

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF AUGUST 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp Competitive / Date of Bid Opening

Neg Negotiated / Date Bond Purchase Agreement Signed

PP Private Placement / Direct Purchase

Dated Date Date interest begins to accrue

### RATING AGENCIES

S Standard & Poor's  
M Moody's Investors Service  
F Fitch IBCA  
NR Not rated

### CREDIT ENHANCEMENT

LOC Letter(s) of Credit  
Ins Bond Insurance  
Oth Other third party enhancements  
Int State Intercept

### TAX STATUS DEFINITION

Federally Taxable Interest is subject to federal taxation  
State Taxable Interest is subject to State taxation  
Subject to Alternative Minimum Tax Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial Serial Bonds  
Term Term Bonds  
Comb Serial and term bond  
CAB Capital Appreciation Bonds

### PARTICIPANTS

BC Bond Counsel  
CB Co-Bond Counsel  
EN Credit Enhancement  
FA Financial Advisor  
PU Purchaser  
TR Trustee  
UW Underwriter

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC Net Interest Cost  
TIC True Interest Cost

Variable Rate pegged to an index  
Other Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
09-09-15	\$20,000,000	Napa Valley Unified School District Napa CDIAC Number: 2015-1589 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:
09-30-15	\$45,000,000	Salinas Union High School District Monterey CDIAC Number: 2015-0881 Bond anticipation note Cash Flow, Interim Financing		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-04-15 07-01-2015	\$140,585,000	Ventura County Ventura CDIAC Number: 2015-1042 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Comp	(BC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) Ventura Co (UW) JP Morgan Securities	07-01-16 Term	TIC: 0.276 NIC: 0.281
06-10-15 07-01-2015	\$49,245,000	Oakland Alameda CDIAC Number: 2015-0927 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) The PFM Group (TR) Wilmington Trust (UW) Merrill Lynch Pierce	06-30-16 Term	TIC: 0.298 NIC:
06-10-15 07-01-2015	\$108,975,000	Oakland Alameda CDIAC Number: 2015-0928 Tax and revenue anticipation note Cash Flow, Interim Financing Series B Federally Taxable	S:SP-1+ M:MIG1	Comp	(BC) Hawkins Delafield (FA) The PFM Group (TR) Wilmington Trust (UW) JP Morgan Securities	06-30-16 Term	TIC: 0.489 NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-30-15 07-16-2015	\$4,370,000	Belmont-Redwood Shores School District (CSCRPA) San Mateo CDIAC Number: 2015-1485 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$2,220,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2015-1486 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$1,310,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2015-1487 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$3,185,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2015-1488 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$4,540,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2015-1489 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-30-15 07-16-2015	\$21,000,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2015-1490 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$4,810,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2015-1491 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$380,000	Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2015-1492 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$3,320,000	Central Unified School District (CSCRPA) Fresno CDIAC Number: 2015-1493 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$19,490,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2015-1494 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-30-15 07-16-2015	\$6,915,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2015-1495 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$6,720,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2015-1496 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$4,940,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2015-1497 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$2,850,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2015-1498 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$2,635,000	Ojai Unified School District (CSCRPA) Ventura CDIAC Number: 2015-1499 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
06-30-15 07-16-2015	\$2,840,000	River Delta Unified School District (CSCRPA) Sacramento CDIAC Number: 2015-1500 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.423 NIC: 0.430	
06-30-15 07-16-2015	\$595,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2015-1501 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.553 NIC: 0.562	
06-30-15 07-16-2015	\$1,620,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2015-1502 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.603 NIC: 0.612	
06-30-15 07-16-2015	\$4,585,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2015-1503 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2015-16 TRAN Pool Series D	S:SP-1	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.603 NIC: 0.612	
07-08-15 07-22-2015	\$24,995,000	Berkeley Alameda CDIAC Number: 2015-0805 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG1	Comp	(BC) Jones Hall (FA) NHA Advisors (UW) JP Morgan Securities	07-21-16 Term	TIC: 0.299 NIC: 0.302	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
07-21-15 07-31-2015	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2015-1632 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) TD Securities (USA) LLC	06-30-16 Term	TIC: 0.292 NIC:	
# 07-27-15 07-27-2015	\$38,000,000	State of California State of California CDIAC Number: 2015-1740 Commercial paper Project, Interim Financing Series B-3 Federally Taxable	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank NA (UW) JP Morgan Chase & Co	09-16-15 Serial	TIC: <u>Variable</u> NIC:	
# 07-27-15 07-27-2015	\$5,195,000	State of California State of California CDIAC Number: 2015-1741 Commercial paper Project, Interim Financing Series A-3	S:A-1 M:P-1 F:F1  LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase & Co (TR) US Bank NA (UW) JP Morgan Chase & Co	10-02-15 Serial	TIC: <u>Variable</u> NIC:	
07-29-15 07-29-2015	\$5,000,000	El Cerrito Contra Costa CDIAC Number: 2015-1255 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Westamerica Bank	07-14-16 Term	TIC: 1.495 NIC: 1.500	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 07-21-15	\$6,320,000	California School Finance Authority State of California CDIAC Number: 2015-1658 Conduit revenue bond K-12 School Facility Rocketship Education - Mateo Sheedy Series A Refunding		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 07-21-15	\$150,000	California School Finance Authority State of California CDIAC Number: 2015-1659 Conduit revenue bond K-12 School Facility Rocketship Education - Mateo Sheedy Series B Federally Taxable Refunding		Neg	(BC) (UW)	Orrick Herrington Stifel Nicolaus & Co Inc	TIC: NIC:	
# 07-21-15	\$10,000,000	Natomas Unified School District Sacramento CDIAC Number: 2015-1677 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA)	Quint & Thimmig Govt Financial Strategies	TIC: NIC:	
# 08-06-15	\$6,500,000	Dinuba Unified School District Multiple CDIAC Number: 2015-1841 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Jones Hall Keygent Advisors LLC Capital One Pub Funding	TIC: NIC:	
# 08-12-15	\$14,405,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2015-1759 Revenue bond (Pool) K-12 School Facility CFD Nos 2, 3, 5 & 7 Series C Refunding		Neg	(BC) (FA) (UW)	Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	
# 08-12-15	\$8,520,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2015-1760 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Poway USD PFA	TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 08-12-15	\$3,680,000	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2015-1761 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC:	
# 08-12-15	\$1,125,000	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2015-1762 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC:	
# 08-12-15	\$1,080,000	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2015-1763 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC:	
# 08-12-15	\$20,445,000	Fullerton Joint Union High School District Multiple CDIAC Number: 2015-1805 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Morgan Stanley		TIC: NIC:	
08-19-15	\$125,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-1605 Conduit revenue bond College, University Facility Santa Clara University Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Wells Fargo Sec		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>				
08-20-15	\$4,000,000	Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2015-1406 Limited tax obligation bond K-12 School Facility		Neg (BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-20-15	\$7,500,000	Wasco Union School District Kern CDIAC Number: 2015-1616 Certificates of participation/leases K-12 School Facility		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:
# 08-24-15	\$60,000,000	California School Finance Authority State of California CDIAC Number: 2015-1749 Conduit revenue bond K-12 School Facility KIPP LA Series A Refunding		Neg (BC) Orrick Herrington (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 08-24-15	\$250,000	California School Finance Authority State of California CDIAC Number: 2015-1750 Conduit revenue bond K-12 School Facility KIPP LA Series B Federally Taxable		Neg (BC) Orrick Herrington (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:
# 09-01-15	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1678 Conduit revenue bond K-12 School Facility School Facilities Team Charter Series A		Neg (BC) Orrick Herrington (UW) Westhoff Cone		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 09-01-15	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1679 Conduit revenue bond K-12 School Facility School Facilities Team Charter Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Westhoff Cone		TIC: NIC:	
# 09-08-15	\$35,000,000	California School Finance Authority State of California CDIAC Number: 2015-1846 Conduit revenue bond K-12 School Facility Green Dot Public Schools Refunding		Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (UW) Robert Baird & Co		TIC: NIC:	
# 09-16-15	\$20,000,000	Hemet Unified School District Riverside CDIAC Number: 2015-1840 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:	
09-23-15	\$23,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1637 Conduit revenue bond K-12 School Facility St. Augustine's School of San Diego Refunding		Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
05-13-15 06-04-2015	\$63,145,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2015-1226 Revenue bond (Pool) K-12 School Facility CFD No 6 Series B	S:AA/BBB+          Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 4.017 NIC: 4.143	

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<u>SOLD</u>		<u>EDUCATION</u>						
05-13-15 06-04-2015	\$39,065,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1228 Limited tax obligation bond K-12 School Facility 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 4.038 NIC: 4.169	
05-13-15 06-04-2015	\$24,080,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2015-1229 Limited tax obligation bond K-12 School Facility 4S Ranch IA B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 3.983 NIC: 4.100	
05-21-15 06-18-2015	\$2,490,000	Liberty Elementary School District Multiple CDIAC Number: 2015-0781 Certificates of participation/leases K-12 School Facility	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	06-01-40 Comb	TIC: 4.084 NIC: 4.036	
06-01-15 06-16-2015	\$10,000,000	Riverside Unified School District Riverside CDIAC Number: 2015-1196 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Capital One Pub Funding (TR) US Bank NA	06-01-35 Term	TIC: 3.691 NIC:	
06-03-15 07-01-2015	\$43,095,000	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2015-1115 Limited tax obligation bond K-12 School Facility Heritage Lake IA Nos 1 & 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: 4.308 NIC: 4.512	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
06-04-15 06-26-2015	\$25,830,000	Ramona Unified School District San Diego CDIAC Number: 2015-0813 Certificates of participation/leases K-12 School Facility  Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	05-01-32 Serial	TIC: 3.385 NIC: 3.438	
06-04-15 07-16-2015	\$15,100,000	Escondido Union School District San Diego CDIAC Number: 2015-1145 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (EN) Build America (TR) US Bank NA (UW) William Blair & Co	08-01-35 Term	TIC: 3.464 NIC: 3.506	
06-04-15 06-25-2015	\$18,435,000	Visalia Unified School District Tulare CDIAC Number: 2015-1309 Certificates of participation/leases K-12 School Facility El Diamante HS Refunding	S:AA/A  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) MUFG Union Bank (UW) Fidelity Capital Markets	09-01-38 Comb	TIC: 3.575 NIC:	
06-16-15 07-09-2015	\$6,505,000	Bonsall Unified School District San Diego CDIAC Number: 2015-1371 Certificates of participation/leases K-12 School Facility Sullivan Middle School	S:AA/A+ M:A2  Ins	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	10-01-45 Comb	TIC: 3.998 NIC: 4.015	
06-25-15 06-25-2015	\$7,111,787	Turlock Unified School District Stanislaus CDIAC Number: 2015-1437 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (PU) Sterling NB (TR) US Bank NA	08-01-30 Term	TIC: 3.000 NIC: 3.000	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
06-30-15 07-23-2015	\$76,830,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1240 Conduit revenue bond College, University Facility California Baptist University Series A	NR	Neg	(BC) Squire Patton Boggs (TR) US Bank NA (UW) D A Davidson	11-01-45 Term	TIC: 5.592 NIC: 5.466	
06-30-15 07-14-2015	\$4,500,000	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2015-1611 Certificates of participation/leases K-12 School Facility Trinity Valley ES	S:AA/A  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 4.165 NIC: 4.184	
07-01-15 07-16-2015	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1268 Loan from a bank or other institution K-12 School Facility Redwood Day School	NR	Neg PP	(BC) Hawkins Delafield (PU) Bank of Marin	01-01-47 Term	TIC: <u>Variable</u> NIC:	
07-01-15 07-01-2015	\$8,300,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1349 Loan from a bank or other institution K-12 School Facility Live Oak School Series A & B Refunding	NR	Neg PP	(BC) Sidley Austin LLP (PU) First Republic Bank	07-01-40 Term	TIC: <u>Variable</u> NIC:	
07-08-15 07-22-2015	\$18,125,000	Los Banos Unified School District Merced CDIAC Number: 2015-0519 Certificates of participation/leases K-12 School Facility	S:AA/A  Ins	Neg	(BC) Lozano Smith (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: NIC: 4.030	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
07-08-15 07-21-2015	\$114,485,000	California Educational Facilities Authority State of California CDIAC Number: 2015-1351 Conduit revenue bond College, University Facility Chapman University Refunding	M:A2	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	04-01-45 Comb	TIC: 4.116 NIC: 4.419	
07-10-15 07-15-2015	\$5,110,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1046 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series A	S:BB+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-01-45 Term	TIC: 6.784 NIC: 6.496	
07-10-15 07-15-2015	\$305,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1047 Conduit revenue bond K-12 School Facility Children of Promise Charter School Series B Federally Taxable	S:BB+	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) Piper Jaffray & Co	07-01-20 Term	TIC: 11.205 NIC: 10.274	
07-15-15 08-05-2015	\$1,034,370,000	Trustees of the California State University State of California CDIAC Number: 2015-1420 Public enterprise revenue bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	11-01-47 Comb	TIC: 3.755 NIC: 4.075	
07-15-15 08-05-2015	\$29,305,000	Trustees of the California State University State of California CDIAC Number: 2015-1421 Public enterprise revenue bond College, University Facility Series B Federally Taxable	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) JP Morgan Securities	11-01-35 Comb	TIC: 3.091 NIC: 3.131	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
07-23-15 07-23-2015	\$91,750,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1593 Conduit revenue bond College, University Facility University of San Diego Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington George K Baum US Bank NA The Bank of NY Mellon	10-01-45 Term	TIC: <u>Variable</u> NIC:
07-28-15 07-28-2015	\$4,343,692	Soledad Unified School District Monterey CDIAC Number: 2015-1121 Certificates of participation/leases K-12 School Facility Main Street Middle School Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Dale Scott & Co Inc City National Bank The Bank of NY Mellon	05-01-29 Term	TIC: NIC: 3.100
# 07-28-15 07-31-2015	\$7,216,442	Westside Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2015-1674 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Lozano Smith CA Financial Service CoBiz Financial Svcs Zions First Natl Bank	09-01-36 Term	TIC: NIC: 4.180
# 07-28-15 07-31-2015	\$3,641,920	Westside Union School District CFD No 2005-2 Los Angeles CDIAC Number: 2015-1675 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Lozano Smith CA Financial Service TPB Investments Inc Zions First Natl Bank	09-01-36 Term	TIC: NIC: 4.180
# 07-28-15 07-31-2015	\$9,826,504	Westside Union School District CFD No 2005-3 Los Angeles CDIAC Number: 2015-1676 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Lozano Smith CA Financial Service CoBiz Financial Svcs Zions First Natl Bank	09-01-36 Term	TIC: NIC: 4.180

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
07-31-15 07-31-2015	\$18,475,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1300 Conduit revenue bond College, University Facility University of La Verne Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Squire Patton Boggs Prager & Co TPB Investments Inc The Bank of NY Mellon	06-01-35 Term	TIC: 4.005 NIC: 3.998
<u>PROPOSED</u>		<u>HOUSING</u>						
# 07-28-15	\$60,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1717 Conduit revenue bond Multifamily Housing Alexander Station Apts Series Q		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 07-28-15	\$38,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1718 Conduit revenue bond Multifamily Housing Alexander Station Apts Series Q-B1 & Q-B2		Neg PP	(BC) (PU)	Orrick Herrington CCRC Affordable Housing		TIC: NIC:
# 08-07-15	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1705 Conduit revenue bond Multifamily Housing Amberwood Apts I & II Series O		Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA		TIC: NIC:
# 08-11-15	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1704 Loan from a bank or other institution Multifamily Housing Madrone Village Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 08-19-15	\$13,145,000	Anaheim Housing Authority Orange CDIAC Number: 2015-1845 Conduit revenue bond Multifamily Housing Pebble Cove Apts Series A		Neg PP	(BC) (FA) (PU)	Stradling Yocca CSG Advisors Oak Grove Commerical		TIC: NIC:
# 08-20-15	\$10,280,000	Los Angeles Los Angeles CDIAC Number: 2015-1680 Conduit revenue bond Multifamily Housing Colorado Terrace Apts Series B Federally Taxable State Taxable Refunding		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Berkadia Mortgage LLC		TIC: NIC:
# 08-20-15	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1772 Conduit revenue bond Multifamily Housing Garden Grove United Methodist Church Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington US Bank NA		TIC: NIC:
08-25-15	\$34,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1556 Loan from a bank or other institution Multifamily Housing Cypress Cove Apts Series R-1		Neg PP	(BC) (PU)	Orrick Herrington MUFU Union Bank		TIC: NIC:
08-25-15	\$1,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1557 Loan from a bank or other institution Multifamily Housing Cypress Cove Apts Series R-2 Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington MUFU Union Bank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
08-27-15	\$20,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1904 Conduit revenue bond Multifamily Housing Stevenson House Apts Series A		Neg PP	(BC) (UW)	Quint & Thimmig Citi Community Capital		TIC: NIC:
# 09-01-15	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1757 Conduit revenue bond Multifamily Housing Terracina Oaks II Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington US Bank NA		TIC: NIC:
# 09-21-15	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1855 Conduit revenue bond Multifamily Housing The Lodge at Eureka Apts Series A		Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor Citi Community Capital		TIC: NIC:
# 09-22-15	\$24,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1806 Conduit revenue bond Multifamily Housing Butterfield Retirement Apts Series U		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 09-30-15	\$25,444,496	California Municipal Finance Authority Multiple CDIAC Number: 2015-1802 Conduit revenue bond Multifamily Housing Villa La Esperanza Apts		Neg PP	(BC) (PU)	Jones Hall Citibank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
10-14-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit revenue bond Multifamily Housing Camino Esperanza Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Bank of the West		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
06-09-15 06-11-2015	\$11,050,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0749 Conduit revenue bond Multifamily Housing Stoneman Village Series I	S:AA+	Neg	(BC) (TR) (UW)	Orrick Herrington Wells Fargo Bank NA Red Capital Markets Inc	06-01-18 Term	TIC: <u>Variable</u> NIC:
06-10-15 06-16-2015	\$39,315,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1012 Conduit revenue bond College, University Housing Bowles Hall Foundation Series A	M:Baa3	Neg	(BC) (TR) (UW)	Orrick Herrington The Bank of NY Mellon Raymond James	06-01-50 Comb	TIC: 4.600 NIC: 4.765
06-10-15 06-16-2015	\$430,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1013 Conduit revenue bond College, University Housing Bowles Hall Foundation Series B Federally Taxable	M:Baa3	Neg	(BC) (TR) (UW)	Orrick Herrington The Bank of NY Mellon Raymond James	06-01-18 Term	TIC: 3.764 NIC: 3.742
06-11-15 06-11-2015	\$9,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0910 Conduit revenue bond Multifamily Housing Avenida Crossings Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	01-01-48 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
07-01-15 07-17-2015	\$27,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-0988 Loan from a bank or other institution Multifamily Housing Vintage Aliso Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	08-01-48 Term	TIC: <u>Variable</u> NIC:
07-01-15 07-10-2015	\$18,000,000	California Housing Finance Agency State of California CDIAC Number: 2015-1365 Conduit Revenue Note Multifamily Housing Betel Apts Issue B	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank US Bank NA	02-01-48 Term	TIC: <u>Variable</u> NIC:
07-15-15 07-30-2015	\$37,235,000	Independent Cities Finance Authority Multiple CDIAC Number: 2015-1526 Conduit revenue bond Single-Family Housing San Juan Mobile Estates Refunding	S:A	Neg	(BC) (FA) (TR) (UW)	Ballard Spahr Wolf Co Inc MUFG Union Bank Newcomb Williams Fin Grp	08-15-50 Comb	TIC: 4.491 NIC: 4.545
07-17-15 07-17-2015	\$12,250,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1185 Conduit Revenue Note Multifamily Housing Liberty Village Apts Series N-1	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	01-01-18 Term	TIC: 4.707 NIC:
07-17-15 07-17-2015	\$1,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1186 Conduit Revenue Note Multifamily Housing Liberty Village Apts Series N-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	01-01-18 Term	TIC: <u>Variable</u> NIC:

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<u>SOLD</u>		<u>HOUSING</u>						
07-22-15 07-22-2015	\$13,000,000	San Diego Housing Authority San Diego CDIAC Number: 2015-1002 Conduit Revenue Note Multifamily Housing Trolley Residential Series E	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig CSG Advisors Citibank US Bank NA	01-01-48 Term	TIC: <u>Variable</u> NIC:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
06-18-15 07-01-2015	\$140,430,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-1218 Conduit revenue bond Pollution Control Waste Management Inc Series A-1, A-2 & A-3 Subject to Alternative Minimum Tax Refunding	S:A-  Oth	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Waste Management Inc Deutsche Bank Natl Trust Bank of America Merrill	07-01-40 Term	TIC: 3.717 NIC: 3.764
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 08-10-15	\$21,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1710 Conduit revenue bond Other, Multiple Health Care Purposes (Equipment, etc.) AltaMed Health Svcs Corp		Neg PP	(BC) (PU)	Orrick Herrington Banc of America Pub Cap		TIC: NIC:
# 08-13-15	\$78,065,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1807 Conduit revenue bond Health Care Facilities Inland Regional Center Refunding		Neg	(BC) (UW)	Norton Rose Fulbright Westhoff Cone		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 09-01-15	\$94,500,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1708 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Series A Refunding		Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA		TIC: NIC:
# 09-01-15	\$11,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1709 Conduit revenue bond Health Care Facilities AltaMed Health Svcs Corp Series B		Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA		TIC: NIC:
# 09-28-15	\$230,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-1723 Conduit revenue bond Hospital Sutter Health Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington The PFM Group Morgan Stanley		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
07-16-15 07-28-2015	\$11,080,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1179 Public enterprise revenue bond Health Care Facilities Omni Family Health Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig G L Hicks Financial Umpqua Bank US Bank NA	09-01-30 Term	TIC: 3.363 NIC: 3.340
07-24-15 07-24-2015	\$5,500,000	Willits Mendocino CDIAC Number: 2015-1191 Conduit revenue bond Health Care Facilities Frank R Howard Foundation	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock Growth Capital Tri Counties Bank US Bank NA	08-01-41 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-21-15	\$18,935,000	Camarillo Sanitary District Ventura CDIAC Number: 2015-1661 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc.		TIC: NIC:	
# 07-29-15	\$5,110,000	Eastern Municipal Water District Riverside CDIAC Number: 2015-1725 Special assessment bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 07-29-15	\$1,061,597	Delhi County Water District Merced CDIAC Number: 2015-1748 Loan from a bank or other institution Wastewater Collection, Treatment		Neg PP	(BRC) Nossaman LLP (FA) A M Peche		TIC: NIC:	
# 08-05-15	\$4,645,000	Truckee Public Financing Authority Nevada CDIAC Number: 2015-1758 Certificates of participation/leases Public Building Refunding		Neg PP	(BC) Orrick Herrington (FA) JNA Consulting Group (PU) Umpqua Bank		TIC: NIC:	
# 08-05-15	\$6,000,000	Southgate Recreation and Park District Sacramento CDIAC Number: 2015-1822 Public enterprise revenue bond Recreation and Sports Facilities WildHawk Golf Club Refunding		Neg	(BC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (UW) Nossaman LLP		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 08-17-15	\$38,480,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2015-1808 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) (PU)	Norton Rose Fulbright City National Bank	TIC: NIC:	
08-19-15	\$64,185,000	Long Beach Los Angeles CDIAC Number: 2015-1362 Public enterprise revenue bond Ports, Marinas Harbor Series C Subject to Alternative Minimum Tax		Neg	(BC) (FA) (UW)	Polsinelli LLP Public Resources Adv Gp RBC Capital Mkts LLC	TIC: NIC:	
08-19-15	\$64,695,000	Long Beach Los Angeles CDIAC Number: 2015-1363 Public enterprise revenue bond Ports, Marinas Harbor Series D		Neg	(BC) (FA) (UW)	Polsinelli LLP Public Resources Adv Gp RBC Capital Mkts LLC	TIC: NIC:	
08-19-15	\$40,000,000	Silicon Valley Clean Water San Mateo CDIAC Number: 2015-1579 Public enterprise revenue bond Wastewater Collection, Treatment		Neg	(BC) (FA) (UW)	Jones Hall Bartle Wells Stifel Nicolaus & Co Inc	TIC: NIC:	
# 08-20-15	\$15,000,000	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1767 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series A Refunding		Neg	(BC) (UW)	Jones Hall Stifel Nicolaus & Co Inc	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 08-20-15	\$9,000,000	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2015-1771 Limited tax obligation bond Multiple Capital Improvements, Public Works Promontory Specific Plan Series B		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
08-25-15	\$8,000,000	Dixon CFD No 2013-1 Solano CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC:	
# 08-25-15	\$140,000,000	California Department of Water Resources State of California CDIAC Number: 2015-1839 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AU Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 08-26-15	\$55,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2015-1734 Revenue anticipation note Water Supply, Storage, Distribution Series D Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) JP Morgan Securities		TIC: NIC:	
08-31-15	\$325,000,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2014-0916 Public lease revenue bond Recreation and Sports Facilities Entertainment & Sports Ctr Federally Taxable		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Goldman Sachs		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 09-03-15	\$7,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1788 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series A		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC		TIC: NIC:
# 09-03-15	\$1,988,458	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1789 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin County AD No 15-01		Neg	(BC) (PU)	Orrick Herrington CSCDA		TIC: NIC:
# 09-03-15	\$1,437,369	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1790 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin County AD No 14-03		Neg	(BC) (PU)	Orrick Herrington CSCDA		TIC: NIC:
# 09-03-15	\$743,979	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1791 Special assessment bond Multiple Capital Improvements, Public Works Riverside County AD No 15-01		Neg	(BC) (PU)	Orrick Herrington CSCDA		TIC: NIC:
# 09-03-15	\$1,520,398	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1792 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa County AD No 15-01		Neg	(BC) (PU)	Orrick Herrington CSCDA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 09-03-15	\$12,000,000	Salinas Facilities Financing Authority Monterey CDIAC Number: 2015-1844 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Stifel Nicolaus & Co Inc CoBiz Financial Svcs	TIC: NIC:	
09-07-15	\$250,000,000	Sacramento City Financing Authority Sacramento CDIAC Number: 2015-1523 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (UW)	Orrick Herrington Morgan Stanley	TIC: NIC:	
# 09-08-15	\$3,500,000	Los Alamitos Orange CDIAC Number: 2015-1711 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Comp	(BC) (FA)	Best Best & Krieger Fieldman Rolapp	TIC: NIC:	
09-11-15	\$45,000,000	Banning Public Financing Authority Riverside CDIAC Number: 2015-1597 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding		Neg	(BC) (FA) (UW)	Fulbright & Jaworski Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
09-15-15	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) (FA)	Fulbright & Jaworski C M de Crinis	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-15-15	\$12,405,000	Westlake Village Los Angeles CDIAC Number: 2015-1580 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
09-15-15	\$30,000,000	Sonoma County Water Agency Sonoma CDIAC Number: 2015-1609 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
# 09-15-15	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works Campus Oaks		Neg	(BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:	
# 09-16-15	\$300,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2015-1765 Public enterprise revenue bond Power Generation/Transmission Series B Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC:	
# 09-17-15	\$6,000,000	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 09-17-15	\$6,000,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-1816 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No. 2005-4 Series F Refunding		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
10-21-15	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg (BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
10-22-15	\$10,000,000	West Patterson Financing Authority CFD No 2005-1 Stanislaus CDIAC Number: 2015-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works Business Park Refunding		Neg (BC) Jones Hall (FA) Del Rio Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-22-15	\$4,500,000	West Patterson Financing Authority CFD No 2015-1 Stanislaus CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works Arambel-KND Refunding		Neg (BC) Jones Hall (FA) Del Rio Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-12-15 06-18-2015	\$7,820,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2015-0747 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 16 Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA	09-01-34 Comb	TIC: 4.128 NIC: 4.078	
# 05-27-15 06-18-2015	\$7,820,000	Beaumont Financing Authority Riverside CDIAC Number: 2015-1683 Revenue bond (Pool) Multiple Capital Improvements, Public Works IA No 16 Series D	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (UW) OConnor & Co Sec	09-01-34 Comb	TIC: 4.128 NIC: 4.078	
05-28-15 06-11-2015	\$45,115,000	Chino Public Financing Authority San Bernardino CDIAC Number: 2015-1126 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2003-3, 2005-1, 2005-2 & 2006-2 Series A	S:AA/BBB  Ins	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.773 NIC: 4.058	
05-28-15 06-11-2015	\$18,255,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-1127 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Refunding	S:AA/BBB  Ins	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-35 Serial	TIC: 3.773 NIC: 4.058	
05-28-15 06-11-2015	\$15,635,000	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2015-1128 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding	S:AA/BBB  Ins	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-35 Serial	TIC: 3.773 NIC: 4.058	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-28-15 06-11-2015	\$4,320,000	Chino CFD No 2005-2 San Bernardino CDIAC Number: 2015-1129 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB     Ins	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-35 Serial	TIC: 3.773 NIC: 4.058	
05-28-15 06-11-2015	\$6,905,000	Chino CFD No 2006-2 San Bernardino CDIAC Number: 2015-1161 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA/BBB     Ins	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (EN) Assured Guaranty Corp (PU) Chino PFA (TR) The Bank of NY Mellon	09-01-35 Serial	TIC: 3.773 NIC: 4.058	
05-28-15 06-18-2015	\$12,665,000	Valley Sanitary District Riverside CDIAC Number: 2015-1193 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA+	Comp	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	06-01-26 Serial	TIC: 2.138 NIC:	
06-05-15 07-30-2015	\$4,000,000	Knights Landing Ridge Drainage District Colusa CDIAC Number: 2015-0774 Promissory Note Flood Control, Storm Drainage Cut Levee Rehabilitation	NR	Neg PP	(BRC) Downey Brand (FA) Larsen Wurzel & Associate (PU) Five Star Bank	12-31-16 Term	TIC: <u>Variable</u> NIC:	
06-09-15 06-30-2015	\$100,835,000	Los Angeles Los Angeles CDIAC Number: 2015-0698 Public enterprise revenue bond Wastewater Collection, Treatment Green Bonds Series C	S:AA+  F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	06-01-45 Comb	TIC: 4.138 NIC: 4.464	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-09-15 06-30-2015	\$108,860,000	Los Angeles Los Angeles CDIAC Number: 2015-0699 Public enterprise revenue bond Wastewater Collection, Treatment Series D Refunding	S:AA+  F:AA+ O:AA+	Neg	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	06-01-34 Serial	TIC: 3.153 NIC: 3.497	
06-09-15 06-30-2015	\$21,650,000	Los Angeles Los Angeles CDIAC Number: 2015-0703 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA  F:AA O:AA	Neg	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	06-01-24 Serial	TIC: 2.290 NIC: 2.531	
06-10-15 07-16-2015	\$11,600,000	Bakersfield Kern CDIAC Number: 2015-1537 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Series A Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-27 Comb	TIC: 3.321 NIC: 3.389	
06-10-15 07-16-2015	\$1,680,000	Bakersfield Kern CDIAC Number: 2015-1538 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 15-1 Series B Federally Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-25 Comb	TIC: 4.571 NIC: 4.569	
06-11-15 06-30-2015	\$29,195,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1192 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series R1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-40 Comb	TIC: 4.541 NIC: 4.628	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-11-15 06-25-2015	\$21,000,000	Riverside County Flood Control and Water Conservation District Riverside CDIAC Number: 2015-1195 Promissory Note Flood Control, Storm Drainage Romoland MDP Line A, Stage 4 Zone 4	S:AA-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-24 Serial	TIC: 2.557 NIC: 2.358	
06-16-15 07-09-2015	\$21,110,000	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2015-1090 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F Refunding	S:BBB+	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-33 Serial	TIC: 3.835 NIC: 4.064	
06-16-15 07-15-2015	\$7,260,000	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2015-1143 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Westhoff Cone	09-01-31 Comb	TIC: 4.676 NIC: 4.600	
06-18-15 07-15-2015	\$80,140,000	Marin County Marin CDIAC Number: 2015-0913 Certificates of participation/leases Multiple Capital Improvements, Public Works Civic Ctr Complex Refunding	S:AA+ M:Aa2	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) US Bank NA (UW) Morgan Stanley	11-01-45 Comb	TIC: 3.735 NIC: 3.802	
06-24-15 07-15-2015	\$33,015,000	California Statewide Communities Development Authority CFD No 2007- Contra Costa CDIAC Number: 2015-1124 Limited tax obligation bond Multiple Capital Improvements, Public Works Orinda Wilder Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-01-37 Comb	TIC: 4.531 NIC: 4.639	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-25-15 07-14-2015	\$14,425,000	Roseville Finance Authority Placer CDIAC Number: 2015-1261 Certificates of participation/leases Multiple Capital Improvements, Public Works 316 Vernon St	S:AA	Neg	(BC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 4.127 NIC: 4.290	
06-25-15 07-15-2015	\$97,880,000	Modesto Irrigation District Financing Authority Stanislaus CDIAC Number: 2015-1269 Public enterprise revenue bond Power Generation/Transmission Electric System Series A & B Refunding	S:A+ F:A+	Neg	(BC) Orrick Herrington (FA) Public Finance Management (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	10-01-40 Comb	TIC: 3.895 NIC: 4.128	
06-25-15 06-25-2015	\$600,000	Visalia Unified School District Tulare CDIAC Number: 2015-1549 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Kronick Moskovitz (FA) Government Fin Svcs (PU) Santander Bank NA	06-25-20 Serial	TIC: 2.100 NIC:	
06-25-15 07-14-2015	\$6,395,000	Lathrop San Joaquin CDIAC Number: 2015-1608 Special assessment bond Multiple Capital Improvements, Public Works Mossdale Village ReAD 2015-1 Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) MUFU Union Bank (UW) Raymond James	09-02-35 Comb	TIC: 4.011 NIC: 4.000	
06-30-15 07-15-2015	\$29,840,000	Marina Coast Water District Monterey CDIAC Number: 2015-1252 Public enterprise revenue bond Multiple capital improvements, public works The Enterprises Series A Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) MUFU Union Bank (UW) BOSC Inc	06-01-37 Comb	TIC: 3.667 NIC: 3.907	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-30-15 07-15-2015	\$1,115,000	Marina Coast Water District Monterey CDIAC Number: 2015-1685 Public enterprise revenue bond Multiple capital improvements, public works The Enterprises Series B Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) BOSC Inc	06-01-16 Serial	TIC: 0.986 NIC: 0.986	
07-01-15 07-23-2015	\$10,400,000	Roseville North CFD No 1 Placer CDIAC Number: 2015-1435 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	09-01-23 Term	TIC: 2.985 NIC: 2.550	
07-09-15 07-28-2015	\$23,120,000	Perris Public Financing Authority Riverside CDIAC Number: 2015-0883 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series B Refunding	S:A+	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	10-01-36 Comb	TIC: 3.771 NIC: 3.764	
07-09-15 07-28-2015	\$21,590,000	Perris Public Financing Authority Riverside CDIAC Number: 2015-0886 Revenue bond (Pool) Multiple Capital Improvements, Public Works Loans & Hsg Loan Series A Refunding	S:AA-	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	10-01-33 Comb	TIC: 3.294 NIC: 3.440	
07-09-15 07-21-2015	\$111,720,000	Vernon Los Angeles CDIAC Number: 2015-1353 Public enterprise revenue bond Power Generation/Transmission Series A Federally Taxable Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-26 Serial	TIC: 5.058 NIC: 4.963	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-14-15 07-30-2015	\$90,630,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2015-1051 Revenue bond (Pool) Multiple Capital Improvements, Public Works Poppy Ridge & East Franklin CFDs Refunding	S:AA/A-     Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: 3.891 NIC: 4.154	
07-14-15 07-30-2015	\$49,120,000	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2015-1052 Limited tax obligation bond Multiple Capital Improvements, Public Works East Franklin Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	09-01-38 Comb	TIC: 3.891 NIC: 4.154	
07-14-15 07-30-2015	\$41,510,000	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2015-1053 Limited tax obligation bond Multiple Capital Improvements, Public Works Poppy Ridge Refunding	NR	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	09-01-38 Comb	TIC: 3.891 NIC: 4.154	
# 07-14-15 07-30-2015	\$4,135,000	Pajaro/Sunny Mesa Community Services District Monterey CDIAC Number: 2015-1764 Special assessment bond Water Supply, Storage, Distribution Vega Mutual ReAD Refunding	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) MUFG Union Bank (UW) Cantella & Co	09-02-37 Serial	TIC: NIC: 4.206	
07-15-15 07-15-2015	\$6,985,000	Santa Clarita Los Angeles CDIAC Number: 2015-1633 Certificates of participation/leases Multiple capital improvements, public works Civic Center Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc. (PU) Umpqua Bank	10-01-20 Term	TIC: 2.039 NIC: 2.040	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-16-15 08-04-2015	\$18,725,000	San Mateo County Flood Control District San Mateo CDIAC Number: 2015-1424 Public enterprise revenue bond Flood Control, Storm Drainage Columa Creek Flood Control Zone Refunding	S:AA     Oth	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-35 Serial	TIC: 3.409 NIC: 3.745	
07-16-15 08-05-2015	\$14,580,000	Truckee Donner Public Utility District Nevada CDIAC Number: 2015-1452 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA-	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Brandis Tallman LLC	11-15-35 Comb	TIC: 3.390 NIC: 3.467	
07-16-15 07-16-2015	\$7,095,000	Oakland Alameda CDIAC Number: 2015-1458 Certificates of participation/leases Equipment Phase 2 Emergency Telecommunications	NR	Neg PP	(BC) Schiff Hardin LLP (PU) Banc of America Pub Cap (TR) Wilmington Trust	08-01-20 Term	TIC: NIC: 1.480	
07-17-15 08-04-2015	\$3,550,000	Mammoth Lakes Mono CDIAC Number: 2015-1628 Certificates of participation/leases Multiple capital improvements, public works Town's Corporation Yard & Police Station Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) Compass Bank (TR) MUFG Union Bank	06-01-30 Term	TIC: 3.510 NIC:	
07-21-15 07-21-2015	\$1,658,905	Julian Cuyamaca Fire Protection District San Diego CDIAC Number: 2015-1329 Certificates of participation/leases Public Building Fire Station	NR	Neg PP	(BC) Kronick Moskovitz (PU) City National Bank	07-21-35 Serial	TIC: 3.850 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-22-15 08-06-2015	\$25,170,000	Riverside County CFD No 07-2 Riverside CDIAC Number: 2015-1410 Limited tax obligation bond Multiple Capital Improvements, Public Works Clinton Keith	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-44 Comb	TIC: 4.644 NIC: 4.724	
07-23-15 07-23-2015	\$13,695,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1422 Limited tax obligation bond Multiple Capital Improvements, Public Works Woodcreek Refunding	NR	Neg PP	(BC) Jones Hall (FA) First Southwest (PU) BBVA Compass (TR) The Bank of NY Mellon	09-01-30 Serial	TIC: 3.339 NIC: 3.130	
07-23-15 07-23-2015	\$2,060,000	Turlock CFD No 1 Stanislaus CDIAC Number: 2015-1457 Limited tax obligation bond Multiple Capital Improvements, Public Works Monte Vista Corridor Refunding	NR	Neg PP	(BC) Richards Watson (FA) First Southwest (PU) City National Bank (TR) US Bank NA	09-01-24 Term	TIC: 2.520 NIC: 2.520	
07-23-15 07-30-2015	\$10,084,444	Lathrop San Joaquin CDIAC Number: 2015-1531 Special assessment bond Multiple Capital Improvements, Public Works Crossroads AD	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	09-02-40 Term	TIC: 4.922 NIC: 4.930	
# 07-28-15 08-12-2015	\$84,555,000	Tulare Tulare CDIAC Number: 2015-1756 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA M:A-2  Ins	Neg	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	11-15-45 Serial	TIC: NIC: 4.380	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-30-15 08-25-2015	\$13,770,000	Santa Cruz Capital Financing Authority Santa Cruz CDIAC Number: 2015-1315 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding	S:AA- F:A2	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	06-01-25 Comb	TIC: 3.277 NIC:	
07-30-15 08-25-2015	\$9,945,000	Santa Cruz Capital Financing Authority Santa Cruz CDIAC Number: 2015-1316 Public lease revenue bond Multiple Capital Improvements, Public Works Series B	S:AA- M:A2	Neg	(BC) Rutan & Tucker LLP (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Raymond James	06-01-45 Comb	TIC: 3.772 NIC:	
07-30-15 08-12-2015	\$67,860,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1527 Limited tax obligation bond Multiple Capital Improvements, Public Works Westpark Refunding	NR	Neg	(BC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 4.358 NIC: 4.510	
# 08-03-15 08-03-2015	\$18,000,000	Long Beach Los Angeles CDIAC Number: 2015-1744 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Quint & Thimmig (PU) Bank of America NA (TR) Wells Fargo Bank NA	08-01-30 Term	TIC: 2.400 NIC:	
08-05-15 08-05-2015	\$1,952,104	Brea Orange CDIAC Number: 2015-1660 Certificates of participation/leases Equipment Public Safety Radio Equip	NR	Neg PP	(BC) Richards Watson (FA) Fieldman Rolapp (PU) Banc of America Pub Cap	06-01-22 Serial	TIC: 1.800 NIC: 1.799	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 08-06-15 08-06-2015	\$2,000,003	Stockton San Joaquin CDIAC Number: 2015-1766 Certificates of participation/leases Equipment Fire Truck	NR	Neg PP	(BC) (PU)	Orrick Herrington TPB Investments Inc	08-01-25 Serial	TIC: 3.900 NIC: 3.900
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 07-15-15	\$10,000,000	Successor Agency to the Parlier Redevelopment Agency Fresno CDIAC Number: 2015-1745 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) (FA) (PU)	Nossaman LLP A M Peche Compass Mortgage Corp		TIC: NIC:
# 07-29-15	\$16,950,000	Successor Agency to the East Palo Alto Redevelopment Agency San Mateo CDIAC Number: 2015-1773 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig KNN Public Finance Stifel Nicolaus & Co Inc		TIC: NIC:
# 07-29-15	\$2,500,000	Successor Agency to the East Palo Alto Redevelopment Agency San Mateo CDIAC Number: 2015-1774 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable		Neg	(BC) (FA) (UW)	Quint & Thimmig KNN Public Finance Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-05-15	\$29,585,000	Successor Agency to the Whittier Redevelopment Agency Los Angeles CDIAC Number: 2015-1793 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig Ross Financial Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 08-05-15	\$13,360,000	Successor Agency to the Whittier Redevelopment Agency Los Angeles CDIAC Number: 2015-1794 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (FA) Ross Financial (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 08-17-15	\$23,895,000	Successor Agency to the Montebello Community Redevelopment Agency Los Angeles CDIAC Number: 2015-1809 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Norton Rose Fulbright (FA) First Southwest (UW) Citigroup Global Markets		TIC: NIC:	
# 08-17-15	\$3,525,000	Successor Agency to the Montebello Community Redevelopment Agency Los Angeles CDIAC Number: 2015-1810 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (FA) First Southwest (UW) Citigroup Global Markets		TIC: NIC:	
# 08-25-15	\$28,000,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2015-1770 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding		Neg	(BC) Richards Watson (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 08-25-15	\$7,225,000	Successor Agency to the Lake Elsinore Redevelopment Agency Riverside CDIAC Number: 2015-1815 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
09-02-15	\$7,000,000	Successor Agency to South Tahoe Redevelopment Agy CFD No 2001-1 El Dorado CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Refunding		Neg (BC) Jones Hall (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
09-03-15	\$20,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1263 Tax allocation bond Redevelopment, Multiple Purposes Desert Comm Series D		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-03-15	\$18,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1264 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-03-15	\$75,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1265 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Corridor Series A Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-03-15	\$30,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-1266 Tax allocation bond Redevelopment, Multiple Purposes Hsg Series A		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
09-03-15	\$25,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1267 Tax allocation bond Redevelopment, Multiple Purposes I-215 Corridor Series E Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
09-07-15	\$90,000,000	Successor Agency to the Sacramento Redevelopment Agency Sacramento CDIAC Number: 2015-1554 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
09-07-15	\$70,000,000	Successor Agency to the Sacramento Redevelopment Agency Sacramento CDIAC Number: 2015-1555 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-09-15	\$15,980,000	Successor Agency to the Blythe Redevelopment Agency Riverside CDIAC Number: 2015-1834 Tax allocation bond Redevelopment, Multiple Purposes RD No. 1 Refunding		Neg (BC) Richards Watson (FA) A M Miller & Co (UW) Stinson Securities		TIC: NIC:
09-15-15	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg (BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
10-15-15	\$4,500,000	Successor Agency to the Auburn Urban Development Authority Placer CDIAC Number: 2015-1590 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:	
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-23-15 07-23-2015	\$74,375,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2015-1302 Tax allocation bond Redevelopment, Multiple Purposes Long Beach Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 4.000 NIC: 4.181	
06-23-15 07-23-2015	\$81,445,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2015-1303 Tax allocation bond Redevelopment, Multiple Purposes Long Beach Agency Series B Federally Taxable	S:AA-	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-28 Comb	TIC: 3.948 NIC: 3.972	
06-23-15 07-23-2015	\$74,375,000	Successor Agency to the Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2015-1304 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR  Oth	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (PU) LA Co Redev Ref Authority (TR) US Bank NA	08-01-40 Comb	TIC: 4.001 NIC: 4.181	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-23-15 07-23-2015	\$81,445,000	Successor Agency to the Long Beach Redevelopment Agency Los Angeles CDIAC Number: 2015-1305 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR      Oth	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (EN) Assured Guaranty Corp (PU) LA Co Redev Ref Authority (TR) US Bank NA	08-01-28 Comb	TIC: 3.948 NIC: 3.972	
06-30-15 07-16-2015	\$6,505,000	Successor Agency to the Millbrae Redevelopment Agency San Mateo CDIAC Number: 2015-0994 Tax allocation bond Redevelopment, Multiple Purposes  Refunding	S:AA-     Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Jefferies LLC	08-01-35 Comb	TIC: 3.659 NIC: 3.723	
06-30-15 07-14-2015	\$17,160,000	Successor Agency to the Avalon Community Improvement Agency Los Angeles CDIAC Number: 2015-1340 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Harrell & Co Advisors	09-01-33 Comb	TIC: 3.426 NIC: 3.566	
06-30-15 07-14-2015	\$6,035,000	Successor Agency to the Avalon Community Improvement Agency Los Angeles CDIAC Number: 2015-1341 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A-     Ins	Neg	(BC) Best Best & Krieger (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Harrell & Co Advisors	09-01-33 Comb	TIC: 4.755 NIC: 4.739	
07-08-15 07-29-2015	\$18,925,000	Successor Agency to the Colton Redevelopment Agency San Bernardino CDIAC Number: 2015-1236 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A     Ins	Neg	(BC) Norton Rose Fulbright (FA) C M de Crinis (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-36 Comb	TIC: 3.101 NIC: 3.222	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
07-09-15 07-28-2015	\$5,455,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0884 Loan from a bank or other institution Redevelopment, Multiple Purposes Central North Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) US Bank NA	10-01-33 Serial	TIC: <u>Variable</u> NIC:	
07-09-15 07-28-2015	\$12,810,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0885 Loan from a bank or other institution Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) US Bank NA	10-01-36 Serial	TIC: <u>Variable</u> NIC:	
07-09-15 07-28-2015	\$6,715,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0887 Loan from a bank or other institution Redevelopment, Multiple Purposes Central North Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) US Bank NA	10-01-31 Serial	TIC: <u>Variable</u> NIC:	
07-09-15 07-28-2015	\$10,875,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0888 Loan from a bank or other institution Redevelopment, Multiple Purposes Hsg Fund Loan	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) US Bank NA	10-01-33 Serial	TIC: <u>Variable</u> NIC:	
07-09-15 07-28-2015	\$4,855,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0889 Loan from a bank or other institution Redevelopment, Multiple Purposes Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) US Bank NA	10-01-36 Serial	TIC: <u>Variable</u> NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
07-09-15 07-28-2015	\$1,080,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0890 Loan from a bank or other institution Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) US Bank NA	10-01-31 Serial	TIC: <u>Variable</u> NIC:	
07-09-15 07-28-2015	\$2,920,000	Successor Agency to the Perris Redevelopment Agency Riverside CDIAC Number: 2015-0891 Loan from a bank or other institution Redevelopment, Multiple Purposes Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris PFA (TR) US Bank NA	10-01-31 Serial	TIC: <u>Variable</u> NIC:	
07-15-15 08-05-2015	\$31,210,000	Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0800 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:A	Neg	(BC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Raymond James	08-01-32 Serial	TIC: 3.797 NIC: 4.009	
07-15-15 08-05-2015	\$7,385,000	Successor Agency to the San Mateo Redevelopment Agency San Mateo CDIAC Number: 2015-0801 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:A	Neg	(BC) Jones Hall (FA) Kitahata & Co (TR) The Bank of NY Mellon (UW) Raymond James	08-01-22 Serial	TIC: 3.107 NIC: 3.120	
07-15-15 07-15-2015	\$7,365,000	Successor Agency to the Anderson Redevelopment Agency Shasta CDIAC Number: 2015-1339 Tax allocation bond Redevelopment, Multiple Purposes Southwest Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Comb	TIC: 4.042 NIC: 4.007	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
07-16-15 07-30-2015	\$2,660,000	Successor Agency to the Hughson Redevelopment Agency Stanislaus CDIAC Number: 2015-0834 Tax allocation bond Redevelopment, Multiple Purposes Hughson Area Refunding	S:AA/A     Ins	Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Jefferies LLC	10-01-36 Term	TIC: 3.996 NIC: 4.045	
# 08-06-15 08-06-2015	\$19,810,000	Successor Agency to the Pinole Redevelopment Agency Contra Costa CDIAC Number: 2015-1768 Tax allocation bond Redevelopment, Multiple Purposes Pinole Vista Series A Refunding	NR	Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-23 Term	TIC: 2.286 NIC: 2.285	
# 08-06-15 08-06-2015	\$9,925,000	Successor Agency to the Pinole Redevelopment Agency Contra Costa CDIAC Number: 2015-1769 Tax allocation bond Redevelopment, Multiple Purposes Pinole Vista Series B Federally Taxable Refunding	NR	Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-20 Term	TIC: 2.286 NIC: 2.285	
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-05-15	\$610,352	Los Angeles County Los Angeles CDIAC Number: 2015-1751 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150805-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-05-15	\$718,848	Los Angeles County Los Angeles CDIAC Number: 2015-1752 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150805-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-05-15	\$804,075	Los Angeles County Los Angeles CDIAC Number: 2015-1753 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150805-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-05-15	\$1,506,599	Los Angeles County Los Angeles CDIAC Number: 2015-1754 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150805-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-06-15	\$55,645	Los Angeles County Los Angeles CDIAC Number: 2015-1804 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150806.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse		TIC: NIC:
# 08-07-15	\$234,719	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1779 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150807-CA-RA-R-05B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-07-15	\$2,012,386	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1781 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150807-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-07-15	\$2,696,413	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1782 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150807-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-07-15	\$91,032	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1783 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150807-CA-RA-R-15B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-07-15	\$2,486,736	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1785 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150807-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-07-15	\$493,865	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1786 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150807-CA-RA-R-20B Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-07-15	\$4,895,867	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1787 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150807-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-12-15	\$345,207	Los Angeles County Los Angeles CDIAC Number: 2015-1818 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150812-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-12-15	\$593,977	Los Angeles County Los Angeles CDIAC Number: 2015-1819 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150812-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-12-15	\$1,123,321	Los Angeles County Los Angeles CDIAC Number: 2015-1820 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150812-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-12-15	\$1,315,727	Los Angeles County Los Angeles CDIAC Number: 2015-1821 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150812-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-13-15	\$48,380	Los Angeles County Los Angeles CDIAC Number: 2015-1829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150813.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 08-13-15	\$42,151	Los Angeles County Los Angeles CDIAC Number: 2015-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150813.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 08-13-15	\$19,827	Los Angeles County Los Angeles CDIAC Number: 2015-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150813.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 08-13-15	\$235,037	Los Angeles County Los Angeles CDIAC Number: 2015-1832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150813.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	
# 08-13-15	\$68,922	Los Angeles County Los Angeles CDIAC Number: 2015-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150813.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Warehouse	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-14-15	\$1,548,278	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1847 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150814-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-14-15	\$2,020,134	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1848 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150814-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-14-15	\$2,251,869	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1849 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150814-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-14-15	\$3,264,074	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1854 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150814-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 08-19-15	\$656,218	Los Angeles County Los Angeles CDIAC Number: 2015-1856 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150819-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
		<u>PROPOSED</u>						
# 08-19-15	\$759,058	Los Angeles County Los Angeles CDIAC Number: 2015-1857 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150819-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-19-15	\$1,248,363	Los Angeles County Los Angeles CDIAC Number: 2015-1858 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150819-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-19-15	\$1,660,248	Los Angeles County Los Angeles CDIAC Number: 2015-1859 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150819-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 08-24-15	\$29,200,000	Fresno County Fresno CDIAC Number: 2015-1702 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Hawkins Delafield KNN Public Finance Raymond James		TIC: NIC:
# 09-01-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1775 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-01-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1776 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>						
05-08-15 05-08-2015	\$563,930	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0980 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150508-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
05-08-15 05-08-2015	\$895,898	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0981 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150508-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
05-08-15 05-08-2015	\$586,555	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0982 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150508-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-08-15 05-08-2015	\$1,154,249	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0983 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150508-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
05-08-15 05-08-2015	\$213,962	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0984 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150508-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
05-08-15 05-08-2015	\$1,385,369	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0985 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150508-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
05-08-15 05-08-2015	\$1,646,146	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0986 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150508-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-08-15 05-08-2015	\$1,675,272	Western Riverside Council of Governments Riverside CDIAC Number: 2015-0987 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150508-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-14-15 05-14-2015	\$90,628	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1004 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150514.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
05-14-15 05-14-2015	\$25,939	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1005 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150514.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
05-14-15 05-14-2015	\$499,044	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1007 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150514.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
05-14-15 05-14-2015	\$479,692	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1008 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150514.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
05-14-15 05-14-2015	\$463,063	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1011 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150514.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-15-15 05-15-2015	\$318,313	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1028 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150515-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
05-15-15 05-15-2015	\$963,113	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1029 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150515-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
05-15-15 05-15-2015	\$332,121	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1030 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150515-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
05-15-15 05-15-2015	\$1,228,600	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1031 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150515-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
05-15-15 05-15-2015	\$241,527	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1032 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150515-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-15-15 05-15-2015	\$1,060,761	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1033 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150515-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
05-15-15 05-15-2015	\$1,693,124	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1034 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150515-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-15-15 05-15-2015	\$1,537,106	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1035 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150515-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
05-21-15 05-21-2015	\$56,050	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1075 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20150521.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
05-21-15 05-21-2015	\$118,811	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1076 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20150521.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-21-15 05-21-2015	\$418,519	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1077 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20150521.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
05-21-15 05-21-2015	\$467,113	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1079 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20150521.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
05-22-15 05-22-2015	\$512,997	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1088 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150522-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
05-22-15 05-22-2015	\$1,431,181	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1092 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150522-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
05-22-15 05-22-2015	\$2,253,044	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1094 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150522-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-22-15 05-22-2015	\$491,646	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1096 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150522-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
05-22-15 05-22-2015	\$232,276	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1097 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150522-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
05-22-15 05-22-2015	\$1,825,371	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1098 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150522-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-22-15 05-22-2015	\$1,082,358	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1117 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150522-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
05-22-15 05-22-2015	\$946,146	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1118 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150522-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-28-15 06-17-2015	\$90,070,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-1049 Public enterprise revenue bond Other Purpose ISRF Program Refunding	S:AAA M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (FA) Lamont Financial Services (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-43 Comb	TIC: 3.136 NIC: 3.475	
05-28-15 05-28-2015	\$101,613	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150528.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750	
05-28-15 05-28-2015	\$51,691	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150528.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590	
05-28-15 05-28-2015	\$413,538	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1172 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150528.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990	
05-28-15 05-28-2015	\$320,290	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1173 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150528.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-28-15 05-28-2015	\$516,801	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1174 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150528.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
05-29-15 05-29-2015	\$364,048	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1197 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150529-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
05-29-15 05-29-2015	\$766,392	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1198 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150529-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
05-29-15 05-29-2015	\$343,635	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1199 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150529-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
05-29-15 05-29-2015	\$1,348,034	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1200 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150529-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-29-15 05-29-2015	\$167,290	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1201 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150529-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
05-29-15 05-29-2015	\$946,770	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1202 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150529-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
05-29-15 05-29-2015	\$891,118	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1203 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150529-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
05-29-15 05-29-2015	\$1,855,841	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1204 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150529-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
06-01-15 07-02-2015	\$360,535	Placer County Public Financing Authority San Francisco CDIAC Number: 2015-1735 Special assessment bond Residential Energy Conservation, Improvement mPower Placer Program Series R-2015-16 No 1 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Del Rio Advisors Placer Co Placer Co	09-02-36 Term	TIC: NIC: 4.000

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-02-15 06-02-2015	\$125,526	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1205 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150602-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
06-02-15 06-02-2015	\$96,355	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1206 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150602-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
06-02-15 06-02-2015	\$201,891	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1207 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150602-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
06-02-15 06-02-2015	\$795,177	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1208 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rates Series 150602-SB-RA-20B Federally Taxable State Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
06-04-15 06-04-2015	\$37,531	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150604.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-04-15 06-04-2015	\$52,498	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150604.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
06-04-15 06-04-2015	\$422,302	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150604.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
06-04-15 06-04-2015	\$164,965	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150604.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
06-04-15 06-04-2015	\$378,820	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150604.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
06-05-15 06-05-2015	\$227,926	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1242 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150605-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-05-15 06-05-2015	\$1,278,963	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1243 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 150605-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
06-05-15 06-05-2015	\$158,308	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1244 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150605-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
06-05-15 06-05-2015	\$1,322,274	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1245 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150605-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
06-05-15 06-05-2015	\$160,232	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1246 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150605-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
06-05-15 06-05-2015	\$1,847,151	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1247 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150605-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-05-15 06-05-2015	\$693,209	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1248 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150605-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
06-05-15 06-05-2015	\$2,572,410	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1249 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 141230-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
06-09-15 06-09-2015	\$162,139	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1271 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150609-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
06-09-15 06-09-2015	\$330,562	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1272 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150609-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
06-09-15 06-09-2015	\$124,670	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1273 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150609-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-09-15 06-09-2015	\$492,347	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1274 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150609-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
06-11-15 06-11-2015	\$79,097	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1293 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150611.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
06-11-15 06-11-2015	\$151,057	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1294 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150611.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-25 Term	TIC: 7.590 NIC: 7.590
06-11-15 06-11-2015	\$204,966	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1295 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150611.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-30 Term	TIC: 7.990 NIC: 7.990
06-11-15 06-11-2015	\$425,440	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1296 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150611.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-11-15 06-11-2015	\$332,635	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1297 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150611.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
06-12-15 06-12-2015	\$372,572	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1325 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150612-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
06-12-15 06-12-2015	\$1,050,279	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1355 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150612-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
06-12-15 06-12-2015	\$319,547	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1356 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150612-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
06-12-15 06-12-2015	\$1,291,342	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1357 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150612-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-12-15 06-12-2015	\$150,901	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1358 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150612-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
06-12-15 06-12-2015	\$1,317,712	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1359 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150612-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
06-12-15 06-12-2015	\$689,107	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1360 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150612-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
06-12-15 06-12-2015	\$2,770,243	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1361 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150612-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
06-16-15 06-16-2015	\$127,265	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1383 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150616-SB-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-16-15 06-16-2015	\$125,190	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1385 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150616-SB-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
06-16-15 06-16-2015	\$145,455	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1386 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150616-SB-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
06-16-15 06-16-2015	\$383,134	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1392 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150616-SB-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
06-16-15 06-16-2015	\$110,773	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1393 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150616-SB-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
06-16-15 06-16-2015	\$322,030	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1394 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150616-SB-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-16-15 06-16-2015	\$287,039	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1395 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150616-SB-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
06-16-15 06-16-2015	\$328,201	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1396 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150616-SB-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
06-18-15 06-18-2015	\$81,028	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1375 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150618.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
06-18-15 06-18-2015	\$57,788	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1376 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150618.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
06-18-15 06-18-2015	\$346,144	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1377 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150618.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-18-15 06-18-2015	\$260,758	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1378 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150618.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
06-18-15 06-18-2015	\$663,986	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1380 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150618.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-40 Term	TIC: 8.390 NIC: 8.390
06-19-15 06-19-2015	\$2,657,861	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1426 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 150619-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
06-19-15 06-19-2015	\$274,051	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1427 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150619-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
06-19-15 06-19-2015	\$1,074,603	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1428 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150619-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-19-15 06-19-2015	\$108,469	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1429 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 150619-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
06-19-15 06-19-2015	\$1,394,814	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1430 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 150619-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
06-19-15 06-19-2015	\$114,806	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1431 Special assessment bond Residential Energy Conservation, Improvement 8.75% Interest Rate Series 150619-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
06-19-15 06-19-2015	\$1,436,430	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1432 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 150619-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
06-19-15 06-19-2015	\$725,384	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1434 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 150619-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-23-15 06-23-2015	\$202,618	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1444 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150623-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
06-23-15 06-23-2015	\$139,436	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1445 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150623-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950
06-23-15 06-23-2015	\$210,444	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1446 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150623-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
06-23-15 06-23-2015	\$1,064,320	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1447 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150623-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950
06-23-15 06-23-2015	\$173,586	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1448 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150623-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-23-15 06-23-2015	\$278,440	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1449 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150623-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
06-23-15 06-23-2015	\$308,777	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1450 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150623-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
06-23-15 06-23-2015	\$295,814	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-1451 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150623-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
06-25-15 06-25-2015	\$97,408	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1439 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150625.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
06-25-15 06-25-2015	\$183,668	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1440 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150625.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-25-15 06-25-2015	\$154,377	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1441 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150625.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
06-25-15 06-25-2015	\$166,132	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1442 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150625.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
06-25-15 06-25-2015	\$527,927	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1443 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150625.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
06-26-15 06-26-2015	\$306,742	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1460 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150626-CA-RA-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 5.950 NIC: 5.950
06-26-15 06-26-2015	\$154,029	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1461 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150626-CA-RA-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.950 NIC: 7.950

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-26-15 06-26-2015	\$3,330,412	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1463 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150626-CA-RA-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.350 NIC: 8.350
06-26-15 06-26-2015	\$1,818,596	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1464 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150626-CA-RA-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.150 NIC: 8.150
06-26-15 06-26-2015	\$279,649	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1465 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150626-CA-RA-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-30 Term	TIC: 8.750 NIC: 8.750
06-26-15 06-26-2015	\$1,788,890	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1466 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150626-CA-RA-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-25 Term	TIC: 7.690 NIC: 7.690
06-26-15 06-26-2015	\$742,950	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1468 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150626-CA-RA-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-35 Term	TIC: 8.950 NIC: 8.950

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
06-26-15 06-26-2015	\$1,447,492	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1469 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150626-CA-RA-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-20 Term	TIC: 6.750 NIC: 6.750
07-01-15 07-01-2015	\$77,555	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1169 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-35 Serial	TIC: <u>Variable</u> NIC:
07-02-15 07-02-2015	\$78,401	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1514 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150702.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
07-02-15 07-02-2015	\$329,948	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1515 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150702.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
07-02-15 07-02-2015	\$236,763	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1516 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150702.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
07-02-15 07-02-2015	\$291,955	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1517 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150702.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-35 Term	TIC: 8.290 NIC: 8.290
07-02-15 07-02-2015	\$297,761	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150702.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
07-09-15 07-09-2015	\$67,675	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1563 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150709.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
07-09-15 07-09-2015	\$299,411	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1564 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150709.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
07-09-15 07-09-2015	\$344,249	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1565 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150709.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
07-09-15 07-09-2015	\$392,602	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1566 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150709.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
07-09-15 07-09-2015	\$599,220	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1567 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150709.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
07-09-15 07-09-2015	\$23,183	Los Angeles County Los Angeles CDIAC Number: 2015-1582 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150709.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
07-09-15 07-09-2015	\$58,390	Los Angeles County Los Angeles CDIAC Number: 2015-1583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150709.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
07-09-15 07-09-2015	\$105,531	Los Angeles County Los Angeles CDIAC Number: 2015-1584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150709.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
07-16-15 07-16-2015	\$107,061	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1602 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150716.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
07-16-15 07-16-2015	\$131,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1603 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150716.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
07-16-15 07-16-2015	\$250,808	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150716.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
07-16-15 07-16-2015	\$337,864	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150716.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
07-16-15 07-16-2015	\$631,918	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150716.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
07-16-15 07-16-2015	\$30,711	Los Angeles County Los Angeles CDIAC Number: 2015-1619 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150716.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
07-16-15 08-03-2015	\$9,105,000	Cosumnes Community Services District Sacramento CDIAC Number: 2015-1631 Certificates of participation/leases Insurance and Pension Funds PERS Obligation Refunding	S:A+	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Isom Adv / Urban Futures Wilmington Trust Brandis Tallman LLC	06-15-40 Comb	TIC: 5.546 NIC:
07-23-15 08-13-2015	\$11,600,000	Hermosa Beach Public Financing Authority Los Angeles CDIAC Number: 2015-1532 Public lease revenue bond Other Purpose Settlement Agreement	S:AA+	Neg	(BC) (FA) (TR) (UW)	Jones Hall NHA Advisors US Bank NA Raymond James	11-01-35 Serial	TIC: NIC: 3.034
07-23-15 07-23-2015	\$220,282	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1652 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150723.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
07-23-15 07-23-2015	\$333,030	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1653 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150723.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
07-23-15 07-23-2015	\$236,744	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1654 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20150723.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
07-23-15 07-23-2015	\$469,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1655 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150723.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
07-23-15 07-23-2015	\$644,470	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1656 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150723.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
07-31-15 09-03-2015	\$160,743	Western Riverside Council of Governments Riverside CDIAC Number: 2015-1746 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 150731-WR-C-SA-05 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-25 Term	TIC: 5.750 NIC: 5.750
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-30-15	\$38,500,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2015-1657 General obligation bond K-12 School Facility Series F		Neg	(BC) (FA) (UW)	Dannis Woliver Kelley Dale Scott & Co Inc Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 07-22-15	\$11,000,000	El Monte City School District Los Angeles CDIAC Number: 2015-1666 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC:
# 08-11-15	\$25,000,000	Eureka City School District Humboldt CDIAC Number: 2015-1814 General obligation bond K-12 School Facility		Neg (BC) Kronick Moskovitz (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-25-15	\$76,000,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2015-1732 General obligation bond K-12 School Facility		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:
# 08-25-15	\$50,000,000	Solano Community College District Multiple CDIAC Number: 2015-1850 General obligation bond College, University Facility Refunding		Neg (BC) Stradling Yocca (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC:
# 08-25-15	\$45,000,000	San Bernardino Community College District Multiple CDIAC Number: 2015-1852 General obligation bond College, University Facility Series D		Neg (BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 08-25-15	\$65,000,000	San Bernardino Community College District Multiple CDIAC Number: 2015-1853 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:	
08-26-15	\$40,000,000	Perris Union High School District Riverside CDIAC Number: 2015-1344 General obligation bond K-12 School Facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
08-26-15	\$13,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2015-1472 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	
08-26-15	\$7,000,000	Coachella Valley Unified School District Multiple CDIAC Number: 2015-1473 General obligation bond K-12 School Facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 08-26-15	\$1,850,000,000	State of California State of California CDIAC Number: 2015-1817 General obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Morgan Stanley		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-31-15	\$26,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0566 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-31-15	\$5,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0587 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
08-31-15	\$17,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2015-0635 General obligation bond K-12 School Facility 2021 Crossover Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 08-31-15	\$8,050,000	Mojave Unified School District Kern CDIAC Number: 2015-1861 General obligation bond K-12 School Facility SFID No 1 Refunding		Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-03-15	\$50,000,000	Fresno Unified School District Fresno CDIAC Number: 2015-1706 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 09-10-15	\$16,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2015-1733 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:	
# 09-10-15	\$280,905,000	State of California State of California CDIAC Number: 2015-1842 General obligation bond Single-Family Housing Series CK & CL Refunding		Neg	(BC) Hawkins Delafield (FA) Montague DeRose		TIC: NIC:	
# 09-10-15	\$164,795,000	State of California State of California CDIAC Number: 2015-1843 General obligation bond Single-Family Housing Series CM Subject to Alternative Minimum Tax Refunding		Neg	(BC) Hawkins Delafield (FA) Montague DeRose		TIC: NIC:	
09-15-15	\$2,050,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1612 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
09-15-15	\$4,200,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1615 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-17-15	\$12,500,000	Compton Community College District Los Angeles CDIAC Number: 2015-1823 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC:
09-30-15	\$110,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2015-0745 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC:
09-30-15	\$45,000,000	Salinas Union High School District Monterey CDIAC Number: 2015-0878 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 10-01-15	\$4,000,000	Solvang School District Santa Barbara CDIAC Number: 2015-1681 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) George K Baum		TIC: NIC:
# 10-01-15	\$3,000,000	Solvang School District Santa Barbara CDIAC Number: 2015-1682 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) George K Baum		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 10-07-15	\$5,000,000	Greenfield Union School District Monterey CDIAC Number: 2015-1730 General obligation bond K-12 School Facility Measure C, Series A		Neg	(BC) (FA)	Stradling Yocca Isom Adv / Urban Futures		TIC: NIC:
# 10-08-15	\$5,000,000	Greenfield Union School District Monterey CDIAC Number: 2015-1731 General obligation bond K-12 School Facility Measure D, Series A1		Neg	(BC) (FA)	Stradling Yocca Isom Adv / Urban Futures		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-24-15 08-05-2015	\$4,340,000	Hawthorne School District Los Angeles CDIAC Number: 2015-0591 General obligation bond K-12 School Facility Series B Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Nixon Peabody Piper Jaffray & Co Capital One Pub Funding US Bank NA	05-01-22 Term	TIC: 2.630 NIC:
04-08-15 04-22-2015	\$6,000,000	Lakeport Unified School District Lake CDIAC Number: 2015-0212 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall Isom Adv / Urban Futures Assured Guaranty Corp MUFG Union Bank Stifel Nicolaus & Co Inc	08-01-44 Comb	TIC: 3.726 NIC: 3.820
04-09-15 04-21-2015	\$44,845,000	Dublin Unified School District Alameda CDIAC Number: 2015-0471 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Comp	(BC) (FA) (TR) (UW)	Jones Hall KNN Public Finance US Bank NA Janney Montgomery Scott	08-01-29 Serial	TIC: 2.418 NIC: 2.624

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-09-15 04-21-2015	\$40,620,000	Dublin Unified School District Alameda CDIAC Number: 2015-0472 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Bank of America Merrill	08-01-45 Comb	TIC: 3.305 NIC: 3.516	
05-20-15 06-10-2015	\$3,000,000	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2015-0732 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	08-01-44 Comb	TIC: 4.164 NIC: 4.264	
06-02-15 06-19-2015	\$24,530,000	Monrovia Unified School District Los Angeles CDIAC Number: 2015-1151 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 3.082 NIC: 3.366	
06-03-15 06-18-2015	\$26,100,000	Visalia Unified School District Tulare CDIAC Number: 2015-1310 General obligation bond K-12 School Facility	S:A+ M:Aa3	Neg	(BC) Kronick Moskowitz (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	08-01-40 Comb	TIC: 3.733 NIC:	
06-04-15 06-25-2015	\$14,280,000	Ukiah Unified School District Mendocino CDIAC Number: 2015-0578 General obligation bond K-12 School Facility Refunding	S:AA M:A1  Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-27 Serial	TIC: 2.973 NIC: 3.086	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-09-15 06-30-2015	\$81,765,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2015-0557 General obligation bond College, University Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-29 Serial	TIC: 2.500 NIC: 2.722	
06-10-15 06-24-2015	\$67,999,972	Rowland Unified School District Los Angeles CDIAC Number: 2015-0579 General obligation bond K-12 School Facility Series B	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) George K Baum	08-01-45 Comb CAB	TIC: 4.410 NIC: 5.108	
06-10-15 06-24-2015	\$6,935,000	Bonsall Unified School District San Diego CDIAC Number: 2015-1314 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: 2.921 NIC: 3.030	
06-11-15 07-13-2015	\$4,910,000	Washington Union School District Monterey CDIAC Number: 2015-1123 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Morgan Stanley	08-01-43 Comb	TIC: 3.393 NIC:	
06-11-15 06-29-2015	\$62,000,000	Escondido Union School District San Diego CDIAC Number: 2015-1144 General obligation bond K-12 School Facility Series A	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) San Diego Co (UW) William Blair & Co	08-01-45 Comb	TIC: 4.030 NIC: 4.078	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-15-15 06-30-2015	\$9,920,000	Ripon Unified School District San Joaquin CDIAC Number: 2015-1099 General obligation bond K-12 School Facility Series B	S:AA/A+      Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 4.213 NIC: 4.406	
06-16-15 07-07-2016	\$121,649,331	Southwestern Community College District San Diego CDIAC Number: 2015-1149 General obligation bond College, University Facility Series D	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-44 Comb CAB	TIC: 4.451 NIC:	
06-18-15 06-29-2015	\$29,620,000	San Diego Unified School District San Diego CDIAC Number: 2015-0861 General obligation bond K-12 School Facility Series H-2	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	07-01-24 Serial	TIC: 2.211 NIC: 2.400	
06-18-15 07-02-2015	\$12,000,000	Little Lake City School District Los Angeles CDIAC Number: 2015-0905 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-40 Comb	TIC: 3.822 NIC: 3.894	
06-18-15 06-29-2015	\$2,150,000	San Diego Unified School District San Diego CDIAC Number: 2015-1684 General obligation bond K-12 School Facility Series H-1 Federally Taxable	S:AA- M:Aa3	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	07-01-17 Serial	TIC: 0.902 NIC: 0.902	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-23-15 07-09-2015	\$29,000,000	Tracy Unified School District San Joaquin CDIAC Number: 2015-1119 General obligation bond K-12 School Facility SFID No 3	S:Aa2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 3.842 NIC: 4.000	
06-23-15 07-09-2015	\$9,100,000	Tracy Unified School District San Joaquin CDIAC Number: 2015-1120 General obligation bond K-12 School Facility SFID No 3	M:Aa2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 4.269 NIC: 4.522	
06-23-15 07-07-2015	\$60,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2015-1306 General obligation bond K-12 School Facility Series B	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	07-01-40 Comb	TIC: 3.726 NIC: 3.883	
06-24-15 07-15-2015	\$32,495,000	San Bernardino City Unified School District San Bernardino CDIAC Number: 2015-1150 General obligation bond K-12 School Facility Series C	S:AA/A M:A2  Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: 4.334 NIC: 4.483	
06-25-15 07-15-2015	\$36,680,000	Berkeley Alameda CDIAC Number: 2015-0706 General obligation bond Multiple Capital Improvements, Public Works Refunding	S:AA+ M:Aa2	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Morgan Stanley	09-01-37 Comb	TIC: 2.560 NIC: 2.724	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-25-15 07-23-2015	\$4,895,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-1313 General obligation bond K-12 School Facility Refunding	S:AA	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Janney Montgomery Scott	07-01-24 Serial	TIC: 1.752 NIC: 1.933	
06-30-15 07-15-2015	\$4,925,000	Pacific Grove Unified School District Monterey CDIAC Number: 2015-0580 General obligation bond K-12 School Facility Series A Refunding	S:AA	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-30 Comb	TIC: 2.791 NIC: 3.005	
06-30-15 07-15-2015	\$3,380,000	Pacific Grove Unified School District Monterey CDIAC Number: 2015-0581 General obligation bond K-12 School Facility Series B Refunding	S:AA	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Comb	TIC: 2.920 NIC: 3.052	
06-30-15 07-22-2015	\$21,885,000	Turlock Unified School District Stanislaus CDIAC Number: 2015-1327 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	08-01-32 Serial	TIC: 2.526 NIC:	
06-30-15 07-21-2015	\$7,915,000	Turlock Unified School District Stanislaus CDIAC Number: 2015-1337 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	06-01-32 Serial	TIC: 3.167 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
07-07-15 07-30-2015	\$38,401,818	Murrieta Valley Unified School District Riverside CDIAC Number: 2015-1288 General obligation bond K-12 School Facility	S:AA/A+ M:A1  Ins	Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb CAB	TIC: 3.942 NIC:	
07-07-15 07-30-2015	\$40,090,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2015-1289 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A1  Ins	Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-26 Serial	TIC: 2.648 NIC: 2.881	
07-08-15 08-04-2015	\$25,580,000	Los Alamitos Unified School District Orange CDIAC Number: 2015-1414 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA	Neg	(BC) Jones Hall (TR) Wells Fargo Bank NA (UW) George K Baum	08-01-33 Serial	TIC: 3.280 NIC: 3.488	
07-08-15 08-06-2015	\$7,335,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2015-1511 General obligation bond K-12 School Facility Refunding	M:Aa1	Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-25 Serial	TIC: 2.244 NIC: 2.509	
07-15-15 07-31-2015	\$4,326,000	Reef-Sunset Unified School District Kings CDIAC Number: 2015-1230 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding (TR) The Bank of NY Mellon	08-01-20 Term	TIC: 1.751 NIC: 1.771	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
07-15-15 07-30-2015	\$12,770,000	Bakersfield City School District Kern CDIAC Number: 2015-1382 General obligation bond K-12 School Facility Series E Qualified School Construction Bonds Federally Taxable	S:A+ M:Aa2	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	05-01-39 Term	TIC: 0.476 NIC:	
07-15-15 07-30-2015	\$750,000	Bakersfield City School District Kern CDIAC Number: 2015-1384 General obligation bond K-12 School Facility Series F Federally Taxable	S:A+ M:Aa2	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	05-01-19 Serial	TIC: 2.340 NIC:	
07-15-15 07-30-2015	\$34,998,497	Burbank Unified School District Los Angeles CDIAC Number: 2015-1510 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Caldwell Flores (TR) US Bank NA (UW) George K Baum	08-01-34 Serial CAB	TIC: 4.152 NIC: 4.669	
07-21-15 08-05-2015	\$18,460,000	Lincoln Unified School District San Joaquin CDIAC Number: 2015-1415 General obligation bond K-12 School Facility Series C	S:A+ M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 3.956 NIC: 4.050	
07-21-15 08-04-2015	\$28,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2015-1512 General obligation bond K-12 School Facility Series A	S:AA-	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 3.938 NIC: 3.959	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
07-21-15 08-05-2015	\$15,415,000	Oak Grove School District Santa Clara CDIAC Number: 2015-1588 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg (BC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-24 Serial	TIC: 2.017 NIC: 2.226
07-22-15 08-04-2015	\$30,360,000	Oxnard School District Ventura CDIAC Number: 2015-1455 General obligation bond K-12 School Facility Series D	S:AA/A+  Ins	Neg (BC) Garcia Hernandez Sawhney (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 4.268 NIC: 4.436
07-23-15 08-12-2015	\$208,185,000	Hayward Unified School District Alameda CDIAC Number: 2015-0848 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A2/A3  Ins	Neg (BC) Lozano Smith (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-40 Comb	TIC: 4.090 NIC: 4.240