

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF JUNE 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS

### DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

## SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 05-03-16	\$35,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1980 Commercial paper Project, Interim Financing SF International Airport Series A-3 Subject to Alternative Minimum Tax		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:	
# 05-03-16	\$35,000,001	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1983 Commercial paper Project, Interim Financing SF International Airport Series A-3 Subject to Alternative Minimum Tax		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:	
# 05-05-16	\$38,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1981 Commercial paper Project, Interim Financing SF International Airport Series A-1 Subject to Alternative Minimum Tax		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:	
# 05-05-16	\$15,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1982 Commercial paper Project, Interim Financing SF International Airport Series B-1		Neg	(BC) Squire Patton Boggs (DC) Nixon Peabody (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:	
# 06-23-16	\$50,000,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1800 Commercial paper Cash Flow, Interim Financing Series 1 Refunding		Neg	(BC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:	

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-23-16	\$1,500,000,000	Los Angeles Los Angeles CDIAC Number: 2016-1801 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-28-16	\$3,000,000	Portola Valley School District San Mateo CDIAC Number: 2016-2017 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-28-16	\$25,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2018 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-28-16	\$14,000,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2016-2019 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-28-16	\$2,155,000	Woodside Elementary School District San Mateo CDIAC Number: 2016-2020 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-01-16	\$25,000,000	Torrance Los Angeles CDIAC Number: 2016-1518 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>						
# 07-01-16	\$100,000,000	San Jose Santa Clara CDIAC Number: 2016-1967 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) (FA) (PU)	Hawkins Delafield Public Resources Adv Gp Bank of America NA		TIC: NIC: TYPE:
# 07-12-16	\$250,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-1928 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) (FA) (UW)	Orrick Herrington KNN Public Finance Merrill Lynch Pierce		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 05-19-16 05-19-2016	\$15,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-1777 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) (FA) (EN) (TR) (UW)	Hawkins Delafield Montague DeRose US Bank NA US Bank NA Barclays Capital Inc	06-14-16 Term	TIC: NIC: TYPE: <u>Q</u> <u>0.4300</u>
# 05-19-16 05-19-2016	\$16,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-1778 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+  LOC	Neg	(BC) (FA) (EN) (TR) (UW)	Hawkins Delafield Montague DeRose US Bank NA US Bank NA US Bancorp	06-23-16 Term	TIC: NIC: TYPE: <u>Q</u> <u>0.4100 Int rate</u>
# 05-24-16 05-24-2016	\$138,745,000	State of California State of California CDIAC Number: 2016-1882 Commercial paper Project, Interim Financing Series A-1	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) (EN) (UW)	Orrick Herrington Wells Fargo Bank NA Merrill Lynch Pierce	08-04-16 Serial	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>						
# 05-24-16 05-24-2016	\$4,000,000	State of California State of California CDIAC Number: 2016-1883 Commercial paper Project, Interim Financing Series B-5 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) US Bank NA (UW) Barclays Capital Inc	05-31-16 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.4100 Int rate</u>	
# 06-09-16 06-09-2016	\$17,990,000	State of California State of California CDIAC Number: 2016-1987 Commercial paper Project, Interim Financing Various GO Bond Acts Series A-1	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Orrick Herrington (EN) Wells Fargo Bank NA (UW) Ramirez & Co	08-09-16 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.4400 Int rate</u>	
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 05-24-16	\$16,275,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2016-1820 Limited tax obligation bond K-12 School Facility		Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
# 06-14-16	\$7,617,610	La Mesa-Spring Valley School District San Diego CDIAC Number: 2016-1938 Certificates of participation/leases K-12 School Facility Energy Equipment Financing		Neg PP	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PU) Banc of America Pub Cap		TIC: NIC: TYPE:	
06-15-16	\$14,000,000	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC: TYPE:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 06-15-16	\$3,055,000	Huntington Beach City School District Orange CDIAC Number: 2016-1797 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca Keygent LLC JP Morgan Chase Bank	TIC: NIC: TYPE:	
# 06-16-16	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1745 Conduit revenue bond K-12 School Facility Riverside School		Neg	(BC) (DC) (FA) (UW)	Ballard Spahr Ballard Spahr Sierra Mgmt Group D A Davidson	TIC: NIC: TYPE:	
# 06-20-16	\$45,000,000	California School Finance Authority State of California CDIAC Number: 2016-1841 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Series A Refunding		Neg	(BC) (UW)	Orrick Herrington Piper Jaffray & Co	TIC: NIC: TYPE:	
# 06-22-16	\$3,400,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority Los Angeles CDIAC Number: 2016-1803 Public lease revenue bond K-12 School Facility Refunding		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Annette Yee & Co Morgan Stanley	TIC: NIC: TYPE:	
# 06-22-16	\$800,000	Newcastle Elementary School District Placer CDIAC Number: 2016-1953 Certificates of participation/leases K-12 School Facility		Neg	(BC) (FA) (PU)	Kronick Moskovitz Capitol Public Fin Group Capital One Pub Funding	TIC: NIC: TYPE:	

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<u>PROPOSED</u>		<u>EDUCATION</u>						
# 06-22-16	\$420,000,000	The Regents of the University of California State of California CDIAC Number: 2016-1972 Public enterprise revenue bond College, University Facility Series K Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:	
# 06-22-16	\$94,000,000	The Regents of the University of California State of California CDIAC Number: 2016-1973 Public enterprise revenue bond College, University Facility Series L Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:	
# 06-23-16	\$30,000,000	Gilroy Unified School District Santa Clara CDIAC Number: 2016-1802 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:	
# 06-23-16	\$6,500,000	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2016-1898 Limited tax obligation bond K-12 School Facility Pacifica San Juan		Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (UW) Hilltop Securities Inc		TIC: NIC: TYPE:	
06-29-16	\$3,000,000	Parlier Unified School District Fresno CDIAC Number: 2016-1691 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:	

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-01-16	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2004 Conduit revenue bond K-12 School Facility Crystal Springs Uplands School		Neg PP	(BC) Squire Patton Boggs (FA) George K Baum (PU) Boston Private Bank		TIC: NIC: TYPE:
# 07-07-16	\$8,500,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-1952 Limited tax obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nixon Peabody (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-11-16	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1998 Conduit revenue bond College, University Facility Middlebury College Series A Refunding		Neg PP	(BC) Norton Rose Fulbright (FA) The Yuba Group LLC (PU) TD Bank NA		TIC: NIC: TYPE:
# 07-19-16	\$15,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2016-2014 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 08-16-16	\$28,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2005 Conduit revenue bond K-12 School Facility Robert Louis Stevenson School Refunding		Neg PP	(BC) Kutak Rock (PU) US Bank NA		TIC: NIC: TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>						
04-27-16 06-03-2016	\$7,205,000	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2016-0684 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	09-01-37 Serial	TIC: NIC: 3.227 TYPE:	
04-27-16 05-18-2016	\$5,955,000	Rio Elementary School District Ventura CDIAC Number: 2016-1549 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert LLP (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	03-01-32 Serial	TIC: 2.696 NIC: 2.770 TYPE:	
05-01-16 05-25-2016	\$1,583,000	Santa Cruz City High School District Santa Cruz CDIAC Number: 2016-1679 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) US Bank NA	05-01-26 Term	TIC: 2.020 NIC: 2.020 TYPE:	
05-04-16 05-18-2016	\$3,500,000	Old Adobe Union School District Sonoma CDIAC Number: 2016-0812 Bond anticipation note K-12 School Facility	S:SP-1+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	05-18-19 Term	TIC: 1.359 NIC: 1.397 TYPE:	
05-05-16 05-17-2016	\$33,120,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1634 Conduit revenue bond K-12 School Facility American Heritage Education Series A Refunding	S:BBB-	Neg	(BC) Kutak Rock (DC) Greenberg Traurig LLP (TR) US Bank NA (UW) BC Ziegler & Co	06-01-46 Term	TIC: 4.232 NIC: 4.502 TYPE:	

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<u>SOLD</u>		<u>EDUCATION</u>						
05-05-16 05-17-2016	\$310,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1635 Conduit revenue bond K-12 School Facility American Heritage Education Series B Federally Taxable	S:BBB-	Neg	(BC) Kutak Rock (DC) Greenberg Traurig LLP (TR) US Bank NA (UW) BC Ziegler & Co	06-01-18 Term	TIC: 4.785 NIC: 4.733 TYPE:	
05-12-16 05-12-2016	\$5,206,977	Santa Monica Community College District Los Angeles CDIAC Number: 2016-0275 Certificates of participation/leases College, University Facility Energy Conservation & Alternative Energy Measures Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Hilltop Securities Inc (PU) Citizens Business Bank	09-12-28 Term	TIC: 3.000 NIC: 3.000 TYPE:	
05-12-16 05-12-2016	\$13,668,513	Central Unified School District Fresno CDIAC Number: 2016-1052 Certificates of participation/leases K-12 School Facility Rio Vista Middle School Refunding	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) CoBiz Financial Svcs	08-01-26 Term	TIC: 2.239 NIC: 2.210 TYPE:	
# 05-19-16 06-08-2016	\$27,945,000	Fontana Unified School District San Bernardino CDIAC Number: 2016-1775 Certificates of participation/leases K-12 School Facility Summit High School Refunding	S:AA/A  Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-35 Serial	TIC: 2.414 NIC: TYPE:	
05-24-16 06-15-2016	\$35,585,000	Huntington Beach Union High School District Orange CDIAC Number: 2016-0471 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-46 Comb	TIC: 2.794 NIC: 2.841 TYPE:	

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<u>SOLD</u>		<u>EDUCATION</u>						
05-24-16 06-14-2016	\$12,360,000	Live Oak School District Santa Cruz CDIAC Number: 2016-0952 Certificates of participation/leases K-12 School Facility Shoreline Middle Sch Refunding	S:AA/A+     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) US Bank NA (UW) William Blair & Co	08-01-39 Comb	TIC: 3.439 NIC: 3.855 TYPE:	
# 05-24-16 06-08-2016	\$1,219,000	Nevada County Office of Education Nevada CDIAC Number: 2016-1895 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) JP Morgan Chase Bank	06-01-31 Term	TIC: 2.070 NIC: TYPE:	
05-31-16 05-31-2016	\$9,750,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-0415 Loan from a bank or other institution Other, Multiple Educational Uses (Equipment, etc.) Morgan Autism Center	NR   Oth	Neg PP	(BC) Ice Miller (BRC) Spaulding McCullough (FA) Western Solutions Inc (EN) SAFE-BIDCO (LE) Compass Mortgage Corp	01-29-40 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>	
06-01-16 06-01-2016	\$9,510,983	Santa Cruz County Office of Education Santa Cruz CDIAC Number: 2015-1878 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) City National Bank	06-15-37 Term	TIC: 3.175 NIC: 3.175 TYPE:	
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 06-02-16	\$14,535,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2755 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series DD		Neg PP	(BC) Orrick Herrington (PU) FMSbonds Inc		TIC: NIC: TYPE:	

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<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-08-16	\$29,560,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1899 Conduit revenue bond Multifamily Housing Las Cortes Apts Series J-1 & J-2		Neg PP	(BC) (PU)	Orrick Herrington Banc of America Pub Cap		TIC: NIC: TYPE:
# 06-10-16	\$12,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1900 Conduit Revenue Note Multifamily Housing Mission Village Apts Series A-2		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
06-15-16	\$19,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1704 Conduit revenue bond College, University Housing Berkeley Student Cooperative		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
