

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JULY 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

| | |
|------------|---|
| Comp | Competitive (The date of the bid opening) |
| Neg | Negotiated or private placement (The date of the signing of the bond purchase agreement) |
| Dated Date | Date interest begins to accrue |

RATING AGENCIES

| | |
|----|---------------------------|
| S | Standard & Poor's |
| M | Moody's Investors Service |
| F | Fitch IBCA |
| NR | Not rated |

CREDIT ENHANCEMENT

| | |
|-----|--------------------------------|
| LOC | Letter(s) of Credit |
| Ins | Bond Insurance |
| Oth | Other third party enhancements |
| Int | State Intercept |

TAX STATUS DEFINITION

| | |
|-----------------|---|
| Taxable | Interest is subject to federal and State taxation |
| Federal Taxable | Interest is subject to federal taxation |
| State Taxable | Interest is subject to State taxation |
| Subject to AMT | Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax |

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

| | |
|--------|----------------------|
| Serial | Serial Bonds |
| Term | Term Bonds |
| Comb | Serial and term bond |

PARTICIPANTS

| | |
|----|--------------------|
| BC | Bond Counsel |
| CB | Co-Bond Counsel |
| EN | Credit Enhancement |
| FA | Financial Advisor |
| PU | Purchaser |
| TR | Trustee |
| UW | Underwriter |

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

| | | | |
|-----|--------------------|-----|-------------------------------|
| NIC | Net Interest Cost | VAR | Rate pegged to an index |
| TIC | True Interest Cost | OTH | Fixed rate pegged to an index |

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

| <u>Sale Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 06-23-14 | \$880,000 | Calipatria Unified School District (CSCRPA) Imperial CDIAC Number: 2014-0976 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series A | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$26,440,000 | Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0977 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series A | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$7,035,000 | Covina-Valley Unified School District (CSCRPA) Los Angeles CDIAC Number: 2014-0978 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series A | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$1,055,000 | Farmersville Unified School District (CSCRPA) Tulare CDIAC Number: 2014-0979 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series A | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$2,760,000 | Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2014-0980 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series A | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$2,185,000 | South Whittier Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-0981 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series A | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |

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|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 06-23-14 | \$4,095,000 | Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2014-0982 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series B | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$1,170,000 | Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2014-0983 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series C | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$5,555,000 | Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2014-0984 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$640,000 | Big Oak Flat-Groveland Unified School District (CSCRPA) Tuolumne CDIAC Number: 2014-0985 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$2,060,000 | Bret Harte Union High School District (CSBAFC) Calaveras CDIAC Number: 2014-0986 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$890,000 | Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2014-0987 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |

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|------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 06-23-14 | \$1,230,000 | Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2014-0988 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$5,000,000 | Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2014-0989 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$365,000 | Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2014-0990 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$6,385,000 | Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2014-0991 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$18,960,000 | San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2014-0992 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$4,535,000 | Sonoma Valley Unified School District (CSCRPA) Sonoma CDIAC Number: 2014-0993 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series D | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |

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|------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 06-23-14 | \$6,405,000 | Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0995 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$5,000,000 | Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2014-0996 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$3,760,000 | Banning Unified School District (CSCRPA) Riverside CDIAC Number: 2014-0997 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$235,000 | Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2014-0998 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$5,325,000 | Centinela Valley Union High School District (CSCRPA) Los Angeles CDIAC Number: 2014-0999 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$4,385,000 | Central Unified School District (CSCRPA) Fresno CDIAC Number: 2014-1000 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |

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|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 06-23-14 | \$4,235,000 | Delano Union Elementary School District (CSCRPA) Kern CDIAC Number: 2014-1001 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$6,000,000 | Franklin-McKinley School District (CSCRPA) Santa Clara CDIAC Number: 2014-1002 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$6,980,000 | Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2014-1003 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$755,000 | Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2014-1004 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$6,770,000 | Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1005 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$1,175,000 | Kelseyville Unified School District (CSCRPA) Lake CDIAC Number: 2014-1006 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |

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|------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 06-23-14 | \$5,245,000 | Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2014-1007 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$2,225,000 | Los Nietos School District (CSCRPA) Los Angeles CDIAC Number: 2014-1008 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$8,000,000 | Monterey Peninsula Unified School District (CSCRPA) Monterey CDIAC Number: 2014-1009 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$2,640,000 | Murrieta Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1010 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$4,350,000 | Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2014-1011 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$6,850,000 | Oxnard Union High School District (CSCRPA) Ventura CDIAC Number: 2014-1012 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |

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|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | INTERIM FINANCING | | | | | |
| # 06-23-14 | \$525,000 | Red Bluff Union Elementary School District (CSCRPA) Tehama CDIAC Number: 2014-1013 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$5,000,000 | San Bruno Park School District (CSCRPA) San Mateo CDIAC Number: 2014-1014 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$2,945,000 | Sulphur Springs Union School District (CSCRPA) Los Angeles CDIAC Number: 2014-1015 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$135,000 | Summerville Elementary School District (CSCRPA) Tuolumne CDIAC Number: 2014-1016 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$6,500,000 | Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1017 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$16,995,000 | Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2014-1018 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series E | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |

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|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| | | <u>INTERIM FINANCING</u> | | | | | |
| # 06-23-14 | \$3,195,000 | Calaveras Unified School District (CSCRPA) Calaveras CDIAC Number: 2014-1019 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series F | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$760,000 | Palo Verde Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1020 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series F | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$1,175,000 | Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2014-1021 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series F | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-23-14 | \$34,625,000 | Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2014-1022 Tax and revenue anticipation note Cash flow, interim financing CSCRPA 2014-15 TRANs Pool Series G | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 07-15-14 | \$8,500,000 | Lynwood Unified School District Los Angeles CDIAC Number: 2014-1092 Bond anticipation note Cash flow, interim financing Series A | | Neg | (BC) Stradling Yocca (FA) Mission Trail Adv (UW) RBC Capital Mkts LLC | | TIC: NIC: |

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|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 07-15-14 | \$300,000 | Lynwood Unified School District Los Angeles CDIAC Number: 2014-1093 Bond anticipation note Cash flow, interim financing Series B Federally Taxable | | Neg | (BC) Stradling Yocca (FA) Mission Trail Adv (UW) RBC Capital Mkts LLC | | TIC: NIC: |
| # 07-28-14 | \$250,000,000 | San Diego Unified School District San Diego CDIAC Number: 2014-1106 Tax and revenue anticipation note Cash flow, interim financing | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) JP Morgan Securities | | TIC: NIC: |
| <u>SOLD</u> | | <u>INTERIM FINANCING</u> | | | | | |
| 06-02-14 07-01-2014 | \$138,110,000 | Ventura County Ventura CDIAC Number: 2014-0567 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG 1 | Comp | (BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) JP Morgan Securities | 07-01-15 Serial | TIC: 0.126 NIC: 0.128 |
| 06-03-14 07-01-2014 | \$130,000,000 | San Bernardino County San Bernardino CDIAC Number: 2014-0600 Tax and revenue anticipation note Cash flow, interim financing Series A | S:SP-1+ M:MIG1 | Neg | (BC) Orrick Herrington (FA) PRAG (TR) San Bernardino Co (UW) Citigroup Global Markets | 06-30-15 Term | TIC: 0.172 NIC: 0.175 |
| 06-04-14 07-01-2014 | \$5,000,000 | Fremont Union High School District Santa Clara CDIAC Number: 2014-0768 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Mitsubishi UFJ Securities | 06-30-15 Term | TIC: 0.118 NIC: |
| 06-04-14 07-01-2014 | \$5,000,000 | Los Altos School District Santa Clara CDIAC Number: 2014-0769 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) Morgan Stanley | 06-30-15 Term | TIC: 0.117 NIC: |

