

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF NOVEMBER 15, 2015

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost
TIC	True Interest Cost

VAR	Rate pegged to an index
OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>				
# 11-09-15	\$35,000,000	Richmond Contra Costa CDIAC Number: 2015-2417 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg (BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Raymond James		TIC: NIC:
# 11-10-15	\$2,500,000	Golden Valley Unified School District Madera CDIAC Number: 2015-2422 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg (BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:
11-16-15	\$25,000,000	Orange County Water District Orange CDIAC Number: 2015-2286 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable		Neg (BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Orange Co WD PFC		TIC: NIC:
11-19-15	\$110,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2015-2374 Commercial paper Project, Interim Financing Convention Center Series B-1 Federally Taxable		Neg (BC) Hawkins Delafield (FA) Montague DeRose		TIC: NIC:
# 11-19-15	\$3,000,000	School Project For Utility Rate Reduction (SPURR) Contra Costa CDIAC Number: 2015-2558 Revenue anticipation note Cash Flow, Interim Financing		Neg (BC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 12-03-15	\$360,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2015-2527 Commercial paper Project, Interim Financing Subseries A-1 & A-2 Refunding		Neg	(BC) Curls Bartling PC (FA) Montague DeRose (UW) Goldman Sachs		TIC: NIC:	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
08-20-15 08-26-2015	\$10,000,000	Compton Los Angeles CDIAC Number: 2015-1525 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Gonzalez Saggio Harlan (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	06-01-16 Term	TIC: 3.394 NIC: 3.378	
09-02-15 09-17-2015	\$60,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2015-2049 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Sidley Austin LLP (FA) The PFM Group (UW) Merrill Lynch Pierce	08-31-16 Term	TIC: 0.192 NIC: 0.201	
09-29-15 10-14-2015	\$87,040,000	Riverside County Riverside CDIAC Number: 2015-2301 Tax anticipation note Cash Flow, Interim Financing Series D Refunding	M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	10-12-16 Term	TIC: NIC: 2.000	
10-08-15 10-27-2015	\$2,165,000	Southern Marin Sewerage Agency Marin CDIAC Number: 2015-2334 Bond anticipation note Project, Interim Financing	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Westamerica Bank (TR) The Bank of NY Mellon	03-15-17 Term	TIC: NIC: 2.000	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
10-13-15 10-19-2015	\$5,000,000	Moorpark Unified School District Ventura CDIAC Number: 2015-2006 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.534 NIC: 0.539	
10-13-15 10-19-2015	\$1,950,000	Yosemite Unified School District Madera CDIAC Number: 2015-2059 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.534 NIC: 0.539	
10-13-15 10-19-2015	\$10,930,000	Lancaster School District Los Angeles CDIAC Number: 2015-2234 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-16 Term	TIC: 0.463 NIC: 0.468	
# 10-29-15 10-29-2015	\$62,765,000	State of California State of California CDIAC Number: 2015-2532 Commercial paper Project, Interim Financing Series B-3 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (UW) Goldman Sachs	11-05-15 Term	TIC: <u>Variable</u> NIC:	
# 10-29-15 10-29-2015	\$195,575,000	State of California State of California CDIAC Number: 2015-2533 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Bank of America Merrill	01-08-16 Term	TIC: <u>Variable</u> NIC:	

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 10-30-15 10-30-2015	\$13,480,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2015-2476 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) JP Morgan Securities	01-20-16 Term	TIC: <u>Variable</u> NIC:	
# 10-30-15 10-30-2015	\$1,520,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2015-2477 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA	12-08-15 Term	TIC: <u>Variable</u> NIC:	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 10-29-15	\$2,535,000	Pixley Union School District Tulare CDIAC Number: 2015-2450 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
# 11-04-15	\$11,470,000	Henderson Creek Public Facilities CFD No 2004-2 San Bernardino CDIAC Number: 2015-2579 Limited tax obligation bond K-12 School Facility Etiwanda School District Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 11-05-15	\$35,000,000	Fairfield-Suisun Unified School District Public Financing Authority Multiple CDIAC Number: 2015-2542 Revenue bond (Pool) K-12 School Facility Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 11-06-15	\$1,965,000	Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2015-2536 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca CSG Advisors Romoland SD PFA		TIC: NIC:
# 11-06-15	\$5,300,000	Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2015-2537 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca CSG Advisors Romoland SD PFA		TIC: NIC:
# 11-09-15	\$10,465,000	Romoland School District Public Financing Authority Riverside CDIAC Number: 2015-2534 Revenue bond (Pool) K-12 School Facility CFD Nos 2001-1, 2002-1 & 2002-2 Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca CSG Advisors Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-09-15	\$3,200,000	Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2015-2535 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca CSG Advisors Romoland SD PFA		TIC: NIC:
# 11-10-15	\$2,740,000	Orinda Union School District Contra Costa CDIAC Number: 2015-2555 Certificates of participation/leases Other, Multiple Educational Uses (Equipment, etc.) Clean Renewable Energy Bond Federally Taxable State Taxable		Neg PP	(BC) (FA) (PU)	Orrick Herrington KNN Public Finance Banc of America Pub Cap		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
11-17-15	\$9,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-2353 Certificates of participation/leases K-12 School Facility Refunding		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:	
# 11-17-15	\$113,500,000	California Educational Facilities Authority State of California CDIAC Number: 2015-2429 Conduit revenue bond College, University Facility Claremont McKenna College Series A Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Managem (UW) Prager & Co		TIC: NIC:	
# 11-17-15	\$11,500,000	California Educational Facilities Authority State of California CDIAC Number: 2015-2430 Conduit revenue bond College, University Facility Claremont McKenna College Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Managem (UW) Prager & Co		TIC: NIC:	
# 11-17-15	\$5,100,000	Newman-Crows Landing Unified School District Stanislaus CDIAC Number: 2015-2541 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
11-18-15	\$370,000	Sanger Unified School District Fresno CDIAC Number: 2015-2020 Certificates of participation/leases K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
11-18-15	\$14,470,000	Sanger Unified School District Fresno CDIAC Number: 2015-2021 Certificates of participation/leases K-12 School Facility Series A Federally Taxable		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 11-19-15	\$1,500,000	Monterey County Educational Delinquent Tax Finance Authority Monterey CDIAC Number: 2015-2539 Certificates of participation/leases K-12 School Facility Delinquent Tax Receivables Purchase Series A		Neg PP	(BC) Jones Hall (PU) TCM Fund		TIC: NIC:	
# 11-19-15	\$9,400,000	Santa Clara County Board of Education Santa Clara CDIAC Number: 2015-2562 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC:	
# 11-30-15	\$28,180,000	California School Finance Authority State of California CDIAC Number: 2015-2556 Conduit revenue bond K-12 School Facility River Springs Charter School Series A		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 11-30-15	\$455,000	California School Finance Authority State of California CDIAC Number: 2015-2557 Conduit revenue bond K-12 School Facility River Springs Charter School Series B Federally Taxable		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 12-01-15	\$23,000,000	Folsom-Cordova Unified School District Sacramento CDIAC Number: 2015-2581 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-01-15	\$25,000,000	Santee School District San Diego CDIAC Number: 2015-2590 Certificates of participation/leases K-12 School Facility Series 2015 Refunding		Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:	
# 12-02-15	\$13,244,082	San Ramon Valley Unified School District Contra Costa CDIAC Number: 2015-2589 Certificates of participation/leases K-12 School Facility Federally Taxable		Neg PP	(BC) Orrick Herrington (FA) Public Financial Manageme		TIC: NIC:	
# 12-03-15	\$3,500,000	Holtville Unified School District Imperial CDIAC Number: 2015-2438 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Brandis Tallman LLC		TIC: NIC:	
# 12-07-15	\$3,620,000	McSwain Union Elementary School District Merced CDIAC Number: 2015-2644 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 12-08-15	\$40,000,000	California Educational Facilities Authority State of California CDIAC Number: 2015-2428 Conduit revenue bond College, University Facility Occidental College Series 2015 Refunding		Neg	(BC)	Orrick Herrington		TIC:
					(UW)	Wells Fargo Bank NA		NIC:
# 12-08-15	\$1,674,000	Jefferson Union High School District San Mateo CDIAC Number: 2015-2563 Certificates of participation/leases K-12 School Facility		Neg	(BC)	Jones Hall		TIC:
				PP	(FA)	Dale Scott & Co Inc		NIC:
# 12-09-15	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2629 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Pacific Collegiate Foundation		Neg	(BC)	Hawkins Delafield		TIC:
					(UW)	Stifel Nicolaus & Co Inc		NIC:
# 12-14-15	\$3,830,000	Oxnard Union High School District Ventura CDIAC Number: 2015-2646 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC)	Jones Hall		TIC:
				PP	(FA)	Dale Scott & Co Inc		NIC:
					(PU)	Brandis Tallman LLC		
# 01-13-16	\$88,000,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2015-2591 Certificates of participation/leases K-12 School Facility Series A Refunding		Neg	(BC)	Norton Rose Fulbright		TIC:
					(FA)	Fieldman Rolapp		NIC:
					(UW)	Stifel Nicolaus & Co Inc		

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<u>PROPOSED</u>		<u>EDUCATION</u>				
# 01-27-16	\$40,700,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2015-2482 Revenue bond (Pool) K-12 School Facility CFD No 2006-1 Series A Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-27-16	\$1,185,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2015-2483 Revenue bond (Pool) K-12 School Facility CFD No 2006-1 Series B		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-27-16	\$16,210,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 01-27-16	\$20,425,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding		Neg (BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 01-27-16	\$4,065,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 Federally Taxable Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 01-27-16	\$1,185,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility Federally Taxable		Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
06-24-15 07-08-2015	\$25,340,000	Desert Sands Unified School District Riverside CDIAC Number: 2015-1343 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	03-01-24 Serial	TIC: 2.507 NIC: 2.714	
07-29-15 08-07-2015	\$6,135,000	California School Finance Authority State of California CDIAC Number: 2015-1658 Conduit revenue bond K-12 School Facility Rocketship Education - Mateo Sheedy Series A	NR Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	03-01-28 Term	TIC: NIC: 4.511	
07-29-15 08-07-2015	\$250,000	California School Finance Authority State of California CDIAC Number: 2015-1659 Conduit revenue bond K-12 School Facility Rocketship Education - Mateo Sheedy Series B Federally Taxable	NR Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-16 Serial	TIC: NIC: 4.511	

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<u>SOLD</u>		<u>EDUCATION</u>						
08-26-15 09-10-2015	\$7,470,000	Wasco Union School District Kern CDIAC Number: 2015-1616 Certificates of participation/leases K-12 School Facility	S:AA/A	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) George K Baum	08-01-40 Comb	TIC: 3.707 NIC: 3.721	
09-15-15 09-29-2015	\$26,710,000	California School Finance Authority State of California CDIAC Number: 2015-1846 Conduit revenue bond K-12 School Facility Green Dot Public Schools Series A Refunding	S:BBB- Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State of California (TR) Zions First Natl Bank (UW) Robert Baird & Co	08-01-45 Term	TIC: 4.838 NIC: 4.897	
09-15-15 09-29-2015	\$4,395,000	California School Finance Authority State of California CDIAC Number: 2015-2005 Conduit revenue bond K-12 School Facility Green Dot Public Schools Series B Federally Taxable Refunding	S:BBB- Int	Neg	(BC) Orrick Herrington (FA) Buck Financial Advisors (EN) State of California (TR) Zions First Natl Bank (UW) Robert Baird & Co	08-01-23 Term	TIC: 5.288 NIC: 5.245	
09-17-15 10-01-2015	\$3,155,000	Taft City School District Kern CDIAC Number: 2015-1222 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	08-01-42 Comb	TIC: 3.878 NIC: 3.932	
10-01-15 10-16-2015	\$5,590,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-1968 Conduit revenue bond K-12 School Facility Chatsworth Hills Academy Inc Series A & B	NR	Neg PP	(BC) Kutak Rock (FA) Growth Capital (PU) Rinaldi LLC	10-01-45 Term	TIC: <u>Variable</u> NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
10-01-15 10-16-2015	\$910,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-1969 Conduit revenue bond K-12 School Facility Chatsworth Hills Academy Inc Series C Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Kutak Rock Growth Capital Rinaldi LLC	10-01-45 Term	TIC: <u>Variable</u> NIC:
10-01-15 10-28-2015	\$1,775,249	Santa Cruz City High School District Santa Cruz CDIAC Number: 2015-2356 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU)	Dannis Woliver Kelley Dale Scott & Co Inc BB&T Government Finance	11-01-25 Term	TIC: 2.239 NIC:
10-06-15 10-22-2015	\$14,775,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2015-2144 Limited tax obligation bond K-12 School Facility Rosedale Series B	S:AA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Nixon Peabody Dolinka Group LLC Build America Zions First Natl Bank Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.163 NIC:
# 10-16-15 10-30-2015	\$1,152,000	Reef-Sunset Unified School District Kings CDIAC Number: 2015-2439 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Isom Adv / Urban Futures Western Alliance Bancorp	10-01-31 Term	TIC: 3.630 NIC: 3.630
10-27-15 10-27-2015	\$3,320,000	San Marcos Unified School District San Diego CDIAC Number: 2015-1324 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (PU)	Bowie Arneson Wiles City National Bank	10-27-24 Serial	TIC: 2.754 NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 10-30-15	\$19,150,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2453 Conduit revenue bond Multifamily Housing Bellflower Friendship Manor Apts		Neg PP	(BC) (PU)	Jones Hall FMSbonds Inc		TIC: NIC:
# 11-09-15	\$31,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2524 Conduit revenue bond Multifamily Housing Belmont Station Series C Refunding		Neg PP	(BC) (PU)	Orrick Herrington Deutsche Bank Natl Trust		TIC: NIC:
# 11-09-15	\$84,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2525 Conduit revenue bond Multifamily Housing Fountain Park Series A Refunding		Neg PP	(BC) (PU)	Orrick Herrington Deutsche Bank Natl Trust		TIC: NIC:
# 11-09-15	\$30,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2526 Conduit revenue bond Multifamily Housing Hidden Valley Series B Refunding		Neg PP	(BC) (PU)	Orrick Herrington Deutsche Bank Natl Trust		TIC: NIC:
# 11-13-15	\$19,514,000	San Francisco City & County San Francisco CDIAC Number: 2015-2547 Conduit Revenue Note Multifamily Housing 462 Duboce Series S		Neg PP	(BC) (CB) (FA) (PU)	Goodwin Procter Amira Jackmon CA Housing Partnership Bank of America NA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 11-13-15	\$39,843,000	San Francisco City & County San Francisco CDIAC Number: 2015-2548 Conduit Revenue Note Multifamily Housing Holly Courts Apts Series Q		Neg PP	(BC) (CB)	Goodwin Procter Amira Jackmon		TIC: NIC:
					(FA)	CA Housing Partnership		
					(PU)	Bank of America NA		
# 11-13-15	\$25,612,000	San Francisco City & County San Francisco CDIAC Number: 2015-2549 Conduit Revenue Note Multifamily Housing 25 Sanchez Series R		Neg PP	(BC) (CB)	Goodwin Procter Amira Jackmon		TIC: NIC:
					(FA)	CA Housing Partnership		
					(PU)	Bank of America NA		
# 11-13-15	\$30,708,000	San Francisco City & County San Francisco CDIAC Number: 2015-2550 Conduit Revenue Note Multifamily Housing 255 Woodside Series T		Neg PP	(BC) (CB)	Goodwin Procter Amira Jackmon		TIC: NIC:
					(FA)	CA Housing Partnership		
					(PU)	Bank of America NA		
11-17-15	\$9,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2381 Conduit Revenue Note Multifamily Housing Vista Park Chino Apts Series Y		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC:
# 11-18-15	\$3,000,000	Richmond Contra Costa CDIAC Number: 2015-2578 Conduit revenue bond Other Housing Social Impact Housing Rehab Program Series A Federally Taxable		Neg PP	(BC) (FA)	Orrick Herrington Backstrom McCarley		TIC: NIC:
					(PU)	Mechanics Natl Bank		

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<u>PROPOSED</u>		<u>HOUSING</u>						
# 11-18-15	\$18,075,000	California Housing Finance Agency State of California CDIAC Number: 2015-2633 Conduit revenue bond Multifamily Housing Ocean View Senior Apts Issue A Subject to Alternative Minimum Tax State Taxable		Neg PP	(BC) (PU)	Orrick Herrington Citigroup Global Markets		TIC: NIC:
# 11-18-15	\$5,245,000	California Housing Finance Agency State of California CDIAC Number: 2015-2647 Conduit revenue bond Multifamily Housing Virginia Terrace Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Citigroup Global Markets		TIC: NIC:
# 11-18-15	\$18,075,000	California Housing Finance Agency State of California CDIAC Number: 2015-2648 Conduit revenue bond Multifamily Housing Ocean View Senior Apts Issue B Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Citigroup Global Markets		TIC: NIC:
# 11-19-15	\$11,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2454 Conduit Revenue Note Multifamily Housing Cottonwood Place Apts Series W		Neg PP	(BC) (FA) (PU)	Orrick Herrington 1410 Partners Citibank		TIC: NIC:
# 12-02-15	\$30,000,000	San Jose Santa Clara CDIAC Number: 2015-2452 Conduit revenue bond Multifamily Housing Casa del Pueblo Apts Series D		Neg	(BC) (FA) (UW)	Orrick Herrington Ross Financial Citibank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
12-03-15	\$20,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2385 Conduit revenue bond Multifamily Housing Hismen Nu-Hu Terrace Apts & Marcus Garvey Commons Apts		Neg PP	(BC) (PU)	Jones Hall Banc of America Pub Cap		TIC: NIC:
12-05-15	\$17,500,000	California Housing Finance Agency State of California CDIAC Number: 2015-2285 Conduit Revenue Note Multifamily Housing Downtown Hayward Senior Apts Issue F		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 12-07-15	\$16,500,000	Richmond Housing Authority Contra Costa CDIAC Number: 2015-2418 Conduit revenue bond Multifamily Housing Friendship Manor & Triangle Crt Series A-1 & A-2		Neg PP	(BC) (FA) (PU)	Orrick Herrington CSG Advisors JP Morgan Chase Bank		TIC: NIC:
# 12-09-15	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2628 Conduit revenue bond Multifamily Housing Villa Garcia Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig US Bank NA		TIC: NIC:
12-14-15	\$5,800,000	Contra Costa County Contra Costa CDIAC Number: 2015-2375 Conduit Revenue Note Multifamily Housing Golden Oak Manor Series A		Neg PP	(BC)	Quint & Thimmig		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>						
12-14-15	\$7,100,000	Contra Costa County Contra Costa CDIAC Number: 2015-2376 Conduit Revenue Note Multifamily Housing The Oaks Apts Series B		Neg PP	(BC)	Quint & Thimmig		TIC: NIC:
12-15-15	\$41,750,000	California Housing Finance Agency State of California CDIAC Number: 2015-2283 Conduit Revenue Note Multifamily Housing Sacramento Four Portfolio Issues D-1 & D-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
12-15-15	\$29,000,000	California Housing Finance Agency State of California CDIAC Number: 2015-2284 Conduit revenue bond Multifamily Housing O'Farrell Towers Issue E		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 02-24-16	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) (FA)	Jones Hall Prager & Co		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
10-01-15 10-30-2015	\$22,700,000	San Jose Santa Clara CDIAC Number: 2015-0740 Conduit revenue bond Multifamily Housing Canoas Terrace Apts Series B	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Ross Financial Citi Community Capital US Bank NA	05-01-48 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
10-01-15 10-20-2015	\$950,000	Los Angeles Los Angeles CDIAC Number: 2015-2123 Conduit revenue bond Multifamily Housing Park Plaza Apts Series I	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors JP Morgan Chase Bank US Bank NA	02-01-18 Term	TIC: <u>Variable</u> NIC:
10-01-15 10-22-2015	\$10,000,000	California Housing Finance Agency State of California CDIAC Number: 2015-2198 Conduit Revenue Note Multifamily Housing Park Sunset Apts Issue C1 & C2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	05-01-48 Term	TIC: 3.979 NIC: 3.979
10-01-15 10-22-2015	\$17,400,000	Alameda County Alameda CDIAC Number: 2015-2291 Conduit revenue bond Multifamily Housing Dublin Family Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	10-01-38 Term	TIC: <u>Variable</u> NIC:
10-05-15 10-08-2015	\$20,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1904 Conduit revenue bond Multifamily Housing Stevenson House Apts Series A	S:AA+	Neg	(BC) (TR) (UW)	Quint & Thimmig Wells Fargo Bank NA Citigroup Global Markets	11-01-17 Term	TIC: NIC: 0.850
10-28-15 10-28-2015	\$4,350,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1855 Conduit revenue bond Multifamily Housing The Lodge at Eureka Apts Series A	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor Citibank	05-01-38 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
10-29-15 10-29-2015	\$700,000	San Bernardino County Housing Authority San Bernardino CDIAC Number: 2015-2201 Conduit revenue bond Multifamily Housing Horizons at Yucaipa Apts Series A-1-1	NR	Neg PP	(BC) (PU) (TR)	Ballard Spahr JP Morgan Chase Bank JP Morgan Chase Bank	03-01-18 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
12-15-15	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-16-15	\$3,810,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2630 Conduit revenue bond Industrial Development Capital Corrugated Inc Subject to Alternative Minimum Tax		Neg PP	(BC) (FA) (PU)	Schiff Hardin LLP Progressive Capital People's Capital		TIC: NIC:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 11-12-15	\$42,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2481 Conduit revenue bond Other, multiple health care purposes Beverly Community Hospital Association		Neg	(BC) (UW)	Squire Patton Boggs Wells Fargo Bank NA		TIC: NIC:
12-01-15	\$1,371,826	Tri-City Healthcare District San Diego CDIAC Number: 2015-0754 Certificates of participation/leases Other, multiple health care purposes Series A		Neg PP	(BC) (PU)	Procopio Cory Siemens Public Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 12-09-15	\$100,000,000	Kaweah Delta Health Care District Tulare CDIAC Number: 2015-2451 Public enterprise revenue bond Other, multiple health care purposes Hospital, health clinic & urgent care center Series B		Neg	(BC) Ballard Spahr (FA) G L Hicks Financial (UW) Wells Fargo Bank NA		TIC: NIC:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
09-29-15 10-13-2015	\$116,300,000	California State Public Works Board State of California CDIAC Number: 2015-1988 Public lease revenue bond Health Care Facilities Dept of Public Health Richmond Laboratory Series G Refunding	S:A+ M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Mkts LLC	05-01-31 Serial	TIC: 2.264 NIC: 2.467	
10-30-15 10-30-2015	\$1,928,000	California Enterprise Development Authority Sacramento CDIAC Number: 2015-2333 Conduit revenue bond Health Care Facilities Neighborhood Healthcare	NR	Neg PP	(BC) Kutak Rock (PU) City National Bank	11-01-30 Term	TIC: NIC: 3.669	
# 11-02-15 11-03-2015	\$20,000,000	South Lake Tahoe El Dorado CDIAC Number: 2015-2440 Conduit revenue bond Health Care Facilities Barton Healthcare System	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) Banc of America Pub Cap	11-03-22 Term	TIC: NIC: 1.569	
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 10-27-15	\$6,660,000	Yolo County CFD No 1989-1 Yolo CDIAC Number: 2015-2471 Limited tax obligation bond Public Building Davis Branch Library Refunding		Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (UW) Robert Baird & Co		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 11-04-15	\$276,085,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-2419 Public enterprise revenue bond Airport Series D Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (UW) Siebert Brandford		TIC: NIC:	
# 11-04-15	\$28,060,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2015-2420 Public enterprise revenue bond Airport Series E		Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (UW) Siebert Brandford		TIC: NIC:	
# 11-05-15	\$4,415,000	Morgan Hill Santa Clara CDIAC Number: 2015-2528 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Morgan Hill Ranch Refunding		Neg PP	(BC) Meyers Nave (FA) Steven Gortler (PU) Umpqua Bank		TIC: NIC:	
# 11-05-15	\$601,000	Morgan Hill Santa Clara CDIAC Number: 2015-2530 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Madrone Business Park Series B Refunding		Neg PP	(BC) Meyers Nave (FA) Steven Gortler (PU) Umpqua Bank		TIC: NIC:	
# 11-11-15	\$1,649,470	Greenfield Monterey CDIAC Number: 2015-2576 Certificates of participation/leases Public Building Refunding		Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PU) Westamerica Bank		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-17-15	\$51,820,000	Tustin CFD No 06-1 Orange CDIAC Number: 2015-2393 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A, Tustin Legacy/Columbus Villages Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:	
11-17-15	\$13,825,000	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2395 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A, Tustin Legacy/Retail Center Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:	
11-17-15	\$980,000	Tustin CFD No 07-1 Orange CDIAC Number: 2015-2396 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B, Tustin Legacy/Retail Center		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) First Southwest		TIC: NIC:	
# 11-17-15	\$103,090,000	San Francisco State Building Authority State of California CDIAC Number: 2015-2415 Public lease revenue bond Public Building SF Civic Ctr Complex Series A Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC:	
# 11-17-15	\$59,085,000	Oakland State Building Authority State of California CDIAC Number: 2015-2416 Public lease revenue bond Public Building Elihu M. Harris State Office Bldg Series A Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Ramirez & Co		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 11-17-15	\$5,440,000	Yuba County Yuba CDIAC Number: 2015-2577 Certificates of participation/leases Power Generation/Transmission Clean Renewable Energy Series A Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC:	
# 11-17-15	\$180,000	Yuba County Yuba CDIAC Number: 2015-2582 Certificates of participation/leases Power Generation/Transmission Clean Renewable Energy Series B Federally Taxable		Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC:	
# 11-18-15	\$343,435,000	Industry Los Angeles CDIAC Number: 2015-2497 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 11-18-15	\$48,830,000	Industry Los Angeles CDIAC Number: 2015-2498 Sales tax revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg PP	(BC) Norton Rose Fulbright (FA) NHA Advisors (PU) Industry PFA		TIC: NIC:	
# 11-19-15	\$42,000,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2015-2499 Public enterprise revenue bond Power Generation/Transmission Electric System Improvements Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-30-15	\$6,699,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-1454 State Agency Loan Wastewater Collection, Treatment Lake Merced Green Infrastructure		Neg PP	(BC)	Kutak Rock	TIC: NIC:	
11-30-15	\$32,000,000	Madera Public Financing Authority Madera CDIAC Number: 2015-2338 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Del Rio Advisors TPB Investments Inc	TIC: NIC:	
11-30-15	\$3,000,000	Madera Public Financing Authority Madera CDIAC Number: 2015-2339 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Del Rio Advisors TPB Investments Inc	TIC: NIC:	
# 12-01-15	\$7,000,000	Palm Springs Financing Authority Riverside CDIAC Number: 2015-2538 Public lease revenue bond Parking Refunding		Neg	(BC) (FA) (UW)	Jones Hall Harrell & Co Advisors Stifel Nicolaus & Co Inc	TIC: NIC:	
# 12-02-15	\$12,000,000	Morgan Hill Financing Authority Santa Clara CDIAC Number: 2015-2617 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) (FA)	Norton Rose Fulbright Steven Gortler	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-03-15	\$60,000,000	San Clemente CFD No 2006-1 Orange CDIAC Number: 2015-2616 Limited tax obligation bond Multiple Capital Improvements, Public Works Marblehead Coastal		Neg	(BC) Best Best & Krieger (FA) Feldman Rolapp & Ass (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-04-15	\$5,033,000	Morgan Hill Santa Clara CDIAC Number: 2015-2529 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2015-1 Madrone Business Park Series A Refunding		Neg PP	(BC) Meyers Nave (FA) Steven Gortler (PU) Umpqua Bank		TIC: NIC:	
# 12-07-15	\$1,420,000	McFarland Improvement Authority Kern CDIAC Number: 2015-2614 Public lease revenue bond Multiple capital improvements, public works Federally Taxable Refunding		Neg PP	(BC) Richards Watson		TIC: NIC:	
+ 12-08-15	\$50,000,000	Imperial Irrigation District Imperial CDIAC Number: 2015-1239 Public enterprise revenue bond Power Generation/Transmission Series C Refunding		Neg	(BC) Norton Rose Fulbright (FA) Public Finance Management (UW) Citigroup Capital Markets		TIC: NIC:	
# 12-08-15	\$9,000,000	Imperial Irrigation District Imperial CDIAC Number: 2015-2473 Public enterprise revenue bond Power Generation/Transmission Hydro-electric Generation New CREB Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 12-08-15	\$150,000,000	River Islands Public Financing Authority CFD No 2015-1 San Joaquin CDIAC Number: 2015-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg PP	(BC) (PU)	Quint & Thimmig Hilltop Securities Inc	TIC: NIC:	
# 12-10-15	\$250,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2015-2531 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) (FA)	Stradling Yocca Public Resources Adv Gp	TIC: NIC:	
# 12-10-15	\$200,000,000	Southern California Water Replenishment District Los Angeles CDIAC Number: 2015-2583 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) (UW)	Norton Rose Fulbright Wells Fargo Sec	TIC: NIC:	
# 12-10-15	\$2,363,000	Woodlake Tulare CDIAC Number: 2015-2626 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) (FA) (PU)	Jones Hall NHA Advisors USDA Rural Dev	TIC: NIC:	
# 12-14-15	\$11,150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2431 Special assessment bond Multiple Capital Improvements, Public Works Emerson Ranch		Neg	(BC) (FA) (UW)	Orrick Herrington RBC Capital Mkts LLC Wilmington Trust	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 12-15-15	\$844,000	Reedley Fresno CDIAC Number: 2015-2603 Certificates of participation/leases Equipment		Neg PP		TIC: NIC:
12-17-15	\$12,229,550	San Juan Bautista San Benito CDIAC Number: 2015-0187 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg (BC) Weist Law Firm (FA) C M de Crinis (UW) Southwest Securities		TIC: NIC:
12-17-15	\$4,100,000	Selma Public Financing Authority Fresno CDIAC Number: 2015-2321 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg (BC) Weist Law Firm (FA) NHA Advisors		TIC: NIC:
12-17-15	\$15,500,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2015-2322 Public enterprise revenue bond Multiple capital improvements, public works		Neg (BC) Weist Law Firm (FA) Prager & Co		TIC: NIC:
12-22-15	\$52,225,000	Irvine Orange CDIAC Number: 2015-1970 Special assessment bond Multiple Capital Improvements, Public Works AD No. 13-25 Series A		Neg PP (BC) Rutan & Tucker LLP (FA) Fieldman Rolapp (PU) Stone Youngberg/Stifel		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-30-15	\$4,220,000	Calaveras County Water District Calaveras CDIAC Number: 2015-2323 Certificates of participation/leases Water Supply, Storage, Distribution Ebbets Pass		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
+ 01-12-16	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) (FA)	Fulbright & Jaworski C M de Crinis	TIC: NIC:	
02-01-16	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm	TIC: NIC:	
02-01-16	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities	TIC: NIC:	
02-16-16	\$136,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0911 Public enterprise revenue bond Recreation and Sports Facilities Ballpark Refunding		Neg	(BC) (FA) (UW)	Nixon Peabody Public Resources Adv Gp RBC Capital Mkts LLC	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-21-15 04-21-2015	\$4,000,000	El Centro Regional Medical Center Imperial CDIAC Number: 2015-0794 Certificates of participation/leases Equipment IT Technology Leasing Schedule #358-0002501-001	NR	Neg PP	(BC) (PU) (TR)	Gilmore & Bell Siemens Public Inc UMB Bank NA	04-21-19 Term	TIC: NIC: 2.489
08-12-15 09-03-2015	\$34,330,000	Chula Vista San Diego CDIAC Number: 2015-1318 Certificates of participation/leases Public Building Civic Center Refunding	S:AA- M:A1	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Harrell & Co Advisors US Bank NA Stifel Nicolaus & Co Inc	03-01-34 Serial	TIC: 2.423 NIC: 2.548
08-19-15 09-03-2015	\$11,125,000	California Statewide Communities Development Authority CFD No 2015- Multiple CDIAC Number: 2015-1536 Limited tax obligation bond Multiple Capital Improvements, Public Works Rio Bravo Series A	NR	Neg	(BC) (TR) (UW)	Orrick Herrington Wilmington Trust RBC Capital Mkts LLC	09-01-45 Term	TIC: 5.560 NIC: 5.553
08-20-15 09-22-2015	\$50,520,000	Contra Costa Water District Contra Costa CDIAC Number: 2015-1734 Revenue anticipation note Water Supply, Storage, Distribution Series D Refunding	S:AA	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington The PFM Group US Bank NA JP Morgan Securities	10-01-19 Serial	TIC: 1.390 NIC: 1.440
08-25-15 09-02-2015	\$109,275,000	California Department of Water Resources State of California CDIAC Number: 2015-1839 Public enterprise revenue bond Water Supply, Storage, Distribution Central Valley Series AU Refunding	S:AAA M:Aa1	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Montague DeRose State Treasurer Stifel Nicolaus & Co Inc	12-01-35 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
08-26-15 09-15-2015	\$96,120,000	Vista Joint Powers Financing Authority San Diego CDIAC Number: 2015-1906 Public lease revenue bond Multiple Capital Improvements, Public Works Civic Center, Fire Station No 1, 5, & 6 & Brengle Terrace Park Refunding	S:AA- F:AA Oth	Neg	(BC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-37 Comb	TIC: 3.882 NIC: 4.215	
09-01-15 09-01-2015	\$11,440,000	Salinas Monterey CDIAC Number: 2015-1844 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) CoBiz Financial Svcs (TR) The Bank of NY Mellon	09-01-27 Term	TIC: 2.530 NIC: 2.530	
09-15-15 09-29-2015	\$4,775,000	West Patterson Financing Authority CFD No 2015-1 Stanislaus CDIAC Number: 2015-1529 Limited tax obligation bond Multiple Capital Improvements, Public Works Arambel-KND	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Southwest Securities	09-01-45 Term	TIC: 5.224 NIC: 5.234	
09-29-15 10-13-2015	\$431,885,000	California State Public Works Board State of California CDIAC Number: 2015-1987 Public lease revenue bond Public Building DGS Various State Office Buildings Series F Refunding	S:A+ M:A1 F:A	Neg	(BC) Stradling Yocca (CB) State Attorney (FA) KNN Public Finance (TR) State Treasurer (UW) RBC Capital Mkts LLC	05-01-30 Serial	TIC: 2.541 NIC: 2.828	
09-29-15 10-01-2015	\$8,150,000	Garden Grove Orange CDIAC Number: 2015-2226 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	12-15-23 Term	TIC: 2.000 NIC: 2.000	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
09-30-15 10-19-2015	\$37,050,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2015-1919 Public enterprise revenue bond Ports, Marinas Series A Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Kutak Rock (FA) Frasca & Associates (TR) US Bank NA (UW) Siebert Brandford	08-01-26 Serial	TIC: 1.832 NIC: 2.054	
09-30-15 09-30-2015	\$50,000,000	Monterey Conference Center CFD No 2013-1 Monterey CDIAC Number: 2015-2124 Limited tax obligation bond Convention Center Conference Center Series B Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Fieldman Rolapp (PU) TPB Investments Inc (TR) MUFG Union Bank	12-01-34 Term	TIC: 3.950 NIC: 3.950	
09-30-15 10-15-2015	\$14,225,000	Rancho Cordova CFD No 2005-1 Sacramento CDIAC Number: 2015-2222 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge North Douglas	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-45 Comb	TIC: 4.597 NIC: 4.677	
09-30-15 10-15-2015	\$166,640,000	Contra Costa Transportation Authority Contra Costa CDIAC Number: 2015-2233 Sales tax revenue bond Public Transit Series A Refunding	S:AA+ F:AAA	Neg	(BC) Best Best & Krieger (FA) The PFM Group (TR) US Bank NA (UW) Citigroup Global Markets	03-01-34 Serial	TIC: 2.586 NIC: 2.906	
10-01-15 10-01-2015	\$236,100	North San Joaquin Water Conservation District San Joaquin CDIAC Number: 2015-2154 Special assessment bond Water Supply, Storage, Distribution ID No 1 Tracy Lake Groundwater Recharge Series C Federally Taxable State Taxable	NR	Neg PP	(BC) Griffith & Masuda (PU) West Coast Credit Svcs	07-01-22 Term	TIC: NIC: Other: 4.00%	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-07-15 10-22-2015	\$212,960,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2182 Conduit revenue bond Theatre/Arts/Museums Academy of Motion Picture Arts & Sciences Series A Refunding	S:A M:Aa2	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	11-01-45 Comb	TIC: NIC: 3.902	
10-07-15 10-29-2015	\$123,600,000	San Francisco City & County San Francisco CDIAC Number: 2015-2241 Certificates of participation/leases Public Building City Office Bldgs - Multiple Properties Series R-1 Refunding	S:AA M:Aa3 F:AA-	Comp	(BC) Sidley Austin LLP (CB) Garcia Hernandez Sawhney (FA) Public Financial Managemem (TR) US Bank NA (UW) Barclays Capital Inc	09-01-40 Serial	TIC: 3.539 NIC: 3.690	
10-07-15 10-28-2015	\$13,500,000	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2015-2281 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 6	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 4.472 NIC: 4.522	
10-07-15 10-22-2015	\$128,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2015-2478 Conduit revenue bond Theatre/Arts/Museums Academy of Motion Picture Arts & Sciences Series B Refunding	S:A M:Aa2	Neg	(BC) Hawkins Delafield (TR) Wells Fargo Bank NA (UW) Wells Fargo Sec	11-01-45 Term	TIC: <u>Variable</u> NIC:	
10-08-15 10-28-2015	\$90,845,000	Orange County CFD No 2002-1 Orange CDIAC Number: 2015-1887 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-15-45 Comb	TIC: 4.522 NIC: 4.717	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-14-15 10-29-2015	\$5,415,000	Perris CFD No 2005-4 Riverside CDIAC Number: 2015-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Stratford Ranch Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-38 Serial	TIC: 4.031 NIC: 3.983	
10-14-15 10-29-2015	\$5,415,000	Perris Joint Powers Authority Riverside CDIAC Number: 2015-1816 Revenue bond (Pool) Multiple Capital Improvements, Public Works CFD No. 2005-4 Stratford Ranch Series F	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) US Bank NA (UW) OConnor & Co Sec	09-01-38 Serial	TIC: 4.031 NIC: 3.983	
10-15-15 10-29-2015	\$22,055,000	Sonoma County Water Agency Sonoma CDIAC Number: 2015-1609 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA+ F:AA+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	07-01-40 Serial	TIC: 3.055 NIC: 3.108	
10-15-15 10-29-2015	\$4,260,000	Coachella Sanitary District Riverside CDIAC Number: 2015-2053 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA/BBB+ Ins	Neg	(BC) Norton Rose Fulbright (FA) Urban Futures (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	04-01-35 Serial	TIC: 3.261 NIC: 3.324	
# 10-15-15 10-29-2015	\$1,810,000	Sonoma County Water Agency Sonoma CDIAC Number: 2015-2423 Public enterprise revenue bond Water Supply, Storage, Distribution Series A-T Federally Taxable	S:AA+ F:AA+	Comp	(BC) Jones Hall (FA) KNN Public Finance (TR) MUFG Union Bank (UW) Raymond James	07-01-20 Serial	TIC: 1.450 NIC: 1.450	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
10-20-15 11-04-2015	\$72,825,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2015-2228 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AA-	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) JP Morgan Securities		11-01-37 Comb	TIC: 3.268 NIC:
10-20-15 10-22-2015	\$32,999,851	Santa Clara County Santa Clara CDIAC Number: 2015-2354 Public lease revenue bond Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable	NR	Comp PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Banc of Am Lease & Cap		10-01-30 Term	TIC: NIC: Other: 3.78%
# 10-28-15 10-28-2015	\$17,000,000	Oakland Alameda CDIAC Number: 2015-2435 Certificates of participation/leases Equipment City's IT Systems	NR	Neg PP	(BC) Orrick Herrington (PU) IBM Credit		08-01-21 Term	TIC: NIC: 2.810
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
11-19-15	\$36,400,000	Successor Agency to the Culver City Redevelopment Agency Los Angeles CDIAC Number: 2013-1857 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc			TIC: NIC:
11-24-15	\$77,355,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2015-1923 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Series A Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley			TIC: NIC:

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
11-24-15	\$14,735,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2015-1924 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Series A Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:	
# 12-01-15	\$27,000,000	Successor Agency to the Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2015-2513 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:	
# 12-01-15	\$16,000,000	Successor Agency to the Thousand Oaks Redevelopment Agency Ventura CDIAC Number: 2015-2514 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp		TIC: NIC:	
12-02-15	\$90,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1874 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series A Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
12-02-15	\$90,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1912 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
12-02-15	\$45,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1921 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series B		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
12-02-15	\$115,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1922 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series C Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
# 12-03-15	\$20,060,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2015-2484 Tax allocation bond Redevelopment, Multiple Purposes Central Area No 1 Issue A Federally Taxable Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:	
# 12-03-15	\$3,640,000	Successor Agency to the Monrovia Redevelopment Agency Los Angeles CDIAC Number: 2015-2485 Tax allocation bond Redevelopment, Multiple Purposes Central Area No 1 Issue B Refunding		Neg	(BC) Richards Watson (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:	
# 12-08-15	\$27,000,000	Successor Agency to the Cloverdale Redevelopment Agency Sonoma CDIAC Number: 2015-2540 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) Jones Hall (FA) W J Fawell Co		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 12-09-15	\$30,805,000	Successor Agency to the Hawthorne Community Redevelopment Agency Los Angeles CDIAC Number: 2015-2635 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Quint & Thimmig (FA) CSG Advisors (UW) Stern Brothers & Co		TIC: NIC:	
# 01-13-16	\$22,000,000	Successor Agency to the Tracy Community Development Agency San Joaquin CDIAC Number: 2015-2615 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) Steven Gortler (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
01-19-16	\$11,500,000	Successor Agency to the Sonoma County Redevelopment Agency Sonoma CDIAC Number: 2015-2388 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
08-12-15 09-03-2015	\$20,370,000	Successor Agency to the Oceanside Redevelopment Agency San Diego CDIAC Number: 2015-1404 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 2.329 NIC: 2.407	
08-12-15 09-03-2015	\$10,080,000	Successor Agency to the Oceanside Redevelopment Agency San Diego CDIAC Number: 2015-1405 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 3.566 NIC: 3.419	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
09-09-15 10-01-2015	\$54,955,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2015-1265 Tax allocation bond Redevelopment, Multiple Purposes Area No 1, Desert Comm & I-215 Corridor Series A	S:AA/A Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 3.651 NIC: 3.788	
09-09-15 10-01-2015	\$13,545,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-1266 Tax allocation bond Redevelopment, Multiple Purposes Area #1 Series A Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (FA) C M de Crinis (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-33 Serial	TIC: 3.317 NIC: 3.376	
09-09-15 10-01-2015	\$22,460,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-2171 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Refunding	NR	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10-01-37 Term	TIC: 3.664 NIC: 3.797	
09-09-15 10-01-2015	\$13,620,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-2172 Tax allocation bond Redevelopment, Multiple Purposes Desert Communities, Series D Refunding	NR	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10-01-37 Term	TIC: 3.715 NIC: 3.833	
09-09-15 10-01-2015	\$18,875,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2015-2173 Tax allocation bond Redevelopment, Multiple Purposes Interstate 215 Corridor, Series E Refunding	NR	Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10-01-37 Term	TIC: 3.586 NIC: 3.741	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
10-08-15 10-22-2015	\$4,475,000	Successor Agency to the Auburn Urban Development Authority Placer CDIAC Number: 2015-1590 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wells Fargo Bank NA (UW) Hilltop Securities Inc	06-01-38 Comb	TIC: 3.546 NIC: 3.593	
10-14-15 11-05-2015	\$51,505,000	Successor Agency to the Menlo Park Community Development Agency San Mateo CDIAC Number: 2015-1873 Tax allocation bond Redevelopment, Multiple Purposes Las Pulgas Community Development Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	10-01-29 Serial	TIC: 2.610 NIC: 2.806	
# 10-15-15 10-28-2015	\$13,150,000	Successor Agency to the Sonoma Community Development Agency Sonoma CDIAC Number: 2015-2421 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA-/A+ Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stinson Securities	06-01-33 Comb	TIC: 3.293 NIC: 3.613	
# 10-27-15 11-12-2015	\$72,135,000	Successor Agency to the Union City Community Redevelopment Agency Alameda CDIAC Number: 2015-2432 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA- Ins	Neg	(BC) Meyers Nave (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-38 Comb	TIC: 3.587 NIC: 3.810	
# 10-27-15 11-12-2015	\$5,005,000	Successor Agency to the Union City Community Redevelopment Agency Alameda CDIAC Number: 2015-2433 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA- Ins	Neg	(BC) Meyers Nave (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-33 Comb	TIC: 4.165 NIC: 4.148	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-05-15	\$4,215,087	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2561 Special assessment bond Commercial Energy Conservation, Improvement 3780 Wiltern CaliforniaFIRST Series NR-1 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall PPF Holdings III Ltd		TIC: NIC:
# 11-05-15	\$147,631	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151105.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-05-15	\$399,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151105.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-05-15	\$404,609	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151105.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-05-15	\$635,909	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151105.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-05-15	\$717,711	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151105.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-05-15	\$59,506	Los Angeles County Los Angeles CDIAC Number: 2015-2598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151105.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-05-15	\$10,756	Los Angeles County Los Angeles CDIAC Number: 2015-2599 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151105.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-05-15	\$172,206	Los Angeles County Los Angeles CDIAC Number: 2015-2600 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151105.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-05-15	\$261,925	Los Angeles County Los Angeles CDIAC Number: 2015-2601 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20151105.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-12-15	\$968,472	Los Angeles County Los Angeles CDIAC Number: 2015-2594 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151112-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 11-12-15	\$1,284,310	Los Angeles County Los Angeles CDIAC Number: 2015-2595 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151112-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 11-12-15	\$1,141,742	Los Angeles County Los Angeles CDIAC Number: 2015-2596 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151112-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 11-12-15	\$2,246,823	Los Angeles County Los Angeles CDIAC Number: 2015-2597 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151112-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 11-12-15	\$54,127	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2604 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151112.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-12-15	\$385,562	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2605 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151112.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-12-15	\$394,685	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2606 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151112.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-12-15	\$593,853	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2607 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151112.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-12-15	\$1,053,622	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2608 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151112.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-12-15	\$42,147	Los Angeles County Los Angeles CDIAC Number: 2015-2609 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151112.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-12-15	\$94,390	Los Angeles County Los Angeles CDIAC Number: 2015-2610 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151112.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-12-15	\$48,654	Los Angeles County Los Angeles CDIAC Number: 2015-2611 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151112.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-12-15	\$447,023	Los Angeles County Los Angeles CDIAC Number: 2015-2612 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151112.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-12-15	\$372,333	Los Angeles County Los Angeles CDIAC Number: 2015-2613 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151112.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 11-13-15	\$1,363,513	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2622 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151113-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-13-15	\$1,797,134	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2623 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151113-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 11-13-15	\$2,200,766	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2624 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151113-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 11-13-15	\$3,807,456	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2625 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151113-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 11-17-15	\$75,188	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2618 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151117-SB-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 11-17-15	\$463,507	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2619 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151117-SB-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-17-15	\$353,197	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2620 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151117-SB-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 11-17-15	\$1,194,773	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2621 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151117-SB-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 11-18-15	\$996,813	Los Angeles County Los Angeles CDIAC Number: 2015-2637 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151118-LA-RA2-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 11-18-15	\$1,221,365	Los Angeles County Los Angeles CDIAC Number: 2015-2638 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151118-LA-RA2-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 11-18-15	\$1,565,861	Los Angeles County Los Angeles CDIAC Number: 2015-2639 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151118-LA-RA2-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 11-18-15	\$3,561,955	Los Angeles County Los Angeles CDIAC Number: 2015-2640 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151118-LA-RA2-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 11-19-15	\$15,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2466 Special assessment bond Residential Energy Conservation, Improvement OPEN PACE Series 151119-CA-AP-05-R Federally Taxable		Neg PP	(BC)	Orrick Herrington		TIC: NIC:
# 12-01-15	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2474 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 12-01-15	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2475 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series L-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 12-03-15	\$30,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2472 Special assessment bond Residential Energy Conservation, Improvement OPEN PACE Series 151203-CA-AP-20-R Federally Taxable		Neg PP	(BC)	Orrick Herrington		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
10-01-15 10-01-2015	\$50,937	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1989 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Home FA	09-02-26 Term	TIC: <u>Variable</u> NIC:
10-01-15 10-01-2015	\$178,548	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-1990 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Program Series J-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Home FA	09-02-36 Term	TIC: <u>Variable</u> NIC:
10-08-15 10-08-2015	\$44,447	Los Angeles County Los Angeles CDIAC Number: 2015-2309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151008.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
10-08-15 10-08-2015	\$57,693	Los Angeles County Los Angeles CDIAC Number: 2015-2310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151008.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
10-08-15 10-08-2015	\$288,527	Los Angeles County Los Angeles CDIAC Number: 2015-2311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151008.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
10-15-15 10-15-2015	\$189,044	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2364 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151015.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
10-15-15 10-15-2015	\$202,815	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2365 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151015.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
10-15-15 10-15-2015	\$314,106	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2366 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151015.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
10-15-15 10-15-2015	\$910,576	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2367 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151015.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
10-15-15 10-15-2015	\$626,899	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2368 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151015.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
10-15-15 10-15-2015	\$55,556	Los Angeles County Los Angeles CDIAC Number: 2015-2369 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151015.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
10-15-15 10-15-2015	\$35,569	Los Angeles County Los Angeles CDIAC Number: 2015-2370 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151015.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
10-15-15 10-15-2015	\$32,353	Los Angeles County Los Angeles CDIAC Number: 2015-2371 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151015.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
10-15-15 10-15-2015	\$157,911	Los Angeles County Los Angeles CDIAC Number: 2015-2372 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151015.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
10-15-15 10-15-2015	\$137,932	Los Angeles County Los Angeles CDIAC Number: 2015-2373 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151015.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
10-16-15 10-16-2015	\$1,242,152	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2360 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151016-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
10-16-15 10-16-2015	\$2,230,538	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2361 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151016-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
10-16-15 10-16-2015	\$2,331,960	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2362 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151016-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
10-16-15 10-16-2015	\$4,329,808	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2363 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151016-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
10-20-15 10-20-2015	\$147,919	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2389 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151020-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
10-20-15 10-20-2015	\$420,953	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2390 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151020-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
10-20-15 10-20-2015	\$496,393	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2391 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151020-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
10-20-15 10-20-2015	\$953,675	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2392 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151020-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-21-15 10-21-2015	\$889,147	Los Angeles County Los Angeles CDIAC Number: 2015-2406 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151021-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-21-15 10-21-2015	\$921,492	Los Angeles County Los Angeles CDIAC Number: 2015-2407 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151021-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-21-15 10-21-2015	\$1,172,292	Los Angeles County Los Angeles CDIAC Number: 2015-2408 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151021-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-21-15 10-21-2015	\$2,448,313	Los Angeles County Los Angeles CDIAC Number: 2015-2409 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151021-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-22-15 10-22-2015	\$264,413	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151022.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-22-15 10-22-2015	\$216,893	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151022.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 10-22-15 10-22-2015	\$257,782	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2403 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151022.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-22-15 10-22-2015	\$780,930	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2404 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151022.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 10-22-15 10-22-2015	\$812,040	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2405 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151022.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 10-22-15 10-22-2015	\$42,883	Los Angeles County Los Angeles CDIAC Number: 2015-2410 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151022.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-22-15 10-22-2015	\$107,771	Los Angeles County Los Angeles CDIAC Number: 2015-2411 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151022.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 10-22-15 10-22-2015	\$66,375	Los Angeles County Los Angeles CDIAC Number: 2015-2412 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151022.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-22-15 10-22-2015	\$150,336	Los Angeles County Los Angeles CDIAC Number: 2015-2413 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151022.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 10-22-15 10-22-2015	\$219,195	Los Angeles County Los Angeles CDIAC Number: 2015-2414 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151022.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 10-23-15 10-23-2015	\$1,405,106	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2424 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151023-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-23-15 10-23-2015	\$2,122,005	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2425 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151023-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-23-15 10-23-2015	\$2,238,484	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2426 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151023-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-23-15 10-23-2015	\$4,617,619	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2427 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151023-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-27-15 10-27-2015	\$328,948	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2445 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151027-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-27-15 10-27-2015	\$622,068	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2446 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151027-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-27-15 10-27-2015	\$639,762	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2447 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151027-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-27-15 10-27-2015	\$1,190,410	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2448 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151027-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-28-15 10-28-2015	\$1,149,640	Los Angeles County Los Angeles CDIAC Number: 2015-2441 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151028-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-28-15 10-28-2015	\$905,289	Los Angeles County Los Angeles CDIAC Number: 2015-2442 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151028-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 10-28-15 10-28-2015	\$1,073,524	Los Angeles County Los Angeles CDIAC Number: 2015-2443 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151028-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-28-15 10-28-2015	\$2,691,771	Los Angeles County Los Angeles CDIAC Number: 2015-2444 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151028-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 10-29-15 10-29-2015	\$65,636	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2455 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151029.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-29-15 10-29-2015	\$367,894	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2456 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151029.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 10-29-15 10-29-2015	\$372,404	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2457 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151029.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 10-29-15 10-29-2015	\$333,850	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2458 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151029.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 10-29-15 10-29-2015	\$774,714	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2459 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151029.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 10-29-15 10-29-2015	\$101,746	Los Angeles County Los Angeles CDIAC Number: 2015-2460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151029.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-29-15 10-29-2015	\$57,456	Los Angeles County Los Angeles CDIAC Number: 2015-2461 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151029.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 10-29-15 10-29-2015	\$77,144	Los Angeles County Los Angeles CDIAC Number: 2015-2462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151029.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 10-29-15 10-29-2015	\$108,679	Los Angeles County Los Angeles CDIAC Number: 2015-2463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20151029.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 10-30-15 10-30-2015	\$1,613,532	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2467 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 151030-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 10-30-15 10-30-2015	\$2,225,707	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2468 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 151030-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 10-30-15 10-30-2015	\$1,912,681	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2469 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 151030-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 10-30-15 10-30-2015	\$3,393,666	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2470 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 151030-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 11-03-15 11-03-2015	\$20,582	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2501 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series 151103-SB-RA-R-05B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 5.950 NIC: 5.950
# 11-03-15 11-03-2015	\$76,566	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2502 Special assessment bond Residential Energy Conservation, Improvement 8.950% Interest Rate Series 151103-SB-RA-R-20B Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.950 NIC: 8.950
# 11-03-15 11-03-2015	\$215,023	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2503 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151103-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-03-15 11-03-2015	\$567,500	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2504 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151103-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 11-03-15 11-03-2015	\$297,683	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2505 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151103-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 11-03-15 11-03-2015	\$1,133,627	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2506 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151103-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 11-04-15 11-04-2015	\$1,011,314	Los Angeles County Los Angeles CDIAC Number: 2015-2509 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151104-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-04-15 11-04-2015	\$1,526,001	Los Angeles County Los Angeles CDIAC Number: 2015-2510 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151104-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-04-15 11-04-2015	\$1,468,549	Los Angeles County Los Angeles CDIAC Number: 2015-2511 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151104-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 11-04-15 11-04-2015	\$2,601,149	Los Angeles County Los Angeles CDIAC Number: 2015-2512 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151104-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 11-05-15 11-05-2015	\$3,444,621	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2560 Special assessment bond Commercial Energy Conservation, Improvement 425 Shatto Place Series NR-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall PPF Holdings III Ltd Wilmington Trust	09-02-36 Term	TIC: NIC: 6.750
# 11-06-15 11-06-2015	\$1,454,407	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2543 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151106-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-06-15 11-06-2015	\$2,176,335	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2544 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151106-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-06-15 11-06-2015	\$2,032,819	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2545 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151106-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 11-06-15 11-06-2015	\$3,722,823	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2546 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151106-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 11-10-15 11-10-2015	\$285,643	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2567 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 151110-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 11-10-15 11-10-2015	\$452,817	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2568 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 151110-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 11-10-15 11-10-2015	\$506,511	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2569 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 151110-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 11-10-15 11-10-2015	\$1,117,061	San Bernardino Associated Governments San Bernardino CDIAC Number: 2015-2570 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 151110-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 10-21-15	\$55,000,000	Rowland Unified School District Multiple CDIAC Number: 2015-2437 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Jones Hall Dale Scott & Co Inc George K Baum		TIC: NIC:
# 10-27-15	\$33,670,000	Menlo Park City School District San Mateo CDIAC Number: 2015-2464 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Keygent Advisors LLC Raymond James		TIC: NIC:
# 10-28-15	\$3,000,000	Moreland School District Santa Clara CDIAC Number: 2015-2634 General obligation bond K-12 School Facility Series C Federally Taxable		Neg	(BC) (FA) (UW)	Stradling Yocca Keygent Advisors LLC Stifel Nicolaus & Co Inc		TIC: NIC:
# 11-10-15	\$36,001,597	San Carlos School District San Mateo CDIAC Number: 2015-2479 General obligation bond K-12 School Facility		Neg	(BC) (FA) (UW)	Orrick Herrington Keygent Advisors LLC Stifel Nicolaus & Co Inc		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 11-10-15	\$10,900,000	San Carlos School District San Mateo CDIAC Number: 2015-2480 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 11-10-15	\$7,500,000	Galt Joint Union High School District Multiple CDIAC Number: 2015-2554 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) George K Baum		TIC: NIC:	
# 11-11-15	\$59,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2015-2500 General obligation bond K-12 School Facility 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 11-12-15	\$875,000	Santa Maria Joint Union High School District Multiple CDIAC Number: 2015-2552 General obligation bond K-12 School Facility Series A Refunding		Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PU) JP Morgan Chase Bank		TIC: NIC:	
# 11-17-15	\$25,750,000	San Geronio Memorial Health Care District Riverside CDIAC Number: 2015-2602 General obligation bond Health Care Facilities Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Raymond James		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
11-18-15	\$450,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-2253 General obligation bond K-12 School Facility Series F & G		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Capital Markets		TIC: NIC:	
# 11-19-15	\$4,200,000	Le Grand Union High School District Merced CDIAC Number: 2015-2566 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
# 11-19-15	\$5,000,000	Emery Unified School District Alameda CDIAC Number: 2015-2572 General obligation bond K-12 School Facility Series E		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
11-24-15	\$13,000,000	Cypress Elementary School District Orange CDIAC Number: 2015-2383 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-01-15	\$8,000,000	Ocean View School District Ventura CDIAC Number: 2015-2449 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-01-15	\$8,600,000	Stockton Unified School District San Joaquin CDIAC Number: 2015-2631 General obligation bond K-12 School Facility Ed-Tech Series A		Comp	(BC) (FA)	Kronick Moskovitz Dale Scott & Co Inc	TIC: NIC:	
# 12-01-15	\$30,000,000	Stockton Unified School District San Joaquin CDIAC Number: 2015-2632 General obligation bond K-12 School Facility Series B		Comp	(BC) (FA)	Kronick Moskovitz Dale Scott & Co Inc	TIC: NIC:	
12-02-15	\$100,000,000	San Diego Unified School District San Diego CDIAC Number: 2015-2251 General obligation bond K-12 School Facility Series I		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Siebert Brandford	TIC: NIC:	
12-02-15	\$2,000,000	Sonora Elementary School District Tuolumne CDIAC Number: 2015-2272 General obligation bond K-12 School Facility		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
# 12-02-15	\$11,000,000	Healdsburg Unified School District Sonoma CDIAC Number: 2015-2571 General obligation bond K-12 School Facility Series C		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures George K Baum	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 12-02-15	\$5,000,000	Exeter Union School District Tulare CDIAC Number: 2015-2580 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
# 12-02-15	\$3,100,000	Emery Unified School District Alameda CDIAC Number: 2015-2643 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 12-02-15	\$5,500,000	Escalon Unified School District San Joaquin CDIAC Number: 2015-2645 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:
# 12-08-15	\$6,500,000	Old Adobe Union School District Sonoma CDIAC Number: 2015-2559 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC:
12-09-15	\$1,530,000	McCabe Union Elementary School District Imperial CDIAC Number: 2015-2377 General obligation bond K-12 School Facility Series B		Neg PP	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (PU) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-09-15	\$95,000,000	Hartnell Community College District Multiple CDIAC Number: 2015-2465 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PU) Morgan Stanley		TIC: NIC:	
# 12-09-15	\$14,200,000	Fillmore Unified School District Ventura CDIAC Number: 2015-2636 General obligation bond K-12 School Facility Refunding		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:	
# 12-09-15	\$5,350,000	Lindsay Unified School District Tulare CDIAC Number: 2015-2641 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 12-09-15	\$1,500,000	Lindsay Unified School District Tulare CDIAC Number: 2015-2642 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
12-10-15	\$7,000,000	Golden Plains Unified School District Fresno CDIAC Number: 2015-0474 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Raymond James		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 12-18-15	\$9,435,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2015-2573 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA)	Stradling Yocca Piper Jaffray & Co		TIC: NIC:
# 12-18-15	\$24,000,000	Norwalk-La Mirada Unified School District Los Angeles CDIAC Number: 2015-2575 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA)	Stradling Yocca Piper Jaffray & Co		TIC: NIC:
# 01-13-16	\$12,655,000	West Hills Community College District Multiple CDIAC Number: 2015-2565 General obligation bond College, University Facility SFID No 3 Series A		Comp	(BC) (FA)	Jones Hall Dale Scott & Co Inc		TIC: NIC:
# 01-13-16	\$2,000,000	Wright Elementary School District Sonoma CDIAC Number: 2015-2574 General obligation bond K-12 School Facility Series C		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures George K Baum		TIC: NIC:
# 01-28-16	\$98,000,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2587 General obligation bond College, University Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Caldwell Flores RBC Capital Mkts LLC		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 01-28-16	\$100,000,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2588 General obligation bond College, University Facility Series A		Neg	(BC) Stradling Yocca (FA) Caldwell Flores (UW) RBC Capital Mkts LLC		TIC: NIC:	
02-15-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC:	
+ 02-15-16	\$2,050,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1612 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
+ 02-15-16	\$4,200,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1615 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-03-16	\$40,000,000	Morgan Hill Unified School District Santa Clara CDIAC Number: 2015-2564 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
07-08-15 07-22-2015	\$75,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2015-1346 General obligation bond K-12 School Facility	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 3.762 NIC: 4.062	
07-08-15 07-22-2015	\$84,640,000	Desert Sands Unified School District Riverside CDIAC Number: 2015-1347 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-28 Serial	TIC: 2.622 NIC: 2.850	
07-23-15 08-17-2015	\$35,000,000	El Monte City School District Los Angeles CDIAC Number: 2015-1232 General obligation bond K-12 School Facility Series A	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb	TIC: 3.970 NIC: 4.051	
08-06-15 08-17-2015	\$10,590,000	El Monte City School District Los Angeles CDIAC Number: 2015-1666 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-32 Serial	TIC: 3.345 NIC: 3.693	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-02-15 09-17-2015	\$26,000,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0566 General obligation bond K-12 School Facility Series B	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.561 NIC: 3.827	
09-02-15 09-17-2015	\$3,640,000	Burlingame Elementary School District San Mateo CDIAC Number: 2015-0587 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa2	Neg	(BC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-15-21 Serial	TIC: 1.384 NIC: 1.506	
09-02-15 09-29-2015	\$27,195,000	El Monte Union High School District Los Angeles CDIAC Number: 2015-1961 General obligation bond K-12 School Facility Refunding	S:A+ M:A1	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-32 Serial	TIC: 3.285 NIC: 3.553	
09-15-15 10-13-2015	\$48,627,448	Mendocino-Lake Community College District Multiple CDIAC Number: 2015-1947 General obligation bond College, University Facility Refunding	S:AA/A+ M:A1 Ins	Neg	(BC) Stradling Yocca (EN) Build America (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-51 Comb CAB	TIC: 4.754 NIC:	
09-16-15 10-14-2015	\$13,425,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2015-1733 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	09-01-32 Serial	TIC: 3.545 NIC: 3.553	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
09-24-15 10-22-2015	\$33,400,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2015-2192 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg (BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-33 Serial	TIC: 2.980 NIC: 3.222
09-24-15 10-22-2015	\$3,130,000	San Gabriel Unified School District Los Angeles CDIAC Number: 2015-2193 General obligation bond K-12 School Facility Series B Federally Taxable Refunding	M:Aa3	Neg (BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-18 Serial	TIC: 1.716 NIC: 1.711
09-30-15 10-15-2015	\$131,140,000	San Joaquin Delta Community College District Multiple CDIAC Number: 2015-1966 General obligation bond College, University Facility 2018 Crossover Series A Refunding	M:Aa2 F:AA-	Neg (BC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-32 Serial	TIC: 2.982 NIC: 3.322
09-30-15 10-15-2015	\$5,805,000	San Joaquin Delta Community College District Multiple CDIAC Number: 2015-2019 General obligation bond College, University Facility Series B Refunding	M:Aa2 F:AA-	Neg (BC) Stradling Yocca (FA) A M Peche (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-22 Serial	TIC: 2.982 NIC: 3.322
09-30-15 10-14-2015	\$78,955,000	San Diego Unified School District San Diego CDIAC Number: 2015-2252 General obligation bond K-12 School Facility Proposition Z Series E	M:Aa3	Neg (BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	07-01-17 Serial	TIC: 0.618 NIC: 0.632

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
09-30-15 10-14-2015	\$75,400,000	San Diego Unified School District San Diego CDIAC Number: 2015-2254 General obligation bond K-12 School Facility Proposition Z Series D Federally Taxable	M:MIG1	Neg (BC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Goldman Sachs	07-01-16 Term	TIC: 0.618 NIC: 0.632
09-30-15 10-20-2015	\$42,060,000	Vista Unified School District San Diego CDIAC Number: 2015-2298 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg (BC) Dannis Woliver Kelley (FA) Eric Hall (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-28 Serial	TIC: NIC: 2.321
10-01-15 10-15-2015	\$3,430,000	Solvang School District Santa Barbara CDIAC Number: 2015-1681 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg (BC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) George K Baum	08-01-26 Serial	TIC: 2.181 NIC: 2.340
10-01-15 10-15-2015	\$2,736,533	Solvang School District Santa Barbara CDIAC Number: 2015-1682 General obligation bond K-12 School Facility Series B Refunding	S:AA/A+ Ins	Neg (BC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) George K Baum	08-01-40 Serial CAB	TIC: 4.609 NIC: 7.648
10-06-15 10-27-2015	\$13,100,000	Compton Community College District Los Angeles CDIAC Number: 2015-1823 General obligation bond College, University Facility Refunding	S:AA/A+ M:A2 Ins	Neg (BC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial	TIC: 3.399 NIC: 3.696

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-06-15 11-03-2015	\$9,285,000	Delano Union Elementary School District Kern CDIAC Number: 2015-2147 General obligation bond K-12 School Facility Series A Refunding	S:AA/A Ins	Neg	(BC) Nixon Peabody (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	02-01-36 Serial	TIC: 3.216 NIC:	
10-08-15 10-29-2015	\$280,905,000	State of California State of California CDIAC Number: 2015-1842 General obligation bond Single-Family Housing Series CK & CL Refunding	S:AA M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) Bank of America Merrill	12-01-40 Comb	TIC: 3.778 NIC: 3.793	
10-08-15 10-29-2015	\$164,795,000	State of California State of California CDIAC Number: 2015-1843 General obligation bond Single-Family Housing Series CM Subject to Alternative Minimum Tax Refunding	S:AA M:Aa2 F:AA-	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (TR) State Treasurer (UW) Bank of America Merrill	12-01-36 Comb	TIC: 3.185 NIC: 3.201	
10-08-15 10-22-2015	\$60,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2015-1877 General obligation bond K-12 School Facility Series D	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-44 Comb	TIC: 3.795 NIC: 3.873	
10-14-15 10-27-2015	\$10,740,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2015-2160 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-41 Term	TIC: 5.162 NIC: 5.063	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-14-15 10-28-2015	\$42,500,000	Fullerton Joint Union High School District Multiple CDIAC Number: 2015-2280 General obligation bond K-12 School Facility Series A	S:AA- F:AA+	Comp	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc		08-01-40 Serial	TIC: 3.208 NIC: 3.294
10-14-15 10-28-2015	\$30,000,000	New Haven Unified School District Alameda CDIAC Number: 2015-2282 General obligation bond K-12 School Facility Series A	M:Aa3	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) US Bank NA (UW) George K Baum		08-01-45 Comb	TIC: 3.918 NIC:
10-14-15 10-28-2015	\$3,000,000	Fortuna Union High School District Humboldt CDIAC Number: 2015-2400 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Humboldt Co (UW) Edward D Jones & Co		08-01-44 Comb	TIC: 3.787 NIC: 3.778
# 10-14-15 10-28-2015	\$8,500,000	Northern Humboldt Union High School District Humboldt CDIAC Number: 2015-2434 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Humboldt Co (UW) Stifel Nicolaus & Co Inc		08-01-43 Term	TIC: 4.131 NIC: 4.255
10-15-15 10-29-2015	\$50,000,000	Downey Unified School District Los Angeles CDIAC Number: 2015-1869 General obligation bond K-12 School Facility Series A	S:AA- M:Aa2	Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Bank of America Merrill		08-01-45 Serial	TIC: 3.569 NIC: 3.653

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
10-15-15 10-29-2015	\$162,855,806	Coast Community College District Orange CDIAC Number: 2015-2297 General obligation bond College, University Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-36 Serial CAB	TIC: 3.818 NIC:	
# 10-15-15 11-05-2015	\$8,135,000	Standard School District Kern CDIAC Number: 2015-2436 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Wells Fargo Bank NA	11-01-30 Serial	TIC: 2.435 NIC: 2.538	
10-20-15 11-05-2015	\$40,413,024	Perris Union High School District Riverside CDIAC Number: 2015-1344 General obligation bond K-12 School Facility Series B	S:AA/A+ Ins	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb CAB	TIC: 3.972 NIC:	
10-20-15 11-04-2015	\$2,000,000	Robla School District Sacramento CDIAC Number: 2015-2145 General obligation bond K-12 School Facility Series I	M:A1 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento County (UW) Raymond James	08-01-37 Term	TIC: 4.072 NIC:	
10-20-15 11-05-2015	\$10,100,000	Robla School District Sacramento CDIAC Number: 2015-2146 General obligation bond K-12 School Facility Series B	M:A1 Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento County (UW) Raymond James	08-01-45 Comb	TIC: 4.015 NIC:	

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<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
10-27-15 11-06-2015	\$25,000,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2015-2161 General obligation bond K-12 School Facility Series C	S:AA M:A2 Ins	Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-50 Comb	TIC: 4.110 NIC: 4.199
# 10-27-15 11-06-2015	\$500,000	Cotati-Rohnert Park Unified School District Sonoma CDIAC Number: 2015-2553 General obligation bond K-12 School Facility Series D Federally Taxable	S:AA M:A2 Ins	Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-17 Serial	TIC: 1.762 NIC: 1.631
10-29-15 11-17-2015	\$17,500,000	Jefferson Elementary School District San Mateo CDIAC Number: 2015-1876 General obligation bond K-12 School Facility Series C	S:AA M:Aa1	Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.543 NIC: 3.633