06-22-16	\$10,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1694 Conduit revenue bond Multifamily Housing Manzanita Place Series A		Neg PP	(BC) (PU)	Quint & Thimmig Wells Fargo Municipal Cap		TIC: NIC: TYPE:
# 06-22-16	\$236,350,000	California Housing Finance Agency State of California CDIAC Number: 2016-1923 Conduit revenue bond Single-Family Housing Series A Federally Taxable State Taxable Refunding		Neg	(BC) (UW)	Hawkins Delafield Bank of America Merrill		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-23-16	\$15,988,000	Contra Costa County Contra Costa CDIAC Number: 2016-1846 Conduit revenue bond Multifamily Housing Virginia Lane Apts Series B		Neg PP	(BC) (PU)	Quint & Thimmig Citibank		TIC: NIC: TYPE:
# 06-27-16	\$21,800,000	Los Angeles Los Angeles CDIAC Number: 2016-1929 Conduit revenue bond Multifamily Housing 127th Street Apts Series B		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors JP Morgan Chase Bank		TIC: NIC: TYPE:
# 06-27-16	\$30,600,000	Los Angeles Los Angeles CDIAC Number: 2016-1930 Conduit Revenue Note Multifamily Housing Camino del Mar Apts Series H		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
# 06-27-16	\$30,599,000	Los Angeles Los Angeles CDIAC Number: 2016-1939 Conduit Revenue Note Multifamily Housing Vista del Mar Apt Series I		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Citibank		TIC: NIC: TYPE:
06-30-16	\$13,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1640 Conduit Revenue Note Multifamily Housing Quarry Creek Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 06-30-16	\$16,660,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1903 Conduit revenue bond Multifamily Housing City Center Plaza Apts Series A		Neg PP	(BC)	Jones Hall	TIC: NIC: TYPE:	
07-01-16	\$27,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0533 Bond anticipation note Multifamily Housing Brookside Crossing Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC: TYPE:	
# 07-01-16	\$1,500,000	Los Angeles Los Angeles CDIAC Number: 2016-1936 Conduit revenue bond Multifamily Housing Hancock Gardens Senior Apts Series G		Neg PP	(BC) (FA) (PU)	Kutak Rock CSG Advisors Citigroup Global Markets	TIC: NIC: TYPE:	
# 07-11-16	\$15,000,000	San Diego Housing Authority San Diego CDIAC Number: 2016-1979 Conduit Revenue Note Multifamily Housing North Park Senior Apts Series D		Neg PP	(BC) (FA) (LE)	Squire Patton Boggs CSG Advisors MUFG Union Bank	TIC: NIC: TYPE:	
07-14-16	\$11,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Citibank	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 07-14-16	\$16,112,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1917 Conduit Revenue Note Multifamily Housing Corona Ranch & Washington Creek Apts Series A		Neg PP	(BC) (PU)	Jones Hall Citibank		TIC: NIC: TYPE:
# 07-14-16	\$2,416,000	California Housing Finance Agency State of California CDIAC Number: 2016-2022 Conduit revenue bond Multifamily Housing Monte Vista Gardens Issue G		Neg PP	(BC) (PU)	Orrick Herrington Citibank		TIC: NIC: TYPE:
# 08-25-16	\$32,726,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1918 Conduit revenue bond Multifamily Housing Saint Mary's Tower		Neg PP	(BC) (PU)	Jones Hall CA Housing Partnership		TIC: NIC: TYPE:
02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) (FA)	Jones Hall Prager & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>						
03-01-16 03-15-2016	\$282,555,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0158 Conduit revenue bond College, University Housing Univ of CA Irvine E Campus Apts CHF-Irvine LLC Refunding	M:Baa1	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Swap Financial Group The Bank of NY Mellon Barclays Capital Inc	05-15-40 Comb	TIC: 3.522 NIC: 3.841 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u> 03-01-16 03-23-2016	\$18,675,000	<u>HOUSING</u> Chula Vista Housing Authority San Diego CDIAC Number: 2016-0282 Conduit Revenue Note Multifamily Housing Duetta Apt Homes Series A-1	NR	Neg PP	(BC) (PU) (TR)	Stradling Yocca Citibank US Bank NA	11-01-48 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
03-01-16 03-23-2016	\$725,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0283 Conduit revenue bond Multifamily Housing Duetta Apt Homes Series A-3	NR	Neg PP	(BC) (PU) (TR)	Stradling Yocca CIC Opportunities Fund I US Bank NA	11-01-48 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
03-01-16 03-23-2016	\$20,925,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0284 Conduit Revenue Note Multifamily Housing Volta Apts Homes Series B-1	NR	Neg PP	(BC) (PU) (TR)	Stradling Yocca Citibank US Bank NA	11-01-48 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
03-01-16 03-23-2016	\$775,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0285 Conduit revenue bond Multifamily Housing Volta Apt Homes Series B-3	NR	Neg PP	(BC) (PU) (TR)	Stradling Yocca CIC Opportunities Fund I US Bank NA	11-01-48 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
03-01-16 03-23-2016	\$915,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0907 Conduit Revenue Note Multifamily Housing Duetta Apt Homes Series A-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Stradling Yocca Citibank US Bank NA	11-01-48 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
03-01-16 03-23-2016	\$1,461,000	Chula Vista Housing Authority San Diego CDIAC Number: 2016-0908 Conduit Revenue Note Multifamily Housing Volta Apt Homes Series B-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Citibank US Bank NA	11-01-48 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
04-28-16 04-28-2016	\$10,550,000	California Housing Finance Agency State of California CDIAC Number: 2016-0132 Conduit Revenue Note Multifamily Housing Arbor Terraces Apts Issue D-1 & D-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	05-01-53 Term	TIC: 3.899 NIC: 3.900 TYPE:
04-28-16 04-28-2016	\$13,430,000	California Housing Finance Agency State of California CDIAC Number: 2016-0133 Conduit Revenue Note Multifamily Housing The Verandas Apts Issue E-1 & E-2	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	05-01-53 Term	TIC: 3.899 NIC: 3.900 TYPE:
05-09-16 05-10-2016	\$7,060,000	California Housing Finance Agency State of California CDIAC Number: 2016-0276 Conduit revenue bond Multifamily Housing Ortiz Plaza Issue F	S:AA+/A-1+  LOC	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington FHLB Wilmington Trust Hutchinson Shockey	05-01-56 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
05-09-16 05-19-2016	\$5,447,403	California Municipal Finance Authority Multiple CDIAC Number: 2016-0477 Conduit revenue bond Multifamily Housing Schillo Gardens Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Quint & Thimmig US Bank NA US Bank NA	05-01-37 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOUSING</u>						
05-16-16 05-16-2016	\$18,400,000	Los Angeles Los Angeles CDIAC Number: 2016-0552 Conduit Revenue Note Multifamily Housing St James Park Apts Series D	NR	Neg PP	(BC) (FA) (PU) (TR)	Kutak Rock CSG Advisors Citibank US Bank NA	12-01-48 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
05-31-16 05-31-2016	\$9,846,869	California Municipal Finance Authority Multiple CDIAC Number: 2016-1344 Conduit revenue bond Multifamily Housing Jardin De Las Rosas Apts Series A	NR	Neg PP	(BC) (PU)	Jones Hall JP Morgan Chase Bank	02-01-38 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
06-03-16 06-03-2016	\$42,020,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1087 Conduit Revenue Note Multifamily Housing Laurel Grove Apts Series A	NR	Neg PP	(BC) (PU)	Orrick Herrington Citibank	12-01-49 Term	TIC: 4.482 NIC: TYPE:
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
06-29-16	\$32,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1520 Conduit Revenue Note Pollution Control Garaventa Enterprises Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU)	Leslie M Lava MUFG Union Bank		TIC: NIC: TYPE:
10-19-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
05-31-16 06-01-2016	\$61,360,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1267 Conduit Revenue Note Pollution Control CR&R Incorporated A, B & C Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) (TR)	Leslie M Lava Bank of the West The Bank of NY Mellon	06-01-46 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 06-07-16	\$25,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1877 Conduit revenue bond Other, multiple health care purposes Eisenhower Medical Ctr Series A Refunding		Neg PP	(BC) (FA)	Sidley Austin LLP Hammond Hanlon Camp LLC		TIC: NIC: TYPE:
# 06-08-16	\$350,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1823 Conduit revenue bond Hospital John Muir Health Series A Refunding		Neg PP	(BC) (FA) (UW)	Orrick Herrington Hammond Hanlon Camp LLC Merrill Lynch Pierce		TIC: NIC: TYPE:
# 06-09-16	\$50,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1829 Conduit revenue bond Hospital John Muir Health Series B Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Hammond Hanlon Camp LLC Bank of the West		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 06-09-16	\$50,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1836 Conduit revenue bond Hospital John Muir Health Series C Refunding		Neg PP	(BC) (FA) (PU)	Orrick Herrington Hammond Hanlon Camp LLC Northern Trust	TIC: NIC: TYPE:	
# 06-14-16	\$170,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1821 Conduit revenue bond Medical Research/Institute Scripps Inst Series A Refunding		Neg	(BC) (UW)	Orrick Herrington Merrill Lynch Pierce	TIC: NIC: TYPE:	
# 06-14-16	\$10,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1826 Conduit revenue bond Medical Research/Institute Scripps Inst Series B Federally Taxable		Neg	(BC) (UW)	Orrick Herrington Merrill Lynch Pierce	TIC: NIC: TYPE:	
# 06-14-16	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1986 Conduit revenue bond Health Care Facilities Santa Rosa Community Health Center Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig G L Hicks Financial Piper Jaffray & Co	TIC: NIC: TYPE:	
# 06-22-16	\$45,595,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2016-1794 Public lease revenue bond Health Care Facilities Series A Refunding		Comp	(BC) (FA)	Norton Rose Fulbright Fieldman Rolapp	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 06-29-16	\$20,000,000	Eden Township Healthcare District Alameda CDIAC Number: 2016-1997 Certificates of participation/leases Health Care Facilities Federally Taxable Refunding		Neg PP	(BC) (FA) (PU)	Quint & Thimmig G L Hicks Financial Bank of the West		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
03-15-16 05-18-2016	\$51,960,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0372 Conduit revenue bond Hospital Rady Children's Hospital San Diego Series A & B Refunding	M:Aa3 F:AA-	Neg	(BC) (FA) (TR) (UW)	Orrick Herrington Hammond Hanlon Camp LLC Wells Fargo Bank NA Wells Fargo Bank NA	08-15-28 Serial	TIC: 2.084 NIC: 2.342 TYPE:
04-28-16 05-11-2016	\$947,620,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0371 Conduit revenue bond Hospital Loma Linda University Medical Ctr Series A Refunding	S:BB F:BB+	Neg	(BC) (TR) (UW)	Orrick Herrington US Bank NA Merrill Lynch Pierce	12-01-56 Comb	TIC: 4.842 NIC: 5.052 TYPE:
05-09-16 05-17-2016	\$4,520,000	John C Fremont Health Care District Mariposa CDIAC Number: 2016-1665 Public enterprise revenue bond Health Care Facilities Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Quint & Thimmig G L Hicks Financial Piper Jaffray & Co Signature Public Funding US Bank NA	06-01-24 Term	TIC: 1.869 NIC: TYPE:
# 05-17-16 06-09-2016	\$9,750,000	Reedley Fresno CDIAC Number: 2016-1743 Certificates of participation/leases Health Care Facilities Sierra View Home Series A Refunding	S:AA-  Oth	Neg	(BC) (FA) (EN) (TR) (UW)	Quint & Thimmig G L Hicks Financial OSHPD The Bank of NY Mellon Piper Jaffray & Co	09-01-40 Serial	TIC: 2.908 NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 05-17-16 06-06-2016	\$2,560,000	Reedley Fresno CDIAC Number: 2016-1744 Certificates of participation/leases Health Care Facilities Sierra View Homes Series B Federally Taxable Refunding	S:AA-     Oth	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-23 Serial	TIC: 2.250 NIC: TYPE:	
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-07-16	\$9,590,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2016-1896 Public lease revenue bond Street Construction and Improvements Golden Valley Road Series A Refunding		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc.		TIC: NIC: TYPE:	