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|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>INTERIM FINANCING</u> | | | | | |
| 06-05-14 07-01-2014 | \$250,000,000 | Riverside County Riverside CDIAC Number: 2014-0601 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ F:F1+ | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 06-30-15 Term | TIC: 0.149 NIC: 0.151 |
| 06-05-14 07-01-2014 | \$200,000,000 | Kern County Kern CDIAC Number: 2014-0825 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Wells Fargo Bank | 06-30-15 Term | TIC: 0.128 NIC: 0.129 |
| 06-06-14 07-01-2014 | \$63,000,000 | Fresno County Fresno CDIAC Number: 2014-0664 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Hawkins Delafield (FA) KNN Public Finance (TR) Fresno Co (UW) Mitsubishi UFJ Securities | 06-30-15 Term | TIC: 0.117 NIC: 0.118 |
| 06-11-14 07-02-2014 | \$50,000,000 | Santa Cruz County Santa Cruz CDIAC Number: 2014-0708 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG 1 | Comp | (BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Morgan Stanley | 07-01-15 Serial | TIC: 0.114 NIC: |
| 06-12-14 07-01-2014 | \$6,800,000 | Sierra Joint Community College District Multiple CDIAC Number: 2014-0592 Tax and revenue anticipation note Cash flow, interim financing | M:MIG1 | Neg | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) Placer Co (UW) Piper Jaffray & Co | 06-30-15 Term | TIC: 0.148 NIC: |
| 06-17-14 07-01-2014 | \$44,000,000 | Orange County Fire Authority Orange CDIAC Number: 2014-0661 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Hawkins Delafield (FA) Tamalpais Advisors Inc (TR) Orange Co Fire Auth (UW) Morgan Stanley | 06-30-15 Term | TIC: 0.310 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|-----------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>INTERIM FINANCING</u> | | | | | |
| 06-17-14 07-02-2014 | \$31,000,000 | Torrance Los Angeles CDIAC Number: 2014-0695 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ | Comp | (BC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities | 07-01-15 Term | TIC: 0.131 NIC: 0.133 |
| 06-19-14 07-10-2014 | \$9,815,000 | Sequoia Union High School District San Mateo CDIAC Number: 2014-0649 Tax and revenue anticipation note Cash flow, interim financing | M:MIG 1 | Comp | (BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) Raymond James | 07-10-15 Serial | TIC: 0.108 NIC: 0.110 |
| 06-19-14 06-19-2014 | \$50,000,000 | San Diego County Water Authority San Diego CDIAC Number: 2014-0709 Commercial paper Project, interim financing Series 1 Refunding | S:A-1+ M:P-1 F:F1+ | Neg | (BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce | 10-17-14 Serial | TIC: NIC: Variable |
| 06-26-14 07-01-2014 | \$1,369,200,000 | Los Angeles Los Angeles CDIAC Number: 2014-0782 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG 1 F:F1+ | Neg | (BC) Hawkins Delafield (CB) Kutak Rock (FA) Montague DeRose (TR) Los Angeles (UW) Samuel A Ramirez | 06-25-15 Term | TIC: 0.146 NIC: 0.148 |
| 07-01-14 07-01-2014 | \$100,000,000 | San Jose Santa Clara CDIAC Number: 2014-0619 Tax and revenue anticipation note Cash flow, interim financing | NR | Neg | (BC) Orrick Herrington (FA) PRAG (PU) Bank of America NA | 06-30-15 Term | TIC: NIC: Variable |
| 07-01-14 07-01-2014 | \$900,000,000 | Los Angeles County Los Angeles CDIAC Number: 2014-0870 Tax and revenue anticipation note Cash flow, interim financing | S:SP-1+ M:MIG1 F:F1+ | Neg | (BC) Squire Patton Boggs (CB) Wells Fargo Bank (FA) PRAG (TR) Depository Trust Company (UW) JP Morgan Securities | 06-30-15 Term | TIC: 0.152 NIC: 0.154 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| | | <u>EDUCATION</u> | | | | | |
| # 06-19-14 | \$10,720,000 | Ocean View School District Ventura CDIAC Number: 2014-0929 Certificates of participation/leases K-12 school facility | | Neg | (BC) Best Best & Krieger (FA) Govt Financial Strategies (UW) Morgan Stanley | | TIC: NIC: |
| # 06-26-14 | \$6,825,000 | Central Unified School District Fresno CDIAC Number: 2014-0950 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds Federally Taxable | | Neg | (BC) Stradling Yocca (FA) McLiney & Co (PU) Dubuque Bank & Trust | | TIC: NIC: |
| # 07-10-14 | \$1,837,000 | Farmersville Unified School District Tulare CDIAC Number: 2014-1026 Certificates of participation/leases K-12 school facility Refunding | | Neg | (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding | | TIC: NIC: |
| # 07-15-14 | \$20,220,000 | Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2014-1043 Revenue bond (Pool) K-12 school facility Series A Refunding | | Neg | (BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) City National Bank | | TIC: NIC: |
| 07-16-14 | \$10,000,000 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0785 Limited tax obligation bond K-12 school facility IA No 1 | | Neg | (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| 07-16-14 | \$16,500,000 | Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2014-0786 Limited tax obligation bond K-12 school facility IA No 3 | | Neg | (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-16-14 | \$66,230,000 | California Educational Facilities Authority State of California CDIAC Number: 2014-1069 Conduit revenue bond College, university facility Art Center College of Design Series A & B Refunding | | Neg | (BC) Squire Patton Boggs (FA) The PFM Group (PU) Wells Fargo Bank | | TIC: NIC: |
| # 07-16-14 | \$6,250,000 | Coalinga-Huron Joint Unified School District Multiple CDIAC Number: 2014-1083 Certificates of participation/leases K-12 school facility | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-24-14 | \$16,000,000 | Lake Elsinore Unified School District CFD No 2006-2 Riverside CDIAC Number: 2014-0935 Limited tax obligation bond K-12 school facility | | Neg | (BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-24-14 | \$2,700,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1031 Conduit revenue bond K-12 school facility The Switzer Center | | Neg | (FA) Growth Capital (PU) CA United Bank | | TIC: NIC: |
| # 07-29-14 | \$6,000,000 | Association of Bay Area Governments Multiple CDIAC Number: 2014-1024 Conduit revenue bond K-12 school facility St. Helena Montessori School Inc | | Neg | (FA) Western Solutions Inc (PU) Bank of Marin | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| 07-30-14 | \$7,000,000 | California School Finance Authority State of California CDIAC Number: 2014-0176 Conduit revenue bond K-12 school facility Alta Public Schools Series A | | Neg | (BC) Orrick Herrington (UW) Charter Impact | | TIC: NIC: |
| 07-30-14 | \$300,000 | California School Finance Authority State of California CDIAC Number: 2014-0177 Conduit revenue bond K-12 school facility Alta Public Schools Series B Federally Taxable | | Neg | (BC) Orrick Herrington (UW) Charter Impact | | TIC: NIC: |
| # 07-31-14 | \$30,000,000 | Coachella Valley Unified School District Multiple CDIAC Number: 2014-0949 Certificates of participation/leases K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC | | TIC: NIC: |
| # 08-04-14 | \$13,500,000 | California Municipal Finance Authority Multiple CDIAC Number: 2014-1052 Conduit revenue bond K-12 school facility Kehillah Jewish High School Refunding | | Neg | (BC) Jones Hall (PU) California Bank & Trust | | TIC: NIC: |
| 08-12-14 | \$5,300,000 | Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2014-0904 Limited tax obligation bond K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| 08-12-14 | \$26,700,000 | Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2014-0905 Limited tax obligation bond K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) City National Bank | | TIC: NIC: |
| 08-13-14 | \$9,500,000 | Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0883 Limited tax obligation bond K-12 school facility IA No. 2 | | Neg | (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 08-13-14 | \$10,000,000 | Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2014-0884 Limited tax obligation bond K-12 school facility IA No. 3 | | Neg | (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-13-14 | \$14,000,000 | San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2014-0951 Limited tax obligation bond K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-13-14 | \$21,000,000 | San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2014-0952 Limited tax obligation bond K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-27-14 | \$4,500,000 | Temecula Valley Unified School District CFD No 2011-1 Riverside CDIAC Number: 2014-0946 Limited tax obligation bond K-12 school facility | | Neg | (BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | |
| + 10-15-14 | \$15,000,000 | Tulare City School District Tulare CDIAC Number: 2014-0224 Certificates of participation/leases K-12 school facility Solar | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: |
| + 12-18-14 | \$2,750,000 | Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility | | Neg | (BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | |
| 05-22-14 05-23-2014 | \$3,975,000 | California School Finance Authority State of California CDIAC Number: 2014-0346 Conduit revenue bond K-12 school facility Alliance College-Ready Academy HS Series B | NR Int | Neg | (BC) Orrick Herrington (FA) GVC CApital LLC (EN) State Intercept Prgm (PU) SKS Ventures (TR) Zions First Natl Bank | 03-15-34 Term | TIC: 8.911 NIC: 8.750 |
| 05-22-14 05-23-2014 | \$5,000,000 | California School Finance Authority State of California CDIAC Number: 2014-0347 Conduit revenue bond K-12 school facility Alliance College-Ready Academy HS Series A Qualified Zone Academy Bonds Federally Taxable | NR Int | Neg | (BC) Orrick Herrington (FA) GVC CApital LLC (EN) State Intercept Prgm (PU) Alliance Sch (TR) Zions First Natl Bank | 03-15-34 Term | TIC: 5.806 NIC: 5.738 |
| 06-01-14 06-03-2014 | \$35,000,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-0389 Loan from a bank or other institution College, university facility Otis College of Art and Design Refunding | NR | Neg | (PU) City National Bank | 06-01-41 Serial | TIC: NIC: 3.550 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | |
| 06-04-14 06-18-2014 | \$3,000,000 | Parlier Unified School District Fresno CDIAC Number: 2014-0278 Certificates of participation/leases K-12 school facility | S:AA/A- Ins | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) OConnor & Co Sec | 05-01-39 Comb | TIC: 4.384 NIC: 4.309 |
| 06-04-14 06-25-2014 | \$18,895,000 | Desert Sands Unified School District Riverside CDIAC Number: 2014-0657 Certificates of participation/leases K-12 school facility Indio HS Site | S:AA/A+ M:A1 | Neg | (BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC | 03-01-29 Serial | TIC: 2.940 NIC: 3.057 |
| 06-11-14 06-26-2014 | \$17,545,000 | California Municipal Finance Authority Multiple CDIAC Number: 2014-0860 Conduit revenue bond College, university facility Touro College & Univ Series A Refunding | F:BBB- | Neg | (BC) Hawkins Delafield (FA) Optimal Capital (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 01-01-40 Comb | TIC: 4.427 NIC: 4.616 |
| 06-12-14 06-12-2014 | \$9,498,600 | Lake Elsinore Unified School District CFD No 2004-3 Riverside CDIAC Number: 2014-0745 Limited tax obligation bond K-12 school facility Water/Wastewater Facs Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Zions First Natl Bank | 09-01-35 Serial | TIC: 4.250 NIC: |
| 06-12-14 06-12-2014 | \$6,534,900 | Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-0746 Limited tax obligation bond K-12 school facility IA No A Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Zions First Natl Bank | 09-01-35 Serial | TIC: 4.250 NIC: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | |
| 06-12-14 06-12-2014 | \$6,605,600 | Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-0748 Limited tax obligation bond K-12 school facility Refunding | NR | Neg | (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) Zions First Natl Bank | 09-01-35 Serial | TIC: 4.250 NIC: |
| 06-12-14 06-26-2014 | \$3,780,000 | Menifee Union School District CFD No 2004-6 Riverside CDIAC Number: 2014-0902 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-41 Comb | TIC: NIC: 4.478 |
| 06-16-14 06-18-2014 | \$1,825,000 | Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 2014-0787 Limited tax obligation bond K-12 school facility | NR | Neg | (BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Capital One Pub Funding (TR) The Bank of NY Mellon | 09-01-29 Term | TIC: 3.651 NIC: 3.650 |
| 06-19-14 06-27-2014 | \$5,130,000 | San Leandro Unified School District Alameda CDIAC Number: 2014-0558 Certificates of participation/leases K-12 school facility Qualified Zone Academy Bonds | NR | Neg | (BC) Jones Hall (FA) KNN Public Finance (PU) Banc of Am Lease & Cap | 03-16-29 Term | TIC: 2.165 NIC: 2.166 |
| 06-19-14 07-03-2014 | \$14,335,000 | RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2014-0865 Limited tax obligation bond K-12 school facility Series B Refunding | S:AA/A Ins | Neg | (BC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc | 09-01-35 Comb | TIC: 4.005 NIC: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|--------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | |
| 06-20-14 06-20-2014 | \$14,485,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0629 Conduit revenue bond K-12 school facility Drew School Subseries 2014-1 & 2 & 2015-1 Refunding | NR | Neg | (BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA (TR) Wells Fargo Bank | 11-01-35 Term | TIC: NIC: Variable |
| 06-26-14 07-10-2014 | \$4,010,000 | Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2014-0595 Limited tax obligation bond K-12 school facility Series A | NR | Neg | (BC) Stradling Yocca (TR) Zions First Natl Bank (UW) Piper Jaffray & Co | 09-01-42 Comb | TIC: 4.720 NIC: 4.615 |
| 06-26-14 06-27-2014 | \$35,500,000 | Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-0771 Limited tax obligation bond K-12 school facility Series A | S:AA-/A-1+ M:Aa3/VMIG1 LOC | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank NA | 09-01-53 Term | TIC: 2.484 NIC: 2.469 |
| 06-26-14 06-26-2014 | \$25,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2014-0892 Loan from a bank or other institution College, university facility Pitzer College Refunding | NR | Neg | (BC) Squire Patton Boggs (PU) First Republic Bank | 06-01-44 Term | TIC: 3.320 NIC: 3.130 |
| 06-27-14 07-10-2014 | \$12,225,000 | Yucaipa-Calimesa Joint Unified School District Multiple CDIAC Number: 2014-0088 Certificates of participation/leases K-12 school facility Refunding | NR | Neg | (BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Capital One Pub Funding (TR) The Bank of NY Mellon | 10-01-30 Term | TIC: NIC: 3.750 |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 07-10-14 | \$11,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0961 Conduit revenue bond Multifamily housing Minerva Manor Apt Series F | | Neg | (BC) Orrick Herrington (UW) US Bank NA | | TIC: NIC: |
| 07-15-14 | \$3,000,000 | California Affordable Housing Agency Multiple CDIAC Number: 2014-0894 Conduit revenue bond Multifamily housing Crosswood Apts | | Neg | (BC) Jones Hall (UW) Citi Community Capital | | TIC: NIC: |
| # 07-16-14 | \$12,170,445 | California Municipal Finance Authority Multiple CDIAC Number: 2014-1057 Conduit revenue bond Multifamily housing Renaissance Village Apts Series A | | Neg | (BC) Orrick Herrington (PU) JP Morgan Chase Bank | | TIC: NIC: |
| # 07-18-14 | \$5,000,000 | San Diego Housing Authority San Diego CDIAC Number: 2014-1096 Conduit revenue bond Multifamily housing Willie James Jones Apts | | Neg | (BC) Jones Hall (FA) The PFM Group | | TIC: NIC: |
| # 07-18-14 | \$36,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1105 Loan from a bank or other institution Multifamily housing Charlotte Drive Apts Series I-1 | | Neg | (BC) Orrick Herrington (PU) Citibank | | TIC: NIC: |
| # 07-23-14 | \$7,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2014-1095 Conduit revenue bond Multifamily housing William Penn Manor Apts | | Neg | (BC) Hawkins Delafield (PU) Citi Community Capital | | TIC: NIC: |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | |
| # 07-25-14 | \$6,500,000 | Kern County Housing Authority Kern CDIAC Number: 2014-0933 Conduit revenue bond Multifamily housing Park 20th Apts Series A | | Neg | (BC) Best Best & Krieger (PU) Rabobank NA | | TIC: NIC: |
| # 07-28-14 | \$17,125,000 | Los Angeles Los Angeles CDIAC Number: 2014-1045 Conduit revenue bond Multifamily housing Juanita Tate Legacy Towers Apts Series C | | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) BBCN Bank | | TIC: NIC: |
| 07-31-14 | \$7,750,000 | Kern County Housing Authority Kern CDIAC Number: 2014-0515 Conduit revenue bond Multifamily housing Jasmine Heights Apts | | Neg | (BC) Best Best & Krieger (UW) Citigroup Global Markets | | TIC: NIC: |
| # 08-01-14 | \$31,000,000 | San Francisco City & County San Francisco CDIAC Number: 2014-1120 Conduit revenue bond Multifamily housing Rosa Parks II Sr Hsg Series C | | Neg | (BC) Amira Jackmon (FA) Ross Financial (PU) Silicon Vly Bank | | TIC: NIC: |
| # 08-07-14 | \$28,500,000 | San Diego Housing Authority San Diego CDIAC Number: 2014-1062 Conduit revenue bond Multifamily housing Westminster Manor Apts Series C & D | | Neg | (BC) Squire Patton Boggs (FA) CSG Advisors (PU) MUFG Union Bank | | TIC: NIC: |
| # 08-11-14 | \$5,000,000 | Los Angeles Los Angeles CDIAC Number: 2014-1114 Conduit revenue bond Multifamily housing Roberta Stephens Villas I & II Apts Series E-1 & E-2 | | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | | | | | | |
| # 08-11-14 | \$2,750,000 | Los Angeles Los Angeles CDIAC Number: 2014-1115 Conduit revenue bond Multifamily housing One Wilkins Place Apts Series F-1 & F-2 | | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank | | TIC: NIC: |
| # 08-11-14 | \$4,000,000 | Los Angeles Los Angeles CDIAC Number: 2014-1116 Conduit revenue bond Multifamily housing Figueroa Sr Hsg Apts Series H-1 & H-2 | | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank | | TIC: NIC: |
| # 08-11-14 | \$4,375,000 | Los Angeles Los Angeles CDIAC Number: 2014-1117 Conduit revenue bond Multifamily housing Normandie Sr Apts Series G-1 & G-2 | | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank | | TIC: NIC: |
| # 08-11-14 | \$6,375,000 | Los Angeles Los Angeles CDIAC Number: 2014-1118 Conduit revenue bond Multifamily housing Central Ave Village Sq Apts Series D-1 & D-2 | | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank | | TIC: NIC: |
| 11-01-14 | \$4,500,000 | Los Angeles County Housing Authority Los Angeles CDIAC Number: 2014-0394 Conduit revenue bond Multifamily housing Santa Monica RHCP Apts Series A | | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) Citibank | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | |
| 04-29-14 06-02-2014 | \$2,585,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0583 Conduit revenue bond Multifamily housing Potrero Launch Series B Federally Taxable | S:AA+ | Neg | (BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Citibank | 01-01-18 Term | TIC: 2.950 NIC: |
| 05-28-14 05-29-2014 | \$7,100,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0675 Conduit revenue bond Multifamily housing Heritage II Apt Series G | S:AA+/A-1+ LOC | Neg | (BC) Orrick Herrington (EN) East West Bank (TR) Wilmington Trust (UW) Hutchinson Shockey | 05-01-54 Term | TIC: NIC: Variable |
| 05-29-14 06-30-2014 | \$38,610,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0800 Conduit revenue bond Other Housing Retirement Hsg Foundation Oblig Grp Series A Refunding | NR | Neg | (BC) Hawkins Delafield (PU) California Bank & Trust (TR) The Bank of NY Mellon | 04-01-30 Term | TIC: NIC: Variable |
| 06-01-14 06-09-2014 | \$21,580,000 | California Municipal Finance Authority Multiple CDIAC Number: 2014-0374 Conduit revenue bond Multifamily housing Gabilan Plaza Apts Series A | NR | Neg | (BC) Jones Hall (PU) United Brotherhood (TR) US Bank NA | 06-01-62 Term | TIC: NIC: Variable |
| 06-01-14 06-18-2014 | \$13,183,440 | Los Angeles Los Angeles CDIAC Number: 2014-0473 Conduit revenue bond Multifamily housing Laurel Village Apts Series A | NR | Neg | (BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank (TR) US Bank NA | 08-01-33 Term | TIC: NIC: Variable |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | |
| 06-01-14 06-27-2014 | \$10,500,000 | Santa Rosa Sonoma CDIAC Number: 2014-0839 Loan from a bank or other institution Multifamily housing Tierra Springs Apts | NR | Neg | (BC) Jones Hall (PU) Citibank | 01-01-47 Term | TIC: NIC: Variable |
| 06-04-14 06-11-2014 | \$9,400,000 | California Municipal Finance Authority Multiple CDIAC Number: 2014-0806 Conduit revenue bond Multifamily housing Peppertree Senior Apts Series A | M:Aaa Ins | Neg | (BC) Orrick Herrington (EN) Freddie Mac (TR) The Bank of NY Mellon (UW) Wedbush Securities Inc | 06-01-23 Serial | TIC: NIC: Variable |
| 06-09-14 06-09-2014 | \$4,000,000 | Kern County Housing Authority Kern CDIAC Number: 2014-0696 Conduit revenue bond Multifamily housing Rio Vista Apts Series A & B | NR | Neg | (BC) Best Best & Krieger (PU) Banc of America Pub Cap (TR) US Bank NA | 06-01-31 Term | TIC: NIC: Variable |
| 06-12-14 06-12-2014 | \$5,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0383 Loan from a bank or other institution Multifamily housing Valley View Apts Series E-1 | NR | Neg | (BC) Orrick Herrington (PU) Citibank (TR) Citibank | 12-01-51 Term | TIC: NIC: Variable |
| 06-12-14 06-26-2014 | \$9,025,000 | La Verne Los Angeles CDIAC Number: 2014-0585 Conduit revenue bond Single-family housing Copacabana Mobilehome Park Refunding | S:A | Neg | (BC) Ballard Spahr (FA) Wolf Co Inc (TR) Union Bank NA (UW) Newcomb Williams Fin Grp | 06-15-49 Comb | TIC: 4.604 NIC: 4.676 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | |
| 06-12-14 06-12-2014 | \$150,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0842 Loan from a bank or other institution Multifamily housing Valley View Apts Series E-2 Federally Taxable | NR | Neg | (BC) Orrick Herrington (PU) Citibank (TR) Citibank | 12-01-16 Term | TIC: NIC: Variable |
| # 06-24-14 06-24-2014 | \$6,800,000 | Sacramento County Housing Authority Sacramento CDIAC Number: 2014-0911 Conduit revenue bond Multifamily housing Arbor Creek Senior Apts Issue A-1 & A-2 | NR | Neg | (BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA | 06-01-31 Term | TIC: NIC: Variable |
| <u>PROPOSED</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| + 09-01-14 | \$126,700,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution control CalAg Series A Subject to Alternative Minimum Tax | | Neg | (BC) Orrick Herrington | | TIC: NIC: |
| <u>SOLD</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| 03-18-14 04-02-2014 | \$22,000,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-0201 Conduit revenue bond Pollution control Athens Services Series A-2 Refunding | NR | Neg | (BC) Orrick Herrington (PU) Wells Fargo Bank (TR) The Bank of NY Mellon | 10-01-39 Serial | TIC: NIC: Variable |
| 03-18-14 04-02-2014 | \$8,000,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-1123 Conduit revenue bond Pollution control Athens Services Series B-2 Refunding | NR | Neg | (BC) Orrick Herrington (PU) Bank of the West (TR) The Bank of NY Mellon | 10-01-39 Serial | TIC: NIC: Variable |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| 03-18-14 04-02-2014 | \$10,000,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-1124 Conduit revenue bond Pollution control Athens Services C-2 Refunding | NR | Neg | (BC) Orrick Herrington (PU) Union Bank NA (TR) The Bank of NY Mellon | 10-01-39 Serial | TIC: NIC: Variable |
| 04-02-14 04-02-2014 | \$54,190,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-0202 Conduit revenue bond Pollution control Athens Services Series A-1 Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Orrick Herrington (PU) Wells Fargo Bank (TR) The Bank of NY Mellon | 04-01-44 Serial | TIC: NIC: Variable |
| 04-02-14 04-02-2014 | \$19,705,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-1125 Conduit revenue bond Pollution control Athens Services Series B-1 Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Orrick Herrington (PU) Bank of the West (TR) The Bank of NY Mellon | 04-01-44 Serial | TIC: NIC: Variable |
| 04-02-14 04-02-2014 | \$24,630,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2014-1126 Conduit revenue bond Pollution control Athens Services Series C-1 Subject to Alternative Minimum Tax Refunding | NR | Neg | (BC) Orrick Herrington (PU) Union Bank NA (TR) The Bank of NY Mellon | 04-01-44 Serial | TIC: NIC: Variable |
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| # 07-17-14 | \$210,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0940 Conduit revenue bond Hospital Loma Linda University Medical Ctr | | Neg | (BC) Orrick Herrington (PU) Merrill Lynch Pierce | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | HOSPITAL AND HEALTH CARE FACILITIES | | | | | |
| # 07-21-14 | \$100,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0915 Conduit revenue bond Hospital Daughters of Charity Health Sys Series A | | Neg | (BC) Orrick Herrington (FA) Kaufman Hall | | TIC: NIC: |
| # 07-29-14 | \$32,090,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1085 Conduit revenue bond Medical Research/Institute The Salk Institute for Biological Studies Refunding | | Neg | (BC) Hawkins Delafield (PU) First Republic Bank | | TIC: NIC: |
| + 07-30-14 | \$26,500,000 | ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-0676 Conduit revenue bond Health care facilities Refunding | | Neg | (BC) Orrick Herrington (FA) Cain Brothers (PU) JP Morgan Chase Bank | | TIC: NIC: |
| # 07-31-14 | \$51,000,000 | Whittier Los Angeles CDIAC Number: 2014-1053 Conduit revenue bond Other, multiple health care purposes Downey Hospital Refunding | | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (UW) Barclays Capital Inc | | TIC: NIC: |
| # 07-31-14 | \$51,000,000 | Whittier Los Angeles CDIAC Number: 2014-1054 Loan from a bank or other institution Other, multiple health care purposes Downey Hospital Refunding | | Neg | (BC) Orrick Herrington (FA) Kaufman Hall (PU) MUFG Union Bank | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| 08-06-14 | \$310,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0899 Conduit revenue bond Hospital Loma Linda Univ Medical Center - Murrieta Series A Refunding | | Neg | (BC) Orrick Herrington (UW) Merrill Lynch Pierce | | TIC: NIC: |
| 08-13-14 | \$308,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2014-0719 Conduit revenue bond Other, multiple health care purposes Providence Health & Services Series A Refunding | | Neg | (BC) Sidley Austin LLP (FA) Fieldman Rolapp (UW) Bank of America Merrill | | TIC: NIC: |
| # 08-21-14 | \$110,000,000 | San Diego County San Diego CDIAC Number: 2014-1107 Certificates of participation/leases Health care facilities Edgemoor & RCS Series A Refunding | | Neg | (BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce | | TIC: NIC: |
| # 08-21-14 | \$7,000,000 | San Diego County San Diego CDIAC Number: 2014-1108 Certificates of participation/leases Health care facilities Edgemoor & RCS Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce | | TIC: NIC: |
| <u>SOLD</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | |
| # 06-25-14 07-10-2014 | \$38,660,000 | La Verne Los Angeles CDIAC Number: 2014-0944 Certificates of participation/leases Other, multiple health care purposes Brethren Hillcrest Homes Refunding | F:BBB- | Neg | (BC) Chapman & Cutler LLP (TR) US Bank NA (UW) BC Ziegler & Co | 05-15-36 Comb | TIC: 4.620 NIC: 4.728 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 06-26-14 | \$6,795,000 | West Sacramento CFD No 14 Yolo CDIAC Number: 2014-0942 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding | | Neg | (BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 06-30-14 | \$9,990,000 | Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0953 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill Imp Area B Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldbrook (PU) City National Bank | | TIC: NIC: |
| # 07-02-14 | \$12,150,000 | Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2014-0934 Public enterprise revenue bond Water supply, storage, distribution Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce | | TIC: NIC: |
| + 07-09-14 | \$150,000,000 | Walnut Energy Center Authority Stanislaus CDIAC Number: 2014-0702 Public enterprise revenue bond Power generation/transmission Refunding | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets | | TIC: NIC: |
| + 07-09-14 | \$100,000,000 | Turlock Irrigation District Stanislaus CDIAC Number: 2014-0703 Public enterprise revenue bond Power generation/transmission Refunding | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-11-14 | \$8,495,000 | Benicia Solano CDIAC Number: 2014-0943 Special assessment bond Multiple capital improvements, public works McAllister Area AD Refunding | | Neg | (BC) Quint & Thimmig (FA) Wulff Hansen & Co | | TIC: NIC: |
| 07-15-14 | \$14,800,000 | Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Equipment | | Neg | (BC) Jones Hall | | TIC: NIC: |
| 07-15-14 | \$50,000,000 | South Placer Wastewater Authority Placer CDIAC Number: 2014-0423 Public enterprise revenue bond Wastewater collection, treatment Refunding | | Neg | (BC) Jones Hall (FA) Public Fin Management (UW) Morgan Stanley | | TIC: NIC: |
| 07-15-14 | \$9,000,000 | Central Basin Municipal Water District Los Angeles CDIAC Number: 2014-0615 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets | | TIC: NIC: |
| 07-15-14 | \$45,000,000 | Successor Agency to the San Francisco City & County RDA CFD No 7 San Francisco CDIAC Number: 2014-0816 Limited tax obligation bond Multiple capital improvements, public works Hunters Pt Shipyard Phase 1 Imp Refunding | | Neg | (BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | | | | | | |
| # 07-15-14 | \$9,500,000 | Sierra Lakes County Water District Nevada CDIAC Number: 2014-0922 Special assessment bond Wastewater collection, treatment AD No 2011-1 | | Neg | (BC) Kronick Moskovitz | | TIC: NIC: |
| # 07-15-14 | \$200,000,000 | Bay Area Toll Authority Alameda CDIAC Number: 2014-1110 Public enterprise revenue bond Multiple capital improvements, public works Series F-1 | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce | | TIC: NIC: |
| # 07-15-14 | \$1,181,915,000 | Bay Area Toll Authority Alameda CDIAC Number: 2014-1111 Public enterprise revenue bond Multiple capital improvements, public works Series A, B & C Refunding | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce | | TIC: NIC: |
| 07-16-14 | \$7,685,000 | Moss Landing Harbor District Monterey CDIAC Number: 2014-0835 Public enterprise revenue bond Ports, marinas Refunding | | Neg | (BC) Weist Law Firm | | TIC: NIC: |
| # 07-17-14 | \$55,855,000 | Northstar Community Services District CFD No 1 Placer CDIAC Number: 2014-0932 Limited tax obligation bond Multiple capital improvements, public works Refunding | | Neg | (BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-17-14 | \$55,855,000 | Northstar Community Services District CFD No 1 Placer CDIAC Number: 2014-0954 Limited tax obligation bond Multiple capital improvements, public works Refunding | | Neg | (BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-17-14 | \$9,220,000 | Perris CFD No 2004-3 Riverside CDIAC Number: 2014-0972 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 1 Refunding | | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA | | TIC: NIC: |
| # 07-17-14 | \$9,220,000 | Perris Joint Powers Authority Riverside CDIAC Number: 2014-0973 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2004-3 IA 1 Series C Refunding | | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec | | TIC: NIC: |
| # 07-17-14 | \$5,010,000 | Perris CFD No 2004-2 Riverside CDIAC Number: 2014-0974 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities Perris 53 Refunding | | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA | | TIC: NIC: |
| # 07-17-14 | \$5,010,000 | Perris Joint Powers Authority Riverside CDIAC Number: 2014-0975 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2004-2 Series D Refunding | | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-18-14 | \$10,196,000 | Indio Finance Authority Riverside CDIAC Number: 2014-0923 Special assessment bond Multiple capital improvements, public works AD Nos 2003-1, 2003-2, 2003-3, 2003-5, & 2003-6 Refunding | | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) GE Government Finance Inc | | TIC: NIC: |
| # 07-18-14 | \$1,757,000 | Indio Riverside CDIAC Number: 2014-0924 Special assessment bond Multiple capital improvements, public works AD No 2003-1 Shadow Hills Refunding | | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA | | TIC: NIC: |
| # 07-18-14 | \$1,417,000 | Indio Riverside CDIAC Number: 2014-0925 Special assessment bond Multiple capital improvements, public works AD No 2003-2 AD The Encantos at Villa Montego & Monticello III Refunding | | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA | | TIC: NIC: |
| # 07-18-14 | \$4,036,000 | Indio Riverside CDIAC Number: 2014-0926 Special assessment bond Multiple capital improvements, public works AD No 2003-3 Indian Palms Refunding | | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA | | TIC: NIC: |
| # 07-18-14 | \$1,347,000 | Indio Riverside CDIAC Number: 2014-0927 Special assessment bond Multiple capital improvements, public works AD No 2003-5 Sunburst Refunding | | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| PROPOSED | | CAPITAL IMPROVEMENTS AND PUBLIC WORKS | | | | | |
| # 07-18-14 | \$1,639,000 | Indio Riverside CDIAC Number: 2014-0928 Special assessment bond Multiple capital improvements, public works AD No 2003-6 Shadow Hills Refunding | | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (PU) Indio FA | | TIC: NIC: |
| + 07-22-14 | \$5,500,000 | Hayward Alameda CDIAC Number: 2014-0683 Certificates of participation/leases Public building Fire Station & Health Center | | Neg | (BC) Jones Hall (FA) NHA Advisors | | TIC: NIC: |
| 07-22-14 | \$13,000,000 | San Joaquin County San Joaquin CDIAC Number: 2014-0838 Certificates of participation/leases Solid waste recovery facilities Refunding | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Raymond James | | TIC: NIC: |
| 07-23-14 | \$9,150,000 | Humboldt Waste Management Authority Humboldt CDIAC Number: 2014-0836 Public enterprise revenue bond Solid waste recovery facilities Refunding | | Neg | (BC) Weist Law Firm | | TIC: NIC: |
| 07-24-14 | \$6,100,000 | Pittsburg Contra Costa CDIAC Number: 2014-0886 Public enterprise revenue bond Wastewater collection, treatment Refunding | | Neg | (BC) Meyers Nave (FA) The PFM Group (PU) Brandis Tallman LLC | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 07-24-14 | \$450,000,000 | California Department of Water Resources State of California CDIAC Number: 2014-0914 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AS Refunding | | Neg | (BC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley | | TIC: NIC: |
| # 07-24-14 | \$21,000,000 | Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2014-0945 Limited tax obligation bond Multiple capital improvements, public works Refunding | | Neg | (BC) Jones Hall (UW) Westhoff Cone | | TIC: NIC: |
| # 07-25-14 | \$325,000,000 | Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and sports facilities Entertainment & Sports Ctr - ESC Federally Taxable | | Neg | (BC) Orrick Herrington (FA) First Southwest (UW) Goldman Sachs | | TIC: NIC: |
| # 08-01-14 | \$568,449 | Marin County Marin CDIAC Number: 2014-1025 Special assessment bond Wastewater collection, treatment Marshall Phase 2 AD | | Neg | (BC) Quint & Thimmig (FA) Wulff Hansen & Co | | TIC: NIC: |
| # 08-05-14 | \$85,000,000 | Stockton Public Financing Authority San Joaquin CDIAC Number: 2014-0960 Public enterprise revenue bond Wastewater collection, treatment Refunding | | Neg | (BC) Orrick Herrington (FA) Del Rio Advisors (UW) Citigroup Global Markets | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>PROPOSED</u> | | | | | | | |
| # 08-13-14 | \$8,795,000 | California City Kern CDIAC Number: 2014-1039 Public enterprise revenue bond Wastewater collection, treatment Refunding | | Neg | (BC) Weist Law Firm | | TIC: NIC: |
| 08-15-14 | \$12,000,000 | Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple capital improvements, public works Westbrook | | Neg | (BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 08-15-14 | \$10,000,000 | Roseville Finance Authority Placer CDIAC Number: 2014-0851 Public enterprise revenue bond Power generation/transmission | | Neg | (BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley | | TIC: NIC: |
| # 08-20-14 | \$2,500,000 | Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2014-1032 Limited tax obligation bond Multiple capital improvements, public works Marine Fac Imp Refunding | | Neg | (BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin | | TIC: NIC: |
| # 08-20-14 | \$2,500,000 | Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2014-1033 Limited tax obligation bond Multiple capital improvements, public works Dredging & Marine Imp Refunding | | Neg | (BC) Jones Hall (FA) William Euphrat (PU) Bank of Marin | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>PROPOSED</u> | | | | | | | |
| 08-27-14 | \$1,600,000 | Mammoth Lakes Mono CDIAC Number: 2014-0560 Certificates of participation/leases Other capital improvements, public works Refunding | | Neg | (BC) Quint & Thimmig (FA) JNA Consulting Group | | TIC: NIC: |
| 09-01-14 | \$65,000,000 | San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2014-0343 Public lease revenue bond Multiple capital improvements, public works Series A | | Comp | (BC) Stradling Yocca (FA) The PFM Group | | TIC: NIC: |
| + 09-03-14 | \$2,800,000 | Aromas Water District San Benito CDIAC Number: 2014-0651 Special assessment bond Water supply, storage, distribution AD No 2013-1 | | Neg | (BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev | | TIC: NIC: |
| 09-24-14 | \$20,000,000 | Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena | | Neg | (BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 09-24-14 | \$325,000,000 | Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1109 Public lease revenue bond Prisons, jails, correctional facilities | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce | | TIC: NIC: |
| # 10-16-14 | \$10,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0941 Certificates of participation/leases Street construction and improvements TRIP Lake Elsinore Local Measure A Series A | | Neg | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 11-01-14 | \$7,000,000 | Imperial CFD No 2013-1 Imperial CDIAC Number: 2013-1705 Limited tax obligation bond Multiple capital improvements, public works Alliance Regional Ctr Refunding | | Neg | (BC) Harper & Burns (FA) Isom Adv / Urban Futures (PU) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 12-10-14 | \$255,000,000 | Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets | | TIC: NIC: |
| 12-10-14 | \$7,500,000 | Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets | | TIC: NIC: |
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 04-16-14 04-24-2014 | \$16,515,000 | Hayward Area Recreation & Park District Alameda CDIAC Number: 2014-0433 Certificates of participation/leases Parks, open space Refunding | S:AA | Neg | (BC) Nossaman LLP (TR) The Bank of NY Mellon (UW) Prager & Co | 01-01-46 Comb | TIC: 4.443 NIC: 4.487 |
| 05-01-14 05-21-2014 | \$13,094,690 | Novato CFD No 1994-1 Marin CDIAC Number: 2014-0896 Limited tax obligation bond Multiple capital improvements, public works Hamilton Field Refunding | NR | Neg | (BC) Jones Hall (FA) The PFM Group (PU) Bank of Marin (TR) US Bank NA | 09-01-25 Term | TIC: 2.890 NIC: 2.886 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | | | | | | |
| 05-07-14 05-07-2014 | \$12,500,000 | Redondo Beach Los Angeles CDIAC Number: 2014-0429 Certificates of participation/leases Ports, marinas Marina | NR | Neg | (FA) Kosmont Realty Corp (PU) Compass Bank | 03-01-27 Term | TIC: NIC: Variable |
| 05-15-14 06-04-2014 | \$11,755,000 | Oceanside CFD No 2000-1 San Diego CDIAC Number: 2014-0640 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-34 Serial | TIC: 4.010 NIC: 4.004 |
| 05-19-14 06-11-2014 | \$128,315,000 | East Bay Municipal Utility District Multiple CDIAC Number: 2014-0586 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding | S:AAA M:Aa1 F:AA+ | Neg | (BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Wells Fargo Bank | 06-01-35 Serial | TIC: 3.576 NIC: |
| 05-19-14 06-11-2014 | \$242,730,000 | East Bay Municipal Utility District Multiple CDIAC Number: 2014-0587 Public enterprise revenue bond Water supply, storage, distribution Series B Refunding | S:AAA M:Aa1 F:AA+ | Neg | (BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities | 06-01-30 Serial | TIC: 2.375 NIC: |
| 05-21-14 06-04-2014 | \$13,155,000 | Mojave Water Agency San Bernardino CDIAC Number: 2014-0606 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding | S:AA- | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets | 09-01-22 Serial | TIC: 1.642 NIC: 1.795 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 05-21-14 06-19-2014 | \$99,405,000 | Contra Costa Water District Contra Costa CDIAC Number: 2014-0677 Public enterprise revenue bond Water supply, storage, distribution Series T Refunding | S:AA+ F:AA | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Raymond James | 10-01-26 Serial | TIC: 2.337 NIC: 2.629 |
| 05-21-14 06-17-2014 | \$29,825,000 | WateReuse Financing Authority Multiple CDIAC Number: 2014-0802 Public enterprise revenue bond Flood control, storm drainage Vallejo Sanitation & Fld Cntrl Dist Series A Refunding | S:AA- | Neg | (BC) Nossaman LLP (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 05-01-36 Comb | TIC: 3.822 NIC: 4.222 |
| 05-22-14 06-18-2014 | \$5,495,000 | Corona CFD No 89-1 Riverside CDIAC Number: 2014-0533 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch IA No 1 Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon | 09-01-20 Term | TIC: NIC: 2.700 |
| 05-22-14 06-18-2014 | \$9,525,000 | Corona CFD No 97-2 Riverside CDIAC Number: 2014-0534 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon | 09-01-23 Term | TIC: NIC: 3.160 |
| 05-22-14 06-18-2014 | \$7,195,000 | Corona CFD No 86-2 Riverside CDIAC Number: 2014-0535 Limited tax obligation bond Multiple capital improvements, public works Woodlake Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon | 09-01-19 Term | TIC: NIC: 2.490 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 05-22-14 06-18-2014 | \$7,350,000 | Corona CFD No 89-1 Riverside CDIAC Number: 2014-0538 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding | NR | Neg | (BC) Best Best & Krieger (FA) CSG Advisors (PU) BBVA Compass (TR) The Bank of NY Mellon | 09-01-20 Term | TIC: NIC: 2.700 |
| 05-22-14 05-22-2014 | \$3,670,000 | Salinas Valley Solid Waste Authority Monterey CDIAC Number: 2014-0855 Certificates of participation/leases Multiple capital improvements, public works Federally Taxable | NR | Neg | (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co | 08-01-19 Serial | TIC: NIC: 3.080 |
| 05-28-14 06-11-2014 | \$35,350,000 | Sacramento Area Flood Control Agency Multiple CDIAC Number: 2014-0668 Special assessment bond Flood control, storm drainage Natomas Basin Refunding | S:AA/A M:A2 Ins | Neg | (BC) Orrick Herrington (FA) First Southwest (EN) Build America (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 10-01-44 Comb | TIC: 4.105 NIC: 4.416 |
| 05-29-14 06-12-2014 | \$31,260,000 | Fontana CFD No 22 San Bernardino CDIAC Number: 2014-0630 Limited tax obligation bond Multiple capital improvements, public works Sierra Hills South Refunding | NR | Neg | (BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-34 Comb | TIC: 3.873 NIC: 4.138 |
| 06-01-14 06-25-2014 | \$345,000 | Novato CFD No 2014-1 Marin CDIAC Number: 2013-2280 Limited tax obligation bond Parks, open space Pacheco Valle | NR | Neg | (BC) Jones Hall (FA) NHA Advisors (PU) Novato (TR) Novato | 08-01-29 Term | TIC: 4.500 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 06-01-14 06-17-2014 | \$2,886,000 | Madera County Madera CDIAC Number: 2014-0652 Certificates of participation/leases Wastewater collection, treatment Oakhurst MD No 22A | NR | Neg | (BC) Quint & Thimmig (PU) USDA Rural Dev (TR) Madera Co | 06-01-54 Term | TIC: 2.250 NIC: |
| 06-04-14 06-12-2014 | \$325,000,000 | Long Beach Los Angeles CDIAC Number: 2014-0465 Public enterprise revenue bond Ports, marinas Gerald Desmond Bridge Replacement Series C | S:AA F:AA | Neg | (BC) Kutak Rock (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets | 11-15-18 Serial | TIC: 1.054 NIC: 1.149 |
| 06-04-14 06-17-2014 | \$16,750,000 | Castaic Lake Water Agency Los Angeles CDIAC Number: 2014-0614 Public enterprise revenue bond Water supply, storage, distribution Wholesale Service Area Series A Refunding | S:AA- F:AA- | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) JP Morgan Securities | 08-01-20 Serial | TIC: 1.286 NIC: 1.390 |
| 06-04-14 06-18-2014 | \$5,920,000 | Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2014-0693 Limited tax obligation bond Multiple capital improvements, public works IA C | NR | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC: 4.409 NIC: 4.380 |
| 06-06-14 06-18-2014 | \$45,060,000 | Santa Ana Orange CDIAC Number: 2014-0829 Certificates of participation/leases Multiple capital improvements, public works Police Admin/Holding Fac & City Hall Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (PU) TPB Investments Inc (TR) US Bank NA | 01-01-28 Term | TIC: 3.412 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| 06-11-14 06-26-2014 | \$75,000,000 | East Bay Municipal Utility District Multiple CDIAC Number: 2014-0605 Public enterprise revenue bond Water supply, storage, distribution Series C | S:AAA M:Aa1 F:AA+ | Neg | (BC) Curls Bartling PC (CB) Fulbright & Jaworski (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford | 06-01-44 Term | TIC: 4.242 NIC: |
| 06-11-14 06-24-2014 | \$61,180,000 | Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2014-0704 Sales tax revenue bond Public transit Proposition C, Series A Refunding | S:AA+ F:AA | Comp | (BC) Nixon Peabody (FA) PRAG (TR) US Bank NA (UW) Merrill Lynch Pierce | 07-01-34 Serial | TIC: 3.760 NIC: |
| 06-11-14 06-26-2014 | \$6,350,000 | Downey Los Angeles CDIAC Number: 2014-0781 Certificates of participation/leases Recreation and sports facilities Refunding | NR | Neg | (BC) Quint & Thimmig (FA) Harrell & Co Advisors (PU) Western Alliance Bancorp (TR) US Bank NA | 08-01-26 Term | TIC: 3.700 NIC: |
| 06-16-14 06-16-2014 | \$31,569,031 | Santa Clara Santa Clara CDIAC Number: 2014-0648 Public enterprise revenue bond Power generation/transmission | NR | Neg | (BC) Fulbright & Jaworski (FA) The PFM Group (PU) Banc of America NA | 07-01-24 Serial | TIC: 2.670 NIC: |
| 06-17-14 06-26-2014 | \$29,800,000 | Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-0667 Public lease revenue bond Equipment Equipment Series A | S:AA M:A2 F:A+ | Comp | (BC) Hawkins Delafield (FA) PRAG (TR) US Bank NA (UW) Citigroup Global Markets | 06-01-18 Serial | TIC: 0.598 NIC: 0.619 |
| 06-24-14 06-24-2014 | \$955,000 | Selma Public Financing Authority Fresno CDIAC Number: 2014-0539 Revenue bond (Pool) Street construction and improvements Refunding | NR | Neg | (BC) Weist Law Firm (FA) P2 Capital Advisors (PU) CoBiz (TR) US Bank NA | 09-02-22 Term | TIC: 3.248 NIC: 3.250 |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>SOLD</u> | | | | | | | |
| 06-25-14 06-26-2014 | \$50,000,000 | Riverside Riverside CDIAC Number: 2014-0680 Public enterprise revenue bond Wastewater collection, treatment Series A | NR | Neg | (BC) Stradling Yocca (PU) Wells Fargo Municipal Cap (TR) US Bank NA | 08-01-39 Serial | TIC: NIC: Variable |
| 06-26-14 07-10-2014 | \$378,510,000 | Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2014-0841 Public enterprise revenue bond Wastewater collection, treatment Sacramento Reg Co Sanitation District Series A Refunding | S:AA M:Aa3 F:AA- | Neg | (BC) Orrick Herrington (FA) Montague DeRose (TR) MUFG Union Bank (UW) Wells Fargo Bank | 12-01-44 Comb | TIC: 3.822 NIC: 4.207 |
| # 06-30-14 07-01-2014 | \$4,452,981 | Oakland Alameda CDIAC Number: 2014-1121 Certificates of participation/leases Equipment IT Lease | NR | Neg | (BC) Chapman & Cutler LLP (PU) IBM Credit | 04-01-19 Term | TIC: 2.760 NIC: |
| 07-10-14 07-11-2014 | \$1,043,840 | South Placer Regional Transportation Authority Placer CDIAC Number: 2014-0833 Public lease revenue bond Public building Series A Refunding | NR | Neg | (BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank (TR) MUFG Union Bank | 12-01-28 Term | TIC: 3.250 NIC: 3.250 |
| 07-10-14 07-11-2014 | \$1,191,849 | South Placer Regional Transportation Authority Placer CDIAC Number: 2014-0834 Public lease revenue bond Public building Series B Federally Taxable Refunding | NR | Neg | (BC) Weist Law Firm (FA) NHA Advisors (PU) Umpqua Bank (TR) MUFG Union Bank | 12-01-22 Term | TIC: 3.200 NIC: 3.200 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | REDEVELOPMENT | | | | | |
| # 06-26-14 | \$5,490,000 | Successor Agency to the Lemon Grove Community Development Agency San Diego CDIAC Number: 2014-0955 Tax allocation bond Redevelopment, multiple purposes Refunding | | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Brandis Tallman LLC | | TIC: NIC: |
| 07-15-14 | \$7,500,000 | Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0590 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | | Neg | (BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp | | TIC: NIC: |
| 07-15-14 | \$6,750,000 | Successor Agency to the Belmont Redevelopment Agency San Mateo CDIAC Number: 2014-0591 Tax allocation bond Redevelopment, multiple purposes Series B Refunding | | Neg | (BC) Quint & Thimmig (FA) Magis Advisors (PU) Compass Mortgage Corp | | TIC: NIC: |
| # 07-15-14 | \$4,000,000 | Successor Agency to the Claremont Redevelopment Agency Los Angeles CDIAC Number: 2014-1077 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority | | TIC: NIC: |
| # 07-15-14 | \$33,000,000 | Successor Agency to the South Gate Community Development Commissic Los Angeles CDIAC Number: 2014-1078 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Refunding | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| | | <u>REDEVELOPMENT</u> | | | | | |
| PROPOSED | | | | | | | |
| # 07-15-14 | \$4,500,000 | Successor Agency to the South Gate Community Development Commissic Los Angeles CDIAC Number: 2014-1079 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable Refunding | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority | | TIC: NIC: |
| # 07-15-14 | \$4,500,000 | Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1081 Tax allocation bond Redevelopment, multiple purposes South Gate Series B State Taxable | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-15-14 | \$37,000,000 | Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1082 Tax allocation bond Redevelopment, multiple purposes South Gate/Claremont Series A Refunding | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| + 07-16-14 | \$45,000,000 | Successor Agency to the Garden Grove Community Development Agency Orange CDIAC Number: 2014-0763 Tax allocation bond Redevelopment, multiple purposes Refunding | | Neg | (BC) Stradling Yocca (FA) Springsted Incorporated (UW) Mitsubishi UFJ Securities | | TIC: NIC: |
| 07-22-14 | \$16,000,000 | Successor Agency to the Orange County Development Agency Orange CDIAC Number: 2014-0726 Tax allocation bond Redevelopment, multiple purposes Neighborhood Development and Preservation Refunding | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (PU) Compass Mortgage Corp | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| PROPOSED | | REDEVELOPMENT | | | | | |
| # 07-24-14 | \$15,000,000 | Successor Agency of the Emeryville Redevelopment Agency Alameda CDIAC Number: 2014-1098 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding | | Neg | (BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-24-14 | \$110,000,000 | Successor Agency of the Emeryville Redevelopment Agency Alameda CDIAC Number: 2014-1099 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | | Neg | (BC) Quint & Thimmig (FA) Fieldbrook (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 07-31-14 | \$13,500,000 | Successor Agency to the Azusa Redevelopment Agency Los Angeles CDIAC Number: 2014-0830 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | | Neg | (BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-04-14 | \$35,000,000 | Successor Agency to the Redevelopment Agency of the City of Hollister San Benito CDIAC Number: 2014-1112 Tax allocation bond Redevelopment, multiple purposes Hollister Community Refunding | | Neg | (BC) Sidley Austin LLP (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| + 08-15-14 | \$12,145,000 | Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0654 Tax allocation bond Redevelopment, multiple purposes Refunding | | Neg | (BC) Harper & Burns (FA) Isom Adv / Urban Futures (UW) Southwest Securities | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| | | <u>REDEVELOPMENT</u> | | | | | |
| PROPOSED | | | | | | | |
| + 08-15-14 | \$22,075,000 | Successor Agency to the Norco Community Redevelopment Agency Riverside CDIAC Number: 2014-0655 Tax allocation bond Redevelopment, multiple purposes Area No 1 Refunding | | Neg | (BC) Harper & Burns (FA) Isom Adv / Urban Futures (UW) Southwest Securities | | TIC: NIC: |
| # 08-20-14 | \$11,545,000 | Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2014-1113 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding | | Neg | (BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-27-14 | \$17,546,503 | Successor Agency to the Los Banos Redevelopment Agency Merced CDIAC Number: 2014-1050 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | | Neg | (BC) Weist Law Firm (FA) Kosmont Realty Corp | | TIC: NIC: |
| # 08-27-14 | \$3,750,000 | Successor Agency to the Los Banos Redevelopment Agency Merced CDIAC Number: 2014-1051 Tax allocation bond Redevelopment, multiple purposes Series B Refunding | | Neg | (BC) Weist Law Firm (FA) Kosmont Realty Corp | | TIC: NIC: |
| 09-03-14 | \$2,750,000 | Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, multiple purposes Refunding | | Neg | (BC) Quint & Thimmig (FA) Del Rio Advisors | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 09-10-14 | \$40,000,000 | Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1063 Tax allocation bond Redevelopment, multiple purposes Refunding | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: |
| # 09-10-14 | \$25,000,000 | Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1064 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: |
| # 09-10-14 | \$35,000,000 | Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1065 Tax allocation bond Redevelopment, multiple purposes Desert Communities Series D Refunding | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: |
| # 09-10-14 | \$20,000,000 | Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1066 Tax allocation bond Redevelopment, multiple purposes I-215 Series E Refunding | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: |
| # 10-07-14 | \$65,000,000 | Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1035 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | | Neg | (BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | |
| # 10-07-14 | \$2,000,000 | Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1036 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable State Taxable Refunding | | Neg | (BC) Jones Hall (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 11-25-14 | \$36,400,000 | Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| <u>SOLD</u> | | <u>REDEVELOPMENT</u> | | | | | |
| 03-27-14 04-11-2014 | \$25,795,000 | Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2014-0231 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | S:AA/A- Ins | Neg | (BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Build America (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-25 Serial | TIC: 3.256 NIC: 3.234 |
| 03-27-14 04-11-2014 | \$1,655,000 | Successor Agency to the Richmond Community Redevelopment Agency Contra Costa CDIAC Number: 2014-0232 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding | S:AA/A- Ins | Neg | (BC) Orrick Herrington (FA) Tamalpais Advisors Inc (EN) Build America (TR) Union Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-18 Serial | TIC: 2.997 NIC: 2.584 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>REDEVELOPMENT</u> | | | | | |
| 05-07-14 05-15-2014 | \$146,220,000 | Successor Agency to the Inland Valley Development Agency San Bernardino CDIAC Number: 2014-0217 Tax allocation bond Redevelopment, multiple purposes Series A Refunding | S:A- | Neg | (BC) Orrick Herrington (FA) C M de Crinis (TR) US Bank NA (UW) Barclays Capital Inc | 09-01-44 Term | TIC: 4.690 NIC: 4.836 |
| 05-07-14 05-15-2014 | \$93,650,000 | Successor Agency to the Inland Valley Development Agency San Bernardino CDIAC Number: 2014-0218 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding | S:AA Ins | Neg | (BC) Orrick Herrington (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Barclays Capital Inc | 03-01-33 Comb | TIC: 5.589 NIC: 5.391 |
| 06-03-14 06-18-2014 | \$3,555,000 | Successor Agency to the Bell Gardens Community Development Commiss Los Angeles CDIAC Number: 2014-0569 Tax allocation bond Redevelopment, multiple purposes No 1 Area Series A Refunding | S:AA/A- Ins | Neg | (BC) Fulbright & Jaworski (FA) Magis Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts | 08-01-22 Serial | TIC: 2.342 NIC: 2.526 |
| 06-03-14 06-18-2014 | \$6,775,000 | Successor Agency to the Bell Gardens Community Development Commiss Los Angeles CDIAC Number: 2014-0570 Tax allocation bond Redevelopment, multiple purposes Central City Area Series B Refunding | S:AA/A- Ins | Neg | (BC) Fulbright & Jaworski (FA) Magis Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts | 08-01-29 Comb | TIC: 3.480 NIC: 3.573 |
| 06-03-14 06-18-2014 | \$11,125,000 | Successor Agency to the Bell Gardens Community Development Commiss Los Angeles CDIAC Number: 2014-0571 Tax allocation bond Redevelopment, multiple purposes Central City Area Series C Federally Taxable Refunding | S:AA/BBB Ins | Neg | (BC) Fulbright & Jaworski (FA) Magis Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Cabrera Capital Mkts | 08-01-31 Comb | TIC: 4.957 NIC: 4.961 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>REDEVELOPMENT</u> | | | | | |
| 06-18-14 06-26-2014 | \$67,445,000 | Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2014-0885 Tax allocation bond Redevelopment, multiple purposes Refunding | S:AA/A F:A Ins | Neg | (BC) Meyers Nave (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-29 Serial | TIC: 2.717 NIC: 2.908 |
| 06-25-14 06-25-2014 | \$3,790,000 | Successor Agency to the Clayton Redevelopment Agency Contra Costa CDIAC Number: 2014-0731 Tax allocation bond Redevelopment, multiple purposes Refunding | NR | Comp | (BC) Jones Hall (FA) Steven Gortler (PU) JP Morgan Chase Bank (TR) US Bank NA | 08-01-24 Term | TIC: 2.300 NIC: 2.300 |
| 06-27-14 06-27-2014 | \$15,855,465 | Successor Agency to the Lemoore Redevelopment Agency Kings CDIAC Number: 2014-0568 Tax allocation bond Redevelopment, multiple purposes Refunding | NR | Neg | (BC) Weist Law Firm (FA) Cooperman & Associates (PU) Umpqua Bank (TR) US Bank NA | 08-01-33 Term | TIC: 3.960 NIC: 3.959 |
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 06-20-14 | \$227,747 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0917 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140620-CA-PB-05B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-20-14 | \$492,402 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0918 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140620-CA-PB-10B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 06-20-14 | \$1,060,513 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0919 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140620-CA-PB-15B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-20-14 | \$2,396,460 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0921 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140620-CA-PB-20B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-24-14 | \$280,120 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0936 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140624-SB-PB-05A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-24-14 | \$269,027 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0937 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140624-SB-PB-10A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-24-14 | \$347,610 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0938 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140624-SB-PB-15A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 06-24-14 | \$1,127,642 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0939 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140624-SB-PB-20A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-27-14 | \$303,366 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0956 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140627-CA-PB-05B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-27-14 | \$454,059 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0957 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140627-CA-PB-10B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-27-14 | \$753,094 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0958 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140627-CA-PB-15B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 06-27-14 | \$3,786,143 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0959 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140627-CA-PB-20B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|-------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>Dated Date</u> | | | | | | | |
| PROPOSED | | OTHER | | | | | |
| # 06-30-14 | \$10,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2014-0962 Loan from a bank or other institution Human Resources North Peninsula Jewish Campus Refunding | | Neg | (BC) Sidley Austin LLP (FA) Ross Financial (UW) First Republic Bank | | TIC: NIC: |
| # 07-01-14 | \$337,013 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0967 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140701-SB-PB-05A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-01-14 | \$249,286 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0968 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140701-SB-PB-10A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-01-14 | \$491,581 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0969 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140701-SB-PB-15A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-01-14 | \$1,525,807 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0970 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140701-SB-PB-20A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 07-03-14 | \$360,581 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1046 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140703-CA-PB-05A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-03-14 | \$246,395 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1047 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140703-CA-PB-10B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-03-14 | \$624,327 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1048 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140703-CA-PB-15B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-03-14 | \$1,666,849 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1049 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140703-CA-PB-20B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-08-14 | \$186,875 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1058 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140708-SB-PB-05A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|-------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>Dated Date</u> | | | | | | | |
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | |
| # 07-08-14 | \$240,420 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1059 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140708-SB-PB-10A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-08-14 | \$417,541 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1060 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140708-SB-PB-15A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-08-14 | \$610,079 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1061 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Series 140708-SB-PB-20A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-11-14 | \$216,689 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1086 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140711-CA-PB-05B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-11-14 | \$405,892 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1087 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140711-CA-PB-10B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | OTHER | | | | | |
| # 07-11-14 | \$723,508 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1088 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140711-CA-PB-15B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-11-14 | \$1,253,913 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-1089 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140711-CA-PB-20B Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-15-14 | \$126,665 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1101 Special assessment bond Residential Energy Conservation, Improvement 6.250% Int Rate Series 140715-SB-PB-05A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-15-14 | \$207,986 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1102 Special assessment bond Residential Energy Conservation, Improvement 8.200% Int Rate Series 140715-SB-PB-10A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-15-14 | \$299,338 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1103 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 140715-SB-PB-15A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|-------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>Dated Date</u> | | | | | | | |
| PROPOSED | | OTHER | | | | | |
| # 07-15-14 | \$434,814 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1104 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 140715-SB-PB-20A Federally Taxable | | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings | | TIC: NIC: |
| # 07-21-14 | \$7,010,000 | Los Angeles County Los Angeles CDIAC Number: 2014-0920 Special assessment bond Residential Energy Conservation, Improvement Energy Program Series C-1 Federally Taxable | | Neg | (BC) Hawkins Delafield (FA) Structured Finance (PU) Celtic Bank | | TIC: NIC: |
| 08-01-14 | \$9,000,000 | Tuolumne County Tuolumne CDIAC Number: 2014-0589 Pension obligation bonds Insurance and pension funds Refunding | | Neg | (BC) Quint & Thimmig (FA) Brandis Tallman LLC (PU) Umpqua Bank | | TIC: NIC: |
| # 08-01-14 | \$500,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1037 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable | | Neg | (BC) Richards Watson (PU) Sonoma Co | | TIC: NIC: |
| # 08-01-14 | \$1,000,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1038 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable | | Neg | (BC) Richards Watson (PU) Sonoma Co | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 05-30-14 05-30-2014 | \$7,305,000 | Piedmont Alameda CDIAC Number: 2014-0443 Pension obligation bonds Insurance and pension funds CalPERS Side Funding Federally Taxable Refunding | NR | Neg | (BC) Orrick Herrington (PU) JP Morgan Chase Bank (TR) Union Bank NA | 03-30-20 Term | TIC: 3.260 NIC: |
| 06-03-14 06-03-2014 | \$76,053 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0820 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, Series 140603-SB-PB-R-05A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-19 Term | TIC: 6.250 NIC: |
| 06-03-14 06-03-2014 | \$137,648 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0821 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, Series 140603-SB-PB-R-10A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 8.200 NIC: |
| 06-03-14 06-03-2014 | \$221,768 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0822 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, Series 140603-SB-PB-R-15A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 8.950 NIC: |
| 06-03-14 06-03-2014 | \$854,961 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0823 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, Bond Series 140603-SB-PB-R-20A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 9.250 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 06-05-14 06-12-2014 | \$1,800,000 | San Jacinto Riverside CDIAC Number: 2014-0803 Pension obligation bonds Insurance and pension funds PERS Side Fund Federally Taxable Refunding | NR | Neg | (BC) Best Best & Krieger (PU) Rabobank NA | 07-01-21 Term | TIC: NIC: 5.000 |
| 06-06-14 06-06-2014 | \$30,235 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0843 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140606-CA-PB-R-005B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-19 Term | TIC: 5.950 NIC: |
| 06-06-14 06-06-2014 | \$300,605 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0844 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140606-CA-PB-R-10B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 7.950 NIC: |
| 06-06-14 06-06-2014 | \$577,017 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0845 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140606-CA-PB-R-15B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 8.750 NIC: |
| 06-06-14 06-06-2014 | \$821,549 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0846 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140606-CA-PB-R-20B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 8.950 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 06-10-14 06-10-2014 | \$153,381 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0856 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate, 140610-SB-PB-R-05A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-19 Term | TIC: 6.250 NIC: |
| 06-10-14 06-10-2014 | \$349,518 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0857 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate, 140610-SB-PB-R-10A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 8.200 NIC: |
| 06-10-14 06-10-2014 | \$630,698 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0858 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate, 140610-SB-PB-R-15A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 8.950 NIC: |
| 06-10-14 06-10-2014 | \$952,139 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-0859 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate, 140610-SB-PB-R-20A Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 9.250 NIC: |
| 06-13-14 06-13-2014 | \$322,548 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0879 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Bond Series 140613-CA-PB-R-05B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-19 Term | TIC: 5.950 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | |
| 06-13-14 06-13-2014 | \$279,629 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0880 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140613-CA-PB-R-10B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-24 Term | TIC: 7.950 NIC: |
| 06-13-14 06-13-2014 | \$563,524 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0881 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140613-CA-PB-R-15B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-29 Term | TIC: 8.750 NIC: |
| 06-13-14 06-13-2014 | \$1,280,384 | Western Riverside Council of Governments Riverside CDIAC Number: 2014-0882 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140613-CA-PB-R-20B Federally Taxable | NR | Neg | (BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust | 09-02-34 Term | TIC: 8.950 NIC: |
| 06-30-14 06-30-2014 | \$63,936 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0817 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable | NR | Neg | (BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA | 09-02-23 Serial | TIC: NIC: Variable |
| 06-30-14 06-30-2014 | \$386,943 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-0818 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable | NR | Neg | (BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA | 09-02-33 Serial | TIC: NIC: Variable |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 06-05-14 | \$25,925,000 | San Juan Unified School District Sacramento CDIAC Number: 2014-0930 General obligation bond K-12 school facility | | Neg | (BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt | | TIC: NIC: |
| # 06-05-14 | \$80,000,000 | San Juan Unified School District Sacramento CDIAC Number: 2014-0931 General obligation bond K-12 school facility Series B | | Neg | (BC) Kronick Moskovitz (FA) Capitol Public Fin Group (UW) KeyBanc Cap Mkt | | TIC: NIC: |
| # 06-24-14 | \$32,385,000 | Oceanside Unified School District San Diego CDIAC Number: 2014-1028 General obligation bond K-12 school facility Refunding | | Neg | (BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 07-09-14 | \$5,078,823 | Taft City Elementary School District Kern CDIAC Number: 2014-1100 General obligation bond K-12 school facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank | | TIC: NIC: |
| # 07-10-14 | \$17,190,000 | Ventura Unified School District Ventura CDIAC Number: 2014-1070 General obligation bond K-12 school facility Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 07-15-14 | \$75,000,000 | Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2014-0725 General obligation bond K-12 school facility Series A | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| PROPOSED | | | | | | | |
| GENERAL OBLIGATION BONDS | | | | | | | |
| # 07-15-14 | \$10,000,000 | Lynwood Unified School District Los Angeles CDIAC Number: 2014-1094 General obligation bond K-12 school facility Series B | | Neg | (BC) Stradling Yocca (FA) Mission Trail Adv (UW) RBC Capital Mkts LLC | | TIC: NIC: |
| # 07-15-14 | \$104,000,000 | Foothill-De Anza Community College District Santa Clara CDIAC Number: 2014-1097 General obligation bond College, university facility Refunding | | Neg | (BC) Stradling Yocca (FA) William Euphrat (UW) Morgan Stanley | | TIC: NIC: |
| + 07-17-14 | \$100,000,000 | San Bernardino City Unified School District San Bernardino CDIAC Number: 2014-0692 General obligation bond K-12 school facility Series A Refunding | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | TIC: NIC: |
| + 07-17-14 | \$40,000,000 | San Bernardino City Unified School District San Bernardino CDIAC Number: 2014-0694 General obligation bond K-12 school facility Series B Federally Taxable Refunding | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | TIC: NIC: |
| 07-17-14 | \$95,000,000 | Sweetwater Union High School District San Diego CDIAC Number: 2014-0778 General obligation bond K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) Springsted Incorporated (UW) Mitsubishi UFJ Securities | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| 07-17-14 | \$110,000,000 | Palm Springs Unified School District Riverside CDIAC Number: 2014-0827 General obligation bond K-12 school facility Refunding | | Comp | (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc | | TIC: NIC: |
| # 07-17-14 | \$40,000,000 | Milpitas Unified School District Santa Clara CDIAC Number: 2014-1055 General obligation bond K-12 school facility Series B | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James | | TIC: NIC: |
| # 07-17-14 | \$30,000,000 | Milpitas Unified School District Santa Clara CDIAC Number: 2014-1056 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Raymond James | | TIC: NIC: |
| 07-22-14 | \$22,000,000 | Soledad Unified School District Monterey CDIAC Number: 2014-0804 General obligation bond K-12 school facility Series B | | Comp | (BC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: |
| # 07-22-14 | \$30,000,000 | Coachella Valley Unified School District Multiple CDIAC Number: 2014-0947 General obligation bond K-12 school facility Series B Refunding | | Neg | (BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 07-22-14 | \$28,000,000 | Sunnyvale School District Santa Clara CDIAC Number: 2014-1040 General obligation bond K-12 school facility Series A | | Neg | (BC) Quint & Thimmig (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-22-14 | \$17,000,000 | Sunnyvale School District Santa Clara CDIAC Number: 2014-1041 General obligation bond K-12 school facility Series A Refunding | | Neg | (BC) Quint & Thimmig (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-23-14 | \$3,000,000 | Bayshore School District San Mateo CDIAC Number: 2014-1029 General obligation bond K-12 school facility Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: |
| # 07-23-14 | \$100,000,000 | West Contra Costa Unified School District Contra Costa CDIAC Number: 2014-1067 General obligation bond K-12 school facility Series A Refunding | | Neg | (BC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: |
| 07-24-14 | \$2,095,000 | Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding | | Neg | (BC) Weist Law Firm (FA) Southwest Securities | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 07-24-14 | \$4,500,000 | Calipatria Unified School District Imperial CDIAC Number: 2014-0965 General obligation bond K-12 school facility | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-24-14 | \$4,000,000 | Springville Union Elementary School District Tulare CDIAC Number: 2014-1076 General obligation bond K-12 school facility Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: |
| # 07-24-14 | \$4,300,000 | Pixley Union School District Tulare CDIAC Number: 2014-1084 General obligation bond K-12 school facility Series A | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-24-14 | \$25,500,000 | Chino Valley Unified School District San Bernardino CDIAC Number: 2014-1119 General obligation bond K-12 school facility Refunding | | Neg | (BC) Fulbright & Jaworski (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-30-14 | \$2,300,000 | San Mateo-Foster City School District San Mateo CDIAC Number: 2014-0912 General obligation bond K-12 school facility Series A Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 07-30-14 | \$35,300,000 | San Mateo-Foster City School District San Mateo CDIAC Number: 2014-0913 General obligation bond K-12 school facility Series B Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-30-14 | \$6,100,000 | Garvey School District Los Angeles CDIAC Number: 2014-1122 General obligation bond K-12 school facility Refunding | | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Pinnacle Public Finance | | TIC: NIC: |
| # 07-31-14 | \$9,500,000 | Banning Unified School District Riverside CDIAC Number: 2014-0948 General obligation bond K-12 school facility Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC | | TIC: NIC: |
| # 07-31-14 | \$45,000,000 | Long Beach Community College District Los Angeles CDIAC Number: 2014-0971 General obligation bond College, university facility Series E Refunding | | Neg | (BC) Nixon Peabody (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 07-31-14 | \$33,000,000 | Lompoc Valley Medical Center Santa Barbara CDIAC Number: 2014-1042 General obligation bond Hospital Refunding | | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|--|--------------------------------------|-----------------|
| PROPOSED | | GENERAL OBLIGATION BONDS | | | | | |
| # 07-31-14 | \$2,100,000 | Le Grand Union High School District Merced CDIAC Number: 2014-1068 General obligation bond K-12 school facility Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: |
| # 08-01-14 | \$3,860,000 | Menifee Union School District Riverside CDIAC Number: 2014-1023 General obligation bond K-12 school facility Refunding | | Neg | (BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-05-14 | \$20,000,000 | Sanger Unified School District Fresno CDIAC Number: 2014-1027 General obligation bond K-12 school facility Series B | | Neg | (BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-06-14 | \$1,500,000 | Lindsay Unified School District Tulare CDIAC Number: 2014-1072 General obligation bond K-12 school facility Series A | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 08-07-14 | \$8,000,000 | Caruthers Unified School District Fresno CDIAC Number: 2014-0687 General obligation bond K-12 school facility Series B | | Neg | (BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-07-14 | \$3,000,000 | Parlier Unified School District Fresno CDIAC Number: 2014-1071 General obligation bond K-12 school facility Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
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| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| # 08-07-14 | \$70,000,000 | Glendale Unified School District Los Angeles CDIAC Number: 2014-1075 General obligation bond K-12 school facility Series B | | Neg | (BC) Jones Hall (FA) Keygent Advisors LLC | | TIC: NIC: |
| 08-13-14 | \$2,212,197 | Chawanakee Unified School District Madera CDIAC Number: 2013-1648 General obligation bond K-12 school facility Series C | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum | | TIC: NIC: |
| # 08-13-14 | \$120,000,000 | San Mateo County Community College District San Mateo CDIAC Number: 2014-1034 General obligation bond College, university facility Refunding | | Neg | (BC) Jones Hall (UW) Morgan Stanley | | TIC: NIC: |
| # 08-13-14 | \$23,000,000 | Petaluma Joint Union High School District Sonoma CDIAC Number: 2014-1090 General obligation bond K-12 school facility Series A | | Comp | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: |
| # 08-13-14 | \$7,000,000 | Petaluma City Elementary School District Sonoma CDIAC Number: 2014-1091 General obligation bond K-12 school facility Series A | | Comp | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: |
| 08-14-14 | \$65,000,000 | Clovis Unified School District Fresno CDIAC Number: 2014-0684 General obligation bond K-12 school facility Series C | | Neg | (BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 08-14-14 | \$4,000,000 | Jefferson School District San Joaquin CDIAC Number: 2014-0897 General obligation bond K-12 school facility Series C | | Neg | (BC) Jones Hall (FA) Dolinka Group LLC (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 08-14-14 | \$2,495,000 | Happy Valley Union Elementary School District Shasta CDIAC Number: 2014-0963 General obligation bond K-12 school facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: |
| # 08-14-14 | \$1,100,000 | Hydesville Elementary School District Humboldt CDIAC Number: 2014-0964 General obligation bond K-12 school facility | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC | | TIC: NIC: |
| # 09-03-14 | \$5,000,000 | Wright Elementary School District Sonoma CDIAC Number: 2014-1074 General obligation bond K-12 school facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: |
| # 09-04-14 | \$30,000,000 | Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1073 General obligation bond K-12 school facility Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: |
| # 09-30-14 | \$9,000,000 | Kings Canyon Joint Unified School District Multiple CDIAC Number: 2014-0966 General obligation bond K-12 school facility Series B | | Neg | (BC) Lozano Smith (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 04-01-14 04-17-2014 | \$1,000,000 | Templeton Unified School District San Luis Obispo CDIAC Number: 2014-0408 General obligation bond K-12 school facility Series B Ed-Tech® | NR | Neg | (BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA | 08-01-17 Serial | TIC: 1.399 NIC: |
| 04-01-14 05-01-2014 | \$44,265,000 | San Juan Unified School District Sacramento CDIAC Number: 2014-0448 General obligation bond K-12 school facility Refunding | M:Aa2 | Neg | (BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) KeyBanc Cap Mkt | 08-01-30 Serial | TIC: 3.273 NIC: |
| 04-02-14 04-17-2014 | \$13,000,000 | Templeton Unified School District San Luis Obispo CDIAC Number: 2014-0407 General obligation bond K-12 school facility Series A | S:AA M:A1 Ins | Neg | (BC) Kronick Moskovitz (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 08-01-39 Comb | TIC: 4.289 NIC: |
| 04-03-14 04-15-2014 | \$3,490,000 | Oroville Union High School District Butte CDIAC Number: 2014-0532 General obligation bond K-12 school facility Refunding | NR | Neg | (BC) Kronick Moskovitz (PU) Capital One Pub Funding (TR) US Bank NA | 08-01-18 Serial | TIC: 1.890 NIC: |
| 04-09-14 05-20-2014 | \$15,115,000 | Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2014-0430 General obligation bond K-12 school facility Federally Taxable Refunding | S:Aa3 | Neg | (BC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co | 08-01-19 Serial | TIC: 2.242 NIC: 2.237 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 04-22-14 05-08-2014 | \$4,760,000 | Calipatria Unified School District Imperial CDIAC Number: 2014-0537 General obligation bond K-12 school facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-20 Serial | TIC: 1.483 NIC: 1.532 |
| 04-30-14 05-15-2014 | \$6,325,000 | Little Lake City School District Los Angeles CDIAC Number: 2014-0449 General obligation bond K-12 school facility Series A Refunding | NR | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (PU) JP Morgan Chase Bank (TR) US Bank NA | 07-01-30 Term | TIC: 3.130 NIC: 3.130 |
| 04-30-14 05-15-2014 | \$5,785,000 | Little Lake City School District Los Angeles CDIAC Number: 2014-0450 General obligation bond K-12 school facility Series B Federally Taxable Refunding | NR | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (PU) JP Morgan Chase Bank (TR) US Bank NA | 07-01-25 Term | TIC: 3.440 NIC: 3.440 |
| 05-14-14 06-26-2014 | \$16,495,000 | Carlsbad Unified School District San Diego CDIAC Number: 2014-0658 General obligation bond K-12 school facility Refunding | S:AA | Neg | (BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) Merrill Lynch Pierce | 08-01-27 Serial | TIC: 2.479 NIC: 2.613 |
| 05-21-14 06-18-2014 | \$22,665,000 | Central Unified School District Fresno CDIAC Number: 2014-0283 General obligation bond K-12 school facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 07-01-29 Serial | TIC: 3.242 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 05-22-14 05-28-2014 | \$5,895,000 | Eastern Sierra Unified School District Mono CDIAC Number: 2014-0613 General obligation bond K-12 school facility Refunding | NR | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA | 08-01-30 Term | TIC: 2.950 NIC: 2.950 |
| 05-28-14 06-12-2014 | \$16,595,000 | El Monte City School District Los Angeles CDIAC Number: 2014-0665 General obligation bond K-12 school facility Series A Refunding | S:AA/A+ M:Aa3 Ins | Neg | (BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 05-01-30 Serial | TIC: 2.278 NIC: 2.463 |
| 05-28-14 06-12-2014 | \$16,910,000 | El Monte City School District Los Angeles CDIAC Number: 2014-0666 General obligation bond K-12 school facility Series B Federally Taxable Refunding | S:AA/A+ M:Aa3 Ins | Neg | (BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC | 05-01-30 Serial | TIC: 3.100 NIC: 3.156 |
| 05-28-14 06-25-2014 | \$11,480,000 | Carpinteria Unified School District Santa Barbara CDIAC Number: 2014-0734 General obligation bond K-12 school facility Refunding | S:AA | Neg | (BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-28 Serial | TIC: 2.427 NIC: 2.714 |
| 05-29-14 06-12-2014 | \$21,900,000 | Delano Joint Union High School District Multiple CDIAC Number: 2014-0576 General obligation bond K-12 school facility Series A Refunding | S:AA/A Ins | Neg | (BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-35 Comb | TIC: 3.533 NIC: 3.755 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 06-03-14 06-26-2014 | \$9,935,000 | Napa Valley Community College District Multiple CDIAC Number: 2014-0735 General obligation bond College, university facility Crossover Series A Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Piper Jaffray & Co | 08-01-21 Serial | TIC: 1.773 NIC: 1.973 |
| 06-03-14 06-26-2014 | \$34,820,000 | Napa Valley Community College District Multiple CDIAC Number: 2014-0736 General obligation bond College, university facility Series B Federally Taxable Refunding | S:AA- M:Aa2 | Neg | (BC) Stradling Yocca (TR) Wells Fargo Bank (UW) Piper Jaffray & Co | 08-01-20 Serial | TIC: 1.773 NIC: 1.973 |
| 06-04-14 06-19-2014 | \$41,400,000 | East Side Union High School District Santa Clara CDIAC Number: 2014-0432 General obligation bond K-12 school facility Refunding | S:A+ M:Aa2 | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley | 08-01-35 Serial | TIC: 3.330 NIC: 3.476 |
| 06-04-14 06-10-2014 | \$7,157,000 | Live Oak School District Santa Cruz CDIAC Number: 2014-0739 General obligation bond K-12 school facility Refunding | NR | Neg | (BC) Stradling Yocca (FA) CA Financial Service (PU) Capital One Pub Funding (TR) The Bank of NY Mellon | 08-01-33 Term | TIC: 3.250 NIC: 3.250 |
| 06-05-14 06-19-2014 | \$30,000,000 | Newark Unified School District Alameda CDIAC Number: 2014-0617 General obligation bond K-12 school facility Series B | S:AA- | Neg | (BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley | 08-01-44 Comb | TIC: 4.306 NIC: 4.568 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|-------------------------------|---|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 06-05-14 06-26-2014 | \$26,660,000 | Glendale Community College District Los Angeles CDIAC Number: 2014-0678 General obligation bond College, university facility Refunding | S:AA- M:Aa2 | Neg | (BC) Fulbright & Jaworski (TR) US Bank NA (UW) RBC Capital Mkts LLC | 08-01-31 Serial | TIC: 3.062 NIC: 3.390 |
| 06-10-14 07-01-2014 | \$7,497,871 | Central Unified School District Fresno CDIAC Number: 2014-0556 General obligation bond K-12 school facility Proposition 39 Series C Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 07-01-44 Comb | TIC: 4.621 NIC: |
| 06-10-14 06-26-2014 | \$11,100,000 | Pleasanton Unified School District Alameda CDIAC Number: 2014-0750 General obligation bond K-12 school facility Series A Refunding | M:Aa2 | Neg | (BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-23 Serial | TIC: 1.601 NIC: 1.738 |
| 06-11-14 06-25-2014 | \$8,000,000 | Duarte Unified School District Los Angeles CDIAC Number: 2014-0740 General obligation bond K-12 school facility Series C | S:AA- | Neg | (BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce | 08-01-43 Comb | TIC: 4.329 NIC: 4.543 |
| 06-11-14 06-24-2014 | \$64,425,000 | San Geronio Memorial Health Care District Riverside CDIAC Number: 2014-0828 General obligation bond Health care facilities Refunding | M:A3 | Neg | (BC) Quint & Thimmig (FA) G L Hicks Financial (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co | 08-01-39 Comb | TIC: 4.494 NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of</u> <u>Sale</u> | <u>Role Participant</u> | <u>Maturity Date/</u> <u>Type</u> | <u>Interest</u> |
|---------------------------------------|-----------------|--|-------------------------------------|-------------------------------|--|--------------------------------------|--------------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | |
| 06-12-14 06-26-2014 | \$1,622,200,000 | Los Angeles Unified School District Los Angeles CDIAC Number: 2014-0682 General obligation bond K-12 school facility Series A thru D Refunding | S:AA- M:Aa2 | Neg | (BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) US Bank NA (UW) JP Morgan Securities | 07-01-31 Serial | TIC: 2.694 NIC: 2.988 |
| 06-12-14 06-26-2014 | \$2,835,000 | Hanford Joint Union High School District Multiple CDIAC Number: 2014-0824 General obligation bond K-12 school facility Refunding | NR | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) Wells Fargo Bank | 08-01-28 Term | TIC: 3.000 NIC: 3.000 |
| 06-19-14 06-19-2014 | \$11,835,000 | Oxnard School District Ventura CDIAC Number: 2014-0673 General obligation bond K-12 school facility Refunding | S:AA/A+ Ins | Neg | (BC) GHBSB LLP (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-27 Serial | TIC: 2.629 NIC: |
| # 07-01-14 07-15-2014 | \$2,970,000 | College Elementary School District Santa Barbara CDIAC Number: 2014-1030 General obligation bond K-12 school facility Refunding | S:AA | Neg | (BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-25 Serial | TIC: 2.273 NIC: 2.470 |
| # 07-03-14 07-09-2014 | \$7,634,000 | Cameron Park Community Services District El Dorado CDIAC Number: 2014-1080 General obligation bond Recreation and sports facilities Series A Refunding | NR | Neg | (BC) Nossaman LLP (PU) Umpqua Bank | 08-01-30 Serial | TIC: 2.999 NIC: 3.000 |