

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF MAY 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 05-27-16	\$51,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2016-1653 Bond anticipation note Project, Interim Financing Series A Federally Taxable Refunding		Neg PP	(BC) (PU)	Procopio Cory Bank of the West		TIC: NIC:
# 06-02-16	\$40,000,000	San Bernardino County San Bernardino CDIAC Number: 2016-1591 Tax and revenue anticipation note Cash Flow, Interim Financing Series A		Neg	(BC) (DC) (FA)	Orrick Herrington Hawkins Delafield KNN Public Finance		TIC: NIC:
# 06-07-16	\$350,000,000	Riverside County Riverside CDIAC Number: 2016-1548 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Kutak Rock Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-08-16	\$18,710,000	Orange County Fire Authority Orange CDIAC Number: 2016-1537 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) (FA)	Hawkins Delafield Fieldman Rolapp		TIC: NIC:
# 06-08-16	\$800,000,000	Los Angeles County Los Angeles CDIAC Number: 2016-1652 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) (FA)	Orrick Herrington Public Resources Adv Gp		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 06-08-16	\$180,000,000	Ventura County Ventura CDIAC Number: 2016-1678 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp		TIC: NIC:	
# 06-09-16	\$48,500,000	Santa Cruz County Santa Cruz CDIAC Number: 2016-1686 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors		TIC: NIC:	
# 07-01-16	\$25,000,000	Torrance Los Angeles CDIAC Number: 2016-1518 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
03-30-16 03-30-2016	\$1,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-0685 Commercial paper Project, Interim Financing Convention Center Series B-1 Federally Taxable	S:A-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of Tokyo-Mitsub UFJ (TR) US Bank NA (UW) Morgan Stanley	05-02-16 Term	TIC: NIC: Other 0.650%	
# 04-27-16 04-27-2016	\$50,320,000	State of California State of California CDIAC Number: 2016-1594 Commercial paper Project, Interim Financing Various GOB Acts Series A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC	06-01-16 Serial	TIC: NIC: Other 0.4400%	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 04-27-16 04-27-2016	\$15,000,000	State of California State of California CDIAC Number: 2016-1595 Commercial paper Project, Interim Financing Various GOB Acts Series B-2 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) RBC Capital Mkts LLC (UW) Barclays Capital Inc	06-02-16 Serial	TIC: NIC: Other 0.4500%	
# 05-05-16 05-05-2016	\$1,060,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-1627 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F-1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) US Bank NA (UW) Morgan Stanley	06-16-16 Term	TIC: NIC: Other 0.5200%	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 04-27-16	\$6,000,000	Rio Elementary School District Ventura CDIAC Number: 2016-1549 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Parker & Covert LLP (DC) Parker & Covert LLP (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 05-05-16	\$33,740,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1634 Conduit revenue bond K-12 School Facility American Heritage Education Series A Refunding		Neg	(BC) Kutak Rock		TIC: NIC:	
# 05-05-16	\$245,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1635 Conduit revenue bond K-12 School Facility American Heritage Education Series B Federally Taxable State Taxable		Neg	(BC) Kutak Rock		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 05-10-16	\$10,225,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-1681 Limited tax obligation bond K-12 School Facility IA C 4S Ranch Refunding		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-15-16	\$1,500,000	Kernville Union School District Kern CDIAC Number: 2016-1282 Public lease revenue bond K-12 School Facility Refunding		Neg PP	(BC) Meyers Nave (FA) Govt Financial Strategies		TIC: NIC:	
+ 05-16-16	\$10,000,000	Santa Cruz County Office of Education Santa Cruz CDIAC Number: 2015-1878 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
05-25-16	\$13,000,000	Live Oak School District Santa Cruz CDIAC Number: 2016-0952 Certificates of participation/leases K-12 School Facility		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) William Blair & Co		TIC: NIC:	
# 05-25-16	\$1,600,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2016-1679 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PU) Branch Banking & Trust Co		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
05-31-16	\$25,000,000	California School Finance Authority State of California CDIAC Number: 2016-1350 Conduit revenue bond K-12 School Facility Granada Hills Charter HS Obligated Grp Series A Refunding		Neg	(BC) (UW)	Orrick Herrington Piper Jaffray & Co		TIC: NIC:
05-31-16	\$1,000,000	California School Finance Authority State of California CDIAC Number: 2016-1351 Conduit revenue bond K-12 School Facility Granada Hills Charter HS Obligated Grp Series B Federally Taxable		Neg	(BC) (UW)	Orrick Herrington Piper Jaffray & Co		TIC: NIC:
05-31-16	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1355 Conduit revenue bond K-12 School Facility CA Crosspoint HS Campus in Hayward, CA		Neg PP	(BC) (FA) (PU)	Jones Hall Legacy One Group California Bank & Trust		TIC: NIC:
# 06-01-16	\$6,875,000	Gustine Unified School District Merced CDIAC Number: 2016-1593 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Dannis Woliver Kelley Isom Adv / Urban Futures Capital One Pub Funding		TIC: NIC:
# 06-01-16	\$11,000,000	Tulare City School District Tulare CDIAC Number: 2016-1689 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall Isom Adv / Urban Futures OConnor & Co Sec		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
+ 06-07-16	\$5,300,000	Santa Monica Community College District Los Angeles CDIAC Number: 2016-0275 Certificates of participation/leases College, University Facility Energy Conservation & Alternative Energy Measures Refunding		Neg PP	(BC) (FA) (PU)	Norton Rose Fulbright First Southwest Capital One Pub Funding		TIC: NIC:
# 06-07-16	\$250,000,000	California Educational Facilities Authority State of California CDIAC Number: 2016-1712 Conduit revenue bond College, University Facility Stanford University Series U-7		Neg	(BC) (FA) (PU)	Orrick Herrington The PFM Group Goldman Sachs		TIC: NIC:
06-08-16	\$2,300,000	Point Arena Joint Union High School District Multiple CDIAC Number: 2016-1054 Other note K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Dannis Woliver Kelley Isom Adv / Urban Futures JP Morgan Chase Bank		TIC: NIC:
# 06-08-16	\$23,000,000	California School Finance Authority State of California CDIAC Number: 2016-1690 Conduit revenue bond K-12 School Facility Ocean Charter School		Neg	(BC) (UW)	Orrick Herrington Piper Jaffray & Co		TIC: NIC:
# 06-13-16	\$12,750,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1705 Conduit revenue bond K-12 School Facility Samueli Academy		Neg PP	(BRC) (PU)	Kutak Rock F&M Bank		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 06-15-16	\$14,000,000	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC:	
# 06-29-16	\$3,000,000	Parlier Unified School District Fresno CDIAC Number: 2016-1691 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC:	
<u>SOLD</u>		<u>EDUCATION</u>						
03-01-16 03-31-2016	\$10,571,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0151 Loan from a bank or other institution K-12 School Facility Shalhevet High School	NR	Neg PP	(BRC) Kutak Rock (LE) Farmers and Merchants Bank	03-01-41 Term	TIC: <u>Variable</u> NIC:	
03-01-16 03-23-2016	\$9,000,000	California Public Finance Authority Multiple CDIAC Number: 2016-0438 Conduit revenue bond K-12 School Facility Mark Day School	NR	Neg PP	(BC) Hawkins Delafield (PU) First Republic Bank	03-01-43 Term	TIC: <u>Variable</u> NIC:	
03-17-16 04-07-2016	\$6,600,000	Chula Vista Elementary School District San Diego CDIAC Number: 2015-2353 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+  Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) The Bank of NY Mellon (UW) UBS Financial Services	09-01-21 Serial	TIC: 1.218 NIC: 1.287	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
03-30-16 04-20-2016	\$1,383,105,000	Trustees of the California State University State of California CDIAC Number: 2016-0479 Public enterprise revenue bond College, University Facility Series A, B-1, B-2, & B-3 Refunding	S:AA- M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) State Treasurer (UW) Barclays Capital Inc	11-01-45 Comb	TIC: 3.184 NIC: 3.458	
04-07-16 04-27-2016	\$109,910,000	Elk Grove Unified School District Sacramento CDIAC Number: 2016-0500 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Lozano Smith (FA) Govt Financial Strategies (EN) Build America (TR) The Bank of NY Mellon (UW) Meisrow Financial	02-01-40 Comb	TIC: 3.100 NIC: 3.110	
04-07-16 04-28-2016	\$4,505,000	Orland Joint Unified School District Glenn CDIAC Number: 2016-0824 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A-  Ins	Neg	(BC) Parker & Covert LLP (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Raymond James	11-01-39 Serial	TIC: 2.918 NIC: 2.931	
04-07-16 04-20-2016	\$542,555,000	The Regents of the University of California State of California CDIAC Number: 2016-1077 Public enterprise revenue bond College, University Facility Series AR & AT Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-15-46 Comb	TIC: <u>Variable</u> NIC:	
04-07-16 04-20-2016	\$270,530,000	The Regents of the University of California State of California CDIAC Number: 2016-1078 Public enterprise revenue bond College, University Facility Series AS & AU Federally Taxable Refunding	S:AA M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-15-46 Comb	TIC: 2.704 NIC: 2.773	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
04-14-16 04-14-2016	\$2,380,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-0472 Loan from a bank or other institution K-12 School Facility North Hills Baptist Church	NR	Neg PP	(BRC) Kutak Rock (FA) Growth Capital (LE) Umpqua Bank	04-01-31 Term	TIC: <u>Variable</u> NIC:	
04-14-16 04-27-2016	\$3,490,000	Williams Unified School District Colusa CDIAC Number: 2016-1145 Certificates of participation/leases K-12 School Facility	S:AA/A  Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	05-01-41 Serial	TIC: 3.089 NIC:	
04-14-16 04-27-2016	\$6,106,229	Auburn Union School District Placer CDIAC Number: 2016-1209 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PU) CoBiz Financial Svcs	06-01-38 Serial	TIC: 2.419 NIC:	
04-20-16 04-20-2016	\$2,303,800	College Elementary School District Santa Barbara CDIAC Number: 2016-1302 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PU) City National Bank	09-01-30 Term	TIC: 2.600 NIC: 2.600	
04-21-16 04-28-2016	\$36,405,000	California School Finance Authority State of California CDIAC Number: 2015-2941 Conduit revenue bond K-12 School Facility Downtown College Preparatory Refunding	NR  Int	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Urban Futures (EN) State of California (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-51 Term	TIC: 4.900 NIC: 4.921	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
04-26-16 04-26-2016	\$4,962,254	Beaumont Unified School District Multiple CDIAC Number: 2016-0549 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PU)	Stradling Yocca Dolinka Group LLC Capital One Pub Funding	12-23-28 Term	TIC: 2.471 NIC: 2.499
04-27-16 05-11-2016	\$4,165,000	Buena Park School District Orange CDIAC Number: 2016-0692 Bond anticipation note K-12 School Facility	S:SP-1+	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Fieldman Rolapp US Bank NA Piper Jaffray & Co	09-01-17 Term	TIC: 1.308 NIC: 1.327
04-28-16 05-12-2016	\$23,890,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-1253 Certificates of participation/leases K-12 School Facility Series A	S:AA M:A3  Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Nixon Peabody Nixon Peabody Dolinka Group LLC Build America US Bank NA Stifel Nicolaus & Co Inc	11-15-35 Comb	TIC: 2.849 NIC:
04-28-16 05-12-2016	\$3,005,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-1254 Certificates of participation/leases K-12 School Facility Series B Refunding	S:AA M:A3  Ins	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Nixon Peabody Nixon Peabody Dolinka Group LLC Build America US Bank NA Stifel Nicolaus & Co Inc	11-15-21 Serial	TIC: 1.704 NIC:
# 04-28-16 05-11-2016	\$10,905,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1550 Conduit revenue bond K-12 School Facility King/Chavez Academy of Excellence Series A Refunding	S:BB+	Neg	(BC) (DC) (FA) (TR) (UW)	Kutak Rock Quarles & Brady Buck Financial Advisors Zions First Natl Bank Robert Baird & Co	05-01-46 Term	TIC: NIC: 4.781

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
# 04-28-16 05-11-2016	\$185,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1551 Conduit revenue bond K-12 School Facility King/Chavez Academy of Excellence Series B Federally Taxable Refunding	S:BB+	Neg	(BC) Kutak Rock (DC) Quarles & Brady (FA) Buck Financial Advisors (TR) Zions First Natl Bank (UW) Robert Baird & Co		05-01-17 Term	TIC: NIC: 4.781
<u>PROPOSED</u>		<u>HOUSING</u>						
05-16-16	\$9,873,929	California Municipal Finance Authority Multiple CDIAC Number: 2016-1344 Conduit revenue bond Multifamily Housing Jardin De Las Rosas Apts Series A		Neg PP	(BC) Jones Hall			TIC: NIC:
05-20-16	\$18,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1252 Conduit revenue bond Multifamily Housing Courtyard Plaza Apts Series E		Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust			TIC: NIC:
+ 05-24-16	\$13,779,028	San Francisco City & County San Francisco CDIAC Number: 2016-0321 Conduit revenue bond Multifamily Housing Columbia Park Apts Series A		Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Silicon Vly Bank			TIC: NIC:
05-25-16	\$35,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1280 Conduit Revenue Note Multifamily Housing Transbay 7 Affordable Hsg 222 Beale St		Neg PP	(BC) Squire Patton Boggs (FA) Ross Financial (PU) Wells Fargo Bank NA			TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
05-27-16	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1251 Conduit Revenue Note Multifamily Housing Ethic Paramount Family Apts Series F		Neg PP	(BC) (PU)	Orrick Herrington MUFU Union Bank		TIC: NIC:
06-01-16	\$47,696,218	California Municipal Finance Authority Multiple CDIAC Number: 2016-1087 Conduit Revenue Note Multifamily Housing Laurel Grove Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 06-08-16	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2016-1710 Conduit revenue bond Multifamily Housing Victor Villa Apts Series C-1 and C-2		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors JP Morgan Chase & Co		TIC: NIC:
# 06-15-16	\$19,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1704 Conduit revenue bond College, University Housing Berkeley Student Cooperative		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC:
# 06-22-16	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1694 Conduit revenue bond Multifamily Housing Manzanita Place Series A		Neg PP	(BC) (PU)	Quint & Thimmig Wells Fargo Municipal Cap		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-30-16	\$13,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1640 Conduit Revenue Note Multifamily Housing Quarry Creek Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
07-01-16	\$27,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0533 Bond anticipation note Multifamily Housing Brookside Crossing Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
# 07-14-16	\$11,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC:
+ 02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) (FA)	Jones Hall Prager & Co		TIC: NIC:
<u>SOLD</u>		<u>HOUSING</u>						
02-01-16 02-26-2016	\$30,500,000	San Francisco City & County San Francisco CDIAC Number: 2015-2839 Conduit revenue bond Multifamily Housing Alice Griffith Apts Phase 3 Series A	NR	Neg PP	(BC) (CB) (FA) (PU) (TR)	Stradling Yocca Curls Bartling PC CSG Advisors JP Morgan Chase Bank US Bank NA	02-01-47 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
04-01-16 04-12-2016	\$55,900,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0322 Conduit Revenue Note Multifamily Housing American Gold Star Manor Series A & B	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig Citibank Citibank	05-01-50 Term	TIC: <u>Variable</u> NIC:
04-01-16 04-25-2016	\$4,250,000	Ventura County Area Housing Authority Ventura CDIAC Number: 2016-0440 Conduit Revenue Note Multifamily Housing Bradford Apts Note A	NR	Neg PP	(BC) (PU)	Quint & Thimmig Montecito Bank & Trust	04-01-48 Term	TIC: <u>Variable</u> NIC:
04-04-16 04-06-2016	\$29,476,000	Contra Costa County Contra Costa CDIAC Number: 2016-0461 Conduit revenue bond Multifamily Housing East Bluff Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig US Bank NA US Bank NA	04-01-38 Term	TIC: <u>Variable</u> NIC:
04-12-16 04-12-2016	\$575,000	San Diego Housing Authority San Diego CDIAC Number: 2016-0365 Conduit revenue bond Multifamily Housing Fairbanks Terrace Apts Series B-2	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Public Financial Manageme CIC Opportunities Fund I US Bank NA	04-01-61 Term	TIC: <u>Variable</u> NIC:
04-12-16 04-12-2016	\$14,725,000	San Diego Housing Authority San Diego CDIAC Number: 2016-0366 Conduit Revenue Note Multifamily Housing Fairbanks Terrace Apts Series B-1	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Public Financial Manageme Citibank US Bank NA	10-01-48 Term	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
05-31-16	\$61,360,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1267 Conduit Revenue Note Pollution Control CR&R Incorporated Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU)	Leslie M Lava Bank of the West	TIC: NIC:	
# 06-29-16	\$32,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1520 Conduit Revenue Note Pollution Control Garaventa Enterprises Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU)	Leslie M Lava MUFG Union Bank	TIC: NIC:	
10-19-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc	TIC: NIC:	
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 04-22-16	\$1,850,000	San Bernardino Mountains Community Hospital District San Bernardino CDIAC Number: 2016-1597 Certificates of participation/leases Hospital Series B		Neg PP	(BC) (PU)	Quint & Thimmig Citizens Business Bank	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 05-09-16	\$4,520,000	John C Fremont Health Care District Mariposa CDIAC Number: 2016-1665 Public enterprise revenue bond Hospital Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial Signature Public Funding		TIC: NIC:
# 05-09-16	\$10,000,000	Peninsula Health Care District San Mateo CDIAC Number: 2016-1680 Certificates of participation/leases Health Care Facilities		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial Western Public Finance		TIC: NIC:
05-18-16	\$64,320,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0372 Conduit revenue bond Hospital Rady Children's Hospital San Diego Series A & B Refunding		Neg	(BC) (UW)	Orrick Herrington Wells Fargo Bank NA		TIC: NIC:
# 06-06-16	\$35,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1657 Conduit revenue bond Health Care Facilities Monterey Peninsula Series A Refunding		Neg	(BC) (PU)	Sidley Austin LLP Sterling NB		TIC: NIC:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-31-16 03-31-2016	\$1,356,184	Tri-City Healthcare District San Diego CDIAC Number: 2015-0754 Certificates of participation/leases Other, multiple health care purposes Series A	NR	Neg PP	(BC) (PU)	Procopio Cory Siemens Public Inc	03-31-21 Term	TIC: 2.730 NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 04-22-16 04-28-2016	\$1,850,000	San Bernardino Mountains Community Hospital District San Bernardino CDIAC Number: 2016-1357 Certificates of participation/leases Hospital Series A Federally Taxable	NR	Neg PP	(BC) (PU)	Quint & Thimmig Citizens Business Bank	02-01-31 Serial	TIC: 2.570 NIC:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-28-16	\$40,000,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2016-1442 Public lease revenue bond Public Building Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Harrell & Co Advisors Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-01-16	\$90,000,000	West Hollywood Public Financing Authority Los Angeles CDIAC Number: 2016-1522 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (UW)	Jones Hall Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-03-16	\$13,635,000	Hawthorne Los Angeles CDIAC Number: 2016-1449 Certificates of participation/leases Public Building Series A Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig Stern Brothers & Co Backstrom McCarley		TIC: NIC:
# 05-03-16	\$24,305,000	Placer County Water Agency Placer CDIAC Number: 2016-1544 Certificates of participation/leases Water Supply, Storage, Distribution Refunding		Comp	(BC) (DC) (FA)	Kronick Moskovitz Jones Hall Montague DeRose		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>		<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 05-03-16	\$25,815,000	Victor Valley Transit Authority San Bernardino CDIAC Number: 2016-1606 Certificates of participation/leases Public Transit Refunding		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) The PFM Group		TIC: NIC:
# 05-05-16	\$6,495,000	Malibu Los Angeles CDIAC Number: 2016-1564 Special assessment bond Wastewater Collection, Treatment AD No 2015-1 Civic Ctr Phase1		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-11-16	\$7,165,000	Dinuba Financing Authority Tulare CDIAC Number: 2016-1457 Public lease revenue bond Street Construction and Improvements Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:
05-15-16	\$68,000,000	South Orange County Public Financing Authority Orange CDIAC Number: 2016-0579 Public lease revenue bond Public Building Central Utility Facility		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Wells Fargo Sec		TIC: NIC:
# 05-17-16	\$350,000,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2016-1456 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (FA) Public Resources Adv Gp (UW) Loop Capital Mkts		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-18-16	\$62,545,000	Chino Basin Desalter Authority Multiple CDIAC Number: 2016-0319 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) (FA)	Stradling Yocca Fieldman Rolapp	TIC: NIC:	
05-18-16	\$89,085,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-1279 Sales tax revenue bond Public Transit Proposition C Series A Refunding		Comp	(BC) (FA)	Nixon Peabody KNN Public Finance	TIC: NIC:	
# 05-25-16	\$4,070,000	Moraga-Orinda Fire Protection District Contra Costa CDIAC Number: 2016-1633 Certificates of participation/leases Public Building		Neg PP	(BC) (PU)	Meyers Nave JP Morgan Chase Bank	TIC: NIC:	
# 05-26-16	\$300,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-1454 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Public Resources Adv Gp Barclays Capital Inc	TIC: NIC:	
# 05-26-16	\$31,000,000	Pico Rivera Public Financing Authority Los Angeles CDIAC Number: 2016-1535 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) (FA) (UW)	Norton Rose Fulbright Wolf Co Inc Stifel Nicolaus & Co Inc	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-26-16	\$200,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2016-1702 Public lease revenue bond Multiple Capital Improvements, Public Works Series Q Refunding		Neg	(BC) (FA)	Orrick Herrington KNN Public Finance	TIC: NIC:	
+ 06-01-16	\$1,420,000	McFarland Improvement Authority Kern CDIAC Number: 2015-2614 Public lease revenue bond Multiple capital improvements, public works Federally Taxable Refunding		Neg PP	(BC)	Richards Watson	TIC: NIC:	
06-01-16	\$56,480,000	Central Coast Water Authority Santa Barbara CDIAC Number: 2016-0320 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (FA) (UW)	Stradling Yocca Fieldman Rolapp Citigroup Global Markets	TIC: NIC:	
06-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1348 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 1		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance US Bank NA	TIC: NIC:	
06-01-16	\$5,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1349 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 1-T Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance US Bank NA	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1352 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 2		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance US Bank NA	TIC: NIC:	
06-01-16	\$5,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1353 Certificates of participation/leases Multiple Capital Improvements, Public Works Series 2-T Federally Taxable		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance US Bank NA	TIC: NIC:	
# 06-01-16	\$6,000,000	Lathrop San Joaquin CDIAC Number: 2016-1714 Public lease revenue bond Public Building City Hall Refunding		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance Raymond James	TIC: NIC:	
06-06-16	\$30,000,000	Roseville Finance Authority Placer CDIAC Number: 2016-1323 Revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (FA) (UW)	Jones Hall First Southwest RBC Capital Mkts LLC	TIC: NIC:	
06-07-16	\$14,715,000	Florin Resource Conservation District Sacramento CDIAC Number: 2016-0517 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Del Rio Advisors Citigroup Global Markets	TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-08-16	\$5,675,000	Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2016-0928 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina Refunding		Neg	(BC) Quint & Thimmig (FA) William Euphrat (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-09-16	\$225,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-1599 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp		TIC: NIC:	
# 06-14-16	\$17,000,000	Pajaro Valley Water Management Agency Multiple CDIAC Number: 2016-1631 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors		TIC: NIC:	
06-15-16	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymont Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
+ 06-15-16	\$70,000,000	San Mateo San Mateo CDIAC Number: 2016-0498 Conduit Revenue Note Wastewater Collection, Treatment		Neg PP	(BC) Jones Hall (FA) Kitahata & Co (PU) State Street Pub Lending		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-20-16	\$350,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2016-1455 Sales tax revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC)	Orrick Herrington (FA) Public Financial Managem (UW) Citigroup Global Markets		TIC: NIC:
+ 06-29-16	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm		TIC: NIC:
+ 06-29-16	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities		TIC: NIC:
# 06-29-16	\$60,000,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2016-1406 Revenue bond Other Capital Improvements, Public Works Laguna Ridge CFD Refunding		Neg	(BC) (FA) (UW)	Jones Hall Fieldman Rolapp Piper Jaffray & Co		TIC: NIC:
# 06-29-16	\$60,000,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2016-1407 Limited tax obligation bond Other Capital Improvements, Public Works Laguna Ridge Refunding		Neg	(BC) (FA) (PU)	Jones Hall Fieldman Rolapp Elk Grove FA		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 06-29-16	\$31,455,000	Imperial Irrigation District Imperial CDIAC Number: 2016-1629 Public enterprise revenue bond Power Generation/Transmission Series A Federally Taxable Refunding		Neg (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Financial Manageme		TIC: NIC:
# 06-29-16	\$162,955,000	Imperial Irrigation District Imperial CDIAC Number: 2016-1630 Public enterprise revenue bond Power Generation/Transmission Series B Refunding		Neg (BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Financial Manageme		TIC: NIC:
# 06-29-16	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg (BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC:
06-30-16	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:
# 07-13-16	\$20,000,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-1552 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg (BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-13-16	\$41,000,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-1553 Certificates of participation/leases Water Supply, Storage, Distribution Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC:	
# 07-13-16	\$100,000,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2016-1662 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 4		Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore		TIC: NIC:	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-02-16 03-30-2016	\$403,280,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-0333 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA+ F:AA	Neg	(BC) Kutak Rock (DC) Kutak Rock (FA) Montague DeRose (TR) US Bank NA (UW) Wells Fargo Bank NA	05-15-39 Serial	TIC: 2.995 NIC: 3.413	
03-09-16 03-23-2016	\$3,650,000	Hidden Valley Lake Community Services District Lake CDIAC Number: 2016-0501 Special assessment bond Wastewater Collection, Treatment ReAD No 1 Refunding	NR	Neg	(BC) Kutak Rock (DC) Kutak Rock (TR) US Bank NA (UW) Municipal Cap Mrkts	09-02-32 Serial	TIC: 3.214 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-15-16 04-14-2016	\$71,600,000	Elsinore Valley Municipal Water District Riverside CDIAC Number: 2016-0413 Public enterprise revenue bond Multiple capital improvements, public works Series A Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Best Best & Krieger (DC) Orrick Herrington (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Citigroup Global Markets	07-01-34 Comb	TIC: 2.247 NIC: 2.551	
03-17-16 03-30-2016	\$106,315,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0301 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	M:Aa1 F:AA	Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Wells Fargo Bank NA	06-01-46 Comb	TIC: 3.232 NIC: 3.631	
03-17-16 03-30-2016	\$75,215,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0302 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Federally Taxable Refunding	M:Aa1 F:AA	Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) JP Morgan Securities	06-01-46 Term	TIC: 4.300 NIC: 4.308	
03-17-16 03-30-2016	\$43,075,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0303 Certificates of participation/leases Water Supply, Storage, Distribution Series C	M:Aa1 F:AA	Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Wells Fargo Bank NA	06-01-29 Serial	TIC: 2.094 NIC: 2.387	
03-17-16 03-30-2016	\$54,970,000	Santa Clara Valley Water District Santa Clara CDIAC Number: 2016-0304 Certificates of participation/leases Water Supply, Storage, Distribution Series D Federally Taxable	M:Aa1 F:AA	Neg	(BC) Stradling Yocca (FA) Public Resources Adv Gp (TR) US Bank NA (UW) JP Morgan Securities	06-01-29 Serial	TIC: 3.096 NIC: 3.128	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
03-22-16 04-07-2016	\$11,275,000	California Statewide Communities Development Authority CFD No 2015- NR Multiple CDIAC Number: 2016-0470 Limited tax obligation bond Multiple Capital Improvements, Public Works University District IA No 1 Series A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-01-45 Comb	TIC: 4.342 NIC: 4.509
03-23-16 04-07-2016	\$79,565,000	Kern County Water Agency Kern CDIAC Number: 2016-0612 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 4 Series A Refunding	S:AA/A+ M:Aa3  Ins	Neg	(BC) Kronick Moskovitz (DC) Nossaman LLP (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-01-38 Serial	TIC: 3.045 NIC:
03-23-16 04-07-2016	\$9,335,000	Kern County Water Agency Kern CDIAC Number: 2016-0613 Public enterprise revenue bond Water Supply, Storage, Distribution ID No 4 Series B Federally Taxable Refunding	S:AA/A+ M:Aa3  Ins	Neg	(BC) Kronick Moskovitz (DC) Nossaman LLP (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-01-36 Comb	TIC: 4.049 NIC:
03-29-16 04-20-2016	\$14,150,000	Indio Public Financing Authority Riverside CDIAC Number: 2016-0411 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:A+	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities	11-01-31 Comb	TIC: 3.070 NIC: 3.163
03-29-16 04-20-2016	\$5,580,000	Indio Public Financing Authority Riverside CDIAC Number: 2016-0412 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding	S:A+	Neg	(BC) Richards Watson (DC) Richards Watson (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) JP Morgan Securities	11-01-26 Serial	TIC: 3.161 NIC: 3.172

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-05-16 04-19-2016	\$20,210,000	Nevada Irrigation District Joint Powers Authority Nevada CDIAC Number: 2016-0255 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	S:AA+	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Citigroup Global Markets	03-01-31 Serial	TIC: 2.148 NIC: 2.432	
04-05-16 04-26-2016	\$8,970,000	La Mirada Public Financing Authority Los Angeles CDIAC Number: 2016-0516 Public lease revenue bond Recreation and Sports Facilities La Mirada Aquatics Center Refunding	S:AA	Neg	(BC) Richards Watson (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-29 Serial	TIC: 2.287 NIC: 2.456	
04-05-16 04-19-2016	\$16,075,000	West Sacramento CFD No 27 Yolo CDIAC Number: 2016-0744 Limited tax obligation bond Multiple Capital Improvements, Public Works Bridge District Refunding	NR	Neg	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Del Rio Advisors (TR) MUFG Union Bank (UW) Westhoff Cone	09-01-40 Comb	TIC: 3.654 NIC:	
04-05-16 04-26-2016	\$20,140,000	Truckee-Donner Recreation and Park District Nevada CDIAC Number: 2016-1358 Certificates of participation/leases Public Building Refunding	S:AA  Ins	Neg	(BC) Sidley Austin LLP (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services	09-01-36 Comb	TIC: 2.681 NIC: 2.784	
04-06-16 04-14-2016	\$71,090,000	Antelope Valley-East Kern Water Agency Los Angeles CDIAC Number: 2016-0499 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA M:A1	Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	06-01-37 Serial	TIC: 2.801 NIC: 3.186	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-06-16 04-13-2016	\$15,000,000	Poway Unified School District CFD No 15 San Diego CDIAC Number: 2016-0567 Limited tax obligation bond Multiple Capital Improvements, Public Works IA C Del Sur East	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.039 NIC: 4.294	
04-06-16 04-06-2016	\$125,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-0742 Other note Water Supply, Storage, Distribution	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) RBC Capital Mkts LLC (TR) The Bank of NY Mellon	04-05-17 Term	TIC: <u>Variable</u> NIC:	
04-06-16 04-06-2016	\$125,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-0745 Other note Water Supply, Storage, Distribution	NR	Neg PP	(BC) Nixon Peabody (FA) Public Resources Adv Gp (PU) US Bank NA	04-05-17 Term	TIC: <u>Variable</u> NIC:	
04-06-16 04-26-2016	\$5,345,000	Laguna Beach Orange CDIAC Number: 2016-1237 Special assessment bond Street Construction and Improvements Underground Utility AD No 09-1	NR	Neg	(BC) Rutan & Tucker LLP (DC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	09-02-31 Serial	TIC: NIC: 2.490	
04-07-16 04-21-2016	\$628,615,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-0240 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Wells Fargo Bank NA	07-01-46 Comb	TIC: 3.183 NIC: 3.543	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-07-16 04-07-2016	\$8,000,000	Indian Wells Valley Water District Kern CDIAC Number: 2016-0528 Certificates of participation/leases Power Generation/Transmission Solar Facilities	NR	Neg PP	(BC) (PU) (TR)	Hawkins Delafield Mission Bank The Bank of NY Mellon	04-01-36 Term	TIC: NIC: 3.502
04-07-16 04-28-2016	\$16,235,000	Irvine Orange CDIAC Number: 2016-1236 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 05-21 Group Two	NR	Neg PP	(BC) (FA) (PU) (TR)	Rutan & Tucker LLP Fieldman Rolapp IHC I LLC The Bank of NY Mellon	09-02-46 Comb	TIC: NIC: 3.390
04-12-16 04-28-2016	\$410,735,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0426 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds	S:AAA M:Aaa F:AAA	Neg	(BC) (DC) (FA) (TR) (UW)	Hawkins Delafield Hawkins Delafield The PFM Group State Treasurer Morgan Stanley	10-01-35 Serial	TIC: 2.080 NIC: 2.406
04-14-16 04-28-2016	\$1,800,000	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0577 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series A	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors US Bank NA Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.612 NIC: 3.529
04-14-16 04-28-2016	\$810,000	Riverside CFD No 2014-2 Riverside CDIAC Number: 2016-0578 Limited tax obligation bond Multiple Capital Improvements, Public Works The Highlands Series B Federally Taxable	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger CSG Advisors US Bank NA Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC: 4.757 NIC: 4.658

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
04-28-16 05-11-2016	\$3,160,000	Reedley Fresno CDIAC Number: 2016-1147 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	06-01-36 Comb	TIC: 2.779 NIC:	
# 05-03-16 04-28-2016	\$165,226	Turlock Irrigation District Stanislaus CDIAC Number: 2016-1547 Special assessment bond Water Supply, Storage, Distribution Irrigation Pipeline ID No 1580 Federally Taxable	NR	Neg PP	(BC) Griffith & Masuda (PU) Turlock IRD	07-01-26 Serial	TIC: 5.250 NIC: 5.250	
05-04-16 05-04-2016	\$7,200,000	Lomita Los Angeles CDIAC Number: 2016-1278 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Wolf Co Inc (PU) City National Bank (TR) MUFG Union Bank	06-01-38 Serial	TIC: 3.250 NIC: 3.250	
# 05-05-16 05-06-2016	\$5,900,000	California Public Finance Authority Multiple CDIAC Number: 2016-1632 Conduit revenue bond Recreation and Sports Facilities Silverlakes Equestrian & Sports Park Federally Taxable	NR	Neg	(BC) Hinckley Allen Snyder (BRC) Kutak Rock (DC) Kutak Rock (PU) RPM Capital Management (TR) Wilmington Trust (UW) BC Ziegler & Co	01-01-39 Term	TIC: 8.500 NIC: 8.500	
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 05-05-16	\$61,295,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1395 Tax allocation bond Redevelopment, Multiple Purposes Combined Redev Areas Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 05-05-16	\$17,760,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1396 Tax allocation bond Redevelopment, Multiple Purposes Redev Area Nos 5 & 6 School District Pass-Throughs Refunding		Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:
# 05-16-16	\$11,290,000	Successor Agency to the Watsonville Redevelopment Agency  CDIAC Number: 2016-1533 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Hawkins Delafield (FA) Steven Gortler (UW) Hilltop Securities Inc		TIC: NIC:
# 05-16-16	\$2,440,000	Successor Agency to the Watsonville Redevelopment Agency  CDIAC Number: 2016-1534 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg (BC) Hawkins Delafield (FA) Steven Gortler (UW) Hilltop Securities Inc		TIC: NIC:
# 05-30-16	\$12,700,000	Successor Agency to the Upland Community Redevelopment Agency San Bernardino CDIAC Number: 2016-1519 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC:
06-14-16	\$2,000,000	Successor Agency to the Vacaville Redevelopment Agency Solano CDIAC Number: 2016-0926 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg (BC) Jones Hall (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
06-14-16	\$16,500,000	Successor Agency to the Vacaville Redevelopment Agency Solano CDIAC Number: 2016-0927 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:
# 06-16-16	\$55,000,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2016-1703 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
07-15-16	\$47,500,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2016-0925 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC:
+ 08-18-16	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
02-24-16 03-17-2016	\$36,450,000	Successor Agency to the Garden Grove Community Development Agency Orange CDIAC Number: 2016-0354 Tax allocation bond Redevelopment, Multiple Purposes	S:AA/A+         Ins	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Urban Futures (EN) Build America (TR) US Bank NA (UW) Meisrow Financial	10-01-33 Comb	TIC: 2.731 NIC: 2.989

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
04-05-16 04-26-2016	\$31,490,000	Successor Agency to the Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2016-0488 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA-/A+      Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 2.506 NIC:	
04-06-16 04-28-2016	\$10,140,000	Successor Agency to the Sonoma County Community Redevelopment Age Sonoma CDIAC Number: 2015-2388 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AA/A+      Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-34 Comb	TIC: 2.728 NIC: 2.905	
04-14-16 05-04-2016	\$88,895,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2016-0257 Revenue bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 (Successor Agencies) Refunding	S:AA/A      Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 2.873 NIC: 3.088	
04-14-16 05-04-2016	\$21,730,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0258 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series A Refunding	NR      Oth	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10-01-37 Serial	TIC: 2.896 NIC: 3.106	
04-14-16 05-05-2016	\$50,800,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0259 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series D Refunding	NR      Oth	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10-01-37 Serial	TIC: 2.857 NIC: 3.076	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
04-14-16 05-04-2016	\$16,365,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0260 Tax allocation bond Redevelopment, Multiple Purposes Area No 1 Desert Comm & I-215 Series E Refunding	NR     Oth	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (PU) Riverside Co PFA (TR) The Bank of NY Mellon	10-01-37 Serial	TIC: 2.896 NIC: 3.106	
04-14-16 05-04-2016	\$50,670,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0280 Tax allocation bond Redevelopment, Multiple Purposes Jurupa Valley Series B Refunding	S:AA/A     Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 2.887 NIC: 3.099	
04-14-16 05-04-2016	\$8,950,000	Successor Agency to the Riverside County Redevelopment Agency Riverside CDIAC Number: 2016-0281 Tax allocation bond Redevelopment, Multiple Purposes Mid-County Series C Refunding	S:AA/A     Ins	Neg	(BC) Jones Hall (DC) Best Best & Krieger (FA) C M de Crinis (EN) Build America (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-37 Comb	TIC: 2.923 NIC: 3.129	
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-28-16	\$26,341	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1458 Special assessment bond Other Purpose Open PACE 8.75% Int Rate Series 160428-CA-AP-30-R Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 04-29-16	\$277,670	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1538 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160429-WR-C-IN-R-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Inland Bond Acquisitions		TIC: NIC:
# 05-02-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-1605 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Independence Series E-20 Federally Taxable		Neg PP	(BC)	Richards Watson		TIC: NIC:
# 05-03-16	\$19,400,000	Hawthorne Los Angeles CDIAC Number: 2016-1450 Certificates of participation/leases Insurance and Pension Funds Series B Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig Stern Brothers & Co Backstrom McCarley		TIC: NIC:
# 05-03-16	\$162,989	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1604 Special assessment bond Residential Energy Conservation, Improvement 6.000% Interest Rate Series 160503-SB-C-IN-R-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Inland Bond Acquisitions		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-04-16	\$31,500,000	Riverside Riverside CDIAC Number: 2016-1440 Bond anticipation note Insurance and Pension Funds Series A Federally Taxable Refunding		Neg	(BC) (UW)	Stradling Yocca Stifel Nicolaus & Co Inc		TIC: NIC:
# 05-13-16	\$1,440,884	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1682 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160513-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-13-16	\$1,738,174	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1683 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160513-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-13-16	\$2,066,591	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1684 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160513-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-13-16	\$2,629,777	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1685 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160513-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-13-16	\$35,028	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1711 Special assessment bond Commercial Energy Conservation, Improvement Interest Rate 6.50% Series 160513-WR-C-IN-R-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Deutsche Bank Natl Trust		TIC: NIC:
05-15-16	\$30,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1354 Conduit revenue bond Other Purpose New AVID Center Headquarters 501(c)(3) Facility		Neg PP	(BC) (FA) (PU)	Jones Hall Zions First Natl Bank California Bank & Trust		TIC: NIC:
# 05-15-16	\$9,000,000	Fremont Alameda CDIAC Number: 2016-1521 Certificates of participation/leases Commercial Energy Conservation, Improvement LED Streetlight		Neg PP	(BC) (FA) (PU)	Jones Hall Public Resources Adv Gp Pinnacle Public Finance		TIC: NIC:
# 05-17-16	\$99,255	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1697 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160517-SB-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-17-16	\$214,974	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1698 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160517-SB-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-17-16	\$439,916	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1699 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160517-SB-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-17-16	\$668,918	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1700 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160517-SB-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC:
# 05-18-16	\$857,584	Los Angeles County Los Angeles CDIAC Number: 2016-1715 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160518-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 05-18-16	\$1,102,016	Los Angeles County Los Angeles CDIAC Number: 2016-1716 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160518-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 05-18-16	\$1,498,367	Los Angeles County Los Angeles CDIAC Number: 2016-1717 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160518-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 05-18-16	\$2,328,574	Los Angeles County Los Angeles CDIAC Number: 2016-1718 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160518-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC:
# 05-19-16	\$360,242	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1647 Special assessment bond PACE Seismic Safety Improvements Open PACE 6.95% Int Rate Series 160505-CA-AP-20-C Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington CounterPointe Energy		TIC: NIC:
# 05-25-16	\$10,150,000	Atwater Merced CDIAC Number: 2016-1451 Certificates of participation/leases Insurance and Pension Funds CalPERS Federally Taxable State Taxable Refunding		Neg PP	(BC) (FA)	Weist Law Firm NHA Advisors		TIC: NIC:
06-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1137 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
06-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1138 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co		TIC: NIC:
# 06-01-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-1596 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-10 Federally Taxable		Neg PP	(BC)	Richards Watson		TIC: NIC:
# 06-01-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-1598 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable		Neg PP	(BC)	Richards Watson		TIC: NIC:
+ 07-31-16	\$922,210	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0548 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160311-WR-C-SA-R-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Sutherland Asset I		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
02-19-16 02-19-2016	\$492,053	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0364 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series No 160219-WR-C-IG-R-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-26 Term	TIC: 6.000 NIC: 6.000
03-31-16 03-31-2016	\$274,449	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0966 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160331.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
03-31-16 03-31-2016	\$402,060	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0967 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160331.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
03-31-16 03-31-2016	\$513,742	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0968 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160331.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
03-31-16 03-31-2016	\$870,704	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0969 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160331.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
03-31-16 03-31-2016	\$1,007,499	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0970 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160331.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
04-01-16 04-01-2016	\$20,652	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0290 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co Home FA	09-02-26 Term	TIC: <u>Variable</u> NIC:
04-01-16 04-01-2016	\$181,798	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0291 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co Home FA	09-02-36 Term	TIC: <u>Variable</u> NIC:
04-01-16 04-01-2016	\$20,652	Sonoma County Sonoma CDIAC Number: 2016-1624 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Independence Series D-10 Federally Taxable	NR	Neg PP	(BC) (FA) (TR)	Richards Watson Sonoma Co Sonoma Co PFA	09-02-26 Serial	TIC: <u>Variable</u> NIC:
04-01-16 04-01-2016	\$181,798	Sonoma County Sonoma CDIAC Number: 2016-1625 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Independence Series D-20 Federally Taxable	NR	Neg PP	(BC) (FA) (TR)	Richards Watson Sonoma Co Sonoma Co	09-02-36 Serial	TIC: <u>Variable</u> NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-07-16 04-07-2016	\$16,708	Los Angeles County Los Angeles CDIAC Number: 2016-1060 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160407.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
04-07-16 04-07-2016	\$92,485	Los Angeles County Los Angeles CDIAC Number: 2016-1061 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160407.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
04-07-16 04-07-2016	\$200,434	Los Angeles County Los Angeles CDIAC Number: 2016-1062 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160407.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
04-07-16 04-07-2016	\$546,070	Los Angeles County Los Angeles CDIAC Number: 2016-1063 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160407.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
04-07-16 04-07-2016	\$475,418	Los Angeles County Los Angeles CDIAC Number: 2016-1064 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160407.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-07-16 04-07-2016	\$243,626	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1067 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160407.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
04-07-16 04-07-2016	\$379,536	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1068 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160407.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
04-07-16 04-07-2016	\$830,592	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1069 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160407.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
04-07-16 04-07-2016	\$798,180	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1070 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160407.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
04-07-16 04-07-2016	\$1,358,813	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1071 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160407.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-14-16 04-14-2016	\$52,726	Los Angeles County Los Angeles CDIAC Number: 2016-1232 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160414.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
04-14-16 04-14-2016	\$71,593	Los Angeles County Los Angeles CDIAC Number: 2016-1233 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160414.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
04-14-16 04-14-2016	\$632,662	Los Angeles County Los Angeles CDIAC Number: 2016-1234 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160414.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
04-14-16 04-14-2016	\$758,784	Los Angeles County Los Angeles CDIAC Number: 2016-1235 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160414.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
04-14-16 04-14-2016	\$163,215	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1246 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160414.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-14-16 04-14-2016	\$258,644	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1247 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160414.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
04-14-16 04-14-2016	\$637,327	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1248 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160414.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
04-14-16 04-14-2016	\$824,538	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1249 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160414.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
04-14-16 04-14-2016	\$1,021,998	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1250 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160414.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
04-15-16 04-15-2016	\$1,530,330	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1270 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160415-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-15-16 04-15-2016	\$1,981,803	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1271 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160415-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
04-15-16 04-15-2016	\$1,960,715	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1272 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160415-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
04-15-16 04-15-2016	\$4,046,943	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1273 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160415-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
04-19-16 04-19-2016	\$358,873	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1298 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160419-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
04-19-16 04-19-2016	\$245,751	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1299 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160419-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-19-16 04-19-2016	\$422,607	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1300 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160419-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
04-19-16 04-19-2016	\$811,158	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1301 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160419-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-20-16 04-20-2016	\$825,820	Los Angeles County Los Angeles CDIAC Number: 2016-1402 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160420-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-20-16 04-20-2016	\$887,044	Los Angeles County Los Angeles CDIAC Number: 2016-1403 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160420-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-20-16 04-20-2016	\$1,183,831	Los Angeles County Los Angeles CDIAC Number: 2016-1404 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160420-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-20-16 04-20-2016	\$3,796,976	Los Angeles County Los Angeles CDIAC Number: 2016-1405 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160420-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-21-16 04-21-2016	\$47,719	Los Angeles County Los Angeles CDIAC Number: 2016-1385 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160421.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-21-16 04-21-2016	\$84,505	Los Angeles County Los Angeles CDIAC Number: 2016-1386 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160421.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 04-21-16 04-21-2016	\$115,128	Los Angeles County Los Angeles CDIAC Number: 2016-1387 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160421.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 04-21-16 04-21-2016	\$769,196	Los Angeles County Los Angeles CDIAC Number: 2016-1388 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160421.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-21-16 04-21-2016	\$510,469	Los Angeles County Los Angeles CDIAC Number: 2016-1389 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160421.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 04-21-16 04-21-2016	\$94,701	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1390 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160421.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-21-16 04-21-2016	\$515,920	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1391 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160421.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590
# 04-21-16 04-21-2016	\$488,073	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160421.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 04-21-16 04-21-2016	\$913,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160421.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-21-16 04-21-2016	\$987,969	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1394 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160421.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 04-22-16 04-22-2016	\$1,441,243	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1397 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160422-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-22-16 04-22-2016	\$1,792,554	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1398 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160422-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-22-16 04-22-2016	\$1,944,486	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1399 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160422-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-22-16 04-22-2016	\$3,179,329	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1400 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160422-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-26-16 04-26-2016	\$144,205	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1443 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160426-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-26-16 04-26-2016	\$477,434	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1444 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160426-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-26-16 04-26-2016	\$387,102	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1445 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160426-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-26-16 04-26-2016	\$862,979	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1446 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160426-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-27-16 04-27-2016	\$649,471	Los Angeles County Los Angeles CDIAC Number: 2016-1527 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160427-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger N/A RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-27-16 04-27-2016	\$1,390,871	Los Angeles County Los Angeles CDIAC Number: 2016-1530 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160427-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger N/A RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 04-27-16 04-27-2016	\$859,566	Los Angeles County Los Angeles CDIAC Number: 2016-1531 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160427-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger N/A RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-27-16 04-27-2016	\$3,184,942	Los Angeles County Los Angeles CDIAC Number: 2016-1532 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160427-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger N/A RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 04-28-16 04-28-2016	\$31,708	Los Angeles County Los Angeles CDIAC Number: 2016-1459 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160428.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-28-16 04-28-2016	\$53,862	Los Angeles County Los Angeles CDIAC Number: 2016-1460 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Series M1.20160428.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-28-16 04-28-2016	\$32,969	Los Angeles County Los Angeles CDIAC Number: 2016-1461 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Series M1.20160428.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 04-28-16 04-28-2016	\$432,103	Los Angeles County Los Angeles CDIAC Number: 2016-1462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Series M1.20160428.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 04-28-16 04-28-2016	\$458,814	Los Angeles County Los Angeles CDIAC Number: 2016-1463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Series M1.20160428.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
# 04-28-16 04-28-2016	\$131,230	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1464 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20160428.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-28-16 04-28-2016	\$244,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1465 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1.20160428.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-28-16 04-28-2016	\$428,031	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1466 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1.20160428.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990
# 04-28-16 04-28-2016	\$927,181	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1467 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series M1.20160428.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 04-28-16 04-28-2016	\$896,043	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1468 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20160428.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390
# 04-29-16 04-29-2016	\$1,730,310	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1523 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160429-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 04-29-16 04-29-2016	\$1,749,653	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1524 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160429-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 04-29-16 04-29-2016	\$2,509,491	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1525 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160429-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 04-29-16 04-29-2016	\$3,283,074	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1526 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160429-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 05-03-16 05-03-2016	\$264,786	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1600 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160503-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (TR)	Best Best & Krieger The PFM Group Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-03-16 05-03-2016	\$222,704	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1601 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160503-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (TR)	Best Best & Krieger The PFM Group Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 05-03-16 05-03-2016	\$365,946	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1602 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160503-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (TR)	Best Best & Krieger The PFM Group Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-03-16 05-03-2016	\$761,203	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1603 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160503-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (TR)	Best Best & Krieger The PFM Group Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 05-04-16 05-04-2016	\$604,971	Los Angeles County Los Angeles CDIAC Number: 2016-1607 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160504-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (TR)	Best Best & Krieger Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-04-16 05-04-2016	\$1,011,125	Los Angeles County Los Angeles CDIAC Number: 2016-1619 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160504-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (TR)	Best Best & Krieger Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 05-04-16 05-04-2016	\$941,736	Los Angeles County Los Angeles CDIAC Number: 2016-1622 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160504-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (TR)	Best Best & Krieger Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 05-04-16 05-04-2016	\$3,237,686	Los Angeles County Los Angeles CDIAC Number: 2016-1623 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160504-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (TR)	Best Best & Krieger Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-05-16 05-05-2016	\$338,429	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1554 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20160505.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-05-16 05-05-2016	\$500,612	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1555 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1.20160505.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 05-05-16 05-05-2016	\$756,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1556 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1.20160505.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 05-05-16 05-05-2016	\$915,042	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1557 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate M1.20160505.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) (UW)	Jones Hall Golden Bear Depositor Wilmington Trust Golden Bear Depositor	09-02-37 Term	TIC: 8.290 NIC: 8.290
# 05-05-16 05-05-2016	\$1,682,085	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1558 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate M1.20160505.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-05-16 05-05-2016	\$10,979	Los Angeles County Los Angeles CDIAC Number: 2016-1559 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series MILA.20160505.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-05-16 05-05-2016	\$292,427	Los Angeles County Los Angeles CDIAC Number: 2016-1560 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series MILA.20160505.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 05-05-16 05-05-2016	\$37,474	Los Angeles County Los Angeles CDIAC Number: 2016-1561 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series MILA.20160505.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990
# 05-05-16 05-05-2016	\$733,542	Los Angeles County Los Angeles CDIAC Number: 2016-1562 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series MILA.20160505.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 05-05-16 05-05-2016	\$515,772	Los Angeles County Los Angeles CDIAC Number: 2016-1563 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series MILA.20160505.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-06-16 05-06-2016	\$1,629,722	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1642 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160506-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-06-16 05-06-2016	\$1,521,122	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1643 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160506-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 05-06-16 05-06-2016	\$1,963,200	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1644 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160506-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 05-06-16 05-06-2016	\$3,764,553	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1645 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160506-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 05-10-16 05-10-2016	\$126,290	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1636 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160510-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-10-16 05-10-2016	\$1,098,464	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1637 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160510-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 05-10-16 05-10-2016	\$577,273	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1638 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160510-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 05-10-16 05-10-2016	\$272,939	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1639 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160510-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690
# 05-11-16 05-11-2016	\$839,256	Los Angeles County Los Angeles CDIAC Number: 2016-1648 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160511-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-11-16 05-11-2016	\$1,039,327	Los Angeles County Los Angeles CDIAC Number: 2016-1649 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160511-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-11-16 05-11-2016	\$1,099,444	Los Angeles County Los Angeles CDIAC Number: 2016-1650 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160511-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150
# 05-11-16 05-11-2016	\$3,323,888	Los Angeles County Los Angeles CDIAC Number: 2016-1651 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160511-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350
# 05-12-16 05-12-2016	\$190,720	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1668 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate 20160512.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-12-16 05-12-2016	\$406,456	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1669 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate 20160512.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590
# 05-12-16 05-12-2016	\$809,155	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1670 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate 20160512.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-12-16 05-12-2016	\$1,401,141	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1671 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate 20160512.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290
# 05-12-16 05-12-2016	\$1,627,986	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1672 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate 20160512.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390
# 05-12-16 05-12-2016	\$42,610	Los Angeles County Los Angeles CDIAC Number: 2016-1673 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate MILA.20160512.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750
# 05-12-16 05-12-2016	\$43,200	Los Angeles County Los Angeles CDIAC Number: 2016-1674 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate MILA.20160512.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590
# 05-12-16 05-12-2016	\$56,526	Los Angeles County Los Angeles CDIAC Number: 2016-1675 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate MILA.20160512.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-12-16 05-12-2016	\$828,134	Los Angeles County Los Angeles CDIAC Number: 2016-1676 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate MILA.20160512.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290
# 05-12-16 05-12-2016	\$543,164	Los Angeles County Los Angeles CDIAC Number: 2016-1677 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate MILA.20160512.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-21-16	\$3,400,902	Lennox School District Los Angeles CDIAC Number: 2016-1447 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA) (UW)	Kronick Moskovitz Keygent Advisors LLC Cabrera Capital Mkts		TIC: NIC:
# 04-26-16	\$12,500,000	Rio Elementary School District Ventura CDIAC Number: 2016-1546 General obligation bond K-12 School Facility Refunding		Neg	(BC) (DC) (FA) (UW)	Parker & Covert LLP Parker & Covert LLP Isom Adv / Urban Futures Stifel Nicolaus & Co Inc		TIC: NIC:
# 04-26-16	\$18,500,000	Rio Elementary School District Ventura CDIAC Number: 2016-1589 General obligation bond K-12 School Facility Series B		Neg	(BC) (DC) (FA)	Parker & Covert LLP Parker & Covert LLP Isom Adv / Urban Futures		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 04-28-16	\$15,200,000	Acalanes Union High School District Contra Costa CDIAC Number: 2016-1545 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-10-16	\$19,000,000	East Side Union High School District Santa Clara CDIAC Number: 2016-1452 General obligation bond K-12 School Facility Series A Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-10-16	\$105,000,000	East Side Union High School District Santa Clara CDIAC Number: 2016-1453 General obligation bond K-12 School Facility Series B Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 05-10-16	\$100,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2016-1540 General obligation bond K-12 School Facility		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-10-16	\$100,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2016-1541 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-10-16	\$100,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2016-1543 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-11-16	\$3,000,000	Moorpark Unified School District Ventura CDIAC Number: 2016-1646 General obligation bond K-12 School Facility Series D		Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 05-11-16	\$13,000,000	Dinuba Unified School District Multiple CDIAC Number: 2016-1692 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Keygent Advisors LLC (UW) Piper Jaffray & Co		TIC: NIC:	
# 05-12-16	\$25,525,000	Pomona Unified School District Los Angeles CDIAC Number: 2016-1448 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC:	
# 05-12-16	\$55,420,000	Fontana Unified School District San Bernardino CDIAC Number: 2016-1709 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-17-16	\$110,000,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2016-1536 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC:	
# 05-17-16	\$10,000,000	Portola Valley School District San Mateo CDIAC Number: 2016-1719 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (PU) JP Morgan Chase Bank		TIC: NIC:	
05-18-16	\$14,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2016-1111 General obligation bond K-12 School Facility Measure Q Series D		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-18-16	\$13,000,000	Rosemead School District Los Angeles CDIAC Number: 2016-1324 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
05-19-16	\$58,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2016-0382 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-19-16	\$95,000,000	Cabrillo Community College District Multiple CDIAC Number: 2016-0704 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC:	
# 05-19-16	\$34,900,000	Lodi Unified School District San Joaquin CDIAC Number: 2016-1590 General obligation bond K-12 School Facility SFID No. 1 Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures		TIC: NIC:	
# 05-24-16	\$7,800,000	Bellevue Union School District Sonoma CDIAC Number: 2016-1688 General obligation bond K-12 School Facility Series B		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) Raymond James		TIC: NIC:	
05-25-16	\$8,500,000	Live Oak School District Santa Cruz CDIAC Number: 2016-0951 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) CA Financial Service (UW) William Blair & Co		TIC: NIC:	
05-25-16	\$7,000,000	Wheatland Union High School District Yuba CDIAC Number: 2016-1139 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) D A Davidson		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 05-25-16	\$6,140,000	Magnolia School District Orange CDIAC Number: 2016-1654 General obligation bond K-12 School Facility		Comp (BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 05-25-16	\$129,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2016-1656 General obligation bond K-12 School Facility Measure J Series C Refunding		Neg (BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures		TIC: NIC:
05-30-16	\$110,000,000	Monterey Peninsula Community College District Monterey CDIAC Number: 2016-1140 General obligation bond College, University Facility Refunding		Neg (BC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC:
05-31-16	\$32,000,000	William S Hart Union High School District Los Angeles CDIAC Number: 2016-1345 General obligation bond K-12 School Facility Refunding		Neg (BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:
# 06-02-16	\$25,000,000	Moreland School District Santa Clara CDIAC Number: 2016-1401 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-02-16	\$28,845,000	Kern High School District Kern CDIAC Number: 2016-1539 General obligation bond K-12 School Facility Series E		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 06-02-16	\$12,000,000	Oak Grove School District Santa Clara CDIAC Number: 2016-1664 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC:	
# 06-02-16	\$26,200,000	Oak Grove School District Santa Clara CDIAC Number: 2016-1666 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC:	
# 06-02-16	\$11,095,000	Oak Grove School District Santa Clara CDIAC Number: 2016-1667 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores		TIC: NIC:	
# 06-02-16	\$6,000,000	Fort Bragg Unified School District Mendocino CDIAC Number: 2016-1696 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
06-06-16	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC:
# 06-09-16	\$23,000,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2016-1655 General obligation bond K-12 School Facility Refunding		Neg (BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group		TIC: NIC:
# 06-09-16	\$36,000,000	Banning Unified School District Riverside CDIAC Number: 2016-1660 General obligation bond K-12 School Facility Refunding		Neg (BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:
# 06-09-16	\$6,000,000	El Tejon Unified School District Multiple CDIAC Number: 2016-1687 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC:
# 06-10-16	\$7,905,000	Orinda Union School District Contra Costa CDIAC Number: 2016-1701 General obligation bond K-12 School Facility Refunding		Comp (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance		TIC: NIC:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-13-16	\$11,000,000	Oak Park Unified School District Ventura CDIAC Number: 2016-1144 General obligation bond K-12 School Facility Refunding		Comp	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC:	
# 06-14-16	\$88,000,000	Simi Valley Unified School District Ventura CDIAC Number: 2016-1695 General obligation bond K-12 School Facility School Facilities Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-15-16	\$37,500,000	Washington Township Health Care District Alameda CDIAC Number: 2016-1592 General obligation bond Hospital Refunding		Neg	(BC) Nixon Peabody (FA) Gordon Howie		TIC: NIC:	
# 06-15-16	\$110,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2016-1658 General obligation bond K-12 School Facility		Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC:	
# 06-15-16	\$32,500,000	William S Hart Union High School District Los Angeles CDIAC Number: 2016-1661 General obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-21-16	\$20,000,000	Oxnard Union High School District Ventura CDIAC Number: 2016-1626 General obligation bond K-12 School Facility Refunding		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC:	
# 06-24-16	\$1,730,000	Hart-Ransom Union School District Stanislaus CDIAC Number: 2016-1693 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) A M Peche		TIC: NIC:	
06-29-16	\$61,205,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1346 General obligation bond K-12 School Facility Series C-2		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
06-29-16	\$795,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1347 General obligation bond K-12 School Facility Series C-1 Federally Taxable		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC:	
# 06-30-16	\$4,500,000	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2016-1707 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-30-16	\$2,500,000	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2016-1708 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC			TIC: NIC:
# 07-13-16	\$100,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2016-1659 General obligation bond K-12 School Facility Series D		Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc			TIC: NIC:
# 08-02-16	\$70,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2016-1706 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC			TIC: NIC:
+ 12-01-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC			TIC: NIC:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
09-30-15 05-04-2016	\$7,380,000	Downey Unified School District Los Angeles CDIAC Number: 2015-1871 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Keygent Advisors LLC (PU) Capital One Pub Funding (TR) US Bank NA	08-01-29 Term		TIC: 3.140 NIC: 3.140

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
02-11-16 02-25-2016	\$4,900,000	Del Norte County Unified School District Del Norte CDIAC Number: 2015-2919 General obligation bond K-12 School Facility Series D	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) D A Davidson	08-01-45 Term	TIC: 3.610 NIC: 3.747	
03-01-16 03-17-2016	\$1,998,639	Lagunitas School District Marin CDIAC Number: 2016-0007 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb CAB	TIC: 3.833 NIC:	
03-01-16 04-05-2016	\$577,400,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2016-0419 General obligation bond K-12 School Facility Series A Refunding	M:Aa2 F:AAA O:AA+	Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Citigroup Global Markets	07-01-30 Serial	TIC: 1.410 NIC: 1.571	
03-01-16 04-05-2016	\$648,955,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2016-0420 General obligation bond K-12 School Facility Series A	M:Aa2 F:AAA O:AA+	Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Citigroup Global Markets	07-01-40 Comb	TIC: 3.341 NIC: 3.613	
03-15-16 04-26-2016	\$12,698,735	Ross Valley School District Marin CDIAC Number: 2016-0277 General obligation bond K-12 School Facility Series C Refunding	S:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb CAB	TIC: 3.567 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-16-16 04-05-2016	\$8,692,316	Kingsburg Elementary Charter School District Multiple CDIAC Number: 2016-0462 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) OConnor & Co Sec	07-01-41 Serial CAB	TIC: 3.627 NIC: 4.817	
03-16-16 04-07-2016	\$49,545,000	El Monte Union High School District Los Angeles CDIAC Number: 2016-0514 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-34 Serial	TIC: 2.957 NIC: 3.207	
03-16-16 04-07-2016	\$5,260,000	El Monte Union High School District Los Angeles CDIAC Number: 2016-0515 General obligation bond K-12 School Facility Series C	S:A+ M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-22 Comb	TIC: 1.422 NIC: 1.516	
03-22-16 04-27-2016	\$32,945,000	Murrieta Valley Unified School District Riverside CDIAC Number: 2016-0353 General obligation bond K-12 School Facility Refunding	S: AA/A+ M:A1  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-30 Comb	TIC: 2.839 NIC: 3.198	
03-22-16 04-21-2016	\$11,940,000	Tracy Unified School District San Joaquin CDIAC Number: 2016-0513 General obligation bond K-12 School Facility SFID No 3 Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-35 Serial	TIC: 2.781 NIC: 2.970	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-29-16 04-28-2016	\$43,500,000	Dublin Unified School District Alameda CDIAC Number: 2016-0074 General obligation bond K-12 School Facility Series F Refunding	S:AA- M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-41 Serial	TIC: 3.281 NIC: 3.337	
03-29-16 04-20-2016	\$21,940,000	Desert Sands Unified School District Riverside CDIAC Number: 2016-0193 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-01-31 Serial	TIC: 2.600 NIC: 2.888	
03-30-16 04-14-2016	\$8,000,000	Grover Beach San Luis Obispo CDIAC Number: 2016-0332 General obligation bond Street Construction and Improvements	S:AA	Comp	(BC) Nossaman LLP (DC) Nossaman LLP (FA) A M Peche (TR) MUFG Union Bank (UW) Janney Montgomery Scott	09-01-41 Comb	TIC: 2.897 NIC: 2.972	
03-30-16 04-13-2016	\$23,600,000	Cajon Valley Union School District San Diego CDIAC Number: 2016-0346 General obligation bond K-12 School Facility Refunding	S:AA-	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Janney Montgomery Scott	08-01-32 Serial	TIC: 2.191 NIC: 2.408	
03-30-16 04-14-2016	\$13,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2016-0707 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-40 Comb	TIC: 3.090 NIC: 3.244	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-30-16 04-14-2016	\$25,460,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2016-0708 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 2.782 NIC: 2.952	
03-31-16 04-14-2016	\$3,100,000	Potter Valley Community Unified School District Mendocino CDIAC Number: 2016-0256 General obligation bond K-12 School Facility	S:AA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Eastshore Consulting (EN) Build America (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	08-01-42 Comb	TIC: 3.281 NIC:	
03-31-16 05-04-2016	\$6,510,000	Kingsburg Joint Union High School District Multiple CDIAC Number: 2016-0437 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-28 Comb	TIC: 2.164 NIC: 2.375	
03-31-16 04-14-2016	\$139,370,000	Long Beach Unified School District Los Angeles CDIAC Number: 2016-0924 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa2	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Citigroup Global Markets	08-01-33 Serial	TIC: 2.295 NIC: 2.537	
04-05-16 04-21-2016	\$39,315,000	Los Rios Community College District Sacramento CDIAC Number: 2016-0527 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) Sacramento Co (UW) JP Morgan Securities	08-01-26 Comb	TIC: 1.388 NIC: 1.566	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-06-16 04-26-2016	\$18,015,000	Golden Valley Unified School District Madera CDIAC Number: 2016-0356 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 3.221 NIC: 3.186	
04-06-16 04-19-2016	\$26,500,000	Yuba Community College District Multiple CDIAC Number: 2016-0509 General obligation bond College, University Facility Series D	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Barclays Capital Inc	08-01-39 Comb	TIC: 2.972 NIC: 3.119	
04-06-16 05-12-2016	\$14,170,000	Victor Elementary School District San Bernardino CDIAC Number: 2016-0706 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-34 Serial	TIC: 2.942 NIC: 3.063	
04-07-16 05-05-2016	\$50,840,000	Victor Valley Community College District Multiple CDIAC Number: 2016-0421 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb	TIC: 3.205 NIC: 3.389	
04-07-16 05-05-2016	\$11,765,000	Victor Valley Community College District Multiple CDIAC Number: 2016-0422 General obligation bond College, University Facility Series C Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-33 Serial	TIC: 3.030 NIC: 3.236	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-07-16 05-05-2016	\$45,110,000	Tahoe Forest Hospital District Multiple CDIAC Number: 2016-1088 General obligation bond Hospital Refunding	M:Aa3	Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) G L Hicks Financial (TR) US Bank NA (UW) Hilltop Securities Inc	08-01-40 Serial	TIC: 2.950 NIC:	
# 04-07-16 05-05-2016	\$38,960,000	Victor Valley Community College District Multiple CDIAC Number: 2016-1628 General obligation bond College, University Facility Series B Federally Taxable Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-31 Comb	TIC: 3.089 NIC: 3.104	
04-12-16 04-28-2016	\$99,740,000	State of California State of California CDIAC Number: 2016-0570 General obligation bond Single-Family Housing Veterans Series CN	S:AA M:Aa2 F:AA-	Comp	(BC) Hawkins Delafield (CB) State Attorney (DC) Polsinelli LLP (FA) Montague DeRose (TR) State Treasurer (UW) Robert Baird & Co	12-01-46 Comb	TIC: 3.002 NIC: 3.065	
04-13-16 04-27-2016	\$18,680,000	Orchard School District Santa Clara CDIAC Number: 2016-0423 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Bowie Arneson Wiles (DC) Quint & Thimmig (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 2.718 NIC:	
04-20-16 05-04-2016	\$11,066,403	Weaver Union School District Merced CDIAC Number: 2016-0476 General obligation bond K-12 School Facility Refunding	S:AA /A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-47 Comb CAB	TIC: 3.673 NIC:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
04-21-16 05-03-2016	\$33,995,000	Pasadena Area Community College District Los Angeles CDIAC Number: 2016-1045 General obligation bond College, University Facility Series A Refunding	S:AA+ M:Aa2	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-31 Serial	TIC: 2.093 NIC: 2.340	
04-27-16 05-04-2016	\$5,872,000	Konocti Unified School District Lake CDIAC Number: 2016-0691 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-31 Term	TIC: 2.196 NIC: 2.201	
04-27-16 05-12-2016	\$18,395,000	Southern Kern Unified School District Kern CDIAC Number: 2016-1263 General obligation bond K-12 School Facility Series B	S:AA/A+  Ins	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-45 Comb CAB	TIC: 3.550 NIC:	
04-27-16 05-12-2016	\$4,685,000	Southern Kern Unified School District Kern CDIAC Number: 2016-1264 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Caldwell Flores (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-31 Serial	TIC: 1.961 NIC:	
04-28-16 05-12-2016	\$17,557,000	Northern Inyo Healthcare District Inyo CDIAC Number: 2016-1441 General obligation bond Hospital Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) HG Wilson Muni Finance (PU) Sterling NB (TR) The Bank of NY Mellon	11-01-35 Term	TIC: 3.450 NIC:	