

DEBT LINE CALENDAR LEGEND

CALENDAR AS OF AUGUST 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.
+ Issue has been republished to correct errata or list additional information.

TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

TAX STATUS

DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

REFUNDING

Issue is partially or fully for refunding

MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 08-04-16	\$10,000,000	Western Placer Unified School District Placer CDIAC Number: 2016-2504 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
08-16-16	\$20,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-2252 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance		TIC: NIC: TYPE:
# 09-03-16	\$5,000,000	Alpine Union School District (SDCSD) San Diego CDIAC Number: 2016-2491 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-03-16	\$20,000,000	Grossmont Union High School District (SDCSD) San Diego CDIAC Number: 2016-2492 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-03-16	\$2,000,000	Jamul-Dulzura Union School District (SDCSD) San Diego CDIAC Number: 2016-2493 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-03-16	\$12,000,000	La Mesa-Spring Valley School District (SDCSD) San Diego CDIAC Number: 2016-2494 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 09-03-16	\$2,500,000	Mountain Empire Unified School District (SDCSD) San Diego CDIAC Number: 2016-2495 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-03-16	\$20,000,000	San Dieguito Union High School District (SDCSD) San Diego CDIAC Number: 2016-2496 Tax and revenue anticipation note Cash Flow, Interim Financing		Neg	(BC) Hawkins Delafield (FA) Govt Financial Strategies (UW) Citigroup Global Markets		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-09-16 07-01-2016	\$177,635,000	Ventura County Ventura CDIAC Number: 2016-1678 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+ M:MIG 1	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (UW) JP Morgan Securities	07-01-17 Serial	TIC: 0.657 NIC: 0.667 TYPE:
06-22-16 06-22-2016	\$11,100,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2016-2037 Commercial paper Project, Interim Financing 2016 New Money Ramp-Up	NR LOC	Neg	(BC) Norton Rose Fulbright (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) Barclays Capital Inc	07-15-28 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-27-16 06-27-2016	\$15,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-2138 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank NA (UW) Wells Fargo Bank NA	09-29-16 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-27-16 06-27-2016	\$15,000,000	Los Angeles Municipal Improvement Corporation Los Angeles CDIAC Number: 2016-2139 Commercial paper Project, Interim Financing Series A-4	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Hawkins Delafield (FA) KNN Public Finance (EN) US Bank NA (TR) Wells Fargo Bank NA (UW) US Bancorp	08-04-16 Term	TIC: NIC: TYPE: <u>VAR</u>
# 06-27-16 06-30-2016	\$1,050,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-2369 Commercial paper Project, Interim Financing SF International Airport Series C-4 Federally Taxable	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Squire Patton Boggs (CB) Curls Bartling PC (DC) Nixon Peabody (FA) The PFM Group (EN) Wells Fargo Bank NA (TR) US Bank NA (UW) JP Morgan Securities	03-30-17 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-29-16 07-14-2016	\$2,905,000	Carpinteria Unified School District (CSCRPA) Santa Barbara CDIAC Number: 2016-2073 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.703 NIC: 0.712 TYPE:
06-29-16 07-14-2016	\$2,470,000	Hillsborough City School District (CSCRPA) San Mateo CDIAC Number: 2016-2074 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.703 NIC: 0.712 TYPE:
06-29-16 07-14-2016	\$120,000	Loma Prieta Joint Union Elementary School District (CSCRPA) Santa Clara CDIAC Number: 2016-2075 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.703 NIC: 0.712 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-29-16 07-14-2016	\$25,000,000	San Mateo County Community College District (CSCRPA) San Mateo CDIAC Number: 2016-2076 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series A	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.703 NIC: 0.712 TYPE:
06-29-16 07-14-2016	\$7,470,000	Alvord Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2077 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$3,980,000	Amador County Unified School District (CSCRPA) Amador CDIAC Number: 2016-2078 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$440,000	Chawanakee Unified School District (CSCRPA) Madera CDIAC Number: 2016-2079 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$2,000,000	Eureka City Unified School District (CSCRPA) Humboldt CDIAC Number: 2016-2080 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-29-16 07-14-2016	\$1,615,000	Gilroy Unified School District (CSCRPA) Santa Clara CDIAC Number: 2016-2081 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$1,145,000	Golden Valley Unified School District (CSCRPA) Madera CDIAC Number: 2016-2082 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$10,690,000	Hemet Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2083 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$4,955,000	Jefferson Union High School District (CSCRPA) San Mateo CDIAC Number: 2016-2084 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$14,770,000	Lake Elsinore Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2085 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-29-16 07-14-2016	\$10,470,000	Lancaster Elementary School District (CSCRPA) Los Angeles CDIAC Number: 2016-2086 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$1,075,000	Madera County Board of Education (CSCRPA) Madera CDIAC Number: 2016-2087 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$4,055,000	Oak Park Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2088 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$14,845,000	Temecula Valley Unified School District (CSCRPA) Riverside CDIAC Number: 2016-2089 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$830,000	Yosemite Unified School District (CSCRPA) Madera CDIAC Number: 2016-2090 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series B	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-29-16 07-14-2016	\$2,620,000	Bret Harte Union High School District (CSCRPA) Calaveras CDIAC Number: 2016-2091 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$1,135,000	Calaveras County Board of Education (CSCRPA) Calaveras CDIAC Number: 2016-2092 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$2,600,000	Hope Elementary School District (CSCRPA) Santa Barbara CDIAC Number: 2016-2093 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$3,750,000	King City Union Elementary School District (CSCRPA) Monterey CDIAC Number: 2016-2094 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$5,000,000	Pacific Grove Unified School District (CSCRPA) Monterey CDIAC Number: 2016-2095 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANs Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-29-16 07-14-2016	\$18,270,000	Ventura Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2096 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$3,665,000	Washington Unified School District (CSCRPA) Fresno CDIAC Number: 2016-2097 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series C	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.733 NIC: 0.743 TYPE:
06-29-16 07-14-2016	\$5,000,000	Moorpark Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2098 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series D	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	06-30-17 Term	TIC: 0.802 NIC: 0.812 TYPE:
06-29-16 07-14-2016	\$26,090,000	Conejo Valley Unified School District (CSCRPA) Ventura CDIAC Number: 2016-2099 Tax and revenue anticipation note Cash Flow, Interim Financing CSCRPA 2016-17 TRANS Pool Series E	S:SP-1+	Neg	(BC) Orrick Herrington (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Piper Jaffray & Co	05-31-17 Term	TIC: 0.742 NIC: 0.751 TYPE:
+ 07-05-16 07-05-2016	\$30,035,000	State of California State of California CDIAC Number: 2016-2230 Commercial paper Project, Interim Financing Various GOB Acts Series A-5	S:A01+ M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) US Bank of CA (UW) US Bank of CA	09-06-16 Serial	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-12-16 07-26-2016	\$195,000,000	San Diego Unified School District San Diego CDIAC Number: 2016-1928 Tax and revenue anticipation note Cash Flow, Interim Financing Series A	S:SP-1+	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) KNN Public Finance (TR) San Diego Co (UW) Merrill Lynch Pierce	06-30-17 Term	TIC: 0.600 NIC: 0.600 TYPE:
# 07-14-16 07-28-2016	\$17,000,000	Berkeley Alameda CDIAC Number: 2016-2319 Tax and revenue anticipation note Cash Flow, Interim Financing	M:MIG 1	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (UW) TD Securities (USA) LLC	07-27-17 Term	TIC: 0.610 NIC: 0.619 TYPE:
07-19-16 07-19-2016	\$1,710,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-2309 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F-1 LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) US Bank NA (UW) Morgan Stanley	09-01-16 Term	TIC: NIC: TYPE: <u>VAR</u>
07-28-16 07-28-2016	\$5,000,000	El Cerrito Contra Costa CDIAC Number: 2016-2280 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Westamerica Bank	07-13-17 Term	TIC: 1.494 NIC: 1.500 TYPE:
# 07-28-16 07-28-2016	\$59,535,000	State of California State of California CDIAC Number: 2016-2444 Commercial paper Project, Interim Financing Various GOB Acts Series A-2	S:A-1+ M:P-1 F:F1+ LOC	Neg	(BC) Orrick Herrington (EN) RBC Capital Mkts LLC (UW) RBC Capital Mkts LLC	09-01-16 Serial	TIC: NIC: TYPE: <u>0</u> <u>0.450% Int. Rate</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 07-28-16 07-28-2016	\$45,000,000	State of California State of California CDIAC Number: 2016-2446 Commercial paper Project, Interim Financing Various GOB Acts Series B-8 Federally Taxable	S:A-2 M:P-1 F:F1 LOC	Neg	(BC) Orrick Herrington (EN) Bank of the West (UW) JP Morgan Chase & Co	08-23-16 Serial	TIC: NIC: TYPE: <u>Q</u> <u>0.650% Int. Rate</u>
# 08-03-16 08-03-2016	\$250,000	Descanso Community Water District San Diego CDIAC Number: 2016-2425 Promissory Note Project, Interim Financing PN No 00103155S01 Federally Taxable	NR	Neg PP	(BC) Procopio Cory (PU) CoBank ACB	06-30-17 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-05-16	\$4,700,000	Sonoma County Office of Education Sonoma CDIAC Number: 2016-2538 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PU) BB&T Capital Markets		TIC: NIC: TYPE:
# 08-09-16	\$5,000,000	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2381 Limited tax obligation bond K-12 School Facility Eastvale Area IA No 1 Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-16-16	\$28,500,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2005 Conduit revenue bond K-12 School Facility Robert Louis Stevenson School Refunding		Neg PP	(BC) Kutak Rock (PU) US Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-17-16	\$15,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2574 Conduit revenue bond College, University Facility The Culinary Institute of America Series B		Neg	(BC) Nixon Peabody (FA) The PFM Group (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 08-18-16	\$50,055,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2016-2347 Revenue bond K-12 School Facility CFD Nos. 4, 8, 9, 10 & 12 Series A Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-18-16	\$9,645,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2016-2348 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 08-18-16	\$5,770,000	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2016-2349 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 08-18-16	\$1,385,000	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2016-2350 Limited tax obligation bond K-12 School Facility Portswood Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-18-16	\$6,950,000	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2016-2351 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II-Southern Village & The Cluster Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA		TIC: NIC: TYPE:
# 08-18-16	\$36,220,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-2365 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway PFA		TIC: NIC: TYPE:
# 08-18-16	\$16,000,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2016-2421 Limited tax obligation bond K-12 School Facility Whispering Hills Refunding		Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-19-16	\$15,000,000	Lammersville School District Financing Authority San Joaquin CDIAC Number: 2016-2362 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Jones Hall (FA) Capitol Public Fin Group		TIC: NIC: TYPE:
# 08-19-16	\$2,300,000	Plumas Lake Elementary School District Yuba CDIAC Number: 2016-2591 Certificates of participation/leases K-12 School Facility Solar Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 08-25-16	\$11,195,000	California School Finance Authority State of California CDIAC Number: 2016-2545 Conduit revenue bond K-12 School Facility		Neg	(BC) Kutak Rock (DC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-25-16	\$380,000	California School Finance Authority State of California CDIAC Number: 2016-2573 Conduit revenue bond K-12 School Facility City Charter Schools Federally Taxable		Neg	(BC) Kutak Rock (DC) Kutak Rock (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-29-16	\$20,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2449 Conduit revenue bond K-12 School Facility The Creative Ctr of Los Altos- Pinewood & Oakwood Schools Ser B Refunding		Neg	(BC) Squire Patton Boggs (UW) George K Baum		TIC: NIC: TYPE:
# 08-29-16	\$28,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2456 Loan from a bank or other institution K-12 School Facility The Creative Ctr of Los Altos - Pinewood & Oakwood Schools Series A Refunding		Neg PP	(BRC) Squire Patton Boggs (FA) George K Baum (LE) Boston Private Bank		TIC: NIC: TYPE:
# 08-29-16	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2518 Conduit revenue bond College, University Facility Pomona College Refunding		Neg PP	(BC) Hawkins Delafield (FA) Prager & Co (PU) First Republic Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
08-31-16	\$8,500,000	Escondido Union High School District San Diego CDIAC Number: 2016-2317 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-06-16	\$7,000,000	San Ysidro School District San Diego CDIAC Number: 2016-2483 Certificates of participation/leases K-12 School Facility Educational facilities Refunding		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) CA Financial Service (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
09-08-16	\$7,500,000	California Community College Financing Authority Multiple CDIAC Number: 2016-2198 Certificates of participation/leases College, University Facility Gavilan Joint CCD Series A		Neg	(BC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-08-16	\$7,500,000	Travis Unified School District Solano CDIAC Number: 2016-2543 Certificates of participation/leases K-12 School Facility Scandia ESD Series B		Neg	(BC) Orrick Herrington (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-11-16	\$17,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2575 Conduit revenue bond College, University Facility Pomona College Refunding		Neg PP	(BC) Squire Patton Boggs (FA) Prager & Co (PU) First Republic Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>EDUCATION</u>						
# 09-14-16	\$15,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2511 Conduit revenue bond K-12 School Facility Yeshiva University of LA Boys High School		Neg PP	(BC) (FA) (PU)	Kutak Rock Growth Capital CA United Bank		TIC: NIC: TYPE:
# 09-15-16	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2509 Loan from a bank or other institution K-12 School Facility T. Gary and Kathleen Rogers Private Family Foundation Refunding		Neg PP	(BRC) (LE)	Hawkins Delafield First Republic Bank		TIC: NIC: TYPE:
# 09-21-16	\$15,175,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2512 Conduit revenue bond College, University Facility Laguna College of Art & Design		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-27-16	\$30,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2016-2568 Certificates of participation/leases K-12 School Facility		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca Keygent LLC RBC Capital Mkts LLC		TIC: NIC: TYPE:
+ 09-30-16	\$7,617,610	La Mesa-Spring Valley School District San Diego CDIAC Number: 2016-1938 Certificates of participation/leases K-12 School Facility Energy Equipment Financing		Neg PP	(BC) (FA) (PU)	Dannis Woliver Kelley Govt Financial Strategies Banc of America Pub Cap		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-08-16 06-30-2016	\$13,790,000	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2016-1108 Special assessment bond K-12 School Facility Series C Refunding	M:Aa3 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-24 Serial	TIC: 1.557 NIC: 1.638 TYPE:
06-20-16 06-28-2016	\$3,190,000	Huntington Beach City School District Orange CDIAC Number: 2016-1797 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Keygent LLC (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	07-01-29 Serial	TIC: 2.099 NIC: 2.100 TYPE:
06-22-16 06-22-2016	\$759,984	Newcastle Elementary School District Placer CDIAC Number: 2016-1953 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (PU) Capital One Pub Funding	04-01-33 Serial	TIC: 3.150 NIC: TYPE:
06-22-16 06-30-2016	\$434,165,000	The Regents of the University of California State of California CDIAC Number: 2016-1972 Public enterprise revenue bond College, University Facility Series K Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-15-51 Comb	TIC: 3.213 NIC: 3.527 TYPE:
06-22-16 06-30-2016	\$97,905,000	The Regents of the University of California State of California CDIAC Number: 2016-1973 Public enterprise revenue bond College, University Facility Series L Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Wells Fargo Bank NA	05-15-39 Comb	TIC: 3.029 NIC: 3.095 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-23-16 07-13-2016	\$6,375,000	Capistrano Unified School District CFD No 98-1A Orange CDIAC Number: 2016-1898 Limited tax obligation bond K-12 School Facility Pacifica San Juan	NR	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) US Bank NA (UW) Hilltop Securities Inc	09-01-44 Comb	TIC: 3.148 NIC: 3.121 TYPE:
06-28-16 07-26-2016	\$27,870,000	Gilroy Unified School District Santa Clara CDIAC Number: 2016-1802 Certificates of participation/leases K-12 School Facility Christopher HS Phase I (2002 Measure I) Refunding	S:AA/A M:A Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	04-01-39 Comb	TIC: 2.747 NIC: 2.867 TYPE:
07-01-16 07-27-2016	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2196 Loan from a bank or other institution Other, multiple educational uses CA College of the Arts Refunding	NR	Neg PP	(BRC) Hawkins Delafield (FA) Stern Brothers & Co (LE) Stifel Nicolaus & Co Inc	07-01-46 Term	TIC: NIC: TYPE: VAR
07-07-16 07-28-2016	\$33,020,000	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2016-2106 Limited tax obligation bond K-12 School Facility Talega Refunding	S:AA/BBB+ Ins	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	09-01-32 Serial	TIC: 2.274 NIC: 2.321 TYPE:
07-12-16 08-02-2016	\$6,835,000	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2016-1952 Limited tax obligation bond K-12 School Facility Series A Refunding	S:AA-/A Ins	Neg	(BC) Nixon Peabody (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (EN) National PFG Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-25 Serial	TIC: 1.704 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>EDUCATION</u>						
07-14-16 07-28-2010	\$19,100,000	California School Finance Authority State of California CDIAC Number: 2016-1841 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Series A Refunding	S:BBB- Int	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington CA State Controller Wilmington Trust Piper Jaffray & Co	07-01-51 Comb	TIC: 4.000 NIC: 4.400 TYPE:
# 07-14-16 07-28-2016	\$425,000	California School Finance Authority State of California CDIAC Number: 2016-2505 Conduit revenue bond K-12 School Facility Alliance for College-Ready Pub Sch Ser B Federally Taxable Refunding	S:BBB- Int	Neg	(BC) (EN) (TR) (UW)	Orrick Herrington CA State Controller Wilmington Trust Piper Jaffray & Co	07-01-19 Comb	TIC: 5.200 NIC: 5.100 TYPE:
07-19-16 08-02-2016	\$15,550,000	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2016-2228 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Fieldman Rolapp Piper Jaffray & Co Sterling NB US Bank NA	09-01-34 Term	TIC: 2.630 NIC: 2.630 TYPE:
08-04-16 08-04-2016	\$6,750,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2629 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Pacific Collegiate Foundation	S:A-/A-2 LOC	Neg	(BC) (DC) (EN) (TR) (UW)	Hawkins Delafield Hawkins Delafield Comerica Bank The Bank of NY Mellon Stifel Nicolaus & Co Inc	08-01-46 Term	TIC: NIC: TYPE: VAR
# 08-08-16 08-09-2016	\$2,890,000	Chowchilla Union High School District Madera CDIAC Number: 2016-2364 Certificates of participation/leases K-12 School Facility Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Lozano Smith Isom Adv / Urban Futures Stifel Nicolaus & Co Inc JP Morgan Chase & Co US Bank NA	10-01-26 Term	TIC: NIC: 1.680 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>						
08-10-16 08-11-2016	\$7,299,750	California Municipal Finance Authority Multiple CDIAC Number: 2016-1355 Loan from a bank or other institution K-12 School Facility CA Crosspoint HS Campus	NR Oth	Neg PP	(BRC) (FA) (EN) (LE) (PA)	Jones Hall Legacy One Group CIEDB Small Bus California Bank & Trust Zions Bank Pub	08-10-26 Term	TIC: NIC: 2.993 TYPE:
<u>PROPOSED</u>		<u>HOUSING</u>						
# 08-04-16	\$20,000,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2016-2384 Conduit Revenue Note Multifamily Housing Buena Vida Apts Series A		Neg PP	(BC) (FA) (PU)	Jones Hall Fallon Advisory LLC Citibank		TIC: NIC: TYPE:
# 08-05-16	\$95,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2405 Conduit Revenue Note Multifamily Housing Pierce Park Apts Series A		Neg PP	(BC) (PU)	Orrick Herrington Jones Lang LaSalle Multif		TIC: NIC: TYPE:
# 08-10-16	\$22,390,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2540 Conduit Revenue Note Multifamily Housing Crossroads Apts Series A		Neg PP	(BC) (PU)	Jones Hall Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-12-16	\$7,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2436 Conduit revenue bond Multifamily Housing Walnut Place Apts		Neg PP	(BC) (PU)	Jones Hall MUFG Union Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
08-15-16	\$32,100,000	San Francisco City & County San Francisco CDIAC Number: 2016-2110 Conduit revenue bond Multifamily Housing 1036 Mission Family Housing		Neg PP	(BC) Schiff Hardin LLP (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 08-15-16	\$3,465,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2321 Conduit revenue bond Multifamily Housing Las Palmas II Apts Series A-1 & Sub A-2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:
# 08-15-16	\$4,804,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2322 Conduit revenue bond Multifamily Housing Village at Madera Apts Series B-1 & Sub B-2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:
# 08-15-16	\$5,320,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2323 Conduit revenue bond Multifamily Housing San Vicente Townhomes Series C-1 & Sub C-2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:
# 08-16-16	\$24,000,000	Contra Costa County Contra Costa CDIAC Number: 2016-2342 Conduit revenue bond Multifamily Housing Tabora Gardens Sr Apts Series D		Neg PP	(BC) Quint & Thimmig (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
08-17-16	\$22,050,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2237 Conduit revenue bond Multifamily Housing Casa Montego Apts		Neg PP	(BC) Jones Hall (PU) Citi Community Capital		TIC: NIC: TYPE:
# 08-17-16	\$15,700,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2383 Conduit Revenue Note Multifamily Housing Barrett Plaza Apts Series A		Neg PP	(BC) Jones Hall (FA) CA Housing Partnership (PU) Citibank		TIC: NIC: TYPE:
# 08-19-16	\$14,821,819	Hayward Alameda CDIAC Number: 2016-2357 Conduit revenue bond Multifamily Housing Glen Berry & Glen Eden Apts Series A		Neg PP	(BC) Jones Hall (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 08-19-16	\$42,300,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2375 Conduit Revenue Note Multifamily Housing Innovia Apartments Series M		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
08-24-16	\$12,331,338	California Municipal Finance Authority Multiple CDIAC Number: 2016-2188 Conduit revenue bond Multifamily Housing Village at Los Carneros		Neg PP	(BC) Jones Hall (FA) Community Economic Inc (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
08-25-16	\$32,726,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1918 Conduit revenue bond Multifamily Housing Saint Mary's Tower		Neg PP	(BC) Jones Hall (PU) CA Housing Partnership		TIC: NIC: TYPE:
# 08-25-16	\$17,700,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2582 Conduit Revenue Note Multifamily Housing Sendero Bluffs Apts Series L		Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citi Community Capital		TIC: NIC: TYPE:
# 08-25-16	\$22,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2583 Conduit Revenue Note Multifamily Housing Esencia Norte Apts Series K		Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citi Community Capital		TIC: NIC: TYPE:
# 08-26-16	\$28,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2580 Conduit Revenue Note Multifamily Housing D1 Sr Irvine Housing Apts Series O		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 08-29-16	\$9,795,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2452 Conduit revenue bond Multifamily Housing Summerhill Family Apts Series D-1 & 2		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-29-16	\$5,727,000	Golden State Finance Authority Sacramento CDIAC Number: 2016-2453 Conduit revenue bond Multifamily Housing Harmony Court Apts Series E-1		Neg PP	(BC) Kutak Rock (FA) Hutchinson Shockey (PU) America First		TIC: NIC: TYPE:
# 08-29-16	\$75,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2547 Conduit revenue bond Multifamily Housing Stoneman Apts Issuer I, I-B1, & I-B2		Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) Citibank		TIC: NIC: TYPE:
# 08-30-16	\$15,933,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2478 Conduit revenue bond Multifamily Housing Mackey Terrace Apts		Neg PP	(BC) Jones Hall (PU) MUFG Union Bank		TIC: NIC: TYPE:
09-01-16	\$200,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2271 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series C		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
09-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2272 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series C Federally Taxable		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Citigroup Capital Markets		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
09-01-16	\$17,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2273 Conduit revenue bond Multifamily Housing Transbay Block 8 Affordable Apts Series E		Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
09-01-16	\$20,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2274 Conduit revenue bond Multifamily Housing Transbay Block 8 Tower Apts Series D		Neg	(BC) Jones Hall (FA) CSG Advisors (UW) Citigroup Capital Markets		TIC: NIC: TYPE:
# 09-01-16	\$16,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2340 Conduit Revenue Note Multifamily Housing Shadow Hills Apts Series A & B		Neg PP	(BC) Quint & Thimmig (PU) Citibank		TIC: NIC: TYPE:
# 09-01-16	\$5,750,000	Los Angeles Los Angeles CDIAC Number: 2016-2438 Conduit revenue bond Multifamily Housing West A Homes Apts Series K-1 & K-2		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 09-01-16	\$20,700,000	Los Angeles Los Angeles CDIAC Number: 2016-2439 Conduit Revenue Note Multifamily Housing Crescent Villages Apts Series J		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-08-16	\$19,200,000	Contra Costa County Contra Costa CDIAC Number: 2016-2341 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series C		Neg PP	(BC) Quint & Thimmig (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 09-09-16	\$1,000,000	Richmond Housing Authority Contra Costa CDIAC Number: 2016-2581 Conduit revenue bond Multifamily Housing Friendship Manor & Triangle Court Series A-1		Neg PP	(BC) Orrick Herrington (FA) CSG Advisors (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
09-22-16	\$100,000,000	San Diego Housing Authority San Diego CDIAC Number: 2016-2236 Conduit revenue bond Multifamily Housing Eden Vista Terrace		Neg PP	(BC) Jones Hall (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
10-03-16	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2239 Conduit revenue bond Multifamily Housing Newark Station Seniors Apts		Neg PP	(BC) Jones Hall (PU) US Bank NA		TIC: NIC: TYPE:
02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) Jones Hall (FA) Prager & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
06-02-16 06-30-2016	\$16,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2015-2755 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series B-1	NR	Neg PP	(BC) Orrick Herrington (PA) Red Stone Tax Exempt (PU) FMSbonds Inc (TR) Wilmington Trust	07-01-56 Term	TIC: 4.725 NIC: 4.725 TYPE:	
06-08-16 06-08-2016	\$15,978,715	San Francisco City & County San Francisco CDIAC Number: 2016-0321 Conduit revenue bond Multifamily Housing Columbia Park Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (CB) Garcia Hernandez Sawhney (FA) CSG Advisors (PU) Silicon Vly Bank (TR) US Bank NA	12-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-30-16 06-30-2016	\$1,150,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0315 Conduit revenue bond Multifamily Housing St. Timothy's Tower & Manor Series B-2 Federally Taxable	NR	Neg PP	(BC) Orrick Herrington (PA) Red Stone Tax Exempt (PU) FMSbonds Inc (TR) Wilmington Trust	07-01-18 Term	TIC: 4.724 NIC: 4.725 TYPE:	
07-11-16 07-27-2016	\$15,000,000	San Diego Housing Authority San Diego CDIAC Number: 2016-1979 Conduit Revenue Note Multifamily Housing North Park Senior Apts Series D	NR	Neg PP	(BC) Squire Patton Boggs (FA) CSG Advisors (PU) MUFG Union Bank (TR) US Bank NA	10-01-35 Term	TIC: NIC: TYPE: <u>VAR</u>	
07-21-16 07-21-2016	\$5,784,870	Kern County Housing Authority Kern CDIAC Number: 2016-2243 Conduit revenue bond Multifamily Housing Green Gardens Apts Series A	NR	Neg PP	(BC) Best Best & Krieger (PU) US Bank NA	07-01-18 Serial	TIC: NIC: TYPE: <u>VAR</u>	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
07-26-16 07-26-2016	\$32,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2022 Conduit revenue bond Multifamily Housing Monte Vista Gardens Issue G	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	02-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 08-25-16	\$56,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2417 Conduit revenue bond Commercial Development The Salvation Army Western Territory Refunding		Neg PP	(BC) (FA) (PU) Kutak Rock Hilltop Securities Inc Bank of America Merrill		TIC: NIC: TYPE:	
# 09-01-16	\$5,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2485 Conduit revenue bond Commercial Development Inland Valley Drug & Alcohol Recovery Svcs Refunding		Neg PP	(BC) (PU) Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:	
09-06-16	\$4,800,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-2298 Conduit Revenue Note Pollution Control Pena's Disposal Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU) Leslie M Lava MUFG Union Bank		TIC: NIC: TYPE:	
# 09-08-16	\$2,340,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2510 Conduit revenue bond Commercial Development J Harris Industrial Water Treatment Inc Federally Taxable		Neg PP	(BC) (FA) (PU) Kutak Rock Growth Capital Gates Cap Corp		TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
# 09-21-16	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2520 Conduit revenue bond Industrial Development Bay Photo Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-21-16	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2521 Conduit revenue bond Industrial Development Bay Photo Inc Federally Taxable		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
10-19-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU)	Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
07-01-16 07-19-2016	\$2,900,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2240 Loan from a bank or other institution Commercial Development Sonoma Humane Society Refunding	NR	Neg PP	(BRC) (FA) (LE)	Kutak Rock Growth Capital First Republic Bank	07-01-41 Term	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
07-05-16 07-06-2016	\$32,205,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1520 Conduit Revenue Note Pollution Control Garaventa Enterprises Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) (TR)	Leslie M Lava MUFG Union Bank The Bank of NY Mellon	10-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
08-02-16 08-03-2016	\$15,690,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-1999 Conduit Revenue Note Pollution Control Mid-Valley Disposal Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) (TR)	Leslie M Lava Bank of the West The Bank of NY Mellon	12-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 08-03-16	\$806,470,000	The Regents of the University of California State of California CDIAC Number: 2016-2415 Public enterprise revenue bond Other, multiple health care purposes Medical Center Series L Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Swap Financial Group Barclays Capital Inc		TIC: NIC: TYPE:
# 08-03-16	\$241,470,000	The Regents of the University of California State of California CDIAC Number: 2016-2416 Public enterprise revenue bond Other, multiple health care purposes Medical Center Series M Federally Taxable Refunding		Neg	(BC) (FA) (UW)	Orrick Herrington Swap Financial Group Barclays Capital Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 08-16-16	\$5,650,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2549 Conduit revenue bond Health Care Facilities Petaluma Health Center Refunding		Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-22-16	\$350,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2320 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding		Neg	(BC) Orrick Herrington (UW) BC Ziegler & Co		TIC: NIC: TYPE:
# 08-24-16	\$4,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2550 Conduit revenue bond Health Care Facilities Hill Country Community Clinic Refunding		Neg	(BC) Quint & Thimmig (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-24-16	\$908,495,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2570 Conduit revenue bond Other, multiple health care purposes Providence St. Joseph Health Series A Refunding		Neg	(BC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 08-24-16	\$908,495,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2571 Conduit revenue bond Other, multiple health care purposes Providence St. Joseph Health Series B-1, B-2, B-3 & B-4 Refunding		Neg	(BC) Norton Rose Fulbright (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
# 09-15-16	\$36,400,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2537 Conduit Revenue Note Other, multiple health care purposes Casa Colina Refunding		Neg PP	(BC) (PU)	Orrick Herrington MUFG Union Bank		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>						
07-20-16 07-29-2016	\$5,745,000	Mendocino Coast Health Care District Mendocino CDIAC Number: 2016-2297 Public enterprise revenue bond Health Care Facilities Refunding	S:AA- Ins	Neg	(BC) (DC) (EN) (TR) (UW)	Norton Rose Fulbright Norton Rose Fulbright OSHPD The Bank of NY Mellon William Blair & Co	02-01-29 Serial	TIC: 2.307 NIC: 2.522 TYPE:
# 07-27-16 07-27-2016	\$11,032,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-2339 Conduit revenue bond Health Care Facilities Odd Fellows Home-The Meadows of Napa Valley Expansion Series A	F:BBB-	Neg PP	(BC) (FA) (PA) (PU) (TR)	Orrick Herrington Cain Brothers Cain Brothers Compass Mortgage Corp US Bank NA	08-01-31 Term	TIC: NIC: TYPE: <u>VAR</u>
# 07-27-16 07-27-2016	\$60,397,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-2343 Conduit revenue bond Health Care Facilities Odd Fellows-The Meadows of Napa Valley Expansion Series B	F:BBB-	Neg PP	(BC) (FA) (PA) (PU) (TR)	Orrick Herrington Cain Brothers Cain Brothers Compass Mortgage Corp US Bank NA	08-01-21 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 04-05-16	\$65,875,669	Fresno Fresno CDIAC Number: 2016-2442 State Agency Loan Water Supply, Storage, Distribution Kings River Pipeline		Neg PP	(LE)	CA State Wtr Resources		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-19-16	\$125,000,000	Santa Rosa Sonoma CDIAC Number: 2016-2358 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (FA) The PFM Group (UW) Raymond James		TIC: NIC: TYPE:
# 07-20-16	\$9,000,000	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2329 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 1 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-20-16	\$5,500,000	Imperial CFD No 2006-2 Imperial CDIAC Number: 2016-2330 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 07-20-16	\$5,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2016-2360 Limited tax obligation bond Multiple Capital Improvements, Public Works El Charro Crosswinds Church		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) Petersen Aura LLC		TIC: NIC: TYPE:
# 07-27-16	\$5,000,000	Salinas Monterey CDIAC Number: 2016-2367 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016 Series A Refunding		Neg PP	(BC) Stradling Yocca (FA) Stifel Nicolaus & Co Inc (PU) City National Bank		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-27-16	\$23,000,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2016-2368 Public lease revenue bond Multiple Capital Improvements, Public Works Series B Refunding		Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 07-29-16	\$1,765,000	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2016-2426 Limited tax obligation bond Multiple Capital Improvements, Public Works Imp Area A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-01-16	\$30,000,000	Santa Rosa Sonoma CDIAC Number: 2016-2359 Certificates of participation/leases Parks, Open Space Courthouse Square		Neg	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:
# 08-01-16	\$28,080,000	Compton Public Finance Authority Los Angeles CDIAC Number: 2016-2539 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Butler Snow LLP (DC) Butler Snow LLP (FA) Comer Capital Group LLC (UW) IFS Securities		TIC: NIC: TYPE:
# 08-04-16	\$16,495,000	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2016-2413 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Imp Area D		Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-09-16	\$5,000,000	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2385 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Series A		Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-11-16	\$34,610,000	Industry Los Angeles CDIAC Number: 2016-2448 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) NHA Advisors (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-11-16	\$213,294	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2450 Special assessment bond Seismic Safety, Improvements, Repairs 6.95% Int Rate Series 160811-CA-AP-20-C Federally Taxable		Neg PP	(BC) Orrick Herrington (PU) CounterPointe Energy		TIC: NIC: TYPE:
08-15-16	\$18,435,000	Salinas Monterey CDIAC Number: 2016-0529 Conduit revenue bond Public Building Monterey County Bldg Series A Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-15-16	\$4,355,000	Salinas Monterey CDIAC Number: 2016-0530 Conduit revenue bond Public Building Monterey County Blding Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-15-16	\$587,500	Tehachapi Valley Recreation and Park District Kern CDIAC Number: 2016-2373 Certificates of participation/leases Recreation and Sports Facilities		Neg PP	(BC) Kronick Moskovitz (PU) Capital One Pub Funding		TIC: NIC: TYPE:
# 08-15-16	\$30,000,000	Stockton San Joaquin CDIAC Number: 2016-2498 Special assessment bond Multiple Capital Improvements, Public Works March Lane/Holman ReAD No 2003-01 Refunding		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-15-16	\$3,360,000	Stockton San Joaquin CDIAC Number: 2016-2499 Special assessment bond Multiple Capital Improvements, Public Works Waterford Estates East Phase II ReAD No 2003-03 Refunding		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-15-16	\$21,635,000	Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2016-2500 Limited tax obligation bond Multiple Capital Improvements, Public Works Spanos Park West CFD No. 2001-1 Refunding		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-15-16	\$6,100,000	Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2016-2501 Limited tax obligation bond Multiple Capital Improvements, Public Works Northbrook Woodside IA No 1 Refunding		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-15-16	\$3,250,000	Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2016-2502 Limited tax obligation bond Multiple Capital Improvements, Public Works Camera Estates Refunding		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-15-16	\$4,090,000	Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2016-2503 Limited tax obligation bond Multiple Capital Improvements, Public Works Riverbend Refunding		Neg	(BC) Jones Hall (DC) Quint & Thimmig (FA) Del Rio Advisors (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
08-16-16	\$155,000,000	Irvine Ranch Water District Orange CDIAC Number: 2016-2318 Certificates of participation/leases Multiple capital improvements, public works Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
+ 08-17-16	\$350,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2016-1455 Sales tax revenue bond Multiple capital improvements, public works Series A Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Managemen (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 08-17-16	\$13,155,000	Carlsbad CFD No 3 San Diego CDIAC Number: 2016-2548 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 2 Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-18-16	\$6,195,000	Auburn Placer CDIAC Number: 2016-2414 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Jones Hall (DC) Weist Law Firm (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-18-16	\$2,650,000	Paradise Irrigation District Butte CDIAC Number: 2016-2508 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding		Neg PP	(BRC) Jones Hall (LE) Capital One Pub Funding		TIC: NIC: TYPE:
08-23-16	\$24,000,000	Woodland-Davis Clean Water Agency Yolo CDIAC Number: 2016-1968 Public enterprise revenue bond Water Supply, Storage, Distribution Sub Series A & 2nd Sub Lien Series B Refunding		Neg	(BC) Best Best & Krieger (DC) Schiff Hardin LLP (FA) Del Rio Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
08-24-16	\$11,500,000	Long Beach Los Angeles CDIAC Number: 2016-2313 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
# 08-24-16	\$20,000,000	Contra Costa Water District Contra Costa CDIAC Number: 2016-2333 Revenue anticipation note Water Supply, Storage, Distribution Series E Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Managemem (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-24-16	\$140,000,000	Eastern Municipal Water District Financing Authority Riverside CDIAC Number: 2016-2445 Public enterprise revenue bond Multiple capital improvements, public works Series B Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 08-24-16	\$37,000,000	Madera Irrigation District Madera CDIAC Number: 2016-2513 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Aleshire & Wynder (DC) Hawkins Delafield (FA) CM De Crinis & Co, Inc. (UW) Citigroup Global Markets		TIC: NIC: TYPE:
+ 08-25-16	\$7,165,000	Dinuba Financing Authority Tulare CDIAC Number: 2016-1457 Public lease revenue bond Street Construction and Improvements Series A Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-30-16	\$3,500,000	Moreno Valley CFD No 7 Riverside CDIAC Number: 2016-2372 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1 Refunding		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-30-16	\$2,425,000	Nevada County Nevada CDIAC Number: 2016-2406 Public lease revenue bond Multiple Capital Improvements, Public Works Federally Taxable		Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-30-16	\$18,815,000	Nevada County Nevada CDIAC Number: 2016-2407 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (UW) Banc of America Pub Cap		TIC: NIC: TYPE:
# 08-30-16	\$28,185,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2430 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Neg PP	(BC) Best Best & Krieger (FA) David Taussig (PU) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-30-16	\$7,650,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2437 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Federally Taxable Refunding		Neg PP	(BC) Best Best & Krieger (FA) David Taussig (PU) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-30-16	\$5,000,000	Loma Linda San Bernardino CDIAC Number: 2016-2523 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) A M Miller & Co (UW) Newcomb Williams Fin Grp		TIC: NIC: TYPE:
# 08-31-16	\$14,500,000	Lake Arrowhead Community Services District San Bernardino CDIAC Number: 2016-2482 Public enterprise revenue bond Multiple capital improvements, public works Refunding		Neg PP	(BC) Hawkins Delafield (FA) Fieldman Rolapp (PU) Merrill Lynch Pierce		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-31-16	\$8,000,000	Stanislaus County Stanislaus CDIAC Number: 2016-2602 Certificates of participation/leases Other Capital Improvements, Public Works Cmnty Svcs Fac HVAC Refunding		Neg PP	(BC) (FA) (PU)	Stradling Yocca KNN Public Finance Bank of the West	TIC: NIC: TYPE:
# 09-01-16	\$14,900,000	Olivenhain Municipal Water District San Diego CDIAC Number: 2016-2374 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Comp	(BC) (FA)	Stradling Yocca Fieldman Rolapp	TIC: NIC: TYPE:
# 09-01-16	\$12,035,000	Fresno Irrigation District Fresno CDIAC Number: 2016-2389 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) (UW)	Stradling Yocca Wells Fargo Sec	TIC: NIC: TYPE:
# 09-01-16	\$11,595,000	Coachella Financing Authority Riverside CDIAC Number: 2016-2447 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) (DC) (FA) (UW)	Norton Rose Fulbright Norton Rose Fulbright Isom Adv / Urban Futures Stifel Nicolaus & Co Inc	TIC: NIC: TYPE:
# 09-06-16	\$52,000,000	Santa Clara County Financing Authority Santa Clara CDIAC Number: 2016-2567 Public lease revenue bond Multiple Capital Improvements, Public Works Series A Refunding		Neg	(BC) (FA)	Orrick Herrington KNN Public Finance	TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-13-16	\$110,000,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-2551 Public enterprise revenue bond Water Supply, Storage, Distribution Series C Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-13-16	\$20,415,000	Tustin Orange CDIAC Number: 2016-2603 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
+ 09-15-16	\$160,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1914 Certificates of participation/leases Public Transit Transbay Gap Financing Series 1 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
+ 09-15-16	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1915 Certificates of participation/leases Public Transit Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-15-16	\$18,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2572 Certificates of participation/leases Street Construction and Improvements Jurupa Vly Pavement Rehab Measure A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-20-16	\$200,000,000	Tuolumne Wind Project Authority Stanislaus CDIAC Number: 2016-2488 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-20-16	\$235,000,000	Turlock Irrigation District Stanislaus CDIAC Number: 2016-2489 Public enterprise revenue bond Power Generation/Transmission Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-21-16	\$105,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-2477 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
# 09-21-16	\$27,500,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2016-2584 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-22-16	\$16,960,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2016-2522 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-27-16	\$75,000,000	Riverside County Transportation Commission Riverside CDIAC Number: 2016-2566 Sales tax revenue bond Public Transit Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 09-28-16	\$15,000,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2016-2451 Special assessment bond Multiple Capital Improvements, Public Works Streetlights		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
+ 09-29-16	\$4,750,000	San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-1812 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-03-16	\$130,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2016-2435 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-10-16	\$31,000,000	Pittsburg Contra Costa CDIAC Number: 2016-2479 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-18-16	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC: TYPE:
# 11-07-16	\$117,940,000	Pasadena Los Angeles CDIAC Number: 2016-2490 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore		TIC: NIC: TYPE:
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-19-15 09-24-2015	\$52,475,049	Fresno Fresno CDIAC Number: 2016-2440 State Agency Loan Wastewater Collection, Treatment Recycled Water Dist - SW	NR	Neg PP	(LE) CA State Wtr Resources	05-30-47 Serial	TIC: NIC: TYPE: <u>0</u> <u>1.0 %</u>
# 04-05-16 06-08-2016	\$26,520,000	Fresno Fresno CDIAC Number: 2016-2443 State Agency Loan Water Supply, Storage, Distribution NE Surface Wtr Treatment Fac Canal	NR	Neg PP	(LE) CA State Wtr Resources	07-01-48 Serial	TIC: NIC: TYPE: <u>0</u> <u>1.6</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-04-16 05-25-2016	\$10,090,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0531 Revenue bond Multiple Capital Improvements, Public Works AD 16-01 Contra Costa, LA, San Joaquin & El Dorado Co, 16-02 San Joaquin & 15-01 Placer Co Series A	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.195 NIC: 4.401 TYPE:
05-04-16 05-25-2016	\$1,280,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0534 Special assessment bond Multiple Capital Improvements, Public Works AD No 15-01 Placer County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.196 NIC: 4.402 TYPE:
05-04-16 05-25-2016	\$925,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0535 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 Los Angeles County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.197 NIC: 4.403 TYPE:
05-04-16 05-25-2016	\$3,200,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0536 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 Contra Costa County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.193 NIC: 4.398 TYPE:
05-04-16 05-25-2016	\$1,240,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0537 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 San Joaquin County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.193 NIC: 4.398 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		CAPITAL IMPROVEMENTS AND PUBLIC WORKS					
05-04-16 05-25-2016	\$1,340,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0539 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-01 El Dorado County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.197 NIC: 4.403 TYPE:
05-04-16 05-25-2016	\$2,105,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0540 Special assessment bond Multiple Capital Improvements, Public Works AD No 16-02 San Joaquin County	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-02-45 Comb	TIC: 4.197 NIC: 4.403 TYPE:
05-25-16 06-08-2016	\$6,840,000	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2016-1875 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 4	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) OConnor & Co Sec (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.325 NIC: 3.287 TYPE:
05-26-16 06-23-2016	\$39,435,000	Western Riverside Water and Wastewater Financing Authority Riverside CDIAC Number: 2016-1854 Revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-44 Comb	TIC: 3.178 NIC: 3.583 TYPE:
05-26-16 06-23-2016	\$1,350,000	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2016-1855 Limited tax obligation bond Multiple Capital Improvements, Public Works French Valley IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-32 Serial	TIC: 2.710 NIC: 3.043 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-26-16 06-23-2016	\$3,590,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1856 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Serial	TIC: 2.816 NIC: 3.164 TYPE:
05-26-16 06-23-2016	\$585,000	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2016-1857 Limited tax obligation bond Multiple Capital Improvements, Public Works Springfield II/Arbor Glen IA B Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Serial	TIC: 2.778 NIC: 3.121 TYPE:
05-26-16 06-23-2016	\$2,295,000	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2016-1858 Limited tax obligation bond Multiple Capital Improvements, Public Works The Willows Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-32 Serial	TIC: 2.708 NIC: 3.042 TYPE:
05-26-16 06-23-2016	\$1,815,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1859 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 1 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Serial	TIC: 2.813 NIC: 3.161 TYPE:
05-26-16 06-23-2016	\$3,070,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1860 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 2 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Serial	TIC: 2.905 NIC: 3.265 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-26-16 06-23-2016	\$995,000	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2016-1861 Limited tax obligation bond Multiple Capital Improvements, Public Works Sheffield/Rancho Bella Vista IA 5 Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Serial	TIC: 2.891 NIC: 3.250 TYPE:
05-26-16 06-23-2016	\$5,050,000	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2016-1862 Limited tax obligation bond Multiple Capital Improvements, Public Works Morgan Hill IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Serial	TIC: 2.815 NIC: 3.163 TYPE:
05-26-16 06-23-2016	\$2,435,000	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2016-1863 Limited tax obligation bond Multiple Capital Improvements, Public Works Serena Hills Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-33 Serial	TIC: 2.807 NIC: 3.154 TYPE:
05-26-16 06-23-2016	\$1,820,000	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2016-1864 Limited tax obligation bond Multiple Capital Improvements, Public Works Summit Ridge Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Serial	TIC: 2.907 NIC: 3.267 TYPE:
05-26-16 06-23-2016	\$2,225,000	Eastern Municipal Water District CFD No 2005-39 Riverside CDIAC Number: 2016-1865 Limited tax obligation bond Multiple Capital Improvements, Public Works Marsden Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-44 Comb	TIC: 3.475 NIC: 3.890 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
05-26-16 06-23-2016	\$4,470,000	Eastern Municipal Water District CFD No 2005-43 Riverside CDIAC Number: 2016-1866 Limited tax obligation bond Multiple Capital Improvements, Public Works Kona Road/Holiday IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-44 Comb	TIC: 3.573 NIC: 3.995 TYPE:
05-26-16 06-23-2016	\$7,130,000	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2016-1867 Limited tax obligation bond Multiple Capital Improvements, Public Works The Lakes IA A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-44 Comb	TIC: 3.483 NIC: 3.897 TYPE:
05-26-16 06-23-2016	\$2,605,000	Eastern Municipal Water District CFD No 2010-60 Riverside CDIAC Number: 2016-1868 Limited tax obligation bond Multiple Capital Improvements, Public Works Paseo Del Sol Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-44 Comb	TIC: 3.560 NIC: 3.983 TYPE:
06-01-16 06-29-2016	\$16,435,000	San Diego CFD No 4 San Diego CDIAC Number: 2016-1837 Limited tax obligation bond Multiple Capital Improvements, Public Works Black Mountain Ranch Villages Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.198 NIC: 3.472 TYPE:
06-01-16 06-24-2016	\$1,825,000	Ventura Regional Sanitation District Ventura CDIAC Number: 2016-2008 Certificates of participation/leases Multiple capital improvements, public works Refunding	NR	Neg PP	(BC) Stradling Yocca (PU) Compass Mortgage Corp (TR) Ventura Regional SD	04-04-27 Term	TIC: 2.710 NIC: 2.709 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-01-16 06-28-2016	\$1,913,099	El Paso De Robles San Luis Obispo CDIAC Number: 2016-2061 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Best Best & Krieger (FA) NHA Advisors (PU) JP Morgan Chase Bank	12-01-22 Term	TIC: NIC: 1.790 TYPE:
06-08-16 06-28-2016	\$42,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1954 Public enterprise revenue bond Theatre/Arts/Museums Segerstrom Center for the Arts Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	07-01-26 Serial	TIC: 2.115 NIC: 2.412 TYPE:
06-09-16 06-29-2016	\$11,435,000	Pajaro Valley Water Management Agency Multiple CDIAC Number: 2016-1631 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	03-01-36 Serial	TIC: 2.736 NIC: 2.868 TYPE:
06-13-16 06-29-2016	\$3,000,000	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2016-1969 Limited tax obligation bond Multiple Capital Improvements, Public Works Summerly IA CC Series A	NR	Neg	(BC) Stradling Yocca (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.324 NIC: 3.265 TYPE:
06-16-16 06-30-2016	\$37,270,000	Fresno County Financing Authority Fresno CDIAC Number: 2016-1985 Public lease revenue bond Public Building Shared Use Juvenile Court Refunding	S:AA-	Comp	(BC) Hawkins Delafield (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	04-01-30 Serial	TIC: 1.986 NIC: 2.196 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
06-20-16 07-13-2016	\$9,615,000	San Clemente Orange CDIAC Number: 2016-2042 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016-1 Refunding	S:AA/A Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc		09-02-28 Serial	TIC: 2.065 NIC: 1.951 TYPE:
06-22-16 07-14-2016	\$67,105,000	Chino Basin Desalter Authority Multiple CDIAC Number: 2016-0319 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA+ M:Aa3	Comp	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Morgan Stanley		06-01-35 Comb	TIC: 2.414 NIC: 2.568 TYPE:
06-22-16 07-14-2016	\$31,645,000	Imperial Irrigation District Imperial CDIAC Number: 2016-1629 Public enterprise revenue bond Power Generation/Transmission Series A Federally Taxable Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets		11-01-29 Serial	TIC: 2.657 NIC: 2.679 TYPE:
06-22-16 07-14-2016	\$48,380,000	Imperial Irrigation District Imperial CDIAC Number: 2016-1630 Public enterprise revenue bond Power Generation/Transmission Series B-1 Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets		11-01-46 Comb	TIC: 3.552 NIC: 4.056 TYPE:
06-22-16 07-07-2016	\$40,880,000	Ventura County Public Financing Authority Ventura CDIAC Number: 2016-1794 Public lease revenue bond Prisons, Jails, Correctional Facilities Series A Refunding	S:AA+ M:Aa2	Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) US Bank NA (UW) JP Morgan Securities		11-01-29 Serial	TIC: 1.766 NIC: 1.980 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-22-16 07-20-2016	\$58,265,000	Tulare Tulare CDIAC Number: 2016-1901 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA/A M:A2/A3 Ins	Comp	(BC) Hawkins Delafield (FA) Bartle Wells (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	11-15-44 Serial	TIC: 3.272 NIC: 3.496 TYPE:
06-22-16 07-14-2016	\$111,510,000	Imperial Irrigation District Imperial CDIAC Number: 2016-2197 Public enterprise revenue bond Power Generation/Transmission Series B-2 Refunding	S:AA-	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	11-01-41 Comb	TIC: 2.717 NIC: 3.108 TYPE:
06-23-16 07-07-2016	\$24,520,000	Corona Public Financing Authority Riverside CDIAC Number: 2016-1970 Public lease revenue bond Multiple capital improvements, public works Corporation Yard Refunding	S:AA-	Neg	(BC) Best Best & Krieger (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	11-01-36 Comb	TIC: 2.562 NIC: 2.748 TYPE:
06-24-16 06-24-2016	\$12,000,000	Peninsula Clean Energy Authority San Mateo CDIAC Number: 2016-2147 Loan from a bank or other institution Power Generation/Transmission Community Choice Aggregation Federally Taxable	NR	Neg PP	(BRC) Norton Rose Fulbright (LE) Barclays Bank	06-24-21 Term	TIC: NIC: TYPE: <u>Q</u> <u>Adj LIBOR Index</u>
06-27-16 07-19-2016	\$2,437,327	Yuba City CFD No 2004-1 Sutter CDIAC Number: 2016-1911 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunsweet Boulevard Refunding	NR	Neg PP	(BC) Jones Hall (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Western Alliance Bancorp (TR) MUFG Union Bank	09-01-35 Term	TIC: 3.217 NIC: 3.200 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-28-16 07-21-2016	\$45,470,000	Central Coast Water Authority Santa Barbara CDIAC Number: 2016-0320 Public enterprise revenue bond Water Supply, Storage, Distribution State Water Reg Fac Series A Refunding	M:A1 Oth	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Citigroup Global Markets	10-01-21 Serial	TIC: 1.070 NIC: 1.162 TYPE:
06-28-16 07-21-2016	\$11,405,000	Roseville CFD No 1 Placer CDIAC Number: 2016-1713 Limited tax obligation bond Multiple Capital Improvements, Public Works The Fountains Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: 3.100 NIC: 3.286 TYPE:
06-29-16 06-29-2016	\$19,720,000	Desert Water Agency Riverside CDIAC Number: 2016-1965 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA	Neg	(BC) Best Best & Krieger (DC) Norton Rose Fulbright (TR) The Bank of NY Mellon (UW) Hilltop Securities Inc	05-01-37 Comb	TIC: 2.613 NIC: 2.761 TYPE:
06-29-16 06-29-2016	\$990,253	Palmdale Los Angeles CDIAC Number: 2016-2157 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Kronick Moskovitz (FA) The PFM Group (PU) Capital One Pub Funding	06-01-29 Serial	TIC: 3.429 NIC: TYPE:
06-30-16 07-21-2016	\$30,470,000	Pico Rivera Public Financing Authority Los Angeles CDIAC Number: 2016-1535 Public lease revenue bond Multiple capital improvements, public works Refunding	S:AA-/AA- Ins	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (EN) National PFG Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-39 Comb	TIC: 2.862 NIC: 3.038 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
07-01-16 07-12-2016	\$200,000,000	Long Beach Los Angeles CDIAC Number: 2016-2249 Public enterprise revenue bond Ports, Marinas Harbor Series B	NR	Neg PP	(BC) Kutak Rock (FA) Public Resources Adv Gp (PU) MUFG Union Bank (TR) US Bank NA	07-11-19 Term	TIC: NIC: TYPE: <u>VAR</u>	
07-06-16 07-06-2016	\$5,000,000	Hayward Unified School District Alameda CDIAC Number: 2016-2200 Certificates of participation/leases Equipment Qualified Zone Academy Bonds Federally Taxable	NR	Neg PP	(BC) Kronick Moskovitz (PU) Bank of Marin	07-06-26 Serial	TIC: NIC: TYPE: <u>Q</u> <u>2.000</u>	
07-07-16 07-28-2016	\$16,755,000	Sweetwater Authority San Diego CDIAC Number: 2016-1776 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Fidelity Capital Markets	04-01-22 Serial	TIC: 0.869 NIC: 0.938 TYPE:	
07-12-16 07-28-2016	\$17,405,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-1552 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA- M:Aa3 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets	03-01-24 Serial	TIC: 1.168 NIC: 1.302 TYPE:	
07-12-16 07-28-2016	\$38,600,000	El Dorado Irrigation District El Dorado CDIAC Number: 2016-1553 Certificates of participation/leases Water Supply, Storage, Distribution Series B	S:AA- M:Aa3 Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Build America (TR) MUFG Union Bank (UW) Citigroup Global Markets	03-01-29 Serial	TIC: 1.951 NIC: 2.260 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-13-16 08-03-2016	\$8,085,000	Campbell Joint Public Finance Authority Santa Clara CDIAC Number: 2016-1874 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	S:AA+	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Raymond James	10-01-28 Serial	TIC: 1.607 NIC: 1.768 TYPE:
07-13-16 08-09-2016	\$48,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2259 Public enterprise revenue bond Theatre/Arts/Museums Segerstrom Center for the Arts Series B Refunding	S:A-	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	07-01-23 Serial	TIC: 1.618 NIC: 1.812 TYPE:
07-13-16 07-28-2016	\$1,120,000	Chowchilla Madera CDIAC Number: 2016-2300 Certificates of participation/leases Other Capital Improvements, Public Works Refunding	NR	Neg PP	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	07-01-22 Term	TIC: 2.050 NIC: TYPE:
07-14-16 08-10-2016	\$13,150,000	Mission Viejo Community Development Financing Authority Orange CDIAC Number: 2016-2290 Public lease revenue bond Public Building City Hall & Library Refunding	S:AA+	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	05-01-31 Serial	TIC: 1.914 NIC: TYPE:
07-15-16 08-02-2016	\$9,475,000	Belvedere Public Financing Authority Marin CDIAC Number: 2016-2191 Revenue bond Multiple Capital Improvements, Public Works Consolidated Util Undergrounding Reassessment	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) US Bank NA (UW) Wulff Hansen & Co	09-02-43 Comb	TIC: 3.085 NIC: 3.092 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-15-16 08-02-2016	\$9,011,209	Belvedere Marin CDIAC Number: 2016-2192 Special assessment bond Multiple Capital Improvements, Public Works Consolidated Utility Undergrounding ReAD Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (PU) Belvedere PFA (TR) US Bank NA	09-02-43 Term	TIC: 3.520 NIC: 3.520 TYPE:
07-19-16 08-10-2016	\$7,540,000	Anaheim CFD No 06-2 Orange CDIAC Number: 2016-2142 Limited tax obligation bond Multiple Capital Improvements, Public Works Stadium Lofts Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 2.886 NIC: 2.920 TYPE:
07-20-16 08-04-2016	\$5,915,000	Fontana CFD No 71 CDIAC Number: 2016-1813 Limited tax obligation bond Multiple Capital Improvements, Public Works Sierra Crest	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.165 NIC: 3.163 TYPE:
07-20-16 08-03-2016	\$83,800,000	San Francisco Bay Area Rapid Transit District Multiple CDIAC Number: 2016-2062 Sales tax revenue bond Public Transit Series A Refunding	S:AA+	Comp	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Sperry Capital (TR) US Bank NA (UW) Raymond James	07-01-36 Serial	TIC: 2.300 NIC: 2.400 TYPE:
07-21-16 07-21-2016	\$5,409,045	San Leandro Alameda CDIAC Number: 2016-2059 Certificates of participation/leases Equipment	NR	Neg PP	(BC) Jones Hall (FA) Prager & Co (PU) Bank of America NA	07-21-32 Term	TIC: 2.157 NIC: 2.100 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 07-21-16 08-02-2016	\$34,725,000	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2016-2388 Limited tax obligation bond Multiple Capital Improvements, Public Works Sunridge Anatolia Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Public Financial Managemem (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: 3.002 NIC: 3.151 TYPE:
# 07-21-16 07-28-2016	\$20,920,000	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2016-2428 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series A Refunding	S:AA/BBB Ins	Neg	(BC) Jones Hall (DC) Jones Hall (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 3.017 NIC: 3.169 TYPE:
# 07-21-16 07-28-2016	\$7,210,000	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2016-2429 Limited tax obligation bond Multiple Capital Improvements, Public Works Blackstone Series B Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-35 Comb	TIC: 3.017 NIC: 3.167 TYPE:
07-27-16 08-10-2016	\$60,000,000	Anaheim CFD No 08-1 Orange CDIAC Number: 2016-2141 Limited tax obligation bond Multiple Capital Improvements, Public Works Platinum Triangle Refunding	NR	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.378 NIC: 3.571 TYPE:
# 07-28-16 07-28-2016	\$3,990,000	Rio Vista Solano CDIAC Number: 2016-2356 Certificates of participation/leases Water Supply, Storage, Distribution Water Meter - Water System	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PA) Piper Jaffray & Co (PU) BB & T Branch Banking & T	12-01-31 Serial	TIC: 2.430 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 08-01-16 08-10-2016	\$2,730,900	Hawthorne Los Angeles CDIAC Number: 2016-2370 Certificates of participation/leases Public Building Hawthorne Emergency Communications Fac Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Quint & Thimmig Stern Brothers & Co Stern Brothers & Co Capital One Pub Funding US Bank NA	01-01-30 Serial	TIC: 2.650 NIC: TYPE:
# 08-01-16 08-04-2016	\$4,342,128	Davis CFD No 2007-2 Yolo CDIAC Number: 2016-2382 Limited tax obligation bond Multiple Capital Improvements, Public Works East Davis Mace Ranch Area II Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Best Best & Krieger NHA Advisors Hilltop Securities Inc Western Alliance Bancorp MUFU Union Bank	09-01-37 Term	TIC: 3.469 NIC: 3.470 TYPE:
08-11-16 08-11-2016	\$6,626,919	Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2016-2310 Limited tax obligation bond Multiple Capital Improvements, Public Works North Village Area Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Quint & Thimmig JNA Consulting Group Piper Jaffray & Co TPB Investments Inc MUFU Union Bank	10-01-33 Term	TIC: 3.309 NIC: TYPE:
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 08-17-16	\$250,000,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2016-2363 Tax allocation bond Redevelopment, Multiple Purposes CRA/LA Series A Federally Taxable Refunding		Neg	(BC) (DC) (FA) (UW)	Stradling Yocca Stradling Yocca KNN Public Finance Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 08-17-16	\$250,000,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-2412 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding		Neg	(BC) Stradling Yocca (FA) KNN Public Finance (PU) LA Co Redev Ref Authority		TIC: NIC: TYPE:
# 08-17-16	\$52,745,000	Successor Agency to the Tustin Community Redevelopment Agency Orange CDIAC Number: 2016-2554 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
08-18-16	\$18,500,000	Successor Agency to the Oakdale Redevelopment Agency Stanislaus CDIAC Number: 2015-0511 Tax allocation bond Redevelopment, Multiple Purposes Central City		Neg	(BC) Jones Hall (FA) Del Rio Advisors (UW) Southwest Securities		TIC: NIC: TYPE:
# 08-18-16	\$3,600,000	Successor Agency to the Soledad Redevelopment Agency Monterey CDIAC Number: 2016-2555 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-18-16	\$10,500,000	Successor Agency to the Soledad Redevelopment Agency Monterey CDIAC Number: 2016-2556 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
+ 08-24-16	\$12,700,000	Successor Agency to the Upland Community Redevelopment Agency San Bernardino CDIAC Number: 2016-1519 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 08-24-16	\$7,000,000	Successor Agency to the Chowchilla Redevelopment Agency Madera CDIAC Number: 2016-2553 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 08-31-16	\$37,000,000	Successor Agency to the March Joint Powers Redevelopment Agency Riverside CDIAC Number: 2016-2371 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Orrick Herrington (DC) Best Best & Krieger (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-01-16	\$45,000,000	Successor Agency to the Hayward Redevelopment Agency Alameda CDIAC Number: 2016-2361 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Jones Hall (FA) NHA Advisors		TIC: NIC: TYPE:
# 09-12-16	\$32,000,000	Successor Agency to the Folsom Redevelopment Agency Sacramento CDIAC Number: 2016-2454 Tax allocation bond Redevelopment, Multiple Purposes Central Folsom Series A Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 09-12-16	\$25,000,000	Successor Agency to the Folsom Redevelopment Agency Sacramento CDIAC Number: 2016-2455 Tax allocation bond Redevelopment, Multiple Purposes Central Folsom Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc			TIC: NIC: TYPE:
09-15-16	\$35,000,000	Successor Agency to the Turlock Redevelopment Agency Stanislaus CDIAC Number: 2016-2293 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc			TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
01-27-16 06-07-2016	\$37,755,000	Successor Agency to the Pittsburg Redevelopment Agency Contra Costa CDIAC Number: 2016-0190 Tax allocation bond Redevelopment, Multiple Purposes Los Medanos Comm Dev Series C Refunding	S:AA/BBB+ M:BBB- Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Morgan Stanley		09-01-21 Serial	TIC: 2.239 NIC: 1.959 TYPE:
06-01-16 06-02-2016	\$2,518,000	Successor Agency to the Corcoran Redevelopment Agency Kings CDIAC Number: 2016-1817 Tax allocation bond Redevelopment, Multiple Purposes Industrial Sector Refunding	NR	Neg PP	(BC) Nossaman LLP (FA) NHA Advisors (PA) Hilltop Securities Inc (PU) Cobiz Public Finance Inc (TR) US Bank NA		08-01-30 Term	TIC: 2.430 NIC: 2.440 TYPE:
06-14-16 06-29-2016	\$1,480,000	Successor Agency to the Vacaville Redevelopment Agency Solano CDIAC Number: 2016-0926 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co		09-01-32 Serial	TIC: 3.086 NIC: 3.022 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
06-14-16 06-29-2016	\$15,285,000	Successor Agency to the Vacaville Redevelopment Agency Solano CDIAC Number: 2016-0927 Tax allocation bond Redevelopment, Multiple Purposes Series A-T Federally Taxable Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-31 Comb	TIC: 3.056 NIC: 3.041 TYPE:
06-16-16 07-06-2016	\$10,405,000	Successor Agency to the Moorpark Redevelopment Agency Ventura CDIAC Number: 2016-1784 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (FA) Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) Jefferies LLC	10-01-38 Comb	TIC: 3.080 NIC: 3.057 TYPE:
06-16-16 07-07-2016	\$20,705,000	Successor Agency to the West Sacramento Redevelopment Agency Yolo CDIAC Number: 2016-2028 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A Ins	Neg	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Del Rio Advisors (EN) Assured Guaranty Corp (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-36 Serial	TIC: 2.664 NIC: TYPE:
06-29-16 07-19-2016	\$21,520,000	Successor Agency to the Roseville Redevelopment Agency Placer CDIAC Number: 2016-2125 Tax allocation bond Redevelopment, Multiple Purposes Series T Refunding	S:AA/A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) First Southwest (EN) Build America (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.867 NIC: 3.777 TYPE:
06-30-16 07-21-2016	\$37,470,000	Successor Agency to the Indian Wells Redevelopment Agency Riverside CDIAC Number: 2016-0925 Tax allocation bond Redevelopment, Multiple Purposes Whitewater Series A Refunding	S:AA-/A Ins	Neg	(BC) Jones Hall (DC) Orrick Herrington (FA) C M de Crinis (EN) National PFG Corp (TR) MUFG Union Bank (UW) Citigroup Global Markets	09-01-34 Serial	TIC: 2.939 NIC: 3.199 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>REDEVELOPMENT</u>						
07-07-16 07-07-2016	\$3,496,404	Capitol Area Development Authority State of California CDIAC Number: 2016-2029 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PA) Hilltop Securities Inc (PU) TPB Investments Inc (TR) The Bank of NY Mellon	10-01-34 Serial	TIC: 3.440 NIC: TYPE:	
07-07-16 07-07-2016	\$6,060,427	Capitol Area Development Authority State of California CDIAC Number: 2016-2030 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Neg PP	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PA) Hilltop Securities Inc (PU) Umpqua Bank (TR) The Bank of NY Mellon	10-01-34 Serial	TIC: 3.690 NIC: TYPE:	
07-12-16 08-04-2016	\$9,069,710	Successor Agency to the El Cerrito Redevelopment Agency Contra Costa CDIAC Number: 2016-1847 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding	NR	Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp (TR) MUFG Union Bank	09-01-25 Term	TIC: NIC: 2.510 TYPE:	
07-12-16 08-04-2016	\$3,261,000	Successor Agency to the El Cerrito Redevelopment Agency Contra Costa CDIAC Number: 2016-1848 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding	NR	Comp PP	(BC) Meyers Nave (FA) NHA Advisors (PA) Stifel Nicolaus & Co Inc (PU) Compass Mortgage Corp (TR) MUFG Union Bank	03-01-21 Term	TIC: NIC: 3.220 TYPE:	
07-12-16 08-03-2016	\$22,660,000	Successor Agency to the Campbell Redevelopment Agency Santa Clara CDIAC Number: 2016-1876 Tax allocation bond Redevelopment, Multiple Purposes Refunding	NR	Neg PP	(BC) Jones Hall (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) The Bank of NY Mellon	04-01-31 Term	TIC: 2.132 NIC: 2.133 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
07-12-16 07-28-2016	\$25,270,000	Successor Agency to the Santa Fe Springs Community Development Com Los Angeles CDIAC Number: 2016-2270 Tax allocation bond Redevelopment, Multiple Purposes Federally Taxable Refunding	S:A+ Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-24 Serial	TIC: 2.069 NIC: 2.056 TYPE:
07-14-16 08-03-2016	\$77,425,000	Successor Agency to the Westminster Redevelopment Agency Orange CDIAC Number: 2016-2296 Tax allocation bond Redevelopment, Multiple Purposes Project No 1 Refunding	S:AA/A+ Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) MUFG Union Bank (UW) Stifel Nicolaus & Co Inc	11-01-45 Comb	TIC: 3.109 NIC: 3.122 TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-28-16	\$368,019	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2391 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20160728.05.0675 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 07-28-16	\$449,264	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2392 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20160728.10.0759 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 07-28-16	\$1,000,530	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2393 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20160728.15.0799 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-28-16	\$1,277,926	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2394 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20160728.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-28-16	\$1,379,822	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2395 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20160728.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-28-16	\$160,855	Los Angeles County Los Angeles CDIAC Number: 2016-2396 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1LA.20160728.05.06 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-28-16	\$257,980	Los Angeles County Los Angeles CDIAC Number: 2016-2397 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1LA.20160728.10.0759 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 07-28-16	\$239,898	Los Angeles County Los Angeles CDIAC Number: 2016-2398 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1LA.20160728.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 07-28-16	\$1,518,615	Los Angeles County Los Angeles CDIAC Number: 2016-2399 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series M1LA.20160728.20.0829 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 07-28-16	\$899,396	Los Angeles County Los Angeles CDIAC Number: 2016-2400 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst Series 8.39% Interest Rate M1LA.20160728.25.0839 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor	TIC: NIC: TYPE:	
# 07-29-16	\$1,852,663	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2408 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160729-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 07-29-16	\$2,361,353	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2409 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160729-CA-RA-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 07-29-16	\$3,228,725	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2410 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160729-CA-RA-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings	TIC: NIC: TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 07-29-16	\$3,418,418	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2411 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160729-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-04-16	\$172,356	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2461 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160804.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 08-04-16	\$448,370	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160804.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 08-04-16	\$771,281	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160804.15 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 08-04-16	\$1,582,141	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160804.20 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-04-16	\$1,629,573	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160804.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-04-16	\$84,403	Los Angeles County Los Angeles CDIAC Number: 2016-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160804.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-04-16	\$365,698	Los Angeles County Los Angeles CDIAC Number: 2016-2467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160804.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-04-16	\$360,653	Los Angeles County Los Angeles CDIAC Number: 2016-2468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160804.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-04-16	\$817,660	Los Angeles County Los Angeles CDIAC Number: 2016-2469 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160804.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-04-16	\$790,453	Los Angeles County Los Angeles CDIAC Number: 2016-2470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160804.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-05-16	\$1,822,001	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2472 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160805-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-05-16	\$2,396,016	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2473 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160805-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-05-16	\$3,110,640	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2474 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160805-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-05-16	\$4,813,273	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2475 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160805-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) (FA) (PU)	Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-11-16	\$143,429	Los Angeles County Los Angeles CDIAC Number: 2016-2528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate MILA.20160811.10.0759 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-11-16	\$317,339	Los Angeles County Los Angeles CDIAC Number: 2016-2529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate MILA.20160811.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-11-16	\$1,477,680	Los Angeles County Los Angeles CDIAC Number: 2016-2530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate MILA.20160811.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-11-16	\$597,364	Los Angeles County Los Angeles CDIAC Number: 2016-2531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate MILA.20160811.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-11-16	\$301,574	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series M1.20160811.05.0675 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-11-16	\$1,367,392	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series M1.20160811.25.0839 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-11-16	\$874,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2534 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series M1.20160811.15.0799 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-11-16	\$554,420	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2535 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series M1.20160811.10.0759 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-11-16	\$1,862,489	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2536 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series M1.20160811.20.0829 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-12-16	\$2,106,595	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2557 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160812-CA-RA-R-05C Federally Taxable		Neg PP	(BC) (FA) (PU) Best Best & Krieger The PFM Group RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-12-16	\$2,989,627	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2558 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160812-CA-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-12-16	\$3,499,550	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2559 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160812-CA-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-12-16	\$5,142,908	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2560 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160812-CA-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-16-16	\$312,099	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2586 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160816-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-16-16	\$469,937	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2587 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160816-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-16-16	\$839,786	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2588 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160816-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-16-16	\$1,048,696	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2589 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160816-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-17-16	\$833,878	Los Angeles County Los Angeles CDIAC Number: 2016-2561 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160817-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-17-16	\$1,251,463	Los Angeles County Los Angeles CDIAC Number: 2016-2562 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160817-LA-RA-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-17-16	\$1,545,618	Los Angeles County Los Angeles CDIAC Number: 2016-2563 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160817-LA-RA-R-15A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-17-16	\$3,110,724	Los Angeles County Los Angeles CDIAC Number: 2016-2564 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate 160817-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU) Best Best & Krieger RA HERO Bold Holdings		TIC: NIC: TYPE:
# 08-18-16	\$76,854	Los Angeles County Los Angeles CDIAC Number: 2016-2592 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160818.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-18-16	\$352,937	Los Angeles County Los Angeles CDIAC Number: 2016-2593 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160818.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-18-16	\$218,271	Los Angeles County Los Angeles CDIAC Number: 2016-2594 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160818.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-18-16	\$1,466,288	Los Angeles County Los Angeles CDIAC Number: 2016-2595 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20160818.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-18-16	\$764,341	Los Angeles County Los Angeles CDIAC Number: 2016-2596 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160818.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-18-16	\$100,596	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2597 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160818.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-18-16	\$436,752	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160818.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-18-16	\$440,499	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2599 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160818.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-18-16	\$1,654,751	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2600 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20160818.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-18-16	\$1,195,400	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2601 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160818.25 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 08-22-16	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2387 Conduit revenue bond Other Purpose Goodwill Ind Sac Vly & N Nevada		Neg	(BC) Squire Patton Boggs (UW) D A Davidson		TIC: NIC: TYPE:
09-01-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2245 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:
09-01-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-2248 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-10 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA		TIC: NIC: TYPE:
09-01-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2250 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
09-01-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-2251 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series I-20 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>						
06-30-16 06-30-2016	\$132,004	Sonoma County Sonoma CDIAC Number: 2016-1852 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) (FA) (LE) (TR)	Richards Watson Sonoma Co Sonoma Co PFA Sonoma Co PFA	09-02-36 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-30-16 06-30-2016	\$259,325	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1853 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co PFA	09-02-26 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-30-16 06-30-2016	\$259,325	Sonoma County Sonoma CDIAC Number: 2016-1869 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series G-10 Federally Taxable	NR	Neg PP	(BC) (FA) (LE) (TR)	Richards Watson Sonoma Co Sonoma Co PFA Sonoma Co PFA	09-02-26 Serial	TIC: NIC: TYPE: <u>VAR</u>
06-30-16 06-30-2016	\$132,004	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1894 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series G-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Richards Watson Sonoma Co Sonoma Co Sonoma Co PFA	09-02-36 Serial	TIC: NIC: TYPE: <u>VAR</u>

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-30-16 06-30-2016	\$230,044	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2148 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160630.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
06-30-16 06-30-2016	\$719,976	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2149 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Series 7.59% Interest Rate M1.20160630.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-30-16 06-30-2016	\$687,880	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2150 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160630.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
06-30-16 06-30-2016	\$1,337,198	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2151 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160630.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
06-30-16 06-30-2016	\$1,266,641	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2152 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160630.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
06-30-16 06-30-2016	\$155,254	Los Angeles County Los Angeles CDIAC Number: 2016-2153 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160630.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:	
06-30-16 06-30-2016	\$158,689	Los Angeles County Los Angeles CDIAC Number: 2016-2154 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160630.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:	
06-30-16 06-30-2016	\$784,744	Los Angeles County Los Angeles CDIAC Number: 2016-2155 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160630.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:	
06-30-16 06-30-2016	\$708,986	Los Angeles County Los Angeles CDIAC Number: 2016-2156 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160630.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:	
07-07-16 07-07-2016	\$101,151	Los Angeles County Los Angeles CDIAC Number: 2016-2215 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160707.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-07-16 07-07-2016	\$91,742	Los Angeles County Los Angeles CDIAC Number: 2016-2216 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160707.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-07-16 07-07-2016	\$672,303	Los Angeles County Los Angeles CDIAC Number: 2016-2217 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160707.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-07-16 07-07-2016	\$424,286	Los Angeles County Los Angeles CDIAC Number: 2016-2218 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160707.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:	
07-07-16 07-07-2016	\$108,057	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2219 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160707.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-07-16 07-07-2016	\$363,638	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2220 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160707.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-07-16 07-07-2016	\$651,081	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2221 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160707.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-07-16 07-07-2016	\$1,616,151	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2222 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160707.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-07-16 07-07-2016	\$1,640,610	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2223 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160707.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
07-14-16 07-14-2016	\$152,889	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2265 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160714.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-14-16 07-14-2016	\$482,192	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2266 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160714.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-14-16 07-14-2016	\$510,629	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2267 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160714.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-14-16 07-14-2016	\$1,204,748	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2268 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series 20160714.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-14-16 07-14-2016	\$1,027,878	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2269 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160714.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
07-14-16 07-14-2016	\$65,936	Los Angeles County Los Angeles CDIAC Number: 2016-2275 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160714.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-14-16 07-14-2016	\$104,023	Los Angeles County Los Angeles CDIAC Number: 2016-2276 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160714.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-14-16 07-14-2016	\$217,432	Los Angeles County Los Angeles CDIAC Number: 2016-2277 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160714.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:	
07-14-16 07-14-2016	\$588,703	Los Angeles County Los Angeles CDIAC Number: 2016-2278 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate Series 20160714.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-14-16 07-14-2016	\$345,463	Los Angeles County Los Angeles CDIAC Number: 2016-2279 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160714.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:	
07-15-16 09-03-2016	\$1,626,497	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2281 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160715-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-15-16 09-03-2016	\$2,167,229	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2282 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160715-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>OTHER</u>						
07-15-16 09-03-2016	\$2,773,612	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2283 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160715-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
07-15-16 09-03-2016	\$3,408,743	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2284 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160715-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
07-19-16 07-19-2016	\$2,526,000	Los Angeles County Los Angeles CDIAC Number: 2016-2174 Special assessment bond Commercial Energy Conservation, Improvement Energy Program Series C-1 Federally Taxable	NR	Neg PP	(BC) Hawkins Delafield (PU) HASI OBS OP A LLC (TR) Wilmington Trust	09-02-36 Term	TIC: NIC: 5.700 TYPE:	
07-19-16 07-19-2016	\$167,383	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2305 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160719-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-19-16 07-19-2016	\$508,476	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2306 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160719-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-19-16 07-19-2016	\$726,769	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2307 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160719-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
07-19-16 07-19-2016	\$773,742	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2308 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160719-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
07-20-16 07-20-2016	\$973,515	Los Angeles County Los Angeles CDIAC Number: 2016-2301 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160720-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-20-16 07-20-2016	\$786,117	Los Angeles County Los Angeles CDIAC Number: 2016-2302 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160720-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
07-20-16 07-20-2016	\$2,031,211	Los Angeles County Los Angeles CDIAC Number: 2016-2303 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160720-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-20-16 07-20-2016	\$3,396,069	Los Angeles County Los Angeles CDIAC Number: 2016-2304 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160720-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 07-21-16 07-21-2016	\$208,052	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2324 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series 20160721.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-21-16 07-21-2016	\$463,093	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2325 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series 20160721.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 07-21-16 07-21-2016	\$580,850	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2326 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series 20160721.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 07-21-16 07-21-2016	\$1,400,226	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2327 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series 20160721.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-21-16 07-21-2016	\$846,206	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2328 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series 20160721.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 07-21-16 07-21-2016	\$75,751	Los Angeles County Los Angeles CDIAC Number: 2016-2334 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160721.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-21 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-21-16 07-21-2016	\$165,931	Los Angeles County Los Angeles CDIAC Number: 2016-2335 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160721.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-26 Term	TIC: 7.590 NIC: 7.590 TYPE:	
# 07-21-16 07-21-2016	\$73,661	Los Angeles County Los Angeles CDIAC Number: 2016-2336 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160721.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-31 Term	TIC: 7.990 NIC: 7.990 TYPE:	
# 07-21-16 07-21-2016	\$1,488,224	Los Angeles County Los Angeles CDIAC Number: 2016-2337 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE Program 8.29% Interest Rate 20160721.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-36 Term	TIC: 8.290 NIC: 8.290 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-21-16 07-21-2016	\$470,139	Los Angeles County Los Angeles CDIAC Number: 2016-2338 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160721.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-41 Term	TIC: 8.390 NIC: 8.390 TYPE:	
# 07-22-16 07-22-2016	\$1,768,123	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2352 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160722-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-22-16 07-22-2016	\$3,011,226	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2353 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160722-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 07-22-16 07-22-2016	\$3,523,986	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2354 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160722-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 07-22-16 07-22-2016	\$4,236,690	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2355 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160722-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 07-27-16 09-03-2016	\$901,060	Los Angeles County Los Angeles CDIAC Number: 2016-2376 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate 160727-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 07-27-16 09-03-2016	\$1,172,181	Los Angeles County Los Angeles CDIAC Number: 2016-2377 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate 160727-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 07-27-16 09-03-2016	\$1,443,699	Los Angeles County Los Angeles CDIAC Number: 2016-2378 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate 160727-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 07-27-16 09-03-2016	\$2,639,721	Los Angeles County Los Angeles CDIAC Number: 2016-2379 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate 160727-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 08-09-16 09-03-2016	\$328,279	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2514 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160809-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-09-16 09-03-2016	\$535,627	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2515 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160809-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 08-09-16 09-03-2016	\$722,221	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2516 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160809-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 08-09-16 09-03-2016	\$1,194,381	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2517 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160809-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 08-10-16 09-03-2016	\$1,209,801	Los Angeles County Los Angeles CDIAC Number: 2016-2524 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160810-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 08-10-16 09-03-2016	\$1,279,078	Los Angeles County Los Angeles CDIAC Number: 2016-2525 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160810-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-10-16 09-03-2016	\$1,759,842	Los Angeles County Los Angeles CDIAC Number: 2016-2526 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160810-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 08-10-16 09-03-2016	\$3,396,970	Los Angeles County Los Angeles CDIAC Number: 2016-2527 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160810-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 09-03-16 09-03-2016	\$254,933	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2401 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160726-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 09-03-16 09-03-2016	\$441,149	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2402 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160726-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 09-03-16 09-03-2016	\$635,207	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2403 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160726-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-03-16 09-03-2016	\$1,076,085	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2404 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160726-SB-RA-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 09-03-16 09-03-2016	\$874,126	Los Angeles County Los Angeles CDIAC Number: 2016-2431 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160803-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 09-03-16 09-03-2016	\$1,201,164	Los Angeles County Los Angeles CDIAC Number: 2016-2432 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160803-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 09-03-16 09-03-2016	\$1,294,106	Los Angeles County Los Angeles CDIAC Number: 2016-2433 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160803-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 09-03-16 09-03-2016	\$2,780,685	Los Angeles County Los Angeles CDIAC Number: 2016-2434 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160803-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-03-16 09-03-2016	\$351,818	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2457 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160802-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 09-03-16 09-03-2016	\$621,936	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2458 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160802-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 09-03-16 09-03-2016	\$754,740	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2459 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160802-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 09-03-16 09-03-2016	\$894,815	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2460 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160802-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-26-16	\$6,000,000	Heber Elementary School District Imperial CDIAC Number: 2016-2344 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 07-28-16	\$9,500,000	North Monterey County Unified School District Monterey CDIAC Number: 2016-2418 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 07-28-16	\$8,300,000	North Monterey County Unified School District Monterey CDIAC Number: 2016-2419 General obligation bond K-12 School Facility Series B		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CA Financial Service (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-02-16	\$65,000,000	Oakland Unified School District Alameda CDIAC Number: 2016-2345 General obligation bond K-12 School Facility Seies A		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC: TYPE:
# 08-02-16	\$200,000,000	Oakland Unified School District Alameda CDIAC Number: 2016-2346 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (UW) Siebert Brandford		TIC: NIC: TYPE:
# 08-02-16	\$8,995,267	South Bay Union School District Multiple CDIAC Number: 2016-2497 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-02-16	\$6,000,000	South Bay Union School District Multiple CDIAC Number: 2016-2519 General obligation bond K-12 School Facility Series B		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-07-16	\$25,000,000	Azusa Unified School District Los Angeles CDIAC Number: 2016-2331 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-08-16	\$455,440,000	Los Angeles Unified School District Los Angeles CDIAC Number: 2016-2441 General obligation bond K-12 School Facility Series B Refunding		Comp	(BC) Hawkins Delafield (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 08-09-16	\$34,500,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-2332 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 08-10-16	\$14,500,000	Hughson Unified School District Stanislaus CDIAC Number: 2016-2390 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) KNN Public Finance (UW) Raymond James		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-11-16	\$60,000,000	Victor Valley Union High School District San Bernardino CDIAC Number: 2016-2427 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-16-16	\$17,225,000	Sylvan Union School District Stanislaus CDIAC Number: 2016-2541 General obligation bond K-12 School Facility Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Public Financial Manageme		TIC: NIC: TYPE:
08-17-16	\$4,501,000	Madera Unified School District Madera CDIAC Number: 2016-2294 General obligation bond K-12 School Facility		Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-17-16	\$4,200,000	Long Beach Community College District Los Angeles CDIAC Number: 2016-2422 General obligation bond College, University Facility Series D Federally Taxable		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 08-17-16	\$9,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2016-2423 General obligation bond College, University Facility Series A Federally Taxable		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-17-16	\$71,800,000	Long Beach Community College District Los Angeles CDIAC Number: 2016-2424 General obligation bond College, University Facility Series B		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
08-18-16	\$3,250,000	Montecito Union School District Santa Barbara CDIAC Number: 2016-1815 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
08-18-16	\$30,000,000	Fresno Unified School District Fresno CDIAC Number: 2016-2316 General obligation bond K-12 School Facility Series F		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-22-16	\$60,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2576 General obligation bond K-12 School Facility Series C (2020 Crossover) Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-22-16	\$12,500,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2577 General obligation bond K-12 School Facility Series D (2022 Crossover) Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-22-16	\$21,500,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2578 General obligation bond K-12 School Facility Series E (2023 Crossover) Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-30-16	\$5,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2016-2480 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-30-16	\$6,000,000	Roseville Joint Union High School District Multiple CDIAC Number: 2016-2481 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 08-30-16	\$2,000,000	Round Valley Unified School District Mendocino CDIAC Number: 2016-2506 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) D A Davidson		TIC: NIC: TYPE:
# 08-30-16	\$2,500,000	Round Valley Unified School District Mendocino CDIAC Number: 2016-2507 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) D A Davidson		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 08-31-16	\$30,000,000	Coast Community College District Orange CDIAC Number: 2016-2420 General obligation bond College, University Facility Series C Federally Taxable		Neg	(BC) Stradling Yocca (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 08-31-16	\$54,000,000	Los Gatos-Saratoga Joint Union High School District Multiple CDIAC Number: 2016-2565 General obligation bond K-12 School Facility Series B		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 09-01-16	\$18,000,000	Oxnard School District Ventura CDIAC Number: 2016-2552 General obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-06-16	\$60,000,000	Redwood City School District San Mateo CDIAC Number: 2016-2486 General obligation bond K-12 School Facility Series A		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) KNN Public Finance (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-08-16	\$68,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2016-2542 General obligation bond Parks, Open Space Refunding		Neg	(BC) Orrick Herrington (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-14-16	\$20,000,000	Compton Unified School District Los Angeles CDIAC Number: 2016-2208 General obligation bond K-12 School Facility New Money Bonds Series A		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
09-14-16	\$10,000,000	Compton Unified School District Los Angeles CDIAC Number: 2016-2209 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Hawkins Delafield (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-14-16	\$10,000,000	Windsor Unified School District Sonoma CDIAC Number: 2016-2476 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-14-16	\$82,000,000	Livermore Valley Joint Unified School District Alameda CDIAC Number: 2016-2544 General obligation bond K-12 School Facility Measure J Series A		Comp	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-15-16	\$166,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2229 General obligation bond K-12 School Facility Series B thru D Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-21-16	\$29,600,000	Benicia Unified School District Solano CDIAC Number: 2016-2484 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 09-22-16	\$3,500,000	Cold Spring Elementary School District Santa Barbara CDIAC Number: 2016-2585 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PU) TPB Investments Inc		TIC: NIC: TYPE:
# 09-27-16	\$4,000,000	Camino Union Elementary School District El Dorado CDIAC Number: 2016-2487 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) Eastshore Consulting		TIC: NIC: TYPE:
# 09-28-16	\$130,000,000	Irvine Ranch Water District Orange CDIAC Number: 2016-2380 General obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
# 09-28-16	\$56,808,064	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2016-2386 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-28-16	\$225,000,000	Foothill-De Anza Community College District Santa Clara CDIAC Number: 2016-2569 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 10-05-16	\$40,000,000	Los Alamitos Unified School District Orange CDIAC Number: 2016-2546 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Raymond James		TIC: NIC: TYPE:	
# 10-05-16	\$50,330,000	Coachella Valley Unified School District Multiple CDIAC Number: 2016-2590 General obligation bond K-12 School Facility Series F		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:	
12-01-16	\$125,000,000	Los Angeles Los Angeles CDIAC Number: 2015-1070 General obligation bond Multiple Capital Improvements, Public Works Series A Refunding		Comp	(BC) Nixon Peabody (FA) Omnicap Group LLC		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>						
03-29-16 07-07-2016	\$42,485,000	Inglewood Unified School District Los Angeles CDIAC Number: 2016-0976 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (PA) RBC Capital Mkts LLC (PU) Capital One Pub Funding (TR) US Bank NA	10-01-31 Term	TIC: 3.601 NIC: 3.600 TYPE:	
04-06-16 08-04-2016	\$5,905,000	Palos Verdes Peninsula Unified School District Los Angeles CDIAC Number: 2016-0694 General obligation bond K-12 School Facility Series B Refunding	M:Aa1	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	11-01-23 Serial	TIC: 1.606 NIC: 1.762 TYPE:	

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-06-16 05-04-2016	\$23,685,000	Alhambra Unified School District Los Angeles CDIAC Number: 2016-0830 General obligation bond K-12 School Facility Series B Refunding	M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Annette Yee & Co LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-33 Serial	TIC: 2.495 NIC: 2.762 TYPE:
04-26-16 05-18-2016	\$155,000,000	Ohlone Community College District Alameda CDIAC Number: 2016-0547 General obligation bond College, University Facility Series C	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-45 Comb	TIC: 3.355 NIC: 3.529 TYPE:
04-28-16 05-25-2016	\$13,676,447	Acalanes Union High School District Contra Costa CDIAC Number: 2016-1545 General obligation bond K-12 School Facility Series C	M:Aa1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent Advisors LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-30 Serial CAB	TIC: 2.823 NIC: TYPE:
05-03-16 06-02-2016	\$105,348,522	Monterey Peninsula Community College District Monterey CDIAC Number: 2016-1140 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) MUFG Union Bank (UW) Piper Jaffray & Co	08-01-34 Serial CAB	TIC: 2.845 NIC: TYPE:
05-11-16 05-26-2016	\$13,085,000	Dinuba Unified School District Multiple CDIAC Number: 2016-1692 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-33 Comb	TIC: 2.585 NIC: 2.809 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-16-16 06-29-2016	\$50,000,000	Peralta Community College District Alameda CDIAC Number: 2016-1741 General obligation bond College, University Facility Series D	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	08-01-39 Comb	TIC: 3.100 NIC: 3.300 TYPE:
06-16-16 06-29-2016	\$107,825,000	Peralta Community College District Alameda CDIAC Number: 2016-1742 General obligation bond College, University Facility Series A Refunding	M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Citigroup Global Markets	08-01-39 Comb	TIC: 2.900 NIC: 3.200 TYPE:
06-20-16 07-20-2016	\$7,596,489	San Carlos School District San Mateo CDIAC Number: 2016-1810 General obligation bond K-12 School Facility Refunding	F:AA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Keygent LLC (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	04-01-33 Serial CAB	TIC: 2.994 NIC: TYPE:
06-28-16 08-02-2016	\$24,645,000	Colton Joint Unified School District Multiple CDIAC Number: 2016-2021 General obligation bond K-12 School Facility Series D	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-44 Comb	TIC: 2.847 NIC: 2.953 TYPE:
06-28-16 08-02-2016	\$51,540,000	Colton Joint Unified School District Multiple CDIAC Number: 2016-2023 General obligation bond K-12 School Facility Series B Refunding	S:AA M:A1 Ins	Neg	(BC) Stradling Yocca (DC) Orrick Herrington (FA) CM De Crinis & Co, Inc. (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-46 Comb	TIC: 2.683 NIC: 2.870 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-28-16 08-02-2016	\$28,730,000	Campbell Union High School District Santa Clara CDIAC Number: 2016-2047 General obligation bond K-12 School Facility Series B Refunding	M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-37 Serial	TIC: 2.381 NIC: 2.657 TYPE:
06-28-16 08-03-2016	\$68,495,000	Ohlone Community College District Alameda CDIAC Number: 2016-2158 General obligation bond College, University Facility Refunding	S:AA M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-41 Comb	TIC: 2.860 NIC: 3.136 TYPE:
06-29-16 07-14-2016	\$1,737,000	Hart-Ransom Union School District Stanislaus CDIAC Number: 2016-1693 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) A M Peche (PA) Hilltop Securities Inc (PU) Pinnacle Public Finance (TR) The Bank of NY Mellon	08-01-31 Term	TIC: 2.220 NIC: 2.220 TYPE:
06-29-16 08-02-2016	\$4,565,000	Simi Valley Unified School District Ventura CDIAC Number: 2016-1695 General obligation bond K-12 School Facility School Facilities Refunding	M:Aa3 F:AAA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-27 Serial	TIC: NIC: 1.582 TYPE:
06-29-16 07-19-2016	\$4,497,663	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2016-1707 General obligation bond K-12 School Facility Series C	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	04-01-41 Comb CAB	TIC: 3.426 NIC: TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
SOLD		GENERAL OBLIGATION BONDS					
06-29-16 07-19-2016	\$2,225,000	La Honda-Pescadero Unified School District San Mateo CDIAC Number: 2016-1708 General obligation bond K-12 School Facility Refunding	S:AA M:A1 Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	04-01-32 Comb	TIC: 2.632 NIC: 2.379 TYPE:
06-29-16 07-20-2016	\$9,240,000	Whittier City School District Los Angeles CDIAC Number: 2016-1793 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-32 Comb	TIC: 2.082 NIC: 2.295 TYPE:
06-29-16 07-28-2016	\$20,545,000	Ceres Unified School District Stanislaus CDIAC Number: 2016-2159 General obligation bond K-12 School Facility Refunding	S:AA Ins	Comp	(BC) Kronick Moskovitz (DC) Dannis Woliver Kelley (FA) KNN Public Finance (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Hutchinson Shockey	08-01-38 Comb	TIC: 2.689 NIC: TYPE:
06-29-16 08-02-2016	\$10,000,000	Saddleback Valley Unified School District Orange CDIAC Number: 2016-2164 General obligation bond K-12 School Facility Series A	S:AA- M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-30 Serial	TIC: 1.760 NIC: 1.895 TYPE:
06-29-16 08-02-2016	\$33,140,000	Saddleback Valley Unified School District Orange CDIAC Number: 2016-2165 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa1	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) The Bank of NY Mellon (UW) Morgan Stanley	08-01-30 Serial	TIC: 1.710 NIC: 1.872 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-07-16 08-03-2016	\$25,010,000	Menifee Union School District Riverside CDIAC Number: 2016-2100 General obligation bond K-12 School Facility Refunding	M:Aa3	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Cooperative Strategies LL (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-33 Serial	TIC: 2.051 NIC: 2.138 TYPE:
07-07-16 08-01-2016	\$32,550,000	Los Altos School District Santa Clara CDIAC Number: 2016-2242 General obligation bond K-12 School Facility Refunding	S:AA+ M:Aaa	Comp	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Public Financial Managemen (TR) US Bank NA (UW) Morgan Stanley	08-01-22 Serial	TIC: 0.753 NIC: 0.809 TYPE:
07-08-16 07-26-2016	\$1,200,000	Plumas Hospital District Plumas CDIAC Number: 2016-2111 General obligation bond Hospital Series B	NR	Neg PP	(BC) Quint & Thimmig (FA) G L Hicks Financial (PA) Piper Jaffray & Co (PU) UHC of California (TR) Optum Bank	08-01-21 Serial	TIC: 1.953 NIC: TYPE:
07-12-16 07-28-2016	\$15,205,000	South Bay Union School District Multiple CDIAC Number: 2016-1940 General obligation bond K-12 School Facility Refunding	S:AA/A+ M:A1 Ins	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) Robert Baird & Co	08-01-33 Serial	TIC: 2.286 NIC: TYPE:
07-13-16 07-28-2016	\$100,000,000	Palm Springs Unified School District Riverside CDIAC Number: 2016-1659 General obligation bond K-12 School Facility Series D	S:A+ M:Aa3	Comp	(BC) Bowie Arneson Wiles (DC) Bowie Arneson Wiles (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) Morgan Stanley	08-01-33 Serial	TIC: 2.380 NIC: 2.468 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-13-16 08-11-2016	\$24,060,000	Bonita Unified School District Los Angeles CDIAC Number: 2016-2109 General obligation bond K-12 School Facility 2019 Crossover Series B Refunding	S:AA-	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-34 Serial	TIC: 2.360 NIC: 2.507 TYPE:
07-13-16 07-27-2016	\$300,000,000	Los Angeles Community College District Los Angeles CDIAC Number: 2016-2112 General obligation bond College, University Facility Series I	S:AA+ M:Aa1	Neg	(BC) Stradling Yocca (DC) Hawkins Delafield (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-40 Comb	TIC: 2.496 NIC: 2.659 TYPE:
07-13-16 07-28-2016	\$247,360,000	Chabot-Las Positas Community College District Multiple CDIAC Number: 2016-2160 General obligation bond College, University Facility Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-37 Comb	TIC: 2.999 NIC: 3.237 TYPE:
07-13-16 08-02-2016	\$45,655,000	New Haven Unified School District Alameda CDIAC Number: 2016-2289 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Morgan Stanley	08-01-31 Serial	TIC: 1.940 NIC: TYPE:
07-13-16 08-03-2016	\$8,445,000	Bear Valley Unified School District San Bernardino CDIAC Number: 2016-2295 General obligation bond K-12 School Facility Refunding	S:AA-/A+ Ins	Neg	(BC) Parker & Covert (FA) Govt Financial Strategies (EN) National PFG Corp (TR) Wells Fargo Bank NA (UW) Raymond James	08-01-31 Serial	TIC: 2.035 NIC: 2.068 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-13-16 07-27-2016	\$9,650,000	Oakley Union Elementary School District Contra Costa CDIAC Number: 2016-2299 General obligation bond K-12 School Facility Refunding	S:AA/A+ Ins	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) KNN Public Finance (EN) Build America (TR) The Bank of NY Mellon (UW) Cantor Fitzgerald & Co	08-01-30 Serial	TIC: 1.670 NIC: TYPE:
07-14-16 08-04-2016	\$16,125,000	Pacific Grove Unified School District Monterey CDIAC Number: 2016-1955 General obligation bond K-12 School Facility Refunding	S:AA	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-39 Serial	TIC: 2.698 NIC: 2.990 TYPE:
07-14-16 08-04-2016	\$42,730,000	San Lorenzo Unified School District Alameda CDIAC Number: 2016-2162 General obligation bond K-12 School Facility Series A Refunding	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Morgan Stanley	08-01-36 Serial	TIC: 2.525 NIC: TYPE:
07-14-16 08-04-2016	\$8,500,000	San Lorenzo Unified School District Alameda CDIAC Number: 2016-2163 General obligation bond K-12 School Facility Series E	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Hutchinson Shockey	08-01-41 Comb	TIC: 3.043 NIC: TYPE:
07-14-16 08-11-2016	\$4,280,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2016-2175 General obligation bond K-12 School Facility Series A Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-27 Serial	TIC: 1.677 NIC: 1.793 TYPE:

DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
07-14-16 08-11-2016	\$18,770,000	Ontario-Montclair School District San Bernardino CDIAC Number: 2016-2244 General obligation bond K-12 School Facility 2019 Crossover Ref Series B Refunding	S:AA/A+ M:Aa3 Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Piper Jaffray & Co	08-01-34 Serial	TIC: 2.836 NIC: 3.012 TYPE:
# 07-19-16 08-02-2016	\$7,230,000	Acton-Agua Dulce Unified School District Los Angeles CDIAC Number: 2016-2366 General obligation bond K-12 School Facility Refunding	NR	Neg PP	(BC) Jones Hall (FA) Caldwell Flores (PA) Stifel Nicolaus & Co Inc (PU) JP Morgan Chase Bank (TR) US Bank NA	08-01-27 Term	TIC: 1.720 NIC: 1.720 TYPE:
# 07-27-16 08-16-2016	\$8,100,000	National School District San Diego CDIAC Number: 2016-2471 General obligation bond K-12 School Facility Series B	M:Aa3	Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Dale Scott & Co Inc (TR) San Diego Co (UW) Raymond James	08-01-46 Comb	TIC: 3.312 NIC: 3.513 TYPE: