

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JUNE 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive / Date of Bid Opening

Neg Negotiated / Date Bond Purchase Agreement Signed

PP Private Placement / Direct Purchase

Dated Date Date interest begins to accrue

RATING AGENCIES

S Standard & Poor's
M Moody's Investors Service
F Fitch IBCA
NR Not rated

CREDIT ENHANCEMENT

LOC Letter(s) of Credit
Ins Bond Insurance
Oth Other third party enhancements
Int State Intercept

TAX STATUS DEFINITION

Federally Taxable Interest is subject to federal taxation
State Taxable Interest is subject to State taxation
Subject to Alternative Minimum Tax Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial Serial Bonds
Term Term Bonds
Comb Serial and term bond
CAB Capital Appreciation Bonds

PARTICIPANTS

BC Bond Counsel
CB Co-Bond Counsel
EN Credit Enhancement
FA Financial Advisor
PU Purchaser
TR Trustee
UW Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost
TIC True Interest Cost

Variable Rate pegged to an index
Other Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | | |
| # 06-10-15 | \$50,000,000 | Santa Cruz County Santa Cruz CDIAC Number: 2015-1114 Tax and revenue anticipation note Cash Flow, Interim Financing | | Comp | (BC) (FA) | Rutan & Tucker LLP Harrell & Co Advisors | | TIC: NIC: |
| # 06-10-15 | \$180,000,000 | Kern County Kern CDIAC Number: 2015-1211 Tax and revenue anticipation note Cash Flow, Interim Financing | | Comp | (BC) (FA) | Stradling Yocca KNN Public Finance | | TIC: NIC: |
| # 06-11-15 | \$12,000,000 | Sequoia Union High School District San Mateo CDIAC Number: 2015-1298 Tax and revenue anticipation note Cash Flow, Interim Financing | | Comp | (BC) (FA) | Orrick Herrington Keygent Advisors LLC | | TIC: NIC: |
| 06-16-15 | \$25,000,000 | Torrance Los Angeles CDIAC Number: 2015-0843 Tax and revenue anticipation note Cash Flow, Interim Financing | | Comp | (BC) (FA) | Jones Hall NHA Advisors | | TIC: NIC: |
| # 06-16-15 | \$10,000,000 | San Luis Obispo County Community College District (CCCFA) San Luis Obispo CDIAC Number: 2015-1146 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2015-16 TRAN Pool | | Neg | (BC) (UW) | Stradling Yocca Morgan Stanley | | TIC: NIC: |
| # 06-16-15 | \$5,000,000 | Siskiyou Joint Community College District (CCCFA) Multiple CDIAC Number: 2015-1147 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2015-16 TRAN Pool | | Neg | (BC) (UW) | Stradling Yocca Morgan Stanley | | TIC: NIC: |

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|---------------------------------------|---------------|--|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | | |
| # 06-16-15 | \$7,500,000 | West Kern Community College District (CCCFA) Kern CDIAC Number: 2015-1148 Tax and revenue anticipation note Cash Flow, Interim Financing CCCFA 2015-16 TRAN Pool | | Neg | (BC) Stradling Yocca (UW) Morgan Stanley | | TIC: NIC: | |
| # 06-16-15 | \$30,000,000 | Lake Elsinore Unified School District Riverside CDIAC Number: 2015-1260 Tax and revenue anticipation note Cash Flow, Interim Financing Series A | | Neg | (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co | | TIC: NIC: | |
| 06-17-15 | \$10,000,000 | Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2015-1062 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A | | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC | | TIC: NIC: | |
| 06-17-15 | \$15,000,000 | Centinela Valley Union High School District (LACS) Los Angeles CDIAC Number: 2015-1063 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A | | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC | | TIC: NIC: | |
| 06-17-15 | \$3,000,000 | Eastside Union School District (LACS) Los Angeles CDIAC Number: 2015-1064 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A | | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC | | TIC: NIC: | |

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| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | | |
| 06-17-15 | \$5,000,000 | Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2015-1065 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A | | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC | | TIC: NIC: | |
| 06-17-15 | \$16,000,000 | Redondo Beach Unified School District (LACS) Los Angeles CDIAC Number: 2015-1066 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A | | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC | | TIC: NIC: | |
| 06-17-15 | \$12,000,000 | Sulphur Springs Union School District (LACS) Los Angeles CDIAC Number: 2015-1067 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A | | Neg | (BC) Hawkins Delafield (FA) Annette Yee & Co (UW) RBC Capital Mkts LLC | | TIC: NIC: | |
| # 06-17-15 | \$3,600,000 | Portola Valley School District San Mateo CDIAC Number: 2015-1138 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-17-15 | \$25,000,000 | San Mateo Union High School District San Mateo CDIAC Number: 2015-1139 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |

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|---------------------------------------|-----------------|--|-------------------------------------|--|---|---|-----------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | | |
| # 06-17-15 | \$12,000,000 | Santa Barbara Unified School District Santa Barbara CDIAC Number: 2015-1140 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-17-15 | \$5,000,000 | Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2015-1141 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-17-15 | \$5,000,000 | Woodside Elementary School District San Mateo CDIAC Number: 2015-1142 Tax and revenue anticipation note Cash Flow, Interim Financing CA ED Series A | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-25-15 | \$1,450,000,000 | Los Angeles Los Angeles CDIAC Number: 2015-1083 Tax and revenue anticipation note Cash Flow, Interim Financing | | Neg | (BC) Squire Patton Boggs (FA) Omnicap Group LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-01-15 | \$100,000,000 | San Jose Santa Clara CDIAC Number: 2015-1301 Tax and revenue anticipation note Cash Flow, Interim Financing | | Neg PP | (BC) Hawkins Delafield (FA) PRAG (PU) Bank of America NA | | TIC: NIC: |

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|---------------------------------------|---------------|--|-------------------------------------|--|---|------------------------------|
| <u>PROPOSED</u> | | <u>INTERIM FINANCING</u> | | | | |
| 07-08-15 | \$25,000,000 | Berkeley Alameda CDIAC Number: 2015-0805 Tax and revenue anticipation note Cash Flow, Interim Financing | | Comp (BC) Jones Hall (FA) NHA Advisors | | TIC: NIC: |
| # 07-15-15 | \$5,250,000 | El Cerrito Contra Costa CDIAC Number: 2015-1255 Tax and revenue anticipation note Cash Flow, Interim Financing | | Neg (BC) Jones Hall PP (FA) NHA Advisors | | TIC: NIC: |
| # 07-23-15 | \$250,000,000 | San Diego Unified School District San Diego CDIAC Number: 2015-1299 Tax and revenue anticipation note Cash Flow, Interim Financing | | Neg (BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities | | TIC: NIC: |
| <u>SOLD</u> | | <u>INTERIM FINANCING</u> | | | | |
| 06-01-15 06-01-2015 | \$60,150,000 | State of California State of California CDIAC Number: 2015-1036 Commercial paper Project, Interim Financing Series A-1 | S:A-1+ M:P-1 F:F1+ LOC | Neg (BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Morgan Stanley | 08-20-15 Term | TIC: <u>Variable</u> NIC: |
| 06-01-15 06-01-2015 | \$15,000,000 | State of California State of California CDIAC Number: 2015-1038 Commercial paper Project, Interim Financing Series B-1 Federally Taxable | S:A-1+ M:P-1 F:F1+ LOC | Neg (BC) Orrick Herrington (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Ramirez & Co | 08-25-15 Term | TIC: <u>Variable</u> NIC: |

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|---------------------------------------|---------------|--|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| # 04-14-15 | \$5,975,000 | Yolo County Board of Education Yolo CDIAC Number: 2015-1328 Certificates of participation/leases K-12 School Facility | | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Raymond James | | TIC: NIC: | |
| # 05-29-15 | \$42,960,000 | California Educational Facilities Authority State of California CDIAC Number: 2015-1241 Conduit revenue bond College, University Facility University of Southern California Series A Refunding | | Neg | (BC) Hawkins Delafield (FA) Public Financial Managememe (UW) Morgan Stanley & Co | | TIC: NIC: | |
| # 06-03-15 | \$10,000,000 | Riverside Unified School District Riverside CDIAC Number: 2015-1196 Certificates of participation/leases K-12 School Facility | | Neg PP | (BC) Best Best & Krieger (FA) Fieldman Rolapp | | TIC: NIC: | |
| # 06-03-15 | \$3,500,000 | Taft City Elementary School District Kern CDIAC Number: 2015-1222 Certificates of participation/leases K-12 School Facility | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum | | TIC: NIC: | |
| # 06-04-15 | \$23,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2015-1085 Loan from a bank or other institution K-12 School Facility The Urban School of San Francisco Refunding | | Neg PP | (BC) Sidley Austin LLP (PU) First Republic Bank | | TIC: NIC: | |

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|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| # 06-04-15 | \$63,145,000 | Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2015-1226 Revenue bond (Pool) K-12 School Facility CFD No 6 Series B Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-04-15 | \$39,065,000 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1228 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA | | TIC: NIC: | |
| # 06-04-15 | \$24,080,000 | Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1229 Limited tax obligation bond K-12 School Facility 4S Ranch IA B Refunding | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA | | TIC: NIC: | |
| # 06-04-15 | \$18,470,000 | Visalia Unified School District Tulare CDIAC Number: 2015-1309 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Fidelity Cap Mkts | | TIC: NIC: | |
| # 06-09-15 | \$7,385,000 | Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2015-1280 Limited tax obligation bond K-12 School Facility Refunding | | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Robert Baird & Co | | TIC: NIC: | |

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|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| # 06-15-15 | \$42,935,000 | Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-1115 Limited tax obligation bond K-12 School Facility Heritage Lake IA Nos 1 & 2 Refunding | | Neg | (BC) Stradling Yocca (FA) CSG Advisors (UW) Piper Jaffray & Co | | TIC: NIC: | |
| 06-16-15 | \$31,000,000 | California Educational Facilities Authority State of California CDIAC Number: 2015-1009 Conduit revenue bond College, University Facility Loyola Marymount Univ Refunding | | Neg PP | (BC) Orrick Herrington (FA) The PFM Group (PU) Wells Fargo Municipal Cap | | TIC: NIC: | |
| 06-17-15 | \$6,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1046 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series A | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: | |
| 06-17-15 | \$300,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1047 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series B Federally Taxable | | Neg | (BC) Orrick Herrington (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 06-19-15 | \$6,800,000 | Bonsall Unified School District San Diego CDIAC Number: 2015-1371 Certificates of participation/leases K-12 School Facility | | Neg | (BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC | | TIC: NIC: | |

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|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| # 06-23-15 | \$15,270,000 | Escondido Union School District San Diego CDIAC Number: 2015-1145 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) (FA) | Stradling Yocca Piper Jaffray & Co | TIC: NIC: | |
| # 06-25-15 | \$4,365,000 | Soledad Unified School District Monterey CDIAC Number: 2015-1121 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) (FA) (UW) | Jones Hall Dale Scott & Co Inc Brandis Tallman LLC | TIC: NIC: | |
| # 06-26-15 | \$10,000,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2015-1349 Loan from a bank or other institution K-12 School Facility Live Oak School Refunding | | Neg PP | (BC) (PU) | Sidley Austin LLP First Republic Bank | TIC: NIC: | |
| # 06-30-15 | \$55,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2015-1219 Conduit revenue bond College, University Facility American Musical & Dramatic Academy (AMDA Inc) | | Neg PP | (BC) (FA) (PU) | Hawkins Delafield Gates Cap Corp Capital One | TIC: NIC: | |
| # 07-01-15 | \$76,950,000 | California Municipal Finance Authority Multiple CDIAC Number: 2015-1240 Conduit revenue bond College, University Facility California Baptist University Series A | | Neg | (BC) (UW) | Squire Patton Boggs D A Davidson | TIC: NIC: | |

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|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| # 07-01-15 | \$8,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2015-1268 Loan from a bank or other institution K-12 School Facility Redwood Day School | | Neg | (BC) (PU) | Hawkins Delafield Bank of Marin | TIC: NIC: | |
| # 07-08-15 | \$34,000,000 | Desert Sands Unified School District Riverside CDIAC Number: 2015-1343 Certificates of participation/leases K-12 School Facility Refunding | | Neg | (BC) (FA) (UW) | Stradling Yocca Fieldman Rolapp RBC Capital Mkts LLC | TIC: NIC: | |
| # 07-08-15 | \$130,000,000 | California Educational Facilities Authority State of California CDIAC Number: 2015-1351 Conduit revenue bond College, University Facility Chapman University Refunding | | Neg | (BC) (FA) (UW) | Orrick Herrington The PFM Group Wells Fargo Bank NA | TIC: NIC: | |
| # 07-09-15 | \$20,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2015-1300 Conduit revenue bond College, University Facility University of La Verne Refunding | | Neg PP | (BC) (FA) (PU) | Squire Patton Boggs Prager & Co TPB Investments Inc | TIC: NIC: | |
| # 07-09-15 | \$10,000,000 | Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1322 Limited tax obligation bond K-12 School Facility Central Park Refunding | | Neg | (BC) (FA) (UW) | Stradling Yocca Govt Financial Strategies Stifel Nicolaus & Co Inc | TIC: NIC: | |

