Under California Government Code Section 8855(j), "The issuer of any new public debt issue shall, not later than 21 days after the sale of the debt, shall submit a report of final sale and official statement (or alternate bond documents) to the Commission. The Commission may require information to be submitted in the report of final sale that it considers appropriate."

| **ISSUER NAME:** |  
| **ISSUE NAME:** |  
| **STATUTE ISSUANCE IS AUTHORIZED UNDER?:** |  

| **ACTUAL SALE DATE:** |  
| **PRINCIPAL SOLD:** |  

(Date Purchase Agreement Signed/Bid Acceptance)

| **DATED DATE:** |  
| **IS ANY PORTION OF THE DEBT FOR REFUNDING?** |  

- [ ] No
- [x] Yes, refunding amount (including costs) $ ______________

| **ISSUER CONTACT:** |  
| **Name:** |  
| **Title:** |  
| **Address:** |  
| **City, State, Zip:** |  
| **Phone:** |  
| **ISSUER LOCATED IN ________________________________ COUNTY** |  
| **E-Mail:** |  

FILING CONTACT: Name of Individual (representing:  
- [ ] Bond Counsel,  
- [ ] Borrower Counsel (Loan),  
- [ ] Issuer,  
- [ ] Financial Advisor, or  
- [ ] Lead Underwriter) who completed this form and may be contacted for information:

| **Name:** |  
| **Firm/Agency:** |  
| **Address:** |  
| **City, State, Zip:** |  
| **Phone:** |  
| **E-Mail:** |  
| **Send acknowledgement/copies to:** |  
| **E-Mail:** |  

| **TYPE OF SALE:** |  
| **IS THIS FINANCING A PRIVATE PLACEMENT?** |  

- [ ] Negotiated
- [ ] Competitive
- [ ] Yes

| **NAME OF INDIVIDUAL TO WHOM AN INVOICE FOR THE CDIAC ISSUE FEE SHOULD BE SENT:** |  
| **Name:** |  
| **Firm:** |  
| **Address:** |  
| **City, State, Zip:** |  
| **Phone:** |  
| **E-Mail:** |  

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1 Section 53583(c)(2)(B) of the California Government Code requires that any local agency selling refunding bonds at private sale or on a negotiated basis shall send a written statement, within two weeks after the bonds are sold, to the CDIAC explaining the reasons why the local agency determined to sell the bonds at a private sale or on a negotiated basis instead of at public sale.

2 This fee is authorized by Section 8856 of the California Government Code and is charged to the lead underwriter or purchaser of the issue. The fee is administratively set by the Commission. The current fee schedule may be obtained from CDIAC.
FINANCING PARTICIPANTS (Firm name)

FINANCIAL ADVISOR: ____________________________

LEAD UNDERWRITER/PURCHASER: ____________________________

BORROWER COUNSEL (LOAN): ____________________________

BOND COUNSEL: ____________________________

CO-BOND COUNSEL: ____________________________

TRUSTEE/PAYING AGENT: ____________________________

PLACEMENT AGENT: ____________________________

MATURITY SCHEDULE

☐ Attached ☐ Included in Official Statement

MATURITY STRUCTURE

☐ Serial (S) ☐ Term (T)

☐ Serial and term bonds (B)

FINAL MATURITY DATE: ____________________________

FIRST OPTIONAL CALL DATE: ____________________________

SENIOR/SUBORDINATE STRUCTURE ☐ Yes ☐ No

OFFICIAL STATEMENT/OFFERING MEMORANDUM:

☐ Enclosed ☐ None prepared

WAS THE ISSUE INSURED OR GUARANTEED?

☐ No

☐ Bond Insurance (I)

☐ Letter of Credit (L)

☐ State Intercept Program (T)

☐ Other (O)

GUARANTOR: ____________________________

ENHANCEMENT EXPIRATION DATE: ____________________________

INDICATE CREDIT RATING:

(For example, "AAA" or "Aaa")

☐ Not Rated

☐ Rated

Standard & Poor’s: ____________________________

Fitch: ____________________________

Moody’s: ____________________________

Other: ____________________________

REASON FOR NEGOTIATED REFUNDINGS

If the issue is a negotiated refunding, indicate the reason(s) why the bonds were issued at a private or negotiated versus a competitive sale.

☐ (1) Timing of the sale provided more flexibility than a public sale

☐ (2) More cost savings were expected to be realized than a public sale

☐ (3) More flexibility in debt structure was available than a public sale

☐ (4) Issuer able to work with participants familiar with issue/r than a public sale

☐ (5) All of the above

☐ (6) Other (please specify) ____________________________

OFFICE LOCATION (City/State)

________________________________________________________

________________________________________________________

________________________________________________________

________________________________________________________

________________________________________________________

________________________________________________________

________________________________________________________

________________________________________________________

________________________________________________________

IS THE INTEREST ON THE DEBT TAXABLE?

Under State Law: ☐ Yes (taxable) ☐ No (tax-exempt)

Under Federal Law: ☐ Yes (taxable) ☐ No (tax-exempt)

If the issue is federally tax-exempt, is interest a specific preference item for the purpose of alternative minimum tax? ☐ Yes ☐ No

INTEREST TYPE:

☐ NIC - Int. Cost: ___________%

☐ TIC - Int. Cost: ___________%

☐ Variable ☐ Other ___________% (Index/Rate)

CAPITAL APPRECIATION BOND: ☐ Yes ☐ No

RATE REDUCTION SAVINGS:

(In accordance with Government Code Section 6588.7)

A) Management Fee $__________________

B) Total Takedown $__________________

C) Underwriter Expenses $__________________

Underwriter Spread or Discount $__________________

D) Bond Counsel $__________________

E) Borrower Counsel (Loan) $__________________

F) Co-Bond Counsel $__________________

G) Disclosure Counsel $__________________

H) Financial Advisor $__________________

I) Rating Agency $__________________

J) Credit Enhancement $__________________

K) Trustee Fee $__________________

L) Placement Agent $__________________

M) Other Expenses $__________________

Total Issuance Costs $__________________

ORIGINAL ISSUE PREMIUM $__________________

ORIGINAL ISSUE DISCOUNT $__________________

NET ORIGINAL ISSUE DISCOUNT/PREMIUM $__________________