

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MAY 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 05-06-14	\$35,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2014-0625 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) Capitol Public Fin Group		TIC: NIC:
+ 05-28-14	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1733 Commercial paper Project, interim financing Series 3 & 4		Neg	(BC) Jones Hall (FA) Backstrom McCarley		TIC: NIC:
+ 05-28-14	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2013-1734 Commercial paper Project, interim financing Series 3-T & 4 Federally Taxable		Neg	(BC) Jones Hall (FA) Backstrom McCarley		TIC: NIC:
# 05-29-14	\$250,000,000	San Bernardino County San Bernardino CDIAC Number: 2014-0600 Tax and revenue anticipation note Cash flow, interim financing Series A		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 06-02-14	\$150,000,000	Ventura County Ventura CDIAC Number: 2014-0567 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp		TIC: NIC:
# 06-03-14	\$275,000,000	Riverside County Riverside CDIAC Number: 2014-0601 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:

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<u>PROPOSED</u>							
# 06-06-14	\$56,000,000	Tulare County Tulare CDIAC Number: 2014-0662 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:
# 06-06-14	\$63,000,000	Fresno County Fresno CDIAC Number: 2014-0664 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC:
# 06-11-14	\$13,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2014-0649 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC		TIC: NIC:
# 06-11-14	\$45,000,000	Orange County Fire Authority Orange CDIAC Number: 2014-0661 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Hawkins Delafield (FA) Tamalpais Advisors Inc		TIC: NIC:
# 06-11-14	\$50,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2014-0708 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Rutan & Tucker (FA) Harrell & Co Advisors		TIC: NIC:
# 06-12-14	\$15,000,000	Sierra Joint Community College District Multiple CDIAC Number: 2014-0592 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (FA) Capital Access LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-16-14	\$32,500,000	Torrance Los Angeles CDIAC Number: 2014-0695 Tax and revenue anticipation note Cash flow, interim financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 06-19-14	\$50,000,000	San Diego County Water Authority San Diego CDIAC Number: 2014-0709 Commercial paper Project, interim financing Series 1 Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Merrill Lynch Pierce		TIC: NIC:
# 07-01-14	\$100,000,000	San Jose Santa Clara CDIAC Number: 2014-0619 Tax and revenue anticipation note Cash flow, interim financing Federally Taxable		Neg	(BC) Orrick Herrington (FA) PRAG (PU) Bank of America NA		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 09-26-13 09-26-2013	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-0598 Commercial paper Project, interim financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Loop Capital Mkts	11-12-13 Term	TIC: NIC: Variable
# 09-26-13 09-26-2013	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-0608 Commercial paper Project, interim financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) Wells Fargo Bank	01-08-14 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 09-26-13 09-26-2013	\$15,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-0610 Commercial paper Project, interim financing Series B-2 Federally Taxable	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) JP Morgan Chase Bank (TR) Wells Fargo Bank (UW) JP Morgan Securities	12-11-13 Term	TIC: NIC: Variable
# 09-26-13 09-26-2013	\$13,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-0611 Commercial paper Project, interim financing Series B-4 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank (UW) US Bancorp	10-24-13 Term	TIC: NIC: Variable
# 01-24-14 01-24-2014	\$20,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-0599 Commercial paper Project, interim financing Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Bank of the West (TR) Wells Fargo Bank (UW) Wells Fargo Bank	03-05-14 Term	TIC: NIC: Variable
03-19-14 03-27-2014	\$1,975,000	Acton-Agua Dulce Unified School District (LACS) Los Angeles CDIAC Number: 2014-0155 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.475 NIC: 0.481
03-19-14 03-27-2014	\$15,000,000	Antelope Valley Union High School District (LACS) Los Angeles CDIAC Number: 2014-0156 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	01-30-15 Term	TIC: 0.443 NIC: 0.449

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-19-14 03-27-2014	\$8,000,000	Baldwin Park Unified School District (LACS) Los Angeles CDIAC Number: 2014-0157 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.398 NIC: 0.404
03-19-14 03-27-2013	\$2,000,000	Castaic Union School District (LACS) Los Angeles CDIAC Number: 2014-0158 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.357 NIC: 0.362
03-19-14 03-27-2014	\$3,900,000	Compton Community College District (LACS) Los Angeles CDIAC Number: 2014-0159 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.414 NIC: 0.419
03-19-14 03-27-2014	\$6,900,000	East Whittier City School District (LACS) Los Angeles CDIAC Number: 2014-0160 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.403 NIC: 0.409
03-19-14 03-27-2014	\$3,000,000	Eastside Union School District (LACS) Los Angeles CDIAC Number: 2014-0161 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-2	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	01-30-15 Term	TIC: 0.425 NIC: 0.431
03-19-14 03-27-2014	\$10,000,000	El Rancho Unified School District (LACS) Los Angeles CDIAC Number: 2014-0162 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-1	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.556 NIC: 0.562

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-19-14 03-27-2014	\$4,750,000	Garvey School District (LACS) Los Angeles CDIAC Number: 2014-0163 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.423 NIC: 0.429
03-19-14 03-27-2014	\$5,000,000	Glendale Community College District (LACS) Los Angeles CDIAC Number: 2014-0164 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.475 NIC: 0.481
03-19-14 03-27-2014	\$2,000,000	Keppel Union School District (LACS) Los Angeles CDIAC Number: 2014-0165 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.366 NIC: 0.371
03-19-14 03-27-2014	\$18,000,000	Montebello Unified School District (LACS) Los Angeles CDIAC Number: 2014-0166 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.454 NIC: 0.460
03-19-14 03-27-2014	\$5,000,000	Mountain View School District (LACS) Los Angeles CDIAC Number: 2014-0167 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.425 NIC: 0.431
03-19-14 03-27-2014	\$27,000,000	Pomona Unified School District (LACS) Los Angeles CDIAC Number: 2014-0168 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.421 NIC: 0.416

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
03-19-14 03-27-2014	\$4,215,000	Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2014-0169 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.409 NIC: 0.414
03-19-14 03-27-2014	\$2,875,000	San Gabriel Unified School District (LACS) Los Angeles CDIAC Number: 2014-0170 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.396 NIC: 0.401
03-19-14 03-27-2014	\$2,200,000	Temple City Unified School District (LACS) Los Angeles CDIAC Number: 2014-0171 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.366 NIC: 0.371
03-19-14 03-27-2014	\$10,000,000	Walnut Valley Unified School District (LACS) Los Angeles CDIAC Number: 2014-0172 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.413 NIC: 0.418
03-19-14 03-27-2014	\$4,250,000	Whittier City School District (LACS) Los Angeles CDIAC Number: 2014-0173 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-4	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.418 NIC: 0.424
03-19-14 03-27-2014	\$2,000,000	Wiseburn School District (LACS) Los Angeles CDIAC Number: 2014-0174 Tax and revenue anticipation note Cash flow, interim financing LACS 2013-2014 TRAN Pool Series B-3	S:SP-1+	Neg	(BC) Hawkins Delafield (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	12-31-14 Term	TIC: 0.357 NIC: 0.361

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 04-16-14 04-30-2014	\$20,605,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2014-0577 Tax and revenue anticipation note Cash flow, interim financing	M:MIG 1	Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (TR) Kern Co (UW) Stifel Nicolaus & Co Inc	09-01-14 Term	TIC: NIC: 0.143
04-24-14 04-30-2014	\$11,300,000	New Haven Unified School District Alameda CDIAC Number: 2014-0559 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co (TR) Alameda Co	10-01-14 Term	TIC: 0.200 NIC: 0.200
# 04-24-14 04-24-2014	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2014-0636 Commercial paper Project, interim financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) Wells Fargo Bank (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-06-14 Term	TIC: NIC: Variable
04-30-14 04-30-2014	\$20,000,000	Oakland Unified School District Alameda CDIAC Number: 2014-0557 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Alameda Co (TR) Alameda Co	10-01-14 Term	TIC: 0.200 NIC: 0.200
<u>PROPOSED</u>		<u>EDUCATION</u>					
05-15-14	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0474 Conduit revenue bond College, university facility CA Northstate Univ Federally Taxable		Neg	(BC) Jones Hall (UW) Hapoalim Securities		TIC: NIC:

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PROPOSED		EDUCATION					
05-15-14	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0475 Bond anticipation note K-12 school facility Independence Oaks Federally Taxable		Neg	(BC) Jones Hall (UW) Oppenheimer & Co		TIC: NIC:
# 05-15-14	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0638 Conduit revenue bond K-12 school facility Sonoma Academy Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 05-15-14	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0639 Conduit revenue bond K-12 school facility Maranatha HS Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 05-21-14	\$20,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2014-0657 Certificates of participation/leases K-12 school facility		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 05-30-14	\$28,248,499	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2014-0716 Certificates of participation/leases K-12 school facility Series A		Neg	(BC) Jones Hall (PU) Plymouth Pk Tax Svcs		TIC: NIC:

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		<u>EDUCATION</u>					
# 06-01-14	\$16,750,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0629 Conduit revenue bond K-12 school facility Drew School Refunding		Neg	(BC) Ice Miller (FA) Western Solutions (PU) US Bank NA		TIC: NIC:
06-03-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-09-14	\$3,100,000	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2014-0595 Limited tax obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 06-10-14	\$25,000,000	Schools Infrastructure Financing Agency Stanislaus CDIAC Number: 2014-0686 Revenue bond (Pool) K-12 school facility Refunding		Neg	(BC) Richards Watson (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-10-14	\$10,000,000	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2014-0688 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Richards Watson (PU) Schools Infrastructure FA		TIC: NIC:
# 06-10-14	\$9,300,000	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2014-0689 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Richards Watson (PU) Schools Infrastructure FA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-10-14	\$5,700,000	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2014-0690 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Richards Watson (PU) Schools Infrastructure FA		TIC: NIC:
06-11-14	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
06-11-14	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
01-28-14 02-11-2014	\$25,000,000	Dublin Unified School District Alameda CDIAC Number: 2014-0004 Bond anticipation note K-12 school facility	S:SP-1+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	02-01-19 Term	TIC: 1.249 NIC: 1.377
03-28-14 04-16-2014	\$15,745,000	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2014-0077 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Tustin USD FA (TR) US Bank NA	09-01-48 Comb	TIC: 5.165 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
03-28-14 04-16-2014	\$85,055,000	Tustin Unified School District CFD No 14-1 Orange CDIAC Number: 2014-0103 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Tustin USD FA (TR) US Bank NA	09-01-48 Comb	TIC: 5.165 NIC:
03-28-14 04-16-2014	\$100,800,000	Tustin Unified School District Financing Authority Orange CDIAC Number: 2014-0211 Revenue bond (Pool) K-12 school facility CFD Nos 07-1 & 14-1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (PU) Diversified Real Estate (TR) US Bank NA	09-01-48 Comb	TIC: 5.165 NIC:
04-01-14 04-10-2010	\$9,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0380 Conduit revenue bond K-12 school facility Park Day School Refunding	NR	Neg	(BRC) Jones Hall (FA) Western Solutions (PU) Bank of Marin	04-01-44 Term	TIC: NIC: Variable
04-03-14 04-10-2014	\$559,150,000	The Regents of the University of California State of California CDIAC Number: 2014-0522 Public enterprise revenue bond College, university facility UC Series AM	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	05-15-49 Comb	TIC: 4.256 NIC: 4.521
04-03-14 04-10-2014	\$411,210,000	The Regents of the University of California State of California CDIAC Number: 2014-0523 Public enterprise revenue bond College, university facility UC Series AN Federally Taxable	S:AA M:Aa2	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	05-15-44 Comb	TIC: 4.436 NIC: 4.506

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
04-10-14 04-10-2014	\$29,298,794	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0388 Loan from a bank or other institution K-12 school facility Marlborough School Refunding	NR	Neg	(BRC) Squire Sanders (US) LLP (FA) George K Baum (PU) First Republic Bank	04-01-44 Term	TIC: NIC: 3.696
04-16-14 04-30-2014	\$8,365,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0446 Limited tax obligation bond K-12 school facility Series A	S:AA/A Ins	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.335 NIC:
# 05-08-14 05-08-2014	\$9,723,420	Hesperia Unified School District San Bernardino CDIAC Number: 2014-0659 Certificates of participation/leases K-12 school facility Climatec Phase I	NR	Neg	(BC) Bowie Arneson Wiles (PU) Siemens Public Inc (TR) UMB Bank NA	05-08-29 Serial	TIC: 3.750 NIC:
# 05-08-14 05-08-2014	\$2,555,245	Hesperia Unified School District San Bernardino CDIAC Number: 2014-0660 Certificates of participation/leases K-12 school facility Climatec Phase I	NR	Neg	(BC) Bowie Arneson Wiles (PU) Community Business Bank (TR) UMB Bank NA	05-08-29 Serial	TIC: 3.750 NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 05-01-14	\$2,585,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0583 Conduit revenue bond Multifamily housing Potrero Launch Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Merchant Capital		TIC: NIC:

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PROPOSED		HOUSING					
# 05-07-14	\$4,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0612 Conduit revenue bond Multifamily housing Willows Senior Series A		Neg	(BC) Orrick Herrington (PU) Wells Fargo Bank		TIC: NIC:
# 05-16-14	\$17,045,223	California Municipal Finance Authority Multiple CDIAC Number: 2014-0679 Conduit revenue bond Multifamily housing Garfield Park Village Note A		Neg	(BC) Quint & Thimmig (PU) Union Bank NA		TIC: NIC:
05-21-14	\$14,325,000	Los Angeles Los Angeles CDIAC Number: 2014-0473 Conduit revenue bond Multifamily housing Laurel Village Apts Series A		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank		TIC: NIC:
# 05-21-14	\$9,450,000	La Verne Los Angeles CDIAC Number: 2014-0585 Conduit revenue bond Single-family housing Copacabana Mobilehome Park Refunding		Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (UW) Newcomb Williams Fin Grp		TIC: NIC:
# 05-29-14	\$7,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0675 Conduit revenue bond Multifamily housing Heritage II Apt Series G		Neg	(BC) Orrick Herrington (PU) Hutchinson Shockley		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 06-02-14	\$8,000,000	Chula Vista Housing Authority San Diego CDIAC Number: 2014-0674 Conduit revenue bond Multifamily housing Garden Villas Apts Series A		Neg	(BC) Stradling Yocca (UW) Citibank		TIC: NIC:
# 06-04-14	\$4,000,000	Kern County Housing Authority Kern CDIAC Number: 2014-0696 Conduit revenue bond Multifamily housing Rio Vista Apts Series A & B		Neg	(BC) Best Best & Krieger (PU) Bank of America NA		TIC: NIC:
+ 06-05-14	\$100,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0053 Conduit revenue bond Single-family housing Caritas Affordable Mobile Home Refunding		Neg	(BC) Squire Sanders (US) LLP (FA) Sperry Capital (PU) Westhoff Cone		TIC: NIC:
# 06-18-14	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0732 Conduit revenue bond Multifamily housing Monument Arms Apts		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
03-14-14 03-14-2014	\$4,175,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-0190 Conduit revenue bond Multifamily housing Avenida Serra Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Citibank	09-01-44 Term	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
04-09-14 04-17-2014	\$38,915,000	California Housing Finance Agency State of California CDIAC Number: 2014-0416 Conduit revenue bond Multifamily housing Series A	S:AA M:A1	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Citigroup Global Markets	08-01-49 Comb	TIC: 4.294 NIC:
04-17-14 04-21-2014	\$6,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2215 Conduit revenue bond Multifamily housing Sonoma Crt Apts Series A	NR	Neg	(BC) Quint & Thimmig (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank	10-01-15 Term	TIC: NIC: 0.600
04-17-14 04-23-2014	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0357 Conduit revenue bond Multifamily housing Rio Vista Apts Series B	S:AA+	Neg	(BC) Orrick Herrington (PU) Citibank (TR) Wells Fargo Bank	11-01-15 Term	TIC: NIC: Variable
04-21-14 04-24-2014	\$13,325,000	California Municipal Finance Authority Multiple CDIAC Number: 2013-2226 Loan from a bank or other institution Multifamily housing Strawberry Creek Lodge Apts	NR	Neg	(BC) Jones Hall (PU) Bank of the West (TR) Bank of the West	05-01-51 Term	TIC: NIC: Variable
# 04-23-14 04-23-2014	\$28,500,000	San Francisco City & County San Francisco CDIAC Number: 2014-0691 Loan from a bank or other institution Multifamily housing Bayview Senior Housing	NR Oth	Neg	(BC) Squire Sanders (CB) GHSB LLP (FA) CSG Advisors (EN) MBA Properties (PU) Citibank (TR) US Bank NA	05-01-47 Serial	TIC: NIC: Variable

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<u>SOLD</u>		<u>HOUSING</u>					
04-25-14 04-25-2014	\$5,751,788	California Municipal Finance Authority Multiple CDIAC Number: 2014-0361 Conduit revenue bond Multifamily housing Main Street Park I Apts	NR	Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Wells Fargo Bank (TR) Wells Fargo Bank	05-01-47 Term	TIC: NIC: Variable
# 05-07-14 05-14-2014	\$29,865,000	Independent Cities Finance Authority Multiple CDIAC Number: 2014-0564 Conduit revenue bond Single-family housing Pillar Ridge Mobilehome Park Series A Refunding	S:BBB	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) Union Bank NA (UW) Stinson Securities	05-15-49 Comb	TIC: 4.976 NIC: 5.001
# 05-07-14 05-14-2014	\$515,000	Independent Cities Finance Authority Multiple CDIAC Number: 2014-0565 Conduit revenue bond Single-family housing Pillar Ridge Mobilehome Park Series B Refunding	NR	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) Union Bank NA (UW) Stinson Securities	05-15-49 Term	TIC: 5.637 NIC: 5.589
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 05-26-14	\$5,000,000	Alameda County Industrial Development Authority Alameda CDIAC Number: 2014-0607 Conduit revenue bond Industrial development Evolve Manufacturing Technologies Inc.		Neg	(BC) Schiff Hardin LLP (FA) Progressive Capital (UW) Westhoff Cone		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
04-08-14 04-08-2014	\$3,400,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0451 Conduit revenue bond Industrial development Kingsbury Real Estate Holding LLC Subject to Alternative Minimum Tax	NR	Neg	(BC) Meyers Nave (PU) Brown Bros Harriman	04-01-25 Serial	TIC: 3.050 NIC:

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<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
04-17-14 04-17-2014	\$352,901	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0524 Special assessment bond Commercial development PACE M-1 Series 1 Federally Taxable	NR	Neg	(BC) Kutak Rock (PU) BlueMountain PACE (TR) Deutsche Bank Natl Trust	09-02-33 Term	TIC: NIC: 6.185
05-14-14 05-15-2014	\$27,570,000	California Pollution Control Financing Authority State of California CDIAC Number: 2013-1901 Conduit revenue bond Pollution control Zerep Mgmt Corp	F:A/F1 LOC	Neg	(BC) Leslie M Lava (EN) Comerica Bank (TR) The Bank of NY Mellon (UW) Westhoff Cone	10-01-44 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 05-15-14	\$13,000,000	Solvang Santa Barbara CDIAC Number: 2014-0588 Certificates of participation/leases Health care facilities		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:
# 05-15-14	\$5,913,682	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0718 Revenue anticipation note Other, multiple health care purposes California Shock Trauma Air Rescue Series A		Neg	(BC) Gilmore & Bell (PU) People's Capital		TIC: NIC:
# 06-10-14	\$26,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0676 Conduit revenue bond Health care facilities Refunding		Neg	(BC) Orrick Herrington (FA) Cain Brothers (PU) JP Morgan Chase Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 06-30-14	\$150,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0700 Conduit revenue bond Health care facilities Fountainview at Gonda Westside, Series A-D		Neg	(BC) Foley & Lardner (PU) Cain Brothers		TIC: NIC:
# 08-13-14	\$308,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0719 Conduit revenue bond Other, multiple health care purposes Providence Health & Services Series A Refunding		Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (UW) Bank of America Merrill		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
04-30-14 05-08-2014	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0438 Conduit revenue bond Hospital Lucile Salter Packard Children's Hospital at Stanford Series A	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (TR) Wells Fargo Bank (UW) Morgan Stanley	08-15-43 Comb	TIC: 4.339 NIC: 4.499
05-08-14 05-08-2014	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-0547 Conduit revenue bond Hospital Lucile Salter Packard Children's Hosp at Stanford Ser B	NR	Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (PU) Northern Trust (TR) Wells Fargo Bank	08-15-43 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-22-14	\$215,000,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2014-0563 Public lease revenue bond Prisons, jails, correctional facilities Maple St Correctional Ctr Series A Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Citigroup Capital Markets		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-30-14	\$8,250,000	Fullerton CFD No 2 Orange CDIAC Number: 2014-0584 Limited tax obligation bond Multiple capital improvements, public works Amerige Heights		Neg	(BC) Jones Hall (UW) Stern Brothers & Co		TIC: NIC:
# 04-30-14	\$2,500,000	Oakland Alameda CDIAC Number: 2014-0656 Public enterprise revenue bond Parking Parking Meters		Neg	(PU) JP Morgan Chase Bank		TIC: NIC:
# 05-08-14	\$1,600,000	Mammoth Lakes Mono CDIAC Number: 2014-0560 Certificates of participation/leases Other capital improvements, public works Refunding		Neg	(BC) Quint & Thimmig (FA) JNA Consulting Group		TIC: NIC:
# 05-08-14	\$4,808,000	Ramona Municipal Water District San Diego CDIAC Number: 2014-0663 Certificates of participation/leases Water supply, storage, distribution San Vicente Rd Pipeline Relocation		Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) JP Morgan Chase Bank		TIC: NIC:
# 05-15-14	\$13,000,000	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2014-0640 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre Series A Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 05-15-14	\$2,866,000	Madera County Madera CDIAC Number: 2014-0652 Certificates of participation/leases Wastewater collection, treatment Oakhurst		Neg	(BC) Quint & Thimmig		TIC: NIC:
# 05-20-14	\$15,000,000	Burbank Los Angeles CDIAC Number: 2014-0561 Public enterprise revenue bond Wastewater collection, treatment Refunding		Comp	(BC) Quint & Thimmig (FA) Ross Financial		TIC: NIC:
# 05-20-14	\$132,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-0586 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (UW) Wells Fargo Bank		TIC: NIC:
# 05-20-14	\$40,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-0587 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding		Neg	(BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC:
# 05-20-14	\$36,000,000	Fontana CFD No 22 San Bernardino CDIAC Number: 2014-0630 Limited tax obligation bond Multiple capital improvements, public works Sierra Hills South Refunding		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>							
# 05-20-14	\$5,980,000	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2014-0721 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Series A Refunding		Neg	(BC) Jones Hall (PU) Tracy FPA		TIC: NIC:
# 05-20-14	\$6,830,000	Tracy San Joaquin CDIAC Number: 2014-0722 Special assessment bond Multiple capital improvements, public works ReAD No 2014-1 Refunding		Neg	(BC) Jones Hall (PU) Tracy FPA		TIC: NIC:
# 05-20-14	\$5,815,000	Tracy CFD No 99-1 San Joaquin CDIAC Number: 2014-0723 Limited tax obligation bond Multiple capital improvements, public works Northeast Industrial Area Series A Refunding		Neg	(BC) Jones Hall (PU) Tracy FPA		TIC: NIC:
# 05-20-14	\$18,625,000	Tracy Public Financing Authority San Joaquin CDIAC Number: 2014-0724 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-21-14	\$322,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0360 Public enterprise revenue bond Power generation/transmission Series B		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:

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PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 05-21-14	\$115,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2014-0677 Public enterprise revenue bond Water supply, storage, distribution Series T Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Raymond James		TIC: NIC:
05-22-14	\$3,150,000	Selma Public Financing Authority Fresno CDIAC Number: 2014-0539 Special assessment bond Street construction and improvements Series A Refunding		Neg	(BC) Weist Law Firm (FA) P2 Capital Advisors		TIC: NIC:
# 05-22-14	\$14,900,000	Mojave Water Agency San Bernardino CDIAC Number: 2014-0606 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 05-26-14	\$40,000,000	Sacramento Area Flood Control Agency Multiple CDIAC Number: 2014-0668 Special assessment bond Flood control, storm drainage Natomas Basin Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-27-14	\$5,500,000	Hayward Alameda CDIAC Number: 2014-0683 Certificates of participation/leases Public building Fire Station & Health Center		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-28-14	\$80,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-0623 Public enterprise revenue bond Water supply, storage, distribution Series D Refunding		Neg	(BC) Fulbright & Jaworski (FA) PRAG (UW) JP Morgan Securities		TIC: NIC:
# 05-29-14	\$4,199,000	Pacific Grove Monterey CDIAC Number: 2014-0572 Certificates of participation/leases Recreation and sports facilities Golf Course Refunding		Neg	(BC) Weist Law Firm (UW) Southwest Securities		TIC: NIC:
# 05-29-14	\$55,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2014-0594 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Bank of America Merrill		TIC: NIC:
# 05-29-14	\$2,935,000	Perris CFD No 2006-1 Riverside CDIAC Number: 2014-0627 Limited tax obligation bond Multiple capital improvements, public works Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
# 05-29-14	\$2,935,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-0628 Revenue bond (Pool) Multiple capital improvements, public works Series B Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
06-01-14	\$6,000,000	Novato Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, open space Pacheco Valle		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 06-02-14	\$2,800,000	Aromas Water District San Benito CDIAC Number: 2014-0651 Special assessment bond Water supply, storage, distribution AD No 2013-1		Neg	(BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev		TIC: NIC:
06-03-14	\$38,000,000	Oxnard Financing Authority Ventura CDIAC Number: 2014-0472 Public enterprise revenue bond Water supply, storage, distribution Refunding		Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Capital One Pub Funding		TIC: NIC:
# 06-04-14	\$21,000,000	Castaic Lake Water Agency Los Angeles CDIAC Number: 2014-0614 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:
# 06-09-14	\$4,000,000	Cloverdale Sonoma CDIAC Number: 2014-0681 Certificates of participation/leases Water supply, storage, distribution System Improvements Series A		Neg	(BC) Jones Hall (PU) USDA Rural Dev		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-10-14	\$6,395,000	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0533 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch IA No.1 Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:
06-10-14	\$9,685,000	Corona CFD No 97-2 Riverside CDIAC Number: 2014-0534 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:
06-10-14	\$7,290,000	Corona CFD No 86-2 Riverside CDIAC Number: 2014-0535 Limited tax obligation bond Multiple capital improvements, public works Woodlake Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:
06-10-14	\$6,605,000	Corona CFD No 89-1 Riverside CDIAC Number: 2014-0538 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass		TIC: NIC:
# 06-10-14	\$150,000,000	Walnut Energy Center Authority Stanislaus CDIAC Number: 2014-0702 Public enterprise revenue bond Power generation/transmission Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-10-14	\$100,000,000	Turlock Irrigation District Stanislaus CDIAC Number: 2014-0703 Public enterprise revenue bond Power generation/transmission Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
# 06-10-14	\$72,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2014-0704 Sales tax revenue bond Public transit Proposition C, Series A Refunding		Comp	(BC) Nixon Peabody (FA) PRAG		TIC: NIC:
# 06-11-14	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Weist Law Firm		TIC: NIC:
# 06-11-14	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Weist Law Firm (PU) Southwest Securities		TIC: NIC:
# 06-11-14	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0575 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Weist Law Firm (PU) Southwest Securities		TIC: NIC:
# 06-11-14	\$150,000,000	Riverside Riverside CDIAC Number: 2014-0680 Public enterprise revenue bond Wastewater collection, treatment Series A		Neg	(BC) Stradling Yocca (UW) Wells Fargo Sec		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
# 06-12-14	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Solid waste recovery facilities CalAg Series A Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington		TIC: NIC:
# 06-12-14	\$32,000,000	Santa Clara Santa Clara CDIAC Number: 2014-0648 Revenue bond (Pool) Power generation/transmission		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (PU) Bank of America NA		TIC: NIC:
+ 06-15-14	\$14,800,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment		Neg	(BC) Jones Hall		TIC: NIC:
# 06-15-14	\$6,425,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0693 Limited tax obligation bond Multiple capital improvements, public works IA C		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-17-14	\$56,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-0605 Public enterprise revenue bond Water supply, storage, distribution Series C		Neg	(BC) Curls Bartling PC (FA) Montague DeRose (UW) Siebert Brandford		TIC: NIC:
# 06-17-14	\$50,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-0667 Certificates of participation/leases Equipment LAC-CAL Series A		Comp	(BC) Hawkins Delafield (FA) PRAG		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-01-14	\$200,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0720 Public enterprise revenue bond Power generation/transmission Series C Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Wells Fargo Bank		TIC: NIC:
# 07-09-14	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
07-15-14	\$50,000,000	South Placer Wastewater Authority Placer CDIAC Number: 2014-0423 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Jones Hall (FA) Public Fin Management (UW) Morgan Stanley		TIC: NIC:
# 07-15-14	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2014-0615 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-14-14 04-02-2014	\$14,460,000	Irvine Orange CDIAC Number: 2014-0459 Special assessment bond Multiple capital improvements, public works ReAD No 04-20 Group Four	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (PU) Diversified Real Estate (TR) The Bank of NY Mellon	09-02-44 Serial	TIC: NIC: 4.816

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
04-01-14 04-17-2014	\$40,445,000	Torrance Los Angeles CDIAC Number: 2013-0829 Certificates of participation/leases Multiple capital improvements, public works Refunding	S:AA	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-44 Comb	TIC: 4.337 NIC: 4.406
04-08-14 05-01-2014	\$13,615,000	San Francisco City & County San Francisco CDIAC Number: 2014-0461 Certificates of participation/leases Public building Courthouse Series R-1 Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Sidley Austin LLP (CB) GHSB LLP (FA) The PFM Group (TR) US Bank NA (UW) Fidelity Cap Mkts	04-01-21 Serial	TIC: 1.670 NIC:
04-08-14 05-01-2014	\$33,605,000	San Francisco City & County San Francisco CDIAC Number: 2014-0462 Certificates of participation/leases Public building Juvenile Hall Series R2 Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Sidley Austin LLP (CB) GHSB LLP (FA) The PFM Group (TR) US Bank NA (UW) Fidelity Cap Mkts	04-01-34 Comb	TIC: 3.454 NIC:
# 04-08-14 04-22-2014	\$11,715,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2014-0593 Public lease revenue bond Multiple capital improvements, public works Series O Refunding	S:AA+	Comp	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	05-15-23 Serial	TIC: 1.913 NIC: 2.007
04-10-14 04-24-2014	\$254,635,000	California State Public Works Board State of California CDIAC Number: 2014-0377 Public lease revenue bond Public building Judicial Council of CA New Stockton Courthouse Series B	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	10-01-39 Comb	TIC: 4.096 NIC: 4.373

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>							
04-10-14 04-24-2014	\$152,420,000	California State Public Works Board State of California CDIAC Number: 2014-0378 Public lease revenue bond Prisons, jails, correctional facilities CDCR North Kern State Prison Series C	S:A- M:A2 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Siebert Brandford	10-01-34 Serial	TIC: 3.684 NIC: 3.992
04-10-14 04-22-2014	\$7,321,914	Yuba City Sutter CDIAC Number: 2014-0431 Public enterprise revenue bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) JP Morgan Chase Bank (TR) Union Bank NA	06-01-24 Term	TIC: 2.450 NIC: 2.450
04-15-14 04-15-2014	\$4,061,933	Calaveras County Water District Calaveras CDIAC Number: 2014-0316 Public enterprise revenue bond Water supply, storage, distribution	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank	03-01-21 Term	TIC: 2.151 NIC: 2.151
04-15-14 04-15-2014	\$2,337,528	Calaveras County Water District Calaveras CDIAC Number: 2014-0317 Public enterprise revenue bond Wastewater collection, treatment	NR	Neg	(BC) Weist Law Firm (PU) Umpqua Bank	03-01-21 Term	TIC: 2.154 NIC: 2.154
04-16-14 04-17-2014	\$3,940,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0193 Conduit revenue bond Theatre/Arts/Museums Catalina Island Museum	F:A/F1 LOC	Neg	(BC) Kutak Rock (FA) Access to Capital LLC (EN) Bank of the West (PU) Gates Cap Corp (TR) Wells Fargo Bank	04-01-39 Term	TIC: NIC: Variable
# 04-16-14 04-30-2014	\$3,962,800	Chowchilla Madera CDIAC Number: 2014-0616 Special assessment bond Street construction and improvements Pheasant Run AD No 2013-1 Refunding	NR	Neg	(BC) Jones Hall (PU) Western Alliance Bancorp (TR) US Bank NA	09-01-27 Term	TIC: NIC: 3.870

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-23-14 05-20-2014	\$11,810,000	Santa Cruz Capital Financing Authority Santa Cruz CDIAC Number: 2014-0312 Public lease revenue bond Multiple capital improvements, public works Pub Fac	S:AA/A+ M:A2/A2 Ins	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 3.679 NIC:
04-29-14 05-14-2014	\$14,765,000	Santa Rosa Sonoma CDIAC Number: 2014-0208 Public enterprise revenue bond Wastewater collection, treatment Series A	S:AA-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-29 Serial	TIC: 3.142 NIC: 3.479
05-06-14 05-06-2014	\$200,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-0359 Public enterprise revenue bond Power generation/transmission Series A	NR	Neg	(BC) Orrick Herrington (FA) PRAG (PU) Wells Fargo Municipal Cap (TR) US Bank NA	07-01-38 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 05-15-14	\$4,140,000	Successor Agency to the Bell Gardens Community Development Commiss Los Angeles CDIAC Number: 2014-0569 Tax allocation bond Redevelopment, multiple purposes Project No 1 RD Area Series A Refunding		Neg	(BC) Fulbright & Jaworski (UW) Cabrera Capital Mkts		TIC: NIC:
# 05-15-14	\$7,040,000	Successor Agency to the Bell Gardens Community Development Commiss Los Angeles CDIAC Number: 2014-0570 Tax allocation bond Redevelopment, multiple purposes Central City RD Area Series B Refunding		Neg	(BC) Fulbright & Jaworski (UW) Cabrera Capital Mkts		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>REDEVELOPMENT</u>					
# 05-15-14	\$10,555,000	Successor Agency to the Bell Gardens Community Development Commiss Los Angeles CDIAC Number: 2014-0571 Tax allocation bond Redevelopment, multiple purposes Central City RD Area Series C Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (UW) Cabrera Capital Mkts		TIC: NIC:
# 05-15-14	\$65,000,000	Successor Agency to the San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2014-0578 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Orrick Herrington (FA) Steven Gortler (UW) Morgan Stanley		TIC: NIC:
# 05-28-14	\$17,298,000	Successor Agency to the Lemoore Redevelopment Agency Kings CDIAC Number: 2014-0568 Tax allocation bond Redevelopment, multiple purposes Lemoore RD Refunding		Neg	(BC) Weist Law Firm (FA) Cooperman & Associates		TIC: NIC:
# 06-01-14	\$12,145,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0654 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
# 06-01-14	\$22,075,000	Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0655 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding		Neg	(BC) Harper & Burns (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:

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PROPOSED		REDEVELOPMENT					
06-05-14	\$215,000,000	Successor Agency to the Rancho Cucamonga Redevelopment Agency San Bernardino CDIAC Number: 2014-0536 Tax allocation bond Redevelopment, multiple purposes Rancho Area Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-26-14	\$4,000,000	Successor Agency to the Clayton Redevelopment Agency Contra Costa CDIAC Number: 2014-0731 Tax allocation bond Redevelopment, multiple purposes Refunding		Comp	(BC) Jones Hall (FA) Steven Gortler		TIC: NIC:
# 07-15-14	\$7,500,000	Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0590 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp		TIC: NIC:
# 07-15-14	\$6,750,000	Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0591 Tax allocation bond Redevelopment, multiple purposes Series B Refunding		Neg	(BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp		TIC: NIC:
# 07-22-14	\$16,000,000	Successor Agency to the Orange County Development Agency Orange CDIAC Number: 2014-0726 Tax allocation bond Redevelopment, multiple purposes Neighborhood Development and Preservation Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Compass Mortgage Corp		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
04-02-14 04-23-2014	\$26,190,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2014-0288 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (CB) Aleshire & Wynder (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-34 Serial	TIC: 3.507 NIC: 3.587
04-02-14 04-23-2014	\$17,040,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2014-0304 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series A Refunding	S:AA- 	Neg	(BC) Orrick Herrington (CB) Aleshire & Wynder (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-24 Serial	TIC: 2.659 NIC: 2.838
04-24-14 05-08-2014	\$7,910,000	Successor Agency to the Irwindale Community Redevelopment Agency Los Angeles CDIAC Number: 2014-0414 Tax allocation bond Redevelopment, multiple purposes City Industrial Dev Non-Housing Refunding	S:AA/A+ Ins	Neg	(BC) Aleshire & Wynder (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-15-25 Serial	TIC: 2.687 NIC: 2.834
04-24-14 05-08-2014	\$2,915,000	Successor Agency to the Irwindale Community Redevelopment Agency Los Angeles CDIAC Number: 2014-0415 Tax allocation bond Redevelopment, multiple purposes City Industrial Dev Housing Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Aleshire & Wynder (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 3.104 NIC: 4.215
# 04-28-14 05-08-2014	\$15,155,600	Successor Agency to the Healdsburg Redevelopment Agency Sonoma CDIAC Number: 2014-0596 Tax allocation bond Redevelopment, multiple purposes Sotoyome Community Development Series A & B Refunding	NR	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	08-01-31 Term	TIC: NIC: 3.400

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PROPOSED		OTHER					
# 05-02-14	\$211,248	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0632 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140502-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-02-14	\$270,078	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0633 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140502-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-02-14	\$619,782	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0634 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140502-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-02-14	\$1,338,569	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0635 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140502-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-06-14	\$163,265	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0644 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140506-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-06-14	\$296,785	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0645 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140506-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-06-14	\$330,666	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0646 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140506-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-06-14	\$979,722	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0647 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140506-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-09-14	\$57,522	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0669 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140509-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-09-14	\$499,326	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0670 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140509-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 05-09-14	\$655,663	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0671 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140509-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-09-14	\$1,374,624	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0672 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140509-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-13-14	\$290,006	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0697 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140513-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-13-14	\$329,863	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0698 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140513-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-13-14	\$881,028	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0699 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140513-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-13-14	\$321,847	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0701 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140513-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-16-14	\$104,053	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0710 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140516-CA-PB-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-16-14	\$254,562	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0711 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140516-CA-PB-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-16-14	\$295,535	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0712 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140516-CA-PB-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-16-14	\$1,644,803	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0713 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140516-CA-PB-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 05-20-14	\$86,870	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0727 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140520-SB-PB-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-20-14	\$176,657	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0728 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140520-SB-PB-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-20-14	\$376,985	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0729 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140520-SB-PB-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
# 05-20-14	\$783,369	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0730 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140520-SB-PB-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings		TIC: NIC:
05-30-14	\$8,000,000	Piedmont Alameda CDIAC Number: 2014-0443 Other type of debt Insurance and pension funds Federally Taxable		Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-02-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0641 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 06-02-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0642 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 08-01-14	\$9,000,000	Tuolumne County Tuolumne CDIAC Number: 2014-0589 Pension obligation bonds Insurance and pension funds Refunding		Neg	(BC) Quint & Thimmig (FA) Brandis Tallman LLC (PU) Umpqua Bank		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
03-04-14 03-04-2014	\$98,499	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0297 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate, Series 140304-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
03-04-14 03-04-2014	\$479,681	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0298 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate, Series 140304-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-04-14 03-04-2014	\$583,878	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0299 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140304-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
03-04-14 03-04-2014	\$1,488,590	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0300 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate, Series 140304-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
03-07-14 03-07-2014	\$131,837	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0325 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140307-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
03-07-14 03-07-2014	\$314,981	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0326 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140307-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
03-07-14 03-07-2014	\$14,263	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0327 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 140307-CA-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-07-14 03-07-2014	\$504,792	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0328 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140307-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
03-07-14 03-07-2014	\$13,944	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0329 Special assessment bond Residential Energy Conservation, Improvement 8.250% Int Rate, Series 140307-CA-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.250 NIC:
03-07-14 03-07-2014	\$1,373,492	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0330 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140307-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
03-11-14 03-11-2014	\$118,136	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0333 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140311-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
03-11-14 03-11-2014	\$260,433	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0334 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140311-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-11-14 03-11-2014	\$495,943	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0335 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140311-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
03-11-14 03-11-2014	\$1,330,167	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0336 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140311-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
03-14-14 03-14-2014	\$186,279	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0349 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140314-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
03-14-14 03-14-2014	\$25,306	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0350 Special assessment bond Residential Energy Conservation, Improvement 7.750% Int Rate, Series 140314-CA-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 7.750 NIC:
03-14-14 03-14-2014	\$84,378	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0351 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140314-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-14-14 03-14-2014	\$318,732	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0352 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140314-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
03-14-14 03-14-2014	\$931,009	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0353 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140314-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
03-18-14 03-18-2014	\$120,108	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0365 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140318-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
03-18-14 03-18-2014	\$574,390	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0366 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140318-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
03-18-14 03-18-2014	\$456,121	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0369 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140318-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-18-14 03-18-2014	\$920,083	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0371 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140318-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
03-21-14 03-21-2014	\$116,092	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0384 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140321-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
03-21-14 03-21-2014	\$216,615	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0385 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140321-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
03-21-14 03-21-2014	\$616,692	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0386 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140321-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
03-21-14 03-21-2014	\$993,111	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0387 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140321-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-25-14 03-25-2014	\$127,542	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0399 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140325-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
03-25-14 03-25-2014	\$349,441	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0400 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140325-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
03-25-14 03-25-2014	\$325,746	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0401 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140325-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
03-25-14 03-25-2014	\$1,294,078	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0402 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140325-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
03-28-14 03-28-2014	\$235,316	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0425 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140328-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
03-28-14 03-28-2014	\$217,394	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0426 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140328-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
03-28-14 03-28-2014	\$657,454	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0427 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140328-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
03-28-14 03-28-2014	\$1,045,032	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0428 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140328-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
04-01-14 04-01-2014	\$155,809	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0434 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140401-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
04-01-14 04-01-2014	\$258,037	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0435 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140401-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-01-14 04-01-2014	\$450,642	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0436 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140401-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
04-01-14 04-01-2014	\$1,270,617	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0437 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140401-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
04-04-14 04-04-2014	\$108,700	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0455 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140404-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
04-04-14 04-04-2014	\$298,236	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0456 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140404-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
04-04-14 04-04-2014	\$557,785	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0457 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140404-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-04-14 04-04-2014	\$1,240,120	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0458 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140404-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
04-08-14 04-08-2014	\$110,962	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0468 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, 140408-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
04-08-14 04-08-2014	\$463,486	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0469 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, 140408-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
04-08-14 04-08-2014	\$535,175	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0470 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, 140408-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
04-08-14 04-08-2014	\$971,411	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0471 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, 140408-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-11-14 04-11-2014	\$135,948	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0518 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140411-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
04-11-14 04-11-2014	\$376,847	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0519 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140411-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
04-11-14 04-11-2014	\$597,789	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0520 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140411-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
04-11-14 04-11-2014	\$1,338,885	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0521 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140411-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
04-15-14 04-15-2014	\$165,166	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0540 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140415-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-15-14 04-15-2014	\$284,506	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0541 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140415-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
04-15-14 04-15-2014	\$675,122	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0542 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140415-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
04-15-14 04-15-2014	\$1,079,225	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0543 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140415-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
04-18-14 04-18-2014	\$242,361	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0551 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate, Series 140418-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Best Best & Krieger (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
04-18-14 04-18-2014	\$158,240	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0552 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate, Series 140418-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
04-18-14 04-18-2014	\$517,978	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0553 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate, Series 140418-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
04-18-14 04-18-2014	\$1,085,689	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0554 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate, Series 140418-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:
# 04-22-14 04-22-2014	\$100,072	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0579 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140422-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
# 04-22-14 04-22-2014	\$397,497	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0580 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140422-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
# 04-22-14 04-22-2014	\$538,148	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0581 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140422-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 04-22-14 04-22-2014	\$955,468	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0582 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140422-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
# 04-25-14 04-25-2014	\$167,161	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0597 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate, Series 140425-CA-PB-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 5.950 NIC:
# 04-25-14 04-25-2014	\$389,090	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0602 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate, Series 140425-CA-PB-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 7.950 NIC:
# 04-25-14 04-25-2014	\$733,790	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0603 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate, Series 140425-CA-PB-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.750 NIC:
# 04-25-14 04-25-2014	\$1,068,875	Western Riverside Council of Governments Riverside CDIAC Number: 2014-0604 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140425-CA-PB-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 8.950 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 04-29-14 04-29-2014	\$28,795	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0618 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140429-SB-PB-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-19 Term	TIC: 6.250 NIC:
# 04-29-14 04-29-2014	\$320,289	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0620 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140429-SB-PB-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-24 Term	TIC: 8.200 NIC:
# 04-29-14 04-29-2014	\$520,976	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0621 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140429-SB-PB-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-29 Term	TIC: 8.950 NIC:
# 04-29-14 04-29-2014	\$1,027,832	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0622 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140429-SB-PB-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: 9.250 NIC:
05-01-14 05-01-2014	\$10,235	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0445 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA (UW) Sonoma Co	09-02-23 Serial	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
05-01-14 05-01-2014	\$138,623	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0447 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-33 Serial	TIC: NIC: Variable
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-18-14	\$6,000,000	Eastern Sierra Unified School District Mono CDIAC Number: 2014-0613 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 04-21-14	\$3,700,000	Live Oak Unified School District Sutter CDIAC Number: 2014-0714 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 05-13-14	\$31,000,000	Industry Los Angeles CDIAC Number: 2014-0685 General obligation bond Multiple capital improvements, public works Federally Taxable Refunding		Neg	(BC) Fulbright & Jaworski (FA) P2 Capital Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-14-14	\$40,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2014-0624 General obligation bond K-12 school facility		Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-14-14	\$30,000,000	Carlsbad Unified School District San Diego CDIAC Number: 2014-0658 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC:
05-15-14	\$2,000,000	Dehesa School District San Diego CDIAC Number: 2013-1918 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
05-21-14	\$48,000,000	East Side Union High School District Santa Clara CDIAC Number: 2014-0432 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) De La Rosa & Co		TIC: NIC:
# 05-21-14	\$9,000,000	Ross Elementary School District Marin CDIAC Number: 2014-0562 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-21-14	\$25,000,000	Delano Joint Union High School District Multiple CDIAC Number: 2014-0576 General obligation bond K-12 school facility Refunding		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 05-22-14	\$36,000,000	Oak Valley Hospital District Stanislaus CDIAC Number: 2014-0056 General obligation bond Hospital Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-28-14	\$1,900,000	Grant Elementary School District Shasta CDIAC Number: 2014-0421 General obligation bond K-12 school facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance		TIC: NIC:
# 05-29-14	\$29,000,000	Riverside Community College District Riverside CDIAC Number: 2014-0631 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 05-29-14	\$44,000,000	Riverside Community College District Riverside CDIAC Number: 2014-0637 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 05-29-14	\$18,000,000	El Monte City School District Los Angeles CDIAC Number: 2014-0665 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 05-29-14	\$18,000,000	El Monte City School District Los Angeles CDIAC Number: 2014-0666 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 05-29-14	\$100,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2014-0692 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 05-29-14	\$40,000,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2014-0694 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 06-03-14	\$30,000,000	Newark Unified School District Alameda CDIAC Number: 2014-0617 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:
06-04-14	\$7,500,000	Central Unified School District Fresno CDIAC Number: 2014-0556 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 06-04-14	\$30,000,000	Glendale Community College District Los Angeles CDIAC Number: 2014-0678 General obligation bond College, university facility Refunding		Neg	(BC) Fulbright & Jaworski (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-12-14	\$25,000,000	Arcadia Unified School District Los Angeles CDIAC Number: 2014-0566 General obligation bond K-12 school facility Series B		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies		TIC: NIC:
# 06-12-14	\$1,500,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2014-0682 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) JP Morgan Securities		TIC: NIC:
# 06-17-14	\$40,000,000	Evergreen School District Santa Clara CDIAC Number: 2014-0650 General obligation bond K-12 school facility Series A Refunding		Comp	(BC) Orrick Herrington (FA) The PFM Group		TIC: NIC:
# 07-01-14	\$30,000,000	Oxnard School District Ventura CDIAC Number: 2014-0673 General obligation bond K-12 school facility Refunding		Comp	(BC) GHSB LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-10-14	\$6,500,000	Rosemead School District Los Angeles CDIAC Number: 2014-0717 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-15-14	\$75,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2014-0725 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-07-14	\$8,000,000	Caruthers Unified School District Fresno CDIAC Number: 2014-0687 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 08-13-14	\$2,212,197	Chawanakee Unified School District Madera CDIAC Number: 2013-1648 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum		TIC: NIC:
# 08-14-14	\$65,000,000	Clovis Unified School District Fresno CDIAC Number: 2014-0684 General obligation bond K-12 school facility Series C		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-05-14 03-27-2014	\$11,200,000	Standard School District Kern CDIAC Number: 2014-0038 General obligation bond K-12 school facility Highland, Standard & Wingland Elem, Standard Middle Series A	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co	08-01-34 Comb	TIC: 3.560 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-05-14 03-27-2014	\$5,000,000	Standard School District Kern CDIAC Number: 2014-0277 General obligation bond K-12 school facility Highland, Standard & Wingland Elem, Standard Middle Series B	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) UBS Financial Services	08-01-34 Comb	TIC: 3.609 NIC:
03-06-14 03-20-2014	\$5,985,000	Pasadena Unified School District Los Angeles CDIAC Number: 2014-0182 General obligation bond K-12 school facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	11-01-19 Serial	TIC: 1.777 NIC: 1.790
03-06-14 03-20-2014	\$96,045,000	Pasadena Unified School District Los Angeles CDIAC Number: 2014-0733 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	11-01-19 Serial	TIC: 1.837 NIC: 1.839
03-18-14 04-09-2014	\$17,010,000	Compton Community College District Los Angeles CDIAC Number: 2014-0332 General obligation bond College, university facility Refunding	S:AA/A M:A2 Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-28 Serial	TIC: 3.872 NIC: 4.103
03-25-14 04-10-2014	\$99,995,000	Cupertino Union School District Santa Clara CDIAC Number: 2014-0382 General obligation bond K-12 school facility Series B	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-38 Serial	TIC: 3.855 NIC: 4.067

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-26-14 05-01-2014	\$5,465,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2014-0305 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-21 Serial	TIC: 1.828 NIC: 1.840
03-26-14 05-01-2014	\$11,950,000	La Mesa-Spring Valley School District San Diego CDIAC Number: 2014-0306 General obligation bond K-12 school facility Series B Federally Taxable Refunding	S:A+ M:A1	Neg	(BC) Stradling Yocca (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-20 Serial	TIC: 2.762 NIC: 2.763
03-26-14 05-05-2014	\$4,970,000	Campbell Union School District Santa Clara CDIAC Number: 2014-0342 General obligation bond K-12 school facility Refunding	S:AA M:Aa2	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-30 Comb	TIC: 2.881 NIC:
04-01-14 04-16-2014	\$199,285,000	San Diego Unified School District San Diego CDIAC Number: 2014-0550 General obligation bond K-12 school facility Proposition MM Series R-3 Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Goldman Sachs	07-01-29 Serial	TIC: 2.120 NIC: 2.339
04-01-14 04-16-2014	\$65,059,726	San Diego Unified School District San Diego CDIAC Number: 2014-0555 General obligation bond K-12 school facility Proposition MM Series F & G	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Goldman Sachs	07-01-38 Serial	TIC: 3.780 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
04-02-14 05-06-2014	\$27,460,000	Tracy Joint Unified School District Multiple CDIAC Number: 2014-0348 General obligation bond K-12 school facility Tracy & Merrill West HS Refunding	M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of New York (UW) Raymond James	08-01-32 Serial	TIC: 3.220 NIC: 3.332
04-08-14 04-22-2014	\$12,500,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2014-0311 General obligation bond K-12 school facility Series D	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	08-01-43 Comb	TIC: 4.352 NIC:
04-08-14 04-22-2014	\$9,985,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2014-0313 General obligation bond K-12 school facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) George K Baum	08-01-29 Serial	TIC: 3.141 NIC:
04-09-14 04-30-2014	\$13,510,000	Westside Union School District Los Angeles CDIAC Number: 2014-0362 General obligation bond K-12 school facility Series A	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: 2.378 NIC: 2.515
04-09-14 04-30-2014	\$5,000,000	Westside Union School District Los Angeles CDIAC Number: 2014-0363 General obligation bond K-12 school facility Series B	S:AA- M:Aa3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	TIC: 1.426 NIC: 1.199

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-22-14 05-01-2014	\$575,000,000	State of California State of California CDIAC Number: 2014-0440 General obligation bond Public transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AI	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	05-01-44 Serial	TIC: 3.714 NIC: 4.039
04-22-14 05-01-2014	\$80,000,000	State of California State of California CDIAC Number: 2014-0441 General obligation bond Medical Research/Institute 2004 CA Stem Cell Res & Cures Bond Act Series K Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	05-01-19 Serial	TIC: 2.144 NIC: 2.150
04-22-14 05-02-2014	\$8,700,000	Hueneme Elementary School District Ventura CDIAC Number: 2014-0442 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) Union Bank NA	08-01-29 Term	TIC: NIC: 3.250
04-22-14 05-06-2014	\$3,845,000	Brawley Union High School District Imperial CDIAC Number: 2014-0545 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-29 Term	TIC: 3.050 NIC: 3.050
04-22-14 05-01-2014	\$81,355,000	State of California State of California CDIAC Number: 2014-0705 General obligation bond Medical Research/Institute 2004 CA Stem Cell Res & Cures Bond Act Series L Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	05-01-19 Serial	TIC: 2.144 NIC: 2.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-22-14 05-01-2014	\$13,330,000	State of California State of California CDIAC Number: 2014-0706 General obligation bond College, university facility 2004 K-Univ Pub Ed Fac Series BI Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	05-01-19 Serial	TIC: 2.144 NIC: 2.150
04-22-14 05-01-2014	\$315,000	State of California State of California CDIAC Number: 2014-0707 General obligation bond College, university facility 2006 K-Univ Pub Ed Fac Series AQ Federally Taxable	S:A M:A1 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Wells Fargo Bank	05-01-19 Serial	TIC: 2.144 NIC: 2.150
04-24-14 05-13-2014	\$9,490,000	Windsor Unified School District Sonoma CDIAC Number: 2014-0419 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-21 Serial	TIC: 1.910 NIC:
04-24-14 05-13-2014	\$6,107,880	Windsor Unified School District Sonoma CDIAC Number: 2014-0420 General obligation bond K-12 school facility Series E	S:AA/A+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	08-01-38 Serial	TIC: 5.047 NIC:
# 04-24-14 05-13-2014	\$1,765,000	Sebastopol Union School District Sonoma CDIAC Number: 2014-0715 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Zions First Natl Bank (TR) The Bank of NY Mellon	08-01-21 Serial	TIC: 2.087 NIC: 2.101

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
04-30-14 05-14-2014	\$2,498,086	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-0039 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: 4.456 NIC:
04-30-14 05-15-2014	\$74,702,799	San Marcos Unified School District San Diego CDIAC Number: 2014-0129 General obligation bond K-12 school facility Series C	S:AA- M:Aa3	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 4.585 NIC: