

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF MARCH 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive / Date of Bid Opening

Neg Negotiated / Date Bond Purchase Agreement Signed

PP Private Placement / Direct Purchase

Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS DEFINITION

Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to Alternative Minimum Tax Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond
CAB Capital Appreciation Bonds

PARTICIPANTS

BC Bond Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost
TIC True Interest Cost

Variable Rate pegged to an index
Other Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 02-27-15	\$51,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2015-0349 Bond anticipation note Project, Interim Financing Federally Taxable Refunding		Neg PP	(BRC) (PU)	Procopio Cory Bank of the West		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 02-02-15 02-02-2015	\$50,300,000	State of California State of California CDIAC Number: 2015-0470 Commercial paper Project, Interim Financing Children's Hospital 2004 & Safe Drinking Water 2006 Series A-3	S:A-1 M:P-1 F:F1 LOC	Neg	(EN) (TR) (UW)	JP Morgan Chase Bank US Bank NA JP Morgan Securities	04-01-15 Term	TIC: <u>Variable</u> NIC:
02-10-15 02-19-2015	\$12,000,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2015-0145 Tax and revenue anticipation note Cash Flow, Interim Financing Series B	S:SP-3	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Dale Scott & Co Inc US Bank NA Piper Jaffray & Co	09-30-15 Serial	TIC: 4.073 NIC: 4.092
02-18-15 02-18-2015	\$10,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2015-0448 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) (FA) (EN) (TR) (UW)	Hawkins Delafield KNN Public Finance Wells Fargo Bank NA Wells Fargo Bank NA Wells Fargo Bank NA	03-18-15 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 02-18-15	\$2,750,000	Val Verde Unified School District CFD No 2003-2 Riverside CDIAC Number: 2015-0475 Limited tax obligation bond K-12 School Facility John Laing Homes Refunding		Neg	(BC) (FA) (PU)	McFarlin & Anderson Fieldman Rolapp Val Verde USD FA		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-03-15	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0344 Public lease revenue bond K-12 School Facility Jurupa USD Wineville School Series A		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-09-15	\$770,000,000	The Regents of the University of California State of California CDIAC Number: 2015-0422 Public enterprise revenue bond College, University Facility Series AO Refunding		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC:	
# 03-09-15	\$370,000,000	The Regents of the University of California State of California CDIAC Number: 2015-0424 Public enterprise revenue bond College, University Facility Series AP Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC:	
# 03-11-15	\$80,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0359 Conduit revenue bond College, University Facility Azusa Pacific Univ series A Refunding		Neg	(BC) Squire Patton Boggs (UW) Wells Fargo Municipal Cap		TIC: NIC:	
# 03-18-15	\$20,500,000	Kern Community College District Multiple CDIAC Number: 2015-0357 Certificates of participation/leases College, University Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Wells Fargo Sec		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-23-15	\$9,240,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-0455 Limited tax obligation bond K-12 School Facility IA No 3 Heritage Lake		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-23-15	\$2,190,000	Romoland School District CFD No 2006-3 Riverside CDIAC Number: 2015-0456 Limited tax obligation bond K-12 School Facility Mahogany Creek		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-24-15	\$5,000,000	San Marcos Unified School District San Diego CDIAC Number: 2015-0211 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Bowie Arneson Wiles (PU) City National Bank		TIC: NIC:	
# 03-24-15	\$17,000,000	Vacaville Unified School District Solano CDIAC Number: 2015-0415 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 03-25-15	\$1,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0479 Conduit revenue bond K-12 School Facility Julian Charter School Federally Taxable		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-25-15	\$26,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0480 Conduit revenue bond K-12 School Facility Julian Charter School		Neg	(BC) Kutak Rock (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:	
# 04-02-15	\$24,440,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2015-0421 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Goodwin Procter (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-06-15	\$9,000,000	Coronado Unified School District San Diego CDIAC Number: 2015-0469 Certificates of participation/leases K-12 School Facility		Neg	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies		TIC: NIC:	
# 04-07-15	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0394 Conduit revenue bond K-12 School Facility The Crossroads School for Arts and Sciences Refunding		Neg PP	(BC) Gilmore & Bell (PU) US Bank NA		TIC: NIC:	
# 04-16-15	\$150,000,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2015-0443 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Wells Fargo Bank NA		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
04-22-15	\$11,000,000	Whittier City School District Los Angeles CDIAC Number: 2015-0205 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:	
05-01-15	\$2,750,000	Hesperia Unified School District CFD No 2013-1 San Bernardino CDIAC Number: 2013-1689 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
12-01-14 12-23-2014	\$9,350,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-2068 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Presidio Hill School Series A & B Refunding	NR	Neg PP	(BC) Sidley Austin LLP (PU) First Republic Bank	12-01-44 Term	TIC: NIC:	Other 3.75%
12-04-14 12-18-2014	\$27,345,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2014-2055 Limited tax obligation bond K-12 School Facility RiverPark Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 3.981 NIC: 4.209	
01-15-15 02-12-2015	\$4,805,000	Riverside Unified School District CFD No 24 Riverside CDIAC Number: 2014-2103 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-02-36 Comb	TIC: 3.433 NIC: 3.657	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-15-15 02-12-2015	\$3,835,000	Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2014-2104 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-35 Comb	TIC: 3.329 NIC: 3.602	
01-15-15 02-12-2015	\$2,785,000	Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2014-2105 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-37 Comb	TIC: 3.443 NIC: 3.621	
01-15-15 02-12-2015	\$2,080,000	Riverside Unified School District CFD No 18 Riverside CDIAC Number: 2014-2106 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Comb	TIC: 3.250 NIC: 3.513	
01-15-15 02-12-2015	\$2,240,000	Riverside Unified School District CFD No 17 Riverside CDIAC Number: 2014-2107 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-35 Comb	TIC: 3.416 NIC: 3.695	
01-15-15 02-12-2015	\$14,155,000	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2014-2108 Limited tax obligation bond K-12 School Facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-35 Comb	TIC: 3.329 NIC: 3.602	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-15-15 02-12-2015	\$4,540,000	Riverside Unified School District CFD No 14 Riverside CDIAC Number: 2014-2109 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-35 Comb	TIC: 3.326 NIC: 3.599	
01-15-15 02-12-2015	\$5,440,000	Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2014-2110 Limited tax obligation bond K-12 School Facility IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Comb	TIC: 3.251 NIC: 3.514	
01-15-15 02-12-2015	\$1,100,000	Riverside Unified School District CFD No 10 Riverside CDIAC Number: 2014-2111 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Comb	TIC: 3.328 NIC: 3.598	
01-15-15 02-12-2015	\$40,980,000	Riverside Unified School District Financing Authority Riverside CDIAC Number: 2014-2112 Revenue bond (Pool) K-12 School Facility	S:AA/BBB+ Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.342 NIC: 3.601	
01-21-15 02-19-2015	\$26,955,000	Hemet Unified School District Financing Authority Riverside CDIAC Number: 2014-2080 Revenue bond (Pool) K-12 School Facility CFD Nos. 2004-1, 2005-1, 2, 3 & 4, IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 3.375 NIC: 4.068	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-21-15 02-19-2015	\$3,060,000	Hemet Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2085 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	09-01-35 Serial	TIC: 3.679 NIC: 3.985	
01-21-15 02-19-2015	\$3,405,000	Hemet Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2087 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	09-01-36 Comb	TIC: 3.659 NIC: 3.970	
01-21-15 02-19-2015	\$9,225,000	Hemet Unified School District CFD No 2005-2 Riverside CDIAC Number: 2014-2089 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	09-01-35 Serial	TIC: 3.900 NIC: 3.592	
01-21-15 02-19-2015	\$3,140,000	Hemet Unified School District CFD No 2005-4 Riverside CDIAC Number: 2014-2090 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	09-01-37 Comb	TIC: 3.820 NIC: 4.128	
01-28-15 02-18-2015	\$8,195,000	Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2015-0071 Limited tax obligation bond K-12 School Facility Refunding	S:A	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 3.459 NIC: 3.794	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-28-15 02-18-2015	\$6,620,000	Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2015-0072 Limited tax obligation bond K-12 School Facility Coyote Canyon Pub Fac IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.442 NIC: 3.399	
01-29-15 02-26-2015	\$55,340,000	Temecula Valley Unified School District Financing Authority Riverside CDIAC Number: 2014-2093 Revenue bond (Pool) K-12 School Facility	S:AA/BBB Ins	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.373 NIC: 3.630	
01-29-15 02-26-2015	\$9,025,000	Temecula Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2014-2094 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	09-01-39 Comb	TIC: 3.373 NIC: 3.630	
01-29-15 02-26-2015	\$11,865,000	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2014-2095 Limited tax obligation bond K-12 School Facility IA A Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	09-01-40 Comb	TIC: 3.373 NIC: 3.630	
01-29-15 02-26-2015	\$6,925,000	Temecula Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2014-2096 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	09-01-40 Comb	TIC: 3.373 NIC: 3.630	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-29-15 02-26-2015	\$15,270,000	Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2014-2097 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	09-01-37 Comb	TIC: 3.373 NIC: 3.630	
01-29-15 02-26-2015	\$7,255,000	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2014-2098 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	09-01-35 Serial	TIC: 3.373 NIC: 3.630	
01-29-15 02-26-2015	\$5,000,000	Temecula Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2014-2099 Limited tax obligation bond K-12 School Facility Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Temecula Vly USD FA (TR) US Bank NA	09-01-39 Comb	TIC: 3.373 NIC: 3.630	
02-04-15 02-24-2015	\$5,615,000	William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0085 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.495 NIC:	
02-04-15 02-24-2015	\$15,945,000	William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0086 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.863 NIC:	

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<u>SOLD</u>		<u>EDUCATION</u>						
02-04-15 02-25-2015	\$46,150,000	Perris Union High School District Financing Authority Riverside CDIAC Number: 2015-0087 Revenue bond (Pool) K-12 School Facility CFD Nos 91-1 & 92-1	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 3.952 NIC:	
02-04-15 02-25-2015	\$9,835,000	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2015-0088 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA (TR) US Bank NA	09-01-41 Comb	TIC: 3.952 NIC:	
02-04-15 02-25-2015	\$36,315,000	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2015-0091 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (PU) Perris UnHSD FA (TR) US Bank NA	09-01-38 Comb	TIC: 3.952 NIC:	
02-12-15 02-25-2015	\$8,930,000	Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2015-0103 Limited tax obligation bond K-12 School Facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) OConnor & Co Sec	09-01-34 Comb	TIC: 3.670 NIC: 3.675	
02-18-15 02-27-2015	\$3,500,000	Woodlake Unified School District Tulare CDIAC Number: 2014-1880 Certificates of participation/leases K-12 School Facility Health and Wellness Academy Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Lozano Smith (FA) Govt Financial Strategies (PU) Capital One Pub Funding	12-16-29 Term	TIC: NIC: 1.820	

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<u>SOLD</u>		<u>EDUCATION</u>						
02-18-15 02-18-2015	\$6,800,000	Montebello Unified School District Los Angeles CDIAC Number: 2014-2046 Certificates of participation/leases K-12 School Facility Lighting Retrofit	NR	Neg PP	(BC) (FA) (PU)	Kronick Moskovitz Mission Trail Adv Banc of America Pub Cap	02-18-25 Serial	TIC: 2.470 NIC:
# 02-23-15 03-10-2015	\$12,376,387	Western Placer Unified School District CFD No 1 Placer CDIAC Number: 2015-0337 Limited tax obligation bond K-12 School Facility Series A & B Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Lozano Smith Capitol Public Fin Group Western Alliance Bancorp US Bank NA	09-01-34 Term	TIC: NIC: 3.433
# 02-27-15 02-27-2015	\$12,650,000	Miracosta Community College District San Diego CDIAC Number: 2015-0318 Certificates of participation/leases College, University Facility Admin, Library & Information Hub & Theatre Bldgs	NR	Neg PP	(BC) (FA) (PU)	Stradling Yocca The PFM Group Compass Mortgage Corp	04-01-30 Term	TIC: 3.089 NIC: 3.090
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-05-15	\$57,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0336 Conduit revenue bond Multifamily Housing Westridge at Hilltop Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Deutsche Bank Natl Trust		TIC: NIC:
# 03-09-15	\$1,220,000,000	The Regents of the University of California State of California CDIAC Number: 2015-0425 Public enterprise revenue bond College, University Housing Series I Refunding		Neg	(BC) (UW)	Orrick Herrington Barclays Capital Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-09-15	\$440,000,000	The Regents of the University of California State of California CDIAC Number: 2015-0426 Public enterprise revenue bond College, University Housing Series J Federally Taxable Refunding		Neg	(BC) (UW)	Orrick Herrington Barclays Capital Inc		TIC: NIC:
# 03-11-15	\$70,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0358 Conduit revenue bond College, University Housing Azusa Pacific Univ Series B Refunding		Neg	(BC) (UW)	Squire Patton Boggs Wells Fargo Bank NA		TIC: NIC:
# 03-19-15	\$25,700,000	San Diego Housing Authority San Diego CDIAC Number: 2015-0366 Conduit revenue bond Multifamily Housing Atmosphere II Series D		Neg PP	(BC) (FA) (PU)	Orrick Herrington CSG Advisors US Bank NA		TIC: NIC:
# 03-26-15	\$21,400,000	California Housing Finance Agency State of California CDIAC Number: 2015-0368 Conduit revenue bond Multifamily Housing Edgewater Isle Issue A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 03-31-15	\$4,100,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0342 Conduit revenue bond Multifamily Housing Family Service Assoc Comm Hsg dba Aspire Hsg		Neg PP	(BC) (FA) (PU)	Kutak Rock Dowdell Consulting Grp Pacific Premiere Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-31-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0367 Conduit revenue bond Multifamily Housing Rancho California Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 03-31-15	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0376 Conduit revenue bond Multifamily Housing Anton Portola Apts Series F		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
05-01-15	\$47,500,000	San Francisco City & County San Francisco CDIAC Number: 2015-0268 Loan from a bank or other institution Multifamily Housing Mission Bay Apts		Neg PP	(BC) (PU)	Jones Hall Citi Community Capital		TIC: NIC:
05-21-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily Housing Camino Esperanza Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Bank of the West		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
01-15-15 01-27-2015	\$11,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1475 Conduit revenue bond Multifamily Housing Camphora Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Jones Hall US Bank NA US Bank NA	02-01-18 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
02-01-15 02-26-2015	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0049 Conduit revenue bond Multifamily Housing East Cliff Village Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Wells Fargo Municipal Cap Wells Fargo Bank NA	02-01-35 Term	TIC: <u>Variable</u> NIC:
02-01-15 02-12-2015	\$20,091,674	California Municipal Finance Authority Multiple CDIAC Number: 2015-0074 Loan from a bank or other institution Multifamily Housing Stanford Affordable Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington MUFU Union Bank	08-01-32 Term	TIC: <u>Variable</u> NIC:
02-01-15 02-24-2015	\$16,635,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0090 Loan from a bank or other institution Multifamily Housing Gilroy Apts Series A	NR	Neg PP	(BC) (PU)	Kutak Rock Citibank	09-01-47 Term	TIC: 4.269 NIC:
02-01-15 02-27-2015	\$8,109,236	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0146 Conduit revenue bond Multifamily Housing Callen Street Apts Series D	NR	Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank	08-10-35 Term	TIC: <u>Variable</u> NIC:
02-13-15 02-13-2015	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0162 Conduit revenue bond Multifamily Housing Northwest Manor I Series C	NR	Neg PP	(BC) (PU)	Orrick Herrington California Bank & Trust	02-02-35 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
02-17-15 02-17-2015	\$13,400,000	Los Angeles Los Angeles CDIAC Number: 2015-0036 Conduit revenue bond Multifamily Housing Winnetka Senior Apts Series M	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Citibank US Bank NA	08-01-47 Term	TIC: <u>Variable</u> NIC:
02-20-15 02-20-2015	\$3,000,000	San Jose Santa Clara CDIAC Number: 2015-0316 Conduit revenue bond Multifamily Housing Poco Way Apts Series A-2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Hawkins Delafield Ross Financial Citibank US Bank NA	09-01-47 Term	TIC: <u>Variable</u> NIC:
# 02-20-15 02-20-2015	\$21,833,054	San Jose Santa Clara CDIAC Number: 2015-0319 Conduit revenue bond Multifamily Housing Poco Way Apts Series A-1	NR	Neg PP	(BC) (FA) (PU) (TR)	Hawkins Delafield Ross Financial Citibank US Bank NA	09-01-47 Term	TIC: <u>Variable</u> NIC:
02-24-15 02-24-2015	\$2,912,500	Los Angeles Los Angeles CDIAC Number: 2014-1115 Conduit revenue bond Multifamily Housing One Wilkins Place Apts Series F	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Boston Private Bank US Bank NA	06-30-32 Term	TIC: <u>Variable</u> NIC:
02-26-15 02-26-2015	\$10,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1906 Conduit revenue bond Multifamily Housing Sea Mist Towers Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Wells Fargo Bank NA Wells Fargo Bank NA	02-01-35 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
03-04-15	\$9,500,000	Los Angeles	NR	Neg	(BC)	Kutak Rock	02-29-32	TIC: <u>Variable</u>
03-04-2015		Los Angeles CDIAC Number: 2015-0055 Loan from a bank or other institution Multifamily Housing Martha Bryant Manor Apts Series J		PP	(FA)	CSG Advisors (PU) Boston Private Bank (TR) US Bank NA	Term	NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 03-26-15	\$4,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0395 Conduit revenue bond Commercial Development		Neg	(BC)	Kutak Rock		TIC:
				PP	(UW)	Wells Fargo Bank NA		NIC:
# 03-30-15	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0343 Conduit revenue bond Industrial Development Gordon Brush Inc Subject to Alternative Minimum Tax		Neg	(BC)	Kutak Rock		TIC:
				PP	(FA)	Growth Capital (PU) Gates Cap Corp		NIC:
# 03-30-15	\$5,600,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0346 Conduit revenue bond Industrial Development Subject to Alternative Minimum Tax		Neg	(FA)	Growth Capital		TIC:
				PP	(PU)	City National Bank		NIC:
# 03-31-15	\$5,330,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0341 Conduit revenue bond Industrial Development J Harris Industrial Water Treatment Inc		Neg	(BC)	Kutak Rock		TIC:
				PP	(FA)	Growth Capital (PU) Gates Cap Corp		NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
06-03-15	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC)	Orrick Herrington	TIC: NIC:	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 03-12-15	\$25,000,000	El Centro Financing Authority Imperial CDIAC Number: 2015-0332 Public enterprise revenue bond Health Care Facilities Regional Medical Center Series B Refunding		Neg	(BC) (UW)	Fulbright & Jaworski Comerica Bank	TIC: NIC:	
# 03-12-15	\$25,000,000	El Centro Financing Authority Imperial CDIAC Number: 2015-0333 Public enterprise revenue bond Health Care Facilities Regional Medical Center Series A Refunding		Neg	(BC) (UW)	Fulbright & Jaworski Key Government Finance	TIC: NIC:	
03-16-15	\$35,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0269 Conduit revenue bond Hospital Marshall Medical Center Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington The PFM Group Bank of America Merrill	TIC: NIC:	
03-19-15	\$100,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0252 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) Wesley Palms		Neg PP	(BC) (PU)	Orrick Herrington Compass Mortgage Corp	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
07-01-15	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1779 Conduit revenue bond Hospital Northbay Healthcare Group		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
11-20-14 12-04-2014	\$153,140,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2014-1620 Conduit revenue bond Hospital Huntington Memorial Hospital Series B Refunding	S:A	Neg	(BC) Orrick Herrington (FA) Kaufman Hall (TR) US Bank NA (UW) Barclays Capital Inc	07-01-44 Comb	TIC: 4.005 NIC: 4.241	
12-17-14 12-17-2014	\$8,175,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1790 Conduit revenue bond Health Care Facilities San Ysidro Health Center	NR	Neg PP	(BC) Jones Hall (PU) California Bank & Trust	12-01-24 Term	TIC: 4.350 NIC:	
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-23-15	\$50,000,000	Semitropic Improvement District of the Semitropic Wtr Storage District Kern CDIAC Number: 2015-0345 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Nossaman LLP (UW) Wells Fargo Sec		TIC: NIC:	
# 02-24-15	\$23,920,000	Orange CFD No 06-1 Orange CDIAC Number: 2015-0414 Limited tax obligation bond Multiple Capital Improvements, Public Works Del Rio Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-04-15	\$21,000,000	Concord Contra Costa CDIAC Number: 2015-0338 Certificates of participation/leases Multiple Capital Improvements, Public Works		Neg PP	(BC) (FA)	Quint & Thimmig Fieldman Rolapp	TIC: NIC:	
# 03-12-15	\$450,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-0384 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Sidley Austin LLP Backstrom McCarley JP Morgan Securities	TIC: NIC:	
03-16-15	\$25,000,000	Orange County Water District Orange CDIAC Number: 2014-1156 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	
03-16-15	\$68,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2015-0147 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	
# 03-18-15	\$201,265,000	San Mateo County Transit District San Mateo CDIAC Number: 2015-0334 Sales tax revenue bond Public Transit Series A Refunding		Neg	(BC) (UW)	Orrick Herrington JP Morgan Securities	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 03-18-15	\$38,885,000	San Mateo County Transit District San Mateo CDIAC Number: 2015-0335 Sales tax revenue bond Public Transit Series B Federally Taxable Refunding		Neg (BC) Orrick Herrington (UW) JP Morgan Securities		TIC: NIC:
# 03-18-15	\$6,700,000	Palm Springs Riverside CDIAC Number: 2015-0356 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD 2015-1 Refunding		Neg (BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-19-15	\$27,000,000	West Sacramento Area Flood Control Agency Yolo CDIAC Number: 2015-0446 Public enterprise revenue bond Flood Control, Storm Drainage Levee Imp Refunding		Neg (BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 03-20-15	\$20,000,000	Merced County Regional Waste Management Authority Merced CDIAC Number: 2015-0403 Public enterprise revenue bond Solid Waste Recovery Facilities Refunding		Neg (BC) Quint & Thimmig PP (FA) Wulff Hansen & Co		TIC: NIC:
03-23-15	\$300,000	Los Angeles County Los Angeles CDIAC Number: 2015-0310 Special assessment bond Wastewater Collection, Treatment ID No 2661-M		Neg (BC) Hawkins Delafield (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-24-15	\$85,000,000	Los Angeles Los Angeles CDIAC Number: 2015-0416 Public enterprise revenue bond Solid Waste Recovery Facilities Series A Refunding		Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp		TIC: NIC:	
# 03-24-15	\$160,000,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2015-0431 Public enterprise revenue bond Wastewater Collection, Treatment District No 14 Series A Refunding		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Merrill Lynch Pierce		TIC: NIC:	
# 03-25-15	\$3,750,000	Rio Linda/Elverta Community Water District Sacramento CDIAC Number: 2015-0330 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Weist Law Firm (FA) C M de Crinis		TIC: NIC:	
# 03-25-15	\$42,500,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2015-0381 Public enterprise revenue bond Airport Series B Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:	
# 03-25-15	\$2,500,000	Burbank-Glendale-Pasadena Airport Authority Los Angeles CDIAC Number: 2015-0382 Public enterprise revenue bond Airport Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Citigroup Global Markets		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-25-15	\$495,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2015-0387 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Merrill Lynch Pierce		TIC: NIC:	
# 03-26-15	\$13,100,000	Perris CFD No 2005-2 Riverside CDIAC Number: 2015-0347 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:	
# 03-26-15	\$13,100,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-0348 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2005-2 Series A Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	
# 03-31-15	\$2,100,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-0340 Conduit revenue bond Recreation and Sports Facilities Guided Discoveries Inc		Neg	(BC) Kutak Rock (UW) Comerica Securities		TIC: NIC:	
04-01-15	\$71,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0191 Public lease revenue bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-01-15	\$59,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0192 Public lease revenue bond Multiple Capital Improvements, Public Works Series B		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:	
# 04-01-15	\$11,000,000	Malibu Los Angeles CDIAC Number: 2015-0379 Certificates of participation/leases Multiple capital improvements, public works Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-01-15	\$11,500,000	Malibu Los Angeles CDIAC Number: 2015-0380 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
04-02-15	\$65,000,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-0218 Public lease revenue bond Street Construction and Improvements Refunding		Neg	(BC) Orrick Herrington (FA) PRAG (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
04-07-15	\$7,000,000	Palm Springs Riverside CDIAC Number: 2015-0221 Sales tax revenue bond Street Construction and Improvements Local Measure A Refunding		Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-09-15	\$52,510,000	California State Public Works Board State of California CDIAC Number: 2015-0449 Public lease revenue bond Prisons, Jails, Correctional Facilities Solano Jail Series A		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:	
# 04-09-15	\$22,230,000	California State Public Works Board State of California CDIAC Number: 2015-0451 Public lease revenue bond Public Building Los Banos Courthouse Series B		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:	
# 04-09-15	\$45,590,000	California State Public Works Board State of California CDIAC Number: 2015-0452 Public lease revenue bond Prisons, Jails, Correctional Facilities Valley State Prison Series C Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:	
# 04-09-15	\$19,595,000	California State Public Works Board State of California CDIAC Number: 2015-0453 Public lease revenue bond Prisons, Jails, Correctional Facilities Kern Valley State Prison Series D Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:	
# 04-09-15	\$104,320,000	California State Public Works Board State of California CDIAC Number: 2015-0454 Public lease revenue bond Prisons, Jails, Correctional Facilities Centinela and Calipatria State Prisons Series E Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Goldman Sachs		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 04-14-15	\$72,000,000	Santa Paula Utility Authority Ventura CDIAC Number: 2015-0476 Public enterprise revenue bond Wastewater Collection, Treatment		Neg (BC) Jones Hall (UW) First Southwest		TIC: NIC:
# 04-16-15	\$1,400,000	Belvedere Marin CDIAC Number: 2015-0430 Special assessment bond Other Capital Improvements, Public Works Lower Belvedere Ave Util Underground AD		Neg (BC) Jones Hall (UW) Wulff Hansen & Co		TIC: NIC:
# 04-16-15	\$120,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0486 Public enterprise revenue bond Water Supply, Storage, Distribution Anaheim Water System Series A		Neg (BC) Fulbright & Jaworski (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:
# 04-16-15	\$50,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0487 Public enterprise revenue bond Power Generation/Transmission Anaheim Electric System Distribution Fac Series A		Neg (BC) Fulbright & Jaworski (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:
# 04-27-15	\$7,000,000	Jurupa Community Services District CFD No 26 Riverside CDIAC Number: 2015-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A		Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
04-30-15	\$325,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1109 Public lease revenue bond Prisons, Jails, Correctional Facilities		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce		TIC: NIC:
05-05-15	\$2,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-0276 Conduit revenue bond Solid Waste Recovery Facilities California Waste Solutions		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC:
05-06-15	\$60,000,000	Merced Irrigation District Merced CDIAC Number: 2015-0186 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
05-06-15	\$3,600,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 3 Refunding		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
05-06-15	\$7,000,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0249 Special assessment bond Multiple Capital Improvements, Public Works Santaluz IA No 4		Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-07-15	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
05-07-15	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities	TIC: NIC:	
# 05-07-15	\$230,000,000	Long Beach Los Angeles CDIAC Number: 2015-0478 Public enterprise revenue bond Ports, Marinas Series A, B, C & D Refunding		Neg	(BC) (FA) (UW)	Polinelli Shughart LLP PRAG RBC Capital Mkts LLC	TIC: NIC:	
05-14-15	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg	(BC) (FA) (UW)	Jones Hall The PFM Group Piper Jaffray & Co	TIC: NIC:	
07-23-15	\$19,000,000	Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding		Comp	(BC) (FA)	Orrick Herrington PRAG	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-14-15 02-12-2015	\$10,605,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0134 Revenue bond (Pool) Multiple Capital Improvements, Public Works Placer, San Joaquin & San Diego Counties ADs 14-02; San Diego Co AD 14-03 Series B	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-44 Comb	TIC: 4.490 NIC:	
01-14-15 02-12-2015	\$4,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Placer Co AD No 14-02	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-44 Comb	TIC: 4.490 NIC:	
01-14-15 02-12-2015	\$4,390,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0136 Limited tax obligation bond Multiple Capital Improvements, Public Works San Diego Co AD No 14-03	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-44 Comb	TIC: 4.490 NIC:	
01-14-15 02-12-2015	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works San Diego Co AD No 14-02	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-44 Comb	TIC: 4.490 NIC:	
01-14-15 02-12-2015	\$1,415,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0138 Limited tax obligation bond Multiple Capital Improvements, Public Works San Joaquin Co AD No 14-02	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-44 Comb	TIC: 4.490 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
01-21-15 02-19-2015	\$8,125,000	Hemet Unified School District CFD No 2005-3 Riverside CDIAC Number: 2014-2092 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (PU) Hemet USD FA (TR) US Bank NA	09-01-39 Comb	TIC: 3.932 NIC: 4.242
01-29-15 03-03-2015	\$429,360,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-2125 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	06-01-37 Serial	TIC: 2.592 NIC:
02-03-15 02-19-2015	\$2,115,000	Yuba County CFD No 2005-1 Yuba CDIAC Number: 2014-1903 Limited tax obligation bond Multiple Capital Improvements, Public Works The Orchard Imp Area A	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 3.676 NIC:
02-03-15 03-04-2015	\$84,640,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-2076 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series A Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Bank NA	07-01-23 Serial	TIC: 1.344 NIC:
02-03-15 03-04-2015	\$28,925,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2014-2077 Public enterprise revenue bond Power Generation/Transmission Southern Transmission System Series B Federally Taxable Refunding	S:AA- F:AA-	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) Wells Fargo Bank NA	07-01-21 Serial	TIC: 2.089 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-03-15 02-19-2015	\$87,007,699	Foothill/Eastern Transportation Corridor Agency Orange CDIAC Number: 2014-2113 Public enterprise revenue bond Bridges and Highways Toll Road Series A Refunding	S:BBB-/AA M:Ba1/A2 F:BBB- Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Goldman Sachs	01-15-35 Term CAB	TIC: 4.329 NIC:	
02-03-15 03-03-2015	\$54,805,000	East Bay Municipal Utility District Multiple CDIAC Number: 2014-2126 Public enterprise revenue bond Wastewater Collection, Treatment Series A-1 Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	06-01-37 Serial	TIC: 3.448 NIC:	
02-03-15 02-19-2015	\$11,320,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2015-0059 Limited tax obligation bond Multiple capital improvements, public works French Valley IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.791 NIC: 4.019	
02-03-15 03-03-2015	\$13,565,000	East Bay Municipal Utility District Multiple CDIAC Number: 2015-0444 Public enterprise revenue bond Wastewater Collection, Treatment Series A-2 Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	06-01-38 Term	TIC: 2.722 NIC:	
02-03-15 03-03-2015	\$2,795,000	East Bay Municipal Utility District Multiple CDIAC Number: 2015-0445 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Siebert Brandford	06-01-30 Comb	TIC: 3.053 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-04-15 02-18-2015	\$3,200,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2014-1446 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2006-1 Summerly IA B Series A	NR	Neg	(BC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.843 NIC: 3.745	
02-04-15 02-18-2015	\$3,200,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2014-1447 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA B	NR	Neg	(BC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-44 Serial	TIC: 3.843 NIC: 3.745	
02-05-15 02-24-2015	\$6,425,000	Yuba County Yuba CDIAC Number: 2015-0116 Certificates of participation/leases Public Building Animal Care Facility & County Library	S:AA/A Ins	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (EN) Build America (TR) The Bank of NY Mellon (UW) Southwest Securities	02-01-45 Comb	TIC: 4.167 NIC:	
02-13-15 02-26-2015	\$13,235,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0046 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-2 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	09-01-24 Term	TIC: 6.323 NIC:	
02-13-15 02-26-2015	\$32,345,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0047 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	09-01-45 Term	TIC: 5.683 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-13-15 02-26-2015	\$111,915,000	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2015-0048 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A-1 Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Wilmington Trust (UW) Southwest Securities	09-01-45 Term	TIC: 5.623 NIC:	
02-17-15 02-26-2015	\$20,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0247 Conduit revenue bond Recreation and Sports Facilities Silverlakes Equestrian & Sports Park Federally Taxable	NR Oth	Neg	(BC) Orrick Herrington (FA) Hutchinson Shockey (EN) R. Brandes (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	01-01-39 Term	TIC: 12.487 NIC: 12.187	
# 02-20-15 02-20-2015	\$2,013,741	Newhall School District Los Angeles CDIAC Number: 2015-0324 Certificates of participation/leases Equipment Energy Savings Installation	NR	Neg PP	(BC) Gilmore & Bell (PU) Holman Capital Corp	08-20-26 Serial	TIC: NIC: 2.400	
02-24-15 02-24-2015	\$19,976,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2015-0060 Revenue bond (Pool) Multiple capital improvements, public works Series A	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) City National Bank (TR) US Bank NA	09-01-37 Term	TIC: 3.850 NIC: 3.850	
02-24-15 02-24-2015	\$7,296,000	Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2015-0061 Limited tax obligation bond Multiple capital improvements, public works Cottonwood Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Term	TIC: 3.850 NIC: 3.850	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-24-15 02-24-2015	\$4,617,000	Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2015-0062 Limited tax obligation bond Multiple capital improvements, public works Sun Ranch Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Term	TIC: 3.850 NIC: 3.850	
02-24-15 02-24-2015	\$2,416,000	Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2015-0063 Limited tax obligation bond Multiple capital improvements, public works Mahogany/Promontory Pointe Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Term	TIC: 3.850 NIC: 3.850	
02-24-15 02-24-2015	\$628,000	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2015-0064 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Term	TIC: 3.850 NIC: 3.850	
02-24-15 02-24-2015	\$2,151,000	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2015-0065 Limited tax obligation bond Multiple capital improvements, public works Belicia Ranch/Mosaico Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Term	TIC: 3.850 NIC: 3.850	
02-24-15 02-24-2015	\$298,000	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2015-0067 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Term	TIC: 3.850 NIC: 3.850	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-24-15 02-24-2015	\$1,046,000	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0068 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Term	TIC: 3.850 NIC: 3.850	
02-24-15 02-24-2015	\$1,524,000	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2015-0069 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA A Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Term	TIC: 3.850 NIC: 3.850	
02-24-15 03-04-2015	\$267,525,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-0243 Public enterprise revenue bond Airport LAX Series A Subject to Alternative Minimum Tax	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Morgan Stanley	05-15-45 Comb	TIC: 3.762 NIC: 4.155	
02-24-15 03-04-2015	\$47,925,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-0244 Public enterprise revenue bond Airport LAX Series B	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Morgan Stanley	05-15-45 Comb	TIC: 3.586 NIC: 4.023	
02-24-15 03-04-2015	\$181,805,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-0494 Public enterprise revenue bond Airport LAX Series C Refunding	S:AA M:Aa3 F:AA	Neg	(BC) Kutak Rock (FA) PRAG (TR) The Bank of NY Mellon (UW) Morgan Stanley	05-15-38 Comb	TIC: 3.321 NIC: 3.725	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 03-01-15	\$4,000,000	Successor Agency to the Oakley Redevelopment Agency Contra Costa CDIAC Number: 2015-0339 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-01-15	\$4,000,000	Successor Agency to the Oakley Redevelopment Agency Contra Costa CDIAC Number: 2015-0374 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Nossaman LLP (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-10-15	\$17,415,000	Successor Agency to the Oroville Redevelopment Agency Butte CDIAC Number: 2015-0389 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding		Neg	(BC) Stradling Yocca (FA) NHA Advisors (UW) Southwest Securities		TIC: NIC:
# 03-10-15	\$12,450,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2015-0391 Tax allocation bond Redevelopment, Multiple Purposes Housing Issue A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 03-11-15	\$515,000	Successor Agency to the Oroville Redevelopment Agency Butte CDIAC Number: 2015-0390 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) NHA Advisors (UW) Southwest Securities		TIC: NIC:	
# 03-11-15	\$10,840,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2015-0392 Tax allocation bond Redevelopment, Multiple Purposes Housing Issue B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:	
# 04-08-15	\$16,400,000	Successor Agency to the Merced Redevelopment Agency Madera CDIAC Number: 2015-0331 Tax allocation bond Redevelopment, Multiple Purposes Gateways Refunding		Neg	(BC) Weist Law Firm (FA) Kosmont Realty Corp (UW) Southwest Securities		TIC: NIC:	
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
02-03-15 02-12-2015	\$11,505,000	Successor Agency to the Delano Community Redevelopment Agency Kern CDIAC Number: 2014-2062 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA/A Ins	Neg	(BC) GHSB LLP (FA) Muni Financial Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.300 NIC:
02-03-15 02-12-2015	\$1,185,000	Successor Agency to the Delano Community Redevelopment Agency Kern CDIAC Number: 2014-2063 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) GHSB LLP (FA) Muni Financial Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-18 Serial	TIC: 2.049 NIC:
02-04-15 02-19-2015	\$4,040,000	Successor Agency to the Fort Bragg Redevelopment Agency Mendocino CDIAC Number: 2015-0246 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A- Ins	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	09-01-36 Comb	TIC: 3.114 NIC: 3.102
02-12-15 03-04-2015	\$33,380,000	Successor Agency to the Vista Redevelopment Agency San Diego CDIAC Number: 2015-0222 Tax allocation bond Redevelopment, Multiple Purposes Series B-1 Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.073 NIC:
02-12-15 03-04-2015	\$23,300,000	Successor Agency to the Vista Redevelopment Agency San Diego CDIAC Number: 2015-0223 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 4.213 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
# 02-12-15 03-04-2015	\$1,240,000	Successor Agency to the Vista Redevelopment Agency San Diego CDIAC Number: 2015-0450 Tax allocation bond Redevelopment, Multiple Purposes Series B-2 Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 3.073 NIC:	
02-26-15 03-11-2015	\$12,340,000	Successor Agency to the Highland Redevelopment Agency San Bernardino CDIAC Number: 2014-1443 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA/A Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-34 Comb	TIC: 3.426 NIC:	
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-30-15	\$55,043	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0477 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150130-WR-C-SA-20 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Sutherland Asset I		TIC: NIC:	
# 02-19-15	\$30,168	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0490 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150219.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-19-15	\$30,841	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0491 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150219.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-19-15	\$125,734	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0492 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150219.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-19-15	\$234,291	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0493 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150219.20-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-19-15	\$140,584	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0495 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate Series M1.20150219.20-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-19-15	\$399,934	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0496 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150219.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-20-15	\$1,056,764	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0321 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150220-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-20-15	\$1,115,260	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0322 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150220-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-20-15	\$1,253,330	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0323 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150220-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-20-15	\$2,950,734	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0325 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150220-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 02-24-15	\$144,279	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0326 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150224-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-24-15	\$292,094	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0327 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150224-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-24-15	\$306,469	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0328 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150224-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-24-15	\$926,510	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0329 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150224-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-26-15	\$323,226	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0360 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20150226.20-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-26-15	\$128,332	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0361 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series M1.20150226.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-26-15	\$30,668	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0362 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Interest Rate Series M1.20150226.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-26-15	\$132,346	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0363 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Interest Rate Series M1.20150226.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-26-15	\$117,939	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0364 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Interest Rate Series M1.20150226.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-26-15	\$17,991	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.75% Interest Rate Series M1.20150226.20-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 02-27-15	\$806,381	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0351 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150227-CA-RA-05B Federally Taxable		Neg	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-27-15	\$1,457,836	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0352 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150227-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-27-15	\$1,261,020	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0353 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150227-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-27-15	\$3,952,894	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0354 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150227-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-03-15	\$182,580	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0369 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150303-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-03-15	\$326,424	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0372 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150303-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-03-15	\$524,996	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0373 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150303-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-03-15	\$964,070	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0375 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150303-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-05-15	\$87,997	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1 20150305.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 03-05-15	\$62,347	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0397 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Interest Rate Series M1 20150305.20-2 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 03-05-15	\$228,421	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1 20150305.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-05-15	\$105,086	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1 20150305.20-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 03-05-15	\$12,427	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1 20150305.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 03-05-15	\$92,960	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1 20150305.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 03-06-15	\$1,253,263	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0410 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150306-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-06-15	\$1,170,862	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0411 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150306-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-06-15	\$1,324,526	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0412 Special assessment bond Residential Energy Conservation, Improvement 8.750 Interest Rate Series 150306-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-06-15	\$3,733,343	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0413 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150306-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-10-15	\$358,060	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0436 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Series 150310-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-10-15	\$304,600	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0437 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150310-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 03-10-15	\$201,112	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0438 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150303-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-10-15	\$868,289	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0439 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150303-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-13-15	\$1,107,853	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0457 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150313-CA-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-13-15	\$1,435,393	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0458 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150313-CA-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-13-15	\$1,197,362	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0459 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150313-CA-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-13-15	\$3,840,442	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0460 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150313-CA-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-17-15	\$36,154	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0461 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150317-SB-RA-10A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-17-15	\$188,893	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0462 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150317-SB-RA-20A Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-17-15	\$241,514	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0463 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150317-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-17-15	\$170,091	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0464 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150317-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-17-15	\$277,569	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0465 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150317-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-17-15	\$1,085,950	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0466 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150317-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
03-25-15	\$2,000,000,000	Golden State Tobacco Securitization Corporation State of California CDIAC Number: 2015-0314 Other bond Other Purpose Tobacco Settlement Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington PRAG Citigroup Global Markets		TIC: NIC:
# 04-01-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0396 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 04-01-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0402 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
04-15-15	\$3,400,000	Suisun City Solano CDIAC Number: 2015-0216 Pension obligation bonds Insurance and Pension Funds Side Fund Federally Taxable Refunding		Neg PP	(BC) (PU)	Jones Hall Umpqua Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-14-15	\$130,000,000	Pasadena Los Angeles CDIAC Number: 2015-0497 Pension obligation bonds Insurance and Pension Funds Series A-D Federally Taxable Refunding		Neg	(BC) Sidley Austin LLP (FA) Isom Adv / Urban Futures (UW) Merrill Lynch Pierce			TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>						
01-06-15 01-06-2015	\$182,248	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0149 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Series 150106-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term		TIC: 5.950 NIC: 5.950
01-06-15 01-06-2015	\$49,390	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0151 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150106-SB-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term		TIC: 8.200 NIC: 8.200
01-06-15 01-06-2015	\$287,065	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0152 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150106-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-25 Term		TIC: 7.950 NIC: 7.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-06-15 01-06-2015	\$51,169	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0164 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150106-SB-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
01-06-15 01-06-2015	\$564,845	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0165 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150106-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
01-06-15 01-06-2015	\$398,381	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0166 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150106-SB-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250
01-06-15 01-06-2015	\$1,919,901	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0167 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150106-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
01-13-15 01-13-2015	\$2,528,896	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0107 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150113-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-13-15 01-13-2015	\$339,946	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0108 Special assessment bond Residential Energy Conservation, Improvement 9.250% Interest Rate Series 150113-SB-RA-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Trust Co	09-02-35 Term	TIC: 9.250 NIC: 9.250
01-13-15 01-13-2015	\$769,451	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0109 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150113-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
01-13-15 01-13-2015	\$49,356	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0110 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150113-SB-RA-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
01-13-15 01-13-2015	\$913,439	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0111 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150113-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
01-13-15 01-13-2015	\$23,875	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0112 Special assessment bond Residential Energy Conservation, Improvement 8.200% Interest Rate Series 150113-SB-RA-10A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 8.200 NIC: 8.200

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-13-15 01-13-2015	\$431,105	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0113 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150113-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
01-20-15 01-20-2015	\$132,299	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0098 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150120-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
01-20-15 01-20-2015	\$390,055	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0099 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150120-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
01-20-15 01-20-2015	\$385,996	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0100 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150120-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
01-20-15 01-20-2015	\$886,426	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0101 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150120-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-27-15 01-27-2015	\$315,184	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0155 Special assessment bond Residential Energy Conservation, Improvement 5.950% Int Rate Bond Series 150127-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
01-27-15 01-27-2015	\$330,815	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0156 Special assessment bond Residential Energy Conservation, Improvement 7.950% Int Rate Series 150123-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
01-27-15 01-27-2015	\$19,251	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0157 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150123-SB-RA-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.950 NIC: 8.950
01-27-15 01-27-2015	\$352,286	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0158 Special assessment bond Residential Energy Conservation, Improvement 8.750% Int Rate Series 150123-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
01-27-15 01-27-2015	\$120,326	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0159 Special assessment bond Residential Energy Conservation, Improvement 9.250% Int Rate Series 150127-SB-RA-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 9.250 NIC: 9.250

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-27-15 01-27-2015	\$958,750	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0160 Special assessment bond Residential Energy Conservation, Improvement 8.950% Int Rate Series 150127-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
01-29-15 01-29-2015	\$14,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Int Rate Series M1.20150129.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
01-29-15 01-29-2015	\$147,871	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0236 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.75% Int Rate Series M1.20150129.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
01-29-15 01-29-2015	\$33,544	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0237 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.50% Int Rate Series M1.20150129.15-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 8.500 NIC: 8.500
01-29-15 01-29-2015	\$90,754	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0238 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.59% Int Rate Series M1.20150129.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-29-15 01-29-2015	\$151,643	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0239 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Int Rate Series M1.20150129.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
01-29-15 01-29-2015	\$117,574	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0240 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 7.99% Int Rate Series M1.20150129.15-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
01-29-15 01-29-2015	\$98,681	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0241 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Int Rate Series M1.20150129.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
01-30-15 01-30-2015	\$1,222,680	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0190 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150130-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
01-30-15 01-30-2015	\$1,599,839	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0193 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150130-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-30-15 01-30-2015	\$1,673,371	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0194 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Bond Series 150130-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
01-30-15 01-30-2015	\$3,657,955	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0201 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150130-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
02-02-15 02-02-2015	\$212,592	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2014-2128 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-35 Serial	TIC: <u>Variable</u> NIC:
02-05-15 02-05-2015	\$54,717	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0224 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series M1 20150205.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
02-05-15 02-05-2015	\$77,154	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0225 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59 % Int Rate Series M1 20150205.10-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 7.590 NIC: 7.590

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-05-15 02-05-2015	\$44,572	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0226 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.90 % Int Rate Series M1 20150205-10-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.900 NIC: 7.900
02-05-15 02-05-2015	\$115,301	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0227 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1 20150205.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
02-05-15 02-05-2015	\$131,159	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0228 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1 20150205.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
02-05-15 02-05-2015	\$35,790	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0229 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1 20150205.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750
02-05-15 02-05-2015	\$356,244	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0230 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1 20150205.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-12-15 02-12-2015	\$11,306	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 6.75% Int Rate Series M1.20150212.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
02-12-15 02-12-2015	\$40,059	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0279 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series M1.20150212.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
02-12-15 02-12-2015	\$96,503	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0280 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series M1.20150212.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
02-12-15 02-12-2015	\$87,144	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0281 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series M1.20150212.20-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
02-12-15 02-12-2015	\$137,597	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0282 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.75% Int Rate Series M1.20150212.20-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.750 NIC: 8.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-12-15 02-12-2015	\$37,040	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0283 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series M1.20150212.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
# 02-27-15 02-27-2027	\$111,132	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0377 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 150227-WR-C-SA-R-05 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-25 Term	TIC: 5.750 NIC: 5.750
# 02-27-15 02-27-2015	\$141,079	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0378 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150227-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-35 Term	TIC: 6.500 NIC: 6.500
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-03-15	\$1,240,000	El Centro Elementary School District Imperial CDIAC Number: 2015-0355 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures Piper Jaffray & Co		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-10-15	\$3,510,000	River Delta Unified School District Multiple CDIAC Number: 2015-0350 General obligation bond K-12 School Facility SFID No. 2 Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Zions First Natl Bank		TIC: NIC:	
# 02-18-15	\$3,000,000	San Luis Obispo County Community College District San Luis Obispo CDIAC Number: 2015-0320 General obligation bond College, University Facility Series A-1 Federally Taxable		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:	
# 03-11-15	\$30,000,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2015-0417 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
# 03-11-15	\$15,000,000	Las Lomas Elementary School District San Mateo CDIAC Number: 2015-0418 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
# 03-12-15	\$3,700,000	La Habra City School District Orange CDIAC Number: 2015-0423 General obligation bond K-12 School Facility Series B		Neg	(BC) Nixon Peabody (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-16-15	\$230,000,000	Palomar Community College District San Diego CDIAC Number: 2015-0447 General obligation bond College, University Facility Series C		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:	
# 03-18-15	\$189,000,000	Ventura County Community College District Ventura CDIAC Number: 2015-0404 General obligation bond College, University Facility Refunding		Neg	(BC) Norton Rose Fulbright (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-19-15	\$6,000,000	Lakeport Unified School District Lake CDIAC Number: 2015-0212 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-19-15	\$26,000,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0286 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:	
03-19-15	\$25,351,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0293 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
03-19-15	\$2,000,000	Sonoma Valley Unified School District Sonoma CDIAC Number: 2015-0294 General obligation bond K-12 School Facility Series A Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 03-19-15	\$39,000,000	West Kern Community College District Kern CDIAC Number: 2015-0429 General obligation bond College, University Facility Refunding		Neg (BC) Lozano Smith (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
03-25-15	\$50,000,000	San Luis Coastal Unified School District San Luis Obispo CDIAC Number: 2015-0275 General obligation bond K-12 School Facility Series A		Comp (BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 03-25-15	\$5,000,000	Los Nietos School District Los Angeles CDIAC Number: 2015-0427 General obligation bond K-12 School Facility Measure E Series A		Neg (BC) Nixon Peabody (FA) Keygent Advisors LLC (UW) Raymond James		TIC: NIC:
# 03-25-15	\$4,400,000	Los Nietos School District Los Angeles CDIAC Number: 2015-0428 General obligation bond K-12 School Facility Measure N Series A		Neg (BC) Nixon Peabody (FA) Keygent Advisors LLC (UW) Raymond James		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 03-25-15	\$15,000,000	Lakeside Union School District San Diego CDIAC Number: 2015-0498 General obligation bond K-12 School Facility Series A Refunding		Neg (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC:
# 03-26-15	\$25,000,000	San Leandro Unified School District Alameda CDIAC Number: 2015-0485 General obligation bond K-12 School Facility Series A Refunding		Neg (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC:
# 03-31-15	\$4,500,000	Kerman Unified School District Fresno CDIAC Number: 2015-0435 General obligation bond K-12 School Facility Refunding		Neg (BC) Orrick Herrington PP (FA) KNN Public Finance (PU) Capital One Pub Funding		TIC: NIC:
# 04-01-15	\$63,000,000	State Center Community College District Multiple CDIAC Number: 2015-0440 General obligation bond College, University Facility Refunding		Neg (BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
04-02-15	\$12,000,000	Lompoc Unified School District Santa Barbara CDIAC Number: 2015-0315 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-07-15	\$125,000,000	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2015-0432 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-07-15	\$30,000,000	Santa Maria-Bonita School District Santa Barbara CDIAC Number: 2015-0434 General obligation bond K-12 School Facility		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-09-15	\$12,000,000	Dixie School District Marin CDIAC Number: 2015-0407 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 04-09-15	\$3,360,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2015-0419 General obligation bond K-12 School Facility Series T-1		Comp	(BC) Goodwin Procter (FA) Fieldman Rolapp		TIC: NIC:
# 04-09-15	\$27,935,000	Panama-Buena Vista Union School District Kern CDIAC Number: 2015-0420 General obligation bond K-12 School Facility Series B		Comp	(BC) Goodwin Procter (FA) Fieldman Rolapp		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-09-15	\$43,700,000	Dublin Unified School District Alameda CDIAC Number: 2015-0471 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
# 04-09-15	\$40,620,000	Dublin Unified School District Alameda CDIAC Number: 2015-0472 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
# 04-15-15	\$100,000,000	Moreno Valley Unified School District Riverside CDIAC Number: 2015-0441 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 04-15-15	\$7,000,000	Golden Plains Unified School District Fresno CDIAC Number: 2015-0474 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Raymond James		TIC: NIC:	
# 04-15-15	\$150,000,000	Chaffey Joint Union High School District Multiple CDIAC Number: 2015-0481 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-16-15	\$60,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2015-0267 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-16-15	\$24,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2015-0405 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:
# 04-16-15	\$12,000,000	Kentfield School District Marin CDIAC Number: 2015-0408 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 04-16-15	\$7,000,000	Kentfield School District Marin CDIAC Number: 2015-0409 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 04-16-15	\$7,000,000	Central School District San Bernardino CDIAC Number: 2015-0482 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-16-15	\$15,000,000	Central School District San Bernardino CDIAC Number: 2015-0483 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 04-16-15	\$2,900,000	Lakeside Union School District San Diego CDIAC Number: 2015-0499 General obligation bond K-12 School Facility Ed Tech Series A		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 04-22-15	\$3,000,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2015-0406 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-22-15	\$8,000,000	West Sonoma County Union High School District Sonoma CDIAC Number: 2015-0467 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-23-15	\$7,000,000	Magnolia School District Orange CDIAC Number: 2015-0433 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 04-28-15	\$1,500,000	Anderson Valley Unified School District Mendocino CDIAC Number: 2015-0370 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Eastshore Consulting (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-28-15	\$7,530,000	St Helena Unified School District Napa CDIAC Number: 2015-0473 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 04-29-15	\$100,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2015-0488 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-29-15	\$65,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2015-0489 General obligation bond College, University Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
# 04-30-15	\$7,000,000	Mendota Unified School District Fresno CDIAC Number: 2015-0468 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-06-15	\$15,500,000	Oxnard School District Ventura CDIAC Number: 2015-0383 General obligation bond K-12 School Facility Refunding		Neg	(BC) GHSB LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-06-15	\$47,000,000	Desert Community College District Multiple CDIAC Number: 2015-0442 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:	
# 05-19-15	\$35,000,000	Manteca Unified School District San Joaquin CDIAC Number: 2015-0371 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-18-14 12-09-2014	\$13,845,000	Yuba City Unified School District Sutter CDIAC Number: 2014-1908 General obligation bond K-12 School Facility SFID No 2004-1 Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services	09-01-29 Serial	TIC: 2.900 NIC: 2.942	
01-13-15 02-04-2015	\$33,499,692	Atascadero Unified School District San Luis Obispo CDIAC Number: 2014-2032 General obligation bond K-12 School Facility Series B	M:AA3	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb CAB	TIC: 3.653 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-21-15 02-05-2015	\$25,540,000	Butte-Glenn Community College District Multiple CDIAC Number: 2014-1845 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-27 Serial	TIC: 1.928 NIC: 2.210	
01-21-15 02-04-2015	\$4,255,000	Upland Unified School District San Bernardino CDIAC Number: 2015-0037 General obligation bond K-12 School Facility Series C Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 1.929 NIC: 2.121	
01-21-15 02-04-2015	\$10,000,000	Upland Unified School District San Bernardino CDIAC Number: 2015-0038 General obligation bond K-12 School Facility Series D	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 2.688 NIC: 2.794	
01-26-15 02-19-2015	\$77,818,682	Antelope Valley Community College District Multiple CDIAC Number: 2014-2056 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Comb CAB	TIC: 3.982 NIC:	
02-03-15 02-19-2015	\$30,385,000	Gilroy Unified School District Santa Clara CDIAC Number: 2015-0140 General obligation bond K-12 School Facility	S:AA/A+ M:A2/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	08-01-44 Comb	TIC: 3.705 NIC: 3.791	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-03-15 02-19-2015	\$35,300,000	Gilroy Unified School District Santa Clara CDIAC Number: 2015-0141 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A2/Aa3 Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum	08-01-28 Serial	TIC: 2.249 NIC: 2.478	
02-04-15 02-18-2015	\$20,000,000	Tustin Unified School District Orange CDIAC Number: 2014-1837 General obligation bond K-12 School Facility ID No 2008-1 Series D	S:AA M:Aa1	Comp	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (TR) US Bank NA (UW) Raymond James	08-01-42 Comb	TIC: 3.252 NIC:	
02-05-15 02-19-2015	\$89,998,410	Long Beach Unified School District Los Angeles CDIAC Number: 2014-2065 General obligation bond K-12 School Facility Series D-1	S:AA- M:Aa2	Neg	(BC) Hawkins Delafield (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Serial CAB	TIC: 4.153 NIC:	
02-05-15 02-19-2015	\$14,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-0073 General obligation bond K-12 School Facility SFID No 1 Series B	S:AA/AA- Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Robert Baird & Co	08-01-39 Serial	TIC: 3.073 NIC: 3.124	
02-05-15 02-19-2015	\$38,140,000	Castro Valley Unified School District Alameda CDIAC Number: 2015-0120 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-37 Comb	TIC: 2.956 NIC: 3.235	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-05-15 02-18-2015	\$6,400,000	Robla School District Sacramento CDIAC Number: 2015-0203 General obligation bond K-12 School Facility Series A	S:AA/A M:A2/A1 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Raymond James	08-01-44 Comb	TIC: 3.603 NIC:	
02-05-15 02-25-2015	\$5,590,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2015-0206 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-26 Serial	TIC: 2.342 NIC:	
02-05-15 05-05-2015	\$14,585,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2015-0208 General obligation bond K-12 School Facility Series B Refunding	M:Aa3	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-21 Serial	TIC: 1.340 NIC:	
02-05-15 02-25-2015	\$25,930,000	Bakersfield City School District Kern CDIAC Number: 2015-0209 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:Aa2 Ins	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	11-01-31 Serial	TIC: 2.701 NIC:	
02-05-15 02-19-2015	\$180,000,000	Long Beach Unified School District Los Angeles CDIAC Number: 2015-0388 General obligation bond K-12 School Facility Series D	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Citigroup Global Markets	08-01-43 Serial	TIC: 3.600 NIC: 3.745	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-10-15 02-12-2015	\$2,370,000	Pacific Grove Unified School District Monterey CDIAC Number: 2014-2154 General obligation bond K-12 School Facility Ed TechSeries A	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-18 Term	TIC: 1.548 NIC: 1.550	
02-10-15 02-24-2015	\$4,000,000	East Nicolaus Joint Union High School District Sutter CDIAC Number: 2015-0041 General obligation bond K-12 School Facility Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.657 NIC: 3.859	
02-11-15 02-25-2015	\$150,000,000	West Valley-Mission Community College District Multiple CDIAC Number: 2015-0114 General obligation bond College, University Facility Series B	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-40 Comb	TIC: 3.430 NIC: 3.624	
02-11-15 02-25-2015	\$28,100,000	West Valley-Mission Community College District Multiple CDIAC Number: 2015-0115 General obligation bond College, University Facility Refunding	S:AAA M:Aaa	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-30 Serial	TIC: 2.962 NIC: 3.335	
02-11-15 02-26-2015	\$73,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2015-0142 General obligation bond K-12 School Facility Measure T	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	08-01-40 Comb	TIC: 3.671 NIC: 3.761	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-11-15 02-26-2015	\$35,000,000	Torrance Unified School District Los Angeles CDIAC Number: 2015-0143 General obligation bond K-12 School Facility Measure U	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	08-01-40 Comb	TIC: 3.722 NIC: 3.882	
02-11-15 02-26-2015	\$56,210,000	Torrance Unified School District Los Angeles CDIAC Number: 2015-0144 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	08-01-33 Serial	TIC: 2.694 NIC: 2.948	
02-12-15 03-12-2015	\$52,115,000	Sequoia Union High School District San Mateo CDIAC Number: 2015-0119 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Morgan Stanley	07-01-32 Serial	TIC: 2.822 NIC: 2.952	
02-12-15 03-03-2015	\$5,002,354	Bret Harte Union High School District Calaveras CDIAC Number: 2015-0272 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) George K Baum	08-01-44 Comb CAB	TIC: 4.345 NIC: 6.036	
02-18-15 03-04-2015	\$38,949,540	Val Verde Unified School District Riverside CDIAC Number: 2015-0093 General obligation bond K-12 School Facility Series B Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Build America (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	08-01-44 Comb CAB	TIC: 4.269 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-19-15 02-19-2015	\$3,570,000	Yuba City Unified School District Sutter CDIAC Number: 2015-0129 General obligation bond K-12 School Facility SFID No 99-1 Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Kronick Moskovitz Govt Financial Strategies JP Morgan Chase Bank US Bank NA	09-01-27 Serial	TIC: 2.479 NIC:
02-25-15 03-10-2015	\$30,810,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2015-0234 General obligation bond Hospital Refunding	M:Aa3	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig G L Hicks Financial US Bank NA Edward D Jones & Co	08-01-38 Comb	TIC: 3.425 NIC:
03-04-15 03-04-2015	\$4,015,000	West Hills Community College District Multiple CDIAC Number: 2015-0210 General obligation bond College, University Facility Ed Tech Series A	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Dale Scott & Co Inc Zions First Natl Bank Zions First Natl Bank	08-01-19 Term	TIC: 1.399 NIC: 1.400