



# California Public Fund Investment Primer Order Form

The *California Public Fund Investment Primer* assists public agencies and others with fundamental considerations pertaining to the investment of public funds. The *Investment Primer* provides guidance for developing, implementing, and managing an investment program that strikes an appropriate balance among safety, liquidity and yield considerations. The *Invest-*

*ment Primer* contains chapters each devoted to a particular topic related to public fund investment:

- Roles and Responsibilities of Principal Public Fund Investment Participants
- Bond Proceeds and Pension Fund Investment
- Liability and Ethical Issues for Public Officials
- Investment Concepts, Terminology, and Instruments
- Investment Portfolio Development and Management
- Sample RFPs/Questionnaires for Various Investment Services
- Sample Quarterly Investment Report

CDIAC is pleased to offer free copies of the *Investment Primer* (you pay shipping and handling cost only). Please indicate how many copies you want to receive and provide the information requested at right. Make checks payable to *California Debt and Investment Advisory Commission*.

Please send \_\_\_\_\_ copy (copies) of the *California Public Fund Investment Primer* at \$10 each.

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Advisory Commission  
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