

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF OCTOBER 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive / Date of Bid Opening
Neg	Negotiated / Date Bond Purchase Agreement Signed
PP	Private Placement / Direct Purchase
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Federally Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to Alternative Minimum Tax	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond
CAB	Capital Appreciation Bonds

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	Variable	Rate pegged to an index
TIC	True Interest Cost	Other	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by mail, postage prepaid."

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 10-08-15	\$2,165,000	Southern Marin Sewerage Agency Marin CDIAC Number: 2015-2334 Bond anticipation note Project, Interim Financing		Neg PP	(BC) (FA) (PU)	Quint & Thimmig Wulff Hansen & Co Westamerica Bank		TIC: NIC:
# 10-14-15	\$12,000,000	Lancaster School District Los Angeles CDIAC Number: 2015-2234 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) (FA) (UW)	Orrick Herrington Dale Scott & Co Inc Piper Jaffray & Co		TIC: NIC:
# 10-14-15	\$87,040,000	Riverside County Riverside CDIAC Number: 2015-2301 Tax anticipation note Cash Flow, Interim Financing Series D Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington CM De Crinis & Co, Inc. Wells Fargo Sec		TIC: NIC:
# 11-19-15	\$110,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2015-2374 Commercial paper Project, Interim Financing Convention Center Series B-1 Federally Taxable		Neg	(BC) (FA)	Hawkins Delafield Montague DeRose		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 03-12-15 03-12-2015	\$20,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2015-2397 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) (FA) (EN) (UW)	Squire Patton Boggs The PFM Group Wells Fargo Bank NA JP Morgan Securities	12-07-15 Term	TIC: <u>Variable</u> NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 03-12-15 03-12-2015	\$20,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2015-2398 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (FA) The PFM Group (EN) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	12-07-15 Term	TIC: <u>Variable</u> NIC:
07-21-15 07-29-2015	\$185,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-1299 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	06-30-16 Term	TIC: 0.306 NIC: 0.311
# 08-27-15 08-27-2015	\$46,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2015-2316 Commercial paper Project, Interim Financing Series A-4 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) The PFM Group (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) JP Morgan Securities	05-23-16 Term	TIC: <u>Variable</u> NIC:
# 08-27-15 08-27-2015	\$73,350,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2015-2317 Commercial paper Project, Interim Financing Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) Morgan Stanley	05-23-16 Term	TIC: <u>Variable</u> NIC:
# 08-27-15	\$53,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2015-2318 Commercial paper Project, Interim Financing Series A-3	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) RBC Capital Mkts LLC	05-23-16 Term	TIC: <u>Variable</u> NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 08-27-15 08-27-2015	\$7,700,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2015-2319 Commercial paper Project, Interim Financing Series B-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) The PFM Group (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) JP Morgan Securities	05-23-16 Term	TIC: <u>Variable</u> NIC:	
09-03-15 09-10-2015	\$1,205,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2015-2125 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-20-16 Term	TIC: 0.371 NIC: 0.376	
09-03-15 09-10-2015	\$18,500,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2015-2126 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-16 Term	TIC: 0.371 NIC: 0.376	
09-03-15 09-10-2015	\$445,000	Jamul-Dulzura Union School District (SDCSD) San Diego CDIAC Number: 2015-2127 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-16 Term	TIC: 0.371 NIC: 0.376	
09-03-15 09-10-2015	\$11,705,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2015-2128 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-16 Term	TIC: 0.371 NIC: 0.376	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
09-03-15 09-10-2015	\$11,575,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2015-2129 Tax and revenue anticipation note Cash Flow, Interim Financing SDCSD 2015-2016 TRAN Pool	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (TR) Wilmington Trust (UW) Citigroup Global Markets	06-30-16 Term	TIC: 0.371 NIC: 0.376	
09-09-15 09-22-2015	\$15,010,000	Napa Valley Unified School District Napa CDIAC Number: 2015-1589 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) Napa Co (UW) JP Morgan Securities	06-30-16 Term	TIC: 0.203 NIC: 0.205	
09-18-15 09-18-2015	\$2,500,000	Paradise Butte CDIAC Number: 2015-2052 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Stradling Yocca (PU) US Bank NA	06-30-16 Term	TIC: 1.350 NIC:	
# 09-30-15 09-30-2015	\$25,150,000	State of California State of California CDIAC Number: 2015-2289 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	11-30-15 Term	TIC: <u>Variable</u> NIC:	
# 09-30-15 09-30-2015	\$31,000,000	State of California State of California CDIAC Number: 2015-2290 Commercial paper Project, Interim Financing Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	10-30-15 Term	TIC: <u>Variable</u> NIC:	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 10-06-15 10-06-2015	\$15,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2015-2287 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Barclays Capital Inc	01-04-16 Term	TIC: <u>Variable</u> NIC:	
# 10-06-15 10-06-2015	\$8,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2015-2352 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA	12-01-15 Term	TIC: <u>Variable</u> NIC:	
<u>PROPOSED</u>		<u>EDUCATION</u>						
+ 10-20-15	\$55,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1219 Conduit revenue bond College, University Facility American Musical & Dramatic Academy (AMDA Inc)		Neg PP	(BC) Hawkins Delafield (FA) Gates Cap Corp (PU) Capital One		TIC: NIC:	
# 10-22-15	\$8,000,000	Santa Rosa High School District Sonoma CDIAC Number: 2015-2195 Certificates of participation/leases K-12 School Facility Educational Facilities Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
+ 10-27-15	\$3,575,000	San Marcos Unified School District San Diego CDIAC Number: 2015-1324 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Bowie Arneson Wiles		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 10-27-15	\$38,800,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-2335 Certificates of participation/leases K-12 School Facility		Comp	(BC) (FA)	Stradling Yocca Dale Scott & Co Inc	TIC: NIC:	
# 10-27-15	\$14,000,000	California School Finance Authority State of California CDIAC Number: 2015-2378 Conduit revenue bond K-12 School Facility High Tech Elem & High Tech High North Co Charter Schools Refunding		Neg PP	(BC) (PU)	Orrick Herrington City National Bank	TIC: NIC:	
# 11-09-15	\$18,000,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2015-2240 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Dannis Woliver Kelley Dale Scott & Co Inc Stifel Nicolaus & Co Inc	TIC: NIC:	
# 11-09-15	\$2,000,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2015-2356 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Dannis Woliver Kelley Dale Scott & Co Inc BB&T Government Finance	TIC: NIC:	
11-10-15	\$410,000	California School Finance Authority State of California CDIAC Number: 2015-1986 Conduit revenue bond K-12 School Facility Escuela Popular Series B Federally Taxable		Neg	(BC) (FA) (UW)	Orrick Herrington Buck Financial Advisors Robert Baird & Co	TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 11-12-15	\$5,000,000	Menifee Union School District CFD No 2014-1 Riverside CDIAC Number: 2015-2340 Limited tax obligation bond K-12 School Facility CFD No. 2014-1		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 11-17-15	\$9,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-2353 Certificates of participation/leases K-12 School Facility Refunding		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:	
+ 11-18-15	\$370,000	Sanger Unified School District Fresno CDIAC Number: 2015-2020 Certificates of participation/leases K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
+ 11-18-15	\$14,470,000	Sanger Unified School District Fresno CDIAC Number: 2015-2021 Certificates of participation/leases K-12 School Facility Series A Federally Taxable		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
07-08-15 07-30-2015	\$7,735,000	Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1322 Limited tax obligation bond K-12 School Facility Central Park Refunding	NR	Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 4.009 NIC: 3.963	

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<u>SOLD</u>		<u>EDUCATION</u>						
07-14-15 07-30-2015	\$6,015,000	Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2015-1311 Limited tax obligation bond K-12 School Facility Rancho Madrina Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Robert Baird & Co	09-01-34 Comb	TIC: 3.573 NIC: 3.586	
07-16-15 07-30-2015	\$87,480,000	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2015-1312 Limited tax obligation bond K-12 School Facility Ladera Refunding	S:AA/BBB+ Ins	Neg	(BC) Stradling Yocca (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	09-01-29 Serial	TIC: 3.361 NIC: 3.411	
08-01-15 08-26-2015	\$16,400,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1943 Conduit revenue bond K-12 School Facility The Athenian School Series A & B	NR	Neg PP	(BC) Stradling Yocca (PU) First Republic Bank	08-01-45 Term	TIC: 3.250 NIC:	
08-12-15 08-12-2015	\$14,405,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2015-1759 Revenue bond (Pool) K-12 School Facility CFD Nos 2, 3, 5 & 7 Series C	S:AA/A Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-28 Serial	TIC: 3.260 NIC: 3.245	
08-12-15 08-12-2015	\$8,520,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2015-1760 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-28 Serial	TIC: 3.245 NIC: 3.260	

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<u>SOLD</u>		<u>EDUCATION</u>						
08-12-15 08-12-2015	\$3,680,000	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2015-1761 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-28 Serial	TIC: 3.260 NIC: 3.244	
08-12-15 08-12-2015	\$1,125,000	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2015-1762 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-28 Serial	TIC: 3.256 NIC: 3.238	
08-12-15 08-12-2015	\$1,080,000	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2015-1763 Limited tax obligation bond K-12 School Facility Series C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-28 Serial	TIC: 3.265 NIC: 3.248	
08-13-15 09-01-2015	\$20,525,000	Fullerton Joint Union High School District Multiple CDIAC Number: 2015-1805 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ F:AA Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	09-01-36 Serial	TIC: 3.615 NIC: 3.774	
08-26-15 09-17-2015	\$27,420,000	California School Finance Authority State of California CDIAC Number: 2015-1749 Conduit revenue bond K-12 School Facility KIPP LA Series A Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	07-01-45 Term	TIC: 4.629 NIC: 4.755	

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<u>SOLD</u>		<u>EDUCATION</u>						
08-26-15 09-17-2015	\$370,000	California School Finance Authority State of California CDIAC Number: 2015-1750 Conduit revenue bond K-12 School Facility KIPP LA Series B Federally Taxable	S:BBB-	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co	07-01-17 Serial	TIC: 3.909 NIC: 3.878	
09-01-15 09-29-2015	\$8,000,000	California Public Finance Authority Multiple CDIAC Number: 2015-2036 Conduit revenue bond K-12 School Facility Marin Montessori School Refunding	NR	Neg PP	(BC) Hawkins Delafield (PU) US Bank NA (TR) US Bank NA	09-01-40 Term	TIC: <u>Variable</u> NIC:	
09-02-15 09-17-2015	\$6,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1926 Public lease revenue bond K-12 School Facility Snowline Jt USD	S:A+	Neg	(BC) Quint & Thimmig (FA) CA Financial Service (TR) US Bank NA (UW) Crews & Assoc	05-01-36 Comb	TIC: 3.796 NIC:	
09-03-15 10-06-2015	\$4,400,000	Woodland Joint Unified School District Multiple CDIAC Number: 2015-1927 Certificates of participation/leases K-12 School Facility Ramon Tafoya Elementary School Refunding	S:AA/A- Ins	Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Fidelity Capital Markets	09-01-35 Comb	TIC: 3.261 NIC: 3.253	
09-09-15 09-24-2015	\$7,370,000	Jurupa Unified School District CFD No 12 Riverside CDIAC Number: 2015-0857 Limited tax obligation bond Other, multiple educational uses JARPD & JCSD Agreements Series A	NR	Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.621 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
09-09-15 09-24-2015	\$10,420,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1879 Conduit revenue bond K-12 School Facility Santa Rosa Academy	S:BB	Neg	(BC) Kutak Rock (FA) Hamlin Capital Advisors (TR) US Bank NA (UW) BC Ziegler & Co	07-01-45 Term	TIC: 5.270 NIC: 5.286	
09-16-15 09-30-2015	\$8,995,000	Natomas Unified School District Sacramento CDIAC Number: 2015-1677 Certificates of participation/leases K-12 School Facility	S:AA / A- Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) UBS Financial Services	06-01-40 Comb	TIC: 3.614 NIC: 3.621	
09-16-15 09-30-2015	\$16,690,000	Hemet Unified School District Riverside CDIAC Number: 2015-1840 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A- Ins	Neg	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Raymond James	10-01-28 Serial	TIC: 2.870 NIC:	
09-24-15 10-14-2015	\$4,360,000	Lake Elsinore Unified School District CFD No 2013-2 Riverside CDIAC Number: 2015-1406 Limited tax obligation bond K-12 School Facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: NIC: 4.599	
10-01-15 10-01-2015	\$23,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1637 Conduit revenue bond K-12 School Facility St. Augustine's School of San Diego Refunding	NR	Neg PP	(BC) Kutak Rock (PU) MUFG Union Bank	11-01-47 Term	TIC: <u>Variable</u> NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 10-01-15	\$5,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2191 Conduit Revenue Note Multifamily Housing Butterfield Retirement Apts Series U-2 Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
# 10-07-15	\$6,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2224 Conduit revenue bond Multifamily Housing Arroyo Del Camino, Series A		Neg PP	(BC) (FA)	Orrick Herrington Miller Housing Advisor	TIC: NIC:	
# 10-12-15	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2223 Conduit revenue bond Multifamily Housing Coalinga Senior Apts, Series A & B		Neg PP	(BC) (FA)	Orrick Herrington Miller Housing Advisor	TIC: NIC:	
# 10-15-15	\$14,000,000	Sacramento County Housing Authority Sacramento CDIAC Number: 2015-2220 Conduit revenue bond Multifamily Housing Mutual Housing at Foothill Farms Apt Issue C		Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase & Co	TIC: NIC:	
10-19-15	\$32,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-1880 Conduit Revenue Note Multifamily Housing 666 Ellis Street Series O		Neg PP	(BC) (FA) (PU)	Jones Hall Ross Financial Bank of America Merrill	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
10-19-15	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-1886 Conduit Revenue Note Multifamily Housing 939 & 951 Eddy Street Series N		Neg PP	(BC) (FA) (PU)	Jones Hall Ross Financial Bank of America Merrill	TIC: NIC:	
10-19-15	\$32,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-1910 Loan from a bank or other institution Multifamily Housing 430 Turk Street Series P		Neg PP	(BC) (FA) (PU)	Jones Hall Ross Financial Bank of America Merrill	TIC: NIC:	
# 10-20-15	\$1,000,000	San Bernardino County Housing Authority San Bernardino CDIAC Number: 2015-2201 Conduit revenue bond Multifamily Housing Horizons at Yucaipa Apts Series A-1-1		Neg PP	(BC) (PU)	Ballard Spahr JP Morgan Chase Bank	TIC: NIC:	
# 10-20-15	\$6,500,000	Santa Clara Unified School District Santa Clara CDIAC Number: 2015-2379 Certificates of participation/leases Other Housing Teacher Hsg Phase 2 Refunding		Neg	(BC) (FA)	Kronick Moskovitz Govt Financial Strategies	TIC: NIC:	
# 10-22-15	\$10,000,000	California Housing Finance Agency State of California CDIAC Number: 2015-2198 Conduit Revenue Note Multifamily Housing Park Sunset Apts Issue C1 & C2		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 10-23-15	\$17,400,000	Alameda County Alameda CDIAC Number: 2015-2291 Conduit revenue bond Multifamily Housing Dublin Family Apts Series A		Neg	(BC)	Orrick Herrington	TIC:	
					(UW)	Bank of America NA	NIC:	
+ 10-28-15	\$5,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1855 Conduit revenue bond Multifamily Housing The Lodge at Eureka Apts Series A		Neg	(BC)	Orrick Herrington	TIC:	
				PP	(FA)	Miller Housing Advisor	NIC:	
					(PU)	Citi Community Capital		
10-28-15	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2023 Conduit revenue bond Multifamily Housing March Veterans Village		Neg	(BC)	Jones Hall	TIC:	
				PP			NIC:	
# 10-28-15	\$7,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2210 Conduit Revenue Note Multifamily Housing Northwest Manors II Series X		Neg	(BC)	Jones Hall	TIC:	
				PP	(PU)	Berkeley Point Capital	NIC:	
# 10-28-15	\$750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2211 Conduit Revenue Note Multifamily Housing Northwest Manors II Series X		Neg	(BC)	Jones Hall	TIC:	
				PP	(PU)	Community Hsg Works	NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
10-29-15	\$48,768,000	San Francisco City & County San Francisco CDIAC Number: 2015-2166 Conduit revenue bond Multifamily Housing 1150 Scott Street Series W		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Bank of America NA	TIC: NIC:	
10-29-15	\$14,297,000	San Francisco City & County San Francisco CDIAC Number: 2015-2167 Conduit revenue bond Multifamily Housing 227 Bay Street Series U		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Bank of America NA	TIC: NIC:	
10-29-15	\$38,633,000	San Francisco City & County San Francisco CDIAC Number: 2015-2168 Conduit revenue bond Multifamily Housing 990 Pacific Avenue Series V		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Bank of America NA	TIC: NIC:	
# 10-30-15	\$3,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2386 Conduit Revenue Note Multifamily Housing Series A, Ivy II at College Park Family Apts Federally Taxable		Neg PP	(BC) (PU)	Quint & Thimmig Bank of America NA	TIC: NIC:	
# 10-30-15	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2387 Conduit Revenue Note Multifamily Housing Series B, Ivy II at College Park Family Apts		Neg PP	(BC) (PU)	Quint & Thimmig Bank of America NA	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 11-02-15	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2300 Conduit revenue bond Multifamily Housing Beverly Park Apartments, Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
+ 11-04-15	\$23,825,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-0600 Conduit revenue bond Multifamily Housing Seabreeze Apts Series A & Sub Series A-S		Neg	(BC) (UW)	Orrick Herrington Hutchinson Shockey	TIC: NIC:	
# 11-04-15	\$10,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2355 Conduit revenue bond Multifamily Housing Samoa Ave Apts Series V		Neg PP	(BC) (UW)	Orrick Herrington Stifel Nicolaus & Co Inc	TIC: NIC:	
# 11-05-15	\$69,238,000	San Francisco City & County San Francisco CDIAC Number: 2015-2320 Conduit Revenue Note Multifamily Housing Hunters Point East West Apts Series J		Neg PP	(BC) (FA) (PU)	Orrick Herrington Peter J Ross Bank of America NA	TIC: NIC:	
# 11-05-15	\$14,394,000	San Francisco City & County San Francisco CDIAC Number: 2015-2325 Conduit Revenue Note Multifamily Housing 491 31st Ave Apts Series M		Neg PP	(BC) (FA) (PU)	Orrick Herrington Peter J Ross Bank of America NA	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 11-05-15	\$21,475,000	San Francisco City & County San Francisco CDIAC Number: 2015-2326 Conduit Revenue Note Multifamily Housing 1800 Pine Street Apts Series K		Neg PP	(BC) (FA) (PU)	Orrick Herrington Peter J Ross Bank of America NA	TIC: NIC:	
# 11-05-15	\$18,047,000	San Francisco City & County San Francisco CDIAC Number: 2015-2327 Conduit Revenue Note Multifamily Housing 345 Arguello Series L		Neg PP	(BC) (FA) (PU)	Orrick Herrington Peter J Ross Bank of America NA	TIC: NIC:	
# 11-10-15	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2380 Conduit Revenue Note Multifamily Housing Duarte Manor Apts Series Z		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC:	
# 11-17-15	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2381 Conduit Revenue Note Multifamily Housing Vista Park Chino Apts Series Y		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	TIC: NIC:	
# 12-03-15	\$20,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2385 Conduit revenue bond Multifamily Housing Hismen Nu-Hu Terrace Apts & Marcus Garvey Commons Apts		Neg PP	(BC) (PU)	Jones Hall Banc of America Pub Cap	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 12-05-15	\$17,500,000	California Housing Finance Agency State of California CDIAC Number: 2015-2285 Conduit Revenue Note Multifamily Housing Downtown Hayward Senior Apts Issue F		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
# 12-14-15	\$5,800,000	Contra Costa County Contra Costa CDIAC Number: 2015-2375 Conduit Revenue Note Multifamily Housing Golden Oak Manor Series A		Neg PP	(BC)	Quint & Thimmig	TIC: NIC:	
# 12-14-15	\$7,100,000	Contra Costa County Contra Costa CDIAC Number: 2015-2376 Conduit Revenue Note Multifamily Housing The Oaks Apts Series B		Neg PP	(BC)	Quint & Thimmig	TIC: NIC:	
# 12-15-15	\$41,750,000	California Housing Finance Agency State of California CDIAC Number: 2015-2283 Conduit Revenue Note Multifamily Housing Sacramento Four Portfolio Issues D-1 & D-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
# 12-15-15	\$29,000,000	California Housing Finance Agency State of California CDIAC Number: 2015-2284 Conduit revenue bond Multifamily Housing O'Farrell Towers Issue E		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
08-01-15 08-19-2015	\$13,000,000	Anaheim Housing Authority Orange CDIAC Number: 2015-1845 Conduit Revenue Note Multifamily Housing Pebble Cove Apts Series A	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca CSG Advisors Oak Grove Commerical Wilmington Trust	09-01-31 Term	TIC: 4.110 NIC: 4.110
08-01-15 08-19-2015	\$3,550,000	Anaheim Housing Authority Orange CDIAC Number: 2015-1868 Conduit revenue bond Multifamily Housing Pebble Cove Apts Series A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca CSG Advisors The Rudy Mariman Trust Wilmington Trust	08-01-55 Term	TIC: 7.000 NIC: 7.000
08-28-15 08-28-2015	\$4,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1705 Conduit revenue bond Multifamily Housing Amberwood Apts I & II Series O	NR	Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA	09-01-20 Term	TIC: <u>Variable</u> NIC:
09-01-15 08-01-2015	\$9,959,732	San Diego Housing Authority San Diego CDIAC Number: 2015-1317 Conduit Revenue Note Multifamily Housing Mayberry Townhomes	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca The PFM Group Banc of America Pub Cap Zions First Natl Bank	09-01-35 Term	TIC: <u>Variable</u> NIC:
09-01-15 09-04-2015	\$33,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1556 Conduit Revenue Note Multifamily Housing Cypress Cove Apts Series R-1	NR	Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank	06-01-32 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
09-01-15 09-04-2015	\$366,475	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1557 Conduit Revenue Note Multifamily Housing Cypress Cove Apts Series R-2 Federally Taxable	NR	Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank	12-01-17 Term	TIC: <u>Variable</u> NIC:
09-01-15 09-04-2015	\$15,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-1594 Conduit Revenue Note Multifamily Housing John Burton Foundation Hsg Complex Series E	NR Oth	Neg PP	(BC) (CB) (FA) (EN) (PU) (TR)	Ballard Spahr Garcia Hernandez Sawhney CSG Advisors The John Stewart Company Citibank MUFG Union Bank	09-01-48 Term	TIC: <u>Variable</u> NIC:
09-01-15 09-16-2015	\$3,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1634 Conduit Revenue Note Multifamily Housing Madrone Village Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	09-01-32 Term	TIC: <u>Variable</u> NIC:
09-09-15 09-11-2015	\$11,068,363	California Municipal Finance Authority Multiple CDIAC Number: 2015-1772 Conduit revenue bond Multifamily Housing Garden Grove United Methodist Church Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington US Bank NA	06-01-36 Term	TIC: <u>Variable</u> NIC:
09-16-15 09-16-2015	\$15,120,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1635 Conduit Revenue Note Multifamily Housing Park Lane Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	03-01-48 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
10-01-15 10-14-2015	\$45,250,000	San Jose Santa Clara CDIAC Number: 2015-1905 Conduit Revenue Note Multifamily Housing Town Park Towers Series C	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Ross Financial Citibank US Bank NA	04-01-48 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 10-29-15	\$126,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2015-2299 Revenue bond (Pool) Pollution Control Waste Management, Inc. Series B-1 & B-2 Subject to Alternative Minimum Tax Refunding		Neg	(BC) (UW)	Orrick Herrington Merrill Lynch Pierce		TIC: NIC:
11-10-15	\$14,200,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2156 Conduit revenue bond Commercial Development Discovery Science Center of Orange County		Neg PP	(BC) (FA) (PU)	Kutak Rock Dowdell Consulting Grp Farmers & Merchants Bk		TIC: NIC:
+ 12-15-15	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>				
# 10-22-15	\$250,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2177 Conduit revenue bond Hospital Enloe Medical Center Refunding		Neg (BC) Orrick Herrington (FA) Kaufman Hall (UW) Merrill Lynch Pierce		TIC: NIC:
# 10-29-15	\$65,000,000	San Diego County San Diego CDIAC Number: 2015-2261 Certificates of participation/leases Medical Research/Institute Sanford Burnham Prebys Medical Discovery Institute, Series A Refunding		Neg (BC) Orrick Herrington (FA) BLX Group (UW) Bank of America Merrill		TIC: NIC:
# 10-29-15	\$5,000,000	San Diego County San Diego CDIAC Number: 2015-2262 Certificates of participation/leases Medical Research/Institute Sanford Burnham Prebys Medical Discovery Institute, Series B Federally Taxable Refunding		Neg (BC) Orrick Herrington (FA) BLX Group (UW) Bank of America Merrill		TIC: NIC:
# 10-29-15	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-2333 Conduit revenue bond Health Care Facilities Neighborhood Healthcare		Neg (PU) City National Bank PP		TIC: NIC:
11-05-15	\$36,300,000	Washington Township Healthcare District Alameda CDIAC Number: 2015-2157 Public enterprise revenue bond Hospital Series A Refunding		Neg (BC) Nixon Peabody (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 11-09-15	\$458,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-2384 Conduit revenue bond Hospital Cedars-Sinai Medical Center Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Barclays Bank			TIC: NIC:
+ 12-01-15	\$1,371,826	Tri-City Healthcare District San Diego CDIAC Number: 2015-0754 Certificates of participation/leases Other, multiple health care purposes Siemens Series A		Neg PP	(BC) Procopio Cory (PU) Siemens Public Inc			TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
06-25-15 07-27-2015	\$2,100,000	Tri-City Healthcare District San Diego CDIAC Number: 2015-1506 Certificates of participation/leases Other, Multiple Health Care Purposes (Equipment, etc.) CT Revolution Federally Taxable	NR	Neg PP	(BRC) Procopio Cory (PU) General Electric Capital	08-02-20 Term		TIC: <u>Variable</u> NIC:
10-01-15 10-13-2015	\$19,361,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2015-2130 Public enterprise revenue bond Hospital Series A Refunding	NR	Neg PP	(BC) Ballard Spahr (FA) G L Hicks Financial (PU) Sterling NB (TR) US Bank NA	06-01-28 Term		TIC: 2.795 NIC: 2.795
10-07-15 10-07-2015	\$8,062,500	California Enterprise Development Authority Sacramento CDIAC Number: 2015-1889 Conduit revenue bond Health Care Facilities Native American Hlth Care Inc Series A & B Refunding	NR	Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA	10-27-35 Term		TIC: NIC: 3.102

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-24-15	\$5,300,000	Colma San Mateo CDIAC Number: 2015-2181 Certificates of participation/leases Public Building Town Hall Improvement		Neg	(BC) Best Best & Krieger (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 09-29-15	\$2,842,900	Woodland CFD No 2004-1 Yolo CDIAC Number: 2015-2199 Limited tax obligation bond Multiple Capital Improvements, Public Works Series F		Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Cal West Investors LLC		TIC: NIC:
# 09-29-15	\$14,365,000	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2015-2222 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:
# 09-29-15	\$8,500,000	Garden Grove Orange CDIAC Number: 2015-2226 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase Bank		TIC: NIC:
# 10-02-15	\$360,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2182 Conduit revenue bond Theatre/Arts/Museums Academy of Motion Picture Arts & Sciences, Series A & B Refunding		Neg	(BC) Hawkins Delafield (UW) Wells Fargo Sec		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
+ 10-03-15	\$32,000,000	Chula Vista San Diego CDIAC Number: 2015-1318 Certificates of participation/leases Public Building Civic Center Refunding		Neg (BC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-07-15	\$125,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2241 Certificates of participation/leases Public Building City Office Bldgs - Multiple Properties Series R-1 Refunding		Comp (BC) Sidley Austin LLP (CB) Garcia Hernandez Sawhney (FA) The PFM Group		TIC: NIC:
# 10-07-15	\$13,500,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-2281 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6		Neg (BC) Stradling Yocca (FA) OConnor & Co Sec (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 10-08-15	\$10,960,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2015-2292 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 2 & 5 Series C Refunding		Neg (BC) Norton Rose Fulbright (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 10-08-15	\$1,620,000	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2015-2293 Limited tax obligation bond Multiple Capital Improvements, Public Works Los Ranchos Federally Taxable Refunding		Neg (BC) Norton Rose Fulbright (FA) Harrell & Co Advisors (PU) Chino Hills FA		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 10-08-15	\$9,340,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2015-2294 Limited tax obligation bond Multiple Capital Improvements, Public Works Soquel Canyon, Rincon & Woodview Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (FA) Harrell & Co Advisors (PU) Chino Hills FA		TIC: NIC:	
# 10-12-15	\$72,940,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2015-2200 Public enterprise revenue bond Public Transit Union Station Gateway Refunding		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Siebert Brandford		TIC: NIC:	
# 10-14-15	\$27,045,000	Tustin CFD No 2014-1 Orange CDIAC Number: 2015-2358 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Standard Pacific Series A		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
10-15-15	\$4,100,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-1911 Public enterprise revenue bond Power Generation/Transmission New Clean Renewable Energy Federally Taxable		Neg PP	(BC) Jones Hall (FA) Kitahata & Co (PU) Banc of America Pub Cap		TIC: NIC:	
# 10-15-15	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 10-15-15	\$167,000,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2015-2233 Sales tax revenue bond Public Transit Series A Refunding		Neg	(BC) Best Best & Krieger (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:	
# 10-15-15	\$3,850,000	Arcata Humboldt CDIAC Number: 2015-2295 Certificates of participation/leases Other Capital Improvements, Public Works Corporate Yard		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:	
# 10-17-15	\$2,420,000	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2394 Limited tax obligation bond Multiple Capital Improvements, Public Works Tustin Legacy/Columbus Village		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:	
# 10-20-15	\$87,000,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2015-2228 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:	
# 10-20-15	\$32,999,851	Santa Clara County Santa Clara CDIAC Number: 2015-2354 Public lease revenue bond Multiple capital improvements, public works New Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of Am Lease & Cap		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-21-15	\$20,000,000	Rancho Cordova CFD No 2014-1 Sacramento CDIAC Number: 2014-0364 Limited tax obligation bond Multiple Capital Improvements, Public Works Montelena		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:	
# 10-21-15	\$28,000,000	Garden Grove Public Financing Authority Orange CDIAC Number: 2015-2227 Public lease revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Stradling Yocca (FA) Urban Futures (UW) Samuel A Ramirez		TIC: NIC:	
10-22-15	\$10,000,000	West Patterson Financing Authority CFD No 2005-1 Stanislaus CDIAC Number: 2015-1528 Limited tax obligation bond Multiple Capital Improvements, Public Works Business Park Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
10-22-15	\$4,500,000	West Patterson Financing Authority CFD No 2015-1 Stanislaus CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works Arambel-KND Refunding		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 10-22-15	\$3,488,000	Lakeport Lake CDIAC Number: 2015-2296 Certificates of participation/leases Public Building City Hall Refunding		Neg PP	(BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-28-15	\$22,000,000	Irvine Orange CDIAC Number: 2015-1971 Special assessment bond Multiple Capital Improvements, Public Works ReAD No. 04-20		Neg PP	(BC) (FA) (PU)	Rutan & Tucker LLP Fieldman Rolapp Diversified Real Estate	TIC: NIC:	
10-28-15	\$11,000,000	Yuba City Public Financing Authority Sutter CDIAC Number: 2015-2026 Public lease revenue bond Recreation and Sports Facilities Gauche Park/Aquatic Complex Refunding		Neg	(BC) (FA)	Jones Hall NHA Advisors	TIC: NIC:	
10-29-15	\$6,000,000	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2174 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No. 1 Series A		Neg	(BC) (FA) (UW)	Rutan & Tucker LLP Fieldman Rolapp Raymond James	TIC: NIC:	
10-29-15	\$3,000,000	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2175 Limited tax obligation bond Multiple Capital Improvements, Public Works Manzanita & Espinosa IA No. 2 Series A		Neg	(BC) (FA) (UW)	Rutan & Tucker LLP Fieldman Rolapp Raymond James	TIC: NIC:	
10-29-15	\$3,000,000	Adelanto CFD No 2006-2 San Bernardino CDIAC Number: 2015-2176 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Federally Taxable		Neg	(BC) (FA) (UW)	Rutan & Tucker LLP Fieldman Rolapp Raymond James	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-29-15	\$251,000,000	California State Public Works Board State of California CDIAC Number: 2015-2255 Public lease revenue bond Prisons, Jails, Correctional Facilities CDCR - Corcoran, Series H		Comp	(BC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC:
# 10-29-15	\$20,705,000	Clovis Fresno CDIAC Number: 2015-2357 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-01-15	\$21,300,000	Modesto Stanislaus CDIAC Number: 2015-2359 Loan from a bank or other institution Wastewater Collection, Treatment Refunding		Neg	(BC) Sidley Austin LLP (FA) The PFM Group		TIC: NIC:
11-03-15	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 11-04-15	\$330,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2015-2330 Public lease revenue bond Convention Center Convention Center, Series A Federally Taxable Refunding		Neg	(BC) Nixon Peabody (FA) Public Resources Adv Gp (UW) Bank of America Merrill		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 11-05-15	\$20,000,000	Fillmore CFD No 5 Ventura CDIAC Number: 2015-2225 Limited tax obligation bond Multiple Capital Improvements, Public Works Heritage Valley Parks Refunding		Neg (BC) Aleshire & Wynder (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-05-15	\$58,000,000	Pasadena Los Angeles CDIAC Number: 2015-2331 Certificates of participation/leases Other Capital Improvements, Public Works Series A Refunding		Neg (BC) Sidley Austin LLP (FA) Isom Adv / Urban Futures (UW) Wells Fargo Sec		TIC: NIC:
# 11-11-15	\$2,835,000	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-2336 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (PU) OConnor & Co Sec		TIC: NIC:
# 11-11-15	\$2,835,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-2337 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No. 2005-4 Stratford Ranch Steeplechase Series G		Neg (BC) Aleshire & Wynder (FA) Rod Gunn (UW) OConnor & Co Sec		TIC: NIC:
+ 11-12-15	\$30,000,000	Moreno Valley Public Financing Authority Riverside CDIAC Number: 2015-1350 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable		Neg (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 11-16-15	\$25,000,000	Orange County Water District Orange CDIAC Number: 2015-2286 Tax and revenue anticipation note Water Supply, Storage, Distribution Federally Taxable		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Orange Co WD PFC		TIC: NIC:	
# 11-17-15	\$51,820,000	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2393 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A, Tustin Legacy/Columbus Villages Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:	
# 11-17-15	\$13,825,000	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2395 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A, Tustin Legacy/Retail Center Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:	
# 11-17-15	\$980,000	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2396 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B, Tustin Legacy/Retail Center		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:	
+ 11-30-15	\$6,699,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-1454 Loan from a bank or other institution Wastewater Collection, Treatment Lake Merced Green Infrastructure Project		Neg PP	(BC) Kutak Rock (PU) CA State Wtr Resources		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 11-30-15	\$32,000,000	Madera Public Financing Authority Madera CDIAC Number: 2015-2338 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Del Rio Advisors TPB Investments Inc	TIC: NIC:	
# 11-30-15	\$3,000,000	Madera Public Financing Authority Madera CDIAC Number: 2015-2339 Public enterprise revenue bond Multiple capital improvements, public works Series 201 Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Del Rio Advisors TPB Investments Inc	TIC: NIC:	
+ 12-17-15	\$12,229,550	San Juan Bautista San Benito CDIAC Number: 2015-0187 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) (FA) (UW)	Weist Law Firm C M de Crinis Southwest Securities	TIC: NIC:	
# 12-17-15	\$4,100,000	Selma Public Financing Authority Fresno CDIAC Number: 2015-2321 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (FA)	Weist Law Firm NHA Advisors	TIC: NIC:	
# 12-17-15	\$15,500,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2015-2322 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) (FA)	Weist Law Firm Prager & Co	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-22-15	\$52,225,000	Irvine Orange CDIAC Number: 2015-1970 Special assessment bond Multiple Capital Improvements, Public Works AD No. 13-25 Series A		Neg PP	(BC) (FA) (PU)	Rutan & Tucker LLP Fieldman Rolapp Stone Youngberg/Stifel	TIC: NIC:	
# 12-30-15	\$4,220,000	Calaveras County Water District Calaveras CDIAC Number: 2015-2323 Certificates of participation/leases Water Supply, Storage, Distribution Ebbets Pass		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
+ 02-01-16	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
+ 02-01-16	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities	TIC: NIC:	
+ 02-16-16	\$136,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0911 Public enterprise revenue bond Recreation and Sports Facilities Ballpark Refunding		Neg	(BC) (FA) (UW)	Nixon Peabody Public Resources Adv Gp RBC Capital Mkts LLC	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-26-15 04-15-2015	\$5,290,000	Kern Delta Water District Kern CDIAC Number: 2015-0649 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A+ Ins	Neg	(BC) Nossaman LLP (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	12-01-34 Comb	TIC: 3.252 NIC: 3.299	
04-10-15 04-10-2015	\$3,172,838	Santa Clara County Santa Clara CDIAC Number: 2015-0662 Certificates of participation/leases Equipment 15 Vehicles	NR	Neg PP	(BC) Gilmore & Bell (PU) Comerica Leasing Corp	04-10-20 Term	TIC: NIC: 2.040	
05-12-15 05-13-2015	\$3,838,752	Feather River Recreation & Park District Butte CDIAC Number: 2015-0916 Certificates of participation/leases Parks, Open Space Series A Refunding	NR	Neg PP	(BC) Nossaman LLP (PU) Umpqua Bank (TR) The Bank of NY Mellon	06-15-31 Term	TIC: NIC: "Other": 3.250%	
05-12-15 05-13-2015	\$235,000	Feather River Recreation & Park District Butte CDIAC Number: 2015-0917 Certificates of participation/leases Parks, Open Space Series B Federally Taxable	NR	Neg PP	(BC) Nossaman LLP (PU) Umpqua Bank (TR) The Bank of NY Mellon	06-15-31 Term	TIC: NIC: "Other": 4.350%	
05-20-15 06-03-2015	\$114,015,000	Long Beach Los Angeles CDIAC Number: 2015-1074 Public enterprise revenue bond Ports, Marinas Alamitos Bay Marina Refunding	F:BBB	Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) Morgan Stanley	05-15-45 Comb	TIC: 4.482 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-11-15 06-12-2015	\$10,000,000	Buena Vista Water Storage District Kern CDIAC Number: 2015-1354 Public enterprise revenue bond Water Supply, Storage, Distribution Warrant Agreement Refunding	NR	Neg PP	(BC) (PU)	Nossaman LLP Valley Republic Bank	06-20-20 Serial	TIC: NIC: "Other": 2.55 %
07-01-15 07-22-2015	\$30,460,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2015-1620 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD 2001-1 IA B; 12-I, 13-I & 07-I Series A Refunding	S:BBB+	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 4.037 NIC: 4.247
07-01-15 07-22-2015	\$4,930,000	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1622 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch IA B Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Chula Vista Municipal FA US Bank NA	09-01-36 Serial	TIC: 3.960 NIC: 4.167
07-01-15 07-22-2015	\$11,845,000	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2015-1626 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Eleven Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Chula Vista Municipal FA US Bank NA	09-01-36 Serial	TIC: 4.145 NIC: 4.354
07-01-15 07-22-2015	\$9,570,000	Chula Vista CFD No 12-1 San Diego CDIAC Number: 2015-1629 Limited tax obligation bond Multiple Capital Improvements, Public Works McMillin Otay Ranch Village Seven Series A Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger Fieldman Rolapp Chula Vista Municipal FA Deutsche Bank Natl Trust	09-01-36 Serial	TIC: 3.960 NIC: 4.167

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-01-15 07-22-2015	\$4,115,000	Chula Vista CFD No 13-1 San Diego CDIAC Number: 2015-1630 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Village Seven Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.960 NIC: 4.166	
07-01-15 07-29-2015	\$1,061,597	Delhi County Water District Merced CDIAC Number: 2015-1748 Loan from a bank or other institution Wastewater Collection, Treatment	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PU) CoBiz Financial Svcs	08-01-25 Serial	TIC: NIC: "Other": 2.78%	
07-16-15 07-29-2015	\$12,240,000	North Kern-Cawelo Financing Authority Kern CDIAC Number: 2015-0797 Public enterprise revenue bond Water Supply, Storage, Distribution N Kern WD Series A Refunding	S:A+	Neg	(BC) Nossaman LLP (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	04-01-45 Comb	TIC: 3.959 NIC: 3.999	
07-21-15 08-11-2015	\$8,335,000	Oceanside Public Financing Authority San Diego CDIAC Number: 2015-1399 Public lease revenue bond Public Building Series A Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-19 Serial	TIC: 1.333 NIC: 1.410	
07-22-15 07-22-2015	\$4,430,000	Chula Vista San Diego CDIAC Number: 2015-1621 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.215 NIC: 3.445	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-22-15 07-22-2015	\$6,575,000	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2015-1623 Limited tax obligation bond Multiple Capital Improvements, Public Works San Miguel Ranch Imp Area A Series F Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.529 NIC: 3.788	
07-22-15 07-22-2015	\$5,975,000	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2015-1624 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch McMillin Spa One Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.213 NIC: 3.443	
07-22-15 07-22-2015	\$22,675,000	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2015-1625 Limited tax obligation bond Multiple Capital Improvements, Public Works Otay Ranch Spa One-Portions of Village One, Five, One West Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.444 NIC: 3.696	
07-22-15 07-22-2015	\$4,040,000	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2015-1627 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunbow II-Villages 5 thru 10 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Chula Vista Municipal FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.331 NIC: 3.573	
# 07-22-15 07-22-2015	\$43,695,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2015-2269 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD Nos 97-3, 99-1, 2000-1, 2001-1, ReAD 2005-2 Series B	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 3.398 NIC: 3.647	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-29-15 08-20-2015	\$4,995,000	Eastern Municipal Water District Riverside CDIAC Number: 2015-1725 Special assessment bond Multiple Capital Improvements, Public Works AD No 20ad Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc		09-02-26 Serial	TIC: 3.287 NIC: 3.467
08-06-15 08-07-2015	\$7,435,725	Beaumont Unified School District Multiple CDIAC Number: 2015-1072 Certificates of participation/leases Equipment California Clean Energy Jobs Act	NR	Neg PP	(BC) Stradling Yocca (PU) Bank of America NA		03-07-30 Term	TIC: 2.790 NIC: 2.790
08-07-15 08-07-2015	\$3,902,310	San Jacinto Riverside CDIAC Number: 2015-1433 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Comp	(BC) Best Best & Krieger (PU) Municipal Finance Corp (TR) City National Bank		08-07-35 Serial	TIC: NIC: "Other": 3.436 yield
08-12-15 09-02-2015	\$133,330,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2015-1258 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding	S:AA M:A1 F:A+	Neg	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Zions First Natl Bank (UW) Goldman Sachs		12-01-33 Serial	TIC: 3.279 NIC: 3.611
08-12-15 09-02-2015	\$85,010,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2015-1259 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Federally Taxable Refunding	S:AA M:A1 F:A+	Neg	(BC) Norton Rose Fulbright (FA) Public Resources Adv Gp (TR) Zions First Natl Bank (UW) Goldman Sachs		12-01-24 Serial	TIC: 3.066 NIC: 3.082

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
08-19-15 09-09-2015	\$31,755,000	Banning Financing Authority Riverside CDIAC Number: 2015-1597 Public enterprise revenue bond Power Generation/Transmission Electric System Refunding	S:AA/A- Ins	Neg	(BC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-37 Comb	TIC: 3.599 NIC: 3.850	
08-19-15 09-09-2015	\$25,365,000	Banning Utility Authority Riverside CDIAC Number: 2015-2001 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A+ Ins	Neg	(BC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-34 Comb	TIC: 3.374 NIC: 3.580	
08-20-15 09-10-2015	\$17,910,000	Visalia Tulare CDIAC Number: 2015-1233 Certificates of participation/leases Convention Center Visalia Convention Center	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-29 Serial	TIC: 2.996 NIC: 3.030	
08-20-15 09-30-2015	\$13,940,320	Madera County Public Financing Authority Madera CDIAC Number: 2015-1914 Public enterprise revenue bond Public Building Government Center Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Raymond James (TR) US Bank NA	08-01-25 Term	TIC: 2.200 NIC: 2.200	
08-27-15 09-24-2015	\$313,620,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-1892 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA F:AA	Neg	(BC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) Merrill Lynch Pierce	05-15-27 Serial	TIC: 2.606 NIC: 2.366	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-01-15 09-17-2015	\$7,670,000	Dixon CFD No 2013-1 Solano CDIAC Number: 2015-1254 Limited tax obligation bond Multiple Capital Improvements, Public Works Parklane	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-45 Comb	TIC: 4.734 NIC: 4.774	
09-01-15 09-16-2015	\$3,685,000	Los Alamitos Orange CDIAC Number: 2015-1711 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:AA+	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James	09-01-45 Comb	TIC: 3.739 NIC: 3.794	
09-01-15 09-17-2015	\$2,883,764	West Valley Mosquito & Vector Control District San Bernardino CDIAC Number: 2015-2024 Certificates of participation/leases Public Building Administration Building Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (PU) Capital One Pub Funding	08-01-30 Serial	TIC: 2.850 NIC: 2.850	
09-02-15 09-02-2015	\$39,100,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2015-1808 Revenue bond (Pool) Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (PU) City National Bank (TR) The Bank of NY Mellon	09-02-35 Term	TIC: 3.878 NIC: 3.884	
09-03-15 09-23-2015	\$15,645,000	Encinitas Public Financing Authority San Diego CDIAC Number: 2015-1972 Public lease revenue bond Public Building Library Series A Refunding	S:AA+	Comp	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Morgan Stanley	10-01-36 Serial	TIC: 3.120 NIC: 3.181	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-09-15 09-22-2015	\$184,795,000	San Diego County Water Authority San Diego CDIAC Number: 2015-1995 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Montague DeRose (TR) US Bank NA (UW) Bank of America Merrill	05-01-29 Serial	TIC: 2.600 NIC: 2.887	
09-10-15 09-30-2015	\$5,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1788 Revenue bond (Pool) Multiple Capital Improvements, Public Works SCIP Program Series A	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.711 NIC: 4.738	
09-10-15 09-30-2015	\$1,845,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1789 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Orchard Pk III AD No 15-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-45 Comb	TIC: 4.710 NIC: 4.737	
09-10-15 09-30-2015	\$1,370,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1790 Special assessment bond Multiple Capital Improvements, Public Works San Joaquin Wildwood AD No 14-03	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-45 Comb	TIC: 4.713 NIC: 4.740	
09-10-15 09-30-2015	\$690,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1791 Special assessment bond Multiple Capital Improvements, Public Works Riverside Arrive Palm Springs AD No 15-01	NR	Neg	(BC) Orrick Herrington (PU) RBC Capital Mkts LLC (TR) Wells Fargo Bank NA	09-02-45 Comb	TIC: 4.710 NIC: 4.737	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-10-15 09-30-2015	\$1,415,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-1792 Special assessment bond Multiple Capital Improvements, Public Works Contra Costa Bella Fiore AD No 15-01	NR	Neg	(BC) Orrick Herrington (PU) CSCDA (TR) Wells Fargo Bank NA	09-02-45 Comb	TIC: 4.710 NIC: 4.737	
09-10-15 09-24-2015	\$9,665,000	Davis CFD No 2015-1 Yolo CDIAC Number: 2015-1913 Limited tax obligation bond Multiple capital improvements, public works Cannery	NR	Neg	(BC) Best Best & Krieger (FA) NHA Advisors (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-45 Comb	TIC: 4.631 NIC: 4.700	
09-15-15 10-01-2015	\$16,675,000	Westlake Village Los Angeles CDIAC Number: 2015-1580 Certificates of participation/leases Multiple capital improvements, public works Series A Refunding	S:AA+	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-39 Comb	TIC: 3.661 NIC: 3.721	
09-15-15 10-01-2015	\$4,560,000	Perris CFD No 2005-1 Riverside CDIAC Number: 2015-1614 Limited tax obligation bond Multiple Capital Improvements, Public Works Perris Valley Vistas, IA 3 Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-38 Comb	TIC: 4.258 NIC: 4.219	
09-15-15 10-01-2015	\$4,560,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-1617 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No 2005-1, IA 3 Series E	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-38 Comb	TIC: 4.258 NIC: 4.219	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-15-15 10-01-2015	\$268,590,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2015-1765 Public enterprise revenue bond Power Generation/Transmission Series B Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Citigroup Global Markets	12-01-18 Serial	TIC: 1.178 NIC: 1.258	
09-15-15 10-01-2015	\$730,000	Westlake Village Los Angeles CDIAC Number: 2015-2324 Certificates of participation/leases Multiple capital improvements, public works Series B Federally Taxable Refunding	S:AA+	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-22 Serial	TIC: 3.267 NIC: 3.242	
09-22-15 10-08-2015	\$186,640,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2015-2048 Sales tax revenue bond Public Transit Series A Refunding	S:AA+ F:AA+	Neg	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank NA (UW) Wells Fargo Bank NA	07-01-34 Serial	TIC: 2.659 NIC: 2.992	
# 09-30-15 10-14-2015	\$67,535,000	Hayward Alameda CDIAC Number: 2015-2190 Certificates of participation/leases Multiple capital improvements, public works Library/Community Learning Center/Fire Station & Training Center	S:AA F:AA Oth	Comp	(BC) Jones Hall (FA) NHA Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Morgan Stanley	11-01-34 Serial	TIC: 6.166 NIC: 3.258	

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
+ 10-03-15	\$20,100,000	Successor Agency to the Oceanside Redevelopment Agency San Diego CDIAC Number: 2015-1404 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 10-03-15	\$9,900,000	Successor Agency to the Oceanside Redevelopment Agency San Diego CDIAC Number: 2015-1405 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
10-15-15	\$4,500,000	Successor Agency to the Auburn Urban Development Authority Placer CDIAC Number: 2015-1590 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
+ 10-21-15	\$8,630,000	Successor Agency to the Upland Community Redevelopment Agency San Bernardino CDIAC Number: 2015-1048 Tax allocation bond Redevelopment, Multiple Purposes A Merged Refunding		Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Southwest Securities		TIC: NIC:
10-21-15	\$25,000,000	Successor Agency to the South Tahoe Redevelopment Agency Sonoma CDIAC Number: 2015-1872 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Jones Hall PP (FA) The PFM Group (PU) Raymond James		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
10-21-15	\$25,000,000	Successor Agency to the South Tahoe Redevelopment Agency Sonoma CDIAC Number: 2015-1920 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg (BC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC:
# 11-04-15	\$37,500,000	Successor Agency to the Yuba City Redevelopment Agency Sutter CDIAC Number: 2015-2399 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Jones Hall (FA) NHA Advisors		TIC: NIC:
# 11-06-15	\$24,000,000	Successor Agency to the Lafayette Redevelopment Agency Contra Costa CDIAC Number: 2015-2332 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Orrick Herrington (FA) Public Financial Managemem (UW) Jefferies LLC		TIC: NIC:
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
11-24-15	\$77,355,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2015-1923 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Series A Refunding		Neg (BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
11-24-15	\$14,735,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2015-1924 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:	
12-02-15	\$90,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1874 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series A Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
12-02-15	\$90,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1912 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
12-02-15	\$45,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1921 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series B		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
12-02-15	\$115,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1922 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series C Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 01-19-16	\$11,500,000	Successor Agency to the Sonoma County Redevelopment Agency Sonoma CDIAC Number: 2015-2388 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
06-16-15 07-14-2015	\$84,710,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2015-1504 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-34 Serial	TIC: 3.368 NIC: 3.679	
06-16-15 07-14-2015	\$139,285,000	Successor Agency to the San Marcos Redevelopment Agency San Diego CDIAC Number: 2015-1505 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	10-01-38 Comb	TIC: 3.368 NIC: 3.679	
07-20-15 07-30-2015	\$10,250,232	Successor Agency to the Parlier Redevelopment Agency Fresno CDIAC Number: 2015-1745 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) A M Peche (PU) Compass Mortgage Corp (TR) The Bank of NY Mellon	08-01-33 Serial	TIC: 3.399 NIC: 3.400	
08-25-15 09-10-2015	\$8,065,000	Successor Agency to the Lake Elsinore Redevelopment Agency Riverside CDIAC Number: 2015-1815 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.050 NIC: 3.127	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-26-15 08-31-2015	\$23,775,000	Successor Agency to the Montebello Community Redevelopment Agency Los Angeles CDIAC Number: 2015-1809 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-/A Ins	Neg	(BC) Norton Rose Fulbright (FA) First Southwest (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-27 Serial	TIC: 2.478 NIC: 2.683
08-26-15 08-31-2015	\$1,405,000	Successor Agency to the Montebello Community Redevelopment Agency Los Angeles CDIAC Number: 2015-1810 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-/A Ins	Neg	(BC) Norton Rose Fulbright (FA) First Southwest (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	09-01-19 Serial	TIC: 2.497 NIC: 2.486
08-27-15 09-16-2015	\$27,525,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2015-1770 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	S:AA-/BBB- Ins	Neg	(BC) Richards Watson (FA) The PFM Group (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-35 Comb	TIC: 3.720 NIC: 3.651
09-08-15 09-23-2015	\$14,315,000	Successor Agency to the Azusa Redevelopment Agency Los Angeles CDIAC Number: 2015-1890 Tax allocation bond Redevelopment, Multiple Purposes Merged Central Bus Dist & West End Series A Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	08-01-36 Serial	TIC: 3.904 NIC: 3.732

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
09-08-15 09-23-2015	\$16,215,000	Successor Agency to the Azusa Redevelopment Agency Los Angeles CDIAC Number: 2015-1891 Tax allocation bond Redevelopment, Multiple Purposes Merged Central Bus Dist & West End Series B Federally Taxable Refunding	S:AA/A- Ins	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 4.503 NIC: 4.301	
09-10-15 09-23-2015	\$15,395,000	Successor Agency to the Blythe Redevelopment Agency Riverside CDIAC Number: 2015-1834 Tax allocation bond Redevelopment, Multiple Purposes RD No. 1 Refunding	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Stinson Securities	05-01-38 Comb	TIC: 4.596 NIC: 4.614	
09-17-15 10-01-2015	\$15,055,000	Successor Agency to the Dinuba Redevelopment Agency Tulare CDIAC Number: 2015-0789 Tax allocation bond Redevelopment, Multiple Purposes Merged Project & No 2 as Amended Refunding	S:AA/A- Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Southwest Securities	09-01-36 Comb	TIC: 3.686 NIC: 3.755	
09-18-15 10-01-2015	\$6,135,000	Successor Agency to the South Tahoe Redevelopment Agy CFD No 2001- El Dorado CDIAC Number: 2015-1262 Limited tax obligation bond Redevelopment, Multiple Purposes Heavenly Village Park Avenue Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-31 Serial	TIC: 3.628 NIC: 3.655	
# 10-08-15 10-08-2015	\$8,206,400	Successor Agency to the Gonzales Redevelopment Agency Monterey CDIAC Number: 2015-2288 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Meyers Nave (FA) NHA Advisors (PU) Umpqua Bank (TR) US Bank NA	03-01-31 Term	TIC: 3.110 NIC: 3.110	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 10-07-15	\$1,152,075	California Enterprise Development Authority Sacramento CDIAC Number: 2015-2279 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 3 Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock BlueMountain PACE		TIC: NIC:
# 10-08-15	\$44,447	Los Angeles County Los Angeles CDIAC Number: 2015-2309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151008.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-08-15	\$57,693	Los Angeles County Los Angeles CDIAC Number: 2015-2310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151008.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-08-15	\$288,527	Los Angeles County Los Angeles CDIAC Number: 2015-2311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151008.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$189,044	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2364 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151015.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 10-15-15	\$202,815	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151015.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$314,106	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2366 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151015.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$910,576	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2367 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151015.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$626,899	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2368 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151015.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$55,556	Los Angeles County Los Angeles CDIAC Number: 2015-2369 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151015.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 10-15-15	\$35,569	Los Angeles County Los Angeles CDIAC Number: 2015-2370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151015.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$32,353	Los Angeles County Los Angeles CDIAC Number: 2015-2371 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151015.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$157,911	Los Angeles County Los Angeles CDIAC Number: 2015-2372 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151015.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-15-15	\$137,932	Los Angeles County Los Angeles CDIAC Number: 2015-2373 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151015.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 10-16-15	\$1,242,152	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2360 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151016-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 10-16-15	\$2,230,960	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2361 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151016-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 10-16-15	\$2,331,960	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2362 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151016-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 10-16-15	\$4,329,808	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2363 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151016-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 10-20-15	\$147,919	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2389 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151020-SB-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 10-20-15	\$420,953	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2390 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151020-SB-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 10-20-15	\$496,393	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2391 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151020-SB-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 10-20-15	\$953,675	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2392 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151020-SB-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 11-02-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2263 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 11-02-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2264 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series K-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
07-22-15 08-11-2015	\$32,020,000	Oceanside San Diego CDIAC Number: 2015-1400 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-15-25 Comb	TIC: 3.734 NIC: 3.742	
08-27-15 09-28-2015	\$21,835,000	Fairfield Solano CDIAC Number: 2015-1256 Pension obligation bonds Insurance and Pension Funds Federally Taxable Refunding	S:AA-	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-01-34 Comb	TIC: 4.435 NIC: 4.427	
09-10-15 09-10-2015	\$379,521	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20150910.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750	
09-10-15 09-10-2015	\$210,833	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20150910.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590	
09-10-15 09-10-2015	\$508,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20150910.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Warehouse (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-10-15 09-10-2015	\$536,756	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20150910.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
09-10-15 09-10-2015	\$661,534	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20150910.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
09-10-15 09-10-2015	\$21,902	Los Angeles County Los Angeles CDIAC Number: 2015-2032 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20150910.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
09-10-15 09-10-2015	\$13,854	Los Angeles County Los Angeles CDIAC Number: 2015-2033 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20150910.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
09-10-15 09-10-2015	\$77,302	Los Angeles County Los Angeles CDIAC Number: 2015-2034 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20150910.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-10-15 09-10-2015	\$92,881	Los Angeles County Los Angeles CDIAC Number: 2015-2035 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20150910.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
09-15-15 09-15-2015	\$266,840	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2043 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150915-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
09-15-15 09-15-2015	\$688,781	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2044 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150915-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
09-15-15 09-15-2015	\$660,875	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2045 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150915-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
09-15-15 09-15-2015	\$1,044,351	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2046 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150915-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-16-15 09-16-2015	\$679,540	Los Angeles County Los Angeles CDIAC Number: 2015-2054 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 150916-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
09-16-15 09-16-2015	\$815,841	Los Angeles County Los Angeles CDIAC Number: 2015-2055 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 150916-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
09-16-15 09-16-2015	\$941,910	Los Angeles County Los Angeles CDIAC Number: 2015-2056 Special assessment bond Residential Energy Conservation, Improvement 8.150% 150916-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
09-16-15 09-16-2015	\$2,043,044	Los Angeles County Los Angeles CDIAC Number: 2015-2057 Special assessment bond Residential Energy Conservation, Improvement 8.350% 150916-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
09-17-15 09-17-2015	\$125,624	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2131 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1 20150917.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-17-15 09-17-2015	\$126,567	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2132 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150917.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
09-17-15 09-17-2015	\$414,965	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2133 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150917.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
09-17-15 09-17-2015	\$529,740	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2134 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150917.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
09-17-15 09-17-2015	\$458,708	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2135 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150917.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
09-17-15 09-17-2015	\$21,159	Los Angeles County Los Angeles CDIAC Number: 2015-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150917.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-17-15 09-17-2015	\$290,369	Los Angeles County Los Angeles CDIAC Number: 2015-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series ML.20150917.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
09-17-15 09-17-2015	\$312,910	Los Angeles County Los Angeles CDIAC Number: 2015-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150917.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
09-18-15 09-18-2015	\$41,012	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2136 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 150918-CA-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 5.950 NIC: 5.950
09-18-15 09-18-2015	\$1,569,289	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2137 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150918-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
09-18-15 09-18-2015	\$49,302	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2138 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150918-CA-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.950 NIC: 7.950

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-18-15 09-18-2015	\$1,945,820	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2139 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150918-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
09-18-15 09-18-2015	\$25,245	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2140 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150918-CA-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.750 NIC: 8.750
09-18-15 09-18-2015	\$1,978,064	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2141 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150918-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
09-18-15 09-18-2015	\$99,384	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2142 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150918-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.950 NIC: 8.950
09-18-15 09-18-2015	\$3,457,630	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2143 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150918-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-18-15 09-18-2015	\$15,878	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2170 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 150918-WR-C-SA-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-36 Serial	TIC: 6.500 NIC: 6.500
# 09-22-15 09-22-2015	\$223,766	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2183 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150922-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 09-22-15 09-22-2015	\$8,686	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2184 Special assessment bond Residential Energy Conservation, Improvement 7.950% Interest Rate Series 150922-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.950 NIC: 7.950
# 09-22-15 09-22-2015	\$367,714	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2185 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150922-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 09-22-15 09-22-2015	\$29,156	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2186 Special assessment bond Residential Energy Conservation, Improvement 8.750% Interest Rate Series 150922-SB-RA-R-15B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.750 NIC: 8.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 09-22-15 09-22-2015	\$409,586	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2187 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150922-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 09-22-15 09-22-2015	\$41,584	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2188 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 150922-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.950 NIC: 8.950
# 09-22-15 09-22-2015	\$1,014,733	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2189 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150922-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 09-23-15 09-23-2015	\$885,356	Los Angeles County Los Angeles CDIAC Number: 2015-2202 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150923-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 09-23-15 09-23-2015	\$948,803	Los Angeles County Los Angeles CDIAC Number: 2015-2203 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150923-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 09-23-15 09-23-2015	\$991,669	Los Angeles County Los Angeles CDIAC Number: 2015-2204 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150923-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 09-23-15 09-23-2015	\$2,465,590	Los Angeles County Los Angeles CDIAC Number: 2015-2205 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150923-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 09-24-15 09-24-2015	\$72,339	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150924.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 09-24-15 09-24-2015	\$203,965	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20150924.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 09-24-15 09-24-2015	\$476,094	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20150924.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 09-24-15 09-24-2015	\$458,360	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150924.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 09-24-15 09-24-2015	\$498,817	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150924.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 09-24-15 09-24-2015	\$7,032	Los Angeles County Los Angeles CDIAC Number: 2015-2217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20150924.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 09-24-15 09-24-2015	\$124,200	Los Angeles County Los Angeles CDIAC Number: 2015-2218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20150924.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 09-24-15 09-24-2015	\$120,144	Los Angeles County Los Angeles CDIAC Number: 2015-2219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20150924.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 09-25-15 09-25-2015	\$1,488,009	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2206 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150925-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 09-25-15 09-25-2015	\$2,253,377	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2207 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150925-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 09-25-15 09-25-2015	\$1,977,247	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2208 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150925-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 09-25-15 09-25-2015	\$3,841,488	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2209 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150925-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 09-29-15 09-29-2015	\$248,129	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2229 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150929-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 09-29-15 09-29-2015	\$422,333	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2230 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150929-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 09-29-15 09-29-2015	\$649,474	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2231 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150929-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 09-29-15 09-29-2015	\$959,208	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2232 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150929-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 09-30-15 09-30-2015	\$895,834	Los Angeles County Los Angeles CDIAC Number: 2015-2236 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 150930-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 09-30-15 09-30-2015	\$1,003,681	Los Angeles County Los Angeles CDIAC Number: 2015-2237 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 150930-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 09-30-15 09-30-2015	\$1,171,508	Los Angeles County Los Angeles CDIAC Number: 2015-2238 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 150930-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 09-30-15 09-30-2015	\$1,930,734	Los Angeles County Los Angeles CDIAC Number: 2015-2239 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 150930-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-01-15 10-01-2015	\$168,785	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2242 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151001.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-01-15 10-01-2015	\$290,690	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2243 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151001.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 10-01-15 10-01-2015	\$371,585	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2244 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151001.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-01-15 10-01-2015	\$464,904	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2245 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151001.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 10-01-15 10-01-2015	\$737,023	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151001.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 10-01-15 10-01-2015	\$7,367	Los Angeles County Los Angeles CDIAC Number: 2015-2247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151001.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-01-15 10-01-2015	\$20,703	Los Angeles County Los Angeles CDIAC Number: 2015-2248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151001.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 10-01-15 10-01-2015	\$54,881	Los Angeles County Los Angeles CDIAC Number: 2015-2249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151001.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-01-15 10-01-2015	\$229,763	Los Angeles County Los Angeles CDIAC Number: 2015-2250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151001.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 10-02-15 10-02-2015	\$90,489	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2256 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 151002-CA-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.950 NIC: 8.950
# 10-02-15 10-02-2015	\$1,195,519	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2257 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151002-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-02-15 10-02-2015	\$1,984,645	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2258 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151002-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-02-15 10-02-2015	\$1,921,931	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2259 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151002-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-02-15 10-02-2015	\$3,677,298	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2260 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151002-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-06-15 10-06-2015	\$236,891	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2265 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151006-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-06-15 10-06-2015	\$308,274	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2266 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151006-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-06-15 10-06-2015	\$544,651	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2267 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151006-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-06-15 10-06-2015	\$1,117,466	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2268 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151006-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-07-15 10-07-2015	\$817,350	Los Angeles County Los Angeles CDIAC Number: 2015-2275 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151007-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-07-15 10-07-2015	\$1,109,437	Los Angeles County Los Angeles CDIAC Number: 2015-2276 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151007-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-07-15 10-07-2015	\$1,396,440	Los Angeles County Los Angeles CDIAC Number: 2015-2277 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151007-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-07-15 10-07-2015	\$2,741,030	Los Angeles County Los Angeles CDIAC Number: 2015-2278 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151007-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-08-15 10-08-2015	\$225,412	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2303 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151008.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-08-15 10-08-2015	\$429,711	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2304 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151008.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 10-08-15 10-08-2015	\$461,395	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2305 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151008.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 10-08-15 10-08-2015	\$883,102	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2306 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151008.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 10-08-15 10-08-2015	\$654,235	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2307 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151008.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 10-09-15 10-09-2015	\$2,004,361	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2312 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151009-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-09-15 10-09-2015	\$2,597,026	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2313 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151009-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-09-15 10-09-2015	\$2,214,967	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2314 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151009-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-09-15 10-09-2015	\$4,705,586	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2315 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151009-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-13-15 10-13-2015	\$67,184	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2345 Special assessment bond Residential Energy Conservation, Improvement 5.95% Interest Rate Series 151013-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 5.950 NIC: 5.950
# 10-13-15 10-13-2015	\$194,711	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2346 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151013-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-13-15 10-13-2015	\$45,331	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2347 Special assessment bond Residential Energy Conservation, Improvement 7.95% Interest Rate Series 151013-SB-RA-R-10B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.950 NIC: 7.950
# 10-13-15 10-13-2015	\$332,821	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2348 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151013-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-13-15 10-13-2015	\$653,658	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2349 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151013-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-13-15 10-13-2015	\$207,558	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2350 Special assessment bond Residential Energy Conservation, Improvement 8.95% Interest Rate Series 151013-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.950 NIC: 8.950
# 10-13-15 10-13-2015	\$1,166,423	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2351 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151013-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-14-15 10-14-2015	\$1,195,808	Los Angeles County Los Angeles CDIAC Number: 2015-2341 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151014-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-14-15 10-14-2015	\$1,058,154	Los Angeles County Los Angeles CDIAC Number: 2015-2342 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151014-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-14-15 10-14-2015	\$1,295,377	Los Angeles County Los Angeles CDIAC Number: 2015-2343 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151014-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-14-15 10-14-2015	\$2,394,136	Los Angeles County Los Angeles CDIAC Number: 2015-2344 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151014-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 09-23-15	\$33,000,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2015-2192 General obligation bond K-12 School Facility Series A Refunding		Neg (BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-23-15	\$4,000,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2015-2193 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg (BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) RBC Capital Mkts LLC		TIC: NIC:
# 09-30-15	\$78,880,000	San Diego Unified School District San Diego CDIAC Number: 2015-2252 General obligation bond K-12 School Facility Series E		Neg (BC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Capital Markets		TIC: NIC:
# 09-30-15	\$75,345,000	San Diego Unified School District San Diego CDIAC Number: 2015-2254 General obligation bond K-12 School Facility Series D Federally Taxable		Neg (BC) Orrick Herrington (UW) Citigroup Capital Markets		TIC: NIC:
# 09-30-15	\$42,060,000	Vista Unified School District San Diego CDIAC Number: 2015-2298 General obligation bond K-12 School Facility Refunding		Neg (BC) Dannis Woliver Kelley (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 10-06-15	\$3,500,000	Petaluma City Elementary School District Sonoma CDIAC Number: 2015-2273 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 10-06-15	\$226,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2015-2302 General obligation bond K-12 School Facility Series F & C		Comp	(BC) Sidley Austin LLP (FA) Public Financial Manageme		TIC: NIC:	
# 10-08-15	\$71,950,000	San Francisco Unified School District San Francisco CDIAC Number: 2015-2308 General obligation bond K-12 School Facility Refunding		Comp	(BC) Sidley Austin LLP (FA) Public Financial Manageme		TIC: NIC:	
# 10-12-15	\$3,000,000	Fortuna Union High School District Humboldt CDIAC Number: 2015-2400 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Edward D Jones & Co		TIC: NIC:	
# 10-14-15	\$45,000,000	Fullerton Joint Union High School District Multiple CDIAC Number: 2015-2280 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 10-14-15	\$30,000,000	New Haven Unified School District Alameda CDIAC Number: 2015-2282 General obligation bond K-12 School Facility Series A		Neg	(BC) Quint & Thimmig (FA) The PFM Group (UW) George K Baum		TIC: NIC:	
10-20-15	\$17,500,000	Jefferson Elementary School District San Mateo CDIAC Number: 2015-1876 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 10-20-15	\$100,000,000	State of California State of California CDIAC Number: 2015-2196 General obligation bond Multiple Capital Improvements, Public Works Federally Taxable		Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC:	
# 10-20-15	\$900,000,000	State of California State of California CDIAC Number: 2015-2197 General obligation bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC:	
10-22-15	\$14,000,000	Fruitvale School District Kern CDIAC Number: 2015-2162 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:	

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 10-26-15	\$150,000,000	Marin Healthcare District Marin CDIAC Number: 2015-2179 General obligation bond Health Care Facilities		Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (UW) Morgan Stanley		TIC: NIC:	
10-28-15	\$25,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2015-2161 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 10-28-15	\$7,000,000	Moreland School District Santa Clara CDIAC Number: 2015-2328 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 10-28-15	\$31,000,000	Moreland School District Santa Clara CDIAC Number: 2015-2329 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 10-29-15	\$162,000,000	Coast Community College District Orange CDIAC Number: 2015-2297 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-03-15	\$60,000,000	Oceanside Unified School District San Diego CDIAC Number: 2015-2152 General obligation bond K-12 School Facility Refunding		Neg	(BC) Nixon Peabody (FA) The PFM Group (UW) Piper Jaffray & Co		TIC: NIC:	
# 11-03-15	\$3,834,177	Oak Park Unified School District Ventura CDIAC Number: 2015-2194 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:	
11-04-15	\$145,500,000	Washington Township Healthcare District Alameda CDIAC Number: 2015-2151 General obligation bond Hospital Series B		Neg	(BC) Nixon Peabody (FA) Gordon Howie (UW) Merrill Lynch Pierce		TIC: NIC:	
11-10-15	\$18,998,051	Whittier Union High School District Los Angeles CDIAC Number: 2015-2163 General obligation bond K-12 School Facility Series C		Comp	(BC) Jones Hall (FA) Keygent Advisors LLC		TIC: NIC:	
11-10-15	\$75,000,000	Whittier Union High School District Los Angeles CDIAC Number: 2015-2164 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Keygent Advisors LLC		TIC: NIC:	

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-12-15	\$3,900,000	Nuvview Union School District Riverside CDIAC Number: 2015-2165 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (FA)	Jones Hall Dale Scott & Co Inc	TIC: NIC:	
# 11-18-15	\$450,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-2253 General obligation bond K-12 School Facility Series F & G		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Citigroup Capital Markets	TIC: NIC:	
# 11-24-15	\$13,000,000	Cypress Elementary School District Orange CDIAC Number: 2015-2383 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Bowie Arneson Wiles Dolinka Group LLC Stifel Nicolaus & Co Inc	TIC: NIC:	
# 12-02-15	\$100,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-2251 General obligation bond K-12 School Facility Series I		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Siebert Brandford	TIC: NIC:	
# 12-02-15	\$2,000,000	Sonora Elementary School District Tuolumne CDIAC Number: 2015-2272 General obligation bond K-12 School Facility		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-09-15	\$1,530,000	McCabe Union Elementary School District Imperial CDIAC Number: 2015-2377 General obligation bond K-12 School Facility Series B		Neg PP	(BC) (FA) (PU)	Bowie Arneson Wiles Caldwell Flores Stifel Nicolaus & Co Inc		TIC: NIC:
+ 12-10-15	\$7,000,000	Golden Plains Unified School District Fresno CDIAC Number: 2015-0474 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Jones Hall Keygent Advisors LLC Raymond James		TIC: NIC:
+ 02-15-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) (FA)	Nixon Peabody Omnicap Group LLC		TIC: NIC:
# 06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Keygent Advisors LLC RBC Capital Mkts LLC		TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-10-15 03-25-2015	\$5,000,000	Grover Beach San Luis Obispo CDIAC Number: 2015-0219 General obligation bond Street Construction and Improvements	S:AA	Comp	(BC) (FA) (TR) (UW)	Nossaman LLP A M Peche MUFG Union Bank Raymond James	09-01-40 Comb	TIC: 3.237 NIC: 3.372

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-18-15 06-30-2015	\$28,830,000	Yuba Community College District Multiple CDIAC Number: 2015-1345 General obligation bond College, University Facility Series A & B Refunding	M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Raymond James	08-01-30 Serial	TIC: 3.356 NIC: 3.480	
07-22-15 08-20-2015	\$4,840,000	Fortuna Elementary School District Humboldt CDIAC Number: 2015-1110 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Edward D Jones & Co	08-01-41 Comb	TIC: 3.809 NIC: 3.804	
07-23-15 08-13-2015	\$30,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-1275 General obligation bond K-12 School Facility SFID No 4 Series B	S:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento County (UW) Piper Jaffray & Co	10-01-40 Comb	TIC: 3.936 NIC: 4.021	
07-23-15 08-13-2015	\$11,430,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-1276 General obligation bond K-12 School Facility SFID No 4 Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento County (UW) Piper Jaffray & Co	10-01-22 Serial	TIC: 1.704 NIC: 1.872	
07-23-15 08-13-2015	\$40,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-1278 General obligation bond K-12 School Facility SFID No 5 Series A	S:AA-	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) Sacramento County (UW) Piper Jaffray & Co	10-01-40 Comb	TIC: 3.792 NIC: 3.941	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
07-28-15 08-25-2015	\$33,205,000	Rancho Santa Fe School District San Diego CDIAC Number: 2015-0596 General obligation bond K-12 School Facility Refunding	S:AAA	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) San Diego Co (UW) Piper Jaffray & Co	08-01-32 Serial	TIC: 2.886 NIC: 3.066	
07-29-15 08-13-2015	\$40,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2015-0710 General obligation bond Parks, Open Space Series A	S:AAA F:AAA	Neg	(BC) Jones Hall (FA) BPF Capital LLC (TR) Zions First Natl Bank (UW) Raymond James	09-01-45 Comb	TIC: 3.547 NIC: 3.679	
# 07-29-15 08-13-2015	\$5,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2015-2180 General obligation bond Parks, Open Space Series B Federally Taxable	S:AAA F:AAA	Neg	(BC) Jones Hall (FA) BPF Capital LLC (TR) Zions First Natl Bank (UW) Raymond James	09-01-21 Serial	TIC: 1.956 NIC: 1.971	
07-30-15 08-13-2015	\$40,000,000	Vacaville Unified School District Solano CDIAC Number: 2015-1227 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	08-01-40 Comb	TIC: 3.689 NIC: 3.780	
08-19-15 09-11-2015	\$20,000,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2015-1408 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-22 Serial	TIC: 1.594 NIC: 1.654	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-19-15 09-11-2015	\$19,440,000	Mt San Antonio Community College District Los Angeles CDIAC Number: 2015-1409 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-33 Serial	TIC: 3.135 NIC: 3.453	
08-26-15 09-09-2015	\$9,235,000	State of California State of California CDIAC Number: 2015-1817 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AQ	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$105,000	State of California State of California CDIAC Number: 2015-2060 General obligation bond Hospital 2004 Children's Hospital Bond Act Series S	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$10,955,000	State of California State of California CDIAC Number: 2015-2061 General obligation bond Hospital 2008 Children's Hospital Bond Act Series K	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$230,000	State of California State of California CDIAC Number: 2015-2062 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AP	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-26-15 09-09-2015	\$219,275,000	State of California State of California CDIAC Number: 2015-2063 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, & Port Security Bond Act Series AR	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732
08-26-15 09-09-2015	\$47,035,000	State of California State of California CDIAC Number: 2015-2064 General obligation bond Multiple Capital Improvements, Public Works 2006 Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act Series AS	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732
08-26-15 09-09-2015	\$1,180,000	State of California State of California CDIAC Number: 2015-2065 General obligation bond College, University Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BO	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732
08-26-15 09-09-2015	\$34,540,000	State of California State of California CDIAC Number: 2015-2066 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BP	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732
08-26-15 09-09-2015	\$120,000,000	State of California State of California CDIAC Number: 2015-2067 General obligation bond K-12 School Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AY	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$675,000	State of California State of California CDIAC Number: 2015-2068 General obligation bond College, University Facility 2006 Kindergarten-University Public Education Facilities Bond Act Series AZ	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$1,215,000	State of California State of California CDIAC Number: 2015-2069 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series CZ	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$104,525,000	State of California State of California CDIAC Number: 2015-2070 General obligation bond Multiple Capital Improvements, Public Works 2006 Safe Drinking Water, Water Quality & Supply, Flood Control, River & Coastal Protection Bond Act Series T	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$705,000	State of California State of California CDIAC Number: 2015-2071 General obligation bond Other Housing 2014 Veterans Housing & Homeless Prevention Bond Act Series B	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$325,000	State of California State of California CDIAC Number: 2015-2072 General obligation bond Water Supply, Storage, Distribution 2014 Water Quality, Supply & Infrastructure Improvement Act Series A	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-45 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$535,000	State of California State of California CDIAC Number: 2015-2073 General obligation bond K-12 School Facility 1988 School Facilities Bond Act Series AQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$140,000	State of California State of California CDIAC Number: 2015-2074 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AK Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$275,000	State of California State of California CDIAC Number: 2015-2075 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BH Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$185,000	State of California State of California CDIAC Number: 2015-2076 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BI Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$7,140,000	State of California State of California CDIAC Number: 2015-2077 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BJ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$5,200,000	State of California State of California CDIAC Number: 2015-2078 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AR Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$41,355,000	State of California State of California CDIAC Number: 2015-2079 General obligation bond Multiple Capital Improvements, Public Works 2002 CA Clean Water, Clean Air, Safe Neighborhood Parks & Coastal Protection Act Series AS Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$500,000	State of California State of California CDIAC Number: 2015-2080 General obligation bond Public Building 2000 CA Reading & Literacy Improvement & Public Library Construction & Renovation Bond Act Series AG Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$21,460,000	State of California State of California CDIAC Number: 2015-2081 General obligation bond Public Building 2000 CA Reading & Literacy Improvement & Public Library Construction & Renovation Bond Act Series AS Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$140,000	State of California State of California CDIAC Number: 2015-2082 General obligation bond Water Supply, Storage, Distribution 1988 CA Safe Drinking Water Bond Law Series AM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$26,825,000	State of California State of California CDIAC Number: 2015-2083 General obligation bond Hospital 2004 Children's Hospital Bond Act Series T Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$105,000	State of California State of California CDIAC Number: 2015-2084 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DU Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$285,190,000	State of California State of California CDIAC Number: 2015-2085 General obligation bond K-12 School Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DW Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$12,375,000	State of California State of California CDIAC Number: 2015-2086 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DV Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$7,160,000	State of California State of California CDIAC Number: 2015-2087 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DX Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$40,785,000	State of California State of California CDIAC Number: 2015-2088 General obligation bond College, University Facility 1998 Class Size Reduction Kindergarten-University Public Education Facilities Bond Act Series DY Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$6,810,000	State of California State of California CDIAC Number: 2015-2089 General obligation bond Public Transit 1990 Clean Air & Transportation Improvement Bond Act Series CK Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$1,135,000	State of California State of California CDIAC Number: 2015-2090 General obligation bond Public Transit 1990 Clean Air & Transportation Improvement Bond Act Series CL Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$36,855,000	State of California State of California CDIAC Number: 2015-2091 General obligation bond Public Transit 1990 Clean Air & Transportation Improvement Bond Act Series CM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$450,000	State of California State of California CDIAC Number: 2015-2092 General obligation bond Seismic Safety, Improvements, Repairs 1990 Earthquake Safety & Public Buildings Rehabilitation Bond Act Series AQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$35,000	State of California State of California CDIAC Number: 2015-2093 General obligation bond College, University Facility 1988 Higher Education Facilities Bond Act Series AO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$360,000	State of California State of California CDIAC Number: 2015-2094 General obligation bond College, University Facility June 1990 Higher Education Facilities Bond Act Series BF Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$105,000	State of California State of California CDIAC Number: 2015-2095 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$10,080,000	State of California State of California CDIAC Number: 2015-2096 General obligation bond College, University Facility June 1992 Higher Education Facilities Bond Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$1,905,000	State of California State of California CDIAC Number: 2015-2097 General obligation bond College, University Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$117,595,000	State of California State of California CDIAC Number: 2015-2098 General obligation bond College, University Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$45,465,000	State of California State of California CDIAC Number: 2015-2099 General obligation bond K-12 School Facility 2002 Kindergarten-University Public Education Facilities Bond Act Series CN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$36,860,000	State of California State of California CDIAC Number: 2015-2100 General obligation bond College, University Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BR Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$369,065,000	State of California State of California CDIAC Number: 2015-2101 General obligation bond K-12 School Facility 2004 Kindergarten-University Public Education Facilities Bond Act Series BQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$2,575,000	State of California State of California CDIAC Number: 2015-2102 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series DA Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$55,230,000	State of California State of California CDIAC Number: 2015-2103 General obligation bond K-12 School Facility 1996 Public Education Facilities Bond Act Series DC Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$170,000	State of California State of California CDIAC Number: 2015-2104 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series DB Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$56,090,000	State of California State of California CDIAC Number: 2015-2105 General obligation bond College, University Facility 1996 Public Education Facilities Bond Act Series DD Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$4,650,000	State of California State of California CDIAC Number: 2015-2106 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$24,350,000	State of California State of California CDIAC Number: 2015-2107 General obligation bond Water Supply, Storage, Distribution Safe, Clean, Reliable Water Supply Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$6,865,000	State of California State of California CDIAC Number: 2015-2108 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Clean Water, Watershed Protection & Flood Protection Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$23,290,000	State of California State of California CDIAC Number: 2015-2109 General obligation bond Multiple Capital Improvements, Public Works Safe Drinking Water, Clean Water, Watershed Protection & Flood Protection Act Series BO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$12,195,000	State of California State of California CDIAC Number: 2015-2110 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air & Coastal Protection Bond Act (Villaraigosa-Keeley Act) Series BF Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$11,795,000	State of California State of California CDIAC Number: 2015-2111 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air & Coastal Protection Bond Act (Villaraigosa-Keeley Act) Series BG Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$120,000	State of California State of California CDIAC Number: 2015-2112 General obligation bond K-12 School Facility 1990 School Facilities Bond Act Series AO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$760,000	State of California State of California CDIAC Number: 2015-2113 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$385,000	State of California State of California CDIAC Number: 2015-2114 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$19,645,000	State of California State of California CDIAC Number: 2015-2115 General obligation bond K-12 School Facility 1992 School Facilities Bond Act Series BQ Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$110,000	State of California State of California CDIAC Number: 2015-2116 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
08-26-15 09-09-2015	\$6,605,000	State of California State of California CDIAC Number: 2015-2117 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BO Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$12,465,000	State of California State of California CDIAC Number: 2015-2118 General obligation bond Seismic Safety, Improvements, Repairs 1996 Seismic Retrofit Bond Act Series BP Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$555,000	State of California State of California CDIAC Number: 2015-2119 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Bond Law Series AM Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$230,000	State of California State of California CDIAC Number: 2015-2120 General obligation bond Water Supply, Storage, Distribution 1988 Water Conservation Bond Law Series AN Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	
08-26-15 09-09-2015	\$2,725,000	State of California State of California CDIAC Number: 2015-2121 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Act Series AT Refunding	S:AA- M:Aa3 F:A+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	08-01-35 Serial	TIC: 3.357 NIC: 3.732	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-26-15	\$58,925,000	State of California	S:AA-	Neg	(BC) Orrick Herrington	08-01-35	TIC: 3.357
09-09-2015		State of California CDIAC Number: 2015-2122 General obligation bond Water Supply, Storage, Distribution 2002 Water Security, Clean Drinking Water, Coastal & Beach Protection Act Series AU Refunding	M:Aa3 F:A+		(FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	Serial	NIC: 3.732
09-01-15	\$47,677,453	Solano Community College District	S:AA-	Neg	(BC) Stradling Yocca	08-01-31	TIC: 3.923
10-06-2015		Multiple CDIAC Number: 2015-1850 General obligation bond College, University Facility Refunding	M:Aa3		(FA) The PFM Group (TR) Wells Fargo Bank NA (UW) RBC Capital Mkts LLC	Serial CAB	NIC:
09-01-15	\$7,000,000	Madera Unified School District	S:A+	Neg	(BC) Best Best & Krieger	08-01-18	TIC: 1.109
09-17-2015		Madera CDIAC Number: 2015-1875 General obligation bond K-12 School Facility			(FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	Serial	NIC: 1.142
09-03-15	\$13,999,453	Encinitas Union School District	S:AA+	Neg	(BC) Jones Hall	08-01-39	TIC: 4.371
09-17-2015		San Diego CDIAC Number: 2015-2158 General obligation bond K-12 School Facility	M:Aa1		(FA) Isom Adv / Urban Futures (TR) San Diego Co (UW) George K Baum	Serial CAB	NIC: 7.006
09-09-15	\$54,998,095	Fresno Unified School District		Neg	(BC) Jones Hall	08-01-45	TIC: 4.067
09-23-2015		Fresno CDIAC Number: 2015-1706 General obligation bond K-12 School Facility Series E	M:Aa3		(FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	Comb CAB	NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-17-15 09-29-2015	\$500,000	Bishop Unified School District Inyo CDIAC Number: 2015-1997 General obligation bond K-12 School Facility	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-30 Comb	TIC: 3.262 NIC: 3.044	
# 09-17-15 09-29-2015	\$2,210,000	Bishop Unified School District Inyo CDIAC Number: 2015-2270 General obligation bond K-12 School Facility Seires A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 3.626 NIC: 3.044	
# 09-17-15 09-29-2015	\$2,515,000	Bishop Unified School District Inyo CDIAC Number: 2015-2271 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Eastshore Consulting (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Comb	TIC: 3.262 NIC: 3.044	
# 09-21-15 10-01-2015	\$6,455,000	South Whittier Elementary School District Los Angeles CDIAC Number: 2015-2178 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Keygent Advisors LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-29 Term	TIC: 2.500 NIC: 2.500	
09-22-15 10-14-2015	\$37,536,960	San Bernardino Community College District Multiple CDIAC Number: 2015-1852 General obligation bond College, University Facility Series D	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-48 Comb CAB	TIC: 4.348 NIC: 3.883	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-22-15 10-14-2015	\$55,975,000	San Bernardino Community College District Multiple CDIAC Number: 2015-1853 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-31 Serial	TIC: 3.544 NIC: 3.865	
09-23-15 10-08-2015	\$20,170,000	Monterey Peninsula Unified School District Monterey CDIAC Number: 2015-1960 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 4.077 NIC: 4.110	
09-24-15 09-24-2015	\$1,743,000	Big Oak Flat-Groveland Unified School District Tuolumne CDIAC Number: 2015-1283 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-26 Term	TIC: 2.080 NIC: 2.080	
09-24-15 10-08-2015	\$17,799,586	Merced Union High School District Merced CDIAC Number: 2015-2003 General obligation bond K-12 School Facility Series D	M:Aa3	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb CAB	TIC: 4.256 NIC:	
09-24-15 10-08-2015	\$276,805,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2015-2047 General obligation bond Public Transit Series D Refunding	S:AAA M:Aaa	Neg	(BC) Orrick Herrington (FA) Sperry Capital (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-35 Serial	TIC: 3.143 NIC: 3.424	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 09-24-15 10-08-2015	\$2,645,000	Jamul-Dulzura Union School District San Diego CDIAC Number: 2015-2274 General obligation bond K-12 School Facility Series D	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) San Diego Co (UW) George K Baum	11-01-31 Comb	TIC: 3.355 NIC: 3.443	
# 09-29-15 10-06-2015	\$2,265,000	Mt Pleasant Elementary School District Santa Clara CDIAC Number: 2015-2235 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Sterling NB (TR) US Bank NA	12-01-24 Term	TIC: 2.340 NIC: 2.340	