

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF APRIL 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 04-30-14	\$23,000,000	Val Verde Unified School District Riverside CDIAC Number: 2014-0548 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-14-14	\$20,000,000	Oakland Unified School District Alameda CDIAC Number: 2014-0557 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co		TIC: NIC:
# 05-14-14	\$12,000,000	New Haven Unified School District Alameda CDIAC Number: 2014-0559 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-25-14 03-14-2014	\$3,410,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0234 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$765,000	Corcoran Unified School District (CSCRPA) Kings CDIAC Number: 2014-0235 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$75,000	Ducor Union Elementary School District (CSCRPA) Tulare CDIAC Number: 2014-0236 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRAns Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-25-14 03-14-2014	\$840,000	Exeter Unified School District (CSCRPA) Tulare CDIAC Number: 2014-0237 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$650,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2014-0238 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$14,880,000	Hesperia Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0239 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$4,535,000	Hueneme Elementary School District (CSCRPA) Ventura CDIAC Number: 2014-0240 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$1,995,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-0241 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$45,000	Meadows Union Elementary School District (CSCRPA) Imperial CDIAC Number: 2014-0242 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-25-14 03-14-2014	\$615,000	Palermo Union School District (CSCRPA) Butte CDIAC Number: 2014-0243 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$200,000	Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2014-0244 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$1,825,000	Rio Elementary School District (CSCRPA) Ventura CDIAC Number: 2014-0245 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$4,970,000	Riverside Community College District (CSCRPA) Riverside CDIAC Number: 2014-0246 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$23,915,000	San Bernardino City Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0247 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$935,000	Thermalito Union School District (CSCRPA) Butte CDIAC Number: 2014-0248 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series J	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-25-14 03-14-2014	\$5,740,000	Barstow Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0249 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$580,000	Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2014-0250 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$11,910,000	Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2014-0251 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$3,195,000	Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2014-0252 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$2,080,000	Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2014-0253 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$3,580,000	Fillmore Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0254 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-25-14 03-14-2014	\$1,775,000	Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2014-0255 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$2,320,000	Pacifica School District (CSCRPA) San Mateo CDIAC Number: 2014-0256 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$22,965,000	Rialto Unified School District (CSCRPA) San Bernardino CDIAC Number: 2014-0257 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$3,410,000	South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-0258 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$1,700,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2014-0259 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series K	S:SP1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.281 NIC: 0.284
02-25-14 03-14-2014	\$7,945,000	Azusa Unified School District (CSCRPA) Los Angeles CDIAC Number: 2014-0260 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.301 NIC: 0.304

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-25-14 03-14-2014	\$3,205,000	Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0261 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.301 NIC: 0.304
02-25-14 03-14-2014	\$605,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2014-0262 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.301 NIC: 0.304
02-25-14 03-14-2014	\$10,170,000	Jurupa Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0263 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.301 NIC: 0.304
02-25-14 03-14-2014	\$11,165,000	Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0264 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.301 NIC: 0.304
02-25-14 03-14-2014	\$965,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2014-0265 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series L	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-14 Serial	TIC: 0.301 NIC: 0.304
02-25-14 03-14-2014	\$3,800,000	Center Joint Unified School District (CSCRPA) Sacramento CDIAC Number: 2014-0266 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.274 NIC: 0.278

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-25-14 03-14-2014	\$9,985,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2014-0267 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.274 NIC: 0.278
02-25-14 03-14-2014	\$2,500,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2014-0268 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.274 NIC: 0.278
02-25-14 03-14-2014	\$1,000,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0269 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series M	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.274 NIC: 0.278
02-25-14 03-14-2014	\$2,795,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0270 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series N	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.274 NIC: 0.278
02-25-14 03-14-2014	\$21,830,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0271 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series O	S:SP-2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.875 NIC: 0.884
02-25-14 03-14-2014	\$7,165,000	Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2014-0272 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2013-14 TRANs Pool Series P	S:SP-2	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.864 NIC: 0.868

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
02-27-14 03-11-2014	\$4,700,000	Imperial Community College District Imperial CDIAC Number: 2014-0284 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	02-27-15 Term	TIC: 0.560 NIC: 0.568
03-04-14 03-04-2014	\$49,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1295 Commercial paper Project, interim financing Series B-4 (Non-AMT)	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Schiff Hardin LLP (FA) The PFM Group (EN) Wells Fargo Bank (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	12-01-14 Serial	TIC: NIC:  Variable
03-04-14 03-04-2014	\$62,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2013-1297 Commercial paper Project, interim financing Series A-3 (AMT) Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Squire Sanders (US) LLP (CB) Schiff Hardin LLP (FA) The PFM Group (EN) Royal Bank of Canada (TR) Deutsche Bank Natl Trust (UW) JP Morgan Securities	12-01-14 Serial	TIC: NIC:  Variable
03-05-14 03-12-2014	\$4,365,000	Cabrillo Community College District (CCCFA) Santa Cruz CDIAC Number: 2014-0131 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12-31-14 Serial	TIC: 0.538 NIC: 0.545
03-05-14 03-12-2014	\$5,500,000	Merced Community College District (CCCFA) Merced CDIAC Number: 2014-0133 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12-31-14 Serial	TIC: 0.505 NIC: 0.512

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-05-14 03-12-2014	\$2,900,000	Redwoods Community College District (CCCFA) Humboldt CDIAC Number: 2014-0134 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12-31-14 Serial	TIC: 0.597 NIC: 0.604
03-05-14 03-12-2014	\$1,630,000	Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2014-0135 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series D	S:SP-1	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12-31-14 Serial	TIC: 0.830 NIC: 0.839
03-05-14 03-12-2014	\$3,450,000	Southwestern Community College District (CCCFA) San Diego CDIAC Number: 2014-0136 Tax and revenue anticipation note Cash flow, interim financing CCCFA 2013-14 Mid-Year TRAN Pool Series C	S:SP-1+	Neg	(BC) Stradling Yocca (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	12-31-14 Serial	TIC: 0.597 NIC: 0.605
03-11-14 03-26-2014	\$2,500,000	Ravenswood City School District San Mateo CDIAC Number: 2014-0356 Tax and revenue anticipation note Cash flow, interim financing	M:MIG1	Comp	(BC) Schiff Hardin LLP (FA) A M Peche (TR) San Mateo Co (UW) Piper Jaffray & Co	03-04-15 Term	TIC: NIC: 0.298
03-25-14 03-31-2014	\$1,700,000	Orland Joint Unified School District Glenn CDIAC Number: 2014-0344 Tax and revenue anticipation note Cash flow, interim financing Series B	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	12-31-14 Serial	TIC: 0.664 NIC: 0.672
04-02-14 04-02-2014	\$2,999,465	Delhi Unified School District Merced CDIAC Number: 2014-0087 Bond anticipation note Project, interim financing	S:SP-1+	Neg	(BC) Matt Juhl-Darlington (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	04-01-19 Term	TIC: 2.095 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
04-11-14 04-11-2014	\$2,287,500	California School Finance Authority State of California CDIAC Number: 2014-0337 Revenue anticipation note Cash flow, interim financing Rocketship Ed Series A Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Low Income Inv Fund (TR) Union Bank NA	10-31-14 Term	TIC: NIC: Variable
04-11-14 04-11-2014	\$2,287,500	California School Finance Authority State of California CDIAC Number: 2014-0338 Revenue anticipation note Cash flow, interim financing Rocketship Ed Series B Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Capital Impact Partners (TR) Union Bank NA	10-31-14 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 04-03-14	\$559,150,000	The Regents of the University of California State of California CDIAC Number: 2014-0522 Public enterprise revenue bond College, university facility UC Series AM		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Bank		TIC: NIC:
# 04-03-14	\$411,210,000	The Regents of the University of California State of California CDIAC Number: 2014-0523 Public enterprise revenue bond College, university facility UC Series AN Federally Taxable		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Bank		TIC: NIC:
# 04-10-14	\$9,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0380 Conduit revenue bond K-12 school facility Park Day School Refunding		Neg	(FA) Western Solutions (PU) Bank of Marin		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 04-10-14	\$29,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0388 Conduit revenue bond K-12 school facility Marlborough School Refunding		Neg	(BC) Kutak Rock (PU) First Republic Bank		TIC: NIC:
# 04-17-14	\$35,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0389 Conduit revenue bond College, university facility Otis College of Art and Design Refunding		Neg	(BC) Kutak Rock (PU) City National Bank		TIC: NIC:
# 04-17-14	\$9,000,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0446 Limited tax obligation bond K-12 school facility Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-24-14	\$150,000,000	California Educational Facilities Authority State of California CDIAC Number: 2014-0476 Conduit revenue bond College, university facility Stanford Univ Series U-5 Refunding		Neg	(BC) Orrick Herrington (FA) Public Fin Management (PU) Wells Fargo Bank		TIC: NIC:
05-01-14	\$5,000,000	Galt Joint Union Elementary School District Sacramento CDIAC Number: 2014-0309 Tax and revenue anticipation note K-12 school facility		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>EDUCATION</u>					
# 05-01-14	\$50,010,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0375 Conduit revenue bond College, university facility Pt Loma Nazarene Univ Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 05-01-14	\$289,935,000	California Educational Facilities Authority State of California CDIAC Number: 2014-0527 Conduit revenue bond College, university facility Stanford University Series U-6		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC:
# 05-14-14	\$3,000,000	Kingsburg Elementary Charter School District Fresno CDIAC Number: 2014-0529 Certificates of participation/leases K-12 school facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
# 05-14-14	\$5,125,000	San Leandro Unified School District Alameda CDIAC Number: 2014-0558 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 05-15-14	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0474 Conduit revenue bond College, university facility CA Northstate Univ Federally Taxable		Neg	(BC) Jones Hall (UW) Hapoalim Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 05-15-14	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0475 Bond anticipation note K-12 school facility Independence Oaks Federally Taxable		Neg	(BC) Jones Hall (UW) Oppenheimer & Co		TIC: NIC:
06-03-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 06-11-14	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
+ 06-11-14	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
02-11-14 03-18-2014	\$49,855,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0011 Conduit revenue bond College, university facility CA Baptist Univ Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) D A Davidson	11-01-43 Term	TIC: 6.340 NIC: 6.269

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
02-13-14 02-27-2014	\$13,280,000	Moreno Valley Unified School District Riverside CDIAC Number: 2014-0130 Certificates of participation/leases K-12 school facility Refunding	S:AA-/A     Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	03-01-27 Serial	TIC: 3.434 NIC: 3.556
02-26-14 03-18-2014	\$5,885,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0012 Conduit revenue bond College, university facility CA Baptist Univ Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) D A Davidson	11-01-18 Term	TIC: 4.365 NIC: 3.500
02-26-14 02-26-2014	\$3,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0219 Conduit revenue bond K-12 school facility Marin Primary & Middle School	NR	Neg	(BC) Hawkins Delafield (PU) First Republic Bank	02-01-39 Term	TIC: NIC: 4.006
02-27-14 03-12-2014	\$25,360,000	California School Finance Authority State of California CDIAC Number: 2013-1703 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities Series A	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	08-01-44 Term	TIC: 6.690 NIC: 6.730
02-27-14 03-12-2014	\$670,000	California School Finance Authority State of California CDIAC Number: 2014-0530 Conduit revenue bond K-12 school facility Partnerships to Uplift Communities Series B Federally Taxable	S:BB	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bk (UW) Robert Baird & Co	08-01-17 Term	TIC: 6.690 NIC: 6.730

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
03-05-14 03-20-2014	\$14,545,000	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2014-0040 Limited tax obligation bond K-12 school facility Series A	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: 4.834 NIC: 4.838
03-06-14 03-20-2014	\$19,600,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2014-0052 Revenue bond (Pool) K-12 school facility Refunding	S:AA/BBB+  Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) McFarlin & Anderson	10-01-28 Serial	TIC: 3.730 NIC: 3.789
03-12-14 03-17-2014	\$3,000,000	Bonsall Union School District San Diego CDIAC Number: 2014-0078 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) McLiney & Co (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	03-16-31 Term	TIC: NIC: 1.250
03-18-14 03-27-2014	\$19,600,000	Kern Community College District Multiple CDIAC Number: 2014-0105 Certificates of participation/leases College, university facility Refunding	S:SP-1+	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) Wells Fargo Bank (UW) Wells Fargo Bank	04-01-15 Serial	TIC: 0.352 NIC: 0.352
<u>PROPOSED</u>		<u>HOUSING</u>					
# 04-09-14	\$38,915,000	California Housing Finance Agency State of California CDIAC Number: 2014-0416 Conduit revenue bond Multifamily housing Series A Federally Taxable		Neg	(BC) Orrick Herrington (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
+ 04-10-14	\$6,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2215 Conduit revenue bond Multifamily housing Sonoma Crt Apts Series A Refunding		Neg	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank		TIC: NIC:
# 04-14-14	\$2,300,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0393 Conduit revenue bond Multifamily housing Villa Nueva RHCP Apts Series B		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 04-14-14	\$4,500,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0394 Conduit revenue bond Multifamily housing Santa Monica RHCP Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
# 04-15-14	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0383 Conduit revenue bond Multifamily housing Valley View Apts Series E		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
04-16-14	\$5,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0361 Conduit revenue bond Multifamily housing Main Street Park I Apts		Neg	(BC) Jones Hall (PU) Wells Fargo Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
04-23-14	\$23,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0374 Conduit revenue bond Multifamily housing Gabilan Plaza Apts		Neg	(BC) Jones Hall		TIC: NIC:
04-25-14	\$12,600,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2226 Conduit revenue bond Multifamily housing Strawberry Creek Lodge Apts		Neg	(BC) Jones Hall (PU) Silicon Vly Bank		TIC: NIC:
# 04-25-14	\$36,500,000	California Educational Facilities Authority State of California CDIAC Number: 2014-0439 Public enterprise revenue bond College, university housing University of the Pacific		Neg	(BC) Orrick Herrington (FA) Public Fin Management (PU) JP Morgan Chase Bank		TIC: NIC:
# 05-01-14	\$7,750,000	Kern County Housing Authority Kern CDIAC Number: 2014-0515 Conduit revenue bond Multifamily housing Jasmine Heights Apts		Neg	(BC) Best Best & Krieger (UW) Citigroup Global Markets		TIC: NIC:
# 05-01-14	\$9,150,000	Kern County Housing Authority Kern CDIAC Number: 2014-0517 Conduit revenue bond Multifamily housing Auburn Heights Apts		Neg	(BC) Best Best & Krieger (UW) Citigroup Global Markets		TIC: NIC:
# 05-02-14	\$16,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-0460 Conduit revenue bond Multifamily housing Transbay / Block 6 Series A		Neg	(BC) Amira Jackmon (FA) CSG Advisors (PU) Silicon Vly Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 05-21-14	\$14,325,000	Los Angeles Los Angeles CDIAC Number: 2014-0473 Conduit revenue bond Multifamily housing Laurel Village Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
02-27-14 03-11-2014	\$1,625,000	California Affordable Housing Agency Multiple CDIAC Number: 2014-0041 Conduit revenue bond Multifamily housing Devonshire Apts Series A	NR	Neg	(BC) Jones Hall (FA) Evergreen Pacific Cap (TR) Wells Fargo Bank (UW) Brandis Tallman LLC	03-01-19 Term	TIC: 5.440 NIC: 5.280
03-01-14 03-31-2014	\$5,698,500	California Municipal Finance Authority Multiple CDIAC Number: 2013-2283 Conduit revenue bond Multifamily housing Montgomery Plaza Apts Series A	NR	Neg	(BC) Jones Hall (PU) Silicon Vly Bank (TR) US Bank NA	03-01-16 Term	TIC: NIC: Variable
03-14-14 03-14-2014	\$6,200,000	San Diego Housing Authority San Diego CDIAC Number: 2014-0032 Conduit revenue bond Multifamily housing Alpha Square Apts Series B	NR	Neg	(BC) Quint & Thimmig (PU) US Bank NA (TR) US Bank NA	03-01-17 Term	TIC: NIC: Variable
03-24-14 03-24-2014	\$6,145,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0154 Conduit revenue bond Multifamily housing Rocky Hill Apts Series D	NR	Neg	(BC) Orrick Herrington (PU) Umpqua Bank	03-01-33 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
# 03-25-14 03-28-2014	\$31,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0381 Conduit revenue bond Multifamily housing Huntington Villa Yorba Apts Series C	S:AA+	Neg	(BC) Orrick Herrington (PU) Citibank (TR) US Bank NA	10-01-15 Term	TIC: 0.499 NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
+ 04-08-14	\$27,570,000	California Pollution Control Financing Authority State of California CDIAC Number: 2013-1901 Conduit revenue bond Pollution control Zerep Mgmt Corp Series A	LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone		TIC: NIC:
# 04-30-14	\$3,400,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0451 Conduit revenue bond Industrial development Subject to Alternative Minimum Tax		Neg	(BC) Meyers Nave (PU) Brown Bros Harriman		TIC: NIC:
# 05-08-14	\$12,500,000	Redondo Beach Los Angeles CDIAC Number: 2014-0546 Certificates of participation/leases Commercial development Marina		Neg	(PU) Compass Bank		TIC: NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 04-28-14	\$65,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0454 Conduit revenue bond Hospital Huntington Memorial Hospital		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Deutsche Bank Securities		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 04-30-14	\$200,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0438 Conduit revenue bond Hospital Lucile Salter Packard Children's Hospital at Stanford Series A		Neg	(BC) Orrick Herrington (FA) Hmannond Hanlon Camp LLC (UW) Morgan Stanley		TIC: NIC:
# 05-08-14	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0547 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp at Stanford 2014 Ser B		Neg	(BC) Orrick Herrington (FA) Hmannond Hanlon Camp LLC (PU) Northern Trust		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 03-20-14 03-20-2014	\$5,248,180	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0392 Conduit revenue bond Other, multiple health care purposes Loma Linda Univ Med Ctr - Murrieta	NR	Neg	(BC) Kutak Rock (PU) GE Government Finance Inc	08-01-19 Term	TIC: NIC: 3.110
04-01-14 04-02-2014	\$5,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0286 Conduit revenue bond Health care facilities Social Model Recovery Systems Inc Series A Federally Taxable Refunding	S:AA+/A-1+      LOC	Neg	(BC) Quint & Thimmig (EN) Preferred Bank (TR) US Bank NA (UW) Wulff Hansen & Co	04-01-39 Term	TIC: NIC:  Variable
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-14-14	\$14,460,000	Irvine Orange CDIAC Number: 2014-0459 Special assessment bond Multiple capital improvements, public works ReAD No 04-20 Group Four		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 03-17-14	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 04-03-14	\$22,000,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2014-0379 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Nossaman LLP (UW) Wells Fargo Sec		TIC: NIC:
# 04-08-14	\$13,990,000	San Francisco City & County San Francisco CDIAC Number: 2014-0461 Certificates of participation/leases Public building Courthouse Series R-1 Refunding		Comp	(BC) Sidley Austin LLP (FA) Public Fin Management		TIC: NIC:
# 04-08-14	\$31,705,000	San Francisco City & County San Francisco CDIAC Number: 2014-0462 Certificates of participation/leases Public building Juvenile Hall Project Series R2 Refunding		Comp	(BC) Sidley Austin LLP (FA) Public Fin Management		TIC: NIC:
# 04-09-14	\$17,250,000	California Special District Association Finance Corporation Sacramento CDIAC Number: 2014-0433 Certificates of participation/leases Parks, open space Hayward Area Rec & Park Dist Refunding		Neg	(BC) Nossaman LLP (UW) Prager & Co		TIC: NIC:

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<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 04-10-14	\$160,200,000	California State Public Works Board State of California CDIAC Number: 2014-0377 Public lease revenue bond Public building Judicial Council of CA New Stockton Courthouse Series B		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
# 04-10-14	\$262,500,000	California State Public Works Board State of California CDIAC Number: 2014-0378 Public lease revenue bond Prisons, jails, correctional facilities CDCR North Kern State Prison Series C		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
04-15-14	\$200,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0359 Public enterprise revenue bond Power generation/transmission Series A		Neg	(BC) Orrick Herrington (FA) PRAG (PU) Wells Fargo Municipal Cap		TIC: NIC:
# 04-16-14	\$23,000,000	Morgan Hill Santa Clara CDIAC Number: 2014-0452 Public enterprise revenue bond Water supply, storage, distribution Capital Improvements Refunding		Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (PU) Capital One Pub Funding		TIC: NIC:
04-21-14	\$18,000,000	Santa Rosa Sonoma CDIAC Number: 2014-0208 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:
# 04-21-14	\$15,000,000	Tehama County Tehama CDIAC Number: 2014-0453 Certificates of participation/leases Multiple capital improvements, public works Refunding		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u>					
# 04-22-14	\$7,300,000	Yuba City Sutter CDIAC Number: 2014-0431 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) JP Morgan Chase Bank		TIC: NIC:
# 04-23-14	\$40,000,000	Long Beach Los Angeles CDIAC Number: 2014-0463 Public enterprise revenue bond Ports, marinas Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Kutak Rock (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 04-23-14	\$22,000,000	Long Beach Los Angeles CDIAC Number: 2014-0464 Public enterprise revenue bond Ports, marinas Series B Refunding		Neg	(BC) Kutak Rock (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
# 04-23-14	\$325,000,000	Long Beach Los Angeles CDIAC Number: 2014-0465 Public enterprise revenue bond Ports, marinas Series C		Neg	(BC) Kutak Rock (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:
04-24-14	\$30,000,000	San Francisco City & County Port Commission San Francisco CDIAC Number: 2013-2279 Public enterprise revenue bond Ports, marinas		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-24-14	\$5,885,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0233 Revenue bond (Pool) Multiple capital improvements, public works Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
04-24-14	\$360,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0273 Special assessment bond Multiple capital improvements, public works San Diego Co AD No 14-01		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
04-24-14	\$1,835,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0274 Special assessment bond Multiple capital improvements, public works San Joaquin Co AD No 14-01		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
04-24-14	\$3,160,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0275 Special assessment bond Multiple capital improvements, public works Placer Co AD No 14-01		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
04-24-14	\$530,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0276 Special assessment bond Multiple capital improvements, public works San Diego Co AD No 14-02		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 04-24-14	\$5,540,000	San Bernardino County CFD No 2003-1 San Bernardino CDIAC Number: 2014-0525 Limited tax obligation bond Multiple capital improvements, public works Citrus Plaza Refunding		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-25-14	\$856,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2014-0424 Sales tax revenue bond Public transit Westside Purple Line Exten Section 1, TIFIA Loan Measure R Federally Taxable		Neg	(BC) Fulbright & Jaworski (FA) Public Fin Management (PU) US Dept of Transportation		TIC: NIC:
04-30-14	\$25,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-0372 Tax allocation bond Other capital improvements, public works Indian Wells Series A-T Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Urban Analytics (PU) Citigroup Global Markets		TIC: NIC:
04-30-14	\$7,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-0373 Tax allocation bond Multiple capital improvements, public works Indian Wells Series A Refunding		Neg	(BC) Jones Hall (FA) Urban Analytics (UW) Citigroup Global Markets		TIC: NIC:
# 04-30-14	\$13,000,000	Redondo Beach Los Angeles CDIAC Number: 2014-0429 Certificates of participation/leases Ports, marinas Marina Federally Taxable		Neg	(BC) Kutak Rock (FA) Kosmont Realty Corp (PU) Compass Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 05-01-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0445 Special assessment bond Power generation/transmission Energy Independence Series E-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 05-01-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0447 Special assessment bond Power generation/transmission Energy Independence Series E-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 05-01-14	\$31,510,000	San Mateo San Mateo CDIAC Number: 2014-0528 Public enterprise revenue bond Wastewater collection, treatment Series A		Comp	(BC) Jones Hall (FA) Kitahata & Co		TIC: NIC:
# 05-06-14	\$1,550,000	Seal Beach Orange CDIAC Number: 2014-0516 Certificates of participation/leases Equipment Energy Conservation		Neg	(BC) Richards Watson (UW) Municipal Finance Corp		TIC: NIC:
# 05-07-14	\$12,730,000	Riverside Asset Leasing Corporation Riverside CDIAC Number: 2014-0411 Certificates of participation/leases Public building Court Fac Series A Refunding		Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (PU) Raymond James		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
# 05-07-14	\$7,290,000	Riverside Asset Leasing Corporation Riverside CDIAC Number: 2014-0412 Certificates of participation/leases Public building Court Fac Series B Federally Taxable Refunding		Neg	(BC) Kutak Rock (FA) Fieldman Rolapp (PU) Raymond James		TIC: NIC:
# 05-09-14	\$2,000,000	Rocklin CFD No 12 Placer CDIAC Number: 2014-0404 Limited tax obligation bond Multiple capital improvements, public works Two Oaks		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Rocklin		TIC: NIC:
05-21-14	\$322,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0360 Public enterprise revenue bond Power generation/transmission Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:
# 05-22-14	\$3,150,000	Selma Public Financing Authority Fresno CDIAC Number: 2014-0539 Revenue bond (Pool) Street construction and improvements Series A Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:
06-01-14	\$6,000,000	Novato Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, open space Pacheco Valle		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-03-14	\$38,000,000	Oxnard Financing Authority Ventura CDIAC Number: 2014-0472 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Capital One Pub Funding		TIC: NIC:
# 06-10-14	\$6,395,000	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0533 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch IA No.1 Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:
# 06-10-14	\$9,685,000	Corona CFD No 97-2 Riverside CDIAC Number: 2014-0534 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:
# 06-10-14	\$7,290,000	Corona CFD No 86-2 Riverside CDIAC Number: 2014-0535 Limited tax obligation bond Multiple capital improvements, public works Woodlake Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:
# 06-10-14	\$6,605,000	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0538 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-15-14	\$50,000,000	South Placer Wastewater Authority Placer CDIAC Number: 2014-0423 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) Public Fin Management (UW) Morgan Stanley		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-01-14 01-30-2014	\$2,812,000	Salinas Monterey CDIAC Number: 2014-0124 Certificates of participation/leases Public building Animal Shelter Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	09-01-32 Term	TIC: 4.020 NIC: 4.020
01-14-14 01-30-2014	\$7,505,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2013-2128 Revenue bond (Pool) Multiple capital improvements, public works CFD 2003-2 Canyon Hills IA D Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-44 Comb	TIC: 5.627 NIC: 5.655
01-14-14 01-30-2014	\$7,505,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2013-2129 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA D	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-44 Serial	TIC: 5.627 NIC: 5.655
01-29-14 01-30-2014	\$13,253,000	Salinas Monterey CDIAC Number: 2014-0126 Certificates of participation/leases Multiple capital improvements, public works Monterey Street Parking Garage Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) WAB Investments Inc (TR) The Bank of NY Mellon	09-01-33 Term	TIC: 4.020 NIC: 4.020

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-30-14 03-20-2014	\$40,590,000	Oakland Alameda CDIAC Number: 2014-0097 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	S:AA  F:AA	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Siebert Brandford	06-15-29 Serial	TIC: 2.993 NIC: 3.277
02-03-14 02-07-2014	\$34,384,000	Rancho Cucamonga CFD No 2004-01 San Bernardino CDIAC Number: 2014-0123 Limited tax obligation bond Multiple capital improvements, public works Rancho Etiwanda Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) WAB Investments Inc (TR) Wells Fargo Bank	09-01-36 Term	TIC: NIC: 4.200
02-05-14 03-19-2014	\$29,390,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-0035 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series A	S:A- M:A3	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Siebert Brandford	07-01-44 Term	TIC: 4.905 NIC: 4.950
02-05-14 03-19-2014	\$275,895,000	San Diego County Regional Airport Authority San Diego CDIAC Number: 2014-0036 Public enterprise revenue bond Airport Consolidated Rental Car Fac Series B Federally Taxable	S:A- M:A3	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Siebert Brandford	07-01-43 Comb	TIC: 5.552 NIC: 5.560
# 02-06-14 02-06-2014	\$5,000,000	Yreka Siskiyou CDIAC Number: 2014-0405 Certificates of participation/leases Wastewater collection, treatment	NR	Neg	(BC) Meyers Nave (PU) USDA Rural Dev (TR) Yreka	01-01-54 Serial	TIC: 2.767 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-12-14 03-14-2014	\$95,935,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0102 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) Goldman Sachs	07-01-21 Serial	TIC: 1.417 NIC:
02-12-14 03-14-2014	\$10,575,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0103 Public enterprise revenue bond Water supply, storage, distribution Series B Federally Taxable Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) MWD of So CA (UW) JP Morgan Securities	07-01-18 Serial	TIC: 1.597 NIC:
02-12-14 03-14-2014	\$30,335,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2013-0104 Public enterprise revenue bond Water supply, storage, distribution Series C1, C2 & C3 Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Fulbright & Jaworski (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank (UW) Goldman Sachs	07-01-27 Term	TIC: 1.701 NIC:
02-20-14 03-06-2014	\$7,885,000	Jurupa Community Services District CFD No 27 Riverside CDIAC Number: 2014-0100 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.902 NIC: 4.874
# 02-20-14 02-20-2014	\$160,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2014-0390 Sales tax revenue bond Public transit Measure R Regional Connector TIFIA Series A Federally Taxable	S:A- F:A-	Neg	(FA) The PFM Group (PU) US Dept of Transportation (TR) US Bank NA	06-01-36 Term	TIC: 3.500 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
02-25-14 03-06-2014	\$161,445,000	California Department of Water Resources State of California CDIAC Number: 2014-0111 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AR Refunding	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Citigroup Global Markets	12-01-35 Serial	TIC: 3.234 NIC: 3.449
02-27-14 03-13-2014	\$26,245,000	Dana Point CFD No 2006-1 Orange CDIAC Number: 2014-0054 Limited tax obligation bond Multiple capital improvements, public works Headlands	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: NIC: 4.822
02-27-14 03-12-2014	\$45,920,000	Chula Vista San Diego CDIAC Number: 2014-0230 Certificates of participation/leases Public building Police Facility Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank NA (UW) De La Rosa & Co	10-01-32 Serial	TIC: 3.697 NIC: 3.862
03-01-14 03-19-2014	\$500,000	Independence Ranch Community Services District San Luis Obispo CDIAC Number: 2013-2275 Certificates of participation/leases Street construction and improvements	NR	Neg	(BC) Quint & Thimmig (PU) USDA Rural Dev	02-01-34 Serial	TIC: 3.500 NIC:
03-05-14 03-19-2014	\$6,145,000	Jurupa Community Services District CFD No 28 Riverside CDIAC Number: 2014-0102 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.759 NIC: 4.751

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-06-14 03-20-2014	\$60,000,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2013-2287 Public enterprise revenue bond Wastewater collection, treatment	S:AA M:Aa3	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) The Bank of NY Mellon (UW) De La Rosa & Co	02-01-44 Comb	TIC: 4.143 NIC: 4.403
03-13-14 03-26-2014	\$151,880,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-0191 Public enterprise revenue bond Power generation/transmission Apex Series A	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) Goldman Sachs	07-01-38 Serial	TIC: 4.295 NIC:
03-13-14 03-26-2014	\$166,980,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-0192 Public enterprise revenue bond Power generation/transmission Apex Series B Federally Taxable	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Public Fin Management (TR) US Bank NA (UW) Goldman Sachs	07-01-30 Serial	TIC: 3.590 NIC:
03-18-14 04-02-2014	\$110,135,000	San Bernardino County Transportation Authority San Bernardino CDIAC Number: 2014-0175 Sales tax revenue bond Multiple capital improvements, public works Series A	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	03-01-40 Comb	TIC: 3.927 NIC: 4.154
03-19-14 04-02-2014	\$2,140,000	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2014-0391 Limited tax obligation bond Multiple capital improvements, public works IA No 2	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.792 NIC: 4.779
03-20-14 04-01-2014	\$15,590,000	Napa County Napa CDIAC Number: 2014-0207 Certificates of participation/leases Multiple capital improvements, public works	S:AA+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	06-01-24 Serial	TIC: 2.098 NIC: 2.233

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-20-14 04-10-2014	\$6,285,000	Santa Cruz County Santa Cruz CDIAC Number: 2014-0310 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:A+ M:A2	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-31 Serial	TIC: 3.767 NIC:
03-25-14 03-25-2014	\$3,000,000	Riverside Riverside CDIAC Number: 2013-2134 Certificates of participation/leases Convention center Riverside Convention Ctr	NR	Neg	(PU) Compass Mortgage Corp	04-03-34 Term	TIC: NIC: Variable
03-25-14 04-15-2014	\$7,230,000	Redondo Beach Community Financing Authority Los Angeles CDIAC Number: 2014-0418 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding	M:Aa2	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-34 Comb	TIC: 3.545 NIC: 3.703
03-26-14 04-03-2014	\$794,710,000	California State Public Works Board State of California CDIAC Number: 2014-0289 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections Mule Creek & Donovan Series A	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Morgan Stanley	09-01-39 Comb	TIC: 4.174 NIC: 4.402
03-28-14 03-28-2014	\$5,222,000	Sierra Lakes County Water District Nevada CDIAC Number: 2014-0308 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Kronick Moskovitz (PU) USDA Rural Utilities	03-28-42 Serial	TIC: 2.750 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 03-28-14 03-28-2014	\$589,043	Yreka Siskiyou CDIAC Number: 2014-0417 Certificates of participation/leases Equipment Seagraves Marauder II Pumper Fire Truck	NR	Neg	(PU) US Bancorp Govt Leasing	05-28-19 Term	TIC: 1.760 NIC:
04-01-14 04-02-2014	\$2,110,000	South Lake Tahoe El Dorado CDIAC Number: 2014-0367 Certificates of participation/leases Street construction and improvements Harrison Ave Streetscape	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) WAB Investments Inc	10-01-29 Term	TIC: 3.990 NIC: 3.990
04-02-14 04-02-2014	\$110,000,000	San Diego County Water Authority San Diego CDIAC Number: 2014-0331 Commercial paper Water supply, storage, distribution Series 8 Refunding	S:A-1+ M:P-1 F:F1  Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) US Bank NA (UW) Citigroup Global Markets	04-02-44 Serial	TIC: NIC: Variable
# 04-02-14 04-02-2014	\$55,600,000	M-S-R Public Power Agency Stanislaus CDIAC Number: 2014-0410 Public enterprise revenue bond Power generation/transmission San Juan Series Q Refunding	NR	Neg	(BC) Orrick Herrington (FA) Montague DeRose (PU) Wells Fargo Municipal Cap (TR) US Bank NA	07-01-18 Term	TIC: 1.200 NIC: 1.200
# 04-03-14 04-03-2014	\$15,484,056	Woodland Yolo CDIAC Number: 2014-0409 Certificates of participation/leases Other capital improvements, public works Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Capital One Pub Funding (TR) US Bank NA	03-01-26 Serial	TIC: 2.900 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-10-14 04-10-2014	\$3,813,685	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2014-0403 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) City National Bank (TR) Union Bank NA	11-01-20 Term	TIC: 2.400 NIC: 2.400
# 04-10-14 04-10-2014	\$15,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-0422 Loan from a bank or other institution Multiple capital improvements, public works Series D	NR	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (PU) Bank of America NA (TR) US Bank NA	04-18-16 Comb	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 04-17-14	\$7,720,000	Successor Agency to the Irwindale Community Redevelopment Agency Los Angeles CDIAC Number: 2014-0414 Tax allocation bond Redevelopment, multiple purposes Industrial Refunding		Neg	(BC) Aleshire & Wynder (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-17-14	\$2,895,000	Successor Agency to the Irwindale Community Redevelopment Agency Los Angeles CDIAC Number: 2014-0415 Tax allocation bond Redevelopment, multiple purposes Housing Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-22-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 05-14-14	\$3,045,000	Calimesa Financing Authority Riverside CDIAC Number: 2014-0444 Tax allocation bond Redevelopment, multiple purposes Projects No 1 & 5 Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Jefferies LLC		TIC: NIC:
# 06-05-14	\$215,000,000	Successor Agency to the Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Number: 2014-0536 Tax allocation bond Redevelopment, multiple purposes Rancho Redev Area Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-21-14	\$116,092	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0384 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140321-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-21-14	\$216,615	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0385 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140321-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-21-14	\$616,692	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0386 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140321-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 03-21-14	\$993,111	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0387 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140321-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-25-14	\$127,542	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0399 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140325-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-25-14	\$349,441	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0400 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140325-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-25-14	\$1,294,078	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0402 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140325-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-28-14	\$235,316	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0425 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140328-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 03-28-14	\$217,394	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0426 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140328-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-28-14	\$657,454	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0427 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140328-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 03-28-14	\$1,045,032	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0428 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140328-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-01-14	\$155,809	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0434 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140401-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-01-14	\$258,037	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0435 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140401-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 04-01-14	\$450,642	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0436 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140401-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-01-14	\$1,270,617	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0437 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140401-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-04-14	\$108,700	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0455 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140404-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-04-14	\$298,236	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0456 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140404-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-04-14	\$557,785	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0457 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140404-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 04-04-14	\$1,240,120	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0458 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140404-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-08-14	\$110,962	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0468 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, 140408-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-08-14	\$463,486	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0469 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, 140408-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-08-14	\$535,175	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0470 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, 140408-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-08-14	\$971,411	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0471 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, 140408-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 04-11-14	\$135,948	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0518 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140411-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-11-14	\$376,847	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0519 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140411-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-11-14	\$597,789	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0520 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140411-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-11-14	\$1,338,885	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0521 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140411-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-15-14	\$165,166	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0540 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140415-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 04-15-14	\$284,506	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0541 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140415-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-15-14	\$675,122	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0542 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140415-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-15-14	\$1,079,225	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0543 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140415-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-18-14	\$242,361	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0551 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 140418-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Best Best & Krieger		TIC: NIC:
# 04-18-14	\$158,240	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0552 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 140418-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 04-18-14	\$517,978	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0553 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 140418-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-18-14	\$1,085,689	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0554 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140418-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 04-24-14	\$355,723	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0524 Special assessment bond Residential Energy Conservation, Improvement PACE Series 1 Federally Taxable		Neg	(BC) Kutak Rock (PU) BlueMountain Pace		TIC: NIC:
# 05-07-14	\$32,500,000	Riverside Riverside CDIAC Number: 2014-0514 Pension obligation bonds Insurance and pension funds Series A Federally Taxable Refunding		Neg	(BC) Best Best & Krieger (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-30-14	\$8,000,000	Piedmont Alameda CDIAC Number: 2014-0443 Other type of debt Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 03-25-15	\$325,746	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0401 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140325-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
02-04-14 02-04-2014	\$210,186	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0119 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 140204-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
02-04-14 02-04-2014	\$400,133	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0120 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 140204-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
02-04-14 02-04-2014	\$262,003	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0121 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140204-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
02-04-14 02-04-2014	\$1,134,002	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0122 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate, Series 140204-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-07-14 02-07-2014	\$172,740	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0139 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140207-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
02-07-14 02-07-2014	\$27,141	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0140 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 140207-WR-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
02-07-14 02-07-2014	\$281,684	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0141 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140207-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
02-07-14 02-07-2014	\$99,882	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0142 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 140207-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
02-07-14 02-07-2014	\$384,717	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0143 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140207-WR-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-07-14 02-07-2014	\$1,101,098	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0144 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140207-WR-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
02-11-14 02-11-2014	\$61,414	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0146 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 140207-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
02-11-14 02-11-2014	\$435,147	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0147 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 140207-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
02-11-14 02-11-2014	\$579,870	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0148 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140211-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
02-11-14 02-11-2014	\$1,106,337	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0149 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate, Series 140211-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-14-14 02-14-2014	\$183,203	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0184 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140214-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
02-14-14 02-14-2014	\$29,923	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0185 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate, Series 140214-CA-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
02-14-14 02-14-2014	\$217,899	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0186 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140214-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
02-14-14 02-14-2014	\$18,463	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0187 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140214-CA-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
02-14-14 02-14-2014	\$462,777	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0188 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140214-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-14-14 02-14-2014	\$1,139,771	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0189 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140214-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
02-18-14 02-18-2014	\$198,829	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0194 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140218-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
02-18-14 02-18-2014	\$351,238	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0195 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140218-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
02-18-14 02-18-2014	\$620,575	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0196 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140218-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
02-18-14 02-18-2014	\$1,225,925	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0197 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140218-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-21-14 02-21-2014	\$54,339	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0212 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140221-WR-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
02-21-14 02-21-2014	\$281,725	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0213 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140221-WR-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
02-21-14 02-21-2014	\$43,175	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0214 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140221-WR-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
02-21-14 02-21-2014	\$260,502	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0215 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140221-CA-PB-R15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
02-21-14 02-21-2014	\$974,415	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0216 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140221-WR-PB-R20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-25-14 02-25-2014	\$167,060	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0225 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140225-SB-PB-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
02-25-14 02-25-2014	\$226,026	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0226 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140225-SB-PB-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
02-25-14 02-25-2014	\$576,043	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0227 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Bond Series 140225-SB-PB-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
02-25-14 02-25-2014	\$1,125,238	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0228 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140225-SB-PB-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
02-28-14 02-28-2014	\$98,400	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0291 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140228-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
02-28-14 02-28-2014	\$365,733	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0292 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140228-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
02-28-14 02-28-2014	\$41,669	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0293 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate, Series 140228-CA-PB-R20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
02-28-14 02-28-2014	\$472,854	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0294 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140228-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
02-28-14 02-28-2014	\$908,790	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0295 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140228-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
03-14-14 03-14-2014	\$4,045,000	Inyo County Inyo CDIAC Number: 2014-0358 Loan from a bank or other institution Insurance and pension funds CalPERS Side Fund Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (PU) Umpqua Bank	06-30-30 Term	TIC: 5.538 NIC: 5.500

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-01-14 04-01-2014	\$259,080	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0314 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
04-01-14 04-01-2014	\$17,302	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0315 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-23 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-30-14	\$9,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2014-0442 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank		TIC: NIC:
# 03-26-14	\$100,000,000	Cupertino Union School District Santa Clara CDIAC Number: 2014-0382 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce		TIC: NIC:
# 04-01-14	\$55,000,000	San Juan Unified School District Sacramento CDIAC Number: 2014-0448 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-01-14	\$230,000,000	San Diego Unified School District San Diego CDIAC Number: 2014-0550 General obligation bond K-12 school facility Series R-3 Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC:
# 04-01-14	\$70,000,000	San Diego Unified School District San Diego CDIAC Number: 2014-0555 General obligation bond K-12 school facility Series F & G		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Goldman Sachs		TIC: NIC:
# 04-02-14	\$140,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2014-0395 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-02-14	\$120,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2014-0396 General obligation bond College, university facility Series C		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-02-14	\$31,605,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2014-0397 General obligation bond College, university facility Series C		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-02-14	\$70,000,000	San Jose/Evergreen Community College District Santa Clara CDIAC Number: 2014-0398 General obligation bond College, university facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-02-14	\$13,000,000	Templeton Unified School District San Luis Obispo CDIAC Number: 2014-0407 General obligation bond K-12 school facility Series A		Comp	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-02-14	\$1,000,000	Templeton Unified School District San Luis Obispo CDIAC Number: 2014-0408 General obligation bond K-12 school facility Series B		Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank		TIC: NIC:
# 04-02-14	\$16,100,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2014-0430 General obligation bond K-12 school facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-09-14	\$7,000,000	Little Lake City School District Los Angeles CDIAC Number: 2014-0449 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-09-14	\$7,000,000	Little Lake City School District Los Angeles CDIAC Number: 2014-0450 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-15-14	\$3,490,000	Oroville Union High School District Butte CDIAC Number: 2014-0532 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Stifel Nicolaus & Co Inc (PU) Capital One Pub Funding		TIC: NIC:
04-16-14	\$79,958,002	San Marcos Unified School District San Diego CDIAC Number: 2014-0129 General obligation bond K-12 school facility Series C		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-16-14	\$5,200,000	Upland Unified School District San Bernardino CDIAC Number: 2014-0526 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC:
04-17-14	\$7,000,000	Spreckels Union School District Monterey CDIAC Number: 2013-0350 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) OConnor & Co Sec		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
04-18-14	\$14,000,000	Moreland School District Santa Clara CDIAC Number: 2014-0179 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
04-22-14	\$15,500,000	North Monterey County Unified School District Monterey CDIAC Number: 2014-0287 General obligation bond K-12 school facility		Neg	(BC) Quint & Thimmig (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 04-22-14	\$575,000,000	State of California State of California CDIAC Number: 2014-0440 General obligation bond Multiple capital improvements, public works		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
# 04-22-14	\$175,000,000	State of California State of California CDIAC Number: 2014-0441 General obligation bond Multiple capital improvements, public works Federally Taxable		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
# 04-22-14	\$3,845,000	Brawley Union High School District Imperial CDIAC Number: 2014-0545 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank		TIC: NIC:
# 04-22-14	\$2,500,000	Arcata Elementary School District Humboldt CDIAC Number: 2014-0549 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-23-14	\$27,000,000	Central Unified School District Fresno CDIAC Number: 2014-0283 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 04-23-14	\$15,000,000	Fontana Unified School District San Bernardino CDIAC Number: 2014-0376 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 04-24-14	\$12,000,000	Windsor Unified School District Sonoma CDIAC Number: 2014-0419 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 04-24-14	\$6,105,000	Windsor Unified School District Sonoma CDIAC Number: 2014-0420 General obligation bond K-12 school facility Series E		Neg	(BC) Quint & Thimmig (FA) Government Fin Strat		TIC: NIC:
# 04-24-14	\$12,500,000	Victor Elementary School District San Bernardino CDIAC Number: 2014-0466 General obligation bond K-12 school facility Refunding		Comp	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-24-14	\$4,500,000	Calipatria Unified School District Imperial CDIAC Number: 2014-0537 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 04-29-14	\$5,300,000	McFarland Unified School District Kern CDIAC Number: 2014-0467 General obligation bond K-12 school facility Series A		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-30-14	\$28,500,000	Vacaville Unified School District Solano CDIAC Number: 2014-0544 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:
# 05-07-14	\$8,250,000	Beaumont Unified School District Riverside CDIAC Number: 2014-0413 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
05-15-14	\$2,000,000	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 05-21-14	\$48,000,000	East Side Union High School District Santa Clara CDIAC Number: 2014-0432 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) De La Rosa & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-28-14	\$1,900,000	Grant Elementary School District Shasta CDIAC Number: 2014-0421 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 06-04-14	\$7,500,000	Central Unified School District Fresno CDIAC Number: 2014-0556 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-22-14 02-05-2014	\$5,010,000	Del Norte County Unified School District Del Norte CDIAC Number: 2013-2208 General obligation bond K-12 school facility Series C	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Edward D Jones & Co	08-01-38 Serial	TIC: 4.109 NIC: 4.248
01-29-14 02-12-2014	\$5,495,000	Cloverdale Unified School District Sonoma CDIAC Number: 2013-2090 General obligation bond K-12 school facility Series C	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) De La Rosa & Co	08-01-38 Comb	TIC: 4.381 NIC: 4.503
02-04-14 02-26-2014	\$21,315,000	Moulton Niguel Water District Orange CDIAC Number: 2014-0095 General obligation bond Water supply, storage, distribution ID Nos 6 & 7 Refunding	S:AA+	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-19 Serial	TIC: 0.612 NIC: 0.651

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
# 02-19-14 03-06-2014	\$65,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2014-0406 General obligation bond K-12 school facility Reauthorization Series A	S:AA-/A+ M:A2/A2  Ins	Neg	(BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) De La Rosa & Co	08-01-42 Comb	TIC: 4.661 NIC:
02-21-14 03-11-2014	\$1,495,000	Brawley Elementary School District Imperial CDIAC Number: 2014-0223 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-30 Term	TIC: 2.900 NIC: 2.900
02-26-14 03-19-2014	\$3,000,000	Lagunitas School District Marin CDIAC Number: 2013-2301 General obligation bond K-12 school facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: NIC: 4.675
03-04-14 03-19-2014	\$16,642,939	Imperial Community College District Imperial CDIAC Number: 2014-0285 General obligation bond College, university facility Series A Refunding	S:AA-/A  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 4.828 NIC:
03-05-14 03-19-2014	\$31,950,000	Chaffey Joint Union High School District Multiple CDIAC Number: 2014-0319 General obligation bond K-12 school facility Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-23 Serial	TIC: 2.623 NIC: 2.637

## DEBT LINE CALENDAR

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-06-14 03-26-2014	\$5,375,000	Anaheim City School District Orange CDIAC Number: 2014-0180 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-23 Serial	TIC: 2.060 NIC: 2.274
03-06-14 03-26-2014	\$45,710,000	Anaheim City School District Orange CDIAC Number: 2014-0181 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-23 Serial	TIC: 3.075 NIC: 3.095
03-11-14 03-25-2014	\$5,000,000	Hope Elementary School District Santa Barbara CDIAC Number: 2013-1520 General obligation bond K-12 school facility Refunding	S:AA- Stable	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-38 Comb	TIC: 3.917 NIC: 4.177
03-12-14 03-27-2014	\$27,300,000	Bonita Unified School District Los Angeles CDIAC Number: 2014-0064 General obligation bond K-12 school facility Series C	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-38 Comb	TIC: 4.399 NIC: 4.493
03-12-14 04-02-2014	\$25,140,000	Redwoods Community College District Multiple CDIAC Number: 2014-0145 General obligation bond College, university facility Refunding	S:AA/A M:A2/A1  Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 3.960 NIC: 3.613

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 04-08-2014	\$10,645,000	Solano Community College District Multiple CDIAC Number: 2014-0152 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Public Fin Management (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-23 Serial	TIC: 2.539 NIC: 2.809
03-12-14 04-08-2014	\$41,165,000	Solano Community College District Multiple CDIAC Number: 2014-0229 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-22 Serial	TIC: 2.509 NIC: 2.498
03-12-14 04-02-2014	\$105,810,000	Sequoia Union High School District San Mateo CDIAC Number: 2014-0279 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-35 Serial	TIC: 3.503 NIC: 3.647
03-12-14 03-27-2014	\$1,980,000	State of California State of California CDIAC Number: 2014-0303 General obligation bond College, university facility 1996 Pub Education Fac Ser CP	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$2,630,000	State of California State of California CDIAC Number: 2014-0477 General obligation bond K-12 school facility 1992 School Facility Ser BC Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 03-27-2014	\$11,020,000	State of California State of California CDIAC Number: 2014-0478 General obligation bond K-12 school facility 1992 School Facility Ser BD Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$55,270,000	State of California State of California CDIAC Number: 2014-0479 General obligation bond Multiple capital improvements, public works 2002 Clean Wtr, Air Safe Neighborhood Pks & Coast Protec Ser AL Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$13,410,000	State of California State of California CDIAC Number: 2014-0480 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser DM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$116,920,000	State of California State of California CDIAC Number: 2014-0481 General obligation bond College, university facility 1998 Class Size Reduc Kindergarten-Univ Ser DN Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$52,215,000	State of California State of California CDIAC Number: 2014-0482 General obligation bond K-12 school facility 1998 Class Size Reduc Kindergarten-Univ Ser DL Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 03-27-2014	\$19,090,000	State of California State of California CDIAC Number: 2014-0483 General obligation bond Public transit 1990 Clean Air & Transportation Ser CC Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$1,910,000	State of California State of California CDIAC Number: 2014-0484 General obligation bond Public transit 1990 Clean Air & Transportation Ser CD Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$3,065,000	State of California State of California CDIAC Number: 2014-0485 General obligation bond Public transit 1990 Clean Air & Transportation Ser CE Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$610,000	State of California State of California CDIAC Number: 2014-0486 General obligation bond College, university facility 1990 Higher Education Fac Ser BB Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$1,170,000	State of California State of California CDIAC Number: 2014-0487 General obligation bond College, university facility 1992 Higher Education Fac Ser BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 03-27-2014	\$4,595,000	State of California State of California CDIAC Number: 2014-0488 General obligation bond College, university facility 1992 Higher Education Fac Ser BH Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$14,375,000	State of California State of California CDIAC Number: 2014-0489 General obligation bond College, university facility 2002 Kindergarten-Univ Pub Education Fac Ser CA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$46,280,000	State of California State of California CDIAC Number: 2014-0490 General obligation bond College, university facility 2002 Kindergarten-Univ Pub Education Fac Ser CB Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$279,570,000	State of California State of California CDIAC Number: 2014-0491 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Education Fac Ser CC Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$2,940,000	State of California State of California CDIAC Number: 2014-0492 General obligation bond Prisons, jails, correctional facilities 1988 New Prison Ser AM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 03-27-2014	\$1,835,000	State of California State of California CDIAC Number: 2014-0493 General obligation bond Prisons, jails, correctional facilities 1990 New Prison Ser AO Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$4,170,000	State of California State of California CDIAC Number: 2014-0494 General obligation bond Public transit 1990 Passenger Rail & Clean Air Ser AM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$12,850,000	State of California State of California CDIAC Number: 2014-0495 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser BH Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$40,295,000	State of California State of California CDIAC Number: 2014-0496 General obligation bond Water supply, storage, distribution Safe Drinking & Clean Wtr, Wtrshed & Fld Protec Ser BI Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$22,070,000	State of California State of California CDIAC Number: 2014-0497 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser AZ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 03-27-2014	\$3,470,000	State of California State of California CDIAC Number: 2014-0498 General obligation bond Multiple capital improvements, public works 2000 Safe Neighborhood Pks, Clean Wtr, Air & Coast Protec (Villaraigosa-Keeley) Ser BA Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$39,490,000	State of California State of California CDIAC Number: 2014-0499 General obligation bond Water supply, storage, distribution Safe, Clean Reliable Wtr Supply Ser BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$970,000	State of California State of California CDIAC Number: 2014-0500 General obligation bond K-12 school facility 1990 School Facility Ser AM Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$4,060,000	State of California State of California CDIAC Number: 2014-0501 General obligation bond K-12 school facility 1992 School Facility Ser BJ Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$17,265,000	State of California State of California CDIAC Number: 2014-0502 General obligation bond K-12 school facility 1992 School Facility Ser BK Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 03-27-2014	\$23,235,000	State of California State of California CDIAC Number: 2014-0503 General obligation bond Seismic safety, improvements, repairs 1996 Seismic Retrofit Ser BG Refunding	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-33 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$13,095,000	State of California State of California CDIAC Number: 2014-0504 General obligation bond Hospital 2008 Children's Hosp Ser F	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$12,585,000	State of California State of California CDIAC Number: 2014-0505 General obligation bond Public transit 1990 Clean Air & Transportation Ser CB	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$171,595,000	State of California State of California CDIAC Number: 2014-0506 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AG	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$367,655,000	State of California State of California CDIAC Number: 2014-0507 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AH	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-12-14 03-27-2014	\$50,000,000	State of California State of California CDIAC Number: 2014-0508 General obligation bond Multifamily housing 2006 Hsg & Emergency Shelter Ser K	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$3,445,000	State of California State of California CDIAC Number: 2014-0509 General obligation bond K-12 school facility 2002 Kindergarten-Univ Pub Education Fac Ser BZ	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$36,190,000	State of California State of California CDIAC Number: 2014-0510 General obligation bond K-12 school facility 2004 Kindergarten-Univ Pub Education Fac Ser BH	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$69,585,000	State of California State of California CDIAC Number: 2014-0511 General obligation bond College, university facility 2006 Kindergarten-Univ Pub Education Fac Ser AP	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$286,380,000	State of California State of California CDIAC Number: 2014-0512 General obligation bond K-12 school facility 2006 Kindergarten-Univ Pub Education Fac Ser AO	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646
03-12-14 03-27-2014	\$165,000	State of California State of California CDIAC Number: 2014-0513 General obligation bond College, university facility 1996 Pub Education Fac Ser CO	S:A M:A1 F:A	Neg	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	12-01-43 Serial	TIC: 3.937 NIC: 3.646

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-13-14 03-27-2014	\$40,035,000	Kern Community College District Multiple CDIAC Number: 2014-0282 General obligation bond College, university facility Bakersfield, Cerro Cosso & Porterville Colleges Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	11-01-21 Serial	TIC: 2.274 NIC:
03-13-14 03-27-2014	\$14,037,000	Kern Community College District Multiple CDIAC Number: 2014-0531 General obligation bond College, university facility Bakersfield, Cerro Cosso & Porterville Colleges series B Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	11-01-21 Serial	TIC: 2.274 NIC:
03-19-14 04-02-2014	\$23,000,000	Menlo Park City School District San Mateo CDIAC Number: 2014-0183 General obligation bond K-12 school facility	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) De La Rosa & Co	07-01-38 Comb	TIC: 3.827 NIC: 3.954
03-26-14 04-09-2014	\$16,000,000	Campbell Union School District Santa Clara CDIAC Number: 2014-0341 General obligation bond K-12 school facility Series D	S:AA M:Aa2	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-43 Comb	TIC: 4.348 NIC:
03-27-14 04-09-2014	\$18,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2014-0301 General obligation bond K-12 school facility Measure CV Series C	S:AA- M:A1	Neg	(BC) Nixon Peabody (CB) Luna & Glushon (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Cabrera Capital Mkts	08-01-35 Comb	TIC: 4.139 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
03-27-14 04-18-2014	\$42,845,000	Antelope Valley Community College District Multiple CDIAC Number: 2014-0354 General obligation bond College, university facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-27 Serial	TIC: 3.076 NIC: 3.362
03-27-14 04-18-2014	\$16,465,000	Antelope Valley Community College District Multiple CDIAC Number: 2014-0355 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-22 Serial	TIC: 2.845 NIC: 2.849
04-08-14 05-06-2014	\$6,140,000	Fowler Unified School District Fresno CDIAC Number: 2014-0345 General obligation bond K-12 school facility Refunding	S:AA/A+  Ins	Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: NIC: 2.733
04-10-14 04-16-2014	\$16,980,000	Pasadena Area Community College District Los Angeles CDIAC Number: 2014-0368 General obligation bond College, university facility Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Hawkins Delafield (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-26 Serial	TIC: 2.813 NIC: 2.550