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|---------------------------------------|---------------|--|-------------------------------------|---|---|------------------|---|-----------------|
| <u>PROPOSED</u> | | <u>EDUCATION</u> | | | | | | |
| 07-15-15 | \$59,000,000 | California Educational Facilities Authority State of California CDIAC Number: 2015-0563 Conduit revenue bond College, University Facility University of the Pacific Series B Refunding | | Neg | (BC) Jones Hall (UW) George K Baum | | TIC: NIC: | |
| # 07-15-15 | \$7,500,000 | Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1311 Limited tax obligation bond K-12 School Facility Rancho Madrina Refunding | | Neg | (BC) Stradling Yocca (FA) Govt Financial Strategies | | TIC: NIC: | |
| # 07-15-15 | \$92,500,000 | Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2015-1312 Limited tax obligation bond K-12 School Facility Ladera Refunding | | Neg | (BC) Stradling Yocca (FA) Govt Financial Strategies | | TIC: NIC: | |
| # 08-05-15 | \$3,575,000 | San Marcos Unified School District San Diego CDIAC Number: 2015-1324 Certificates of participation/leases K-12 School Facility Refunding | | Neg PP | (BC) Bowie Arneson Wiles | | TIC: NIC: | |
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | | |
| 04-01-15 04-15-2015 | \$55,260,000 | California School Finance Authority State of California CDIAC Number: 2015-0290 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Series A Refunding | S:BBB- Int | Neg | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co | 07-01-45 Comb | TIC: 4.423 NIC: 4.597 | |

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|---------------------------------------|---------------|---|-------------------------------------|---|---|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | | |
| 04-01-15 04-15-2015 | \$330,000 | California School Finance Authority State of California CDIAC Number: 2015-0292 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Series B Federally Taxable | S:BBB- Int | Neg | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) CA State Controller (TR) Wilmington Trust (UW) Piper Jaffray & Co | 07-01-17 Serial | TIC: 4.423 NIC: 4.597 | |
| 04-23-15 05-14-2015 | \$15,890,000 | Vacaville Unified School District Solano CDIAC Number: 2015-0415 Certificates of participation/leases K-12 School Facility Sierra Vista & Hemlock ES Refunding | S:AA M:A2/A2 Ins | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) George K Baum | 12-01-36 Serial | TIC: 3.780 NIC: 3.928 | |
| 04-23-15 05-14-2015 | \$6,165,000 | Red Bluff Joint Union High School District Tehama CDIAC Number: 2015-1000 Certificates of participation/leases K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) BOSC Inc | 12-01-35 Comb | TIC: 3.147 NIC: | |
| 05-07-15 06-03-2015 | \$10,510,000 | Whittier City School District Los Angeles CDIAC Number: 2015-0205 Certificates of participation/leases K-12 School Facility Refunding | S:AA M:A2 Ins | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 09-01-38 Comb | TIC: 3.820 NIC: 3.791 | |
| 05-07-15 05-21-2015 | \$9,215,000 | Jurupa Unified School District CFD No 9 Riverside CDIAC Number: 2015-0854 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC: 4.575 NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | | |
| 05-07-15 05-21-2015 | \$7,550,000 | Jurupa Unified School District CFD No 10 Riverside CDIAC Number: 2015-0855 Limited tax obligation bond K-12 School Facility Series A | NR | Neg | (BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc | 09-01-45 Comb | TIC: 4.433 NIC: | |
| 05-11-15 05-27-2015 | \$66,060,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-0650 Conduit revenue bond K-12 School Facility The Colburn School Series A Refunding | S:A+ | Neg | (BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce | 08-01-37 Term | TIC: <u>Variable</u> NIC: | |
| 05-11-15 05-27-2015 | \$64,925,000 | California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-0651 Conduit revenue bond K-12 School Facility The Colburn School Series B Refunding | S:A+ | Neg | (BC) Orrick Herrington (FA) BLX Group (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce | 08-01-37 Term | TIC: <u>Variable</u> NIC: | |
| 05-12-15 06-03-2015 | \$38,360,000 | Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 2015-0522 Limited tax obligation bond K-12 School Facility Refunding | S:AA/A Ins | Neg | (BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-24 Serial | TIC: 2.184 NIC: | |
| 05-13-15 06-03-2015 | \$9,635,000 | Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0539 Limited tax obligation bond K-12 School Facility Series B Federally Taxable Refunding | S:AA/BBB Ins | Neg | (BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-21 Serial | TIC: 2.958 NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|------------------|---|-----------------|
| <u>SOLD</u> | | <u>EDUCATION</u> | | | | | | |
| 05-13-15 06-03-2015 | \$82,820,000 | Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2015-0540 Limited tax obligation bond K-12 School Facility Series A Refunding | S:AA/BBB Ins | Neg | (BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 09-01-38 Comb | TIC: 3.981 NIC: | |
| 05-19-15 05-28-2015 | \$4,920,000 | Azusa Unified School District Los Angeles CDIAC Number: 2015-1001 Certificates of participation/leases K-12 School Facility Refunding | S:A+ | Neg | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC | 08-01-40 Comb | TIC: 4.116 NIC: 4.091 | |
| 05-21-15 06-04-2015 | \$6,380,000 | Rio Elementary School District Ventura CDIAC Number: 2015-0996 Certificates of participation/leases K-12 School Facility | S:AA/A Ins | Neg | (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 03-01-45 Comb | TIC: 4.014 NIC: | |
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | | |
| 06-16-15 | \$4,200,000 | Palmdale Housing Authority Los Angeles CDIAC Number: 2015-0993 Public enterprise revenue bond Multifamily Housing Impressions, La Quinta, Park Vista & Summerwood Apts | | Neg | (BC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Newcomb Williams Fin Grp | | TIC: NIC: | |
| 06-25-15 | \$29,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2015-0988 Conduit revenue bond Multifamily Housing Vintage Aliso Apts Series A | | Neg PP | (BC) Orrick Herrington (PU) Citi Community Capital | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | | |
| 06-26-15 | \$15,000,000 | San Diego Housing Authority San Diego CDIAC Number: 2015-1002 Conduit revenue bond Multifamily Housing Trolley Residential Series E | | Neg PP | (BC) (FA) (PU) | Quint & Thimmig CSG Advisors Citibank | | TIC: NIC: |
| # 06-30-15 | \$12,250,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1185 Conduit revenue bond Multifamily Housing Liberty Village Apts Series N-1 | | Neg PP | (BC) (PU) | Orrick Herrington Citibank | | TIC: NIC: |
| # 06-30-15 | \$1,750,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1186 Conduit revenue bond Multifamily Housing Liberty Village Apts Series N-2 Federally Taxable | | Neg PP | (BC) (PU) | Orrick Herrington Citibank | | TIC: NIC: |
| # 07-09-15 | \$5,430,000 | San Bernardino County Housing Authority San Bernardino CDIAC Number: 2015-1320 Conduit revenue bond Multifamily Housing Horizons at Yucaipa Apts Series A-1 | | Neg PP | (BC) (PU) | Ballard Spahr JP Morgan Chase Bank | | TIC: NIC: |
| # 07-09-15 | \$2,770,000 | San Bernardino County Housing Authority San Bernardino CDIAC Number: 2015-1321 Conduit revenue bond Multifamily Housing Horizons at Yucaipa Apts Series A-2 | | Neg PP | (BC) (PU) | Ballard Spahr JP Morgan Chase Bank | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|------------------------------|
| <u>PROPOSED</u> | | <u>HOUSING</u> | | | | | | |
| # 07-09-15 | \$18,000,000 | California Housing Finance Agency State of California CDIAC Number: 2015-1365 Loan from a bank or other institution Multifamily Housing Betel Apts Issue B | | Neg PP | (BC) (PU) | Orrick Herrington Citibank | | TIC: NIC: |
| # 07-22-15 | \$9,959,732 | San Diego County Housing Authority San Diego CDIAC Number: 2015-1317 Conduit revenue bond Multifamily Housing Mayberry Townhomes | | Neg PP | (BC) (FA) (PU) | Stradling Yocca The PFM Group Banc of America Pub Cap | | TIC: NIC: |
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | | |
| 03-31-15 03-31-2015 | \$32,500,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0376 Loan from a bank or other institution Multifamily Housing Anton Portola Apts Series F | NR | Neg PP | (BC) (PU) | Orrick Herrington Citibank | 10-01-48 Term | TIC: <u>Variable</u> NIC: |
| 04-01-15 04-14-2015 | \$15,500,000 | Sacramento County Housing Authority Sacramento CDIAC Number: 2015-0648 Loan from a bank or other institution Multifamily Housing Anton Arcade Apts Issue B | NR | Neg PP | (BC) (PU) | Orrick Herrington Citibank | 11-01-48 Term | TIC: <u>Variable</u> NIC: |
| 04-09-15 04-09-2015 | \$18,846,000 | California Housing Finance Agency State of California CDIAC Number: 2015-0368 Loan from a bank or other institution Multifamily Housing Edgewater Isle Issue A | NR | Neg PP | (BC) (PU) (TR) | Orrick Herrington Citibank US Bank NA | 10-01-47 Term | TIC: <u>Variable</u> NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|---|------------------------------|
| <u>SOLD</u> | | <u>HOUSING</u> | | | | | |
| 05-01-15 06-01-2015 | \$4,500,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2015-0342 Loan from a bank or other institution Multifamily Housing Family Service Assoc Comm Hsg Development Inc dba Aspire Hsg | NR | Neg PP | (BRC) Ada Cordero-Sacks (FA) Dowdell Consulting Grp (PU) Pacific Premiere Bank | 12-01-46 Term | TIC: <u>Variable</u> NIC: |
| 05-14-15 05-28-2015 | \$6,200,000 | California Affordable Housing Agency Multiple CDIAC Number: 2015-1043 Conduit revenue bond Multifamily Housing Village Park Apts Series A Refunding | NR | Neg | (BC) Jones Hall (FA) Evergreen Pacific Cap (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC | 05-01-20 Serial | TIC: 4.970 NIC: 4.851 |
| <u>PROPOSED</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| # 07-01-15 | \$140,430,000 | California Pollution Control Financing Authority State of California CDIAC Number: 2015-1218 Conduit revenue bond Pollution Control Waste Management, Inc Series A-1, A-2 & A-3 Subject to Alternative Minimum Tax Refunding | | Neg | (BC) Orrick Herrington (UW) Merrill Lynch Pierce | | TIC: NIC: |
| <u>SOLD</u> | | <u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u> | | | | | |
| 05-14-15 05-14-2015 | \$5,330,000 | California Enterprise Development Authority Sacramento CDIAC Number: 2015-0341 Conduit revenue bond Industrial Development J Harris Industrial Water Treatment Inc Subject to Alternative Minimum Tax Refunding | F:A-/F1 LOC | Neg | (BC) Kutak Rock (FA) Growth Capital (EN) City National Bank (TR) US Bank NA (UW) Gates Cap Corp | 05-01-40 Term | TIC: <u>Variable</u> NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|-----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | | |
| # 06-03-15 | \$12,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2015-1179 Public enterprise revenue bond Health Care Facilities Omni Family Health Refunding | | Neg PP | (BC) (FA) (PU) | Quint & Thimmig G L Hicks Financial Umpqua Bank | TIC: NIC: | |
| 06-16-15 | \$35,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2015-0997 Conduit revenue bond Health Care Facilities California-Nevada Methodist Homes Refunding | | Neg | (BC) (UW) | Orrick Herrington Cain Brothers | TIC: NIC: | |
| 06-23-15 | \$230,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1058 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding | | Neg | (BC) (UW) | Orrick Herrington BC Ziegler & Co | TIC: NIC: | |
| # 06-25-15 | \$5,500,000 | Willits Mendocino CDIAC Number: 2015-1191 Conduit revenue bond Health Care Facilities Frank R Howard Foundation | | Neg PP | (BRC) (FA) (PU) | Carle Mackie Power & Ross Growth Capital Tri Counties Bank | TIC: NIC: | |
| 06-26-15 | \$175,000,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2015-1045 Conduit revenue bond Other, multiple health care purposes Stanford Health Care Health Facilities Series A & B | | Neg | (BC) (UW) | Orrick Herrington Morgan Stanley | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|------------------|---|-----------------|
| <u>SOLD</u> | | <u>HOSPITAL AND HEALTH CARE FACILITIES</u> | | | | | | |
| 03-25-15 04-15-2015 | \$63,210,000 | California Health Facilities Financing Authority State of California CDIAC Number: 2015-0264 Conduit revenue bond Health Care Facilities N Calif Presbyterian Series A Refunding | S:A+ F:A+ Ins | Neg | (BC) Orrick Herrington (EN) OSHPD (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce | 07-01-44 Comb | TIC: 4.080 NIC: 4.318 | |
| 05-13-15 05-29-2015 | \$20,979,000 | Tahoe Forest Hospital District Multiple CDIAC Number: 2015-0629 Public enterprise revenue bond Hospital Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PU) TPB Investments Inc (TR) US Bank NA | 07-01-33 Term | TIC: 3.870 NIC: 3.870 | |
| 05-15-15 05-28-2015 | \$52,080,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0837 Conduit revenue bond Health Care Facilities American Baptist Homes of the West Refunding | F:BBB+ | Neg | (BC) Chapman & Cutler LLP (TR) US Bank NA (UW) BC Ziegler & Co | 10-01-45 Comb | TIC: 4.371 NIC: 4.595 | |
| 05-21-15 06-03-2015 | \$39,629,000 | Sierra View Local Hospital District Tulare CDIAC Number: 2015-1069 Public enterprise revenue bond Health Care Facilities Refunding | NR | Neg PP | (BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Capital One Pub Funding (TR) The Bank of NY Mellon | 07-01-30 Term | TIC: 3.110 NIC: 3.120 | |
| 06-01-15 06-05-2015 | \$8,718,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0786 Conduit revenue bond Health Care Facilities Episcopal Sr Communities (Lytton Gardens Inc) Refunding | NR | Neg PP | (BC) Chapman & Cutler LLP (PU) DNT Asset Trust (TR) US Bank NA | 07-01-40 Term | TIC: <u>Variable</u> NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 05-12-15 | \$7,590,000 | Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2015-1212 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 88-3 Series B | | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 05-12-15 | \$7,590,000 | Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2015-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA | | TIC: NIC: | |
| # 05-19-15 | \$4,000,000 | Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1091 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3 | | Neg | (BC) Stradling Yocca (FA) OConnor & Co Sec (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 05-25-15 | \$2,872,000 | Arcata Humboldt CDIAC Number: 2015-1234 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding | | Neg PP | (BC) Jones Hall (FA) W J Fawell Co (PU) Capital One Pub Funding | | TIC: NIC: | |
| # 05-28-15 | \$51,805,000 | Chino Public Financing Authority San Bernardino CDIAC Number: 2015-1126 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2003-3, 2005-1 & 2005-2 Series A Refunding | | Neg | (BC) Stradling Yocca (FA) OConnor & Co Sec (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 05-28-15 | \$20,870,000 | Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-1127 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding | | Neg | (BC) (FA) (PU) | Stradling Yocca OConnor & Co Sec Chino PFA | TIC: NIC: | |
| # 05-28-15 | \$18,100,000 | Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1128 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding | | Neg | (BC) (FA) (PU) | Stradling Yocca OConnor & Co Sec Chino PFA | TIC: NIC: | |
| # 05-28-15 | \$4,940,000 | Chino CFD No 2005-2 San Bernardino CDIAC Number: 2015-1129 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) (FA) (PU) | Stradling Yocca OConnor & Co Sec Chino PFA | TIC: NIC: | |
| # 05-28-15 | \$7,895,000 | Chino CFD No 2006-2 San Bernardino CDIAC Number: 2015-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) (FA) (UW) | Stradling Yocca OConnor & Co Sec Chino PFA | TIC: NIC: | |
| # 05-28-15 | \$7,600,000 | Valley Sanitary District Riverside CDIAC Number: 2015-1193 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | | Comp | (BC) (FA) | Best Best & Krieger Harrell & Co Advisors | TIC: NIC: | |

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| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|--|---|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 06-02-15 | \$1,325,000 | Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2015-1231 Limited tax obligation bond Multiple capital improvements, public works Vista Del Valle/Calder Ranch | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-07-15 | \$42,000,000 | Azusa Los Angeles CDIAC Number: 2015-1277 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | | Neg | (BC) Hawkins Delafield (FA) Fieldman Rolapp (UW) Merrill Lynch Pierce | | TIC: NIC: |
| # 06-09-15 | \$24,000,000 | Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2015-1090 Limited tax obligation bond Other Capital Improvements, Public Works Series F Refunding | | Neg | (BC) Orrick Herrington (FA) First Southwest (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-11-15 | \$3,575,000 | Menifee Union School District CFD No 2006-2 Riverside CDIAC Number: 2015-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works | | Neg | (BC) Jones Hall (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-11-15 | \$12,000,000 | Sutter Butte Flood Control Agency Multiple CDIAC Number: 2015-1153 Special assessment bond Flood Control, Storm Drainage | | Neg | (BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 06-11-15 | \$2,500,000 | Pajaro/Sunny Mesa Community Services District Monterey CDIAC Number: 2015-1176 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | | Neg | (BC) (UW) | Robert M Haight Cantella & Co | TIC: NIC: | |
| # 06-11-15 | \$35,000,000 | Marina Coast Water District Monterey CDIAC Number: 2015-1252 Public enterprise revenue bond Multiple capital improvements, public works Enterprise Refunding | | Neg | (BC) (UW) | Jones Hall BOSC Inc | TIC: NIC: | |
| # 06-11-15 | \$25,275,000 | Healdsburg Sonoma CDIAC Number: 2015-1281 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | | Neg | (BC) (FA) (UW) | Meyers Nave Del Rio Advisors Brandis Tallman LLC | TIC: NIC: | |
| # 06-11-15 | \$135,000,000 | San Francisco County Transportation Authority San Francisco CDIAC Number: 2015-1308 Other type of debt Public Transit Refunding | | Neg | (BC) (FA) (UW) | Nixon Peabody KNN Public Finance State Street Pub Lending | TIC: NIC: | |
| # 06-12-15 | \$10,000,000 | Buena Vista Water Storage District Kern CDIAC Number: 2015-1354 Other type of debt Water Supply, Storage, Distribution Refunding | | Neg PP | (BC) (PU) | Nossaman LLP Valley Republic Bank | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement</u> | <u>Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|------------------|---------------|---|-------------------------------------|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | |
| # 06-15-15 | \$21,000,000 | Riverside County Flood Control and Water Conservation District Riverside CDIAC Number: 2015-1195 Promissory Note Flood Control, Storm Drainage Zone 4 | | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 06-16-15 | \$75,000,000 | Elk Grove Finance Authority Sacramento CDIAC Number: 2015-1051 Revenue bond (Pool) Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Jones Hall (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | TIC: NIC: |
| 06-16-15 | \$42,000,000 | Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2015-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding | | Neg | (BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA | | TIC: NIC: |
| 06-16-15 | \$42,000,000 | Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2015-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding | | Neg | (BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA | | TIC: NIC: |
| # 06-16-15 | \$18,000,000 | Upland CFD No 2003-2 San Bernardino CDIAC Number: 2015-1116 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 2 Refunding | | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 06-16-15 | \$15,255,000 | Plumas County Plumas CDIAC Number: 2015-1279 Certificates of participation/leases Prisons, Jails, Correctional Facilities Series A Refunding | | Neg PP | (BC) (FA) (PU) | Orrick Herrington KNN Public Finance Umpqua Bank | TIC: NIC: | |
| 06-17-15 | \$8,000,000 | Orinda Contra Costa CDIAC Number: 2015-0842 Certificates of participation/leases Public Building Refunding | | Neg | (BC) (UW) | Jones Hall Raymond James | TIC: NIC: | |
| 06-17-15 | \$240,000,000 | California Municipal Finance Authority Multiple CDIAC Number: 2015-1050 Public enterprise revenue bond Power Generation/Transmission Anaheim Electric Utility Distribution System Series B Refunding | | Neg | (BC) (FA) (UW) | Norton Rose Fulbright The PFM Group Goldman Sachs | TIC: NIC: | |
| 06-17-15 | \$82,000,000 | Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2015-1080 Public enterprise revenue bond Multiple capital improvements, public works Series B | | Neg | (BC) (FA) (UW) | Stradling Yocca The PFM Group Merrill Lynch Pierce | TIC: NIC: | |
| # 06-17-15 | \$19,000,000 | Morgan Hill Santa Clara CDIAC Number: 2015-1095 Public enterprise revenue bond Wastewater Collection, Treatment Refunding | | Neg | (BC) (FA) (UW) | Sidley Austin LLP KNN Public Finance Stifel Nicolaus & Co Inc | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 06-17-15 | \$177,000,000 | Bakersfield Kern CDIAC Number: 2015-1105 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding | | Neg | (BC) Kutak Rock (FA) Fieldman Rolapp (UW) Citigroup Global Markets | | TIC: NIC: | |
| # 06-17-15 | \$22,000,000 | Visalia Tulare CDIAC Number: 2015-1233 Certificates of participation/leases Convention Center | | Neg | (BC) Stradling Yocca (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-18-15 | \$1,300,000 | Dinuba Tulare CDIAC Number: 2015-1125 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable | | Neg PP | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Compass Bank | | TIC: NIC: | |
| # 06-18-15 | \$57,000,000 | Vallecitos Water District San Diego CDIAC Number: 2015-1158 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding | | Neg | (BC) Sidley Austin LLP (FA) Fieldman Rolapp (UW) Citigroup Global Markets | | TIC: NIC: | |
| # 06-18-15 | \$7,925,000 | Perris CFD No 2004-3 Riverside CDIAC Number: 2015-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 06-18-15 | \$7,925,000 | Perris Joint Powers Authority Riverside CDIAC Number: 2015-1286 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2004-3 IA 2 Series C | | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec | | TIC: NIC: | |
| # 06-19-15 | \$6,000,000 | Imperial CFD No 2004-3 Imperial CDIAC Number: 2015-1366 Limited tax obligation bond Multiple Capital Improvements, Public Works Bratton Development Series A Refunding | | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-19-15 | \$5,750,000 | Imperial CFD No 2004-1 Imperial CDIAC Number: 2015-1367 Limited tax obligation bond Multiple Capital Improvements, Public Works Victoria Ranch Series A Refunding | | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-22-15 | \$150,000,000 | Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2015-1269 Public enterprise revenue bond Power Generation/Transmission Electric System, Series A & B Refunding | | Neg | (BC) Orrick Herrington (FA) Public Finance Management (UW) Citigroup Capital Markets | | TIC: NIC: | |
| # 06-22-15 | \$1,310,000 | Arcata Humboldt CDIAC Number: 2015-1338 Loan from a bank or other institution Wastewater Collection, Treatment Refunding | | Neg PP | (BC) Jones Hall (FA) W J Fawell Co (PU) Capital One Pub Funding | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 06-24-15 | \$73,000,000 | Sonoma County Sonoma CDIAC Number: 2015-1081 Sales tax revenue bond Parks, Open Space Agricultural Preservation & Open Space, Measure F, Series A Refunding | | Comp | (BC) (FA) | Norton Rose Fulbright KNN Public Finance | | TIC: NIC: |
| # 06-24-15 | \$34,000,000 | California Statewide Communities Development Authority CFD No 2007- Contra Costa CDIAC Number: 2015-1124 Limited tax obligation bond Multiple Capital Improvements, Public Works Orinda Wilder Refunding | | Neg | (BC) (UW) | Orrick Herrington RBC Capital Mkts LLC | | TIC: NIC: |
| # 06-24-15 | \$8,000,000 | Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2015-1143 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) (UW) | Jones Hall Westhoff Cone | | TIC: NIC: |
| # 06-24-15 | \$3,000,000 | Calimesa CFD No 2013-1 Riverside CDIAC Number: 2015-1235 Special assessment bond Multiple Capital Improvements, Public Works JP Ranch, IA No. 1 | | Neg | (BC) (FA) (UW) | Norton Rose Fulbright Urban Futures Southwest Securities | | TIC: NIC: |
| # 06-24-15 | \$31,000,000 | Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2015-1287 Public lease revenue bond Parking Civic Center Parking Refunding | | Comp | (BC) (FA) | Orrick Herrington PRAG | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | |
| # 06-26-15 | \$6,000,000 | Imperial CFD No 2005-1 Imperial CDIAC Number: 2015-1368 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield Series A Refunding | | Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-26-15 | \$5,500,000 | Imperial CFD No 2006-2 Imperial CDIAC Number: 2015-1369 Limited tax obligation bond Multiple Capital Improvements, Public Works Savanna Ranch IA No 1 Series A Refunding | | Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-26-15 | \$7,750,000 | Imperial CFD No 2006-1 Imperial CDIAC Number: 2015-1370 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Series A Refunding | | Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-29-15 | \$190,000,000 | Metropolitan Water District of Southern California Multiple CDIAC Number: 2015-1177 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | | Neg (BC) Hawkins Delafield (FA) PRAG (UW) Wells Fargo Bank NA | | TIC: NIC: |
| # 06-30-15 | \$34,000,000 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1192 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series R1 Refunding | | Neg (BC) Orrick Herrington (UW) RBC Capital Mkts LLC | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 06-30-15 | \$32,000,000 | Chula Vista San Diego CDIAC Number: 2015-1318 Certificates of participation/leases Public Building Civic Center Refunding | | Neg | (BC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-30-15 | \$27,000,000 | Rio Vista Public Financing Authority Solano CDIAC Number: 2015-1372 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2004-1 & 2006-1 | | Neg | (BC) Kronick Moskovitz (FA) Del Rio Advisors (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 06-30-15 | \$12,600,000 | Rio Vista CFD No 2004-1 Solano CDIAC Number: 2015-1373 Limited tax obligation bond Wastewater Collection, Treatment Northwest Wastewater Facility Refunding | | Neg | (BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Rio Vista PFA | | TIC: NIC: | |
| # 06-30-15 | \$12,570,000 | Rio Vista CFD No 2006-1 Solano CDIAC Number: 2015-1374 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Rio Vista PFA | | TIC: NIC: | |
| # 06-30-15 | \$158,110,000 | San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2015-1379 Public enterprise revenue bond Water Supply, Storage, Distribution Nacimiento Series A Refunding | | Neg | (BC) Norton Rose Fulbright (FA) The PFM Group (UW) Raymond James | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 06-30-15 | \$9,315,000 | San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2015-1381 Public enterprise revenue bond Water Supply, Storage, Distribution Nacimiento Series B Federally Taxable Refunding | | Neg | (BC) Norton Rose Fulbright (FA) The PFM Group (UW) Raymond James | | TIC: NIC: | |
| # 07-01-15 | \$19,800,000 | Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-1253 Limited tax obligation bond Multiple Capital Improvements, Public Works El Charro Refunding | | Neg PP | (BC) Jones Hall (FA) KNN Public Finance (PU) Livermore Premium Outlets | | TIC: NIC: | |
| # 07-02-15 | \$25,000,000 | Imperial Irrigation District Imperial CDIAC Number: 2015-1237 Public enterprise revenue bond Power Generation/Transmission Series A Refunding | | Neg | (BC) Norton Rose Fulbright (FA) Public Finance Management (UW) Citigroup Capital Markets | | TIC: NIC: | |
| # 07-02-15 | \$24,000,000 | Imperial Irrigation District Imperial CDIAC Number: 2015-1238 Public enterprise revenue bond Power Generation/Transmission Series B Federally Taxable Refunding | | Neg | (BC) Norton Rose Fulbright (FA) Public Finance Management (UW) Citigroup Capital Markets | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | |
| # 07-02-15 | \$50,000,000 | Imperial Irrigation District Imperial CDIAC Number: 2015-1239 Public enterprise revenue bond Power Generation/Transmission Series C Refunding | | Neg (BC) Norton Rose Fulbright (FA) Public Finance Management (UW) Citigroup Capital Markets | | TIC: NIC: |
| # 07-08-15 | \$13,250,000 | Santa Cruz Capital Financing Authority Santa Cruz CDIAC Number: 2015-1315 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding | | Neg (BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors | | TIC: NIC: |
| # 07-08-15 | \$10,500,000 | Santa Cruz Capital Financing Authority Santa Cruz CDIAC Number: 2015-1316 Public lease revenue bond Multiple Capital Improvements, Public Works Series B | | Neg (BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors | | TIC: NIC: |
| # 07-08-15 | \$110,000,000 | Vernon Los Angeles CDIAC Number: 2015-1353 Public enterprise revenue bond Power Generation/Transmission Series A Federally Taxable Refunding | | Neg (BC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Securities | | TIC: NIC: |
| # 07-14-15 | \$2,000,000 | Galt Sacramento CDIAC Number: 2015-1257 Special assessment bond Multiple Capital Improvements, Public Works ReAD 1999-1 Refunding | | Neg (BC) Jones Hall PP (FA) NHA Advisors (PU) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 07-14-15 | \$12,000,000 | Roseville Finance Authority Placer CDIAC Number: 2015-1261 Certificates of participation/leases Multiple Capital Improvements, Public Works 316 Vernon St | | Neg | (BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 07-14-15 | \$1,665,000 | Julian Cuyamaca Fire Protection District San Diego CDIAC Number: 2015-1329 Certificates of participation/leases Public Building Fire station | | Neg PP | (BC) Kronick Moskovitz | | TIC: NIC: | |
| # 07-15-15 | \$7,470,000 | Rancho California Water District Financing Authority Riverside CDIAC Number: 2015-1331 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series A Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Bank of America Merrill | | TIC: NIC: | |
| # 07-15-15 | \$490,000 | Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2015-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA | | TIC: NIC: | |
| # 07-15-15 | \$2,805,000 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 07-15-15 | \$2,415,000 | Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1335 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA | | TIC: NIC: | |
| # 07-15-15 | \$1,760,000 | Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2015-1336 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding | | Neg | (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA | | TIC: NIC: | |
| # 07-15-15 | \$1,341,659 | Rancho California Water District Riverside CDIAC Number: 2015-1348 Special assessment bond Multiple Capital Improvements, Public Works La Cresta Highlands/Tenaja ReAD No 32A Series A Refunding | | Neg PP | (BC) Stradling Yocca (FA) Fieldman Rolapp | | TIC: NIC: | |
| 07-16-15 | \$85,000,000 | Fremont CFD No 1 Alameda CDIAC Number: 2015-0844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons Refunding | | Neg | (BC) Jones Hall (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| 07-23-15 | \$19,000,000 | Los Angeles Los Angeles CDIAC Number: 2014-0626 Special assessment bond Multiple capital improvements, public works Landscaping & Lighting Dist 96-1 Prop K Refunding | | Comp | (BC) Orrick Herrington (FA) PRAG | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | |
| # 07-23-15 | \$30,000,000 | Moreno Valley Public Financing Authority Riverside CDIAC Number: 2015-1350 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable | | Neg (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 08-10-15 | \$126,930,000 | Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2015-1258 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding | | Neg (BC) Norton Rose Fulbright (FA) PRAG (UW) Goldman Sachs | | TIC: NIC: |
| # 08-10-15 | \$82,550,000 | Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2015-1259 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding | | Neg (BC) Norton Rose Fulbright (FA) PRAG (UW) Goldman Sachs | | TIC: NIC: |
| # 08-19-15 | \$64,185,000 | Long Beach Los Angeles CDIAC Number: 2015-1362 Public enterprise revenue bond Ports, Marinas Harbor Series C Subject to Alternative Minimum Tax | | Neg (BC) Polsinelli LLP (FA) PRAG (UW) RBC Capital Mkts LLC | | TIC: NIC: |
| # 08-19-15 | \$64,695,000 | Long Beach Los Angeles CDIAC Number: 2015-1363 Public enterprise revenue bond Ports, Marinas Harbor Series D | | Neg (BC) Polsinelli LLP (FA) PRAG (UW) RBC Capital Mkts LLC | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--------------------|---|-----------------|
| <u>PROPOSED</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| # 08-25-15 | \$8,000,000 | Dixon CFD No 2013-1 Solano CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane | | Neg | (BC) Jones Hall (FA) Del Rio Advisors (UW) Piper Jaffray & Co | | TIC: NIC: | |
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 03-12-15 05-05-2015 | \$45,435,000 | Sacramento County Sanitation District Financing Authority Sacramento CDIAC Number: 2015-0297 Public enterprise revenue bond Wastewater Collection, Treatment Sacramento Area Sewer District (SASD) Refunding | S:AA M:Aa2 F:AA | Neg | (BC) Orrick Herrington (FA) Montague DeRose (TR) MUFG Union Bank (UW) Merrill Lynch Pierce | 08-01-35 Serial | TIC: 3.392 NIC: 3.665 | |
| 03-17-15 04-22-2015 | \$210,280,000 | San Mateo County Transit District San Mateo CDIAC Number: 2015-0334 Public enterprise revenue bond Public Transit Series A Refunding | S:AAA F:AA+ | Neg | (BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) JP Morgan Securities | 06-01-34 Serial | TIC: 2.924 NIC: 3.197 | |
| 03-17-15 04-22-2015 | \$39,965,000 | San Mateo County Transit District San Mateo CDIAC Number: 2015-0335 Public enterprise revenue bond Public Transit Series B Federally Taxable Refunding | S:AAA F:AA+ | Neg | (BC) Orrick Herrington (FA) Ross Financial (TR) US Bank NA (UW) JP Morgan Securities | 06-01-19 Serial | TIC: 1.324 NIC: 1.326 | |
| 04-01-15 04-23-2015 | \$6,000,000 | Vacaville Solano CDIAC Number: 2015-0731 Certificates of participation/leases Public Building New Fire Station | NR | Neg PP | (BC) Kronick Moskovitz (PU) American River Bank | 04-23-30 Serial | TIC: 3.250 NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 04-14-15 04-30-2015 | \$19,970,000 | Pajaro Valley Water Management Agency Multiple CDIAC Number: 2015-0716 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA/A- Ins | Neg | (BC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities | 03-01-29 Serial | TIC: 2.501 NIC: 2.672 | |
| 04-16-15 05-07-2015 | \$44,845,000 | Long Beach Los Angeles CDIAC Number: 2015-0478 Public enterprise revenue bond Ports, Marinas Series A Subject to Alternative Minimum Tax Refunding | S:AA F:AA | Neg | (BC) Polsinelli LLP (FA) PRAG (TR) US Bank NA (UW) RBC Capital Mkts LLC | 05-15-23 Serial | TIC: 1.912 NIC: 2.100 | |
| 04-16-15 05-07-2015 | \$26,480,000 | Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2015-0512 Sales tax revenue bond Public Transit Proposition A Series A Refunding | S:AAA M:Aa2 | Comp | (BC) Orrick Herrington (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Janney Montgomery Scott | 07-01-35 Serial | TIC: 2.795 NIC: 2.927 | |
| # 04-16-15 05-07-2015 | \$20,130,000 | Long Beach Los Angeles CDIAC Number: 2015-1284 Public enterprise revenue bond Ports, Marinas Series B Refunding | S:AA F:AA | Neg | (BC) Polsinelli LLP (FA) PRAG (TR) US Bank NA (UW) RBC Capital Mkts LLC | 05-15-25 Serial | TIC: 1.939 NIC: 2.198 | |
| 04-28-15 05-13-2015 | \$4,810,000 | Jurupa Community Services District CFD No 26 Riverside CDIAC Number: 2015-0484 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Area Series A | NR | Neg | (BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-44 Comb | TIC: 3.953 NIC: 3.926 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 04-30-15 05-19-2015 | \$20,235,000 | Redwood City Public Financing Authority San Mateo CDIAC Number: 2015-0671 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding | S:AA- M:Aa3 | Comp | (BC) Jones Hall (FA) William Euphrat (TR) US Bank NA (UW) Fidelity Cap Mkts | 02-01-35 Serial | TIC: 3.155 NIC: 3.151 | |
| 04-30-15 05-14-2015 | \$2,700,000 | Kingsburg Joint Powers Authority Fresno CDIAC Number: 2015-0718 Public lease revenue bond Multiple capital improvements, public works Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Del Rio Advisors (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC | 08-01-33 Comb | TIC: 3.403 NIC: 3.335 | |
| 05-01-15 05-22-2015 | \$1,125,000 | Borrego Water District San Diego CDIAC Number: 2015-0970 Loan from a bank or other institution Water Supply, Storage, Distribution Federally Taxable Refunding | NR | Neg PP | (BC) Orrick Herrington (FA) Stern Brothers & Co (PU) BBVA Compass | 06-01-25 Serial | TIC: NIC: OTHER : 4.950 | |
| 05-06-15 06-03-2015 | \$8,310,000 | Brisbane/Guadalupe Valley Municipal Improve Dist Financing Authority San Mateo CDIAC Number: 2015-0823 Public enterprise revenue bond Multiple capital improvements, public works | S:AA- | Comp | (BC) Quint & Thimmig (FA) JNA Consulting Group (TR) US Bank NA (UW) Raymond James | 09-01-35 Comb | TIC: 3.273 NIC: | |
| 05-07-15 06-02-2015 | \$24,325,000 | Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2015-0791 Limited tax obligation bond Flood Control, Storm Drainage North Natomas Drainage Refunding | S:BBB+ | Neg | (BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-35 Comb | TIC: 3.663 NIC: 3.934 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|--------------------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 05-12-15 05-28-2015 | \$40,925,000 | Calabasas Los Angeles CDIAC Number: 2015-0979 Certificates of participation/leases Public Building Civic Center Refunding | S:AA+ Ins | Comp | (BC) Orrick Herrington (FA) C M de Crinis (EN) Build America (TR) US Bank NA (UW) Merrill Lynch Pierce | | 12-01-41 Comb | TIC: 3.620 NIC: 3.682 |
| 05-15-15 05-15-2015 | \$1,323,721 | Aromas Water District Multiple CDIAC Number: 2015-0807 Loan from a bank or other institution Multiple capital improvements, public works Solar Energy & Water Supply Refunding | NR | Neg PP | (BC) Jones Hall (PU) Municipal Finance Corp | | 05-15-30 Term | TIC: 2.905 NIC: 2.905 |
| 05-15-15 05-15-2015 | \$201,966 | Aromas Water District Multiple CDIAC Number: 2015-1364 Loan from a bank or other institution Multiple capital improvements, public works Solar Energy & Water Supply Federally Taxable State Taxable | NR | Neg PP | (BC) Jones Hall (PU) Municipal Finance Corp | | 05-15-21 Term | TIC: 2.905 NIC: 2.905 |
| 05-18-15 06-04-2015 | \$9,020,000 | Perris CFD No 2006-2 Riverside CDIAC Number: 2015-0523 Limited tax obligation bond Multiple Capital Improvements, Public Works Monument Park Estates | NR | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA | | 09-01-45 Comb | TIC: 4.584 NIC: 4.678 |
| 05-18-15 06-04-2015 | \$9,020,000 | Perris Joint Powers Authority Riverside CDIAC Number: 2015-0527 Revenue bond (Pool) Multiple Capital Improvements, Public Works Monument Park Estates Series B | NR | Neg | (BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec | | 09-01-45 Comb | TIC: 4.584 NIC: 4.678 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 05-19-15 06-09-2015 | \$325,000,000 | Riverside County Public Financing Authority Riverside CDIAC Number: 2014-1109 Public lease revenue bond Multiple capital improvements, public works Capital Fac | S:AA- F:A+ | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce | 11-01-45 Comb | TIC: 4.207 NIC: 4.444 | |
| 05-19-15 05-19-2015 | \$1,048,136 | Santa Rosa Sonoma CDIAC Number: 2015-0798 Certificates of participation/leases Equipment 2016 Pierce Arrow XT Tractor Ariel Fire Truck | NR | Neg PP | (BC) Jones Hall (FA) The PFM Group (PU) Wells Fargo Bank NA | 05-19-22 Term | TIC: 1.824 NIC: | |
| 05-19-15 05-19-2015 | \$45,000,000 | Monterey Conference Center CFD No 2013-1 Monterey CDIAC Number: 2015-0876 Limited tax obligation bond Convention Center | NR | Neg PP | (BC) Orrick Herrington (FA) Fieldman Rolapp (PU) TPB Investments Inc (TR) MUFG Union Bank | 12-01-34 Term | TIC: 3.949 NIC: 3.950 | |
| 05-20-15 06-02-2015 | \$51,065,000 | Indio Water Authority Riverside CDIAC Number: 2015-0756 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding | S:AA/A Ins | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) JP Morgan Securities | 04-01-40 Comb | TIC: 3.811 NIC: 3.863 | |
| 05-20-15 06-02-2015 | \$9,150,000 | Indio Water Authority Riverside CDIAC Number: 2015-0757 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding | S:AA/A Ins | Neg | (BC) Richards Watson (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) JP Morgan Securities | 04-01-20 Serial | TIC: 2.145 NIC: 2.419 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 05-20-15 06-10-2015 | \$12,265,000 | Moulton Niguel Water District Orange CDIAC Number: 2015-0808 Public enterprise revenue bond Multiple capital improvements, public works Refunding | S:AA+ F:AAA | Comp | (BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 09-01-23 Serial | TIC: 1.800 NIC: 1.988 | |
| 05-20-15 06-03-2015 | \$102,435,000 | Santa Clara County Financing Authority Santa Clara CDIAC Number: 2015-0874 Public lease revenue bond Multiple Capital Improvements, Public Works Fair Oaks, Gilroy & Crime Lab Facs & Courthouse Series P Refunding | S:AA+ F:AA | Comp | (BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Barclays Capital Inc | 05-01-31 Serial | TIC: 3.146 NIC: 3.456 | |
| 05-27-15 06-05-2015 | \$4,000,000 | Brisbane San Mateo CDIAC Number: 2015-0914 Certificates of participation/leases Ports, Marinas Marina | NR | Neg PP | (BC) Quint & Thimmig (FA) JNA Consulting Group (PU) CoBiz Financial Svcs | 05-01-27 Term | TIC: NIC: 3.120 | |
| 06-01-15 06-01-2015 | \$3,206,000 | Herlong Public Utility District Lassen CDIAC Number: 2015-0725 Public enterprise revenue bond Wastewater Collection, Treatment | NR | Neg PP | (BC) Kronick Moskovitz (PU) USDA Rural Utilities | 06-01-55 Term | TIC: 2.750 NIC: | |
| # 06-01-15 06-04-2015 | \$4,080,000 | Lassen County Lassen CDIAC Number: 2015-1178 Public lease revenue bond Multiple capital improvements, public works Riverside Bldg, Community Swimming Pool, Courthouse & Annex | NR | Comp PP | (BC) Meyers Nave (FA) Govt Financial Strategies (PU) Western Alliance Bancorp | 06-04-35 Term | TIC: NIC: 4.000 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|------------------|---|-----------------|
| <u>SOLD</u> | | <u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u> | | | | | | |
| 06-02-15 06-17-2015 | \$74,335,000 | East Bay Municipal Utility District Multiple CDIAC Number: 2015-0879 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series B | S:AAA M:Aa1 F:AA+ | Comp | (BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 06-01-45 Comb | TIC: 3.704 NIC: | |
| 06-02-15 06-17-2015 | \$110,715,000 | East Bay Municipal Utility District Multiple CDIAC Number: 2015-0880 Public enterprise revenue bond Water Supply, Storage, Distribution Series C | S:AAA M:Aa1 F:AA+ | Comp | (BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA | 06-01-45 Comb | TIC: 3.728 NIC: | |
| 06-03-15 06-15-2015 | \$5,375,000 | South Placer Fire District Placer CDIAC Number: 2015-1073 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable | S:A+ | Neg | (BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Raymond James | 06-01-37 Comb | TIC: 5.253 NIC: 5.189 | |
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | | |
| # 06-10-15 | \$24,000,000 | Successor Agency to the Paramount Redevelopment Agency Los Angeles CDIAC Number: 2015-1323 Tax allocation bond Redevelopment, Multiple Purposes Refunding | | Neg | (BC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| 06-16-15 | \$77,540,000 | Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2015-0738 Tax allocation bond Redevelopment, Multiple Purposes Series T Federally Taxable Refunding | | Neg | (BC) Jones Hall (FA) Fieldman Rolapp (UW) Zions First Natl Bank | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | |
| 06-16-15 | \$26,720,000 | Successor Agency to the Oakland Redevelopment Agency Alameda CDIAC Number: 2015-0739 Tax allocation bond Redevelopment, Multiple Purposes Series TE Refunding | | Neg (BC) Jones Hall (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC | | TIC: NIC: |
| # 06-16-15 | \$258,000,000 | Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1154 Tax allocation bond Redevelopment, Multiple Purposes Civic Recreational-Industrial No 1 Series A Federally Taxable Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-16-15 | \$10,500,000 | Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1155 Tax allocation bond Redevelopment, Multiple Purposes Trans-District-Industrial No 2 Series A Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-16-15 | \$44,000,000 | Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1156 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 2 Series A Federally Taxable Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | |
| # 06-16-15 | \$302,000,000 | Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1157 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 2 Series B Federally Taxable Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-16-15 | \$40,500,000 | Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1159 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus No 3 Series B Federally Taxable Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-16-15 | \$7,500,000 | Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1160 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial No 3 Series A Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-16-15 | \$258,000,000 | Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1162 Tax allocation bond Redevelopment, Multiple Purposes Civic Rec-Indus RD No 1 Series A Federally Taxable Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | | |
| # 06-16-15 | \$10,500,000 | Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1163 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 2 Series A Refunding | | Neg | (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-16-15 | \$302,000,000 | Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1164 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 2 Series B Federally Taxable Refunding | | Neg | (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-16-15 | \$44,000,000 | Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1165 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 2 Series A Federally Taxable Refunding | | Neg | (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-16-15 | \$7,500,000 | Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1166 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 3 Series A Refunding | | Neg | (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | |
| # 06-16-15 | \$40,500,000 | Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1167 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 3 Series B Federally Taxable Refunding | | Neg (BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 06-17-15 | \$3,200,000 | Successor Agency to the Hughson Redevelopment Agency Stanislaus CDIAC Number: 2015-0834 Tax allocation bond Redevelopment, Multiple Purposes Hughson Area Refunding | | Neg (BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Jefferies LLC | | TIC: NIC: |
| # 06-23-15 | \$76,000,000 | Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2015-1302 Tax allocation bond Redevelopment, Multiple Purposes Long Beach Series A Refunding | | Neg (BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 06-23-15 | \$82,000,000 | Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2015-1303 Tax allocation bond Redevelopment, Multiple Purposes Long Beach Series B Federally Taxable Refunding | | Neg (BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | |
| # 06-23-15 | \$76,000,000 | Successor Agency to the Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2015-1304 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg (BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority | | TIC: NIC: |
| # 06-23-15 | \$82,000,000 | Successor Agency to the Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2015-1305 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding | | Neg (BC) Orrick Herrington (FA) KNN Public Finance (PU) LA Co Redev Ref Authority | | TIC: NIC: |
| 06-25-15 | \$43,990,000 | Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2015-0741 Tax allocation bond Redevelopment, Multiple Purposes Refunding | | Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: |
| 06-30-15 | \$52,515,000 | Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-0614 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Vly Area Series B Refunding | | Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: |
| 06-30-15 | \$13,725,000 | Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-0633 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Area Series C Refunding | | Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | |
| # 06-30-15 | \$21,500,000 | Successor Agency to the Avalon Community Improvement Agency Los Angeles CDIAC Number: 2015-1340 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg (BC) Best Best & Krieger (FA) Piper Jaffray & Co (UW) Harrell & Co Advisors | | TIC: NIC: |
| # 06-30-15 | \$6,500,000 | Successor Agency to the Avalon Community Improvement Agency Los Angeles CDIAC Number: 2015-1341 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding | | Neg (BC) Best Best & Krieger (FA) Piper Jaffray & Co (UW) Harrell & Co Advisors | | TIC: NIC: |
| 07-07-15 | \$22,000,000 | Successor Agency to the Colton Redevelopment Agency San Bernardino CDIAC Number: 2015-0836 Tax allocation bond Redevelopment, Multiple Purposes Multiple Areas Refunding | | Neg (BC) Norton Rose Fulbright (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-07-15 | \$30,000,000 | Successor Agency to the Colton Redevelopment Agency San Bernardino CDIAC Number: 2015-1236 Tax allocation bond Redevelopment, Multiple Purposes Refunding | | Neg (BC) Norton Rose Fulbright (FA) C M de Crinis (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-15-15 | \$8,000,000 | Successor Agency to the Anderson Redevelopment Agency Shasta CDIAC Number: 2015-1339 Tax allocation bond Redevelopment, Multiple Purposes Southwest Redev Area Refunding | | Neg (BC) Best Best & Krieger (FA) Urban Futures (UW) Piper Jaffray & Co | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | |
| # 07-15-15 | \$25,000,000 | Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2015-1391 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Refunding | | Neg (BC) Aleshire & Wynder (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-15-15 | \$9,500,000 | Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2015-1397 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series C Federally Taxable Refunding | | Neg (BC) Aleshire & Wynder (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| # 07-15-15 | \$18,000,000 | Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2015-1398 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable Refunding | | Neg (BC) Aleshire & Wynder (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |
| 07-20-15 | \$34,540,000 | Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0800 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg (BC) Jones Hall (FA) Kitahata & Co (UW) Raymond James | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | | |
| 07-20-15 | \$7,400,000 | Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0801 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding | | Neg | (BC) Jones Hall (FA) Kitahata & Co (UW) Raymond James | | TIC: NIC: | |
| # 09-02-15 | \$7,000,000 | Successor Agency to South Tahoe Redevelopment Agy CFD No 2001-1 El Dorado CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Refunding | | Neg | (BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 09-03-15 | \$20,000,000 | Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1263 Tax allocation bond Redevelopment, Multiple Purposes Desert Comm Series D | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: | |
| # 09-03-15 | \$18,000,000 | Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1264 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: | |
| # 09-03-15 | \$75,000,000 | Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1265 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Corridor Series A Refunding | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|------------------|---|-----------------|
| <u>PROPOSED</u> | | <u>REDEVELOPMENT</u> | | | | | | |
| # 09-03-15 | \$30,000,000 | Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-1266 Tax allocation bond Redevelopment, Multiple Purposes Hsg Series A | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: | |
| # 09-03-15 | \$25,000,000 | Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1267 Tax allocation bond Redevelopment, Multiple Purposes I-215 Corridor Series E Refunding | | Neg | (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets | | TIC: NIC: | |
| 11-19-15 | \$36,400,000 | Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding | | Neg | (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| <u>SOLD</u> | | <u>REDEVELOPMENT</u> | | | | | | |
| 05-13-15 06-09-2015 | \$8,985,000 | Successor Agency to the South El Monte Improvement District Los Angeles CDIAC Number: 2015-0850 Tax allocation bond Redevelopment, Multiple Purposes Merged Area 2 & 3 & Rosemead Series A Refunding | S:AA/A Ins | Neg | (BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-35 Comb | TIC: 4.015 NIC: 4.109 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|------|--------------------------|---|-----------------|
| <u>SOLD</u> | | <u>REDEVELOPMENT</u> | | | | | | |
| 05-13-15 | \$6,595,000 | Successor Agency to the South El Monte Improvement District | S:AA/A | Neg | (BC) | Richards Watson | 08-01-26 | TIC: 3.744 |
| 06-09-2015 | | Los Angeles | | | (FA) | Isom Adv / Urban Futures | Serial | NIC: 3.719 |
| | | CDIAC Number: 2015-0851 | | | (EN) | Assured Guaranty Corp | | |
| | | Tax allocation bond | | | (TR) | US Bank NA | | |
| | | Redevelopment, Multiple Purposes | Ins | | (UW) | Stifel Nicolaus & Co Inc | | |
| | | Merged Area 2 & 3 & Rosemead Series B | | | | | | |
| | | Federally Taxable | | | | | | |
| | | Refunding | | | | | | |
| 05-18-15 | \$60,785,000 | Successor Agency to the Carson Redevelopment Agency | NR | Neg | (BC) | Aleshire & Wynder | 10-01-36 | TIC: 7.788 |
| 05-18-2015 | | Los Angeles | | PP | (FA) | C M de Crinis | Term | NIC: 7.786 |
| | | CDIAC Number: 2015-0973 | | | (PU) | Carson Reclamation Auth | | |
| | | Tax allocation bond | | | (TR) | The Bank of NY Mellon | | |
| | | Redevelopment, Multiple Purposes | | | | | | |
| | | Series A | | | | | | |
| | | Federally Taxable | | | | | | |
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-19-15 | \$376,667 | San Bernardino Associated Governments | | Neg | (BC) | Best Best & Krieger | | TIC: |
| | | San Bernardino | | PP | (FA) | The PFM Group | | NIC: |
| | | CDIAC Number: 2015-1082 | | | (PU) | RA HERO Bold Holdings | | |
| | | Special assessment bond | | | | | | |
| | | Residential Energy Conservation, Improvement | | | | | | |
| | | 5.950% Interest Rate Series 150519-SB-RA-05B | | | | | | |
| | | Federally Taxable | | | | | | |
| # 05-19-15 | \$127,596 | San Bernardino Associated Governments | | Neg | (BC) | Best Best & Krieger | | TIC: |
| | | San Bernardino | | PP | (FA) | The PFM Group | | NIC: |
| | | CDIAC Number: 2015-1084 | | | (PU) | RA HERO Bold Holdings | | |
| | | Special assessment bond | | | | | | |
| | | Residential Energy Conservation, Improvement | | | | | | |
| | | 7.950% Interest Rate Series 150519-SB-RA-10B | | | | | | |
| | | Federally Taxable | | | | | | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-19-15 | \$278,436 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1086 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150519-SB-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-19-15 | \$821,342 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1087 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150519-SB-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-22-15 | \$512,997 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1088 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150522-CA-RA-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-22-15 | \$1,431,181 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1092 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150522-CA-RA-15C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-22-15 | \$2,253,044 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1094 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150522-CA-RA-20C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-22-15 | \$491,646 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1096 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150522-CA-RA-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-22-15 | \$232,276 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1097 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150522-CA-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-22-15 | \$1,825,371 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1098 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150522-CA-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-22-15 | \$1,082,358 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1117 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150522-CA-RA-05C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-22-15 | \$946,146 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1118 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150522-CA-RA-10C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-26-15 | \$175,038 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1130 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150526-SB-RA-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-26-15 | \$199,566 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1131 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150526-SB-RA-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-26-15 | \$126,591 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1132 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150526-SB-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-26-15 | \$1,029,659 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1133 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150526-SB-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-26-15 | \$8,545 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1134 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150526-SB-RA-05C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-26-15 | \$25,538 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1135 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150526-SB-RA-10C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-26-15 | \$11,312 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1136 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150526-SB-RA-15C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-26-15 | \$5,529 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1137 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150526-SB-RA-20C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-28-15 | \$101,613 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150528.05 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 05-28-15 | \$51,691 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150528.10 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-28-15 | \$413,538 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1172 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150528.15 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | TIC: NIC: | |
| # 05-28-15 | \$320,290 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1173 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150528.20 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | TIC: NIC: | |
| # 05-28-15 | \$516,801 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1174 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150528.25 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | TIC: NIC: | |
| # 05-29-15 | \$364,048 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1197 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150529-CA-RA-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | TIC: NIC: | |
| # 05-29-15 | \$766,392 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1198 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150529-CA-RA-05C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-29-15 | \$343,635 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1199 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150529-CA-RA-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-29-15 | \$1,348,034 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1200 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150529-CA-RA-10C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-29-15 | \$167,290 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1201 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150529-CA-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-29-15 | \$946,770 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1202 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150529-CA-RA-15C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 05-29-15 | \$891,118 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1203 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150529-CA-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 05-29-15 | \$1,855,841 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1204 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150529-CA-RA-20C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-02-15 | \$125,526 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1205 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150602-SB-RA-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-02-15 | \$96,355 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1206 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150602-SB-RA-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-02-15 | \$201,891 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1207 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150602-SB-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-02-15 | \$795,177 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1208 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rates Series 150602-SB-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--------------|-------------------------------------|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-04-15 | \$37,531 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150604.05 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-04-15 | \$52,498 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150604.10 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-04-15 | \$422,302 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150604.15 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-04-15 | \$164,965 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150604.20 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-04-15 | \$378,820 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150604.25 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-05-15 | \$109,329 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1209 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 150605-WR-C-SA-10 Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$161,602 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1210 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150605-WR-C-SA-20 Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$227,926 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1242 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate 150605-CA-RA-R-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$1,278,963 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1243 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150605-CA-RA-R-05C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$158,308 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1244 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150605-CA-RA-R-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-05-15 | \$1,322,274 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1245 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150605-CA-RA-R-10C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$160,232 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1246 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150605-CA-RA-R-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$1,847,151 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1247 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150605-CA-RA-R-15C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$693,209 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1248 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150605-CA-RA-R-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-05-15 | \$2,572,410 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1249 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 141230-CA-RA-R-20C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-09-15 | \$162,139 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1271 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150609-SB-RA-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-09-15 | \$330,562 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1272 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150609-SB-RA-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-09-15 | \$124,670 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1273 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150609-SB-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-09-15 | \$492,347 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1274 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150609-SB-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-11-15 | \$79,097 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1293 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20150611.05.0675 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-11-15 | \$151,057 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1294 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1.20150611.10.0759 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-11-15 | \$204,966 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1295 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1.20150611.15.0799 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-11-15 | \$425,440 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1296 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series M1.20150611.20.0829 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-11-15 | \$332,635 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1297 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20150611.25.0839 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-12-15 | \$372,572 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1325 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150612-CA-RA-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-12-15 | \$363,366 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1326 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150612-WR-C-SA-20 Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-12-15 | \$1,050,279 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1355 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150612-CA-RA-05C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-12-15 | \$319,547 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1356 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150612-CA-RA-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-12-15 | \$1,291,342 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1357 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150612-CA-RA-10C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-12-15 | \$150,901 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1358 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150612-CA-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-12-15 | \$1,317,712 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1359 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150612-CA-RA-15C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-12-15 | \$689,107 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1360 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150612-CA-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-12-15 | \$2,770,243 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-1361 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150612-CA-RA-20C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-16-15 | \$127,265 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1383 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150616-SB-RA-05B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-16-15 | \$125,190 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1385 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150616-SB-RA-10B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-16-15 | \$145,455 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1386 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150616-SB-RA-15B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-16-15 | \$383,134 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1392 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150616-SB-RA-20B Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-16-15 | \$110,773 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1393 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150616-SB-RA-05C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-16-15 | \$322,030 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1394 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150616-SB-RA-10C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-16-15 | \$287,039 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1395 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150616-SB-RA-15C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-16-15 | \$328,201 | San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1396 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150616-SB-RA-20C Federally Taxable | | Neg PP | (BC) (FA) (PU) | Best Best & Krieger The PFM Group RA HERO Bold Holdings | | TIC: NIC: |
| # 06-18-15 | \$81,028 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1375 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150618.05.0675.CSCDA Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-18-15 | \$57,788 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1376 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150618.10.0759.CSCDA Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-18-15 | \$346,144 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1377 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150618.15.0799 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-18-15 | \$260,758 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1378 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150618.20.0829 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-18-15 | \$663,986 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1380 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150618.25.0839 Federally Taxable | | Neg PP | (BC) (PU) | Jones Hall Golden Bear Warehouse | | TIC: NIC: |
| # 06-18-15 | \$10,000,000 | Placer County Placer CDIAC Number: 2015-1387 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-A Federally Taxable Refunding | | Neg PP | (BC) (FA) (PU) | Jones Hall Del Rio Advisors Five Star Bank | | TIC: NIC: |
| # 06-18-15 | \$2,495,839 | Placer County Placer CDIAC Number: 2015-1388 Special assessment bond Residential Energy Conservation, Improvement mPower Series NR-A Federally Taxable Refunding | | Neg PP | (BC) (FA) (PU) | Jones Hall Del Rio Advisors Five Star Bank | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 06-18-15 | \$13,097,310 | Placer County Placer CDIAC Number: 2015-1389 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-C Federally Taxable Refunding | | Neg PP | (BC) (FA) (PU) | Jones Hall Del Rio Advisors Five Star Bank | | TIC: NIC: |
| # 06-18-15 | \$750,000 | Placer County Placer CDIAC Number: 2015-1390 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-B Federally Taxable Refunding | | Neg PP | (BC) (FA) (PU) | Jones Hall Del Rio Advisors Five Star Bank | | TIC: NIC: |
| # 07-01-15 | \$500,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1168 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable | | Neg PP | (BC) (PU) | Richards Watson Sonoma Co | | TIC: NIC: |
| # 07-01-15 | \$1,000,000 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1169 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable | | Neg PP | (BC) (PU) | Richards Watson Sonoma Co | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|------------------|---|-----------------|
| <u>PROPOSED</u> | | <u>OTHER</u> | | | | | | |
| # 07-08-15 | \$17,000,000 | Fountain Valley Orange CDIAC Number: 2015-1352 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable | | Neg | (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 08-10-15 | \$15,000,000 | Fairfield Solano CDIAC Number: 2015-1256 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding | | Neg | (BC) Jones Hall | | TIC: NIC: | |
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 04-30-15 04-30-2015 | \$38,869 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0862 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20150430.05 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust | 09-02-20 Term | TIC: 6.750 NIC: 6.750 | |
| 04-30-15 04-30-2015 | \$177,501 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20150430.10 Federally Taxable | NR | Neg PP | (BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust | 09-02-25 Term | TIC: 7.590 NIC: 7.590 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|---|---|------------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 04-30-15 04-30-2015 | \$310,744 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20150430.15 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-30 Term | TIC: 7.990 NIC: 7.990 |
| 04-30-15 04-30-2015 | \$434,625 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20150430.20 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-35 Term | TIC: 8.290 NIC: 8.290 |
| 04-30-15 04-30-2015 | \$351,771 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20150430.25 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-40 Term | TIC: 8.390 NIC: 8.390 |
| 05-01-15 05-01-2015 | \$34,349 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0588 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Richards Watson Sonoma Co Sonoma Co PFA | 09-02-25 Serial | TIC: <u>Variable</u> NIC: |
| 05-01-15 05-01-2015 | \$226,765 | Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0589 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Richards Watson Sonoma Co Sonoma Co PFA | 09-02-35 Serial | TIC: <u>Variable</u> NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|------------------------------|---|---|--------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 05-01-15 05-01-2015 | \$553,923 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0892 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150501-CA-RA-05B Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-20 Term | TIC: 5.950 NIC: 5.950 |
| 05-01-15 05-01-2015 | \$716,020 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0893 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150501-CA-RA-05C Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-20 Term | TIC: 6.750 NIC: 6.750 |
| 05-01-15 05-01-2015 | \$414,711 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0894 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150501-CA-RA-10B Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-25 Term | TIC: 7.950 NIC: 7.950 |
| 05-01-15 05-01-2015 | \$1,055,717 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0895 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150501-CA-RA-10C Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-25 Term | TIC: 7.690 NIC: 7.690 |
| 05-01-15 05-01-2015 | \$317,957 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0896 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150501-CA-RA-15B Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-30 Term | TIC: 8.750 NIC: 8.750 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|------------------------------|---|---|--------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 05-01-15 05-01-2015 | \$1,150,771 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0898 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series150501-CA-RA-15C Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-30 Term | TIC: 8.150 NIC: 8.150 |
| 05-01-15 05-01-2015 | \$2,423,151 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0899 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series150501-CA-RA-20B Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-35 Term | TIC: 8.950 NIC: 8.950 |
| 05-01-15 05-01-2015 | \$2,064,159 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0901 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series150501-CA-RA-20C Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-35 Term | TIC: 8.350 NIC: 8.350 |
| 05-01-15 05-01-2015 | \$95,131 | Western Riverside Council of Governments Riverside CDIAC Number: 2015-0902 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series150501-WR-C-SA-20 Federally Taxable | NR | Neg PP | (BC) (FA) (PU) (TR) | Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust | 09-02-35 Term | TIC: 6.500 NIC: 6.500 |
| 05-07-15 05-07-2015 | \$17,968 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0964 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150507.05 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-20 Term | TIC: 6.750 NIC: 6.750 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|--------------------------|
| <u>SOLD</u> | | <u>OTHER</u> | | | | | | |
| 05-07-15 05-07-2015 | \$94,693 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0965 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150507.10 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-25 Term | TIC: 7.590 NIC: 7.590 |
| 05-07-15 05-07-2015 | \$340,466 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150507.15 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-30 Term | TIC: 7.990 NIC: 7.990 |
| 05-07-15 05-07-2015 | \$395,292 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150507.20 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-35 Term | TIC: 8.290 NIC: 8.290 |
| 05-07-15 05-07-2015 | \$603,241 | California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150507.25 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Jones Hall Golden Bear Warehouse Wilmington Trust | 09-02-40 Term | TIC: 8.390 NIC: 8.390 |
| 05-15-15 05-15-2015 | \$3,402,878 | California Enterprise Development Authority Sacramento CDIAC Number: 2015-1006 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 2 Federally Taxable | NR | Neg PP | (BC) (PU) (TR) | Kutak Rock BlueMountain PACE Deutsche Bank Natl Trust | 09-02-34 Term | TIC: NIC: 5.612 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 04-16-15 | \$5,900,000 | Colusa Unified School District Colusa CDIAC Number: 2015-1330 General obligation bond K-12 School Facility | | Neg | (BC) Kronick Moskowitz (FA) Govt Financial Strategies (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 05-21-15 | \$35,000,000 | San Leandro Unified School District Alameda CDIAC Number: 2015-1100 General obligation bond K-12 School Facility Series B Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James | | TIC: NIC: | |
| # 05-27-15 | \$62,665,000 | Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2015-1089 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 05-27-15 | \$3,000,000 | Columbia Elementary School District Shasta CDIAC Number: 2015-1111 General obligation bond K-12 School Facility Series A | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: | |
| # 05-27-15 | \$2,000,000 | Pioneer Union Elementary School District Kings CDIAC Number: 2015-1112 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | |
| # 05-27-15 | \$3,500,000 | Pioneer Union Elementary School District Kings CDIAC Number: 2015-1113 General obligation bond K-12 School Facility | | Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: |
| # 05-28-15 | \$8,000,000 | McKinleyville Union School District Humboldt CDIAC Number: 2015-1109 General obligation bond K-12 School Facility Refunding | | Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum | | TIC: NIC: |
| # 05-28-15 | \$5,500,000 | Fortuna Elementary School District Humboldt CDIAC Number: 2015-1110 General obligation bond K-12 School Facility Refunding | | Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Edward D Jones & Co | | TIC: NIC: |
| # 05-28-15 | \$45,000,000 | Riverside Community College District Riverside CDIAC Number: 2015-1183 General obligation bond College, University Facility Series E | | Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 05-28-15 | \$43,000,000 | Riverside Community College District Riverside CDIAC Number: 2015-1184 General obligation bond College, University Facility Refunding | | Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 06-02-15 | \$30,000,000 | Monrovia Unified School District Los Angeles CDIAC Number: 2015-1151 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (UW) RBC Capital Mkts LLC | | TIC: NIC: | |
| # 06-02-15 | \$65,000,000 | Sunnyvale School District Santa Clara CDIAC Number: 2015-1175 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Quint & Thimmig (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-03-15 | \$30,000,000 | Pittsburg Unified School District Contra Costa CDIAC Number: 2015-1180 General obligation bond K-12 School Facility Series A | | Neg | (BC) Quint & Thimmig (FA) The PFM Group (UW) George K Baum | | TIC: NIC: | |
| # 06-03-15 | \$42,000,000 | Pittsburg Unified School District Contra Costa CDIAC Number: 2015-1181 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Quint & Thimmig (FA) The PFM Group (UW) George K Baum | | TIC: NIC: | |
| # 06-03-15 | \$26,100,000 | Visalia Unified School District Tulare CDIAC Number: 2015-1310 General obligation bond K-12 School Facility | | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Citigroup Global Markets | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 06-04-15 | \$13,000,000 | Ventura Unified School District Ventura CDIAC Number: 2015-1108 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc | | TIC: NIC: | |
| # 06-07-15 | \$135,000,000 | Southwestern Community College District San Diego CDIAC Number: 2015-1149 General obligation bond College, University Facility Series D | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 06-09-15 | \$99,995,000 | Corona-Norco Unified School District Riverside CDIAC Number: 2015-1188 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill | | TIC: NIC: | |
| # 06-10-15 | \$3,500,000 | Klamath-Trinity Joint Unified School District Multiple CDIAC Number: 2015-1102 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: | |
| # 06-10-15 | \$2,500,000 | Klamath-Trinity Joint Unified School District Multiple CDIAC Number: 2015-1103 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 06-10-15 | \$26,625,000 | Berkeley Unified School District Alameda CDIAC Number: 2015-1221 General obligation bond K-12 School Facility Refunding | | Comp | (BC) (FA) | Quint & Thimmig KNN Public Finance | TIC: NIC: | |
| # 06-10-15 | \$6,350,000 | Black Oak Mine Unified School District El Dorado CDIAC Number: 2015-1282 General obligation bond K-12 School Facility Refunding | | Comp | (BC) (FA) | Meyers Nave Govt Financial Strategies | TIC: NIC: | |
| # 06-10-15 | \$49,500,000 | Corona-Norco Unified School District Riverside CDIAC Number: 2015-1332 General obligation bond K-12 School Facility Refunding | | Neg | (BC) (FA) (UW) | Stradling Yocca Piper Jaffray & Co Bank of America Merrill | TIC: NIC: | |
| # 06-11-15 | \$4,965,000 | Washington Union School District Monterey CDIAC Number: 2015-1123 General obligation bond K-12 School Facility Refunding | | Comp | (BC) (FA) | Quint & Thimmig KNN Public Finance | TIC: NIC: | |
| # 06-11-15 | \$50,000,000 | Berkeley Unified School District Alameda CDIAC Number: 2015-1224 General obligation bond K-12 School Facility Series D | | Comp | (BC) (FA) | Quint & Thimmig KNN Public Finance | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 06-11-15 | \$15,025,000 | Walnut Creek School District Contra Costa CDIAC Number: 2015-1225 General obligation bond K-12 School Facility Refunding | | Comp | (BC) Quint & Thimmig (FA) Isom Adv / Urban Futures | | TIC: NIC: | |
| # 06-11-15 | \$6,500,000 | Bonsall Unified School District San Diego CDIAC Number: 2015-1314 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-12-15 | \$24,000,000 | San Francisco City & County San Francisco CDIAC Number: 2015-1093 General obligation bond Seismic Safety, Improvements, Repairs 1992 Bonds Seismic Safety Loan Program Series A Federally Taxable | | Neg | (BC) Schiff Hardin LLP (FA) PRAG (UW) US Bank NA | | TIC: NIC: | |
| # 06-14-15 | \$35,000,000 | San Bernardino City Unified School District San Bernardino CDIAC Number: 2015-1150 General obligation bond K-12 School Facility Series C | | Neg | (BC) Stradling Yocca (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 06-16-15 | \$9,923,807 | Ripon Unified School District San Joaquin CDIAC Number: 2015-1099 General obligation bond K-12 School Facility Series B | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 06-17-15 | \$40,000,000 | San Diego Unified School District San Diego CDIAC Number: 2015-0861 General obligation bond K-12 School Facility Series H | | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford | | TIC: NIC: | |
| # 06-17-15 | \$11,500,000 | Byron Union School District Contra Costa CDIAC Number: 2015-1104 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum | | TIC: NIC: | |
| # 06-17-15 | \$5,440,000 | Byron Union School District Contra Costa CDIAC Number: 2015-1122 General obligation bond K-12 School Facility Series C | | Neg | (BC) Jones Hall (FA) Caldwell Flores (UW) George K Baum | | TIC: NIC: | |
| # 06-17-15 | \$60,000,000 | Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2015-1306 General obligation bond K-12 School Facility | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-18-15 | \$30,000,000 | Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-1275 General obligation bond K-12 School Facility SFID No 4 Series B | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 06-18-15 | \$13,500,000 | Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-1276 General obligation bond K-12 School Facility SFID No 4 Refunding | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 06-18-15 | \$40,000,000 | Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-1278 General obligation bond K-12 School Facility SFID No 5 Series A | | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co | | TIC: NIC: | |
| # 06-18-15 | \$24,900,000 | Washington Unified School District Yolo CDIAC Number: 2015-1319 General obligation bond K-12 School Facility Series A | | Neg | (BC) Quint & Thimmig (FA) Govt Financial Strategies | | TIC: NIC: | |
| # 06-18-15 | \$33,100,000 | Yuba Community College District Multiple CDIAC Number: 2015-1345 General obligation bond College, University Facility Series A & B Refunding | | Neg | (BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James | | TIC: NIC: | |
| 06-23-15 | \$67,870,000 | San Francisco City & County San Francisco CDIAC Number: 2015-0877 General obligation bond Multiple Capital Improvements, Public Works 2014 Transportation and Road Imp | | Comp | (BC) Rosales Law Partners (FA) Backstrom McCarley | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 06-23-15 | \$125,000,000 | Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding | | Comp | (BC) Nixon Peabody (FA) Omnicap Group LLC | | TIC: NIC: | |
| # 06-23-15 | \$62,000,000 | Escondido Union School District San Diego CDIAC Number: 2015-1144 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (FA) Piper Jaffray & Co | | TIC: NIC: | |
| # 06-23-15 | \$37,000,000 | Covina-Valley Unified School District Los Angeles CDIAC Number: 2015-1187 General obligation bond K-12 School Facility Series B | | Neg | (BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Bank NA | | TIC: NIC: | |
| # 06-23-15 | \$27,000,000 | Charter Oak Unified School District Los Angeles CDIAC Number: 2015-1250 General obligation bond K-12 School Facility Series A | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC | | TIC: NIC: | |
| # 06-23-15 | \$13,000,000 | Charter Oak Unified School District Los Angeles CDIAC Number: 2015-1251 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 06-24-15 | \$100,000,000 | San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2015-0557 General obligation bond College, University Facility Refunding | | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co | | TIC: NIC: | |
| 06-25-15 | \$15,000,000 | Berkeley Alameda CDIAC Number: 2015-0706 General obligation bond Multiple Capital Improvements, Public Works Refunding | | Comp | (BC) Jones Hall (FA) NHA Advisors | | TIC: NIC: | |
| 06-25-15 | \$201,400,000 | Hayward Unified School District Alameda CDIAC Number: 2015-0848 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Lozano Smith (FA) Govt Financial Strategies | | TIC: NIC: | |
| # 06-25-15 | \$30,000,000 | Tracy Unified School District Multiple CDIAC Number: 2015-1119 General obligation bond K-12 School Facility SFID No 3 | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: | |
| # 06-25-15 | \$9,100,000 | Tracy Unified School District Multiple CDIAC Number: 2015-1120 General obligation bond K-12 School Facility SFID No 3 | | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 06-25-15 | \$38,405,000 | Murrieta Valley Unified School District Riverside CDIAC Number: 2015-1288 General obligation bond K-12 School Facility | | Neg | (BC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-25-15 | \$88,200,000 | Murrieta Valley Unified School District Riverside CDIAC Number: 2015-1289 General obligation bond K-12 School Facility Refunding | | Neg | (BC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-28-15 | \$20,000,000 | San Benito High School District San Benito CDIAC Number: 2015-1190 General obligation bond K-12 School Facility | | Neg | (BC) Dannis Woliver Kelley (FA) Newcomb Williams Fin Grp (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: | |
| # 06-30-15 | \$9,000,000 | Turlock Unified School District Multiple CDIAC Number: 2015-1337 General obligation bond K-12 School Facility SFID No 1 Refunding | | Neg | (BC) Kronick Moskovitz (FA) Govt Financial Strategies | | TIC: NIC: | |
| 07-01-15 | \$50,000,000 | Midpeninsula Regional Open Space District Multiple CDIAC Number: 2015-0710 General obligation bond Parks, Open Space Series A | | Neg | (BC) Jones Hall (FA) Sohail Bengali | | TIC: NIC: | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|--|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 07-01-15 | \$27,500,000 | Turlock Unified School District Multiple CDIAC Number: 2015-1327 General obligation bond K-12 School Facility Refunding | | Neg | (BC) (FA) | Kronick Moskovitz Govt Financial Strategies | | TIC: NIC: |
| # 07-08-15 | \$42,000,000 | Bellflower Unified School District Los Angeles CDIAC Number: 2015-1101 General obligation bond K-12 School Facility Series B | | Neg | (BC) (FA) | Jones Hall Dale Scott & Co Inc | | TIC: NIC: |
| # 07-08-15 | \$75,000,000 | Desert Sands Unified School District Riverside CDIAC Number: 2015-1346 General obligation bond K-12 School Facility | | Neg | (BC) (FA) (UW) | Stradling Yocca Fieldman Rolapp RBC Capital Mkts LLC | | TIC: NIC: |
| # 07-08-15 | \$105,000,000 | Desert Sands Unified School District Riverside CDIAC Number: 2015-1347 General obligation bond K-12 School Facility Refunding | | Neg | (BC) (FA) (UW) | Stradling Yocca Fieldman Rolapp RBC Capital Mkts LLC | | TIC: NIC: |
| # 07-08-15 | \$12,772,000 | Bakersfield City School District Kern CDIAC Number: 2015-1382 General obligation bond K-12 School Facility Series E Qualified School Construction Bonds Federally Taxable | | Neg | (BC) (FA) (UW) | Nixon Peabody Fieldman Rolapp Piper Jaffray & Co | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | |
| # 07-08-15 | \$1,928,000 | Bakersfield City School District Kern CDIAC Number: 2015-1384 General obligation bond K-12 School Facility Series F Federally Taxable | | Neg (BC) Nixon Peabody (FA) Fieldman Rolapp (UW) Piper Jaffray & Co | | TIC: NIC: |
| # 07-14-15 | \$3,000,000 | Parlier Unified School District Fresno CDIAC Number: 2015-1107 General obligation bond K-12 School Facility Series B | | Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec | | TIC: NIC: |
| # 07-15-15 | \$2,500,000 | Cinnabar School District Solano CDIAC Number: 2015-1189 General obligation bond K-12 School Facility Series A | | Neg (BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) George K Baum | | TIC: NIC: |
| # 07-15-15 | \$40,000,000 | Vacaville Unified School District Solano CDIAC Number: 2015-1227 General obligation bond K-12 School Facility Series A | | Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum | | TIC: NIC: |
| # 07-15-15 | \$4,500,000 | Reef-Sunset Unified School District Kings CDIAC Number: 2015-1230 General obligation bond K-12 School Facility Refunding | | Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|----------------------|---|---|-----------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 07-15-15 | \$20,000,000 | Big Oak Flat-Groveland Unified School District Tuolumne CDIAC Number: 2015-1283 General obligation bond K-12 School Facility Refunding | | Neg PP | (BC) (FA) | Jones Hall Isom Adv / Urban Futures | | TIC: NIC: |
| # 07-22-15 | \$35,000,000 | El Monte City School District Los Angeles CDIAC Number: 2015-1232 General obligation bond K-12 School Facility Series A | | Neg PP | (BC) (FA) (UW) | Stradling Yocca KNN Public Finance RBC Capital Mkts LLC | | TIC: NIC: |
| # 07-23-15 | \$5,100,000 | Maricopa Unified School District Kern CDIAC Number: 2015-1223 General obligation bond K-12 School Facility Refunding | | Neg PP | (BC) (FA) (PU) | Jones Hall Caldwell Flores JP Morgan Chase & Co | | TIC: NIC: |
| # 07-23-15 | \$5,180,000 | Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-1313 General obligation bond K-12 School Facility Refunding | | Comp PP | (BC) (FA) | Stradling Yocca Keygent Advisors LLC | | TIC: NIC: |
| # 08-05-15 | \$195,000,000 | Oakland Unified School District Alameda CDIAC Number: 2015-1290 General obligation bond K-12 School Facility Refunding | | Comp PP | (BC) (FA) (UW) | Orrick Herrington KNN Public Finance Siebert Brandford | | TIC: NIC: |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--------------------|---|--------------------------|
| <u>PROPOSED</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| # 08-05-15 | \$6,000,000 | Oakland Unified School District Alameda CDIAC Number: 2015-1291 General obligation bond K-12 School Facility Series B Federally Taxable | | Comp | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford | | | TIC: NIC: |
| # 08-05-15 | \$174,000,000 | Oakland Unified School District Alameda CDIAC Number: 2015-1292 General obligation bond K-12 School Facility Series A | | Comp | (BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford | | | TIC: NIC: |
| # 08-25-15 | \$60,000,000 | Newhall School District Los Angeles CDIAC Number: 2015-1342 General obligation bond K-12 School Facility SFID No 2001-1 Series A Refunding | | Neg | (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC | | | TIC: NIC: |
| # 08-26-15 | \$40,000,000 | Perris Union High School District Riverside CDIAC Number: 2015-1344 General obligation bond K-12 School Facility Series B | | Neg | (BC) Bowie Arneson Wiles (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc | | | TIC: NIC: |
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 11-18-14 05-05-2015 | \$27,670,000 | Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2014-1787 General obligation bond K-12 School Facility Series B Refunding | S:AA M:A2 Ins | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (UW) Morgan Stanley | 08-01-24 Serial | | TIC: 2.477 NIC: 2.646 |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 01-06-15 05-05-2015 | \$20,370,000 | Vacaville Unified School District Solano CDIAC Number: 2014-1961 General obligation bond K-12 School Facility Series C Refunding | S:AA M:Aa3 Ins | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (UW) Morgan Stanley | 08-01-30 Comb | TIC: 3.157 NIC: 3.436 | |
| 02-03-15 05-05-2015 | \$1,240,000 | El Centro Elementary School District Imperial CDIAC Number: 2015-0355 General obligation bond K-12 School Facility Series B Refunding | S:AA M:A1 Ins | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co | 08-01-18 Serial | TIC: 1.608 NIC: 1.558 | |
| 03-10-15 03-31-2015 | \$20,000,000 | Tahoe-Truckee Unified School District Multiple CDIAC Number: 2015-0265 General obligation bond K-12 School Facility SFID No1 Series A | S:AA M:Aa2 | Comp | (BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Fidelity Cap Mkts | 08-01-47 Comb | TIC: 2.408 NIC: 2.600 | |
| 03-10-15 03-31-2015 | \$19,500,000 | Tahoe-Truckee Unified School District Multiple CDIAC Number: 2015-0266 General obligation bond K-12 School Facility SFID No 2 Series A | S:AA M:Aa2 | Comp | (BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Morgan Stanley & Co | 08-01-46 Comb | TIC: 3.636 NIC: 3.702 | |
| 03-19-15 05-05-2015 | \$7,415,000 | Orcutt Union School District Santa Barbara CDIAC Number: 2015-0500 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (PU) Capital One Pub Funding (TR) US Bank NA | 08-01-30 Term | TIC: 3.250 NIC: 3.250 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 04-16-15 05-12-2015 | \$7,640,000 | Marina Monterey CDIAC Number: 2015-0736 General obligation bond Public Building Library Refunding | S:AA/A Ins | Neg | (BC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc | 08-01-35 Serial | TIC: 3.251 NIC: 3.280 | |
| 04-23-15 05-28-2015 | \$6,635,000 | Magnolia School District Orange CDIAC Number: 2015-0433 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co | 08-01-31 Serial | TIC: 2.745 NIC: 2.910 | |
| 04-23-15 05-19-2015 | \$56,000,000 | San Mateo Union High School District San Mateo CDIAC Number: 2015-0634 General obligation bond K-12 School Facility Series A | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 09-01-34 Serial | TIC: 3.302 NIC: 3.502 | |
| 04-24-15 05-05-2015 | \$2,259,000 | Greenfield Union School District Monterey CDIAC Number: 2015-0720 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase & Co (TR) US Bank NA | 08-01-26 Term | TIC: 2.080 NIC: 2.080 | |
| 04-28-15 05-12-2015 | \$5,000,000 | Anderson Union High School District Shasta CDIAC Number: 2015-0524 General obligation bond K-12 School Facility Series B | M:Aa3 | Neg | (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-39 Comb | TIC: 3.719 NIC: 3.913 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 04-28-15 05-20-2015 | \$24,510,000 | Grossmont Healthcare District San Diego CDIAC Number: 2015-0646 General obligation bond Health Care Facilities Sharp Grossmont Hospital Proposition G Series C Refunding | M:Aa2 | Neg | (BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs | 07-15-27 Serial | TIC: NIC: 2.784 | |
| 04-28-15 05-20-2015 | \$200,490,000 | Grossmont Healthcare District San Diego CDIAC Number: 2015-0647 General obligation bond Health Care Facilities Proposition G Series D Refunding | M:Aa2 | Neg | (BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Goldman Sachs | 07-15-40 Comb | TIC: NIC: 3.834 | |
| 04-29-15 05-13-2015 | \$4,000,000 | Gustine Unified School District Merced CDIAC Number: 2015-0645 General obligation bond K-12 School Facility Series A | S:AA/A Ins | Neg | (BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-44 Comb | TIC: 4.141 NIC: 4.346 | |
| 04-30-15 05-20-2015 | \$2,605,000 | West Sonoma County Union High School District Sonoma CDIAC Number: 2015-0406 General obligation bond K-12 School Facility Refunding | M:Aa3 | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-15-21 Serial | TIC: 1.635 NIC: 1.719 | |
| 04-30-15 05-20-2015 | \$8,000,000 | West Sonoma County Union High School District Sonoma CDIAC Number: 2015-0467 General obligation bond K-12 School Facility Series D | M:Aa3 | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-45 Comb | TIC: 4.098 NIC: 3.494 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 05-05-15 05-19-2015 | \$49,000,000 | Hemet Unified School District Riverside CDIAC Number: 2015-0558 General obligation bond K-12 School Facility Series A Refunding | S:AA/A O:Kroll: AA+ Ins | Comp | (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services | 08-01-40 Comb | TIC: 3.837 NIC: | |
| 05-05-15 05-26-2015 | \$5,585,000 | Lake Tahoe Unified School District El Dorado CDIAC Number: 2015-0743 General obligation bond K-12 School Facility Refunding | M:A1 F:AA- | Neg | (BC) Jones Hall (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley | 08-01-24 Serial | TIC: 2.300 NIC: 2.451 | |
| 05-05-15 06-03-2015 | \$312,420,000 | Los Angeles Community College District Los Angeles CDIAC Number: 2015-0922 General obligation bond College, University Facility Series C Refunding | S:AA+ M:Aa1 | Neg | (BC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Goldman Sachs | 06-01-26 Serial | TIC: 2.138 NIC: 2.390 | |
| 05-06-15 05-28-2015 | \$326,045,000 | Los Angeles Unified School District Los Angeles CDIAC Number: 2015-0976 General obligation bond K-12 School Facility Series A Refunding | S:AA- M:Aa2 | Comp | (BC) Hawkins Delafield (FA) PRAG (TR) US Bank NA (UW) JP Morgan Securities | 07-01-25 Serial | TIC: 1.871 NIC: 2.084 | |
| 05-12-15 05-28-2015 | \$5,130,000 | Riverbank Unified School District Stanislaus CDIAC Number: 2015-0742 General obligation bond K-12 School Facility Refunding | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-25 Serial | TIC: 2.386 NIC: 2.558 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|--|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 05-12-15 05-27-2015 | \$30,000,000 | Jurupa Unified School District Riverside CDIAC Number: 2015-0856 General obligation bond K-12 School Facility Series A | M:Aa3 | Neg | (BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc | 08-01-39 Comb | TIC: 3.914 NIC: | |
| 05-13-15 06-03-2015 | \$4,045,000 | Kernville Union School District Kern CDIAC Number: 2015-1059 General obligation bond K-12 School Facility | S:AA/A Ins | Comp | (BC) Meyers Nave (FA) Govt Financial Strategies (EN) Build America (TR) Wells Fargo Bank NA (UW) Robert Baird & Co | 11-01-32 Serial | TIC: 2.986 NIC: 3.028 | |
| 05-13-15 06-03-2015 | \$1,860,000 | Kernville Union School District Kern CDIAC Number: 2015-1060 General obligation bond K-12 School Facility Refunding | S:AA/A Ins | Comp | (BC) Meyers Nave (FA) Govt Financial Strategies (EN) Build America (TR) Wells Fargo Bank NA (UW) Robert Baird & Co | 11-01-21 Serial | TIC: 1.845 NIC: 1.891 | |
| 05-14-15 06-04-2015 | \$156,115,000 | Fremont Union High School District Santa Clara CDIAC Number: 2015-0550 General obligation bond K-12 School Facility Refunding | S:AAA M:Aa1 | Neg | (BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Morgan Stanley | 08-01-40 Comb | TIC: 3.289 NIC: 3.546 | |
| 05-14-15 06-04-2015 | \$66,260,000 | Sacramento City Unified School District Sacramento CDIAC Number: 2015-0559 General obligation bond K-12 School Facility Measure Q Series C-1 | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 08-01-40 Comb | TIC: 0.782 NIC: 3.968 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|--|--------------------|---|-----------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 05-14-15 05-28-2015 | \$3,000,000 | Gravenstein Union Elementary School District Sonoma CDIAC Number: 2015-0735 General obligation bond K-12 School Facility Series B | S:AA+ | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc | 08-01-42 Comb | TIC: 4.347 NIC: | |
| 05-14-15 06-02-2015 | \$140,700,000 | Santa Clara Unified School District Santa Clara CDIAC Number: 2015-0776 General obligation bond K-12 School Facility Measure H | S:AA | Comp | (BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Merrill Lynch Pierce | 07-01-40 Comb | TIC: 3.607 NIC: 3.707 | |
| 05-14-15 06-02-2015 | \$96,380,000 | Santa Clara Unified School District Santa Clara CDIAC Number: 2015-0777 General obligation bond K-12 School Facility Refunding | S:AA | Comp | (BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (TR) US Bank NA (UW) Morgan Stanley | 07-01-33 Serial | TIC: 3.307 NIC: 3.462 | |
| 05-14-15 05-28-2015 | \$10,000,000 | Southern Kern Unified School District Kern CDIAC Number: 2015-0821 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Nixon Peabody (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co | 11-01-39 Comb | TIC: 3.922 NIC: | |
| # 05-14-15 06-04-2015 | \$23,740,000 | Sacramento City Unified School District Sacramento CDIAC Number: 2015-1307 General obligation bond K-12 School Facility Measure Q Series C-2 Federally Taxable | S:AA/A+ Ins | Neg | (BC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc | 08-01-17 Serial | TIC: 1.265 NIC: 1.263 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | | | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|---|-------------------------------------|---|---|---------------------------|---|-----------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | | | |
| 05-19-15 06-04-2015 | \$20,000,000 | Western Placer Unified School District Placer CDIAC Number: 2015-0849 General obligation bond K-12 School Facility Series A | S:AA M:A1 Ins | Neg | (BC) Lozano Smith (FA) Capitol Public Fin Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities | 08-01-40 Comb | TIC: NIC: 3.870 | |
| 05-19-15 06-04-2015 | \$20,000,000 | Rio Elementary School District Ventura CDIAC Number: 2015-0995 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-44 Comb | TIC: 4.219 NIC: | |
| 05-20-15 06-04-2015 | \$2,500,000 | Briggs School District Ventura CDIAC Number: 2015-0529 General obligation bond K-12 School Facility Series A | S:AA/A+ Ins | Neg | (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-44 Comb | TIC: 4.224 NIC: 4.247 | |
| 05-20-15 06-04-2015 | \$68,746,678 | Grossmont Union High School District San Diego CDIAC Number: 2015-0872 General obligation bond K-12 School Facility Series F | S:AA/A+ M:Aa3 | Neg | (BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc | 06-01-40 Serial CAB | TIC: 4.889 NIC: | |
| 05-20-15 05-20-2015 | \$8,005,000 | Lodi Unified School District San Joaquin CDIAC Number: 2015-0921 General obligation bond K-12 School Facility Refunding | NR | Neg PP | (BC) Kronick Moskovitz (FA) Isom Adv / Urban Futures (PU) Compass Bank | 08-01-29 Term | TIC: 2.790 NIC: 2.790 | |

DEBT LINE CALENDAR

| <u>Sale Date</u> <u>Dated Date</u> | <u>Amount</u> | <u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u> | <u>Rating(s)</u> <u>Enhancmt</u> | <u>Type of Sale,</u> <u>Private Placement Role Participant</u> | <u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u> | <u>Interest</u> |
|---------------------------------------|---------------|--|-------------------------------------|---|---|--------------------|
| <u>SOLD</u> | | <u>GENERAL OBLIGATION BONDS</u> | | | | |
| 05-27-15 06-11-2015 | \$20,000,000 | Saugus Union School District Los Angeles CDIAC Number: 2015-0627 General obligation bond K-12 School Facility SFID No 2014-1 Series A | M:Aa2 | Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc | 08-01-44 Comb | TIC: 3.750 NIC: |
| 05-28-15 06-10-2015 | \$39,788,714 | Los Banos Unified School District Merced CDIAC Number: 2015-0847 General obligation bond K-12 School Facility Series A & B Refunding | S:AA / A+ M:A1 Ins | Neg (BC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley | 08-01-38 Serial CAB | TIC: 4.070 NIC: |