

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS
REPORT
FOR AUTHORITY ISSUE
California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 FAX (916) 654-7440

Fiscal Year _____

CDIAC # _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds after January 1, 1996 report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Issuer from cover of Official Statement – auto populates if report is filed online.

B. Name/Title/Series of Bond Issue Like “2014 Series A” – auto populates if report is filed online.

Senior Issue: ☐ Yes ☐ No Subordinate Issue: ☐ Yes ☐ No

C. Project Name Auto populates if report is filed online.

D. Date of Bond Issue Bond sale date – not dated date – auto populates if report is filed online.

E. Original Principal Amount of Bonds \$ Principal from cover of Official Statement – auto populates if report is filed online.

F. Reserve Fund Minimum Balance Required ☐ Yes ☐ No Amount \$ “Yes” if reserve was funded with proceeds of Authority bonds.

G. Total Issuance Costs \$ _____
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances reported as of June 30, Fiscal Year (FY) for which you are filing
(Year)

A. Principal Amount of Bonds Outstanding \$ Principal outstanding as of June 30 of FY for which you are reporting.

B. Total Bond Reserve Fund \$ Reserve balance as of June 30 of FY for which you are reporting.

Bond Reserve Cash \$ _____ Bond Reserve Surety Bond \$ _____

C. Capitalized Interest Fund \$ Fund balance as of June 30 of FY for which you are reporting.

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Service	2. Amount of Fees
	\$
	\$
Service fees paid during the FY for which you are reporting.	
	\$
	\$

TOTAL

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Add sheet, if necessary

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP) or Loan (L)	3. Original Amount of Purchase/ Loan (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY
Name of Local Agency	Bond Purchase or Loan	\$Original amount of purchase/loan	\$Fees charged to local agency
		\$	\$
	If filing online, you must select "add" after each entry.		\$
			\$
		\$	\$
		\$	\$

C. Investment Contracts

1. Terms of Investment Contracts

a. Final Maturity

Final maturity of Investment Contract.

b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract

Total \$

Fees paid during FY for which you are filing.

3. Interest Earnings on Contract

Current \$

Earning during FY for which you are filing.

D. Are the taxes paid under the County's Teeter Plan?

☐

Yes

☐

No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status filing requirements. *(Indicate reason for retirement.)*

A. Matured

☐

Yes

☐

No

If yes, indicate final maturity date:

B. Redeemed Entirely

☐

Yes

☐

No

If yes, state refunding bond title:

**Retirement
(redemption/maturity)
date must be during FY
for which you are filing.**

and redemption date:

C. Other

and date:

V. NAME OF PARTY COMPLETING THIS FORM

NAME

TITLE

FIRM/AGENCY

ADDRESS

CITY/STATE/ZIP CODE

PHONE

EXT.

DATE OF REPORT

EMAIL

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VI. COMMENTS:

Section 6599.1 of the California Government Code requires that all issuers selling Mark-Roos bonds, which is part of the Mark-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.