# 05-08-16	\$12,830,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2016-1897 Public lease revenue bond Parks, Open Space Open Space & Parkland Acquisition Prog Series B Refunding		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc.		TIC: NIC: TYPE:	
# 05-25-16	\$34,000,000	El Dorado County CFD No 2014-1 Placer CDIAC Number: 2016-1905 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek Series 2014		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
# 05-27-16	\$53,000,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2016-1854 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-27-16	\$2,250,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2016-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works French Valley IA B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$4,750,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1856 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$1,250,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1857 Limited tax obligation bond Multiple Capital Improvements, Public Works Spring II/Arbor IA B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$3,250,000	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2016-1858 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$3,000,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-27-16	\$4,250,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1860 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$1,750,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1861 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$6,750,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2016-1862 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$3,500,000	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2016-1863 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$2,750,000	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2016-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 05-27-16	\$3,000,000	Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2016-1865 Limited tax obligation bond Multiple Capital Improvements, Public Works Marsden Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$5,250,000	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2016-1866 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$8,000,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2016-1867 Limited tax obligation bond Multiple Capital Improvements, Public Works The Lakes IA A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-27-16	\$3,250,000	Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2016-1868 Limited tax obligation bond Multiple Capital Improvements, Public Works Paseo Del Sol Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water		TIC: NIC: TYPE:	
# 05-31-16	\$6,295,000	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2016-1875 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-02-16	\$150,000,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2016-1978 Public enterprise revenue bond Power Generation/Transmission Series D Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Managem (UW) Barclays Capital Inc		TIC: NIC: TYPE:	
# 06-03-16	\$3,900,000	Murrieta CFD No 2004-3 Riverside CDIAC Number: 2016-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlane/Amberwalk Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA		TIC: NIC: TYPE:	
# 06-03-16	\$1,850,000	Murrieta CFD No 2004-2 Riverside CDIAC Number: 2016-1932 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Fields Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA		TIC: NIC: TYPE:	
# 06-03-16	\$3,255,000	Murrieta CFD No 2004-1 Riverside CDIAC Number: 2016-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Bremerton Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (PU) Murrieta PFA		TIC: NIC: TYPE:	
# 06-03-16	\$9,005,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2016-1934 Revenue bond Multiple Capital Improvements, Public Works Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>				
# 06-06-16	\$55,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1954 Public enterprise revenue bond Theatre/Arts/Museums Segerstrom Center for the Arts Refunding		Neg (BC) Stradling Yocca (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-08-16	\$9,500,000	Jurupa Community Services District CFD No 43 Riverside CDIAC Number: 2016-1739 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A		Neg (BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-08-16	\$350,000,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1798 Public enterprise revenue bond Water Supply, Storage, Distribution Green Bonds Series A & Non-green Bonds Series B Refunding		Neg (BC) Orrick Herrington (FA) Montague DeRose (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-08-16	\$87,000,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1799 Public enterprise revenue bond Water Supply, Storage, Distribution Series S-1 Refunding		Neg (BC) Orrick Herrington (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-08-16	\$19,500,000	Burlingame Financing Authority San Mateo CDIAC Number: 2016-1808 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg (BC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-09-16	\$8,000,000	Chula Vista San Diego CDIAC Number: 2016-1795 Certificates of participation/leases Public Building Civic Center Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-09-16	\$6,575,000	Pinole Contra Costa CDIAC Number: 2016-1849 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-15-16	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymt Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-15-16	\$70,000,000	San Mateo San Mateo CDIAC Number: 2016-0498 Conduit Revenue Note Wastewater Collection, Treatment		Neg PP	(BC) Jones Hall (FA) Kitahata & Co (PU) State Street Pub Lending		TIC: NIC: TYPE:
# 06-15-16	\$8,000,000	Sacramento CFD No 2015-04 Sacramento CDIAC Number: 2016-1839 Limited tax obligation bond Multiple Capital Improvements, Public Works McKinley Village		Neg PP	(BC) Orrick Herrington (FA) Hilltop Securities Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-15-16	\$2,500,000	Yuba City CFD No 2004-1 Sutter CDIAC Number: 2016-1911 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Boulevard Refunding		Neg PP	(BC) (FA) (PU)	Jones Hall NHA Advisors Western Alliance Bancorp	TIC: NIC: TYPE:	
# 06-16-16	\$1,883,000	Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2016-1737 Limited tax obligation bond Multiple capital improvements, public works Woodmoor Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Western Public Finance	TIC: NIC: TYPE:	
# 06-16-16	\$3,236,000	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2016-1738 Limited tax obligation bond Multiple capital improvements, public works La Gonda Refunding		Neg PP	(BC) (FA) (PU)	Best Best & Krieger Fieldman Rolapp Western Public Finance	TIC: NIC: TYPE:	
# 06-16-16	\$175,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-1814 Public enterprise revenue bond Water Supply, Storage, Distribution Series A		Neg	(BC) (UW)	Nixon Peabody Bank of America NA	TIC: NIC: TYPE:	
06-20-16	\$350,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2016-1455 Sales tax revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Public Financial Manageme Citigroup Global Markets	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-21-16	\$8,200,000	Stockton Port District San Joaquin CDIAC Number: 2016-1851 Loan from a bank or other institution Ports, Marinas		Neg PP	(BC) (FA) (PU)	Orrick Herrington Del Rio Advisors Western Alliance Bancorp	TIC: NIC: TYPE:	
# 06-22-16	\$44,000,000	Sweetwater Authority San Diego CDIAC Number: 2016-1776 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Comp	(BC) (DC) (FA)	Stradling Yocca Stradling Yocca Fieldman Rolapp	TIC: NIC: TYPE:	
# 06-22-16	\$275,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-1809 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (DC) (FA) (UW)	Nixon Peabody Nixon Peabody Public Resources Adv Gp Merrill Lynch Pierce	TIC: NIC: TYPE:	
# 06-22-16	\$4,750,000	San Jacinto Unified School District CFD No 2003-1  CDIAC Number: 2016-1812 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Jones Hall Fieldman Rolapp Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
# 06-22-16	\$10,000,000	Santa Cruz County Santa Cruz CDIAC Number: 2016-1832 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg	(BC) (DC) (FA) (UW)	Rutan & Tucker LLP Norton Rose Fulbright Harrell & Co Advisors Raymond James	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-22-16	\$16,000,000	San Diego CFD No 4 San Diego CDIAC Number: 2016-1837 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mtn Ranch Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$63,150,000	Tulare Tulare CDIAC Number: 2016-1901 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Hawkins Delafield (FA) Bartle Wells (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-22-16	\$25,000,000	Corona Public Financing Authority Riverside CDIAC Number: 2016-1970 Public lease revenue bond Multiple capital improvements, public works Refunding		Neg	(BC) Best Best & Krieger (FA) CDS Advisors Incorporated (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$16,125,000	San Francisco City & County San Francisco CDIAC Number: 2016-1984 Certificates of participation/leases Seismic Safety, Improvements, Repairs War Memorial Veterans Bldg Series A Federally Taxable		Neg	(BC) Orrick Herrington (CB) Schiff Hardin LLP (DC) Hawkins Delafield (FA) Kitahata & Co (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 06-23-16	\$6,000,000	Fontana CFD No 71  CDIAC Number: 2016-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Crest		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-24-16	\$1,825,000	Ventura Regional Sanitation District Ventura CDIAC Number: 2016-2008 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg PP	(BC) (PU)	Stradling Yocca Compass Mortgage Corp	TIC: NIC: TYPE:	
06-29-16	\$4,571,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0573 Public enterprise revenue bond Wastewater Collection, Treatment		Neg PP	(BC)	Weist Law Firm	TIC: NIC: TYPE:	
06-29-16	\$3,715,000	Clearlake Oaks County Water District Lake CDIAC Number: 2014-0574 Public enterprise revenue bond Water Supply, Storage, Distribution		Neg PP	(BC) (PU)	Weist Law Firm Southwest Securities	TIC: NIC: TYPE:	
+ 06-29-16	\$18,435,000	Salinas Monterey CDIAC Number: 2016-0529 Conduit revenue bond Public Building Monterey County Bldg Series A Refunding		Neg	(BC) (UW)	Stradling Yocca Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	
+ 06-29-16	\$4,355,000	Salinas Monterey CDIAC Number: 2016-0530 Conduit revenue bond Public Building Monterey County Blding Series B Federally Taxable Refunding		Neg	(BC) (UW)	Stradling Yocca Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-29-16	\$60,000,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2016-1406 Revenue bond Other Capital Improvements, Public Works Laguna Ridge CFD Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	
06-29-16	\$60,000,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2016-1407 Limited tax obligation bond Other Capital Improvements, Public Works Laguna Ridge Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA		TIC: NIC: TYPE:	
06-29-16	\$31,455,000	Imperial Irrigation District Imperial CDIAC Number: 2016-1629 Public enterprise revenue bond Power Generation/Transmission Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Financial Managemem		TIC: NIC: TYPE:	
06-29-16	\$162,955,000	Imperial Irrigation District Imperial CDIAC Number: 2016-1630 Public enterprise revenue bond Power Generation/Transmission Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Financial Managemem		TIC: NIC: TYPE:	
06-29-16	\$10,000,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (FA) First Southwest (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-29-16	\$2,710,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-1969 Limited tax obligation bond Multiple Capital Improvements, Public Works IA CC Series A		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-30-16	\$65,000,000	Merced Irrigation District Financing Authority Merced CDIAC Number: 2015-1967 Public enterprise revenue bond Power Generation/Transmission Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-30-16	\$160,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1914 Certificates of participation/leases Public Transit Transbay Gap Financing Series 1 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 06-30-16	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1915 Certificates of participation/leases Public Transit Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-01-16	\$30,000,000	Berkeley Alameda CDIAC Number: 2016-1871 Public enterprise revenue bond Parking		Comp	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-01-16	\$30,000,000	Hayward Alameda CDIAC Number: 2016-1872 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA) (PU)	Jones Hall NHA Advisors Cobiz Public Finance Inc	TIC: NIC: TYPE:	
# 07-01-16	\$20,000,000	Campbell Joint Public Finance Authority Santa Clara CDIAC Number: 2016-1874 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA) (UW)	Jones Hall Fieldman Rolapp Raymond James	TIC: NIC: TYPE:	
# 07-01-16	\$13,000,000	Western Municipal Water District Riverside CDIAC Number: 2016-1971 Certificates of participation/leases Public Building Administrative Office & Capital Facilities Refunding		Neg PP	(BC) (FA)	Best Best & Krieger CM De Crinis & Co, Inc.	TIC: NIC: TYPE:	
# 07-11-16	\$43,435,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 2016-1783 Revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA) (UW)	Jones Hall Del Rio Advisors Hilltop Securities Inc	TIC: NIC: TYPE:	
# 07-12-16	\$14,020,000	Pacifica San Mateo CDIAC Number: 2016-1937 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) (FA) (UW)	Jones Hall Backstrom McCarley US Bank NA	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-12-16	\$38,080,000	Fresno County Financing Authority Fresno CDIAC Number: 2016-1985 Public lease revenue bond Public Building Juvenile Court Refunding		Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance		TIC: NIC: TYPE:	
07-13-16	\$20,000,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-1552 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:	
07-13-16	\$41,000,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-1553 Certificates of participation/leases Water Supply, Storage, Distribution Series B		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:	
07-13-16	\$100,000,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2016-1662 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 4		Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
