

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any new debt issue of State or local government (or public benefit corporation for the purpose of acquiring student loans) shall, not later than 45 days after the signing of the bond purchase contract in a negotiated or private financing, or after the acceptance of a bid in a competitive offering, submit a report of final sale to the commission by mail, postage prepaid, or by any other method approved by the commission. A copy of the official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 10-21-14	\$100,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2014-1745 Commercial paper Project, interim financing Proposition E, Subseries A-5 & 6		Neg	(BC) Sidley Austin LLP (UW) Citigroup Global Markets		TIC: NIC:
# 10-21-14	\$100,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2014-1747 Commercial paper Project, interim financing Proposition E, Subseries A-5-T & 6-T Federally Taxable State Taxable		Neg	(BC) Sidley Austin LLP (UW) Citigroup Global Markets		TIC: NIC:
# 11-14-14	\$16,000,000	Richmond Contra Costa CDIAC Number: 2014-1865 Tax and revenue anticipation note Cash flow, interim financing		Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (UW) Raymond James		TIC: NIC:
# 11-20-14	\$4,500,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2014-1705 Revenue anticipation note Cash flow, interim financing		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-29-14 07-31-2014	\$12,210,000	Compton Los Angeles CDIAC Number: 2014-1204 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Gonzalez Saggio Harlan (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	06-01-15 Term	TIC: 2.737 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
10-01-14 10-15-2014	\$99,360,000	Riverside County Riverside CDIAC Number: 2014-1423 Tax anticipation note Cash flow, interim financing Series D Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-14-15 Term	TIC: 0.183 NIC: 0.186
10-01-14 10-15-2014	\$815,000	Riverside County Riverside CDIAC Number: 2014-1424 Tax anticipation note Cash flow, interim financing Series E Federally Taxable Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-14-15 Term	TIC: 0.393 NIC: 0.394
10-09-14 10-09-2014	\$200,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2014-1669 Commercial paper Project, interim financing Sub Series B-1, B-2, & B-4 Subject to Alternative Minimum Tax	S:A-1/A-1/A-1+ M:P-1/P-1/P-1 F:F1/F1//F1+ LOC	Neg	(BC) Kutak Rock (FA) PRAG (EN) Bank of the West (TR) US Bank NA (UW) JP Morgan Securities	07-06-15 Term	TIC: NIC: Variable
10-16-14 10-30-2014	\$3,200,000	River Delta Unified School District Multiple CDIAC Number: 2014-1565 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (TR) Sacramento Co (UW) Southwest Securities	05-31-15 Term	TIC: 0.436 NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-04-14	\$26,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1767 Conduit revenue bond College, university facility California College of the Arts Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:

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<u>Dated Date</u>							
		<u>PROPOSED</u>					
		<u>EDUCATION</u>					
# 11-04-14	\$12,500,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-1785 Bond anticipation note K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 11-04-14	\$17,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-1786 Bond anticipation note K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 11-05-14	\$5,750,000	Lennox School District Los Angeles CDIAC Number: 2014-1838 Certificates of participation/leases K-12 school facility Jefferson ES		Neg	(BC) Kronick Moskovitz (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-06-14	\$15,000,000	Acalanes Union High School District Contra Costa CDIAC Number: 2014-1727 Bond anticipation note K-12 school facility		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:
# 11-13-14	\$6,000,000	Calistoga Joint Unified School District Multiple CDIAC Number: 2014-1824 Certificates of participation/leases K-12 school facility		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-18-14	\$7,000,000	Washington Unified School District Fresno CDIAC Number: 2014-1704 Certificates of participation/leases K-12 school facility Solar Energy & Conservation		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-19-14	\$3,500,000	Santa Ynez Valley Union High School District Santa Barbara CDIAC Number: 2014-1855 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:
# 11-19-14	\$1,276,958	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2014-1875 Certificates of participation/leases K-12 school facility Series A		Neg	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:
# 11-24-14	\$24,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1766 Conduit revenue bond College, university facility The Master's College Refunding		Neg	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC:
12-01-14	\$1,231,537	Salida Union School District Stanislaus CDIAC Number: 2014-1338 Certificates of participation/leases K-12 school facility Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) Umpqua Bank		TIC: NIC:
12-03-14	\$4,700,000	Orland Joint Unified School District Glenn CDIAC Number: 2014-1561 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures		TIC: NIC:

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		<u>PROPOSED</u>					
# 12-03-14	\$5,000,000	Moreno Valley Unified School District CFD No 2007-1 Riverside CDIAC Number: 2014-1706 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 12-04-14	\$3,500,000	Woodlake Unified School District Tulare CDIAC Number: 2014-1880 Certificates of participation/leases K-12 school facility Health and Wellness Academy Qualified Zone Academy Zone Bonds		Neg	(BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC:
# 12-04-14	\$13,000,000	Corcoran Joint Unified School District Kings CDIAC Number: 2014-1888 Certificates of participation/leases K-12 school facility		Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 12-09-14	\$93,000,000	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2014-1856 Limited tax obligation bond K-12 school facility S Irvine Communities Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-11-14	\$6,310,000	Menifee Union School District CFD No 2006-1 Riverside CDIAC Number: 2014-1859 Limited tax obligation bond K-12 school facility		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-11-14	\$32,500,000	Auburn Union School District Placer CDIAC Number: 2014-1890 Certificates of participation/leases K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) TPB Investments Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-17-14	\$50,000,000	California Educational Facilities Authority State of California CDIAC Number: 2014-1799 Conduit revenue bond College, university facility Pepperdine Univ Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:
12-18-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-18-14	\$18,000,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2014-1858 Limited tax obligation bond K-12 school facility IA No 1		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-07-15	\$28,000,000	Tustin Unified School District Orange CDIAC Number: 2014-1839 Limited tax obligation bond K-12 school facility ID No 2002-1 Refunding		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC		TIC: NIC:
# 01-07-15	\$7,500,000	Washington Unified School District Fresno CDIAC Number: 2014-1879 Bond anticipation note K-12 school facility		Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
03-25-15	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
03-25-15	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
06-01-14 06-01-2014	\$750,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-0848 Loan from a bank or other institution K-12 school facility Justin Siena High School Corporation Refunding	NR	Neg	(FA) Growth Capital (PU) Umpqua Bank	07-01-38 Term	TIC: NIC: Variable
06-19-14 06-19-2014	\$10,720,000	Ocean View School District Ventura CDIAC Number: 2014-0929 Certificates of participation/leases K-12 school facility	S:AA/A+	Neg	(BC) Best Best & Krieger (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	06-01-29 Serial	TIC: 3.020 NIC: 3.034
09-17-14 09-30-2014	\$9,405,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1467 Public lease revenue bond K-12 school facility Sycamore Academy	NR	Neg	(BC) Kutak Rock (BRC) Hansberger & Klein (TR) US Bank NA (UW) BB&T Capital Markets	07-01-44 Term	TIC: 5.826 NIC:

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<u>SOLD</u>		<u>EDUCATION</u>					
09-23-14 09-23-2014	\$40,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1306 Loan from a bank or other institution K-12 school facility Brentwood School Series A, B & C Refunding	NR	Neg	(BRC) Squire Patton Boggs (FA) George K Baum (PU) Kutak Rock	09-01-44 Term	TIC: NIC: 4.100
# 10-01-14 10-28-2014	\$3,157,373	Livingston Union School District Merced CDIAC Number: 2014-1750 Certificates of participation/leases K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) A M Peche (PU) Zions First Natl Bank (TR) US Bank NA	11-01-24 Term	TIC: 2.780 NIC: 2.780
10-08-14 10-17-2014	\$8,720,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1142 Conduit revenue bond K-12 school facility John Adams Academies Series A	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	10-01-44 Term	TIC: 4.989 NIC: 4.983
10-08-14 10-17-2014	\$260,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1850 Conduit revenue bond K-12 school facility John Adams Academies Series B Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	10-01-16 Term	TIC: 4.989 NIC: 4.983
10-15-14 10-24-2014	\$992,000	Madera County Office of Education Madera CDIAC Number: 2014-1564 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PU) Municipal Asset Mgt	10-24-29 Term	TIC: NIC: 3.475

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<u>SOLD</u>		<u>EDUCATION</u>					
10-22-14 10-22-2014	\$3,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1346 Loan from a bank or other institution K-12 school facility German International School of Silicon Valley	NR	Neg	(BRC) Seyfarth Shaw (PU) First Republic Bank	10-01-34 Term	TIC: NIC: Variable
10-23-14 10-30-2014	\$7,075,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1468 Certificates of participation/leases K-12 school facility Vista Charter Middle School	S:BB	Neg	(BC) Kutak Rock (FA) Funding the Gap (TR) US Bank NA (UW) BB&T Capital Markets	07-01-44 Term	TIC: 6.598 NIC: 5.949
10-23-14 11-05-2014	\$5,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2014-1545 Certificates of participation/leases K-12 school facility	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (PU) Compass Bank	11-01-24 Term	TIC: NIC: 3.000
10-29-14 10-30-2014	\$100,965,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1570 Limited tax obligation bond K-12 school facility Series B	S:A+/A-1 M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Sumitomo Mitsui Bk Corp (TR) The Bank of NY Mellon (UW) US Bank Municipal Securty	09-01-54 Term	TIC: NIC: Variable
10-29-14 10-30-2014	\$100,825,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2014-1579 Limited tax obligation bond K-12 school facility Series C	S:AA-/A-1+ M:Aa3/VMIG1 LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank Municipal Securty	09-01-54 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-05-14	\$3,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1725 Conduit revenue bond Multifamily housing Avila Avenue Apts Phase II Series A & A-S		Neg	(BC) Orrick Herrington (BRC) Katten Muchin (PU) Rabobank NA		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
11-17-14	\$41,000,000	San Francisco City & County San Francisco CDIAC Number: 2014-1320 Loan from a bank or other institution Multifamily housing Hunters View Apts Phase IIA Series A		Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Citi Community Capital		TIC: NIC:
# 11-19-14	\$6,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1737 Loan from a bank or other institution Multifamily housing Auburn Village Apts Series Q		Neg	(BRC) Carle Mackie Power & Ross (PU) Citibank		TIC: NIC:
# 11-19-14	\$10,600,000	Los Angeles Los Angeles CDIAC Number: 2014-1781 Conduit revenue bond Multifamily housing Paseo at California Apts Series K		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Banc of America NA		TIC: NIC:
11-20-14	\$6,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2014-1386 Conduit revenue bond Multifamily housing Olive Wood Apartments Issue B		Neg	(BC) Orrick Herrington (PU) Community Business Bank		TIC: NIC:
# 11-20-14	\$4,890,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1821 Conduit revenue bond Multifamily housing Santa Fe Apts Series R-1 & Sub R-2		Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First		TIC: NIC:
# 11-20-14	\$6,798,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1822 Conduit revenue bond Multifamily housing Glenview Apts Series S-1 & Sub S-2		Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>					
# 11-20-14	\$3,525,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1823 Conduit revenue bond Multifamily housing Montclair Apts Series T-1 & Sub T-2		Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First		TIC: NIC:
# 11-20-14	\$15,000,000	San Jose Santa Clara CDIAC Number: 2014-1897 Conduit revenue bond Multifamily housing Parkview Senior Apts Series C		Neg	(BC) Jones Hall (FA) Ross Financial (UW) Red Capital Markets Inc		TIC: NIC:
# 11-21-14	\$17,825,000	San Diego Housing Authority San Diego CDIAC Number: 2014-1899 Conduit revenue bond Multifamily housing San Diego Square Apts		Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Citi Community Capital		TIC: NIC:
# 11-24-14	\$14,500,000	San Jose Santa Clara CDIAC Number: 2014-1898 Conduit revenue bond Multifamily housing Parkview Family Apts Series B		Neg	(BC) Jones Hall (FA) Ross Financial (UW) Red Capital Markets Inc		TIC: NIC:
# 12-05-14	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1883 Conduit revenue bond Multifamily housing Stonebridge Apts		Neg	(BC) Jones Hall (FA) Community Economic Inc (PU) Silicon Vly Bank		TIC: NIC:
# 12-12-14	\$13,781,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1789 Loan from a bank or other institution Multifamily housing Buchanan Pk Apts		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 12-12-14	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1884 Conduit revenue bond Multifamily housing Maple Park Phase 2 Apts		Neg	(BC) Jones Hall (FA) CA Housing Partnership (PU) Wells Fargo Bank		TIC: NIC:
12-15-14	\$5,000,000	Los Angeles Los Angeles CDIAC Number: 2014-1114 Conduit revenue bond Multifamily housing Roberta Stephens Villas I & II Apts Series E-1 & E-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$2,750,000	Los Angeles Los Angeles CDIAC Number: 2014-1115 Conduit revenue bond Multifamily housing One Wilkins Place Apts Series F-1 & F-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$4,000,000	Los Angeles Los Angeles CDIAC Number: 2014-1116 Conduit revenue bond Multifamily housing Figueroa Sr Hsg Apts Series H-1 & H-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$4,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1117 Conduit revenue bond Multifamily housing Normandie Sr Apts Series G-1 & G-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$6,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1118 Conduit revenue bond Multifamily housing Central Ave Village Sq Apts Series D-1 & D-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 12-15-14	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1841 Loan from a bank or other institution Multifamily housing Rotary Plaza Senior Apts Series A-1		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:
# 12-16-14	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily housing Camino Esperanza Apts Series A		Neg	(BC) Quint & Thimmig (PU) Bank of the West		TIC: NIC:
12-30-14	\$1,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1182 Conduit revenue bond Multifamily housing Liberty Village Apts Series H-3 Federally Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 01-23-15	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1906 Conduit revenue bond Multifamily housing Sea Mist Towers Series A		Neg	(BC) Quint & Thimmig (PU) Wells Fargo Bank		TIC: NIC:
# 01-26-15	\$20,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1904 Conduit revenue bond Multifamily housing Stevenson House Apts Series A		Neg	(BC) Quint & Thimmig (UW) Citi Community Capital		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
10-17-14 10-17-2014	\$3,390,000	San Jose Santa Clara CDIAC Number: 2014-1252 Conduit revenue bond Multifamily housing Cambrian Ctr Series A-3 & A-4 Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank (TR) Wilmington Trust	11-01-16 Term	TIC: NIC: Variable
10-17-14 10-17-2014	\$38,069,000	San Jose Santa Clara CDIAC Number: 2014-1253 Conduit revenue bond Multifamily housing Cambrian Ctr Series A-1 & A-2	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank (TR) Wilmington Trust	05-01-47 Term	TIC: NIC: Variable
10-27-14 10-27-2014	\$7,150,000	Los Angeles Los Angeles CDIAC Number: 2014-1287 Conduit revenue bond Multifamily housing The Berendos Apts Series I	NR	Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Wells Fargo Bank (TR) US Bank NA	06-01-17 Term	TIC: NIC: Variable
11-04-14 11-13-2014	\$10,415,000	Independent Cities Finance Authority Multiple CDIAC Number: 2014-1523 Conduit revenue bond Single-family housing Hacienda Valley Estates Mobilehome Park Refunding	S:A	Neg	(BC) Ballard Spahr (FA) Wolf Co Inc (TR) MUFG Union Bank (UW) Newcomb Williams Fin Grp	11-15-49 Comb	TIC: 4.244 NIC: 4.350
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 11-03-14	\$10,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1795 Conduit revenue bond Commercial development YMCA of the Central Bay Area Refunding		Neg	(BC) Kutak Rock (PU) Wells Fargo Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 11-25-14	\$23,000,000	San Bernardino County CFD No 2002-1 San Bernardino CDIAC Number: 2014-1738 Limited tax obligation bond Commercial development Kaiser Commerce Center Refunding		Neg	(BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-01-14	\$4,479,500	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1882 Conduit revenue bond Commercial development Southern CA Public Radio Refunding		Neg	(BC) Kutak Rock (PU) DNT Asset Trust		TIC: NIC:
12-03-14	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution control CalAg Series A Subject to Alternative Minimum Tax		Neg	(BC) Orrick Herrington		TIC: NIC:
# 12-08-14	\$11,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1886 Loan from a bank or other institution Commercial development Esalen Institute		Neg	(FA) Growth Capital (PU) BBVA Compass		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
10-01-14 10-01-2014	\$3,035,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1347 Loan from a bank or other institution Commercial development Angel Food	NR	Neg	(BRC) Gipson Hoffman Pancione (FA) Growth Capital (PU) CA United Bank	10-01-39 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
11-17-14	\$210,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1620 Conduit revenue bond Hospital Huntington Memorial Hospital Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Barclays Capital Inc		TIC: NIC:
11-19-14	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1688 Conduit revenue bond Health care facilities Casa de las Campanas		Neg	(BC) Kutak Rock (PU) City National Bank		TIC: NIC:
# 12-01-14	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1768 Conduit revenue bond Health care facilities Kirkwood at Orange Refunding		Neg	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:
# 12-01-14	\$8,175,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1790 Conduit revenue bond Health care facilities San Ysidro Health Center Refunding		Neg	(BC) Jones Hall (FA) Zions First Natl Bank (PU) California Bank & Trust		TIC: NIC:
# 12-04-14	\$4,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1816 Loan from a bank or other institution Health care facilities Kirkwood Assisted Living Residence Refunding		Neg	(BC) Orrick Herrington (FA) W J Fawell Co (PU) First Republic Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
+ 12-08-14	\$310,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0899 Conduit revenue bond Hospital Loma Linda Univ Medical Center - Murrieta Series A Refunding		Neg	(BC) Orrick Herrington (UW) Merrill Lynch Pierce		TIC: NIC:
# 12-09-14	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1779 Conduit revenue bond Hospital Northbay Healthcare Group		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:
# 01-12-15	\$150,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1887 Conduit revenue bond Hospital Cottage Health System Oblig Grp Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
08-12-14 08-14-2014	\$201,665,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0940 Conduit revenue bond Hospital Loma Linda University Medical Ctr Federally Taxable	NR	Neg	(BC) Orrick Herrington (PU) Merrill Lynch Pierce (TR) US Bank NA	08-14-15 Term	TIC: NIC: Variable
08-27-14 08-27-2014	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1251 Conduit revenue bond Hospital Daughters of Charity Health System Series C	NR	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (PU) Nuveen Asset Management (TR) US Bank NA	07-10-15 Term	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-30-14	\$1,012,015	Long Beach Los Angeles CDIAC Number: 2014-1817 Certificates of participation/leases Equipment Property Schedule No 01		Neg	(PU) Capital One Pub Funding		TIC: NIC:
# 10-23-14	\$32,395,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2014-1707 Revenue bond (Pool) Multiple capital improvements, public works CFD No 91-01 Acquire City & 99-01 Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-23-14	\$1,475,359	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1708 Limited tax obligation bond Multiple capital improvements, public works IA A1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$1,562,336	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1709 Limited tax obligation bond Multiple capital improvements, public works IA 2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$1,481,086	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1710 Limited tax obligation bond Multiple capital improvements, public works IA B1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-23-14	\$1,266,765	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1711 Limited tax obligation bond Multiple capital improvements, public works IA B2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$2,403,562	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1712 Limited tax obligation bond Multiple capital improvements, public works IA C1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$1,293,336	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1713 Limited tax obligation bond Multiple capital improvements, public works IA D1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$2,555,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1714 Limited tax obligation bond Multiple capital improvements, public works IA F2 & V2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$948,429	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1715 Limited tax obligation bond Multiple capital improvements, public works IA G3 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-23-14	\$1,029,351	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1716 Limited tax obligation bond Multiple capital improvements, public works IA H1A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$957,906	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1717 Limited tax obligation bond Multiple capital improvements, public works IA H1B Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$3,715,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1718 Limited tax obligation bond Multiple capital improvements, public works IA J Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$3,004,457	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1719 Limited tax obligation bond Multiple capital improvements, public works IA M Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$1,856,316	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1720 Limited tax obligation bond Multiple capital improvements, public works IA N1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-23-14	\$1,746,324	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1721 Limited tax obligation bond Multiple capital improvements, public works IA N2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$1,937,774	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1722 Limited tax obligation bond Multiple capital improvements, public works IA R1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$1,525,228	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1723 Limited tax obligation bond Multiple capital improvements, public works IA R2 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-23-14	\$2,185,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1724 Limited tax obligation bond Multiple capital improvements, public works IA V1A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA		TIC: NIC:
# 10-30-14	\$477,693	Montebello Los Angeles CDIAC Number: 2014-1784 Certificates of participation/leases Equipment No. MONCA2014-07		Neg	(PU) Capital One Pub Funding		TIC: NIC:

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<u>PROPOSED</u>							
# 11-04-14	\$30,770,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2014-1836 Public enterprise revenue bond Wastewater collection, treatment Sanitary District No 1 of Marin County		Comp	(BC) Hawkins Delafield (FA) Sperry Capital		TIC: NIC:
# 11-05-14	\$10,000,000	Gardena Financing Agency Los Angeles CDIAC Number: 2014-1703 Public lease revenue bond Multiple capital improvements, public works Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC:
# 11-06-14	\$5,200,000	Brisbane Public Financing Authority San Mateo CDIAC Number: 2014-1739 Public lease revenue bond Multiple capital improvements, public works ID Guadalupe Vly Municipal Refunding		Comp	(BC) Quint & Thimmig (FA) JNA Consulting Group		TIC: NIC:
# 11-07-14	\$17,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-1833 Commercial paper Multiple capital improvements, public works Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) JP Morgan Securities		TIC: NIC:
# 11-12-14	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1730 Revenue bond (Pool) Multiple capital improvements, public works Yucaipa Valley Water Reservoir		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-12-14	\$1,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1731 Special assessment bond Multiple capital improvements, public works AD No 14-01 Yucaipa Vly WD		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 11-12-14	\$3,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1732 Special assessment bond Multiple capital improvements, public works AD No 14-01 Yucaipa Vly WD Mesa Verde Estates		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 11-12-14	\$900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1733 Special assessment bond Multiple capital improvements, public works AD No 14-01 Yucaipa Vly WD Oak Vly Easter Power Center		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 11-12-14	\$3,900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1734 Special assessment bond Multiple capital improvements, public works AD No 14-01 Yucaipa Vly WD Summerwind		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 11-12-14	\$900,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1735 Special assessment bond Multiple capital improvements, public works AD No 14-01 Yucaipa Vly WD Cherry Vly Plaza		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-14-14	\$20,700,000	San Juan Basin Authority Orange CDIAC Number: 2014-1782 Public enterprise revenue bond Water supply, storage, distribution Groundwater Recovery Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Western Alliance Bancorp		TIC: NIC:
# 11-14-14	\$19,975,000	San Juan Capistrano Orange CDIAC Number: 2014-1783 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) GE Government Finance Inc		TIC: NIC:
# 11-17-14	\$3,200,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2014-1800 Public lease revenue bond Multiple capital improvements, public works Pacific View Property & Moonlight Beach Lifeguard Tower Ser A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-17-14	\$10,300,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2014-1801 Public lease revenue bond Multiple capital improvements, public works Pacific View Property & Moonlight Beach Lifeguard Tower Ser B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-18-14	\$29,000,000	Tustin CFD No 2014-1 Orange CDIAC Number: 2014-1728 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/Standard Pacific		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-19-14	\$75,000,000	Pasadena Los Angeles CDIAC Number: 2014-1532 Public enterprise revenue bond Power generation/transmission		Neg	(BC) Fulbright & Jaworski (FA) PRAG (PU) Bank of America NA		TIC: NIC:
11-19-14	\$40,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1677 Conduit revenue bond Theatre/Arts/Museums Petersen Automotive Museum		Neg	(BRC) Squire Patton Boggs (FA) Growth Capital (PU) First Republic Bank		TIC: NIC:
11-19-14	\$17,000,000	Riverside County CFD No 03-1 Riverside CDIAC Number: 2014-1682 Limited tax obligation bond Street construction and improvements Newport Rd Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-20-14	\$2,960,000	Soledad Monterey CDIAC Number: 2014-1902 Special assessment bond Multiple capital improvements, public works The Vineyards ReAD No 2000-01 Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-02-14	\$4,000,000	Jurupa Community Services District CFD No 42 Riverside CDIAC Number: 2014-1901 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 12-02-14	\$2,685,000	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1907 Limited tax obligation bond Multiple capital improvements, public works Countryside at Montrose Imp Area C		Neg	(BC) Quint & Thimmig (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-03-14	\$21,000,000	Hesperia CFD No 2005-1 San Bernardino CDIAC Number: 2014-1748 Limited tax obligation bond Multiple capital improvements, public works Belgate Development		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-03-14	\$10,000,000	Santa Barbara County Santa Barbara CDIAC Number: 2014-1840 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (PU) Wells Fargo Municipal Cap		TIC: NIC:
# 12-03-14	\$205,000,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2014-1853 Sales tax revenue bond Public transit Proposition A Series A Refunding		Comp	(BC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:
# 12-03-14	\$25,430,000	El Centro Financing Authority Imperial CDIAC Number: 2014-1863 Public enterprise revenue bond Wastewater collection, treatment Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Ironwood Advisors		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-03-14	\$25,765,000	El Centro Financing Authority Imperial CDIAC Number: 2014-1864 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Ironwood Advisors		TIC: NIC:
12-04-14	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple capital improvements, public works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
12-04-14	\$229,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1683 Public enterprise revenue bond Power generation/transmission Series E		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Siebert Brandford		TIC: NIC:
12-10-14	\$255,000,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:
12-10-14	\$7,500,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
PROPOSED							
# 12-10-14	\$200,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2014-1885 Public lease revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:
12-12-14	\$12,000,000	Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple capital improvements, public works Westbrook		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-16-14	\$65,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2014-0343 Public lease revenue bond Multiple capital improvements, public works Series A		Comp	(BC) Stradling Yocca (FA) The PFM Group		TIC: NIC:
# 12-16-14	\$4,420,000	Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2014-1736 Limited tax obligation bond Multiple capital improvements, public works Fairview Village Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) City National Bank		TIC: NIC:
# 01-07-15	\$1,805,000	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1903 Limited tax obligation bond Multiple capital improvements, public works The Orchard Imp Area A		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-01-15	\$325,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and sports facilities Entertainment & Sports Ctr - ESC Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Goldman Sachs		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-03-14 07-02-2014	\$65,340,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2014-0878 Revenue bond (Pool) Multiple capital improvements, public works ID Nos 2,2A,3,3A,4,4A & 4B Series A	S:AA F:AA+	Neg	(BC) Nossaman LLP (FA) The PFM Group (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-32 Comb	TIC: 1.583 NIC: 1.762
07-22-14 08-01-2014	\$429,712	Marin County Marin CDIAC Number: 2014-1025 Special assessment bond Wastewater collection, treatment Marshall Phase 2 AD	NR	Neg	(BC) Quint & Thimmig (PU) WestAmerica Bank (TR) The Bank of NY Mellon	09-02-34 Term	TIC: 4.603 NIC:
08-08-14 10-22-2014	\$69,440,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2014-0960 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA/A- F:A- Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Build America (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-29 Serial	TIC: 2.968 NIC: 3.269
08-20-14 09-10-2014	\$350,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2014-1307 Sales tax revenue bond Public transit Series A	S:AAA F:AAA	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	04-01-48 Comb	TIC: 3.840 NIC: 4.238

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-04-14 09-18-2014	\$20,060,000	Rowland Water District Los Angeles CDIAC Number: 2014-1389 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	S:AA-	Neg	(BC) Nossaman LLP (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) MUFG Union Bank	12-01-39 Comb	TIC: 3.701 NIC: 3.964
09-23-14 09-23-2014	\$10,511,901	Monterey Park Los Angeles CDIAC Number: 2014-1363 Certificates of participation/leases Equipment Energy Saving/Water Meter	NR	Neg	(BC) Gilmore & Bell (BRC) Richards Watson (FA) Isom Adv / Urban Futures (PU) Siemens Public Inc (TR) Wilmington Trust	06-23-30 Serial	TIC: NIC: 2.809
09-24-14 10-15-2014	\$74,400,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2014-1294 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 93-2, 93-3, 94-2, 94-3, 2000-1, 2005-1 & 2006-1 Ser A & Sub Ser B Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-02-36 Comb	TIC: 3.527 NIC: 3.763
09-24-14 10-07-2014	\$57,350,000	San Jose Santa Clara CDIAC Number: 2014-1500 Public enterprise revenue bond Airport Intl Aprt Series A Subject to Alternative Minimum Tax Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Bank	03-01-26 Serial	TIC: 2.730 NIC: 2.973
09-24-14 10-07-2014	\$68,295,000	San Jose Santa Clara CDIAC Number: 2014-1501 Public enterprise revenue bond Airport Intl Aprt Series B & C Refunding	S:A- M:A2 F:BBB+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Barclays Bank	03-01-31 Serial	TIC: 3.417 NIC: 3.717

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-30-14 10-30-2014	\$645,795,000	California Department of Water Resources State of California CDIAC Number: 2014-0914 Public enterprise revenue bond Water supply, storage, distribution Central Valley Series AS Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) Morgan Stanley	12-01-32 Serial	TIC: 2.724 NIC: 3.070
09-30-14 09-30-2014	\$5,870,000	San Dieguito Water District San Diego CDIAC Number: 2014-1339 Public enterprise revenue bond Multiple capital improvements, public works Refunding	NR	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	10-01-23 Serial	TIC: 1.505 NIC: 1.626
09-30-14 10-08-2014	\$109,350,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1444 Public enterprise revenue bond Power generation/transmission Anaheim Electric Series A Refunding	S:AA- F:AA-	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (TR) US Bank NA (UW) JP Morgan Securities	10-01-25 Serial	TIC: 1.891 NIC: 2.118
10-01-14 10-08-2014	\$120,850,000	Orange County Sanitation District Orange CDIAC Number: 2014-1380 Revenue anticipation note Wastewater collection, treatment Series B Refunding	S:AAA F:AAA/F1+	Comp	(BC) Fulbright & Jaworski (FA) PRAG (TR) MUFG Union Bank (UW) JP Morgan Securities	11-15-16 Serial	TIC: 0.411 NIC: 0.430
10-01-14 10-01-2014	\$3,950,000	Sunnyslope County Water District San Benito CDIAC Number: 2014-1566 Loan from a bank or other institution Water supply, storage, distribution Refunding	NR	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (PU) Municipal Finance Corp	10-16-29 Term	TIC: 3.200 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-01-14 10-30-2014	\$1,062,924	Huntington Beach Orange CDIAC Number: 2014-1596 Certificates of participation/leases Equipment City's Streetlight System	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (PU) Capital One Pub Funding (TR) Deutsche Bank Trust Co	11-01-24 Serial	TIC: 3.400 NIC:
10-07-14 10-16-2014	\$25,920,000	Palmdale Los Angeles CDIAC Number: 2014-1544 Certificates of participation/leases Parks, open space Refunding	NR	Neg	(BC) Quint & Thimmig (FA) NHA Advisors (PU) TPB Investments Inc	09-01-32 Term	TIC: 3.720 NIC:
10-09-14 10-23-2014	\$450,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1301 Public enterprise revenue bond Power generation/transmission Series D	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles (UW) RBC Capital Mkts LLC	07-01-44 Comb	TIC: 3.785 NIC: 4.191
10-09-14 10-29-2014	\$2,465,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-1485 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2004-1 Series F	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-34 Comb	TIC: 3.666 NIC: 3.676
10-09-14 10-29-2014	\$2,465,000	Perris CFD No 2004-1 Riverside CDIAC Number: 2014-1486 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-34 Comb	TIC: 3.666 NIC: 3.676

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-15-14 10-23-2014	\$7,368,400	Sunnyvale Santa Clara CDIAC Number: 2014-1406 Loan from a bank or other institution Solid waste recovery facilities Refunding	NR	Neg	(BC) Jones Hall (FA) Ross Financial (PU) JP Morgan Chase & Co (TR) US Bank NA	10-01-20 Term	TIC: NIC: 1.230
10-16-14 10-28-2014	\$108,185,000	California State Public Works Board State of California CDIAC Number: 2014-1425 Public lease revenue bond Prisons, jails, correctional facilities Dept of Corrections & Rehabilitation Series D	S:A- M:A1 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	09-01-29 Serial	TIC: 2.506 NIC: 2.824
10-16-14 10-28-2014	\$76,755,000	California State Public Works Board State of California CDIAC Number: 2014-1426 Public lease revenue bond Multiple capital improvements, public works Various Capital Projects Series E	S:A- M:A1 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	09-01-39 Comb	TIC: 3.489 NIC: 3.872
10-16-14 10-28-2014	\$64,585,000	California State Public Works Board State of California CDIAC Number: 2014-1427 Public lease revenue bond Prisons, jails, correctional facilities Pleasant Valley State Prison Series F Refunding	S:A- M:A1 F:A-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	09-01-19 Serial	TIC: 0.937 NIC: 1.013
10-21-14 11-04-2014	\$16,645,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2014-1440 Public enterprise revenue bond Water supply, storage, distribution Series C	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	01-01-44 Comb	TIC: 4.118 NIC: 4.378

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-21-14 11-04-2014	\$22,730,000	San Buenaventura Public Facilities Financing Authority Ventura CDIAC Number: 2014-1441 Public enterprise revenue bond Wastewater collection, treatment Series C	S:AA	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) First Southwest	01-01-44 Comb	TIC: 4.108 NIC: 4.411
10-22-14 11-06-2014	\$1,392,760,000	San Joaquin Hills Transportation Corridor Agency Orange CDIAC Number: 2014-1303 Public enterprise revenue bond Bridges and highways Toll Road Series Sr A & Jr B Refunding	S:BBB-/BB+ F:BBB-/BB+	Neg	(BC) Stradling Yocca (FA) Pacific Financial (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	01-15-50 Comb	TIC: 4.747 NIC: 4.879
10-23-14 10-30-2014	\$7,580,000	San Luis Obispo Public Financing Authority San Luis Obispo CDIAC Number: 2014-1490 Public lease revenue bond Bridges and highways Los Osos Vly Rd Interchange	S:AA F:AA	Comp	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-44 Comb	TIC: 3.614 NIC: 3.679
# 10-28-14 10-29-2014	\$1,059,000	Cloverdale Sonoma CDIAC Number: 2014-1749 Loan from a bank or other institution Water supply, storage, distribution Refunding	NR	Neg	(BC) Jones Hall (FA) W J Fawell Co (PU) Municipal Finance Corp (TR) MUFG Union Bank	10-01-20 Term	TIC: 2.300 NIC: 2.300
10-29-14 11-10-2014	\$7,965,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0941 Certificates of participation/leases Street construction and improvements TRIP Lake Elsinore Local Measure A Series A	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	06-01-39 Comb	TIC: 3.732 NIC: 3.810

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-29-14 10-30-2014	\$54,765,000	Eastern Municipal Water District Riverside CDIAC Number: 2014-1429 Public enterprise revenue bond Multiple capital improvements, public works Series C Refunding	S:A-1+/AA- M:VMIG1/Aa3 F:F1+/AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Citigroup Global Markets	07-01-30 Term	TIC: NIC: Variable
11-01-14 11-04-2014	\$2,700,000	Mission Springs Water District Riverside CDIAC Number: 2014-1174 Certificates of participation/leases Solid waste recovery facilities Project J-1 & D-2 Sewer Area	NR	Neg	(BC) Stradling Yocca (FA) Meridian Capital LLC (PU) Compass Bank	09-02-29 Term	TIC: 3.950 NIC: 3.950
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-21-14	\$4,105,000	Shasta Lake Public Financing Authority Shasta CDIAC Number: 2014-1746 Revenue bond (Pool) Redevelopment, multiple purposes Refunding		Neg	(BC) Robert M Haight (FA) The PFM Group (PU) Stinson Securities		TIC: NIC:
# 10-21-14	\$16,085,000	Successor Agency to the Camarillo Community Development Commissior Ventura CDIAC Number: 2014-1780 Tax allocation bond Redevelopment, multiple purposes Camarillo Corridor Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-12-14	\$13,500,000	Successor Agency to the Moorpark Redevelopment Agency Ventura CDIAC Number: 2014-1763 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Jefferies LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		REDEVELOPMENT					
11-25-14	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
12-01-14	\$2,750,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors		TIC: NIC:
12-01-14	\$15,000,000	Successor Agency to the Highland Redevelopment Agency San Bernardino CDIAC Number: 2014-1443 Tax allocation bond Redevelopment, multiple purposes Area No 1 Federally Taxable State Taxable Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-01-14	\$20,230,000	Successor Agency to the Petaluma Community Development Commission Sonoma CDIAC Number: 2014-1791 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Jones Hall (FA) Steven Gortler (PU) Western Public Finance		TIC: NIC:
# 12-01-14	\$17,080,000	Successor Agency to the Petaluma Community Development Commission Sonoma CDIAC Number: 2014-1792 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Jones Hall (FA) Steven Gortler (PU) JP Morgan Chase Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
12-03-14	\$10,065,000	Successor Agency to the Napa Redevelopment Agency Napa CDIAC Number: 2014-1619 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
12-08-14	\$110,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2014-1403 Tax allocation bond Redevelopment, multiple purposes San Francisco Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Backstrom McCarley		TIC: NIC:
12-08-14	\$190,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2014-1404 Tax allocation bond Redevelopment, multiple purposes San Francisco Series C Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 12-15-14	\$10,750,000	Successor Agency to the Seaside Redevelopment Agency Monterey CDIAC Number: 2014-1909 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding		Neg	(BC) Richards Watson (FA) C M de Crinis		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-09-14 10-01-2014	\$36,465,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1063 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 4.038 NIC: 4.177

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-10-14 10-01-2014	\$28,130,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1065 Tax allocation bond Redevelopment, multiple purposes Desert Communities Series D Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 3.688 NIC: 3.819
09-10-14 10-01-2014	\$16,545,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2014-1066 Tax allocation bond Redevelopment, multiple purposes I-215 Series E Refunding	S:AA/A- Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 3.729 NIC: 3.847
09-18-14 10-15-2014	\$46,140,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2014-1420 Tax allocation bond Redevelopment, multiple purposes Merged Area Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 3.467 NIC:
09-18-14 10-15-2014	\$15,630,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2014-1421 Tax allocation bond Redevelopment, multiple purposes Merged Area Series B Refunding	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 3.439 NIC:
09-18-14 10-15-2014	\$11,985,000	Successor Agency to the Cathedral City Redevelopment Agency Riverside CDIAC Number: 2014-1422 Tax allocation bond Redevelopment, multiple purposes Merged Area Series C Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-33 Comb	TIC: 4.583 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-24-14 10-16-2014	\$61,250,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1035 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AA-	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Serial	TIC: 2.798 NIC: 3.083
09-24-14 10-16-2014	\$1,730,000	Successor Agency to the Riverside Redevelopment Agency Riverside CDIAC Number: 2014-1036 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-24 Serial	TIC: 3.353 NIC: 3.341
09-29-14 09-30-2014	\$4,449,966	Successor Agency to the Orange Cove Redevelopment Agency Fresno CDIAC Number: 2014-1528 Tax allocation bond Redevelopment, multiple purposes Refunding	NR	Neg	(BC) Nossaman LLP (FA) A M Peche (PU) TPB Investments Inc (TR) US Bank NA	02-01-32 Term	TIC: 3.700 NIC: 3.700
09-30-14 10-14-2014	\$10,470,000	Successor Agency to the Azusa Redevelopment Agency Los Angeles CDIAC Number: 2014-0830 Tax allocation bond Redevelopment, multiple purposes Amended/Restated Merged Central Business Dist & West End Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 2.853 NIC: 3.023
10-01-14 10-21-2014	\$37,550,000	Successor Agency to the Concord Redevelopment Agency Contra Costa CDIAC Number: 2014-1337 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	03-01-25 Serial	TIC: 2.022 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
10-02-14 10-15-2014	\$9,250,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2014-1113 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding	S:AA/A- Ins	Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 3.380 NIC: 3.471
10-15-14 10-30-2014	\$20,555,000	Successor Agency to the La Mirada Redevelopment Agency Los Angeles CDIAC Number: 2014-1605 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-24 Serial	TIC: 1.945 NIC: 2.155
10-15-14 10-30-2014	\$8,425,000	Successor Agency to the La Mirada Redevelopment Agency Los Angeles CDIAC Number: 2014-1606 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-15-24 Serial	TIC: 2.940 NIC: 2.953
10-16-14 10-30-2014	\$6,965,000	Successor Agency to the Windsor Redevelopment Agency Sonoma CDIAC Number: 2014-1434 Tax allocation bond Redevelopment, multiple purposes Refunding	S:AA/A+ Ins	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	09-01-24 Serial	TIC: 1.690 NIC: 1.752
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-29-14	\$649,597	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1860 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140829-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-29-14	\$1,065,167	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1861 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140829-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 08-29-14	\$2,038,807	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1862 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140829-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-17-14	\$1,190,788	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1691 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141017-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-17-14	\$1,499,428	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1692 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141017-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-17-14	\$1,780,527	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1693 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141017-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		OTHER					
# 10-17-14	\$5,102,121	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1694 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141017-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) RA HERO Bold Holdings		TIC: NIC:
# 10-21-14	\$135,792	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1695 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate 141021-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-21-14	\$154,323	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1696 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141021-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-21-14	\$121,373	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1697 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141021-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-21-14	\$131,222	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1698 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141021-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 10-21-14	\$322,969	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1699 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141021-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-21-14	\$228,388	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1700 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141021-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-21-14	\$519,280	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1701 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141021-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-21-14	\$320,022	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1702 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141021-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-24-14	\$589,698	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1740 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141024-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-24-14	\$851,262	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1741 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141024-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-24-14	\$910,281	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1742 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141024-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-24-14	\$2,425,054	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1743 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141024-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-28-14	\$811,419	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 2014-NR1 Federally Taxable		Neg	(BC) Jones Hall (PU) Clean Fund LLC		TIC: NIC:
# 10-28-14	\$34,338	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1769 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141028-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 10-28-14	\$229,485	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1770 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141028-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-28-14	\$169,823	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1771 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141028-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-28-14	\$167,294	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1772 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141028-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-28-14	\$191,369	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1773 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141028-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-28-14	\$218,466	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1774 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141028-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 10-28-14	\$680,775	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1775 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141028-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-28-14	\$472,862	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1776 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141028-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-31-14	\$832,191	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1803 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141031-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-31-14	\$825,401	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1804 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141031-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 10-31-14	\$1,130,225	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1805 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141031-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 10-31-14	\$2,892,425	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1806 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141031-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-04-14	\$195,800	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1808 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141104-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-04-14	\$144,744	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1809 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141104-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-04-14	\$138,545	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1810 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141104-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-04-14	\$164,513	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1811 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141104-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-04-14	\$61,931	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1812 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141104-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-04-14	\$557,755	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1813 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141104-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-04-14	\$321,114	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1814 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141104-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-04-14	\$539,799	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1815 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141104-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-07-14	\$1,136,635	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1847 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141107-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-07-14	\$1,549,508	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1848 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141107-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-07-14	\$1,900,371	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1849 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141107-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-07-14	\$3,028,919	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1852 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141107-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-12-14	\$113,355	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1867 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141112-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-12-14	\$167,690	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1868 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141112-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-12-14	\$194,388	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1869 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141112-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-12-14	\$200,066	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1870 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141112-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-12-14	\$62,246	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1871 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141112-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-12-14	\$228,110	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1872 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141112-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-12-14	\$431,229	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1873 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141112-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-12-14	\$460,507	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1874 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141112-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-13-14	\$75,062	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1876 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.10 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:
# 11-13-14	\$50,751	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1877 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.15 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:
# 11-13-14	\$10,604	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1878 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.05 Federally Taxable		Neg	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:
# 11-14-14	\$101,888	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1866 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 141114-SB-C-SA Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-14-14	\$1,318,542	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1893 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141114-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-14-14	\$1,374,149	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1894 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141114-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-14-14	\$1,686,286	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1895 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141114-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-14-14	\$3,513,747	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1896 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141114-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
11-19-14	\$10,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1678 Conduit revenue bond Human Resources Family Service Association		Neg	(BRC) Kutak Rock (PU) Banc of CA National Ass		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
11-19-14	\$500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1679 Conduit revenue bond Human Resources Family Service Association		Neg	(BRC) Kutak Rock (PU) Banc of CA National Ass		TIC: NIC:
# 11-24-14	\$980,528	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1900 Special assessment bond Commercial Energy Conservation, Improvement Energy Efficiency (PACE) Series 2014-2 Federally Taxable		Neg	(BC) Kutak Rock (PU) BlueMountain PACE		TIC: NIC:
12-01-14	\$9,000,000	Tuolumne County Tuolumne CDIAC Number: 2014-0589 Pension obligation bonds Insurance and pension funds Refunding		Neg	(BC) Quint & Thimmig (FA) Brandis Tallman LLC (PU) Umpqua Bank		TIC: NIC:
# 12-01-14	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1825 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 12-01-14	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1826 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-01-14	\$36,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1881 Conduit revenue bond Human Resources Vermont Village Human Services Corp Refunding		Neg	(BC) Kutak Rock (PU) TPG Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
08-15-14 09-03-2014	\$446,088	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1288 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140815-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
08-15-14 09-03-2014	\$749,547	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1289 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140815-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
08-15-14 09-03-2014	\$697,152	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1290 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140815-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
08-15-14 09-03-2014	\$2,185,761	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1291 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140815-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-26-14 09-03-2014	\$279,223	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1321 Special assessment bond Residential Energy Conservation, Improvement 6.250% interest rate Series 140826-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
08-26-14 09-03-2014	\$269,770	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1322 Special assessment bond Residential Energy Conservation, Improvement 8.20% Interest Rate Series 140826-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
08-26-14 09-03-2014	\$516,468	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1323 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 140826-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
08-26-14 09-03-2014	\$832,070	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1326 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series 140826-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
09-02-14 09-03-2014	\$333,249	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1369 Special assessment bond Residential Energy Conservation, Improvement 6.25% Interest Rate Series No 140902-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-02-14 09-03-2014	\$410,628	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1370 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 140902-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
09-02-14 09-03-2014	\$961,026	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1371 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series No 140902-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
# 09-02-14 09-03-2014	\$230,332	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1788 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140902-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
09-12-14 09-12-2014	\$329,573	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1412 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140912-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
09-12-14 09-12-2014	\$811,523	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1413 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140912-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-12-14 09-12-2014	\$1,005,238	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1414 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140912-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
09-12-14 09-12-2014	\$1,831,018	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1415 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rates Series 140912-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
09-12-14 09-12-2014	\$43,859	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1418 Special assessment bond Commercial Energy Conservation, Improvement 6.900% Interest Rate Series No 140912-WR-C-SA Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	09-02-25 Serial	TIC: NIC: 6.900
09-16-14 09-16-2014	\$217,901	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1430 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140916-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) 400 PACE Bond Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
09-16-14 09-16-2014	\$268,720	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1431 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140916-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-16-14 09-16-2014	\$681,123	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1432 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140916-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
09-16-14 09-16-2014	\$876,703	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1433 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140916-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
09-19-14 09-19-2014	\$719,697	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1460 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140919-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
09-19-14 09-19-2014	\$872,642	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1462 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140919-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Trust Co	09-02-25 Term	TIC: 7.950 NIC: 7.950
09-19-14 09-19-2014	\$938,327	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1463 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140919-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-19-14 09-19-2014	\$2,596,392	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1464 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140919-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
09-23-14 09-23-2014	\$185,663	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1478 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140923-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
09-23-14 09-23-2014	\$26,335	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1479 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140923-SB-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
09-23-14 09-23-2014	\$357,533	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1480 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140923-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
09-23-14 09-23-2014	\$457,474	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1481 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140923-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-23-14 09-23-2014	\$1,105,675	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1482 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140923-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
09-26-14 09-26-2014	\$98,166	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1505 Special assessment bond Commercial Energy Conservation, Improvement 7.500% Interest Rate Series No 140926-WR-C-SA Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 7.500 NIC: 7.500
09-26-14 09-26-2014	\$691,665	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1506 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 140926-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
09-26-14 09-26-2014	\$1,193,508	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1507 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140926-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
09-26-14 09-26-2014	\$1,497,115	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1509 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140926-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

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<u>SOLD</u>		<u>OTHER</u>					
09-26-14 09-26-2014	\$2,602,187	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1510 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140926-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
09-30-14 09-30-2014	\$118,365	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1515 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 140930-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
09-30-14 09-30-2014	\$234,826	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1516 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 140930-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
09-30-14 09-30-2014	\$42,046	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1517 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140930-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
09-30-14 09-30-2014	\$288,979	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1518 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140930-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
09-30-14 09-30-2014	\$47,618	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1519 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140930-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-30-30 Term	TIC: 8.750 NIC: 8.750
09-30-14 09-30-2014	\$707,061	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1520 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 140930-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
09-30-14 09-30-2014	\$30,940	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1521 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140930-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-01-14 10-01-2014	\$5,316	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1365 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-25 Serial	TIC: NIC: Variable
10-01-14 10-01-2014	\$238,579	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1366 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-35 Serial	TIC: NIC: Variable

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-16-14 10-16-2014	\$89,507	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1665 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
10-16-14 10-16-2014	\$55,673	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1666 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
10-16-14 10-16-2014	\$67,166	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1667 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
10-16-14 10-16-2014	\$36,280	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1668 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141016.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
# 10-23-14 10-23-2014	\$31,361	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1754 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	10-02-35 Term	TIC: 8.750 NIC: 8.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 10-23-14 10-23-2014	\$40,742	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1755 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 10-23-14 10-23-2014	\$6,932	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1756 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
# 10-23-14 10-23-2014	\$50,690	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1757 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141023.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
10-28-14 11-06-2014	\$350,000,000	California Earthquake Authority State of California CDIAC Number: 2014-1295 Pension obligation bonds Insurance and pension funds CEA Claims-Paying Enhancement Federally Taxable	M:A3 F:A	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Goldman Sachs	07-01-19 Serial	TIC: 2.664 NIC: 2.663
# 10-30-14 10-30-2014	\$79,529	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1796 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141030.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 10-30-14 10-30-2014	\$96,386	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1797 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141030.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 10-30-14 10-30-2014	\$32,884	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141030.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
# 11-06-14 11-06-2014	\$52,447	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program Series M1 20141106.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 11-06-14 11-06-2014	\$11,418	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141106.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
# 11-06-14 11-06-2014	\$77,372	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141106.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-06-14 11-06-2014	\$106,384	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141106.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-28-14	\$33,490,000	Marysville Joint Unified School District Yuba CDIAC Number: 2014-1807 General obligation bond K-12 school facility Refunding		Comp	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (UW) Robert Baird & Co		TIC: NIC:
# 10-28-14	\$4,200,000	Bellevue Union School District Sonoma CDIAC Number: 2014-1892 General obligation bond K-12 school facility Series A		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) George K Baum		TIC: NIC:
# 11-04-14	\$5,550,800	River Delta Unified School District Multiple CDIAC Number: 2014-1762 General obligation bond K-12 school facility ID No 1 Refunding		Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (PU) Zions First Natl Bank		TIC: NIC:
# 11-05-14	\$4,500,000	Parlier Unified School District Fresno CDIAC Number: 2014-1760 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:

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<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of</u>		<u>Maturity Date/</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Sale</u>	<u>Role Participant</u>	<u>Type</u>	<u>Interest</u>
		<u>GENERAL OBLIGATION BONDS</u>					
		<u>PROPOSED</u>					
# 11-06-14	\$35,000,000	Acalanes Union High School District Contra Costa CDIAC Number: 2014-1726 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:
# 11-06-14	\$3,000,000	Holtville Unified School District Imperial CDIAC Number: 2014-1751 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 11-06-14	\$20,000,000	Benicia Unified School District Solano CDIAC Number: 2014-1752 General obligation bond K-12 school facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:
# 11-06-14	\$80,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2014-1777 General obligation bond College, university facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 11-06-14	\$20,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2014-1778 General obligation bond College, university facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>PROPOSED</u>							
# 11-06-14	\$140,000,000	Fremont Unified School District Alameda CDIAC Number: 2014-1794 General obligation bond K-12 school facility Series A		Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:
# 11-11-14	\$9,000,000	Bassett Unified School District Los Angeles CDIAC Number: 2014-1835 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-11-14	\$9,000,000	Bassett Unified School District Los Angeles CDIAC Number: 2014-1842 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (FA) Mission Trail Adv (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-12-14	\$7,005,000	Garvey School District Los Angeles CDIAC Number: 2014-1761 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) George K Baum		TIC: NIC:
# 11-13-14	\$630,000,000	State of California State of California CDIAC Number: 2014-1689 General obligation bond Multiple capital improvements, public works		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 11-13-14	\$270,000,000	State of California State of California CDIAC Number: 2014-1690 General obligation bond Multiple capital improvements, public works Federally Taxable		Comp	(BC) Orrick Herrington (FA) PRAG		TIC: NIC:
# 11-13-14	\$11,000,000	Piedmont Unified School District Alameda CDIAC Number: 2014-1764 General obligation bond K-12 school facility		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
# 11-18-14	\$10,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1765 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:
# 11-18-14	\$30,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1787 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:
# 11-18-14	\$15,000,000	Yuba City Unified School District Sutter CDIAC Number: 2014-1908 General obligation bond K-12 school facility ID No 2004-1 Refunding		Comp	(BC) Kronick Moskovitz (FA) Govt Financial Strategies		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-19-14	\$50,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2014-1819 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 11-19-14	\$20,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2014-1820 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 11-20-14	\$55,000,000	Natomas Unified School District Sacramento CDIAC Number: 2014-1854 General obligation bond K-12 school facility Refunding		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC:
# 11-21-14	\$2,500,000	Cayucos Elementary School District San Luis Obispo CDIAC Number: 2014-1818 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 11-26-14	\$1,500,000	Planada Elementary School District Merced CDIAC Number: 2014-1759 General obligation bond K-12 school facility		Neg	(BC) GHSB LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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PROPOSED		GENERAL OBLIGATION BONDS					
# 12-02-14	\$50,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1827 General obligation bond Water supply, storage, distribution Series A Refunding		Comp	(BC) Hawkins Delafield (FA) PRAG		TIC: NIC:
# 12-02-14	\$105,000,000	Hemet Unified School District Riverside CDIAC Number: 2014-1829 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
# 12-03-14	\$5,000,000	Chowchilla Union High School District Madera CDIAC Number: 2014-1729 General obligation bond K-12 school facility Refunding		Neg	(BC) Lozano Smith (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-03-14	\$14,500,000	Central Unified School District Fresno CDIAC Number: 2014-1793 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
# 12-03-14	\$4,500,000	Mesa Union School District Ventura CDIAC Number: 2014-1828 General obligation bond K-12 school facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 12-03-14	\$1,630,000	Elk Hills Elementary School District Kern CDIAC Number: 2014-1844 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
# 12-03-14	\$47,000,000	San Jacinto Unified School District Riverside CDIAC Number: 2014-1857 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-04-14	\$18,000,000	Whittier City School District Los Angeles CDIAC Number: 2014-1843 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:
# 12-04-14	\$30,000,000	San Benito Health Care District San Benito CDIAC Number: 2014-1889 General obligation bond Hospital Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Southwest Securities		TIC: NIC:
# 12-09-14	\$17,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2014-1846 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 12-15-14	\$11,790,000	Stanislaus Union School District Stanislaus CDIAC Number: 2014-1891 General obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-17-14	\$29,001,905	Santa Maria Joint Union High School District Multiple CDIAC Number: 2014-1753 General obligation bond K-12 school facility		Neg	(BC) GHSB LLP (FA) Caldwell Flores		TIC: NIC:
01-07-15	\$11,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2014-1583 General obligation bond K-12 school facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-07-15	\$20,000,000	Tustin Unified School District Orange CDIAC Number: 2014-1837 General obligation bond K-12 school facility ID No 2008-1 Series D		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC		TIC: NIC:
# 01-20-15	\$33,000,000	Butte-Glenn Community College District Multiple CDIAC Number: 2014-1845 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-03-14 07-02-2014	\$385,000	Santa Margarita Water District Orange CDIAC Number: 2014-0871 General obligation bond Water supply, storage, distribution Imp Dist No 2 Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank	08-01-17 Serial	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-03-14 07-02-2014	\$445,000	Santa Margarita Water District Orange CDIAC Number: 2014-0872 General obligation bond Water supply, storage, distribution Imp Dist No 2A Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank	08-01-17 Serial	TIC: NIC:
06-03-14 07-02-2014	\$1,690,000	Santa Margarita Water District Orange CDIAC Number: 2014-0873 General obligation bond Water supply, storage, distribution Imp Dist No 3 Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank	08-01-20 Serial	TIC: NIC:
06-03-14 07-02-2014	\$6,810,000	Santa Margarita Water District Orange CDIAC Number: 2014-0874 General obligation bond Water supply, storage, distribution Imp Dist No 3A Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank	08-01-20 Serial	TIC: NIC:
06-03-14 07-02-2014	\$32,280,000	Santa Margarita Water District Orange CDIAC Number: 2014-0875 General obligation bond Water supply, storage, distribution Imp Dist No 4 Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank	08-01-20 Serial	TIC: NIC:
06-03-14 07-02-2014	\$14,375,000	Santa Margarita Water District Orange CDIAC Number: 2014-0876 General obligation bond Water supply, storage, distribution Imp Dist No 4A Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank	08-01-20 Serial	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
06-03-14 07-02-2014	\$9,355,000	Santa Margarita Water District Orange CDIAC Number: 2014-0877 General obligation bond Water supply, storage, distribution Imp Dist No 4B Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) The PFM Group (PU) Sta Mgta / Dana Pt Auth (TR) Wells Fargo Bank	08-01-32 Comb	TIC: NIC:
09-03-14 10-02-2014	\$25,255,000	Bonita Unified School District Los Angeles CDIAC Number: 2014-1356 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-31 Serial	TIC: 3.220 NIC: 3.362
09-17-14 10-08-2014	\$20,000,000	Sanger Unified School District Fresno CDIAC Number: 2014-1027 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 4.065 NIC: 4.115
09-17-14 10-02-2014	\$155,620,000	San Francisco City & County San Francisco CDIAC Number: 2014-1269 General obligation bond Seismic safety, improvements, repairs Earthquake Safety & Emerg Response Series C & D	S:AA+ M:Aa1 F:AA	Comp	(BC) Amira Jackmon (CB) Schiff Hardin LLP (FA) Stifel Nicolaus & Co Inc (TR) S F Cty/Co (UW) JP Morgan Securities	06-15-34 Serial	TIC: 2.970 NIC:
09-17-14 10-08-2014	\$20,310,000	Sanger Unified School District Fresno CDIAC Number: 2014-1456 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	08-01-27 Serial	TIC: 2.694 NIC: 2.907

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-18-14 10-16-2014	\$68,035,000	Chaffey Community College District San Bernardino CDIAC Number: 2014-1375 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	06-01-32 Serial	TIC: 3.120 NIC: 3.439
09-18-14 10-16-2014	\$16,640,000	Chaffey Community College District San Bernardino CDIAC Number: 2014-1376 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	06-01-30 Serial	TIC: 3.810 NIC: 3.838
10-02-14 10-16-2014	\$7,997,621	Caruthers Unified School District Fresno CDIAC Number: 2014-0687 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 4.227 NIC:
10-02-14 10-16-2014	\$11,458,568	Merced City School District Merced CDIAC Number: 2014-1372 General obligation bond K-12 school facility	S:AA M:Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.961 NIC:
10-02-14 10-21-2014	\$17,200,000	Los Gatos Union School District Santa Clara CDIAC Number: 2014-1394 General obligation bond K-12 school facility Refunding	S:AA+	Comp	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Janney Montgomery Scott	08-01-32 Serial	TIC: 2.969 NIC: 2.994

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-07-14 10-09-2014	\$4,545,000	Fort Bragg Unified School District Mendocino CDIAC Number: 2014-1149 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (PU) Umpqua Bank (TR) The Bank of NY Mellon	08-01-27 Term	TIC: 2.840 NIC: 2.840
10-07-14 11-04-2014	\$30,100,000	Campbell Union High School District Santa Clara CDIAC Number: 2014-1385 General obligation bond K-12 school facility Refunding	M:Aa2 F:AA+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-31 Serial	TIC: 2.595 NIC: 2.843
10-08-14 10-29-2014	\$27,255,000	Las Virgenes Unified School District Multiple CDIAC Number: 2014-1245 General obligation bond K-12 school facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank	08-01-31 Serial	TIC: 2.920 NIC: 3.224
10-08-14 10-22-2014	\$20,997,899	San Carlos School District San Mateo CDIAC Number: 2014-1328 General obligation bond K-12 school facility	S:AA-	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-45 Comb	TIC: 4.113 NIC:
10-08-14 10-22-2014	\$50,375,000	New Haven Unified School District Alameda CDIAC Number: 2014-1542 General obligation bond K-12 school facility Series A Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Quint & Thimmig (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-32 Comb	TIC: 2.881 NIC:
10-09-14 10-23-2014	\$5,000,000	Winters Joint Unified School District Multiple CDIAC Number: 2014-1367 General obligation bond K-12 school facility Series A	S:AA/A+ Ins	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	08-01-44 Comb	TIC: 3.805 NIC: 3.869

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-09-14 10-22-2014	\$112,000,000	Sequoia Union High School District San Mateo CDIAC Number: 2014-1457 General obligation bond K-12 school facility	S:AA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Bank of America Merrill	07-01-43 Comb	TIC: 3.499 NIC: 3.542
10-09-14 10-23-2014	\$18,000,000	Rincon Valley Union School District Sonoma CDIAC Number: 2014-1471 General obligation bond K-12 school facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-39 Comb	TIC: 3.250 NIC: 3.308
10-14-14 10-23-2014	\$5,800,000	Big Oak Flat-Groveland Unified School District Tuolumne CDIAC Number: 2014-1470 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase & Co (TR) US Bank NA	08-01-29 Serial	TIC: NIC: 2.800
10-15-14 10-30-2014	\$70,585,000	Rancho Santiago Community College District Orange CDIAC Number: 2014-1438 General obligation bond College, university facility Santa Ana College ID No 1 Series A	S:AA M:Aa2	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.534 NIC:
10-16-14 10-30-2014	\$7,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2014-1437 General obligation bond K-12 school facility Series D	S:AA- M:A1	Neg	(BC) Nixon Peabody (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Cabrera Capital Mkts	08-01-36 Serial	TIC: 3.569 NIC:
10-16-14 10-30-2014	\$26,500,000	Culver City Unified School District Los Angeles CDIAC Number: 2014-1597 General obligation bond K-12 school facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.423 NIC: 3.554

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
<u>GENERAL OBLIGATION BONDS</u>							
10-16-14 11-13-2014	\$50,190,000	San Mateo Union High School District San Mateo CDIAC Number: 2014-1680 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 2.761 NIC: 3.107
10-21-14 11-05-2014	\$15,750,000	Oxnard School District Ventura CDIAC Number: 2014-1604 General obligation bond K-12 school facility Series C	S:AA/A+ Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.988 NIC:
10-30-14 11-13-2014	\$144,995,829	Santa Monica Community College District Los Angeles CDIAC Number: 2014-1547 General obligation bond College, university facility Series B	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (FA) First Southwest (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 3.905 NIC:
# 10-30-14 11-13-2014	\$1,515,000	Owens Valley Unified School District Inyo CDIAC Number: 2014-1802 General obligation bond K-12 school facility Refunding	NR	Comp	(BC) Jones Hall (FA) East Shore Consulting (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	08-01-29 Term	TIC: 2.730 NIC: 2.730