

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JANUARY 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive / Date of Bid Opening
Neg	Negotiated / Date Bond Purchase Agreement Signed
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS      DEFINITION

Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to Alternative Minimum Tax	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

<b>NIC</b>	Net Interest Cost	<b>Variable</b>	Rate pegged to an index
<b>TIC</b>	True Interest Cost	<b>Other</b>	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 01-20-15	\$2,400,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2014-2115 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
11-20-14 12-04-2014	\$4,500,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2014-1705 Revenue anticipation note Cash Flow, Interim Financing Natural Gas Purchase Program	M:MIG1	Neg	(BC) Quint & Thimmig (TR) MUFJ Union Bank (UW) Wulff Hansen & Co	08-01-15 Term	TIC: 1.238 NIC:	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 01-07-15	\$6,100,000	Riverside Unified School District CFD No 24 Riverside CDIAC Number: 2014-2103 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$5,100,000	Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2014-2104 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$3,800,000	Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2014-2105 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$3,000,000	Riverside Unified School District CFD No 18 Riverside CDIAC Number: 2014-2106 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	

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<u>Dated Date</u>								
		<u>PROPOSED</u>						
		<u>EDUCATION</u>						
# 01-07-15	\$3,000,000	Riverside Unified School District CFD No 17 Riverside CDIAC Number: 2014-2107 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$18,000,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2014-2108 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$6,000,000	Riverside Unified School District CFD No 14 Riverside CDIAC Number: 2014-2109 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$7,000,000	Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2014-2110 Limited tax obligation bond K-12 School Facility IA No 1 Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$1,600,000	Riverside Unified School District CFD No 10 Riverside CDIAC Number: 2014-2111 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA		TIC: NIC:	
# 01-07-15	\$55,000,000	Riverside Unified School District Financing Authority Riverside CDIAC Number: 2014-2112 Revenue bond (Pool) K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Dated Date</u>								
<u>PROPOSED</u>		<u>EDUCATION</u>						
01-15-15	\$24,000,000	Los Angeles Co Schools Reg Bus Serv Corp (Compton USD) Los Angeles CDIAC Number: 2014-2067 Certificates of participation/leases K-12 School Facility Series A Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 01-20-15	\$527,500	Loma Prieta Joint Union Elementary School District Multiple CDIAC Number: 2014-2091 Certificates of participation/leases K-12 School Facility		Neg PP	(BRC) Stradling Yocca (PU) JP Morgan Chase Bank		TIC: NIC:	
# 01-21-15	\$31,600,000	Hemet Unified School District Financing Authority Riverside CDIAC Number: 2014-2080 Revenue bond (Pool) K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 01-21-15	\$3,570,000	Hemet Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2085 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldbrook (PU) Hemet USD FA		TIC: NIC:	
# 01-21-15	\$3,955,000	Hemet Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2087 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Hemet USD FA		TIC: NIC:	
# 01-21-15	\$10,755,000	Hemet Unified School District CFD No 2005-2 Riverside CDIAC Number: 2014-2089 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Hemet USD FA		TIC: NIC:	

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<u>Dated Date</u>								
PROPOSED		EDUCATION						
# 01-21-15	\$3,655,000	Hemet Unified School District CFD No 2005-4 Riverside CDIAC Number: 2014-2090 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldbrook (PU) Hemet USD FA		TIC: NIC:	
# 01-21-15	\$4,500,000	Pleasant View Elementary School District Tulare CDIAC Number: 2015-0042 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
# 01-21-15	\$42,000,000	Val Verde Unified School District Riverside CDIAC Number: 2015-0092 Certificates of participation/leases K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 01-22-15	\$4,000,000	Roseland Elementary School District Sonoma CDIAC Number: 2014-2130 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 02-04-15	\$57,000,000	Temecula Valley Unified School District Financing Authority Riverside CDIAC Number: 2014-2093 Revenue bond (Pool) K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-04-15	\$9,185,000	Temecula Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2094 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA		TIC: NIC:	

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<u>Dated Date</u>								
PROPOSED		EDUCATION						
# 02-04-15	\$11,565,000	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2095 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA		TIC: NIC:	
# 02-04-15	\$6,815,000	Temecula Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2014-2096 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA		TIC: NIC:	
# 02-04-15	\$15,850,000	Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2014-2097 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA		TIC: NIC:	
# 02-04-15	\$7,670,000	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2014-2098 Limited tax obligation bond K-12 School Facility IA No 2 Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA		TIC: NIC:	
# 02-04-15	\$5,060,000	Temecula Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2014-2099 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA		TIC: NIC:	
+ 02-06-15	\$3,500,000	Woodlake Unified School District Tulare CDIAC Number: 2014-1880 Certificates of participation/leases K-12 School Facility Health and Wellness Academy Qualified Zone Academy Zone Bonds		Neg PP	(BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC:	

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<u>Dated Date</u>								
PROPOSED		EDUCATION						
# 02-11-15	\$5,075,000	Reef-Sunset Unified School District Kings CDIAC Number: 2014-2153 Certificates of participation/leases K-12 School Facility Qualified Zone Academy Bonds Federally Taxable		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 02-15-15	\$10,250,000	Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2015-0103 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
# 02-17-15	\$9,580,000	Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2015-0071 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-17-15	\$6,755,000	Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2015-0072 Limited tax obligation bond K-12 School Facility Coyote Canyon Pub Fac IA No 1 Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-18-15	\$6,500,000	William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0085 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-18-15	\$20,000,000	William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0086 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Dated Date</u>								
PROPOSED		EDUCATION						
# 02-18-15	\$57,000,000	Perris Union High School District Financing Authority Riverside CDIAC Number: 2015-0087 Revenue bond (Pool) K-12 School Facility CFD Nos 91-1 & 92-1 Refunding		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-18-15	\$13,000,000	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2015-0088 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA		TIC: NIC:	
# 02-18-15	\$44,000,000	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2015-0091 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA		TIC: NIC:	
03-25-15	\$11,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2143 Conduit revenue bond College, University Facility Marshall B Ketchum Univ Series B Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:	
03-25-15	\$24,500,000	Fullerton Public Financing Authority Orange CDIAC Number: 2013-2144 Conduit revenue bond College, University Facility Marshall B Ketchum Univ Series A Refunding		Neg PP	(BC) Orrick Herrington (PU) TPB Investments Inc		TIC: NIC:	
+ 05-01-15	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Dated Date</u>								
<u>SOLD</u>		<u>EDUCATION</u>						
10-01-14	\$3,725,000	Sanger Unified School District	NR	Neg	(BC)	Jones Hall	06-01-34	TIC: 3.900
10-30-2014		Fresno CDIAC Number: 2014-1405 Certificates of participation/leases K-12 School Facility District operations building		PP	(FA) (PU) (TR)	Keygent Advisors LLC Capital One Pub Funding The Bank of NY Mellon	Term	NIC: 3.900
11-01-14	\$1,276,958	Monterey County Educational Delinquent Tax Finance Authority	NR	Neg	(BC)	Jones Hall		TIC:
11-19-2014		Monterey CDIAC Number: 2014-1875 Certificates of participation/leases K-12 School Facility Series A		PP	(FA) (PU)	School Services of CA Inc TCM Fund	Term	NIC: Variable
11-06-14	\$42,420,000	Chula Vista Elementary School District	S:AA/A+	Neg	(BC)	Stradling Yocca	09-01-31	TIC: 3.070
12-02-2014		San Diego CDIAC Number: 2014-1360 Certificates of participation/leases K-12 School Facility Veterans & Liberty ES & Transportation Ctr Refunding	Ins		(FA) (EN) (TR) (UW)	Dale Scott & Co Inc Assured Guaranty Corp The Bank of NY Mellon Robert Baird & Co	Serial	NIC: 3.196
11-18-14	\$6,055,000	Washington Unified School District	S:AA/A	Neg	(BC)	Quint & Thimmig	12-01-39	TIC: 3.743
12-10-2014		Fresno CDIAC Number: 2014-1704 Certificates of participation/leases K-12 School Facility Solar Energy & Conservation	Ins		(FA) (EN) (UW)	Govt Financial Strategies Assured Guaranty Corp Robert Baird & Co	Comb	NIC:
11-19-14	\$6,565,000	Menifee Union School District CFD No 2006-1	NR	Neg	(BC)	Rutan & Tucker LLP	09-01-44	TIC:
12-11-2014		Riverside CDIAC Number: 2014-1859 Limited tax obligation bond K-12 School Facility			(FA) (TR) (UW)	Dolinka Group LLC US Bank NA Stifel Nicolaus & Co Inc	Comb	NIC: 4.159
12-01-14	\$24,000,000	California Statewide Communities Development Authority	NR	Neg	(BC)	Orrick Herrington	01-01-39	TIC:
12-19-2014		Multiple CDIAC Number: 2014-1766 Conduit revenue bond College, University Facility The Master's College Refunding		PP	(PU) (TR)	US Bank NA US Bank NA	Term	NIC: Variable

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<u>SOLD</u>		<u>EDUCATION</u>						
12-01-14 12-11-2014	\$24,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1767 Conduit revenue bond College, University Facility California College of the Arts Refunding	NR	Neg PP	(BC) (FA) (PU)	Hawkins Delafield Stern Brothers & Co First Republic Bank	06-01-35 Term	TIC: NIC: Variable
12-01-14 12-17-2014	\$25,130,000	Menifee Union School District Riverside CDIAC Number: 2014-1966 Certificates of participation/leases K-12 School Facility Southshore ES Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock McLiney & Co Banc of Am Lease & Cap US Bank NA	12-17-31 Term	TIC: 1.020 NIC:
12-01-14 12-17-2014	\$26,523,096	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2014-1967 Certificates of participation/leases K-12 School Facility Series B Federally Taxable State Taxable	NR	Neg PP	(BC) (PU)	Jones Hall TCM Fund	Term	TIC: NIC: Variable
12-01-14 12-23-2014	\$12,005,000	Corona-Norco Unified School District CFD No 04-1 Riverside CDIAC Number: 2014-1989 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Piper Jaffray & Co City National Bank US Bank NA	09-01-36 Term	TIC: 4.151 NIC: 4.150
12-02-14 12-02-2014	\$45,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1582 Loan from a bank or other institution College, University Facility California Lutheran University Refunding	NR	Neg PP	(BC) (PU)	Squire Patton Boggs MUFG Union Bank	12-01-29 Term	TIC: 3.077 NIC: 3.077

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<u>SOLD</u>		<u>EDUCATION</u>						
12-03-14 01-07-2015	\$7,775,000	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 2014-1617 Limited tax obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-20 Serial	TIC: 1.467 NIC: 1.464	
12-04-14 12-18-2014	\$13,000,000	Corcoran Joint Unified School District Kings CDIAC Number: 2014-1888 Certificates of participation/leases K-12 School Facility School Modernization	S:AA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) George K Baum	12-01-39 Term	TIC: 4.949 NIC:	
12-10-14 12-23-2014	\$5,775,000	Calistoga Joint Unified School District Multiple CDIAC Number: 2014-1824 Certificates of participation/leases K-12 School Facility	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	06-01-44 Comb	TIC: 3.605 NIC: 3.586	
12-10-14 01-07-2015	\$31,595,000	California Educational Facilities Authority State of California CDIAC Number: 2014-2025 Conduit revenue bond College, University Facility University of Redlands Series A Refunding	NR	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (TR) Wells Fargo Bank (UW) Wells Fargo Bank	10-01-35 Comb	TIC: 3.239 NIC: 3.563	
12-11-14 01-08-2015	\$16,755,000	Menifee Union School District CFD No 2011-1 Riverside CDIAC Number: 2014-1858 Limited tax obligation bond K-12 School Facility IA No 1	NR	Neg	(BC) Rutan & Tucker LLP (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: NIC: 4.768	
12-11-14 12-23-2014	\$2,100,000	Jurupa Unified School District CFD No 6 Riverside CDIAC Number: 2014-1943 Limited tax obligation bond K-12 School Facility Zone 1 Series A	NR	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.148 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
12-15-14 12-24-2014	\$51,485,000	California Educational Facilities Authority State of California CDIAC Number: 2014-1799 Conduit revenue bond College, University Facility Pepperdine Univ Refunding	S:AA M:Aa3	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Morgan Stanley	12-01-44 Comb	TIC: NIC: 4.202	
12-16-14 12-16-2014	\$1,148,000	Winters Joint Unified School District Multiple CDIAC Number: 2014-1558 Certificates of participation/leases K-12 School Facility Shirley Rominger Intermediate School Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) City National Bank (TR) The Bank of NY Mellon	06-01-30 Serial	TIC: 3.350 NIC: 3.350	
12-18-14 12-18-2014	\$4,500,000	Brawley Union High School District Imperial CDIAC Number: 2014-1965 Certificates of participation/leases K-12 School Facility Energy Retro Fits & HVAC, Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Kutak Rock (FA) McLiney & Co (PU) Dubuque Bank & Trust	12-18-31 Term	TIC: NIC: Other QZAB	
12-22-14 12-22-2014	\$32,875,000	California Educational Facilities Authority State of California CDIAC Number: 2014-1996 Conduit revenue bond College, University Facility Charles R Drew Univ of Medicine & Science Refunding	NR	Neg PP	(BC) Kutak Rock (FA) The PFM Group (PU) TPB Investments Inc (TR) Wells Fargo Bank	11-01-42 Term	TIC: NIC: Variable	
12-23-14 12-23-2014	\$5,315,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2014-1990 Revenue bond (Pool) K-12 School Facility CFD No 04-2 Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) City National Bank (TR) US Bank NA	09-01-36 Term	TIC: 4.151 NIC: 4.150	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
12-23-14	\$38,500,000	California Municipal Finance Authority	NR	Neg	(BC)	Orrick Herrington	01-01-30	TIC:
12-23-2014		Multiple		PP	(FA)	Isom Adv / Urban Futures	Term	NIC:
		CDIAC Number: 2014-2026			(PU)	TPB Investments Inc		Other
		Conduit revenue bond			(TR)	Wilmington Trust		3.9756
		College, University Facility						
		Woodbury University						
		Refunding						
01-07-15	\$6,195,000	Washington Unified School District	S:SP-1	Neg	(BC)	Lozano Smith	01-01-20	TIC:
01-21-2015		Fresno			(FA)	Fieldman Rolapp	Serial	NIC: 2.300
		CDIAC Number: 2014-1879			(TR)	US Bank NA		
		Bond anticipation note			(UW)	Piper Jaffray & Co		
		K-12 School Facility						
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-30-14	\$6,000,000	Sacramento County Housing Authority		Neg	(BC)	Orrick Herrington		TIC:
		Sacramento		PP	(PU)	JP Morgan Chase Bank		NIC:
		CDIAC Number: 2014-2114						
		Conduit revenue bond						
		Multifamily Housing						
		Woodhaven Sr Apts Issue D						
# 01-08-15	\$18,400,000	San Diego Housing Authority		Neg	(BC)	Orrick Herrington		TIC:
		San Diego		PP	(FA)	CSG Advisors		NIC:
		CDIAC Number: 2014-2144			(UW)	MUFG Union Bank		
		Conduit revenue bond						
		Multifamily Housing						
		Rancho Del Sol Series A						
# 01-14-15	\$32,500,000	San Francisco City & County		Neg	(BC)	Stradling Yocca		TIC:
		San Francisco		PP	(FA)	CSG Advisors		NIC:
		CDIAC Number: 2014-2073			(PU)	JP Morgan Chase Bank		
		Conduit revenue bond						
		Multifamily Housing						
		Alice Griffith Phase 1 Apts Series A						
		Subject to Alternative Minimum Tax						

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
PROPOSED		HOUSING						
# 01-15-15	\$32,500,000	San Francisco City & County San Francisco CDIAC Number: 2014-2074 Conduit revenue bond Multifamily Housing Alice Griffith Phase 2 Apts Series B Subject to Alternative Minimum Tax		Neg (BC) PP (FA) (PU)	Stradling Yocca CSG Advisors JP Morgan Chase Bank		TIC: NIC:	
# 01-15-15	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0045 Loan from a bank or other institution Multifamily Housing The Presidio Apts Series A-1 & A-2		Neg (BC) PP (PU)	Orrick Herrington Citi Community Capital		TIC: NIC:	
+ 01-16-15	\$13,781,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1789 Loan from a bank or other institution Multifamily Housing Buchanan Pk Apts		Neg (BC) PP (PU)	Jones Hall Citibank		TIC: NIC:	
+ 01-20-15	\$4,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1884 Conduit revenue bond Multifamily Housing Maple Park Phase 2 Apts		Neg (BC) PP (FA) (PU)	Jones Hall CA Housing Partnership Wells Fargo Bank		TIC: NIC:	
# 01-20-15	\$14,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0036 Conduit revenue bond Multifamily Housing Winnetka Senior Apts Series M		Neg (BC) PP (FA) (PU)	Kutak Rock CSG Advisors Citibank		TIC: NIC:	
# 01-22-15	\$20,797,319	California Municipal Finance Authority Multiple CDIAC Number: 2015-0074 Loan from a bank or other institution Multifamily Housing Stanford Affordable Apts Series A		Neg (BC) PP (PU)	Orrick Herrington MUFG Union Bank		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
01-23-15	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1906 Conduit revenue bond Multifamily Housing Sea Mist Towers Series A		Neg PP	(BC) (PU)	Quint & Thimmig Wells Fargo Bank	TIC: NIC:	
01-26-15	\$20,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1904 Conduit revenue bond Multifamily Housing Stevenson House Apts Series A		Neg PP	(BC) (UW)	Quint & Thimmig Citi Community Capital	TIC: NIC:	
+ 01-27-15	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1475 Conduit revenue bond Multifamily Housing Camphora Apts Series A		Neg PP	(BC) (PU)	Jones Hall US Bank NA	TIC: NIC:	
+ 01-29-15	\$6,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2014-1386 Conduit revenue bond Multifamily Housing Olive Wood Apartments Issue B		Neg PP	(BC) (PU)	Orrick Herrington Community Business Bank	TIC: NIC:	
# 01-29-15	\$6,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2015-0056 Conduit revenue bond Multifamily Housing Olive Wood Apts Issue A		Neg PP	(BC) (PU)	Orrick Herrington Community Business Bank	TIC: NIC:	
# 01-30-15	\$33,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0058 Conduit revenue bond Multifamily Housing Wilshire Tower Apts Series A		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Citibank	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
		<u>HOUSING</u>						
PROPOSED								
+ 01-31-15	\$3,000,000	Kern County Housing Authority Kern CDIAC Number: 2014-1493 Conduit revenue bond Multifamily Housing Tulare Arms Apts Series A & B		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Fred Consulting PNC Bank	TIC: NIC:	
# 02-06-15	\$9,500,000	Los Angeles Los Angeles CDIAC Number: 2015-0055 Loan from a bank or other institution Multifamily Housing Martha Bryant Manor Apts Series J		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Boston Private Bank	TIC: NIC:	
# 02-11-15	\$18,700,000	San Diego Housing Authority San Diego CDIAC Number: 2015-0102 Conduit revenue bond Multifamily Housing Cielo Carmel Phase I Series A		Neg PP	(BC) (FA) (PU)	Stradling Yocca Ross Financial Bank of America NA	TIC: NIC:	
# 02-12-15	\$18,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0090 Loan from a bank or other institution Multifamily Housing Gilroy Apts Series A		Neg PP	(BC) (PU)	Kutak Rock Citibank	TIC: NIC:	
# 02-12-15	\$15,900,000	San Diego Housing Authority San Diego CDIAC Number: 2015-0106 Conduit revenue bond Multifamily Housing Cielo Carmel Phase II Series B		Neg PP	(BC) (FA) (PU)	Stradling Yocca Ross Financial Bank of America NA	TIC: NIC:	
+ 02-13-15	\$2,750,000	Los Angeles Los Angeles CDIAC Number: 2014-1115 Conduit revenue bond Multifamily Housing One Wilkins Place Apts Series F-1 & F-2		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Boston Private Bank	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 02-13-15	\$4,000,000	Los Angeles Los Angeles CDIAC Number: 2014-1116 Conduit revenue bond Multifamily Housing Figueroa Sr Hsg Apts Series H-1 & H-2		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Boston Private Bank		TIC: NIC:
+ 02-13-15	\$4,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1117 Conduit revenue bond Multifamily Housing Normandie Sr Apts Series G-1 & G-2		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Boston Private Bank		TIC: NIC:
# 02-24-15	\$11,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0049 Conduit revenue bond Multifamily Housing East Cliff Village Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Wells Fargo Municipal Cap		TIC: NIC:
# 02-27-15	\$15,000,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2014-2121 Loan from a bank or other institution Multifamily Housing Johnson Gardens Apts		Neg PP	(BC) (BRC) (FA) (PU)	Jones Hall Goldfarb & Lipman Recap Advisors MUFU Union Bank		TIC: NIC:
+ 05-21-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily Housing Camino Esperanza Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Bank of the West		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
11-01-14 11-18-2014	\$27,300,791	San Diego Housing Authority San Diego CDIAC Number: 2014-1062 Conduit revenue bond Multifamily Housing Westminster Manor Apts Series C & D	NR    Oth	Neg PP	(BC) (FA) (EN) (PU) (TR)	Squire Patton Boggs CSG Advisors Chelsea Investment MUFU Union Bank US Bank NA	08-01-31 Term	TIC: NIC: Variable

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>HOUSING</u>						
11-01-14	\$12,300,000	California Housing Finance Agency	NR	Neg	(BC)	Orrick Herrington	06-01-47	TIC: 4.626
11-06-2014		State of California CDIAC Number: 2014-1977 Loan from a bank or other institution Multifamily Housing Las Brisas Apts Issue E		PP	(PU)	Citibank	Term	NIC:
					(TR)	US Bank NA		
11-21-14	\$3,250,000	California Municipal Finance Authority	NR	Neg	(BC)	Orrick Herrington	11-01-46	TIC:
11-21-2014		Multiple CDIAC Number: 2014-1725 Conduit revenue bond Multifamily Housing Avila Avenue Apts Phase II Series A		PP	(PU)	Rabobank NA	Term	NIC: Variable
11-21-14	\$250,000	California Municipal Finance Authority	NR	Neg	(BC)	Orrick Herrington	11-01-46	TIC: 6.000
11-21-2014		Multiple CDIAC Number: 2015-0026 Conduit revenue bond Multifamily Housing Avila Avenue Apts Phase II Series A-S		PP	(PU)	Rabobank NA	Term	NIC:
12-01-14	\$22,419,916	San Francisco City & County	NR	Neg	(BC)	Squire Patton Boggs	03-01-19	TIC:
12-16-2014		San Francisco CDIAC Number: 2014-1282 Conduit revenue bond Multifamily Housing Bill Sorro Comm Series C		PP	(CB)	Curls Bartling PC	Term	NIC: Variable
					(FA)	Ross Financial		
					(EN)	Mercy Housing CA		
			Oth		(PU)	MUFG Union Bank		
					(TR)	US Bank NA		
12-04-14	\$26,650,000	California Statewide Communities Development Authority	S:AA+/A-1+	Neg	(BC)	Orrick Herrington	12-20-54	TIC:
12-04-2014		Multiple CDIAC Number: 2014-1984 Conduit revenue bond Multifamily Housing The Alhambra at Mace Ranch Series A & Sub A-S		PP	(EN)	East West Bank	Term	NIC: Variable
					(PU)	Hutchinson Shockey		
			LOC		(TR)	Wilmington Trust		
12-12-14	\$2,000,000	California Statewide Communities Development Authority	NR	Neg	(BC)	Orrick Herrington	06-01-45	TIC:
12-12-2014		Multiple CDIAC Number: 2014-2023 Conduit revenue bond Multifamily Housing Wright Brothers Court Apts Series K		PP	(PU)	Citibank	Term	NIC: Variable
					(TR)	Wells Fargo Bank		

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-18-14 12-18-2014	\$22,186,052	Sacramento Housing Authority Sacramento CDIAC Number: 2014-2053 Conduit revenue bond Multifamily Housing 700 Block Apts Issue E	NR	Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank	12-01-49 Term	TIC: NIC: Variable
12-18-14 12-18-2014	\$12,688,000	Sacramento Housing Authority Sacramento CDIAC Number: 2014-2064 Conduit revenue bond Multifamily Housing Sierra Vista Apts Issue D	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Banc of America Pub Cap US Bank NA	07-01-46 Term	TIC: NIC: Variable
12-22-14 12-22-2014	\$6,775,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2027 Conduit revenue bond Multifamily Housing La Puente Apts Series A Refunding	NR	Neg PP	(BC) (BRC) (PU) (TR)	Orrick Herrington Carle Mackie Power & Ross US Bank NA US Bank NA	11-01-31 Term	TIC: NIC: Variable
12-23-14 12-23-2014	\$6,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1118 Conduit revenue bond Multifamily Housing Central Ave Village Sq Apts Series D	NR	Neg PP	(BC) (BRC) (FA) (PU) (TR)	Kutak Rock Hobson Bernardino & Davis CSG Advisors Boston Private Bank US Bank NA	08-01-32 Term	TIC: NIC: Variable
12-23-14 12-23-2014	\$14,000,000	Los Angeles Los Angeles CDIAC Number: 2014-2045 Loan from a bank or other institution Multifamily Housing LDK Senior Apts Series L	NR	Neg PP	(BC) (BRC) (FA) (PU) (TR)	Kutak Rock Bocarsly Emden Cowan CSG Advisors Citibank US Bank NA	07-01-18 Term	TIC: NIC: Variable
12-26-14 12-26-2014	\$10,600,000	Los Angeles Los Angeles CDIAC Number: 2014-1781 Loan from a bank or other institution Multifamily Housing Paseo at California Apts Series K	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Bank of America NA US Bank NA	03-01-54 Term	TIC: NIC: Variable

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-30-14	\$5,000,000	Los Angeles	NR	Neg	(BC)	Kutak Rock	12-01-49	TIC:
12-30-2014		Los Angeles		PP	(FA)	CSG Advisors	Term	NIC:
		CDIAC Number: 2014-1114			(PU)	Boston Private Bank		Variable
		Loan from a bank or other institution			(TR)	US Bank NA		
		Multifamily Housing						
		Roberta Stephens Villas I & II Apts Series E-1 & E-2						
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 02-03-15	\$22,720,000	California Pollution Control Financing Authority		Neg	(BC)	Leslie M Lava		TIC:
		State of California		PP	(PU)	MUFG Union Bank		NIC:
		CDIAC Number: 2015-0029						
		Loan from a bank or other institution						
		Pollution Control						
		Blue Line Transfer Inc						
		Subject to Alternative Minimum Tax						
		Refunding						
+ 02-24-15	\$10,000,000	California Municipal Finance Authority		Neg	(BC)	Jones Hall		TIC:
		Multiple		PP	(PU)	GE Government Finance Inc		NIC:
		CDIAC Number: 2014-2052						
		Conduit revenue bond						
		Industrial Development						
		Rudolph Foods Company Inc						
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 01-28-15	\$13,000,000	California Health Facilities Financing Authority		Neg	(BC)	Quint & Thimmig		TIC:
		State of California			(FA)	HG Wilson Muni Finance		NIC:
		CDIAC Number: 2015-0054			(UW)	Piper Jaffray & Co		
		Conduit revenue bond						
		Health Care Facilities						
		Lincoln Glen Manor for Sr Citizens						
		Refunding						
+ 02-01-15	\$20,000,000	Eden Township Healthcare District		Neg	(BC)	Quint & Thimmig		TIC:
		Alameda			(FA)	G L Hicks Financial		NIC:
		CDIAC Number: 2014-1686			(UW)	Piper Jaffray & Co		
		Certificates of participation/leases						
		Health Care Facilities						

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
+ 07-01-15	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1779 Conduit revenue bond Hospital Northbay Healthcare Group		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
11-19-14 11-26-2014	\$84,745,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1676 Conduit revenue bond Medical Research/Institute Buck Institute for Age Research Refunding	S:AA/A+    Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Cain Brothers	11-15-49 Comb	TIC: NIC: Other 3.9247%	
12-03-14 12-03-2014	\$19,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1688 Conduit revenue bond Health Care Facilities Casa de las Campanas	NR   Ins	Neg PP	(BC) Kutak Rock (EN) OSHPD (PU) City National Bank (TR) US Bank NA	12-01-21 Term	TIC: NIC: 2.670	
12-09-14 12-17-2014	\$9,925,000	Santa Barbara County Santa Barbara CDIAC Number: 2014-1840 Certificates of participation/leases Health Care Facilities Hawthorne Fac County Psych/Health Bldg #2 Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Wells Fargo Municipal Cap (TR) US Bank NA	03-01-24 Term	TIC: NIC: 2.330	
12-10-14 12-23-2014	\$547,575,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-0899 Conduit revenue bond Hospital Loma Linda Univ Med Ctr Series A Refunding	S:BBB  F:BBB-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	12-01-54 Term	TIC: 4.764 NIC: 5.066	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 12-10-14	\$135,730,000	California Statewide Communities Development Authority	S:BBB	Neg	(BC)	Orrick Herrington	12-01-24	TIC: 5.713
12-23-2014		Multiple			(TR)	US Bank NA	Term	NIC: 5.771
		CDIAC Number: 2014-2124	F:BBB-		(UW)	Merrill Lynch Pierce		
		Conduit revenue bond						
		Hospital						
		Loma Linda Univ Med Ctr Series B & C						
		Federally Taxable						
		Refunding						
12-17-14	\$3,863,000	California Municipal Finance Authority	NR	Neg	(BC)	Orrick Herrington	05-15-28	TIC:
12-17-2014		Multiple		PP	(FA)	W J Fawell Co	Term	NIC:
		CDIAC Number: 2014-1816			(EN)	So CA Presbyterian H		Variable
		Loan from a bank or other institution			(PU)	First Republic Bank		
		Health Care Facilities	Oth		(TR)	MUFG Union Bank		
		Kirkwood at Orange Assisted Living Residence						
		Refunding						
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 01-07-15	\$25,000,000	Midpeninsula Regional Open Space District		Neg	(BC)	Jones Hall		TIC:
		Multiple			(UW)	Stifel Nicolaus & Co Inc		NIC:
		CDIAC Number: 2014-2118						
		Promissory Note						
		Parks, Open Space						
		Refunding						
# 01-14-15	\$4,500,000	Hanford		Neg	(BC)	Quint & Thimmig		TIC:
		Kings			(UW)	Gates Cap Corp		NIC:
		CDIAC Number: 2015-0039						
		Public enterprise revenue bond						
		Wastewater Collection, Treatment						
		Refunding						
01-15-15	\$23,590,000	Antioch Public Financing Authority		Neg	(BC)	Orrick Herrington		TIC:
		Contra Costa			(UW)	RBC Capital Mkts LLC		NIC:
		CDIAC Number: 2014-2003						
		Public lease revenue bond						
		Multiple Capital Improvements, Public Works						
		Series A						
		Refunding						

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 01-15-15	\$505,800	Woodland CFD No 2004-1 Yolo CDIAC Number: 2015-0070 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring Lake Series E		Neg PP	(BC) (FA) (PU)	Kronick Moskovitz Del Rio Advisors Heritage Park Development	TIC: NIC:	
# 01-15-15	\$1,833,638	Laguna Beach Orange CDIAC Number: 2015-0078 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 14-3R Refunding		Neg PP	(BC) (FA) (PU)	Rutan & Tucker LLP Fieldman Rolapp CoBiz Financial Svcs	TIC: NIC:	
+ 01-20-15	\$6,750,000	Rancho Murieta Community Services District CFD No 2014-1 Sacramento CDIAC Number: 2014-1409 Limited tax obligation bond Water Supply, Storage, Distribution Rancho North/Murieta Gardens		Neg PP	(BC)	Fulbright & Jaworski	TIC: NIC:	
# 01-21-15	\$9,655,000	Hemet Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-2092 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Refunding		Neg	(BC) (FA) (PU)	Bowie Arneson Wiles Fieldman Rolapp Hemet USD FA	TIC: NIC:	
# 01-21-15	\$440,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-2125 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Curls Bartling PC Montague DeRose JP Morgan Securities	TIC: NIC:	
# 01-21-15	\$75,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-2126 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) (FA) (UW)	Curls Bartling PC Montague DeRose Siebert Brandford	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 01-22-15	\$200,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2014-1885 Public lease revenue bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Barclays Capital Inc		TIC: NIC:	
01-22-15	\$13,000,000	San Ramon Valley Fire Protection District Contra Costa CDIAC Number: 2014-1997 Certificates of participation/leases Public Building New Fire Station Refunding		Neg	(BC) Jones Hall (UW) Brandis Tallman LLC		TIC: NIC:	
# 01-22-15	\$78,000,000	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2014-2113 Public enterprise revenue bond Bridges and Highways Toll Road Series A Refunding		Neg	(BC) Stradling Yocca (FA) Pacific Financial (UW) Goldman Sachs		TIC: NIC:	
# 01-22-15	\$125,000,000	Santa Clara Valley Transportation Authority Santa Clara CDIAC Number: 2015-0104 Sales tax revenue bond Public Transit 2000 Measure A Series A Refunding		Neg	(BC) Fulbright & Jaworski (FA) Ross Financial (UW) Citigroup Global Markets		TIC: NIC:	
+ 01-27-15	\$75,000,000	Pasadena Los Angeles CDIAC Number: 2014-1532 Public enterprise revenue bond Power Generation/Transmission		Neg PP	(BC) Fulbright & Jaworski (FA) PRAG (PU) Bank of America NA		TIC: NIC:	
# 01-29-15	\$85,145,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-2076 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series A Refunding		Neg	(BC) Curls Bartling PC (FA) The PFM Group (UW) Wells Fargo Bank		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 01-29-15	\$28,710,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-2077 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series B Federally Taxable		Neg	(BC) Curls Bartling PC (FA) The PFM Group (UW) Wells Fargo Bank		TIC: NIC:	
# 01-29-15	\$15,000,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2015-0059 Limited tax obligation bond Multiple capital improvements, public works French Valley IA A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-01-15	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2014-0615 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
02-06-15	\$8,795,000	California City Kern CDIAC Number: 2014-1039 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Weist Law Firm		TIC: NIC:	
# 02-09-15	\$32,000,000	Yucaipa Valley Water District San Bernardino CDIAC Number: 2015-0053 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:	
+ 02-11-15	\$4,000,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2014-1446 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2006-1 Summerly IA B Series C		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
		<u>PROPOSED</u>						
		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 02-11-15	\$4,000,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2014-1447 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA B		Neg	(BC) Fulbright & Jaworski (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA		TIC: NIC:	
# 02-11-15	\$11,905,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-2 Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (UW) Southwest Securities		TIC: NIC:	
# 02-11-15	\$32,785,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0047 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B		Neg	(BC) Quint & Thimmig (UW) Southwest Securities		TIC: NIC:	
# 02-11-15	\$109,840,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0048 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1 Refunding		Neg	(BC) Quint & Thimmig (UW) Southwest Securities		TIC: NIC:	
# 02-12-15	\$1,200,000	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2014-2136 Special assessment bond Water Supply, Storage, Distribution ID No 1 Tracy Lake Groundwater Recharge Series B Federally Taxable State Taxable		Neg PP	(BRC) Spaletta Law PC (PU) West Coast Credit Svcs		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
PROPOSED		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-15-15	\$20,641,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2015-0060 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 2003-20, 2004-27, 29, 32, 2005-38, 40 & 42 Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp City National Bank	TIC: NIC:	
# 02-15-15	\$7,464,000	Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2015-0061 Limited tax obligation bond Multiple capital improvements, public works Cottonwood Ranch Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	
# 02-15-15	\$4,680,000	Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2015-0062 Limited tax obligation bond Multiple capital improvements, public works Sun Ranch Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	
# 02-15-15	\$2,493,000	Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2015-0063 Limited tax obligation bond Multiple capital improvements, public works Mahogany/Promontory Pointe Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	
# 02-15-15	\$659,000	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2015-0064 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA B Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-15-15	\$2,248,000	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2015-0065 Limited tax obligation bond Multiple capital improvements, public works Belicia Ranch/Mosaico Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	
# 02-15-15	\$366,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-0067 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh IA B Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	
# 02-15-15	\$1,130,000	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0068 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA B Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	
# 02-15-15	\$1,601,000	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0069 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA A Series A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Western Riverside Water	TIC: NIC:	
02-20-15	\$9,150,000	Humboldt Waste Management Authority Humboldt CDIAC Number: 2014-0836 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding		Neg	(BC)	Weist Law Firm	TIC: NIC:	
+ 02-25-15	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) (FA)	Fulbright & Jaworski C M de Crinis	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-01-15	\$325,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and Sports Facilities Entertainment & Sports Ctr Federally Taxable		Neg	(BC) (FA) (UW)	Orrick Herrington First Southwest Goldman Sachs	TIC: NIC:	
+ 03-16-15	\$25,000,000	Orange County Water District Orange CDIAC Number: 2014-1156 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	
05-07-15	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
05-07-15	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities	TIC: NIC:	
+ 05-14-15	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg	(BC) (FA) (UW)	Jones Hall The PFM Group Piper Jaffray & Co	TIC: NIC:	
+ 07-23-15	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) (FA)	Orrick Herrington PRAG	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-21-14 11-07-2014	\$9,380,000	Livermore Alameda CDIAC Number: 2014-1503 Certificates of participation/leases Theatre/Arts/Museums Performing Arts Ctr Series A Refunding	S:AAA/A-1/AA      LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank NA (UW) US Bank NA	10-01-30 Term	TIC: NIC: Variable	
10-23-14 11-13-2014	\$37,675,000	Fontana Public Facilities Financing Authority San Bernardino CDIAC Number: 2014-1398 Public lease revenue bond Multiple Capital Improvements, Public Works Dev Svcs Bldg, Lewis Library & Tech Ctr Series A Refunding	S:AA/A+      Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.703 NIC: 3.855	
10-23-14 10-23-2014	\$32,395,000	San Marcos Public Financing Authority San Diego CDIAC Number: 2014-1707 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 91-01 & 99-01 Series A Refunding	S:AA/A-      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFU Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.496 NIC: 3.728	
10-23-14 10-23-2014	\$1,475,359	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1708 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFU Union Bank	09-01-32 Serial	TIC: 5.000 NIC:	
10-23-14 10-23-2014	\$1,562,336	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1709 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFU Union Bank	09-01-33 Serial	TIC: NIC: 3.720	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-23-14 10-23-2014	\$1,481,086	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1710 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC: NIC: 3.250	
10-23-14 10-23-2014	\$1,266,765	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1711 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-32 Serial	TIC: NIC: 4.230	
10-23-14 10-23-2014	\$2,403,562	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1712 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC: NIC: 3.623	
10-23-14 10-23-2014	\$1,293,336	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works IA D1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC: NIC: 3.820	
10-23-14 10-23-2014	\$2,555,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1714 Limited tax obligation bond Multiple Capital Improvements, Public Works IA F2 & V2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC: NIC: 4.110	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-23-14 10-23-2014	\$948,429	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1715 Limited tax obligation bond Multiple Capital Improvements, Public Works IA G3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC: NIC: 3.980	
10-23-14 10-23-2014	\$1,029,351	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1716 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC: NIC: 4.180	
10-23-14 10-23-2014	\$957,906	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1717 Limited tax obligation bond Multiple Capital Improvements, Public Works IA H1B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC: NIC: 4.234	
10-23-14 10-23-2014	\$3,715,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1718 Limited tax obligation bond Multiple Capital Improvements, Public Works IA J Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-38 Serial	TIC: NIC: 4.618	
10-23-14 10-23-2014	\$3,004,457	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1719 Limited tax obligation bond Multiple Capital Improvements, Public Works IA M Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC: NIC: 4.333	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-23-14 10-23-2014	\$1,856,316	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1720 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-33 Serial	TIC: NIC: 4.378	
10-23-14 10-23-2014	\$1,746,324	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1721 Limited tax obligation bond Multiple Capital Improvements, Public Works IA N2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC: NIC: 4.333	
10-23-14 10-23-2014	\$1,937,774	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1722 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC: NIC: 3.828	
10-23-14 10-23-2014	\$1,525,228	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1723 Limited tax obligation bond Multiple Capital Improvements, Public Works IA R2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC: NIC: 4.698	
10-23-14 10-23-2014	\$2,185,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2014-1724 Limited tax obligation bond Multiple Capital Improvements, Public Works IA V1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-38 Serial	TIC: NIC: 4.442	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS						
# 10-23-14 10-23-2014	\$1,451,771	San Marcos CFD No 91-01 San Diego CDIAC Number: 2014-2135 Limited tax obligation bond Multiple Capital Improvements, Public Works Improvement Area 1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) MUFG Union Bank	09-01-20 Serial	TIC: NIC: 4.233	
10-29-14 11-06-2014	\$149,245,000	California Department of Water Resources State of California CDIAC Number: 2014-1685 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AT Refunding	S:AAA M:Aa1	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) State Treasurer (UW) JP Morgan Securities	12-01-35 Term	TIC: NIC: Variable	
10-31-14 11-03-2014	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2014-1795 Conduit revenue bond Recreation and Sports Facilities YMCA of the Central Bay Area Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank (TR) Wells Fargo Bank	07-01-38 Term	TIC: NIC: Variable	
11-04-14 11-13-2014	\$30,155,000	Ross Valley Public Financing Authority Marin CDIAC Number: 2014-1836 Public enterprise revenue bond Wastewater Collection, Treatment Sanitary District No 1	S:AA/A+ F:A+ Ins	Comp	(BC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	01-01-40 Comb	TIC: 3.510 NIC:	
11-06-14 11-07-2014	\$49,720,000	Livermore Alameda CDIAC Number: 2014-1504 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Refunding	S:AAA/A-1+/AA LOC	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) US Bank NA (UW) US Bank NA	10-01-30 Term	TIC: NIC: Variable	
11-14-14 11-14-2014	\$477,693	Montebello Los Angeles CDIAC Number: 2014-1784 Certificates of participation/leases Equipment KME Pumper Fire Truck	NR	Neg PP	(PU) Capital One Pub Funding	12-01-23 Serial	TIC: NIC: 3.053	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-17-14 12-10-2014	\$70,605,000	San Francisco Municipal Transportation Agency San Francisco CDIAC Number: 2014-2000 Public enterprise revenue bond Public Transit	S:AA M:Aa2	Neg	(BC) Hawkins Delafield (CB) Rosales Law Partners (FA) Backstrom McCarley (TR) US Bank NA (UW) JP Morgan Securities	03-01-44 Comb	TIC: 3.809 NIC:	
11-20-14 12-16-2014	\$14,390,000	Riverside County CFD No 03-1 Riverside CDIAC Number: 2014-1682 Limited tax obligation bond Street Construction and Improvements Newport Rd Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-30 Comb	TIC: 3.024 NIC: 3.118	
11-20-14 12-10-2014	\$3,005,000	Soledad Monterey CDIAC Number: 2014-1902 Special assessment bond Multiple capital improvements, public works The Vineyards ReAD No 2000-01 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-30 Serial	TIC: 3.578 NIC: 3.621	
12-01-14 12-22-2014	\$3,333,674	Humboldt Bay Harbor Recreation and Conservation District Humboldt CDIAC Number: 2014-0832 Public enterprise revenue bond Ports, Marinas Harbor Enterprise Refunding	NR	Neg PP	(BC) Weist Law Firm (FA) Stern Brothers & Co (PU) BBVA Compass	07-01-29 Term	TIC: 4.099 NIC: 4.100	
12-02-14 12-16-2014	\$5,680,000	Lincoln CFD No 2005-1 Placer CDIAC Number: 2014-2014 Limited tax obligation bond Multiple Capital Improvements, Public Works Sorrento Series A	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-43 Comb	TIC: 4.778 NIC: 4.646	
12-03-14 12-17-2014	\$13,695,000	Fountain Valley Public Financing Authority Orange CDIAC Number: 2014-1361 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Raymond James	07-01-34 Serial	TIC: 2.961 NIC: 3.148	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-03-14 12-18-2014	\$18,450,000	Hesperia CFD No 2005-1 San Bernardino CDIAC Number: 2014-1748 Limited tax obligation bond Multiple Capital Improvements, Public Works Belgate Development Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 4.054 NIC: 4.204	
12-03-14 12-18-2014	\$135,715,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2014-1853 Sales tax revenue bond Public Transit Proposition A Series A Refunding	S:AAA M:Aa2	Comp	(BC) Orrick Herrington (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Wells Fargo Bank	07-01-35 Serial	TIC: 2.902 NIC: 3.146	
12-04-14 12-18-2014	\$14,355,000	Roseville CFD No 1 Placer CDIAC Number: 2014-0850 Limited tax obligation bond Multiple Capital Improvements, Public Works Westbrook	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-44 Comb	TIC: 5.166 NIC: 5.091	
12-04-14 12-04-2014	\$39,600,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1677 Loan from a bank or other institution Theatre/Arts/Museums Petersen Automotive Museum	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) First Republic Bank	12-01-44 Term	TIC: NIC: 3.950	
12-04-14 12-11-2014	\$20,450,000	El Centro Financing Authority Imperial CDIAC Number: 2014-1863 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/A-	Neg	(BC) Fulbright & Jaworski (FA) Ironwood Advisors (TR) US Bank NA (UW) Raymond James	10-01-35 Serial	TIC: 3.425 NIC: 3.634	
12-04-14 12-11-2014	\$31,980,000	El Centro Financing Authority Imperial CDIAC Number: 2014-1864 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Ironwood Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	10-01-35 Serial	TIC: 3.264 NIC: 3.414	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-04-14 12-17-2014	\$3,000,000	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1907 Limited tax obligation bond Multiple Capital Improvements, Public Works Countryside at Montrose I A C	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 4.128 NIC:	
12-09-14 12-23-2014	\$2,115,000	Jurupa Community Services District CFD No 42 Riverside CDIAC Number: 2014-1901 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 4.001 NIC: 3.958	
12-09-14 12-18-2014	\$511,435,000	Bay Area Toll Authority Alameda CDIAC Number: 2014-1972 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series D, E, F-2, G, H Refunding	S:AA M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Bank of America Merrill	04-01-34 Term	TIC: 2.395 NIC: 2.451	
12-09-14 12-18-2014	\$300,000,000	Bay Area Toll Authority Alameda CDIAC Number: 2014-1974 Public enterprise revenue bond Multiple Capital Improvements, Public Works Series S-5 & S-6	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-54 Term	TIC: NIC: Other 4.824	
12-16-14 01-08-2015	\$229,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2014-1683 Public enterprise revenue bond Power Generation/Transmission Series E	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) PRAG (TR) Los Angeles Cty Treasurer (UW) Siebert Brandford	07-01-44 Comb	TIC: 3.833 NIC: 4.247	
12-16-14 12-16-2014	\$4,420,000	Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2014-1736 Limited tax obligation bond Multiple Capital Improvements, Public Works Fairview Village Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) The PFM Group (PU) City National Bank (TR) US Bank NA	09-01-35 Term	TIC: 4.101 NIC: 4.100	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-16-14 12-24-2014	\$4,287,988	Grass Valley Nevada CDIAC Number: 2014-1928 Certificates of participation/leases Multiple capital improvements, public works OpTerra Energy	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig City National Bank Deutsche Bank Natl Trust	09-24-35 Term	TIC: 3.900 NIC:
12-16-14 12-23-2014	\$32,325,000	Florin Resource Conservation District Sacramento CDIAC Number: 2014-1959 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-/BBB  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Best Best & Krieger Del Rio Advisors National PFG Corp The Bank of NY Mellon Citigroup Capital Markets	09-01-32 Comb	TIC: 3.493 NIC: 3.636
12-17-14 12-30-2014	\$14,130,000	Adelanto Public Utility Authority San Bernardino CDIAC Number: 2014-2007 Public enterprise revenue bond Other Capital Improvements, Public Works Utility Sys Series A	NR	Neg	(BC) (FA) (TR) (UW)	Rutan & Tucker LLP Fieldman Rolapp MUFG Union Bank Raymond James	07-01-39 Term	TIC: NIC: 4.645
12-18-14 12-19-2014	\$42,935,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-1926 Public enterprise revenue bond Power Generation/Transmission San Juan Pwr Unit 3 Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Fulbright & Jaworski The PFM Group Banc of America Preferred US Bank NA	01-01-17 Term	TIC: 0.790 NIC: 0.790
# 12-22-14 12-22-2014	\$5,000,000	Farmersville Tulare CDIAC Number: 2014-2075 Loan from a bank or other institution Wastewater Collection, Treatment Federally Taxable	NR	Neg PP	(BC) (PU)	Stradling Yocca CoBank ACB	12-20-17 Term	TIC: NIC: Variable
# 12-23-14 12-23-2014	\$2,931,054	Davis Yolo CDIAC Number: 2014-2122 Certificates of participation/leases Equipment Outdoor & Street Lighting	NR	Neg PP	(BC) (FA) (PU)	Best Best & Krieger NHA Advisors Siemens Public Inc	09-23-30 Term	TIC: 2.816 NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-14-15	\$11,000,000	Peninsula Corridor Joint Powers Board	NR	Neg	(BC)	Orrick Herrington	10-01-33	TIC:
01-14-2015		Multiple		PP	(FA)	The PFM Group	Term	NIC:
		CDIAC Number: 2014-2041			(PU)	Specialized Lending		Variable
		Public enterprise revenue bond			(TR)	US Bank NA		
		Public Transit						
		Farebox Series A						
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 11-12-14	\$11,110,000	Successor Agency to the Hemet Redevelopment Agency		Neg	(BC)	Jones Hall		TIC:
		Riverside		PP	(FA)	C M de Crinis		NIC:
		CDIAC Number: 2014-2117			(PU)	Citigroup Global Markets		
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						
# 01-13-15	\$25,000,000	Successor Agency to the Corona Redevelopment Agency		Neg	(BC)	Jones Hall		TIC:
		Riverside			(FA)	C M de Crinis		NIC:
		CDIAC Number: 2014-2116			(UW)	Citigroup Global Markets		
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Refunding						
# 01-13-15	\$25,000,000	Riverside County Public Financing Authority		Neg	(BC)	Jones Hall		TIC:
		Riverside		PP	(PU)	Citigroup Global Markets		NIC:
		CDIAC Number: 2014-2119						
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Corona						
		Refunding						
# 01-13-15	\$22,000,000	Successor Agency to the Signal Hill Redevelopment Agency		Neg	(BC)	Aleshire & Wynder		TIC:
		Los Angeles			(FA)	Harrell & Co Advisors		NIC:
		CDIAC Number: 2015-0027			(UW)	Piper Jaffray & Co		
		Tax allocation bond						
		Redevelopment, Multiple Purposes						
		Series A						
		Refunding						

## DEBT LINE CALENDAR

<u>Sale Date</u>		<u>Issuing Entity,</u>	<u>Rating(s)</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	
<u>Dated Date</u>	<u>Amount</u>	<u>County, Type of Debt, Purpose</u>	<u>Enhancmt</u>	<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>	<u>Interest</u>	
		<u>REDEVELOPMENT</u>						
PROPOSED								
# 01-13-15	\$2,000,000	Successor Agency to the Signal Hill Redevelopment Agency Los Angeles CDIAC Number: 2015-0028 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC:	
01-20-15	\$13,200,000	Successor Agency to the Fullerton Redevelopment Agency Orange CDIAC Number: 2014-2024 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (UW) Stern Brothers & Co		TIC: NIC:	
01-22-15	\$7,955,000	Successor Agency to the Arcata Community Development Agency Humboldt CDIAC Number: 2014-1331 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:	
# 01-22-15	\$14,319,000	Successor Agency to the Healdsburg Redevelopment Agency Sonoma CDIAC Number: 2015-0066 Tax allocation bond Redevelopment, Multiple Purposes Sotoyome Federally Taxable Refunding		Neg PP	(BC) Meyers Nave (FA) Del Rio Advisors (PU) JP Morgan Chase Bank		TIC: NIC:	
+ 02-01-15	\$2,750,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2014-0059 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) Quint & Thimmig (FA) Del Rio Advisors		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
+ 02-01-15	\$42,165,000	Successor Agency to the Burbank Redevelopment Agency Los Angeles CDIAC Number: 2014-1336 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-12-15	\$11,570,000	Successor Agency to the Delano Community Redevelopment Agency Kern CDIAC Number: 2014-2062 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding		Neg	(BC) GHSB LLP (FA) Muni Financial Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-12-15	\$1,190,000	Successor Agency to the Delano Community Redevelopment Agency Kern CDIAC Number: 2014-2063 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding		Neg	(BC) GHSB LLP (FA) Muni Financial Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
10-21-14 11-14-2014	\$15,915,000	Successor Agency to the Camarillo Community Development Commissior: Ventura CDIAC Number: 2014-1780 Tax allocation bond Redevelopment, Multiple Purposes Camarillo Corridor Refunding		Ins	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.627 NIC: 3.904	
11-04-14 11-18-2014	\$13,420,000	Successor Agency to the Moorpark Redevelopment Agency Ventura CDIAC Number: 2014-1763 Tax allocation bond Redevelopment, Multiple Purposes Refunding		S:AA/A+  Ins	Neg  (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Jefferies LLC	10-01-31 Serial	TIC: 3.094 NIC: 3.153	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
11-19-14 12-11-2014	\$3,880,000	Successor Agency to the Suisun City Redevelopment Agency Solano CDIAC Number: 2014-1350 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-17 Serial	TIC: 1.379 NIC: 1.374	
11-19-14 12-11-2014	\$38,230,000	Successor Agency to the Suisun City Redevelopment Agency Solano CDIAC Number: 2014-1351 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AA  Ins	Neg	(BC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-33 Serial	TIC: 3.410 NIC: 3.730	
12-09-14 12-23-2014	\$23,495,000	Successor Agency to the Alameda Community Improvement Commission Alameda CDIAC Number: 2014-1946 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-33 Serial	TIC: 3.840 NIC:	
12-09-14 12-23-2014	\$25,080,000	Successor Agency to the Alameda Community Improvement Commission Alameda CDIAC Number: 2014-1947 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (FA) The PFM Group (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-26 Serial	TIC: 3.392 NIC:	
12-16-14 12-23-2014	\$9,140,000	Successor Agency to the Seaside Redevelopment Agency Monterey CDIAC Number: 2014-1909 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Refunding	S:AA-	Neg	(BC) Richards Watson (FA) C M de Crinis (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 2.311 NIC: 2.428	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
12-17-14 01-08-2015	\$8,145,000	Successor Agency to the Napa Community Redevelopment Agency Napa CDIAC Number: 2014-1619 Tax allocation bond Redevelopment, Multiple Purposes Parkway Plaza & Soscol Gateway Series A Refunding	S:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	09-01-19 Serial	TIC: NIC: 1.374	
12-17-14 12-23-2014	\$6,985,000	Successor Agency to the Covina Redevelopment Agency Los Angeles CDIAC Number: 2014-2008 Tax allocation bond Redevelopment, Multiple Purposes Revitalization No 1 & 2 Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority (TR) The Bank of NY Mellon	12-15-23 Serial	TIC: 1.601 NIC: 1.699	
12-17-14 12-23-2014	\$6,985,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2014-2009 Tax allocation bond Redevelopment, Multiple Purposes Covina Series E	S:AA/A-  Ins	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-15-23 Serial	TIC: 1.601 NIC: 1.699	
# 12-17-14 01-08-2015	\$2,270,000	Successor Agency to the Napa Community Redevelopment Agency Napa CDIAC Number: 2015-0084 Tax allocation bond Redevelopment, Multiple Purposes Parkway Plaza & Soscol Gateway Series B Refunding	S:A+	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Raymond James	09-01-16 Serial	TIC: NIC: 1.374	
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-25-14	\$17,407	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0075 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20140925.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) PACE Finance		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 10-02-14	\$15,380	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0076 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE M1 Series 20141002.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall PACE Finance	TIC: NIC:	
# 12-19-14	\$1,100,978	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2069 Special assessment bond Residential Energy Conservation, Improvement 5.950 Interest Rate Series 141219-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-19-14	\$1,041,198	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2070 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141219-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-19-14	\$784,620	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2071 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141219-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-19-14	\$2,393,345	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2072 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141219-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-23-14	\$100,124	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2078 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141223-SB-RA-05A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-23-14	\$214,596	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2079 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141223-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-23-14	\$90,994	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2081 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141223-SB-RA-10A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-23-14	\$348,968	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2082 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141223-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-23-14	\$78,073	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2083 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141223-SB-RA-15A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-23-14	\$246,515	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2084 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141223-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-23-14	\$235,100	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2086 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141223-SB-RA-20A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-23-14	\$357,684	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-2088 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141223-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-30-14	\$949,361	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2132 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141230-CA-RA-R-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-30-14	\$887,595	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2133 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 141230-CA-RA-R-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 12-30-14	\$2,462,652	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2134 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 141230-CA-RA-R-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 12-30-14	\$781,550	Western Riverside Council of Governments Riverside CDIAC Number: 2014-2143 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 141230-CA-RA-R-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-08-15	\$69,712	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2145 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series M1.20150108.20-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-08-15	\$57,722	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2146 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series M1.20150108.15-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-08-15	\$51,449	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2147 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series M1.20150108.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-08-15	\$12,399	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.90% Interest Rate Series M1.20150108.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-08-15	\$55,061	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.50% Interest Rate Series M1.20150108.15-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-08-15	\$115,367	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.75% Interest Rate Series M1.20150108.20-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-08-15	\$7,760	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series M1.20150108.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-09-15	\$361,232	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0032 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150109-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-09-15	\$779,469	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0033 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150109-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-09-15	\$1,631,636	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0034 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150109-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-09-15	\$3,571,174	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0035 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150109-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-09-15	\$166,706	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0052 Special assessment bond Commercial Energy Conservation, Improvement Series No 150109-WR-C-SA Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Sutherland Asset I	TIC: NIC:	
# 01-13-15	\$2,528,896	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0107 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150113-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-13-15	\$339,946	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0108 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150113-SB-RA-20A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-13-15	\$769,451	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0109 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150113-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-13-15	\$49,356	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0110 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150113-SB-RA-15A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-13-15	\$913,439	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0111 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150113-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-13-15	\$23,875	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0112 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150113-SB-RA-10A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-13-15	\$431,105	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0113 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150113-SB-RA-05B Federally Taxable		Neg (BC) Best Best & Krieger PP (FA) The PFM Group (PU) RA HERO Bold Holdings			TIC: NIC:	
# 01-15-15	\$37,803	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series M1.20150115.10-1 Federally Taxable		Neg (BC) Jones Hall PP (PU) Golden Bear Warehouse			TIC: NIC:	
# 01-15-15	\$48,097	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series M1.20150115.15-1 Federally Taxable		Neg (BC) Jones Hall PP (PU) Golden Bear Warehouse			TIC: NIC:	
# 01-15-15	\$21,243	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0080 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.90% Interest Rate Series M1.20150115.10-2 Federally Taxable		Neg (BC) Jones Hall PP (PU) Golden Bear Warehouse			TIC: NIC:	
# 01-15-15	\$42,869	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0081 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series M1.20150115.20-1 Federally Taxable		Neg (BC) Jones Hall PP (PU) Golden Bear Warehouse			TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-15-15	\$68,739	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0082 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.75% Interest Rate Series M1.20150115.20-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-15-15	\$32,171	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0083 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.50% Interest Rate Series M1.20150115.15-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 01-16-15	\$3,374,614	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0094 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150116-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-16-15	\$3,271,032	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0095 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150116-WR-CA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-16-15	\$3,259,482	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0096 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150116-WR-CA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
PROPOSED		OTHER						
# 01-16-15	\$9,688,415	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0097 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150116-WR-CA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-18-15	\$11,202,223	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2120 Special assessment bond Commercial Energy Conservation, Improvement CaliforniaFirst Electrical Training Institute Federally Taxable		Neg PP	(BC) (PU)	Jones Hall IC-PACE LLC	TIC: NIC:	
# 01-20-15	\$132,299	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0098 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150120-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-20-15	\$390,055	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0099 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150120-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 01-20-15	\$385,996	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0100 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150120-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-20-15	\$886,426	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0101 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150120-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-02-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-2127 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co	TIC: NIC:	
# 02-02-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-2128 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co	TIC: NIC:	
<u>SOLD</u>		<u>OTHER</u>						
11-18-14 11-18-2014	\$101,648	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1922 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 141118-SB-C-SA-R-1 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-35 Term TIC: 6.500 NIC: 6.500	
11-21-14 11-21-2014	\$766,466	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1948 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141121-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term TIC: 5.950 NIC: 5.950	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>OTHER</u>						
11-21-14 11-21-2014	\$1,024,543	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1949 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141121-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	11-21-14 Term	TIC: 7.950 NIC: 7.950
11-21-14 11-21-2014	\$879,545	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1950 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141121-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
11-21-14 11-21-2014	\$2,737,392	Western Riverside Council of Governments Riverside CDIAC Number: 2014-1951 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141121-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
11-25-14 11-25-2014	\$30,043	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1931 Special assessment bond Residential Energy Conservation, Improvement 6.250% Interest Rate Series 141125-SB-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.250 NIC: 6.250
11-25-14 11-25-2014	\$215,777	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1932 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 141125-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>OTHER</u>						
11-25-14	\$71,574	San Bernardino Associated Governments	NR	Neg	(BC)	Best Best & Krieger	09-02-25	TIC: 8.200
11-25-2014		San Bernardino CDIAC Number: 2014-1933 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 141125-SB-RA-R-10A Federally Taxable		PP	(FA) (PU) (TR)	The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	Term	NIC: 8.200
11-25-14	\$144,413	San Bernardino Associated Governments	NR	Neg	(BC)	Best Best & Krieger	09-02-25	TIC: 7.950
11-25-2014		San Bernardino CDIAC Number: 2014-1934 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 141125-SB-RA-R-10B Federally Taxable		PP	(FA) (PU) (TR)	The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	Term	NIC: 7.950
11-25-14	\$120,843	San Bernardino Associated Governments	NR	Neg	(BC)	Best Best & Krieger	09-02-30	TIC: 8.950
11-25-2014		San Bernardino CDIAC Number: 2014-1935 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141125-SB-RA-R-15A Federally Taxable		PP	(FA) (PU) (TR)	The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	Term	NIC: 8.950
11-25-14	\$225,901	San Bernardino Associated Governments	NR	Neg	(BC)	Best Best & Krieger	09-02-30	TIC: 8.750
11-25-2014		San Bernardino CDIAC Number: 2014-1936 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 141125-SB-RA-R-15B Federally Taxable		PP	(FA) (PU) (TR)	The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	Term	NIC: 8.750
11-25-14	\$222,656	San Bernardino Associated Governments	NR	Neg	(BC)	Best Best & Krieger	09-02-35	TIC: 9.250
11-25-2014		San Bernardino CDIAC Number: 2014-1937 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 141125-SB-RA-R-20A Federally Taxable		PP	(FA) (PU) (TR)	The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	Term	NIC: 9.250

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>OTHER</u>						
11-25-14	\$317,090	San Bernardino Associated Governments	NR	Neg	(BC)	Best Best & Krieger	09-02-35	TIC: 8.950
11-25-2014		San Bernardino CDIAC Number: 2014-1938 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 141125-SB-RA-R-20B Federally Taxable		PP	(FA) (PU) (TR)	The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	Term	NIC: 8.950
12-01-14	\$6,949,721	California Infrastructure & Economic Development Bank	NR	Neg	(FA)	Dowdell Consulting Grp	05-01-41	TIC:
12-06-2014		State of California CDIAC Number: 2014-1678 Loan from a bank or other institution Human Resources Family Service Association		PP	(PU)	Banc of CA National Ass	Term	NIC: Variable
12-01-14	\$400,279	California Infrastructure & Economic Development Bank	NR	Neg	(FA)	Dowdell Consulting Grp	05-01-41	TIC:
12-16-2014		State of California CDIAC Number: 2014-1679 Loan from a bank or other institution Human Resources Family Service Association Federally Taxable		PP	(PU)	Banc of CA National Ass	Term	NIC: Variable
12-01-14	\$109,523	Sonoma County Public Financing Authority	NR	Neg	(BC)	Richards Watson	09-02-25	TIC:
12-01-2014		Sonoma CDIAC Number: 2014-1825 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		PP	(PU) (TR)	Sonoma Co Sonoma Co PFA	Serial	NIC: Variable
12-01-14	\$155,479	Sonoma County Public Financing Authority	NR	Neg	(BC)	Richards Watson	09-02-35	TIC:
12-01-2014		Sonoma CDIAC Number: 2014-1826 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		PP	(PU) (TR)	Sonoma Co Sonoma Co PFA	Serial	NIC: Variable

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>OTHER</u>						
12-01-14 12-01-2014	\$35,165,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2014-1881 Conduit revenue bond Human Resources Los Angeles County Dept of Public Social Services Fac Refunding	NR	Neg PP	(BC) (PU) (TR)	Kutak Rock TPG Investments Inc Wells Fargo Bank	09-01-35 Term	TIC: NIC: 3.761
12-02-14 12-02-2014	\$134,842	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1985 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series 141202-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
12-02-14 12-02-2014	\$47,624	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1986 Special assessment bond Residential Energy Conservation, Improvement 8.20% Interest Rate Series No 141202-SB-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200
12-02-14 12-02-2014	\$188,184	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1987 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series No 141202-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
12-02-14 12-02-2014	\$18,568	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1988 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 141202-SB-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-02-14 12-02-2014	\$293,551	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1991 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series No 141202-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
12-02-14 12-02-2014	\$149,581	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1992 Special assessment bond Residential Energy Conservation, Improvement 9.25% Interest Rate Series No 141202-SB-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
12-02-14 12-02-2014	\$512,192	San Bernardino Associated Governments San Bernardino CDIAC Number: 2014-1993 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series No 141202-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
12-03-14 12-18-2014	\$11,905,000	South Lake Tahoe El Dorado CDIAC Number: 2014-1168 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA-	Neg	(BC) (FA) (TR) (UW)	Jones Hall The PFM Group The Bank of NY Mellon Raymond James	06-01-27 Comb	TIC: 3.810 NIC: 3.784
12-04-14 12-04-2014	\$77,402	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1980 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.90% Interest Rate M1 Series 20141204.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-04-14 12-04-2014	\$60,569	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1981 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.75% Interest Rate M1 Series 20141204.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
12-04-14 12-04-2014	\$157,885	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1982 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.50% Interest Rate M1 Series 20141204.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.580
12-11-14 12-11-2014	\$14,166	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
12-11-14 12-11-2014	\$17,590	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.15-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
12-11-14 12-11-2014	\$24,010	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.15-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>OTHER</u>						
12-11-14	\$96,710	California Statewide Communities Development Authority	NR	Neg	(BC)	Jones Hall	09-02-35	TIC: 8.750
12-11-2014		Multiple CDIAC Number: 2014-2031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE M1 Series 20141211.20 Federally Taxable		PP	(PU)	Golden Bear Warehouse	Term	NIC: 8.750
					(TR)	Wilmington Trust		
12-18-14	\$174,106	California Statewide Communities Development Authority	NR	Neg	(BC)	Jones Hall	09-02-35	TIC: 8.750
12-18-2014		Multiple CDIAC Number: 2014-2058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate Series M1 20141218.20 Federally Taxable		PP	(PU)	Golden Bear Warehouse	Term	NIC: 8.750
					(TR)	Wilmington Trust		
12-18-14	\$25,276	California Statewide Communities Development Authority	NR	Neg	(BC)	Jones Hall	09-02-30	TIC: 7.990
12-18-2014		Multiple CDIAC Number: 2014-2059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1 20141218.15-1 Federally Taxable		PP	(PU)	Golden Bear Warehouse	Term	NIC: 7.990
					(TR)	Wilmington Trust		
12-18-14	\$33,143	California Statewide Communities Development Authority	NR	Neg	(BC)	Jones Hall	09-02-20	TIC: 6.750
12-18-2014		Multiple CDIAC Number: 2014-2060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1 20141218.05 Federally Taxable		PP	(PU)	Golden Bear Warehouse	Term	NIC: 6.750
					(TR)	Wilmington Trust		
12-18-14	\$34,456	California Statewide Communities Development Authority	NR	Neg	(BC)	Jones Hall	09-02-30	TIC: 8.500
12-18-2014		Multiple CDIAC Number: 2014-2061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.50% Interest Rate Series M1 20141218.15-2 Federally Taxable		PP	(PU)	Golden Bear Warehouse	Term	NIC: 8.500
					(TR)	Wilmington Trust		

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>OTHER</u>						
# 12-29-14 12-29-2014	\$110,037	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2137 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 7.59% Interest Rate Series M1 20141229.10-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
# 12-29-14 12-29-2014	\$55,127	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2138 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 7.99% Interest Rate Series M1 20141229.15-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
# 12-29-14 12-29-2014	\$319,564	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2139 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 8.75% Interest Rate Series M1 20141229.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
# 12-29-14 12-29-2014	\$70,464	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2140 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 7.90% Interest Rate Series M1 20141229.10-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
# 12-29-14 12-29-2014	\$29,468	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2141 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 8.50% Interest Rate Series M1 20141229.15-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>OTHER</u>						
# 12-29-14 12-29-2014	\$56,662	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2142 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Pace 8.39% Interest Rate Series M1 20141229.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
01-08-15 01-13-2015	\$339,625,000	Orange County Orange CDIAC Number: 2014-1999 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	S:AA- F:AA/F1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington KNN Public Finance US Bank NA JP Morgan Securities	06-30-16 Serial	TIC: 0.750 NIC: 0.750
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 01-12-15	\$31,500,000	Glendora Unified School District Los Angeles CDIAC Number: 2014-2102 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA)	Stradling Yocca Piper Jaffray & Co		TIC: NIC:
# 01-13-15	\$15,000,000	Scotts Valley Unified School District Santa Cruz CDIAC Number: 2014-2100 General obligation bond K-12 School Facility Series A		Neg	(BC) (UW)	Stradling Yocca Barclays Capital Inc		TIC: NIC:
# 01-13-15	\$120,000,000	Palomar Community College District San Diego CDIAC Number: 2014-2101 General obligation bond College, University Facility Refunding		Neg	(BC) (UW)	Stradling Yocca Morgan Stanley		TIC: NIC:
# 01-14-15	\$20,000,000	Cabrillo Unified School District San Mateo CDIAC Number: 2015-0105 General obligation bond K-12 School Facility Series B		Neg	(BC) (UW)	Dannis Woliver Kelley Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
PROPOSED		<u>GENERAL OBLIGATION BONDS</u>						
01-15-15	\$6,000,000	Chawanakee Unified School District Madera CDIAC Number: 2014-1962 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) George K Baum		TIC: NIC:	
01-15-15	\$6,000,000	Compton Unified School District Los Angeles CDIAC Number: 2014-2066 General obligation bond K-12 School Facility Series E Refunding		Neg	(BC) Hawkins Delafield (UW) US Bank NA		TIC: NIC:	
# 01-15-15	\$22,300,000	Union Elementary School District Santa Clara CDIAC Number: 2015-0030 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) William Blair & Co		TIC: NIC:	
# 01-15-15	\$8,100,000	Union Elementary School District Santa Clara CDIAC Number: 2015-0031 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) William Blair & Co		TIC: NIC:	
# 01-15-15	\$70,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2015-0043 General obligation bond K-12 School Facility Series C		Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 01-15-15	\$15,000,000	San Jose Unified School District Santa Clara CDIAC Number: 2015-0044 General obligation bond K-12 School Facility Series D Federally Taxable Refunding		Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
PROPOSED		GENERAL OBLIGATION BONDS						
01-20-15	\$33,000,000	Butte-Glenn Community College District Multiple CDIAC Number: 2014-1845 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:	
# 01-21-15	\$6,000,000	Eastern Sierra Unified School District Mono CDIAC Number: 2015-0040 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
01-22-15	\$87,000,000	Antelope Valley Community College District Multiple CDIAC Number: 2014-2056 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 01-22-15	\$7,050,000	El Centro Elementary School District Imperial CDIAC Number: 2015-0025 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 01-22-15	\$5,100,000	Upland Unified School District San Bernardino CDIAC Number: 2015-0037 General obligation bond K-12 School Facility Series C Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 01-22-15	\$10,000,000	Upland Unified School District San Bernardino CDIAC Number: 2015-0038 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
PROPOSED		GENERAL OBLIGATION BONDS						
# 01-27-15	\$2,000,000	Roseland Elementary School District Sonoma CDIAC Number: 2014-2129 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 01-28-15	\$2,500,000	Pacific Grove Unified School District Monterey CDIAC Number: 2014-2154 General obligation bond K-12 School Facility Series A		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
01-29-15	\$270,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2014-2065 General obligation bond K-12 School Facility Series D		Comp	(BC) Hawkins Delafield (FA) Keygent Advisors LLC		TIC: NIC:	
# 02-04-15	\$4,000,000	East Nicolaus Joint Union High School District Sutter CDIAC Number: 2015-0041 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-04-15	\$65,000,000	Oak Grove School District Santa Clara CDIAC Number: 2015-0057 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-04-15	\$14,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-0073 General obligation bond K-12 School Facility Imp Dist No 1 Series B		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-11-15	\$17,000,000	Tracy Unified School District Multiple CDIAC Number: 2014-2123 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
02-12-15	\$2,095,000	Bear Valley Community Services District Kern CDIAC Number: 2013-0405 General obligation bond Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Weist Law Firm (FA) Southwest Securities		TIC: NIC:	
# 02-17-15	\$300,000,000	San Francisco Community College District San Francisco CDIAC Number: 2014-2131 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:	
# 02-18-15	\$430,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-0089 General obligation bond Multiple Capital Improvements, Public Works Series R1 Refunding		Comp	(BC) Amira Jackmon (FA) Montague DeRose		TIC: NIC:	
# 02-18-15	\$45,000,000	Val Verde Unified School District Riverside CDIAC Number: 2015-0093 General obligation bond K-12 School Facility Series B Refunding		Neg PP	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-18-15	\$150,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2015-0114 General obligation bond College, University Facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-18-15	\$45,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2015-0115 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Morgan Stanley		TIC: NIC:
# 03-05-15	\$2,100,000	Summerville Union High School District Tuolumne CDIAC Number: 2014-2152 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
11-13-14 11-25-2014	\$1,348,255	Earlimart Elementary School District Tulare CDIAC Number: 2014-1594 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-42 Comb CAB	TIC: 5.557 NIC:
11-13-14 11-25-2014	\$100,000	Earlimart Elementary School District Tulare CDIAC Number: 2014-1595 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-17 Serial	TIC: NIC: 2.000
11-13-14 11-25-2014	\$77,105,000	State of California State of California CDIAC Number: 2014-1689 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Pks, Clean Wtr & Air % Coast Protec (Villaraigosa-Keeley) Ser BD Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-13-14 11-25-2014	\$81,825,000	State of California State of California CDIAC Number: 2014-1690 General obligation bond Medical Research/Institute 2004 Stem Cell Research & Cures Ser M Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets		11-01-17 Serial	TIC: 0.955 NIC: 0.957
11-13-14 11-26-2014	\$9,965,000	Piedmont Unified School District Alameda CDIAC Number: 2014-1764 General obligation bond K-12 School Facility Refunding	S:AA M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) BOSC Inc		08-01-20 Serial	TIC: 1.080 NIC: 1.141
11-13-14 12-16-2014	\$2,485,000	Cayucos Elementary School District San Luis Obispo CDIAC Number: 2014-1818 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) JP Morgan Chase & Co		08-01-29 Term	TIC: 2.700 NIC: 2.700
11-13-14 11-25-2014	\$67,210,000	State of California State of California CDIAC Number: 2015-0001 General obligation bond Medical Research/Institute 2004 Stem Cell Research & Cures Ser N Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets		11-01-17 Serial	TIC: 0.955 NIC: 0.957
11-13-14 11-25-2014	\$24,140,000	State of California State of California CDIAC Number: 2015-0002 General obligation bond Other Housing 2002 Hsg & Emergency Shelter Trust Fund Ser V Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets		11-01-17 Serial	TIC: 0.955 NIC: 0.957
11-13-14 11-25-2014	\$55,125,000	State of California State of California CDIAC Number: 2015-0003 General obligation bond Other Housing 2006 Hsg & Emergency Shelter Trust Fund Ser M Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets		11-01-17 Serial	TIC: 0.955 NIC: 0.957

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-13-14 11-25-2014	\$11,430,000	State of California State of California CDIAC Number: 2015-0004 General obligation bond K-12 School Facility 2004 Kindergarten-Univ Pub Education Fac Ser BL Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11-01-17 Serial CAB	TIC: 0.955 NIC: 0.957	
11-13-14 11-25-2014	\$11,840,000	State of California State of California CDIAC Number: 2015-0005 General obligation bond K-12 School Facility 2006 Kindergarten-Univ Pub Education Fac Ser AU Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11-01-17 Serial	TIC: 0.955 NIC: 0.957	
11-13-14 11-25-2014	\$655,000	State of California State of California CDIAC Number: 2015-0006 General obligation bond Water Supply, Storage, Distribution Safe, Clean Reliable Wtr Supply Ser BI Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11-01-17 Serial	TIC: 0.955 NIC: 0.957	
11-13-14 11-25-2014	\$17,775,000	State of California State of California CDIAC Number: 2015-0007 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Wtr Quality & Supply, Fld Ctrl, River & Coastal Protec Ser R Federally Taxable	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Citigroup Global Markets	11-01-17 Serial	TIC: 0.955 NIC: 0.957	
11-13-14 11-25-2014	\$56,410,000	State of California State of California CDIAC Number: 2015-0008 General obligation bond Multiple Capital Improvements, Public Works 2002 Clean Wtr, Clean Air, Safe Neighborhood Pks & Coastal Protec Ser AO Refunding	S:A+ M:Aa3 F:A	Comp	(BC) Orrick Herrington (FA) PRAG (TR) State Treasurer (UW) Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-13-14 11-25-2014	\$7,500,000	State of California State of California CDIAC Number: 2015-0009 General obligation bond Public Building 2000 Reading & Literacy Imp & Pub Library Const & Renov Ser AE Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$9,605,000	State of California State of California CDIAC Number: 2015-0010 General obligation bond College, University Facility 2000 Class Size Reduc Kindergarten-Univ Pub Ed Fac Ser DQ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$1,205,000	State of California State of California CDIAC Number: 2015-0011 General obligation bond Public Transit 1990 Clean Air & Transportation Imp Ser CG Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$6,170,000	State of California State of California CDIAC Number: 2015-0012 General obligation bond College, University Facility 1992 Higher Ed Facs Ser BJ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$21,000,000	State of California State of California CDIAC Number: 2015-0013 General obligation bond College, University Facility 2002 Kindergarten-Univ Pub Education Facs Ser CI Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-13-14 11-25-2014	\$35,400,000	State of California State of California CDIAC Number: 2015-0014 General obligation bond K-12 School Facility 2002 Kindergarten-Univ Pub Education Fac Ser CJ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$1,205,000	State of California State of California CDIAC Number: 2015-0015 General obligation bond Water Supply, Storage, Distribution Safe Drinking Wtr, Clean Wtr, Wtrshd & Fld Protec Ser BL Refunding	S:A+ M:Aa F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$17,400,000	State of California State of California CDIAC Number: 2015-0016 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Ser BJ Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$73,210,000	State of California State of California CDIAC Number: 2015-0017 General obligation bond Water Supply, Storage, Distribution 2002 Wtr Security, Clean Drinking Wtr, Coastal & Beach Protec Ser AR Refunding	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Morgan Stanley	08-01-35 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$478,005,000	State of California State of California CDIAC Number: 2015-0018 General obligation bond Hospital 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AN	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Merrill Lynch Pierce	11-01-44 Serial	TIC: 3.718 NIC: 3.489
11-13-14 11-25-2014	\$3,120,000	State of California State of California CDIAC Number: 2015-0019 General obligation bond Hospital 2008 Children's Hosp Ser H	S:A+ M:Aa3 F:A	Comp	(BC) (FA) (TR) (UW)	Orrick Herrington PRAG State Treasurer Merrill Lynch Pierce	11-01-44 Serial	TIC: 3.718 NIC: 3.489

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-13-14	\$380,000	State of California	S:A+	Comp	(BC) Orrick Herrington	11-01-44	TIC: 3.718	
11-25-2014		State of California CDIAC Number: 2015-0020 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Pub Bldgs Rehab Ser AL	M:Aa3 F:A		(FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	Serial	NIC: 3.489	
11-13-14	\$103,275,000	State of California	S:A+	Comp	(BC) Orrick Herrington	11-01-44	TIC: 3.718	
11-25-2014		State of California CDIAC Number: 2015-0021 General obligation bond Public Transit 2006 Hwy Safety, Traffic Reduc, Air Quality & Port Sec Ser AO	M:Aa3 F:A		(FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	Serial	NIC: 3.489	
11-13-14	\$1,480,000	State of California	S:A+	Comp	(BC) Orrick Herrington	11-01-44	TIC: 3.718	
11-25-2014		State of California CDIAC Number: 2015-0022 General obligation bond College, University Facility 2006 Kindergarten-Univ Pub Education Facs Ser AT	M:Aa3 F:A		(FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	Serial	NIC: 3.489	
11-13-14	\$190,000	State of California	S:A+	Comp	(BC) Orrick Herrington	11-01-44	TIC: 3.718	
11-25-2014		State of California CDIAC Number: 2015-0023 General obligation bond College, University Facility 1996 Pub Education Facs Ser CS	M:Aa3 F:A		(FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	Serial	NIC: 3.489	
11-13-14	\$43,550,000	State of California	S:A+	Comp	(BC) Orrick Herrington	11-01-44	TIC: 3.718	
11-25-2014		State of California CDIAC Number: 2015-0024 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Ser I	M:Aa3 F:A		(FA) PRAG (TR) State Treasurer (UW) Merrill Lynch Pierce	Serial	NIC: 3.489	
11-18-14	\$140,000,000	Fremont Unified School District	S:AA-	Comp	(BC) Stradling Yocca	08-01-46	TIC: 3.844	
12-09-2014		Alameda CDIAC Number: 2014-1794 General obligation bond K-12 School Facility Series A	M:Aa2		(FA) Keygent Advisors LLC (TR) US Bank NA (UW) Bank of America Merrill	Comb	NIC: 3.902	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>Dated Date</u>								
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-19-14 12-02-2014	\$7,940,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1765 General obligation bond K-12 School Facility Series A Refunding	S:AA M:A2    Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-26 Serial	TIC: 2.535 NIC: 2.738	
11-20-14 12-09-2014	\$46,335,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2014-1819 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+    Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 3.666 NIC: 3.816	
11-20-14 12-09-2014	\$20,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2014-1820 General obligation bond K-12 School Facility Series B	S:AA/A+    Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb	TIC: 3.895 NIC: 4.091	
11-25-14 12-18-2014	\$30,030,000	San Benito Health Care District San Benito CDIAC Number: 2014-1889 General obligation bond Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) TPB Investments Inc (TR) US Bank NA	07-01-35 Term	TIC: NIC: 3.580	
12-02-14 12-11-2014	\$49,645,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2014-1827 General obligation bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aaa F:AAA	Comp	(BC) Hawkins Delafield (CB) Alexis Chiu (FA) PRAG (TR) Wells Fargo Bank (UW) Bank of America Merrill	03-01-21 Serial	TIC: 0.916 NIC: 0.999	
12-02-14 12-16-2014	\$93,170,000	Hemet Unified School District Riverside CDIAC Number: 2014-1829 General obligation bond K-12 School Facility Refunding	S:AA/A    Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	08-01-38 Comb	TIC: 3.422 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>								
<b>GENERAL OBLIGATION BONDS</b>								
12-03-14 12-18-2014	\$6,410,000	Nevada Joint Union High School District Multiple CDIAC Number: 2014-1377 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) George K Baum	08-01-30 Serial	TIC: 3.162 NIC: 3.317	
12-03-14 12-17-2014	\$12,495,000	Central Unified School District Fresno CDIAC Number: 2014-1793 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Comb	TIC: 3.356 NIC: 3.523	
12-03-14 12-13-2015	\$1,745,000	Elk Hills Elementary School District Kern CDIAC Number: 2014-1844 General obligation bond K-12 School Facility Refunding	S:A-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wells Fargo Bank (UW) OConnor & Co Sec	11-01-29 Serial	TIC: 2.807 NIC: 2.832	
12-03-14 12-18-2014	\$15,575,000	Brentwood Union School District Contra Costa CDIAC Number: 2014-1923 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) Dolinka Group LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: 2.218 NIC: 2.443	
12-03-14 12-18-2014	\$15,535,000	Madera Unified School District Madera CDIAC Number: 2014-1956 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Best Best & Krieger (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-23 Serial	TIC: 1.848 NIC: 2.006	
12-03-14 12-18-2014	\$3,458,070	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2014-1975 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) US Bank NA (UW) William Blair & Co	08-01-42 Comb CAB	TIC: 4.686 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-04-14 12-23-2014	\$52,530,000	Natomas Unified School District Sacramento CDIAC Number: 2014-1854 General obligation bond K-12 School Facility Refunding	S:AA/A M:Aa2  Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) UBS Financial Services	08-01-30 Serial	TIC: 3.001 NIC:	
12-09-14 12-22-2014	\$14,235,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2014-1846 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	05-01-30 Serial	TIC: 2.571 NIC: 2.762	
12-09-14 12-23-2014	\$40,235,000	San Jacinto Unified School District Riverside CDIAC Number: 2014-1857 General obligation bond K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 3.158 NIC: 3.444	
12-10-14 01-07-2015	\$28,895,000	Montebello Unified School District Los Angeles CDIAC Number: 2014-1924 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (FA) Mission Trail Adv (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-33 Serial	TIC: 3.107 NIC: 3.388	
12-16-14 12-30-2014	\$28,996,159	Santa Maria Joint Union High School District Multiple CDIAC Number: 2014-1753 General obligation bond K-12 School Facility	S:A+ M:Aa3	Neg	(BC) GHSB LLP (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Comb CAB	TIC: 3.755 NIC:	
12-16-14 12-31-2014	\$3,855,000	Mesa Union School District Ventura CDIAC Number: 2014-1828 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Bowie Arneson Wiles (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 3.080 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-17-14	\$5,470,000	McCabe Union Elementary School District	S:AA-	Neg	(BC)	Bowie Arneson Wiles	08-01-44	TIC: 3.933
12-30-2014		Imperial CDIAC Number: 2014-1927 General obligation bond K-12 School Facility Series A			(FA)	Caldwell Flores	Comb	NIC:
					(TR)	MUFG Union Bank		
					(UW)	Stifel Nicolaus & Co Inc		