# 07-13-16	\$9,300,000	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-13-16	\$43,520,000	Temecula Public Financing Authority CFD No 16-01 Riverside CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2 Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-28-16	\$20,000,000	Desert Water Agency Riverside CDIAC Number: 2016-1965 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-02-16	\$32,000,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymet Ranch Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-02-16	\$16,590,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1999 Conduit Revenue Note Solid Waste Recovery Facilities Mid-Valley Disposal Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) Bank of the West		TIC: NIC: TYPE:
# 08-23-16	\$24,000,000	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2016-1968 Public enterprise revenue bond Water Supply, Storage, Distribution Sub Series A & 2nd Sub Lien Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) (FA) (PU)	Jones Hall KNN Public Finance The Shoppes at Livermore		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
03-10-16 03-10-2016	\$3,984,982	West Sacramento Yolo CDIAC Number: 2016-0551 Certificates of participation/leases Equipment Solar Improvement	NR	Neg PP	(BC) (FA) (PU) (TR)	Kronick Moskovitz Del Rio Advisors Banc of America Pub Cap Bank of America NA	06-01-31 Serial	TIC: 2.690 NIC: TYPE:
04-01-16 04-01-2016	\$4,841,800	Ventura Port District Ventura CDIAC Number: 2016-1033 Certificates of participation/leases Ports, Marinas Refunding	NR	Neg PP	(BC) (FA) (PU)	Norton Rose Fulbright Brandis Tallman LLC City National Bank	02-01-36 Term	TIC: NIC: TYPE: <u>0</u> <u>3.30% int rate</u>
04-07-16 05-19-2016	\$103,255,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2015-0911 Public lease revenue bond Recreation and Sports Facilities Ballpark Refunding	S:AA- F:A+	Neg	(BC) (DC) (FA) (TR) (UW)	Nixon Peabody Nixon Peabody Public Resources Adv Gp Wells Fargo Bank NA RBC Capital Mkts LLC	10-15-31 Serial	TIC: 2.471 NIC: TYPE:
04-12-16 05-12-2016	\$56,395,000	Upper Santa Clara Valley Joint Powers Authority Los Angeles CDIAC Number: 2016-0316 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA F:AA-	Neg	(BC) (FA) (TR) (UW)	Stradling Yocca Fieldman Rolapp US Bank NA Citigroup Global Markets	08-01-46 Comb	TIC: 2.989 NIC: 3.462 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>						
04-13-16 05-12-2016	\$8,765,000	Carpinteria Valley Water District Santa Barbara CDIAC Number: 2016-0300 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA-	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	07-01-32 Serial	TIC: 2.210 NIC: 2.525 TYPE:	
04-26-16 05-12-2016	\$33,385,000	Otay Water District San Diego CDIAC Number: 2016-1109 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) MUFG Union Bank (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.479 NIC: 2.605 TYPE:	
05-01-16 05-25-2016	\$4,069,000	Moraga-Orinda Fire Protection District Contra Costa CDIAC Number: 2016-1633 Certificates of participation/leases Public Building	NR	Neg PP	(BC) Meyers Nave (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank	04-01-31 Term	TIC: 2.140 NIC: 2.140 TYPE:	
05-03-16 05-19-2016	\$24,840,000	Placer County Water Agency Placer CDIAC Number: 2016-1544 Certificates of participation/leases Water Supply, Storage, Distribution Refunding	S:AAA M:Aa2	Comp	(BC) Kronick Moskovitz (DC) Jones Hall (FA) Montague DeRose (TR) The Bank of NY Mellon (UW) JP Morgan Securities	07-01-37 Serial	TIC: 2.510 NIC: TYPE:	
05-03-16 05-10-2016	\$6,295,000	Malibu Los Angeles CDIAC Number: 2016-1564 Special assessment bond Wastewater Collection, Treatment AD No 2015-1 Civic Ctr Phase1 Series A Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-02-46 Comb	TIC: 4.907 NIC: 4.868 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-04-16 05-25-2016	\$47,455,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-0735 Conduit revenue bond Theatre/Arts/Museums Walt Disney Family Museum Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Sperry Capital (TR) The Bank of NY Mellon (UW) Wells Fargo Sec	02-01-38 Serial	TIC: 2.857 NIC: 3.058 TYPE:	
05-04-16 05-19-2016	\$275,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-1076 Public enterprise revenue bond Power Generation/Transmission Series A Refunding	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles Treasurer (UW) Siebert Brandford	07-01-46 Comb	TIC: 3.265 NIC: 3.764 TYPE:	
05-04-16 05-18-2016	\$72,615,000	Glendale Los Angeles CDIAC Number: 2016-1262 Public enterprise revenue bond Power Generation/Transmission Refunding	S:AA- F:A+	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Public Financial Managemem (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	02-01-38 Comb	TIC: 2.669 NIC: TYPE:	
05-04-16 05-17-2016	\$12,645,000	Hawthorne Los Angeles CDIAC Number: 2016-1449 Certificates of participation/leases Public Building Series A Refunding	S:AA/A+  Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Stern Brothers & Co (EN) Build America (TR) US Bank NA (UW) Backstrom McCarley	08-01-30 Serial	TIC: 2.764 NIC: TYPE:	
05-05-16 05-19-2016	\$33,000,000	Marin Emergency Radio Authority Marin CDIAC Number: 2016-0960 Special assessment bond Other Capital Improvements, Public Works Public Safety & Emergency Radio Station	M:AA1 F:AA-  Oth	Comp	(BC) Nossaman LLP (DC) Hawkins Delafield (FA) Sperry Capital (EN) Build America (TR) US Bank NA (UW) Bank of America Merrill	08-01-35 Serial	TIC: NIC: 2.530 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-10-16 05-24-2016	\$308,400,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2016-0224 Public enterprise revenue bond Wastewater Collection, Treatment Green Series A & Series B Refunding	S:AA M:Aa3	Comp	(BC) Stradling Yocca (CB) Amira Jackmon (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) US Bank NA (UW) JP Morgan Securities	10-01-46 Comb	TIC: 3.213 NIC: 3.511 TYPE:	
05-10-16 05-24-2016	\$106,530,000	California Department of Water Resources State of California CDIAC Number: 2016-1091 Public enterprise revenue bond Water Supply, Storage, Distribution Central Vly Series AV Refunding	S:AAA M:Aa1	Comp	(BC) Orrick Herrington (FA) Montague DeRose (PU) Morgan Stanley (TR) State Treasurer	12-01-35 Serial	TIC: 2.370 NIC: 2.658 TYPE:	
05-11-16 06-01-2016	\$289,210,000	Los Angeles Department of Airports Los Angeles CDIAC Number: 2016-1456 Public enterprise revenue bond Airport Series A Subject to Alternative Minimum Tax	S:AA- M:A1 F:AA-	Neg	(BC) Kutak Rock (DC) Polsinelli LLP (FA) Public Resources Adv Gp (TR) US Bank NA (UW) Loop Capital Mkts	05-15-42 Comb	TIC: 3.303 NIC: 3.709 TYPE:	
# 05-13-16 05-13-2016	\$12,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1956 Loan from a bank or other institution Theatre/Arts/Museums Theatre for Children Inc B Street Theatre	NR	Neg PP	(BC) Kutak Rock (PU) Five Star Bank	05-01-46 Term	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>	
05-18-16 06-01-2016	\$125,235,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-1268 Public lease revenue bond Equipment Capital Equipment Series A Refunding	S:A+ F:A+ O:Kroll AA-	Neg	(BC) Squire Patton Boggs (DC) Norton Rose Fulbright (FA) Omnicap Group LLC (TR) Zions First Natl Bank (UW) Goldman Sachs	11-01-26 Serial	TIC: 2.654 NIC: 2.977 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-18-16 06-01-2016	\$685,270,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-1269 Public lease revenue bond Other Capital Improvements, Public Works Series B Refunding	S:A+  F:A+ O:Kroll AA-	Neg	(BC) Squire Patton Boggs (DC) Norton Rose Fulbright (FA) Omnicap Group LLC (TR) Zions First Natl Bank (UW) Goldman Sachs	11-01-39 Serial	TIC: 2.654 NIC: 2.977 TYPE:	
05-19-16 05-25-2016	\$22,610,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-0911 Public enterprise revenue bond Power Generation/Transmission Mead-Phoenix Authority Interest (LADWP) Series A	S:AA- M:Aa2	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-30 Serial	TIC: 1.976 NIC: 2.258 TYPE:	
05-19-16 05-25-2016	\$27,415,000	Southern California Public Power Authority Los Angeles CDIAC Number: 2016-0912 Public enterprise revenue bond Power Generation/Transmission Mead-Adelanto Authority Interest (LADWP) Series A	S:AA- M:Aa2	Neg	(BC) Curls Bartling PC (CB) Norton Rose Fulbright (FA) The PFM Group (TR) US Bank NA (UW) RBC Capital Mkts LLC	07-01-30 Serial	TIC: 1.977 NIC: 2.272 TYPE:	
05-19-16 06-02-2016	\$23,300,000	Victor Valley Transit Authority San Bernardino CDIAC Number: 2016-1606 Certificates of participation/leases Public Transit Refunding	M:A2	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) Public Financial Managemen (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	07-01-37 Serial	TIC: 3.100 NIC: 3.358 TYPE:	
05-24-16 06-02-2016	\$56,565,000	South Orange County Public Financing Authority Orange CDIAC Number: 2016-0579 Public lease revenue bond Public Building Central Utility Facility	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Wells Fargo Bank NA	04-01-36 Serial	TIC: 2.829 NIC: 3.225 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-24-16 05-24-2016	\$9,100,000	Fremont Alameda CDIAC Number: 2016-1521 Certificates of participation/leases Street Construction and Improvements LED Streetlight	NR	Neg PP	(BC) (FA) (PU) (TR)	Jones Hall Public Resources Adv Gp Pinnacle Public Finance The Bank of NY Mellon	02-01-27 Term	TIC: 2.010 NIC: 2.010 TYPE:
05-26-16 06-09-2016	\$265,730,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-1454 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	S:AA+ M:Aa2 F:AA	Neg	(BC) (DC) (FA) (TR) (UW)	Orrick Herrington Orrick Herrington Public Resources Adv Gp Los Angeles Barclays Capital Inc	07-01-46 Comb	TIC: 3.111 NIC: 3.568 TYPE:
06-01-16 06-01-2016	\$4,190,000	Lathrop San Joaquin CDIAC Number: 2016-1714 Certificates of participation/leases Public Building City Hall Refunding	NR	Neg PP	(BC) (FA) (PA) (PU)	Jones Hall KNN Public Finance Raymond James Capital One Pub Funding	07-15-29 Term	TIC: 2.550 NIC: 2.549 TYPE:
06-07-16 06-07-2016	\$14,875,000	Florin Resource Conservation District Sacramento CDIAC Number: 2016-0517 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger Del Rio Advisors Citigroup Global Markets Capital One Pub Funding The Bank of NY Mellon	09-01-32 Term	TIC: 3.600 NIC: 3.600 TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 06-01-16	\$40,600,000	Successor Agency to the Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1904 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding		Neg	(BC) (FA) (UW)	Quint & Thimmig Harrell & Co Advisors Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 06-02-16	\$2,600,000	Successor Agency to the Corcoran Redevelopment Agency Kings CDIAC Number: 2016-1817 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg PP	(BC) (FA) (PU)	Nossaman LLP NHA Advisors CoBiz Financial Svcs	TIC: NIC: TYPE:	
+ 06-07-16	\$40,095,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2016-0190 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series C Refunding		Neg	(BC) (FA) (UW)	Jones Hall The PFM Group Morgan Stanley	TIC: NIC: TYPE:	
# 06-07-16	\$10,000,000	Successor Agency to the Moorpark Redevelopment Agency Ventura CDIAC Number: 2016-1784 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) (FA) (UW)	Jones Hall Urban Futures Jefferies LLC	TIC: NIC: TYPE:	
# 06-15-16	\$5,056,000	Successor Agency to the Gonzales Redevelopment Agency Monterey CDIAC Number: 2016-1850 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Comp PP	(BC) (FA) (PU)	Meyers Nave NHA Advisors Hilltop Securities Inc	TIC: NIC: TYPE:	
06-16-16	\$55,000,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2016-1703 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) (DC) (FA) (UW)	Rutan & Tucker LLP Quint & Thimmig Harrell & Co Advisors Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>				
# 06-29-16	\$30,000,000	Successor Agency to the Chula Vista Redevelopment Agency San Diego CDIAC Number: 2016-1966 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-01-16	\$26,000,000	Successor Agency to the Campbell Redevelopment Agency Santa Clara CDIAC Number: 2016-1876 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Jones Hall PP (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 07-06-16	\$9,000,000	Successor Agency to the El Cerrito Redevelopment Agency Contra Costa CDIAC Number: 2016-1847 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Comp (BC) Meyers Nave PP (FA) NHA Advisors (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-06-16	\$3,200,000	Successor Agency to the El Cerrito Redevelopment Agency Contra Costa CDIAC Number: 2016-1848 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Comp (BC) Meyers Nave PP (FA) NHA Advisors (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-15-16	\$47,500,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2016-0925 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg (BC) Jones Hall (FA) C M de Crinis (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 07-15-16	\$35,000,000	Santa Fe Springs Community Development Commission Los Angeles CDIAC Number: 2016-1873 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
08-18-16	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
03-31-16 04-21-2016	\$45,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1921 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series B	S:AA/A-     Ins	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Serial	TIC: 3.474 NIC: 3.871 TYPE:	
03-31-16 04-21-2016	\$73,230,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1922 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series C Refunding	S:AA/A     Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) National PFG Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.446 NIC: TYPE:	
04-06-16 04-21-2016	\$73,890,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1874 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay North Series A Refunding	S:AA/A     Ins	Neg	(BC) Jones Hall (DC) Curls Bartling PC (FA) The PFM Group (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets	08-01-41 Comb	TIC: 3.311 NIC: 3.755 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
05-26-16 05-10-2016	\$11,790,000	Successor Agency to the Watsonville Redevelopment Agency  CDIAC Number: 2016-1533 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A    Ins	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	08-01-33 Comb	TIC: NIC: 2.031 TYPE:	
05-26-16 05-10-2016	\$2,420,000	Successor Agency to the Watsonville Redevelopment Agency  CDIAC Number: 2016-1534 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A    Ins	Neg	(BC) Hawkins Delafield (DC) Norton Rose Fulbright (FA) Steven Gortler (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	08-01-18 Comb	TIC: NIC: 1.974 TYPE:	
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-09-16	\$101,908	Los Angeles County Los Angeles CDIAC Number: 2016-1941 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1A.20160609.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:	
# 06-09-16	\$81,191	Los Angeles County Los Angeles CDIAC Number: 2016-1942 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160609.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-09-16	\$151,702	Los Angeles County Los Angeles CDIAC Number: 2016-1943 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160609.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-09-16	\$430,010	Los Angeles County Los Angeles CDIAC Number: 2016-1944 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160609.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-09-16	\$228,307	Los Angeles County Los Angeles CDIAC Number: 2016-1945 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160609.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-09-16	\$272,633	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1946 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160609.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-09-16	\$445,358	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160609.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-09-16	\$616,313	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160609.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-09-16	\$1,359,857	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160609.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-09-16	\$1,622,603	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1950 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160609.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-10-16	\$253,169	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1951 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160610-WR-C-IN-R-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Inland Bond Acquisitions	TIC: NIC: TYPE:	
# 06-14-16	\$200,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1774 Public enterprise revenue bond Other Purpose Series A		Neg	(BC) (DC) (FA) (UW)	Orrick Herrington Stradling Yocca Lamont Financial Services JP Morgan Securities	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-14-16	\$325,255	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1993 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160614-SB-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 06-14-16	\$445,842	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1994 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160614-SB-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 06-14-16	\$397,199	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1995 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160614-SB-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 06-14-16	\$793,158	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1996 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160614-SB-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 06-15-16	\$773,722	Los Angeles County Los Angeles CDIAC Number: 2016-1961 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160615-LA-RA-R-05A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-15-16	\$929,844	Los Angeles County Los Angeles CDIAC Number: 2016-1962 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160615-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-15-16	\$778,665	Los Angeles County Los Angeles CDIAC Number: 2016-1963 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160615-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-15-16	\$2,074,427	Los Angeles County Los Angeles CDIAC Number: 2016-1964 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160615-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-16-16	\$12,460	Los Angeles County Los Angeles CDIAC Number: 2016-1988 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160616.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-16-16	\$80,331	Los Angeles County Los Angeles CDIAC Number: 2016-1989 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160616.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

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<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-16-16	\$148,856	Los Angeles County Los Angeles CDIAC Number: 2016-1990 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160616.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-16-16	\$410,317	Los Angeles County Los Angeles CDIAC Number: 2016-1991 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160616.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-16-16	\$659,372	Los Angeles County Los Angeles CDIAC Number: 2016-1992 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160616.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-16-16	\$193,693	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160616.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 06-16-16	\$395,229	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2010 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160616.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-16-16	\$422,543	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2011 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160616.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-16-16	\$957,716	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2012 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160616.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-16-16	\$1,000,667	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2013 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160616.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-17-16	\$1,329,321	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2000 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160617-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 06-17-16	\$1,926,729	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2001 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160617-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 06-17-16	\$1,907,601	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2002 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160617-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 06-17-16	\$2,980,896	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2003 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160617-CA-RA-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 07-01-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-1852 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
# 07-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1853 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
# 07-01-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-1869 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1894 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	
# 07-07-16	\$17,390	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2016 Special assessment bond Residential Energy Conservation, Improvement OpenPACE 7.65% Int. Rate Series 160707-CA-AP-10-R Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington CounterPointe Energy	TIC: NIC: TYPE:	
07-31-16	\$922,210	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0548 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160311-WR-C-SA-R-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Sutherland Asset I	TIC: NIC: TYPE:	
# 08-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1957 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (PU)	Richards Watson Sonoma Co	TIC: NIC: TYPE:	
# 08-01-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-1958 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1959 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 08-01-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-1960 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>						
04-08-16 04-08-2016	\$84,262	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1242 Special assessment bond Commercial Energy Conservation, Improvement PACE 6.500% Interest Rate Series 160408-WR-C-IN-R1-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500 TYPE:
04-08-16 04-08-2016	\$91,843	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1243 Special assessment bond Commercial Energy Conservation, Improvement PACE 6.500% Interest Rate Series 160408-WR-C-IN-R2-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500 TYPE:
04-08-16 04-08-2016	\$1,112,879	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1277 Special assessment bond Commercial Energy Conservation, Improvement PACE Series 2016-2 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Kutak Rock Figtree Pace Bond Holding Deutsche Bank Natl Trust	09-02-36 Term	TIC: NIC: 6.500 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
04-11-16 04-28-2016	\$26,341	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1458 Special assessment bond Residential Energy Conservation, Improvement Open PACE 8.75% Int Rate Series 160428-CA01-AP-30-R Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington CounterPointe Energy Deutsche Bank Natl Trust	09-02-46 Term	TIC: 8.750 NIC: TYPE:
04-15-16 04-15-2016	\$174,607	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1244 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160415-WR-C-IN-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-35 Term	TIC: 6.500 NIC: 6.500 TYPE:
04-29-16 05-06-2016	\$277,057	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1538 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160429-WR-C-IN-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500 TYPE:
05-02-16 05-02-2016	\$262,322	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-0512 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co PFA	09-02-36 Serial	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>
05-02-16 05-02-2016	\$262,322	Sonoma County Sonoma CDIAC Number: 2016-1605 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Independence Series E-20 Federally Taxable	NR	Neg PP	(BC) (FA) (LE) (TR)	Richards Watson Sonoma Co Sonoma Co PFA Sonoma Co PFA	09-02-36 Serial	TIC: <u>Variable</u> NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-04-16 05-17-2016	\$17,470,000	Hawthorne Los Angeles CDIAC Number: 2016-1450 Certificates of participation/leases Insurance and Pension Funds Series B Federally Taxable Refunding	S:AA/A+      Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Stern Brothers & Co (EN) Build America (TR) US Bank NA (UW) Backstrom McCarley	08-01-26 Serial	TIC: 3.179 NIC: TYPE:	
05-12-16 05-25-2016	\$31,145,000	Riverside Riverside CDIAC Number: 2016-1440 Pension obligation bonds Insurance and Pension Funds Series A Federally Taxable Refunding	S:SP-1+  F:F1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-17 Term	TIC: 1.310 NIC: 1.307 TYPE:	
05-13-16 05-13-2016	\$1,440,884	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1682 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160513-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
05-13-16 05-13-2016	\$1,738,174	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1683 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160513-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	
05-13-16 05-13-2016	\$2,066,591	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1684 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160513-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-13-16 05-13-2016	\$2,629,777	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1685 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160513-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
05-17-16 05-17-2016	\$99,255	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1697 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160517-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
05-17-16 05-17-2016	\$214,974	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1698 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160517-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
05-17-16 05-17-2016	\$439,916	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1699 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160517-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
05-17-16 05-17-2016	\$668,918	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1700 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160517-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
05-18-16 05-18-2016	\$857,584	Los Angeles County Los Angeles CDIAC Number: 2016-1715 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160518-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
05-18-16 05-18-2016	\$1,102,016	Los Angeles County Los Angeles CDIAC Number: 2016-1716 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160518-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
05-18-16 05-18-2016	\$1,498,367	Los Angeles County Los Angeles CDIAC Number: 2016-1717 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160518-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
05-18-16 05-18-2016	\$2,328,574	Los Angeles County Los Angeles CDIAC Number: 2016-1718 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160518-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 05-19-16 05-19-2016	\$121,456	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1727 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160519.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-19-16 05-19-2016	\$332,498	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1728 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160519.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 05-19-16 05-19-2016	\$595,079	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1729 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Seris 20160519.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 05-19-16 05-19-2016	\$1,076,055	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1730 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160519.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 05-19-16 05-19-2016	\$989,054	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160519.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 05-19-16 05-19-2016	\$46,928	Los Angeles County Los Angeles CDIAC Number: 2016-1732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160519.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-19-16 05-19-2016	\$90,029	Los Angeles County Los Angeles CDIAC Number: 2016-1733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160519.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 05-19-16 05-19-2016	\$91,597	Los Angeles County Los Angeles CDIAC Number: 2016-1734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160519.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 05-19-16 05-19-2016	\$747,567	Los Angeles County Los Angeles CDIAC Number: 2016-1735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160519.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 05-19-16 05-19-2016	\$324,216	Los Angeles County Los Angeles CDIAC Number: 2016-1736 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160519.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 05-20-16 05-20-2016	\$1,361,328	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1785 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160520-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-20-16 05-20-2016	\$1,939,738	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1786 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160520-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 05-20-16 05-20-2016	\$1,885,159	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1787 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160520-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 05-20-16 05-20-2016	\$2,975,958	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1788 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160520-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 05-24-16 05-24-2016	\$166,538	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1789 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160524-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 05-24-16 05-24-2016	\$398,134	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1790 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160524-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-24-16 05-24-2016	\$449,365	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1791 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160524-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 05-24-16 05-24-2016	\$759,757	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1792 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160524-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 05-25-16 05-25-2016	\$436,874	Los Angeles County Los Angeles CDIAC Number: 2016-1779 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160525-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 05-25-16 05-25-2016	\$1,021,126	Los Angeles County Los Angeles CDIAC Number: 2016-1780 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160525-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 05-25-16 05-25-2016	\$1,006,476	Los Angeles County Los Angeles CDIAC Number: 2016-1781 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160525-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-25-16 05-25-2016	\$3,297,110	Los Angeles County Los Angeles CDIAC Number: 2016-1782 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160525-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 05-26-16 05-26-2016	\$1,564,598	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1822 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Int Rate Series 20160526.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 05-26-16 05-26-2016	\$1,030,405	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1824 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate Series 20160526.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 05-26-16 05-26-2016	\$606,329	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1825 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate Series 20160526.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 05-26-16 05-26-2016	\$250,620	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1827 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate Series 20160526.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-26-16 05-26-2016	\$218,690	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1828 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate Series 20160526.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 05-26-16 05-26-2016	\$45,773	Los Angeles County Los Angeles CDIAC Number: 2016-1830 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Int Rate MILA.20160526.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 05-26-16 05-26-2016	\$145,622	Los Angeles County Los Angeles CDIAC Number: 2016-1831 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Int Rate MILA.20160526.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:
# 05-26-16 05-26-2016	\$87,707	Los Angeles County Los Angeles CDIAC Number: 2016-1833 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Int Rate MILA.20160526.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 05-26-16 05-26-2016	\$468,233	Los Angeles County Los Angeles CDIAC Number: 2016-1834 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Int Rate MILA.20160526.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-26-16 05-26-2016	\$477,087	Los Angeles County Los Angeles CDIAC Number: 2016-1835 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate MILA.20160526.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 05-27-16 05-27-2016	\$1,256,410	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1804 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160527-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 05-27-16 05-27-2016	\$1,744,844	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1805 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160527-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 05-27-16 05-27-2016	\$2,177,293	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1806 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160527-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 05-27-16 05-27-2016	\$3,148,245	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1807 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160527-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 05-31-16 05-31-2016	\$192,309	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1842 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160531-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 05-31-16 05-31-2016	\$544,261	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1843 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160531-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 05-31-16 05-31-2016	\$315,808	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1844 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160531-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 05-31-16 05-31-2016	\$616,707	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1845 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160531-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 06-01-16 06-01-2016	\$602,892	Los Angeles County Los Angeles CDIAC Number: 2016-1878 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160601-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 06-01-16 06-01-2016	\$1,239,724	Los Angeles County Los Angeles CDIAC Number: 2016-1879 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160601-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 06-01-16 06-01-2016	\$1,151,854	Los Angeles County Los Angeles CDIAC Number: 2016-1880 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160601-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 06-01-16 06-01-2016	\$3,648,635	Los Angeles County Los Angeles CDIAC Number: 2016-1881 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160601-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 06-02-16 06-02-2016	\$115,877	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1884 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 20160602.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 06-02-16 06-02-2016	\$219,763	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1885 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series 20160602.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 06-02-16 06-02-2016	\$357,686	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1886 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series 20160602.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 06-02-16 06-02-2016	\$1,135,472	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1887 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series 20160602.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 06-02-16 06-02-2016	\$1,602,190	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1888 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series 20160602.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 06-02-16 06-02-2016	\$85,510	Los Angeles County Los Angeles CDIAC Number: 2016-1889 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 20160602.05 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 06-02-16 06-02-2016	\$151,285	Los Angeles County Los Angeles CDIAC Number: 2016-1890 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series 20160602.10 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 06-02-16 06-02-2016	\$137,305	Los Angeles County Los Angeles CDIAC Number: 2016-1891 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series 20160602.15 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:
# 06-02-16 06-02-2016	\$932,959	Los Angeles County Los Angeles CDIAC Number: 2016-1892 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series 20160602.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:
# 06-02-16 06-02-2016	\$339,726	Los Angeles County Los Angeles CDIAC Number: 2016-1893 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series 20160602.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Golden Bear Depositor Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:
# 06-03-16 06-03-2016	\$1,477,221	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1919 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160603-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 06-03-16 06-03-2016	\$1,760,213	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1920 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160603-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 06-03-16 06-03-2016	\$2,045,914	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1921 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160603-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 06-03-16 06-03-2016	\$2,971,874	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1922 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160603-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 06-07-16 06-07-2016	\$270,597	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1906 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160607-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 06-07-16 06-07-2016	\$115,253	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1907 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160607-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 06-07-16 06-07-2016	\$327,613	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1908 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160607-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 06-07-16 06-07-2016	\$355,645	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1909 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160607-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 06-08-16 06-08-2016	\$498,912	Los Angeles County Los Angeles CDIAC Number: 2016-1924 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160608-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 06-08-16 06-08-2016	\$827,833	Los Angeles County Los Angeles CDIAC Number: 2016-1925 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160608-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 06-08-16 06-08-2016	\$699,614	Los Angeles County Los Angeles CDIAC Number: 2016-1926 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160608-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 06-08-16 06-08-2016	\$2,669,011	Los Angeles County Los Angeles CDIAC Number: 2016-1927 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160608-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Best Best & Krieger RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>						
# 06-10-16 06-10-2016	\$1,667,822	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1974 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160610-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 06-10-16 06-10-2016	\$1,494,945	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1975 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160610-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 06-10-16 06-10-2016	\$1,689,002	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1976 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160610-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 06-10-16 06-10-2016	\$2,372,908	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1977 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160610-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 05-24-16	\$15,000,000	Wasco Union High School District Kern CDIAC Number: 2016-1818 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) (FA)	Parker & Covert LLP Govt Financial Strategies		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 05-24-16	\$11,000,000	Wasco Union High School District Kern CDIAC Number: 2016-1819 General obligation bond K-12 School Facility Measure C Authorization, Series C		Neg (BC) Parker & Covert LLP (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 06-07-16	\$15,000,000	Sanger Unified School District Fresno CDIAC Number: 2016-1910 General obligation bond K-12 School Facility Series C		Neg (BC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-09-16	\$50,000,000	Peralta Community College District Alameda CDIAC Number: 2016-1741 General obligation bond College, University Facility Series D		Neg (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-09-16	\$85,000,000	Peralta Community College District Alameda CDIAC Number: 2016-1742 General obligation bond College, University Facility Series A Refunding		Neg (BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-09-16	\$17,700,000	Burlingame Elementary School District San Mateo CDIAC Number: 2016-1913 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
06-15-16	\$37,500,000	Washington Township Health Care District Alameda CDIAC Number: 2016-1592 General obligation bond Hospital Refunding		Neg	(BC) (FA)	Nixon Peabody Gordon Howie		TIC: NIC: TYPE:
06-15-16	\$110,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2016-1658 General obligation bond K-12 School Facility		Comp	(BC) (FA)	Bowie Arneson Wiles Dale Scott & Co Inc		TIC: NIC: TYPE:
06-15-16	\$32,500,000	William S Hart Union High School District Los Angeles CDIAC Number: 2016-1661 General obligation bond K-12 School Facility Refunding		Neg	(BC) (FA)	Bowie Arneson Wiles Dolinka Group LLC		TIC: NIC: TYPE:
# 06-16-16	\$100,000,000	North Orange County Community College District Multiple CDIAC Number: 2016-1816 General obligation bond College, University Facility Series A		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca KNN Public Finance Morgan Stanley		TIC: NIC: TYPE:
06-21-16	\$20,000,000	Oxnard Union High School District Ventura CDIAC Number: 2016-1626 General obligation bond K-12 School Facility Refunding		Comp	(BC) (FA)	Jones Hall Dale Scott & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
# 06-22-16	\$70,000,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2016-1796 General obligation bond K-12 School Facility Refunding		Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co (UW) Morgan Stanley		TIC: NIC: TYPE:
# 06-22-16	\$9,000,000	San Carlos School District San Mateo CDIAC Number: 2016-1810 General obligation bond K-12 School Facility Refunding		Neg (BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-23-16	\$13,332,000	Tehachapi Unified School District Kern CDIAC Number: 2016-2006 General obligation bond K-12 School Facility Refunding		Neg (BC) Dannis Woliver Kelley PP (FA) Govt Financial Strategies (PU) Branch Banking & Trust Co		TIC: NIC: TYPE:
06-24-16	\$1,730,000	Hart-Ransom Union School District Stanislaus CDIAC Number: 2016-1693 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall PP (FA) A M Peche		TIC: NIC: TYPE:
# 06-28-16	\$18,000,000	Newark Unified School District Alameda CDIAC Number: 2016-2007 General obligation bond K-12 School Facility Series C		Neg (BC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-28-16	\$25,000,000	Colton Joint Unified School District Multiple CDIAC Number: 2016-2021 General obligation bond K-12 School Facility Series D		Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
06-29-16	\$61,205,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1346 General obligation bond K-12 School Facility Series C-2		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
06-29-16	\$795,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1347 General obligation bond K-12 School Facility Series C-1 Federally Taxable		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-29-16	\$11,000,000	Whittier City School District Los Angeles CDIAC Number: 2016-1793 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 06-29-16	\$4,500,000	Glendora Unified School District Los Angeles CDIAC Number: 2016-1811 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>				
06-30-16	\$4,500,000	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2016-1707 General obligation bond K-12 School Facility Series C		Neg (BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
06-30-16	\$2,500,000	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2016-1708 General obligation bond K-12 School Facility Refunding		Neg (BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 06-30-16	\$58,000,000	Colton Joint Unified School District Multiple CDIAC Number: 2016-2023 General obligation bond K-12 School Facility Series B Refunding		Neg (BC) Stradling Yocca (DC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-01-16	\$15,000,000	Berkeley Alameda CDIAC Number: 2016-1870 General obligation bond Flood Control, Storm Drainage		Comp (BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 07-12-16	\$16,000,000	South Bay Union School District Multiple CDIAC Number: 2016-1940 General obligation bond K-12 School Facility Refunding		Comp (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-13-16	\$100,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2016-1659 General obligation bond K-12 School Facility Series D		Comp	(BC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 07-19-16	\$21,500,000	Oak Grove School District Santa Clara CDIAC Number: 2016-2015 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-20-16	\$22,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2016-1955 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 07-27-16	\$1,700,000	Guerneville School District Sonoma CDIAC Number: 2016-1912 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-02-16	\$70,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2016-1706 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 08-18-16	\$3,250,000	Montecito Union School District Santa Barbara CDIAC Number: 2016-1815 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
12-01-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-17-16 04-13-2016	\$51,490,000	Grossmont Union High School District San Diego CDIAC Number: 2016-0393 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 2.749 NIC: 2.897 TYPE:	
03-30-16 05-04-2016	\$13,055,000	Albany Unified School District Alameda CDIAC Number: 2016-0550 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-30 Serial	TIC: 2.003 NIC: 2.263 TYPE:	
04-05-16 05-04-2016	\$145,915,000	San Diego Unified School District San Diego CDIAC Number: 2016-0543 General obligation bond K-12 School Facility Series SR-1 Refunding	M:Aa2 F:AAA O:AA+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	07-01-33 Serial	TIC: 2.961 NIC: 3.151 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
04-06-16 06-03-2016	\$8,740,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2016-0693 General obligation bond K-12 School Facility Series A Refunding	M:Aa1	Neg (BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 2.629 NIC: 2.887 TYPE:
04-06-16 05-04-2016	\$15,600,000	Alhambra Unified School District Los Angeles CDIAC Number: 2016-0829 General obligation bond K-12 School Facility Series A Refunding	M:Aa2	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-28 Serial	TIC: 1.791 NIC: 2.029 TYPE:
04-07-16 05-11-2016	\$40,660,000	Walnut Valley Unified School District Los Angeles CDIAC Number: 2016-0381 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Bank of America Merrill	08-01-41 Comb	TIC: 2.693 NIC: 2.951 TYPE:
04-19-16 05-04-2016	\$126,135,000	San Diego Unified School District San Diego CDIAC Number: 2016-0544 General obligation bond K-12 School Facility Series R-5 Refunding	M:Aa2 F:AAA O:AA+	Neg (BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) JP Morgan Securities	07-01-29 Serial	TIC: 2.434 NIC: 2.759 TYPE:
04-19-16 05-19-2016	\$17,905,000	Berkeley Unified School District Alameda CDIAC Number: 2016-1146 General obligation bond K-12 School Facility Refunding	S:AA+ F:AAA	Comp (BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (TR) US Bank NA (UW) Fidelity Capital Markets	08-01-31 Serial	TIC: 1.952 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-19-16 04-28-2016	\$3,395,000	State of California State of California CDIAC Number: 2016-1203 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act Finance Committee Series AW	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$80,615,000	State of California State of California CDIAC Number: 2016-1204 General obligation bond Medical Research/Institute California Stem Cell Research and Cures Bond Act of 2004 Series Q Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	
04-19-16 04-28-2016	\$1,730,000	State of California State of California CDIAC Number: 2016-1746 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2002 Series AB Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	
04-19-16 04-28-2016	\$64,785,000	State of California State of California CDIAC Number: 2016-1747 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series P Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	
04-19-16 04-28-2016	\$565,000	State of California State of California CDIAC Number: 2016-1748 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Series CB Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-19-16 04-28-2016	\$32,220,000	State of California State of California CDIAC Number: 2016-1749 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2006 Series BD Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	
04-19-16 04-28-2016	\$46,495,000	State of California State of California CDIAC Number: 2016-1750 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series L Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	
04-19-16 04-28-2016	\$10,000,000	State of California State of California CDIAC Number: 2016-1751 General obligation bond Public Transit Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century Series M Federally Taxable	S:AA- M:AA- F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	
04-19-16 04-28-2016	\$385,000	State of California State of California CDIAC Number: 2016-1752 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Series AX Federally Taxable	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) Wells Fargo Bank NA	04-01-21 Serial	TIC: 1.330 NIC: 1.332 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-19-16 04-28-2016	\$103,225,000	State of California State of California CDIAC Number: 2016-1753 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AV	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$14,535,000	State of California State of California CDIAC Number: 2016-1754 General obligation bond Single-Family Housing Housing and Emergency Shelter Trust Fund Act of 2006 Series O	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$355,000	State of California State of California CDIAC Number: 2016-1755 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CA	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$1,790,000	State of California State of California CDIAC Number: 2016-1756 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Series BZ	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$94,955,000	State of California State of California CDIAC Number: 2016-1757 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Water Quality and Supply, Flood Control, River and Coastal Protection Bond Act of 2006 Series W	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-19-16 04-28-2016	\$240,000	State of California State of California CDIAC Number: 2016-1758 General obligation bond Single-Family Housing Veterans Housing and Homeless Prevention Bond Act of 2014 Series D	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$13,955,000	State of California State of California CDIAC Number: 2016-1759 General obligation bond Water Supply, Storage, Distribution Water Quality, Supply, and Infrastructure Improvement Act of 2014 Series C	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-35 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$49,975,000	State of California State of California CDIAC Number: 2016-1760 General obligation bond Multiple Capital Improvements, Public Works California Clean Water, Clean Air, Safe Neighborhood Parks, and Coastal Protection Act of 2002 Series AX Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$11,000,000	State of California State of California CDIAC Number: 2016-1761 General obligation bond Public Building California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 Series AK Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$18,900,000	State of California State of California CDIAC Number: 2016-1762 General obligation bond Hospital Children's Hospital Bond Act of 2004 Series X Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-19-16 04-28-2016	\$69,585,000	State of California State of California CDIAC Number: 2016-1763 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998 Series ED Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$1,740,000	State of California State of California CDIAC Number: 2016-1764 General obligation bond Multiple Capital Improvements, Public Works Clean Air and Transportation Improvement Bond Act of 1990 Series CQ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$176,655,000	State of California State of California CDIAC Number: 2016-1765 General obligation bond Multiple Capital Improvements, Public Works Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006 Series AW Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$9,445,000	State of California State of California CDIAC Number: 2016-1766 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2002 Series CU Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-19-16 04-28-2016	\$26,200,000	State of California State of California CDIAC Number: 2016-1767 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2002 Series CV Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$104,120,000	State of California State of California CDIAC Number: 2016-1768 General obligation bond College, University Facility Kindergarten-University Public Education Facilities Bond Act of 2004 Series CD Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$315,550,000	State of California State of California CDIAC Number: 2016-1769 General obligation bond Other, Multiple Educational Uses (Equipment, etc.) Kindergarten-University Public Education Facilities Bond Act of 2004 Series CC Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$59,555,000	State of California State of California CDIAC Number: 2016-1770 General obligation bond Water Supply, Storage, Distribution Safe Drinking Water, Clean Water, Watershed Protection, and Flood Protection Act Series BS Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-19-16 04-28-2016	\$58,670,000	State of California State of California CDIAC Number: 2016-1771 General obligation bond Multiple Capital Improvements, Public Works 2000 Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection (the Villaraigosa Keeley Act) Series BJ Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$5,570,000	State of California State of California CDIAC Number: 2016-1772 General obligation bond Seismic Safety, Improvements, Repairs Seismic Retrofit Bond Act of 1996 Series BT Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-19-16 04-28-2016	\$91,495,000	State of California State of California CDIAC Number: 2016-1773 General obligation bond Water Supply, Storage, Distribution Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Series AY Refunding	S:AA- M:Aa3 F:A+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) State Treasurer (UW) JP Morgan Securities	09-01-36 Serial	TIC: 2.484 NIC: 2.784 TYPE:	
04-20-16 05-18-2016	\$27,165,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-1228 General obligation bond K-12 School Facility Refunding	S:AA/AA-  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (EN) Build America (TR) US Bank NA (UW) Cabrera Capital Mkts	08-01-41 Comb	TIC: 3.266 NIC: TYPE:	
04-21-16 05-05-2016	\$3,398,746	Lennox School District Los Angeles CDIAC Number: 2016-1447 General obligation bond K-12 School Facility Refunding	S:AA/A  Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Keygent Advisors LLC (EN) Build America (TR) US Bank NA (UW) Cabrera Capital Mkts	05-01-41 Serial CAB	TIC: 3.437 NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>						
04-21-16 05-19-2016	\$34,900,000	Lodi Unified School District San Joaquin CDIAC Number: 2016-1590 General obligation bond K-12 School Facility SFID No 1 Refunding	S:AA/A+      Ins	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.631 NIC: 2.851 TYPE:	
04-26-16 05-25-2016	\$53,365,000	Riverside Unified School District Riverside CDIAC Number: 2015-2902 General obligation bond K-12 School Facility Federally Taxable Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-38 Comb	TIC: 4.205 NIC: 4.206 TYPE:	
04-26-16 05-24-2016	\$2,965,000	Sonora Elementary School District Tuolumne CDIAC Number: 2016-0687 General obligation bond K-12 School Facility Refunding	S:AA/A+      Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 3.332 NIC: 3.614 TYPE:	
04-26-16 05-17-2016	\$9,880,000	Rio Elementary School District Ventura CDIAC Number: 2016-1546 General obligation bond K-12 School Facility Refunding	S:AA/A+      Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert LLP (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-29 Serial	TIC: 2.089 NIC: 2.325 TYPE:	
04-26-16 05-17-2016	\$18,500,000	Rio Elementary School District Ventura CDIAC Number: 2016-1589 General obligation bond K-12 School Facility Series B	S:AA/a+      Ins	Neg	(BC) Parker & Covert (DC) Parker & Covert LLP (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.506 NIC: 3.615 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>						
<b>GENERAL OBLIGATION BONDS</b>						
04-27-16 05-19-2016	\$148,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2016-0810 General obligation bond K-12 School Facility Series B	S:AA M:Aaa	Neg (BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-42 Comb	TIC: 3.118 NIC: 3.286 TYPE:
05-03-16 05-17-2016	\$4,860,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-1025 General obligation bond K-12 School Facility Series C	S:A+	Comp (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-20 Serial	TIC: 0.909 NIC: 0.952 TYPE:
05-03-16 05-17-2016	\$30,000,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-1048 General obligation bond K-12 School Facility Series A	S:AA/A+ O:AA+ Ins	Comp (BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Meisrow Financial	08-01-41 Serial	TIC: 2.990 NIC: 3.060 TYPE:
05-03-16 05-26-2016	\$41,530,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-1255 General obligation bond K-12 School Facility Series A Refunding	S:AA M:A1 Ins	Neg (BC) Nixon Peabody (DC) Nixon Peabody (FA) Dolinka Group LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Comb	TIC: 3.114 NIC: TYPE:
05-04-16 05-18-2016	\$37,416,966	Temecula Valley Unified School District Riverside CDIAC Number: 2016-0274 General obligation bond K-12 School Facility Series B	S:AA/A+ F:AA- Ins	Neg (BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb CAB	TIC: 3.512 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-04-16 05-19-2016	\$44,660,000	Cabrillo Community College District Multiple CDIAC Number: 2016-0704 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-36 Serial	TIC: 2.610 NIC: 2.816 TYPE:	
05-04-16 05-31-2016	\$37,280,000	Wiseburn Unified School District Los Angeles CDIAC Number: 2016-1265 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-41 Comb	TIC: 3.257 NIC: TYPE:	
05-05-16 05-19-2016	\$39,395,000	San Diego Unified School District San Diego CDIAC Number: 2016-0545 General obligation bond K-12 School Facility Series J	M:Aa2 F:AAA O:AA+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	07-01-27 Serial	TIC: 1.437 NIC: 1.623 TYPE:	
05-05-16 05-19-2016	\$5,605,000	San Diego Unified School District San Diego CDIAC Number: 2016-0557 General obligation bond K-12 School Facility Series J-1 Federally Taxable	M:Aa2 F:AAA O:AA+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Siebert Brandford	07-01-16 Serial	TIC: 1.437 NIC: 1.623 TYPE:	
05-10-16 06-01-2016	\$3,710,000	College of the Sequoias Community College District Multiple CDIAC Number: 2016-0562 General obligation bond College, University Facility Tulare Area ID No 3 Series D Refunding	S:A+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Fidelity Capital Markets	08-01-40 Comb	TIC: 2.950 NIC: 3.007 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-10-16 05-26-2016	\$45,000,000	Palo Alto Unified School District Santa Clara CDIAC Number: 2016-1034 General obligation bond K-12 School Facility	S:AAA M:Aaa	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Fidelity Capital Markets	08-01-35 Serial	TIC: 2.415 NIC: 2.474 TYPE:	
05-10-16 06-07-2016	\$8,790,000	Newman-Crows Landing Unified School District Stanislaus CDIAC Number: 2016-1044 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A1  O:AA+ Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) BNY Mellon Capital (UW) Morgan Stanley	08-01-33 Serial	TIC: 2.584 NIC: 2.710 TYPE:	
05-10-16 05-25-2016	\$1,239,000	Fairfax Marin CDIAC Number: 2016-1096 General obligation bond Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Bank of Marin (TR) US Bank NA	08-01-27 Term	TIC: NIC: 2.100 TYPE:	
05-10-16 06-08-2016	\$5,665,000	Delano Union Elementary School District Kern CDIAC Number: 2016-1266 General obligation bond K-12 School Facility Series A Refunding	S:AA/A   Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	02-01-36 Serial	TIC: 2.672 NIC: TYPE:	
05-11-16 06-08-2016	\$16,060,000	East Side Union High School District Santa Clara CDIAC Number: 2016-1452 General obligation bond K-12 School Facility Series A Refunding	S:A+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co	08-01-33 Serial	TIC: 2.301 NIC: 2.371 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-11-16 06-08-2016	\$83,665,000	East Side Union High School District Santa Clara CDIAC Number: 2016-1453 General obligation bond K-12 School Facility Series B Refunding	S:A+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Robert Baird & Co	08-01-39 Comb	TIC: 2.756 NIC: 2.945 TYPE:	
05-12-16 06-02-2016	\$39,680,000	Coachella Valley Unified School District Multiple CDIAC Number: 2016-0683 General obligation bond K-12 School Facility Series E	S:AA/A- M:A2/A2  Ins	Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-45 Comb	TIC: 3.461 NIC: TYPE:	
05-12-16 06-09-2016	\$72,010,000	Yuba Community College District Multiple CDIAC Number: 2016-0875 General obligation bond College, University Facility Series A Refunding	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-38 Serial	TIC: 2.871 NIC: 2.933 TYPE:	
05-12-16 05-25-2016	\$3,000,000	Moorpark Unified School District Ventura CDIAC Number: 2016-1646 General obligation bond K-12 School Facility Series D	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Piper Jaffray & Co (PU) Cobiz Public Finance Inc (TR) US Bank NA	08-01-19 Term	TIC: 1.859 NIC: 1.902 TYPE:	
# 05-12-16 06-09-2016	\$3,805,000	Yuba Community College District Multiple CDIAC Number: 2016-1935 General obligation bond College, University Facility Series B Federally Taxable Refunding	M:Aa2 F:AAA	Comp	(BC) Jones Hall (DC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-19 Serial	TIC: 1.131 NIC: 1.137 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
05-18-16 06-01-2016	\$19,998,077	Pomona Unified School District Los Angeles CDIAC Number: 2016-0504 General obligation bond K-12 School Facility Series G	S:AA/A M:A2/A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-36 Term CAB	TIC: 3.480 NIC: TYPE:	
05-18-16 06-01-2016	\$25,040,000	Pomona Unified School District Los Angeles CDIAC Number: 2016-1448 General obligation bond K-12 School Facility Series A Refunding	S:AA/A M:A2/A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-36 Serial	TIC: 3.062 NIC: TYPE:	
05-19-16 06-02-2016	\$8,200,000	Portola Valley School District San Mateo CDIAC Number: 2016-1719 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (PA) Piper Jaffray & Co (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	08-01-29 Term	TIC: 1.910 NIC: 1.910 TYPE:	
05-24-16 06-14-2016	\$6,930,000	Live Oak School District Santa Cruz CDIAC Number: 2016-0951 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) CA Financial Service (TR) The Bank of NY Mellon (UW) William Blair & Co	08-01-30 Serial	TIC: 2.207 NIC: 2.522 TYPE:	
05-24-16 06-15-2016	\$7,130,000	Enterprise Elementary School District Shasta CDIAC Number: 2016-1031 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: NIC: 2.880 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancmt</u>	<u>Type of Sale,</u> <u>Private Placement Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>				
05-25-16	\$29,690,000	Sulphur Springs Union School District	S:AA/A	Neg (BC) Jones Hall	09-01-49	TIC: 3.605
06-09-2016		Los Angeles CDIAC Number: 2016-0566 General obligation bond K-12 School Facility Series C Refunding	F:A     Ins	(DC) Jones Hall (FA) Caldwell Financial (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	Comb	NIC: 3.759 TYPE: