

# DEBT LINE CALENDAR LEGEND

## CALENDAR AS OF SEPTEMBER 15, 2016

This calendar is based on information reported to the California Debt and Investment Advisory Commission on the Report of Proposed Debt Issuance and the Report of Final Sale or from sources considered reliable. Errors or omissions in the amount of a sale or financing participants will be corrected in a following issue. Cancelled issues are not listed in the calendar. The status of any issue may be obtained by calling the Commission.

- # Issue is newly reported in DEBT LINE. All other issues have been carried forward from previous calendars.  
+ Issue has been republished to correct errata or list additional information.

### TYPE OF SALE / DATE OF SALE / DATED DATE

Comp	Competitive (The date of the bid opening)
Neg	Negotiated or private placement (The date of the signing of the debt contract)
Dated Date	Date interest begins to accrue

### RATING AGENCIES

S	Standard & Poor's
M	Moody's Investors Service
F	Fitch IBCA
NR	Not rated

### CREDIT ENHANCEMENT

LOC	Letter(s) of Credit
Ins	Bond Insurance
Oth	Other third party enhancements
Int	State Intercept

### TAX STATUS      DEFINITION

Taxable	Interest is subject to federal and State taxation
Federal Taxable	Interest is subject to federal taxation
State Taxable	Interest is subject to State taxation
Subject to AMT	Interest on this issue is a specific preference item for the purpose of computing the federal Alternative Minimum Tax

### REFUNDING

Issue is partially or fully for refunding

### MATURITY TYPES

Serial	Serial Bonds
Term	Term Bonds
Comb	Serial and term bond

### PARTICIPANTS

BC	Bond Counsel
CB	Co-Bond Counsel
EN	Credit Enhancement
FA	Financial Advisor
PU	Purchaser
TR	Trustee
UW	Underwriter
LE	Lender

### INTEREST COST

The Interest Cost represents either the winning competitive NIC/TIC bid or the interest cost financing. The Net Interest Cost is calculated by using the total scheduled interest payments plus the underwriter's discount or minus the premium, divided by bond year dollars. Qualified Zone Academy Bonds (QZABs) carry little or no interest costs.

NIC	Net Interest Cost	VAR	Rate pegged to an index
TIC	True Interest Cost	OTH	Fixed rate pegged to an index

### SELECTED REPORTING REQUIREMENTS

Under existing law (California Government Code Section 8855(i)), "The issuer of any proposed new debt issue of State or local government (or public benefit corporation incorporated for the purpose of acquiring student loans) shall, not later than 30 days prior to the sale of any debt issue at public or private sale, give written notice of the proposed sale to the Commission, by any method approved by the commission.

Under California Government Code Section 8855(j), "The issuer of any debt issue of state or local government, not later than 21 days after the sale of the debt, shall submit a report of final sale to the commission by any method approved by the commission. A copy of the final official statement for the issue shall accompany the report of final sale. The Commission may require information to be submitted in the report of final sale that is considered appropriate."

Under California Government Code Section 53583(c)(2)(B) if a "local agency determines to sell the (refunding) bonds at private sale or on a negotiated sale basis, the local agency shall send a written statement, within two weeks after the bonds are sold, to the California Debt and Investment Advisory Commission explaining the reasons why the local agency determined to sell the bonds at private sale or on a negotiated sale basis instead of at public sale."

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>INTERIM FINANCING</u>					
# 09-20-16	\$65,000,000	San Francisco Unified School District San Francisco CDIAC Number: 2016-2851 Tax and revenue anticipation note Cash Flow, Interim Financing		Comp	(BC) Orrick Herrington (FA) The PFM Group		TIC: NIC: TYPE:
<u>SOLD</u>		<u>INTERIM FINANCING</u>					
06-24-16 07-07-2016	\$15,595,000	Compton Los Angeles CDIAC Number: 2016-2187 Tax and revenue anticipation note Cash Flow, Interim Financing	NR	Neg	(BC) Butler Snow LLP (DC) Butler Snow LLP (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	06-01-17 Term	TIC: 3.069 NIC: 3.058 TYPE:
07-20-16 08-03-2016	\$11,375,000	Beverly Hills Unified School District (LACS) Los Angeles CDIAC Number: 2016-2201 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-17 Term	TIC: 0.779 NIC: 0.788 TYPE:
07-20-16 08-03-2016	\$5,000,000	Centinela Valley Union High School District (LACS) Los Angeles CDIAC Number: 2016-2202 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-17 Term	TIC: 0.800 NIC: 0.809 TYPE:
07-20-16 08-03-2016	\$7,085,000	Hawthorne School District (LACS) Los Angeles CDIAC Number: 2016-2203 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-17 Term	TIC: 0.800 NIC: 0.809 TYPE:

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
07-20-16 08-03-2016	\$3,000,000	Lennox School District (LACS) Los Angeles CDIAC Number: 2016-2204 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-2	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-17 Term	TIC: 0.800 NIC: 0.809 TYPE:
07-20-16 08-03-2016	\$5,000,000	Palos Verdes Peninsula Unified School District (LACS) Los Angeles CDIAC Number: 2016-2205 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-1	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-01-17 Term	TIC: 0.779 NIC: 0.788 TYPE:
07-20-16 08-03-2016	\$5,050,000	Sulphur Springs Union School District (LACS) Los Angeles CDIAC Number: 2016-2207 Tax and revenue anticipation note Cash Flow, Interim Financing LACS 2016-17 TRAN Pool Series A-3	S:SP-1+	Neg	(BC) Hawkins Delafield (FA) Annette Yee & Co LLC (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	06-30-17 Term	TIC: 0.863 NIC: 0.874 TYPE:
08-17-16 08-30-2016	\$20,000,000	Napa Valley Unified School District Napa CDIAC Number: 2016-2252 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) US Bank NA (UW) RBC Capital Mkts LLC	06-30-17 Serial	TIC: 0.692 NIC: 0.700 TYPE:
08-23-16 08-30-2016	\$10,000,000	Los Altos School District Santa Clara CDIAC Number: 2016-2291 Tax and revenue anticipation note Cash Flow, Interim Financing	S:SP-1+	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group (TR) Santa Clara Co (UW) JP Morgan Securities	06-30-17 Term	TIC: 0.553 NIC: TYPE:
# 08-25-16 08-25-2016	\$34,160,000	State of California State of California CDIAC Number: 2016-2724 Commercial paper Project, Interim Financing Various GO Bond Acts Series A-1	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA (UW) Barclays Capital Inc	10-06-16 Term	TIC: NIC: TYPE: <u>0.6400</u>

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<u>SOLD</u>		<u>INTERIM FINANCING</u>					
# 08-25-16 08-25-2016	\$26,000,000	State of California State of California CDIAC Number: 2016-2725 Commercial paper Project, Interim Financing Various GO Bond Acts Series B-1 Federally Taxable	S:A-1+ M:P-1 F:F1+  LOC	Neg	(EN) Wells Fargo Bank NA (UW) Merrill Lynch Pierce	11-17-16 Term	TIC: NIC: TYPE: <u>VAR</u>
# 09-09-16 09-09-2016	\$1,290,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-2819 Commercial paper Project, Interim Financing Series A	S:A-2 M:P-1 F:F1  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) Bank of the West (TR) US Bank NA (UW) Morgan Stanley	10-03-16 Term	TIC: NIC: TYPE: <u>Q</u> <u>0.7700</u>
# 09-09-16 09-09-2016	\$8,800,000	Los Angeles County Capital Asset Leasing Corporation Los Angeles CDIAC Number: 2016-2820 Commercial paper Project, Interim Financing Series B	S:A-1+ M:P-1 F:F1+  LOC	Neg	(BC) Hawkins Delafield (FA) Montague DeRose (EN) US Bank NA (TR) US Bank NA (UW) Barclays Capital Inc	10-07-16 Term	TIC: NIC: TYPE: <u>VAR</u>
<u>PROPOSED</u>		<u>EDUCATION</u>					
# 09-14-16	\$72,555,000	Western Placer Unified School District Placer CDIAC Number: 2016-2612 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Capitol Public Fin Group (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-14-16	\$1,000,000	McSwain Union Elementary School District Merced CDIAC Number: 2016-2780 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
09-15-16	\$5,500,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2509 Loan from a bank or other institution K-12 School Facility T. Gary and Kathleen Rogers Private Family Foundation Refunding		Neg PP	(BRC) Hawkins Delafield (LE) First Republic Bank		TIC: NIC: TYPE:
09-15-16	\$19,000,000	California School Finance Authority State of California CDIAC Number: 2016-2607 Conduit revenue bond K-12 School Facility Encore Education Series A & B Federally Taxable		Neg	(BC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-15-16	\$5,000,000	South San Francisco Unified School District San Mateo CDIAC Number: 2016-2709 Certificates of participation/leases K-12 School Facility		Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 09-20-16	\$3,000,000	Murrieta Valley Unified School District CFD No 2014-2 Riverside CDIAC Number: 2016-2650 Limited tax obligation bond K-12 School Facility The Ridge		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-21-16	\$15,175,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2512 Conduit revenue bond College, University Facility Laguna College of Art & Design		Neg PP	(BC) Kutak Rock (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
09-27-16	\$30,000,000	Mountain View-Whisman School District Santa Clara CDIAC Number: 2016-2568 Certificates of participation/leases K-12 School Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-27-16	\$35,000,000	Hemet Unified School District Riverside CDIAC Number: 2016-2801 Certificates of participation/leases K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC: TYPE:
# 09-27-16	\$3,000,000	Hemet Unified School District Riverside CDIAC Number: 2016-2802 Certificates of participation/leases K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (UW) Morgan Stanley		TIC: NIC: TYPE:
09-30-16	\$7,617,610	La Mesa-Spring Valley School District San Diego CDIAC Number: 2016-1938 Certificates of participation/leases K-12 School Facility Energy Equipment Financing		Neg PP	(BC) Dannis Woliver Kelley (FA) Govt Financial Strategies (PU) Banc of America Pub Cap		TIC: NIC: TYPE:
# 10-01-16	\$25,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2710 Conduit revenue bond K-12 School Facility The Guidance Charter School		Neg PP	(BC) Orrick Herrington (PU) BC Ziegler & Co		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-03-16	\$43,000,000	ABAG Finance Authority for Nonprofit Corporations Multiple CDIAC Number: 2016-2777 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) Crean Lutheran High School		Neg PP	(BC) Ice Miller (FA) Western Solutions Inc (PU) US Bank NA		TIC: NIC: TYPE:
# 10-04-16	\$2,700,000	Golden Valley Unified School District Madera CDIAC Number: 2016-2695 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-05-16	\$52,500,000	Carlsbad Unified School District San Diego CDIAC Number: 2016-2663 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 10-05-16	\$12,000,000	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2016-2842 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Best Best & Krieger (FA) Cooperative Strategies, L		TIC: NIC: TYPE:
# 10-06-16	\$45,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2888 Other bond K-12 School Facility Monterey County GO Saver Bond Program Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Managememe (UW) Barclays Capital Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-10-16	\$5,460,000	Victoria Gardens Public Facilities CFD No 2007-1 of the Etiwanda School San Bernardino CDIAC Number: 2016-2871 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-10-16	\$11,850,000	Coyote Canyon Public Facilities CFD No 2004-1 of the Etiwanda School San Bernardino CDIAC Number: 2016-2872 Limited tax obligation bond K-12 School Facility IA No 2 Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-10-16	\$2,890,000	Coyote Canyon Public Facilities CFD No 2004-1 of the Etiwanda School San Bernardino CDIAC Number: 2016-2873 Limited tax obligation bond K-12 School Facility IA No 2 Series B 2019 Crossover Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-12-16	\$32,000,000	William S Hart Union High School District CFD No 2015-1 Los Angeles CDIAC Number: 2016-2653 Limited tax obligation bond K-12 School Facility		Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Cooperative Strategies LL (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-13-16	\$66,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2788 Conduit revenue bond Other, Multiple Educational Uses (Equipment, etc.) California Science Center Phase II Refunding		Neg	(BC) Orrick Herrington (FA) BLX Group (UW) Morgan Stanley		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 10-20-16	\$10,000,000	Manteca Unified School District CFD No 1982-3 San Joaquin CDIAC Number: 2016-2621 Limited tax obligation bond K-12 School Facility Series G Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-20-16	\$14,000,000	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2016-2624 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Orrick Herrington (FA) CA Financial Service (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 10-27-16	\$14,000,000	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2016-1663 Limited tax obligation bond K-12 School Facility Refunding		Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 11-01-16	\$9,500,000	Washington Unified School District Yolo CDIAC Number: 2016-2898 Certificates of participation/leases K-12 School Facility Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-15-16	\$8,200,000	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2016-2834 Limited tax obligation bond K-12 School Facility Imp Area 1 Refunding		Neg	(BC) Bowie Arneson Wiles (DC) Jones Hall (FA) Keygent Advisors LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>PROPOSED</u>		<u>EDUCATION</u>					
# 11-17-16	\$37,500,000	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2836 Certificates of participation/leases College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
+ 01-17-17	\$6,875,000	Gustine Unified School District Merced CDIAC Number: 2016-1593 Certificates of participation/leases K-12 School Facility Refunding		Neg PP	(BC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (PU) Capital One Pub Funding		TIC: NIC: TYPE:
<u>SOLD</u>		<u>EDUCATION</u>					
05-10-16 06-09-2016	\$10,120,000	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2016-1681 Limited tax obligation bond K-12 School Facility IA C 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (TR) Zions Bank Pub (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 3.265 NIC: 3.243 TYPE:
06-02-16 06-15-2016	\$10,000,000	Tulare City School District Tulare CDIAC Number: 2016-1689 Certificates of participation/leases K-12 School Facility Mission Valley ES Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) Wilmington Trust (UW) OConnor & Co Sec	11-01-30 Serial	TIC: 2.480 NIC: 2.414 TYPE:
06-22-16 07-20-2016	\$60,040,000	Murrieta Valley Unified School District Public Financing Authority Riverside CDIAC Number: 2016-2044 Revenue bond K-12 School Facility Series A Refunding	S:AA  Ins	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: 2.918 NIC: 3.166 TYPE:

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<u>SOLD</u>		<u>EDUCATION</u>					
06-22-16 07-20-2016	\$5,175,000	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2113 Limited tax obligation bond K-12 School Facility IA A Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC: 3.450 NIC: 3.450 TYPE:
06-22-16 07-20-2016	\$3,655,000	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2016-2114 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC: 3.500 NIC: 3.500 TYPE:
06-22-16 07-20-2016	\$17,350,000	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2016-2115 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 2.690 NIC: 2.690 TYPE:
06-22-16 07-20-2016	\$10,495,000	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2016-2116 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC: 3.500 NIC: 3.500 TYPE:
06-22-16 07-20-2016	\$7,900,000	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2016-2117 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 3.500 NIC: 3.500 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-22-16 07-20-2016	\$5,120,000	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2016-2118 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 2.850 NIC: 2.850 TYPE:
06-22-16 07-20-2016	\$7,175,000	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2016-2119 Limited tax obligation bond K-12 School Facility IA B Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-35 Serial	TIC: 3.500 NIC: 3.500 TYPE:
06-22-16 07-20-2016	\$3,305,000	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2016-2120 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-34 Serial	TIC: 3.500 NIC: 3.500 TYPE:
06-22-16 07-20-2016	\$3,450,000	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2016-2121 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 3.500 NIC: 3.500 TYPE:
06-22-16 07-20-2016	\$2,715,000	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2016-2122 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 2.850 NIC: 2.850 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
06-22-16 07-20-2016	\$3,980,000	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-2123 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 3.500 NIC: 3.500 TYPE:
06-22-16 07-20-2016	\$2,105,000	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2016-2124 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Jones Hall (DC) Anderson Law Firm (FA) Piper Jaffray & Co (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-36 Serial	TIC: 2.850 NIC: 2.850 TYPE:
07-01-16 07-22-2016	\$33,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2128 Loan from a bank or other institution K-12 School Facility The Legacy Fund Series A, B & C	NR	Neg PP	(BRC) Kutak Rock (LE) F&M Bank	07-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
07-01-16 07-22-2016	\$22,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2129 Loan from a bank or other institution K-12 School Facility Orange County School of the Arts	NR	Neg PP	(BRC) Kutak Rock (LE) F&M Bank	07-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>
07-26-16 08-18-2016	\$12,730,000	Antioch Unified School District Contra Costa CDIAC Number: 2016-2014 Certificates of participation/leases K-12 School Facility Black Diamond MS Refunding	S:AA/A  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (EN) Build America (TR) The Bank of NY Mellon (UW) Raymond James	06-01-36 Comb	TIC: NIC: 2.432 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-28-16 08-18-2016	\$46,770,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2016-2347 Revenue bond K-12 School Facility CFD Nos. 4, 8, 9, 10 & 12 Series A	S:AA/A-     Ins	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (EN) Build America (PA) Anderson Law Firm (TR) Zions First Natl Bank (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC: 2.377 NIC: 2.644 TYPE:
07-28-16 08-18-2016	\$8,966,000	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2016-2348 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-31 Term	TIC: 2.330 NIC: 2.330 TYPE:
07-28-16 08-18-2016	\$5,294,000	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2016-2349 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-28 Term	TIC: 2.400 NIC: 2.400 TYPE:
07-28-16 08-18-2016	\$1,270,000	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2016-2350 Limited tax obligation bond K-12 School Facility Portswood Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-28 Term	TIC: 2.420 NIC: 2.420 TYPE:
07-28-16 08-18-2016	\$6,635,000	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2016-2351 Limited tax obligation bond K-12 School Facility Black Mountain Ranch Phase II-Southern Village & The Cluster Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Term	TIC: 2.240 NIC: 2.240 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
07-28-16 08-18-2016	\$34,006,000	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2016-2365 Limited tax obligation bond K-12 School Facility Refunding	NR	Neg	(BC) Best Best & Krieger (DC) Anderson Law Firm (FA) Fieldman Rolapp (PU) Poway PFA (TR) Zions First Natl Bank	09-01-32 Term	TIC: 2.220 NIC: 2.220 TYPE:
08-16-16 08-30-2016	\$12,725,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2574 Conduit revenue bond College, University Facility The Culinary Institute of America Series B	M:Baa2	Neg	(BC) Nixon Peabody (FA) Excelsior Cap Advisory (TR) The Bank of NY Mellon (UW) JP Morgan Securities	07-01-46 Comb	TIC: 3.702 NIC: TYPE:
08-17-16 09-07-2016	\$12,575,000	Capistrano Unified School District CFD No 2005-1 Orange CDIAC Number: 2016-2421 Limited tax obligation bond K-12 School Facility Whispering Hills	NR	Neg	(BC) Orrick Herrington (DC) Anderson Law Firm (FA) Govt Financial Strategies (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.405 NIC: 3.548 TYPE:
08-23-16 09-13-2016	\$7,415,000	California Community College Financing Authority Multiple CDIAC Number: 2016-2198 Certificates of participation/leases College, University Facility Gavilan Joint CCD Series A	S:AA M:A1  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Dale Scott & Co Inc (EN) Build America (TR) US Bank NA (UW) Morgan Stanley	06-01-41 Comb	TIC: 2.772 NIC: 2.739 TYPE:
08-25-16 09-02-2016	\$12,060,000	California School Finance Authority State of California CDIAC Number: 2016-2545 Conduit revenue bond K-12 School Facility City Charter Schools Series A	NR	Neg	(BC) Kutak Rock (DC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-52 Term	TIC: 4.582 NIC: 4.760 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>EDUCATION</u>					
08-25-16 09-02-2016	\$395,000	California School Finance Authority State of California CDIAC Number: 2016-2573 Conduit revenue bond K-12 School Facility City Charter Schools Series B Federally Taxable	NR	Neg	(BC) Kutak Rock (DC) Kutak Rock (TR) Wilmington Trust (UW) Stifel Nicolaus & Co Inc	06-01-20 Term	TIC: 21.086 NIC: 16.013 TYPE:
08-31-16 08-31-2016	\$4,595,000	Sonoma County Office of Education Sonoma CDIAC Number: 2016-2538 Certificates of participation/leases K-12 School Facility	NR	Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies (PA) Brandis Tallman LLC (PU) BB&T Capital Markets	08-31-31 Serial	TIC: 2.210 NIC: TYPE:
09-01-16 09-08-2016	\$2,194,000	Plumas Lake Elementary School District Yuba CDIAC Number: 2016-2591 Certificates of participation/leases K-12 School Facility Solar Clean Renewable Energy Bonds Federally Taxable	NR	Neg PP	(BC) Lozano Smith (FA) Capitol Public Fin Group (PA) Hilltop Securities Inc (PU) Banc of Am Lease & Cap	03-01-34 Serial	TIC: NIC: 3.330 TYPE:
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-25-16	\$87,787,000	San Francisco City & County San Francisco CDIAC Number: 2016-2666 Conduit Revenue Note Multifamily Housing Alemany 938 Ellsworth Street Series S		Neg PP	(BC) Norton Rose Fulbright (FA) Ross Financial		TIC: NIC: TYPE:
# 08-25-16	\$33,975,000	San Francisco City & County San Francisco CDIAC Number: 2016-2667 Conduit Revenue Note Multifamily Housing 3850 18th Street Series T		Neg PP	(BC) Norton Rose Fulbright (FA) Ross Financial		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 08-25-16	\$32,368,000	San Francisco City & County San Francisco CDIAC Number: 2016-2668 Conduit Revenue Note Multifamily Housing Mission Dolores 1855 15th Street Series U		Neg PP	(BC) (FA) Norton Rose Fulbright Ross Financial		TIC: NIC: TYPE:
# 08-25-16	\$3,521,737	California Municipal Finance Authority Multiple CDIAC Number: 2016-2776 Conduit revenue bond Multifamily Housing Saint Mary Tower Apts Series A-2 Federally Taxable		Neg PP	(BC) (FA) Jones Hall CA Housing Partnership		TIC: NIC: TYPE:
# 08-26-16	\$11,355,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2629 Conduit Revenue Note Multifamily Housing El Cazador Apts Series I-1 & I-2		Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital		TIC: NIC: TYPE:
# 09-19-16	\$15,200,000	California Public Finance Authority Multiple CDIAC Number: 2016-2744 Conduit revenue bond Multifamily Housing Village East Apts Series A		Neg	(BC) (UW) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-20-16	\$30,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2722 Conduit Revenue Note Multifamily Housing Polo Run Apts Series R-1 & R-2		Neg PP	(BC) (PU) Orrick Herrington Citibank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
+ 09-22-16	\$19,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-1704 Conduit revenue bond College, University Housing Berkeley Student Cooperative		Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
09-22-16	\$100,000,000	San Diego Housing Authority San Diego CDIAC Number: 2016-2236 Conduit revenue bond Multifamily Housing Eden Vista Terrace		Neg PP	(BC) (PU)	Jones Hall JP Morgan Chase Bank		TIC: NIC: TYPE:
# 09-22-16	\$1,529,702	Contra Costa County Contra Costa CDIAC Number: 2016-2900 Conduit Revenue Note Multifamily Housing Riviera Family Apts Series C Promissory Note C-3 Federally Taxable		Neg PP	(BC) (PU)	Quint & Thimmig MUFG Union Bank		TIC: NIC: TYPE:
# 09-26-16	\$87,459,000	San Francisco City & County San Francisco CDIAC Number: 2016-2711 Conduit Revenue Note Multifamily Housing Westbrook Apts Series N		Neg PP	(BC) (FA) (PU)	Orrick Herrington Ross Financial Bank of America NA		TIC: NIC: TYPE:
# 09-26-16	\$35,363,000	San Francisco City & County San Francisco CDIAC Number: 2016-2712 Conduit Revenue Note Multifamily Housing JFK Tower Series X		Neg PP	(BC) (FA) (PU)	Orrick Herrington Ross Financial Bank of America NA		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>						
# 09-26-16	\$29,425,000	San Francisco City & County San Francisco CDIAC Number: 2016-2713 Conduit Revenue Note Multifamily Housing 1760 Bush Street Series V		Neg PP	(BC) (FA) (PU)	Orrick Herrington Ross Financial Bank of America NA		TIC: NIC: TYPE:
# 09-26-16	\$18,337,000	San Francisco City & County San Francisco CDIAC Number: 2016-2714 Conduit Revenue Note Multifamily Housing 2698 California Street Series W		Neg PP	(BC) (FA) (PU)	Orrick Herrington Ross Financial Bank of America NA		TIC: NIC: TYPE:
# 09-27-16	\$144,746,000	San Francisco City & County San Francisco CDIAC Number: 2016-2618 Conduit Revenue Note Multifamily Housing Ping Yuen Series K		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Bank of America Merrill		TIC: NIC: TYPE:
# 09-27-16	\$136,949,000	San Francisco City & County San Francisco CDIAC Number: 2016-2620 Conduit Revenue Note Multifamily Housing Ping Yuen North Series L		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Bank of America Merrill		TIC: NIC: TYPE:
# 09-27-16	\$83,850,000	San Francisco City & County San Francisco CDIAC Number: 2016-2623 Conduit Revenue Note Multifamily Housing Westside Courts Series M		Neg PP	(BC) (FA) (PU)	Squire Patton Boggs Ross Financial Bank of America Merrill		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-27-16	\$9,450,000	Los Angeles County Housing Authority Los Angeles CDIAC Number: 2016-2649 Conduit Revenue Note Multifamily Housing Sun Sage Homes, Series A		Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank		TIC: NIC: TYPE:
# 09-29-16	\$1,988,193	California Municipal Finance Authority Multiple CDIAC Number: 2016-2837 Conduit revenue bond Multifamily Housing Shadow Hills Apts Series C Federally Taxable		Neg PP	(BC) Quint & Thimmig (PU) Citibank		TIC: NIC: TYPE:
# 09-29-16	\$21,590,000	California Public Finance Authority Multiple CDIAC Number: 2016-2868 Conduit revenue bond Multifamily Housing Mountain View Apts Series B		Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust		TIC: NIC: TYPE:
+ 09-30-16	\$13,300,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1640 Conduit Revenue Note Multifamily Housing Quarry Creek Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 09-30-16	\$12,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1900 Conduit Revenue Note Multifamily Housing Mission Village Apts Series A-2		Neg PP	(BC) Orrick Herrington (PU) Citi Community Capital		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 09-30-16	\$75,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-2626 Conduit revenue bond Multifamily Housing 626 Mission Bay Blvd North Series D		Neg PP	(BC) Squire Patton Boggs (FA) The PFM Group (PU) CA Community Reinvestment		TIC: NIC: TYPE:
10-03-16	\$15,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2239 Conduit revenue bond Multifamily Housing Newark Station Seniors Apts		Neg PP	(BC) Jones Hall (PU) US Bank NA		TIC: NIC: TYPE:
# 10-06-16	\$50,425,000	California Department of Veterans Affairs State of California CDIAC Number: 2016-2778 Conduit revenue bond Single-Family Housing Series A Subject to Alternative Minimum Tax Refunding		Neg	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-06-16	\$116,700,000	California Department of Veterans Affairs State of California CDIAC Number: 2016-2779 Conduit revenue bond Single-Family Housing Series B		Neg	(BC) Hawkins Delafield (DC) Polsinelli LLP (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-17-16	\$8,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2752 Conduit revenue bond Multifamily Housing Esperanza Crossing, Phase II Series A		Neg PP	(BC) Jones Hall (FA) Community Economic Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
# 10-31-16	\$26,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2781 Conduit revenue bond Multifamily Housing Park Place Apts		Neg PP	(BC) Jones Hall (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 11-01-16	\$20,000,000	San Jose Santa Clara CDIAC Number: 2016-2665 Conduit revenue bond Multifamily Housing Don De Dios Apts Series A		Neg PP	(BC) Jones Hall (FA) Ross Financial (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 11-01-16	\$27,019,056	California Municipal Finance Authority Multiple CDIAC Number: 2016-2818 Conduit revenue bond Multifamily Housing Miraflores Senior Apts		Neg PP	(BC) Jones Hall		TIC: NIC: TYPE:
# 11-16-16	\$40,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2880 Conduit Revenue Note Multifamily Housing Park Avenue Senior Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:
+ 11-22-16	\$11,100,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1641 Conduit Revenue Note Multifamily Housing Portola Senior Apts Series A		Neg PP	(BC) Orrick Herrington (PU) Citibank		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOUSING</u>					
02-01-17	\$50,000,000	San Francisco City & County San Francisco CDIAC Number: 2015-2507 Certificates of participation/leases Multifamily Housing Housing Trust Fund Series A		Comp	(BC) Jones Hall (FA) Prager & Co		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOUSING</u>					
04-29-16 04-29-2016	\$16,723,451	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-0478 Conduit Revenue Note Multifamily Housing Cadence Family Apts Series D	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	08-01-33 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-16 05-03-2016	\$20,000,000	Santa Barbara County Housing Authority Santa Barbara CDIAC Number: 2016-0682 Conduit Revenue Note Multifamily Housing Positano Apts Series A & B	NR	Neg PP	(BC) Orrick Herrington (FA) Horizon Dev Consulting (PU) Berkeley Point Capital (TR) Wilmington Trust	06-01-34 Term	TIC: NIC: 3.990 TYPE:
05-01-16 06-06-2016	\$16,090,095	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1251 Conduit Revenue Note Multifamily Housing ETHIC Paramount Family Apts Series F	NR	Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank	09-01-19 Term	TIC: NIC: TYPE: <u>VAR</u>
05-01-16 05-27-2016	\$15,600,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-1252 Conduit revenue bond Multifamily Housing Courtyard Plaza Apts Series E	NR	Neg PP	(BC) Orrick Herrington (PU) California Bank & Trust	12-01-38 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
07-01-16 07-07-2016	\$14,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0532 Conduit Revenue Note Multifamily Housing Watts Athens Village Series A-1 & A-2	NR	Neg PP	(BC) (PU) Orrick Herrington Citi Community Capital	02-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
07-01-16 07-01-2016	\$24,250,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-0533 Conduit Revenue Note Multifamily Housing Brookside Crossing Apts Series A	NR	Neg PP	(BC) (PU) Orrick Herrington Citibank	12-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>	
07-01-16 07-29-2016	\$62,790,231	California Housing Finance Agency State of California CDIAC Number: 2016-2253 Conduit Revenue Note Multifamily Housing Gateway Station Apts Issue H	NR	Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor MUFG Union Bank	07-01-34 Comb	TIC: NIC: TYPE: <u>VAR</u>	
07-01-16 07-29-2016	\$25,025,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2314 Conduit Revenue Note Multifamily Housing Vista Sonoma Sr Living Apts Series N-1 & N-2	NR	Neg PP	(BC) (PU) (TR) Orrick Herrington Citibank US Bank NA	08-01-49 Serial	TIC: NIC: TYPE: <u>Q</u> <u>3.63</u>	
# 07-01-16 07-29-2016	\$5,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2729 Conduit revenue bond Multifamily Housing Gateway Station Apts Issue H-B1	NR	Neg PP	(BC) (FA) (PU) Orrick Herrington Miller Housing Advisor CCRC Affordable Housing	07-31-61 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>HOUSING</u>						
# 07-01-16 07-29-2016	\$25,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2730 Conduit revenue bond Multifamily Housing Gateway Station Apts Issue H-B2	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing	07-31-61 Term	TIC: NIC: TYPE: <u>VAR</u>	
07-20-16 07-22-2016	\$15,988,000	Contra Costa County Contra Costa CDIAC Number: 2016-1846 Conduit revenue bond Multifamily Housing Virginia Lane Apts Series B	NR	Neg PP	(BC) Quint & Thimmig (PU) Citibank (TR) Citibank	08-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-01-16 08-22-2016	\$16,600,000	Los Angeles Los Angeles CDIAC Number: 2016-1929 Conduit revenue bond Multifamily Housing 127th Street Apts Series B	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) JP Morgan Chase Bank (TR) US Bank NA	10-01-36 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-01-16 08-05-2016	\$32,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2043 Conduit Revenue Note Multifamily Housing Evelyn Family Apts, Series H	NR	Neg PP	(BC) Orrick Herrington (PU) Citibank	02-01-50 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-01-16 08-23-2016	\$20,000,000	San Buenaventura Housing Authority Ventura CDIAC Number: 2016-2384 Conduit Revenue Note Multifamily Housing Buena Vida Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) Fallon Advisory LLC (PU) Citibank	03-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>HOUSING</u>						
08-10-16 08-24-2016	\$14,160,000	Independent Cities Finance Authority Multiple CDIAC Number: 2016-2189 Conduit revenue bond Single-Family Housing Santa Rosa Leisure Mobile Home Park Refunding	S:A	Neg	(BC) (DC) (FA) (TR) (UW)	Ballard Spahr Ballard Spahr Wolf Co Inc MUFG Union Bank Newcomb Williams Fin Grp	08-15-51 Comb	TIC: 3.572 NIC: 3.759 TYPE:
08-15-16 08-15-2016	\$15,548,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1917 Conduit Revenue Note Multifamily Housing Corona Ranch & Washington Creek Apts Ser A	NR	Neg PP	(BC) (PU)	Jones Hall Citi Community Capital	10-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>
08-25-16 08-25-2016	\$92,500,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2405 Conduit Revenue Note Multifamily Housing Pierce Park Apts Series A	NR	Neg PP	(BC) (PU) (TR)	Orrick Herrington Jones Lang LaSalle Wilmington Trust	09-01-33 Term	TIC: NIC: TYPE: <u>Q</u> <u>3.556072 yield</u>
08-29-16 08-29-2016	\$54,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2547 Conduit Revenue Note Multifamily Housing Stoneman Apts Series I	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor Citibank	05-01-53 Term	TIC: NIC: TYPE: <u>VAR</u>
# 08-29-16 08-29-2016	\$15,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2736 Conduit revenue bond Multifamily Housing Stoneman Apts Issue I-B1	NR	Neg PP	(BC) (FA) (PU)	Orrick Herrington Miller Housing Advisor CCRC Affordable Housing	09-01-61 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>HOUSING</u>						
# 08-29-16 08-29-2016	\$21,000,000	California Housing Finance Agency State of California CDIAC Number: 2016-2737 Conduit revenue bond Multifamily Housing Stoneman Apts Issue I-B2	NR	Neg PP	(BC) Orrick Herrington (FA) Miller Housing Advisor (PU) CCRC Affordable Housing	09-01-61 Term	TIC: NIC: TYPE: <u>VAR</u>	
08-30-16 08-30-2016	\$14,821,819	Hayward Alameda CDIAC Number: 2016-2357 Conduit revenue bond Multifamily Housing Glen Berry & Glen Eden Apts Series A	NR	Neg PP	(BC) Jones Hall (FA) CSG Advisors (PU) Wells Fargo Bank NA	08-01-40 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-01-16 09-02-2016	\$24,475,000	Los Angeles Los Angeles CDIAC Number: 2016-1930 Conduit Revenue Note Multifamily Housing Camino del Mar Apts Series H	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	09-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-02-16 09-02-2016	\$24,475,000	Los Angeles Los Angeles CDIAC Number: 2016-1939 Conduit Revenue Note Multifamily Housing Vista del Mar Apt Series I	NR	Neg PP	(BC) Kutak Rock (FA) CSG Advisors (PU) Citibank (TR) US Bank NA	09-01-49 Term	TIC: NIC: TYPE: <u>VAR</u>	
09-09-16 09-09-2016	\$22,050,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2237 Conduit revenue bond Multifamily Housing Casa Montego Apts Series A	NR	Neg PP	(BC) Jones Hall (PU) Citibank	09-01-48 Term	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>					
09-21-16	\$10,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2520 Conduit revenue bond Industrial Development Bay Photo Inc Subject to Alternative Minimum Tax Refunding		Neg PP	(BC) (PU) Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
09-21-16	\$2,000,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2521 Conduit revenue bond Industrial Development Bay Photo Inc Federally Taxable		Neg PP	(BC) (PU) Kutak Rock Wells Fargo Bank NA		TIC: NIC: TYPE:
# 10-05-16	\$23,765,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-2630 Conduit Revenue Note Pollution Control BLT Enterprises of Fremont LLC Refunding		Neg	(BC) (FA) (UW) Orrick Herrington Westhoff Cone MUFG Union Bank		TIC: NIC: TYPE:
# 10-05-16	\$65,000,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-2908 Conduit Revenue Note Pollution Control EDCO Refuse Services Inc Series A Refunding		Neg PP	(BC) (FA) (PU) Orrick Herrington Westhoff Cone MUFG Union Bank		TIC: NIC: TYPE:
10-19-16	\$126,700,000	California Pollution Control Financing Authority State of California CDIAC Number: 2014-0643 Conduit revenue bond Pollution Control CalAg Series A Subject to Alternative Minimum Tax		Neg PP	(BC) (PU) Orrick Herrington Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<u>SOLD</u>		<u>COMMERCIAL AND INDUSTRIAL DEVELOPMENT</u>						
08-18-16 08-18-2016	\$4,867,000	California Enterprise Development Authority Sacramento CDIAC Number: 2016-2485 Conduit revenue bond Commercial Development Inland Valley Drug & Alcohol Recovery Svcs Refunding	NR	Neg PP	(BC) (PU)	Kutak Rock Wells Fargo Bank NA	08-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
08-24-16 08-25-2016	\$5,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2107 Conduit revenue bond Industrial Development Capital Corrugated Inc Series A Subject to Alternative Minimum Tax	S:A-/A-1     LOC	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Schiff Hardin LLP Schiff Hardin LLP Progressive Capital Comerica Bank Wilmington Trust Westhoff Cone	08-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
08-24-16 08-25-2016	\$3,000,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2108 Conduit revenue bond Industrial Development Capital Corrugated Inc Series B Federally Taxable	S:A-/A-1     LOC	Neg	(BC) (DC) (FA) (EN) (TR) (UW)	Schiff Hardin LLP Schiff Hardin LLP Progressive Capital Comerica Bank Wilmington Trust Westhoff Cone	08-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>
09-06-16 09-07-2016	\$4,800,000	California Pollution Control Financing Authority State of California CDIAC Number: 2016-2298 Conduit Revenue Note Pollution Control Pena's Disposal Inc Subject to Alternative Minimum Tax Refunding	NR	Neg PP	(BC) (PU) (TR)	Leslie M Lava MUFG Union Bank The Bank of NY Mellon	02-01-46 Term	TIC: NIC: TYPE: <u>VAR</u>

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
09-15-16	\$36,400,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2537 Conduit Revenue Note Other, multiple health care purposes Casa Colina Refunding		Neg PP	(BC) Orrick Herrington (PU) MUFG Union Bank		TIC: NIC: TYPE:
# 09-15-16	\$7,750,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2723 Conduit revenue bond Health Care Facilities AMPLA Health Federally Taxable Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) KNN Public Finance (UW) KeyBanc Cap Mkt		TIC: NIC: TYPE:
# 09-29-16	\$12,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2758 Bond anticipation note Health Care Facilities Open Door Community		Neg	(BC) Jones Hall (UW) Municipal Cap Mrkts		TIC: NIC: TYPE:
# 10-04-16	\$48,650,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-2804 Conduit revenue bond Medical Research/Institute Sanford Consortium Series A Refunding		Neg	(BC) Orrick Herrington (FA) Swap Financial Group (UW) Barclays Capital Inc		TIC: NIC: TYPE:
# 10-05-16	\$20,000,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2845 Conduit revenue bond Health Care Facilities Asian Community Center of Sacramento Valley Inc Refunding		Neg	(BC) Quint & Thimmig (DC) Jennings Strouss & Salmon (FA) Wulff Hansen & Co (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
# 10-07-16	\$285,000,000	Palomar Health San Diego CDIAC Number: 2016-2827 Conduit revenue bond Other, multiple health care purposes Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-17-16	\$110,000,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2754 Conduit revenue bond Hospital Redlands Community Hospital Refunding		Neg	(BC) Orrick Herrington (FA) Public Financial Managemen (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
07-21-16 08-04-2016	\$34,895,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-1229 Conduit revenue bond Other, multiple health care purposes NorthBay Healthcare Series A Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Cain Brothers (TR) US Bank NA (UW) KeyBanc Cap Mkt	11-01-28 Serial	TIC: 2.300 NIC: 2.500 TYPE:
08-10-16 08-17-2016	\$872,795,000	The Regents of the University of California State of California CDIAC Number: 2016-2415 Public enterprise revenue bond Other, multiple health care purposes Medical Center Series L Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-47 Comb	TIC: 3.135 NIC: 3.524 TYPE:
08-10-16 08-17-2016	\$173,360,000	The Regents of the University of California State of California CDIAC Number: 2016-2416 Public enterprise revenue bond Other, multiple health care purposes Medical Center Series M Federally Taxable Refunding	S:AA- M:Aa3 F:AA-	Neg	(BC) Orrick Herrington (FA) Swap Financial Group (TR) The Bank of NY Mellon (UW) Barclays Capital Inc	05-15-47 Comb	TIC: 2.940 NIC: 2.984 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>HOSPITAL AND HEALTH CARE FACILITIES</u>					
08-17-16 08-30-2016	\$33,745,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1821 Conduit revenue bond Medical Research/Institute Scripps Inst Series A Refunding	M:A1 F:A+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	07-01-30 Serial	TIC: 1.990 NIC: 2.244 TYPE:
08-17-16 08-30-2016	\$15,445,000	California Infrastructure & Economic Development Bank State of California CDIAC Number: 2016-1826 Conduit revenue bond Medical Research/Institute Scripps Inst Series B Federally Taxable	M:A1 F:A+	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Merrill Lynch Pierce	07-01-46 Comb	TIC: 1.990 NIC: 2.244 TYPE:
08-18-16 09-13-2016	\$5,775,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2549 Conduit revenue bond Health Care Facilities Petaluma Health Center Refunding	S:AA-  Ins	Neg	(BC) Quint & Thimmig (FA) G L Hicks Financial (EN) OSHPD (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-40 Serial	TIC: 2.673 NIC: TYPE:
08-25-16 09-08-2016	\$280,010,000	California Health Facilities Financing Authority State of California CDIAC Number: 2016-2320 Conduit revenue bond Hospital Adventist Health System/West Series A Refunding	S:A  F:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) BC Ziegler & Co	03-01-39 Serial	TIC: 3.001 NIC: 3.202 TYPE:
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-26-16	\$14,673,750	Hesperia San Bernardino CDIAC Number: 2016-2743 State agency loan Wastewater Collection, Treatment Federally Taxable		Neg PP	(BC) Jones Hall (PU) CA State Wtr Resources		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 08-30-16	\$9,340,000	La Puente Public Financing Authority Los Angeles CDIAC Number: 2016-2696 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg PP	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Wolf Co Inc (PU) City National Bank		TIC: NIC: TYPE:
# 09-01-16	\$10,000,000	Simi Valley Ventura CDIAC Number: 2016-2642 Certificates of participation/leases Power Generation/Transmission Solar Energy		Neg PP	(BC) Stradling Yocca (FA) Public Financial Manageme (PU) Banc of Am Lease & Cap		TIC: NIC: TYPE:
+ 09-08-16	\$100,000,000	Irvine CFD No 2013-3 Orange CDIAC Number: 2016-1662 Limited tax obligation bond Multiple Capital Improvements, Public Works Great Park IA No 4		Neg	(BC) Rutan & Tucker LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-08-16	\$10,000,000	Rocklin Public Financing Authority Placer CDIAC Number: 2016-2639 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (UW) MUFG Union Bank		TIC: NIC: TYPE:
# 09-08-16	\$120,000,000	Modesto Irrigation District Multiple CDIAC Number: 2016-2727 Public enterprise revenue bond Power Generation/Transmission Refunding		Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-08-16	\$36,340,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2016-2826 Public lease revenue bond Public Building Series A Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Raymond James		TIC: NIC: TYPE:
# 09-08-16	\$3,245,000	Riverside County Infrastructure Financing Authority Riverside CDIAC Number: 2016-2828 Public lease revenue bond Public Building Series A-T Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) C M de Crinis (UW) Raymond James		TIC: NIC: TYPE:
09-15-16	\$34,000,000	El Dorado County CFD No 2014-1 Placer CDIAC Number: 2016-1905 Limited tax obligation bond Multiple Capital Improvements, Public Works Carson Creek Series 2014		Neg	(BC) Jones Hall (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-15-16	\$160,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1914 Certificates of participation/leases Public Transit Transbay Gap Financing Series 1 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:
09-15-16	\$100,000,000	San Francisco City & County San Francisco CDIAC Number: 2016-1915 Certificates of participation/leases Public Transit Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Backstrom McCarley (PU) Wells Fargo Bank NA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
+ 09-15-16	\$8,855,000	Cosumnes Community Services District Sacramento CDIAC Number: 2016-2241 Certificates of participation/leases Multiple Capital Improvements, Public Works Refunding		Neg	(BC) Quint & Thimmig (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
09-15-16	\$18,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2572 Certificates of participation/leases Street Construction and Improvements Jurupa Vly Pavement Rehab Measure A		Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-15-16	\$581,410,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-2614 Public enterprise revenue bond Airport Second Series B Subject to Alternative Minimum Tax		Neg	(BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 09-15-16	\$168,855,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-2615 Public enterprise revenue bond Airport Second Series C		Neg	(BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 09-15-16	\$129,360,000	San Francisco City & County Airport Commission San Francisco CDIAC Number: 2016-2616 Public enterprise revenue bond Airport Second Series D Refunding		Neg	(BC) Kutak Rock (CB) Amira Jackmon (DC) Nixon Peabody (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-15-16	\$5,645,000	Cosumnes Community Services District Sacramento CDIAC Number: 2016-2619 Certificates of participation/leases Multiple Capital Improvements, Public Works New Clean Renewable Energy Bonds Series A Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 09-15-16	\$160,000	Cosumnes Community Services District Sacramento CDIAC Number: 2016-2622 Certificates of participation/leases Multiple Capital Improvements, Public Works Series B Federally Taxable		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 09-15-16	\$1,075,000	Cosumnes Community Services District Sacramento CDIAC Number: 2016-2625 Certificates of participation/leases Multiple Capital Improvements, Public Works Series C		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 09-15-16	\$99,880,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2016-2692 Public enterprise revenue bond Ports, Marinas Series A (AMT) Subject to Alternative Minimum Tax Refunding		Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-15-16	\$8,910,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2016-2693 Public enterprise revenue bond Ports, Marinas Series B (Non-AMT) Refunding		Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 09-15-16	\$90,075,000	Los Angeles Harbor Department Los Angeles CDIAC Number: 2016-2694 Public enterprise revenue bond Ports, Marinas Green Bonds Series C Refunding		Neg	(BC) Nixon Peabody (DC) Kutak Rock (FA) Montague DeRose (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 09-19-16	\$1,163,000	Buckingham Park Water District Lake CDIAC Number: 2016-2640 Certificates of participation/leases Water Supply, Storage, Distribution		Neg PP	(BC) Jones Hall (PU) USDA Rural Dev		TIC: NIC: TYPE:
09-20-16	\$200,000,000	Tuolumne Wind Project Authority Stanislaus CDIAC Number: 2016-2488 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
09-20-16	\$235,000,000	Turlock Irrigation District Stanislaus CDIAC Number: 2016-2489 Public enterprise revenue bond Power Generation/Transmission Refunding		Neg	(BC) Orrick Herrington (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-20-16	\$9,000,000	Santa Ynez River Water Conservation District ID No 1 Santa Barbara CDIAC Number: 2016-2631 Certificates of participation/leases Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (UW) Citigroup Global Markets		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-21-16	\$105,000,000	Metropolitan Water District of Southern California Multiple CDIAC Number: 2016-2477 Public enterprise revenue bond Water Supply, Storage, Distribution Series B Refunding		Neg	(BC) Hawkins Delafield (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
09-21-16	\$27,500,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2016-2584 Public lease revenue bond Multiple capital improvements, public works Rose Bowl Renovation Series A Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-21-16	\$568,000,000	California Department of Water Resources State of California CDIAC Number: 2016-2678 Public enterprise revenue bond Power Generation/Transmission Series P Federally Taxable State Taxable Refunding		Neg	(BC) Hawkins Delafield (FA) Montague DeRose (UW) Goldman Sachs		TIC: NIC: TYPE:
09-22-16	\$16,960,000	Palmdale Water District Public Financing Authority Los Angeles CDIAC Number: 2016-2522 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) NHA Advisors (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-22-16	\$26,500,000	Hesperia Unified School District San Bernardino CDIAC Number: 2016-2702 Certificates of participation/leases Power Generation/Transmission New Clean Renewable Energy Bonds Federally Taxable		Neg PP	(BC) Jones Hall (FA) Cooperative Strategies LL (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-27-16	\$75,000,000	Riverside County Transportation Commission Riverside CDIAC Number: 2016-2566 Sales tax revenue bond Public Transit Series A Refunding		Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp		TIC: NIC: TYPE:
# 09-27-16	\$13,000,000	South Coast Water District Orange CDIAC Number: 2016-2811 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
09-28-16	\$15,000,000	Lancaster Financing Authority Los Angeles CDIAC Number: 2016-2451 Special assessment bond Multiple Capital Improvements, Public Works Streetlights		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Isom Adv / Urban Futures (UW) Hilltop Securities Inc		TIC: NIC: TYPE:
# 09-28-16	\$316,290,000	California State Public Works Board State of California CDIAC Number: 2016-2654 Public lease revenue bond Multiple Capital Improvements, Public Works Series C Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Wells Fargo Sec		TIC: NIC: TYPE:
# 09-28-16	\$214,675,000	California State Public Works Board State of California CDIAC Number: 2016-2656 Public lease revenue bond Multiple Capital Improvements, Public Works Series D Refunding		Neg	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance (UW) Wells Fargo Sec		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
09-29-16	\$4,750,000	San Jacinto Unified School District CFD No 2003-1 Riverside CDIAC Number: 2016-1812 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Orrick Herrington (DC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 10-01-16	\$19,000,000	Amador Water Agency Amador CDIAC Number: 2016-0317 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 10-01-16	\$9,000,000	Central Basin Municipal Water District Los Angeles CDIAC Number: 2016-0318 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (UW) Citigroup Global Markets		TIC: NIC: TYPE:
10-03-16	\$130,000,000	West Basin Municipal Water District Los Angeles CDIAC Number: 2016-2435 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding		Neg	(BC) Stradling Yocca (FA) The PFM Group (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 10-04-16	\$3,765,000	Truckee Donner Public Utility District Nevada CDIAC Number: 2016-2810 Certificates of participation/leases Water Supply, Storage, Distribution Refunding		Neg PP	(BC) Stradling Yocca (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-05-16	\$12,000,000	Napa Napa CDIAC Number: 2016-2755 Public enterprise revenue bond Solid Waste Recovery Facilities Material Diversion Facility Federally Taxable		Neg	(BC) Jones Hall (FA) NHA Advisors (UW) Raymond James		TIC: NIC: TYPE:
# 10-06-16	\$38,000,000	Southern Marin Sewerage Agency Marin CDIAC Number: 2016-2844 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 10-06-16	\$1,100,000,000	San Francisco City & County Public Utilities Commission San Francisco CDIAC Number: 2016-2863 Public enterprise revenue bond Water Supply, Storage, Distribution Series AB Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Backstrom McCarley (UW) JP Morgan Securities		TIC: NIC: TYPE:
# 10-06-16	\$20,000,000	Northern California Power Agency Multiple CDIAC Number: 2016-2909 Public enterprise revenue bond Power Generation/Transmission Geothermal Project Number 3 Series A Refunding		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) Bank of America NA		TIC: NIC: TYPE:
10-10-16	\$31,000,000	Pittsburg Contra Costa CDIAC Number: 2016-2479 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (UW) Morgan Stanley		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-14-16	\$93,670,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2016-2876 Public enterprise revenue bond Power Generation/Transmission Electric Sys Imp Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-14-16	\$125,905,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2016-2877 Public enterprise revenue bond Power Generation/Transmission Electric Sys Series B Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-14-16	\$70,120,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2016-2879 Public enterprise revenue bond Power Generation/Transmission Electric Sys Series C Federally Taxable Refunding		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) Goldman Sachs		TIC: NIC: TYPE:
# 10-14-16	\$34,895,000	Anaheim Housing and Public Improvements Authority Orange CDIAC Number: 2016-2883 Public enterprise revenue bond Water Supply, Storage, Distribution Water Series A		Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) The PFM Group (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-15-16	\$25,330,000	Malibu Los Angeles CDIAC Number: 2016-2841 Certificates of participation/leases Public Building Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
10-18-16	\$9,000,000	Colton Utility Authority San Bernardino CDIAC Number: 2014-1476 Public enterprise revenue bond Wastewater Collection, Treatment Refunding		Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis		TIC: NIC: TYPE:
+ 10-19-16	\$20,000,000	Roseville CFD No 5 Placer CDIAC Number: 2016-0191 Limited tax obligation bond Multiple Capital Improvements, Public Works Fiddymont Ranch Residential		Neg	(BC) Jones Hall (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-19-16	\$11,275,000	Benicia Solano CDIAC Number: 2016-2721 Certificates of participation/leases Multiple Capital Improvements, Public Works Energy Conservation Refinancing Refunding		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co		TIC: NIC: TYPE:
# 10-19-16	\$9,325,000	Lake Elsinore Facilities Financing Authority Riverside CDIAC Number: 2016-2862 Public lease revenue bond Public Building Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-26-16	\$93,110,000	Orange County CFD No 2016-1 Orange CDIAC Number: 2016-2840 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
# 10-26-16	\$167,900,000	California State Public Works Board State of California CDIAC Number: 2016-2899 Public lease revenue bond Prisons, Jails, Correctional Facilities RJ Donovan Correctional Facility Series E		Comp	(BC) Stradling Yocca (DC) Squire Patton Boggs (FA) KNN Public Finance		TIC: NIC: TYPE:
+ 10-30-16	\$24,000,000	Sacramento Natomas Central CFD No 2006-02 Sacramento CDIAC Number: 2016-2031 Limited tax obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Orrick Herrington (FA) First Southwest (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-01-16	\$15,000,000	San Leandro Public Finance Authority Alameda CDIAC Number: 2016-2782 Public lease revenue bond Multiple Capital Improvements, Public Works		Neg	(BC) Jones Hall (FA) Kitahata & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-02-16	\$65,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2805 Public enterprise revenue bond Water Supply, Storage, Distribution San Bernardino Water Facs Refunding		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 11-02-16	\$45,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2806 Public enterprise revenue bond Wastewater Collection, Treatment San Bernardino Sewer Facs		Neg	(BC) Norton Rose Fulbright (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
11-07-16	\$117,940,000	Pasadena Los Angeles CDIAC Number: 2016-2490 Public enterprise revenue bond Power Generation/Transmission Series A Refunding		Comp	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Public Resources Adv Gp		TIC: NIC: TYPE:
+ 11-15-16	\$9,300,000	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2016-1840 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
+ 11-15-16	\$43,520,000	Temecula Public Financing Authority CFD No 16-01 Riverside CDIAC Number: 2016-1902 Limited tax obligation bond Multiple Capital Improvements, Public Works Roripaugh Ranch Phase 2 Refunding		Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-15-16	\$1,750,000	Golden Hills Community Services District Kern CDIAC Number: 2016-2869 Special assessment bond Street Construction and Improvements Tract 3366 Road		Neg	(BC) Robert M Haight (DC) Robert M Haight (FA) Public Finance Resources (UW) Cantella & Co		TIC: NIC: TYPE:
12-01-16	\$4,000,000	Livermore CFD No 2009-1 Alameda CDIAC Number: 2015-2221 Limited tax obligation bond Multiple Capital Improvements, Public Works IA 3		Neg PP	(BC) Jones Hall (FA) KNN Public Finance (PU) The Shoppes at Livermore		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
# 02-01-17	\$50,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2816 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series A		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:	
# 02-01-17	\$3,000,000	Palo Alto Santa Clara CDIAC Number: 2016-2817 Certificates of participation/leases Multiple Capital Improvements, Public Works Golf Course/Post Office Imp Series B Federally Taxable Refunding		Comp	(BC) Jones Hall (FA) The PFM Group		TIC: NIC: TYPE:	
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
05-12-16 05-26-2016	\$8,575,000	Ojai Valley Sanitary District Ventura CDIAC Number: 2016-0957 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (TR) US Bank NA (UW) Brandis Tallman LLC	09-01-37 Serial	TIC: NIC: TYPE: <u>Q</u> <u>1.978850</u>	
06-01-16 06-23-2016	\$70,000,000	San Mateo San Mateo CDIAC Number: 2016-0498 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	NR	Neg PP	(BC) Jones Hall (FA) Kitahata & Co (PU) State Street Pub Lending	06-23-23 Term	TIC: NIC: TYPE: <u>VAR</u>	
06-02-16 07-13-2016	\$3,845,000	Murrieta CFD No 2004-3 Riverside CDIAC Number: 2016-1931 Limited tax obligation bond Multiple Capital Improvements, Public Works Meadowlane/Amberwalk I & II Refunding	S:AA/A     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 2.794 NIC: 2.862 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
06-02-16 07-13-2016	\$1,810,000	Murrieta CFD No 2004-2 Riverside CDIAC Number: 2016-1932 Limited tax obligation bond Multiple Capital Improvements, Public Works Murrieta Fields Refunding	S:AA/BBB     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-35 Serial	TIC: 2.800 NIC: 2.867 TYPE:
06-02-16 07-13-2016	\$3,195,000	Murrieta CFD No 2004-1 Riverside CDIAC Number: 2016-1933 Limited tax obligation bond Multiple Capital Improvements, Public Works Bremerton Refunding	S:AA/BBB     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (PU) Murrieta PFA (TR) MUFG Union Bank	09-01-34 Serial	TIC: 2.754 NIC: 2.831 TYPE:
06-02-16 07-13-2016	\$8,850,000	Murrieta Public Financing Authority Riverside CDIAC Number: 2016-1934 Revenue bond Multiple Capital Improvements, Public Works Series B	S:AA/BBB     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) First Southwest (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	09-01-35 Serial	TIC: 2.781 NIC: 2.852 TYPE:
06-29-16 07-26-2016	\$25,885,000	Chula Vista Municipal Financing Authority San Diego CDIAC Number: 2016-1442 Public lease revenue bond Public Building Refunding	S:AA-     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	05-01-33 Serial	TIC: 2.354 NIC: 2.505 TYPE:
06-29-16 07-26-2016	\$8,600,000	Chula Vista San Diego CDIAC Number: 2016-1795 Certificates of participation/leases Public Building Civic Center Refunding	S:AA- M:A1	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	03-01-36 Comb	TIC: 3.007 NIC: 3.054 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>					
07-14-16 07-27-2016	\$1,585,000	Santa Ana Orange CDIAC Number: 2016-2041 Special assessment bond Street Construction and Improvements AD 2015-01 Warner Industrial Communitiy	NR	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Brandis Tallman LLC	09-02-36 Serial	TIC: 2.787 NIC: 2.780 TYPE:
07-14-16 07-14-2016	\$3,642,402	Eastern Municipal Water District Riverside CDIAC Number: 2016-2199 Special assessment bond Multiple Capital Improvements, Public Works Rancho Glenoaks AD No 19-A Refunding	NR	Neg PP	(BC) Stradling Yocca (FA) Fieldman Rolapp (PA) Stifel Nicolaus & Co Inc (PU) TPB Investments Inc (TR) US Bank NA	09-02-35 Term	TIC: 3.269 NIC: 3.270 TYPE:
07-19-16 08-11-2016	\$95,805,000	Santa Rosa Sonoma CDIAC Number: 2016-2358 Public enterprise revenue bond Wastewater Collection, Treatment Refunding	S:AA M:Aa3	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Raymond James	09-01-28 Serial	TIC: NIC: 1.359 TYPE:
07-21-16 07-28-2016	\$4,915,000	Imperial CFD No 2006-2 Imperial CDIAC Number: 2016-2330 Limited tax obligation bond Multiple Capital Improvements, Public Works Savanna Ranch, IA No 1 Series A Refunding	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-37 Comb	TIC: 3.117 NIC: 3.082 TYPE:
07-26-16 08-25-2016	\$19,115,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2016-2368 Public lease revenue bond Multiple Capital Improvements, Public Works Rainbow Harbor Series B Refunding	S:AA- F:AA-	Neg	(BC) Quint & Thimmig (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	08-01-23 Serial	TIC: 1.150 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>		<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>				
<b>SOLD</b>		<b><u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u></b>						
07-27-16 08-01-2016	\$4,555,000	Salinas Monterey CDIAC Number: 2016-2367 Special assessment bond Multiple Capital Improvements, Public Works ReAD No 2016 Series A Refunding	NR	Neg PP	(BC) (FA) (PA) (PU) (TR)	Stradling Yocca Stifel Nicolaus & Co Inc Stifel Nicolaus & Co Inc City National Bank The Bank of NY Mellon	09-02-25 Term	TIC: 2.472 NIC: 2.474 TYPE:
07-27-16 08-30-2016	\$28,185,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2430 Limited tax obligation bond Multiple Capital Improvements, Public Works Series A Refunding	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger David Taussig Rancho Santa Fe CSD FA The Bank of NY Mellon	09-01-30 Serial	TIC: 2.242 NIC: 2.539 TYPE:
07-27-16 08-30-2016	\$7,650,000	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2016-2437 Limited tax obligation bond Multiple Capital Improvements, Public Works Series B Refunding	NR	Neg	(BC) (FA) (PU) (TR)	Best Best & Krieger David Taussig Rancho Santa Fe CSD FA The Bank of NY Mellon	09-01-30 Serial	TIC: 2.369 NIC: 2.361 TYPE:
# 07-27-16 08-30-2016	\$28,185,000	Rancho Santa Fe Community Services District Financing Authority San Diego CDIAC Number: 2016-2715 Revenue bond Multiple Capital Improvements, Public Works Series A	S:AA/A-    Ins	Neg	(BC) (FA) (EN) (TR) (UW)	Best Best & Krieger David Taussig Build America The Bank of NY Mellon Piper Jaffray & Co	09-02-30 Serial	TIC: 2.242 NIC: 2.539 TYPE:
# 07-27-16 08-30-2016	\$7,650,000	Rancho Santa Fe Community Services District Financing Authority San Diego CDIAC Number: 2016-2716 Revenue bond Multiple Capital Improvements, Public Works Series B	NR	Neg	(BC) (FA) (TR) (UW)	Best Best & Krieger David Taussig The Bank of NY Mellon Piper Jaffray & Co	09-01-30 Serial	TIC: 2.369 NIC: 2.361 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
07-28-16 08-11-2016	\$19,790,000	Corcoran Kings CDIAC Number: 2016-2263 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA/A      Ins	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) NHA Advisors (EN) Build America (TR) US Bank NA (UW) Hilltop Securities Inc	07-01-46 Comb	TIC: 3.016 NIC: 3.065 TYPE:
07-28-16 08-11-2016	\$1,825,000	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2016-2426 Limited tax obligation bond Multiple Capital Improvements, Public Works Mountain Gate IA A	NR	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: 3.127 NIC: 3.089 TYPE:
08-01-16 08-15-2016	\$587,500	Tehachapi Valley Recreation and Park District Kern CDIAC Number: 2016-2373 Certificates of participation/leases Recreation and Sports Facilities	NR	Neg PP	(BC) Kronick Moskovitz (PA) Brandis Tallman LLC (PU) Capital One Pub Funding	08-01-31 Term	TIC: 3.200 NIC: TYPE:
08-02-16 08-25-2016	\$10,505,000	Tiburon Public Facilities Financing Authority Marin CDIAC Number: 2016-2311 Revenue bond Multiple Capital Improvements, Public Works Consolidated ReAD	NR	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co	09-02-40 Comb	TIC: 3.390 NIC: TYPE:
08-02-16 08-25-2016	\$9,889,321	Tiburon Marin CDIAC Number: 2016-2312 Special assessment bond Multiple Capital Improvements, Public Works Consolidated ReAD Federally Taxable Refunding	NR	Neg PP	(BC) Quint & Thimmig (DC) Quint & Thimmig (PU) Tiburon PFFA (TR) US Bank NA	09-02-40 Term	TIC: 3.516 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-03-16 08-17-2016	\$325,000,000	San Diego County Regional Transportation Commission San Diego CDIAC Number: 2016-1455 Sales tax revenue bond Multiple Capital Improvements, Public Works Series A Refunding	S:AAA  F:AAA	Neg	(BC) Orrick Herrington (DC) Norton Rose Fulbright (FA) Public Financial Managemem (TR) US Bank NA (UW) Citigroup Global Markets	04-01-48 Comb	TIC: 3.200 NIC: 3.800 TYPE:
08-04-16 08-10-2016	\$27,645,000	Compton Public Finance Authority Los Angeles CDIAC Number: 2016-2539 Public lease revenue bond Multiple Capital Improvements, Public Works Refunding	NR	Neg	(BC) Butler Snow LLP (DC) Butler Snow LLP (FA) Comer Capital Group LLC (TR) US Bank NA (UW) IFS Securities	09-01-32 Term	TIC: 3.928 NIC: 4.012 TYPE:
08-09-16 08-24-2016	\$3,865,000	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2381 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 1 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.229 NIC: 3.196 TYPE:
08-09-16 08-24-2016	\$3,980,000	Jurupa Community Services District CFD No 37 Riverside CDIAC Number: 2016-2385 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 2 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-46 Comb	TIC: 3.227 NIC: 3.194 TYPE:
08-10-16 08-24-2016	\$113,500,000	Elk Grove Finance Authority Sacramento CDIAC Number: 2016-1406 Revenue bond Multiple Capital Improvements, Public Works Laguna Ridge CFD No 2005-1	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-46 Comb	TIC: 3.638 NIC: 3.983 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv. Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-10-16 08-24-2016	\$113,500,000	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2016-1407 Limited tax obligation bond Multiple Capital Improvements, Public Works Laguna Ridge Refunding	NR	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Fieldman Rolapp (PU) Elk Grove FA	09-01-46 Comb	TIC: 3.638 NIC: 3.983 TYPE:
08-16-16 09-01-2016	\$116,745,000	Irvine Ranch Water District Orange CDIAC Number: 2016-2318 Certificates of participation/leases Multiple capital improvements, public works Michelson Wtr Reclamation Plant Refunding	S:AAA F:AAA	Neg	(BC) Orrick Herrington (CB) Bowie Arneson Wiles (FA) The PFM Group (TR) US Bank NA (UW) Goldman Sachs	03-01-46 Comb	TIC: 2.889 NIC: 3.399 TYPE:
08-16-16 09-08-2016	\$11,435,000	Santa Rosa Sonoma CDIAC Number: 2016-2359 Certificates of participation/leases Parks, Open Space Courthouse Square Refunding	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) The PFM Group (TR) Zions First Natl Bank (UW) Raymond James	10-01-46 Comb	TIC: 2.722 NIC: 2.893 TYPE:
08-17-16 09-08-2016	\$26,645,000	Pomona Public Financing Authority Los Angeles CDIAC Number: 2016-2261 Public lease revenue bond Multiple Capital Improvements, Public Works Series BC Refunding	S:AA/A+ Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) BC Ziegler & Co	06-01-36 Comb	TIC: 2.707 NIC: 2.760 TYPE:
# 08-18-16 08-30-2016	\$8,985,000	Merced CFD No 2003-1 Merced CDIAC Number: 2016-2627 Limited tax obligation bond Multiple Capital Improvements, Public Works Bellevue Ranch East Refunding	NR	Neg	(BC) Norton Rose Fulbright (DC) Norton Rose Fulbright (FA) Fieldman Rolapp (TR) MUFG Union Bank (UW) Brandis Tallman LLC	09-01-35 Comb	TIC: 2.854 NIC: 2.821 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>					
08-23-16 09-08-2016	\$16,135,000	Ontario CFD No 24 San Bernardino CDIAC Number: 2016-2210 Limited tax obligation bond Multiple Capital Improvements, Public Works Park Place Facilities Phase I	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stern Brothers & Co	09-01-46 Comb	TIC: 3.647 NIC: 3.975 TYPE:
# 08-23-16 09-08-2016	\$26,165,000	Oakdale Irrigation District Stanislaus CDIAC Number: 2016-2701 Public enterprise revenue bond Water Supply, Storage, Distribution Series A Refunding	S:AA	Neg	(BC) Nossaman LLP (DC) Nossaman LLP (FA) Sutter Securities (TR) MUFG Union Bank (UW) Wells Fargo Bank NA	08-01-38 Comb	TIC: 3.002 NIC: 3.243 TYPE:
08-24-16 09-07-2016	\$9,830,000	Long Beach Los Angeles CDIAC Number: 2016-2313 Public enterprise revenue bond Wastewater Collection, Treatment Series A Refunding	S:AA+	Neg	(BC) Norton Rose Fulbright (DC) Stradling Yocca (FA) KNN Public Finance (TR) The Bank of NY Mellon (UW) Morgan Stanley	05-01-36 Serial	TIC: 2.458 NIC: 2.736 TYPE:
08-24-16 09-15-2016	\$23,710,000	Madera Irrigation District Madera CDIAC Number: 2016-2513 Public enterprise revenue bond Water Supply, Storage, Distribution Refunding	S:AA/A  Ins	Neg	(BC) Aleshire & Wynder (DC) Hawkins Delafield (FA) CM De Crinis & Co, Inc. (EN) Assured Guaranty Corp (TR) Wells Fargo Bank NA (UW) Citigroup Global Markets	09-01-37 Serial	TIC: 2.619 NIC: 2.810 TYPE:
08-25-16 09-15-2016	\$3,265,000	Moreno Valley CFD No 7 Riverside CDIAC Number: 2016-2372 Limited tax obligation bond Multiple Capital Improvements, Public Works IA No 1	NR	Neg	(BC) Orrick Herrington (DC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-47 Comb	TIC: 3.315 NIC: 3.271 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>SOLD</u>		<u>CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>						
08-31-16 08-31-2016	\$2,640,000	Paradise Irrigation District Butte CDIAC Number: 2016-2508 Loan from a bank or other institution Water Supply, Storage, Distribution Refunding	NR	Neg PP	(BRC) Jones Hall (LE) Capital One Pub Funding (PA) Brandis Tallman LLC (TR) US Bank NA	11-01-28 Term	TIC: 2.420 NIC: 2.420 TYPE:	
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>						
# 08-24-16	\$3,000,000	Successor Agency to the King City Community Development Agency Monterey CDIAC Number: 2016-2628 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg PP	(BC) Quint & Thimmig (FA) Urban Futures (PU) TPB Investments Inc		TIC: NIC: TYPE:	
# 08-24-16	\$3,000,000	Successor Agency to the King City Community Development Agency Monterey CDIAC Number: 2016-2632 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg PP	(BC) Quint & Thimmig (FA) Isom Adv / Urban Futures (PU) TPB Investments Inc		TIC: NIC: TYPE:	
09-15-16	\$35,000,000	Successor Agency to the Turlock Redevelopment Agency Stanislaus CDIAC Number: 2016-2293 Tax allocation bond Redevelopment, Multiple Purposes Refunding		Neg	(BC) Richards Watson (FA) Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
# 10-05-16	\$10,000,000	Successor Agency to the Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2016-2789 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-05-16	\$15,000,000	Successor Agency to the Santa Ana Community Redevelopment Agency Orange CDIAC Number: 2016-2790 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 10-11-16	\$30,000,000	Successor Agency to the Livermore Redevelopment Agency Alameda CDIAC Number: 2016-2756 Tax allocation bond Redevelopment, Multiple Purposes Series A Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-11-16	\$10,000,000	Successor Agency to the Livermore Redevelopment Agency Alameda CDIAC Number: 2016-2757 Tax allocation bond Redevelopment, Multiple Purposes Series B Federally Taxable State Taxable Refunding		Comp	(BC) Jones Hall (FA) KNN Public Finance		TIC: NIC: TYPE:
# 10-13-16	\$10,005,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2016-2902 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Project C Series A Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>REDEVELOPMENT</u>					
# 10-13-16	\$1,545,000	Successor Agency to the Brea Redevelopment Agency Los Angeles CDIAC Number: 2016-2903 Tax allocation bond Redevelopment, Multiple Purposes Redevelopment Project C Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
06-21-16 07-13-2016	\$29,315,000	Successor Agency to the Chula Vista Redevelopment Agency San Diego CDIAC Number: 2016-1966 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A+  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	10-01-36 Serial	TIC: 2.441 NIC: 2.722 TYPE:
07-28-16 08-23-2016	\$10,055,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2016-0546 Public lease revenue bond Redevelopment, Multiple Purposes Series A Refunding	S:AA/AA-  Ins	Neg	(BC) Richards Watson (DC) Jones Hall (FA) The PFM Group (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	10-01-25 Serial	TIC: 1.540 NIC: 1.589 TYPE:
08-04-16 08-25-2016	\$251,285,000	Los Angeles County Redevelopment Refunding Authority Los Angeles CDIAC Number: 2016-2363 Tax allocation bond Redevelopment, Multiple Purposes CRA/LA Series A Federally Taxable	S:AA M:Aa3  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-40 Comb	TIC: 3.019 NIC: 3.018 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>REDEVELOPMENT</u>					
08-04-16 08-25-2016	\$251,285,000	Successor Agency to the Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2016-2412 Tax allocation bond Redevelopment, Multiple Purposes Series A Federally Taxable Refunding	NR     Oth	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (EN) Build America (PU) LA Co Redev Ref Authority (TR) US Bank NA	09-01-40 Comb	TIC: 3.019 NIC: 3.018 TYPE:
08-24-16 09-08-2016	\$6,190,000	Successor Agency to the Chowchilla Redevelopment Agency Madera CDIAC Number: 2016-2553 Tax allocation bond Redevelopment, Multiple Purposes Refunding	S:AA/A     Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Wulff Hansen & Co (EN) Build America (TR) US Bank NA (UW) Brandis Tallman LLC	08-01-36 Serial	TIC: 2.472 NIC: TYPE:
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-25-16	\$258,889	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2670 Special assessment bond Residential Energy Conservation, Improvement Series 20160825 (Phase 1) Federally Taxable		Neg PP	(BC) Stradling Yocca (PU) Inland Bond Acquisitions		TIC: NIC: TYPE:
# 08-25-16	\$305,841	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2682 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160825.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:
# 08-25-16	\$340,355	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2683 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160825.10 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 08-25-16	\$581,482	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2684 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160825.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-25-16	\$1,441,625	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2685 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160825.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-25-16	\$1,328,929	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2686 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate M1.20160825.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-25-16	\$183,874	Los Angeles County Los Angeles CDIAC Number: 2016-2687 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160825.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-25-16	\$100,078	Los Angeles County Los Angeles CDIAC Number: 2016-2688 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160825.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 08-25-16	\$377,551	Los Angeles County Los Angeles CDIAC Number: 2016-2689 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Sereis M1.20160825.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-25-16	\$1,439,294	Los Angeles County Los Angeles CDIAC Number: 2016-2690 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160825.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 08-25-16	\$654,446	Los Angeles County Los Angeles CDIAC Number: 2016-2691 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160825.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$135,268	Los Angeles County Los Angeles CDIAC Number: 2016-2731 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160901.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$231,099	Los Angeles County Los Angeles CDIAC Number: 2016-2732 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160901.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-01-16	\$282,817	Los Angeles County Los Angeles CDIAC Number: 2016-2733 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160901.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$841,667	Los Angeles County Los Angeles CDIAC Number: 2016-2734 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160901.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$772,884	Los Angeles County Los Angeles CDIAC Number: 2016-2735 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160901.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$340,587	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2738 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160901.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$379,705	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2739 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160901.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-01-16	\$957,959	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2740 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160901.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$1,177,731	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2741 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160901.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$1,459,815	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2742 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160901.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-01-16	\$339,776	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2745 Special assessment bond Residential Energy Conservation, Improvement Open PACE Series 20160901.10.0735 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Inland Bond Acquisitions		TIC: NIC: TYPE:
# 09-07-16	\$214,804	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2767 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160907-CA-HLP-RAC-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger Renovate America Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-08-16	\$25,966	Los Angeles County Los Angeles CDIAC Number: 2016-2791 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160908.05 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$371,113	Los Angeles County Los Angeles CDIAC Number: 2016-2792 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160908.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$362,922	Los Angeles County Los Angeles CDIAC Number: 2016-2793 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160908.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$1,666,141	Los Angeles County Los Angeles CDIAC Number: 2016-2794 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160908.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$567,505	Los Angeles County Los Angeles CDIAC Number: 2016-2795 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160908.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-08-16	\$127,959	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2796 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160908.05 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$335,543	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2797 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160908.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$661,443	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2798 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160908.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$1,820,733	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2799 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160908.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-08-16	\$1,733,886	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2800 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160908.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-09-16	\$30,453	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2787 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160909-WR-C-IN-R-20 Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions		TIC: NIC: TYPE:
# 09-09-16	\$28,403	Placer County Placer CDIAC Number: 2016-2812 Special assessment bond Residential Energy Conservation, Improvement No 1 mPOWER Series R-2016-17 Federally Taxable		Neg PP	(BC) Jones Hall (FA) Del Rio Advisors (PU) Placer Co PFA		TIC: NIC: TYPE:
# 09-11-16	\$5,141,000	San Miguel Consolidated Fire Protection District San Diego CDIAC Number: 2016-2658 Certificates of participation/leases Insurance and Pension Funds Federally Taxable State Taxable Refunding		Neg PP	(BC) Jones Hall (FA) Brandis Tallman LLC (PU) JP Morgan Chase Bank		TIC: NIC: TYPE:
# 09-15-16	\$77,383	Folsom CFD No 2014-1 Sacramento CDIAC Number: 2016-2813 Limited tax obligation bond Residential Energy Conservation, Improvement IA No 3 mPOWER PACE Series R-2 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Placer Co		TIC: NIC: TYPE:
# 09-15-16	\$179,063	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2852 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160915.05 Federally Taxable		Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-15-16	\$413,236	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2853 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160915.10 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$531,831	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2854 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160915.15 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$1,284,390	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2855 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160915.20 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$1,488,104	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2856 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160915.25 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$58,892	Los Angeles County Los Angeles CDIAC Number: 2016-2857 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160915 Federally Taxable		Neg PP	(BC) (PU) Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u> <u>Role Participant</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-15-16	\$201,603	Los Angeles County Los Angeles CDIAC Number: 2016-2858 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160915.10 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$131,038	Los Angeles County Los Angeles CDIAC Number: 2016-2859 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160915.15 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$1,508,892	Los Angeles County Los Angeles CDIAC Number: 2016-2860 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160915.20 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$487,849	Los Angeles County Los Angeles CDIAC Number: 2016-2861 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160915.25 Federally Taxable		Neg PP	(BC) (PU)	Jones Hall Golden Bear Depositor		TIC: NIC: TYPE:
# 09-15-16	\$320,611	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2874 Special assessment bond Residential Energy Conservation, Improvement 20160915.20.0779.17, 20160915.25.0799, 20160915.15.0749 & 20160915.20.0779.16 Federally Taxable		Neg PP	(BC) (PU)	Stradling Yocca Inland Bond Acquisitions		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-15-16	\$742,419	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2904 Special assessment bond Residential Energy Conservation, Improvement 5.950% Interest Rate Series No 160915-CA-SBD-RA2-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-15-16	\$1,900,201	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2905 Special assessment bond Residential Energy Conservation, Improvement 6.950% Interest Rate Series No 160915-CA-SBD-RA2-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-15-16	\$2,567,451	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2906 Special assessment bond Residential Energy Conservation, Improvement 7.750% Interest Rate Series No 160915-CA-SBD-RA2-R-15A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-15-16	\$6,181,259	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2907 Special assessment bond Residential Energy Conservation, Improvement 8.250% Interest Rate Series No 160915-CA-SBD-RA2-R-20A Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-16-16	\$1,255,876	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2847 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160916-CA-RA2-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-16-16	\$2,557,708	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2848 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160916-CA-RA2-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-16-16	\$2,845,263	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2849 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160916-CA-RA2-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-16-16	\$3,593,352	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2850 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160916-CA-RA2-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-20-16	\$802,542	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2814 Special assessment bond Commercial Energy Conservation, Improvement 4340 Von Karman Series 2016 NR-3 Federally Taxable		Neg PP	(BC) Jones Hall (PU) PPF Holdings III Ltd		TIC: NIC: TYPE:
# 09-20-16	\$236,256	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2893 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160920-SB-RA-R-05C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>OTHER</u>					
# 09-20-16	\$196,158	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2894 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160920-SB-RA-R-10C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-20-16	\$423,269	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2895 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160920-SB-RA-R-15C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-20-16	\$521,780	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2896 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160920-SB-RA-R-20C Federally Taxable		Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-21-16	\$684,796	Los Angeles County Los Angeles CDIAC Number: 2016-2889 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160921-LA-RA-R-05A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:
# 09-21-16	\$581,753	Los Angeles County Los Angeles CDIAC Number: 2016-2890 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160921-LA-RA-R-10A Federally Taxable		Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>PROPOSED</u>		<u>OTHER</u>						
# 09-21-16	\$834,740	Los Angeles County Los Angeles CDIAC Number: 2016-2891 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160921-LA-RA-R-15A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 09-21-16	\$2,509,803	Los Angeles County Los Angeles CDIAC Number: 2016-2892 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160921-LA-RA-R-20A Federally Taxable		Neg PP	(BC) (PU)	Best Best & Krieger RA HERO Bold Holdings	TIC: NIC: TYPE:	
# 10-03-16	\$500,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2783 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	
# 10-03-16	\$500,000	Sonoma County Sonoma CDIAC Number: 2016-2784 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-10 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co PFA	TIC: NIC: TYPE:	
# 10-03-16	\$1,000,000	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-2785 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (PU)	Richards Watson Sonoma Co Sonoma Co	TIC: NIC: TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>			
<u>PROPOSED</u>		<u>OTHER</u>						
# 10-03-16	\$1,000,000	Sonoma County Sonoma CDIAC Number: 2016-2786 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series J-20 Federally Taxable		Neg PP	(BC) (FA) (LE)	Richards Watson Sonoma Co Sonoma Co PFA		TIC: NIC: TYPE:
# 10-22-16	\$18,000,000	California Municipal Finance Authority Multiple CDIAC Number: 2016-2679 Conduit revenue bond Other Purpose Goodwill Central Coast Refunding		Neg PP	(PU)	Banc of America Pub Cap		TIC: NIC: TYPE:
<u>SOLD</u>		<u>OTHER</u>						
05-03-16 05-10-2016	\$162,783	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-1604 Special assessment bond Commercial Energy Conservation, Improvement 6.000% Interest Rate Series 160503-SB-C-IN-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-26 Term	TIC: 6.000 NIC: 6.000 TYPE:
05-13-16 05-20-2016	\$34,980	Western Riverside Council of Governments Riverside CDIAC Number: 2016-1711 Special assessment bond Commercial Energy Conservation, Improvement Interest Rate 6.50% Series 160513-WR-C-IN-R-20 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500 TYPE:
06-24-16 06-30-2016	\$2,913,878	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2064 Special assessment bond Commercial Energy Conservation, Improvement 6.250% Interest Rate Series 160624-WR-C-PL-R-15 Federally Taxable	NR	Neg PP	(BC) (FA) (PU) (TR)	Best Best & Krieger The PFM Group Inland Bond Acquisitions Deutsche Bank Natl Trust	09-02-31 Term	TIC: 6.250 NIC: 6.250 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
07-01-16 07-01-2016	\$114,580	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2186 Special assessment bond Commercial Energy Conservation, Improvement 6.500% Interest Rate Series 160701-WR-C-IN-R-20 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Inland Bond Acquisitions (TR) Deutsche Bank Natl Trust	09-02-36 Term	TIC: 6.500 NIC: 6.500 TYPE:
07-15-16 07-15-2016	\$65,774	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2315 Special assessment bond Commercial Energy Conservation, Improvement 5.750% Interest Rate Series 160715-WR-C-PL-R-05 Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) Pacific Life Insurance Co (TR) Deutsche Bank Natl Trust	09-02-21 Term	TIC: 5.750 NIC: 5.750 TYPE:
07-28-16 07-28-2016	\$368,019	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2391 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1.20160728.05.0675 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
07-28-16 07-28-2016	\$449,264	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2392 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1.20160728.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:
07-28-16 07-28-2016	\$1,000,530	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2393 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1.20160728.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-28-16 07-28-2016	\$1,277,926	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2394 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series M1.20160728.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-28-16 07-28-2016	\$1,379,822	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2395 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series M1.20160728.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
07-28-16 07-28-2016	\$160,855	Los Angeles County Los Angeles CDIAC Number: 2016-2396 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series M1LA.20160728.05.06 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-28-16 07-28-2016	\$257,980	Los Angeles County Los Angeles CDIAC Number: 2016-2397 Special assessment bond Residential Energy Conservation, Improvement 7.59% Interest Rate Series M1LA.20160728.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
07-28-16 07-28-2016	\$239,898	Los Angeles County Los Angeles CDIAC Number: 2016-2398 Special assessment bond Residential Energy Conservation, Improvement 7.99% Interest Rate Series M1LA.20160728.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-28-16 07-28-2016	\$1,518,615	Los Angeles County Los Angeles CDIAC Number: 2016-2399 Special assessment bond Residential Energy Conservation, Improvement 8.29% Interest Rate Series MILA.20160728.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
07-28-16 07-28-2016	\$899,396	Los Angeles County Los Angeles CDIAC Number: 2016-2400 Special assessment bond Residential Energy Conservation, Improvement 8.39% Interest Rate Series MILA.20160728.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
07-29-16 09-03-2016	\$1,852,663	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2408 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160729-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
07-29-16 09-03-2016	\$2,361,353	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2409 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160729-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
07-29-16 09-03-2016	\$3,228,725	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2410 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160729-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
07-29-16 09-03-2016	\$3,418,418	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2411 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160729-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
08-01-16 08-01-2016	\$86,415	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1957 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co PFA	09-02-36 Serial	TIC: NIC: TYPE: <u>VAR</u>	
08-01-16 08-01-2016	\$2,817	Sonoma County Sonoma CDIAC Number: 2016-1958 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-26 Serial	TIC: NIC: TYPE: <u>VAR</u>	
08-01-16 08-01-2016	\$2,817	Sonoma County Public Financing Authority Sonoma CDIAC Number: 2016-1959 Special assessment bond Residential Energy Conservation, Improvement Energy Independence Series H-10 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (PU) Sonoma Co (TR) Sonoma Co Pub Fin Corp	09-02-22 Serial	TIC: NIC: TYPE: <u>VAR</u>	
08-01-16 08-01-2016	\$86,415	Sonoma County Sonoma CDIAC Number: 2016-1960 Marks-Roos Authority Loan Residential Energy Conservation, Improvement Energy Independence Series H-20 Federally Taxable	NR	Neg PP	(BC) Richards Watson (FA) Sonoma Co (LE) Sonoma Co PFA	09-02-36 Serial	TIC: NIC: TYPE: <u>VAR</u>	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-04-16 08-04-2016	\$172,356	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2461 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160804.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-04-16 08-04-2016	\$448,370	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2462 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160804.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
08-04-16 08-04-2016	\$771,281	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2463 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160804.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
08-04-16 08-04-2016	\$1,582,141	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2464 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.29% Interest Rate Series M1.20160804.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
08-04-16 08-04-2016	\$1,629,573	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2465 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160804.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-04-16 08-04-2016	\$84,403	Los Angeles County Los Angeles CDIAC Number: 2016-2466 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 6.75% Interest Rate Series M1.20160804.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-04-16 08-04-2016	\$365,698	Los Angeles County Los Angeles CDIAC Number: 2016-2467 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.59% Interest Rate Series M1.20160804.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
08-04-16 08-04-2016	\$360,653	Los Angeles County Los Angeles CDIAC Number: 2016-2468 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 7.99% Interest Rate Series M1.20160804.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
08-04-16 08-04-2016	\$817,660	Los Angeles County Los Angeles CDIAC Number: 2016-2469 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST PACE 8.29% Interest Rate Series M1.20160804.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.390 NIC: 8.290 TYPE:	
08-04-16 08-04-2016	\$790,453	Los Angeles County Los Angeles CDIAC Number: 2016-2470 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE 8.39% Interest Rate Series M1.20160804.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-05-16 09-03-2016	\$1,822,001	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2472 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160805-CA-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-05-16 09-03-2016	\$2,396,016	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2473 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160805-CA-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
08-05-16 09-03-2016	\$3,110,640	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2474 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160805-CA-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
08-05-16 09-03-2016	\$4,813,273	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2475 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160805-CA-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
08-11-16 08-11-2016	\$143,429	Los Angeles County Los Angeles CDIAC Number: 2016-2528 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate MILA.20160811.10.0759 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-11-16 08-11-2016	\$317,339	Los Angeles County Los Angeles CDIAC Number: 2016-2529 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate MILA.20160811.15.0799 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
08-11-16 08-11-2016	\$1,477,680	Los Angeles County Los Angeles CDIAC Number: 2016-2530 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFIRST 8.29% Interest Rate MILA.20160811.20.0829 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
08-11-16 08-11-2016	\$597,364	Los Angeles County Los Angeles CDIAC Number: 2016-2531 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate MILA.20160811.25.0839 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	
08-11-16 08-11-2016	\$301,574	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2532 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 6.75% Interest Rate Series 20160811.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-11-16 08-11-2016	\$1,367,392	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2533 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.39% Interest Rate Series 20160811.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-11-16 08-11-2016	\$874,204	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2534 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.99% Interest Rate Series 20160811.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
08-11-16 08-11-2016	\$554,420	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2535 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 7.59% Interest Rate Series 20160811.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
08-11-16 08-11-2016	\$1,862,489	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2536 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst 8.29% Interest Rate Series 20160811.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
08-12-16 09-03-2016	\$2,106,595	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2557 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160812-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-12-16 09-03-2016	\$2,989,627	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2558 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160812-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
08-12-16 09-03-2016	\$3,499,550	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2559 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160812-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
08-12-16 09-03-2016	\$5,142,908	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2560 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160812-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
08-16-16 09-03-2016	\$312,099	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2586 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160816-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
08-16-16 09-03-2016	\$469,937	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2587 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160816-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
08-16-16 09-03-2016	\$839,786	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2588 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160816-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-16-16 09-03-2016	\$1,048,696	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2589 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160816-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
08-17-16 09-03-2016	\$833,878	Los Angeles County Los Angeles CDIAC Number: 2016-2561 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160817-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-17-16 09-03-2016	\$1,251,463	Los Angeles County Los Angeles CDIAC Number: 2016-2562 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160817-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
08-17-16 09-03-2016	\$1,545,618	Los Angeles County Los Angeles CDIAC Number: 2016-2563 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160817-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
08-17-16 09-03-2016	\$3,110,724	Los Angeles County Los Angeles CDIAC Number: 2016-2564 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate 160817-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
08-18-16 08-18-2016	\$100,596	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2597 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 6.75% Interest Rate 20160818.05 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
08-18-16 08-18-2016	\$436,752	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2598 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.59% Interest Rate 20160818.10 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-27 Term	TIC: 7.590 NIC: 7.590 TYPE:	
08-18-16 08-18-2016	\$440,499	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2599 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 7.99% Interest Rate 20160818.15 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-32 Term	TIC: 7.990 NIC: 7.990 TYPE:	
08-18-16 08-18-2016	\$1,654,751	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2600 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.29% Interest Rate 20160818.20 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-37 Term	TIC: 8.290 NIC: 8.290 TYPE:	
08-18-16 08-18-2016	\$1,195,400	California Statewide Communities Development Authority Multiple CDIAC Number: 2016-2601 Special assessment bond Residential Energy Conservation, Improvement CaliforniaFirst PACE Program 8.39% Interest Rate 20160818.25 Federally Taxable	NR	Neg PP	(BC) Jones Hall (PU) Golden Bear Depositor (TR) Wilmington Trust	09-02-42 Term	TIC: 8.390 NIC: 8.390 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-19-16 09-03-2016	\$2,121,737	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2608 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160819-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 08-19-16 09-03-2016	\$2,983,928	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2609 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160819-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 08-19-16 09-03-2016	\$2,722,249	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2610 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160819-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 08-19-16 09-03-2016	\$3,804,034	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2611 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160819-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 08-23-16 09-03-2016	\$119,085	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2633 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160823-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-23-16 09-03-2016	\$562,700	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2634 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160823-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 08-23-16 09-03-2016	\$590,352	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2635 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160823-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 08-23-16 09-03-2016	\$858,370	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2636 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160823-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 08-24-16 09-03-2016	\$998,841	Los Angeles County Los Angeles CDIAC Number: 2016-2673 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160824-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 08-24-16 09-03-2016	\$857,590	Los Angeles County Los Angeles CDIAC Number: 2016-2674 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160824-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-24-16 09-03-2016	\$1,401,547	Los Angeles County Los Angeles CDIAC Number: 2016-2675 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160824-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 08-24-16 09-03-2016	\$3,039,422	Los Angeles County Los Angeles CDIAC Number: 2016-2676 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160824-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 08-26-16 09-03-2016	\$2,051,931	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2697 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160826-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 08-26-16 09-03-2016	\$2,766,601	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2698 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160826-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 08-26-16 09-03-2016	\$3,301,288	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2699 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160826-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 08-26-16 09-03-2016	\$4,437,079	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2700 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160826-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 08-30-16 09-03-2016	\$244,298	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2704 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160830-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 08-30-16 09-03-2016	\$516,217	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2705 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160830-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 08-30-16 09-03-2016	\$657,872	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2706 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160830-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 08-30-16 09-03-2016	\$1,013,983	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2707 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160830-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 08-31-16 09-03-2016	\$1,217,743	Los Angeles County Los Angeles CDIAC Number: 2016-2717 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160831-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 08-31-16 09-03-2016	\$1,219,147	Los Angeles County Los Angeles CDIAC Number: 2016-2718 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160831-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 08-31-16 09-03-2016	\$1,238,222	Los Angeles County Los Angeles CDIAC Number: 2016-2719 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160831-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 08-31-16 09-03-2016	\$2,884,655	Los Angeles County Los Angeles CDIAC Number: 2016-2720 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160831-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 09-03-16 09-03-2016	\$1,888,243	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2747 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160902-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-03-16 09-03-2016	\$3,245,715	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2748 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160902-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 09-03-16 09-03-2016	\$4,106,335	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2749 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160902-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 09-03-16 09-03-2016	\$4,374,142	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2750 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160902-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 09-06-16 09-06-2016	\$172,518	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2759 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160906-SB-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 09-06-16 09-06-2016	\$226,874	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2760 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160906-SB-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-06-16 09-06-2016	\$443,939	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2761 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160906-SB-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 09-06-16 09-06-2016	\$546,980	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2762 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160906-SB-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 09-07-16 09-07-2016	\$943,630	Los Angeles County Los Angeles CDIAC Number: 2016-2771 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160907-LA-RA-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 09-07-16 09-07-2016	\$1,275,872	Los Angeles County Los Angeles CDIAC Number: 2016-2772 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160907-LA-RA-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 09-07-16 09-07-2016	\$1,741,636	Los Angeles County Los Angeles CDIAC Number: 2016-2773 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160907-LA-RA-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-07-16 09-07-2016	\$2,968,362	Los Angeles County Los Angeles CDIAC Number: 2016-2774 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160907-LA-RA-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
# 09-09-16 09-09-2016	\$1,486,640	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2830 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160909-CA-RA-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:	
# 09-09-16 09-09-2016	\$2,643,495	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2831 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160909-CA-RA-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 09-09-16 09-09-2016	\$2,886,041	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2832 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160909-CA-RA-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 09-09-16 09-09-2016	\$3,788,885	Western Riverside Council of Governments Riverside CDIAC Number: 2016-2833 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160909-CA-RA-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>OTHER</u>					
# 09-13-16 09-13-2016	\$302,365	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2864 Special assessment bond Residential Energy Conservation, Improvement 6.750% Interest Rate Series 160913-SB-RA2-R-05C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:
# 09-13-16 09-13-2016	\$384,362	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2865 Special assessment bond Residential Energy Conservation, Improvement 7.690% Interest Rate Series 160913-SB-RA2-R-10C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:
# 09-13-16 09-13-2016	\$732,188	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2866 Special assessment bond Residential Energy Conservation, Improvement 8.150% Interest Rate Series 160913-SB-RA2-R-15C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:
# 09-13-16 09-13-2016	\$949,588	San Bernardino Associated Governments San Bernardino CDIAC Number: 2016-2867 Special assessment bond Residential Energy Conservation, Improvement 8.350% Interest Rate Series 160913-SB-RA2-R-20C Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (FA) The PFM Group (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:
# 09-14-16 09-14-2016	\$575,465	Los Angeles County Los Angeles CDIAC Number: 2016-2822 Special assessment bond Residential Energy Conservation, Improvement 6.75% Interest Rate Series 160914-LA-RA2-R-05A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-22 Term	TIC: 6.750 NIC: 6.750 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u>			<u>Maturity Date, Type,</u>	<u>Interest</u>
				<u>Private Placement</u>	<u>Role Participant</u>	<u>Capital Appreciation Bond</u>		
<u>SOLD</u>		<u>OTHER</u>						
# 09-14-16 09-14-2016	\$1,278,540	Los Angeles County Los Angeles CDIAC Number: 2016-2823 Special assessment bond Residential Energy Conservation, Improvement 7.69% Interest Rate Series 160914-LA-RA2-R-10A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-27 Term	TIC: 7.690 NIC: 7.690 TYPE:	
# 09-14-16 09-14-2016	\$1,286,199	Los Angeles County Los Angeles CDIAC Number: 2016-2824 Special assessment bond Residential Energy Conservation, Improvement 8.15% Interest Rate Series 160914-LA-RA2-R-15A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-32 Term	TIC: 8.150 NIC: 8.150 TYPE:	
# 09-14-16 09-14-2016	\$2,830,694	Los Angeles County Los Angeles CDIAC Number: 2016-2825 Special assessment bond Residential Energy Conservation, Improvement 8.35% Interest Rate Series 160914-LA-RA2-R-20A Federally Taxable	NR	Neg PP	(BC) Best Best & Krieger (PU) RA HERO Bold Holdings (TR) Deutsche Bank Natl Trust	09-02-37 Term	TIC: 8.350 NIC: 8.350 TYPE:	
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>						
# 08-25-16	\$14,770,000	Mojave Water Agency San Bernardino CDIAC Number: 2016-2708 General obligation bond Water Supply, Storage, Distribution ID M Morongo Basin Pipeline Refunding		Neg	(BC) Anderson Law Firm (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:	
# 08-30-16	\$2,700,000,000	State of California State of California CDIAC Number: 2016-2641 General obligation bond Multiple Capital Improvements, Public Works Various Purpose Bond Acts Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Public Resources Adv Gp (UW) JP Morgan Chase & Co		TIC: NIC: TYPE:	

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-07-16	\$85,000,000	Fairfield-Suisun Unified School District Solano CDIAC Number: 2016-2726 General obligation bond K-12 School Facility		Comp	(BC) Kronick Moskovitz (DC) Kronick Moskovitz (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 09-08-16	\$3,000,000	Midpeninsula Regional Open Space District Multiple CDIAC Number: 2016-2746 General obligation bond Parks, Open Space Series B Federally Taxable Refunding		Neg	(BC) Orrick Herrington (FA) Backstrom McCarley (UW) Morgan Stanley		TIC: NIC: TYPE:
09-15-16	\$166,000,000	San Mateo Union High School District San Mateo CDIAC Number: 2016-2229 General obligation bond K-12 School Facility Series B thru D Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-15-16	\$5,300,000	St Helena Unified School District Napa CDIAC Number: 2016-2680 General obligation bond K-12 School Facility Series D		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-15-16	\$5,615,000	Bass Lake Joint Union Elementary School District Multiple CDIAC Number: 2016-2728 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-19-16	\$2,000,000	Pope Valley Union Elementary School District Napa CDIAC Number: 2016-2681 General obligation bond K-12 School Facility Series A		Neg PP	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (PU) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-20-16	\$1,700,241	Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2016-2647 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:
# 09-20-16	\$5,000,000	Cutler-Orosi Joint Unified School District Multiple CDIAC Number: 2016-2648 General obligation bond K-12 School Facility School Facilities, Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:
# 09-20-16	\$63,000,000	Fresno Unified School District Fresno CDIAC Number: 2016-2660 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-20-16	\$60,000,000	Fresno Unified School District Fresno CDIAC Number: 2016-2661 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent LLC (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-20-16	\$30,000,000	Lafayette Elementary School District Contra Costa CDIAC Number: 2016-2669 General obligation bond K-12 School Facility Series A		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) The PFM Group		TIC: NIC: TYPE:
09-21-16	\$29,600,000	Benicia Unified School District Solano CDIAC Number: 2016-2484 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 09-21-16	\$57,500,000	Corona-Norco Unified School District Riverside CDIAC Number: 2016-2651 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 09-21-16	\$57,500,000	Corona-Norco Unified School District Riverside CDIAC Number: 2016-2652 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Bank of America Merrill		TIC: NIC: TYPE:
# 09-21-16	\$15,000,000	Albany Alameda CDIAC Number: 2016-2659 General obligation bond Multiple Capital Improvements, Public Works Refunding		Comp	(BC) Jones Hall (DC) Jones Hall (FA) Steven Gortler		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-21-16	\$105,000,000	Centinela Valley Union High School District Los Angeles CDIAC Number: 2016-2672 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Keygent LLC (UW) Cabrera Capital Mkts		TIC: NIC: TYPE:
# 09-21-16	\$6,225,000	Middletown Unified School District Lake CDIAC Number: 2016-2703 General obligation bond K-12 School Facility Refunding		Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Caldwell Flores (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
09-22-16	\$3,500,000	Cold Spring Elementary School District Santa Barbara CDIAC Number: 2016-2585 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Stradling Yocca (FA) KNN Public Finance (PU) TPB Investments Inc		TIC: NIC: TYPE:
# 09-22-16	\$95,000,000	Grossmont Union High School District San Diego CDIAC Number: 2016-2662 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Orrick Herrington (FA) KNN Public Finance (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 09-22-16	\$20,000,000	Val Verde Unified School District Riverside CDIAC Number: 2016-2769 General obligation bond K-12 School Facility Series C		Neg	(BC) Nossaman LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-22-16	\$22,395,000	Val Verde Unified School District Riverside CDIAC Number: 2016-2770 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Nossaman LLP (DC) Orrick Herrington (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
09-27-16	\$4,000,000	Camino Union Elementary School District El Dorado CDIAC Number: 2016-2487 General obligation bond K-12 School Facility		Neg	(BC) Jones Hall (FA) Eastshore Consulting		TIC: NIC: TYPE:
# 09-27-16	\$5,000,000	Lost Hills Union School District Kern CDIAC Number: 2016-2751 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Eastshore Consulting (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 09-27-16	\$100,000,000	State of California State of California CDIAC Number: 2016-2753 General obligation bond Multiple Capital Improvements, Public Works Series B Refunding		Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Montague DeRose (UW) Wells Fargo Bank NA		TIC: NIC: TYPE:
# 09-27-16	\$260,000,000	Palomar Health San Diego CDIAC Number: 2016-2829 General obligation bond Health Care Facilities Series A & B Refunding		Neg	(BC) Orrick Herrington (FA) Kaufman Hall (UW) Citigroup Global Markets		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
09-28-16	\$130,000,000	Irvine Ranch Water District Orange CDIAC Number: 2016-2380 General obligation bond Multiple Capital Improvements, Public Works		Neg	(BC) Orrick Herrington (FA) Public Financial Manageme (UW) Merrill Lynch Pierce		TIC: NIC: TYPE:
09-28-16	\$56,808,064	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2386 General obligation bond College, University Facility Series D		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (UW) Morgan Stanley		TIC: NIC: TYPE:
09-28-16	\$225,000,000	Foothill De-Anza Community College District Santa Clara CDIAC Number: 2016-2569 General obligation bond College, University Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Morgan Stanley		TIC: NIC: TYPE:
09-28-16	\$5,000,000	Winters Joint Unified School District Multiple CDIAC Number: 2016-2613 General obligation bond K-12 School Facility Series B		Neg	(BC) Dannis Woliver Kelley (DC) Dannis Woliver Kelley (FA) Isom Adv / Urban Futures (UW) 1410 Partners		TIC: NIC: TYPE:
# 09-28-16	\$9,000,000	Albany Unified School District Alameda CDIAC Number: 2016-2763 General obligation bond K-12 School Facility Measure E Series A		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 09-28-16	\$23,500,000	Albany Unified School District Alameda CDIAC Number: 2016-2764 General obligation bond K-12 School Facility Measure B Series A		Neg	(BC) Orrick Herrington (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-28-16	\$8,900,000	Cloverdale Unified School District Sonoma CDIAC Number: 2016-2766 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 09-28-16	\$7,500,000	Mother Lode Union Elementary School District El Dorado CDIAC Number: 2016-2803 General obligation bond K-12 School Facility		Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:
# 09-28-16	\$30,000,000	Chico Unified School District Butte CDIAC Number: 2016-2870 General obligation bond K-12 School Facility Refunding		Neg	(BC) Kronick Moskowitz (DC) Kronick Moskowitz (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 10-04-16	\$2,000,000	Black Butte Union Elementary School District Shasta CDIAC Number: 2016-2644 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
10-05-16	\$40,000,000	Los Alamitos Unified School District Orange CDIAC Number: 2016-2546 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Piper Jaffray & Co (UW) Raymond James		TIC: NIC: TYPE:
10-05-16	\$50,330,000	Coachella Valley Unified School District Multiple CDIAC Number: 2016-2590 General obligation bond K-12 School Facility Series F		Neg	(BC) Bowie Arneson Wiles (DC) Anderson Law Firm (FA) Fieldman Rolapp (UW) RBC Capital Mkts LLC		TIC: NIC: TYPE:
# 10-05-16	\$70,000,000	Whittier Union High School District Los Angeles CDIAC Number: 2016-2643 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Keygent LLC		TIC: NIC: TYPE:
# 10-05-16	\$20,000,000	Walnut Creek School District Contra Costa CDIAC Number: 2016-2843 General obligation bond K-12 School Facility Series A		Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Isom Adv / Urban Futures		TIC: NIC: TYPE:
# 10-06-16	\$2,500,000	Chualar Union School District Monterey CDIAC Number: 2016-2875 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Orrick Herrington (FA) The PFM Group (PU) CSCDA		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-06-16	\$8,000,000	Santa Rita Union School District Monterey CDIAC Number: 2016-2882 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU) Orrick Herrington The PFM Group CSCDA		TIC: NIC: TYPE:
# 10-06-16	\$260,000	Mission Union Elementary School District Monterey CDIAC Number: 2016-2885 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU) Orrick Herrington The PFM Group CSCDA		TIC: NIC: TYPE:
# 10-06-16	\$7,725,000	Alisal Union School District Monterey CDIAC Number: 2016-2886 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU) Orrick Herrington The PFM Group CSCDA		TIC: NIC: TYPE:
# 10-06-16	\$24,000,000	Salinas Union High School District Monterey CDIAC Number: 2016-2887 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) (FA) (PU) Orrick Herrington The PFM Group CSCDA		TIC: NIC: TYPE:
# 10-11-16	\$2,000,000	Junction Elementary School District Shasta CDIAC Number: 2016-2655 General obligation bond K-12 School Facility Series A		Neg	(BC) (FA) Jones Hall Isom Adv / Urban Futures		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-12-16	\$8,000,000	Kelseyville Unified School District Lake CDIAC Number: 2016-2657 General obligation bond K-12 School Facility Series A		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) D A Davidson		TIC: NIC: TYPE:
# 10-12-16	\$30,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2016-2807 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stradling Yocca		TIC: NIC: TYPE:
# 10-12-16	\$600,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2016-2808 General obligation bond K-12 School Facility Series B Federally Taxable State Taxable Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stradling Yocca		TIC: NIC: TYPE:
# 10-12-16	\$50,000,000	Santa Monica-Malibu Unified School District Los Angeles CDIAC Number: 2016-2809 General obligation bond K-12 School Facility 2020 Crossover Series C Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Keygent LLC (UW) Stradling Yocca		TIC: NIC: TYPE:
# 10-13-16	\$2,100,000	Esparto Unified School District Yolo CDIAC Number: 2016-2846 General obligation bond K-12 School Facility Refunding		Neg PP	(BC) Quint & Thimmig (FA) Govt Financial Strategies		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-13-16	\$38,500,000	Mt Diablo Unified School District Contra Costa CDIAC Number: 2016-2878 General obligation bond K-12 School Facility Series G		Comp	(BC) Jones Hall (FA) Dale Scott & Co Inc		TIC: NIC: TYPE:
# 10-13-16	\$10,035,000	Washington Unified School District Yolo CDIAC Number: 2016-2897 General obligation bond K-12 School Facility Series B Refunding		Neg	(BC) Lozano Smith (DC) Lozano Smith (FA) Fieldman Rolapp (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 10-18-16	\$25,000,000	Patterson Joint Unified School District Multiple CDIAC Number: 2016-2881 General obligation bond K-12 School Facility Series A Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-18-16	\$1,500,000	Patterson Joint Unified School District Multiple CDIAC Number: 2016-2884 General obligation bond K-12 School Facility Series B Federally Taxable Refunding		Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (UW) Raymond James		TIC: NIC: TYPE:
# 10-19-16	\$3,000,000	Oak Grove Union Elementary School District Sonoma CDIAC Number: 2016-2775 General obligation bond K-12 School Facility Series B		Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:

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<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 10-20-16	\$3,820,000	Exeter Unified School District Tulare CDIAC Number: 2016-2768 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) OConnor & Co Sec		TIC: NIC: TYPE:
# 10-27-16	\$1,000,000	Holtville Unified School District Imperial CDIAC Number: 2016-2765 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (UW) Brandis Tallman LLC		TIC: NIC: TYPE:
# 11-08-16	\$25,000,000	Hermosa Beach City School District Los Angeles CDIAC Number: 2016-2901 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Piper Jaffray & Co		TIC: NIC: TYPE:
# 11-09-16	\$86,850,000	Sequoia Union High School District San Mateo CDIAC Number: 2016-2821 General obligation bond K-12 School Facility Refunding		Comp	(BC) Orrick Herrington (FA) Keygent LLC (UW) Citigroup Global Markets		TIC: NIC: TYPE:
# 11-10-16	\$20,002,730	Santa Clarita Community College District Los Angeles CDIAC Number: 2016-2664 General obligation bond College, University Facility		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (UW) Piper Jaffray & Co		TIC: NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>PROPOSED</u>		<u>GENERAL OBLIGATION BONDS</u>					
# 11-15-16	\$35,000,000	Escondido Union School District San Diego CDIAC Number: 2016-2835 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-16-16	\$40,000,000	Lammersville Joint Unified School District San Joaquin CDIAC Number: 2016-2815 General obligation bond K-12 School Facility Refunding		Neg	(BC) Jones Hall (FA) Capitol Public Fin Group (UW) Stifel Nicolaus & Co Inc		TIC: NIC: TYPE:
# 11-29-16	\$15,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2838 General obligation bond K-12 School Facility Series A		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
# 11-29-16	\$8,000,000	Franklin-McKinley School District Santa Clara CDIAC Number: 2016-2839 General obligation bond K-12 School Facility Refunding		Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (UW) Raymond James		TIC: NIC: TYPE:
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-07-16 05-04-2016	\$18,136,127	Sutter Union High School District Sutter CDIAC Number: 2016-0352 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-50 Comb CAB	TIC: 3.825 NIC: 3.068 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
04-19-16 05-05-2016	\$9,610,000	Lynwood Unified School District Los Angeles CDIAC Number: 2016-1090 General obligation bond K-12 School Facility Series C	S:AA/A     Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Mission Trail Adv (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-41 Comb	TIC: 3.404 NIC: 3.543 TYPE:
05-12-16 06-01-2016	\$49,910,000	Fontana Unified School District San Bernardino CDIAC Number: 2016-1709 General obligation bond K-12 School Facility Refunding	S:AA/A+     Ins	Neg	(BC) Quint & Thimmig (FA) Govt Financial Strategies (EN) Build America (TR) US Bank NA (UW) Citigroup Global Markets	08-01-28 Serial	TIC: 1.910 NIC: TYPE:
05-25-16 06-08-2016	\$6,140,000	Magnolia School District Orange CDIAC Number: 2016-1654 General obligation bond K-12 School Facility	M:Aa3	Comp	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) BOSC Inc	08-01-43 Serial	TIC: 2.938 NIC: 2.993 TYPE:
06-21-16 07-06-2016	\$15,000,000	Berkeley Alameda CDIAC Number: 2016-1870 General obligation bond Flood Control, Storm Drainage Streets and Integrated Watershed Imps	S:AA+	Comp	(BC) Jones Hall (DC) Jones Hall (FA) NHA Advisors (TR) The Bank of NY Mellon (UW) JP Morgan Securities	09-01-46 Comb	TIC: 2.800 NIC: 2.835 TYPE:
06-28-16 07-14-2016	\$61,205,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1346 General obligation bond K-12 School Facility Series C-2	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	02-01-41 Comb	TIC: 2.800 NIC: 2.900 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
06-28-16 07-14-2016	\$795,000	San Dieguito Union High School District San Diego CDIAC Number: 2016-1347 General obligation bond K-12 School Facility Series C-1 Federally Taxable	S:AA M:Aa1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) San Diego Co (UW) Stifel Nicolaus & Co Inc	08-01-17 Serial	TIC: 1.200 NIC: 1.200 TYPE:
07-19-16 08-02-2016	\$5,315,000	El Tejon Unified School District Multiple CDIAC Number: 2016-1687 General obligation bond K-12 School Facility Refunding	S:AA M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) The Bank of NY Mellon (UW) OConnor & Co Sec	08-01-30 Serial	TIC: 1.862 NIC: 1.874 TYPE:
07-20-16 08-18-2016	\$19,150,000	Oak Grove School District Santa Clara CDIAC Number: 2016-2015 General obligation bond K-12 School Facility Series B Refunding	M:Aa2	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Caldwell Flores (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	06-01-41 Comb	TIC: 3.117 NIC: 3.356 TYPE:
07-22-16 07-22-2016	\$792,000	Bear Valley Community Services District Kern CDIAC Number: 2016-2262 General obligation bond Water Supply, Storage, Distribution Federally Taxable Refunding	NR	Neg PP	(BC) Nossaman LLP (PA) Brandis Tallman LLC (PU) BB&T Government Finance	09-01-27 Term	TIC: 2.939 NIC: 2.940 TYPE:
07-27-16 08-11-2016	\$6,000,000	Heber Elementary School District Imperial CDIAC Number: 2016-2344 General obligation bond K-12 School Facility Series A	S:AA/A  Ins	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	08-01-39 Comb	TIC: 2.813 NIC: 2.814 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-02-16 08-30-2016	\$32,995,000	Torrance Unified School District Los Angeles CDIAC Number: 2016-2332 General obligation bond K-12 School Facility Crossover Refunding	M:Aa2	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Raymond James	08-01-34 Serial	TIC: 2.790 NIC: 2.799 TYPE:
08-02-16 08-18-2016	\$8,995,268	South Bay Union School District Multiple CDIAC Number: 2016-2497 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-38 Comb CAB	TIC: 3.177 NIC: TYPE:
08-02-16 08-18-2016	\$6,000,000	South Bay Union School District Multiple CDIAC Number: 2016-2519 General obligation bond K-12 School Facility Series B	S:AA/A+ M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Dale Scott & Co Inc (EN) Build America (TR) San Diego Co (UW) RBC Capital Mkts LLC	08-01-35 Serial	TIC: 2.813 NIC: 3.042 TYPE:
08-03-16 08-18-2016	\$4,501,000	Madera Unified School District Madera CDIAC Number: 2016-2294 General obligation bond K-12 School Facility Virginia Lee Rose ES	S:AA/A+  Ins	Neg	(BC) Best Best & Krieger (DC) Best Best & Krieger (FA) Isom Adv / Urban Futures (EN) Municipal Assurance Corp (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-40 Comb	TIC: 3.180 NIC: 3.274 TYPE:
08-03-16 09-01-2016	\$21,525,000	Azusa Unified School District Los Angeles CDIAC Number: 2016-2331 General obligation bond K-12 School Facility Refunding	S:AA/AA-  Ins	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) Isom Adv / Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) RBC Capital Mkts LLC	08-01-32 Serial	TIC: 2.852 NIC: 3.042 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-03-16 08-18-2016	\$8,340,000	North Monterey County Unified School District Monterey CDIAC Number: 2016-2418 General obligation bond K-12 School Facility Refunding	S:AA /A+ M:A1  Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CA Financial Service (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	08-01-29 Serial	TIC: 1.913 NIC: TYPE:
08-03-16 08-18-2016	\$8,300,000	North Monterey County Unified School District Monterey CDIAC Number: 2016-2419 General obligation bond K-12 School Facility Series B	S:AA /A+ M:A1  Ins	Neg	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) CA Financial Service (EN) Build America (TR) MUFG Union Bank (UW) Piper Jaffray & Co	05-01-44 Comb	TIC: 2.929 NIC: TYPE:
08-04-16 08-18-2016	\$70,000,000	Glendale Unified School District Los Angeles CDIAC Number: 2016-1706 General obligation bond K-12 School Facility Series C	S:AA M:Aa1	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Keygent Advisors LLC (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-39 Comb	TIC: 2.752 NIC: 2.874 TYPE:
08-04-16 08-16-2016	\$4,996,601	Center Joint Unified School District Sacramento CDIAC Number: 2016-2226 General obligation bond K-12 School Facility Series E	S:AA/A+  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento Co (UW) Piper Jaffray & Co	08-01-31 Serial CAB	TIC: 3.010 NIC: TYPE:
08-04-16 08-16-2016	\$23,196,020	Center Joint Unified School District Sacramento CDIAC Number: 2016-2227 General obligation bond K-12 School Facility Refunding	S:AA/A+  Ins	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Caldwell Flores (EN) Build America (TR) Sacramento Co (UW) Piper Jaffray & Co	08-01-31 Serial CAB	TIC: 2.684 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>Countv, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-04-16 08-17-2016	\$65,000,000	Oakland Unified School District Alameda CDIAC Number: 2016-2345 General obligation bond K-12 School Facility Measure B Series A	S:AA- M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	08-01-41 Comb	TIC: 2.774 NIC: 2.948 TYPE:
08-04-16 08-17-2016	\$155,780,000	Oakland Unified School District Alameda CDIAC Number: 2016-2346 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3 F:AAA	Neg	(BC) Orrick Herrington (DC) Orrick Herrington (FA) KNN Public Finance (TR) US Bank NA (UW) Siebert Brandford	08-01-31 Serial	TIC: 2.106 NIC: 2.431 TYPE:
08-08-16 08-23-2016	\$5,000,000	Kingsburg Elementary Charter School District Multiple CDIAC Number: 2016-2131 General obligation bond K-12 School Facility Series A	S:AA/A+  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (EN) Build America (TR) US Bank NA (UW) OConnor & Co Sec	08-01-46 Comb	TIC: 3.219 NIC: 3.322 TYPE:
08-09-16 08-24-2016	\$1,700,000	Guerneville School District Sonoma CDIAC Number: 2016-1912 General obligation bond K-12 School Facility Series C	S:AA-	Neg	(BC) Jones Hall (DC) Jones Hall (FA) Isom Adv / Urban Futures (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	08-01-45 Comb	TIC: 3.382 NIC: 3.638 TYPE:
08-09-16 08-31-2016	\$30,000,000	Coast Community College District Orange CDIAC Number: 2016-2420 General obligation bond College, University Facility Series C Federally Taxable	S:AA M:Aa1	Neg	(BC) Stradling Yocca (TR) The Bank of NY Mellon (UW) RBC Capital Mkts LLC	08-01-23 Serial	TIC: 1.663 NIC: 1.664 TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<b>SOLD</b>		<b>GENERAL OBLIGATION BONDS</b>					
08-10-16 08-31-2016	\$12,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2016-2132 General obligation bond K-12 School Facility Series C	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-45 Comb	TIC: 3.139 NIC: 3.257 TYPE:
08-10-16 08-31-2016	\$16,410,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2016-2134 General obligation bond K-12 School Facility 2019 Crossover Refunding	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-32 Serial	TIC: 2.633 NIC: 2.976 TYPE:
08-10-16 08-31-2016	\$6,000,000	Covina-Valley Unified School District Los Angeles CDIAC Number: 2016-2135 General obligation bond K-12 School Facility Qualified Zone Academy Bonds Series C-1 Federally Taxable	M:Aa3	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Wells Fargo Bank NA	08-01-24 Term	TIC: 2.633 NIC: 2.976 TYPE:
08-10-16 08-24-2016	\$13,800,000	Hughson Unified School District Stanislaus CDIAC Number: 2016-2390 General obligation bond K-12 School Facility Refunding	S:AA M:A1  Ins	Neg	(BC) Jones Hall (DC) Jones Hall (FA) KNN Public Finance (EN) Build America (TR) US Bank NA (UW) Raymond James	08-01-36 Serial	TIC: 2.629 NIC: TYPE:
08-16-16 08-30-2016	\$17,315,000	Sylvan Union School District Stanislaus CDIAC Number: 2016-2541 General obligation bond K-12 School Facility Refunding	M:Aa3 F:AAA	Comp	(BC) Quint & Thimmig (DC) Quint & Thimmig (FA) Public Financial Managemen (TR) The Bank of NY Mellon (UW) JP Morgan Securities	08-01-30 Serial	TIC: 1.790 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-17-16 09-07-2016	\$61,475,000	Anaheim Elementary School District Orange CDIAC Number: 2016-2126 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Robert Baird & Co	08-01-46 Comb	TIC: 2.851 NIC: 2.854 TYPE:
08-17-16 09-07-2016	\$33,555,000	Anaheim Elementary School District Orange CDIAC Number: 2016-2127 General obligation bond K-12 School Facility Refunding	S:AA- M:Aa3	Comp	(BC) Stradling Yocca (DC) Stradling Yocca (FA) Piper Jaffray & Co (TR) US Bank NA (UW) Robert Baird & Co	08-01-40 Comb	TIC: 2.851 NIC: 2.854 TYPE:
08-17-16 09-07-2016	\$3,400,000	Southwestern Community College District San Diego CDIAC Number: 2016-2224 General obligation bond College, University Facility Series A Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Morgan Stanley	08-01-21 Serial	TIC: 0.805 NIC: 0.848 TYPE:
08-17-16 09-07-2016	\$84,335,000	Southwestern Community College District San Diego CDIAC Number: 2016-2225 General obligation bond College, University Facility Series B (2019 Crossover) Refunding	S:AA- M:Aa2	Neg	(BC) Stradling Yocca (DC) Stradling Yocca (FA) KNN Public Finance (TR) San Diego Co (UW) Morgan Stanley	08-01-39 Comb	TIC: 2.794 NIC: 3.053 TYPE:
08-23-16 09-07-2016	\$3,210,000	Long Beach Community College District Los Angeles CDIAC Number: 2016-2422 General obligation bond College, University Facility Series D Federally Taxable	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-19 Serial	TIC: 1.366 NIC: TYPE:

## DEBT LINE CALENDAR

<u>Sale Date</u> <u>Dated Date</u>	<u>Amount</u>	<u>Issuing Entity,</u> <u>County, Type of Debt, Purpose</u>	<u>Rating(s)</u> <u>Enhancement</u>	<u>Type of Sale,</u> <u>Private Placement</u>	<u>Role Participant</u>	<u>Maturity Date, Type,</u> <u>Capital Appreciation Bond</u>	<u>Interest</u>
<u>SOLD</u>		<u>GENERAL OBLIGATION BONDS</u>					
08-23-16 09-07-2016	\$9,000,000	Long Beach Community College District Los Angeles CDIAC Number: 2016-2423 General obligation bond College, University Facility Series A Federally Taxable	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-17 Serial	TIC: 1.407 NIC: TYPE:
08-23-16 09-07-2016	\$72,790,000	Long Beach Community College District Los Angeles CDIAC Number: 2016-2424 General obligation bond College, University Facility Series B	S:AA- M:Aa2	Neg	(BC) Nixon Peabody (DC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-46 Comb	TIC: 2.926 NIC: TYPE:
09-07-16 09-07-2016	\$2,108,000	Jefferson Union High School District San Mateo CDIAC Number: 2016-2184 General obligation bond K-12 School Facility Ed Tech Bonds Series B	NR	Neg PP	(BC) Jones Hall (FA) Dale Scott & Co Inc (PA) Brandis Tallman LLC (PU) Zions First Natl Bank (TR) The Bank of NY Mellon	08-01-19 Serial	TIC: 1.241 NIC: 1.242 TYPE: