

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF FEBRUARY 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 03-02-16	\$10,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-0247 Commercial paper Project, Interim Financing Series A		Neg	(BC) (FA)	Sidley Austin Brown Wood Montague DeRose		TIC: NIC:
# 03-03-16	\$1,520,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-0268 Commercial paper Project, Interim Financing Series C		Neg	(BC) (FA)	Hawkins Delafield Montague DeRose		TIC: NIC:
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
11-19-15 11-01-2015	\$25,000,000	Orange County Water District Orange CDIAC Number: 2015-2286 Tax and revenue anticipation note Cash Flow, Interim Financing Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Stradling Yocca Fieldman Rolapp Orange Co WD PFC	10-01-16 Term	TIC: <u>Variable</u> NIC:
01-06-16 01-06-2016	\$30,000,000	East Bay Municipal Utility District Multiple CDIAC Number: 2016-0335 Commercial paper Project, Interim Financing Refunding	S:A-1+ M:P-1 LOC	Neg	(BC) (CB) (FA) (EN) (TR) (UW)	Curls Bartling PC Norton Rose Fulbright Montague DeRose Sumitomo Mitsui Bk Corp US Bank NA JP Morgan Securities	04-06-16 Serial	TIC: 0.045 NIC:
# 01-28-16 01-28-2016	\$137,230,000	State of California State of California CDIAC Number: 2016-0269 Commercial paper Project, Interim Financing Series A-2, A-3 & A-7	S:A-1 M:P-1 F:F1+ LOC	Neg	(EN) (UW)	RBC Capital Mkts LLC RBC Capital Mkts LLC	04-07-16 Term	TIC: <u>Variable</u> NIC:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 01-28-16 01-28-2016	\$25,000,000	State of California State of California CDIAC Number: 2016-0270 Commercial paper Project, Interim Financing Series C-1	NR Oth	Neg	(EN) Bank of America NA (UW) Bank of America NA		02-29-16 Term	TIC: <u>Variable</u> NIC:
# 01-28-16 01-28-2016	\$15,000,000	State of California State of California CDIAC Number: 2016-0271 Commercial paper Project, Interim Financing Series B-2 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC		02-10-16 Term	TIC: <u>Variable</u> NIC:
02-01-16 02-11-2016	\$2,000,000	Monterey Regional Water Pollution Control Agency Monterey CDIAC Number: 2016-0087 Promissory Note Project, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) Bartle Wells (PU) Bank of the West		02-11-17 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 01-26-16	\$29,105,000	California School Finance Authority State of California CDIAC Number: 2016-0107 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Grp Series A		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc			TIC: NIC:
# 01-26-16	\$590,000	California School Finance Authority State of California CDIAC Number: 2016-0108 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Grp Series B Federally Taxable		Neg	(BC) Orrick Herrington (UW) Stifel Nicolaus & Co Inc			TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 02-02-16	\$16,000,000	Lynwood Unified School District Los Angeles CDIAC Number: 2016-0188 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 02-11-16	\$26,000,000	Travis Unified School District Solano CDIAC Number: 2016-0112 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC:	
+ 02-18-16	\$45,000,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2015-2678 Revenue bond K-12 School Facility CFD Nos 2002-4, 2002-5, 2003-1, 2003-2, 2003-4, 2004-2, 2004-3, 2004-5, 2004-4, 2005-2 Series A		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
+ 02-18-16	\$3,000,000	Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2015-2696 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
+ 02-18-16	\$6,500,000	Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2015-2697 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
+ 02-18-16	\$9,500,000	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2015-2698 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
+ 02-18-16	\$3,500,000	Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2015-2699 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
+ 02-18-16	\$5,000,000	Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2015-2700 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
+ 02-18-16	\$4,500,000	Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2015-2701 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
+ 02-18-16	\$3,000,000	Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2015-2702 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
+ 02-18-16	\$5,000,000	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2015-2703 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
+ 02-18-16	\$3,000,000	Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2015-2704 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
+ 02-18-16	\$5,000,000	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2015-2705 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA		TIC: NIC:	
# 02-19-16	\$13,690,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0146 Conduit revenue bond College, University Facility Claremont Graduate Univ Series A Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) The PFM Group (PU) Umpqua Bank		TIC: NIC:	
# 02-19-16	\$37,175,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0147 Conduit revenue bond College, University Facility Claremont Graduate Univ Series B Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) The PFM Group (PU) Deutsche Bank		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 02-19-16	\$7,270,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0148 Conduit revenue bond College, University Facility Claremont Graduate Univ Series C Refunding		Neg PP	(BC) (FA) (PU)	Norton Rose Fulbright The PFM Group Deutsche Bank		TIC: NIC:
# 02-19-16	\$50,000,000	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2016-0249 Limited tax obligation bond K-12 School Facility Series A		Neg	(BC) (FA) (UW)	Orrick Herrington Fieldman Rolapp US Bank Municipal Securty		TIC: NIC:
# 02-23-16	\$16,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2016-0181 Certificates of participation/leases K-12 School Facility HVAC Refunding		Neg	(BC) (FA) (UW)	Jones Hall Isom Adv / Urban Futures RBC Capital Mkts LLC		TIC: NIC:
02-24-16	\$55,000,000	Hesperia Unified School District San Bernardino CDIAC Number: 2015-2816 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Bowie Arneson Wiles Dolinka Group LLC Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-24-16	\$10,571,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0151 Conduit revenue bond K-12 School Facility Shalhevet High School		Neg PP	(BC) (PU)	Kutak Rock F&M Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 02-24-16	\$4,720,000	Cucamonga School District CFD No 97-1 San Bernardino CDIAC Number: 2016-0330 Limited tax obligation bond K-12 School Facility		Neg	(BC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 02-29-16	\$3,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0150 Conduit revenue bond K-12 School Facility Summerfield Waldorf School & Farm		Neg PP	(BC) Kutak Rock (PU) Bank of Marin		TIC: NIC:	
03-01-16	\$50,000,000	California School Finance Authority State of California CDIAC Number: 2015-2941 Conduit revenue bond K-12 School Facility Downtown College Preparatory		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-03-16	\$17,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0210 Conduit revenue bond K-12 School Facility San Francisco Waldorf School Refunding		Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA		TIC: NIC:	
# 03-09-16	\$100,000,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0278 Conduit revenue bond College, University Facility Pepperdine University Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-10-16	\$5,300,000	Santa Monica Community College District Los Angeles CDIAC Number: 2016-0275 Certificates of participation/leases College, University Facility Energy Conservation & Alternative Energy Measures Refunding		Neg PP	(BC) (FA) (PU)	Norton Rose Fulbright First Southwest Capital One Pub Funding	TIC: NIC:	
+ 03-15-16	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2629 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Pacific Collegiate Foundation		Neg	(BC) (UW)	Hawkins Delafield Stifel Nicolaus & Co Inc	TIC: NIC:	
+ 03-16-16	\$9,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-2353 Certificates of participation/leases K-12 School Facility Refunding		Comp PP	(BC) (FA)	Stradling Yocca Dale Scott & Co Inc	TIC: NIC:	
# 03-17-16	\$3,500,000	California School Finance Authority State of California CDIAC Number: 2016-0196 Conduit revenue bond K-12 School Facility HTH Learning Refunding		Neg PP	(BC) (PU)	Orrick Herrington City National Bank	TIC: NIC:	
03-23-16	\$10,000,000	Santa Cruz County Office of Education Santa Cruz CDIAC Number: 2015-1878 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) (FA)	Jones Hall NHA Advisors	TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
03-31-16	\$8,500,000	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2015-1996 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
12-01-15 12-17-2015	\$25,209,389	California Statewide Delinquent Tax Finance Authority Los Angeles CDIAC Number: 2015-2668 Certificates of participation/leases K-12 School Facility Delinquent Tax Receivables Series A Federally Taxable State Taxable	NR	Neg PP	(BC) Jones Hall (PU) TCM Fund	Term	TIC: <u>Variable</u> NIC:	
# 12-30-15 12-30-2015	\$925,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0149 Conduit revenue bond K-12 School Facility Urban Discovery Academy	NR	Neg	(BC) Kutak Rock (PU) Robert Baird & Co (TR) Zions First Natl Bank	08-01-45 Term	TIC: 6.099 NIC: 6.048	
01-01-16 01-20-2016	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2886 Conduit revenue bond K-12 School Facility St Junipero Serra Catholic School Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PU) US Bank NA (TR) Wells Fargo Bank NA	01-01-41 Term	TIC: 2.968 NIC: 2.950	
01-14-16 01-28-2016	\$3,280,000	Holtville Unified School District Imperial CDIAC Number: 2015-2438 Certificates of participation/leases K-12 School Facility	S:AA-/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	08-01-41 Comb	TIC: 3.338 NIC: 3.346	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-14-16 01-28-2016	\$2,530,000	Pixley Union School District Tulare CDIAC Number: 2015-2450 Certificates of participation/leases K-12 School Facility Refunding	S:A-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) OConnor & Co Sec	11-01-40 Comb	TIC: NIC: 3.437	
# 01-26-16 02-04-2016	\$11,285,000	Klamath-Trinity Joint Unified School District Humboldt CDIAC Number: 2016-0179 Certificates of participation/leases K-12 School Facility	S:AA/A Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.587 NIC: 3.551	
01-27-16 01-27-2016	\$3,904,000	Oxnard Union High School District Ventura CDIAC Number: 2015-2646 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PU) CoBiz Financial Svcs (TR) US Bank NA	02-01-28 Term	TIC: NIC: 2.580	
# 02-04-16 02-04-2016	\$5,000,000	Los Altos School District Santa Clara CDIAC Number: 2016-0252 Bond anticipation note K-12 School Facility	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Public Financial Managememe (PU) Wells Fargo Bank NA (TR) US Bank NA	08-01-19 Term	TIC: NIC: (Other) 1.52%	
02-10-16 02-10-2016	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0044 Conduit revenue bond K-12 School Facility Gindi Maimonides Academy Refunding	NR	Neg PP	(BC) Squire Patton Boggs (FA) Prager & Co (PU) Israel Discount Bank (TR) US Bank NA	02-01-41 Term	TIC: 3.323 NIC: 3.300	

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<u>PROPOSED</u>		<u>HOUSING</u>						
+ 02-03-16	\$20,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2385 Conduit revenue bond Multifamily Housing Hismen Nu-Hu Terrace Apts & Marcus Garvey Commons Apts		Neg PP	(BC) (PU)	Jones Hall Banc of America Pub Cap		TIC: NIC:
# 02-08-16	\$22,758,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0162 Conduit revenue bond Multifamily Housing Las Palmas Apts San Leandro CA		Neg PP	(BC) (PU)	Jones Hall Silicon Vly Bank		TIC: NIC:
02-18-16	\$61,600,000	California Housing Finance Agency State of California CDIAC Number: 2016-0095 Conduit Revenue Note Multifamily Housing MORH I Apts Issue B		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
02-18-16	\$29,260,000	California Housing Finance Agency State of California CDIAC Number: 2016-0096 Conduit Revenue Note Multifamily Housing Oak Center I Apts Issue A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 02-22-16	\$27,000,000	Hayward Alameda CDIAC Number: 2016-0345 Conduit revenue bond Multifamily Housing Hayward Four Apts		Neg PP	(BC) (FA) (PU)	Jones Hall CSG Advisors MUFG Union Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>HOUSING</u>						
# 02-23-16	\$27,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0159 Conduit Revenue Note Multifamily Housing Delta View Apts Series A		Neg PP	(BC)	Orrick Herrington	TIC: NIC:	
+ 02-24-16	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2023 Conduit revenue bond Multifamily Housing March Veterans Village		Neg PP	(BC)	Jones Hall	TIC: NIC:	
02-24-16	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) (FA)	Jones Hall Prager & Co	TIC: NIC:	
# 02-25-16	\$1,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0315 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series B-2 Federally Taxable		Neg PP	(BC) (BRC) (PU)	Orrick Herrington Hobson Bernardino & Davis FMSbonds Inc	TIC: NIC:	
# 02-29-16	\$292,040,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0158 Conduit revenue bond College, University Housing Univ of CA Irvine E Campus Apts CHF-Irvine LLC Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Swap Financial Group Barclays Capital Inc	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 02-29-16	\$8,600,000	California Housing Finance Agency State of California CDIAC Number: 2016-0208 Conduit revenue bond Multifamily Housing Maplewood Apts Series A		Neg	(BC) (UW)	Orrick Herrington Citigroup Global Markets	TIC: NIC:	
# 02-29-16	\$31,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-0209 Conduit revenue bond Multifamily Housing Woodglen Vista Apts Series B		Neg	(BC) (UW)	Orrick Herrington Citigroup Global Markets	TIC: NIC:	
# 03-01-16	\$10,551,259	California Housing Finance Agency State of California CDIAC Number: 2016-0132 Conduit Revenue Note Multifamily Housing Arbor Terraces Apts Issue D-1 & D-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC:	
# 03-01-16	\$5,026,045	California Municipal Finance Authority Multiple CDIAC Number: 2016-0323 Conduit revenue bond Multifamily Housing Ventalisso II Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig Bank of America NA	TIC: NIC:	
# 03-03-16	\$55,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0322 Conduit revenue bond Multifamily Housing American Gold Star Manor Series A & B		Neg PP	(BC) (PU)	Quint & Thimmig Citibank	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-10-16	\$18,675,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0282 Conduit revenue bond Multifamily Housing Duetta Apts Homes Series A-1		Neg PP	(BC) (PU)	Stradling Yocca Citi Community Capital	TIC: NIC:	
# 03-10-16	\$725,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0283 Conduit revenue bond Multifamily Housing Duetta Apts Homes Series A-2		Neg PP	(BC) (PU)	Stradling Yocca CIC Opportunities Fund I	TIC: NIC:	
# 03-10-16	\$20,925,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0284 Conduit Revenue Note Multifamily Housing Volta Apts Homes for Srs Series B-1		Neg PP	(BC) (PU)	Stradling Yocca Citi Community Capital	TIC: NIC:	
# 03-10-16	\$775,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0285 Conduit revenue bond Multifamily Housing Volta Apt Homes Series B-2		Neg PP	(BC) (PU)	Stradling Yocca CIC Opportunities Fund I	TIC: NIC:	
# 03-11-16	\$13,779,028	San Francisco City & County San Francisco CDIAC Number: 2016-0321 Conduit revenue bond Multifamily Housing Columbia Park Apts Series A		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Silicon Vly Bank	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 03-15-16	\$13,600,000	Los Angeles Los Angeles CDIAC Number: 2015-2694 Conduit revenue bond Multifamily Housing Leaster Apts Series C		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors BBCN Bank		TIC: NIC:
# 03-15-16	\$13,430,000	California Housing Finance Agency State of California CDIAC Number: 2016-0133 Conduit Revenue Note Multifamily Housing The Verandas Apts Issue E-1 & E-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
+ 03-21-16	\$14,535,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2755 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series DD		Neg PP	(BC) (PU)	Orrick Herrington FMSbonds Inc		TIC: NIC:
# 03-24-16	\$4,536,975	California Municipal Finance Authority Multiple CDIAC Number: 2016-0279 Conduit revenue bond Multifamily Housing Ocean View Manor Apts		Neg PP	(BC)	Jones Hall		TIC: NIC:
# 04-15-16	\$7,060,000	California Housing Finance Agency State of California CDIAC Number: 2016-0276 Conduit revenue bond Multifamily Housing Ortiz Plaza Issue F		Neg PP	(BC) (PU)	Orrick Herrington Exchange Bank		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 04-15-16	\$24,000,000	San Diego Housing Authority San Diego CDIAC Number: 2016-0334 Conduit Revenue Note Multifamily Housing Mesa Verde Apts Series A		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial City Community Capital		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
07-01-15 07-30-2015	\$15,371,923	California Municipal Finance Authority Multiple CDIAC Number: 2015-1524 Conduit revenue bond Multifamily Housing Lemon Grove Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	08-01-52 Term	TIC: <u>Variable</u> NIC:
07-27-15 07-31-2015	\$9,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1519 Conduit revenue bond Multifamily Housing Eastgate Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington US Bank NA	08-01-18 Term	TIC: <u>Variable</u> NIC:
08-01-15 08-14-2015	\$15,185,948	California Municipal Finance Authority Multiple CDIAC Number: 2015-1520 Conduit revenue bond Multifamily Housing Andaluci Apts Series A-1 & A-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	08-14-52 Term	TIC: <u>Variable</u> NIC:
10-01-15 10-15-2015	\$13,196,109	Sacramento County Housing Authority Sacramento CDIAC Number: 2015-2220 Conduit revenue bond Multifamily Housing Mutual Housing at Foothill Farms Apt Issue C	NR	Neg PP	(BC) (PU)	Orrick Herrington JP Morgan Chase Bank	10-01-35 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
10-01-15 10-15-2015	\$4,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2223 Conduit revenue bond Multifamily Housing Coalinga Senior Apts Series A & B	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Miller Housing Advisor California Bank & Trust Wilmington Trust	11-01-57 Term	TIC: <u>Variable</u> NIC:
10-01-15 11-20-2015	\$5,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2224 Conduit revenue bond Multifamily Housing Arroyo Del Camino Series A	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor California Bank & Trust	10-01-20 Term	TIC: <u>Variable</u> NIC:
10-02-15 10-02-2015	\$10,883,139	California Municipal Finance Authority Multiple CDIAC Number: 2015-1521 Conduit revenue bond Multifamily Housing Springville at Camarillo Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Bank of America NA	10-01-52 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-20-2015	\$9,100,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2380 Conduit Revenue Note Multifamily Housing Duarte Manor Apts Series Z	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	06-01-48 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-24-2015	\$9,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2381 Conduit Revenue Note Multifamily Housing Vista Park Chino Apts Series Y	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	06-01-48 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-01-15 11-10-2015	\$3,903,904	California Municipal Finance Authority Multiple CDIAC Number: 2015-2386 Conduit Revenue Note Multifamily Housing Ivy II at College Park Family Apts Series A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Bank of America NA US Bank NA	05-01-18 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-10-2015	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2387 Conduit Revenue Note Multifamily Housing Ivy II at College Park Family Apts Series B	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Bank of America NA US Bank NA	11-01-33 Term	TIC: <u>Variable</u> NIC:
11-01-15 11-12-2015	\$30,045,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2524 Conduit revenue bond Multifamily Housing Belmont Station Series C Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Stifel Nicolaus & Co Inc US Bank NA	11-01-33 Term	TIC: NIC:
11-04-15 11-20-2015	\$11,897,000	San Francisco City & County San Francisco CDIAC Number: 2015-1886 Conduit Revenue Note Multifamily Housing 939 & 951 Eddy Street Apts Series N	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Jones Hall Curls Bartling PC Ross Financial Bank of America Merrill US Bank NA	05-01-32 Term	TIC: <u>Variable</u> NIC:
11-06-15 11-12-2015	\$29,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2526 Conduit revenue bond Multifamily Housing Hidden Valley Series B Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Stifel Nicolaus & Co Inc US Bank NA	07-01-29 Term	TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
11-17-15 11-24-2015	\$12,742,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-1522 Conduit revenue bond Multifamily Housing Mill Creek Village Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Rabobank NA	12-01-17 Term	TIC: <u>Variable</u> NIC:
11-30-15 11-30-2015	\$692,331	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2454 Conduit Revenue Note Multifamily Housing Cottonwood Place Apts Series W-3 Federally Taxable	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington 1410 Partners Citibank	05-01-18 Term	TIC: <u>Variable</u> NIC:
11-30-15 11-30-2015	\$8,910,874	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0129 Conduit Revenue Note Multifamily Housing Cottonwood Place Apts Series W-1 & W-2	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington 1410 Partners Citibank	05-01-46 Term	TIC: <u>Variable</u> NIC:
12-01-15 12-24-2015	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2014-1905 Conduit Revenue Note Multifamily Housing Camino Esperanza Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Bank of the West Bank of the West	01-01-20 Term	TIC: <u>Variable</u> NIC:
12-01-15 12-15-2015	\$5,400,000	Contra Costa County Contra Costa CDIAC Number: 2015-2375 Conduit Revenue Note Multifamily Housing Golden Oak Manor Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Citibank Citibank	01-01-48 Term	TIC: <u>Variable</u> NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-01-15 12-04-2015	\$30,000,000	San Jose Santa Clara CDIAC Number: 2015-2452 Conduit revenue bond Multifamily Housing Casa del Pueblo Apts Series D	S:AA+	Neg	(BC) Orrick Herrington (FA) Ross Financial (EN) FHA Insured Mort (TR) US Bank NA (UW) Citigroup Global Markets	12-01-17 Term	TIC: 0.950 NIC:	
12-01-15 12-14-2015	\$6,200,000	San Diego Housing Authority San Diego CDIAC Number: 2015-2664 Conduit Revenue Note Multifamily Housing Torrey Vale Apts Series G	NR	Neg PP	(BC) Quint & Thimmig (FA) Ross Financial (PU) Citibank (TR) US Bank NA	03-01-47 Term	TIC: <u>Variable</u> NIC:	
12-01-15 12-23-2015	\$80,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2723 Conduit Revenue Note Multifamily Housing Springdale West Apts Series BB	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	01-01-49 Term	TIC: <u>Variable</u> NIC:	
12-01-15 12-18-2015	\$36,800,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2724 Conduit Revenue Note Multifamily Housing Bouquet Canyon Senior Apts Series CC-1 & CC-2	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	07-01-48 Term	TIC: <u>Variable</u> NIC:	
12-07-15 12-11-2015	\$83,179,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2525 Conduit revenue bond Multifamily Housing Fountain Park Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc (TR) US Bank NA	12-01-27 Term	TIC: NIC: (Other) 5.40%	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
12-15-15 12-15-2015	\$7,100,000	Contra Costa County Contra Costa CDIAC Number: 2015-2376 Conduit Revenue Note Multifamily Housing The Oaks Apts Series B	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Citibank Citibank	01-01-48 Term	TIC: <u>Variable</u> NIC:
12-21-15 12-21-2015	\$9,571,706	California Municipal Finance Authority Multiple CDIAC Number: 2015-2628 Conduit revenue bond Multifamily Housing Villa Garcia Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig US Bank NA US Bank NA	12-01-35 Term	TIC: <u>Variable</u> NIC:
01-01-16 01-21-2016	\$21,705,000	California Municipal Finance Authority Multiple CDIAC Number: 2015-2915 Conduit Revenue Note Multifamily Housing Colorado Park Apts	NR	Neg PP	(BC) (PU)	Jones Hall MUFU Union Bank	09-01-32 Term	TIC: <u>Variable</u> NIC:
01-13-16 01-27-2016	\$27,285,000	Kern Community College District Multiple CDIAC Number: 2015-2921 Certificates of participation/leases College, University Housing Refunding	S:AA/A+ Ins	Neg	(BC) (EN) (TR) (UW)	Jones Hall Build America US Bank NA Rice Financial Products	06-01-33 Comb	TIC: 2.745 NIC: 2.956
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 01-19-16	\$28,250,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-0114 Conduit revenue bond Pollution Control Aemerge Redpak SVCs Southern CA LLC Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Balch & Bingham LLP		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
+ 04-27-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc	TIC: NIC:	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 02-05-16	\$15,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0110 Conduit revenue bond Health Care Facilities Family HealthCare Network Series A Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig HG Wilson Muni Finance Umpqua Bank	TIC: NIC:	
# 02-17-16	\$9,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0111 Conduit revenue bond Health Care Facilities Golden Valley Health Ctrs Series A		Neg PP	(BC) (FA) (PU)	Quint & Thimmig HG Wilson Muni Finance JP Morgan Chase Bank	TIC: NIC:	
# 02-26-16	\$150,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-0207 Conduit revenue bond Hospital Scripps Health Series A & B		Neg PP	(BC) (FA) (PU)	Orrick Herrington Ponder & Co MUFG Union Bank	TIC: NIC:	
02-29-16	\$300,000,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 2016-0013 Public lease revenue bond Hospital MLK Hospital Series A		Neg	(BC) (FA) (UW)	Hawkins Delafield Public Resources Adv Gp JP Morgan Securities	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 02-29-16	\$6,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0178 Conduit revenue bond Health Care Facilities North County Health Inc		Neg PP	(BC) (PU)	Kutak Rock National City Bank		TIC: NIC:
+ 03-31-16	\$1,371,826	Tri-City Healthcare District San Diego CDIAC Number: 2015-0754 Certificates of participation/leases Other, multiple health care purposes Series A		Neg PP	(BC) (PU)	Procopio Cory Siemens Public Inc		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
12-01-15 12-14-2015	\$150,000,000	California Public Finance Authority Multiple CDIAC Number: 2015-2680 Conduit Revenue Note Hospital Verity Health Series A, B & D Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Wolf Co Inc RCB Equities #1, LLC US Bank NA	06-10-19 Term	TIC: <u>Variable</u> NIC:
12-01-15 12-14-2015	\$10,000,000	California Public Finance Authority Multiple CDIAC Number: 2015-2882 Conduit Revenue Note Hospital Verity Health Series C Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Wolf Co Inc Rosemawr MPF LP US Bank NA	06-10-19 Term	TIC: <u>Variable</u> NIC:
01-13-16 02-03-2016	\$475,445,000	California Health Facilities Financing Authority State of California CDIAC Number: 2015-2874 Conduit revenue bond Hospital Sutter Health Series A	S:AA- M:Aa3 F:AA-	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington The PFM Group Wells Fargo Bank NA Morgan Stanley	11-15-46 Comb	TIC: 3.861 NIC: 4.227

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-09-16	\$54,230,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2016-0134 Revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca First Southwest Compass Mortgage Corp	TIC: NIC:	
# 02-09-16	\$3,965,000	Murrieta CFD No 2005-1 Riverside CDIAC Number: 2016-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca First Southwest Murrieta PFA	TIC: NIC:	
# 02-09-16	\$21,815,000	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0136 Limited tax obligation bond Multiple Capital Improvements, Public Works IA A Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca First Southwest Murrieta PFA	TIC: NIC:	
# 02-09-16	\$2,465,000	Murrieta CFD No 2003-4 Riverside CDIAC Number: 2016-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca First Southwest Murrieta PFA	TIC: NIC:	
# 02-09-16	\$9,925,000	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0138 Limited tax obligation bond Multiple Capital Improvements, Public Works IA B Refunding		Neg	(BC) (FA) (PU)	Stradling Yocca First Southwest Murrieta PFA	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-09-16	\$16,060,000	Murrieta CFD No 2003-3 Riverside CDIAC Number: 2016-0139 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding		Neg	(BC)	Stradling Yocca	TIC:	
					(FA)	First Southwest	NIC:	
					(PU)	Murrieta PFA		
# 02-10-16	\$1,855,000	Humboldt Bay Harbor Recreation and Conservation District Humboldt CDIAC Number: 2016-0241 Public enterprise revenue bond Ports, Marinas		Neg	(BC)	Weist Law Firm	TIC:	
				PP	(PU)	Compass Bank	NIC:	
+ 02-15-16	\$2,363,000	Woodlake Tulare CDIAC Number: 2015-2626 Certificates of participation/leases Water Supply, Storage, Distribution		Neg	(BC)	Jones Hall	TIC:	
				PP	(FA)	NHA Advisors	NIC:	
					(PU)	USDA Rural Dev		
02-16-16	\$136,000,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0911 Public enterprise revenue bond Recreation and Sports Facilities Ballpark Refunding		Neg	(BC)	Nixon Peabody	TIC:	
					(FA)	Public Resources Adv Gp	NIC:	
					(UW)	RBC Capital Mkts LLC		
# 02-16-16	\$13,000,000	Ukiah Mendocino CDIAC Number: 2016-0130 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC)	Stradling Yocca	TIC:	
					(FA)	The PFM Group	NIC:	
					(UW)	Raymond James		

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-16-16	\$3,640,000	Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2016-0250 Limited tax obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-17-16	\$29,370,000	San Bernardino County Flood Control District San Bernardino CDIAC Number: 2016-0248 Other bond Flood Control, Storm Drainage Refunding		Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank NA		TIC: NIC:	
02-18-16	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2015-1811 Limited tax obligation bond Multiple Capital Improvements, Public Works Campus Oaks		Neg	(BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-18-16	\$4,225,000	Murrieta Riverside CDIAC Number: 2016-0140 Special assessment bond Multiple Capital Improvements, Public Works Reassessment Series A Refunding		Neg PP	(BC) Stradling Yocca (FA) First Southwest (PU) Compass Mortgage Corp		TIC: NIC:	
# 02-20-16	\$30,000,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2016-0182 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg PP	(BC) Jones Hall (FA) Pop Lasic & Co (PU) JP Morgan Chase Bank		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-22-16	\$11,000,000	Burlingame Financing Authority San Mateo CDIAC Number: 2016-0094 Public enterprise revenue bond Flood Control, Storm Drainage		Neg	(BC) (FA) (UW)	Orrick Herrington The PFM Group Stifel Nicolaus & Co Inc		TIC: NIC:
02-24-16	\$15,000,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0036 Public enterprise revenue bond Wastewater Collection, Treatment		Comp	(BC) (FA)	Stradling Yocca The PFM Group		TIC: NIC:
02-24-16	\$10,000,000	Belmont Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0037 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) (FA)	Stradling Yocca The PFM Group		TIC: NIC:
# 02-24-16	\$250,000,000	Transmission Agency of Northern California Multiple CDIAC Number: 2016-0160 Public enterprise revenue bond Power Generation/Transmission California-Oregon Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington The PFM Group Citibank		TIC: NIC:
# 02-24-16	\$15,000,000	Transmission Agency of Northern California Multiple CDIAC Number: 2016-0161 Public enterprise revenue bond Power Generation/Transmission California-Oregon Series B Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington The PFM Group Citibank		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 02-29-16	\$1,420,000	McFarland Improvement Authority Kern CDIAC Number: 2015-2614 Public lease revenue bond Multiple capital improvements, public works Federally Taxable Refunding		Neg PP	(BC)	Richards Watson	TIC: NIC:	
# 03-01-16	\$500,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2016-0224 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Comp	(BC) (FA)	Stradling Yocca Public Resources Adv Gp	TIC: NIC:	
# 03-02-16	\$7,500,000	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0273 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series A		Neg	(BC) (FA) (UW)	Best Best & Krieger CSG Advisors Stifel Nicolaus & Co Inc	TIC: NIC:	
# 03-02-16	\$401,730,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-0333 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) (FA) (UW)	Kutak Rock Montague DeRose Wells Fargo Bank NA	TIC: NIC:	
# 03-03-16	\$130,000,000	San Diego Regional Building Authority San Diego CDIAC Number: 2016-0187 Public lease revenue bond Public Building County Operations Center Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Public Resources Adv Gp Barclays Capital Inc	TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-03-16	\$160,000,000	Orange County Sanitation District Orange CDIAC Number: 2016-0251 Certificates of participation/leases Wastewater Collection, Treatment Series A Refunding		Comp	(BC) (FA)	Norton Rose Fulbright Public Resources Adv Gp	TIC: NIC:	
# 03-03-16	\$16,220,000	California State Public Works Board State of California CDIAC Number: 2016-0295 Public lease revenue bond Public Building California Science Center Series A Federally Taxable Refunding		Neg PP	(BC) (FA)	Stradling Yocca KNN Public Finance	TIC: NIC:	
# 03-09-16	\$8,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0261 Certificates of participation/leases Street Construction and Improvements Local Measure R		Neg	(BC) (FA) (UW)	Orrick Herrington Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
# 03-09-16	\$4,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0262 Certificates of participation/leases Street Construction and Improvements Local Measure R Sales Tax Revenue		Neg	(BC) (FA) (UW)	Orrick Herrington Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
# 03-10-16	\$1,200,000	Gonzales Monterey CDIAC Number: 2016-0331 Certificates of participation/leases Recreation and Sports Facilities		Neg PP	(BC) (FA) (PU)	Nossaman LLP NHA Advisors Umpqua Bank	TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-15-16	\$31,500,000	Calleguas Municipal Water District Ventura CDIAC Number: 2016-0324 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Stradling Yocca (FA) Montague DeRose (UW) Wells Fargo Sec		TIC: NIC:	
# 03-17-16	\$109,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0301 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) Wells Fargo Sec		TIC: NIC:	
# 03-17-16	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0302 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) JP Morgan Securities		TIC: NIC:	
# 03-17-16	\$44,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0303 Certificates of participation/leases Water Supply, Storage, Distribution Series C		Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) Wells Fargo Sec		TIC: NIC:	
# 03-17-16	\$55,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0304 Certificates of participation/leases Water Supply, Storage, Distribution Series D Federally Taxable		Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) JP Morgan Securities		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-23-16	\$6,000,000	Carpinteria Valley Water District Santa Barbara CDIAC Number: 2016-0300 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
+ 03-24-16	\$4,220,000	Calaveras County Water District Calaveras CDIAC Number: 2015-2323 Certificates of participation/leases Water Supply, Storage, Distribution Ebbets Pass		Neg PP	(BC) Weist Law Firm		TIC: NIC:	
# 03-30-16	\$650,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-0240 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC:	
# 03-30-16	\$20,000,000	Nevada Irrigation District Joint Powers Authority Nevada CDIAC Number: 2016-0255 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:	
# 03-30-16	\$71,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2016-0316 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
+ 04-13-16	\$15,500,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2015-2322 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) (FA)	Weist Law Firm Prager & Co	TIC: NIC:	
# 05-02-16	\$19,000,000	Amador Water Agency Amador CDIAC Number: 2016-0317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC:	
# 05-02-16	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2016-0318 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	
# 05-18-16	\$62,545,000	Chino Basin Desalter Authority Multiple CDIAC Number: 2016-0319 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) (FA)	Stradling Yocca Fieldman Rolapp	TIC: NIC:	
# 06-01-16	\$56,480,000	Central Coast Water Authority Santa Barbara CDIAC Number: 2016-0320 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-15-16	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymment Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
06-30-16	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore		TIC: NIC:	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
08-12-15 10-16-2015	\$7,435,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2015-1454 State Agency Loan Wastewater Collection, Treatment Lake Merced Green Infrastructure	NR	Neg PP	(BC) Kutak Rock (PU) CA State Wtr Resources	12-31-49 Term	TIC: NIC: (Other) 1.6%	
09-09-15 09-24-2015	\$5,300,000	Colma San Mateo CDIAC Number: 2015-2181 Certificates of participation/leases Public Building Town Hall Improvement	S:AA	Neg	(BC) Best Best & Krieger (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	05-01-45 Comb	TIC: 3.840 NIC: 3.846	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
11-17-15 12-17-2015	\$37,955,000	Redding Joint Powers Financing Authority Shasta CDIAC Number: 2015-2499 Public enterprise revenue bond Power Generation/Transmission Electric System Imp Series A Refunding	F:A+	Neg	(BC) Orrick Herrington (FA) Public Financial Managem (TR) US Bank NA (UW) JP Morgan Securities	06-01-35 Serial	TIC: 3.406 NIC: 3.626	
11-24-15 11-24-2015	\$5,000,000	Monte Vista Water District San Bernardino CDIAC Number: 2015-2707 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) GE Government Fin	10-01-25 Term	TIC: 2.510 NIC: 2.510	
12-22-15 01-20-2016	\$2,885,000	Mill Valley Public Financing Authority Marin CDIAC Number: 2015-2885 Revenue bond Public Building Public Library Series A Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Westamerica Bank (TR) The Bank of NY Mellon	08-01-27 Term	TIC: NIC: 2.750	
12-29-15 01-21-2016	\$161,175,000	Imperial Irrigation District Imperial CDIAC Number: 2015-1239 Public enterprise revenue bond Power Generation/Transmission Electric System Series C Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (FA) Public Financial Managem (TR) The Bank of NY Mellon (UW) Citigroup Capital Markets	11-01-38 Serial	TIC: 3.381 NIC: 3.686	
12-29-15 01-21-2016	\$8,875,000	Imperial Irrigation District Imperial CDIAC Number: 2015-2473 Public enterprise revenue bond Power Generation/Transmission Hydro-electric Generation New CREB Series D Federally Taxable Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-40 Serial	TIC: 1.356 NIC: 4.505	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-30-15 12-30-2015	\$3,184,000	Lakeport Lake CDIAC Number: 2015-2296 Certificates of participation/leases Public Building City Hall Federally Taxable Refunding	NR	Neg PP	(BC) (FA) (PU)	Weist Law Firm NHA Advisors Umpqua Bank	01-01-33 Serial	TIC: 4.250 NIC: 4.250
01-01-16 01-28-2016	\$9,115,000	Sacramento Public Financing Authority Sacramento CDIAC Number: 2015-2763 Certificates of participation/leases Theatre/Arts/Museums Sacramento Theatre Company Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington First Southwest Compass Mortgage Corp The Bank of NY Mellon	09-01-32 Term	TIC: 2.839 NIC: 2.840
01-01-16 01-28-2016	\$3,045,000	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2015-2917 Limited tax obligation bond Multiple Capital Improvements, Public Works Series C Refunding	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington City National Bank The Bank of NY Mellon	09-01-34 Term	TIC: 3.750 NIC: 3.750
01-06-16 01-27-2016	\$8,450,000	Seal Beach CFD No 2005-01 Orange CDIAC Number: 2015-2733 Limited tax obligation bond Multiple Capital Improvements, Public Works Pacific Gateway Business Center Refunding	NR	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig Fieldman Rolapp The Bank of NY Mellon Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 3.322 NIC: 3.309
01-13-16 01-28-2016	\$13,150,000	Long Beach Finance Authority Los Angeles CDIAC Number: 2015-2731 Public lease revenue bond Multiple Capital Improvements, Public Works Courthouse Demolition Series A	S:AA- F:AA-	Neg	(BC) (FA) (TR) (UW)	Quint & Thimmig KNN Public Finance US Bank NA Merrill Lynch Pierce	08-01-26 Serial	TIC: 2.084 NIC: 2.164

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-13-16 01-26-2016	\$51,975,000	Western Municipal Water District Facilities Authority Riverside CDIAC Number: 2016-0091 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ F:AA	Neg	(BC) Best Best & Krieger (FA) The PFM Group (TR) US Bank NA (UW) Merrill Lynch Pierce	10-01-39 Term	TIC: 3.200 NIC: 3.360	
01-14-16 01-28-2016	\$107,600,000	San Mateo County Joint Powers Financing Authority San Mateo CDIAC Number: 2016-0076 Public lease revenue bond Prisons, Jails, Correctional Facilities Youth Svcs Campus Series A Refunding	S:AA+ M:Aa2 Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Raymond James	07-15-36 Serial	TIC: 2.801 NIC: 3.044	
01-21-16 02-04-2016	\$43,505,000	Napa Napa CDIAC Number: 2015-2808 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA-	Comp	(BC) Jones Hall (FA) NHA Advisors (TR) MUFG Union Bank (UW) Bank of America Merrill	05-01-35 Serial	TIC: 2.527 NIC: 2.660	
# 01-26-16 01-08-2016	\$168,901	Turlock Irrigation District Stanislaus CDIAC Number: 2016-0156 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1576 Federally Taxable	NR	Neg	(BC) Griffith & Masuda (PU) Turlock IRD	01-01-26 Term	TIC: 5.250 NIC: 5.250	
# 01-26-16 01-08-2016	\$69,039	Turlock Irrigation District Stanislaus CDIAC Number: 2016-0157 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1577 Federally Taxable	NR	Neg PP	(BC) Griffith & Masuda (PU) Turlock IRD	01-01-26 Term	TIC: 5.250 NIC: 5.250	

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<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-27-16 02-03-2016	\$28,390,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2015-2765 Public lease revenue bond Public Building	S:BBB	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) MUFG Union Bank (UW) RBC Capital Mkts LLC	11-01-37 Comb	TIC: 4.159 NIC: 4.215	
# 01-28-16 01-28-2016	\$100,000,000	Anaheim Orange CDIAC Number: 2016-0173 Loan from a bank or other institution Multiple capital improvements, public works Refunding	NR	Neg PP	(BRC) Norton Rose Fulbright (FA) The PFM Group (PU) Wells Fargo Bank NA	01-28-21 Term	TIC: <u>Variable</u> NIC:	
01-29-16 01-29-2016	\$17,219,517	Ventura Regional Sanitation District Ventura CDIAC Number: 2015-2682 Certificates of participation/leases Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Nixon Peabody (FA) Bartle Wells (PU) Banc of America Pub Cap	12-23-25 Term	TIC: 1.990 NIC:	
01-29-16 01-29-2016	\$10,068,000	Ventura Regional Sanitation District Ventura CDIAC Number: 2015-2683 Certificates of participation/leases Wastewater Collection, Treatment Toland Road Landfill Phase 4 liner	NR	Neg PP	(BC) Nixon Peabody (FA) Bartle Wells (PU) Banc of America Pub Cap	01-29-28 Term	TIC: 2.940 NIC:	
02-01-16 02-04-2016	\$5,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0045 Conduit revenue bond Airport APP Properties Inc Subject to Alternative Minimum Tax	NR	Neg	(BC) Greenberg Traurig LLP (TR) Wells Fargo Bank NA (UW) KeyBanc Cap Mkt	01-01-46 Term	TIC: 6.915 NIC: 6.862	

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<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 01-12-16	\$4,800,000	Successor Agency to Brawley Community Redevelopment Agency Imperial CDIAC Number: 2016-0180 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Norton Rose Fulbright (FA) Bartle Wells (UW) BOSC Inc		TIC: NIC:
# 01-27-16	\$26,910,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2016-0189 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series B Federally Taxable Refunding		Neg (BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 01-27-16	\$40,095,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2016-0190 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series C Refunding		Neg (BC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 02-03-16	\$19,800,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-0192 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Best Best & Krieger (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 02-03-16	\$19,800,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-0197 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Best Best & Krieger (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-11-16	\$21,000,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2016-0185 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Comp (BC) Norton Rose Fulbright (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 02-11-16	\$10,000,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2016-0186 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Norton Rose Fulbright (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
+ 02-22-16	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg (BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:
# 03-01-16	\$15,000,000	Successor Agency to the Redlands Redevelopment Agency San Bernardino CDIAC Number: 2016-0225 Tax allocation bond Redevelopment, Multiple Purposes Issue A Refunding		Neg (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 03-01-16	\$3,000,000	Successor Agency to the Redlands Redevelopment Agency San Bernardino CDIAC Number: 2016-0226 Tax allocation bond Redevelopment, Multiple Purposes Issue B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-01-16	\$14,000,000	Carson Public Financing Authority Los Angeles CDIAC Number: 2016-0227 Public lease revenue bond Redevelopment, Multiple Purposes Remediation Series A Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (FA) CM De Crinis & Co, Inc. (UW) Piper Jaffray & Co		TIC: NIC:
# 03-01-16	\$26,500,000	Successor Agency to the Carson Redevelopment Agency Los Angeles CDIAC Number: 2016-0228 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Series A Federally Taxable Refunding		Neg	(BC) Aleshire & Wynder (FA) CM De Crinis & Co, Inc. (UW) Piper Jaffray & Co		TIC: NIC:
+ 03-02-16	\$8,000,000	Successor Agency to the Imperial Redevelopment Agency San Diego CDIAC Number: 2015-2737 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 03-02-16	\$30,000,000	Successor Agency to the San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-0216 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PU) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-02-16	\$17,000,000	Successor Agency to the San Bernardino Redevelopment Agency San Bernardino CDIAC Number: 2016-0217 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-02-16	\$45,000,000	Successor Agcy to the Commerce Community Development Commission Los Angeles CDIAC Number: 2016-0222 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) BC Ziegler & Co		TIC: NIC:
# 03-02-16	\$5,000,000	Successor Agcy to the Commerce Community Development Commission Los Angeles CDIAC Number: 2016-0223 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) BC Ziegler & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
+ 03-16-16	\$90,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1874 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series A Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
+ 03-16-16	\$90,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1912 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
+ 03-16-16	\$45,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1921 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series B		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
+ 03-16-16	\$115,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1922 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series C Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
# 04-20-16	\$108,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2016-0257 Revenue bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 04-20-16	\$20,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0258 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series A Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:	
# 04-20-16	\$62,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0259 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series D Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:	
# 04-20-16	\$26,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0260 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series E Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:	
# 04-20-16	\$60,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0280 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley Series B Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
# 04-20-16	\$10,500,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0281 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Series C Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
12-09-15 12-22-2015	\$2,355,000	Successor Agency to the Dixon Redevelopment Agency Solano CDIAC Number: 2015-2757 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Quint & Thimmig Del Rio Advisors JP Morgan Chase Bank MUFG Union Bank	09-01-24 Term	TIC: 1.990 NIC: 1.990
01-14-16 01-28-2016	\$29,785,000	Successor Agency to the Hawthorne Community Redevelopment Agency Los Angeles CDIAC Number: 2015-2635 Tax allocation bond Redevelopment, Multiple Purposes Area No 2 Refunding	S:AA/AA- Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Quint & Thimmig CSG Advisors Assured Guaranty Corp US Bank NA Stern Brothers & Co	09-01-36 Serial	TIC: 3.019 NIC: 3.393
01-21-16 02-09-2016	\$33,720,000	Successor Agency to the Tracy Community Development Agency San Joaquin CDIAC Number: 2015-2615 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Jones Hall Steven Gortler Assured Guaranty Corp The Bank of NY Mellon Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 2.705 NIC: 2.939
# 01-27-16 02-11-2016	\$17,915,000	Successor Agency to the Greenfield Redevelopment Agency Monterey CDIAC Number: 2016-0109 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Quint & Thimmig Urban Futures Build America MUFG Union Bank Brandis Tallman LLC	02-01-32 Comb	TIC: 2.951 NIC: 3.065
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-22-16	\$96,304	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0131 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160122-WR-C-PL-R-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Pacific Life Insurance Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 01-26-16	\$45,464	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0176 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160126-SB-SA-R-20 Federally Taxable		Neg PP	(BC) (FA)	Best Best & Krieger The PFM Group		TIC: NIC:
# 02-11-16	\$500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0172 Special assessment bond PACE Seismic Safety Improvements OPEN PACE Series 160211-CA-AP-20-C Federally Taxable		Neg PP	(BC)	Orrick Herrington		TIC: NIC:
# 02-11-16	\$207,860	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160211.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 02-11-16	\$466,197	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160211.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 02-11-16	\$546,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160211.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-11-16	\$765,442	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0312 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate (M1) Series 20160211.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-11-16	\$1,069,242	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0313 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1. Series 20160211.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-11-16	\$15,779	Los Angeles County Los Angeles CDIAC Number: 2016-0325 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1LA.20160211.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-11-16	\$53,221	Los Angeles County Los Angeles CDIAC Number: 2016-0326 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1LA.20160211.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-11-16	\$118,130	Los Angeles County Los Angeles CDIAC Number: 2016-0327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1LA.20160211.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-11-16	\$300,937	Los Angeles County Los Angeles CDIAC Number: 2016-0328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1LA.20160211.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 02-11-16	\$251,754	Los Angeles County Los Angeles CDIAC Number: 2016-0329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1LA.20160211.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 02-15-16	\$1,092,220	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0141 Special assessment bond Commercial Energy Conservation, Improvement PACE M1 Series 1 Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock Catalina General Ins		TIC: NIC:
# 02-16-16	\$263,477	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0305 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160216-SB-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-16-16	\$273,001	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0306 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160216-SB-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-16-16	\$271,486	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0307 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160216-SB-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-16-16	\$615,059	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0308 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160216-SB-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 02-17-16	\$793,180	Los Angeles County Los Angeles CDIAC Number: 2016-0347 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 60217-LA-RA2-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 02-17-16	\$1,142,221	Los Angeles County Los Angeles CDIAC Number: 2016-0348 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 160217-LA-RA2-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 02-17-16	\$1,446,921	Los Angeles County Los Angeles CDIAC Number: 2016-0349 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 160217-LA-RA2-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-17-16	\$3,275,505	Los Angeles County Los Angeles CDIAC Number: 2016-0350 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate 160217-LA-RA2-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 02-18-16	\$100,482	Los Angeles County Los Angeles CDIAC Number: 2016-0336 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1LA.20160218 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 02-18-16	\$160,281	Los Angeles County Los Angeles CDIAC Number: 2016-0337 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1LA.20160218.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 02-18-16	\$474,279	Los Angeles County Los Angeles CDIAC Number: 2016-0338 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1LA.20160218.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 02-18-16	\$465,964	Los Angeles County Los Angeles CDIAC Number: 2016-0339 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1LA.20160218.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-18-16	\$125,685	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0340 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160218.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-18-16	\$376,616	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160218.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-18-16	\$740,855	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0342 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160218.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-18-16	\$962,848	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0343 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160218.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	
# 02-18-16	\$1,096,790	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0344 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160218.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
03-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0089 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
03-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0090 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 04-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0290 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 04-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0291 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
09-17-15 09-17-2015	\$65,270	Placer County Public Financing Authority San Francisco CDIAC Number: 2015-2893 Special assessment bond Residential Energy Conservation, Improvement m Power Series NR-2015-16 No 1 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Del Rio Advisors Placer Co Placer Co	09-02-26 Term	TIC: NIC: 4.000
09-17-15 09-17-2015	\$65,270	Placer County Placer CDIAC Number: 2016-0177 Marks-Roos Authority Loan Residential Energy Conservation, Improvement m Power Series NR-2015-16 No 1 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Jones Hall Del Rio Advisors Placer Co PFA Placer Co	09-02-26 Term	TIC: NIC: 4.000
11-30-15 11-30-2015	\$159,818	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2712 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151130.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
11-30-15 11-30-2015	\$358,519	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2713 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151130.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
11-30-15 11-30-2015	\$332,872	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2714 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151130.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-30-15 11-30-2015	\$785,141	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2715 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151130.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
11-30-15 11-30-2015	\$11,316	Los Angeles County Los Angeles CDIAC Number: 2015-2716 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151130.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
11-30-15 11-30-2015	\$117,021	Los Angeles County Los Angeles CDIAC Number: 2015-2717 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151130.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
11-30-15 11-30-2015	\$70,896	Los Angeles County Los Angeles CDIAC Number: 2015-2718 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151130.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
11-30-15 11-30-2015	\$247,409	Los Angeles County Los Angeles CDIAC Number: 2015-2719 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151130.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
11-30-15 11-30-2015	\$261,940	Los Angeles County Los Angeles CDIAC Number: 2015-2720 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151130.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
11-30-15 11-30-2015	\$838,770	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2721 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151130.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
12-10-15 12-10-2015	\$164,428	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151210.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
12-10-15 12-10-2015	\$308,662	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2829 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151210.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
12-10-15 12-10-2015	\$546,494	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151210.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-10-15 12-10-2015	\$542,440	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151210.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
12-10-15 12-10-2015	\$1,302,911	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2832 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151210.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Warehouse Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
12-10-15 12-10-2015	\$284,213	Los Angeles County Los Angeles CDIAC Number: 2015-2837 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20151210.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
12-17-15 12-17-2015	\$82,048	Los Angeles County Los Angeles CDIAC Number: 2015-2859 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151217.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
12-17-15 12-17-2015	\$31,967	Los Angeles County Los Angeles CDIAC Number: 2015-2860 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151217.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-17-15 12-17-2015	\$97,525	Los Angeles County Los Angeles CDIAC Number: 2015-2861 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151217.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
12-17-15 12-17-2015	\$141,625	Los Angeles County Los Angeles CDIAC Number: 2015-2862 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151217.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
12-17-15 12-17-2015	\$313,378	Los Angeles County Los Angeles CDIAC Number: 2015-2863 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151217.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
12-17-15 12-17-2015	\$270,186	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2864 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151217.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
12-17-15 12-17-2015	\$449,042	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2865 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151217.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-17-15 12-17-2015	\$413,653	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2866 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151217.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
12-17-15 12-17-2015	\$919,989	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2867 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151217.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
12-17-15 12-17-2015	\$1,350,646	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2868 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151217.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
12-28-15 12-28-2015	\$1,202,833	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2898 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151228.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
12-28-15 12-28-2015	\$97,759	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2899 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151228.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-28-15 12-28-2015	\$261,317	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2901 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151228.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
12-28-15 12-28-2015	\$395,495	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2903 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151228.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
12-28-15 12-28-2015	\$957,689	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2904 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151228.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
12-28-15 12-28-2015	\$32,318	Los Angeles County Los Angeles CDIAC Number: 2015-2905 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20151228.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
12-28-15 12-28-2015	\$25,960	Los Angeles County Los Angeles CDIAC Number: 2015-2906 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20151228.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
12-28-15 12-28-2015	\$136,752	Los Angeles County Los Angeles CDIAC Number: 2015-2907 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20151228.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
12-28-15 12-28-2015	\$321,258	Los Angeles County Los Angeles CDIAC Number: 2015-2908 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20151228.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
12-28-15 12-28-2015	\$473,210	Los Angeles County Los Angeles CDIAC Number: 2015-2909 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20151228.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
01-04-16 01-04-2016	\$15,694	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2753 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-26 Serial	TIC: <u>Variable</u> NIC:
01-04-16 01-04-2016	\$286,839	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2754 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series A-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-36 Serial	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-04-16 01-04-2016	\$51,158	Los Angeles County Los Angeles CDIAC Number: 2015-2931 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160104.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
01-04-16 01-04-2016	\$25,040	Los Angeles County Los Angeles CDIAC Number: 2015-2932 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160104.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
01-04-16 01-04-2016	\$54,352	Los Angeles County Los Angeles CDIAC Number: 2015-2933 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160104.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
01-04-16 01-04-2016	\$316,812	Los Angeles County Los Angeles CDIAC Number: 2015-2934 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160104.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
01-04-16 01-04-2016	\$191,347	Los Angeles County Los Angeles CDIAC Number: 2015-2935 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160104.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-04-16 01-04-2016	\$154,435	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2936 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160104.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
01-04-16 01-04-2016	\$489,609	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2937 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160104.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
01-04-16 01-04-2016	\$354,001	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2938 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160104.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
01-04-16 01-04-2016	\$737,950	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2939 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160104.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
01-04-16 01-04-2016	\$729,182	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2940 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160104.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-04-16 01-04-2016	\$15,694	Sonoma County Sonoma CDIAC Number: 2016-0174 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-26 Serial	TIC: <u>Variable</u> NIC:	
01-04-16 01-04-2016	\$286,839	Sonoma County Sonoma CDIAC Number: 2016-0175 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series A-10 Federally Taxable	NR	Neg	(BC) Richards Watson (PU) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-36 Serial	TIC: <u>Variable</u> NIC:	
01-07-16 01-07-2016	\$77,944	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2857 Special assessment bond Residential Energy Conservation, Improvement OPEN PACE Series 160107-CA-AP-20-R Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.250 NIC: 8.250	
01-07-16 01-07-2016	\$124,434	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0027 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20160107.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750	
01-07-16 01-07-2016	\$90,330	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0028 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20160107.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-07-16 01-07-2016	\$504,513	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0029 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate M1.20160107.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
01-07-16 01-07-2016	\$458,412	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0030 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20160107.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
01-07-16 01-07-2016	\$925,115	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0031 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160107.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
01-07-16 01-07-2016	\$328,177	Los Angeles County Los Angeles CDIAC Number: 2016-0033 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate M1.20160107.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
01-07-16 01-07-2016	\$174,219	Los Angeles County Los Angeles CDIAC Number: 2016-0034 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160107.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-13-16 01-13-2016	\$2,759,354	Los Angeles County Los Angeles CDIAC Number: 2016-0049 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160113-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
01-13-16 01-13-2016	\$3,481,089	Los Angeles County Los Angeles CDIAC Number: 2016-0050 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160113-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
01-13-16 01-13-2016	\$3,281,451	Los Angeles County Los Angeles CDIAC Number: 2016-0051 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160113-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
01-13-16 01-13-2016	\$9,209,657	Los Angeles County Los Angeles CDIAC Number: 2016-0052 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160113-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
01-14-16 01-14-2016	\$170,938	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160114.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-14-16 01-14-2016	\$325,252	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160114.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
01-14-16 01-14-2016	\$507,546	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160114.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
01-14-16 01-14-2016	\$458,608	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160114.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
01-14-16 01-14-2016	\$1,366,558	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160114.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
01-14-16 01-14-2016	\$512,721	Los Angeles County Los Angeles CDIAC Number: 2016-0058 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160114.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-14-16 01-14-2016	\$61,692	Los Angeles County Los Angeles CDIAC Number: 2016-0059 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160114.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
01-14-16 01-14-2016	\$137,266	Los Angeles County Los Angeles CDIAC Number: 2016-0060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160114.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
01-14-16 01-14-2016	\$119,119	Los Angeles County Los Angeles CDIAC Number: 2016-0061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160114.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
01-15-16 01-15-2016	\$1,666,571	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0078 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160115-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
01-15-16 01-15-2016	\$2,443,519	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0079 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160115-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-15-16 01-15-2016	\$2,502,134	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0080 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160115-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
01-15-16 01-15-2016	\$5,317,336	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0081 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160115-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
01-19-16 01-19-2016	\$137,997	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0083 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160119-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
01-19-16 01-19-2016	\$389,305	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0084 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160119-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
01-19-16 01-19-2016	\$286,750	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0085 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160119-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-19-16 01-19-2016	\$823,077	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0086 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160119-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
01-20-16 01-20-2016	\$708,233	Los Angeles County Los Angeles CDIAC Number: 2016-0097 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160120-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
01-20-16 01-20-2016	\$867,925	Los Angeles County Los Angeles CDIAC Number: 2016-0098 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160120-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
01-20-16 01-20-2016	\$1,180,839	Los Angeles County Los Angeles CDIAC Number: 2016-0099 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160120-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
01-20-16 01-20-2016	\$3,069,620	Los Angeles County Los Angeles CDIAC Number: 2016-0100 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160120-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-21-16 01-21-2016	\$199,806	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0119 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160121.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-21-16 01-21-2016	\$426,523	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0120 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160121.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 01-21-16 01-21-2016	\$777,737	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0121 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160121.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 01-21-16 01-21-2016	\$1,002,300	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0122 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160121.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 01-21-16 01-21-2016	\$1,027,760	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0123 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160121.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-21-16 01-21-2016	\$35,535	Los Angeles County Los Angeles CDIAC Number: 2016-0124 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160121.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-21-16 01-21-2016	\$36,349	Los Angeles County Los Angeles CDIAC Number: 2016-0125 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160121.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 01-21-16 01-21-2016	\$28,090	Los Angeles County Los Angeles CDIAC Number: 2016-0126 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160121.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 01-21-16 01-21-2016	\$127,843	Los Angeles County Los Angeles CDIAC Number: 2016-0127 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160121.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 01-21-16 01-21-2016	\$625,996	Los Angeles County Los Angeles CDIAC Number: 2016-0128 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160121.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-22-16 01-22-2016	\$1,388,437	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0103 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160122-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-22-16 01-22-2016	\$2,216,815	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0104 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160122-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 01-22-16 01-22-2016	\$2,254,335	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0105 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160122-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 01-22-16 01-22-2016	\$4,739,274	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0106 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160122-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 01-26-16 01-26-2016	\$198,083	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0115 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160126-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-26-16 01-26-2016	\$273,404	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0116 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160126-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 01-26-16 01-26-2016	\$355,901	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0117 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160126-SB-RA2-R-15C	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 01-26-16 01-26-2016	\$1,300,247	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0118 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160126-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 01-27-16 01-27-2016	\$784,651	Los Angeles County Los Angeles CDIAC Number: 2016-0142 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160127-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-27-16 01-27-2016	\$1,233,771	Los Angeles County Los Angeles CDIAC Number: 2016-0143 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160127-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-27-16 01-27-2016	\$1,138,938	Los Angeles County Los Angeles CDIAC Number: 2016-0144 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160127-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 01-27-16 01-27-2016	\$4,053,377	Los Angeles County Los Angeles CDIAC Number: 2016-0145 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160127-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 01-28-16 01-28-2016	\$108,282	Los Angeles County Los Angeles CDIAC Number: 2016-0164 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160128.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 01-28-16 01-28-2016	\$381,792	Los Angeles County Los Angeles CDIAC Number: 2016-0165 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160128.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 01-28-16 01-28-2016	\$640,744	Los Angeles County Los Angeles CDIAC Number: 2016-0166 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160128.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-28-16 01-28-2016	\$184,807	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0167 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160128.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-28-16 01-28-2016	\$382,096	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0168 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160128.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 01-28-16 01-28-2016	\$583,313	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0169 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160128.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 01-28-16 01-28-2016	\$806,602	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0170 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160128.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 01-28-16 01-28-2016	\$816,048	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0171 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160128.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 01-29-16 01-29-2016	\$1,123,139	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0152 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160129-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 01-29-16 01-29-2016	\$2,039,035	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0153 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160129-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 01-29-16 01-29-2016	\$1,680,894	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0154 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160129-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 01-29-16 01-29-2016	\$2,975,661	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0155 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160129-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 02-02-16 02-02-2016	\$251,164	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0203 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160202-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-02-16 02-02-2016	\$262,106	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0204 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160202-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 02-02-16 02-02-2016	\$245,959	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0205 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160202-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 02-02-16 02-02-2016	\$892,279	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0206 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160202-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 02-03-16 02-03-2016	\$933,321	Los Angeles County Los Angeles CDIAC Number: 2016-0198 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160203-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-03-16 02-03-2016	\$1,304,736	Los Angeles County Los Angeles CDIAC Number: 2016-0199 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160203-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-03-16 02-03-2016	\$1,266,192	Los Angeles County Los Angeles CDIAC Number: 2016-0200 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160203-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 02-03-16 02-03-2016	\$2,836,771	Los Angeles County Los Angeles CDIAC Number: 2016-0201 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160203-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 02-04-16 02-04-2016	\$53,947	Los Angeles County Los Angeles CDIAC Number: 2016-0211 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160204.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-04-16 02-04-2016	\$8,085	Los Angeles County Los Angeles CDIAC Number: 2016-0212 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160204.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 02-04-16 02-04-2016	\$113,765	Los Angeles County Los Angeles CDIAC Number: 2016-0213 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160204.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-04-16 02-04-2016	\$390,129	Los Angeles County Los Angeles CDIAC Number: 2016-0214 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160204.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 02-04-16 02-04-2016	\$355,596	Los Angeles County Los Angeles CDIAC Number: 2016-0215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160204.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 02-04-16 02-04-2016	\$496,377	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160204.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 02-04-16 02-04-2016	\$1,007,170	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160204.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 02-04-16 02-04-2016	\$568,799	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160204.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-04-16 02-04-2016	\$1,034,800	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0221 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160204.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 02-04-16 02-04-2016	\$246,338	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0272 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160204.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-05-16 02-05-2016	\$1,039,961	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0229 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160205-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-05-16 02-05-2016	\$2,185,448	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0230 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160205-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 02-05-16 02-05-2016	\$1,851,946	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0231 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160205-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-05-16 02-05-2016	\$3,237,584	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0232 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160205-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 02-09-16 02-09-2016	\$279,116	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0264 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160209-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-09-16 02-09-2016	\$497,098	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0265 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160209-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 02-09-16 02-09-2016	\$717,480	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0266 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160209-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 02-09-16 02-09-2016	\$1,236,134	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0267 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160209-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 01-26-16	\$8,705,000	Paso Robles Joint Unified School District Multiple CDIAC Number: 2016-0253 General obligation bond K-12 School Facility Refunding		Neg	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC:	
# 01-27-16	\$8,880,000	Mojave Unified School District Kern CDIAC Number: 2016-0314 General obligation bond K-12 School Facility ID No 1 Refunding		Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 01-28-16	\$19,000,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-0113 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Mission Trail Adv (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-02-16	\$7,390,000	Ravenswood City School District San Mateo CDIAC Number: 2016-0246 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Eastshore Consulting (UW) Siebert Brandford		TIC: NIC:	
# 02-03-16	\$55,000,000	Cupertino Union School District Santa Clara CDIAC Number: 2016-0183 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-03-16	\$19,000,000	Cupertino Union School District Santa Clara CDIAC Number: 2016-0184 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Merrill Lynch Pierce		TIC: NIC:	
02-15-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC:	
02-15-16	\$2,050,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1612 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
02-15-16	\$4,200,000	Los Olivos School District Santa Barbara CDIAC Number: 2015-1615 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 02-16-16	\$40,000,000	Westside Union School District Multiple CDIAC Number: 2016-0202 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Barclays Capital Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-17-16	\$180,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2814 General obligation bond K-12 School Facility Refunding		Neg	(BC) (UW)	Bowie Arneson Wiles Meisrow Financial		TIC: NIC:
02-17-16	\$85,000,000	Sweetwater Union High School District San Diego CDIAC Number: 2015-2815 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) (UW)	Bowie Arneson Wiles Meisrow Financial		TIC: NIC:
# 02-18-16	\$47,000,000	Marin Community College District Marin CDIAC Number: 2016-0238 General obligation bond College, University Facility Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Public Financial Managemen Piper Jaffray & Co		TIC: NIC:
# 02-23-16	\$80,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0235 General obligation bond K-12 School Facility Series C Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca KNN Public Finance JP Morgan Securities		TIC: NIC:
# 02-23-16	\$15,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0236 General obligation bond K-12 School Facility Series D Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca KNN Public Finance JP Morgan Securities		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-24-16	\$15,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0237 General obligation bond K-12 School Facility Series E Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:	
# 02-25-16	\$60,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-0242 General obligation bond K-12 School Facility Series D		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-25-16	\$65,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-0243 General obligation bond K-12 School Facility Series C		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-25-16	\$75,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-0244 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:	
# 02-28-16	\$25,000,000	San Rafael City Elementary School District Marin CDIAC Number: 2016-0194 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 02-28-16	\$35,000,000	San Rafael City High School District Marin CDIAC Number: 2016-0195 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
03-03-16	\$2,000,000	Lagunitas School District Marin CDIAC Number: 2016-0007 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-03-16	\$130,000,000	Fremont Unified School District Alameda CDIAC Number: 2016-0239 General obligation bond K-12 School Facility Series B		Comp	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:
03-04-16	\$30,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2015-1962 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:
03-10-16	\$43,501,300	Dublin Unified School District Alameda CDIAC Number: 2016-0074 General obligation bond K-12 School Facility Series F		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-10-16	\$1,750,000	Placerville Union School District El Dorado CDIAC Number: 2016-0163 General obligation bond K-12 School Facility		Neg	(BC) (FA)	Jones Hall Eastshore Consulting	TIC: NIC:	
# 03-15-16	\$3,100,000	Potter Valley Community Unified School District Mendocino CDIAC Number: 2016-0256 General obligation bond K-12 School Facility		Neg	(BC) (FA)	Kronick Moskovitz Eastshore Consulting	TIC: NIC:	
# 03-15-16	\$28,000,000	Tustin Unified School District Orange CDIAC Number: 2016-0292 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding		Neg	(BC) (UW)	Bowie Arneson Wiles RBC Capital Mkts LLC	TIC: NIC:	
# 03-15-16	\$18,000,000	Tustin Unified School District Orange CDIAC Number: 2016-0293 General obligation bond K-12 School Facility ID No. 2002-1 Refunding		Neg	(BC) (UW)	Bowie Arneson Wiles RBC Capital Mkts LLC	TIC: NIC:	
# 03-22-16	\$50,000,000	Oceanside Unified School District San Diego CDIAC Number: 2016-0245 General obligation bond K-12 School Facility Series D Refunding		Neg	(BC) (FA) (UW)	Nixon Peabody The PFM Group Piper Jaffray & Co	TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-23-16	\$27,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2016-0193 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 03-23-16	\$12,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-0254 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC:	
# 03-23-16	\$28,100,000	Hanford Joint Union High School District Multiple CDIAC Number: 2016-0294 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-29-16	\$12,500,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0041 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
03-29-16	\$4,000,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0042 General obligation bond College, University Facility SFID No 2004-I Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-30-16	\$12,700,000	Ross Valley School District Marin CDIAC Number: 2016-0277 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-30-16	\$30,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2016-0346 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 03-30-16	\$3,750,000	Live Oak Unified School District Sutter CDIAC Number: 2016-0351 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC:	
# 04-01-16	\$8,000,000	Grover Beach San Luis Obispo CDIAC Number: 2016-0332 General obligation bond Street Construction and Improvements		Comp	(BC) Nossaman LLP (FA) A M Peche		TIC: NIC:	
# 04-06-16	\$6,500,000	Sutter Union High School District Sutter CDIAC Number: 2016-0352 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-13-16	\$40,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2016-0274 General obligation bond K-12 School Facility Series B		Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
12-22-15 01-19-2016	\$4,285,000	Beardsley School District Kern CDIAC Number: 2015-2920 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Parker & Covert LLP (FA) Govt Financial Strategies (PU) City National Bank (TR) US Bank NA	08-01-35 Term	TIC: 3.320 NIC: 3.319	
01-07-16 02-04-2016	\$8,775,000	Bassett Unified School District Los Angeles CDIAC Number: 2015-2691 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-26 Serial	TIC: 1.858 NIC: 2.031	
01-12-16 01-27-2016	\$30,945,000	Oxnard Union High School District Ventura CDIAC Number: 2015-2774 General obligation bond K-12 School Facility Series D	S:A+ M:Aa3	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Raymond James	08-01-35 Serial	TIC: 3.152 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-13-16 01-27-2016	\$12,655,000	West Hills Community College District Multiple CDIAC Number: 2015-2565 General obligation bond College, University Facility Lemoore SFID No 3 Series A	S:AA/A+ Ins	Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Robert Baird & Co	08-01-45 Comb	TIC: 3.409 NIC: 3.463	
01-13-16 02-10-2016	\$158,130,000	Desert Community College District Multiple CDIAC Number: 2015-2749 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-37 Serial	TIC: 3.371 NIC: 3.791	
01-14-16 01-28-2016	\$85,825,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2587 General obligation bond College, University Facility Refunding	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 2.235 NIC: 2.460	
01-14-16 01-28-2016	\$100,000,000	El Camino Community College District Los Angeles CDIAC Number: 2015-2588 General obligation bond College, University Facility Series A	S:AA M:Aa1	Neg	(BC) Stradling Yocca (FA) Caldwell Flores (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb	TIC: 3.437 NIC: 3.685	
01-14-16 02-02-2016	\$128,285,000	Stockton Unified School District San Joaquin CDIAC Number: 2015-2706 General obligation bond K-12 School Facility Refunding	S:A+ M:A2	Neg	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	08-01-32 Serial	TIC: 2.725 NIC: 3.050	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
01-14-16 01-28-2016	\$17,500,000	Alum Rock Union Elementary School District Santa Clara CDIAC Number: 2016-0025 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (FA) Mission Trail Adv (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 3.561 NIC: 3.844
01-20-16 02-02-2016	\$8,695,000	San Francisco City & County San Francisco CDIAC Number: 2016-0038 General obligation bond Parks, Open Space Clean & Safe Neighborhood Parks Series A	S:AA+ M:Aa1 F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) The PFM Group (TR) S F Cty/Co (UW) Robert Baird & Co	06-15-35 Serial	TIC: 2.576 NIC:
01-20-16 02-02-2016	\$43,220,000	San Francisco City & County San Francisco CDIAC Number: 2016-0039 General obligation bond Parks, Open Space Clean & Safe Neighborhood Parks Series B	S:AA+ M:Aa1 F:AA+	Comp	(BC) Norton Rose Fulbright (CB) Amira Jackmon (FA) The PFM Group (TR) S F Cty/Co (UW) Robert Baird & Co	06-15-35 Serial	TIC: 2.576 NIC:
01-21-16 02-18-2016	\$31,440,000	Kings Canyon Joint Unified School District Multiple CDIAC Number: 2015-2912 General obligation bond K-12 School Facility Series C Refunding	S:AA/A+ Ins	Neg	(BC) Lozano Smith (FA) Keygent Advisors LLC (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.050 NIC: 3.200
01-22-16 02-03-2016	\$9,025,022	Santee School District San Diego CDIAC Number: 2015-2925 General obligation bond K-12 School Facility Series A Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Raymond James	08-01-45 Term CAB	TIC: 4.925 NIC:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-27-16 02-10-2016	\$65,375,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-0040 General obligation bond K-12 School Facility Measure Y	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-39 Comb	TIC: 3.233 NIC: 3.401	
01-28-16 02-10-2016	\$3,000,000	Bayshore Elementary School District San Mateo CDIAC Number: 2015-2782 General obligation bond K-12 School Facility Series B	S:AA-	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.455 NIC: 3.605	
# 02-05-16 02-10-2016	\$3,850,000	Apple Valley Unified School District San Bernardino CDIAC Number: 2016-0263 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Branch Banking & Trust Co (TR) US Bank NA	08-01-25 Term	TIC: 2.370 NIC: 2.370	