

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF JULY 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
- + Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
BRC	Borrower Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed debt issue of state or local government shall, no later than 30 days prior to the sale of any debt issue, submit a report of the proposed issuance to the commission by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that it considers appropriate.

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-23-16	\$16,000,000	Compton Los Angeles CDIAC Number: 2016-2187 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Butler Snow LLP (DC) Butler Snow LLP (FA) Comer Capital Group LLC (UW) IFS Securities		TIC: NIC: TYPE:
# 06-28-16	\$2,905,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2016-2073 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$2,470,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2016-2074 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$250,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2016-2075 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$25,000,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2016-2076 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-28-16	\$7,540,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2077 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$3,980,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2016-2078 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$440,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2016-2079 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$2,000,000	Eureka City Unified School District (CSCRPA) Humboldt CDIAC Number: 2016-2080 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$1,615,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2016-2081 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-28-16	\$1,150,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2016-2082 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$10,795,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2083 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$5,000,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2016-2084 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$14,925,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2085 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$10,570,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2016-2086 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-28-16	\$1,075,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2016-2087 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$4,090,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2088 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$15,000,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2089 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$830,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2016-2090 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series B		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$2,620,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2016-2091 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRAns Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-28-16	\$1,135,000	Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2016-2092 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$2,600,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2016-2093 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$3,750,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2016-2094 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$5,000,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2016-2095 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$18,465,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2096 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 06-28-16	\$3,665,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2016-2097 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$5,000,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2098 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series D		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-28-16	\$26,345,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2099 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series E		Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Dale Scott & Co Inc (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-05-16	\$30,035,000	State of California State of California CDIAC Number: 2016-2230 Commercial paper Project, Interim Financing Various GOB Acts Series A-5		Neg	(UW) US Bank of CA		TIC: NIC: TYPE:
# 07-21-16	\$5,000,000	El Cerrito Contra Costa CDIAC Number: 2016-2280 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg PP	(BC) Jones Hall (FA) NHA Advisors (PU) Westamerica Bank		TIC: NIC: TYPE:
# 07-21-16	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2016-2291 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 07-24-16	\$15,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-2138 Commercial paper Project, Interim Financing Series A-4		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-24-16	\$15,000,001	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-2139 Commercial paper Project, Interim Financing Series A-4		Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (UW) US Bancorp		TIC: NIC: TYPE:
# 08-01-16	\$14,500,000	Beverly Hills Unified School District Los Angeles CDIAC Number: 2016-2201 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-01-16	\$5,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-2202 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-01-16	\$10,000,000	Hawthorne School District Los Angeles CDIAC Number: 2016-2203 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-01-16	\$3,000,000	Lennox School District Los Angeles CDIAC Number: 2016-2204 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-01-16	\$5,000,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2016-2205 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-01-16	\$10,000,000	Redondo Beach Unified School District Los Angeles CDIAC Number: 2016-2206 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-01-16	\$6,700,000	Sulphur Springs Union School District Los Angeles CDIAC Number: 2016-2207 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A		Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-13-16	\$1,710,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-2309 Commercial paper Project, Interim Financing Series A		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-16-16	\$20,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-2252 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
05-03-16 05-03-2016	\$35,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1980 Commercial paper Project, Interim Financing SF International Airport Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) RBC Capital Mkts LLC	02-03-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
05-03-16 05-03-2016	\$35,000,001	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1983 Commercial paper Project, Interim Financing SF International Airport Series A-3 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) Royal Bank of Canada (TR) US Bank NA (UW) Morgan Stanley	02-03-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
05-05-16 05-05-2016	\$38,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1981 Commercial paper Project, Interim Financing SF International Airport Series A-1 Subject to Alternative Minimum Tax	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) State Street Bank Corp (TR) US Bank NA (UW) Morgan Stanley	02-05-17 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
05-05-16 05-05-2016	\$15,000,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-1982 Commercial paper Project, Interim Financing SF International Airport Series B-1	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) State Street Bank Corp (TR) US Bank NA (UW) JP Morgan Securities	02-05-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
05-11-16 05-11-2016	\$135,000,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1303 Commercial paper Project, Interim Financing Water Revenue Series 9	S:A-1+ M:P-1 F:F1 Oth	Neg	(BC) Orrick Herrington (FA) Montague DeRose (EN) Bank of America NA (TR) US Bank NA (UW) Bank of America NA	05-11-46 Serial	TIC: NIC: TYPE: <u>VAR</u>
05-27-16 05-27-2016	\$51,000,000	Tri-City Healthcare District San Diego CDIAC Number: 2016-1653 Bond anticipation note Project, Interim Financing Series A Federally Taxable Refunding	NR	Neg PP	(BC) Procopio Cory (PU) Bank of the West	12-30-16 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-16 06-01-2016	\$37,500,000	San Francisco City & County San Francisco CDIAC Number: 2016-1348 Commercial paper Project, Interim Financing Series 1	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Jones Hall (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) US Bank NA (UW) JP Morgan Securities	05-25-21 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-16 06-01-2016	\$37,500,000	San Francisco City & County San Francisco CDIAC Number: 2016-1349 Commercial paper Project, Interim Financing Series 1-T Federally Taxable	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Jones Hall (FA) Backstrom McCarley (EN) State Street Bank Corp (TR) US Bank NA (UW) JP Morgan Securities	05-25-21 Serial	TIC: NIC: TYPE: <u>VAR</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-01-16 06-01-2016	\$37,500,000	San Francisco City & County San Francisco CDIAC Number: 2016-1352 Commercial paper Project, Interim Financing Series 2	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Jones Hall (FA) Backstrom McCarley (EN) US Bank NA (TR) US Bank NA (UW) JP Morgan Securities	05-25-21 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-16 06-01-2016	\$37,500,000	San Francisco City & County San Francisco CDIAC Number: 2016-1353 Commercial paper Project, Interim Financing Series 2-T Federally Taxable	S:A-1+ M:P-1 F:F1+ Oth	Neg	(BC) Jones Hall (FA) Backstrom McCarley (EN) US Bank NA (TR) US Bank NA (UW) JP Morgan Securities	05-25-21 Term	TIC: NIC: TYPE: <u>VAR</u>
06-02-16 07-01-2016	\$30,000,000	San Bernardino County San Bernardino CDIAC Number: 2016-1591 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+ M:MIG 1	Neg	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) San Bernardino Co (UW) JP Morgan Securities	06-30-17 Term	TIC: 0.791 NIC: 0.802 TYPE:
06-08-16 07-01-2016	\$800,000,000	Los Angeles County Los Angeles CDIAC Number: 2016-1652 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles Co (UW) Wells Fargo Bank NA	06-30-17 Term	TIC: 0.707 NIC: 0.725 TYPE:
06-09-16 07-01-2016	\$340,000,000	Riverside County Riverside CDIAC Number: 2016-1548 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ F:F1+	Neg	(BC) Orrick Herrington (DC) Kutak Rock (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	06-30-17 Term	TIC: 0.715 NIC: 0.732 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-09-16 06-30-2016	\$48,500,000	Santa Cruz County Santa Cruz CDIAC Number: 2016-1686 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (TR) Santa Cruz Co (UW) Citigroup Global Markets	06-29-17 Term	TIC: 0.682 NIC: TYPE:
# 06-15-16 07-01-2016	\$12,195,000	Sequoia Union High School District San Mateo CDIAC Number: 2016-2190 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Orrick Herrington (FA) Keygent LLC (TR) San Mateo Co (UW) Morgan Stanley	06-30-17 Term	TIC: 0.665 NIC: 0.675 TYPE:
06-21-16 07-07-2016	\$1,447,680,000	Los Angeles Los Angeles CDIAC Number: 2016-1801 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG1 F:F1+	Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Montague DeRose (TR) Los Angeles (UW) Morgan Stanley	06-29-17 Term	TIC: 0.707 NIC: TYPE:
06-21-16 07-06-2016	\$1,375,000	Portola Valley School District San Mateo CDIAC Number: 2016-2017 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-17 Serial	TIC: 0.762 NIC: 0.773 TYPE:
06-21-16 07-06-2016	\$12,037,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2018 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-17 Serial	TIC: 0.762 NIC: 0.773 TYPE:
06-21-16 07-06-2016	\$11,725,000	Santa Barbara Unified School District Santa Barbara CDIAC Number: 2016-2019 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-17 Serial	TIC: 0.762 NIC: 0.773 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-21-16 07-06-2016	\$2,148,000	Woodside Elementary School District San Mateo CDIAC Number: 2016-2020 Tax and revenue anticipation note Cash Flow, Interim Financing CA Ed Notes Series A	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-30-17 Serial	TIC: 0.762 NIC: 0.773 TYPE:
# 06-22-16 07-05-2016	\$160,000,000	Kern County Kern CDIAC Number: 2016-2032 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Bank of America Merrill	06-30-17 Term	TIC: 0.674 NIC: 0.687 TYPE:
06-23-16 07-07-2016	\$42,100,000	Torrance Los Angeles CDIAC Number: 2016-1518 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) Torrance (UW) JP Morgan Securities	07-06-17 Term	TIC: 0.669 NIC: 0.679 TYPE:
# 06-23-16 06-23-2016	\$25,000,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-2060 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F-1+ LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) US Bancorp	08-23-16 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-27-16 06-27-2016	\$40,000,000	State of California State of California CDIAC Number: 2016-2193 Commercial paper Project, Interim Financing Various GOB Acts Series A-5	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) US Bank NA (UW) Barclays Capital Inc	09-06-16 Serial	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 06-27-16 06-27-2016	\$29,000,000	State of California State of California CDIAC Number: 2016-2194 Commercial paper Project, Interim Financing Various GOB Acts Series B-7 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Mizuho Bank Ltd (UW) Goldman Sachs	08-02-16 Serial	TIC: NIC: TYPE: <u>VAR</u>
07-01-16 07-01-2016	\$100,000,000	San Jose Santa Clara CDIAC Number: 2016-1967 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Hawkins Delafield (FA) Public Resources Adv Gp (PU) Bank of America NA	06-30-17 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-05-16 07-05-2016	\$25,000,000	State of California State of California CDIAC Number: 2016-2235 Commercial paper Project, Interim Financing Various GOB Acts B-7 Federally Taxable	S:A-1 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Mizuho Bank Ltd (UW) Goldman Sachs	08-03-16 Serial	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-22-16	\$58,340,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2016-2044 Revenue bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$5,175,000	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2113 Limited tax obligation bond K-12 School Facility IA A Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-22-16	\$3,655,000	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2114 Limited tax obligation bond K-12 School Facility IA B Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Zions First Natl Bank		TIC: NIC: TYPE:
# 06-22-16	\$17,350,000	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2016-2115 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$10,495,000	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2016-2116 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$7,900,000	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2016-2117 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$5,120,000	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2016-2118 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-22-16	\$7,175,000	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2016-2119 Limited tax obligation bond K-12 School Facility IA B Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$3,305,000	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2016-2120 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$3,450,000	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2016-2121 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$2,715,000	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2016-2122 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 06-22-16	\$3,980,000	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-2123 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 06-22-16	\$2,105,000	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2016-2124 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-07-16	\$32,600,000	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2016-2106 Limited tax obligation bond K-12 School Facility Talega Refunding		Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 07-12-16	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2196 Conduit revenue bond Other, multiple educational uses CA College of the Arts Refunding		Neg PP	(BC) Hawkins Delafield (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-14-16	\$41,500,000	Sweetwater Union High School District Public Financing Authority San Diego CDIAC Number: 2016-2133 Public lease revenue bond K-12 School Facility Federally Taxable Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Meisrow Financial		TIC: NIC: TYPE:
07-19-16	\$15,000,000	Antioch Unified School District Contra Costa CDIAC Number: 2016-2014 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 07-19-16	\$31,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2128 Conduit revenue bond K-12 School Facility The Legacy Fund		Neg PP	(PU) F&M Bank		TIC: NIC: TYPE:
# 07-19-16	\$20,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2129 Conduit revenue bond K-12 School Facility Orange County School of the Arts		Neg PP	(PU) F&M Bank		TIC: NIC: TYPE:
# 07-19-16	\$17,500,000	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2016-2228 Limited tax obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Sterling NB		TIC: NIC: TYPE:
08-16-16	\$28,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2005 Conduit revenue bond K-12 School Facility Robert Louis Stevenson School Refunding		Neg PP	(BC) Kutak Rock (PU) US Bank NA		TIC: NIC: TYPE:
# 08-31-16	\$8,500,000	Escondido Union High School District San Diego CDIAC Number: 2016-2317 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-08-16	\$7,500,000	California Community College Financing Authority Multiple CDIAC Number: 2016-2198 Certificates of participation/leases College, University Facility Gavilan Joint CCD Series A		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
04-11-16 05-03-2016	\$2,595,000	Pioneer Union Elementary School District Kings CDIAC Number: 2016-0427 Certificates of participation/leases K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) Wilmington Trust (UW) OConnor & Co Sec	08-01-28 Serial	TIC: 2.139 NIC: 2.141 TYPE:
04-13-16 04-18-2016	\$1,995,632	Burlingame Elementary School District San Mateo CDIAC Number: 2016-1230 Certificates of participation/leases K-12 School Facility Solar	NR	Neg PP	(BC) Stradling Yocca (PA) George K Baum (PU) Banc of America Pub Cap (TR) The Bank of NY Mellon	04-18-32 Term	TIC: 2.580 NIC: TYPE:
04-13-16 04-18-2016	\$1,930,084	Burlingame Elementary School District San Mateo CDIAC Number: 2016-1231 Certificates of participation/leases K-12 School Facility Solar/Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Stradling Yocca (PA) George K Baum (PU) Banc of Am Lease & Cap (TR) The Bank of NY Mellon	04-18-36 Term	TIC: 1.670 NIC: TYPE:
04-20-16 04-28-2016	\$151,875,000	Golden Empire Schools Financing Authority Kern CDIAC Number: 2016-0695 Public lease revenue bond K-12 School Facility Kern HS Refunding	S:SP-1 M:MIG1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-01-17 Term	TIC: 1.014 NIC: 1.011 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
05-24-16 06-15-2016	\$16,275,000	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2016-1820 Limited tax obligation bond K-12 School Facility	S:AA Ins	Neg	(BC) Parker & Covert (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc	09-01-35 Serial	TIC: 3.281 NIC: 3.514 TYPE:
05-25-16 06-22-2016	\$3,885,000	Baldwin Park/Monrovia School Facilities Grant Financing Authority Los Angeles CDIAC Number: 2016-1803 Public lease revenue bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	10-01-36 Serial	TIC: 2.899 NIC: 2.936 TYPE:
06-01-16 07-01-2016	\$12,660,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1705 Loan from a bank or other institution K-12 School Facility Samueli Academy Refunding	NR Oth	Neg PP	(BRC) Dowdell Consulting Grp (EN) Orangewood Foundation (LE) F&M Bank	07-01-41 Term	TIC: NIC: TYPE: VAR
06-08-16 06-08-2016	\$2,213,000	Point Arena Joint Union High School District Multiple CDIAC Number: 2016-1054 General obligation note K-12 School Facility Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PA) Brandis Tallman LLC (PU) JP Morgan Chase Bank (TR) US Bank NA	09-01-20 Serial	TIC: 1.450 NIC: 1.450 TYPE:
06-08-16 06-16-2016	\$18,500,000	California School Finance Authority State of California CDIAC Number: 2016-1690 Grant anticipation note K-12 School Facility Ocean Charter School	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) Piper Jaffray & Co	01-01-19 Term	TIC: 6.566 NIC: 6.470 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
06-08-16 06-22-2016	\$170,350,000	California Educational Facilities Authority State of California CDIAC Number: 2016-1712 Conduit revenue bond College, University Facility Stanford University Series U-7	S:AAA M:Aaa F:AAA	Neg PP	(BC) (FA) (TR) (UW)	Orrick Herrington The PFM Group The Bank of NY Mellon Goldman Sachs	06-01-46 Term	TIC: 2.718 NIC: 3.445 TYPE:
07-01-16 07-01-2016	\$32,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2004 Loan from a bank or other institution K-12 School Facility Crystal Springs Uplands School Refunding	NR	Neg PP	(BRC) (FA) (LE)	Squire Patton Boggs George K Baum Boston Private Bank	07-01-46 Term	TIC: 3.380 NIC: 3.284 TYPE:
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 06-29-16	\$1,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0315 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series B-2 Federally Taxable		Neg PP	(BC) (PU)	Orrick Herrington FMSbonds Inc		TIC: NIC: TYPE:
+ 07-01-16	\$16,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0532 Bond anticipation note Multifamily Housing Watts Athens Village Series A-2		Neg PP	(BC) (PU)	Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
# 07-11-16	\$17,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2130 Conduit revenue bond Multifamily Housing Meridian Pointe Apartments		Neg PP	(BC) (PU)	Orrick Herrington Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 07-15-16	\$32,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2043 Conduit Revenue Note Multifamily Housing Evelyn Family Apts Series H		Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
# 07-15-16	\$6,000,000	Kern County Housing Authority Kern CDIAC Number: 2016-2243 Conduit revenue bond Multifamily Housing Green Gardens Apts Series A		Neg PP	(BC) (PU) Best Best & Krieger US Bank NA		TIC: NIC: TYPE:
# 07-29-16	\$90,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2253 Conduit revenue bond Multifamily Housing Gateway Station Apts Series H, H-B1 & H-B2		Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor MUFUG Union Bank		TIC: NIC: TYPE:
# 07-29-16	\$25,025,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2314 Conduit Revenue Note Multifamily Housing Vista Sonoma Sr Living Apts Series N-1 & N-2		Neg PP	(BC) (LE) Orrick Herrington Citibank		TIC: NIC: TYPE:
# 08-01-16	\$15,250,000	Independent Cities Finance Authority Multiple CDIAC Number: 2016-2189 Conduit revenue bond Single-Family Housing Santa Rosa Leisure Mobile Home Park Refunding		Neg	(BC) (DC) (FA) (UW) Ballard Spahr Ballard Spahr Wolf Co Inc Newcomb Williams Fin Grp		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-01-16	\$45,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2238 Conduit revenue bond Multifamily Housing Life's Garden Apts		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) Citi Community Capital		TIC: NIC: TYPE:
# 08-10-16	\$62,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2285 Conduit Revenue Note Multifamily Housing 320-330 Clementina Apts Series Q		Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Bank of America Merrill		TIC: NIC: TYPE:
# 08-10-16	\$32,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2286 Conduit Revenue Note Multifamily Housing 1750 McAllister Apts Series O		Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Bank of America Merrill		TIC: NIC: TYPE:
# 08-10-16	\$58,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2287 Conduit Revenue Note Multifamily Housing Rosa Parks Apts Series P		Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Bank of America Merrill		TIC: NIC: TYPE:
# 08-10-16	\$39,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2288 Conduit Revenue Note Multifamily Housing 350 Ellis Apts Series R		Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) Bank of America Merrill		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-15-16	\$32,100,000	San Francisco City & County San Francisco CDIAC Number: 2016-2110 Conduit revenue bond Multifamily Housing 1036 Mission Family Housing		Neg PP	(BC) Schiff Hardin LLP (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 08-17-16	\$22,050,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2237 Conduit revenue bond Multifamily Housing Casa Montego Apts		Neg PP	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC: TYPE:
# 08-24-16	\$12,331,338	California Municipal Finance Authority Multiple CDIAC Number: 2016-2188 Conduit revenue bond Multifamily Housing Village at Los Carneros		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
08-25-16	\$32,726,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1918 Conduit revenue bond Multifamily Housing Saint Mary's Tower		Neg PP	(BC) Jones Hall (PU) CA Housing Partnership		TIC: NIC: TYPE:
# 09-01-16	\$200,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2271 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series C		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Citigroup Capital Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2272 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series C Federally Taxable		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 09-01-16	\$17,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2273 Conduit revenue bond Multifamily Housing Transbay Block 8 Affordable Apts Series E		Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2274 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series D		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 09-22-16	\$100,000,000	San Diego Housing Authority San Diego CDIAC Number: 2016-2236 Conduit revenue bond Multifamily Housing Eden Vista Terrace		Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 10-03-16	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2239 Conduit revenue bond Multifamily Housing Newark Station Seniors Apts		Neg PP	(BC) Jones Hall (PU) US Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>HOUSING</u>						
02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) Jones Hall (FA) Prager & Co		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>HOUSING</u>						
05-01-16 05-01-2016	\$4,591,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2840 Conduit Revenue Note Multifamily Housing Gonzales Scattered Sites Series A	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA	05-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-16 05-01-2016	\$6,035,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2846 Conduit Revenue Note Multifamily Housing Casa de Oro & Los Ositos Series B	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA	06-01-20 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-16 05-01-2016	\$18,411,800	Monterey County Housing Authority Monterey CDIAC Number: 2015-2847 Conduit Revenue Note Multifamily Housing Natividad, El Gin & Northridge Plaza Series C	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA	05-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>	
05-01-16 05-01-2016	\$19,321,000	Monterey County Housing Authority Monterey CDIAC Number: 2015-2848 Conduit Revenue Note Multifamily Housing Salinas Scattered Sites Series D	NR	Neg PP	(BC) Quint & Thimmig (FA) CSG Advisors (PU) Wells Fargo Bank NA	05-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
05-01-16 05-19-2016	\$19,570,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0813 Conduit revenue bond College, University Housing Stonehaven Apts Series A Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Swap Financial Group (PU) Deutsche Bank Trust Co (TR) The Bank of NY Mellon	07-01-32 Term	TIC: 4.305 NIC: 4.305 TYPE:	
05-16-16 05-16-2016	\$16,400,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1032 Conduit Revenue Note Multifamily Housing Buckingham Apts Series A	NR	Neg PP	(BC) Orrick Herrington (PU) Jones Lang LaSalle Multif (TR) Wilmington Trust	06-01-32 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-01-16 06-17-2016	\$48,756,000	San Diego Housing Authority San Diego CDIAC Number: 2016-1030 Conduit Revenue Note Multifamily Housing Vista La Rosa Apts Series C	NR	Neg PP	(BC) Orrick Herrington (FA) Public Financial Managememe (PU) Citibank (TR) US Bank NA	12-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-15-16 06-15-2016	\$35,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1280 Conduit Revenue Note Multifamily Housing Transbay 7 Affordable Hsg 222 Beale St	NR	Neg PP	(BC) Squire Patton Boggs (CB) Curls Bartling PC (FA) Ross Financial (PU) Wells Fargo Bank NA (TR) US Bank NA	12-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-21-16 06-30-2016	\$236,350,000	California Housing Finance Agency State of California CDIAC Number: 2016-1923 Conduit revenue bond Single-Family Housing Series A Federally Taxable Refunding	S:AA- M:A2	Neg	(BC) Hawkins Delafield (DC) Hawkins Delafield (TR) US Bank NA (UW) Bank of America Merrill	08-01-36 Comb	TIC: 3.533 NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
06-23-16 06-23-2016	\$7,000,000	Los Angeles Los Angeles CDIAC Number: 2016-1710 Conduit revenue bond Multifamily Housing Victor Villa Apts Series C-1 & 2	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	01-01-37 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-27-16 06-27-2016	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1694 Conduit revenue bond Multifamily Housing Manzanita Place Series A	NR	Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Municipal Cap (TR) Wells Fargo Bank NA	12-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-27-16 06-29-2016	\$29,559,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1899 Conduit revenue bond Multifamily Housing Las Cortes Apts Series J-1 & J-2	NR	Neg PP	(BC) Orrick Herrington (PU) Banc of America Pub Cap (TR) Wilmington Trust	06-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-30-16 06-30-2016	\$15,259,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1903 Conduit revenue bond Multifamily Housing City Center Plaza Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Silicon Vly Bank	07-01-35 Serial	TIC: NIC: TYPE: <u>VAR</u>	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 07-19-16	\$2,900,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2240 Loan from a bank or other institution Commercial Development Sonoma Humane Society		Neg PP	(BRC) Carle Mackie Power & Ross (FA) Growth Capital (LE) Kutak Rock		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
# 07-28-16	\$5,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2107 Conduit revenue bond Industrial Development Capital Corrugated Inc Series A Subject to Alternative Minimum Tax		Neg	(BC) Schiff Hardin LLP (FA) Progressive Capital (UW) Westhoff Cone		TIC: NIC: TYPE:
# 07-28-16	\$3,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2108 Conduit revenue bond Industrial Development Capital Corrugated Inc Series B Federally Taxable		Neg	(BC) Schiff Hardin LLP (FA) Progressive Capital (UW) Westhoff Cone		TIC: NIC: TYPE:
# 09-06-16	\$4,800,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-2298 Conduit Revenue Note Pollution Control Pena's Disposal Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) MUFG Union Bank		TIC: NIC: TYPE:
10-19-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) Orrick Herrington (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
04-29-16 04-29-2016	\$5,250,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1027 Conduit Revenue Note Pollution Control Tri-City Economic Dev Corp Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Kensington Cap Adv Fremont Bank Fremont Bank	05-01-26 Term	TIC: NIC: 2.750 TYPE:
05-03-16 05-04-2016	\$8,250,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1026 Conduit Revenue Note Pollution Control Mottra Corp Subject to Alternative Minimum Tax	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Westhoff Cone MUFU Union Bank The Bank of NY Mellon	05-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-21-16 06-30-2016	\$9,420,000	Corte Madera Marin CDIAC Number: 2016-2185 Certificates of participation/leases Commercial Development Park Madera Center Federally Taxable Refunding	S:AA-	Neg	(BC) (DC) (FA) (TR) (UW)	Jones Hall Jones Hall NHA Advisors The Bank of NY Mellon Stifel Nicolaus & Co Inc	05-01-37 Comb	TIC: 3.802 NIC: TYPE:
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 06-22-16	\$11,100,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2016-2037 Public lease revenue bond Health Care Facilities 2016 New Money Ramp-Up		Neg PP	(BC) (PU)	Norton Rose Fulbright Barclays Capital Inc		TIC: NIC: TYPE:
# 07-19-16	\$5,680,000	Mendocino Coast Health Care District Mendocino CDIAC Number: 2016-2297 Public enterprise revenue bond Health Care Facilities Refunding		Neg	(BC) (DC) (UW)	Norton Rose Fulbright Norton Rose Fulbright William Blair & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
+ 07-21-16	\$67,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1229 Conduit revenue bond Other, multiple health care purposes NorthBay Healthcare Series A Refunding		Neg	(BC) Orrick Herrington (FA) Cain Brothers (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:	
# 07-28-16	\$1,007,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2137 Conduit revenue bond Hospital Sutter Health Series B, C, D & E Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
04-22-16 04-28-2016	\$1,850,000	San Bernardino Mountains Community Hospital District San Bernardino CDIAC Number: 2016-1597 Certificates of participation/leases Hospital Series B Federally Taxable	NR	Neg PP	(BC) Quint & Thimmig (PU) Citizens Business Bank	02-01-31 Serial	TIC: 3.950 NIC: TYPE:	
06-07-16 06-08-2016	\$19,260,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1877 Conduit revenue bond Other, multiple health care purposes Eisenhower Medical Ctr Series A Refunding	NR	Neg PP	(BC) Norton Rose Fulbright (FA) Hammond Hanlon Camp LLC (PU) Siemens Public Inc (TR) Wells Fargo Bank NA	07-01-22 Term	TIC: NIC: TYPE: <u>Q</u> <u>Int Rate 2.454%</u>	
06-08-16 06-23-2016	\$231,825,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1823 Conduit revenue bond Hospital John Muir Health Series A Refunding	S:A+ M:A1	Neg	(BC) Orrick Herrington (FA) Hammond Hanlon Camp LLC (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-15-51 Comb	TIC: 3.269 NIC: 3.441 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
06-09-16 06-09-2016	\$50,965,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1829 Conduit revenue bond Hospital John Muir Health Series B Refunding	S:A+ M:A1	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Hammond Hanlon Camp LLC Bank of the West The Bank of NY Mellon	08-15-51 Term	TIC: NIC: TYPE: <u>VAR</u>
06-09-16 06-09-2016	\$44,800,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1836 Conduit revenue bond Hospital John Muir Health Series C Refunding	S:A+ M:A1	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington Hammond Hanlon Camp LLC Northern Trust The Bank of NY Mellon	08-15-51 Term	TIC: NIC: TYPE: <u>VAR</u>
06-14-16 07-12-2016	\$11,105,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1986 Conduit revenue bond Health Care Facilities Santa Rosa Community Health Center Refunding	S:AA- Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Quint & Thimmig G L Hicks Financial OSHPD US Bank NA Piper Jaffray & Co	02-01-34 Serial	TIC: 2.529 NIC: TYPE:
06-16-16 06-16-2016	\$32,550,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1657 Conduit revenue bond Health Care Facilities Monterey Peninsula Cmty Hosp Series A Refunding	NR	Neg PP	(BC) (PA) (PU) (TR)	Norton Rose Fulbright Piper Jaffray & Co Sterling NB The Bank of NY Mellon	06-01-33 Term	TIC: 2.470 NIC: 2.470 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 06-20-16	\$9,905,000	San Clemente Orange CDIAC Number: 2016-2042 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016-1 & ReAD No 98-1 Refunding		Neg	(BC) (DC) (FA) (UW)	Best Best & Krieger Best Best & Krieger Fieldman Rolapp Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 06-28-16	\$2,000,000	El Paso De Robles San Luis Obispo CDIAC Number: 2016-2061 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (PU) JP Morgan Chase & Co		TIC: NIC: TYPE:
# 06-28-16	\$12,000,000	Peninsula Clean Energy Authority San Mateo CDIAC Number: 2016-2147 Loan from a bank or other institution Power Generation/Transmission Community Choice Aggregation Federally Taxable		Neg PP	(BRC) Norton Rose Fulbright (LE) Barclays Bank		TIC: NIC: TYPE:
# 06-29-16	\$990,253	Palmdale Los Angeles CDIAC Number: 2016-2157 Certificates of participation/leases Equipment		Neg PP	(BC) Kronick Moskovitz (FA) The PFM Group (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 06-29-16	\$140,745,000	Imperial Irrigation District Imperial CDIAC Number: 2016-2197 Public enterprise revenue bond Power Generation/Transmission Series B-2 Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 06-30-16	\$24,000,000	Sacramento Natomas Central CFD No 2006-02 Sacramento CDIAC Number: 2016-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works Natomas Central Community Facilities District No. 2006-02 Special Tax Bonds, Series 2016		Neg PP	(BC) Orrick Herrington (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-05-16	\$5,000,000	Hayward Unified School District Alameda CDIAC Number: 2016-2200 Certificates of participation/leases Equipment		Neg PP	(BC) Kronick Moskovitz (PU) Bank of Marin		TIC: NIC: TYPE:
# 07-07-16	\$8,855,000	Cosumnes Community Services District Sacramento CDIAC Number: 2016-2241 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Quint & Thimmig (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 07-11-16	\$48,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2259 Public enterprise revenue bond Theatre/Arts/Museums Seegerstrom Center for the Arts Series B Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-12-16	\$200,000,000	Long Beach Los Angeles CDIAC Number: 2016-2249 Public enterprise revenue bond Ports, Marinas Harbor Series B & C		Neg PP	(BC) Kutak Rock (FA) Public Resources Adv Gp (PU) MUFG Union Bank		TIC: NIC: TYPE:
+ 07-13-16	\$40,000,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2016-1442 Public lease revenue bond Public Building Refunding		Neg	(BC) Stradling Yocca (FA) Harrell & Co Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-13-16	\$9,425,000	Belvedere Public Financing Authority Marin CDIAC Number: 2016-2191 Revenue bond Multiple Capital Improvements, Public Works Consolidated Utility Undergrounding Reassessment & Refunding Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (UW) Wulff Hansen & Co		TIC: NIC: TYPE:
# 07-13-16	\$9,425,000	Belvedere Marin CDIAC Number: 2016-2192 Special assessment bond Multiple Capital Improvements, Public Works Consolidated Utility Undergrounding ReAD Refunding		Neg PP	(BC) Jones Hall (DC) Jones Hall (PU) Wulff Hansen & Co		TIC: NIC: TYPE:
# 07-13-16	\$1,119,000	Chowchilla Madera CDIAC Number: 2016-2300 Certificates of participation/leases Other Capital Improvements, Public Works Refunding		Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 07-14-16	\$3,715,000	Eastern Municipal Water District Riverside CDIAC Number: 2016-2199 Special assessment bond Multiple Capital Improvements, Public Works Rancho Glenoaks AD No 19-A Refunding		Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) TPB Investments Inc		TIC: NIC: TYPE:
# 07-14-16	\$11,965,000	Mission Viejo Community Development Financing Authority Orange CDIAC Number: 2016-2290 Public lease revenue bond Public Building Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-20-16	\$100,000,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2016-2062 Sales tax revenue bond Public Transit Series A Refunding		Comp	(BC) Orrick Herrington (FA) Sperry Capital		TIC: NIC: TYPE:
# 07-20-16	\$60,000,000	Anaheim CFD No 08-1 Orange CDIAC Number: 2016-2141 Limited tax obligation bond Multiple Capital Improvements, Public Works Platinum Triangle Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-20-16	\$8,500,000	Anaheim CFD No 06-2 Orange CDIAC Number: 2016-2142 Limited tax obligation bond Multiple Capital Improvements, Public Works Stadium Lofts Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-21-16	\$5,295,455	San Leandro Alameda CDIAC Number: 2016-2059 Certificates of participation/leases Equipment		Neg PP	(BC) Jones Hall (FA) Prager & Co (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 07-27-16	\$1,805,000	Santa Ana Orange CDIAC Number: 2016-2041 Special assessment bond Street Construction and Improvements AD 2015-01 Warner Industrial Community		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Brandis Tallman LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-28-16	\$20,000,000	Desert Water Agency Riverside CDIAC Number: 2016-1965 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
+ 08-01-16	\$38,000,000	Yorba Linda Water District Orange CDIAC Number: 2016-0690 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 08-01-16	\$10,500,000	Tiburon Public Facilities Financing Authority Marin CDIAC Number: 2016-2311 Revenue bond Multiple Capital Improvements, Public Works Consolidated ReAD Refunding		Neg	(BC) Quint & Thimmig (UW) Wulff Hansen & Co		TIC: NIC: TYPE:
08-02-16	\$32,000,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1740 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymet Ranch Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-02-16	\$16,590,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1999 Conduit Revenue Note Solid Waste Recovery Facilities Mid-Valley Disposal Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) Leslie M Lava (PU) Bank of the West		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-08-16	\$8,600,000	Richmond Joint Powers Financing Authority Contra Costa CDIAC Number: 2016-2264 Revenue bond Street Construction and Improvements Refunding		Neg	(BC) Orrick Herrington (FA) Public Resources Adv Gp (UW) Cobiz Public Finance Inc		TIC: NIC: TYPE:
# 08-10-16	\$18,000,000	Ontario CFD No 24 San Bernardino CDIAC Number: 2016-2210 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase I		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (UW) Stern Brothers & Co		TIC: NIC: TYPE:
# 08-11-16	\$13,000,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2016-2260 Public enterprise revenue bond Wastewater Collection, Treatment Series BB Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 08-11-16	\$30,000,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2016-2261 Public lease revenue bond Multiple Capital Improvements, Public Works Series BC Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 08-11-16	\$19,760,000	Corcoran Kings CDIAC Number: 2016-2263 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) NHA Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-11-16	\$7,180,000	Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2016-2310 Limited tax obligation bond Multiple Capital Improvements, Public Works North Village Area Refunding		Neg PP	(BC) Quint & Thimmig (FA) JNA Consulting Group (PU) TPB Investments Inc		TIC: NIC: TYPE:
# 08-11-16	\$9,889,321	Tiburon Marin CDIAC Number: 2016-2312 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (PU) Tiburon PFFA		TIC: NIC: TYPE:
# 08-16-16	\$155,000,000	Irvine Ranch Water District Orange CDIAC Number: 2016-2318 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
08-23-16	\$24,000,000	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2016-1968 Public enterprise revenue bond Water Supply, Storage, Distribution Sub Series A & 2nd Sub Lien Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-24-16	\$11,500,000	Long Beach Los Angeles CDIAC Number: 2016-2313 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 10-18-16	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC: TYPE:
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-30-14 10-30-2014	\$102,304	San Luis Obispo San Luis Obispo CDIAC Number: 2016-2045 Certificates of participation/leases Equipment Copier No 100-0793121-002	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West	11-01-19 Serial	TIC: 1.703 NIC: 1.699 TYPE:
# 08-28-15 09-15-2015	\$688,500	San Luis Obispo San Luis Obispo CDIAC Number: 2016-2046 Certificates of participation/leases Equipment Computer No 100-0793121-001	NR	Neg PP	(BC) Orrick Herrington (PU) Bank of the West	09-01-19 Serial	TIC: 1.552 NIC: 1.549 TYPE:
05-11-16 05-24-2016	\$591,140,000	Alameda Corridor Transportation Authority Los Angeles CDIAC Number: 2016-0541 Public enterprise revenue bond Public Transit Series A & B Refunding	S:AA/BBB+ M:A2/Baa2 F:BBB+/BBB Ins	Neg	(BC) O'Melveny & Myers (CB) Nixon Peabody (DC) Polsinelli LLP (FA) The PFM Group (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Merrill Lynch Pierce	10-01-37 Serial	TIC: 3.598 NIC: 3.899 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-25-16 06-23-2016	\$40,540,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-1065 Public enterprise revenue bond Water Supply, Storage, Distribution Series A	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) JP Morgan Securities	08-01-45 Comb	TIC: 3.338 NIC: 3.799 TYPE:
05-25-16 06-23-2016	\$523,485,000	San Diego Public Facilities Financing Authority San Diego CDIAC Number: 2016-1066 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding	M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) JP Morgan Securities	08-01-39 Serial	TIC: 2.672 NIC: 3.085 TYPE:
05-25-16 06-08-2016	\$23,155,000	Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2016-1119 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 1 Refunding	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 3.739 NIC: 4.050 TYPE:
05-25-16 06-08-2016	\$14,225,000	Sacramento County CFD No 2014-2 Sacramento CDIAC Number: 2016-1120 Limited tax obligation bond Multiple Capital Improvements, Public Works North Vineyard No 2	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Public Financial Manageme (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 4.035 NIC: 4.284 TYPE:
05-25-16 06-15-2016	\$86,570,000	Los Angeles County Metropolitan Transportation Authority Los Angeles CDIAC Number: 2016-1279 Sales tax revenue bond Public Transit Proposition C Series A Refunding	S:AA+ M:Aa2	Comp	(BC) Nixon Peabody (DC) Nixon Peabody (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	07-01-30 Serial	TIC: 1.942 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-25-16 06-08-2016	\$168,345,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2016-1702 Public lease revenue bond Multiple Capital Improvements, Public Works Series Q Refunding	S:AA+ F:AA	Comp	(BC) Orrick Herrington (DC) Hawkins Delafield (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	05-15-37 Comb	TIC: 2.821 NIC: 2.951 TYPE:
06-01-16 06-16-2016	\$6,610,000	Sacramento CFD No 2015-04 Sacramento CDIAC Number: 2016-1839 Limited tax obligation bond Multiple Capital Improvements, Public Works McKinley Village	NR	Neg PP	(BC) Orrick Herrington (FA) First Southwest (PA) Stifel Nicolaus & Co Inc (PU) Trustees of the Turner Re (TR) US Bank NA	09-01-46 Term	TIC: 5.650 NIC: 5.650 TYPE:
06-01-16 06-30-2016	\$8,251,000	Pinole Contra Costa CDIAC Number: 2016-1849 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Sterling NB	09-01-36 Term	TIC: 2.950 NIC: 2.950 TYPE:
06-01-16 06-29-2016	\$18,963,775	Hayward Alameda CDIAC Number: 2016-1872 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Cobiz Public Finance Inc	11-01-26 Term	TIC: 1.721 NIC: 1.777 TYPE:
# 06-01-16 06-29-2016	\$850,000	Hayward Alameda CDIAC Number: 2016-2195 Certificates of participation/leases Multiple Capital Improvements, Public Works Federally Taxable Refunding	NR	Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Cobiz Public Finance Inc	11-01-26 Term	TIC: 2.777 NIC: 2.760 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-02-16 06-16-2016	\$7,465,000	Jurupa Community Services District CFD No 43 Riverside CDIAC Number: 2016-1739 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-45 Comb	TIC: 3.708 NIC: 4.039 TYPE:
06-02-16 07-14-2016	\$149,890,000	Sacramento Municipal Utility District Multiple CDIAC Number: 2016-1978 Public enterprise revenue bond Power Generation/Transmission Series D Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (TR) US Bank NA (UW) Barclays Capital Inc	08-15-28 Serial	TIC: 1.732 NIC: 1.982 TYPE:
06-06-16 06-30-2016	\$3,619,000	Taft Kern CDIAC Number: 2016-1132 Certificates of participation/leases Wastewater Collection, Treatment	NR	Neg pp	(BC) McFarlin & Anderson (PU) USDA Rural Utilities (TR) Taft	05-15-56 Serial	TIC: 1.750 NIC: TYPE:
06-07-16 06-23-2016	\$87,685,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1799 Public enterprise revenue bond Water Supply, Storage, Distribution Series S-1 Refunding	S:AA+ M:Aa3 F:AA	Neg	(BC) Orrick Herrington (FA) Acacia Financial Group (TR) US Bank NA (UW) Morgan Stanley	05-01-21 Serial	TIC: 1.204 NIC: TYPE:
06-07-16 06-22-2016	\$10,320,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2016-1896 Public lease revenue bond Street Construction and Improvements Golden Valley Road Series A Refunding	S:AA+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc. (TR) The Bank of NY Mellon (UW) Fidelity Capital Markets	12-01-35 Serial	TIC: 2.401 NIC: 2.510 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-07-16 06-22-2016	\$16,125,000	San Francisco City & County San Francisco CDIAC Number: 2016-1984 Certificates of participation/leases Seismic Safety, Improvements, Repairs War Memorial Veterans Bldg Series A Federally Taxable	S:AA M:Aa3 F:AA	Neg	(BC) Orrick Herrington (CB) Schiff Hardin LLP (DC) Hawkins Delafield (FA) Kitahata & Co (TR) US Bank NA (UW) JP Morgan Securities	04-01-32 Serial	TIC: 3.207 NIC: 3.227 TYPE:
06-08-16 06-29-2016	\$4,350,000	Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2016-0928 Limited tax obligation bond Multiple Capital Improvements, Public Works One Marina Refunding	NR	Neg	(BC) Quint & Thimmig (DC) Norton Rose Fulbright (FA) William Euphrat (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC: 3.083 NIC: TYPE:
06-08-16 06-23-2016	\$296,340,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1798 Public enterprise revenue bond Water Supply, Storage, Distribution Green Series A & Series B Refunding	S:AAA M:Aa2 F:AA+	Neg	(BC) Orrick Herrington (FA) Acacia Financial Group (TR) US Bank NA (UW) Citigroup Global Markets	05-01-38 Serial	TIC: 3.163 NIC: TYPE:
06-08-16 06-22-2016	\$14,020,000	Santa Clarita Public Financing Authority Los Angeles CDIAC Number: 2016-1897 Public lease revenue bond Parks, Open Space Open Space & Parkland Acquisition Series B Refunding	S:AA+	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) CM De Crinis & Co, Inc. (TR) The Bank of NY Mellon (UW) William Blair & Co	10-01-37 Serial	TIC: 2.584 NIC: 2.666 TYPE:
06-09-16 06-30-2016	\$85,015,000	West Hollywood Public Financing Authority Los Angeles CDIAC Number: 2016-1522 Public lease revenue bond Multiple Capital Improvements, Public Works W Hollywood Pk Phase II, Werde Bldg Refunding	S:AA+ F:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	04-01-46 Comb	TIC: 2.964 NIC: 3.228 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-09-16 06-23-2016	\$225,000,000	Los Angeles Department of Water and Power Los Angeles CDIAC Number: 2016-1599 Public enterprise revenue bond Power Generation/Transmission Series B	S:AA- M:Aa2 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (TR) Los Angeles (UW) Samuel A Ramirez	07-01-45 Comb	TIC: 3.259 NIC: 3.704 TYPE:
06-10-16 06-22-2016	\$1,461,000	Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2016-1737 Limited tax obligation bond Multiple capital improvements, public works Woodmoor Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank	09-01-39 Term	TIC: 3.429 NIC: TYPE:
06-10-16 06-22-2016	\$2,673,000	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2016-1738 Limited tax obligation bond Multiple capital improvements, public works La Gonda Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PA) Brandis Tallman LLC (PU) TPB Investments Inc (TR) MUFG Union Bank	09-01-29 Term	TIC: 3.150 NIC: TYPE:
06-14-16 07-12-2016	\$17,585,000	Burlingame Financing Authority San Mateo CDIAC Number: 2016-1808 Public enterprise revenue bond Multiple capital improvements, public works Refunding	S:AA+	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	04-01-31 Serial	TIC: 1.972 NIC: 2.192 TYPE:
06-15-16 07-14-2016	\$18,555,000	Roseville Finance Authority Placer CDIAC Number: 2016-1323 Revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	09-01-27 Serial	TIC: 1.796 NIC: 1.944 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-21-16 06-23-2016	\$100,000,000	San Diego County Water Authority San Diego CDIAC Number: 2016-1800 Commercial paper Water Supply, Storage, Distribution Series 1 Refunding	S:A-1+ M:P-1 F:F1+	Neg	(BC) Orrick Herrington (FA) Acacia Financial Group (TR) US Bank NA (UW) Bank of America Merrill	10-21-16 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-22-16 06-30-2016	\$239,455,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-1809 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AAA M:Aa1 F:AA+	Neg	(BC) Nixon Peabody (CB) Alexis S M Chiu (FA) Public Resources Adv Gp (TR) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	07-01-37 Comb	TIC: 2.544 NIC: TYPE:
06-22-16 06-22-2016	\$8,200,000	Stockton Port District San Joaquin CDIAC Number: 2016-1851 Loan from a bank or other institution Ports, Marinas Federally Taxable State Taxable	NR	Neg PP	(BC) Orrick Herrington (FA) Del Rio Advisors (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp (TR) US Bank NA	01-15-37 Serial	TIC: NIC: TYPE: <u>VAR</u>
# 06-27-16 07-19-2016	\$10,500,000	Santa Cruz County Santa Cruz CDIAC Number: 2016-1832 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	S:AA M:A2 Ins	Neg	(BC) Rutan & Tucker LLP (DC) Norton Rose Fulbright (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Raymond James	08-01-36 Comb	TIC: 2.423 NIC: TYPE:
07-01-16 07-01-2016	\$12,541,919	Western Municipal Water District Riverside CDIAC Number: 2016-1971 Certificates of participation/leases Public Building Administrative Office & Capital Facilities	S:AA+	Neg PP	(BC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (PA) Hilltop Securities Inc (PU) Pinnacle Public Finance	04-01-26 Term	TIC: NIC: 2.270 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 07-06-16 07-06-2016	\$4,220,000	Butte County Public Facilities Financing Corporation Butte CDIAC Number: 2016-2140 Certificates of participation/leases Solid Waste Recovery Facilities Neal Road Landfill Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Orrick Herrington KNN Public Finance Capital One Pub Funding Wells Fargo Bank NA	07-01-20 Serial	TIC: 1.790 NIC: 1.790 TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 06-16-16	\$22,000,000	Successor Agency to the West Sacramento Redevelopment Agency Yolo CDIAC Number: 2016-2028 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) (DC) (FA) (UW)	Kronick Moskovitz Kronick Moskovitz Del Rio Advisors Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-30-16	\$18,000,000	Successor Agency to the Roseville Redevelopment Agency Placer CDIAC Number: 2016-2125 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) (DC) (FA) (UW)	Jones Hall Jones Hall First Southwest Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-07-16	\$4,000,000	Capitol Area Development Authority State of California CDIAC Number: 2016-2029 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) (FA) (PU)	Kronick Moskovitz Del Rio Advisors TPB Investments Inc		TIC: NIC: TYPE:
07-15-16	\$47,500,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2016-0925 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) (FA) (UW)	Jones Hall C M de Crinis Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
07-15-16	\$35,000,000	Santa Fe Springs Community Development Commission Los Angeles CDIAC Number: 2016-1873 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-15-16	\$32,000,000	Successor Agency to the Santa Fe Springs Community Development Com Los Angeles CDIAC Number: 2016-2270 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 07-26-16	\$12,000,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2016-0546 Public lease revenue bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Richards Watson (FA) The PFM Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 07-28-16	\$90,000,000	Successor Agency to the San Francisco City & County Redevelopment Ag San Francisco CDIAC Number: 2015-1912 Tax allocation bond Redevelopment, Multiple Purposes Mission Bay South Series D		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 08-03-16	\$73,380,000	Successor Agency to the Westminster Redevelopment Agency Orange CDIAC Number: 2016-2296 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding		Neg PP	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
08-18-16	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC: TYPE:
# 09-15-16	\$35,000,000	Successor Agency to the Turlock Redevelopment Agency Stanislaus CDIAC Number: 2016-2293 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
05-18-16 05-25-2016	\$6,050,000	Successor Agency to the Imperial Redevelopment Agency San Diego CDIAC Number: 2015-2737 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-36 Serial	TIC: 2.852 NIC: 3.031 TYPE:
05-18-16 05-25-2016	\$15,145,000	Successor Agency to the Imperial Redevelopment Agency San Diego CDIAC Number: 2016-0414 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	S:AA/A Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	12-01-37 Comb	TIC: 3.799 NIC: 3.778 TYPE:
06-01-16 06-23-2016	\$41,645,000	Successor Agency to the Palmdale Community Redevelopment Agency Los Angeles CDIAC Number: 2016-1904 Tax allocation bond Redevelopment, Multiple Purposes Series B Refunding	S:AA-/A+ Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) National PFG Corp (TR) US Bank NA (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 2.662 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
06-14-16 06-29-2016	\$50,830,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1395 Tax allocation bond Redevelopment, Multiple Purposes Combined RD Area Series A-1 Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	08-01-38 Serial	TIC: 2.743 NIC: 2.911 TYPE:
06-14-16 06-29-2016	\$16,910,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-1396 Tax allocation bond Redevelopment, Multiple Purposes Redev Area Nos 5 & 6 School District Pass-Throughs Series B-1 Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	02-01-37 Comb	TIC: 2.703 NIC: 2.838 TYPE:
# 06-14-16 06-29-2016	\$10,595,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-2246 Tax allocation bond Redevelopment, Multiple Purposes Combined RD Area Non-Hsg Issue of A-2 Federally Taxable Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	08-01-25 Serial	TIC: 2.515 NIC: 2.512 TYPE:
# 06-14-16 06-29-2016	\$680,000	Successor Agency to the Lancaster Redevelopment Agency Los Angeles CDIAC Number: 2016-2247 Tax allocation bond Redevelopment, Multiple Purposes School District Pass-Throughs Areas 5 & 6 Series B2 Federally Taxable Refunding	S:AA / A Ins	Neg	(BC) Stradling Yocca (DC) Richards Watson (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Hilltop Securities Inc	02-01-20 Serial	TIC: 2.022 NIC: 2.012 TYPE:
06-16-16 07-06-2016	\$49,200,000	Successor Agency to the Santa Cruz County Redevelopment Agency Santa Cruz CDIAC Number: 2016-1703 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Rutan & Tucker LLP (DC) Quint & Thimmig (FA) Harrell & Co Advisors (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-36 Serial	TIC: 2.837 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-14-16 07-14-2016	\$5,106,000	Successor Agency to the Gonzales Redevelopment Agency Monterey CDIAC Number: 2016-1850 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Meyers Nave (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) City National Bank (TR) US Bank NA	09-01-35 Term	TIC: 2.980 NIC: 2.980 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-24-16	\$2,917,079	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2064 Special assessment bond Commercial Energy Conservation, Improvement 6.250% Interest Rate Series 160624-WR-C-PL-R-15 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Pacific Life Insurance Co		TIC: NIC: TYPE:
# 06-30-16	\$230,044	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160630.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 06-30-16	\$719,976	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Series 7.59% Interest Rate M1.20160630.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 06-30-16	\$687,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160630.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-30-16	\$1,337,198	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160630.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-30-16	\$1,266,641	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160630.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-30-16	\$155,254	Los Angeles County Los Angeles CDIAC Number: 2016-2153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160630.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-30-16	\$158,689	Los Angeles County Los Angeles CDIAC Number: 2016-2154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160630.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 06-30-16	\$784,744	Los Angeles County Los Angeles CDIAC Number: 2016-2155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160630.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 06-30-16	\$708,986	Los Angeles County Los Angeles CDIAC Number: 2016-2156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160630.25 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 07-01-16	\$115,998	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2186 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160701-WR-C-IN-R-20 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC: TYPE:
# 07-07-16	\$101,151	Los Angeles County Los Angeles CDIAC Number: 2016-2215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1LA.20160707.10.0759.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 07-07-16	\$91,742	Los Angeles County Los Angeles CDIAC Number: 2016-2216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1LA.20160707.15.0799.LA Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-07-16	\$672,303	Los Angeles County Los Angeles CDIAC Number: 2016-2217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series MILA.20160707.20.0829.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-07-16	\$424,286	Los Angeles County Los Angeles CDIAC Number: 2016-2218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series MILA.20160707.25.0839.LA Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-07-16	\$26,178	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160707.05.0675.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-07-16	\$53,195	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160707.10.0759.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-07-16	\$76,019	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2221 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160707.15.0799.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-07-16	\$168,177	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2222 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160707.20.0829.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-07-16	\$158,842	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2223 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160707.25.0839.CSCDA Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$152,889	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2265 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20160714.05.0675 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-14-16	\$482,192	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2266 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20160714.10.0759 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$510,629	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20160714.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$1,204,748	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2268 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20160714.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$1,027,878	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2269 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20160714.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$65,936	Los Angeles County Los Angeles CDIAC Number: 2016-2275 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1LA.20160714.05.0675 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-14-16	\$104,023	Los Angeles County Los Angeles CDIAC Number: 2016-2276 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1LA.20160714.10.0759 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$217,432	Los Angeles County Los Angeles CDIAC Number: 2016-2277 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1LA.20160714.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$588,703	Los Angeles County Los Angeles CDIAC Number: 2016-2278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M1LA.20160714.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-14-16	\$345,463	Los Angeles County Los Angeles CDIAC Number: 2016-2279 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1LA.20160714.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-15-16	\$11,788,741	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2258 Special assessment bond Commercial Energy Conservation, Improvement USC Hyatt Hotel Series 2016-NR2 Federally Taxable		Neg PP	(BC) (PU) Jones Hall HASI OBS OP A LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-15-16	\$1,626,497	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2281 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160715-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-15-16	\$2,167,229	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2282 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160715-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-15-16	\$2,773,612	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2283 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160715-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-15-16	\$3,408,743	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2284 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160715-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-15-16	\$65,774	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2315 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 160715-WR-C-PL-R-05 Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group Pacific Life Insurance Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-19-16	\$167,383	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2305 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160719-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-19-16	\$508,476	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2306 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160719-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-19-16	\$726,769	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2307 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160719-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-19-16	\$773,742	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2308 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160719-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-20-16	\$973,515	Los Angeles County Los Angeles CDIAC Number: 2016-2301 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160720-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-20-16	\$786,117	Los Angeles County Los Angeles CDIAC Number: 2016-2302 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160720-LA-RA-R-10A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-20-16	\$2,031,211	Los Angeles County Los Angeles CDIAC Number: 2016-2303 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160720-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-20-16	\$3,396,069	Los Angeles County Los Angeles CDIAC Number: 2016-2304 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160720-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 07-28-16	\$2,530,000	Los Angeles County Los Angeles CDIAC Number: 2016-2174 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-1 Federally Taxable		Neg PP	(BC) (PU) Hawkins Delafield HASI OBS OP A LLC		TIC: NIC: TYPE:
07-31-16	\$922,210	Western Riverside Council of Governments Riverside CDIAC Number: 2016-0548 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160311-WR-C-SA-R-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group Sutherland Asset I		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
08-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1957 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (PU) Richards Watson Sonoma Co		TIC: NIC: TYPE:
08-01-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-1958 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
08-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1959 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
08-01-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-1960 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable		Neg PP	(BC) (FA) (LE) Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 09-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2245 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) (FA) (PU) Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-01-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-2248 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 09-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2250 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co		TIC: NIC: TYPE:
# 09-01-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-2251 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>						
04-16-15 04-16-2015	\$1,951,517	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0530 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 2 mPower Series NR-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Placer Co Placer Co	09-02-35 Term	TIC: NIC: TYPE: <u>VAR</u>
06-01-15 06-04-2015	\$43,339	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2015-0665 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPower PACE Series R-1 Federally Taxable	NR	Neg PP	(BC) (PU) (TR)	Jones Hall Placer Co Placer Co	03-02-36 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-01-16 06-01-2016	\$188,451	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1138 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-36 Serial	TIC: NIC: TYPE: <u>VAR</u>	
06-01-16 06-01-2016	\$188,451	Sonoma County Sonoma CDIAC Number: 2016-1598 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series F-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA (TR) Sonoma Co PFA	09-02-36 Serial	TIC: NIC: TYPE: <u>VAR</u>	
06-09-16 06-09-2016	\$101,908	Los Angeles County Los Angeles CDIAC Number: 2016-1941 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160609.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-09-16 06-09-2016	\$81,191	Los Angeles County Los Angeles CDIAC Number: 2016-1942 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160609.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-09-16 06-09-2016	\$151,702	Los Angeles County Los Angeles CDIAC Number: 2016-1943 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160609.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-09-16 06-09-2016	\$430,010	Los Angeles County Los Angeles CDIAC Number: 2016-1944 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160609.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:	
06-09-16 06-09-2016	\$228,307	Los Angeles County Los Angeles CDIAC Number: 2016-1945 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160609.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	06-09-41 Term	TIC: 8.390 NIC: 8.390 TYPE:	
06-09-16 06-09-2016	\$272,633	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1946 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160609.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-09-16 06-09-2016	\$445,358	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1947 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160609.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-09-16 06-09-2016	\$616,313	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1948 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160609.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
06-09-16 06-09-2016	\$1,359,857	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1949 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160609.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:
06-09-16 06-09-2016	\$1,622,603	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1950 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160609.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:
06-10-16 06-10-2016	\$253,169	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1951 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160610-WR-C-IN-R-10 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 6.000 NIC: 6.000 TYPE:
06-14-16 06-28-2016	\$141,600,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1774 Public enterprise revenue bond Other Purpose Series A	S:AAA M:Aaa F:AAA	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Lamont Financial Services (TR) US Bank NA (UW) Piper Jaffray & Co	10-01-45 Comb	TIC: 3.002 NIC: 3.397 TYPE:
06-14-16 06-14-2016	\$325,255	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1993 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160614-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-14-16 06-14-2016	\$445,842	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1994 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160614-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	
06-14-16 06-14-2016	\$397,199	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1995 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160614-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	
06-14-16 06-14-2016	\$793,158	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1996 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160614-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:	
06-15-16 06-15-2016	\$773,722	Los Angeles County Los Angeles CDIAC Number: 2016-1961 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160615-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-15-16 06-15-2016	\$929,844	Los Angeles County Los Angeles CDIAC Number: 2016-1962 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160615-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-15-16 06-15-2016	\$778,665	Los Angeles County Los Angeles CDIAC Number: 2016-1963 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160615-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	
06-15-16 06-15-2016	\$2,074,427	Los Angeles County Los Angeles CDIAC Number: 2016-1964 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160615-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:	
06-16-16 06-16-2016	\$12,460	Los Angeles County Los Angeles CDIAC Number: 2016-1988 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160616.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-16-16 06-16-2016	\$80,331	Los Angeles County Los Angeles CDIAC Number: 2016-1989 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160616.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-16-16 06-16-2016	\$148,856	Los Angeles County Los Angeles CDIAC Number: 2016-1990 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160616.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-16-16 06-16-2016	\$410,317	Los Angeles County Los Angeles CDIAC Number: 2016-1991 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series 20160616.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:	
06-16-16 06-16-2016	\$659,372	Los Angeles County Los Angeles CDIAC Number: 2016-1992 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160616.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 06-16-16 06-16-2016	\$193,693	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2009 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160616.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 06-16-16 06-16-2016	\$395,229	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2010 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160616.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 06-16-16 06-16-2016	\$422,543	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2011 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160616.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 06-16-16 06-16-2016	\$957,716	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2012 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160616.20 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Golden Bear Depositor Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 06-16-16 06-16-2016	\$1,000,667	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2013 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160616.25 Federally Taxable	NR	Neg PP	(BC) (PU) (TR) Jones Hall Golden Bear Depositor Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
06-17-16 06-17-2016	\$1,329,321	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2000 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160617-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-17-16 06-17-2016	\$1,926,729	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2001 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160617-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	
06-17-16 06-17-2016	\$1,907,601	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2002 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160617-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR) Best Best & Krieger The PFM Group RA HERO Bold Holdings Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
06-17-16 06-17-2016	\$2,980,896	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2003 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160617-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 06-21-16 06-21-2016	\$117,379	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2024 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160621-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 06-21-16 06-21-2016	\$238,514	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2025 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160621-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 06-21-16 06-21-2016	\$517,876	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2026 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160621-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 06-21-16 06-21-2016	\$791,323	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2027 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160621-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 06-22-16 06-22-2016	\$942,514	Los Angeles County Los Angeles CDIAC Number: 2016-2033 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160622-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 06-22-16 06-22-2016	\$920,398	Los Angeles County Los Angeles CDIAC Number: 2016-2034 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160622-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 06-22-16 06-22-2016	\$929,912	Los Angeles County Los Angeles CDIAC Number: 2016-2035 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160622-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 06-22-16 06-22-2016	\$2,123,810	Los Angeles County Los Angeles CDIAC Number: 2016-2036 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160622-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 06-22-16 06-22-2016	\$675,824	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2058 Special assessment bond Commercial Energy Conservation, Improvement Series NR1 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) PPF Holdings III Ltd (TR) Wilmington Trust	09-02-36 Term	TIC: 5.870 NIC: 5.870 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 06-23-16 06-23-2016	\$187,524	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2048 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate M1.20160623.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 06-23-16 06-23-2016	\$267,081	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2049 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160623.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 06-23-16 06-23-2016	\$468,499	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2050 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160623.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 06-23-16 06-23-2016	\$1,207,915	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2051 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160623.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 06-23-16 06-23-2016	\$1,243,730	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2052 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160623.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 06-23-16 06-23-2016	\$30,389	Los Angeles County Los Angeles CDIAC Number: 2016-2053 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160623.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 06-23-16 06-23-2016	\$146,549	Los Angeles County Los Angeles CDIAC Number: 2016-2054 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate M1.20160623.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 06-23-16 06-23-2016	\$119,605	Los Angeles County Los Angeles CDIAC Number: 2016-2055 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Serie M1.20160623.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 06-23-16 06-23-2016	\$749,089	Los Angeles County Los Angeles CDIAC Number: 2016-2056 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160623.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:	
# 06-23-16 06-23-2016	\$425,771	Los Angeles County Los Angeles CDIAC Number: 2016-2057 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160623.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 06-24-16 06-24-2016	\$1,553,460	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2069 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160624-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 06-24-16 06-24-2016	\$2,010,833	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2070 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160624-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 06-24-16 06-24-2016	\$2,042,010	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2071 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160624-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 06-24-16 06-24-2016	\$3,238,747	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2072 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160624-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 06-28-16 06-28-2016	\$181,856	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2065 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160628-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 06-28-16 06-28-2016	\$160,244	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2066 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160628-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 06-28-16 06-28-2016	\$216,219	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2067 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160628-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 06-28-16 06-28-2016	\$439,011	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2068 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160628-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 06-28-16 06-28-2016	\$27,837	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2136 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160628-SB-C-IN-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500 TYPE:
# 06-29-16 06-29-2016	\$564,578	Los Angeles County Los Angeles CDIAC Number: 2016-2101 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160629-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 06-29-16 06-29-2016	\$557,282	Los Angeles County Los Angeles CDIAC Number: 2016-2102 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160629-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-26 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 06-29-16 06-29-2016	\$465,332	Los Angeles County Los Angeles CDIAC Number: 2016-2103 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160629-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-31 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 06-29-16 06-29-2016	\$1,043,608	Los Angeles County Los Angeles CDIAC Number: 2016-2104 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160629-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 07-01-16 07-01-2016	\$1,157,416	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2143 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160701-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-01-16 07-01-2016	\$2,288,480	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2144 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160701-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
# 07-01-16 07-01-2016	\$2,923,045	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2145 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160701-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 07-01-16 07-01-2016	\$4,404,886	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2146 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160701-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 07-05-16 07-05-2016	\$411,316	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2176 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160705-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-05-16 07-05-2016	\$797,879	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2177 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160705-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 07-05-16 07-05-2016	\$600,756	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2178 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160705-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-05-16 07-05-2016	\$1,363,007	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2179 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160705-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 07-06-16 07-06-2016	\$1,562,139	Los Angeles County Los Angeles CDIAC Number: 2016-2180 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160706-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-06-16 07-06-2016	\$1,923,348	Los Angeles County Los Angeles CDIAC Number: 2016-2181 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160706-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 07-06-16 07-06-2016	\$1,918,440	Los Angeles County Los Angeles CDIAC Number: 2016-2182 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160706-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 07-06-16 07-06-2016	\$5,535,912	Los Angeles County Los Angeles CDIAC Number: 2016-2183 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160706-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-03-16 09-03-2016	\$1,523,673	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2211 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160708-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 09-03-16 09-03-2016	\$2,280,008	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2212 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160708-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 09-03-16 09-03-2016	\$2,771,243	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2213 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160708-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 09-03-16 09-03-2016	\$3,286,045	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2214 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160708-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 09-03-16 09-03-2016	\$217,820	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2231 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160712-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-03-16 09-03-2016	\$268,989	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2232 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160712-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 09-03-16 09-03-2016	\$594,255	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2233 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160712-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 09-03-16 09-03-2016	\$867,327	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2234 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160712-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 09-03-16 09-03-2016	\$626,672	Los Angeles County Los Angeles CDIAC Number: 2016-2254 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160713-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 09-03-16 09-03-2016	\$1,104,847	Los Angeles County Los Angeles CDIAC Number: 2016-2255 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160713-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-03-16 09-03-2016	\$906,713	Los Angeles County Los Angeles CDIAC Number: 2016-2256 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160713-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 09-03-16 09-03-2016	\$2,151,099	Los Angeles County Los Angeles CDIAC Number: 2016-2257 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160713-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 06-27-16	\$30,000,000	Campbell Union High School District Santa Clara CDIAC Number: 2016-2047 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:	
# 06-28-16	\$73,000,000	Ohlone Community College District Alameda CDIAC Number: 2016-2158 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Piper Jaffray & Co		TIC: NIC: TYPE:	
# 06-29-16	\$21,025,000	Ceres Unified School District Stanislaus CDIAC Number: 2016-2159 General obligation bond K-12 School Facility Refunding		Comp	(BC) Kronick Moskovitz (DC) Dannis Woliver Kelley (FA) KNN Public Finance		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 06-29-16	\$10,000,000	Saddleback Valley Unified School District Orange CDIAC Number: 2016-2164 General obligation bond K-12 School Facility Series A		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 06-29-16	\$35,705,000	Saddleback Valley Unified School District Orange CDIAC Number: 2016-2165 General obligation bond K-12 School Facility Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-07-16	\$27,500,000	Menifee Union School District Riverside CDIAC Number: 2016-2100 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Dolinka Group LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-07-16	\$40,000,000	Los Altos School District Santa Clara CDIAC Number: 2016-2242 General obligation bond K-12 School Facility Refunding		Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Manageme		TIC: NIC: TYPE:
# 07-08-16	\$1,200,000	Plumas Hospital District Plumas CDIAC Number: 2016-2111 General obligation bond Hospital Series B		Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PU) UHC of California		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-13-16	\$250,000,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2016-2160 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-13-16	\$45,275,000	New Haven Unified School District Alameda CDIAC Number: 2016-2289 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) Morgan Stanley		TIC: NIC: TYPE:
# 07-13-16	\$10,000,000	Bear Valley Unified School District San Bernardino CDIAC Number: 2016-2295 General obligation bond K-12 School Facility Refunding		Neg	(BC) Parker & Covert (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 07-13-16	\$9,650,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2016-2299 General obligation bond K-12 School Facility Refunding		Comp	(BC) Quint & Thimmig (FA) KNN Public Finance (UW) Cantor Fitzgerald & Co		TIC: NIC: TYPE:
# 07-14-16	\$7,990,000	Millbrae School District San Mateo CDIAC Number: 2016-2063 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-14-16	\$45,000,000	San Lorenzo Unified School District Alameda CDIAC Number: 2016-2162 General obligation bond K-12 School Facility refunding of 2008 Series A Bonds Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 07-14-16	\$8,500,000	San Lorenzo Unified School District Alameda CDIAC Number: 2016-2163 General obligation bond K-12 School Facility Series E		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 07-14-16	\$19,080,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2016-2244 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
07-19-16	\$21,500,000	Oak Grove School District Santa Clara CDIAC Number: 2016-2015 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
07-20-16	\$22,000,000	Pacific Grove Unified School District Monterey CDIAC Number: 2016-1955 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-21-16	\$5,000,000	Center Joint Unified School District Sacramento CDIAC Number: 2016-2226 General obligation bond K-12 School Facility Series E		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-21-16	\$30,000,000	Center Joint Unified School District Sacramento CDIAC Number: 2016-2227 General obligation bond K-12 School Facility Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-22-16	\$800,000	Bear Valley Community Services District Kern CDIAC Number: 2016-2262 General obligation bond Water Supply, Storage, Distribution Federally Taxable Refunding		Neg PP	(BC) Nossaman LLP (PU) BB&T Government Finance		TIC: NIC: TYPE:
# 07-26-16	\$12,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2016-2132 General obligation bond K-12 School Facility Series C		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 07-26-16	\$21,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2016-2134 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-26-16	\$6,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2016-2135 General obligation bond K-12 School Facility Qualified Zone Academy Bonds Series C-1 Federally Taxable		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
07-27-16	\$1,700,000	Guerneville School District Sonoma CDIAC Number: 2016-1912 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-27-16	\$400,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2016-2112 General obligation bond College, University Facility Series I		Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 07-28-16	\$2,200,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-2184 General obligation bond K-12 School Facility Ed Tech		Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
08-02-16	\$70,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2016-1706 General obligation bond K-12 School Facility Series C		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-03-16	\$51,500,000	Southwestern Community College District San Diego CDIAC Number: 2016-2224 General obligation bond College, University Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 08-04-16	\$3,500,000	Kingsburg Elementary Charter School District Multiple CDIAC Number: 2016-2131 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:
# 08-04-16	\$27,000,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2016-2175 General obligation bond K-12 School Facility Series A & Series B 2019 Crossover Ref Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-04-16	\$51,500,000	Southwestern Community College District San Diego CDIAC Number: 2016-2225 General obligation bond College, University Facility Series B (2019 Crossover) Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 08-10-16	\$64,000,000	Anaheim Elementary School District Orange CDIAC Number: 2016-2126 General obligation bond K-12 School Facility		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-10-16	\$35,000,000	Anaheim Elementary School District Orange CDIAC Number: 2016-2127 General obligation bond K-12 School Facility Refunding		Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-11-16	\$25,000,000	Bonita Unified School District Los Angeles CDIAC Number: 2016-2109 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-17-16	\$4,501,000	Madera Unified School District Madera CDIAC Number: 2016-2294 General obligation bond K-12 School Facility		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-18-16	\$3,250,000	Montecito Union School District Santa Barbara CDIAC Number: 2016-1815 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-18-16	\$30,000,000	Fresno Unified School District Fresno CDIAC Number: 2016-2316 General obligation bond K-12 School Facility Series F		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-14-16	\$20,000,000	Compton Unified School District Los Angeles CDIAC Number: 2016-2208 General obligation bond K-12 School Facility New Money Bonds Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-14-16	\$10,000,000	Compton Unified School District Los Angeles CDIAC Number: 2016-2209 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-15-16	\$166,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2229 General obligation bond K-12 School Facility Series B thru D Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
12-01-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-07-15 06-06-2016	\$10,115,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2015-2382 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-21 Serial	TIC: 1.842 NIC: 1.966 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-04-16 06-01-2016	\$2,975,000	Elk Hills Elementary School District Kern CDIAC Number: 2016-0811 General obligation bond K-12 School Facility Refunding	S:A-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) D A Davidson	11-01-31 Comb	TIC: 2.961 NIC: 3.071 TYPE:
05-10-16 06-02-2016	\$34,380,000	Central Unified School District Fresno CDIAC Number: 2016-1053 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Jones Hall (DC) Kutak Rock (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	08-01-32 Serial	TIC: 2.443 NIC: 2.569 TYPE:
05-10-16 05-25-2016	\$100,000,000	Pasadena Unified School District Los Angeles CDIAC Number: 2016-1540 General obligation bond K-12 School Facility	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-36 Serial	TIC: 2.993 NIC: 3.185 TYPE:
05-10-16 05-25-2016	\$11,025,000	Pasadena Unified School District Los Angeles CDIAC Number: 2016-1541 General obligation bond K-12 School Facility Series A Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-22 Serial	TIC: 1.157 NIC: 1.229 TYPE:
05-10-16 05-25-2016	\$78,470,000	Pasadena Unified School District Los Angeles CDIAC Number: 2016-1543 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding	S:A+ M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-34 Serial	TIC: 2.677 NIC: 2.957 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-11-16 05-11-2016	\$2,719,500	Rescue Union School District El Dorado CDIAC Number: 2016-0741 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PA) Raymond James (PU) Capital One Pub Funding (TR) US Bank NA	09-01-24 Term	TIC: 2.480 NIC: 2.480 TYPE:
05-11-16 06-07-2016	\$21,266,972	Upland Unified School District San Bernardino CDIAC Number: 2016-1110 General obligation bond K-12 School Facility Series B Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-40 Serial CAB	TIC: 3.493 NIC: 3.493 TYPE:
05-12-16 05-26-2016	\$6,545,000	Cayucos Elementary School District San Luis Obispo CDIAC Number: 2016-0809 General obligation bond K-12 School Facility Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Raymond James	08-01-41 Comb	TIC: 2.943 NIC: 2.990 TYPE:
05-17-16 06-07-2016	\$94,050,000	Santa Clarita Community College District Los Angeles CDIAC Number: 2016-1536 General obligation bond College, University Facility Refunding	S:AA F:AA	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-46 Comb	TIC: 3.257 NIC: 3.464 TYPE:
05-18-16 06-09-2016	\$58,000,000	San Jose-Evergreen Community College District Santa Clara CDIAC Number: 2016-0382 General obligation bond College, University Facility Series D	S:AA M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Serial	TIC: 2.574 NIC: 2.710 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
05-24-16 06-08-2016	\$14,000,000	Sacramento City Unified School District Sacramento CDIAC Number: 2016-1111 General obligation bond K-12 School Facility Measure Q Series D	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (EN) Build America (TR) Sacramento Co (UW) Stifel Nicolaus & Co Inc	08-01-41 Comb	TIC: 2.904 NIC: 2.962 TYPE:
05-24-16 06-15-2016	\$10,090,000	Oak Park Unified School District Ventura CDIAC Number: 2016-1144 General obligation bond K-12 School Facility Refunding	S:AA- Ins	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Fidelity Capital Markets	08-01-32 Serial	TIC: 2.278 NIC: 2.395 TYPE:
05-24-16 06-09-2016	\$13,040,000	Wasco Union High School District Kern CDIAC Number: 2016-1818 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ O:AA+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services	05-01-33 Serial	TIC: 2.644 NIC: 2.696 TYPE:
05-24-16 06-09-2016	\$10,999,952	Wasco Union High School District Kern CDIAC Number: 2016-1819 General obligation bond K-12 School Facility Measure C Authorization Series C	S:AA/A+ O:AA+ Ins	Comp	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) UBS Financial Services	05-01-42 Serial CAB	TIC: 3.718 NIC: TYPE:
05-25-16 06-22-2016	\$6,120,000	Wheatland Union High School District Yuba CDIAC Number: 2016-1139 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) D A Davidson	08-01-38 Comb	TIC: 2.821 NIC: 2.942 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
05-25-16 06-22-2016	\$12,800,000	Rosemead School District Los Angeles CDIAC Number: 2016-1324 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 2.850 NIC: 2.878 TYPE:
05-25-16 06-21-2016	\$128,999,061	South San Francisco Unified School District San Mateo CDIAC Number: 2016-1656 General obligation bond K-12 School Facility Measure J Series C Refunding	M:Aa1 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	09-01-41 Comb CAB	TIC: 3.120 NIC: TYPE:
05-25-16 06-22-2016	\$68,780,000	Baldwin Park Unified School District Los Angeles CDIAC Number: 2016-1796 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co LLC (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	08-01-37 Comb	TIC: 2.777 NIC: 3.014 TYPE:
06-01-16 06-23-2016	\$20,750,000	Moreland School District Santa Clara CDIAC Number: 2016-1401 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-30 Comb	TIC: 1.736 NIC: 1.931 TYPE:
06-02-16 06-29-2016	\$6,195,000	Live Oak Unified School District Sutter CDIAC Number: 2016-0351 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-32 Serial	TIC: 2.499 NIC: 2.643 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
06-02-16 06-21-2016	\$28,845,000	Kern High School District Kern CDIAC Number: 2016-1539 General obligation bond K-12 School Facility Series E	S:A+ M:Aa2	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Fidelity Capital Markets	08-01-27 Serial	TIC: 1.742 NIC: 1.827 TYPE:
06-02-16 06-16-2016	\$6,650,000	Oak Grove School District Santa Clara CDIAC Number: 2016-1664 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-22 Serial	TIC: 1.142 NIC: 1.176 TYPE:
06-02-16 06-16-2016	\$26,200,000	Oak Grove School District Santa Clara CDIAC Number: 2016-1666 General obligation bond K-12 School Facility Series C	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.282 NIC: 3.459 TYPE:
06-02-16 06-16-2016	\$12,000,000	Oak Grove School District Santa Clara CDIAC Number: 2016-1667 General obligation bond K-12 School Facility Series A Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 2.683 NIC: 2.907 TYPE:
06-02-16 06-16-2016	\$100,000,000	North Orange County Community College District Multiple CDIAC Number: 2016-1816 General obligation bond College, University Facility Series A	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) Morgan Stanley	08-01-40 Comb	TIC: 2.493 NIC: 2.637 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
06-07-16 06-23-2016	\$7,800,000	Bellevue Union School District Sonoma CDIAC Number: 2016-1688 General obligation bond K-12 School Facility Series B	S:AA-Insured M:A1-under Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-45 Comb	TIC: 2.945 NIC: 3.019 TYPE:
06-07-16 06-14-2016	\$5,500,000	Fort Bragg Unified School District Mendocino CDIAC Number: 2016-1696 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Orrick Herrington (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) Key Government Finance (TR) The Bank of NY Mellon	06-01-31 Term	TIC: 2.630 NIC: 2.630 TYPE:
06-07-16 06-22-2016	\$15,000,000	Sanger Unified School District Fresno CDIAC Number: 2016-1910 General obligation bond K-12 School Facility Series C	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-43 Comb	TIC: 3.300 NIC: 3.480 TYPE:
06-08-16 07-06-2016	\$19,360,000	Dry Creek Joint Elementary School District Multiple CDIAC Number: 2016-1655 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Capitol Public Fin Group (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 1.949 NIC: 2.141 TYPE:
06-08-16 06-30-2016	\$29,400,000	Banning Unified School District Riverside CDIAC Number: 2016-1660 General obligation bond K-12 School Facility Refunding	S:AA/A Ins	Neg	(BC) Bowie Arneson Wiles (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-33 Serial	TIC: 2.756 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-08-16 06-22-2016	\$8,160,000	Orinda Union School District Contra Costa CDIAC Number: 2016-1701 General obligation bond K-12 School Facility Refunding	S:AA+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Raymond James	10-15-22 Serial	TIC: 0.969 NIC: 1.024 TYPE:
06-08-16 06-21-2016	\$4,175,000	Glendora Unified School District Los Angeles CDIAC Number: 2016-1811 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Piper Jaffray & Co (PA) Oppenheimer & Co (PU) Sterling NB (TR) US Bank NA	08-01-31 Term	TIC: 2.680 NIC: 2.680 TYPE:
06-09-16 06-30-2016	\$14,725,000	Burlingame Elementary School District San Mateo CDIAC Number: 2016-1913 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Backstrom McCarley (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-32 Serial	TIC: 2.451 NIC: 2.718 TYPE:
06-14-16 06-30-2016	\$26,735,000	William S Hart Union High School District Los Angeles CDIAC Number: 2016-1661 General obligation bond K-12 School Facility Refunding	M:Aa2	Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-25 Serial	TIC: 1.351 NIC: TYPE:
06-16-16 06-29-2016	\$30,725,000	Washington Township Health Care District Alameda CDIAC Number: 2016-1592 General obligation bond Hospital Refunding	M:Aa3	Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Gordon Howie (TR) US Bank NA (UW) Merrill Lynch Pierce	08-01-36 Serial	TIC: 2.504 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
06-17-16 06-23-2016	\$13,332,000	Tehachapi Unified School District Kern CDIAC Number: 2016-2006 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) Branch Banking & Trust Co (TR) The Bank of NY Mellon	08-01-22 Serial	TIC: 1.800 NIC: 1.790 TYPE:
06-21-16 07-07-2016	\$77,215,000	Palm Springs Unified School District Riverside CDIAC Number: 2016-1658 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Comp	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Meisrow Financial	08-01-33 Serial	TIC: 2.452 NIC: TYPE:
# 06-21-16 07-13-2016	\$69,700,000	Pittsburg Unified School District Contra Costa CDIAC Number: 2016-2105 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Raymond James	08-01-44 Comb	TIC: 3.200 NIC: TYPE:
06-22-16 07-14-2016	\$6,285,000	Mountain View School District (San Bernardino Co) San Bernardino CDIAC Number: 2016-0955 General obligation bond K-12 School Facility SFID No 1 Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	08-01-27 Serial	TIC: 2.583 NIC: 2.581 TYPE:
06-23-16 07-07-2016	\$18,350,000	Oxnard Union High School District Ventura CDIAC Number: 2016-1626 General obligation bond K-12 School Facility Refunding	S:A+ M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	08-01-27 Serial	TIC: 1.486 NIC: 1.617 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-30-16 07-13-2016	\$18,000,000	Newark Unified School District Alameda CDIAC Number: 2016-2007 General obligation bond K-12 School Facility Series C	S:AA- M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (TR) US Bank NA (UW) Raymond James	08-01-36 Serial	TIC: 2.528 NIC: 2.687 TYPE: