

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JULY 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive / Date of Bid Opening

Neg Negotiated / Date Bond Purchase Agreement Signed

PP Private Placement / Direct Purchase

Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS DEFINITION

Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to Alternative Minimum Tax Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond  
CAB Capital Appreciation Bonds

### PARTICIPANTS

BC Bond Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

**NIC** Net Interest Cost  
**TIC** True Interest Cost

**Variable** Rate pegged to an index  
**Other** Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-30-15	\$4,370,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2015-1485 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$2,220,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2015-1486 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$1,310,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2015-1487 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$3,185,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2015-1488 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$4,540,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2015-1489 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-30-15	\$21,000,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2015-1490 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series A		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$4,810,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2015-1491 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$380,000	Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2015-1492 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$3,320,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2015-1493 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$19,755,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2015-1494 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-30-15	\$7,000,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2015-1495 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$6,800,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2015-1496 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$5,000,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2015-1497 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$2,850,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2015-1498 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:
# 06-30-15	\$2,635,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2015-1499 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 06-30-15	\$2,840,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Number: 2015-1500 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-30-15	\$595,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2015-1501 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series C		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-30-15	\$1,620,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2015-1502 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series D		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:	
# 06-30-15	\$4,585,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2015-1503 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series D		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co		TIC: NIC:	
07-15-15	\$5,250,000	El Cerrito Contra Costa CDIAC Number: 2015-1255 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>				
# 07-16-15	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2015-1632 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp (BC) Quint & Thimmig (FA) The PFM Group		TIC: NIC:
07-23-15	\$250,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-1299 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg (BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:
# 08-01-15	\$10,000,000	Compton Los Angeles CDIAC Number: 2015-1525 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg (BC) Gonzalez Saggio Harlan PP (FA) Comer Capital Group LLC (PU) IFS Securities		TIC: NIC:
# 09-09-15	\$20,000,000	Napa Valley Unified School District Napa CDIAC Number: 2015-1589 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp (BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
+ 09-30-15	\$45,000,000	Salinas Union High School District Monterey CDIAC Number: 2015-0881 Bond anticipation note Cash Flow, Interim Financing		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
04-21-15 04-28-2015	\$50,000,000	State of California State of California CDIAC Number: 2015-1037 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (TR) Bank of America Merrill (UW) Goldman Sachs	06-16-15 Serial	TIC: <u>Variable</u> NIC:
06-02-15 07-01-2015	\$90,000,000	San Bernardino County San Bernardino CDIAC Number: 2015-1040 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Neg	(BC) Orrick Herrington (FA) PRAG (TR) San Bernardino Co (UW) Wells Fargo Bank NA	06-01-16 Term	TIC: 0.326 NIC: 0.332
06-02-15 07-01-2015	\$900,000,000	Los Angeles County Los Angeles CDIAC Number: 2015-1068 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (TR) Los Angeles Co (UW) Merrill Lynch Pierce	06-30-16 Term	TIC: 0.322 NIC: 0.337
06-09-15 07-01-2015	\$32,260,000	Orange County Fire Authority Orange CDIAC Number: 2015-0923 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Hawkins Delafield (FA) Fieldman Rolapp (TR) Orange Co Fire Auth (UW) JP Morgan Securities	06-30-16 Term	TIC: 0.030 NIC:
06-09-15 07-01-2015	\$250,000,000	Riverside County Riverside CDIAC Number: 2015-1039 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+  F:F1+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) JP Morgan Securities	06-30-16 Term	TIC: 0.323 NIC: 0.334
06-10-15 07-01-2015	\$50,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2015-1114 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	06-30-16 Serial	TIC: 0.300 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-10-15 07-01-2015	\$180,000,000	Kern County Kern CDIAC Number: 2015-1211 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Kern Co (UW) Merrill Lynch Pierce	06-30-16 Term	TIC: 0.316 NIC:	
06-11-15 07-02-2015	\$11,960,000	Sequoia Union High School District San Mateo CDIAC Number: 2015-1298 Tax and revenue anticipation note Cash Flow, Interim Financing	S:MIG1	Comp	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) San Mateo Co (UW) US Bancorp	06-30-16 Term	TIC: 0.315 NIC: 0.317	
06-16-15 07-01-2015	\$37,600,000	Torrance Los Angeles CDIAC Number: 2015-0843 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities	06-30-16 Term	TIC: 0.310 NIC: 0.314	
06-16-15 07-01-2015	\$22,000,000	Lake Elsinore Unified School District Riverside CDIAC Number: 2015-1260 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 1.197 NIC: 1.210	
06-18-15 07-01-2015	\$9,500,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2015-1062 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-16 Term	TIC: 0.536 NIC: 0.544	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-18-15 07-01-2015	\$5,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2015-1063 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-30-16 Term	TIC: 0.568 NIC: 0.577	
06-18-15 07-01-2015	\$2,220,000	Eastside Union School District Los Angeles CDIAC Number: 2015-1064 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-30-16 Term	TIC: 0.568 NIC: 0.577	
06-18-15 07-01-2015	\$5,000,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2015-1065 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-16 Term	TIC: 0.536 NIC: 0.544	
06-18-15 07-01-2015	\$16,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2015-1066 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-16 Term	TIC: 0.546 NIC: 0.553	
06-18-15 07-01-2015	\$8,090,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2015-1067 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2015-16 TRAN Pool Series A-4	S:SP-1	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-30-16 Term	TIC: 0.948 NIC: 0.960	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-24-15 07-09-2015	\$1,386,235,000	Los Angeles Los Angeles CDIAC Number: 2015-1083 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Neg	(BC) Squire Patton Boggs (FA) Omnicap Group LLC (TR) Los Angeles (UW) Stifel Nicolaus & Co Inc	06-30-16 Term	TIC: 0.349 NIC: 0.354	
07-01-15 07-01-2015	\$100,000,000	San Jose Santa Clara CDIAC Number: 2015-1301 Tax and revenue anticipation note Project, Interim Financing Retirement System, Police & Fire	NR	Neg PP	(BC) Hawkins Delafield (FA) PRAG (PU) Bank of America NA	06-30-16 Term	TIC: <u>Variable</u> NIC:	
# 07-02-15 07-02-2015	\$150,000,000	State of California State of California CDIAC Number: 2015-1576 Commercial paper Project, Interim Financing Series A-2	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Royal Bank of Canada (TR) Barclays Bank (UW) Citigroup Global Markets	09-30-15 Serial	TIC: <u>Variable</u> NIC:	
# 07-02-15 07-02-2015	\$28,610,000	State of California State of California CDIAC Number: 2015-1577 Commercial paper Project, Interim Financing Series B-7 Federally Taxable	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Orrick Herrington (EN) Mizuho Bank Ltd (TR) US Bank NA (UW) Goldman Sachs	07-09-15 Serial	TIC: <u>Variable</u> NIC:	
# 07-02-15 07-02-2015	\$40,255,000	State of California State of California CDIAC Number: 2015-1578 Commercial paper Project, Interim Financing Series A-7	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Orrick Herrington (EN) Mizuho Bank Ltd (TR) Barclays Bank (UW) Goldman Sachs	09-21-15 Serial	TIC: <u>Variable</u> NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 06-25-15	\$7,111,787	Turlock Unified School District Multiple CDIAC Number: 2015-1437 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Kronick Moskovitz Govt Financial Strategies Sterling NB	TIC: NIC:	
# 06-25-15	\$11,375,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1467 Conduit revenue bond K-12 School Facility John Adams Academies Inc Series A & B		Neg	(BC) (UW)	Jones Hall Piper Jaffray & Co	TIC: NIC:	
# 06-30-15	\$4,500,000	Klamath-Trinity Joint Unified School District Multiple CDIAC Number: 2015-1611 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
07-15-15	\$59,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-0563 Conduit revenue bond College, University Facility University of the Pacific Series B Refunding		Neg	(BC) (UW)	Jones Hall George K Baum	TIC: NIC:	
07-15-15	\$7,500,000	Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1311 Limited tax obligation bond K-12 School Facility Rancho Madrina Refunding		Neg	(BC) (FA)	Stradling Yocca Govt Financial Strategies	TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
07-15-15	\$92,500,000	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2015-1312 Limited tax obligation bond K-12 School Facility Ladera Refunding		Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies		TIC: NIC:	
# 07-15-15	\$1,515,000,000	Trustees of the California State University State of California CDIAC Number: 2015-1420 Public enterprise revenue bond College, University Facility Series A Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:	
# 07-15-15	\$32,000,000	Trustees of the California State University State of California CDIAC Number: 2015-1421 Public enterprise revenue bond College, University Facility Series B Federally Taxable		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:	
# 07-22-15	\$95,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-1419 Conduit revenue bond College, University Facility Pepperdine University Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley & Co		TIC: NIC:	
# 07-23-15	\$92,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1593 Conduit revenue bond College, University Facility University of San Diego Refunding		Neg PP	(BC) Orrick Herrington (PU) US Bank NA		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 08-04-15	\$8,445,000	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2015-1453 Limited tax obligation bond K-12 School Facility IA No 3		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
08-05-15	\$3,575,000	San Marcos Unified School District San Diego CDIAC Number: 2015-1324 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Bowie Arneson Wiles		TIC: NIC:	
# 08-15-15	\$23,000,000	San Ysidro School District San Diego CDIAC Number: 2015-1618 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 08-19-15	\$13,000,000	California Community College Financing Authority Multiple CDIAC Number: 2015-1581 Public lease revenue bond College, University Facility Antelope Valley CCD		Neg	(BC) Stradling Yocca (FA) RBC Capital Mkts LLC		TIC: NIC:	
# 08-19-15	\$125,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-1605 Conduit revenue bond College, University Facility Santa Clara University Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Wells Fargo Sec		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 08-20-15	\$4,000,000	Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2015-1406 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 08-20-15	\$7,500,000	Wasco Union School District Kern CDIAC Number: 2015-1616 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:	
# 09-23-15	\$23,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1637 Conduit revenue bond K-12 School Facility St. Augustine's School of San Diego Refunding		Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
04-14-15 04-29-2015	\$5,975,000	Yolo County Board of Education Yolo CDIAC Number: 2015-1328 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	11-01-34 Comb	TIC: 3.082 NIC:	
05-05-15 05-08-2015	\$25,540,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0846 Conduit revenue bond K-12 School Facility Independence Support LLC	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Oppenheimer & Co	06-01-45 Term	TIC: 7.248 NIC: 7.062	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
05-07-15 05-27-2015	\$54,570,000	Fremont Unified School District Alameda CDIAC Number: 2015-0912 Certificates of participation/leases K-12 School Facility	S:AA/A+ M:A2/A1  Ins	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Bank of America Merrill	08-01-44 Comb	TIC: 3.857 NIC: 3.885	
05-19-15 06-09-2015	\$7,385,000	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2015-1280 Limited tax obligation bond K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	08-15-29 Serial	TIC: 2.933 NIC:	
05-21-15 06-18-2015	\$16,205,000	Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-0795 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 4.260 NIC: 4.353	
05-21-15 06-18-2015	\$4,105,000	Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2015-0796 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 4.056 NIC: 4.019	
05-29-15 07-07-2015	\$42,960,000	California Educational Facilities Authority State of California CDIAC Number: 2015-1241 Conduit revenue bond College, University Facility University of Southern California Series A Refunding	S:AA M:Aa1	Neg	(BC) Hawkins Delafield (FA) The PFM Group (UW) Morgan Stanley & Co	10-01-25 Serial	TIC: 2.429 NIC: 2.735	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
06-01-15 06-19-2015	\$23,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1085 Loan from a bank or other institution K-12 School Facility The Urban School of San Francisco Series A, B & C Refunding	NR	Neg PP	(BC) (PU)	Sidley Austin LLP First Republic Bank	06-01-45 Term	TIC: NIC:
06-17-15 06-17-2015	\$30,025,000	California Educational Facilities Authority State of California CDIAC Number: 2015-1009 Conduit revenue bond College, University Facility Loyola Marymount Univ Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington The PFM Group Wells Fargo Municipal Cap US Bank NA	10-01-34 Term	TIC: <u>Variable</u> NIC:
06-18-15 07-02-2015	\$3,855,000	Moreno Valley Unified School District CFD No 2004-4 Riverside CDIAC Number: 2015-0918 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles Fieldman Rolapp US Bank NA Piper Jaffray & Co	09-01-45 Comb	TIC: 4.581 NIC: 4.631
06-30-15 07-14-2015	\$4,500,000	Klamath-Trinity Joint Unified School District Multiple CDIAC Number: 2015-1103 Certificates of participation/leases K-12 School Facility Trinity Valley ES	S:AA/A    Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall Isom Adv / Urban Futures Build America The Bank of NY Mellon Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 4.165 NIC: 4.184
<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-24-15	\$16,650,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1401 Conduit revenue bond Multifamily Housing Brethren Manor Series P		Neg PP	(BC) (FA) (PU)	Orrick Herrington 1410 Partners California Bank & Trust		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 07-15-15	\$45,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1403 Conduit revenue bond Multifamily Housing The Crossing at Montague Apts Series A Refunding		Neg PP	(BC) (PU)	Orrick Herrington Kutak Rock	TIC: NIC:	
# 07-17-15	\$36,675,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-1526 Conduit revenue bond Single-Family Housing San Juan Mobile Estates Refunding		Neg	(BC) (FA) (UW)	Ballard Spahr Wolf Co Inc Newcomb Williams Fin Grp	TIC: NIC:	
07-22-15	\$9,959,732	San Diego County Housing Authority San Diego CDIAC Number: 2015-1317 Conduit revenue bond Multifamily Housing Mayberry Townhomes		Neg PP	(BC) (FA) (PU)	Stradling Yocca The PFM Group Banc of America Pub Cap	TIC: NIC:	
# 07-27-15	\$9,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1519 Conduit revenue bond Multifamily Housing Eastgate Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington US Bank NA	TIC: NIC:	
# 07-30-15	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1524 Conduit revenue bond Multifamily Housing Lemon Grove Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 08-03-15	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1521 Conduit revenue bond Multifamily Housing Springville Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	TIC: NIC:	
# 08-03-15	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1634 Loan from a bank or other institution Multifamily Housing Madrone Village Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC:	
# 08-05-15	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1520 Conduit revenue bond Multifamily Housing 815 N Harbor Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	TIC: NIC:	
# 08-10-15	\$15,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-1594 Other note Multifamily Housing John Burton Foundation Hsg Complex Series E		Neg PP	(BC) (FA) (PU)	Ballard Spahr CSG Advisors Citibank	TIC: NIC:	
# 08-11-15	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1635 Loan from a bank or other institution Multifamily Housing Park Lane Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 08-13-15	\$13,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1522 Conduit revenue bond Multifamily Housing Mill Creek Village Series A		Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA	TIC: NIC:	
+ 08-25-15	\$4,375,000	Los Angeles Los Angeles CDIAC Number: 2014-1117 Conduit revenue bond Multifamily Housing Normandie Sr Apts Series G-1 & G-2		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Boston Private Bank	TIC: NIC:	
# 08-25-15	\$34,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1556 Loan from a bank or other institution Multifamily Housing Cypress Cove Apts Series R-1		Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank	TIC: NIC:	
# 08-25-15	\$1,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1557 Loan from a bank or other institution Multifamily Housing Cypress Cove Apts Series R-2 Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank	TIC: NIC:	
+ 08-27-15	\$20,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1904 Conduit revenue bond Multifamily Housing Stevenson House Apts Series A		Neg	(BC) (UW)	Quint & Thimmig Citi Community Capital	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 10-14-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily Housing Camino Esperanza Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Bank of the West		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
03-01-15 03-05-2015	\$32,500,000	San Francisco City & County San Francisco CDIAC Number: 2014-2073 Conduit revenue bond Multifamily Housing Alice Griffith Phase 1 Apts Series B Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Stradling Yocca Jackmon Law CSG Advisors JP Morgan Chase Bank US Bank NA	03-01-46 Term	TIC: <u>Variable</u> NIC:
03-01-15 03-05-2015	\$32,500,000	San Francisco City & County San Francisco CDIAC Number: 2014-2074 Conduit revenue bond Multifamily Housing Alice Griffith Phase 2 Apts Series C Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Stradling Yocca Jackmon Law CSG Advisors JP Morgan Chase Bank US Bank NA	03-01-46 Term	TIC: <u>Variable</u> NIC:
05-01-15 05-21-2015	\$56,675,000	San Francisco City & County San Francisco CDIAC Number: 2015-0268 Loan from a bank or other institution Multifamily Housing Mission Bay Block 7 Series D	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Jones Hall Schiff Hardin LLP CSG Advisors Citibank US Bank NA	11-01-48 Term	TIC: <u>Variable</u> NIC:
05-14-15 05-14-2015	\$29,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1061 Loan from a bank or other institution Multifamily Housing Northgate Terrace Apts Series H	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	12-01-47 Term	TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
06-01-15 06-10-2015	\$5,930,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1071 Conduit revenue bond Multifamily Housing Tuolumne Apts Series J	NR	Neg PP	(BC) (PU)	Orrick Herrington %Continental Mortgage	06-01-20 Term	TIC: <u>Variable</u> NIC:
06-15-15 06-15-2015	\$15,000,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2014-2121 Loan from a bank or other institution Multifamily Housing Johnson Gardens Apts Series A	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Recap Advisors MUFU Union Bank	02-01-17 Term	TIC: <u>Variable</u> NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
06-30-15 07-01-2015	\$40,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-0276 Conduit revenue bond Pollution Control California Waste Solutions Series A & B Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) (TR)	Leslie M Lava MUFU Union Bank The Bank of NY Mellon	08-01-35 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
+ 07-30-15	\$1,371,826	Tri-City Healthcare District San Diego CDIAC Number: 2015-0754 Certificates of participation/leases Other, multiple health care purposes Siemens Series A		Neg PP	(BC) (PU)	Procopio Cory Siemens Public Inc		TIC: NIC:
# 07-31-15	\$1,971,788	Tri-City Healthcare District San Diego CDIAC Number: 2015-1506 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) CT Revolution		Neg PP	(BC) (PU)	Procopio Cory General Electric Capital		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 07-31-15	\$128,212	Tri-City Healthcare District San Diego CDIAC Number: 2015-1507 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) AW Server		Neg PP	(BC) (PU)	Procopio Cory General Electric Capital		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
04-23-15 05-07-2015	\$160,455,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-0551 Conduit revenue bond Hospital El Camino Hospital Series A Refunding	S:A+ M:A1	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Ponder & Co Wells Fargo Bank NA Citigroup Global Markets	02-01-45 Comb	TIC: 3.881 NIC: 4.076
05-20-15 05-20-2015	\$1,050,626	Tri-City Healthcare District San Diego CDIAC Number: 2015-0773 Certificates of participation/leases Other, multiple health care purposes Medical Equipment Series B	NR	Neg PP	(BC) (PU)	Procopio Cory Bank of the West	05-01-18 Term	TIC: <u>Variable</u> NIC:
06-04-15 07-01-2015	\$120,260,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1026 Conduit revenue bond Other, multiple health care purposes Community Medical Centers Series A Refunding	S:A- M:Baa1	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Kaufman Hall The Bank of NY Mellon Citigroup Global Markets	02-01-46 Comb	TIC: 4.418 NIC: 4.595
06-24-15 06-30-2015	\$187,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1058 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding	S:A F:A	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA BC Ziegler & Co	03-01-45 Serial	TIC: 4.161 NIC: 4.341

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
06-26-15 06-30-2015	\$100,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1045 Conduit revenue bond Other, multiple health care purposes Stanford Health Care Health Facilities Series A	S:AA- M:Aa3 F:AA	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Morgan Stanley	08-15-54 Term	TIC: 4.542 NIC: 4.689	
# 06-30-15 06-30-2015	\$75,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1643 Conduit revenue bond Other, multiple health care purposes Stanford Health Care Health Facilities Series B	NR	Neg PP	(BC) Orrick Herrington (PU) US Bank NA (TR) US Bank NA	08-15-54 Term	TIC: <u>Variable</u> NIC:	
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-01-15	\$35,000,000	Roseville Placer CDIAC Number: 2015-1530 Certificates of participation/leases Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (FA) First Southwest (UW) Morgan Stanley & Co		TIC: NIC:	
# 06-16-15	\$8,000,000	Lathrop San Joaquin CDIAC Number: 2015-1608 Special assessment bond Multiple Capital Improvements, Public Works Mossdale Village AD Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC:	
# 06-25-15	\$600,000	Visalia Unified School District Tulare CDIAC Number: 2015-1549 Certificates of participation/leases Equipment		Neg PP	(BC) Kronick Moskovitz (FA) Government Fin Svcs (PU) Santander Bank NA		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-01-15	\$750,000	Saticoy Sanitary District Ventura CDIAC Number: 2015-1402 Certificates of participation/leases Multiple Capital Improvements, Public Works Overlay		Neg PP	(BC) (PU)	Stradling Yocca Compass Bank	TIC: NIC:	
# 07-08-15	\$110,710,000	San Francisco City & County San Francisco CDIAC Number: 2015-1479 Public lease revenue bond Multiple capital improvements, public works War Memorial Veterans Building Seismic Improvements, Series A		Comp	(BC) (FA)	Schiff Hardin LLP Kitahata & Co	TIC: NIC:	
# 07-08-15	\$23,750,000	San Francisco City & County San Francisco CDIAC Number: 2015-1484 Public lease revenue bond Multiple capital improvements, public works War Memorial Veterans Building Seismic Improvements, Series B Federally Taxable		Comp	(BC) (FA)	Schiff Hardin LLP Kitahata & Co	TIC: NIC:	
07-15-15	\$7,470,000	Rancho California Water District Financing Authority Riverside CDIAC Number: 2015-1331 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Bank of America Merrill	TIC: NIC:	
07-15-15	\$490,000	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2015-1333 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Rancho CA WD FA	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-15-15	\$2,805,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1334 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA		TIC: NIC:	
07-15-15	\$2,415,000	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2015-1335 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA		TIC: NIC:	
07-15-15	\$1,760,000	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2015-1336 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Rancho CA WD FA		TIC: NIC:	
07-15-15	\$1,341,659	Rancho California Water District Riverside CDIAC Number: 2015-1348 Special assessment bond Multiple Capital Improvements, Public Works La Cresta Highlands/Tenaja ReAD No 32A Series A Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:	
# 07-15-15	\$9,500,000	Oceanside Public Financing Authority San Diego CDIAC Number: 2015-1399 Public lease revenue bond Public Building Series A Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-15-15	\$11,500,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek Refunding		Neg PP	(BC) (FA) (PU)	Jones Hall First Southwest Piper Jaffray & Co	TIC: NIC:	
# 07-15-15	\$14,700,000	Roseville North CFD No 1 Placer CDIAC Number: 2015-1435 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg PP	(BC) (FA) (PU)	Jones Hall First Southwest Piper Jaffray & Co	TIC: NIC:	
# 07-15-15	\$7,200,000	Santa Clarita Los Angeles CDIAC Number: 2015-1633 Certificates of participation/leases Multiple capital improvements, public works Civic Center Refunding		Neg PP	(BC) (FA) (PU)	Norton Rose Fulbright CM De Crinis & Co, Inc. Umpqua Bank	TIC: NIC:	
07-16-15	\$85,000,000	Fremont CFD No 1 Alameda CDIAC Number: 2015-0844 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Commons Refunding		Neg	(BC) (FA) (UW)	Jones Hall KNN Public Finance Stifel Nicolaus & Co Inc	TIC: NIC:	
# 07-16-15	\$2,205,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-1413 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2014-2 Perris Valley Spectrum Series D Refunding		Neg	(BC) (FA) (UW)	Aleshire & Wynder Rod Gunn OConnor & Co Sec	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-16-15	\$23,500,000	San Mateo County Flood Control District San Mateo CDIAC Number: 2015-1424 Public enterprise revenue bond Flood Control, Storm Drainage Columa Creek Flood Control Zone Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-16-15	\$5,000,000	San Jacinto Riverside CDIAC Number: 2015-1433 Certificates of participation/leases Water Supply, Storage, Distribution		Comp PP	(BC) Best Best & Krieger (PU) Municipal Finance Corp		TIC: NIC:
# 07-16-15	\$7,000,000	Oakland Alameda CDIAC Number: 2015-1458 Public lease revenue bond Equipment Phase 2 Emergency Telecommunications		Neg PP	(BC) Schiff Hardin LLP (PU) Banc of America Pub Cap		TIC: NIC:
# 07-16-15	\$2,205,000	Perris CFD No 2014-2 Riverside CDIAC Number: 2015-1462 Limited tax obligation bond Multiple Capital Improvements, Public Works Valley Spectrum Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
# 07-16-15	\$11,720,000	Bakersfield Kern CDIAC Number: 2015-1537 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Series A Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-16-15	\$1,855,000	Bakersfield Kern CDIAC Number: 2015-1538 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Series B Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-16-15	\$3,500,000	Mammoth Lakes Mono CDIAC Number: 2015-1628 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Compass Bank		TIC: NIC:
# 07-22-15	\$26,000,000	Riverside County CFD No 07-2 Riverside CDIAC Number: 2015-1410 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC:
# 07-22-15	\$50,000,000	Monterey County Monterey CDIAC Number: 2015-1436 Certificates of participation/leases Public Building		Neg	(BC) Orrick Herrington (UW) Barclays Capital Inc		TIC: NIC:
# 07-22-15	\$30,470,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2015-1620 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2001-1 Improvement Area B; 12-I, 13-I & 07-I Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-22-15	\$4,430,000	Chula Vista San Diego CDIAC Number: 2015-1621 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	
# 07-22-15	\$4,930,000	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1622 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA B Refunding		Neg	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Chula Vista Municipal FA	TIC: NIC:	
# 07-22-15	\$6,575,000	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch Imp Area A Series F Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	
# 07-22-15	\$5,975,000	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2015-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	
# 07-22-15	\$22,675,000	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2015-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One-Portions of Village One, Five, One West Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-22-15	\$11,845,000	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2015-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:	
# 07-22-15	\$4,040,000	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2015-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II-Villages 5 thru 10 Refunding		Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 07-22-15	\$9,570,000	Chula Vista CFD No 12-1 San Diego CDIAC Number: 2015-1629 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:	
# 07-22-15	\$4,115,000	Chula Vista CFD No 13-1 San Diego CDIAC Number: 2015-1630 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Seven Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA		TIC: NIC:	
07-23-15	\$30,000,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2015-1350 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-24-15	\$50,000,000	Del Mar Race Track Authority State of California CDIAC Number: 2015-1642 Public enterprise revenue bond Recreation and Sports Facilities Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Raymond James		TIC: NIC:
# 07-28-15	\$70,000,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark Refunding		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-28-15	\$10,000,000	Lathrop San Joaquin CDIAC Number: 2015-1531 Special assessment bond Multiple Capital Improvements, Public Works Crossroads AD		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC:
# 07-29-15	\$65,000,000	Irvine Orange CDIAC Number: 2015-1561 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Refunding		Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-29-15	\$58,000,000	Irvine Orange CDIAC Number: 2015-1562 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-2 Refunding		Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 07-30-15	\$16,000,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1411 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 1 Refunding		Neg (BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-30-15	\$8,500,000	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2015-1412 Limited tax obligation bond Multiple Capital Improvements, Public Works Lytle Creek North IA No 3		Neg (BC) Orrick Herrington (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-30-15	\$35,000,000	Madera Irrigation District Madera CDIAC Number: 2015-1478 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg (BC) Aleshire & Wynder (FA) CM De Crinis & Co, Inc. (UW) Citigroup Global Markets		TIC: NIC:
# 07-30-15	\$4,670,000	Perris CFD No 2005-1 Riverside CDIAC Number: 2015-1614 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Valley Vistas, IA 3 Refunding		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA		TIC: NIC:
# 07-30-15	\$4,670,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-1617 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2005-1, IA 3 Series E Refunding		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-31-15	\$2,100,000	Turlock CFD No 1 Stanislaus CDIAC Number: 2015-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Monte Vista Corridor Refunding		Neg PP	(BC) (FA) (PU)	Richards Watson First Southwest City National Bank	TIC: NIC:	
+ 08-04-15	\$7,500,000	Beaumont Unified School District Riverside CDIAC Number: 2015-1072 Certificates of participation/leases Equipment California Clean Energy Jobs Act		Neg PP	(BC) (PU)	Stradling Yocca Bank of America NA	TIC: NIC:	
# 08-05-15	\$16,500,000	Truckee Donner Public Utility District Nevada CDIAC Number: 2015-1452 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) (UW)	Stradling Yocca Brandis Tallman LLC	TIC: NIC:	
# 08-06-15	\$17,755,000	Indio CFD No 2004-3 Riverside CDIAC Number: 2015-1534 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Series A Refunding		Neg	(BC) (FA) (UW)	Richards Watson Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	
# 08-06-15	\$645,000	Indio CFD No 2004-3 Riverside CDIAC Number: 2015-1535 Limited tax obligation bond Street Construction and Improvements IA No 1 Series B Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Richards Watson Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-06-15	\$14,000,000	California Statewide Communities Development Authority CFD No 2015-Multiple CDIAC Number: 2015-1536 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Bravo Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
08-10-15	\$126,930,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2015-1258 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding		Neg	(BC) Norton Rose Fulbright (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
08-10-15	\$82,550,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2015-1259 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (FA) PRAG (UW) Goldman Sachs		TIC: NIC:
# 08-11-15	\$6,699,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-1454 Loan from a bank or other institution Wastewater Collection, Treatment Lake Merced Green Infrastructure Project		Neg PP	(BC) Kutak Rock (PU) California State Water		TIC: NIC:
08-19-15	\$64,185,000	Long Beach Los Angeles CDIAC Number: 2015-1362 Public enterprise revenue bond Ports, Marinas Harbor Series C Subject to Alternative Minimum Tax		Neg	(BC) Polsinelli LLP (FA) PRAG (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-19-15	\$64,695,000	Long Beach Los Angeles CDIAC Number: 2015-1363 Public enterprise revenue bond Ports, Marinas Harbor Series D		Neg	(BC) Polsinelli LLP (FA) PRAG (UW) RBC Capital Mkts LLC		TIC: NIC:
# 08-19-15	\$40,000,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2015-1579 Public enterprise revenue bond Wastewater Collection, Treatment		Neg	(BC) Jones Hall (FA) Bartle Wells (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-25-15	\$8,000,000	Dixon CFD No 2013-1 Solano CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC:
+ 08-31-15	\$325,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and Sports Facilities Entertainment & Sports Ctr Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Goldman Sachs		TIC: NIC:
# 09-07-15	\$250,000,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2015-1523 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-11-15	\$45,000,000	Banning Public Financing Authority Riverside CDIAC Number: 2015-1597 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding		Neg	(BC) Fulbright & Jaworski (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 09-15-15	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC:
# 09-15-15	\$12,405,000	Westlake Village Los Angeles CDIAC Number: 2015-1580 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-15-15	\$30,000,000	Sonoma County Water Agency Sonoma CDIAC Number: 2015-1609 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
+ 10-21-15	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-22-15	\$10,000,000	West Patterson Financing Authority CFD No 2005-1 Stanislaus CDIAC Number: 2015-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works Business Park Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-22-15	\$4,500,000	West Patterson Financing Authority CFD No 2015-1 Stanislaus CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works Arambel-KND Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-17-15 03-31-2015	\$11,110,000	Beaumont Financing Authority Riverside CDIAC Number: 2015-0177 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 93-1 IA No 7A1 Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) MUFG Union Bank (UW) OConnor & Co Sec	09-01-45 Comb	TIC: 4.176 NIC: 4.380
03-17-15 03-31-2015	\$11,110,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0178 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 7A1 Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) MUFG Union Bank	09-01-45 Comb	TIC: 4.176 NIC: 4.380
04-01-15 07-08-2015	\$149,940,000	Los Angeles County Sanitation Districts Financing Authority Los Angeles CDIAC Number: 2015-0431 Public enterprise revenue bond Wastewater Collection, Treatment District No 14 Series A Refunding	S:A+ F:AA-	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Merrill Lynch Pierce	10-01-35 Serial	TIC: 3.574 NIC: 3.920

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-01-15 04-30-2015	\$7,000,000	Tehachapi-Cummings County Water District Kern CDIAC Number: 2015-0746 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) (PU)	Kronick Moskovitz Umpqua Bank	07-01-25 Term	TIC: 2.510 NIC:
04-02-15 04-23-2015	\$20,095,000	Beaumont Financing Authority Riverside CDIAC Number: 2015-0525 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 93-1 IA No 19A Series B	NR	Neg	(BC) (FA) (TR) (UW)	McFarlin & Anderson Rod Gunn MUFG Union Bank OConnor & Co Sec	09-01-35 Comb	TIC: 3.779 NIC: 3.961
04-02-15 04-23-2015	\$20,090,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0526 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 19A Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	McFarlin & Anderson Rod Gunn Beaumont FA Norton Rose Fulbright	09-01-35 Comb	TIC: 3.779 NIC: 3.961
04-14-15 04-30-2015	\$5,830,000	Bell Gardens Joint Powers Financing Authority Los Angeles CDIAC Number: 2015-0779 Public lease revenue bond Other Capital Improvements, Public Works Series A Refunding	S:AA/A+     Ins	Neg	(BC) (EN) (TR) (UW)	Norton Rose Fulbright Assured Guaranty Corp US Bank NA BOSC Inc	06-01-40 Comb	TIC: 3.693 NIC: 3.992
04-22-15 05-13-2015	\$11,940,000	Malibu Los Angeles CDIAC Number: 2015-0379 Certificates of participation/leases Multiple capital improvements, public works Series A Federally Taxable Refunding	S:AAA/AA+	Neg	(BC) (TR) (UW)	Stradling Yocca US Bank NA Stifel Nicolaus & Co Inc	11-01-32 Comb	TIC: 3.645 NIC: 3.654

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-22-15 05-13-2015	\$8,895,000	Malibu Los Angeles CDIAC Number: 2015-0380 Certificates of participation/leases Multiple capital improvements, public works Series B Refunding	S:AAA/AA+	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-39 Comb	TIC: 3.683 NIC: 3.965	
04-22-15 06-03-2015	\$193,335,000	Sacramento Municipal Utility District Financing Authority Sacramento CDIAC Number: 2015-1044 Public enterprise revenue bond Power Generation/Transmission Cosumnes Refunding	S:AA- F:AA-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-30 Serial	TIC: 2.419 NIC: 2.718	
04-29-15 05-14-2015	\$14,645,000	Escondido San Diego CDIAC Number: 2015-0606 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 2.195 NIC: 2.444	
04-29-15 05-14-2015	\$5,060,000	Escondido San Diego CDIAC Number: 2015-0607 Public enterprise revenue bond Wastewater Collection, Treatment Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 2.932 NIC: 2.920	
05-06-15 06-08-2015	\$59,010,000	Merced Irrigation District Merced CDIAC Number: 2015-0186 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-35 Comb	TIC: 3.520 NIC: 3.740	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-06-15 06-03-2015	\$13,745,000	Escondido CFD No 2006-01 San Diego CDIAC Number: 2015-0604 Limited tax obligation bond Multiple Capital Improvements, Public Works Eureka Ranch Refunding	S:AA/BBB      Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.969 NIC: 4.026	
05-12-15 06-04-2015	\$7,590,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2015-1212 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 88-3 Series B	S:AA/A-     Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-20 Serial	TIC: 1.935 NIC: 2.050	
05-12-15 06-04-2015	\$7,590,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2015-1213 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Lake Elsinore PFA (TR) MUFG Union Bank	09-01-20 Serial	TIC: 1.935 NIC: 2.050	
05-14-15 06-03-2015	\$5,335,000	Beaumont Financing Authority Riverside CDIAC Number: 2015-0713 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA No 18 Series C	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) MUFG Union Bank (UW) OConnor & Co Sec	09-01-34 Comb	TIC: 3.781 NIC: 3.798	
05-14-15 06-03-2015	\$5,335,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0714 Limited tax obligation bond Multiple capital improvements, public works IA No 18 Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) MUFG Union Bank	09-01-34 Comb	TIC: 3.781 NIC: 3.798	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-19-15 06-04-2015	\$2,840,000	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1091 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 3	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.363 NIC: 4.312	
05-20-15 06-16-2015	\$3,380,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0245 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 3 Refunding	NR	Neg	(BC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-30 Serial	TIC: 3.429 NIC: 3.427	
05-20-15 06-16-2015	\$6,215,000	San Diego CFD No 2 San Diego CDIAC Number: 2015-0249 Limited tax obligation bond Multiple Capital Improvements, Public Works Santaluz IA No 4 Refunding	NR	Neg	(BC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC: 3.610 NIC: 3.678	
05-21-15 05-28-2015	\$18,355,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2015-0594 Public enterprise revenue bond Solid Waste Recovery Facilities Materials Recovery Fac Imp Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Raymond James	04-01-35 Comb	TIC: 3.510 NIC: 3.670	
05-21-15 05-28-2015	\$12,790,000	Monterey Regional Waste Management Authority Monterey CDIAC Number: 2015-0595 Public enterprise revenue bond Solid Waste Recovery Facilities Parking & Maintenance Fac Series B Subject to Alternative Minimum Tax	S:AA-	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) Raymond James	04-01-35 Comb	TIC: 3.922 NIC: 3.982	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-21-15 06-04-2015	\$188,755,000	Los Angeles Los Angeles CDIAC Number: 2015-0695 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series A	S:AA+  F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (FA) PRAG (TR) Los Angeles Treasurer (UW) Siebert Brandford	06-01-45 Serial	TIC: 3.943 NIC: 4.184	
05-21-15 06-04-2015	\$41,175,000	Los Angeles Los Angeles CDIAC Number: 2015-0697 Public enterprise revenue bond Wastewater Collection, Treatment Series B Refunding	S:AA+  F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (FA) PRAG (TR) Los Angeles Treasurer (UW) Siebert Brandford	06-01-35 Serial	TIC: 3.904 NIC: 4.225	
05-28-15 06-10-2015	\$200,030,000	Riverside Riverside CDIAC Number: 2015-0622 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:A M:A1	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-40 Comb	TIC: 3.886 NIC: 4.185	
05-28-15 06-18-2015	\$15,655,000	Livermore CFD No 99-1 Alameda CDIAC Number: 2015-0841 Limited tax obligation bond Multiple Capital Improvements, Public Works Tri-Valley Tech Pk Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Brandis Tallman LLC	09-01-30 Comb	TIC: 3.640 NIC: 3.617	
05-28-15 06-18-2015	\$47,070,000	Sutter Butte Flood Control Agency Multiple CDIAC Number: 2015-1153 Special assessment bond Flood Control, Storm Drainage Refunding	S:AA/A   Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-45 Comb	TIC: 3.987 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-01-15 06-01-2015	\$3,054,185	Wasco Kern CDIAC Number: 2015-0560 Special assessment bond Other Capital Improvements, Public Works AD No 2015-01 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Wasco Wasco Treasurer	09-02-22 Serial	TIC: NIC:
06-01-15 06-30-2015	\$19,632,406	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-1253 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 El Charro Refunding	NR	Neg PP	(BRC) (FA) (PU)	Jones Hall KNN Public Finance Livermore Premium Outlets	06-30-42 Term	TIC: 5.318 NIC: 5.389
06-02-15 06-18-2015	\$1,325,000	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2015-1231 Limited tax obligation bond Multiple capital improvements, public works Vista Del Valle/Calder Ranch	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 4.297 NIC: 4.225
06-03-15 06-18-2015	\$22,650,000	Porterville Tulare CDIAC Number: 2015-0631 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	NR  Ins	Neg PP	(BC) (FA) (EN) (PU) (TR)	Quint & Thimmig Ravi Chitkara Assured Guaranty Corp Capital One Pub Funding US Bank NA	06-01-35 Term	TIC: 3.511 NIC: 3.576
06-03-15 06-18-2015	\$17,255,000	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2015-0819 Limited tax obligation bond Public Building Pub Safety, Police& Emergency Response Fac & Svcs Refunding	S:AA	Comp	(BC) (FA) (TR) (UW)	Quint & Thimmig Wulff Hansen & Co MUFU Union Bank Raymond James	08-01-43 Serial	TIC: 3.629 NIC: 3.682

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-03-15 06-24-2015	\$45,685,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2015-1015 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 18, 19, 22 & 39 Series A	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: 4.035 NIC: 4.300	
06-03-15 06-24-2015	\$12,825,000	Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2015-1017 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-36 Comb	TIC: 3.928 NIC: 4.189	
06-03-15 06-24-2015	\$10,740,000	Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2015-1021 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-42 Comb	TIC: 4.225 NIC: 4.469	
06-03-15 06-24-2015	\$18,915,000	Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2015-1022 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-36 Comb	TIC: 3.929 NIC: 4.190	
06-03-15 06-24-2015	\$3,205,000	Jurupa Community Services District CFD No 22 Riverside CDIAC Number: 2015-1023 Limited tax obligation bond Multiple Capital Improvements, Public Works Eastvale Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Jurupa PFA (TR) US Bank NA	09-01-43 Comb	TIC: 4.258 NIC: 4.499	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-03-15 06-18-2015	\$74,430,000	Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2015-1080 Public enterprise revenue bond Multiple capital improvements, public works Series B	S:AA- M:Aa3 F:AA	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	07-01-46 Term	TIC: 4.282 NIC: 4.492	
06-04-15 06-24-2015	\$19,090,000	Jurupa Public Financing Authority Riverside CDIAC Number: 2015-1014 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 4.211 NIC: 4.321	
06-05-15 07-01-2015	\$3,480,000	Seal Beach CFD No 2002-01 Orange CDIAC Number: 2015-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Heron Pointe Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.870 NIC: 3.863	
06-09-15 06-23-2015	\$4,655,000	Northstar Community Services District Financing Authority Placer CDIAC Number: 2015-0817 Public lease revenue bond Public Building Fire Department Station 32	S:AA/A+    Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-45 Comb	TIC: 4.069 NIC: 3.985	
06-09-15 06-30-2015	\$3,480,000	Menifee Union School District CFD No 2006-2 Riverside CDIAC Number: 2015-1152 Limited tax obligation bond Multiple Capital Improvements, Public Works	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.541 NIC: 4.481	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-11-15 07-13-2015	\$7,945,000	Orinda Contra Costa CDIAC Number: 2015-0842 Certificates of participation/leases Public Building City Hall Refunding	S:AA+      Ins	Neg	(BC) Jones Hall (EN) Build America (TR) US Bank NA (UW) Raymond James	07-01-35 Serial	TIC: 3.349 NIC: 3.432	
06-11-15 07-09-2015	\$45,315,000	Vallecitos Water District San Diego CDIAC Number: 2015-1158 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AA+  F:AA+	Neg	(BC) Sidley Austin LLP (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	07-01-35 Serial	TIC: 3.288 NIC: 3.627	
06-11-15 07-07-2015	\$26,625,000	Healdsburg Sonoma CDIAC Number: 2015-1281 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA	Neg	(BC) Meyers Nave (FA) Del Rio Advisors (TR) MUFG Union Bank (UW) Brandis Tallman LLC	10-01-35 Comb	TIC: NIC: 3.468	
06-11-15 06-11-2015	\$134,664,165	San Francisco County Transportation Authority San Francisco CDIAC Number: 2015-1308 Loan from a bank or other institution Public Transit Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) KNN Public Finance (PU) State Street Pub Lending (TR) US Bank NA	06-08-18 Term	TIC: <u>Variable</u> NIC:	
# 06-11-15 07-01-2015	\$8,055,000	Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1417 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series B Federally Taxable	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: 5.314 NIC:	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-11-15 07-01-2015	\$10,455,000	Irvine CFD No 2004-1 Orange CDIAC Number: 2015-1418 Limited tax obligation bond Multiple Capital Improvements, Public Works Central Park Series A	NR	Neg	(BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-45 Term	TIC: 4.475 NIC:	
# 06-11-15 06-23-2015	\$49,265,000	Sonoma County Transportation Authority Sonoma CDIAC Number: 2015-1438 Sales tax revenue bond Multiple capital improvements, public works Measure M Hwy 101 Refunding	S:AA	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	12-01-24 Serial	TIC: 1.967 NIC: 2.173	
06-16-15 07-01-2015	\$18,360,000	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2015-1116 Limited tax obligation bond Multiple Capital Improvements, Public Works The Colonies at San Antonio IA No 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Southwest Securities	09-01-34 Comb	TIC: 3.979 NIC: 3.981	
06-16-15 06-16-2015	\$15,255,000	Plumas County Plumas CDIAC Number: 2015-1279 Certificates of participation/leases Prisons, Jails, Correctional Facilities Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Umpqua Bank	06-01-33 Term	TIC: 3.630 NIC: 3.630	
06-17-15 06-30-2015	\$15,690,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2015-1095 Public enterprise revenue bond Wastewater Collection, Treatment Enterprise Refunding	S:AA	Neg	(BC) Sidley Austin LLP (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-35 Serial	TIC: 2.994 NIC: 2.811	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-17-15 06-25-2015	\$2,275,000	Pajaro/Sunny Mesa Community Services District Monterey CDIAC Number: 2015-1176 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg	(BC) Robert M Haight (TR) MUFG Union Bank (UW) Cantella & Co	05-01-40 Comb	TIC: NIC: 4.331	
# 06-17-15 06-30-2015	\$9,655,000	Pittsburg CFD No 2005-2 Contra Costa CDIAC Number: 2015-1459 Limited tax obligation bond Multiple Capital Improvements, Public Works Vista Del Mar Refunding	NR	Neg	(BC) Meyers Nave (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 3.963 NIC:	
06-18-15 07-09-2015	\$8,285,000	Perris CFD No 2004-3 Riverside CDIAC Number: 2015-1285 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-35 Serial	TIC: 4.283 NIC: 4.217	
06-18-15 07-09-2015	\$8,285,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-1286 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2004-3 IA 2 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-35 Comb	TIC: 4.283 NIC: 4.217	
06-22-15 06-23-2015	\$50,000,000	Eastern Municipal Water District Riverside CDIAC Number: 2015-0969 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:A-1/AA- M:VMIG1/Aa3 F:F1/AA  Oth	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of Tokyo (TR) MUFG Union Bank (UW) Merrill Lynch Pierce	07-01-38 Term	TIC: <u>Variable</u> NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-23-15 07-14-2015	\$27,090,000	Rocklin CFD No 10 Placer CDIAC Number: 2015-1607 Limited tax obligation bond Multiple Capital Improvements, Public Works Whitney Ranch Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: 4.290 NIC: 4.366	
06-24-15 07-01-2015	\$188,900,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2015-1177 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA/A-1+ M:Aa1/VMIG1 F:AA+/F1+	Neg	(BC) Hawkins Delafield (FA) PRAG (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	07-01-35 Term	TIC: <u>Variable</u> NIC:	
06-24-15 06-24-2015	\$2,863,000	Arcata Humboldt CDIAC Number: 2015-1234 Certificates of participation/leases Multiple Capital Improvements, Public Works Water Storage Reservoir Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PU) Capital One Pub Funding (TR) MUFG Union Bank	01-01-35 Term	TIC: 4.150 NIC: 4.150	
06-24-15 07-09-2015	\$26,360,000	Santa Monica Public Financing Authority Los Angeles CDIAC Number: 2015-1287 Public lease revenue bond Parking Civic Center Parking Refunding	S:AA+ M:Aa2 F:AA+	Comp	(BC) Orrick Herrington (FA) PRAG (TR) MUFG Union Bank (UW) Raymond James	07-01-33 Serial	TIC: 3.061 NIC: 3.158	
06-24-15 06-24-2015	\$1,307,000	Arcata Humboldt CDIAC Number: 2015-1338 Loan from a bank or other institution Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Jones Hall (FA) W J Fawell Co (PU) Capital One Pub Funding	12-01-22 Term	TIC: 2.370 NIC: 2.370	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-01-15 07-01-2015	\$1,338,000	Galt Sacramento CDIAC Number: 2015-1257 Special assessment bond Multiple Capital Improvements, Public Works ReAD 2015-1 Refunding	NR	Neg PP	(BC) (FA) (PU)	Jones Hall NHA Advisors CoBiz Financial Svcs	09-01-22 Term	TIC: 3.038 NIC: 3.168
# 07-01-15 07-09-2015	\$3,768,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2015-1548 Public lease revenue bond Multiple Capital Improvements, Public Works Capital Facilities Series A Federally Taxable Refunding	NR	Neg PP	(BC) (PU) (TR)	Norton Rose Fulbright City National Bank The Bank of NY Mellon	08-01-27 Term	TIC: 4.250 NIC: 4.250
07-07-15 07-10-2015	\$6,236,000	Heber Public Utility District Imperial CDIAC Number: 2015-0755 Public enterprise revenue bond Water Supply, Storage, Distribution Water Treatment Plant	NR	Neg PP	(BC) (PU)	Richards Watson California State Water	01-01-49 Term	TIC: NIC:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 07-14-15	\$84,710,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2015-1504 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) (FA) (UW)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 07-14-15	\$139,285,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2015-1505 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable State Taxable Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-15-15	\$8,000,000	Successor Agency to the Anderson Redevelopment Agency Shasta CDIAC Number: 2015-1339 Tax allocation bond Redevelopment, Multiple Purposes Southwest Redev Area Refunding		Neg	(BC) Best Best & Krieger (FA) Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
# 07-17-15	\$20,100,000	Successor Agency of the Oceanside Redevelopment Agency San Diego CDIAC Number: 2015-1404 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-17-15	\$9,900,000	Successor Agency of the Oceanside Redevelopment Agency San Diego CDIAC Number: 2015-1405 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
07-20-15	\$34,540,000	Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0800 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Raymond James		TIC: NIC:
07-20-15	\$7,400,000	Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0801 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Raymond James		TIC: NIC:
# 07-30-15	\$60,000,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2015-1613 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (FA) CM De Crinis & Co, Inc. (UW) Piper Jaffray & Co		TIC: NIC:
09-02-15	\$7,000,000	Successor Agency to South Tahoe Redevelopment Agy CFD No 2001-1 El Dorado CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
09-03-15	\$20,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1263 Tax allocation bond Redevelopment, Multiple Purposes Desert Comm Series D		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
09-03-15	\$18,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1264 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-03-15	\$75,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1265 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Corridor Series A Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-03-15	\$30,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-1266 Tax allocation bond Redevelopment, Multiple Purposes Hsg Series A		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-03-15	\$25,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1267 Tax allocation bond Redevelopment, Multiple Purposes I-215 Corridor Series E Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
# 09-07-15	\$90,000,000	Successor Agency to the Sacramento Redevelopment Agency Sacramento CDIAC Number: 2015-1554 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 09-07-15	\$70,000,000	Successor Agency to the Sacramento Redevelopment Agency Sacramento CDIAC Number: 2015-1555 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
+ 09-15-15	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:	
# 10-15-15	\$4,500,000	Successor Agency to the Auburn Urban Development Authority Placer CDIAC Number: 2015-1590 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:	
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-03-15 07-06-2015	\$133,110,000	Successor Agency to the Poway Redevelopment Agency San Diego CDIAC Number: 2015-0771 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series A Refunding	S:AA-	Neg	(BC) Richards Watson (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-15-33 Comb	TIC: 3.267 NIC: 3.586	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-03-15 07-06-2015	\$26,845,000	Successor Agency to the Poway Redevelopment Agency San Diego CDIAC Number: 2015-0772 Tax allocation bond Redevelopment, Multiple Purposes Paguay Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Richards Watson (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-15-19 Serial	TIC: 1.973 NIC: 1.777	
06-03-15 06-24-2015	\$15,930,000	Successor Agency to the Placer County Redevelopment Agency Placer CDIAC Number: 2015-0802 Tax allocation bond Redevelopment, Multiple Purposes N Lake Tahoe & N Auburn Series A Refunding	S:AA-  Ins	Neg	(BC) Jones Hall (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	08-01-36 Serial	TIC: 3.758 NIC: 3.756	
06-03-15 06-24-2015	\$5,140,000	Successor Agency to the Placer County Redevelopment Agency Placer CDIAC Number: 2015-0803 Tax allocation bond Redevelopment, Multiple Purposes Hsg Area Series B Federally Taxable Refunding	S:AA-  Ins	Neg	(BC) Jones Hall (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Southwest Securities	08-01-22 Comb	TIC: 2.999 NIC: 2.987	
06-04-15 06-18-2015	\$13,000,000	Successor Agency to the Lindsay Redevelopment Agency Tulare CDIAC Number: 2015-0790 Tax allocation bond Redevelopment, Multiple Purposes No. One Refunding	S:AA / A-  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	08-01-37 Comb	TIC: 3.759 NIC: 3.778	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-04-15 06-17-2015	\$8,050,000	Successor Agency to the Ceres Redevelopment Agency Stanislaus CDIAC Number: 2015-0853 Tax allocation bond Redevelopment, Multiple Purposes Ceres Area No 1 Refunding	S:AA / A     Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-15-33 Serial	TIC: 3.757 NIC: 3.684	
06-04-15 06-25-2015	\$33,860,000	Successor Agency of San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2015-0919 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A-     Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	02-01-38 Comb	TIC: 4.194 NIC: 4.397	
06-04-15 06-25-2015	\$16,515,000	Successor Agency of San Ramon Redevelopment Agency Contra Costa CDIAC Number: 2015-1539 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A-     Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	02-01-38 Comb	TIC: 4.194 NIC: 4.397	
06-10-15 06-30-2015	\$23,665,000	Successor Agency to the Paramount Redevelopment Agency Los Angeles CDIAC Number: 2015-1323 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Refunding	S:AA / A     Ins	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-23 Serial	TIC: 2.318 NIC: 2.498	
06-25-15 07-01-2015	\$239,525,000	Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1154 Tax allocation bond Redevelopment, Multiple Purposes Civic Recreational-Industrial RD No 1 Series A Federally Taxable	S:AA/A     Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-24 Serial	TIC: 3.544 NIC: 3.553	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-25-15 07-01-2015	\$7,140,000	Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1155 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series A	S:AA/A     Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	01-01-25 Serial	TIC: 3.354 NIC: 3.549	
06-25-15 07-01-2015	\$33,815,000	Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1156 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series A Federally Taxable	NR	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	01-01-24 Comb	TIC: 6.367 NIC: 6.262	
06-25-15 07-01-2015	\$249,770,000	Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1157 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series B Federally Taxable	S:AA/A     Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	01-01-27 Comb	TIC: 4.659 NIC: 4.670	
06-25-15 07-01-2015	\$37,425,000	Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1159 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial No 3 Series B Federally Taxable	S:AA/A-     Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	01-01-27 Comb	TIC: 4.859 NIC: 4.868	
06-25-15 07-01-2015	\$7,230,000	Industry Public Facilities Authority Los Angeles CDIAC Number: 2015-1160 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial No 3 Series A	S:AA/A-     Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	01-01-25 Serial	TIC: 3.369 NIC: 3.563	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-25-15 07-01-2015	\$239,525,000	Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1162 Tax allocation bond Redevelopment, Multiple Purposes Civic Rec-Industrial RD No 1 Series A Federally Taxable Refunding	NR      Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (PU) Industry PFA (TR) US Bank NA	07-01-24 Serial	TIC: 3.544 NIC: 3.553	
06-25-15 07-01-2015	\$7,140,000	Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1163 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series A Refunding	NR      Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (PU) Industry PFA (TR) US Bank NA	01-01-25 Serial	TIC: 3.354 NIC: 3.549	
06-25-15 07-01-2015	\$249,770,000	Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1164 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 2 Series B Federally Taxable Refunding	NR      Ins	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (EN) Assured Guaranty Corp (PU) Industry PFA (TR) US Bank NA	01-01-27 Comb	TIC: 4.659 NIC: 4.670	
06-25-15 07-01-2015	\$33,815,000	Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1165 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Indus RD No 2 Series A Federally Taxable Refunding	NR	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (PU) Industry PFA (TR) US Bank NA	01-01-24 Comb	TIC: 6.367 NIC: 6.262	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-25-15 07-01-2015	\$7,230,000	Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1166 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 3 Series A Refunding	NR	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (PU) Industry PFA (TR) US Bank NA	01-01-25 Serial	TIC: 3.369 NIC: 3.563	
06-25-15 07-01-2015	\$37,425,000	Successor Agency to the Industry Urban-Development Agency Los Angeles CDIAC Number: 2015-1167 Tax allocation bond Redevelopment, Multiple Purposes Trans-Distrib-Industrial RD No 3 Series B Federally Taxable Refunding	NR	Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (PU) Industry PFA (TR) US Bank NA	01-01-27 Comb	TIC: 4.859 NIC: 4.868	
07-01-15 07-30-2015	\$20,640,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2015-1391 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series A Refunding	S:AA/A  Ins	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 4.208 NIC: 4.217	
07-01-15 07-30-2015	\$8,205,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2015-1397 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series C Federally Taxable Refunding	S:AA/A  Ins	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-32 Comb	TIC: 4.879 NIC: 4.781	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
07-01-15 07-30-2015	\$15,290,000	Successor Agency to the Rialto Redevelopment Agency San Bernardino CDIAC Number: 2015-1398 Tax allocation bond Redevelopment, Multiple Purposes Merged Area Series B Federally Taxable Refunding	S:AA/A      Ins	Neg	(BC) Aleshire & Wynder (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-29 Comb	TIC: 4.562 NIC: 4.461	
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-19-15	\$2,657,861	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1426 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150619-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:	
# 06-19-15	\$274,051	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1427 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150619-CA-RA-R-05B Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:	
# 06-19-15	\$1,074,603	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1428 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150619-CA-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-19-15	\$108,469	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1429 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150619-CA-RA-R-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-19-15	\$1,394,814	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1430 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150619-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-19-15	\$114,806	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1431 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150619-CA-RA-R-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-19-15	\$1,436,430	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1432 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150619-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-19-15	\$725,384	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1434 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150619-CA-RA-R-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-23-15	\$202,618	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1444 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150623-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-23-15	\$139,436	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1445 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150623-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-23-15	\$210,444	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1446 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150623-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-23-15	\$1,064,320	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1447 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150623-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-23-15	\$173,586	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1448 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150623-SB-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-23-15	\$278,440	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1449 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150623-SB-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 06-23-15	\$308,777	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1450 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150623-SB-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 06-23-15	\$295,814	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1451 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150623-SB-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC:	
# 06-25-15	\$97,408	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1439 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series M1.20150625.05.0675 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-25-15	\$183,668	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1440 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series M1.20150625.10.0759 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 06-25-15	\$154,377	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1441 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series M1.20150625.15.0799 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 06-25-15	\$166,132	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1442 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series M1.20150625.20.0829 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 06-25-15	\$527,927	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1443 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series M1.20150625.25.0839 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-26-15	\$306,742	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1460 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150626-CA-RA-R-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-26-15	\$154,029	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1461 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150626-CA-RA-R-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-26-15	\$3,330,412	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1463 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150626-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-26-15	\$1,818,596	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1464 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150626-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-26-15	\$279,649	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1465 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150626-CA-RA-R-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-26-15	\$1,788,890	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1466 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150626-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-26-15	\$742,950	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1468 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150626-CA-RA-R-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 06-26-15	\$1,447,492	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1469 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150626-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-02-15	\$78,401	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series M1.20150702.05.0675 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-02-15	\$329,948	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series M1.20150702.10.0759 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-02-15	\$236,763	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series M1.20150702.15.0799 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-02-15	\$291,955	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series M1.20150702.20.0829 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-02-15	\$297,761	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series M1.20150702.25.0839 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-03-15	\$129,280	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1470 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150703-CA-RA-R-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-03-15	\$1,377,430	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1471 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150703-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-03-15	\$47,823	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1476 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150703-CA-RA-R-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-03-15	\$1,985,506	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1477 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150703-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-03-15	\$79,934	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1480 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150703-CA-RA-R- 15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-03-15	\$2,056,787	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1481 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150703-CA-RA-R- 15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-03-15	\$167,451	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1482 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150703-CA-RA-R- 20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-03-15	\$3,835,442	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1483 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150703-CA-RA-R- 20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-07-15	\$213,419	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1540 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150707-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-07-15	\$292,143	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1541 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150707-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-07-15	\$217,399	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1542 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150707-SB-RA Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-07-15	\$429,525	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1543 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150707-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-07-15	\$215,909	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1544 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150707-SB-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-07-15	\$290,609	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1545 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150707-SB-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-07-15	\$480,648	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1546 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150707-SB-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-07-15	\$881,041	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1547 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150707-SB-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-08-15	\$390,770	Los Angeles County Los Angeles CDIAC Number: 2015-1558 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150708-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 07-08-15	\$791,356	Los Angeles County Los Angeles CDIAC Number: 2015-1559 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150708-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 07-08-15	\$662,747	Los Angeles County Los Angeles CDIAC Number: 2015-1560 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150708-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 07-08-15	\$553,237	Los Angeles County Los Angeles CDIAC Number: 2015-1585 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150708-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-09-15	\$67,675	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1563 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series M1.20150709.05.0675 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 07-09-15	\$299,411	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1564 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series M1.20150709.10.0759 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 07-09-15	\$344,249	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1565 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series M1.20150709.15.0799 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 07-09-15	\$392,602	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1566 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series M1.20150709.20.0829 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-09-15	\$599,220	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1567 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series M1.20150709.25.0839 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-09-15	\$23,183	Los Angeles County Los Angeles CDIAC Number: 2015-1582 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series 20150709.05.0675 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-09-15	\$58,390	Los Angeles County Los Angeles CDIAC Number: 2015-1583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series 20150709.20.0829 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-09-15	\$105,531	Los Angeles County Los Angeles CDIAC Number: 2015-1584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20150709.25.0839 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-10-15	\$1,151,671	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1550 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150710-CA-RA-R-5C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-10-15	\$2,025,760	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1551 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150710-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-10-15	\$1,818,060	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1552 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150710-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-10-15	\$2,942,267	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1553 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150710-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-14-15	\$60,430	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1568 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150714-SB-RA-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-14-15	\$13,102	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1569 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150714-SB-RA-10B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-14-15	\$106,510	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1570 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150714-SB-RA-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-14-15	\$292,631	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1571 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150714-SB-RA-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-14-15	\$342,125	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1572 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150714-SB-RA-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-14-15	\$299,473	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1573 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150714-SB-RA-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-14-15	\$486,556	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1574 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150714-SB-RA-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-14-15	\$380,626	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1575 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150714-SB-RA-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 07-15-15	\$35,000,000	Oceanside San Diego CDIAC Number: 2015-1400 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca CSG Advisors Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-15-15	\$255,603	Los Angeles County Los Angeles CDIAC Number: 2015-1598 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150715-LA-RA-R-5A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 07-15-15	\$471,660	Los Angeles County Los Angeles CDIAC Number: 2015-1599 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150715-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-15-15	\$525,725	Los Angeles County Los Angeles CDIAC Number: 2015-1600 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150715-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 07-15-15	\$633,544	Los Angeles County Los Angeles CDIAC Number: 2015-1601 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150715-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 07-16-15	\$107,061	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1602 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate Series M1.20150716.05.0675 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-16-15	\$131,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1603 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate Series M1.20150716.10.0759 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-16-15	\$250,808	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate Series M1.20150716.15.0799 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-16-15	\$337,864	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate Series M1.20150716.20.0829 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-16-15	\$631,918	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series M1.20150716.25.0839 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 07-16-15	\$30,711	Los Angeles County Los Angeles CDIAC Number: 2015-1619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate Series M1.20150716.25.0839 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-16-15	\$9,100,000	Cosumnes Community Services District Sacramento CDIAC Number: 2015-1631 Certificates of participation/leases Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) Brandis Tallman LLC		TIC: NIC:	
# 07-17-15	\$1,545,391	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1638 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150717-CA-RA-R-5C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:	
# 07-17-15	\$2,006,010	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1639 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150717-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:	
# 07-17-15	\$2,105,849	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1640 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150717-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:	
# 07-17-15	\$3,742,450	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1641 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150717-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-20-15	\$610,000	Los Angeles County Los Angeles CDIAC Number: 2015-1407 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-1 Federally Taxable		Neg PP	(BC) (FA)	Hawkins Delafield Structured Finance		TIC: NIC:
# 07-29-15	\$12,000,000	Hermosa Beach Los Angeles CDIAC Number: 2015-1532 Public lease revenue bond Other Purpose		Neg	(BC) (FA)	Jones Hall NHA Advisors		TIC: NIC:
# 08-01-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1474 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 08-01-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1475 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
08-10-15	\$15,000,000	Fairfield Solano CDIAC Number: 2015-1256 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding		Neg	(BC)	Jones Hall		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-10-15	\$31,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1596 Public enterprise revenue bond Human Resources Harbor Regional Center Refunding		Neg	(BC) Norton Rose Fulbright (UW) Westhoff Cone		TIC: NIC:	
<u>SOLD</u>		<u>OTHER</u>						
04-09-15 04-09-2015	\$1,040,580	California Enterprise Development Authority Sacramento CDIAC Number: 2015-0656 Special assessment bond Commercial Energy Conservation, Improvement PACE-M1 Series 2015-1 Federally Taxable	NR	Neg PP	(BC) Kutak Rock (PU) BlueMountain PACE (TR) Deutsche Bank Natl Trust	09-02-34 Term	TIC: NIC: 5.880	
04-23-15 05-07-2015	\$119,460,000	Pasadena Los Angeles CDIAC Number: 2015-0497 Pension obligation bonds Insurance and Pension Funds Series A & B Federally Taxable Refunding	S:AA+ F:AA	Neg	(BC) Sidley Austin LLP (FA) Urban Futures (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	05-01-45 Comb	TIC: 4.785 NIC: 4.745	
05-05-15 05-05-2015	\$347,561	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0906 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150505-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-05-15 05-05-2015	\$366,494	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0907 Special assessment bond Residential Energy Conservation, Improvement 7.950 Interest Rate Series 150505-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
05-05-15 05-05-2015	\$359,597	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0908 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150505-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
05-05-15 05-05-2015	\$999,485	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0909 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150505-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-07-15 05-27-2015	\$30,940,000	Riverside Riverside CDIAC Number: 2015-0624 Bond anticipation note Insurance and Pension Funds Series A Federally Taxable Refunding	S:SP-1+ F:F1+	Neg	(BC) (TR) (UW)	Stradling Yocca Wells Fargo Bank NA Stifel Nicolaus & Co Inc	06-01-16 Term	TIC: 1.074 NIC: 1.072
05-12-15 05-12-2015	\$338,460	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0989 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150512-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-12-15 05-12-2015	\$366,524	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0990 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150512-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
05-12-15 05-12-2015	\$329,934	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0991 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150512-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
05-12-15 05-12-2015	\$873,658	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-0992 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150512-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-19-15 05-19-2015	\$376,667	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1082 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150519-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
05-19-15 05-19-2015	\$127,596	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1084 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150519-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-19-15 05-19-2015	\$278,436	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1086 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150519-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
05-19-15 05-19-2015	\$821,342	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1087 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150519-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-26-15 05-26-2015	\$175,038	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1130 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150526-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
05-26-15 05-26-2015	\$199,566	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1131 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150526-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
05-26-15 05-26-2015	\$126,591	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1132 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150526-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-26-15 05-26-2015	\$1,029,659	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1133 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150526-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-26-15 05-26-2015	\$8,545	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1134 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150526-SB-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
05-26-15 05-26-2015	\$25,538	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1135 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150526-SB-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
05-26-15 05-26-2015	\$11,312	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1136 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150526-SB-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
05-26-15 05-26-2015	\$5,529	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1137 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150526-SB-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-01-15 06-01-2015	\$23,352	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0897 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Home FA	09-02-25 Serial	TIC: <u>Variable</u> NIC:
06-01-15 06-01-2015	\$147,838	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-0900 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-35 Serial	TIC: <u>Variable</u> NIC:
06-01-15 06-16-2015	\$10,000,000	Placer County Public Financing Authority San Francisco CDIAC Number: 2015-1387 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-A Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors Five Star Bank	09-02-35 Term	TIC: 5.174 NIC:
06-01-15 06-16-2015	\$2,495,839	Placer County Placer CDIAC Number: 2015-1388 Special assessment bond Residential Energy Conservation, Improvement mPower Series NR-A Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors Placer Co	09-02-35 Term	TIC: 3.999 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-01-15 06-16-2015	\$13,097,310	Placer County Placer CDIAC Number: 2015-1389 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-C Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors Placer Co	09-02-35 Term	TIC: NIC: 3.999
06-01-15 06-16-2015	\$750,000	Placer County Public Financing Authority San Francisco CDIAC Number: 2015-1390 Special assessment bond Residential Energy Conservation, Improvement mPower Series R-B Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors Placer Co	09-02-35 Term	TIC: NIC: 5.208
06-05-15 06-05-2015	\$109,329	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1209 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 150605-WR-C-SA-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-25 Term	TIC: 6.000 NIC: 6.000
06-05-15 06-05-2015	\$161,602	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1210 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150605-WR-C-SA-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-35 Term	TIC: 6.500 NIC: 6.500

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 06-18-15 06-18-2015	\$2,075,077	Placer County Placer CDIAC Number: 2015-1533 Special assessment bond Residential Energy Conservation, Improvement Series 14-15 No 2 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Del Rio Advisors Five Star Bank	09-02-35 Term	TIC: NIC: 4.000
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 07-07-15	\$19,500,000	Lake Tahoe Community College District El Dorado CDIAC Number: 2015-1513 General obligation bond College, University Facility Series A		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Morgan Stanley		TIC: NIC:
# 07-08-15	\$30,000,000	Los Alamitos Unified School District Orange CDIAC Number: 2015-1414 General obligation bond K-12 School Facility SFID No 1 Refunding		Neg	(BC) (UW)	Jones Hall George K Baum		TIC: NIC:
07-15-15	\$2,500,000	Cinnabar School District Solano CDIAC Number: 2015-1189 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Dannis Woliver Kelley Isom Adv / Urban Futures George K Baum		TIC: NIC:
07-15-15	\$40,000,000	Vacaville Unified School District Solano CDIAC Number: 2015-1227 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures George K Baum		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-15-15	\$4,500,000	Reef-Sunset Unified School District Kings CDIAC Number: 2015-1230 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-15-15	\$20,000,000	Big Oak Flat-Groveland Unified School District Tuolumne CDIAC Number: 2015-1283 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 07-16-15	\$18,460,000	Lincoln Unified School District San Joaquin CDIAC Number: 2015-1415 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-16-15	\$36,000,000	Burbank Unified School District Los Angeles CDIAC Number: 2015-1510 General obligation bond K-12 School Facility Series A		Neg	(BC) Orrick Herrington (FA) Caldwell Flores		TIC: NIC:
# 07-16-15	\$17,000,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2015-1511 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 07-16-15	\$69,500,000	Natomas Unified School District Sacramento CDIAC Number: 2015-1595 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA)	Quint & Thimmig Govt Financial Strategies		TIC: NIC:
# 07-21-15	\$20,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2015-1408 General obligation bond College, University Facility Series C		Neg	(BC) (UW)	Stradling Yocca RBC Capital Mkts LLC		TIC: NIC:
# 07-21-15	\$20,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2015-1409 General obligation bond College, University Facility Refunding		Neg	(BC) (UW)	Stradling Yocca RBC Capital Mkts LLC		TIC: NIC:
# 07-21-15	\$28,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2015-1512 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Orrick Herrington Isom Adv / Urban Futures RBC Capital Mkts LLC		TIC: NIC:
07-22-15	\$35,000,000	El Monte City School District Los Angeles CDIAC Number: 2015-1232 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Stradling Yocca KNN Public Finance RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-22-15	\$19,400,000	Antioch Unified School District Contra Costa CDIAC Number: 2015-1586 General obligation bond K-12 School Facility SFID Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley & Co		TIC: NIC:
# 07-22-15	\$18,000,000	Oak Grove School District Santa Clara CDIAC Number: 2015-1588 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-22-15	\$31,500,000	Antioch Unified School District Contra Costa CDIAC Number: 2015-1591 General obligation bond K-12 School Facility SFID Series B		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley & Co		TIC: NIC:
+ 07-23-15	\$35,000,000	Rancho Santa Fe School District San Diego CDIAC Number: 2015-0596 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:
07-23-15	\$5,180,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-1313 General obligation bond K-12 School Facility Refunding		Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-30-15	\$44,000,000	East Side Union High School District Santa Clara CDIAC Number: 2015-1636 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:
# 08-04-15	\$30,360,000	Oxnard School District Ventura CDIAC Number: 2015-1455 General obligation bond K-12 School Facility Series D		Neg	(BC) GHSB LLP (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-05-15	\$195,000,000	Oakland Unified School District Alameda CDIAC Number: 2015-1290 General obligation bond K-12 School Facility Refunding		Comp	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
08-05-15	\$6,000,000	Oakland Unified School District Alameda CDIAC Number: 2015-1291 General obligation bond K-12 School Facility Series B Federally Taxable		Comp	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:
08-05-15	\$174,000,000	Oakland Unified School District Alameda CDIAC Number: 2015-1292 General obligation bond K-12 School Facility Series A		Comp	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-13-15	\$10,000,000	Sonora Union High School District Tuolumne CDIAC Number: 2015-1587 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-13-15	\$103,000,000	Clovis Unified School District Fresno CDIAC Number: 2015-1592 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-26-15	\$40,000,000	Perris Union High School District Riverside CDIAC Number: 2015-1344 General obligation bond K-12 School Facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-26-15	\$13,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2015-1472 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:
# 08-26-15	\$7,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2015-1473 General obligation bond K-12 School Facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
+ 08-31-15	\$26,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0566 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 08-31-15	\$5,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0587 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 08-31-15	\$17,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2015-0635 General obligation bond K-12 School Facility 2021 Crossover Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-15-15	\$2,050,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1612 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-15-15	\$4,200,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1615 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
+ 09-30-15	\$110,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2015-0745 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:	
+ 09-30-15	\$45,000,000	Salinas Union High School District Monterey CDIAC Number: 2015-0878 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-19-14 05-05-2015	\$6,415,000	Bassett Unified School District Los Angeles CDIAC Number: 2014-1842 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Mission Trail Adv (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-27 Serial	TIC: 3.302 NIC: 3.554	
12-17-14 05-05-2015	\$5,135,000	La Habra City School District Orange CDIAC Number: 2014-2054 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Norton Rose Fulbright (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-21 Serial	TIC: 1.898 NIC: 2.037	
02-10-15 02-25-2015	\$3,510,000	River Delta Unified School District Multiple CDIAC Number: 2015-0350 General obligation bond K-12 School Facility SFID No. 2 Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (PU) Zions First Natl Bank (TR) Zions First Natl Bank	08-01-24 Serial	TIC: 2.322 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-16-15 05-05-2015	\$5,900,000	Colusa Unified School District Colusa CDIAC Number: 2015-1330 General obligation bond K-12 School Facility	S:AA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	05-01-40 Comb	TIC: 3.351 NIC:	
04-22-15 05-27-2015	\$172,505,000	San Diego Unified School District San Diego CDIAC Number: 2015-0860 General obligation bond K-12 School Facility Series R-4 Refunding	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	07-01-29 Serial	TIC: 2.905 NIC: 3.204	
04-23-15 05-15-2015	\$25,770,000	San Juan Unified School District Sacramento CDIAC Number: 2015-0824 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) KeyBanc Cap Mkt	08-01-20 Serial	TIC: 1.163 NIC:	
04-27-15 05-27-2015	\$6,820,000	St Helena Unified School District Napa CDIAC Number: 2015-0473 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	TIC: 1.081 NIC: 1.138	
04-28-15 06-11-2015	\$1,267,414	Anderson Valley Unified School District Mendocino CDIAC Number: 2015-0370 General obligation bond K-12 School Facility Series C	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-40 Serial CAB	TIC: 5.101 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-28-15 05-21-2015	\$70,000,000	Mt San Jacinto Community College District Riverside CDIAC Number: 2015-0518 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 3.534 NIC: 3.725	
04-30-15 05-14-2015	\$7,000,000	Mendota Unified School District Fresno CDIAC Number: 2015-0468 General obligation bond K-12 School Facility Series A	S:AA M:A1  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-44 Comb	TIC: 4.092 NIC: 4.259	
05-06-15 05-20-2015	\$9,900,000	Bassett Unified School District Los Angeles CDIAC Number: 2015-0263 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.923 NIC: 3.929	
05-07-15 05-27-2015	\$63,455,000	Anaheim Union High School District Orange CDIAC Number: 2015-0597 General obligation bond K-12 School Facility	M:Aa3	Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-40 Comb	TIC: 3.630 NIC: 3.720	
05-07-15 05-27-2015	\$57,455,000	Anaheim Union High School District Orange CDIAC Number: 2015-0598 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies (TR) US Bank NA (UW) Citigroup Global Markets	08-01-25 Serial	TIC: 2.088 NIC: 2.313	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-07-15 06-03-2015	\$45,643,442	San Ysidro School District San Diego CDIAC Number: 2015-0717 General obligation bond K-12 School Facility Refunding	S:AA/A- M:A2/A1  Ins	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-48 Serial CAB	TIC: 5.156 NIC:	
05-12-15 06-09-2015	\$61,520,000	Escondido San Diego CDIAC Number: 2015-0605 General obligation bond Public Building Fire, Police & Emergency Response Measure Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.542 NIC: 3.886	
05-13-15 06-03-2015	\$16,496,790	Victor Elementary School District San Bernardino CDIAC Number: 2015-1055 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-42 Comb CAB	TIC: 4.757 NIC:	
05-13-15 06-03-2015	\$3,555,000	Victor Elementary School District San Bernardino CDIAC Number: 2015-1056 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Bank of America Merrill	08-01-20 Serial	TIC: 1.449 NIC: 1.495	
05-14-15 05-28-2015	\$25,000,000	Atascadero Unified School District San Luis Obispo CDIAC Number: 2015-0733 General obligation bond K-12 School Facility Series A	M:Aa3	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) UBS Securities	08-01-40 Comb	TIC: 3.674 NIC: 3.720	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-14-15 05-28-2015	\$41,430,000	Jefferson Union High School District San Mateo CDIAC Number: 2015-0809 General obligation bond K-12 School Facility Refunding	S:AA/A+     Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-31 Serial	TIC: 3.126 NIC: 3.354
05-19-15 06-03-2015	\$38,000,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2015-0971 General obligation bond K-12 School Facility Series A	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: 3.727 NIC: 3.865
05-19-15 06-03-2015	\$6,040,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2015-0972 General obligation bond K-12 School Facility Series A Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-22 Serial	TIC: 1.681 NIC: 1.799
05-19-15 06-03-2015	\$21,660,000	Belmont-Redwood Shores School District San Mateo CDIAC Number: 2015-0974 General obligation bond K-12 School Facility Series B Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 3.241 NIC: 3.472
05-20-15 06-23-2015	\$37,310,000	Paramount Unified School District Los Angeles CDIAC Number: 2015-0586 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+     Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 3.266 NIC: 3.384

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-20-15 06-09-2015	\$1,000,000	Lemon Grove School District San Diego CDIAC Number: 2015-0616 General obligation bond K-12 School Facility Ed Tech Series B	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Bernardi Securities Inc	08-01-18 Serial	TIC: 1.522 NIC: 1.577
05-20-15 06-09-2015	\$5,000,000	Lemon Grove School District San Diego CDIAC Number: 2015-0617 General obligation bond K-12 School Facility Series A	S:AA-	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 3.647 NIC: 3.749
05-20-15 06-17-2015	\$12,715,000	Windsor Unified School District Sonoma CDIAC Number: 2015-0782 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 3.083 NIC: 3.132
05-21-15 06-04-2015	\$31,275,000	San Leandro Unified School District Alameda CDIAC Number: 2015-1100 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ M:A2/A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	08-01-33 Serial	TIC: 3.700 NIC: 3.871
05-27-15 06-18-2015	\$127,000,000	San Mateo County Community College District San Mateo CDIAC Number: 2015-0701 General obligation bond College, University Facility Series A	S:AAA M:Aaa	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-45 Comb	TIC: 3.862 NIC: 4.222

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-27-15 06-23-2015	\$29,749,417	Merced Union High School District Merced CDIAC Number: 2015-0711 General obligation bond K-12 School Facility Refunding	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-51 Serial CAB	TIC: 5.316 NIC:	
05-27-15 06-11-2015	\$2,270,000	West Hills Community College District Multiple CDIAC Number: 2015-0810 General obligation bond College, University Facility SFID No 1 Northern Area Series A Refunding	S:A+ M:A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Rice Financial Products	08-01-28 Serial	TIC: 3.071 NIC: 3.210	
05-27-15 06-11-2015	\$10,395,000	West Hills Community College District Multiple CDIAC Number: 2015-0811 General obligation bond College, University Facility Series C Refunding	S:A+ M:A1  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Rice Financial Products	08-01-30 Serial	TIC: 3.063 NIC: 3.194	
05-27-15 06-17-2015	\$32,055,000	Marin Community College District Marin CDIAC Number: 2015-0903 General obligation bond College, University Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-30 Serial	TIC: 2.968 NIC: 3.205	
05-27-15 06-11-2015	\$1,528,116	Pioneer Union Elementary School District Kings CDIAC Number: 2015-1112 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-39 Serial CAB	TIC: 5.117 NIC: 8.817	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-27-15 06-11-2015	\$3,230,000	Pioneer Union Elementary School District Kings CDIAC Number: 2015-1113 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-25 Serial	TIC: 2.490 NIC: 2.468	
05-28-15 06-25-2015	\$3,405,000	Fall River Joint Unified School District Shasta CDIAC Number: 2015-1057 General obligation bond K-12 School Facility Refunding	S:AA / A+  Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	08-01-30 Serial	TIC: NIC: 2.784	
05-28-15 06-25-2015	\$64,475,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2015-1089 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 3.249 NIC: 3.516	
05-28-15 06-25-2015	\$6,630,000	McKinleyville Union School District Humboldt CDIAC Number: 2015-1109 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-32 Serial	TIC: 3.246 NIC: 3.389	
06-02-15 06-02-2015	\$128,895,000	Oakland Alameda CDIAC Number: 2015-0915 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Loop Capital Mkts	01-15-39 Comb	TIC: 3.211 NIC: 3.481	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-02-15 06-30-2015	\$110,610,000	Sunnyvale School District Santa Clara CDIAC Number: 2015-1175 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Serial	TIC: 3.637 NIC: 3.847	
06-03-15 06-17-2015	\$48,810,000	Riverside Unified School District Riverside CDIAC Number: 2015-1041 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:Aa2  Ins	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 3.269 NIC: 3.431	
06-03-15 06-23-2015	\$30,000,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2015-1180 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) George K Baum	08-01-44 Comb	TIC: 4.098 NIC:	
06-03-15 06-23-2015	\$37,625,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2015-1181 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) George K Baum	08-01-39 Comb	TIC: 3.616 NIC:	
06-04-15 07-01-2015	\$45,004,145	Riverside Community College District Riverside CDIAC Number: 2015-1183 General obligation bond College, University Facility Series E	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-39 Serial CAB	TIC: 4.837 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-04-15 07-01-2015	\$43,920,000	Riverside Community College District Riverside CDIAC Number: 2015-1184 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 3.664 NIC: 3.936	
06-05-15 06-18-2015	\$90,000,000	Alameda Unified School District Alameda CDIAC Number: 2015-0784 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Comb	TIC: 3.984 NIC: 4.272	
06-05-15 06-18-2015	\$3,405,000	Alameda Unified School District Alameda CDIAC Number: 2015-0785 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-27 Serial	TIC: 3.984 NIC: 4.272	
06-09-15 06-24-2015	\$6,185,000	Lakeside Union School District San Diego CDIAC Number: 2015-0498 General obligation bond K-12 School Facility Series A Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Raymond James	08-01-35 Serial	TIC: 4.238 NIC:	
06-09-15 06-25-2015	\$32,545,000	Long Beach Community College District Los Angeles CDIAC Number: 2015-1054 General obligation bond College, University Facility Series F Refunding	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (TR) US Bank NA (UW) RBC Capital Mkts LLC	05-01-30 Serial	TIC: 2.700 NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-10-15 06-24-2015	\$3,115,000	Arvin Union School District Kern CDIAC Number: 2015-0858 General obligation bond K-12 School Facility Series A	S:AA/A     Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11-01-44 Comb	TIC: 3.944 NIC:	
06-10-15 06-24-2015	\$3,860,000	Arvin Union School District Kern CDIAC Number: 2015-0859 General obligation bond K-12 School Facility Series A Refunding	S:AA/A     Ins	Comp	(BC) Nixon Peabody (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Morgan Stanley	11-01-25 Serial	TIC: 2.586 NIC:	
06-10-15 07-08-2015	\$99,995,000	Corona-Norco Unified School District Riverside CDIAC Number: 2015-1188 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-44 Comb	TIC: 4.074 NIC: 4.332	
06-10-15 07-09-2015	\$23,665,000	Berkeley Unified School District Alameda CDIAC Number: 2015-1221 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-24 Serial	TIC: 1.757 NIC:	
06-10-15 07-01-2015	\$6,445,000	Black Oak Mine Unified School District El Dorado CDIAC Number: 2015-1282 General obligation bond K-12 School Facility Refunding	S:AA/A+    Ins	Comp	(BC) Meyers Nave (FA) Govt Financial Strategies (EN) Build America (TR) Zions First Natl Bank (UW) Fidelity Cap Mkts	08-01-32 Comb	TIC: 3.701 NIC: 3.699	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-10-15 07-08-2015	\$51,675,000	Corona-Norco Unified School District Riverside CDIAC Number: 2015-1332 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-31 Serial	TIC: 2.980 NIC: 3.184	
06-11-15 06-25-2015	\$37,199,279	Conejo Valley Unified School District Ventura CDIAC Number: 2015-0840 General obligation bond K-12 School Facility Series A	S:AA/A+ M:A2/A1  Ins	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-30 Serial CAB	TIC: 3.904 NIC:	
06-11-15 06-24-2015	\$26,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2015-1027 General obligation bond K-12 School Facility Measure J Series B Refunding	M:Aa1	Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	09-01-40 Comb CAB	TIC: 4.195 NIC:	
06-11-15 06-16-2015	\$4,490,000	Maricopa Unified School District Kern CDIAC Number: 2015-1223 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PU) JP Morgan Chase Bank (TR) US Bank NA	05-01-29 Term	TIC: 2.310 NIC: 2.310	
06-11-15 06-30-2015	\$50,000,000	Berkeley Unified School District Alameda CDIAC Number: 2015-1224 General obligation bond K-12 School Facility Series D	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-45 Comb	TIC: 3.814 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-11-15 06-30-2015	\$14,030,000	Walnut Creek School District Contra Costa CDIAC Number: 2015-1225 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) UBS Financial Services	09-01-31 Serial	TIC: 2.470 NIC:	
06-16-15 06-30-2015	\$10,395,000	Byron Union School District Contra Costa CDIAC Number: 2015-1104 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) George K Baum	08-01-31 Serial CAB	TIC: 3.183 NIC: 3.491	
06-16-15 06-30-2015	\$5,442,051	Byron Union School District Contra Costa CDIAC Number: 2015-1122 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) The Bank of NY Mellon (UW) George K Baum	08-01-39 Comb CAB	TIC: 4.752 NIC: 7.364	
06-18-15 07-02-2015	\$14,555,000	Fresno Unified School District Fresno CDIAC Number: 2015-0615 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Raymond James	08-01-30 Serial	TIC: 3.071 NIC: 3.104	
06-18-15 07-07-2015	\$24,900,000	Washington Unified School District Yolo CDIAC Number: 2015-1319 General obligation bond K-12 School Facility	S:AA/A+  O:Kroll AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-40 Comb	TIC: 3.810 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-18-15 07-07-2015	\$5,945,000	Washington Unified School District Yolo CDIAC Number: 2015-1425 General obligation bond K-12 School Facility Refunding	S:AA/A+  O:Kroll AA+ Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-24 Serial	TIC: 2.094 NIC:	
06-23-15 07-14-2015	\$67,005,000	San Francisco City & County San Francisco CDIAC Number: 2015-0877 General obligation bond Multiple Capital Improvements, Public Works 2014 Transportation and Road Imp Series B	S:AA+ M:Aa1 F:AA	Comp	(BC) Rosales Law Partners (CB) Kutak Rock (FA) Backstrom McCarley (TR) S F Cty/Co (UW) Barclays Bank	06-15-35 Serial	TIC: 3.037 NIC: 3.112	
# 06-23-15 07-08-2015	\$16,200,000	East Side Union High School District Santa Clara CDIAC Number: 2015-1508 General obligation bond K-12 School Facility Ed-Tech Series A	S:A+ M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-18 Serial	TIC: 1.432 NIC: 1.506	
# 06-23-15 07-08-2015	\$100,000,000	East Side Union High School District Santa Clara CDIAC Number: 2015-1509 General obligation bond K-12 School Facility Series B	S:A+ M:Aa2	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Bank of America Merrill	08-01-35 Serial	TIC: 3.494 NIC: 3.738	
06-24-15 07-15-2015	\$37,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2015-1187 General obligation bond K-12 School Facility Series B	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-44 Comb	TIC: 4.203 NIC: 4.398	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-30-15 07-09-2015	\$999,000	South Bay Union School District Multiple CDIAC Number: 2015-1416 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-27 Serial	TIC: 2.410 NIC: 2.410	