

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MARCH 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 02-04-16 02-04-2016	\$10,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-0247 Commercial paper Project, Interim Financing Series A	S:A-1 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) JP Morgan Chase Bank (TR) US Bank NA (UW) JP Morgan Securities	04-13-16 Term	TIC: <u>Variable</u> NIC:	
# 02-04-16 02-04-2016	\$1,520,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-0268 Commercial paper Project, Interim Financing Series C	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Wells Fargo Bank NA	02-29-16 Term	TIC: <u>Variable</u> NIC:	
# 02-23-16 02-23-2016	\$68,300,000	State of California State of California CDIAC Number: 2016-0455 Commercial paper Project, Interim Financing Various GOB Acts Series A-5	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) US Bank NA (UW) US Bank NA	05-23-16 Term	TIC: <u>Variable</u> NIC:	
# 02-23-16 02-23-2016	\$71,000,000	State of California State of California CDIAC Number: 2016-0469 Commercial paper Project, Interim Financing Various GOB Acts Series A-8	S:A-1 M:P-1 F:F1  LOC	Neg	(EN) Bank of the West (UW) JP Morgan Securities	05-18-16 Term	TIC: <u>Variable</u> NIC:	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-10-16	\$9,000,000	California Public Finance Authority Multiple CDIAC Number: 2016-0438 Conduit revenue bond K-12 School Facility Mark Day School		Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-10-16	\$25,000,000	Yuba City Unified School District Sutter CDIAC Number: 2016-0468 Certificates of participation/leases K-12 School Facility Refunding of 2006 Certificates of Participation Refunding		Neg	(BC) (FA)	Parker & Covert LLP Govt Financial Strategies		TIC: NIC:
03-15-16	\$7,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2629 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Pacific Collegiate Foundation		Neg	(BC) (UW)	Hawkins Delafield Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-15-16	\$45,000,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0357 Conduit revenue bond College, University Facility University of Redlands Series A Refunding		Neg	(BC) (FA) (UW)	Squire Patton Boggs The PFM Group Wells Fargo Sec		TIC: NIC:
03-16-16	\$9,000,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-2353 Certificates of participation/leases K-12 School Facility Refunding		Comp	(BC) (FA)	Stradling Yocca Dale Scott & Co Inc		TIC: NIC:
03-17-16	\$3,500,000	California School Finance Authority State of California CDIAC Number: 2016-0196 Conduit revenue bond K-12 School Facility HTH Learning Refunding		Neg PP	(BC) (PU)	Orrick Herrington City National Bank		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-17-16	\$4,830,000	Murrieta Valley Unified School District CFD No 2014-1 Riverside CDIAC Number: 2016-0576 Limited tax obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-18-16	\$15,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2016-0409 Certificates of participation/leases K-12 School Facility New Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) MuniBond Solar		TIC: NIC:	
03-23-16	\$10,000,000	Santa Cruz County Office of Education Santa Cruz CDIAC Number: 2015-1878 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
# 03-23-16	\$55,000,000	Snowline Joint Unified School District Multiple CDIAC Number: 2016-0489 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
# 03-23-16	\$8,000,000	Oxnard School District Ventura CDIAC Number: 2016-0510 Certificates of participation/leases K-12 School Facility		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 03-24-16	\$4,000,000	Coast Community College District Orange CDIAC Number: 2016-0424 Certificates of participation/leases College, University Facility Federally Taxable State Taxable		Neg PP	(BC) (PU)	Stradling Yocca Umpqua Bank		TIC: NIC:
# 03-29-16	\$2,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0472 Conduit revenue bond K-12 School Facility North Hills Baptist Church		Neg PP	(FA) (PU)	Growth Capital Umpqua Bank		TIC: NIC:
# 03-29-16	\$12,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0473 Conduit revenue bond K-12 School Facility Horizon Christian Fellowship Rancho Santa Fe Refunding		Neg PP	(PU)	First Republic Bank		TIC: NIC:
# 03-30-16	\$1,500,000,000	Trustees of the California State University State of California CDIAC Number: 2016-0479 Public enterprise revenue bond College, University Facility Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Barclays Capital Inc		TIC: NIC:
03-31-16	\$8,500,000	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2015-1996 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Bowie Arneson Wiles Dolinka Group LLC Stifel Nicolaus & Co Inc		TIC: NIC:

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<u>PROPOSED</u>		<u>EDUCATION</u>				
# 04-06-16	\$3,000,000	Pioneer Union Elementary School District Kings CDIAC Number: 2016-0427 Certificates of participation/leases K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:
# 04-06-16	\$120,000,000	Elk Grove Unified School District Sacramento CDIAC Number: 2016-0500 Certificates of participation/leases K-12 School Facility Refunding		Neg (BC) Lozano Smith (FA) Govt Financial Strategies		TIC: NIC:
# 04-13-16	\$5,000,000	Beaumont Unified School District Multiple CDIAC Number: 2016-0549 Certificates of participation/leases K-12 School Facility Refunding		Neg (BC) Stradling Yocca PP (PU) Capital One Pub Funding		TIC: NIC:
# 04-20-16	\$41,000,000	Huntington Beach Union High School District Orange CDIAC Number: 2016-0471 Certificates of participation/leases K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC:
# 05-01-16	\$10,500,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-0415 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Morgan Autism Center		Neg (BC) Ice Miller PP (FA) Western Solutions Inc (PU) BBVA Compass		TIC: NIC:

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<u>SOLD</u>		<u>EDUCATION</u>						
12-09-15 12-17-2015	\$20,535,000	California School Finance Authority State of California CDIAC Number: 2015-2821 Conduit revenue bond K-12 School Facility Aspire Public Schools - Obligated Group Series A Refunding	S:BBB      Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 4.314 NIC: 4.558	
01-13-16 01-27-2016	\$7,240,000	Santa Clara County Board of Education Santa Clara CDIAC Number: 2015-2562 Certificates of participation/leases K-12 School Facility Administration Bldg Refunding	S:AA	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	04-01-24 Serial	TIC: 1.707 NIC: 1.809	
01-13-16 02-10-2016	\$77,725,000	Placentia-Yorba Linda Unified School District Orange CDIAC Number: 2015-2591 Certificates of participation/leases K-12 School Facility Series A Refunding	S:AA/A+ M:A2   Ins	Neg	(BC) Norton Rose Fulbright (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-33 Serial	TIC: 3.072 NIC: 3.211	
01-14-16 02-02-2016	\$36,785,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-2335 Certificates of participation/leases K-12 School Facility	S:AA/A+   Ins	Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) San Diego Co (UW) Merrill Lynch Pierce	09-01-40 Serial	TIC: 2.852 NIC: 3.011	
# 01-20-16 03-09-2016	\$9,200,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0359 Conduit revenue bond K-12 School Facility Mater Dei High School Series A Refunding	NR	Neg PP	(BC) Squire Patton Boggs (PU) F&M Bank	12-15-20 Term	TIC: NIC: 2.990	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-26-16 02-10-2016	\$21,450,000	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2016-0102 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) William Blair & Co	09-01-45 Comb	TIC: 3.822 NIC: 3.940	
01-26-16 02-05-2016	\$28,080,000	California School Finance Authority State of California CDIAC Number: 2016-0107 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Grp Series A Refunding	NR  Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-46 Term	TIC: 4.918 NIC: 4.950	
01-26-16 02-05-2016	\$525,000	California School Finance Authority State of California CDIAC Number: 2016-0108 Conduit revenue bond K-12 School Facility Rocketship Ed - Obligated Grp Series B Federally Taxable	NR  Int	Neg	(BC) Orrick Herrington (EN) CA State Controller (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-18 Term	TIC: 71.468 NIC: 41.417	
01-27-16 02-18-2016	\$40,675,000	Menifee Union School District Public Financing Authority Riverside CDIAC Number: 2015-2678 Revenue bond K-12 School Facility CFD Nos 2002-4, 2002-5, 2003-1, 2003-2, 2003-4, 2004-2, 2004-3, 2004-5, 2004-4, 2005-2 Series A	S:AA  Ins	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.743 NIC: 3.892	
01-27-16 02-18-2016	\$2,220,000	Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2015-2696 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-38 Comb	TIC: 4.952 NIC: 5.136	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-27-16 02-18-2016	\$5,990,000	Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2015-2697 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-37 Serial	TIC: 4.301 NIC: 4.477	
01-27-16 02-18-2016	\$9,500,000	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2015-2698 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-37 Serial	TIC: 3.668 NIC: 3.872	
01-27-16 02-18-2016	\$2,750,000	Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2015-2699 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-38 Comb	TIC: 3.888 NIC: 3.982	
01-27-16 02-18-2016	\$4,215,000	Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2015-2700 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-38 Comb	TIC: 4.519 NIC: 4.701	
01-27-16 02-18-2016	\$4,175,000	Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2015-2701 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-37 Serial	TIC: 3.936 NIC: 4.071	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-27-16 02-18-2016	\$2,275,000	Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2015-2702 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-37 Serial	TIC: 4.291 NIC: 4.446	
01-27-16 02-18-2016	\$4,190,000	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2015-2703 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-38 Comb	TIC: 4.779 NIC: 4.992	
01-27-16 02-18-2016	\$2,270,000	Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2015-2704 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-37 Serial	TIC: 4.710 NIC: 4.913	
01-27-16 02-18-2016	\$4,255,000	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2015-2705 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (PU) Menifee UnSD PFA (TR) US Bank NA	09-01-38 Comb	TIC: 4.583 NIC: 4.858	
01-28-16 02-18-2016	\$45,645,000	Saugus/Hart School Facilities Financing Authority Los Angeles CDIAC Number: 2015-2482 Revenue bond K-12 School Facility CFD No 2006-1 IA 1 & 2 & 3	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.968 NIC: 4.240	

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<u>SOLD</u>		<u>EDUCATION</u>						
01-28-16 02-18-2016	\$20,040,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2486 Limited tax obligation bond K-12 School Facility IA No 1 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA (TR) US Bank NA	09-01-46 Comb	TIC: 3.984 NIC: 3.984	
01-28-16 02-18-2016	\$21,815,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2487 Limited tax obligation bond K-12 School Facility IA No 2 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA (TR) US Bank NA	09-01-46 Comb	TIC: 3.999 NIC: 4.269	
01-28-16 02-18-2016	\$3,790,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2488 Limited tax obligation bond K-12 School Facility IA No 3 Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (PU) Saugus/Hart Sch Fac FA (TR) US Bank NA	09-01-38 Serial	TIC: 3.633 NIC: 3.894	
01-28-16 01-28-2016	\$18,605,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2016-0077 Revenue bond K-12 School Facility Series A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PU) Umpqua Bank (TR) US Bank NA	09-01-34 Term	TIC: 3.640 NIC: 3.640	

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<u>SOLD</u>		<u>EDUCATION</u>						
02-01-16 02-10-2016	\$1,885,000	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2016-0101 Limited tax obligation bond K-12 School Facility IA 3 Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Stradling Yocca Piper Jaffray & Co Umpqua Bank US Bank NA	09-01-36 Term	TIC: 3.789 NIC: 3.790
02-02-16 03-01-2016	\$16,325,000	Lynwood Unified School District Los Angeles CDIAC Number: 2016-0188 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A-  Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Stradling Yocca Mission Trail Adv Assured Guaranty Corp US Bank NA RBC Capital Mkts LLC	10-01-37 Comb	TIC: 3.079 NIC: 3.224
02-03-16 02-18-2016	\$13,595,000	Jurupa Unified School District CFD No 11 Riverside CDIAC Number: 2016-0073 Limited tax obligation bond K-12 School Facility IA A Series A	NR	Neg	(BC) (FA) (TR) (UW)	Nixon Peabody Dolinka Group LLC Zions Bank Pub Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.838 NIC:
02-11-16 03-04-2016	\$3,673,026	Riverside Unified School District Riverside CDIAC Number: 2015-2900 Certificates of participation/leases K-12 School Facility Arlington High School Refunding	NR	Neg PP	(BRC) (FA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Capital One Pub Funding US Bank NA	12-01-26 Term	TIC: 2.800 NIC: 2.801
02-19-16 03-03-2016	\$1,665,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2015-2508 Limited tax obligation bond K-12 School Facility IA No 3	NR	Neg	(BC) (FA) (TR) (UW)	Bowie Arneson Wiles Keygent Advisors LLC US Bank NA Stifel Nicolaus & Co Inc	09-01-38 Comb	TIC: 3.423 NIC: 3.366

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
02-25-16 02-26-2016	\$12,500,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0146 Conduit revenue bond College, University Facility Claremont Graduate Univ Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright The PFM Group Umpqua Bank MUFG Union Bank	03-01-26 Term	TIC: 2.947 NIC: 2.943
02-25-16 02-26-2016	\$40,435,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0147 Conduit revenue bond College, University Facility Claremont Graduate Univ Series B Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright The PFM Group Deutsche Bank MUFG Union Bank	03-01-42 Term	TIC: 4.875 NIC: 4.875
02-25-16 02-26-2016	\$6,960,000	California Educational Facilities Authority State of California CDIAC Number: 2016-0148 Conduit revenue bond College, University Facility Claremont Graduate Univ Series C Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Norton Rose Fulbright The PFM Group Deutsche Bank MUFG Union Bank	03-01-38 Term	TIC: 4.625 NIC: 4.625
03-01-16 03-01-2016	\$16,500,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0210 Conduit revenue bond K-12 School Facility San Francisco Waldorf School Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Ice Miller Western Solutions Inc US Bank NA US Bank NA	03-01-46 Term	TIC: <u>Variable</u> NIC:
# 03-09-16 03-09-2016	\$1,903,000	Ventura Unified School District Ventura CDIAC Number: 2016-0360 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU)	Jones Hall Dale Scott & Co Inc JP Morgan Chase Bank	04-01-22 Term	TIC: 1.860 NIC: 1.860

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
03-15-16	\$13,600,000	Los Angeles Los Angeles CDIAC Number: 2015-2694 Conduit revenue bond Multifamily Housing Leaster Apts Series C		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors BBCN Bank		TIC: NIC:
03-15-16	\$13,430,000	California Housing Finance Agency State of California CDIAC Number: 2016-0133 Conduit Revenue Note Multifamily Housing The Verandas Apts Issue E-1 & E-2		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 03-15-16	\$10,500,000	Santa Barbara Housing Authority Santa Barbara CDIAC Number: 2016-0383 Conduit Revenue Note Multifamily Housing Pearl & Sycamore Gardens Note A		Neg PP	(BC) (PU)	Quint & Thimmig MUFG Union Bank		TIC: NIC:
# 03-18-16	\$4,250,000	Ventura County Area Housing Authority Ventura CDIAC Number: 2016-0440 Conduit Revenue Note Multifamily Housing Bradford Apts Note A		Neg PP	(BC) (PU)	Quint & Thimmig Montecito Bank & Trust		TIC: NIC:
03-21-16	\$14,535,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2755 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series DD		Neg PP	(BC) (PU)	Orrick Herrington FMSbonds Inc		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-23-16	\$12,275,000	Los Angeles Los Angeles CDIAC Number: 2016-0502 Conduit revenue bond Multifamily Housing Hancock Gardens Sr Apts Series E		Comp	(BC) Kutak Rock (FA) CSG Advisors (UW) Citigroup Global Markets		TIC: NIC:	
# 03-23-16	\$25,000,000	Los Angeles Los Angeles CDIAC Number: 2016-0503 Conduit Revenue Note Multifamily Housing Sylmar Court Apts Series A		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC:	
03-24-16	\$4,536,975	California Municipal Finance Authority Multiple CDIAC Number: 2016-0279 Conduit revenue bond Multifamily Housing Ocean View Manor Apts		Neg PP	(BC) Jones Hall		TIC: NIC:	
# 03-30-16	\$575,000	San Diego Housing Authority San Diego CDIAC Number: 2016-0365 Conduit revenue bond Multifamily Housing Fairbanks Terrace Apts Series B-1		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) CIC Opportunities Fund I		TIC: NIC:	
# 03-30-16	\$15,500	San Diego Housing Authority San Diego CDIAC Number: 2016-0366 Conduit Revenue Note Multifamily Housing Fairbanks Terrace Apts Series B-1		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Citibank		TIC: NIC:	

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 03-31-16	\$29,476,000	Contra Costa County Contra Costa CDIAC Number: 2016-0461 Conduit revenue bond Multifamily Housing East Bluff Apts		Neg PP	(BC) (PU)	Quint & Thimmig US Bank NA		TIC: NIC:
# 04-05-16	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0532 Bond anticipation note Multifamily Housing Watts Athens Village Series A-2		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC:
# 04-06-16	\$18,439,838	Los Angeles Los Angeles CDIAC Number: 2016-0552 Conduit Revenue Note Multifamily Housing St. James Park Apts Series D		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Citibank		TIC: NIC:
04-14-16	\$4,591,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2840 Conduit revenue bond Multifamily Housing Gonzales Scattered Sites Series A		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
04-14-16	\$6,036,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2846 Conduit revenue bond Multifamily Housing Casa de Oro & Los Ositos Series B		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
04-14-16	\$19,434,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2847 Conduit revenue bond Multifamily Housing Natividad, El Gin & Northridge Plaza Series C		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
04-14-16	\$20,308,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2848 Conduit revenue bond Multifamily Housing Salinas Scattered Sites Series D		Neg PP	(BC) (FA) (PU)	Quint & Thimmig CSG Advisors Wells Fargo Bank NA		TIC: NIC:
04-15-16	\$7,060,000	California Housing Finance Agency State of California CDIAC Number: 2016-0276 Conduit revenue bond Multifamily Housing Ortiz Plaza Issue F		Neg PP	(BC) (PU)	Orrick Herrington Exchange Bank		TIC: NIC:
04-15-16	\$24,000,000	San Diego Housing Authority San Diego CDIAC Number: 2016-0334 Conduit Revenue Note Multifamily Housing Mesa Verde Apts Series A		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial City Community Capital		TIC: NIC:
# 04-22-16	\$6,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0477 Conduit revenue bond Multifamily Housing Schillo Gardens Apts Series A		Neg PP	(BC) (PU)	Quint & Thimmig US Bank NA		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 04-29-16	\$21,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0478 Conduit Revenue Note Multifamily Housing Cadence Family Apts Series D		Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank		TIC: NIC:
# 07-01-16	\$27,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0533 Bond anticipation note Multifamily Housing Brookside Crossing Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
01-27-16 02-05-2016	\$20,840,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0062 Conduit revenue bond Multifamily Housing Copper Square Apts Series A-1	S:AA+/ A-1+	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Federal Home Loan US Bank NA Citigroup Global Markets	02-01-46 Term	TIC: <u>Variable</u> NIC:
01-27-16 02-05-2016	\$3,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0063 Conduit revenue bond Multifamily Housing Copper Square Apts Series A-2 Federally Taxable	S:AA+/ A-1+	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington Federal Home Loan US Bank NA Citigroup Global Markets	02-01-46 Term	TIC: <u>Variable</u> NIC:
02-01-16 02-18-2016	\$21,600,000	California Housing Finance Agency State of California CDIAC Number: 2015-2663 Conduit Revenue Note Multifamily Housing Plum Tree West Apts Issue C-1, & Sr C-2, & Sub C-S	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	09-01-48 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
02-01-16 02-17-2016	\$25,663,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0159 Conduit Revenue Note Multifamily Housing Delta View Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital	09-01-48 Term	TIC: <u>Variable</u> NIC:
02-01-16 02-17-2016	\$22,901,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0162 Conduit revenue bond Multifamily Housing Las Palmas Apts San Leandro CA	NR	Neg PP	(BC) (FA) (PU)	Jones Hall CA Housing Partnership Silicon Vly Bank	02-01-37 Term	TIC: <u>Variable</u> NIC:
02-01-16 02-26-2016	\$27,048,000	Hayward Alameda CDIAC Number: 2016-0345 Conduit revenue bond Multifamily Housing Hayward Four Apts	NR	Neg PP	(BC) (FA) (PU)	Jones Hall CSG Advisors MUFU Union Bank	02-01-36 Term	TIC: <u>Variable</u> NIC:
# 03-01-16 03-04-2016	\$10,360,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0564 Conduit Revenue Note Multifamily Housing Rancho California Apts Series 2016-1	NR	Neg PP	(BC) (PU)	Hawkins Delafield Citibank	09-01-48 Term	TIC: <u>Variable</u> NIC:
# 03-04-16 03-04-2016	\$1,365,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0565 Conduit Revenue Note Multifamily Housing Rancho California Apts Series 2016-2	NR	Neg PP	(BC) (PU)	Hawkins Delafield Citibank	09-01-18 Term	TIC: <u>Variable</u> NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 03-17-16	\$19,910,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0474 Conduit revenue bond Industrial Development Frank Lin Distillers Products Ltd Series A Refunding		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	TIC: NIC:	
# 03-17-16	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0475 Conduit revenue bond Industrial Development Frank Lin Distillers Products Ltd Series B Federally Taxable State Taxable		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	TIC: NIC:	
# 04-05-16	\$13,315,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-0361 Conduit Revenue Note Pollution Control Alameda County Industries Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU)	Leslie M Lava Bank of the West	TIC: NIC:	
04-27-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
01-19-16 01-27-2016	\$28,250,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-0114 Conduit revenue bond Pollution Control Aemerge Redpak SVCs Southern CA LLC Subject to Alternative Minimum Tax	NR     Oth	Neg	(BC) Orrick Herrington (EN) Aemerge LLC (TR) UMB Bank NA (UW) Westhoff Cone	12-01-27 Term	TIC: 7.302 NIC: 7.217	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 03-15-16	\$145,000,000	Antelope Valley Healthcare District Los Angeles CDIAC Number: 2016-0358 Public enterprise revenue bond Hospital Series A Refunding		Neg	(BC) Meyers Nave (UW) Lancaster Pollard & Co		TIC: NIC:	
# 03-15-16	\$64,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0372 Conduit revenue bond Hospital Rady Children's Hospital San Diego Series A & B Refunding		Neg	(BC) Orrick Herrington (UW) Wells Fargo Bank NA		TIC: NIC:	
# 03-17-16	\$243,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-0388 Conduit revenue bond Hospital Lucile Salter Packard Children's Hospital Series A & B Refunding		Neg	(BC) Orrick Herrington (UW) Morgan Stanley		TIC: NIC:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 03-23-16	\$29,800,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0398 Conduit revenue bond Medical Research/Institute J. Craig Venter Insitute Series A Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Prager & Co Capital One Municipal Fun		TIC: NIC:
# 03-24-16	\$5,600,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0490 Conduit revenue bond Health Care Facilities Family HealthCare Network Series B Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig HG Wilson Muni Finance Umpqua Bank		TIC: NIC:
03-31-16	\$1,371,826	Tri-City Healthcare District San Diego CDIAC Number: 2015-0754 Certificates of participation/leases Other, multiple health care purposes Series A		Neg PP	(BC) (PU)	Procopio Cory Siemens Public Inc		TIC: NIC:
# 04-25-16	\$900,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0371 Conduit revenue bond Hospital Loma Linda University Medical Ctr Series A Refunding		Neg	(BC) (UW)	Orrick Herrington Merrill Lynch Pierce		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
02-01-16 02-25-2016	\$6,360,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0178 Conduit revenue bond Health Care Facilities North County Health Inc	NR	Neg PP	(BC) (PU)	Kutak Rock National City Bank	03-01-31 Term	TIC: NIC: 3.856

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
02-29-16 02-29-2016	\$150,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-0207 Conduit revenue bond Hospital Scripps Health Series A & B	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Ponder & Co DNT Asset Trust US Bank NA	10-01-25 Term	TIC: <u>Variable</u> NIC:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-25-16	\$209,680,000	Eastern Municipal Water District Riverside CDIAC Number: 2016-0432 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca The PFM Group Citigroup Global Markets		TIC: NIC:
# 03-02-16	\$7,500,000	Riverside CFD No 2006-01 Riverside CDIAC Number: 2016-0374 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 2 Riverwalk Vista Series B Federally Taxable		Neg	(BC) (FA) (UW)	Best Best & Krieger CSG Advisors Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-07-16	\$12,000,000	Santa Clara Santa Clara CDIAC Number: 2016-0418 Certificates of participation/leases Wastewater Collection, Treatment		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance DNT Asset Trust		TIC: NIC:
# 03-07-16	\$70,000,000	San Mateo San Mateo CDIAC Number: 2016-0498 Conduit Revenue Note Wastewater Collection, Treatment		Neg PP	(BC) (FA) (PU)	Jones Hall Kitahata & Co State Street Pub Lending		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-09-16	\$18,000,000	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2016-0410 Limited tax obligation bond Multiple Capital Improvements, Public Works Rancho San Jacinto Phase 2 Refunding		Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC:	
# 03-09-16	\$80,000,000	Elsinore Valley Municipal Water District Financing Authority Riverside CDIAC Number: 2016-0413 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
# 03-10-16	\$3,885,000	West Sacramento Yolo CDIAC Number: 2016-0551 Certificates of participation/leases Equipment 2016 Solar Improvement		Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Banc of America Pub Cap		TIC: NIC:	
03-15-16	\$31,500,000	Calleguas Municipal Water District Ventura CDIAC Number: 2016-0324 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Stradling Yocca (FA) Montague DeRose (UW) Wells Fargo Sec		TIC: NIC:	
# 03-16-16	\$8,000,000	Indian Wells Valley Water District Kern CDIAC Number: 2016-0528 Certificates of participation/leases Power Generation/Transmission Solar Facilities		Neg PP	(BC) Hawkins Delafield (PU) Mission Bank		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
03-17-16	\$109,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0301 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg (BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) Wells Fargo Sec		TIC: NIC:
03-17-16	\$75,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0302 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding		Neg (BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) JP Morgan Securities		TIC: NIC:
03-17-16	\$44,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0303 Certificates of participation/leases Water Supply, Storage, Distribution Series C		Neg (BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) Wells Fargo Sec		TIC: NIC:
03-17-16	\$55,000,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0304 Certificates of participation/leases Water Supply, Storage, Distribution Series D Federally Taxable		Neg (BC) Stradling Yocca (FA) Public Resources Adv Gp (UW) JP Morgan Securities		TIC: NIC:
# 03-17-16	\$5,000,000	Petaluma Sonoma CDIAC Number: 2016-0373 Public lease revenue bond Airport Refunding		Neg (BC) Jones Hall PP (FA) Steven Gortler (PU) BBVA Compass		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-17-16	\$3,650,000	Hidden Valley Lake Community Services District Lake CDIAC Number: 2016-0501 Special assessment bond Wastewater Collection, Treatment Sewer System Reassessment District No 1 Refunding		Neg PP	(BC) (PU)	Kutak Rock Municipal Cap Mrkts	TIC: NIC:	
# 03-22-16	\$54,765,000	California State Public Works Board State of California CDIAC Number: 2016-0403 Public lease revenue bond Public Building San Diego Office Building Complex Series B Refunding		Comp	(BC) (FA)	Stradling Yocca KNN Public Finance	TIC: NIC:	
03-23-16	\$6,000,000	Carpinteria Valley Water District Santa Barbara CDIAC Number: 2016-0300 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	
# 03-23-16	\$82,000,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-0355 Public enterprise revenue bond Power Generation/Transmission Canyon Power Series A Refunding		Neg	(BC) (FA) (UW)	Curls Bartling PC The PFM Group Citigroup Global Markets	TIC: NIC:	
# 03-23-16	\$18,435,000	Salinas Monterey CDIAC Number: 2016-0529 Conduit revenue bond Public Building Monterey County Bldg Series A Refunding		Neg	(BC) (UW)	Stradling Yocca Stifel Nicolaus & Co Inc	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 03-23-16	\$4,355,000	Salinas Monterey CDIAC Number: 2016-0530 Conduit revenue bond Public Building Monterey County Blding Series B Federally Taxable Refunding		Neg (BC) Stradling Yocca (BRC) Perkins Coie LLP (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-23-16	\$83,980,000	Kern County Water Agency Kern CDIAC Number: 2016-0612 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 4 Series A Refunding		Neg (BC) Kronick Moskovitz (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC:
# 03-23-16	\$9,370,000	Kern County Water Agency Kern CDIAC Number: 2016-0613 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 4 Series B Federally Taxable Refunding		Neg (BC) Kronick Moskovitz (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC:
03-24-16	\$4,220,000	Calaveras County Water District Calaveras CDIAC Number: 2015-2323 Certificates of participation/leases Water Supply, Storage, Distribution Ebbets Pass		Neg (BC) Weist Law Firm PP		TIC: NIC:
# 03-29-16	\$1,855,000	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0577 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series A		Neg (BC) Best Best & Krieger (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale, Private Placement Role Participant</u>			<u>Maturity Date, Type, Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 03-29-16	\$735,000	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0578 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series B Federally Taxable		Neg	(BC) Best Best & Krieger (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-30-16	\$650,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-0240 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Wells Fargo Bank NA		TIC: NIC:	
03-30-16	\$20,000,000	Nevada Irrigation District Joint Powers Authority Nevada CDIAC Number: 2016-0255 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp		TIC: NIC:	
03-30-16	\$71,000,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2016-0316 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
# 03-30-16	\$14,800,000	Indio Public Financing Authority Riverside CDIAC Number: 2016-0411 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Richards Watson (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 03-30-16	\$5,740,000	Indio Public Financing Authority Riverside CDIAC Number: 2016-0412 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg (BC) Richards Watson (FA) Fieldman Rolapp (UW) JP Morgan Securities		TIC: NIC:
# 04-04-16	\$500,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0426 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds		Neg (BC) Hawkins Delafield (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC:
# 04-05-16	\$10,000,000	La Mirada Public Financing Authority Los Angeles CDIAC Number: 2016-0516 Public lease revenue bond Recreation and Sports Facilities La Mirada Aquatics Center Refunding		Neg (BC) Richards Watson (FA) Harrell & Co Advisors (UW) Piper Jaffray & Co		TIC: NIC:
# 04-06-16	\$71,125,000	Antelope Valley-East Kern Water Agency Los Angeles CDIAC Number: 2016-0499 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg (BC) Anderson Law Firm (UW) Wells Fargo Sec		TIC: NIC:
# 04-06-16	\$15,000,000	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2016-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Del Sur East		Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-13-16	\$15,500,000	Discovery Bay Public Financing Authority Contra Costa CDIAC Number: 2015-2322 Public enterprise revenue bond Multiple capital improvements, public works		Neg	(BC) (FA)	Weist Law Firm Prager & Co	TIC: NIC:	
# 04-13-16	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0531 Revenue bond Multiple Capital Improvements, Public Works Statewide Community Infrastructure Series A		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	
# 04-13-16	\$1,513,616	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0534 Special assessment bond Multiple Capital Improvements, Public Works AD No 15-01 Placer County		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	
# 04-13-16	\$1,038,314	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0535 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 Los Angeles County		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	
# 04-13-16	\$3,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0536 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 Contra Costa County		Neg	(BC) (UW)	Orrick Herrington RBC Capital Mkts LLC	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 04-13-16	\$1,391,045	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0537 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 San Joaquin County		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-13-16	\$4,970,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0538 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 Sonoma County		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-13-16	\$1,510,518	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0539 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 El Dorado County		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
# 04-13-16	\$2,363,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0540 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 San Joaquin County		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:
04-15-16	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC:

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<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-15-16	\$11,160,000	California Statewide Communities Development Authority CFD No 2015-Multiple CDIAC Number: 2016-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works University District IA No 1 Series A		Neg	(BC) Orrick Herrington (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 04-27-16	\$580,000,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Number: 2016-0541 Public enterprise revenue bond Other Capital Improvements, Public Works Alameda Corridor Series Refunding		Neg	(BC) O'Melveny & Myers (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC:	
05-02-16	\$19,000,000	Amador Water Agency Amador CDIAC Number: 2016-0317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-02-16	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2016-0318 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
# 05-15-16	\$68,000,000	South Orange County Public Financing Authority Orange CDIAC Number: 2016-0579 Public lease revenue bond Public Building Central Utility Facility		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Sec		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-18-16	\$62,545,000	Chino Basin Desalter Authority Multiple CDIAC Number: 2016-0319 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) (FA)	Stradling Yocca Fieldman Rolapp		TIC: NIC:
06-01-16	\$56,480,000	Central Coast Water Authority Santa Barbara CDIAC Number: 2016-0320 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets		TIC: NIC:
# 06-07-16	\$14,715,000	Florin Resource Conservation District Sacramento CDIAC Number: 2016-0517 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Del Rio Advisors Citigroup Global Markets		TIC: NIC:
06-15-16	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymnt Ranch Residential		Neg	(BC) (FA) (UW)	Jones Hall First Southwest Stifel Nicolaus & Co Inc		TIC: NIC:
06-30-16	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance The Shoppes at Livermore		TIC: NIC:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-06-16 03-03-2016	\$2,363,000	Woodlake Tulare CDIAC Number: 2015-2626 Certificates of participation/leases Water Supply, Storage, Distribution	NR	Neg PP	(BC) (FA) (PU)	Jones Hall NHA Advisors USDA Rural Dev	07-01-55 Term	TIC: 2.500 NIC: 2.500
01-12-16 01-27-2016	\$945,000	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2015-2922 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA B	NR	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp US Bank NA Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 3.669 NIC: 3.621
01-26-16 02-25-2016	\$232,075,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-0069 Public enterprise revenue bond Airport SF Int'l Series A Refunding	S:A+ M:A1 F:A+	Neg	(BC) (CB) (FA) (TR) (UW)	Kutak Rock Amira Jackmon Public Financial Managem The Bank of NY Mellon Wells Fargo Bank NA	05-01-32 Serial	TIC: 2.024 NIC: 2.284
01-27-16 01-28-2016	\$4,810,000	Albany Alameda CDIAC Number: 2016-0012 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Steven Gortler JP Morgan Chase Bank The Bank of NY Mellon	08-01-24 Term	TIC: 2.169 NIC: 2.017

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
01-27-16 02-10-2016	\$12,895,000	Fountain Valley Public Financing Authority Orange CDIAC Number: 2016-0070 Public lease revenue bond Multiple Capital Improvements, Public Works City Hall & Police Dept Fac & City Corp Yard Series A Refunding	S:AA+	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Raymond James	11-01-36 Serial	TIC: 2.826 NIC: 2.939	
01-28-16 02-18-2016	\$19,940,000	Cucamonga Valley Water District Financing Authority San Bernardino CDIAC Number: 2016-0014 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA F:AA	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Merrill Lynch Pierce	09-01-36 Serial	TIC: 2.976 NIC: 3.065	
02-04-16 03-03-2016	\$105,330,000	San Diego Regional Building Authority San Diego CDIAC Number: 2016-0187 Public lease revenue bond Public Building County Operations Center Series A Refunding	S:AA+ M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Zions First Natl Bank (UW) Barclays Capital Inc	10-15-35 Serial	TIC: 2.813 NIC: 3.208	
02-09-16 02-09-2016	\$49,790,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2016-0134 Revenue bond Multiple Capital Improvements, Public Works Series A	NR	Neg PP	(BC) Stradling Yocca (FA) First Southwest (PU) Compass Mortgage Corp (TR) MUFG Union Bank	09-01-35 Term	TIC: 3.524 NIC: 3.537	
02-09-16 02-09-2016	\$3,650,000	Murrieta CFD No 2005-1 Riverside CDIAC Number: 2016-0135 Limited tax obligation bond Multiple Capital Improvements, Public Works Springbrook Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-35 Term	TIC: 3.532 NIC: 3.546	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-09-16 02-09-2016	\$20,100,000	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0136 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-34 Term	TIC: 3.523 NIC: 3.536	
02-09-16 02-09-2016	\$1,980,000	Murrieta CFD No 2003-4 Riverside CDIAC Number: 2016-0137 Limited tax obligation bond Multiple Capital Improvements, Public Works Bluestone/Mapleton Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-34 Term	TIC: 3.525 NIC: 3.537	
02-09-16 02-09-2016	\$9,195,000	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2016-0138 Limited tax obligation bond Multiple Capital Improvements, Public Works The Oaks IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-34 Term	TIC: 3.506 NIC: 3.518	
02-09-16 02-09-2016	\$14,865,000	Murrieta CFD No 2003-3 Riverside CDIAC Number: 2016-0139 Limited tax obligation bond Multiple Capital Improvements, Public Works Creekside Village IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-35 Term	TIC: 3.533 NIC: 3.547	
02-10-16 02-23-2016	\$815,000	Santa Cruz County Santa Cruz CDIAC Number: 2016-0082 Special assessment bond Wastewater Collection, Treatment AD No 15-01 Orchard Drive Sewer Ext Refunding	NR	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Brandis Tallman LLC	09-02-46 Comb	TIC: NIC: 3.563	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-17-16 02-25-2016	\$12,325,000	West Sacramento Financing Authority Yolo CDIAC Number: 2016-0020 Revenue bond Multiple Capital Improvements, Public Works Sr Series A & Sub Series B	S:BBB	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Hilltop Securities Inc	09-01-38 Comb	TIC: 3.256 NIC:	
02-17-16 02-25-2016	\$2,190,000	West Sacramento CFD No 17 Yolo CDIAC Number: 2016-0021 Limited tax obligation bond Multiple Capital Improvements, Public Works Parella Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.208 NIC:	
02-17-16 02-25-2016	\$2,800,000	West Sacramento CFD No 21 Yolo CDIAC Number: 2016-0022 Limited tax obligation bond Multiple Capital Improvements, Public Works Parlin Ranch Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-36 Serial	TIC: 3.186 NIC:	
02-17-16 02-25-2016	\$6,180,000	West Sacramento CFD No 23 Yolo CDIAC Number: 2016-0023 Limited tax obligation bond Multiple Capital Improvements, Public Works Triangle Area Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-37 Serial	TIC: 3.298 NIC:	
02-17-16 02-25-2016	\$1,155,000	West Sacramento CFD No 24 Yolo CDIAC Number: 2016-0024 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridgeway Lakes North Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-38 Serial	TIC: 3.290 NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-17-16 03-02-2016	\$9,855,000	Burlingame Financing Authority San Mateo CDIAC Number: 2016-0094 Public enterprise revenue bond Flood Control, Storm Drainage	S:A+	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	07-01-38 Comb	TIC: 3.114 NIC: 3.316	
02-18-16 03-01-2016	\$11,155,000	Ukiah Mendocino CDIAC Number: 2016-0130 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Raymond James	09-01-35 Serial	TIC: 2.626 NIC: 2.843	
02-23-16 03-09-2016	\$173,920,000	Transmission Agency of Northern California Multiple CDIAC Number: 2016-0160 Public enterprise revenue bond Power Generation/Transmission California-Oregon Transmission Series A Refunding	S:A+ M:Aa3	Neg	(BC) Orrick Herrington (FA) Public Financial Managemem (TR) US Bank NA (UW) Citigroup Global Markets	05-01-39 Serial	TIC: 3.200 NIC: 3.587	
02-23-16 02-25-2016	\$27,870,000	San Bernardino County Flood Control District San Bernardino CDIAC Number: 2016-0248 Other bond Flood Control, Storm Drainage Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) KNN Public Finance (PU) Wells Fargo Bank NA (TR) US Bank NA	08-01-23 Term	TIC: 1.540 NIC: 1.540	
02-25-16 03-10-2016	\$20,295,000	Lodi Public Financing Authority San Joaquin CDIAC Number: 2016-0182 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA-  F:AA-	Neg	(BC) Jones Hall (FA) Lamont Financial Services (TR) MUFJ Union Bank (UW) JP Morgan Securities	10-01-37 Serial	TIC: 2.917 NIC: 3.105	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
02-25-16 03-01-2016	\$15,875,000	California State Public Works Board State of California CDIAC Number: 2016-0295 Public lease revenue bond Public Building California Science Center Series A Federally Taxable Refunding	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Stradling Yocca State Attorney KNN Public Finance Wells Fargo Bank NA State Treasurer	10-01-22 Term	TIC: 1.920 NIC: 1.920
# 03-08-16 02-01-2016	\$91,554	Turlock Irrigation District Stanislaus CDIAC Number: 2016-0563 Special assessment bond Water Supply, Storage, Distribution Irrigation pipeline ID No 1578 Federally Taxable	NR	Neg PP	(BC) (PU)	Griffith & Masuda Turlock IRD	07-01-26 Term	TIC: 5.250 NIC: 5.250
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 02-24-16	\$47,000,000	Successor Agency to the Garden Grove Community Development Agency Orange CDIAC Number: 2016-0354 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Isom Adv / Urban Futures Meisrow Financial		TIC: NIC:
# 03-02-16	\$15,000,000	Successor Agency to the Imperial Redevelopment Agency San Diego CDIAC Number: 2016-0414 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Isom Adv / Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 03-10-16	\$3,195,000	Successor Agency To The King City Community Development Agency Monterey CDIAC Number: 2016-0568 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) (FA) (UW)	Quint & Thimmig Isom Adv / Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC:	
# 03-15-16	\$4,415,000	Successor Agency to the Temple City Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0425 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Isom Adv / Urban Futures Compass Bank	TIC: NIC:	
# 03-15-16	\$5,800,000	Successor Agency to the Bellflower Redevelopment Agency Los Angeles CDIAC Number: 2016-0439 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Wolf Co Inc City National Bank	TIC: NIC:	
# 03-15-16	\$38,000,000	Successor Agency to the Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0488 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig Harrell & Co Advisors Citigroup Global Markets	TIC: NIC:	
03-16-16	\$90,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1874 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series A Refunding		Neg	(BC) (FA)	Jones Hall The PFM Group	TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
03-16-16	\$90,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1912 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
03-16-16	\$45,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1921 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series B		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
03-16-16	\$115,000,000	Successor Agency to the San Francisco City & Co Redevelopment Agency San Francisco CDIAC Number: 2015-1922 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series C Refunding		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC:	
+ 04-13-16	\$11,500,000	Successor Agency to the Sonoma County Redevelopment Agency Sonoma CDIAC Number: 2015-2388 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
04-20-16	\$108,000,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2016-0257 Revenue bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
04-20-16	\$20,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0258 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series A Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:	
04-20-16	\$62,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0259 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series D Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:	
04-20-16	\$26,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0260 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series E Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (PU) Riverside Co PFA		TIC: NIC:	
04-20-16	\$60,000,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0280 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley Series B Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	
04-20-16	\$10,500,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0281 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Series C Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 04-28-16	\$12,000,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2016-0546 Public lease revenue bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Richards Watson (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
01-12-16 01-27-2016	\$4,800,000	Successor Agency to Brawley Community Redevelopment Agency Imperial CDIAC Number: 2016-0180 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+  Ins	Neg	(BC) Norton Rose Fulbright (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) BOSC Inc	10-01-36 Comb	TIC: 2.953 NIC: 2.967	
01-13-16 01-28-2016	\$145,080,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2015-2826 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-  Oth	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-33 Serial	TIC: 2.043 NIC: 2.299	
01-13-16 01-28-2016	\$30,105,000	Successor Agency to the San Diego Redevelopment Agency San Diego CDIAC Number: 2015-2827 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA-  Oth	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-33 Comb	TIC: 3.473 NIC: 3.495	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
01-20-16 02-11-2016	\$28,790,000	Successor Agency to the San Bernardino County Redevelopment Agency San Bernardino CDIAC Number: 2016-0071 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series A Federally Taxable Refunding	S:AA/BBB      Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 4.663 NIC: 4.468	
01-20-16 02-11-2016	\$13,985,000	Successor Agency to the San Bernardino County Redevelopment Agency San Bernardino CDIAC Number: 2016-0072 Tax allocation bond Redevelopment, Multiple Purposes San Sevaine Series B Refunding	S:AA/BBB      Ins	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.174 NIC: 3.158	
01-27-16 02-10-2016	\$13,845,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2015-1923 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Series A Federally Taxable Refunding	S:AA/BBB+  F:BBB+  Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-29 Comb	TIC: 4.308 NIC: 4.079	
02-02-16 02-23-2016	\$7,115,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-0192 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A      Ins	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-35 Serial	TIC: 2.766 NIC: 2.861	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
02-02-16 02-23-2016	\$13,220,000	Successor Agency to the Stanton Redevelopment Agency Orange CDIAC Number: 2016-0197 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A      Ins	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-35 Comb	TIC: 3.894 NIC: 3.879	
02-10-16 03-02-2016	\$14,935,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2016-0185 Tax allocation bond Redevelopment, Multiple Purposes Merged Areas Series A Refunding	S:AA/A-      Ins	Neg	(BC) Norton Rose Fulbright (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 2.780 NIC: 2.990	
02-10-16 03-02-2016	\$9,690,000	Successor Agency to the Coachella Redevelopment Agency Riverside CDIAC Number: 2016-0186 Tax allocation bond Redevelopment, Multiple Purposes Merged Areas Series B Federally Taxable Refunding	S:AA/A-      Ins	Neg	(BC) Norton Rose Fulbright (FA) Urban Futures (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 3.717 NIC: 3.715	
02-18-16 03-08-2016	\$20,810,000	Successor Agency to the Glendale Redevelopment Agency Los Angeles CDIAC Number: 2016-0035 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A-      Ins	Neg	(BC) Jones Hall (FA) Harrell & Co Advisors (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	12-01-24 Serial	TIC: 1.929 NIC: 2.020	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 02-19-16	\$492,053	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0364 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series No 160219-WR-C-IG-R-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Inland Bond Acquisitions		TIC: NIC:
# 03-10-16	\$97,033	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0518 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160310.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-10-16	\$574,586	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0519 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160310.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-10-16	\$786,885	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0520 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160310.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-10-16	\$995,218	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0521 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160310.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>PROPOSED</u>		<u>OTHER</u>						
# 03-10-16	\$971,344	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0522 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160310.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-10-16	\$208,746	Los Angeles County Los Angeles CDIAC Number: 2016-0523 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series MILA.20160310.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-10-16	\$67,655	Los Angeles County Los Angeles CDIAC Number: 2016-0524 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series MILA.20160310.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-10-16	\$587,574	Los Angeles County Los Angeles CDIAC Number: 2016-0525 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1LA.20160310.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-10-16	\$446,080	Los Angeles County Los Angeles CDIAC Number: 2016-0526 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1LA.20160310.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-11-16	\$1,388,067	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0505 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160311-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-11-16	\$2,357,895	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0506 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160311-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-11-16	\$2,185,498	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0507 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160311-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-11-16	\$3,993,218	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0508 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160311-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-11-16	\$922,210	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0548 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160311-WR-C-SA-R-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Sutherland Asset I		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-15-16	\$287,500	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0553 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160315-SB-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-15-16	\$320,706	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0554 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160315-SB-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-15-16	\$473,922	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0555 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160315-SB-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-15-16	\$785,460	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0556 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160315-SB-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-16-16	\$736,476	Los Angeles County Los Angeles CDIAC Number: 2016-0558 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160316-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-16-16	\$1,237,741	Los Angeles County Los Angeles CDIAC Number: 2016-0559 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160316-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 03-16-16	\$1,165,170	Los Angeles County Los Angeles CDIAC Number: 2016-0560 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160316-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 03-16-16	\$3,048,599	Los Angeles County Los Angeles CDIAC Number: 2016-0561 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160316-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 03-17-16	\$124,940	Los Angeles County Los Angeles CDIAC Number: 2016-0580 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160317.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-17-16	\$272,480	Los Angeles County Los Angeles CDIAC Number: 2016-0581 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160317.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-17-16	\$104,986	Los Angeles County Los Angeles CDIAC Number: 2016-0582 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160317.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-17-16	\$754,550	Los Angeles County Los Angeles CDIAC Number: 2016-0583 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160317.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-17-16	\$528,712	Los Angeles County Los Angeles CDIAC Number: 2016-0584 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160317.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-17-16	\$272,127	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0585 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160317.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-17-16	\$691,065	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0586 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160317.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-17-16	\$978,543	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0587 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160317.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-17-16	\$1,082,836	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0588 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160317.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-17-16	\$1,467,847	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0589 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160317.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC:
# 03-18-16	\$1,411,959	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0638 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160318-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-18-16	\$2,119,751	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0639 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160318-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 03-18-16	\$2,108,730	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0640 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160318-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-18-16	\$5,009,011	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0641 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160318-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 03-24-16	\$18,300	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0396 Special assessment bond Residential Energy Conservation, Improvement OPEN PACE 5.95% Interest Rate Series 160310-CA-AP-5-R Federally Taxable		Neg PP	(BC)	Orrick Herrington		TIC: NIC:
04-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0290 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
04-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0291 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-02-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0511 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 05-02-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0512 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
<u>SOLD</u>		<u>OTHER</u>						
# 12-03-15 12-03-2015	\$12,868	Los Angeles County Los Angeles CDIAC Number: 2016-0445 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20151203.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-03-15 12-03-2015	\$14,933	Los Angeles County Los Angeles CDIAC Number: 2016-0446 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151203.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-03-15 12-03-2015	\$47,253	Los Angeles County Los Angeles CDIAC Number: 2016-0447 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151203.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 12-03-15 12-03-2015	\$286,679	Los Angeles County Los Angeles CDIAC Number: 2016-0448 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151203.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 12-03-15 12-03-2015	\$375,389	Los Angeles County Los Angeles CDIAC Number: 2016-0449 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20151203.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 12-03-15 12-03-2015	\$164,366	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0450 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20151203.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 12-03-15 12-03-2015	\$352,539	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0451 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20151203.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 12-03-15 12-03-2015	\$708,822	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0452 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20151203.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 12-03-15 12-03-2015	\$422,406	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0453 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20151203.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 12-03-15 12-03-2015	\$866,903	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0454 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.39% Interest Rate Series 20151203.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
12-18-15 12-18-2015	\$215,456	Western Riverside Council of Governments Riverside CDIAC Number: 2015-2879 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 151218-WR-C-PL-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Pacific Life Insurance Co Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500
01-07-16 01-13-2016	\$334,275,000	Orange Orange CDIAC Number: 2015-2856 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable	S:AA  F:AA/F1+	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington KNN Public Finance US Bank NA Stifel Nicolaus & Co Inc	06-30-17 Serial	TIC: 1.138 NIC: 1.138

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
01-22-16 01-22-2016	\$96,304	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0131 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160122-WR-C-PL-R-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Pacific Life Insurance Co Deutsche Bank Natl Trust	09-02-26 Term	TIC: 6.000 NIC: 6.000
01-26-16 01-26-2016	\$45,464	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0176 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160126-SB-SA-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Sutherland Asset I Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500
02-01-16 02-01-2016	\$35,353	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2923 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-26 Term	TIC: <u>Variable</u> NIC:
02-01-16 02-01-2016	\$311,514	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2015-2924 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-36 Term	TIC: <u>Variable</u> NIC:
02-01-16 02-01-2016	\$35,353	Sonoma County Sonoma CDIAC Number: 2016-0416 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co PFA Sonoma Co Home FA	09-02-26 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-01-16 02-01-2016	\$311,514	Sonoma County Sonoma CDIAC Number: 2016-0417 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series B-20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Richards Watson Sonoma Co PFA Sonoma Co PFA	09-02-36 Term	TIC: <u>Variable</u> NIC:
02-10-16 02-10-2016	\$1,047,369	Los Angeles County Los Angeles CDIAC Number: 2016-0286 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160210-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
02-10-16 02-10-2016	\$1,267,734	Los Angeles County Los Angeles CDIAC Number: 2016-0287 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160210-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
02-10-16 02-10-2016	\$1,498,132	Los Angeles County Los Angeles CDIAC Number: 2016-0288 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160210-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
02-10-16 02-10-2016	\$3,619,161	Los Angeles County Los Angeles CDIAC Number: 2016-0289 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160210-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-11-16 02-11-2016	\$207,860	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0309 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160211.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
02-11-16 02-11-2016	\$466,197	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0310 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160211.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
02-11-16 02-11-2016	\$546,695	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0311 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160211.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
02-11-16 02-11-2016	\$765,442	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0312 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160211.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
02-11-16 02-11-2016	\$1,069,242	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0313 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160211.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-11-16 02-11-2016	\$15,779	Los Angeles County Los Angeles CDIAC Number: 2016-0325 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160211.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
02-11-16 02-11-2016	\$53,221	Los Angeles County Los Angeles CDIAC Number: 2016-0326 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160211.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
02-11-16 02-11-2016	\$118,130	Los Angeles County Los Angeles CDIAC Number: 2016-0327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1LA.20160211.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
02-11-16 02-11-2016	\$300,937	Los Angeles County Los Angeles CDIAC Number: 2016-0328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1LA.20160211.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
02-11-16 02-11-2016	\$251,754	Los Angeles County Los Angeles CDIAC Number: 2016-0329 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160211.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-12-16 02-12-2016	\$1,557,555	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0296 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160212-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
02-12-16 02-12-2016	\$2,136,307	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0297 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160212-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
02-12-16 02-12-2016	\$1,960,599	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0298 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160212-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
02-12-16 02-12-2016	\$3,962,584	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0299 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160212-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
02-16-16 02-16-2016	\$263,477	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0305 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160216-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-16-16 02-16-2016	\$273,001	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0306 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160216-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
02-16-16 02-16-2016	\$271,486	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0307 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160216-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
02-16-16 02-16-2016	\$615,059	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0308 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160216-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
02-17-16 02-17-2016	\$793,180	Los Angeles County Los Angeles CDIAC Number: 2016-0347 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate 60217-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
02-17-16 02-17-2016	\$1,142,221	Los Angeles County Los Angeles CDIAC Number: 2016-0348 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate 160217-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-17-16 02-17-2016	\$1,446,921	Los Angeles County Los Angeles CDIAC Number: 2016-0349 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate 160217-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
02-17-16 02-17-2016	\$3,275,505	Los Angeles County Los Angeles CDIAC Number: 2016-0350 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate 160217-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
02-18-16 02-18-2016	\$493,974	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0172 Special assessment bond PACE Seismic Safety Improvements OPEN PACE AllianceRNG rSeries 160218-CA-AP-20-C Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CounterPointe Energy Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.950 NIC:
02-18-16 02-18-2016	\$100,482	Los Angeles County Los Angeles CDIAC Number: 2016-0336 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160218 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
02-18-16 02-18-2016	\$160,281	Los Angeles County Los Angeles CDIAC Number: 2016-0337 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160218.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-18-16 02-18-2016	\$474,279	Los Angeles County Los Angeles CDIAC Number: 2016-0338 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series 20160218.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
02-18-16 02-18-2016	\$465,964	Los Angeles County Los Angeles CDIAC Number: 2016-0339 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160218.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
02-18-16 02-18-2016	\$125,685	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0340 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160218.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
02-18-16 02-18-2016	\$376,616	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0341 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160218.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
02-18-16 02-18-2016	\$740,855	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0342 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160218.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-18-16 02-18-2016	\$962,848	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0343 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160218.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
02-18-16 02-18-2016	\$1,096,790	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0344 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160218.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 02-19-16 02-19-2016	\$1,329,532	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0367 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160219-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-19-16 02-19-2016	\$1,621,868	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0368 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160219-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 02-19-16 02-19-2016	\$1,852,895	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0369 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160219-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-19-16 02-19-2016	\$4,246,236	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0370 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160219-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 02-23-16 02-23-2016	\$185,617	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0389 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160223-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-23-16 02-23-2016	\$354,036	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0390 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160223-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 02-23-16 02-23-2016	\$310,587	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0391 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160223-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 02-23-16 02-23-2016	\$1,253,993	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0392 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160223-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-24-16 02-24-2016	\$915,801	Los Angeles County Los Angeles CDIAC Number: 2016-0384 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160224-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-24-16 02-24-2016	\$1,533,597	Los Angeles County Los Angeles CDIAC Number: 2016-0385 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160224-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 02-24-16 02-24-2016	\$3,378,046	Los Angeles County Los Angeles CDIAC Number: 2016-0387 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160224-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 02-25-16 02-25-2016	\$169,382	Los Angeles County Los Angeles CDIAC Number: 2016-0399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160225.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 02-25-16 02-25-2016	\$27,546	Los Angeles County Los Angeles CDIAC Number: 2016-0400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160225.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-25-16 02-25-2016	\$476,284	Los Angeles County Los Angeles CDIAC Number: 2016-0401 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160225.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 02-25-16 02-25-2016	\$191,056	Los Angeles County Los Angeles CDIAC Number: 2016-0402 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160225.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 02-25-16 02-25-2016	\$136,355	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0404 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160225.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-25-16 02-25-2016	\$365,914	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0405 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160225.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 02-25-16 02-25-2016	\$747,566	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0406 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160225.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-25-16 02-25-2016	\$794,467	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0407 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160225.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 02-25-16 02-25-2016	\$1,338,873	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0408 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160225.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 02-26-16 02-24-2016	\$1,115,449	Los Angeles County Los Angeles CDIAC Number: 2016-0386 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160224-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 02-26-16 02-26-2016	\$1,332,753	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0433 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160226-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 02-26-16 02-26-2016	\$2,064,773	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0434 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160226-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 02-26-16 02-26-2016	\$1,854,073	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0435 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160226-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 02-26-16 02-26-2016	\$3,666,425	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0436 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160226-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
03-01-16 03-01-2016	\$155,177	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0090 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Richards Watson Sonoma Co Sonoma Co PFA	09-02-36 Serial	TIC: <u>Variable</u> NIC:
# 03-01-16 03-01-2016	\$180,967	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0428 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160301-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-01-16 03-01-2016	\$307,304	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0429 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160301-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-01-16 03-01-2016	\$273,565	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0430 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160301-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-01-16 03-01-2016	\$883,478	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0431 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160301-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
03-01-16 03-01-2016	\$155,177	Sonoma County Sonoma CDIAC Number: 2016-0637 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series C-20 Federally Taxable	NR	Neg	(BC) (FA) (PU) (TR)	Richards Watson Richards Watson Sonoma Co Sonoma Co PFA	09-02-36 Serial	TIC: NIC:
# 03-02-16 03-02-2016	\$745,961	Los Angeles County Los Angeles CDIAC Number: 2016-0441 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160302-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-02-16 03-02-2016	\$1,221,963	Los Angeles County Los Angeles CDIAC Number: 2016-0442 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160302-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-02-16 03-02-2016	\$1,229,320	Los Angeles County Los Angeles CDIAC Number: 2016-0443 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160302-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-02-16 03-02-2016	\$3,408,268	Los Angeles County Los Angeles CDIAC Number: 2016-0444 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160302-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 03-03-16 03-03-2016	\$25,050	Los Angeles County Los Angeles CDIAC Number: 2016-0456 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160303.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-03-16 03-03-2016	\$195,281	Los Angeles County Los Angeles CDIAC Number: 2016-0457 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160303.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 03-03-16 03-03-2016	\$116,481	Los Angeles County Los Angeles CDIAC Number: 2016-0458 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160303.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-03-16 03-03-2016	\$442,843	Los Angeles County Los Angeles CDIAC Number: 2016-0459 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160303.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 03-03-16 03-03-2016	\$285,490	Los Angeles County Los Angeles CDIAC Number: 2016-0460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160303.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 03-03-16 03-03-2016	\$156,221	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160303.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-03-16 03-03-2016	\$322,899	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160303.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 03-03-16 03-03-2016	\$711,861	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160303.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-03-16 03-03-2016	\$1,154,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160303.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 03-03-16 03-03-2016	\$1,136,984	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160303.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 03-04-16 03-04-2016	\$1,324,116	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0480 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160304-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-04-16 03-04-2016	\$1,729,525	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0481 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160304-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-04-16 03-04-2016	\$1,837,628	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0482 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160304-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-04-16 03-04-2016	\$3,863,097	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0483 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160304-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 03-08-16 03-08-2016	\$170,966	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0484 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160308-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-08-16 03-08-2016	\$258,382	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0485 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160308-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-08-16 03-08-2016	\$457,815	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0486 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160308-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-08-16 03-08-2016	\$953,716	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-0487 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160308-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 03-09-16 03-09-2016	\$919,483	Los Angeles County Los Angeles CDIAC Number: 2016-0491 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160309-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 03-09-16 03-09-2016	\$1,512,916	Los Angeles County Los Angeles CDIAC Number: 2016-0492 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160309-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 03-09-16 03-09-2016	\$1,412,286	Los Angeles County Los Angeles CDIAC Number: 2016-0493 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160309-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 03-09-16 03-09-2016	\$3,363,587	Los Angeles County Los Angeles CDIAC Number: 2016-0494 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160309-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-02-16	\$55,000,000	Grossmont Union High School District San Diego CDIAC Number: 2016-0393 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-02-16	\$8,000,000	Claremont Los Angeles CDIAC Number: 2016-0542 General obligation bond Parks, Open Space Johnsons Pasture Refunding		Neg	(BC) Best Best & Krieger (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-08-16	\$2,300,000,000	State of California State of California CDIAC Number: 2016-0362 General obligation bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC:	
+ 03-10-16	\$43,501,300	Dublin Unified School District Alameda CDIAC Number: 2016-0074 General obligation bond K-12 School Facility Series F Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC:	
# 03-10-16	\$40,000,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2016-0353 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-15-16	\$3,100,000	Potter Valley Community Unified School District Mendocino CDIAC Number: 2016-0256 General obligation bond K-12 School Facility		Neg	(BC) Kronick Moskovitz (FA) Eastshore Consulting		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-15-16	\$28,000,000	Tustin Unified School District Orange CDIAC Number: 2016-0292 General obligation bond K-12 School Facility SFID No. 2008-1 Refunding		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC		TIC: NIC:	
03-15-16	\$18,000,000	Tustin Unified School District Orange CDIAC Number: 2016-0293 General obligation bond K-12 School Facility ID No. 2002-1 Refunding		Neg	(BC) Bowie Arneson Wiles (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 03-16-16	\$60,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2016-0514 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 03-16-16	\$10,000,000	El Monte Union High School District Los Angeles CDIAC Number: 2016-0515 General obligation bond K-12 School Facility Series C Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 03-16-16	\$155,000,000	Ohlone Community College District Alameda CDIAC Number: 2016-0547 General obligation bond College, University Facility Series C		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-17-16	\$81,415,000	Victor Valley Community College District Multiple CDIAC Number: 2016-0421 General obligation bond College, University Facility Series A Refunding		Neg	(BC) (UW)	Stradling Yocca Piper Jaffray & Co		TIC: NIC:
# 03-17-16	\$11,650,000	Victor Valley Community College District Multiple CDIAC Number: 2016-0422 General obligation bond College, University Facility 2019 Crossover Refunding Series B Refunding		Neg	(BC) (UW)	Stradling Yocca Piper Jaffray & Co		TIC: NIC:
03-22-16	\$50,000,000	Oceanside Unified School District San Diego CDIAC Number: 2016-0245 General obligation bond K-12 School Facility Series D Refunding		Neg	(BC) (FA) (UW)	Nixon Peabody The PFM Group Piper Jaffray & Co		TIC: NIC:
# 03-22-16	\$15,000,000	Dixon Unified School District Solano CDIAC Number: 2016-0395 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Dolinka Group LLC Piper Jaffray & Co		TIC: NIC:
# 03-22-16	\$27,500,000	Yuba Community College District Multiple CDIAC Number: 2016-0509 General obligation bond College, University Facility Series D		Neg	(BC) (FA) (UW)	Albany Dale Scott & Co Inc Raymond James		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
03-23-16	\$27,000,000	Desert Sands Unified School District Riverside CDIAC Number: 2016-0193 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:
03-23-16	\$12,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-0254 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC:
03-23-16	\$28,100,000	Hanford Joint Union High School District Multiple CDIAC Number: 2016-0294 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 03-23-16	\$575,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2016-0419 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC:
# 03-23-16	\$650,000,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2016-0420 General obligation bond K-12 School Facility Series A		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (UW) Citigroup Global Markets		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 03-23-16	\$9,000,000	Kingsburg Elementary Charter School District Multiple CDIAC Number: 2016-0462 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
03-29-16	\$12,500,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0041 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
03-29-16	\$4,000,000	Palo Verde Community College District Multiple CDIAC Number: 2016-0042 General obligation bond College, University Facility SFID No 2004-I Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
03-30-16	\$12,700,000	Ross Valley School District Marin CDIAC Number: 2016-0277 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
03-30-16	\$30,000,000	Cajon Valley Union School District San Diego CDIAC Number: 2016-0346 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-30-16	\$3,750,000	Live Oak Unified School District Sutter CDIAC Number: 2016-0351 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC:	
# 03-30-16	\$15,000,000	Tracy Unified School District San Joaquin CDIAC Number: 2016-0513 General obligation bond K-12 School Facility SFID No 3 Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 03-31-16	\$8,000,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2016-0437 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
04-01-16	\$8,000,000	Grover Beach San Luis Obispo CDIAC Number: 2016-0332 General obligation bond Street Construction and Improvements		Comp	(BC) Nossaman LLP (FA) A M Peche		TIC: NIC:	
# 04-05-16	\$50,000,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2016-0381 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-05-16	\$29,500,000	Orchard School District Santa Clara CDIAC Number: 2016-0423 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:	
# 04-05-16	\$48,000,000	Los Rios Community College District Sacramento CDIAC Number: 2016-0527 General obligation bond College, University Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 04-05-16	\$164,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-0543 General obligation bond K-12 School Facility Series SR-1 Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 04-05-16	\$16,500,000	Albany Unified School District Alameda CDIAC Number: 2016-0550 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
04-06-16	\$6,500,000	Sutter Union High School District Sutter CDIAC Number: 2016-0352 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-06-16	\$13,000,000	Weaver Union School District Merced CDIAC Number: 2016-0476 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA)	Jones Hall Caldwell Flores		TIC: NIC:
# 04-12-16	\$100,000,000	State of California State of California CDIAC Number: 2016-0570 General obligation bond Single-Family Housing Veterans SFH mortgage loans Series CN		Comp	(BC) (FA)	Hawkins Delafield Montague DeRose		TIC: NIC:
04-13-16	\$40,000,000	Temecula Valley Unified School District Riverside CDIAC Number: 2016-0274 General obligation bond K-12 School Facility Series B		Neg	(BC) (FA) (UW)	Bowie Arneson Wiles Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-13-16	\$25,215,000	San Francisco City & County San Francisco CDIAC Number: 2016-0495 General obligation bond Seismic Safety, Improvements, Repairs 2010 Earthquake Safety & Emergency Response Bonds Series C		Comp	(BC) (FA)	Schiff Hardin LLP Kitahata & Co		TIC: NIC:
# 04-13-16	\$110,060,000	San Francisco City & County San Francisco CDIAC Number: 2016-0496 General obligation bond Seismic Safety, Improvements, Repairs 2014 Earthquake Safety and Emergency Response Bonds Series D		Comp	(BC) (FA)	Schiff Hardin LLP Kitahata & Co		TIC: NIC:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-13-16	\$44,145,000	San Francisco City & County San Francisco CDIAC Number: 2016-0497 General obligation bond Street Construction and Improvements 2011 Road Repaving & Street Safety Bonds SeriesE		Comp	(BC) Schiff Hardin LLP (FA) Kitahata & Co		TIC: NIC:	
# 04-19-16	\$156,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-0544 General obligation bond K-12 School Facility Series R-5 Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC:	
# 04-20-16	\$35,000,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2016-0566 General obligation bond K-12 School Facility Series C Refunding		Neg	(BC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC:	
# 04-26-16	\$22,000,000	Golden Valley Unified School District Madera CDIAC Number: 2016-0356 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC:	
# 05-05-16	\$45,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-0545 General obligation bond K-12 School Facility Series J		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-05-16	\$3,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-0557 General obligation bond K-12 School Facility Series J-1		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC:	
# 05-10-16	\$3,800,000	College of the Sequoias Community College District Multiple CDIAC Number: 2016-0562 General obligation bond College, University Facility Tulare Area ID No 3 Series D		Comp	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-12-16	\$20,000,000	Pomona Unified School District Los Angeles CDIAC Number: 2016-0504 General obligation bond K-12 School Facility Series G		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-19-16	\$58,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2016-0382 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:	
06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-12-16 02-04-2016	\$15,240,000	Santa Barbara Community College District Santa Barbara CDIAC Number: 2015-2926 General obligation bond College, University Facility Series C	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 3.378 NIC: 3.640	
01-12-16 02-04-2016	\$36,275,000	Santa Barbara Community College District Santa Barbara CDIAC Number: 2015-2927 General obligation bond College, University Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Morgan Stanley	08-01-33 Serial	TIC: 2.484 NIC: 2.835	
01-14-16 01-21-2016	\$45,980,000	Napa Valley Unified School District Napa CDIAC Number: 2015-2732 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc	08-01-33 Comb	TIC: 2.629 NIC: 2.941	
01-14-16 02-11-2016	\$117,825,000	San Jose Unified School District Santa Clara CDIAC Number: 2016-0088 General obligation bond K-12 School Facility Refunding	S:AA M:Aa1	Neg	(BC) Dannis Woliver Kelley (FA) KNN Public Finance (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.806 NIC:	
01-14-16 01-21-2016	\$1,150,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0093 General obligation bond K-12 School Facility Series B Federally Taxable	S:AA- M:Aa2	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc	08-01-17 Term	TIC: 1.128 NIC: 1.277	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
01-21-16 02-25-2016	\$38,305,000	Carlsbad Unified School District San Diego CDIAC Number: 2015-2942 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-32 Serial	TIC: 2.086 NIC: 2.336	
01-26-16 02-23-2016	\$8,705,000	Paso Robles Joint Unified School District Multiple CDIAC Number: 2016-0253 General obligation bond K-12 School Facility Refunding	S:AA M:A1  Ins	Neg	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Raymond James	09-01-28 Comb	TIC: 2.045 NIC: 2.223	
01-27-16 02-24-2016	\$8,880,000	Mojave Unified School District Kern CDIAC Number: 2016-0314 General obligation bond K-12 School Facility ID No 1 Refunding	S:AA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (EN) Build America (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.790 NIC:	
01-28-16 02-17-2016	\$25,275,000	Central School District San Bernardino CDIAC Number: 2015-2772 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Neg	(BC) Stradling Yocca (FA) CA Financial Service (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-51 Comb	TIC: 3.906 NIC: 4.070	
02-02-16 03-01-2016	\$19,315,000	Bonita Unified School District Los Angeles CDIAC Number: 2015-0904 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-37 Serial	TIC: 3.146 NIC: 3.171	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-03-16 02-23-2016	\$40,000,000	Pajaro Valley Unified School District Multiple CDIAC Number: 2015-2858 General obligation bond K-12 School Facility Series C	S:A+ M:Aa2	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb	TIC: 3.605 NIC: 3.855	
02-04-16 02-25-2016	\$19,010,000	Colton Joint Unified School District Multiple CDIAC Number: 2015-2881 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) RBC Capital Mkts LLC	02-01-36 Serial	TIC: 3.283 NIC: 3.444	
02-04-16 03-03-2016	\$15,045,000	Montebello Unified School District Los Angeles CDIAC Number: 2016-0113 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Nixon Peabody (FA) Mission Trail Adv (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 2.938 NIC:	
# 02-10-16 02-25-2016	\$9,500,000	Santa Rosa Elementary School District Sonoma CDIAC Number: 2016-0394 General obligation bond K-12 School Facility Series A & B	S:A+ M:Aa3	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-35 Serial	TIC: NIC: 2.164	
# 02-10-16 02-25-2016	\$12,195,000	Santa Rosa High School District Sonoma CDIAC Number: 2016-0397 General obligation bond K-12 School Facility Series A	S:A+ M:Aa2	Neg	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-18 Serial	TIC: 0.761 NIC: 0.781	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-23-16 03-09-2016	\$5,000,000	Sonora Union High School District Tuolumne CDIAC Number: 2016-0075 General obligation bond K-12 School Facility Series C	S:AA/A+     Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.550 NIC: 3.810	
02-23-16 03-09-2016	\$66,850,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0235 General obligation bond K-12 School Facility Series C Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	08-01-46 Comb	TIC: 3.203 NIC: 3.506	
02-23-16 03-09-2016	\$4,935,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0236 General obligation bond K-12 School Facility Series D Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	08-01-33 Comb	TIC: 3.106 NIC: 3.138	
02-23-16 03-09-2016	\$21,460,000	Napa Valley Unified School District Napa CDIAC Number: 2016-0237 General obligation bond K-12 School Facility Series E Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) JP Morgan Securities	08-01-44 Comb	TIC: 3.568 NIC: 3.826	
02-24-16 03-09-2016	\$13,530,000	Imperial Unified School District Imperial CDIAC Number: 2015-2780 General obligation bond K-12 School Facility Refunding	S:AA/A+     Ins	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-35 Serial	TIC: 2.543 NIC: 2.791	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 02-25-16 03-10-2016	\$74,000,000	San Mateo-Foster City School District San Mateo CDIAC Number: 2016-0363 General obligation bond K-12 School Facility Series A	S:AA M:Aaa	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.432 NIC: 3.590	
03-01-16 03-15-2016	\$60,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-0242 General obligation bond K-12 School Facility Series D	S:AA- M:Aa3 F:AA+	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-54 Comb	TIC: 3.743 NIC:	
03-01-16 03-15-2016	\$65,000,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-0243 General obligation bond K-12 School Facility Series C	S:AA- M:Aa3 F:AA+	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-54 Comb	TIC: 3.734 NIC:	
03-01-16 03-15-2016	\$65,940,000	West Contra Costa Unified School District Contra Costa CDIAC Number: 2016-0244 General obligation bond K-12 School Facility Series A Refunding	S:AA- M:Aa3 F:AA+	Neg	(BC) Nixon Peabody (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	08-01-35 Serial	TIC: 3.401 NIC:	