No 1 Series A Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Western Alliance Corp		TIC: NIC:
02-15-14	\$8,200,000	Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2014-0042 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Western Alliance Corp		TIC: NIC:
# 02-18-14	\$16,385,000	Perris CFD No 2001-2 Riverside CDIAC Number: 2014-0127 Limited tax obligation bond Other capital improvements, public works Villages of Avalon Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
02-20-14	\$10,000,000	Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2013-2289 Limited tax obligation bond Multiple capital improvements, public works Agua Mansa Indus Ctr Refunding		Neg	(BC) McFarlin & Anderson (FA) CSG Advisors (PU) City National Bank		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 02-20-14	\$6,800,000	Fullerton Orange CDIAC Number: 2014-0101 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Jones Hall (UW) Stern Brothers & Co		TIC: NIC:
# 02-25-14	\$8,500,000	Jurupa Community Services District CFD No 27 Riverside CDIAC Number: 2014-0100 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-25-14	\$200,000,000	California Department of Water Resources State of California CDIAC Number: 2014-0111 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AR Refunding		Comp	(BC) Orrick Herrington (FA) Montague DeRose		TIC: NIC:
02-26-14	\$30,000,000	San Francisco City & County Port Commission San Francisco CDIAC Number: 2013-2279 Public enterprise revenue bond Ports, marinas		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
02-27-14	\$27,000,000	Dana Point CFD No 2006-1 Orange CDIAC Number: 2014-0054 Limited tax obligation bond Multiple capital improvements, public works Headlands		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
03-06-14	\$3,000,000	Riverside Riverside CDIAC Number: 2013-2134 Certificates of participation/leases Convention center Riverside Convention Ctr		Neg	(BC) Kutak Rock (PU) Compass Mortgage Corp		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 03-12-14	\$150,000,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2014-0175 Sales tax revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC:
# 03-13-14	\$170,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-0191 Public enterprise revenue bond Power generation/transmission Apex Series A		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:
# 03-13-14	\$170,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-0192 Public enterprise revenue bond Power generation/transmission Apex Series B Federally Taxable		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:
# 03-13-14	\$5,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0193 Conduit revenue bond Theatre/Arts/Museums Catalina Island Museum		Neg	(BC) Kutak Rock (FA) Access to Capital LLC (PU) Gates Cap Corp		TIC: NIC:
+ 03-20-14	\$8,120,000	Beaumont Financing Authority Riverside CDIAC Number: 2013-1997 Revenue bond (Pool) Multiple capital improvements, public works CFD 93-1 Series A		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-20-14	\$8,120,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-1998 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 17C Series A Federally Taxable		Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA		TIC: NIC:
04-01-14	\$7,000,000	Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) E J De La Rosa		TIC: NIC:
# 04-01-14	\$18,000,000	Napa County Napa CDIAC Number: 2014-0207 Certificates of participation/leases Multiple capital improvements, public works		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
04-17-14	\$34,660,000	West Sacramento Financing Authority Yolo CDIAC Number: 2013-1599 Special assessment bond Multiple capital improvements, public works Refunding		Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors		TIC: NIC:
# 04-21-14	\$18,000,000	Santa Rosa Sonoma CDIAC Number: 2014-0208 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-01-14	\$6,000,000	Novato Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, open space Pacheco Valle		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-19-13 06-21-2013	\$9,660,000	Nipomo Community Services District San Luis Obispo CDIAC Number: 2013-1344 Certificates of participation/leases Water supply, storage, distribution	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-43 Comb	TIC: 4.675 NIC: 4.602
10-09-13 10-09-2013	\$14,377,528	Clovis Public Financing Authority Fresno CDIAC Number: 2013-1461 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Jones Hall (PU) BBVA Compass (TR) Union Bank NA	04-01-27 Serial	TIC: NIC: 3.100
10-09-13 10-09-2013	\$3,075,000	Galt Sacramento CDIAC Number: 2013-1861 Certificates of participation/leases Water supply, storage, distribution Water Meter	NR	Neg	(BC) Jones Hall (PU) Compass Bank	10-01-28 Term	TIC: 3.040 NIC: 3.040
12-18-13 01-09-2014	\$15,160,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1662 Conduit revenue bond Public building Oxnard Fire Station Series A	S:A+	Neg	(BC) Fulbright & Jaworski (FA) Kosmont Companies (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	12-01-31 Serial	TIC: 4.383 NIC: 4.427

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
12-18-13 01-09-2014	\$220,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-1663 Conduit revenue bond Public building Oxnard Fire Station Series B Federally Taxable	S:A+	Neg	(BC) Fulbright & Jaworski (FA) Kosmont Companies (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-16 Serial	TIC: 3.014 NIC: 2.995
01-08-14 01-17-2014	\$5,660,000	Lynwood Utility Authority Los Angeles CDIAC Number: 2013-1578 Public enterprise revenue bond Multiple capital improvements, public works Enterprise Series A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (PU) WAB Investments Inc (TR) The Bank of NY Mellon	06-01-34 Term	TIC: 4.130 NIC:
01-08-14 01-09-2014	\$2,185,000	West Covina Public Financing Authority Los Angeles CDIAC Number: 2013-1588 Public lease revenue bond Public building Community Ctr Series A Refunding	S:A/A1 LOC	Neg	(BC) Fulbright & Jaworski (EN) Bank of the West (TR) US Bank NA (UW) Gates Cap Corp	08-01-43 Term	TIC: NIC: Variable
01-08-14 01-23-2014	\$11,230,000	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2013-1915 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Piper Jaffray & Co (TR) US Bank NA	10-01-38 Comb	TIC: 5.401 NIC: 5.503
01-09-14 01-09-2014	\$2,457,000	Williams Colusa CDIAC Number: 2013-1850 Certificates of participation/leases Water supply, storage, distribution	NR	Neg	(BC) Best Best & Krieger (PU) USDA Rural	09-01-53 Term	TIC: 2.750 NIC:

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<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
01-09-14 01-29-2014	\$28,475,000	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-2172 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows	NR	Neg	(BC) Orrick Herrington (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 5.462 NIC: 5.487
01-14-14 01-22-2014	\$19,050,000	Goleta Water District Santa Barbara CDIAC Number: 2013-2169 Certificates of participation/leases Water supply, storage, distribution Series A Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12-01-24 Serial	TIC: 2.820 NIC: 3.071
01-15-14 01-28-2014	\$27,815,000	Salinas Valley Solid Waste Authority Monterey CDIAC Number: 2014-0005 Public enterprise revenue bond Solid waste recovery facilities Series A Subject to Alternative Minimum Tax Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	08-01-31 Comb	TIC: 4.699 NIC: 4.815
# 01-15-14 01-28-2014	\$3,575,000	Salinas Valley Solid Waste Authority Monterey CDIAC Number: 2014-0151 Public enterprise revenue bond Solid waste recovery facilities Series B Federally Taxable Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	08-01-23 Serial	TIC: 4.699 NIC: 4.815
01-16-14 02-06-2014	\$1,505,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2242 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 1 Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-33 Comb	TIC: NIC: 4.804

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-16-14 02-06-2014	\$6,390,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2243 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 3 Series C Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-33 Comb	TIC: NIC: 4.751
01-16-14 02-06-2014	\$4,270,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2013-2244 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 2 Series B Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-33 Comb	TIC: NIC: 4.750
01-16-14 02-06-2014	\$12,165,000	Perris Joint Powers Authority Riverside CDIAC Number: 2013-2245 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2001-1 May Farms IA Nos 1, 2 & 3 Series A Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-33 Comb	TIC: 4.790 NIC: 4.839
01-16-14 01-16-2014	\$9,360,000	Woodland CFD No 1 Yolo CDIAC Number: 2014-0001 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding	NR	Neg	(BC) Kronick Moskowitz (FA) Del Rio Advisors (PU) BBVA Compass (TR) US Bank NA	09-01-25 Serial	TIC: 3.440 NIC:
01-16-14 01-28-2014	\$10,489,700	Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2014-0043 Limited tax obligation bond Multiple capital improvements, public works Old Greenwood Refunding	NR	Neg	(BC) Stradling Yocca (PU) WAB Investments Inc (TR) The Bank of NY Mellon	09-01-32 Serial	TIC: 4.179 NIC: 4.180

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-21-14 02-04-2014	\$7,000,000	Calexico CFD No 2013 -1 Imperial CDIAC Number: 2013-2088 Limited tax obligation bond Multiple capital improvements, public works Gran Plaza IA No 1	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) De La Rosa & Co	09-01-43 Comb	TIC: 6.033 NIC: 5.905
01-22-14 01-22-2014	\$5,000,000	Ventura County Waterworks District No 19 Ventura CDIAC Number: 2013-2065 Certificates of participation/leases Water supply, storage, distribution Phase I	NR	Neg	(BC) Fulbright & Jaworski (PU) US Dept of Agriculture (TR) Ventura Co	12-01-53 Term	TIC: 3.375 NIC:
01-23-14 01-23-2014	\$4,031,770	Riverbank Stanislaus CDIAC Number: 2013-2104 Loan from a bank or other institution Wastewater collection, treatment	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (PU) Municipal Finance Corp (TR) US Bank NA	08-01-29 Term	TIC: 3.680 NIC: 3.680
01-23-14 01-23-2014	\$1,710,945	Riverbank Stanislaus CDIAC Number: 2013-2105 Loan from a bank or other institution Wastewater collection, treatment Refunding	NR	Neg	(BC) Weist Law Firm (FA) NHA Advisors (PU) Municipal Finance Corp (TR) US Bank NA	08-01-19 Term	TIC: 2.380 NIC: 2.380
# 02-12-14 02-12-2014	\$7,965,000	Healdsburg Sonoma CDIAC Number: 2014-0106 Public enterprise revenue bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Meyers Nave (PU) Capital One Pub Fund LLC (TR) Union Bank NA	10-01-32 Serial	TIC: 3.999 NIC: 4.030
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 02-11-14	\$13,880,000	Successor Agency to the Lafayette Redevelopment Agency Contra Costa CDIAC Number: 2014-0203 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Jefferies LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
03-05-14	\$2,750,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors		TIC: NIC:
# 03-05-14	\$16,550,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2014-0150 Tax allocation bond Redevelopment, multiple purposes Amended Merged Plans No 1 & 2 Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
# 03-12-14	\$36,000,000	Successor Agency to the Fairfield Redevelopment Agency Solano CDIAC Number: 2014-0206 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-22-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-12-13 12-20-2013	\$31,650,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2190 Tax allocation bond Redevelopment, multiple purposes CRA/LA North Hollywood & Hollywood Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) De La Rosa & Co	07-01-24 Serial	TIC: 2.726 NIC: 2.954

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-12-13 12-20-2013	\$14,975,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2191 Limited tax obligation bond Redevelopment, multiple purposes Hollywood Series G Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	07-01-22 Serial	TIC: 2.613 NIC: 2.829
12-12-13 12-20-2013	\$16,675,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2192 Limited tax obligation bond Redevelopment, multiple purposes North Hollywood Series I Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	07-01-24 Serial	TIC: 2.810 NIC: 3.044
12-12-13 12-20-2013	\$11,875,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2193 Tax allocation bond Redevelopment, multiple purposes CRA/LA Hollywood Series B Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) De La Rosa & Co	07-01-22 Serial	TIC: 3.577 NIC: 3.599
12-12-13 12-20-2013	\$11,875,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2194 Limited tax obligation bond Redevelopment, multiple purposes Hollywood Series H Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	07-01-22 Serial	TIC: 3.577 NIC: 5.599
12-12-13 12-20-2013	\$10,120,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2195 Tax allocation bond Redevelopment, multiple purposes CRA/LA Adelante Eastside & Mid-City Series C Federally Taxable	S:AA-/A- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	09-01-32 Comb	TIC: 5.701 NIC: 5.700

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-12-13 12-20-2013	\$5,515,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2196 Limited tax obligation bond Redevelopment, multiple purposes Mid-City Recovery Series D Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-32 Comb	TIC: 5.680 NIC: 5.685
12-12-13 12-20-2013	\$4,605,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2197 Limited tax obligation bond Redevelopment, multiple purposes Adelante Eastside Series E Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-32 Comb	TIC: 5.725 NIC: 5.719
12-18-13 12-24-2013	\$7,965,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2013-2227 Limited tax obligation bond Redevelopment, multiple purposes Little Tokyo Series F Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-20 Serial	TIC: 2.462 NIC: 2.619
12-18-13 12-24-2013	\$78,405,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2228 Tax allocation bond Redevelopment, multiple purposes Claremont, Lynwood, Monterey Park, CRA/LA Little Tokyo, W Hollywood & Alhambra, Series D	S:AA-/A- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	09-01-33 Comb	TIC: 3.602 NIC: 3.788
12-18-13 12-24-2013	\$810,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2229 Tax allocation bond Redevelopment, multiple purposes Lynwood Series F	S:AA-/BBB Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	09-01-24 Serial	TIC: 3.465 NIC: 3.490

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-18-13 12-24-2013	\$12,151,600	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2013-2230 Tax allocation bond Redevelopment, multiple purposes Covina Series E	S:AA-/A- Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) De La Rosa & Co	12-01-23 Serial	TIC: 3.620 NIC:
12-18-13 12-24-2013	\$12,151,600	Successor Agency to the Covina Redevelopment Agency Los Angeles CDIAC Number: 2013-2231 Limited tax obligation bond Redevelopment, multiple purposes Covina Revitalization No One Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) The Bank of NY Mellon	12-01-23 Serial	TIC: 3.620 NIC:
12-18-13 12-24-2013	\$5,200,000	Successor Agency to the Claremont Redevelopment Agency Los Angeles CDIAC Number: 2013-2232 Limited tax obligation bond Redevelopment, multiple purposes Consolidated Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) Union Bank NA	09-01-23 Serial	TIC: 3.218 NIC: 3.415
12-18-13 12-24-2013	\$13,825,000	Successor Agency to the Monterey Park Redevelopment Agency Los Angeles CDIAC Number: 2013-2233 Limited tax obligation bond Redevelopment, multiple purposes Atlantic-Garvey No 1 Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-26 Serial	TIC: 3.696 NIC: 3.832
12-18-13 12-24-2013	\$7,080,000	Successor Agency to the Monterey Park Redevelopment Agency Los Angeles CDIAC Number: 2013-2234 Limited tax obligation bond Redevelopment, multiple purposes Merged Area Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-28 Serial	TIC: 4.023 NIC: 4.156

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
12-18-13 12-24-2013	\$9,370,000	Successor Agency to the W Hollywood Cmnty Development Comm Los Angeles CDIAC Number: 2013-2235 Limited tax obligation bond Redevelopment, multiple purposes Eastside Area Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) The Bank of NY Mellon	09-01-33 Comb	TIC: 4.526 NIC: 4.618
12-18-13 12-24-2013	\$810,000	Successor Agency to the Lynwood Redevelopment Agency Los Angeles CDIAC Number: 2013-2236 Limited tax obligation bond Redevelopment, multiple purposes Alameda Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-24 Serial	TIC: 3.465 NIC: 3.490
12-18-13 12-24-2013	\$9,785,000	Successor Agency to the Lynwood Redevelopment Agency Los Angeles CDIAC Number: 2013-2237 Limited tax obligation bond Redevelopment, multiple purposes Area A Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-28 Serial	TIC: 4.035 NIC: 4.166
12-18-13 12-24-2013	\$25,180,000	Successor Agency to the Alhambra Redevelopment Agency Los Angeles CDIAC Number: 2013-2238 Limited tax obligation bond Redevelopment, multiple purposes Industrial Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-21 Serial	TIC: 2.728 NIC: 2.904
01-08-14 01-28-2014	\$38,880,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2013-2223 Tax allocation bond Redevelopment, multiple purposes Live Oak/Soquel Community IA Refunding	S:AA/A Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Citibank	09-01-24 Serial	TIC: 2.900 NIC:

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<u>SOLD</u>		<u>REDEVELOPMENT</u>					
01-15-14 01-15-2014	\$58,766,603	Successor Agency to the West Sacramento Redevelopment Agency Yolo CDIAC Number: 2014-0003 Tax allocation bond Redevelopment, multiple purposes Refunding	NR LOC	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (EN) BBVA Compass (PU) Compass Mortgage Corp (TR) Union Bank NA	09-01-29 Serial	TIC: 3.910 NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-04-14	\$210,186	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0119 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140204-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-04-14	\$400,133	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0120 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140204-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-04-14	\$262,003	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0121 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140204-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-04-14	\$1,134,002	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0122 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140204-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 02-07-14	\$172,740	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0139 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140207-WR-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-07-14	\$27,141	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0140 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 140207-WR-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-07-14	\$281,684	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0141 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140207-WR-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-07-14	\$99,882	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0142 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 140207-WR-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-07-14	\$384,717	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0143 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140207-WR-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 02-07-14	\$1,101,098	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0144 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140207-WR-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-11-14	\$61,414	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0146 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 140207-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-11-14	\$435,147	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0147 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 140207-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-11-14	\$579,870	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0148 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140211-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-11-14	\$1,106,337	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0149 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate, Series 140211-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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PROPOSED		OTHER					
# 02-14-14	\$183,203	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0184 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140214-CA-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-14-14	\$29,923	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0185 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 140214-CA-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-14-14	\$217,899	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0186 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140214-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-14-14	\$18,463	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0187 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140214-CA-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-14-14	\$462,777	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0188 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140214-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 02-14-14	\$1,139,771	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0189 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140214-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-18-14	\$198,829	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0194 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140218-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-18-14	\$351,238	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0195 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140218-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-18-14	\$620,575	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0196 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140218-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 02-18-14	\$1,225,925	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0197 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140218-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-03-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0104 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 03-03-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0108 Special assessment bond Residential Energy Conservation, Improvement Independence Program Series C-20 State Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
01-10-14 01-10-2014	\$203,077	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0016 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 140110-WR-PB-R-05 Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
01-10-14 01-10-2014	\$30,329	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0017 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 140110-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
01-10-14 01-10-2014	\$41,312	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0018 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 140110-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-10-14 01-10-2014	\$418,497	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0019 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 140110-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
01-10-14 01-10-2014	\$652,335	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0020 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 140110-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
01-10-14 01-10-2014	\$674,276	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0021 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 140110-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
01-10-14 01-10-2014	\$1,382,708	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0022 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140110-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
01-14-14 01-14-2014	\$426,478	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0025 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140114-SB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-14-14 01-14-2014	\$368,737	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0026 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140114-SB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
01-14-14 01-14-2014	\$812,700	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0027 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140114-SB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
01-14-14 01-14-2014	\$1,918,194	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0028 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140114-SB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
01-17-14 01-17-2014	\$93,780	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0045 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 1401117-WR-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
01-17-14 01-17-2014	\$13,557	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0046 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series 1401117-WR-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-17-14 01-17-2014	\$62,829	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0047 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series 1401117-WR-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
01-17-14 01-17-2014	\$122,801	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0048 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 1401117-WR-PB-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
01-17-14 01-17-2014	\$246,408	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0049 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series 1401117-WR-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
01-17-14 01-17-2014	\$348,491	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0050 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 1401117-WR-PB-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
01-17-14 01-17-2014	\$885,320	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0051 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 1401117-WR-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
01-21-14 01-21-2014	\$134,578	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0060 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140121-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
01-21-14 01-21-2014	\$245,317	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0061 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140121-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
01-21-14 01-21-2014	\$601,617	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0062 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140121-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
01-21-14 01-21-2014	\$782,672	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0063 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140121-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
01-22-14 02-06-2014	\$95,960,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2013-2178 Public enterprise revenue bond Other purpose State Revolving Fund Series A Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-43 Comb	TIC: 3.471 NIC: 3.806

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-24-14 01-24-2014	\$1,168,154	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0068 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140124-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
# 01-24-14 01-24-2014	\$328,030	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0069 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 140124-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 01-24-14 01-24-2014	\$308,616	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0070 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate Series 140124-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
# 01-24-14 01-24-2014	\$136,053	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0071 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 140124-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 01-24-14 01-24-2014	\$47,522	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0072 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate Series 140124-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-24-14 01-24-2014	\$62,211	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0073 Special assessment bond Residential Energy Conservation, Improvement 6.950% Int Rate Series 140124-WR-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 6.950 NIC:
# 01-24-14 01-24-2014	\$204,348	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0074 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 140124-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 01-28-14 01-28-2014	\$144,451	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0092 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140128-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
# 01-28-14 01-28-2014	\$157,332	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0093 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140128-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
# 01-28-14 01-28-2014	\$637,973	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0094 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140128-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-28-14 01-28-2014	\$1,442,607	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0096 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140128-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
# 01-31-14 01-31-2014	\$143,561	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0113 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140131-WR-PB-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 01-31-14 01-31-2014	\$18,757	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0114 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 140131-WR-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
# 01-31-14 01-31-2014	\$329,547	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0115 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140131-WR-PB-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 01-31-14 01-31-2014	\$198,647	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0116 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140131-WR-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 01-31-14 01-31-2014	\$318,585	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0117 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140131-WR-PB-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 01-31-14 01-31-2014	\$976,613	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0118 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140131-WR-PB-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
02-03-14 02-03-2014	\$39,287	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2302 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
02-03-14 02-03-2014	\$417,218	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2013-2303 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 01-09-14	\$205,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2013-2146 General obligation bond K-12 school facility Proposition A Series B		Comp	(BC) Sidley Austin LLP (FA) Tamalpais Advisors Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 01-16-14	\$20,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2014-0067 General obligation bond K-12 school facility SFID No 1 Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-16-14	\$25,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2014-0076 General obligation bond K-12 school facility SFID No 2 Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-16-14	\$61,860,000	Ventura County Community College District Ventura CDIAC Number: 2014-0079 General obligation bond College, university facility Refunding		Neg	(BC) Fulbright & Jaworski (FA) Keygent Advisors LLC (UW) De La Rosa & Co		TIC: NIC:
# 01-16-14	\$25,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2014-0082 General obligation bond K-12 school facility SFID No 4 Series A		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-21-14	\$24,780,000	Hartnell Community College District Multiple CDIAC Number: 2014-0084 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (PU) JP Morgan Chase Bk		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 01-21-14	\$10,120,000	Hartnell Community College District Multiple CDIAC Number: 2014-0085 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (PU) JP Morgan Chase Bk		TIC: NIC:
# 02-12-14	\$65,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2014-0090 General obligation bond K-12 school facility Measure Y		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
# 02-12-14	\$35,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2014-0091 General obligation bond K-12 school facility Measure Z		Neg	(BC) Orrick Herrington (UW) George K Baum		TIC: NIC:
# 02-13-14	\$23,000,000	Moulton Niguel Water District Orange CDIAC Number: 2014-0095 General obligation bond Water supply, storage, distribution Imp Dists Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-13-14	\$15,000,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2014-0112 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-13-14	\$8,000,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2014-0153 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) Piper Jaffray & Co		TIC: NIC:
02-26-14	\$3,000,000	Lagunitas School District Marin CDIAC Number: 2013-2301 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
02-26-14	\$11,200,000	Standard School District Kern CDIAC Number: 2014-0038 General obligation bond K-12 school facility Series A		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 02-26-14	\$20,000,000	Martinez Unified School District Contra Costa CDIAC Number: 2014-0081 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 02-27-14	\$25,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2014-0209 General obligation bond College, university facility Series C Federally Taxable Refunding		Neg	(BC) Nixon Peabody (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 03-04-14	\$33,000,000	Butte-Glenn Community College District Multiple CDIAC Number: 2014-0138 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-04-14	\$62,500,000	Solano Community College District Multiple CDIAC Number: 2014-0152 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 03-06-14	\$105,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2014-0182 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-12-14	\$30,000,000	Redwoods Community College District Multiple CDIAC Number: 2014-0145 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 03-12-14	\$6,000,000	Anaheim City School District Orange CDIAC Number: 2014-0180 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-12-14	\$46,000,000	Anaheim City School District Orange CDIAC Number: 2014-0181 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
03-13-14	\$27,302,395	Bonita Unified School District Los Angeles CDIAC Number: 2014-0064 General obligation bond K-12 school facility Series C		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-19-14	\$23,000,000	Menlo Park City School District San Mateo CDIAC Number: 2014-0183 General obligation bond K-12 school facility		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) De La Rosa & Co		TIC: NIC:
# 03-20-14	\$24,000,000	Moreland School District Santa Clara CDIAC Number: 2014-0178 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
03-27-14	\$3,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-0039 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 03-27-14	\$14,000,000	Lincoln Unified School District San Joaquin CDIAC Number: 2014-0205 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-16-14	\$79,958,002	San Marcos Unified School District San Diego CDIAC Number: 2014-0129 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-18-14	\$14,000,000	Moreland School District Santa Clara CDIAC Number: 2014-0179 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-15-14	\$2,000,000	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
12-04-13 12-19-2013	\$6,300,281	Gateway Unified School District Shasta CDIAC Number: 2013-2270 General obligation bond K-12 school facility Refunding	S:AA-/A+ Ins	Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 5.696 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
12-05-13 12-05-2013	\$1,008,975	Pacheco Union School District Shasta CDIAC Number: 2013-2089 General obligation bond K-12 school facility Series B Refunding	S:AA-/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-38 Serial	TIC: 6.701 NIC:
12-10-13 12-18-2013	\$23,736,780	Baldwin Park Unified School District Los Angeles CDIAC Number: 2013-2165 General obligation bond K-12 school facility Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (FA) Annette Yee & Co (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-53 Comb	TIC: 6.675 NIC:
01-07-14 01-21-2014	\$15,000,000	Berkeley Alameda CDIAC Number: 2013-2277 General obligation bond Multiple capital improvements, public works Measure M Series A	S:AA+ M:Aa2	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-43 Comb	TIC: 4.144 NIC: 4.208
01-07-14 01-30-2014	\$48,906,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2014-0010 General obligation bond Hospital Refunding	M:A3	Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (PU) Compass Mortgage Corp (TR) US Bank NA	08-01-34 Term	TIC: 3.939 NIC:
01-08-14 01-15-2014	\$38,999,242	Twin Rivers Unified School District Multiple CDIAC Number: 2013-2171 General obligation bond K-12 school facility Sacramento & Placer Counties Series A	S:AA/A+ M:A1 Ins	Neg	(BC) Kutak Rock (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 5.914 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-08-14 01-23-2014	\$50,000,000	Oxnard Union High School District Ventura CDIAC Number: 2013-2286 General obligation bond K-12 school facility Proposition 39 Series C	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) Fidelity Cap Mkt (TR) US Bank NA	08-01-37 Comb	TIC: 4.097 NIC:
01-13-14 02-06-2014	\$3,000,000	Southern Kern Unified School District Kern CDIAC Number: 2013-2258 General obligation bond K-12 school facility Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (PU) City National Bank (TR) US Bank NA	11-01-23 Term	TIC: 3.130 NIC: 3.136
01-15-14 01-30-2014	\$44,535,000	Sacramento City Unified School District Sacramento CDIAC Number: 2013-2204 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) Citigroup Global Markets	07-01-27 Serial	TIC: 3.249 NIC: 3.477
01-16-14 01-28-2014	\$6,000,000	Mendota Unified School District Fresno CDIAC Number: 2013-2210 General obligation bond K-12 school facility Measure M Series B	S:AA M:A1	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) De La Rosa & Co	08-01-48 Term	TIC: 4.947 NIC:
01-16-14 01-28-2014	\$209,955,000	San Francisco City & County San Francisco CDIAC Number: 2014-0002 General obligation bond Hospital Proposition A 2008 Series A	S:AA+ M:Aa1 F:AA	Comp	(BC) Schiff Hardin LLP (CB) Amira Jackmon (FA) Backstrom McCarley (TR) San Francisco Cty/Co Trea (UW) Citigroup Global Markets	06-15-33 Serial	TIC: 3.347 NIC: 3.509
01-21-14 01-30-2014	\$300,000	Strawberry Recreation District Marin CDIAC Number: 2014-0058 General obligation bond Recreation and sports facilities Zone IV Series B	NR	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Westamerica Bank (TR) The Bank of NY Mellon	08-01-24 Term	TIC: 2.980 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 01-23-14 02-13-2014	\$38,145,000	Coachella Valley Unified School District Multiple CDIAC Number: 2014-0083 General obligation bond K-12 school facility Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-28 Serial	TIC: 3.334 NIC: 3.488
01-28-14 02-06-2014	\$12,437,000	Sonoma Valley Health Care District Sonoma CDIAC Number: 2014-0033 General obligation bond Health care facilities Refunding	NR	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-29 Term	TIC: 3.780 NIC: