

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF DECEMBER 15, 2014

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the bond purchase agreement)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 01-05-15	\$171,000,000	Transbay Joint Powers Authority Multiple CDIAC Number: 2014-2057 Loan from a bank or other institution Project, interim financing Transit Center Phase 1 Federally Taxable		Neg	(FA) Sperry Capital (PU) Goldman Sachs		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
10-10-14 10-10-2014	\$2,700,000	Paradise Butte CDIAC Number: 2014-1567 Tax and revenue anticipation note Cash flow, interim financing	NR	Neg	(BC) Stradling Yocca (PU) US Bank NA	06-30-15 Term	TIC: 1.350 NIC:
10-27-14 10-30-2014	\$2,500,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1557 Tax and revenue anticipation note Cash flow, interim financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-15 Serial	TIC: 0.523 NIC: 0.527
11-07-14 11-07-2014	\$17,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2014-1833 Commercial paper Project, interim financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) JP Morgan Securities	01-23-15 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-04-14	\$5,495,000	Colton Joint Unified School District CFD No 3 San Bernardino CDIAC Number: 2014-1929 Limited tax obligation bond K-12 school facility Series A		Neg	(BC) Nossaman LLP (FA) C M de Crinis (UW) Southwest Securities		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 12-04-14	\$27,345,000	EDUCATION Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2014-2055 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskowitz (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-10-14	\$2,800,000	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2014-1943 Limited tax obligation bond K-12 school facility Zone 1 Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-10-14	\$12,750,000	Corona-Norco Unified School District CFD No 04-1 Riverside CDIAC Number: 2014-1989 Limited tax obligation bond K-12 school facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Corona-Norco USD PFA		TIC: NIC:
# 12-10-14	\$5,550,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2014-1990 Revenue bond (Pool) K-12 school facility CFD No 04-1 Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank		TIC: NIC:
# 12-10-14	\$40,000,000	California Educational Facilities Authority State of California CDIAC Number: 2014-2025 Conduit revenue bond College, university facility University of Redlands Series A Refunding		Neg	(BC) Squire Patton Boggs (FA) The PFM Group (UW) Wells Fargo Sec		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
12-17-14	\$50,000,000	California Educational Facilities Authority State of California CDIAC Number: 2014-1799 Conduit revenue bond College, university facility Pepperdine Univ Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:
# 12-17-14	\$15,610,000	Milpitas Unified School District Santa Clara CDIAC Number: 2014-1953 Certificates of participation/leases Other, multiple educational uses (equipment, etc.) Solar		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Banc of America Pub Cap		TIC: NIC:
# 12-17-14	\$26,000,000	Menifee Union School District Riverside CDIAC Number: 2014-1966 Certificates of participation/leases Other, multiple educational uses (equipment, etc.) Energy Retro Fits QZAB Federally Taxable		Neg	(BC) Kutak Rock (PU) Dubuque Bank & Trust		TIC: NIC:
12-18-14	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 school facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
12-18-14	\$18,000,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2014-1858 Limited tax obligation bond K-12 school facility IA No 1		Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>PROPOSED</u> <u>EDUCATION</u>					
# 12-18-14	\$5,000,000	Brawley Union High School District Imperial CDIAC Number: 2014-1965 Certificates of participation/leases Other, multiple educational uses (equipment, etc.) QZAB Energy Retro Fits; HVAC repairs & replacements Federally Taxable		Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust		TIC: NIC:
# 12-19-14	\$28,329,048	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2014-1967 Certificates of participation/leases K-12 school facility Series B Federally Taxable State Taxable		Neg	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:
# 12-19-14	\$9,350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2068 Loan from a bank or other institution Other, multiple educational uses (equipment, etc.) Presidio Hill School Series A & B		Neg	(BRC) Sidley Austin LLP (PU) First Republic Bank		TIC: NIC:
# 12-21-14	\$13,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2014-1954 Loan from a bank or other institution K-12 school facility Presidio Knolls School		Neg	(BC) Ice Miller (FA) Western Solutions Inc (PU) Compass Mortgage Corp		TIC: NIC:
# 12-23-14	\$6,800,000	Montebello Unified School District Los Angeles CDIAC Number: 2014-2046 Certificates of participation/leases K-12 school facility Lighting Retrofit		Neg	(BC) Kronick Moskovitz (PU) Banc of America Pub Cap		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 12-24-14	\$38,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-2026 Conduit revenue bond College, university facility Woodbury University Refunding		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PU) Western Alliance Bancorp		TIC: NIC:
# 12-30-14	\$33,000,000	California Educational Facilities Authority State of California CDIAC Number: 2014-1996 Conduit revenue bond College, university facility Charles R Drew Univ of Medicine & Science Refunding		Neg	(BC) Kutak Rock (FA) The PFM Group (PU) Western Alliance Bancorp		TIC: NIC:
01-07-15	\$28,000,000	Tustin Unified School District Orange CDIAC Number: 2014-1839 Limited tax obligation bond K-12 school facility ID No 2002-1 Refunding		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC		TIC: NIC:
01-07-15	\$7,500,000	Washington Unified School District Fresno CDIAC Number: 2014-1879 Bond anticipation note K-12 school facility		Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 01-15-15	\$24,000,000	Los Angeles Co Schools Reg Bus Serv Corp (Compton USD) Los Angeles CDIAC Number: 2014-2067 Certificates of participation/leases K-12 school facility Series A Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
03-25-15	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series B Federally Taxable		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
03-25-15	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, university facility Marshall B Ketchum Univ Series A Refunding		Neg	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:
<u>SOLD</u>		<u>EDUCATION</u>					
07-16-14 07-30-2014	\$19,550,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2014-1201 Revenue bond (Pool) K-12 school facility CFD No 11 StoneBridge Estates IA B & C Series C	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-15-35 Serial	TIC: 4.279 NIC: 4.471
07-16-14 07-30-2014	\$7,810,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1202 Limited tax obligation bond K-12 school facility StoneBridge Estates IA B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-35 Serial	TIC: 4.282 NIC: 4.473
07-16-14 07-30-2014	\$11,740,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1203 Limited tax obligation bond K-12 school facility StoneBridge Estates IA C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-35 Term	TIC: 4.282 NIC: 4.473

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-16-14 08-07-2014	\$10,065,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2014-1231 Revenue bond (Pool) K-12 school facility StoneBridge Estates Zones 2 & 3 Series B	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-15-43 Comb	TIC: 4.737 NIC: 4.809
07-16-14 08-07-2014	\$2,565,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1232 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-42 Serial	TIC: 4.795 NIC: 4.862
07-16-14 08-07-2014	\$7,500,000	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2014-1233 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-43 Serial	TIC: 4.718 NIC: 4.789
07-30-14 08-12-2014	\$290,000	California School Finance Authority State of California CDIAC Number: 2014-1240 Conduit revenue bond K-12 school facility New Designs Charter School Watts Campus Federally Taxable	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	06-01-17 Term	TIC: 5.843 NIC: 6.043
07-30-14 08-12-2014	\$7,090,000	California School Finance Authority State of California CDIAC Number: 2014-1955 Conduit revenue bond K-12 school facility New Designs Charter School Watts Campus	S:BB+	Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	06-01-44 Term	TIC: 5.843 NIC: 6.043

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
10-29-14 12-02-2014	\$1,189,000	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2014-1524 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) City National Bank (TR) US Bank NA	08-01-35 Term	TIC: NIC: 3.750
10-29-14 12-02-2014	\$4,009,000	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2014-1525 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) City National Bank (TR) US Bank NA	08-01-35 Term	TIC: NIC: 3.750
11-04-14 11-18-2014	\$12,498,506	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-1785 Bond anticipation note K-12 school facility Series A Refunding	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	01-01-18 Term	TIC: 1.557 NIC:
11-04-14 11-18-2014	\$16,995,495	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-1786 Bond anticipation note K-12 school facility Series B	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	07-01-19 Term	TIC: 1.838 NIC:
11-05-14 11-20-2014	\$4,905,000	Lennox School District Los Angeles CDIAC Number: 2014-1838 Certificates of participation/leases K-12 school facility Jefferson ES	S:AA/A- Ins	Neg	(BC) Kronick Moskovitz (FA) Eastshore Consulting (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-34 Comb	TIC: 3.862 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
11-06-14 11-06-2014	\$11,000,000	California School Finance Authority State of California CDIAC Number: 2014-1569 Conduit revenue bond K-12 school facility High Tech Point Loma Refunding	NR Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (PU) Jacobs Trust (TR) The Bank of NY Mellon	10-01-29 Term	TIC: 3.460 NIC:
11-13-14 11-26-2014	\$15,000,000	Acalanes Union High School District Contra Costa CDIAC Number: 2014-1727 Bond anticipation note K-12 school facility	S:SP-1+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-17 Serial	TIC: 0.809 NIC: 0.862
# 11-25-14 11-25-2014	\$1,403,618	Terra Bella Union Elementary School District Tulare CDIAC Number: 2014-1925 Certificates of participation/leases Other, multiple educational uses (equipment, etc.) Energy Conservation Facility	NR	Neg	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	11-25-31 Term	TIC: NIC:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-09-14	\$13,000,000	California Housing Finance Agency State of California CDIAC Number: 2014-1977 Conduit revenue bond Multifamily housing Las Brisas Apts Issue E Federally Taxable State Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
# 12-04-14	\$26,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1984 Conduit revenue bond Multifamily housing The Alhambra at Mace Ranch Series A & Sub A-S		Neg	(BC) Orrick Herrington (PU) Hutchinson Shockley		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
# 12-12-14	\$2,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2023 Conduit revenue bond Multifamily housing Wright Brothers Court Apts Series K		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
12-15-14	\$5,000,000	Los Angeles Los Angeles CDIAC Number: 2014-1114 Conduit revenue bond Multifamily housing Roberta Stephens Villas I & II Apts Series E-1 & E-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$2,750,000	Los Angeles Los Angeles CDIAC Number: 2014-1115 Conduit revenue bond Multifamily housing One Wilkins Place Apts Series F-1 & F-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$4,000,000	Los Angeles Los Angeles CDIAC Number: 2014-1116 Conduit revenue bond Multifamily housing Figueroa Sr Hsg Apts Series H-1 & H-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$4,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1117 Conduit revenue bond Multifamily housing Normandie Sr Apts Series G-1 & G-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:
12-15-14	\$6,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1118 Conduit revenue bond Multifamily housing Central Ave Village Sq Apts Series D-1 & D-2		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Boston Private Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		HOUSING					
12-15-14	\$35,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1841 Loan from a bank or other institution Multifamily housing Rotary Plaza Senior Apts Series A-1		Neg	(BC) Jones Hall (PU) Citibank		TIC: NIC:
# 12-15-14	\$6,775,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2027 Conduit revenue bond Multifamily housing La Puente Apts Series A Refunding		Neg	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC:
12-16-14	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily housing Camino Esperanza Apts Series A		Neg	(BC) Quint & Thimmig (PU) Bank of the West		TIC: NIC:
# 12-17-14	\$12,688,000	Sacramento Housing Authority Sacramento CDIAC Number: 2014-2064 Conduit revenue bond Multifamily housing Sierra Vista Apts Issue D		Neg	(BC) Orrick Herrington (PU) Banc of America Pub Cap		TIC: NIC:
# 12-18-14	\$26,256,799	California Municipal Finance Authority Multiple CDIAC Number: 2014-2033 Conduit revenue bond Multifamily housing Icon at Rosecrans Apts Series A		Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) California Bank & Trust		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>HOUSING</u>					
# 12-18-14	\$11,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-2034 Conduit revenue bond Multifamily housing Icon at Rosecrans Apts Series B		Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Wells Fargo Bank		TIC: NIC:
# 12-18-14	\$23,000,000	Sacramento Housing Authority Sacramento CDIAC Number: 2014-2053 Conduit revenue bond Multifamily housing 700 Block Apts Issue E		Neg	(BC) Orrick Herrington (PU) JP Morgan Chase Bank		TIC: NIC:
# 12-19-14	\$14,000,000	Los Angeles Los Angeles CDIAC Number: 2014-2045 Conduit revenue bond Multifamily housing LDK Senior Apts Series L		Neg	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:
12-30-14	\$1,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1182 Conduit revenue bond Multifamily housing Liberty Village Apts Series H-3 Federally Taxable		Neg	(BC) Orrick Herrington (PU) Citibank		TIC: NIC:
01-23-15	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1906 Conduit revenue bond Multifamily housing Sea Mist Towers Series A		Neg	(BC) Quint & Thimmig (PU) Wells Fargo Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
01-26-15	\$20,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1904 Conduit revenue bond Multifamily housing Stevenson House Apts Series A		Neg	(BC) Quint & Thimmig (UW) Citi Community Capital		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>					
08-01-14 08-15-2014	\$9,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1150 Conduit revenue bond Multifamily housing Harbour View Apts Series M	NR	Neg	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Mechanics Natl Bank (TR) Mechanics Natl Bank	08-10-35 Term	TIC: NIC: Variable
08-15-14 08-15-2014	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1151 Conduit revenue bond Multifamily housing Harbour View Apts Series M-S	NR	Neg	(BC) Orrick Herrington (BRC) Bocarsly Emden Cowan (FA) Miller Housing Advisor (PU) AHLK Richmond LLC (TR) Wells Fargo Bank	05-31-54 Term	TIC: NIC: 5.000
10-01-14 11-03-2014	\$20,475,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1378 Conduit revenue bond Multifamily housing Pacific Pointe at the Shipyard Apts Series A-1 & A-2	NR	Neg	(BC) Orrick Herrington (PU) Bank of America NA (TR) US Bank NA	11-01-33 Term	TIC: NIC: Variable
11-01-14 11-14-2014	\$9,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1165 Loan from a bank or other institution Multifamily housing Oak Creek Terrace Apts Series A	NR	Neg	(BC) Jones Hall (PU) Silicon Vly Bank (TR) Silicon Vly Bank	07-01-37 Term	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
11-01-14 11-10-2014	\$32,361,046	Hayward Alameda CDIAC Number: 2014-1348 Conduit revenue bond Multifamily housing S Hayward BART Family & Sr Affordable Apts Series A	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Wells Fargo Bank (TR) US Bank NA	11-01-50 Term	TIC: NIC: Variable
11-01-14 11-07-2014	\$7,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1442 Conduit revenue bond Multifamily housing Villa Primavera Apts Series A	NR	Neg	(BC) Orrick Herrington (PU) Rabobank NA	11-01-16 Term	TIC: NIC: Variable
11-01-14 11-25-2014	\$5,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1737 Loan from a bank or other institution Multifamily housing Auburn Village Apts Series Q	NR	Neg	(BC) Orrick Herrington (PU) Citibank	06-01-47 Term	TIC: NIC: Variable
11-01-14 11-20-2014	\$4,736,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1821 Conduit revenue bond Multifamily housing Santa Fe Apts Series R-1 & Sub R-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	12-01-31 Term	TIC: 6.071 NIC: 5.815
11-01-14 11-20-2014	\$6,723,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1822 Conduit revenue bond Multifamily housing Glenview Apts Series S-1 & Sub S-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	12-01-31 Term	TIC: 5.974 NIC: 5.803
11-01-14 11-20-2014	\$3,458,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1823 Conduit revenue bond Multifamily housing Montclair Apts Series T-1 & Sub T-2	NR	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (PU) America First (TR) Wilmington Trust	12-01-31 Term	TIC: 6.128 NIC: 5.812

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>					
11-01-14 11-25-2014	\$17,825,000	San Diego Housing Authority San Diego CDIAC Number: 2014-1899 Loan from a bank or other institution Multifamily housing San Diego Square Apts Series E-1	NR	Neg	(BC) Jones Hall (FA) CSG Advisors (PU) Citibank (TR) MUFG Union Bank	12-01-44 Term	TIC: 4.490 NIC: 4.490
11-12-14 11-19-2014	\$7,800,000	Kern County Housing Authority Kern CDIAC Number: 2014-0515 Conduit revenue bond Multifamily housing Jasmine Heights Apts	S:AA+	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) Citigroup Global Markets	03-01-16 Term	TIC: 0.550 NIC: 0.550
11-13-14 11-26-2014	\$14,630,000	San Jose Santa Clara CDIAC Number: 2014-1897 Conduit revenue bond Multifamily housing Parkview Senior Apts Series C	S:AA+/A-1+	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wilmington Trust (UW) Red Capital Markets Inc	06-01-16 Serial	TIC: 0.550 NIC: 0.550
11-13-14 11-26-2014	\$13,600,000	San Jose Santa Clara CDIAC Number: 2014-1898 Conduit revenue bond Multifamily housing Parkview Family Apts Series B	S:AA+/A-1+	Neg	(BC) Jones Hall (FA) Ross Financial (TR) Wilmington Trust (UW) Red Capital Markets Inc	06-01-16 Serial	TIC: 0.550 NIC: 0.550
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 01-28-14	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-2052 Conduit revenue bond Industrial development Rudolph Foods Company Inc		Neg	(BC) Jones Hall (PU) GE Government Finance Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 12-03-14	\$16,445,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1963 Conduit revenue bond Commercial development Goodwill Industries Sacto Vly & N Nevada Ser A		Neg	(BC) Squire Patton Boggs (PU) D A Davidson		TIC: NIC:
# 12-03-14	\$1,165,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1976 Conduit revenue bond Commercial development Goodwill Industries Sacto Vly & N Nevada Ser B Federally Taxable		Neg	(BC) Squire Patton Boggs (UW) D A Davidson		TIC: NIC:
# 12-17-14	\$1,885,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-2043 Conduit revenue bond Industrial development Canyon Plastics Series A		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Gates Cap Corp		TIC: NIC:
# 12-17-14	\$7,580,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-2044 Conduit revenue bond Industrial development Canyon Plastics Series B Federally Taxable		Neg	(BC) Kutak Rock (FA) Growth Capital (UW) Gates Cap Corp		TIC: NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
11-18-14 12-11-2014	\$20,995,000	San Bernardino County CFD No 2002-1 San Bernardino CDIAC Number: 2014-1738 Limited tax obligation bond Commercial development Kaiser Commerce Center Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC: 3.877 NIC: 4.085

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
12-03-14 12-04-2014	\$28,300,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-1395 Loan from a bank or other institution Pollution control GreenWaste Recovery Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Leslie M Lava (PU) Bank of the West	11-01-34 Term	TIC: NIC: Variable
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
01-12-15	\$150,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1887 Conduit revenue bond Hospital Cottage Health System Oblig Grp Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
10-08-14 10-15-2014	\$294,510,000	California Health Facilities Financing Authority State of California CDIAC Number: 2014-1671 Conduit revenue bond Other, multiple health care purposes Dignity Health Series B Refunding	S:A M:A3	Neg	(BC) Sidley Austin LLP (FA) Swap Financial Group (PU) Deutsche Bank (TR) MUFG Union Bank	03-01-25 Term	TIC: 4.002 NIC: 4.002
11-06-14 11-18-2014	\$17,635,000	California State Public Works Board State of California CDIAC Number: 2014-1593 Public lease revenue bond Hospital Atascadero State Hospital Series I Refunding	S:A M:A1 F:A-	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	12-01-26 Serial	TIC: 2.420 NIC: 2.588
11-12-14 11-20-2014	\$71,345,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1554 Conduit revenue bond Health care facilities 899 Charleston Moldaw Residences Series A Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Cain Brothers	11-01-49 Term	TIC: 5.232 NIC: 5.257

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED							
# 11-11-14	\$4,200,000	Grass Valley Nevada CDIAC Number: 2014-1928 Certificates of participation/leases Multiple capital improvements, public works		Neg	(BC) Quint & Thimmig (PU) City National Bank		TIC: NIC:
# 11-17-14	\$70,605,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2014-2000 Public enterprise revenue bond Public transit		Neg	(BC) Hawkins Delafield (FA) Backstrom McCarley (UW) JP Morgan Securities		TIC: NIC:
# 12-02-14	\$5,680,000	Lincoln CFD No 2005-1 Placer CDIAC Number: 2014-2014 Limited tax obligation bond Multiple capital improvements, public works Sorrento Series A		Neg	(BC) Orrick Herrington (BRC) Kronick Moskovitz (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 12-04-14	\$50,000,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2014-1945 Revenue bond (Pool) Water supply, storage, distribution Refunding		Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (UW) RBC Capital Mkts LLC		TIC: NIC:
# 12-09-14	\$431,100,000	Bay Area Toll Authority Alameda CDIAC Number: 2014-1972 Public enterprise revenue bond Multiple capital improvements, public works Series D, E, F-2, G, H Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 12-09-14	\$82,530,000	Bay Area Toll Authority Alameda CDIAC Number: 2014-1973 Public enterprise revenue bond Multiple capital improvements, public works Series F-2 Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:
# 12-09-14	\$300,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2014-1974 Public enterprise revenue bond Multiple capital improvements, public works Series S-5 and S-6		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:
12-16-14	\$4,420,000	Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2014-1736 Limited tax obligation bond Multiple capital improvements, public works Fairview Village Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (PU) City National Bank		TIC: NIC:
# 12-19-14	\$43,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-1926 Public enterprise revenue bond Power generation/transmission San Juan Pwr Unit 3 Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (PU) Bank of America NA		TIC: NIC:
# 12-19-14	\$27,640,000	Florin Resource Conservation District Sacramento CDIAC Number: 2014-1959 Public enterprise revenue bond Water supply, storage, distribution Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (UW) Citigroup Capital Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
+ 12-21-14	\$4,750,000	Humboldt Bay Harbor Recreation and Conservation District Humboldt CDIAC Number: 2014-0832 Public enterprise revenue bond Ports, marinas Refunding		Neg	(BC) Weist Law Firm (UW) Stern Brothers & Co		TIC: NIC:
+ 12-23-14	\$6,750,000	Rancho Murieta Community Services District CFD No 2014-1 Sacramento CDIAC Number: 2014-1409 Limited tax obligation bond Water supply, storage, distribution Rancho North/Murieta Gardens		Neg	(BC) Fulbright & Jaworski		TIC: NIC:
# 12-31-14	\$13,000,000	Adelanto Public Utility Authority San Bernardino CDIAC Number: 2014-2007 Public enterprise revenue bond Multiple capital improvements, public works Series A		Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC:
01-07-15	\$1,805,000	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1903 Limited tax obligation bond Multiple capital improvements, public works The Orchard Imp Area A		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-07-15	\$6,750,000	Sausalito Financing Authority Marin CDIAC Number: 2014-2035 Public enterprise revenue bond Wastewater collection, treatment		Comp	(BC) Quint & Thimmig (FA) NHA Advisors		TIC: NIC:
# 01-13-15	\$132,330,000	Orange County Sanitation District Orange CDIAC Number: 2014-1983 Certificates of participation/leases Wastewater collection, treatment Series A Refunding		Comp	(BC) Fulbright & Jaworski (FA) PRAG		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED							
CAPITAL IMPROVEMENTS AND PUBLIC WORKS							
# 01-14-15	\$4,500,000	Hanford Kings CDIAC Number: 2014-2040 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Quint & Thimmig (UW) Gates Cap Corp		TIC: NIC:
# 01-14-15	\$11,000,000	Peninsula Corridor Joint Powers Board Multiple CDIAC Number: 2014-2041 Public enterprise revenue bond Public transit Series A		Neg	(BC) Orrick Herrington (FA) The PFM Group (PU) Specialized Lending		TIC: NIC:
# 01-15-15	\$23,590,000	Antioch Public Financing Authority Contra Costa CDIAC Number: 2014-2003 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 01-22-15	\$13,000,000	San Ramon Valley Fire Protection District Contra Costa CDIAC Number: 2014-1997 Certificates of participation/leases Public building New Fire Station Refunding		Neg	(BC) Jones Hall (UW) Brandis Tallman LLC		TIC: NIC:
+ 02-01-15	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2014-0615 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>							
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 02-06-15	\$8,795,000	California City Kern CDIAC Number: 2014-1039 Public enterprise revenue bond Wastewater collection, treatment Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
+ 02-20-15	\$9,150,000	Humboldt Waste Management Authority Humboldt CDIAC Number: 2014-0836 Public enterprise revenue bond Solid waste recovery facilities Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:
03-01-15	\$325,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and sports facilities Entertainment & Sports Ctr - ESC Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Goldman Sachs		TIC: NIC:
+ 05-07-15	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater collection, treatment		Neg	(BC) Weist Law Firm		TIC: NIC:
+ 05-07-15	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water supply, storage, distribution		Neg	(BC) Weist Law Firm (PU) Southwest Securities		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-21-14 08-21-2014	\$10,000,000	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2014-1309 Limited tax obligation bond Multiple capital improvements, public works Imp Area A Del Sur East	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.618 NIC: 4.533
09-03-14 10-09-2014	\$2,723,613	Aromas Water District San Benito CDIAC Number: 2014-0651 Special assessment bond Water supply, storage, distribution AD No 2013-1	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) USDA Rural Dev (TR) Aromas WD	09-02-54 Term	TIC: 4.000 NIC: 4.000
09-30-14 09-30-2014	\$1,012,015	Long Beach Los Angeles CDIAC Number: 2014-1817 Certificates of participation/leases Equipment X26P Taser Federally Taxable	NR	Neg	(PU) Capital One Pub Funding	09-30-19 Serial	TIC: NIC: 1.937
10-01-14 11-06-2014	\$21,908,000	Salinas Monterey CDIAC Number: 2014-1534 Certificates of participation/leases Multiple capital improvements, public works Energy Savings Program	NR	Neg	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) Banc of America Pub Cap (TR) Deutsche Bank Trust Co	11-01-32 Term	TIC: 3.020 NIC: 3.030
10-15-14 10-29-2014	\$9,070,000	Oakley Public Financing Authority Contra Costa CDIAC Number: 2014-1522 Revenue bond (Pool) Multiple capital improvements, public works AD No 2006-1 Refunding	S:AA/BBB Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	09-02-36 Comb	TIC: 3.597 NIC: 3.830

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-21-14 10-30-2014	\$95,860,000	California County Tobacco Securitization Agency Multiple CDIAC Number: 2014-1491 Other bond Other capital improvements, public works Kern Co Tobacco Funding Corp Refunding	F:BBB+/BBB	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	06-01-40 Comb	TIC: 4.333 NIC: 4.121
10-30-14 11-13-2014	\$15,295,000	Huntington Beach Public Financing Authority Orange CDIAC Number: 2014-1681 Public lease revenue bond Public building Senior Center Series A	S:AA F:AA+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-34 Serial	TIC: 3.024 NIC: 3.118
11-01-14 11-20-2014	\$4,622,965	Del Norte County Del Norte CDIAC Number: 2014-1672 Certificates of participation/leases Public building Refunding	NR	Neg	(BC) Weist Law Firm (PU) Arizona Business Bank	06-01-29 Term	TIC: 3.570 NIC: 3.570
# 11-01-14 11-01-2014	\$109,414	Turlock Irrigation District Stanislaus CDIAC Number: 2014-2042 Special assessment bond Other capital improvements, public works Irrigation Pipeline ID No. 1574 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	07-01-25 Serial	TIC: 5.250 NIC: 5.250
11-04-14 11-20-2014	\$21,225,000	Oxnard Financing Authority Ventura CDIAC Number: 2014-1589 Public lease revenue bond Street construction and improvements Refunding	S:A+	Neg	(BC) Goodwin Procter (FA) First Southwest (TR) Wells Fargo Bank (UW) JP Morgan Securities	06-01-29 Serial	TIC: 2.943 NIC: 3.230

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-04-14 11-18-2014	\$3,095,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2014-1800 Public lease revenue bond Multiple capital improvements, public works Pacific View & Moonlight Beach Series A	S:AA+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-44 Comb	TIC: 4.594 NIC: 4.589
11-04-14 11-18-2014	\$10,365,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2014-1801 Public lease revenue bond Multiple capital improvements, public works Pacific View & Moonlight Beach Series B Federally Taxable	S:AA+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-44 Comb	TIC: 4.594 NIC: 4.589
11-05-14 11-14-2014	\$252,725,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0339 Public lease revenue bond Convention center Convention Ctr Expansion Series A Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	05-01-46 Comb	TIC: 4.371 NIC: 4.608
11-05-14 11-14-2014	\$6,200,000	Anaheim Public Financing Authority Orange CDIAC Number: 2014-0340 Public lease revenue bond Convention center Convention Ctr Expansion Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	05-01-16 Serial	TIC: 1.035 NIC: 1.035
11-05-14 11-20-2014	\$6,740,000	Pacifica San Mateo CDIAC Number: 2014-1473 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Backstrom McCarley (TR) US Bank NA (UW) US Bank NA	10-01-26 Serial	TIC: 2.594 NIC: 2.883

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-05-14 11-19-2014	\$61,895,000	Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2014-1586 Public enterprise revenue bond Wastewater collection, treatment Series B Federally Taxable Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) MUFG Union Bank (UW) Jefferies LLC	12-01-23 Serial	TIC: 2.778 NIC: 2.778
11-06-14 11-19-2014	\$8,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1511 Public enterprise revenue bond Wastewater collection, treatment Humboldt Community Services District	S:AA/A Ins	Neg	(BC) Orrick Herrington (FA) Pacific Financial (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	06-01-44 Comb	TIC: 3.768 NIC: 3.804
11-06-14 11-20-2014	\$271,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1536 Public enterprise revenue bond Water supply, storage, distribution Series A	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles Cty Treasurer (UW) Morgan Stanley	07-01-44 Comb	TIC: 3.987 NIC: 4.352
11-06-14 11-20-2014	\$25,325,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2014-1588 Public lease revenue bond Multiple capital improvements, public works Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	11-01-35 Comb	TIC: 3.893 NIC: 3.998
11-06-14 11-18-2014	\$137,750,000	California State Public Works Board State of California CDIAC Number: 2014-1591 Public lease revenue bond Prisons, jails, correctional facilities CDCR Substance Abuse Fac & Corcoran II Prison Series G Refunding	S:A M:A1 F:A-	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	01-01-21 Serial	TIC: 1.558 NIC: 1.692

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-06-14 11-18-2014	\$79,760,000	California State Public Works Board State of California CDIAC Number: 2014-1592 Public lease revenue bond Multiple capital improvements, public works Various Capital Projects Series H Refunding	S:A M:A1 F:A-	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	12-01-26 Serial	TIC: 2.477 NIC: 2.742
11-12-14 12-04-2014	\$5,470,000	Brisbane/Guadalupe Valley Municipal Improvement District Financing Au San Mateo CDIAC Number: 2014-1739 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) JNA Consulting Group (TR) US Bank NA (UW) Robert Baird & Co	04-01-35 Serial	TIC: 3.464 NIC:
11-13-14 11-13-2014	\$10,340,000	Madera County Public Financing Authority Madera CDIAC Number: 2013-2095 Certificates of participation/leases Prisons, jails, correctional facilities Juvenile Hall Detention Center & Boot Camp	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) CoBiz Bank (TR) US Bank NA	07-15-24 Term	TIC: 3.485 NIC: 3.485
11-13-14 12-04-2014	\$3,435,000	Perris Joint Powers Authority Riverside CDIAC Number: 2014-1526 Revenue bond (Pool) Multiple capital improvements, public works CFD No 2003-1 Series G	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-33 Serial	TIC: 3.649 NIC: 3.665
11-13-14 12-04-2014	\$3,435,000	Perris CFD No 2003-1 Riverside CDIAC Number: 2014-1527 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-33 Serial	TIC: 3.649 NIC: 3.665

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-13-14 11-26-2014	\$45,000,000	Montclair Public Financing Authority San Bernardino CDIAC Number: 2014-1585 Public lease revenue bond Multiple capital improvements, public works Public Facilities Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Southwest Securities	10-01-45 Comb	TIC: 3.935 NIC: 4.003
11-13-14 12-02-2014	\$9,110,000	Gardena Financing Agency Los Angeles CDIAC Number: 2014-1703 Public lease revenue bond Multiple capital improvements, public works Federally Taxable Refunding	S:A+	Neg	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	05-01-36 Term	TIC: 5.346 NIC:
11-14-14 11-14-2014	\$20,361,090	San Juan Basin Authority Orange CDIAC Number: 2014-1782 Public enterprise revenue bond Water supply, storage, distribution Groundwater Recovery Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) Western Alliance Bancorp (TR) The Bank of NY Mellon	12-01-34 Term	TIC: 3.850 NIC: 3.850
11-14-14 11-14-2014	\$19,922,771	San Juan Capistrano Orange CDIAC Number: 2014-1783 Public enterprise revenue bond Water supply, storage, distribution Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) GE Government Finance Inc (TR) The Bank of NY Mellon	12-01-34 Term	TIC: 3.680 NIC: 3.680
11-18-14 11-25-2014	\$71,985,000	Oxnard Financing Authority Ventura CDIAC Number: 2014-1590 Public enterprise revenue bond Wastewater collection, treatment Refunding	S:AA/BBB Ins	Neg	(BC) Goodwin Procter (FA) First Southwest (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	06-01-34 Serial	TIC: 3.777 NIC: 4.069

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 11-18-14 11-18-2014	\$15,731,000	Oakland Alameda CDIAC Number: 2014-2006 Certificates of participation/leases Equipment	NR	Neg	(BC) Oakland (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	01-15-25 Term	TIC: NIC: Variable
11-19-14 11-19-2014	\$67,257,597	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2013-2273 Public lease revenue bond Equipment Refunding	NR	Neg	(BC) Squire Patton Boggs (FA) PRAG (PU) Banc of America Pub Cap (TR) US Bank NA	05-01-25 Term	TIC: 2.065 NIC: 2.065
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 12-10-14	\$24,000,000	Successor Agency to the Alameda Community Improvement Commission Alameda CDIAC Number: 2014-1946 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 12-10-14	\$25,000,000	Successor Agency to the Alameda Community Improvement Commission Alameda CDIAC Number: 2014-1947 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 12-11-14	\$8,750,000	Successor Agency to the Covina Redevelopment Agency Los Angeles CDIAC Number: 2014-2008 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
		<u>REDEVELOPMENT</u>					
PROPOSED							
# 12-11-14	\$8,750,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-2009 Tax allocation bond Redevelopment, multiple purposes Covina Series E Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
12-15-14	\$10,750,000	Successor Agency to the Seaside Redevelopment Agency Monterey CDIAC Number: 2014-1909 Tax allocation bond Redevelopment, multiple purposes Merged Area Refunding		Neg	(BC) Richards Watson (FA) C M de Crinis		TIC: NIC:
+ 12-20-14	\$17,546,503	Successor Agency to the Los Banos Redevelopment Agency Merced CDIAC Number: 2014-1050 Tax allocation bond Redevelopment, multiple purposes Series A Refunding		Neg	(BC) Weist Law Firm (FA) Kosmont Realty Corp		TIC: NIC:
+ 12-20-14	\$3,750,000	Successor Agency to the Los Banos Redevelopment Agency Merced CDIAC Number: 2014-1051 Tax allocation bond Redevelopment, multiple purposes Series B Refunding		Neg	(BC) Weist Law Firm (FA) Kosmont Realty Corp		TIC: NIC:
# 01-20-15	\$13,200,000	Successor Agency to the Fullerton Redevelopment Agency Orange CDIAC Number: 2014-2024 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Jones Hall (UW) Stern Brothers & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
+ 01-22-15	\$7,955,000	Successor Agency to the Arcata Community Development Agency Humboldt CDIAC Number: 2014-1331 Tax allocation bond Redevelopment, multiple purposes Refunding		Neg	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:
# 02-12-15	\$11,570,000	Successor Agency to the Delano Community Redevelopment Agency Kern CDIAC Number: 2014-2062 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding		Neg	(BC) GHSB LLP (FA) Muni Financial Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-12-15	\$1,190,000	Successor Agency to the Delano Community Redevelopment Agency Kern CDIAC Number: 2014-2063 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable Refunding		Neg	(BC) GHSB LLP (FA) Muni Financial Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
09-30-14 10-30-2014	\$11,235,000	Successor Agency to the San Leandro Redevelopment Agency Alameda CDIAC Number: 2014-1349 Tax allocation bond Redevelopment, multiple purposes Plaza & W San Leandro/MacArthur Blvd Refunding	S:AA-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: 3.301 NIC: 3.560
10-21-14 11-23-2014	\$4,105,000	Shasta Lake Public Financing Authority Shasta CDIAC Number: 2014-1746 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:AA/A+ Ins	Neg	(BC) Robert M Haight (FA) The PFM Group (EN) Build America (TR) MUFG Union Bank (UW) Stinson Securities	12-01-26 Serial	TIC: NIC: 2.601

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
10-22-14 10-30-2014	\$22,440,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2014-1452 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series N Federally Taxable Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	12-01-17 Serial	TIC: 1.409 NIC: 1.406
10-22-14 10-30-2014	\$22,440,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1497 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series D Federally Taxable Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-17 Serial	TIC: 1.409 NIC: 1.406
10-22-14 10-30-2014	\$148,640,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2014-1498 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series M Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) US Bank NA	12-01-28 Comb	TIC: 2.734 NIC: 3.045
10-22-14 10-30-2014	\$148,640,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-1499 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Series C Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-28 Comb	TIC: 2.734 NIC: 3.045
11-05-14 12-04-2014	\$28,850,000	Successor Agency to the Orange Redevelopment Agency Orange CDIAC Number: 2014-1494 Tax allocation bond Redevelopment, multiple purposes Merged & Amended Area Series A Refunding	S:AA/A+ Ins	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-23 Serial	TIC: 2.147 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
11-06-14 11-20-2014	\$4,530,000	Successor Agency to the Blythe Redevelopment Agency Riverside CDIAC Number: 2014-1562 Tax allocation bond Redevelopment, multiple purposes Project No 1 Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Stinson Securities	05-01-38 Comb	TIC: 4.304 NIC: 4.242
11-18-14 11-25-2014	\$15,395,000	Successor Agency to the Calexico Community Redevelopment Agency Imperial CDIAC Number: 2014-1428 Tax allocation bond Redevelopment, multiple purposes Merged Central Bus Dist & Residential Area Refunding	S:AA/ A- Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 2.949 NIC: 3.034
11-20-14 12-08-2014	\$29,230,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2014-1495 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series A Refunding	S:AA/BBB- Ins	Neg	(BC) Richards Watson (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-34 Comb	TIC: 3.883 NIC:
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-18-14	\$101,649	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1922 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 141118-SB-C-SA Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-21-14	\$766,466	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1948 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141121-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-21-14	\$1,024,543	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1949 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141121-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-21-14	\$879,545	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1950 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141121-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-21-14	\$2,737,392	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1951 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141121-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-25-14	\$30,043	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1931 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141125-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-25-14	\$215,777	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1932 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141125-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 11-25-14	\$71,574	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1933 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141125-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-25-14	\$144,413	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1934 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141125-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-25-14	\$120,843	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1935 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141125-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-25-14	\$225,901	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1936 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141125-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 11-25-14	\$222,656	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1937 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141125-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 11-25-14	\$317,090	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1938 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141125-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-02-14	\$134,842	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1985 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series 141202-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-02-14	\$47,624	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1986 Special assessment bond Residential Energy Conservation, Improvement 8.20% Interest Rate Series No. 141202-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-02-14	\$188,184	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1987 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series No. 141202-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-02-14	\$18,568	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1988 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No.141202-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-02-14	\$293,551	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1991 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series No 141202-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-02-14	\$149,581	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1992 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series No 141202-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-02-14	\$512,192	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1993 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 141202-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-04-14	\$77,402	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1980 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.90% Interest Rate M1.20141204.10 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-04-14	\$60,569	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1981 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.75% Interest Rate M1.20141204.20 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-04-14	\$157,885	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1982 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.50% Interest Rate M1.20141204.15 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-05-14	\$1,678,881	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2010 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141205-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-05-14	\$1,469,619	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2011 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141205-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-05-14	\$1,708,481	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2012 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141205-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-05-14	\$3,767,376	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2013 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141205-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-09-14	\$36,815	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2015 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141209-SB-RA-05A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-09-14	\$91,056	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2016 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141209-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-09-14	\$14,082	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2017 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141209-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-09-14	\$157,878	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2018 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141209-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-09-14	\$19,656	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2019 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141209-SB-RA-15A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-09-14	\$221,496	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2020 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141209-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-09-14	\$151,653	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2021 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141209-SB-RA-20A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-09-14	\$336,331	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2022 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141209-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-11-14	\$14,166	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate M1 Series 20141211.05 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-11-14	\$17,590	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate M1 Series 20141211.15-1 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-11-14	\$24,010	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.50% Interest Rate M1 Series 20141211.15-2 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-11-14	\$96,710	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.75% Interest Rate M1 Series 20141211.20 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-12-14	\$987,020	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2036 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141212-CA-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-12-14	\$1,672,343	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2037 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141212-CA-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-12-14	\$1,350,909	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2038 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141212-CA-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
PROPOSED		OTHER					
# 12-12-14	\$2,871,430	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2039 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141212-CA-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-16-14	\$116,480	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2047 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141216-SB-RA-05B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-16-14	\$53,712	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2048 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141216-SB-RA-10A Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-16-14	\$141,548	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2049 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141216-SB-RA-10B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-16-14	\$257,834	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2050 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141216-SB-RA-15B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>Dated Date</u>							
<u>PROPOSED</u>		<u>OTHER</u>					
# 12-16-14	\$621,477	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2051 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141216-SB-RA-20B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:
# 12-18-14	\$174,106	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate Series M1 20141218.20 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-18-14	\$25,276	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1 20141218.15-1 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-18-14	\$33,143	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1 20141218.05 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:
# 12-18-14	\$34,456	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Interest Rate Series M1 20141218.15-2 Federally Taxable		Neg	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 01-01-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1978 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma Co		TIC: NIC:
# 01-02-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1979 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable		Neg	(BC) Richards Watson (PU) Sonoma		TIC: NIC:
# 01-02-15	\$11,000,000	Los Angeles County Los Angeles CDIAC Number: 2014-1998 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-5 Federally Taxable		Neg	(BC) Hawkins Delafield (FA) Structured Finance		TIC: NIC:
# 01-07-15	\$365,000,000	Orange County Orange CDIAC Number: 2014-1999 Pension obligation bonds Insurance and pension funds Series A Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>					
08-29-14 09-03-2014	\$649,597	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1860 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 140829-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-29-14 09-03-2014	\$1,065,167	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1861 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 140829-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
08-29-14 09-03-2014	\$2,038,807	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1862 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 140829-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-03-14 10-03-2014	\$652,382	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1539 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141003-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
10-03-14 10-03-2014	\$626,058	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1540 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141003-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
10-03-14 10-03-2014	\$769,460	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1541 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141003-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-03-14 10-03-2014	\$2,405,675	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1543 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141003-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-07-14 10-07-2014	\$173,007	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1571 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141007-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
10-07-14 10-07-2014	\$27,516	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1572 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141007-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
10-07-14 10-07-2014	\$305,506	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1573 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141007-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
10-07-14 10-07-2014	\$27,597	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1574 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141007-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-07-14 10-07-2014	\$293,241	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1575 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141007-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
10-07-14 10-07-2014	\$96,145	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1576 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141007-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-07-14 10-07-2014	\$785,606	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1577 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141007-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
10-07-14 10-07-2014	\$65,391	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1578 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141007-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-10-14 10-10-2014	\$845,022	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1599 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141010-CA-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-10-14 10-10-2014	\$805,207	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1600 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141010-CA-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
10-10-14 10-10-2014	\$1,209,749	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1601 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141010-CA-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-10-14 10-10-2014	\$2,799,361	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1603 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141010-CA-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-14-14 10-14-2014	\$149,602	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1609 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141014-SB-RA-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
10-14-14 10-14-2014	\$56,358	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1610 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141014-SB-RA-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-14-14 10-14-2014	\$345,732	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1611 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141014-SB-RA-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
10-14-14 10-14-2014	\$169,669	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1612 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141014-SB-RA-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
10-14-14 10-14-2014	\$299,501	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1613 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141014-SB-RA-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
10-14-14 10-14-2014	\$307,356	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1614 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141014-SB-RA-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-14-14 10-14-2014	\$1,002,406	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1615 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141014-SB-RA-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-14-14 10-14-2014	\$257,613	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1616 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141014-SB-RA-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-17-14 10-17-2014	\$1,190,788	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1691 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141017-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
10-17-14 10-17-2014	\$1,499,428	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1692 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141017-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
10-17-14 10-17-2014	\$1,780,527	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1693 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141017-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-17-14 10-17-2014	\$5,102,121	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1694 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141017-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-21-14 10-21-2014	\$135,792	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1695 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate 141021-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
10-21-14 10-21-2014	\$154,323	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1696 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141021-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
10-21-14 10-21-2014	\$121,373	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1697 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141021-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
10-21-14 10-21-2014	\$131,222	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1698 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141021-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
10-21-14 10-21-2014	\$322,969	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1699 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141021-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-21-14 10-21-2014	\$228,388	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1700 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141021-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-21-14 10-21-2014	\$519,280	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1701 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141021-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
10-21-14 10-21-2014	\$320,022	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1702 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141021-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-24-14 10-24-2014	\$589,698	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1740 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141024-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
10-24-14 10-24-2014	\$851,262	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1741 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141024-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-24-14 10-24-2014	\$910,281	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1742 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141024-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-24-14 10-24-2014	\$2,425,054	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1743 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141024-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
10-28-14 10-28-2014	\$34,338	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1769 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141028-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
10-28-14 10-28-2014	\$229,485	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1770 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141028-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
10-28-14 10-28-2014	\$169,823	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1771 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141028-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-28-14 10-28-2014	\$167,294	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1772 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141028-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
10-28-14 10-28-2014	\$191,369	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1773 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141028-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
10-28-14 10-28-2014	\$218,466	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1774 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141028-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-28-14 10-28-2014	\$680,775	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1775 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141028-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
10-28-14 10-28-2014	\$472,862	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1776 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141028-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
10-31-14 10-31-2014	\$270,000	Los Angeles County Los Angeles CDIAC Number: 2014-1454 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-2 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Structured Finance (PU) IC-PACE LLC (TR) Wilmington Trust	09-02-35 Comb	TIC: NIC: 6.750
10-31-14 10-31-2014	\$832,101	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1803 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141031-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
10-31-14 10-31-2014	\$825,401	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1804 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141031-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
10-31-14 10-31-2014	\$1,130,225	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1805 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141031-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
10-31-14 10-31-2014	\$2,892,425	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1806 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141031-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-03-14 11-03-2014	\$55,217	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1553 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable	NR	Neg	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Home FA	09-02-25 Serial	TIC: NIC: Variable
11-03-14 11-03-2014	\$262,469	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-1555 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co (TR) Sonoma Co Home FA	09-02-35 Serial	TIC: NIC: Variable
11-04-14 11-04-2014	\$195,800	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1808 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141104-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
11-04-14 11-04-2014	\$144,744	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1809 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141104-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
11-04-14 11-04-2014	\$138,545	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1810 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141104-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-04-14 11-04-2014	\$164,513	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1811 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141104-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
11-04-14 11-04-2014	\$61,931	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1812 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141104-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
11-04-14 11-04-2014	\$557,755	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1813 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141104-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
11-04-14 11-04-2014	\$321,114	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1814 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141104-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
11-04-14 11-04-2014	\$539,799	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1815 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141104-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-07-14 11-07-2014	\$1,136,635	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1847 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141107-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
11-07-14 11-07-2014	\$1,549,508	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1848 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141107-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
11-07-14 11-07-2014	\$1,900,371	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1849 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141107-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
11-07-14 11-07-2014	\$3,028,919	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1852 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141107-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
11-12-14 11-12-2014	\$113,355	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1867 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141112-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-12-14 11-12-2014	\$167,690	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1868 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141112-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
11-12-14 11-12-2014	\$194,388	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1869 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141112-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
11-12-14 11-12-2014	\$200,066	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1870 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141112-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
11-12-14 11-12-2014	\$62,246	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1871 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141112-SB-RA-R-15A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
11-12-14 11-12-2024	\$228,110	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1872 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141112-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-12-14 11-12-2014	\$431,229	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1873 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141112-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
11-12-14 11-12-2014	\$460,507	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1874 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141112-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
11-13-14 11-13-2014	\$75,062	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1876 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
11-13-14 11-13-2014	\$50,751	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1877 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
11-13-14 11-13-2014	\$10,604	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1878 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141113.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-14-14 11-14-2014	\$811,419	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1758 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 2014-NR1 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Finance (TR) Wilmington Trust	09-02-35 Term	TIC: 7.380 NIC: 6.400
11-14-14 11-14-2014	\$1,318,542	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1893 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141114-CA-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
11-14-14 11-14-2014	\$1,374,149	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1894 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141114-CA-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
11-14-14 11-14-2014	\$1,686,286	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1895 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141114-CA-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
11-14-14 11-14-2014	\$3,513,747	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1896 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141114-CA-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
11-18-14 12-01-2014	\$8,205,000	Tuolumne County Tuolumne CDIAC Number: 2014-0589 Pension obligation bonds Insurance and pension funds PERS Safety Side Fund Obligation Refunding	NR	Neg	(BC) Quint & Thimmig (PU) Umpqua Bank	06-01-32 Term	TIC: 4.000 NIC:
11-18-14 11-18-2014	\$980,528	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1900 Special assessment bond Commercial Energy Conservation, Improvement Assessed Clean Energy Efficiency PACE-MI Series 2014-2 Federally Taxable	NR	Neg	(BC) Kutak Rock (PU) BlueMountain PACE (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: NIC: 5.701
# 11-18-14 11-18-2014	\$15,413	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1915 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141118-SB-RA-R-05A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
# 11-18-14 11-18-2014	\$51,094	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1916 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141118-SB-RA-R-05B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
# 11-18-14 11-18-2014	\$55,995	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1917 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141118-SB-RA-R-10A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-18-14 11-18-2014	\$269,629	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1918 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141118-SB-RA-R-10B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
# 11-18-14 11-18-2014	\$295,103	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1919 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141118-SB-RA-R-15B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
# 11-18-14 11-18-2014	\$402,405	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1920 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141118-SB-RA-R-20A Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
# 11-18-14 11-18-2014	\$783,468	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1921 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141118-SB-RA-R-20B Federally Taxable	NR	Neg	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
# 11-20-14 11-20-2014	\$107,221	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1910 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 11-20-14 11-20-2014	\$27,496	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1911 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
# 11-20-14 11-20-2014	\$42,100	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1912 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
# 11-20-14 11-20-2014	\$106,021	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1913 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate M1 20141120.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 11-24-14 11-24-2014	\$1,840,093	San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2014-1914 Limited tax obligation bond Commercial Energy Conservation, Improvement PACE Imp Area No 2 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) PACE Investment 1 LLC (TR) US Bank NA	09-01-35 Term	TIC: 7.200 NIC: 6.500
11-25-14 11-25-2014	\$100,000	Los Angeles County Los Angeles CDIAC Number: 2014-1483 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-3 Federally Taxable	NR	Neg	(BC) Hawkins Delafield (FA) Structured Finance (PU) IC-PACE LLC (TR) Wilmington Trust	09-02-35 Term	TIC: NIC: 7.380

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 12-01-14 12-01-2014	\$19,056	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.05 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
# 12-01-14 12-01-2014	\$10,007	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.10 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
# 12-01-14 12-01-2014	\$57,772	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1970 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.15 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
# 12-01-14 12-01-2014	\$7,101	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1971 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141201.20 Federally Taxable	NR	Neg	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-03-14	\$20,000,000	Brentwood Union School District Contra Costa CDIAC Number: 2014-1923 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 12-03-14	\$3,500,000	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2014-1975 General obligation bond K-12 school facility Series B		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) William Blair & Co		TIC: NIC:
# 12-04-14	\$33,000,000	Southwestern Community College District San Diego CDIAC Number: 2014-1952 General obligation bond College, university facility Delayed Delivery Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:
# 12-04-14	\$15,000,000	Selma Unified School District Fresno CDIAC Number: 2014-1958 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores		TIC: NIC:
# 12-04-14	\$6,000,000	Gateway Unified School District Shasta CDIAC Number: 2014-1964 General obligation bond K-12 school facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-08-14	\$15,015,000	Moorpark Unified School District Ventura CDIAC Number: 2014-1957 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (PU) Capital One Pub Funding		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-09-14	\$35,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2014-1924 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Mission Trail Adv (UW) RBC Capital Mkts LLC		TIC: NIC:
# 12-09-14	\$38,000,000	Vacaville Unified School District Solano CDIAC Number: 2014-1960 General obligation bond K-12 school facility Series B Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 12-09-14	\$22,000,000	Vacaville Unified School District Solano CDIAC Number: 2014-1961 General obligation bond K-12 school facility Series C Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
12-17-14	\$29,001,905	Santa Maria Joint Union High School District Multiple CDIAC Number: 2014-1753 General obligation bond K-12 school facility		Neg	(BC) GHSB LLP (FA) Caldwell Flores		TIC: NIC:
# 12-17-14	\$7,000,000	McCabe Union Elementary School District Imperial CDIAC Number: 2014-1927 General obligation bond K-12 school facility Series A		Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-17-14	\$33,500,000	Atascadero Unified School District San Luis Obispo CDIAC Number: 2014-2032 General obligation bond K-12 school facility Series B		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC:
# 12-17-14	\$5,250,000	La Habra City School District Orange CDIAC Number: 2014-2054 General obligation bond K-12 school facility Forward Delivery Refunding		Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-18-14	\$2,750,000	Princeton Joint Unified School District Multiple CDIAC Number: 2014-1930 General obligation bond K-12 school facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-18-14	\$18,150,000	Madera Unified School District Madera CDIAC Number: 2014-1956 General obligation bond K-12 school facility Refunding		Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
01-07-15	\$11,000,000	Hueneme Elementary School District Ventura CDIAC Number: 2014-1583 General obligation bond K-12 school facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-07-15	\$20,000,000	Tustin Unified School District Orange CDIAC Number: 2014-1837 General obligation bond K-12 school facility ID No 2008-1 Series D		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC		TIC: NIC:
# 01-07-15	\$34,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2014-1944 General obligation bond K-12 school facility Refunding		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-09-15	\$47,150,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1939 General obligation bond College, university facility Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC:
# 01-09-15	\$916,675,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1940 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:
# 01-09-15	\$25,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1941 General obligation bond College, university facility Series G & H Federally Taxable		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 01-09-15	\$325,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2014-1942 General obligation bond College, university facility Series G & H		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:
# 01-13-15	\$6,000,000	Ceres Unified School District Stanislaus CDIAC Number: 2014-2004 General obligation bond K-12 school facility Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:
# 01-13-15	\$400,000	Ceres Unified School District Stanislaus CDIAC Number: 2014-2005 General obligation bond K-12 school facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:
# 01-14-15	\$24,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2014-2001 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC:
# 01-14-15	\$25,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2014-2002 General obligation bond K-12 school facility Series F		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
PROPOSED		GENERAL OBLIGATION BONDS					
# 01-15-15	\$6,000,000	Chawanakee Unified School District Madera CDIAC Number: 2014-1962 General obligation bond K-12 school facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:
# 01-15-15	\$6,000,000	Compton Unified School District Los Angeles CDIAC Number: 2014-2066 General obligation bond K-12 school facility Series E Refunding		Neg	(BC) Hawkins Delafield (UW) US Bank NA		TIC: NIC:
01-20-15	\$33,000,000	Butte-Glenn Community College District Multiple CDIAC Number: 2014-1845 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
# 01-22-15	\$87,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2014-2056 General obligation bond College, university facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:
# 01-29-15	\$270,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2014-2065 General obligation bond K-12 school facility Series D		Comp	(BC) Hawkins Delafield (FA) Keygent Advisors LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 02-12-15	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water supply, storage, distribution Refunding		Neg	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-12-14 08-12-2014	\$100,325,000	Poway Unified School District San Diego CDIAC Number: 2014-1264 General obligation bond K-12 school facility School Facilities Imp Dist No 2002-1 Refunding	S:AA- M:Aa2	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 3.154 NIC: 3.368
10-28-14 11-25-2014	\$55,120,000	Tamalpais Union High School District Marin CDIAC Number: 2014-1455 General obligation bond K-12 school facility Refunding	S:AAA	Neg	(BC) Orrick Herrington (FA) Tamalpais Advisors Inc (TR) Wells Fargo Corp Trust (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 2.579 NIC: 2.856
10-28-14 11-13-2014	\$17,500,000	Jefferson Elementary School District San Mateo CDIAC Number: 2014-1552 General obligation bond K-12 school facility Series B	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.976 NIC: 4.228
10-28-14 11-13-2014	\$4,200,000	Bellevue Union School District Sonoma CDIAC Number: 2014-1892 General obligation bond K-12 school facility Series A	S:AA M:A1 Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) George K Baum	08-01-44 Comb	TIC: 4.089 NIC: 4.416

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-30-14 11-13-2014	\$13,500,000	Woodside Elementary School District San Mateo CDIAC Number: 2014-1319 General obligation bond K-12 school facility	S:AAA	Neg	(BC) Stradling Yocca (FA) Eastshore Consulting (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-35 Serial	TIC: 2.958 NIC: 3.030
10-30-14 11-18-2014	\$52,810,000	Livermore Valley Joint Unified School District Multiple CDIAC Number: 2014-1458 General obligation bond K-12 school facility Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: 2.550 NIC: 2.816
11-04-14 11-20-2014	\$100,000,000	Cerritos Community College District Los Angeles CDIAC Number: 2014-1568 General obligation bond College, university facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Wells Fargo Bank	08-01-44 Comb	TIC: 3.826 NIC: 4.019
11-04-14 11-18-2014	\$3,000,000	McFarland Unified School District Kern CDIAC Number: 2014-1687 General obligation bond K-12 school facility Series B	S:AA/A Ins	Neg	(BC) Fulbright & Jaworski (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	11-01-39 Comb	TIC: 4.180 NIC: 4.449
11-04-14 11-20-2014	\$20,000,000	Benicia Unified School District Solano CDIAC Number: 2014-1752 General obligation bond K-12 school facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Morgan Stanley	08-01-39 Comb	TIC: 3.621 NIC: 3.692
11-04-14 11-20-2014	\$80,395,000	Cerritos Community College District Los Angeles CDIAC Number: 2014-1777 General obligation bond College, university facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-33 Serial	TIC: 3.176 NIC: 3.429

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-04-14 11-20-2014	\$17,975,000	Cerritos Community College District Los Angeles CDIAC Number: 2014-1778 General obligation bond College, university facility Series B Federally Taxable Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-23 Serial	TIC: 2.642 NIC: 2.653
11-05-14 11-19-2014	\$9,275,000	San Lorenzo Unified School District Alameda CDIAC Number: 2014-1535 General obligation bond K-12 school facility Series D	S:AA/A+ M:Aa3 Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-41 Comb	TIC: 4.109 NIC: 4.032
11-05-14 12-15-2014	\$11,790,000	Stanislaus Union School District Stanislaus CDIAC Number: 2014-1891 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.932 NIC: 3.900
11-06-14 12-04-2014	\$26,510,000	Perris Union High School District Riverside CDIAC Number: 2014-1551 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 2.575 NIC:
11-06-14 11-19-2014	\$40,135,000	Kern High School District Kern CDIAC Number: 2014-1607 General obligation bond K-12 school facility Refunding	S:AA/A+ M:Aa2 Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-36 Serial	TIC: 3.488 NIC: 3.723

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-12-14 11-25-2014	\$1,997,436	Wilmar Union School District Sonoma CDIAC Number: 2014-1439 General obligation bond K-12 school facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 5.089 NIC:
11-13-14 11-25-2014	\$45,000,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1673 General obligation bond K-12 school facility Series A Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	08-01-44 Comb	TIC: 3.709 NIC: 3.846
11-13-14 11-25-2014	\$27,185,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2014-1675 General obligation bond K-12 school facility Refunding	S:AAA M:Aa1	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	12-01-19 Serial	TIC: 0.857 NIC: 0.907
11-13-14 12-10-2014	\$31,252,402	Acalanes Union High School District Contra Costa CDIAC Number: 2014-1726 General obligation bond K-12 school facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-46 Serial	TIC: 4.879 NIC:
11-18-14 12-09-2014	\$5,500,000	Garvey School District Los Angeles CDIAC Number: 2014-1761 General obligation bond K-12 school facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-25 Serial	TIC: 2.044 NIC: 2.201
11-26-14 11-26-2014	\$1,500,000	Planada Elementary School District Merced CDIAC Number: 2014-1759 General obligation bond K-12 school facility	S:AA /A+ Ins	Neg	(BC) GHSB LLP (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: NIC: Variable

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of</u> <u>Sale</u>	<u>Role Participant</u>	<u>Maturity Date/</u> <u>Type</u>	<u>Interest</u>
<u>SOLD</u>							
12-02-14	\$4,455,000	Chowchilla Union High School District	S:AA/A+	Neg	(BC) Lozano Smith	08-01-29	TIC: 2.950
12-17-2014		Madera CDIAC Number: 2014-1729 General obligation bond K-12 school facility Refunding	Ins		(FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	Serial	NIC: 3.190