

California Debt and Investment Advisory Commission

**2003-2004 Marks-Roos
Yearly Fiscal Status Report**

CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

The California Debt and Investment Advisory Commission was created by the California Legislature to assist state and local agencies with the issuance, monitoring and management of public debt and the investment of public funds through its research and technical assistance programs. CDIAC also acts as the state's clearinghouse for public debt issuance information.

The California Debt and Investment Advisory Commission members for fiscal year 2003 – 2004 were:

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Alameda County

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TABLE OF CONTENTS

YEARLY FISCAL STATUS REPORT	Page
Summary	1
Organization of Appendix A	11
APPENDIX A	
A. Yearly Fiscal Status Reports	
Alameda County	
Authority	
Alameda Public Financing Authority	A-1
Local Obligors	
Alameda (Marina Villiage AD 84-3/86-1)	A-2
Alameda (Marina Villiage AD 84-3/86-2)	A-3
Alameda (Marina Villiage AD 89-1)	A-4
Authority	
Alameda Public Financing Authority (Series A)	A-5
Alameda Public Financing Authority (Series B)	A-6
Local Obligors	
Alameda CFD No 4 (Failed to Report)	
Alameda Community Improvement Commission (Business & Waterfront)	A-7
Authority	
Emeryville Public Financing Authority	A-8
Local Obligors	
Emeryville (W. Emeryville AD)	A-9
Emeryville (E. Baybridge Ctr. AD No 1993-1)	A-10
Emeryville (Bay & Shellmound Sts Ext. AD)	A-11
Authority	

Emeryville Public Financing Authority (Series A [2 Loans])	A-12
Emeryville Public Financing Authority (Series B)	A-13
Authority	
Oakland Joint Powers Financing Authority	A-14
Local Obligors	
Oakland (Skyline Sewer AD)	A-15
Oakland (Lakeshore Phase 1 AD)	A-16
Oakland (Oceanview Dr Ornamental Lighting Dist)	A-17
Authority	
Oakland Joint Powers Financing Authority	A-18
Local Obligors	
Oakland (Grizzly Peak Utility Underground AD)	A-19
Oakland (Harbord Estates McAndrew & Wood AD No 1)	A-20
Oakland (LaSalle Liggett Pershing & Wood Ad No 1)	A-21
Authority	
Tri-City Waste Facilities Financing Authority	A-22
Local Obligors	
Union City	A-23
Fremont (Failed to Report)	
Newark	A-24
Contra Costa County	
Authority	
Brentwood Infrastructure Financing Authority (ReAD No 96-1 Sr Ser A)	A-25
Brentwood Infrastructure Financing Authority (ReAD No 96-1 Sub Ser B)	A-26
Local Obligor	
Brentwood (ReAD No 96-1)	A-27
Authority	
Brentwood Infrastructure Financing Authority (Ser A)	A-28
Brentwood Infrastructure Financing Authority (Ser B)	A-29

Local Obligors	
Brentwood (AD No 98-2)	A-30
Authority	
Brentwood Infrastructure Financing Authority (Ser A)	A-31
Brentwood Infrastructure Financing Authority (Ser B)	A-33
Local Obligors	
Brentwood (AD No 94-2)	A-34
Brentwood (AD No 93-3)	A-35
Brentwood (AD No 94-3)	A-36
Brentwood (AD No 93-2)	A-37
Brentwood (AD No 93-3)	A-38
Brentwood (AD No 94-3)	A-39
Brentwood (AD No 93-2)	A-40
Brentwood (AD No 94-3)	A-41
Brentwood (AD No 93-3)	A-42
Brentwood (AD No 93-2)	A-43
Brentwood (AD No 93-2)	A-44
Brentwood (AD No 93-3)	A-45
Brentwood (AD No 94-2)	A-46
Brentwood (AD No 94-3)	A-47
Authority	
Contra Costa County Public Financing Authority (5 Loans)	A-48
Authority	
Contra Costa County Public Financing Authority (Ser A [4 Loans])	A-49
Authority	
Contra Costa County Public Financing Authority (Ser B [3 Loans])	A-50
Authority	
Pittsburg Infrastructure Financing Authority(ReAD No 1998 Ser A)	A-51
Pittsburg Infrastructure Financing Authority(ReAD No 1998-1 Ser B)	A-52
Local Obligor	
Pittsburg (ReAd No 1998-1)	A-53

Authority
San Pablo Joint Powers Financing Authority (Tenth Township & Legacy) A-54

Local Obligors
San Pablo Redevelopment Agency (Tenth Township) A-55
San Pablo Redevelopment Agency (Legacy) A-56

Authority
San Pablo Joint Powers Financing Authority (Tenth Township & Legacy) A-57

Local Obligors
San Pablo Redevelopment Agency (Legacy) A-58
San Pablo Redevelopment Agency (Tenth Township) A-59

El Dorado

Authority
South Tahoe Joint Powers Financing Authority (Area No 1 Ser A [1 Loan]) A-60
South Tahoe Joint Powers Financing Authority (Area No 1 Ser B [1 Loan]) A-61

Fresno

Authority
Central Valley School Districts Financing Authority (Failed to Report)

Local Obligor
Clovis Unified School District A-62
Central Unified School District (Failed to Report)

Authority
Fowler Public Financing Authority (5 Loans) A-63

Local Obligors
Fowler (Consolidated ReAD No 1993-1) A-64
Fowler (Consolidated ReAD No 1994-1) A-65

Humbolt

Authority
Eureka Public Financing Authority (3 Loans) A-66

Los Angeles

Authority	
Hawaiian Gardens Public Financing Authority (No 1 [2 Loans])	A-67
Local Obligor	
Hawaiian Gardens Redevelopment Agency (No 1, Ser A)	A-68
Hawaiian Gardens Redevelopment Agency (No 1, Ser B)	A-69
Authority	
Lancaster Financing Authority (Sr Lien Series A)	A-70
Lancaster Financing Authority (Jr Lien Series B)	A-71
Local Obligor	
Lancaster CFD No 89-1 (E Lancaster Water Storage Tank)	A-72
Authority	
Long Beach Bond Finance Authority	A-73
Local Obligors	
Long Beach CFD No 2 (W Long Beach Bus Pks)	A-74
Long Beach (Airport Area AD No 90-2)	A-75
Long Beach (Cherry Ave Ad No 92-1)	A-76
Authority	
Los Angeles Community RDA Community RDA Financing Authority (Bunker Hill Ser A [1 Loan])	A-77
Local Obligor	
Los Angeles Community Redevelopment Agency (Bunker Hill Ser L)	A-78
Authority	
Los Angeles Community RDA Community RDA Financing Authority (Bunker Hill Ser B [1 Loan])	A-79
Local Obligor	
Los Angeles Community Redevelopment Agency (Bunker Hill) - Failed to Report	
Authority	
Los Angeles Community RDA Financing Authority (Mid City & Laurel Canyon Series G [2 Loans])	A-80
Local Obligor	

	Los Angeles Community Redevelopment Agency (N Hollywood Series E)	A-81
	Authority	
	Los Angeles Community RDA Financing Authority (Series H [4 Loans])	A-82
	Authority	
	Los Angeles Community RDA Community RDA Financing Authority (Normandie/5, Pico Union 1 & 2 [3 Loans])	A-83
	Authority	
	Los Angeles County Public Works Financing Authority (1996 Sr Lien Series A)	A-84
	Los Angeles County Public Works Financing Authority (1996 Jr Lien Series B)	A-85
	Local Obligors	
	Los Angeles County (Co Imp No 2656M Harbor Blvd-Rowland Hght)	A-86
	Los Angeles County CFD No 2 (Rowland Heights)	A-87
	Authority	
	Pasadena Public Financing Authority (Orange Grove & Villa-Parke)	A-88
	Local Obligors	
	Pasadena Community Development Commission (Orange Grove)	A-89
	Pasadena Community Development Commission (Villa-Parke)	A-90
	Authority	
	William S Hart Joint School Financing Authority (1 Loan)	A-91
	Local Obligors	
	William S Hart Union High School District CFD No 99-1	A-92
	Saugus/Hart School Facilities Financing Authority CFD No 2000-1	A-93
Marin	Authority	
	Marin County Open Space Financing Authority	A-94
	Local Obligors	
	Marin County Open Space District (Consolidated ReAD)	A-95
	Marin County Open Space District CFD No 1993-1 (Old St Hilary's Open Space)	A-96
	Marin County Open Space District CFD No 1997-1 (Old St Hilary's Open Space)	A-97
	Authority	

Tiburon Public Facilities Financing Authority	A-98
Local Obligors	
Tiburon (Via Capistrano Ad No 1990-1)	A-99
Tiburon CFD No 1985-1	A-100
Tiburon (Hillhaven Underground Ad No 1990-2)	A-101
Tiburon (Matured)	
Mono	
Authority	
June Lake Public Financing Authority (Williams Tract Ad No 1 7 West Villiage AD [1 Loan])	A-102
Authority	
June Lake Public Financing Authority (Williams Tract [1 Loan]) - Failed to Report	
Local Obligor	
June Lake Public Utility District	A-103
Nevada	
Authority	
Grass Valley Capital Improvements Authority (Whispering Pines/Morgan Ranch ReAD Series A)	A-104
Local Obligors	
Grass Valley (Whispering Pines/Morgan Ranch ReAD Series A)	A-105
Orange	
Authority	
Anaheim Public Financing Authority (CFDs No 1989-1 and 1989-2) - Failed to Report	
Local Obligors	
Anaheim CFD No 1989-1 (Sycamore Canyon)	A-106
Anaheim CFD No 1989-2 (The Highlands)	A-107
Authority	
Capistrano Unified Public Financing Authority (First Lien Series A)	A-108
Capistrano Unified Public Financing Authority (Second Lien Series B)	A-109
Local Obligor	

Capistrano Unified School District CFd No 87-1 (Series A & B)	A-110
Authority	
Irvine Public Facilities and Infrastructure Authority (ReADs No 99-1 and 99-2 Series A)	A-111
Local Obligors	
Irvine (ReAD No 99-1)	A-112
Irvine (ReAD No 99-2)	A-113
Authority	
Irvine Public Facilities and Infrastructure Authority (Series B)	A-114
Local Obligors	
Irvine (ReAD No 01-2)	A-115
Irvine (ReAD No 01-1)	A-116
Authority	
Irvine Public Facilities and Infrastructure Authority (ReADs No 03-1 & 03-2 Series C)	A-117
Local Obligors	
Irvine (ReAD No 03-1)	A-118
Irvine (ReAD No 03-2)	A-119
Authority	
Orange Unified School District Public Financing Authority	A-120
Local Obligor	
Orange Unified School District CFD No 88-1 (Santiago Hills)	A-121
Orange Unified School District CFD No 89-2	A-122
Authority	
Saddleback Valley Unified School District Public Financing Authority (Ser A Sr Lien)	A-123
Local Obligors	
Saddleback Valley Unified School District CFD No 89-2	A-124
Saddleback Valley Unified School District CFD No 89-3	A-125
Saddleback Valley Unified School District CFD No 88-1	A-126
Authority	

Saddleback Valley Unified School District Public Financing Authority (SVUSD CFD Nos 88-1, 89-2, 89-3 & 89-4))	A-127
Local Obligors	
Saddleback Valley Unified School District CFD No 88-1 (Town Center)	A-128
Saddleback Valley Unified School District CFD No 89-2 (Rancho Trabuco So)	A-129
Saddleback Valley Unified School District CFD No 89-2 (Rancho Trabuco No)	A-130
Saddleback Valley Unified School District CFD No 89-4 (Dove Canyon)	A-131
Authority	
Santa Margarita/Dana Point Authority (ID Nos 2, 2A, 3 & 4)	A-132
Local Obligors	
Santa Margarita Water District (ID No 2)	A-133
Santa Margarita Water District (ID No 2A)	A-134
Santa Margarita Water District (ID No 3)	A-135
Santa Margarita Water District (ID No 4)	A-136
Authority	
Santa Margarita/Dana Point Authority (ID Nos 2, 2A, & 4B)	A-137
Local Obligors	
Santa Margarita Water District (ID No 2)	A-138
Santa Margarita Water District (ID No 2A)	A-139
Santa Margarita Water District (ID No 4B)	A-140
Authority	
Santa Margarita/Dana Point Authority (ID Nos 3, 3A, 4 & 4A)	A-141
Local Obligors	
Santa Margarita Water District (ID No 3)	A-142
Santa Margarita Water District (ID No 3A)	A-143
Santa Margarita Water District (ID No 4)	A-144
Santa Margarita Water District (ID No 4A)	A-145
Authority	
South Orange County Public Financing Authority (Portola Hills/Lomas Laguna)	A-146
Local Obligors	
Orange County CFD No 87-2 (Portola Hills)	A-147

Orange County CFD No 88-2 (Lomas Laguna)	A-148
Authority	
South Orange County Public Financing Authority	A-149
Local Obligors	
Orange County CFD No 87-9 (Santa Teresita)	A-151
Orange County CFD No 86-1 (Rancho Santa Margarita)	A-152
Orange County CFD No 87-5E (Rancho Santa Margarita)	A-153
Orange County CFD No 87-6 (Baker Ranch)	A-154
Orange County CFD No 87-7 (Los Alisos)	A-155
Authority	
South Orange County Public Financing Authority (Senior Lien)	A-156
South Orange County Public Financing Authority (Aliso Viejo)	A-157
Local Obligor	
Orange County CFD No 88-1 (Aliso Viejo)	A-158
Placer	
Authority	
Auburn Valley Public Financing Authority (2 Loans)	A-159
Local Obligor	
Auburn Valley Community Services District (Spyglass Circle ReAD)	A-160
Authority	
Lincoln Public Finance Authority (6 Loans)	A-161
Authority	
Rocklin Public Financing Authority (Sr Ser CFD Nos 6, 8 and 9)	A-162
Rocklin Public Financing Authority (Sub Ser CFD Nos 6, 8 and 9)	A-163
Local Obligors	
Rocklin CFD No 8 (Sunset West-Park Dr)	A-164
Rocklin CFD No 9 (Sunset West-West/Blue Oaks)	A-165
Rocklin CFD No 6 (Sunset West Drainage)	A-166
Authority	

Roseville Finance Authority	A-167
Local Obligors	
Roseville Northwest CFD No 1	A-168
Roseville Northeast CFD No 1	A-169
Roseville Northeast CFD No 2	A-170
Riverside	
Authority	
Beaumont Financing Authority (CFD No 93-1 IA Nos 3, 11, & 14)	A-171
Local Obligors	
Beaumont CFD No 93-1 (IA No 3)	A-172
Beaumont CFD No 93-1 (IA No 11)	A-173
Beaumont CFD No 93-1 (IA No 14)	A-174
Authority	
Beaumont Financing Authority (CFD No 93-1 IA Nos 9, 10A, 12A & 14A)	A-175
Local Obligors	
Beaumont CFD No 93-1 (IA No 9)	A-176
Beaumont CFD No 93-1 (IA No 10A)	A-177
Beaumont CFD No 93-1 (IA No 12A)	A-178
Beaumont CFD No 93-1 (IA No 14A)	A-179
Authority	
Cathedral City Public Financing Authority (Superior Series A)	A-180
Cathedral City Public Financing Authority (Series B)	A-181
Authority	
Cathedral City Public Financing Authority (Series D [1 Loan])	A-182
Cathedral City Public Financing Authority (Series E [1 Loan])	A-183
Cathedral City Public Financing Authority (Merged & Area No 3 [2 Loans])	A-184
Local Obligors - Not associated with a currently outstanding authority issue	
Catherdral City (AD Nos 85-1)	A-185
Catherdral City (AD Nos 86-1)	A-186
Catherdral City (AD Nos 86-5)	A-187
Catherdral City (AD Nos 88-2)	A-188

Catherdral City (AD Nos 88-3)	A-189
Authority	
Corona Public Financing Authority (Superior Series A)	A-190
Corona Public Financing Authority (Sub Series B)	A-191
Local Obligors	
Corona CFD No 89-1 (Foothill Ranch Series A)	A-192
Corona CFD No 89-1 (Foothill Ranch Series B)	A-193
Authority	
Corona-Norco Unified School District Public Financing Authority	A-194
Local Obligors	
Corona-Norco Unified School District CFD No 6	A-195
Corona-Norco Unified School District CFD No 88-1	A-196
Corona-Norco Unified School District CFD No 3	A-197
Corona-Norco Unified School District CFD No 7	A-198
Authority	
Corona-Norco Unified School District Public Financing Authority	A-199
Local Obligors	
Corona-Norco Unified School District CFD No 99-2 (IA A)	A-200
Corona-Norco Unified School District CFD No 99-2 (IA B)	A-201
Corona-Norco Unified School District CFD No 99-2 (IA C)	A-202
Authority	
Corona-Norco Unified School District Public Financing Authority	A-203
Local Obligors	
Corona-Norco Unified School District CFD No 01-1 (IA A)	A-204
Corona-Norco Unified School District CFD No 01-1 (IA B)	A-205
Authority	
Corona-Norco Unified School District Public Financing Authority	A-206
Local Obligors	
Corona-Norco Unified School District CFD No 02-2 (IA A)	A-207

Corona-Norco Unified School District CFD No 02-2 (IA B)	A-208
Authority	
Indio Public Financing Authority (AD Nos 2003-1 & 2003-2)	A-209
Local Obligors	
Indo (AD No 2003-1 Shadow Hills)	A-210
Indo (AD No 2003-2 The Encantos at Villa Montego & Monticello III)	A-211
Authority	
Lake Elsinore Public Finance Authority (Ser A [1 Loan])	A-212
Lake Elsinore Public Finance Authority (Ser B [1 Loan])	A-213
Authority	
Lake Elsinore Public Finance Authority (Ser C [1 Loan])	A-214
Authority	
Lake Elsinore Public Finance Authority (CFD No 98-1)	A-215
Local Obligors	
Lake Elsinore (AD No 90-1A)	A-216
Lake Elsinore CFD No 88-3 (West Lake Elsinore Series A)	A-217
Lake Elsinore CFD No 88-3 (West Lake Elsinore Series B)	A-218
Lake Elsinore CFD No 98-1 (Special Tax Bonds Series 2003)	A-219
Authority	
Lake Elsinore School Financing Authority	A-220
Local Obligors	
Lake Elsinore Unified School District	A-221
Lake Elsinore Unified School District CFD No 89-1	A-222
Lake Elsinore Unified School District CFD No 90-1	A-223
Authority	
Moreno Valley Unified School District Financing Authority (CFD No 88-1 Series A)	A-224
Moreno Valley Unified School District Financing Authority (CFD No 88-1 Series B) - Failed to Report	
Local Obligor	
Moreno Valley Unified School District CFD No 88-1 - Failed to Report	

Authority	
Murrieta Water Public Financing Authority (Sr Lien Series A)	A-225
Murrieta Water Public Financing Authority (Jr Lien Series B)	A-226
Local Obligor	
Murrieta County Water District CFD No 88-1	A-227
Murrieta County Water District CFD No 88-1 (IA No 2)	A-228
Authority	
Palm Desert Financing Authority (AD Nos 92-1/94-1/CFD No 91-1)	A-229
Local Obligors	
Palm Desert CFD No 91-1 (Indian Ridge)	A-230
Palm Desert (Tierra Vista AD No 92-1)	A-231
Palm Desert (Bighorn AD No 94-1)	A-232
Authority	
Palm Desert Financing Authority (AD Nos 94-2, 94-3 & Utility Underground Ad No 01-01)	A-233
Local Obligors	
Palm Desert (Sunterrace AD No 94-2)	A-234
Palm Desert (Merano AD No 94-3)	A-235
Palm Desert (Silver Spur Ranch Utility Underground AD No 01-01)	A-236
Authority	
Perris Public Financing Authority (CFD Nos 88-1, 88-3 & 90-1)	A-237
Perris Public Financing Authority (CFD Nos 88-1, 88-3 & 90-1)	A-238
Local Obligor	
Perris CFD No 88-1	A-239
Perris CFD No 88-3	A-240
Perris CFD No 90-1	A-241
Authority	
Perris Public Financing Authority (Series A)	A-242
Perris Public Financing Authority (Series B [3 Loans])	A-243
Authority	

Perris Public Financing Authority (Series B [1 Loan])	A-244
Perris Public Financing Authority (Series C [1 Loan])	A-245
Authority	
Perris Public Financing Authority (May Farms CFD No 2001-1)	A-246
Local Obligors	
Perris CFD No 2001-1 (May Farms IA No 1 Series A)	A-247
Perris CFD No 2001-1 (May Farms IA No 2 Series B)	A-248
Perris CFD No 2001-1 (May Farms IA No 3 Series C)	A-249
Authority	
Riverside County Public Financing Authority (Rancho Villiages ReAD No 159 Sr Series A)	A-250
Riverside County Public Financing Authority (Rancho Villiages ReAD No 159 Jr Series B)	A-251
Riverside County Public Financing Authority (Rancho Villiages ReAD No 159 Jr Lien)	A-252
Local Obligors	
Riverside County (Rancho Villiages ReAD No 159R)	A-253
Riverside County (Rancho Villiages ReAD No 159R-S)	A-254
Riverside County (Rancho Villiages ReAD No 159)	A-255
Authority	
Riverside County Public Financing Authority (Menifee Villiage CFD 86-1 Jr Lien Ser B)	A-256
Riverside County Public Financing Authority (Menifee Villiage CFD 86-1 Sr Lien Ser A)	A-257
Local Obligor	
Riverside County CFD No 86-1 (Menifee Villiage) - Failed to Report	
Authority	
Riverside County Public Financing Authority (Winchester Properties AD No 161)	A-258
Local Obligors	
Riverside County (Winchester Properties AD No 161-R Series A)	A-259
Riverside County (Winchester Properties AD No 161-R Series B)	A-260
Riverside County (Winchester Properties AD No 161-R Series C)	A-261
Riverside County Public Financing Authority (Winchester Properties AD No 161)	A-262
Authority	
Riverside County Public Financing Authority (Rancho Villages AD No 159)	A-263

Local Obligors	
Riverside County (Rancho Villages AD No 159 Ser C)	A-264
Riverside County (Rancho Villages AD No 159 Ser D)	A-265
Authority	
Val Verde Unified School District Financing Authority (Sr Lien)	A-266
Val Verde Unified School District Financing Authority (Jr Lien)	A-267
Local Obligors	
Val Verde School District CFD No 87-1	A-268
Val Verde School District CFD No 98-1	A-269
Perris Union High School District CFD No 87-1	A-270

Sacramento

Authority	
Folsom Public Financing Authority (AD Nos 93-2, 94-3, 95-1 and 95-2)	A-271
Local Obligors	
Folsom (Cresleigh Natoma AD No 95-2)	A-272
Folsom (Ridgeview AD No 95-1)	A-273
Folsom (Cobble Hills Ridge AD No 94-3)	A-274
Folsom (Legends AD No 93-2)	A-275
Authority	
Folsom Public Financing Authority (Sr Ser A)	A-276
Folsom Public Financing Authority (Sub Ser B)	A-277
Local Obligor	
Folsom CFD No 7	A-278
Folsom CFD No 8	A-279
Authority	
Sacramento City Financing Authority (North Natomas CFD No 2)	A-280
Local Obligors	
Sacramento North Natomas CFD No 2	A-281
Sacramento North Natomas CFD No 2 (Series A)	A-282

Authority

Sacramento County Public Financing Authority (Mather/McClellan Merged & Del Paso Heights Ser A [2 Loans])	A-283
Sacramento County Public Financing Authority (Mather/McClellan Merged & Del Paso Heights Ser B [1 Loan])	A-284
Sacramento County Public Financing Authority (N Sacramento & Alkalai Flat Ser C [2 Loans])	A-285

San Bernardino

Authority

Chino Hills Financing Authority (CFDs Nos 1, 2, 4, 5 & 8)	A-286
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Local Obligors

Chino Hills CFD No 1 (Rolling Ridge)	A-287
Chino Hills CFD No 2 (Los Ranchos)	A-288
Chino Hills CFD No 4 (The Oaks Area)	A-289
Chino Hills CFD No 5 (Soquel Canyon, Rincon & Woodview)	A-290
Chino Hills CFD No 8 (Butterfield)	A-291

Authority

Chino Public Financing Authority	A-292
----------------------------------	-------

Local Obligors

Chino (AD No 99-1-R)	A-293
Chino CFD No 1	A-294

Authority

Colton Public Financing Authority	A-295
-----------------------------------	-------

Local Obligor

Colton CFD No 89-1	A-296
Colton CFD No 88-1	A-297
Colton CFD No 87-1	A-298

San Diego

Authority

Chula Vista Public Financing Authority (Sr Series A)	A-299
Chula Vista Public Financing Authority (Sub Series B)	A-300

Local Obligors

Chula Vista (ReAD No 2001-2)	A-301
Chula Vista (ReAD No 2001-1)	A-302

Authority		
	Poway Unified School District Public Financing Authority (CFD Nos 2, 3, 5 & 7)	A-303
Local Obligors		
	Poway Unified School District CFD No 2 (Subarea IV - Torrey Highlands)	A-304
	Poway Unified School District CFD No 7 (Fairbank Highlands)	A-305
	Poway Unified School District CFD No 5 (Santa Fe Valley Area IV)	A-306
	Poway Unified School District CFD No 3 (Chistoperhill)	A-307
Authority		
	San Dieguito Public Financing Authority (San Dieguito UnHSD CFD Nos 94-1/94-2/94-3/95-1 &95-2 [5 Loans])	A-308
	San Dieguito Public Financing Authority (San Dieguito UnHSD CFD Nos 94-1 and 94-2)	A-309
Authority		
	San Dieguito Public Financing Authority (San Dieguito UnHSD CFD Nos 84-3, 94-3, 95-2 , 99-3 03-1 [8 Loans])	A-310
Authority		
	San Elijo Joint Powers Authority (2 Loans)	A-311
Authority		
	San Marcos Public Facilities Authority (Improvement Areas No 1, 2, & 3)	A-312
Local Obligors		
	San Marcos CFD No 88-1 (IA No 1)	A-313
	San Marcos CFD No 88-1 (IA No 2)	A-314
	San Marcos CFD No 88-1 (IA No 3)	A-315
Authority		
	San Marcos Public Facilities Authority (San Elijo IA A1 & B2)	A-316
Local Obligors		
	San Marcos CFD No 99-01 (Elijo IA A 1)	A-317
	San Marcos CFD No 99-01 (Elijo IA B2)	A-318
Authority		
	San Marcos Public Facilities Authority (San Marcos CFD No 99-01)	A-319
Local Obligors		

San Marcos CFD No 99-01 (IA M)	A-320
San Marcos CFD No 99-01 (IA B1)	A-321
San Marcos CFD No 99-01 (IA H1A)	A-322
Authority	
San Marcos Public Facilities Authority (CFD No 91-01 Twin Oaks Vly Ranch Sr Ser A)	A-323
San Marcos Public Facilities Authority (CFD No 91-01 Twin Oaks Vly Ranch Sr Ser B)	A-324
Local Obligor	
San Marcos CFD No 91-01 (Twin Oaks Vly Ranch)	A-325
Authority	
San Marcos Public Facilities Authority (CFD No 99-01 IA A2, D1, G3 & N1)	A-326
Local Obligors	
San Marcos CFD No 99-01 (IA N1)	A-327
San Marcos CFD No 99-01 (IA D1)	A-328
San Marcos CFD No 99-01 (IA G3)	A-329
San Marcos CFD No 99-01 (IA A2)	A-330
Authority	
San Marcos Public Facilities Authority (CFD No 99-01 Improv Areas C1, H1B, N2, R1 & R2)	A-331
Local Obligors	
San Marcos CFD No 99-01 (IA R1)	A-332
San Marcos CFD No 99-01 (IA N2)	A-333
San Marcos CFD No 99-01 (IA R2)	A-334
San Marcos CFD No 99-01 (IA H1B)	A-335
San Marcos CFD No 99-01 (IA C1)	A-336
Authority	
San Marcos Public Facilities Authority (CFD No 99-01 Ias H2 & H3)	A-337
Local Obligors	
San Marcos CFD No 99-01 (H2)	A-338
San Marcos CFD No 99-01 (H3)	A-339
Authority	
San Marcos Public Facilities Authority (Area Nos 1, 2, & 3 Series A [3 Loans])	A-340

San Marcos Public Facilities Authority (Series B)	A-341
Authority	
San Marcos Public Facilities Authority (San Elijo Hills CFD No 99-01)	A-342
Local Obligors	
San Marcos CFD No 99-01 (San Elijo IA D2L)	A-343
San Marcos CFD No 99-01 (San Elijo IA D2U)	A-344
San Marcos CFD No 99-01 (San Elijo IA D3)	A-345
San Marcos CFD No 99-01 (San Elijo IA D4)	A-346
San Marcos CFD No 99-01 (San Elijo IA E1)	A-347
San Marcos CFD No 99-01 (San Elijo IA E2)	A-348
Authority	
San Marcos School Financing Authority	A-349
Local Obligors	
San Marcos Unified School District CFD No 3	A-350
San Marcos Unified School District CFD No 1	A-351
San Marcos Unified School District CFD No 2	A-352
San Francisco	
Authority	
San Francisco City & County Redevelopment Financing Authority (Series A [4 Loans])	A-353
San Francisco City & County Redevelopment Financing Authority (Series B [4 Loans])	A-354
San Francisco City & County Redevelopment Financing Authority (Series C [1 Loan])	A-355
Authority	
San Francisco City & County Redevelopment Financing Authority (Rincon Pt/So Beach Series A [5 Loans])	A-356
Authority	
San Francisco City & County Redevelopment Financing Authority (Rincon Pt/So Beach Series B [4 Loans])	A-357
Authority	
San Francisco City & County Redevelopment Financing Authority (Rincon Pt/So Beach Series C [1 Loan])	A-358
San Francisco City & County Redevelopment Financing Authority (Series D [4 Loans])	A-359
San Joaquin	
Authority	

Manteca Financing Authority	A-360
Local Obligors	
Manteca Redevelopment Agency (No 2)	
Manteca Redevelopment Agency (No 1)	
Authority	
Stockton Public Financing Authority (Spanos Park Series A)	A-363
Stockton Public Financing Authority (Spanos Park Sub Series B)	A-364
Local Obligors	
Stockton Public Financing Authority CFD No 90-4 (Spanos Park)	A-365
Stockton (Spanos Park ReAD 91-R)	A-366
Authority	
Stockton Public Financing Authority (Arch Rd & Stockton Airport Bus Pk AD)	A-367
Local Obligors	
Stockton (Airport Bus Prk AD No 84-1 Phase IV)	A-368
Stockton (Airport Bus Prk AD No 84-1 Phase V)	A-369
Stockton (Arch Rd Indus Pk AD No 84-2)	A-370
Authority	
Tracy Operating Partnership Joint Powers Authority (Sr Series A)	A-371
Tracy Operating Partnership Joint Powers Authority (Jr Series B)	A-372
Local Obligors	
Tracy (I-205 ReAD)	A-373
Authority	
Tracy Operating Partnership Joint Powers Authority (AD No 87-3 Sr Series C)	A-374
Tracy Operating Partnership Joint Powers Authority (AD No 87-3 Sr Series D)	A-375
Local Obligors	
Tracy (AD No 87-3)	A-376
San Luis Obispo	
Authority	
San Luis Obispo County Financing Authority	A-377

Local Obligors

San Luis Obispo County Flood Control & Water Conservation District (Zone 3) A-378
san Luis Obispo County Flood Control & Water Conservation District A-379

San Mateo

Authority

Brisbane Public Financing Authority (Community RDA Area no 1) - Failed to Report
Brisbane Public Financing Authority (Marina Blvd & Lagoon Rd Local ID 79-1) A-380

Local Obligor

Brisbane (LID 79-1 ReAD) - Failed to Report

Authority

South San Francisco Capital Improvements Financing Authority A-381

Local Obligors

South San Francisco Redevelopment Agency (Gateway) A-382
South San Francisco Redevelopment Agency (Housing Set-Aside) A-383

Santa Cruz

Authority

Capitola Financing Authority (Brookvale Terrace ReAD) A-384

Local Obligors

Capitola (Brookvale Terrace ReAD) A-385
Capitola (Auto Ctr St ReAD) A-386

Authority

Santa Cruz County Public Financing Authority A-387

Local Obligors

Santa Cruz County (Place De Mer ReAD) A-388
Santa Cruz County (San Dollar Beach ReAD) A-389
Santa Cruz County (Sunset Beach ReAD) A-390

Solano

Authority

Dixon Public Financing Authority (Sr Lien Series A) A-391

Dixon Public Financing Authority (jr Lien Series B)	A-392
Local Obligors	
Dixon (West A St AD)	A-393
Dixon (North First St AD)	A-394
Authority	
Fairfield Public Financing Authority (Regional Ctr, Hwy 12, City Ctr & Cordelia Series A [4 Loans])	A-395
Fairfield Public Financing Authority (Series B [1 Loan])	A-396
Authority	
Vacaville Public Financing Authority (2 Loans)	A-397
Authority	
Vallejo Public Financing Authority (Northeast Quadrant AD Nos 58, 64, & 68)	A-398
Local Obligors	
Vallejo (Northeast Quadrant AD No 58)	A-399
Vallejo (Northeast Quadrant AD No 64)	A-400
Vallejo (Northeast Quadrant AD No 68)	A-401
Stanislaus	
Authority	
Riverbank Public Financing Authority	A-402
Local Obligors	
Riverbank (AD No 1991-1)	A-403
Riverbank (AD No 1991-3)	A-404
Authority	
Waterford Public Financing Authority (2 Loans)	A-405
Local Obligors	
Waterford (ReAD 1991-1)	A-406
Waterford (ReAD 1991-3)	A-407
Waterford (ReAD 1992-2)	A-408
Waterford (ReAD 1992-4)	A-409
Waterford (ReAD 1992-5)	A-410
Waterford	A-411

Waterford (ReAD 1991-5)	A-412
Waterford (ReAD 1991-7)	A-413
Waterford (ReAD 1993-1)	A-414

Yolo

Authority	
Davis Public Facilities Financing Authority (CFD Nos 1990-1, 2, 3, 4, and 5)	A-415

Local Obligors	
Davis CFD No 1990-5 (W Davis)	A-416
Davis CFD No 1990-4 (S Davis)	A-417
Davis CFD No 1990-1 (E Davis)	A-418
Davis CFD No 1990-2 (E Davis-Mace Ranch)	A-419
Davis CFD No 1990-3 (N Central Davis)	A-420

Authority	
West Sacramento Financing Authority (CFD Nos 8 & 9)	A-421

Local Obligors	
West Sacramento CFD No 9 (Staples)	A-422
West Sacramento CFD No 9 (Southport Industrial Pk)	A-423

Multiple

Authority	
Association of Bay Area Governements (Series A5 Clovis CDA & Berkeley RDA)	A-424
Association of Bay Area Governements (Series B5 Clovis CDA & Berkeley RDA)	A-425

Local Obligors	
Clovis Community Development Agency	A-426
Clovis Community Development Agency (Herndon Ave)	A-427
Berkeley Redevelopment Agency (West Berkeley)	A-428

Authority	
Association of Bay Area Governements (CA RDA Pool Series A6)	A-429
Association of Bay Area Governements (CA RDA Pool Series B6)	A-430

Local Obligors	
Sonoma Community Development (CA RDA Pool Series A6) - Failed to Report	
Covina Public Finance Authority (CA RDA Pool Series A6)	A-431

Tulare Redevelopment Agency (CA RDA Pool Series A6)	A-432
Brea Redevelopment Agency (Area C Sr)	A-433
Ojai Redevelopment Agency (Downtown) - Failed to Report	
Authority	
Association of Bay Area Governements	A-434
Local Obligors	
Fairfield-Suisun Unified School District CFD No 5	A-435
Fairfield-Suisun Unified School District CFD No 4 (Lawler Ranch)	A-436
Fairfield-Suisun Unified School District CFD No 5	A-437
Fairfield-Suisun Unified School District CFD No 1 (Suisun City Schools)	A-438
Fairfield-Suisun Unified School District CFD No 2 (Rancho Solano)	A-439
Authority	
Association of Bay Area Governements (Coastside Co WD, Fort Bragg, Rialto, San Bernardino MWD, Stinson Beach WD & San Bernardino Co ED [6 Loans])	A-440
Authority	
Association of Bay Area Governements (Big Bear A Reg Wstw Agy, Stinson Beach Co WD & United Wtr CD [3 Loans])	A-441
Authority	
California Statewide Communities Development Authority (Contra Costa/Placer/San Mateo & Ventura Counties)	A-442
Local Obligors	
California Statewide Communities Development Authority (Dev Impact Fees Ventura County AD No 03-01)	A-443
California Statewide Communities Development Authority (Dev Impact Fees Placer County AD No 03-01)	A-444
California Statewide Communities Development Authority (Dev Impact Fees San Mateo County AD No 03-01)	A-445
California Statewide Communities Development Authority (Dev Impact Fees Ventura County AD No 03-01)	A-446
Authority	
Golden West Schools Financing Authority (Simi Vly USD, Whisman Sd, Fresno USD)	A-447
Local Obligors	
Simi Valley Unified School District	A-448
Whisman Elementary School District	A-449
Fresno Unified School District- Failed to Report	

Authority

Golden West Schools Financing Authority (Downey USD, Greenfield UnESD, Oxnard) - Failed to Report

Local Obligors

Western Placer Unified School District - Failed to Report

Oxnard Union High School District

A-450

Greenfield Union Elementary School District (Kern Co)

A-451

Victor Vialley Union High School District - Failed to Report

Downey Unified School District - Failed to Report

APPENDIX B

B. Draw on Reserve/Default Reports

Butte County

Oroville Public Financing Authority (Issued June 1992)

B-1

Oroville Public Financing Authority (Issued December 1992)

B-2

APPENDIX C

C. Abbreviations

C-1

CALIFORNIA MARKS-ROOS BOND POOLING PARTICIPANTS Fiscal Year 2003-2004 YEARLY FISCAL STATUS REPORT SUMMARY

The Marks-Roos Local Bond Pooling Act of 1985, as amended, requires the submission of annual reports on the fiscal status for bonds issued by bond pool participants on or after January 1, 1996 until the bonds are no longer outstanding. The law also requires any participant who does not make principal or interest payments on any outstanding bond issue, or who draws below the minimum reserve fund to make principal and interest payments, to report the event to the Commission.

This is the fifth summary of Marks-Roos bond pools fiscal status data reported to the California Debt and Investment Advisory Commission (CDIAC) in accordance with Government Code Section 6599.1.

Appendix A provides the fiscal status information on those Marks-Roos bond pool participants who sold debt between January 1, 1996 and June 30, 2004. Issuers reporting defaults or draws on reserve in Fiscal Year 2003-04 (FY 2003-04) are listed in Appendix B. There were two defaults or draws on reserve reported. Appendix C contains a listing of abbreviations used throughout the report.

TYPES OF MARKS-ROOS FINANCINGS

In this report, there are two types of Joint Powers Authorities (JPAs) that issue bonds under the Marks-Roos Bond Pooling Act of 1985: the multijurisdictional JPAs and captive JPAs.

Multijurisdictional JPAs are statewide or regional joint powers agencies that function as conduit issuers on behalf of their members or other local agencies.

Captive JPAs are created when a local agency forms a joint powers agency, usually a public financing authority (PFA), with a separate entity under its political control, e.g., the city and its redevelopment agency.

Illustrations of the multijurisdictional and captive JPA structure are depicted in Figures 1 and 2 on pages 2 and 3.

Whether the JPA is multijurisdictional or captive, it uses the proceeds of the bonds to either purchase obligations from a

local agency make loans monies to local agencies. The recipients of these purchases or loans may be local agencies from within their own jurisdictions or from agencies outside of their jurisdiction. These recipient agencies are referred to as local obligors (LOBs).

The types of debt purchased from LOBs include community facility district, assessment district, tax allocation or general obligation bonds and certificates of participation. Loans from PFAs to LOBs are funded by sources of repayment such as special tax, assessments, tax increment, general fund, and enterprise revenues.

Table 1, starting on page 4, is a complete list of the PFAs (in bold) and the LOBs associated with each issuance which were required to report during FY 2003-04.¹ For issues noted as "Retired", this will be the final report in which the issue will be included.

¹ According to Reports of Final Sale received by CDIAC.

Figure 1

MULTIJURISDICTIONAL JPA - POOLED PROJECT FINANCING

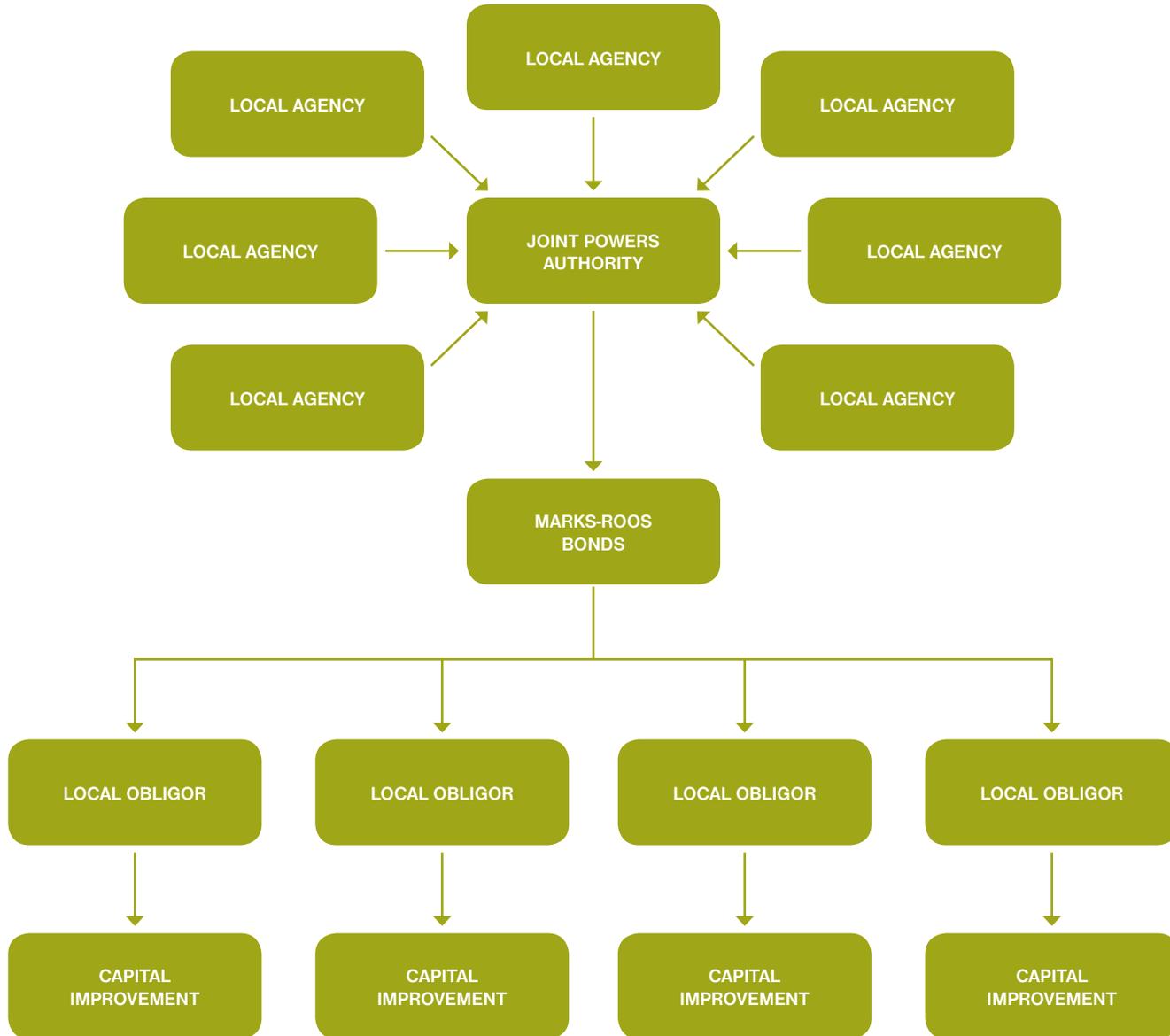


Figure 2

CAPTIVE JPA - POOLED PROJECT FINANCING

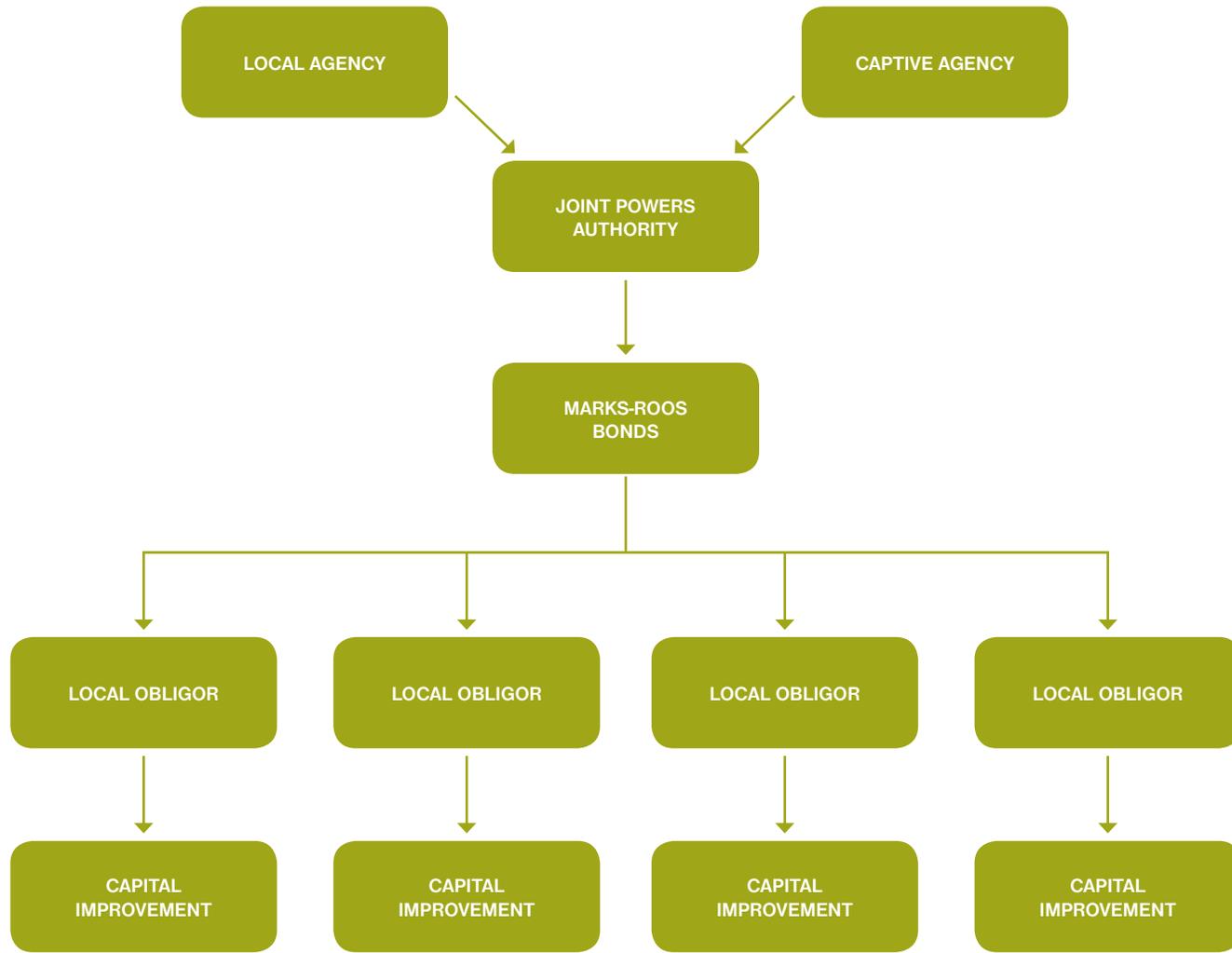


TABLE 1
2004 REPORTABLE AUTHORITIES AND LOCAL OBLIGORS

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series	Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series
Auth	1/15/99	37,685,000	Alameda PFA	Marina Village	Auth	7/23/03	3,985,000	Auburn Valley PFA	
LOB	7/1/86	26,325,000	Alameda	Marina Village AD 84-3/86-1	LOB	7/23/03	1,495,000	Auburn Valley Community Serv Dist	Spyglass Circle ReAD
LOB	7/14/86	6,300,000	Alameda	Marina Village AD 84-3/86-2	LOAN	7/23/03	325,000	Auburn Valley Community Serv Dist	
LOB	11/11/86	36,168,180	Alameda	Marina Village AD 89-1	LOAN	7/23/03	1,495,000	Auburn Valley Community Serv Dist	
Auth	3/13/02	10,000,000	Alameda PFA (Refunded)	Bus & Waterfront Improv Ser A	Auth	6/9/00	14,725,000	Beaumont FA	CFD No 93-1, IA Nos 3, 11 & 14
Auth	3/13/02	5,220,000	Alameda PFA (Refunded)	Ser B	LOB	6/9/00	2,875,000	Beaumont CFD No 93-1	IA No 3
LOB	3/13/02	10,000,000	Alameda CFD No 4** (Refunded)		LOB	6/9/00	965,000	Beaumont CFD No 93-1	IA No 11
LOB	3/13/02	5,220,000	Alameda Community Improv Comm (Refunded)		LOB	6/9/00	10,885,000	Beaumont CFD No 93-1	IA No 14
Auth	5/3/96	11,195,000	ABAG	Sr Ser A	Auth	3/27/03	21,420,000	Beaumont FA	CFD No 93-1, IA Nos 9, 10A, 12A & 14A
Auth	5/3/96	4,245,000	ABAG	Sub Ser B	LOB	3/27/03	350,000	Beaumont CFD No 93-1	IA No 9
LOB	5/2/96	9,430,000	Clovis CDA	Herdon Ave	LOB	3/27/03	2,260,000	Beaumont CFD No 93-1	IA No 10A
LOB	5/2/96	1,890,000	Clovis CDA	Herdon Ave	LOB	3/27/03	1,395,000	Beaumont CFD No 93-1	IA No 12A
LOB	5/2/96	4,120,000	Berkeley RDA	W. Berkeley	LOB	3/27/03	17,415,000	Beaumont CFD No 93-1	IA No 14A
Auth	7/10/97	19,870,000	ABAG	CA RDA Pool Ser A6	Auth	12/20/96	10,980,000	Brentwood Infrastructure FA	ReAD No 96-1 Ser A
Auth	7/10/97	7,845,000	ABAG	CA RDA Pool Ser B6	Auth	12/20/96	8,640,000	Brentwood Infrastructure FA	ReAD No 96-1 Ser B
LOB	7/10/97	1,995,000	Covina PFA	CA RDA Pool Ser A6	LOB	12/20/96	19,620,000	Brentwood	ReAD No 96-1
LOB	7/10/97	3,225,000	Tulare RDA	CA RDA Pool Ser A6					
LOB	7/10/97	2,885,000	Sonoma CDA**	CA RDA Pool Ser A6	Auth	6/24/99	8,865,000	Brentwood Infrastructure FA**	AD No 99-1
LOB	7/10/97	14,965,000	Brea RDA	Area C	LOB	6/24/99	8,865,000	Brentwood**	AD No 99-1
LOB	7/10/97	4,615,000	Ojai RDA**	Downtown	Auth	6/24/99	8,865,000	Brentwood Infrastructure FA**	AD No 99-1
LOB	7/30/97	8,350,000	Fairfield-Suisun USD CFD No 5		LOB	6/24/99	8,865,000	Brentwood**	AD No 99-1
LOB	7/30/97	1,855,000	Fairfield-Suisun USD CFD No 4	Lawler Ranch	Auth	11/30/00	12,740,000	Brentwood Infrastructure FA**	
LOB	7/30/97	5,380,000	Fairfield-Suisun USD CFD No 5		LOB	11/30/00	12,740,001	Brentwood**	AD No 2000-1
LOB	7/30/97	4,215,000	Fairfield-Suisun USD CFD No 1	Suisun City Schools					
LOB	7/30/97	3,470,000	Fairfield-Suisun USD CFD No 2	Rancho Solano	Auth	6/26/02	16,600,000	Brentwood Infrastructure FA	Ser A
					Auth	6/26/02	2,667,000	Brentwood Infrastructure FA	Ser B
					LOB	7/23/98	9,995,000	Brentwood	AD No 98-2
Auth	4/22/98	23,025,000	ABAG		Auth	2/12/04	35,295,000	Brentwood Infrastructure FA	Ser A
LOAN	4/22/98	2,855,000	Coastside Co		Auth	2/12/04	700,000	Brentwood Infrastructure FA	Sub Ser B
LOAN	4/22/98	770,000	Fort Bragg		LOB	12/18/95	484,336	Brentwood	AD No 94-2
LOAN	4/22/98	7,220,000	Rialto		LOB	12/18/95	3,424,994	Brentwood	AD No 93-3
LOAN	4/22/98	8,610,000	San Bernardino MUD		LOB	12/18/95	5,164,122	Brentwood	AD NO 94-3
LOAN	4/22/98	1,140,000	Stinson Beach Co WD		LOB	12/18/95	2,445,004	Brentwood	AD No 93-2
LOAN	4/22/98	2,430,000	W. San Bernardino Co WD		LOB	10/18/96	4,422,371	Brentwood	AD No 93-3
Auth	11/23/98	4,640,000	ABAG	Big Bear Area	LOB	10/18/96	559,682	Brentwood	AD No 94-3
LOAN	10/29/99	2,740,000	Big Bear Area Reg Wstw Agy		LOB	10/18/96	3,327,947	Brentwood	AD No 93-2
LOAN	10/29/99	600,000	Stinson Beach Co WD		LOB	11/20/97	4,346,359	Brentwood	AD No 94-3
LOAN	10/29/99	1,300,000	United Water Con Dist		LOB	11/20/97	1,164,036	Brentwood	AD No 93-3
Auth	7/20/01	15,110,000	ABAG**		LOB	11/20/97	239,605	Brentwood	AD No 93-2
LOAN	7/20/01	6,300,000	Antioch**		LOB	1/29/99	2,203,438	Brentwood	AD No 93-2
LOAN	7/20/01	5,505,000	Cypress**		LOB	1/29/99	9,800,657	Brentwood	AD No 93-3
LOAN	7/20/01	580,000	Half Moon Bay**		LOB	1/29/99	2,295,085	Brentwood	AD No 94-2
LOAN	7/20/01	2,725,000	Marysville**		LOB	1/29/99	1,970,820	Brentwood	AD No 94-3
Auth	12/20/01	14,355,000	ABAG**		Auth	2/22/01	26,300,000	Brisbane PFA**	Community RDA Area No 1
LOAN	12/20/01	2,005,000	Grass Valley**		Auth	2/22/01	8,935,000	Brisbane PFA	Marina Blvd & Lagoon Rd Local ID 79-1
LOAN	12/20/01	7,475,000	Hayward**		LOB	2/22/01	7,450,000	Brisbane	LID 79-1 ReAD
LOAN	12/20/01	3,465,000	Solana Beach**						
LOAN	12/20/01	1,410,000	South Lake Tahoe**		Auth	2/23/98	6,440,000	California Comm College FA**	Gavilan Jt CCD/Sonoma Co Jr CCD
Auth	5/19/04	11,210,000	Anaheim PFA**	CFDs Nos 1989-1 & 1989-2	LOAN	2/23/98	3,225,000	Gallivan Jt CCD**	
LOB	5/19/04	4,220,000	Anaheim CFD No 1989-1	Sycamore Canyon	LOAN	2/23/98	3,215,000	Sonoma Co Jr CCD**	
LOB	5/19/04	6,990,000	Anaheim CFD No 1989-2	The Highlands					

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series	Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series
Auth	12/11/98	37,665,000	California Comm College FA**		Auth	1/26/04	14,560,000	Chino Hills FA	CFD Nos 1, 2, 4, 5 & 8
LOAN	12/11/98	9,705,000	Grossmont-Cuyamaca CCD**		LOB	1/26/04	5,815,000	Chino Hills CFD No 1	Rolling Ridge
LOAN	12/11/98	7,285,000	Miracost CCD**		LOB	1/26/04	3,725,000	Chino Hills CFD No 2	Los Ranchos
LOAN	12/11/98	7,480,000	Palomar CCD**		LOB	1/26/04	1,805,000	Chino Hills CFD No 4	The Oaks Area
LOAN	12/11/98	7,570,000	San Jose/Evergreen CCD**		LOB	1/26/04	1,340,000	Chino Hills CFD No 5	Soquel Canyon, Rincon & Woodview
LOAN	12/11/98	4,460,000	Southwestern CCD**		LOB	1/26/04	1,875,000	Chino Hills CFD No 8	Butterfield
LOAN	12/11/98	1,165,000	W Vly-Mission CCD**						
Auth	9/20/99	7,245,000	California Statewide Communities Dev Auth**		Auth	1/8/99	14,865,000	Chino PFA	AD No 99-1-R, CFD 1
LOAN	9/20/99	2,245,000	Cambria CSD**		LOB	1/8/99	12,015,000	Chino	Ad No 99-1-R
LOAN	9/20/99	5,000,000	Hanford**		LOB	1/8/99	2,850,000	Chino CFD No 1	
Auth	7/25/01	12,495,000	California Statewide Communities Dev Auth**		Auth	9/4/01	25,885,000	Chula Vista PFA	Ser A
LOAN	7/25/01	3,500,000	Calistoga**		Auth	9/4/01	4,265,000	Chula Vista PFA	Ser B
LOAN	7/25/01	1,475,000	Pacific Grove**		LOB	9/4/01	9,705,000	Chula Vista	ReAD No 2001-2
LOAN	7/25/01	4,970,000	Pacific**		LOB	9/4/01	20,445,000	Chula Vista	ReAD No 2001-1
LOAN	7/25/01	2,550,000	United Water Cns Dist**		Auth	12/5/96	6,215,000	Colton PFA	
Auth	10/10/03	6,270,000	California Statewide Communities Dev Auth		LOB	12/19/96	2,965,000	Colton CFD No 89-1	
LOB	10/10/03	192,561	California Statewide Communities Dev Auth	Dev Impact Fees Ventura Co AD No 03-01	LOB	12/19/96	2,190,000	Colton CFD No 88-1	
LOB	10/10/03	1,005,338	California Statewide Communities Dev Auth	Dev Impact Fees Placer Co AD No 03-01	LOB	12/19/96	1,060,000	Colton CFD No 87-1	
LOB	10/10/03	1,863,488	California Statewide Communities Dev Auth	Dev Impact Fees San Mateo Co Ad No 03-01	Auth	4/20/99	44,615,000	Contra Costa Co PFA	
LOB	10/10/03	3,208,613	California Statewide Communities Dev Auth	Dev Impact Fees Contra Costa Co Ad No 03-01	LOAN	4/20/99	21,675,000	Contra Costa Co RDA	Pleasant Hill BART
Auth	12/16/98	4,070,000	Capitola FA		LOAN	4/20/99	8,030,000	Contra Costa Co RDA	W Pittsburg/Bay Point
LOB	12/16/98	1,539,000	Capitola	Brookvale Terrace ReAD	LOAN	4/20/99	3,970,000	Contra Costa Co RDA	North Richmond
LOB	12/16/98	2,389,000	Capitola	Auto Ctr St ReAD	LOAN	4/20/99	3,295,000	Contra Costa Co RDA	Rodeo
Auth	8/14/96	64,265,000	Capistrano Unified PFA	Ser A	LOAN	4/20/99	7,645,000	Contra Costa Co RDA	Oakley
Auth	8/14/96	17,285,000	Capistrano Unified PFA	Ser B	Auth	8/22/03	43,345,000	Contra Costa Co PFA	Ser A
LOB	8/14/96	81,550,000	Capistrano USD CFD No 87-1	Ser A & B	LOAN	8/22/03	32,485,000	Contra Costa Co RDA	Pleasant Hill BART
Auth	2/26/96	18,525,000	Cathedral City PFA	Ser A	LOAN	8/22/03	3,255,000	Contra Costa Co RDA	North Richmond
Auth	2/26/96	5,380,000	Cathedral City PFA	Ser B	LOAN	8/22/03	4,210,000	Contra Costa Co RDA	Bay Point
LOB	2/26/96	3,560,000	Cathedral City	AD No 85-1	LOAN	8/22/03	3,395,000	Contra Costa Co RDA	Rodeo
LOB	2/26/96	6,887,000	Cathedral City	AD No 86-1	Auth	8/22/03	2,445,000	Contra Costa Co PFA	Ser B
LOB	2/26/96	2,779,000	Cathedral City	AD No 86-5	LOAN	8/22/03	795,000	Contra Costa Co RDA	North Richmond
LOB	2/26/96	2,006,000	Cathedral City	AD No 88-2	LOAN	8/22/03	580,000	Contra Costa Co RDA	Bay Point
LOB	2/26/96	8,673,000	Cathedral City	AD No 88-3	LOAN	8/22/03	1,070,000	Contra Costa Co RDA	Rodeo
Auth	11/21/02	22,820,000	Cathedral City PFA	Ser D	Auth	5/20/99	25,755,000	Corona PFA	Ser A
LOAN	11/22/02	22,820,000	Cathedral City RDA		Auth	5/20/99	10,255,000	Corona PFA	Ser B
Auth	11/21/02	14,350,000	Cathedral City PFA	Ser E	LOB	5/20/99	20,295,000	Corona CFD No 89-1	Foothill Ranch Ser A
LOAN	11/22/02	14,350,000	Cathedral City RDA		LOB	5/20/99	15,715,000	Corona CFD No 89-1	Foothill Ranch Ser A
Auth	12/10/02	24,220,000	Cathedral City PFA	Merged & Area No 3	Auth	7/18/96	21,300,000	Corona-Norco USD PFA	
LOAN	12/10/02	16,400,000	Cathedral City RDA		LOB	7/18/96	4,525,000	Corona-Norco USD CFD No 6	
LOAN	11/22/02	7,820,000	Cathedral City RDA		LOB	7/18/96	6,295,000	Corona-Norco USD CFD No 88-1	
Auth	7/31/97	186,225,944	Central Valley School Districts FA**		LOB	7/18/96	7,300,000	Corona-Norco USD CFD No 3	
LOB	7/31/97	164,931,874	Clovis USD		LOB	7/19/96	3,180,000	Corona-Norco USD CFD No 7	
LOB	7/31/97	21,294,069	Central USD**		Auth	12/19/00	7,195,000	Corona-Norco USD PFA	
Auth	9/25/02	96,260,000	Cerritos PFA**	Ser A	LOB	12/19/00	2,722,504	Corona-Norco USD CFD No 99-2	IA A
LOAN	9/25/02	31,550,000	Cerritos RDA**		LOB	12/19/00	2,058,705	Corona-Norco USD CFD No 99-2	IA B
LOAN	9/25/02	64,710,000	Cerritos RDA**		LOB	12/19/00	2,413,790	Corona-Norco USD CFD No 99-2	IA C
Auth	9/25/02	19,775,000	Cerritos PFA**	Ser B	Auth	8/29/02	11,230,000	Corona-Norco USD PFA	
LOAN	9/25/02	7,550,000	Cerritos RDA**		LOB	9/12/02	4,000,000	Corona-Norco USD CFD No 01-1	IA A
LOAN	9/25/02	12,255,000	Cerritos RDA**		LOB	9/12/02	7,230,000	Corona-Norco USD CFD No 01-1	IA B
Auth	8/20/03	8,180,000	Corona-Norco USD PFA		Auth	8/20/03	8,180,000	Corona-Norco USD PFA	CFD No 02-2 IA A & IA B
LOB	8/20/03	3,615,000	Corona-Norco USD Dist CFD No 02-2		LOB	8/20/03	3,615,000	Corona-Norco USD Dist CFD No 02-2	IA A
LOB	8/20/03	4,565,000	Corona-Norco USD Dist CFD No 02-2		LOB	8/20/03	4,565,000	Corona-Norco USD Dist CFD No 02-2	IA B

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series	Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series
Auth	8/18/99	9,785,000	Davis PFFA	CFD Nos 1990-1, 2, 3, 4 and 5	Auth	1/29/98	68,491,183	Golden West Schools FA**	
LOB	8/18/99	514,072	Davis CFD No 1990-5	W Davis	LOB	1/29/98	30,158,731	Victor Vly Union HSD**	
LOB	8/18/99	3,008,173	Davis CFD No 1990-4	S Davis	LOB	1/29/98	9,680,256	Downey Unified SD**	
LOB	8/18/99	634,472	Davis CFD No 1990-1	E Davis	LOB	1/29/98	15,052,284	Western Placer USD**	
LOB	8/18/99	3,518,430	Davis CFD No 1990-2	E Davis-Mace Ranch	LOB	1/29/98	10,199,913	Oxnard Union HSD	
LOB	8/18/99	2,109,853	Davis CFD No 1990-3	N Central Davis	LOB	1/29/98	3,400,000	Greenfield Union Elem SD (Kern Co)	
Auth	1/22/98	10,570,000	Dixon PFA	Sr Ser A	Auth	7/26/01	5,085,000	Grass Valley Capital Improv Auth	Whispering Pine/Morgan Ranch
Auth	1/22/98	18,600,000	Dixon PFA	Jr Ser B	LOB	8/7/01	4,052,000	Grass Valley	
LOB	1/22/98	6,847,053	Dixon	West A St AD					
LOB	1/22/98	20,997,433	Dixon	North First St AD	Auth	4/29/04	34,530,000	Hawaiian Gardens PFA	
Auth	6/25/99	14,420,000	Emeryville PFA		LOB	4/29/04	31,170,000	Hawaiian Gardens RDA	Ser A
LOB	6/25/99	1,790,000	Emeryville	W Emeryville AD	LOB	4/29/04	3,360,000	Hawaiian Gardens RDA	Ser B
LOB	6/25/99	6,000,000	Emeryville	E Baybridge Ctr Ad No 1993-1	LOAN	4/29/04	31,170,000	Hawaiian Gardens RDA	
LOB	6/25/99	5,505,000	Emeryville	Bay St-Shellmount St Ext AD	LOAN	4/29/04	3,360,000	Hawaiian Gardens RDA	
Auth	6/26/01	23,000,000	Emeryville PFA	Ser A	Auth	1/8/04	4,415,500	Indio PFA	AD Nos 2003-1 & 2003-2
Auth	6/26/01	3,420,000	Emeryville PFA	Ser B	LOB	1/8/04	2,450,500	Indio	AD No 2003-1 Shadow Hills
LOAN	6/26/01	17,635,000	Emeryville RDA		LOB	1/8/04	1,965,000	Indio	AD No 2003-2 The Encantos & Monticello III
LOAN	6/26/01	4,570,000	Emeryville RDA		Auth	2/11/99	66,240,000	Irvine Public Fac & Infrastructure Auth	ReADs No 99-1, 99-2 Ser A
Auth	9/29/03	15,250,000	Eureka PFA	Phase I & II, & Tomorrow	LOB	2/11/99	15,465,000	Irvine	ReAD No 99-1
LOAN	9/29/03	761,541	Eureka RDA		LOB	2/11/99	50,775,000	Irvine	ReAD No 99-2
LOAN	9/29/03	1,050,694	Eureka RDA		Auth	1/9/02	57,575,000	Irvine Public Fac & Infrastructure Auth	
LOAN	9/29/03	13,437,765	Eureka RDA		LOB	1/9/02	48,814,400	Irvine	ReAD No 01-2
Auth	6/25/03	79,455,000	Fairfield PFA	Regional Ctr, Hwy 12, Cty Ctr & Cordelia Ser A	LOB	1/9/02	8,754,800	Irvine	ReAD No 01-1
Auth	6/25/03	4,810,000	Fairfield PFA	Ser B	Auth	1/24/03	91,175,000	Irvine Public Fac & Infrastructure Auth	ReADs Nos 03-1 & 03-2 Ser C
LOAN	6/25/03	22,995,000	Fairfield		LOB	1/24/03	9,664,999	Irvine	ReAD No 03-1
LOAN	6/25/03	33,030,000	Fairfield		LOB	1/24/03	81,518,590	Irvine	ReAD No 03-2
LOAN	6/25/03	10,110,000	Fairfield		Auth	6/12/01	1,560,000	June Lake PFA	Williams Tract AD No 1 & West Village
LOAN	6/25/03	13,320,000	Fairfield		LOAN	6/12/01	616,800	June Lake FA	
LOAN	6/25/03	4,810,000	Fairfield RDA		Auth	6/24/03	1,550,000	June Lake PFA**	
Auth	3/18/99	6,125,000	Folsom PFA	AD Nos 93-2, 94-3, 95-1 and 95-2	LOB	6/12/01	927,925	June Lake PUC	
LOB	3/18/99	1,305,000	Folsom	Cresleigh Natoma ADNo 95-2					
LOB	3/18/99	1,860,000	Folsom	Ridgeview AD No 95-1	Auth	2/17/99	33,450,000	Lake Elsinore PFA	Ser A
LOB	3/18/99	1,905,000	Folsom	Cobble Hills Ridge AD No 94-3	Auth	2/17/99	580,000	Lake Elsinore PFA	Ser B
LOB	3/18/99	680,000	Folsom	Legends AD No 93-2	LOAN	2/17/99	33,850,000	Lake Elsinore	
Auth	5/19/04	14,685,000	Folsom PFA	Sr Ser A	LOAN	2/17/99	580,000	Lake Elsinore RDA	
Auth	5/19/04	7,800,000	Folsom PFA	Sub Ser B	Auth	10/29/99	14,180,000	Lake Elsinore PFA	Ser C
LOB	5/19/04	17,805,000	Folsom CFD No 7		Auth	10/29/99	330,000	Lake Elsinore PFA** (Retired)	Ser D
LOB	5/20/04	4,680,000	Folsom CFD No 8		LOAN	10/29/99	14,180,000	Lake Elsinore	
					LOAN	10/29/99	329,000	Lake Elsinore** (Retired)	
Auth	3/23/00	6,175,000	Fowler PFA		Auth	2/5/03	31,570,000	Lake Elsinore PFA	CFD No 98-1
LOB	3/23/00	318,606	Fowler	Consolidated ReAD No 1993-1	LOB	11/16/90	1,780,000	Lake Elsinore	AD No 90-1A
LOB	3/23/00	1,948,209	Fowler	Consolidated ReAD No 1994-1	LOB	8/4/97	24,550,000	Lake Elsinore CFD No 88-3	Ser A
LOAN	3/23/00	888,000	Fowler RDA		LOB	8/4/97	4,255,000	Lake Elsinore CFD No 88-3	Ser B
LOAN	3/23/00	620,000	Fowler		LOB	2/5/03	17,660,000	Lake Elsinore CFD No 98-1	Summer Hill
LOAN	3/23/00	270,000	Fowler		Auth	4/9/97	6,930,000	Lake Elsinore School FA	
LOAN	3/23/00	195,000	Fowler		LOB	4/9/97	1,930,000	Lake Elsinore USD	
LOAN	3/23/00	1,095,000	Fowler		LOB	4/9/97	2,390,000	Lake Elsinore USD CFD No 89-1	
Auth	6/20/97	47,951,524	Golden West Schools FA		LOB	4/9/97	2,610,000	Lake Elsinore USD CFD No 90-1	
LOB	6/20/97	6,131,757	Simi Valley USD		Auth	12/3/98	31,180,000	Lake Elsinore School FA**	Horsethief Canyon
LOB	6/20/97	14,821,025	Whisman Elem SD		LOB	12/3/98	29,640,000	Lake Elsinore USD CFD No 88-1**	Horsethief Canyon
LOB	6/20/97	26,998,742	Fresno USD**						

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series	Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series
Auth	12/30/97	3,740,000	Lancaster FA	Sr Ser A	Auth	11/21/96	21,095,000	Los Angeles Co Pub Wks FA	Sr Ser A
Auth	12/30/97	2,643,890	Lancaster FA	Jr Lien Ser B	Auth	11/21/96	3,795,000	Los Angeles Co Pub Wks FA	Jr Ser B
LOB	12/30/97	360,000	Lancaster CFD No 89-1	E Lancaster Water Storage Tank	LOB	11/21/96	10,265,000	Los Angeles Co	Harbor Blvd/Roland Hght
					LOB	11/21/96	14,180,000	Los Angeles Co CFD No 2	Rowland Heights
Auth	5/14/03	40,595,000	Lancaster FA**	Residential, Amargosa/Projects No 5 & 6	Auth	11/1/98	9,675,000	Manteca FA	
LOAN	5/14/03	14,425,000	Lancaster RDA**		LOB	11/1/98	2,565,000	Manteca RDA	No 2
LOAN	5/14/03	16,895,000	Lancaster RDA**		LOB	11/1/98	7,110,000	Manteca RDA	No 1
LOAN	5/14/03	5,267,059	Lancaster RDA**		Auth	5/24/02	8,910,000	Marin Co Open Space FA	
LOAN	5/14/03	6,350,000	Lancaster RDA**		LOB	5/24/02	598,000	Marin Co Open Space Dist	Consolidated ReAD
Auth	6/23/99	47,800,000	Lincoln PFA**	Twelve Bridges AD No 95-1	LOB	5/24/02	3,975,000	Marin Co Open Space Dist CFD No 1993-1	Old St Hilary's Open Space
LOB	6/23/99	47,800,000	Lincoln	Twelve Bridges AD No 95-1	LOB	5/24/02	3,916,000	Marin Co Open Space Dist CFD No 1997-1	Old St Hilary's Open Space
Auth	12/5/00	12,275,000	Lincoln PFA		Auth	4/26/99	2,635,000	Maywood PFA**	Westside & Plan No 2
LOAN	12/5/00	3,155,000	Lincoln		LOAN	4/26/99	1,270,000	Maywood RDA**	
LOAN	12/5/00	425,000	Lincoln		LOAN	4/26/99	1,365,000	Maywood RDA**	
LOAN	12/5/00	1,035,000	Lincoln		Auth	12/13/02	13,080,000	Moreno Valley USD FA	CFD No 88-1 Ser A
LOAN	12/5/00	660,000	Lincoln		Auth	12/13/02	7,730,000	Moreno Valley USD FA**	CFD No 88-1 Ser B
LOAN	12/5/00	2,470,000	Lincoln		LOB	12/13/02	1,110,000	Moreno Valley USD CFD No 88-1**	
LOAN	12/5/00	2,890,000	Lincoln		Auth	11/21/96	7,325,000	Murrieta Water PFA	Sr Ser A
Auth	7/19/01	15,550,000	Lincoln PFA**	Twelve Bridges	Auth	11/21/96	4,965,000	Murrieta Water PFA	Jr Ser B
LOB	7/19/01	15,550,000	Lincoln	Twelve Bridges AD No 95-1	LOB	11/21/96	3,360,000	Murrieta Co WD CFD No 88-1	
Auth	1/17/02	7,820,000	Long Beach		LOB	11/21/98	8,930,000	Murrieta Co WD CFD No 88-1	IA No 2
LOB	1/17/02	1,150,000	Long Beach CFD No 2	W Long Beach Bus Park	Auth	8/12/96	465,000	Oakland Joint Powers FA	
LOB	1/17/02	4,965,000	Long Beach	Airport Area AD No 90-2	LOB	8/12/96	335,000	Oakland	Skyline Sewer AD
LOB	1/17/02	1,705,000	Long Beach	Cherry Ave AD No 92-1	LOB	8/12/96	55,572	Oakland (Retired)	Lakeshore Phase I AD
Auth	6/19/02	77,715,000	Long Beach Bond FA**		LOB	8/12/96	6,832	Oakland (Retired)	Oceanview Dr LD
LOB	6/19/02	26,820,000	Long Beach RDA**	Downtown	Auth	11/20/97	1,250,000	Oakland Joint Powers FA	
LOB	6/19/02	40,290,000	Long Beach RDA**	N Long Beach	LOB	11/20/97	105,750	Oakland	Grizzly Peak Utly Underground AD
LOB	6/19/02	1,710,000	Long Beach RDA**	Poly High	LOB	11/20/97	531,250	Oakland	Harbord Estates McAndrew/Wood AD No 1
LOB	6/19/02	8,895,000	Long Beach RDA**	W Beach	LOB	11/20/97	570,000	Oakland	LaSalle Liggett Pershing/Wood AD No 1
Auth	11/13/02	47,780,000	Long Beach Bond FA**		Auth	2/7/02	35,290,000	Ontario Redevelopment FA**	Proj No 1, Center City & Cimarron
LOB	6/19/02	21,860,000	Long Beach RDA**	W Long Beach Industrial	LOB	2/7/02	25,495,000	Ontario RDA**	Proj No 1
LOB	6/19/02	25,920,000	Long Beach RDA**	Downtown	LOB	2/7/02	7,730,000	Ontario RDA**	Center City
Auth	4/22/04	181,510,000	Los Angeles Comm RDA Comm RDA FA	Bunker Hill Series A	LOB	2/7/02	2,065,000	Ontario RDA**	Cimarron
LOB	4/22/04	30,995,000	Los Angeles Comm RDA	Bunker Hill Sub Series L	Auth	3/22/00	13,720,000	Orange USD PFA	
LOAN	4/22/04	181,510,000	Los Angeles Comm RDA		LOB	3/22/00	4,625,000	Orange USD CFD No 88-1	Santiago Hills
Auth	4/22/04	87,550,000	Los Angeles Comm RDA Comm RDA FA	Bunker Hill Series B	LOB	3/22/00	9,095,000	Orange USD CFD No 89-2	
LOB	4/22/04	56,885,000	Los Angeles Comm RDA**	Bunker Hill Sub Series K	Auth	12/11/97	30,915,000	Palm Desert FA	AD Nos 92-1/94-1/CFD No 91-1
LOAN	4/22/04	87,550,000	Los Angeles Comm RDA		LOB	12/11/97	22,989,000	Palm Desert CFD No 91-1	Indian Ridge
Auth	10/4/00	1,900,000	Los Angeles Comm RDA FA	Mid City & Laurel Canyon Ser G	LOB	12/11/97	1,678,000	Palm Desert	Tierra Vista AD No 92-1
LOB	10/4/00	5,800,000	Los Angeles Comm RDA	North Hollywood Ser E	LOB	12/11/97	5,332,000	Palm Desert	Bighorn AD No 94-1
LOAN	10/4/00	600,000	Los Angeles RDA	Laurel Canyon	Auth	6/11/03	4,423,000	Palm Desert FA	AD Nos 94-2, 94-3 & Utly Undrgrmd AD No 01-01
LOAN	10/4/00	1,300,000	Los Angeles RDA	Mid City	LOB	6/11/03	930,000	Palm Desert	Sun Terrace Ad No 94-2
Auth	6/28/02	9,765,000	Los Angeles Comm RDA FA		LOB	6/11/03	1,153,000	Palm Desert	Merano AD No 94-3
LOAN	6/28/02	1,135,000	Los Angeles	Crenshaw/Slauson	LOB	6/11/03	2,340,000	Palm Desert	Silver Spur Ranch Utly Udrgrmd AD No 01-01
LOAN	6/28/02	6,500,000	Los Angeles	Mid-City	Auth	10/17/00	4,615,000	Pasadena PFA	Orange Grove/Villa-Parke
LOAN	6/28/02	1,130,000	Los Angeles	Vermont/Manchester	LOB	10/17/00	2,801,000	Pasadena Comm Dev Commission	Orange Grove
LOAN	6/28/02	1,000,000	Los Angeles	Watts Corridors	LOB	10/17/00	1,814,000	Pasadena Comm Dev Commission	Ville-Parke
Auth	6/4/03	14,890,000	Los Angeles Comm RDA FA						
LOAN	6/4/03	4,330,000	Los Angeles Comm RDA						
LOAN	6/4/03	3,250,000	Los Angeles Comm RDA						
LOAN	6/4/03	7,310,000	Los Angeles Comm RDA						

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series	Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series
Auth	7/31/96	1,165,000	Perris PFA	CFD Nos 88-1, 88-3 & 90-1	Auth	7/29/99	14,910,000	Rocklin PFA(Retired)**	CFD Nos 6, 8 and 9
Auth	7/31/96	19,850,000	Perris PFA	CFD Nos 88-1, 88-3 & 90-1	Auth	1/15/04	12,575,000	Rocklin PFA	Sr Ser, CFD Nos 6, 8 and 9
LOB	7/31/96	8,653,203	Perris CFD No 88-1		Auth	1/15/04	1,455,000	Rocklin PFA	Sub Ser, CDD Nos 6, 8 and 9
LOB	7/31/96	8,385,562	Perris CFD No 88-3		LOB	7/29/99	5,780,000	Rocklin CFD No 8	Sunset West-Park Dr
LOB	7/31/96	3,976,235	Perris CFD No 90-1		LOB	7/30/99	6,890,000	Rocklin CFD No 9	Sunset West-West/Blue Oaks
					LOB	7/31/99	2,240,000	Rocklin CFD No 6	Sunset West-Drainage
Auth	6/20/01	10,745,000	Perris PFA	Ser A					
Auth	6/20/01	1,280,000	Perris PFA	Ser B	Auth	7/17/98	32,715,000	Roseville FA	1998 Northeast CFD
LOAN	6/20/01	4,275,000	Perris RDA		LOB	7/17/98	32,030,000	Roseville Northwest CFD No 1	
LOAN	6/20/01	1,280,000	Perris RDA		LOB	7/17/98	19,000,000	Roseville Northeast CFD No 1	
LOAN	6/20/01	6,470,000	Perris RDA		LOB	7/17/98	13,700,000	Roseville Northeast CFD No 2	
Auth	8/27/02	3,505,000	Perris PFA	Ser B	Auth	12/17/98	7,905,000	Sacramento City FA	North Natomas CFD No 2
Auth	8/27/02	3,235,000	Perris PFA	Ser C	LOB	12/17/98	2,910,000	Sacramento North Natomas CFD No 2	
LOAN	8/27/02	3,505,000	Perris RDA		LOB	12/17/98	4,995,000	Sacramento North Natomas CFD No 2	Ser A
LOAN	8/28/02	3,235,000	Perris RDA						
Auth	9/30/03	12,380,000	Perris PFA	May Farms CFD No 2001-1	Auth	12/12/03	33,695,588	Sacramento Co PFA	Ser A
LOB	9/30/03	1,500,000	Perris CFD No 2001-1	May Farms IA No 1 Ser A	Auth	12/12/03	8,345,000	Sacramento Co PFA	Ser B
LOB	9/30/03	4,345,000	Perris CFD No 2001-1	May Farms IA No 2 Ser B	LOAN	12/12/03	27,630,000	Sacramento Co RDA	Mather/McClellan Merged
LOB	9/30/03	6,535,000	Perris CFD No 2001-1	May Farms IA No 3 Ser C	LOAN	12/12/03	6,065,588	Sacramento Co RDA	Del Paso Heights
Auth	7/15/98	6,610,000	Pittsburg Infrastructure FA	ReAD No 1998 Ser A	Auth	12/12/03	12,880,000	Sacramento Co PFA	N Sacramento & Alkalai Flat Ser C
Auth	7/15/98	6,290,000	Pittsburg Infrastructure FA	ReAD No 1998 Ser B	LOAN	12/12/03	7,705,000	Sacramento RDA	N Sacramento
LOB	7/15/98	11,996,000	Pittsburg	ReAD No 1998-1	LOAN	12/12/03	5,175,000	Sacramento RDA	Alkalai Flat
Auth	3/20/03	21,335,000	Poway USD PFA	CFD Nos 2, 3, 5 & 7	Auth	1/8/97	29,484,918	Saddleback Valley USD PFA	Ser A
LOB	3/20/03	12,635,000	Poway USD CFD No 2	Subarea IV - Torrey highlands	LOB	1/8/97	15,686,602	Saddleback Valley USD CFD No 89-2	
LOB	3/20/03	1,545,000	Poway USD CFD No 7	Fairbanks Highlands	LOB	1/8/97	12,213,718	Saddleback Valley USD CFD No 89-3	
LOB	3/20/03	1,670,000	Poway USD CFD No 5	Santa Fe Valley Area IV	LOB	1/8/97	2,365,000	Saddleback Valley USD CFD No 88-1	
LOB	3/20/03	5,485,000	Poway USD CFD No 3	Christopherhill	Auth	12/2/98	13,705,000	Saddleback Valley USD PFA	Nos 88-1, 89-2, 89-3, 89-4
Auth	1/11/01	1,700,000	Riverbank PFA		LOB	12/2/98	8,635,000	Saddleback Valley USD CFD No 88-1	Town Center
LOB	7/11/01	1,605,000	Riverbank	AD No 1991-1	LOB	12/2/98	3,208,398	Saddleback Valley USD CFD No 89-2	Rancho Trabuco So
LOB	1/14/92	2,217,000	Riverbank	AD 1991-3	LOB	12/2/98	891,282	Saddleback Valley USD CFD No 89-3	Rancho Trabuco No
					LOB	12/2/98	970,000	Saddleback Valley USD CFD No 89-4	Dove Canyon
Auth	7/29/99	38,985,000	Riverside Co PFA	Rancho Villiages ReAD No 159 Ser A	Auth	11/20/98	40,655,000	San Dieguito PFA	
Auth	7/29/99	28,805,000	Riverside Co PFA	Rancho Villiages ReAD No 159 Ser B	LOAN	11/20/98	4,005,000	San Dieguito PFA	
Auth	7/29/99	780,000	Riverside Co PFA	Rancho Villiages ReAD No 159	LOAN	11/20/98	80,000	San Dieguito PA CFD 94-1	
LOB	7/29/99	43,031,000	Riverside Co	Rancho Villiages ReAD No 159R	LOAN	11/20/98	15,715,000	San Dieguito PA CFD 94-2	
LOB	7/29/99	24,759,000	Riverside Co	Rancho Villiages ReAD No 159R-S	LOAN	11/20/98	5,614,303	San Dieguito PA CFD 94-3	
LOB	7/29/99	780,000	Riverside Co	Rancho Villiages ReAD No 159	LOAN	11/20/98	21,750,000	San Dieguito PA CFD 95-1	
					LOAN	11/20/98	2,670,000	San Dieguito PA CFD 95-2	
Auth	2/9/00	13,085,000	Riverside Co PFA	Menifee Villiage CFD 86-1 Ser B	Auth	4/1/04	48,440,000	San Dieguito PFA	San Dieguito Union HSD
Auth	2/9/00	12,995,000	Riverside Co PFA	Menifee Villiage CFD 86-1 Ser A	LOAN	4/1/04	4,500,675	San Dieguito PFA	
LOB	2/9/00	26,080,000	Riverside Co CFD No 86-1**	Menifee Villiage	LOAN	4/1/04	1,607,816	San Dieguito PFA	
Auth	2/27/01	13,545,000	Riverside Co PFA	Winchester Properties AD No 161	LOAN	4/1/04	5,916,582	San Dieguito PFA	
Auth	2/27/01	11,290,000	Riverside Co PFA	Winchester Properties AD No 161	LOAN	4/1/04	738,800	San Dieguito PFA	
LOB	2/27/01	3,971,000	Riverside Co		LOAN	4/1/04	3,558,039	San Dieguito PFA	
LOB	2/27/01	19,596,000	Riverside Co		LOAN	4/1/04	97,731	San Dieguito PFA	
LOB	2/27/01	4,638,000	Riverside Co		LOAN	4/1/04	716,694	San Dieguito PFA	
					LOAN	4/1/04	1,028,662	San Dieguito PFA	
Auth	12/12/01	16,730,000	Riverside Co PFA**	Ser A	Auth	4/16/03	18,640,000	San Elijo JPA	
Auth	12/12/01	1,620,000	Riverside Co PFA**	Ser B	LOAN	4/16/03	8,735,000	Solana Beach	
LOB	12/12/01	4,250,000	Riverside CFD No 86-1**	Mission Grove IA No 1 Ser B	LOAN	4/16/03	9,925,000	Encinitas	
LOB	12/12/01	14,100,000	Riverside CFD No 86-1**	Ser A					
Auth	8/5/03	4,550,000	Riverside Co PFA	Rancho Villiages AD No 159	Auth	2/11/03	78,025,000	San Francisco Cty & Co Redeve FA	Ser A
LOB	8/5/03	2,835,000	Riverside Co	Rancho Villiages AD No 159 Ser C	LOAN	2/12/03	46,895,000	San Francisco Cty & Co RDA	
LOB	8/5/03	1,715,000	Riverside Co	Rancho Villiages AD No 159 Ser D	LOAN	2/12/03	13,205,000	San Francisco Cty & Co RDA	
					LOAN	2/12/03	11,575,000	San Francisco Cty & Co RDA	
					LOAN	2/12/03	6,350,000	San Francisco Cty & Co RDA	

Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series	Auth/ LOB	Sale Date	Amount of Issue	Issuer	Project/Series
Auth	2/12/03	51,280,000	San Francisco Cty & Co Redevel FA	Ser B	Auth	5/9/02	11,260,000	San Marcos PFA	
LOAN	2/12/03	590,000	San Francisco Cty & Co RDA		LOB	5/9/02	2,550,000	San Marcos CFD No 99-01	IA R1
LOAN	2/12/03	43,915,000	San Francisco Cty & Co RDA		LOB	5/9/02	2,270,000	San Marcos CFD No 99-01	IA N2
LOAN	2/12/03	4,420,000	San Francisco Cty & Co RDA		LOB	5/9/02	1,980,000	San Marcos CFD No 99-01	IA R2
LOAN	2/12/03	2,355,000	San Francisco Cty & Co RDA		LOB	5/9/02	1,245,000	San Marcos CFD No 99-01	IA H1B
					LOB	5/9/02	3,215,000	San Marcos CFD No 99-01	IA C1
Auth	2/12/03	15,130,000	San Francisco Cty & Co Redevel FA	Yerba Buena Center, Ser C					
LOAN	2/12/03	15,130,000	San Francisco Cty & Co RDA		Auth	1/23/03	6,285,000	San Marcos PFA	
					LOB	1/23/03	2,115,000	San Marcos CFD No 99-01	IA H2
					LOB	1/23/03	4,170,000	San Marcos CFD No 99-01	IA H3
Auth	3/24/04	82,960,000	San Francisco Cty & Co Redevel FA	Rincon Pt/So Beach Ser A					
LOAN	3/24/04	2,212,486	San Francisco Cty & Co RDA		Auth	5/8/03	69,740,000	San Marcos PFA	Area Nos 1, 2, 3 Ser A
LOAN	3/24/04	31,037,116	San Francisco Cty & Co RDA		Auth	5/8/03	21,360,000	San Marcos PFA	Area No 1 Ser B
LOAN	3/24/04	26,230,116	San Francisco Cty & Co RDA		LOAN	5/8/03	33,435,000	San Marcos RDA	
LOAN	3/24/04	26,292,634	San Francisco Cty & Co RDA		LOAN	5/8/03	9,155,000	San Marcos RDA	
LOAN	3/24/04	1,435,538	San Francisco Cty & Co RDA		LOAN	5/8/03	27,150,000	San Marcos RDA	
Auth	3/24/04	4,435,000	San Francisco Cty & Co Redevel FA	Rincon Pt/So Beach Ser B					
LOAN	3/24/04	1,584,218	San Francisco Cty & Co RDA		Auth	12/11/03	20,710,000	San Marcos PFA	San Elijo Hills CFD No 99-01
LOAN	3/24/04	1,515,082	San Francisco Cty & Co RDA		LOB	12/11/03	4,395,000	San Marcos CFD No 99-01	San Elijo AI D2L
LOAN	3/24/04	441,235	San Francisco Cty & Co RDA		LOB	12/11/03	5,060,000	San Marcos CFD No 99-01	San Elijo AI D2U
LOAN	3/24/04	1,329,465	San Francisco Cty & Co RDA		LOB	12/11/03	2,795,000	San Marcos CFD No 99-01	San Elijo AI D3
					LOB	12/11/03	3,165,000	San Marcos CFD No 99-01	San Elijo AI D4
Auth	6/8/04	7,790,000	San Francisco Cty & Co Redevel FA	Rincon Pt/So Beach Ser C					
LOAN	6/8/04	7,790,000	San Francisco Cty & Co RDA		LOB	12/11/03	2,865,000	San Marcos CFD No 99-01	San Elijo AI E1
					LOB	12/11/03	2,430,000	San Marcos CFD No 99-01	San Elijo AI E2
Auth	6/8/04	45,865,000	San Francisco Cty & Co Redevel FA	Ser D	Auth	3/21/01	10,380,000	San Marcos School FA	
LOAN	6/8/04	22,622,590	San Francisco Cty & Co RDA	Yerba Buena Ctr	LOB	3/21/01	2,700,000	San Marcos USD CFD No 3	
LOAN	6/8/04	1,342,881	San Francisco Cty & Co RDA	Western Addition A-2	LOB	3/21/01	3,850,000	San Marcos USD CFD No 1	
LOAN	6/8/04	12,086,070	San Francisco Cty & Co RDA	Rincon Pt/So Beach	LOB	3/21/01	3,830,000	San Marcos USD CFD No 2	
LOAN	6/8/04	9,813,459	San Francisco Cty & Co RDA	Golden Gateway/So of Market/Federal Ofc Bldg					
Auth	10/11/00	28,905,000	San Luis Obispo Co FA	Lopez Dam	Auth	4/5/01	12,997,670	San Pablo Jt PFA	Tenth Township Legacy
LOB	10/11/00	13,200,000	San Luis Obispo Co FI Cntl & Wtr Cons Dist	Zone 3	LOB	4/5/01	11,732,670	San Pablo RDA	Tenth Township
LOB	10/11/00	15,705,000	San Luis Obispo Co FI Cntl & Wtr Cons Dist		LOB	4/5/01	1,265,000	San Pablo RDA	Legacy
Auth	8/19/98	33,560,000	San Marcos PFA	IA No 1, 2 & 3	Auth	3/3/04	37,755,000	San Pablo Jt PFA	Tenth Township Legacy
LOB	8/19/98	16,535,000	San Marcos CFD No 88-1	IA No 1	LOB	3/3/04	5,795,000	San Pablo RDA	Legacy
LOB	8/19/98	14,320,000	San Marcos CFD No 88-1	IA No 2	LOB	3/3/04	31,960,000	San Pablo RDA	Tenth Township
LOB	8/19/98	2,705,000	San Marcos CFD No 88-1	IA No 3					
Auth	8/1/00	4,005,000	San Marcos PFA	San Elijo IA A1 & B2	Auth	8/18/99	895,000	Santa Cruz Co PFA	
LOB	8/1/00	2,165,000	San Marcos CFD No 99-01	San Elijo IA A1	LOB	8/18/99	266,000	Santa Cruz Co	Place De Mer ReAD
LOB	8/1/00	1,840,000	San Marcos CFD No 99-01	San Elijo IA B2	LOB	8/18/99	135,000	Santa Cruz Co	San Dollar Beach Re AD
					LOB	8/18/99	440,535	Santa Cruz Co	Sunset Beach AD
Auth	2/28/01	7,680,000	San Marcos PFA	San Marcos CFD 99-01	Auth	9/30/97	72,425,000	Santa Margarita/Dana Point Auth	ID Nos 2, 2A, 3 & 4
LOB	2/28/01	4,190,000	San Marcos CFD No 99-01	IA M	LOB	9/30/97	3,575,000	Santa Margarita WD	ID No 2
LOB	2/28/01	2,060,000	San Marcos CFD No 99-01	IA B1	LOB	9/30/97	13,615,000	Santa Margarita WD	ID No 2A
LOB	2/28/01	1,430,000	San Marcos CFD No 99-01	IA H1A	LOB	9/30/97	6,060,000	Santa Margarita WD	ID No 3
					LOB	9/30/97	49,175,000	Santa Margarita WD	ID No 4
Auth	7/24/97	3,205,000	San Marcos PFA	CFD No 91-01					
Auth	7/24/97	1,185,000	San Marcos PFA		Auth	3/13/03	18,225,000	Santa Margarita/Dana Point Auth	ID Nos 2, 2A & 4B
LOB	7/24/97	4,390,000	San Marcos CFD No 91-01	Twin Oaks Vly Ranch	LOB	3/13/03	1,785,000	Santa Margarita WD	ID No 2
					LOB	3/13/03	1,995,000	Santa Margarita WD	ID No 2A
					LOB	3/13/03	14,445,000	Santa Margarita WD	ID No 4B
Auth	7/20/01	7,910,000	San Marcos PFA		Auth	3/11/04	62,770,000	Santa Margarita/Dana Point Auth	ID Nos 3, 3A, 4 & 4A
LOB	7/20/01	2,545,000	San Marcos CFD No 99-01	IA N1	LOB	3/11/04	1,920,000	Santa Margarita WD	ID No 3
LOB	7/20/01	1,785,000	San Marcos CFD No 99-01	IA D1	LOB	3/11/04	7,755,000	Santa Margarita WD	ID No 3A
LOB	7/20/01	1,285,000	San Marcos CFD No 99-01	IA G3	LOB	3/11/04	36,740,000	Santa Margarita WD	ID No 4
LOB	7/20/01	2,295,000	San Marcos CFD No 99-01	IA A2	LOB	3/11/04	16,355,000	Santa Margarita WD	ID No 4A
					Auth	8/23/00	1,435,000	Seal Beach PFA**	
					LOB	8/23/00	1,370,000	Seal Beach**	Surfside Colony ReAD No 2000-1

Auth/ LOB	Sale Date	Amount of Issue Issuer	Project/Series	Auth/ LOB	Sale Date	Amount of Issue Issuer	Project/Series
Auth	5/27/97	3,700,000 Selma PFA**		Auth	7/25/01	31,980,000 Vacaville PFA	
LOB	5/27/97	2,050,000 Selma** (Retired)		LOAN	7/25/01	20,855,000 Vacaville RDA	
LOB	5/27/97	530,000 Selma** (Retired)	Corporation Yard	LOAN	7/25/00	11,125,000 Vacaville RDA	
LOAN	5/27/97	430,000 Selma RDA** (Retired)					
				Auth	7/29/98	7,180,000 Val Verde USD FA	Sr Lien
Auth	6/18/98	25,855,000 South Orange Co PFA	Portola Hills/Lomas Laguna	Auth	7/28/98	29,450,000 Val Verde USD FA (Retired)	Jr Lien
LOB	6/18/98	24,080,000 Orange Co CFD No 87-2	Portola Hills	LOB	7/29/98	15,785,000 Val Verde SD CFD No 87-1	
LOB	6/18/98	1,775,000 Orange Co CFD No 88-2	Lomas Laguna	LOB	7/29/98	3,465,787 Val Verde SD CFD No 98-1	
				LOB	7/29/98	14,845,000 Perris USD CFD No 87-1	
Auth	7/7/99	75,920,000 South Orange Co PFA		Auth	12/8/03	5,100,000 Vallejo PFA	
LOB	7/7/99	4,050,000 Orange Co CFD No 87-9	Santa Teresita	LOB	7/21/86	4,430,000 Vallejo	Northeast Quadrant AD No 58
LOB	7/7/99	32,335,000 Orange Co CFD No 86-1	Rancho Santa Margarita	LOB	6/20/89	4,540,000 Vallejo	Northeast Quadrant AD No 64
LOB	7/7/99	12,780,000 Orange Co CFD No 87-5E	Rancho Santa Margarita	LOB	7/7/94	750,000 Vallejo	Northeast Quadrant AD No 68
LOB	7/7/99	9,330,000 Orange Co CFD No 87-6	Baker Ranch	LOB	12/8/03	8,170,000 Vallejo**	Northeast Quadrant ID No 2003-1
LOB	7/7/99	17,425,000 Orange Co CFD No 87-7	Los Alisos				
Auth	5/21/03	49,845,000 South Orange Co PFA		Auth	7/31/96	5,315,000 Waterford PFA** (Retired)	ReAD Nos 1991-1&3, 1992-2, 4, 5
Auth	7/23/98	29,010,000 South Orange Co PFA**	Aliso Viejo	Auth	2/14/97	4,200,000 Waterford PFA** Retired	
LOB	5/26/94	207,845,000 Orange Co CFD No 88-1					
Auth	2/17/99	31,720,000 So San Francisco Capital Imp FA		Auth	8/26/03	5,795,000 Waterford PFA	
LOB	2/17/99	28,045,000 So San Francisco RDA	Gateway	LOB	7/31/96	394,000 Waterford	Re AD 1991-1
LOB	2/17/99	3,675,000 So San Francisco RDA	Housing Set-Aside	LOB	7/31/96	156,000 Waterford	ReAD 1991-3
				LOB	7/31/96	218,000 Waterford	Re AD 1992-2
Auth	5/1/03	10,855,000 South Tahoe Jt Powers FA	Area No 1 Ser A	LOB	7/31/96	944,000 Waterford	Re AD 1992-4
LOAN	5/1/03	10,855,000 South Tahoe RDA	Area No 1 (TI)	LOB	7/31/96	509,000 Waterford	Re AD 1992-5
				LOB	7/31/96	2,564,000 Waterford	
Auth	5/1/03	37,930,000 South Tahoe Jt Powers FA	Area No 1 Ser B	LOB	2/14/97	1,950,000 Waterford	ReAD No 1991-5
LOAN	5/1/03	37,930,000 South Tahoe RDA	Area no 1 (TOT)	LOB	2/14/97	270,000 Waterford	ReAD No 1991-7
				LOB	2/14/97	408,000 Waterford	RdAD No 1993-1
Auth	4/23/97	9,590,000 Stockton PFA	Spanos Park Ser A	LOAN	8/26/03	2,345,000 Waterford	
Auth	4/23/97	15,355,000 Stockton PFA	Spanos Park Ser B	LOAN	8/26/03	670,000 Waterford	
LOB	4/23/97	17,890,000 Stockton FA CFD No 90-4	Spanos Park				
LOB	4/23/97	7,055,000 Stockton	Spanos Park ReAD 91-R	Auth	1/8/99	32,225,000 West Sacramento FA	CFD Nos 8 & 9
				LOB	1/8/99	225,000 West Sacramento CFD No 9	Staples
Auth	3/20/98	15,670,000 Stockton PFA	Arch Rd & Stockton Aripport Bus Pk AD	LOB	1/8/99	32,000,000 West Sacramento CFD No 8	Southport Industrial Pk
LOB	3/19/98	7,890,000 Stockton	Airport Bus Pk AD No 84-1 Phase IV				
LOB	3/19/98	2,480,000 Stockton	Airport Bus Pk AD No 84-1 Phase V	Auth	5/20/04	8,735,000 William S. Hart JSD FA	
LOB	3/19/98	4,810,000 Stockton	Arch Rd Indus Pk AD No 84-2	LOB	5/20/04	1,550,000 William S. Hart Union HSD CFD No 99-1	
LOB	3/19/98	7,890,000 Stockton	Airport Bus Pk AD No 84-1 Phase IV	LOB	5/20/04	6,345,000 Saugus/Hart School Fac FA CFD No 2000-1	
				LOAN	5/20/04	840,000 William D Hart Jt School FA	
Auth	9/12/96	4,125,000 Tiburon PFFA					
LOB	7/18/90	225,000 Tiburon	Via Capistrano AD No 1990-1				
LOB	5/16/90	5,573,000 Tiburon CFD No 1985-1					
LOB	6/5/91	434,264 Tiburon	Hillhaven Underground AD No 1990-2				
Auth	6/5/97	11,920,000 Tracy Operating Partnership JPA** (Retired)	AD No 87-3 Sr				
Auth	6/5/97	4,980,000 Tracy Operating Partnership JPA** (Retired)	AD No 87-3 Jr				
Auth	7/9/99	10,955,000 Tracy Operating Partnership JPA** (Retired)	Sr Ser A				
Auth	7/9/99	545,000 Tracy Operating Partnership JPA** (Retired)	Jr Ser B				
Auth	7/17/03	11,070,000 Tracy Operating Partnership JPA	Sr Ser A				
Auth	7/17/03	535,000 Tracy Operating Partnership JPA	Jr Ser B				
LOB	6/3/97	14,925,000 Tracy	AD No 87-3				
Auth	7/17/03	9,930,000 Tracy Operating Partnership JPA	AD No 87-3 Sr Ser C				
Auth	7/17/03	2,330,000 Tracy Operating Partnership JPA	AD No 87-3 Jr ser D				
LOB	7/9/99	10,545,000 Tracy	I-205 ReAD				
Auth	8/18/98	7,920,000 Tri-City Waste Fac FA					
LOB	8/18/98	1,320,000 Union City					
LOB	8/18/98	5,280,000 Fremont**					
LOB	8/18/98	1,320,000 Newark					

ORGANIZATION OF APPENDIX TABLES

Appendix A, the Authority Bond Report, contains data from the fiscal status reports filed with CDIAC for FY 2003-04 and is organized alphabetically by county, authority and the local obligors associated with the authority issue. Authority issuers that have multicounty boundaries are placed at the end of the section. Authority issue data is displayed first and is followed by the information on each of the local obligors.

Authority Issuers Fiscal Status Reports

The authority bond issue reports are divided into several sections. The first section includes debt issuance information from the issuer's Report of Final Sale originally submitted to CDIAC and published in the CDIAC's monthly newsletter, DEBT LINE.²

The next section which includes Parts A thru G, provides the fiscal status information for the authority bond issue. It is designed to show the use of funds over time and contains the following information:

- Part A - includes the final fiscal year figures for the following categories: principal amount outstanding, minimum reserve fund required, bond reserve fund balance and capitalized interest fund balance.
- Part B - shows the original cost of issuance total for the bond issue.

- Part C - notes whether or not the agency is under the county Teeter Plan program.
- Part D - shows the terms of any investment contract for the bond funds, includes the maturity date of the contract and the investment earnings for the fiscal year.
- Part E - contains information on annual professional services fees associated with the issue.
- Part F - is the list of local obligations purchased by the authority from the bond pool proceeds or the loans made by the authority from the bond proceeds to local obligors. The list includes the local obligor's name, its CDIAC reference number, the amount of the purchase or loan, and any administrative fees charged to the local obligor.
- Part G - contains any miscellaneous information reported by the authority to CDIAC.

Local Obligors Fiscal Status Reports

For the most part, the local obligor fiscal status information will directly follow the authority report. The fiscal information on each local obligation is divided into four sections. The first section includes information from the issuer's Report of Final Sale originally submitted to CDIAC and published in the CDIAC's monthly newsletter, DEBT LINE.

² Copies of past monthly Debt Line newsletters may be found at:
<http://www.treasurer.ca.gov/cdiac/debtpubs/debtline.asp>.

The next section, which includes Parts A thru G, contains the following local obligor's yearly fiscal status information:

- Part A - shows the principal amount outstanding and the minimum bond reserve required or the percentage of the authority's reserve fund apportioned to the local obligor.
- Part B - shows the delinquency rate for taxes and assessments supporting the local obligation. This is reported as a percentage of the applicable tax increment, special tax or benefit assessment installment due.
- Part C - notes if the agency is under a county Teeter Plan.
- Part D - lists the authority name.
- Part E – lists CDIAC reference number. If a senior-subordinate structure is used in the financing, then both of the bond series are listed.
- Part F - lists the principal amount issued.
- Part G - includes any miscellaneous information reported by the local obligor. If blank, no additional information has been provided.

Draw on Reserves/Default Reports

There are two parts of the Draw on Reserves/Default portion of this report:

The first section includes information from the issuer's Report of Final Sale originally submitted to CDIAC.

The next section, which includes Parts A thru C, contains

the following data on the draw on reserve or default:

- Part A - contains the information reported on the draw or default, including the date the report was received by CDIAC the date of the draw or default, and the amount withdrawn or not paid.
- Part B – contains a contact name and phone number for the organization reporting the draw on reserve or default.
- Part C – contains any additional information that the issuer has submitted to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve and defaults from sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the contacts listed on this report or the issuer of the financing with specific questions about the individual issues.

Draw on Reserve/Default Reports are distributed upon request to interested parties throughout the year as the CDIAC Marks-Roos Draw on Reserve/Default report. The information also appears on CDIAC's website www.treasurer.ca.gov/CDIAC.

APPENDIX A

Yearly Fiscal Status Reports

This Report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. The CDIAC is not liable for errors that are contained in these reports

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-15-1999	\$37,685,000	Alameda Public Financing Authority Alameda CDIAC Number: 1998-2170 Revenue bond (Pool) Multiple capital improvements, public works Marina Village Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-02-14 Serial	TIC: NIC:5.271

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$28,050,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

Issuance Cost

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Alameda	1986-0409	\$26,325,000	\$9,605.00
Purchase	Alameda	1986-0410	\$6,300,000	\$6,612.00
Purchase	Alameda	1989-1128	\$36,168,180	\$42,214.00

G. MISCELLANEOUS

Reserve Fund Required, Bond Reserve and Administration Services are held at the local level.
Various Investment Contracts.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-01-1986	\$26,325,000	Alameda Alameda CDIAC Number: 1986-0409 Special assessment bond Multiple capital improvements, public works Marina Village AD 84-3/86-1 Refunding	O:none	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg	Serial	TIC: NIC: 8.071

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$875,000	\$40,535	\$0	\$152,090

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
3.028

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	1998-2170	\$37,685,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-14-1986	\$6,300,000	Alameda Alameda CDIAC Number: 1986-0410 Special assessment bond Multiple capital improvements, public works Marina Village AD 84-3/86-2	O:none	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg	Serial	TIC: NIC: 8.26

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$270,000	\$12,950	\$0	\$48,650

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.872

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	1998-2170	\$37,685,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-29-1989	\$36,168,180	Alameda Alameda CDIAC Number: 1989-1128 Special assessment bond Multiple capital improvements, public works Marina Village AD 89-1 Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Stone & Youngberg	Serial	TIC: NIC: 7.638

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$25,910,000	\$3,567,465	\$0	\$2,999,379

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
1.043

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	1998-2170	\$37,685,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2002	\$10,000,000	Alameda Public Financing Authority Alameda CDIAC Number: 2001-1648 Revenue bond (Pool) Redevelopment, multiple purposes Business & Waterfront Imp/CFD No 4 Ser A Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-32 Term	TIC: NIC: Variable

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,000,000	\$1,238,861	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

Issuance Cost

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$101

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Alameda CFD No 4	2001-1646	\$10,000,000	
Purchase	Alameda Public Financing Authority	2001-1649	\$5,220,000	
Purchase	Alameda Community Improvement Commission	2002-0550	\$5,220,000	

G. MISCELLANEOUS

Reserve Fund Minimum Balance: combined Series A & B req

Investment Contracts: Various investment contracts (US Treasury, Blackrock Prov. Instit Funds, Etc).

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2002	\$5,220,000	Alameda Public Financing Authority Alameda CDIAC Number: 2001-1649 Revenue bond (Pool) Redevelopment, multiple purposes Business & Waterfront Imp/CFD No 4 Ser B Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) E J De La Rosa	02-01-32 Term	TIC: NIC: Variable

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,220,000	\$1,238,861	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

Issuance Cost

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,007

G. MISCELLANEOUS

Reserve Fund Minimum Balance: combined Series A & B req

Investment Contracts: Various investment contracts (US Treasury, Blackrock Prov. Instit Funds, Etc).

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2002	\$5,220,000	Alameda Community Improvement Commission Alameda CDIAC Number: 2002-0550 Tax allocation bond Redevelopment, multiple purposes Business & Waterfront Imp Sr Series A Federally Taxable	S:AAA/A-1 M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) Alameda PFA	02-01-32 Term	TIC: NIC: Variable

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$5,220,000	\$0	\$0				NA

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Alameda Public Financing Authority	2001-1648	\$10,000,000.00

G. MISCELLANEOUS

Bond Reserve Fund is held at revenue level.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$14,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 1999-0733 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Stone & Youngberg	09-02-21 Comb	TIC: NIC:5.764

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$12,520,000	\$529,749	\$0	\$683,680

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2015	\$0	\$37,212

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$10,438
Trustee	\$2,113
Property Tax	\$483

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Emeryville	1999-1385	\$1,790,000	\$3,500.00
Purchase	Emeryville	1999-1386	\$6,000,000	\$2,400.00
Purchase	Emeryville	1999-1387	\$5,505,000	\$11,500.00

G. MISCELLANEOUS

Investment Contracts: Access to reserve fund on 5 days notice, issuer right to terminate upon downgrade of credit rating.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$1,790,000	Emeryville Alameda CDIAC Number: 1999-1385 Special assessment bond Multiple capital improvements, public works W Emeryville AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-12 Serial	TIC: NIC: 7.727

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,405,000	\$0	\$0	\$115,839

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$6,000,000	Emeryville Alameda CDIAC Number: 1999-1386 Special assessment bond Multiple capital improvements, public works E Baybridge Ctr AD No 1993-1 Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-21 Comb	TIC: NIC: 7.198

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,520,000	\$0	\$0	\$290,826

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-1999	\$5,505,000	Emeryville Alameda CDIAC Number: 1999-1387 Special assessment bond Multiple capital improvements, public works Bay St-Shellmound St Ext AD Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Harris Trust Co (UW) Emeryville PFA	09-02-19 Comb	TIC: NIC:6.553

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,865,000	\$0	\$0	\$277,014

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.02

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Emeryville Public Financing Authority	1999-0733	\$14,420,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2001	\$23,000,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1352 Revenue bond (Pool) Redevelopment, multiple purposes Emeryville Area & Shellmound Park Series A	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: 5.086 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$22,150,000	\$1,583,000	\$0	\$1,588,822

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,755

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Emeryville Redevelopment Agency		\$17,635,000	\$0.00
Loan	Emeryville Redevelopment Agency		\$4,570,000	\$0.00
Purchase	Emeryville Public Financing Authority	2001-1351	\$3,420,000	

G. MISCELLANEOUS

All funds for Series A & B are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2001	\$3,420,000	Emeryville Public Financing Authority Alameda CDIAC Number: 2001-1351 Revenue bond (Pool) Multifamily housing Series B Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) Quint & Thimmig (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: 7.33 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$22,150,000	\$1,583,000	\$0	\$1,588,822

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

G. MISCELLANEOUS

All funds for Series A & B are combined, also Professional service and loans apply to both Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-1996	\$465,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1996-1302 Revenue bond (Pool) Other capital improvements, public works	NR	Neg	(BC) Nossaman Guthner (FA) Stephens McCarthy (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Serial	TIC: 6.33 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$265,000	\$8,778	\$0	\$6

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,590

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Oakland	1999-1881	\$23,238	
Purchase	Oakland	1999-1882	\$335,000	\$207.00
Purchase	Oakland	1999-1883	\$55,572	\$40.00
Purchase	Oakland	1999-1884	\$6,832	\$9.00
Purchase	Oakland	1999-1885	\$44,358	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-1996	\$335,000	Oakland Alameda CDIAC Number: 1999-1882 Special assessment bond Other capital improvements, public works Skyline Sewer AD	NR	Neg	(UW) Oakland JPFA	Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$270,000	\$34,999	\$0	\$47,434

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.293

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1996-1302	\$465,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-1996	\$55,572	Oakland Alameda CDIAC Number: 1999-1883 Special assessment bond Other capital improvements, public works Lakeshore Phase I AD	NR	Neg	(UW) Oakland JPFA	Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$0	\$0	\$0	\$0

Authority Reserve

Fund (%)
42.7

B. DELINQUENCY

Rate(%)
0

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Oakland Joint Powers Financing Authority

1996-1302

\$465,000.00

G. MISCELLANEOUS

Reserve fund balance is pro-rated, cross collateralized.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-12-1996	\$6,832	Oakland Alameda CDIAC Number: 1999-1884 Special assessment bond Other capital improvements, public works Oceanview Dr LD	NR	Neg	(UW) Oakland JPFA	Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$0	\$0	\$0	\$0	6.2	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1996-1302	\$465,000.00

G. MISCELLANEOUS

Reserve fund balance is pro-rated, cross collateralized.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$1,250,000	Oakland Joint Powers Financing Authority Alameda CDIAC Number: 1997-1554 Revenue bond (Pool) Other capital improvements, public works Underground Utility	S:BBB	Neg	(BC) Brown & Wood (FA) The PFM Group (TR) First Trust of CA (UW) Henderson Capital	09-02-12 Comb	TIC: NIC:5.487

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$790,000	\$79,000	\$0	\$87,021

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,400
Disclosure	\$400

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Oakland	1998-0045	\$105,750	\$95.00
Purchase	Oakland	1998-0046	\$531,250	\$587.00
Purchase	Oakland	1998-0047	\$570,000	\$620.00
Purchase	Oakland	1998-0048	\$12,500	
Purchase	Oakland	1998-0049	\$30,500	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$105,750	Oakland Alameda CDIAC Number: 1998-0045 Special assessment bond Other capital improvements, public works Grizzly Peak Utility Underground AD !	NR	Neg	(BC) Brown & Wood (FA) The PFM Group (TR) First Trust of CA (UW) Oakland JPFA	09-02-12 Comb	TIC: NIC:5.523

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$75,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
9.6	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1997-1554	\$1,250,000.00

G. MISCELLANEOUS

Reserve fund balance is pro-rated, cross collateralized.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$531,250	Oakland Alameda CDIAC Number: 1998-0046 Special assessment bond Other capital improvements, public works Harbord Estates McAndrew & Wood AD No 1	NR	Neg	(BC) Brown & Wood (FA) The PFM Group (TR) First Trust of CA (UW) Oakland JPFA	09-02-12 Comb	TIC: NIC:5.486

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$345,000	\$0	\$0	\$0

Authority Reserve

Fund (%)

43.9

B. DELINQUENCY

Rate(%)

0.268

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Oakland Joint Powers Financing Authority

1997-1554

\$1,250,000.00

G. MISCELLANEOUS

Reserve fund balance is pro-rated, cross collateralized.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$570,000	Oakland Alameda CDIAC Number: 1998-0047 Special assessment bond Other capital improvements, public works LaSalle Liggett Pershing & Wood AD No 1	NR	Neg	(BC) Brown & Wood (FA) The PFM Group (TR) First Trust of CA (UW) Oakland JPFA	09-02-12 Comb	TIC: NIC:5.488

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$365,000	\$0	\$0	\$0	46.5	0.536	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Oakland Joint Powers Financing Authority	1997-1554	\$1,250,000.00

G. MISCELLANEOUS

Reserve fund balance is pro-rated, cross collateralized.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1998	\$7,920,000	Tri-City Waste Facilities Financing Authority Alameda CDIAC Number: 1998-1639 Revenue bond (Pool) Multiple capital improvements, public works Fremont, Newark & Union City	S:AAA Ins	Comp	(BC) Quint & Thimmig (FA) KNN (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Prudential Sec Inc	08-01-13 Serial	TIC: NIC:4.57

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,825,000	\$744,378	\$0	\$765,243

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2013	NR	\$40,955

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,445

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Union City	1998-2028	\$1,320,000	\$0.00
Purchase	Fremont	1998-2029	\$5,280,000	
Purchase	Newark	1998-2030	\$1,320,000	\$0.00

G. MISCELLANEOUS

Credit rating must be AA or better, withdrawals are permitted for any reasons without replacement by surety or letter of credit; if credit fall below AA-Aa3 provider may collateralize or assign obligation to mutually agreeable financial institution, collateralization requirement of at least 104% total principal and interest for Treasury GNMA and FNMA/FHLMC.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1998	\$1,320,000	Union City Alameda CDIAC Number: 1998-2028 Other bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Dai-Ichi Kangyo (UW) Tri-City Waste FacFA	08-01-13 Serial	TIC: 4.635 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$970,000		\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
16.67	

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tri-City Waste Facilities Financing Authority	1998-1639	\$7,920,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1998	\$1,320,000	Newark Alameda CDIAC Number: 1998-2030 Other bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Comp	(BC) Quint & Thimmig (FA) KNN (TR) Dai-Ichi Kangyo (UW) Tri-City Waste FacFA	08-01-13 Serial	TIC: 4.635 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$970,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
16.67

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tri-City Waste Facilities Financing Authority	1998-1639	\$7,920,000.00

G. MISCELLANEOUS

Tax and delinquency information not provided.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-1996	\$10,980,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1996-1666 Revenue bond (Pool) Wastewater collection, treatment ReAD No 96-1 Sr Ser A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) First Trust of CA (UW) Sutro & Co	09-02-17 Comb	TIC: NIC:6.01

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,345,000	\$819,320	\$0	\$462,735

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,997
Consultant	\$11,805

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Brentwood	1996-1667	\$19,620,000	\$0.00
Purchase	Brentwood Infrastructure Financing Authority	1997-0007	\$8,640,000	

G. MISCELLANEOUS

Reserve Fund is secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-1996	\$8,640,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 1997-0007 Revenue bond (Pool) Wastewater collection, treatment ReAD No 96-1 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sutro & Co	09-02-17 Comb	TIC: NIC:6.01

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,900,000	\$696,440	\$0	\$805,448

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,408
Consultant	\$9,482

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-20-1996	\$19,620,000	Brentwood Contra Costa CDIAC Number: 1996-1667 Special assessment bond Wastewater collection, treatment ReAD No 96-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-17 Serial	TIC: NIC:6.01

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$13,245,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
4.371

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1996-1666	\$10,980,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2002	\$16,600,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2002-1333 Revenue bond (Pool) Multiple capital improvements, public works Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-29 Comb	TIC: NIC:4.976

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$15,815,000	\$1,133,093	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Brentwood	1998-1409	\$9,995,000	\$0.00
Purchase	Brentwood	1999-1315	\$8,865,000	
Purchase	Brentwood Infrastructure Financing Authority	2002-1334	\$2,667,000	

G. MISCELLANEOUS

Reserve Fund is held by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-26-2002	\$2,667,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2002-1334 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-29 Comb	TIC: 6.008 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,559,000	\$202,600	\$0	\$206,636

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	\$0

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-1998	\$9,995,000	Brentwood Contra Costa CDIAC Number: 1998-1409 Special assessment bond Multiple capital improvements, public works AD No 98-2	NR	Neg	(BC) Orrick Herrington (TR) Brentwood (UW) Brentwood Infra FA	09-02-28 Comb	TIC: NIC:5.947

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$8,805,000	\$0	\$0	\$0		7.335	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2002-1333	\$16,600,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$8,805,000	\$0	\$0	\$0		7.335	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	1998-1410	\$9,995,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-12-2004	\$35,295,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-0064 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 93-2, 93-3, 94-2 & 94-3 Series A Refunding	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-29 Comb	TIC: NIC:4.226

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$34,370,000	\$2,835,656	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,462,216

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,494
Consultant	\$97,225

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Brentwood	1995-1456	\$484,336	\$0.00
Purchase	Brentwood	1995-1457	\$3,424,994	\$0.00
Purchase	Brentwood	1995-1458	\$5,164,122	\$0.00
Purchase	Brentwood	1995-1459	\$2,445,004	\$0.00
Purchase	Brentwood	1996-1516	\$4,422,371	\$0.00
Purchase	Brentwood	1996-1517	\$559,682	\$0.00
Purchase	Brentwood	1996-1518	\$3,327,947	\$0.00
Purchase	Brentwood	1997-1628	\$4,346,359	\$0.00
Purchase	Brentwood	1997-1629	\$1,164,036	\$0.00
Purchase	Brentwood	1997-1632	\$239,605	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Brentwood	1999-0066	\$2,203,438	\$0.00
Purchase	Brentwood	1999-0067	\$9,800,657	\$0.00
Purchase	Brentwood	1999-0068	\$2,295,085	\$0.00
Purchase	Brentwood	1999-0069	\$1,970,820	\$0.00
Purchase	Brentwood Infrastructure Financing Authority	2004-0198	\$700,000	

G. MISCELLANEOUS

Bond Reserve Fund is held by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-12-2004	\$700,000	Brentwood Infrastructure Financing Authority Contra Costa CDIAC Number: 2004-0198 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 93-2, 93-3, 94-2 & 94-3 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) RBC Dain Rauscher	09-02-25 Comb	TIC: NIC:4.226

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$677,000	\$55,000	\$0	\$55,526

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$8,750

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,494
Consultant	\$97,225

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$484,336	Brentwood Contra Costa CDIAC Number: 1995-1456 Special assessment bond Multiple capital improvements, public works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC: 7.203

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$432,143	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.791

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1995 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$3,424,994	Brentwood Contra Costa CDIAC Number: 1995-1457 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC: 7.203

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,563,458	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.791

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1995 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$5,164,122	Brentwood Contra Costa CDIAC Number: 1995-1458 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC: 7.203

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,435,172	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.791

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1995 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-18-1995	\$2,445,004	Brentwood Contra Costa CDIAC Number: 1995-1459 Special assessment bond Multiple capital improvements, public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-25 Comb	TIC: NIC: 7.203

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,138,839	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.791

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and Delinquent information is aggregate for entire 1995 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-1996	\$4,422,371	Brentwood Contra Costa CDIAC Number: 1996-1516 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	TIC: NIC:6.62

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,388,800	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.642

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1996 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-1996	\$559,682	Brentwood Contra Costa CDIAC Number: 1996-1517 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	TIC: NIC:6.62

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$366,097	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.642

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1996 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-18-1996	\$3,327,947	Brentwood Contra Costa CDIAC Number: 1996-1518 Special assessment bond Multiple capital improvements, public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-26 Comb	TIC: NIC:6.62

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,888,341	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.642

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1996 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$4,346,359	Brentwood Contra Costa CDIAC Number: 1997-1628 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	TIC: NIC:6.042

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,890,658	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.054

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information are aggregate for entire 1997 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$1,164,036	Brentwood Contra Costa CDIAC Number: 1997-1629 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	TIC: NIC:6.042

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$885,416	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.054

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information are aggregate for entire 1997 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1997	\$239,605	Brentwood Contra Costa CDIAC Number: 1997-1632 Special assessment bond Water supply, storage, distribution AD No 93-2	NR	Neg	(BC) Orrick Herrington (FA) Kadie-Jensen Johnson (TR) First Trust of CA (UW) Brentwood Infra FA	09-02-27 Comb	TIC: NIC:6.042

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$205,932	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.054

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1997 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$2,203,438	Brentwood Contra Costa CDIAC Number: 1999-0066 Special assessment bond Multiple capital improvements, public works AD No 93-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,926,654	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.376

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information are aggregate for entire 1999 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$9,800,657	Brentwood Contra Costa CDIAC Number: 1999-0067 Special assessment bond Multiple capital improvements, public works AD No 93-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,587,679	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.376

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information are aggregate for entire 1999 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$2,295,085	Brentwood Contra Costa CDIAC Number: 1999-0068 Special assessment bond Multiple capital improvements, public works AD No 94-2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,145,517	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.376

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information are aggregate for entire 1997 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1999	\$1,970,820	Brentwood Contra Costa CDIAC Number: 1999-0069 Special assessment bond Multiple capital improvements, public works AD No 94-3	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Brentwood Infra FA	09-02-29 Comb	TIC: NIC:5.578

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,824,816	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.376

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Brentwood Infrastructure Financing Authority	2004-0064	\$35,295,000.00

G. MISCELLANEOUS

Tax and delinquent information is aggregate for entire 1999 Series.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-20-1999	\$44,615,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 1999-0105 Revenue bond (Pool) Redevelopment, multiple purposes Pleasant Hill BART, N Richmond, Bay Pt, Oakley & Rodeo Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-28 Comb	TIC: NIC:5.315

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$34,640,000	\$3,138,238	\$0	\$3,431,878

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/1/2028	\$0	\$222,520

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Contra Costa County Redevelopment Agency		\$21,675,000	\$0.00
Loan	Contra Costa County Redevelopment Agency		\$8,030,000	\$0.00
Loan	Contra Costa County Redevelopment Agency		\$3,970,000	\$0.00
Loan	Contra Costa County Redevelopment Agency		\$7,645,000	\$0.00
Loan	Contra Costa County Redevelopment Agency		\$3,295,000	\$0.00

G. MISCELLANEOUS

Investment Contracts: One contract was sold on 12/11/04 as a result of the partial refunding (Oakley portion only).
Loans are for Pleasant Hill Bart, \$21,675,000; W Pittsburg/Bay Point, \$8,030,000; No Richmond, \$3,970,000; Oakley, \$7,645,000; Rodeo, \$3,295,000.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-22-2003	\$43,345,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2003-1554 Tax allocation bond Redevelopment, multiple purposes N Richmond, Rodeo, Pleasant Hill BART & Bay Point Series A Refunding	S:BBB	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: 5.775 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$43,345,000	\$4,369,125	\$1,111,089	\$4,377,629

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$653,544

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	\$0

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Contra Costa County Redevelopment Agency		\$32,485,000	\$0.00
Loan	Contra Costa County Redevelopment Agency		\$3,255,000	\$0.00
Loan	Contra Costa County Redevelopment Agency		\$4,210,000	\$0.00
Loan	Contra Costa County Redevelopment Agency		\$3,395,000	\$0.00

G. MISCELLANEOUS

Four loans went to Pleasant Hill BART, \$32,485,000; No Richmond, \$3,255,000; Bay Point, \$4,210,000; and Rodeo, \$3,395,000.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-22-2003	\$2,445,000	Contra Costa County Public Financing Authority Contra Costa CDIAC Number: 2003-1555 Tax allocation bond Multifamily housing N Richmond, Rodeo & Bay Point Series B	S:BBB+	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:5.715

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,445,000	\$406,969	\$0	\$407,714

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$28,575

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Contra Costa County Redevelopment Agency		\$795,000	
Loan	Contra Costa County Redevelopment Agency		\$580,000	
Loan	Contra Costa County Redevelopment Agency		\$1,070,000	

G. MISCELLANEOUS

Three loans are associated with this issue, No Richmond, \$795,000; Bay Point, \$580,000; and Rodeo, \$1,070,000.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1998	\$6,610,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 1998-1406 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 1998 Series A Refunding	M:Baa3	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-02-24 Comb	TIC: NIC:5.677

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,700,000	\$505,920	\$0	\$514,052

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/1/2005	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$8,680
Consultant	\$9,771

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Pittsburg	1998-1407	\$11,996,000	\$0.00
Purchase	Pittsburg Infrastructure Financing Authority	2002-0014	\$6,290,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1998	\$6,290,000	Pittsburg Infrastructure Financing Authority Contra Costa CDIAC Number: 2002-0014 Revenue bond (Pool) Multiple capital improvements, public works ReAD No 1998-1 Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-02-24 Comb	TIC: NIC:5.677

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,550,000	\$501,510	\$0	\$502,473

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
6/1/2005	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$8,260
Consultant	\$9,298

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-15-1998	\$11,996,000	Pittsburg Contra Costa CDIAC Number: 1998-1407 Special assessment bond Multiple capital improvements, public works ReAD No 1998-1 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Pittsburg (UW) Pittsburg Infra FA	09-02-24 Serial	TIC: NIC:6.459

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$10,640,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
5.501

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pittsburg Infrastructure Financing Authority	1998-1406	\$6,610,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-05-2001	\$12,997,670	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2001-0047 Tax allocation bond Redevelopment, multiple purposes Tenth Township, Legacy	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Trust Co of CA (UW) US Bancorp Piper	12-01-29 Comb	TIC: NIC:5.181

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$12,997,670	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Pablo Redevelopment Agency	2001-0048	\$11,732,670	\$0.00
Purchase	San Pablo Redevelopment Agency	2001-0049	\$1,265,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-05-2001	\$11,732,670	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2001-0048 Tax allocation bond Redevelopment, multiple purposes Tenth Township Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Trust Co of CA (UW) San Pablo JPFA	12-01-29 Serial	TIC: NIC: Variable

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,637,670	\$0	\$0	\$0

**Authority
Reserve
Fund (%)**

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2001-0047	\$12,997,670.00

G. MISCELLANEOUS

Reserve Fund: These local obligations are issued under an Agency master indenture on a parity with other Tenth Township bonds that are not a part of this Marks-Roos issue. The master indenture includes a common reserve fund funded at Maximum Annual Debt Service for all parity obligations, but no additional deposit to that common reserve was required in connection with these local obligations because they did not increase the maximum annual debt service.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-05-2001	\$1,265,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2001-0049 Tax allocation bond Redevelopment, multiple purposes Legacy	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) US Trust Co of CA (UW) San Pablo JPFA	12-01-29 Serial	TIC: NIC: Variable

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,265,000	\$0	\$0	\$126,500	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2001-0047	\$12,997,670.00

G. MISCELLANEOUS

Bond Reserve Fund: The local obligations were issued under an Agency master indenture on a parity with other Tenth Township bonds that are not a part of this Mark-Roos issue. The master indenture includes a common reserve fund funded at Maximum Annual Debt Service for party obligations, but no additional deposit to that common reserve was required in connection with these local obligations because they did not increase the maximum annual debt service.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-03-2004	\$37,755,000	San Pablo Joint Powers Financing Authority Contra Costa CDIAC Number: 2004-0088 Tax allocation bond Redevelopment, multiple purposes Tenth Township & Legacy	S:AAA F:AAA Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	12-01-32 Comb	TIC: NIC:4.419

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$37,755,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,016,069

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Pablo Redevelopment Agency	2004-0089	\$5,795,000	\$0.00
Purchase	San Pablo Redevelopment Agency	2004-0090	\$31,960,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-03-2004	\$5,795,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2004-0089 Tax allocation bond Redevelopment, multiple purposes Legacy	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) San Pablo JPFA	12-01-32 Serial	TIC: NIC:4.65

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,795,000	\$0	\$0	\$579,500

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2004-0088	\$37,755,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-03-2004	\$31,960,000	San Pablo Redevelopment Agency Contra Costa CDIAC Number: 2004-0090 Tax allocation bond Redevelopment, multiple purposes Tenth Township Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) San Pablo JPFA	12-01-30 Serial	TIC: NIC:4.35

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$31,960,000	\$0	\$0	\$0	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Pablo Joint Powers Financing Authority	2004-0088	\$37,755,000.00

G. MISCELLANEOUS

Reserve Fund: These local obligations are issued under an Agency master indenture on a parity with other Tenth Township bonds that are not a part of this Marks-Roos issue. The master indenture includes a common reserve fund funded at Maximum Annual Debt Service for all parity obligations, but no additional deposit to that common reserve was required in connection with these local obligations because they did not increase the maximum annual debt service.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-01-2003	\$10,855,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2003-0545 Revenue bond (Pool) Redevelopment, multiple purposes Area No 1 Series A Refunding	S:BBB-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-33 Comb	TIC: NIC:5.484

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,855,000	\$0	\$0	\$588,218

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$335,464

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	South Tahoe Redevelopment Agency		\$10,855,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-01-2003	\$37,930,000	South Tahoe Joint Powers Financing Authority El Dorado CDIAC Number: 2003-0546 Bond anticipation note Redevelopment, multiple purposes Area No 1 Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) BNY Western Trust (UW) Stone & Youngberg	10-01-09 Comb	TIC: NIC:4.961

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$37,930,000	\$0	\$247,960	\$791,680

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$599,435

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	South Tahoe Redevelopment Agency		\$37,930,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1997	\$164,931,874	Clovis Unified School District Fresno CDIAC Number: 1997-1286 General obligation bond K-12 school facility Refunding	S:AA-	Neg	(BC) Jones Hall (FA) Seidler-Fitzgerald (TR) US Trust Co of CA (UW) Cent Vly SD FA	02-01-18 Serial	TIC: NIC:6.41

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$158,225,479	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
1.467

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Central Valley School Districts Financing Authority	1997-1285	\$186,225,944.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2000	\$6,175,000	Fowler Public Financing Authority Fresno CDIAC Number: 2000-0225 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Henderson Capital	09-15-23 Comb	TIC: NIC: 6.67

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,405,000	\$519,990	\$0	\$389,104

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2023	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$6,568

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Fowler	2000-1132	\$1,948,209	\$13,161.39
Purchase	Fowler	2000-0230	\$318,606	\$3,781.70
Loan	Fowler Redevelopment Agency		\$888,000	\$0.00
Loan	Fowler		\$1,095,000	\$0.00
Loan	Fowler		\$195,000	\$0.00
Loan	Fowler		\$270,000	\$0.00
Loan	Fowler		\$620,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2000	\$318,606	Fowler Fresno CDIAC Number: 2000-0230 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 1993-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	TIC: NIC: 8.25

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$251,754	\$0	\$0	

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	12.902

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fowler Public Financing Authority	2000-0225	\$6,175,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-23-2000	\$1,948,209	Fowler Fresno CDIAC Number: 2000-1132 Special assessment bond Multiple capital improvements, public works Consolidated ReAD No 1994-1 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Union Bank of CA (UW) Fowler PFA	09-02-23 Serial	TIC: NIC: 7.85

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04	\$1,599,164	\$0	\$0

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Fowler Public Financing Authority	2000-0225	\$6,175,000.00

B. DELINQUENCY

<u>Rate(%)</u>
13.563

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-29-2003	\$15,250,000	Eureka Public Financing Authority Humboldt CDIAC Number: 2003-1638 Tax allocation bond Redevelopment, multiple purposes Phase I & II, & Tomorrow Refunding	S:AAA/A- Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) FGIC (TR) US Bank NA (UW) US Bancorp Piper	11-01-23 Serial	TIC: NIC:4.478

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$15,250,000	\$1,516,144	\$0	\$1,533,940

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$182,985

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Legal, Law Firm	\$13,450
Consultant	\$16,750
Financial Advisor	\$45,911
Miscellaneous	\$7,737

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Eureka Redevelopment Agency		\$761,541	\$0.00
Loan	Eureka Redevelopment Agency		\$1,050,694	\$0.00
Loan	Eureka Redevelopment Agency		\$13,437,765	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-29-2004	\$34,530,000	Hawaiian Gardens Public Financing Authority Los Angeles CDIAC Number: 2004-0468 Tax allocation bond Redevelopment, multiple purposes No 1	S:AAA/BBB+ Ins	Neg	(BC) Jones Hall (FA) Stone & Youngberg (EN) Ambac (TR) BNY Western Trust (UW) Chilton & Assoc	12-01-33 Comb	TIC: NIC:5.052

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$34,530,000	\$1,875,245	\$886	\$1,875,245

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,149,589

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
5/1/2005	\$0	\$4,938

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$934

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Hawaiian Gardens Redevelopment Agency		\$31,170,000	\$0.00
Loan	Hawaiian Gardens Redevelopment Agency		\$3,360,000	\$0.00
Purchase	Hawaiian Gardens Redevelopment Agency	2004-0357	\$31,170,000	\$0.00
Purchase	Hawaiian Gardens Redevelopment Agency	2004-0469	\$3,360,000	\$0.00

G. MISCELLANEOUS

Investments Contracts indicates LAIF.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-29-2004	\$31,170,000	Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2004-0357 Tax allocation bond Redevelopment, multiple purposes No 1 Series A Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) Hawaiian Gardens PFA	12-01-33 Comb	TIC: NIC:5.074

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$31,170,000	\$1,692,771	\$0	\$1,692,771

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hawaiian Gardens Public Financing Authority	2004-0468	\$34,530,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-29-2004	\$3,360,000	Hawaiian Gardens Redevelopment Agency Los Angeles CDIAC Number: 2004-0469 Tax allocation bond Redevelopment, multiple purposes No 1 Series B Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) Hawaiian Gardens PFA	12-01-23 Comb	TIC: NIC:4.67

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$3,360,000	\$182,474	\$0	\$182,474	9.7	1	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Hawaiian Gardens Public Financing Authority	2004-0468	\$34,530,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-30-1997	\$3,740,000	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1769 Revenue bond (Pool) Water supply, storage, distribution Sr Lien Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) O'Connor & Co Sec	09-01-20 Term	TIC: NIC:6.344

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,025,000	\$302,100	\$0	\$303,589

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$4,174
Consultant	\$17,937

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Lancaster Financing Authority	1997-1770	\$2,643,890	
Purchase	Lancaster CFD No 89-1	1997-1771	\$360,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-30-1997	\$2,643,890	Lancaster Financing Authority Los Angeles CDIAC Number: 1997-1770 Revenue bond (Pool) Water supply, storage, distribution Jr Lien Series B Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) O'Connor & Co Sec	09-01-20 Comb	TIC: NIC:10.384

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,452,538	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

G. MISCELLANEOUS

Professional services fees apply to both Series A & B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-30-1997	\$360,000	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water supply, storage, distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) Lancaster FA	09-01-20 Term	TIC: NIC: 7.263

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$360,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	104.167

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lancaster Financing Authority	1997-1769	\$3,740,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2002	\$7,820,000	Long Beach Bond Finance Authority Los Angeles CDIAC Number: 2000-1936 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) NBS (FA) Montague DeRose (TR) BNY Western Trust (UW) E J De La Rosa	10-01-13 Serial	TIC: NIC:5.022

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,550,000	\$782,000	NR	\$782,724

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

Issuance Cost

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Long Beach CFD No 2	2000-1937	\$1,150,000	
Purchase	Long Beach	2000-1938	\$4,965,000	
Purchase	Long Beach	2000-1939	\$1,705,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2002	\$1,150,000	Long Beach CFD No 2 Los Angeles CDIAC Number: 2000-1937 Limited tax obligation bond Multiple capital improvements, public works W Long Beach Bus Pks Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-01-11 Term	TIC: 5.75 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$840,000	\$115,000	\$0	\$115,019	14.7

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	\$7,820,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2002	\$4,965,000	Long Beach Los Angeles CDIAC Number: 2000-1938 Special assessment bond Multiple capital improvements, public works Airport Area AD No 90-2 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-02-11 Term	TIC: 5.75 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$4,230,000	\$496,500	\$0	\$496,577	63.5

B. DELINQUENCY

<u>Rate(%)</u>
0.019

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	\$7,820,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-17-2002	\$1,705,000	Long Beach Los Angeles CDIAC Number: 2000-1939 Special assessment bond Multiple capital improvements, public works Cherry Ave AD No 92-1 Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Montague DeRose (TR) BNY Western Trust (UW) Long Beach Bond FA	09-02-13 Term	TIC: 5.75 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,530,000	\$170,500	\$0	\$170,527

B. DELINQUENCY

C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
21.8	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Long Beach Bond Finance Authority	2000-1936	\$7,820,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-2004	\$181,510,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2004-0414 Revenue bond (Pool) Redevelopment, multiple purposes Bunker Hill Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) US Bank NA (UW) Stone & Youngberg	12-01-28 Comb	TIC: 4.901 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$181,510,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$373,948

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$17,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Los Angeles Community Redevelopment Agency		\$181,510,000	\$0.00
Purchase	Los Angeles Community Redevelopment Agency	2004-0413	\$30,995,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-2004	\$30,995,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2004-0413 Tax allocation bond Redevelopment, multiple purposes Bunker Hill Sub Series L Refunding	S:BBB-	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	03-01-19 Serial	TIC: 4.698 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$30,955,000	\$3,053,620	\$0	\$3,053,620	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Community RDA FA	2004-0414	\$181,510,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-2004	\$87,550,000	Los Angeles Community RDA Community RDA FA Los Angeles CDIAC Number: 2004-0415 Revenue bond (Pool) Redevelopment, multiple purposes Bunker Hill Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	12-01-17 Comb	TIC: 5.366 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$87,550,000	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$238,982

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$8,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Los Angeles Community Redevelopment Agency		\$87,550,000	
Purchase	Los Angeles Community Redevelopment Agency	2004-1926	\$56,885,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-04-2000	\$1,900,000	Los Angeles Community RDA Financing Authority Los Angeles CDIAC Number: 2000-1639 Revenue bond (Pool) Redevelopment, multiple purposes Mid City & Laurel Canyon Series G Federally Taxable	F:BBB	Neg	(BC) Preston Gates (TR) US Bank Corp Trust (UW) Prudential Sec Inc	09-01-24 Term	TIC: 9.638 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$0	\$190,000	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Los Angeles Community Redevelopment Agency		\$600,000	\$0.00
Loan	Los Angeles Community Redevelopment Agency		\$1,300,000	\$0.00
Purchase	Los Angeles Community Redevelopment Agency	2000-1638	\$5,800,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-04-2000	\$5,800,000	Los Angeles Community Redevelopment Agency Los Angeles CDIAC Number: 2000-1638 Tax allocation bond Redevelopment, multiple purposes N Hollywood Series E	S:AAA M:Aaa F:AAA Ins	Neg	(BC) Preston Gates (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Prudential Sec Inc	07-01-24 Comb	TIC: 5.394 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,600,000	\$605,210	\$0	\$605,210

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	12.665

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles Community RDA Financing Authority	2000-1639	\$1,900,000.00

G. MISCELLANEOUS

Reserve Fund Balance is held by 2 MBIA Surety Bonds.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-28-2002	\$9,765,000	Los Angeles Community RDA Financing Authority Los Angeles CDIAC Number: 2002-0360 Revenue bond (Pool) Redevelopment, multiple purposes Crenshaw/Slauson, Mid-City, Vermont/Manchester & Watts Corridor Recovery Federally Taxable Refunding	F:BBB	Neg	(BC) Kutak Rock (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: 10.017 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,765,000	\$1,088,538	\$0	\$1,088,538

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Los Angeles Community Redevelopment Agency		\$1,135,000	\$0.00
Loan	Los Angeles Community Redevelopment Agency		\$6,500,000	\$0.00
Loan	Los Angeles Community Redevelopment Agency		\$1,130,000	\$0.00
Loan	Los Angeles Community Redevelopment Agency		\$1,000,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-04-2003	\$14,890,000	Los Angeles Community RDA Financing Authority Los Angeles CDIAC Number: 2003-0542 Revenue bond (Pool) Redevelopment, multiple purposes Normandie/5, Pico Union 1 & 2 Federally Taxable	S:A/BBB+ M:Baa2 Ins	Neg	(BC) Hawkins Delafield (EN) ACA Financial (TR) US Bank NA (UW) Sutter Securities	09-01-19 Comb	TIC: 5.809 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$14,890,000	\$1,413,650	\$0	\$1,413,650

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$10,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Los Angeles Community Redevelopment Agency		\$4,330,000	\$0.00
Loan	Los Angeles Community Redevelopment Agency		\$3,250,000	\$0.00
Loan	Los Angeles Community Redevelopment Agency		\$7,310,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$21,095,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1490 Revenue bond (Pool) Street construction and improvements 1996 Sr Lien Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Buchalter Nemer (EN) FSA (TR) BNY Western Trust (UW) O'Connor & Co Sec	10-01-18 Comb	TIC: NIC:5.776

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$16,665,000	\$515,800	\$0	\$516,111

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,226

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Los Angeles County Public Works Financing Authority	1996-1901	\$3,795,000	
Purchase	Los Angeles County	1997-0009	\$10,265,000	
Purchase	Los Angeles County CFD No 2	1997-0010	\$14,180,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$3,795,000	Los Angeles County Public Works Financing Authority Los Angeles CDIAC Number: 1996-1901 Revenue bond (Pool) Street construction and improvements 1996 Jr Lien Series B Refunding	NR	Neg	(BC) Buchalter Nemer (TR) BNY Western Trust (UW) O'Connor & Co Sec	10-01-18 Comb	TIC: NIC:5.776

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,030,000	\$175,000	\$0	\$175,106

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,226

G. MISCELLANEOUS

Series A and B share the professional service fees.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$10,265,000	Los Angeles County Los Angeles CDIAC Number: 1997-0009 Special assessment bond Street construction and improvements Co Imp No 2656M Harbor Blvd-Rowland Hght Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	TIC: NIC:6.741

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$8,199,500	\$163,257	\$0	\$165,146	

B. DELINQUENCY

<u>Rate(%)</u>
1.136

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	\$21,095,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$14,180,000	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street construction and improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	TIC: NIC:6.712

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,294,000	\$1,131,945	\$0	\$1,157,055

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
1.219

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Los Angeles County Public Works Financing Authority	1996-1490	\$21,095,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2000	\$4,615,000	Pasadena Public Financing Authority Los Angeles CDIAC Number: 2000-1512 Revenue bond (Pool) Redevelopment, multiple purposes Orange Grove & Villa-Parke	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	06-01-14 Serial	TIC: NIC:5.337

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,535,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$28,531

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Pasadena Community Development Commission	2000-1513	\$2,801,000	\$17,689.00
Purchase	Pasadena Community Development Commission	2000-1514	\$1,814,000	\$10,842.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2000	\$2,801,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1513 Tax allocation bond Redevelopment, multiple purposes Orange Grove Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Pasadena PFA	06-01-14 Serial	TIC: NIC:6.329

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,169,000	\$280,100	\$0	\$282,009	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	\$4,615,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-17-2000	\$1,814,000	Pasadena Community Development Commission Los Angeles CDIAC Number: 2000-1514 Tax allocation bond Redevelopment, multiple purposes Villa-Parke Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Pasadena PFA	06-01-14 Serial	TIC: NIC:6.329

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,404,000	\$181,400	\$0	\$182,629	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Pasadena Public Financing Authority	2000-1512	\$4,615,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2004	\$8,735,000	William S Hart Joint School Financing Authority Los Angeles CDIAC Number: 2004-0474 Revenue bond (Pool) K-12 school facility CFD Nos 90-1 & 99-1 of the William S Hart UHSD and 2000-1 of the Saugus/Hart School Fac FA	S:BBB+	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.666

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,735,000	\$630,700	\$0	\$630,700

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$217,400

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$40,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	William S Hart Joint School Financing Authority		\$840,000	
Purchase	William S Hart Union High School District CFD No 99-1	2004-0473	\$1,550,000	\$15,000.00
Purchase	Saugus/Hart School Facilities Financing Authority CFD No 2000-1	2004-0475	\$6,345,000	\$15,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2004	\$1,550,000	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2004-0473 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Wm S Hart Jt SFA	09-01-34 Comb	TIC: NIC:5.691

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$1,550,000	\$11,916	\$0	\$111,916	17.74	5.163	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-0474	\$8,735,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-2004	\$6,345,000	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2004-0475 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bk (UW) Wm S Hart Jt SFA	09-01-34 Comb	TIC: NIC:5.676

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$464,647	\$458,133	\$0	\$458,133

<u>Authority Reserve Fund (%)</u>
72.64

B. DELINQUENCY

<u>Rate(%)</u>
4.079

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
William S Hart Joint School Financing Authority	2004-0474	\$8,735,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$8,910,000	Marin County Open Space Financing Authority Marin CDIAC Number: 2002-1110 Revenue bond (Pool) Parks, open space	S:AAA/A M:Aaa F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (EN) MBIA Corp (TR) BNY Western Trust (UW) Salomon Smith Barney	09-15-27 Comb	TIC: NIC:4.695

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,200,000	\$632,832	\$0	NR

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$8,821
Consultant	\$11,708

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Marin County Open Space District	2002-1118	\$598,000	
Purchase	Marin County Open Space District CFD No 1993-1	2002-1119	\$3,975,000	
Purchase	Marin County Open Space District CFD No 1997-1	2002-1120	\$3,916,000	

G. MISCELLANEOUS

Bond Reserve Fund is secured by a Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$598,000	Marin County Open Space District Marin CDIAC Number: 2002-1118 Special assessment bond Parks, open space Consolidated ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-20 Serial	TIC: NIC:5.897

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$534,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
5.117

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$3,975,000	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-24 Serial	TIC: NIC:5.161

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,653,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
3.423

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-24-2002	\$3,916,000	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-27 Serial	TIC: NIC:5.305

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,645,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
3.423

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Marin County Open Space Financing Authority	2002-1110	\$8,910,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-12-1996	\$4,125,000	Tiburon Public Facilities Financing Authority Marin CDIAC Number: 1996-1414 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Sturgis Ness (TR) BNY Western Trust (UW) Mark Pressman	09-02-15 Serial	TIC: NIC:5.314

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$765,000	\$125,400	\$0	\$133,205

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2015	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500
Administration	\$4,545

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Tiburon	1989-1225	\$225,000	\$537.38
Purchase	Tiburon CFD No 1985-1	1990-0516	\$5,573,000	\$5,183.21
Purchase	Tiburon	1991-0487	\$434,264	\$1,075.00
Purchase	Tiburon	1996-1413	\$148,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1990	\$225,000	Tiburon Marin CDIAC Number: 1989-1225 Special assessment bond Street construction and improvements Via Capistrano AD No 1990-1	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon Public Faci	Serial	TIC: NIC: 7.887

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$136,000	\$0	\$0	\$0	0	0	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tiburon Public Facilities Financing Authority	1996-1414	\$4,125,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-16-1990	\$5,573,000	Tiburon CFD No 1985-1 Marin CDIAC Number: 1990-0516 Limited tax obligation bond Street construction and improvements Refunding	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon Public Faci	Serial	TIC: NIC: 7.66

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$542,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
0

B. DELINQUENCY

<u>Rate(%)</u>
1.433

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tiburon Public Facilities Financing Authority	1996-1414	\$4,125,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-05-1991	\$434,264	Tiburon Marin CDIAC Number: 1991-0487 Special assessment bond Power generation/transmission Hillhaven Underground AD No 1990-2	NR	Neg	(BC) Sturgis Ness (FA) Mark Pressman (UW) Tiburon Public Faci	Serial	TIC: NIC: 7.811

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$109,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
0	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tiburon Public Facilities Financing Authority	1996-1414	\$4,125,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-12-2001	\$1,560,000	June Lake Public Financing Authority Mono CDIAC Number: 2001-1102 Revenue bond (Pool) Water supply, storage, distribution Williams Tract AD No 1 & West Village AD Refunding	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (TR) US Bank Corp Trust (UW) Wedbush Morgan Sec	09-02-20 Comb	TIC: NIC:5.858

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,405,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,100
Consultant	\$3,783

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	June Lake Public Financing Authority		\$616,800	\$0.00

G. MISCELLANEOUS

Incomplete filing.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-12-2001	\$927,925	June Lake Public Utility District Mono CDIAC Number: 2001-1695 Special assessment bond Water supply, storage, distribution	NR	Neg	(BC) Cameron Weist (FA) Delta Public Finance (UW) June Lake Pub Financing A	09-02-20 Comb	TIC: 6.55 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$855,000	\$88,865	\$0	\$93,299

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
10	1.194

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
June Lake Public Financing Authority	2003-1318	\$1,550,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-26-2001	\$5,085,000	Grass Valley Capital Improvements Authority Nevada CDIAC Number: 2001-1518 Revenue bond (Pool) Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series A	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-02-20 Comb	TIC: 6.021 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,560,000	\$508,500	\$0	\$510,972

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,583
Administration	\$4,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Grass Valley	2001-1516	\$4,052,000	
Purchase	Grass Valley	2001-1517	\$319,000	
Purchase	Grass Valley Capital Improvements Authority	2001-1519	\$319,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-07-2001	\$4,052,000	Grass Valley Nevada CDIAC Number: 2001-1516 Special assessment bond Multiple capital improvements, public works Whispering Pines/Morgan Ranch ReAD Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Delta Public Finance (TR) Union Bank of CA (UW) Grass Valley Cap Imp	09-02-20 Term	TIC: 7.02 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,347,000	\$0	\$0	\$0	100

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Grass Valley Capital Improvements Authority	2001-1518	\$5,085,000.00

G. MISCELLANEOUS

Assessed value, tax & delinquent information not reported.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$4,220,000	Anaheim CFD No 1989-1 Orange CDIAC Number: 2004-0273 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Anaheim PFA	09-01-14 Serial	TIC: NIC:4.974

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,220,000	\$295,400	\$0	\$295,400

B. DELINQUENCY

<u>Rate(%)</u>
0.924

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Anaheim Public Financing Authority	2004-0272	\$11,210,000.00

G. MISCELLANEOUS

Reserve Fund Minimum is held by \$147,700 Cash & \$147,700 Surety.
Bond Reserve Fund is secured by \$147,700 Cash & \$147,700 Surety by the Authority.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$6,990,000	Anaheim CFD No 1989-2 Orange CDIAC Number: 2004-0274 Limited tax obligation bond Multiple capital improvements, public works The Highlands Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Anaheim PFA	09-01-14 Serial	TIC: NIC:4.974

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,990,000	\$489,300	\$0	\$489,300

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
62	1.258

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Anaheim Public Financing Authority	2004-0272	\$11,210,000.00

G. MISCELLANEOUS

Reserve Fund Minimum is held by half cash & half Surety.
Bond Reserve Fund is secured by \$248,557 Cash & \$244,650 Surety held by the Authority.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-14-1996	\$64,265,000	Capistrano Unified Public Financing Authority Orange CDIAC Number: 1996-1291 Revenue bond (Pool) K-12 school facility First Lien Series A Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) First Trust of CA (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:5.507

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$54,145,000	\$6,748,831	\$0	\$6,748,831

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	\$30,121	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Capistrano Unified School District CFD No 87-1	1996-1292	\$81,550,000	\$0.00
Purchase	Capistrano Unified Public Financing Authority	1996-1492	\$17,285,000	

G. MISCELLANEOUS

At issuance the '96 Ser A had a senior lien over the '96 Ser B, under the provisions of the Indenture, both series are now considered parity bonds.

All funds for Ser A & B are combined.

Investment: \$6,746,396, the Trustee may request repayment of principal upon downgrade of debt.

Investment Earnings bears interest at 4.506% per annum.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-14-1996	\$17,285,000	Capistrano Unified Public Financing Authority Orange CDIAC Number: 1996-1492 Revenue bond (Pool) K-12 school facility Second Lien Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) First Trust of CA (UW) Stone & Youngberg	09-01-14 Comb	TIC: NIC:5.507

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,440,000	\$6,748,831	\$0	\$6,748,831

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	\$30,121	NR

B. ISSUANCE FEE

Issuance Cost

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

G. MISCELLANEOUS

At issuance the '96 Ser A had a senior lien over the '96 Ser B, under the provisions of the Indenture, both series are now considered parity bonds.
All funds for Ser A & B are combined.
Investment: \$6,746,396, the Trustee may request repayment of principal upon downgrade of debt.
Investment Earnings bears interest at 4.506% per annum.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-14-1996	\$81,550,000	Capistrano Unified School District CFD No 87-1 Orange CDIAC Number: 1996-1292 Limited tax obligation bond K-12 school facility Series A & B Refunding	NR	Neg	(BC) Stradling Yocca (TR) First Trust of CA (UW) Capistrano U PFA	09-01-20 Comb	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$64,355,000	\$0	\$0	\$0	100

B. DELINQUENCY

<u>Rate(%)</u>
0.526

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Capistrano Unified Public Financing Authority	1996-1291	\$64,265,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-1999	\$66,240,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 1999-0030 Revenue bond (Pool) Multiple capital improvements, public works ReADs No 99-1,99-2 Series A	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) Chase Bk Sec of TX (UW) PaineWebber	09-02-22 Comb	TIC: NIC:4.664

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$49,535,000	\$8,259,603	\$0	\$1,816,016

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Arbitrage Calc	\$37,977

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Irvine	1999-0028	\$15,465,000	\$0.00
Purchase	Irvine	1999-0029	\$50,775,000	\$0.00

G. MISCELLANEOUS

Bond Reserve Fund is also secured by \$7,165,853 Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-1999	\$15,465,000	Irvine Orange CDIAC Number: 1999-0028 Special assessment bond Multiple capital improvements, public works ReAD No 99-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) Irvine Pub Facilities	09-02-15 Serial	TIC: NIC:4.664

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$6,180,000	\$332,169	\$0	\$336,079	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	1999-0030	\$66,240,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-1999	\$50,775,000	Irvine Orange CDIAC Number: 1999-0029 Special assessment bond Multiple capital improvements, public works ReAD No 99-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Chase Bk Sec of TX (UW) Irvine Pub Facilities	09-02-22 Serial	TIC: NIC:4.664

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$44,070,000	\$2,473,116	\$0	\$2,502,191

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
1.49

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	1999-0030	\$66,240,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-09-2002	\$57,575,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2001-2167 Revenue bond (Pool) Multiple capital improvements, public works Series B	S:Aaa M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase Bk (UW) UBS PaineWebber	09-02-26 Comb	TIC: NIC:4.978

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$55,085,000	\$8,259,603	\$0	\$1,816,016

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Arbitrage Calc	\$36,518

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Irvine	2001-2165	\$48,814,400	\$0.00
Purchase	Irvine	2001-2166	\$8,754,800	\$0.00

G. MISCELLANEOUS

Bond Reserve Fund is also secured by \$7,165,853 Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-09-2002	\$48,814,400	Irvine Orange CDIAC Number: 2001-2165 Special assessment bond Multiple capital improvements, public works ReAD No 01-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) Irvine Pub Facilities	09-02-26 Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$47,277,324	\$1,917,153	\$0	\$1,929,944

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0.93

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	\$57,575,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-09-2002	\$8,754,800	Irvine Orange CDIAC Number: 2001-2166 Special assessment bond Multiple capital improvements, public works ReAD No 01-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase Bk (UW) Irvine Pub Facilities	09-02-24 Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,425,905	\$286,715	\$0	\$290,223

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
2.8

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2001-2167	\$57,575,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2003	\$91,175,000	Irvine Public Facilities and Infrastructure Authority Orange CDIAC Number: 2002-2031 Revenue bond (Pool) Multiple capital improvements, public works ReAD Nos 03-1 & 03-2 Series C	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) Ambac (TR) JP Morgan Chase & Co (UW) UBS PaineWebber	09-02-26 Comb	TIC: NIC:4.592

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$89,480,000	\$8,259,603	\$0	\$1,816,016

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,832,749

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000
Arbitrage Calc	\$43,312

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Irvine	2002-2032	\$9,664,999	\$0.00
Purchase	Irvine	2002-2033	\$81,518,590	\$0.00

G. MISCELLANEOUS

Bond Reserve Fund is also secured by \$7,165,853 Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2003	\$9,664,999	Irvine Orange CDIAC Number: 2002-2032 Special assessment bond Multiple capital improvements, public works ReAD No 03-1 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase & Co (UW) Irvine Pub Facilities	09-02-24 Serial	TIC: NIC:4.592

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,597,030	\$317,865	\$0	\$318,015

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
2.79

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2002-2031	\$91,175,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-24-2003	\$81,518,590	Irvine Orange CDIAC Number: 2002-2033 Special assessment bond Multiple capital improvements, public works ReAD No 03-2 Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) JP Morgan Chase & Co (UW) Irvine Pub Facilities	09-02-26 Serial	TIC: NIC:4.592

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$80,522,500	\$2,348,418	\$0	\$2,350,660

**Authority
Reserve
Fund (%)**

B. DELINQUENCY

Rate(%)
0.82

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Irvine Public Facilities and Infrastructure Authority	2002-2031	\$91,175,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-22-2000	\$13,720,000	Orange Unified School District Public Financing Authority Orange CDIAC Number: 1999-1553 Revenue bond (Pool) K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) PMG Financial (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	TIC: 5.367 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,430,000	\$1,360,001	\$0	\$1,360,009

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calc	\$2,000
Trustee	\$3,678

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Orange Unified School District CFD No 88-1	1999-1552	\$4,625,000	\$12,350.60
Purchase	Orange Unified School District CFD No 89-2	1999-1557	\$9,095,000	\$12,350.60

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-22-2000	\$4,625,000	Orange Unified School District CFD No 88-1 Orange CDIAC Number: 1999-1552 Limited tax obligation bond K-12 school facility Santiago Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	TIC: 5.368 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,595,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
2.329

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	\$13,720,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-22-2000	\$9,095,000	Orange Unified School District CFD No 89-2 Orange CDIAC Number: 1999-1557 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	TIC: 5.364 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$7,095,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
4.906

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Orange Unified School District Public Financing Authority	1999-1553	\$13,720,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$29,484,918	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Number: 1996-1505 Revenue bond (Pool) K-12 school facility Ser A Sr Lien Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	TIC: 5.923 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$24,529,918	\$2,063,944	\$0	\$2,063,944

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	\$7,000	\$137,516

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Saddleback Valley Unified School District CFD No 89-2	1996-1503	\$15,686,602	\$0.00
Purchase	Saddleback Valley Unified School District CFD No 89-3	1996-1504	\$12,213,718	\$0.00
Purchase	Saddleback Valley Unified School District CFD No 88-1	1996-1506	\$2,365,000	\$0.00

G. MISCELLANEOUS

S&P rated AA-/Moody's Aa3 Non-Collateralized. May draw principal at any time during the term. Downgrade Provision: Provide for collateral or full payment of funds if downgraded below AA/Aa3. Below A requires full payment of funds.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$15,686,602	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.392 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$13,351,602	\$458,372	\$0	\$458,372

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
1.052

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$12,213,718	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.388 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,393,718	\$357,006	\$0	\$357,006

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
0.771

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1997	\$2,365,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.601 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,205,000	\$69,170	\$0	\$69,170

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0.403

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1996-1505	\$29,484,918.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$13,705,000	Saddleback Valley Unified School District Public Financing Authority Orange CDIAC Number: 1998-1634 Revenue bond (Pool) K-12 school facility SVUSD CFD Nos 88-1, 89-2, 89-3, 89-4	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	TIC: 5.313 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$12,355,000	\$959,350	\$0	\$959,350

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	\$13,700	\$50,896

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Saddleback Valley Unified School District CFD No 88-1	1998-1630	\$8,635,000	\$0.00
Purchase	Saddleback Valley Unified School District CFD No 89-2	1998-1631	\$3,208,398	\$0.00
Purchase	Saddleback Valley Unified School District CFD No 89-3	1998-1632	\$891,282	\$0.00
Purchase	Saddleback Valley Unified School District CFD No 89-4	1998-1633	\$970,000	\$0.00

G. MISCELLANEOUS

S&P rated AA/Moody's Aa Non-Collateralized. May draw principal at any time during the term. Downgrade Provision: Provide for collateral or full payment of funds if downgraded below AA-/Aa3. Below A-/A3 requires full payment of funds.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$8,635,000	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 school facility Town Center	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.91 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,075,000	\$216,134	\$0	\$216,134

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.403

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$3,208,398	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 school facility Rancho Trabuco So	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.9 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,895,000	\$80,306	\$0	\$80,306

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.052

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$891,282	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 school facility Rancho Trabuco No	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.915 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$805,000	\$22,309	\$0	\$22,309

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.771

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-02-1998	\$970,000	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 school facility Dove Canyon	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 5.88 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$890,000	\$24,279	\$0	\$24,279	

B. DELINQUENCY

<u>Rate(%)</u>
1.052

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Saddleback Valley Unified School District Public Financing Authority	1998-1634	\$13,705,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-1997	\$72,425,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 1997-1355 Revenue bond (Pool) Multiple capital improvements, public works ID Nos 2, 2A, 3 & 4 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (EN) Ambac (TR) Union Bank of CA (UW) PaineWebber	08-01-18 Comb	TIC: NIC:5.111

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$59,480,000	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2009	\$17,000	\$77,516

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Santa Margarita Water District	1997-1532	\$3,575,000	\$0.00
Purchase	Santa Margarita Water District	1997-1533	\$13,615,000	\$0.00
Purchase	Santa Margarita Water District	1997-1534	\$6,060,000	\$0.00
Purchase	Santa Margarita Water District	1997-1535	\$49,175,000	\$0.00

G. MISCELLANEOUS

Investment Agreement-Debt Service, downgrade trigger Ratings AA-/A3, collateralized, assignor repay. Downgrade trigger 2/rating A-/A3. Par Put, Investor option/Bayerische Landesbank, Gironzentrale.

Reserve Fund is secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-1997	\$3,575,000	Santa Margarita Water District Orange CDIAC Number: 1997-1532 General obligation bond Multiple capital improvements, public works ID No 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-11 Serial	TIC: NIC:5.111

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,450,000		\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	1997-1355	\$72,425,000.00

G. MISCELLANEOUS

Reserve Fund secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-1997	\$13,615,000	Santa Margarita Water District Orange CDIAC Number: 1997-1533 General obligation bond Multiple capital improvements, public works ID No 2A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-11 Serial	TIC: NIC:5.111

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$9,285,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	1997-1355	\$72,425,000.00

G. MISCELLANEOUS

Reserve Fund secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-1997	\$6,060,000	Santa Margarita Water District Orange CDIAC Number: 1997-1534 General obligation bond Multiple capital improvements, public works ID No 3 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-18 Serial	TIC: NIC:5.111

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$5,235,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	1997-1355	\$72,425,000.00

G. MISCELLANEOUS

Reserve Funds is secured by Surety Bond.
Taxes due includes taxes received for ID 3 only.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-1997	\$49,175,000	Santa Margarita Water District Orange CDIAC Number: 1997-1535 General obligation bond Multiple capital improvements, public works ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Evensen Dodge (TR) Union Bank of CA (UW) Santa Margarita/Dana	08-01-18 Serial	TIC: NIC:5.111

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$42,510,000		\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	1997-1355	\$72,425,000.00

G. MISCELLANEOUS

Reserve Fund is secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$18,225,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2002-1724 Revenue bond (Pool) Water supply, storage, distribution Santa Margarita Water Dist ID Nos 2, 2A & 4B	S:AAA F:AAA Ins	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (EN) MBIA Corp (TR) BNY Western Trust (UW) UBS PaineWebber	08-01-32 Comb	TIC: 4.605 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$18,225,000		\$0	\$1

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Santa Margarita Water District	2002-1738	\$1,785,000	\$0.00
Purchase	Santa Margarita Water District	2002-1739	\$1,995,000	\$0.00
Purchase	Santa Margarita Water District	2002-1740	\$14,445,000	\$0.00

G. MISCELLANEOUS

The Reserve Fund Surety Bond Premium was \$322,000.

A Surety Bond was issued by MBIA Insurance Corp. for the consolidated SMWD/DPA Revenue Bonds, Series 2003A (SMWD ID Nos. 2, 2A & 4B General Obligation Bond).

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$1,785,000	Santa Margarita Water District Orange CDIAC Number: 2002-1738 General obligation bond Water supply, storage, distribution ID No 2	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-17 Serial	TIC: 3.763 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,785,000	\$0	\$0	\$1

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

G. MISCELLANEOUS

Reserve Fund secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$1,995,000	Santa Margarita Water District Orange CDIAC Number: 2002-1739 General obligation bond Water supply, storage, distribution ID No 2A	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-17 Serial	TIC: 3.767 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,995,000	\$0	\$0	\$1

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

G. MISCELLANEOUS

Reserve Fund secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-13-2003	\$14,445,000	Santa Margarita Water District Orange CDIAC Number: 2002-1740 General obligation bond Water supply, storage, distribution ID No 4B	NR	Neg	(BC) Stradling Yocca (FA) RBC Dain Rauscher (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-32 Serial	TIC: 4.732 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$14,445,000	\$0	\$0	\$1

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2002-1724	\$18,225,000.00

G. MISCELLANEOUS

Reserve Fund secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$62,770,000	Santa Margarita/Dana Point Authority Orange CDIAC Number: 2004-0053 Revenue bond (Pool) Multiple capital improvements, public works ID Nos 3, 3A, 4 & 4A	S:AAA/AA- F:AAA/AA Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) UBS Financial Services	08-01-20 Serial	TIC: 4.212 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$62,770,000	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,162,814

C. TEETER PLAN

Teeter Plan Participant

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Santa Margarita Water District	2004-0054	\$1,920,000	\$0.00
Purchase	Santa Margarita Water District	2004-0055	\$7,755,000	\$0.00
Purchase	Santa Margarita Water District	2004-0056	\$36,740,000	\$0.00
Purchase	Santa Margarita Water District	2004-0057	\$16,355,000	\$0.00

G. MISCELLANEOUS

Reserve Fund secured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$1,920,000	Santa Margarita Water District Orange CDIAC Number: 2004-0054 General obligation bond Multiple capital improvements, public works ID No 3 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	TIC: 4.022 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,920,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$7,755,000	Santa Margarita Water District Orange CDIAC Number: 2004-0055 General obligation bond Multiple capital improvements, public works ID No 3A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	TIC: 4.023 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$7,755,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

G. MISCELLANEOUS

Tax Collection information Includes taxes due and unpaid for ID 3A only.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$36,740,000	Santa Margarita Water District Orange CDIAC Number: 2004-0056 General obligation bond Multiple capital improvements, public works ID No 4 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	TIC: 4.022 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$36,740,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-11-2004	\$16,355,000	Santa Margarita Water District Orange CDIAC Number: 2004-0057 General obligation bond Multiple capital improvements, public works ID No 4A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Santa Margarita/Dana	08-01-20 Serial	TIC: 4.022 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$16,355,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Margarita/Dana Point Authority	2004-0053	\$62,770,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-18-1998	\$25,855,000	South Orange County Public Financing Authority Orange CDIAC Number: 1998-0462 Revenue bond (Pool) Multiple capital improvements, public works Portola Hills/Lomas Laguna Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-16 Comb	TIC: NIC:4.685

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$20,360,000	\$2,539,225	\$0	\$2,539,244

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,115
Consultant	\$11,667
Administration	\$40,721
Miscellaneous	\$1,300

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Orange County CFD No 87-2	1998-0460	\$24,080,000	\$20,856.00
Purchase	Orange County CFD No 88-2	1998-0461	\$1,775,000	\$19,865.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-18-1998	\$24,080,000	Orange County CFD No 87-2 Orange CDIAC Number: 1998-0460 Limited tax obligation bond Multiple capital improvements, public works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-16 Comb	TIC: NIC:4.757

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$18,945,000	\$2,364,902	\$0	\$2,364,927

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
0.608

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1998-0462	\$25,855,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-18-1998	\$1,775,000	Orange County CFD No 88-2 Orange CDIAC Number: 1998-0461 Limited tax obligation bond Multiple capital improvements, public works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-14 Comb	TIC: NIC:4.754

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,415,000	\$174,323	\$0	\$174,325

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0.88

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1998-0462	\$25,855,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$75,920,000	South Orange County Public Financing Authority Orange CDIAC Number: 1999-1417 Revenue bond (Pool) Multiple capital improvements, public works	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-18 Comb	TIC: NIC:5.123

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$63,710,000	\$7,220,363	\$0	\$3,615,462

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$106,504
Trustee	\$3,920
Consultant	\$35,646
Miscellaneous	\$11,325

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Orange County CFD No 87-9	1999-1418	\$4,050,000	\$22,500.00
Purchase	Orange County CFD No 86-1	1999-1419	\$32,335,000	\$24,343.00
Purchase	Orange County CFD No 87-5E	1999-1420	\$12,780,000	\$19,821.00
Purchase	Orange County CFD No 87-6	1999-1421	\$9,330,000	\$19,706.00
Purchase	Orange County CFD No 87-7	1999-1422	\$17,425,000	\$20,134.00

2004 MARKS ROOS FISCAL STATUS REPORT

G. MISCELLANEOUS

Bond Reserve Fund is also held by a Surety Bond for \$3,610,181.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$4,050,000	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1418 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.052

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,565,000	\$192,587	\$0	\$192,869

Authority Reserve Fund (%)

B. DELINQUENCY

<u>Rate(%)</u>
1.518

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$32,335,000	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-17 Comb	TIC: NIC:5.153

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$28,610,000	\$1,537,608	\$0	\$1,539,857

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0.889

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$12,780,000	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-18 Comb	TIC: NIC:5.187

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,155,000	\$607,720	\$0	\$608,609

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0.404

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$9,330,000	Orange County CFD No 87-6 Orange CDIAC Number: 1999-1421 Limited tax obligation bond Multiple capital improvements, public works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.053

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,120,000	\$443,664	\$0	\$444,313

B. DELINQUENCY

C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
0		Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1999	\$17,425,000	Orange County CFD No 87-7 Orange CDIAC Number: 1999-1422 Limited tax obligation bond Multiple capital improvements, public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.053

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$15,225,000	\$828,801	\$0	\$829,813

Authority Reserve Fund (%)

B. DELINQUENCY

<u>Rate(%)</u>
2.309

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	1999-1417	\$75,920,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-21-2003	\$49,845,000	South Orange County Public Financing Authority Orange CDIAC Number: 2003-0566 Revenue bond (Pool) Multiple capital improvements, public works Senior Lien Refunding	S:AAA/A+ F:AAA/AA- Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) US Bank NA (UW) UBS PaineWebber	09-01-16 Serial	TIC: NIC:3.133

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$49,845,000	\$3,489,150	\$0	\$3,494,256

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$715,419

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Tax Consultant	\$32,722
Administration	\$30,520
Trustee	\$3,090
Arbitrage Calc	\$1,500
Miscellaneous	\$7,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Orange County CFD No 88-1	1994-1537	\$207,845,000	
Purchase	South Orange County Public Financing Authority	1998-1497	\$29,010,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-1998	\$29,010,000	South Orange County Public Financing Authority Orange CDIAC Number: 1998-1497 Revenue bond (Pool) Multiple capital improvements, public works Aliso Viejo Refunding	S:AAA M:Aaa Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-13 Serial	TIC: NIC:4.544

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$15,490,000	\$2,369,080	\$0	\$2,369,080

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
8/28/2013	NR	\$51,160

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$597,578

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-26-1994	\$207,845,000	Orange County CFD No 88-1 Orange CDIAC Number: 1994-1537 Limited tax obligation bond Multiple capital improvements, public works Aliso Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) So Orange Co PFA	09-01-18 Comb	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$156,385,000	\$17,223,430	\$0	\$17,228,562

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
3.78

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South Orange County Public Financing Authority	2003-0566	\$49,845,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-2003	\$3,985,000	Auburn Valley Public Financing Authority Placer CDIAC Number: 2003-1319 Revenue bond (Pool) Wastewater collection, treatment Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank NA (UW) US Bancorp Piper	10-01-27 Comb	TIC: 4.913 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,985,000	\$165,000	\$33,855	\$169,888

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$139,223

C. TEETER PLAN

Teeter Plan Participant

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	\$0

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Auburn Valley Community Services District		\$325,000	\$0.00
Loan	Auburn Valley Community Services District		\$1,495,000	\$0.00
Purchase	Auburn Valley Community Services District	2004-0051	\$1,495,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-23-2003	\$1,495,000	Auburn Valley Community Services District Placer CDIAC Number: 2004-0051 Special assessment bond Wastewater collection, treatment Spyglass Circle ReAD Refunding	NR	Neg	(BC) Cameron Weist (TR) US Bank NA (UW) Auburn Vly PFA	10-01-27 Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,493,500				

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Auburn Valley Public Financing Authority	2003-1319	\$3,985,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-05-2000	\$12,275,000	Lincoln Public Finance Authority Placer CDIAC Number: 2000-1756 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank Corp Trust (UW) US Bancorp Piper	09-15-17 Serial	TIC: NIC:5.713

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,768,000	\$927,500	\$0	\$927,500

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2017	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$13,385

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Lincoln		\$3,155,000	\$0.00
Loan	Lincoln		\$425,000	\$0.00
Loan	Lincoln		\$1,035,000	\$0.00
Loan	Lincoln		\$2,890,000	\$0.00
Loan	Lincoln		\$660,000	\$0.00
Loan	Lincoln		\$2,470,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-15-2004	\$12,575,000	Rocklin Public Financing Authority Placer CDIAC Number: 2004-0044 Revenue bond (Pool) Multiple capital improvements, public works Sr Series CFD Nos 6, 8 & 9 Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-25 Comb	TIC: NIC:4.299

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$12,575,000	\$885,204	\$0	\$445,448

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$721,926

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Rocklin CFD No 8	1999-1563	\$5,780,000	\$0.00
Purchase	Rocklin CFD No 9	1999-1564	\$6,890,000	\$0.00
Purchase	Rocklin CFD No 6	1999-1565	\$2,240,000	\$0.00
Purchase	Rocklin Public Financing Authority	2004-0045	\$1,455,000	

G. MISCELLANEOUS

Fifty percent of the reserve fund is in the form of a reserve insurance policy.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-15-2004	\$1,455,000	Rocklin Public Financing Authority Placer CDIAC Number: 2004-0045 Revenue bond (Pool) Multiple capital improvements, public works Sub Series CFD Nos 6, 8 & 9 Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-21 Serial	TIC: NIC:5.194

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,455,000	\$130,578	\$0	\$131,436

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$54,722

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$5,780,000	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC:6.103

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,350,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.484

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$6,890,000	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple capital improvements, public works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC:6.103

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,370,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.204

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$2,240,000	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC:6.103

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,070,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.54

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Rocklin Public Financing Authority	2004-0044	\$12,575,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-1998	\$32,715,000	Roseville Finance Authority Placer CDIAC Number: 1998-1531 Revenue bond (Pool) Multiple capital improvements, public works 1998 Northeast CFD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-21 Comb	TIC: 5.028 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$19,970,000	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,000
Disclosure	\$2,050

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Roseville Northwest CFD No 1	1998-1532	\$32,030,000	\$0.00
Purchase	Roseville Northeast CFD No 1	2001-0012	\$19,000,000	\$0.00
Purchase	Roseville Northeast CFD No 2	2001-0013	\$13,700,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-1998	\$32,030,000	Roseville Northwest CFD No 1 Placer CDIAC Number: 1998-1532 Limited tax obligation bond Multiple capital improvements, public works	S:AAA M:Aaa Ins	Neg	(BC) Nossaman Guthner (FA) The PFM Group (EN) FSA (TR) US Bank Corp Trust (UW) Roseville FA	09-01-20 Comb	TIC: 5.274 NIC:

Refunding

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$26,155,000	\$2,367,738	\$0	\$2,378,552

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
21.466

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	\$32,715,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-1998	\$19,000,000	Roseville Northeast CFD No 1 Placer CDIAC Number: 2001-0012 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$8,570,000	\$980,613	\$0	\$1,042,258	47.01

B. DELINQUENCY

<u>Rate(%)</u>
0.351

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	\$32,715,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-1998	\$13,700,000	Roseville Northeast CFD No 2 Placer CDIAC Number: 2001-0013 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,400,000	\$1,105,291	\$0	\$1,174,774

<u>Authority Reserve Fund (%)</u>
52.99

B. DELINQUENCY

<u>Rate(%)</u>
0.345

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Roseville Finance Authority	1998-1531	\$32,715,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-09-2000	\$14,725,000	Beaumont Financing Authority Riverside CDIAC Number: 2000-0312 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA Nos 3, 11 & 14	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) O'Connor & Co Sec	09-01-32 Comb	TIC: NIC: 7.418

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$14,385,000	\$1,280,925	\$0	\$1,333,411

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$120,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Beaumont CFD No 93-1	2000-0308	\$2,875,000	\$0.00
Purchase	Beaumont CFD No 93-1	2000-0310	\$965,000	\$0.00
Purchase	Beaumont CFD No 93-1	2000-0311	\$10,885,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-09-2000	\$2,875,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0308 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	TIC: NIC: 7.516

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$2,808,616	\$0	\$0	\$254,332	19.5	1.892	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2000-0312	\$14,725,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-09-2000	\$965,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0310 Limited tax obligation bond Multiple capital improvements, public works IA No 11 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	TIC: NIC: 7.518

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$942,718	\$0	\$0	\$85,367	6.6	0.761	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2000-0312	\$14,725,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-09-2000	\$10,885,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2000-0311 Limited tax obligation bond Multiple capital improvements, public works IA No 14 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) BNY Western Trust (UW) Beaumont FA	09-01-32 Term	TIC: NIC: 7.5

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$10,633,666	\$0	\$0	\$962,923	73.9	0.093	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2000-0312	\$14,725,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-27-2003	\$21,420,000	Beaumont Financing Authority Riverside CDIAC Number: 2002-2063 Revenue bond (Pool) Multiple capital improvements, public works CFD No 93-1 IA Nos 9, 10A, 12A & 14A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SWS Securities	09-01-33 Comb	TIC: NIC:6.869

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$21,420,000	\$1,973,614	\$559,045	\$1,973,614

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Beaumont CFD No 93-1	2002-2064	\$350,000	\$0.00
Purchase	Beaumont CFD No 93-1	2002-2065	\$2,260,000	\$0.00
Purchase	Beaumont CFD No 93-1	2002-2066	\$1,395,000	\$0.00
Purchase	Beaumont CFD No 93-1	2002-2067	\$17,415,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-27-2003	\$350,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2002-2064 Limited tax obligation bond Flood control, storm drainage IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	TIC: NIC: 7.067

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$350,000		\$10,422	\$32,249	1.6	1.638	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2002-2063	\$21,420,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-27-2003	\$2,260,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2002-2065 Limited tax obligation bond Flood control, storm drainage IA No 10A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	TIC: NIC:6.906

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,260,000		\$3,816	\$208,234

Authority Reserve Fund (%)

10.6

B. DELINQUENCY

Rate(%)

0

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

Issuing Authority

Beaumont Financing Authority

CDIAC Nbr

2002-2063

Principal Amt

\$21,420,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-27-2003	\$1,395,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2002-2066 Limited tax obligation bond Flood control, storm drainage IA No 12A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	TIC: NIC:6.858

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,395,000		\$38,142	\$128,534

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2002-2063	\$21,420,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-27-2003	\$17,415,000	Beaumont CFD No 93-1 Riverside CDIAC Number: 2002-2067 Limited tax obligation bond Flood control, storm drainage IA No 14A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Comb	TIC: NIC:6.86

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$17,415,000		\$1,592,401	\$1,604,598

<u>Authority Reserve Fund (%)</u>
81.3

B. DELINQUENCY

<u>Rate(%)</u>
10.056

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Beaumont Financing Authority	2002-2063	\$21,420,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$18,525,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 1995-1760 Revenue bond (Pool) Multiple capital improvements, public works Superior Series A	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (EN) FSA (TR) BNY Western Trust (UW) Miller & Schroeder	09-02-11 Serial	TIC: NIC:4.642

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,930,000	\$549,495	\$0	\$634,059

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/11/2011	\$0	\$32,837

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,261
Consultant	\$24,044

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Cathedral City Public Financing Authority	1996-0205	\$5,380,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$5,380,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 1996-0205 Revenue bond (Pool) Multiple capital improvements, public works Series B	NR Ins	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (EN) FSA (TR) BNY Western Trust (UW) Miller & Schroeder	09-02-11 Serial	TIC: NIC:6.525

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,905,000	\$538,000	\$0	\$554,330

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2011	\$28,622	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,261
Consultant	\$24,044

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-2002	\$22,820,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2056 Tax allocation bond Multifamily housing Series D Refunding	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:4.864

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$22,570,000	\$1,434,500	\$0	\$1,434,500

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calc	\$1,750
Disclosure	\$250

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Cathedral City Redevelopment Agency		\$22,820,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-2002	\$14,350,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2057 Tax allocation bond Multifamily housing Series E Federally Taxable	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:6.059

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$14,140,000	\$1,038,932	\$0	\$1,038,932

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$250

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Cathedral City Redevelopment Agency		\$14,350,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-10-2002	\$24,220,000	Cathedral City Public Financing Authority Riverside CDIAC Number: 2002-2088 Tax allocation bond Redevelopment, multiple purposes Merged & Area No 3 Refunding	S:AAA/A- F:AAA Ins	Neg	(BC) Jones Hall (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:4.824

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$23,570,000	\$1,501,332	\$0	\$1,501,332

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Cathedral City Redevelopment Agency		\$16,400,000	
Loan	Cathedral City Redevelopment Agency		\$7,820,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$3,560,000	Cathedral City Riverside CDIAC Number: 1995-1761 Special assessment bond Multiple capital improvements, public works AD Nos 85-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	TIC: NIC:6.122

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,648,000	\$0	\$0	\$0	14.89

B. DELINQUENCY

<u>Rate(%)</u>
12.173

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$6,887,000	Cathedral City Riverside CDIAC Number: 1996-0273 Special assessment bond Multiple capital improvements, public works AD No 86-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	TIC: NIC:6.122

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,036,000	\$0	\$0	\$0	28.81

B. DELINQUENCY

<u>Rate(%)</u>
15.676

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$2,779,000	Cathedral City Riverside CDIAC Number: 1996-0274 Special assessment bond Multiple capital improvements, public works AD No 86-5 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	TIC: NIC:6.122

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,367,000	\$0	\$0	\$0	11.63

B. DELINQUENCY

<u>Rate(%)</u>
10.037

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$2,006,000	Cathedral City Riverside CDIAC Number: 1996-0275 Special assessment bond Multiple capital improvements, public works AD No 88-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	TIC: NIC:6.122

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,062,000	\$0	\$0	\$0	8.39

B. DELINQUENCY

<u>Rate(%)</u>
9.748

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-26-1996	\$8,673,000	Cathedral City Riverside CDIAC Number: 1996-0276 Special assessment bond Multiple capital improvements, public works AD No 88-3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) MuniFinancial (TR) First Trust of CA (UW) Cathedral City PFA	09-02-11 Comb	TIC: NIC:6.122

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$4,827,000	\$0	\$0	\$0	36.28

B. DELINQUENCY

<u>Rate(%)</u>
15.554

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Cathedral City Public Financing Authority	2004-1913	\$15,525,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$25,755,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-0675 Revenue bond (Pool) Multiple capital improvements, public works Superior Series A	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:5.173

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$22,640,000	\$1,987,101	\$0	\$2,044,210

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	NR	\$115,252

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Corona CFD No 89-1	1999-0676	\$20,295,000	\$0.00
Purchase	Corona Public Financing Authority	1999-1478	\$10,255,000	
Purchase	Corona CFD No 89-1	1999-1479	\$15,715,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$10,255,000	Corona Public Financing Authority Riverside CDIAC Number: 1999-1478 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:5.173

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,705,000	\$818,415	\$0	\$881,760

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2020	NR	\$50,879

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$20,295,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-0676 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Term	TIC: NIC:5.098

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$17,885,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
100

B. DELINQUENCY

<u>Rate(%)</u>
3.829

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona Public Financing Authority	1999-0675	\$25,755,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-20-1999	\$15,715,000	Corona CFD No 89-1 Riverside CDIAC Number: 1999-1479 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Serial	TIC: NIC:5.269

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$13,460,000	\$0	\$57	\$0

B. DELINQUENCY

C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
	3.894	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona Public Financing Authority	1999-0675	\$25,755,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$21,300,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 1996-0943 Revenue bond (Pool) K-12 school facility Refunding	S:AAA M:Aaa Ins	Neg	(BC) Special Dist Fin/Adm (EN) MBIA Corp (TR) State Street Bank Corp (UW) PaineWebber	09-01-14 Comb	TIC: NIC:5.415

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,970,000	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	NR

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Corona-Norco Unified School District CFD No 6	1996-0944	\$4,525,000	\$0.00
Purchase	Corona-Norco Unified School District CFD No 88-1	1996-0945	\$6,295,000	\$0.00
Purchase	Corona-Norco Unified School District CFD No 3	1996-0947	\$7,300,000	
Purchase	Corona-Norco Unified School District CFD No 7	1996-0948	\$3,180,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$4,525,000	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Number: 1996-0944 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-12 Term	TIC: NIC:5.43

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,715,000	\$443,948	\$0	\$449,079

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
2.047

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$6,295,000	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Number: 1996-0945 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-14 Term	TIC: NIC:5.52

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,210,000	\$626,336	\$0	\$624,746

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
1.84

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$7,300,000	Corona-Norco Unified School District CFD No 3 Riverside CDIAC Number: 1996-0947 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-04 Term	TIC: NIC:4.75

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04		\$0	

Authority
Reserve
Fund (%)
0

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-18-1996	\$3,180,000	Corona-Norco Unified School District CFD No 7 Riverside CDIAC Number: 1996-0948 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-07 Term	TIC: NIC:4.97

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,045,000	\$311,990	\$0	\$315,594

**Authority
Reserve
Fund (%)**

B. DELINQUENCY

Rate(%)
2.432

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	1996-0943	\$21,300,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-2000	\$7,195,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2000-1534 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) PaineWebber	09-01-31 Comb	TIC: NIC:6.216

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,880,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Corona-Norco Unified School District CFD No 99-2	2000-1535	\$2,722,504	\$0.00
Purchase	Corona-Norco Unified School District CFD No 99-2	2001-0105	\$2,058,705	\$0.00
Purchase	Corona-Norco Unified School District CFD No 99-2	2001-0106	\$2,413,790	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-2000	\$2,722,504	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2000-1535 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-31 Comb	TIC: NIC:6.216

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,603,312	\$198,775	\$0	\$201,075

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
1.986

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2000-1534	\$7,195,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-2000	\$2,058,705	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2001-0105 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-31 Comb	TIC: NIC:6.216

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,968,574	\$150,309	\$0	\$151,951

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	5.011

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2000-1534	\$7,195,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-2000	\$2,413,790	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2001-0106 Limited tax obligation bond K-12 school facility IA C	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-31 Comb	TIC: NIC:6.216

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,308,114	\$176,235	\$0	\$178,281

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.566

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2000-1534	\$7,195,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-29-2002	\$11,230,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2002-1221 Revenue bond (Pool) K-12 school facility	NR	Neg	(BC) Special Dist Fin/Adm (TR) State Street Bank Corp (UW) UBS PaineWebber	09-01-32 Comb	TIC: 6.08 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,050,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Corona-Norco Unified School District CFD No 01-1	2002-1222	\$4,000,000	\$0.00
Purchase	Corona-Norco Unified School District CFD No 01-1	2002-1223	\$7,230,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-12-2002	\$4,000,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1222 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-32 Comb	TIC: 6.08 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,940,000	\$292,231	\$0	\$301,692

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.794

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2002-1221	\$11,230,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-12-2002	\$7,230,000	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1223 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-32 Comb	TIC: 6.08 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,110,000	\$528,207	\$0	\$542,423

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.589

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2002-1221	\$11,230,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-20-2003	\$8,180,000	Corona-Norco Unified School District Public Financing Authority Riverside CDIAC Number: 2003-1252 Revenue bond (Pool) K-12 school facility CFD No 02-2 1A A & 1A B	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:6.179

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,180,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Corona-Norco Unified School District CFD No 02-2	2003-1253	\$3,615,000	\$0.00
Purchase	Corona-Norco Unified School District CFD No 02-2	2003-1254	\$4,565,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-20-2003	\$3,615,000	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2003-1253 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-34 Comb	TIC: NIC:6.179

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,615,000	\$263,806	\$0	\$266,859

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.001

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2003-1252	\$8,180,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-20-2003	\$4,565,000	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2003-1254 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-34 Comb	TIC: NIC:6.179

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,565,000	\$333,518	\$0	\$337,340

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.961

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Corona-Norco Unified School District Public Financing Authority	2003-1252	\$8,180,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-2004	\$4,415,500	Indio Public Financing Authority Riverside CDIAC Number: 2003-1793 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 2003-1 & 2003-2	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SW Securities	09-02-29 Comb	TIC: NIC:5.978

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,415,500	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$296,000

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Indio	2003-1794	\$2,450,500	\$0.00
Purchase	Indio	2003-1795	\$1,965,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-2004	\$2,450,500	Indio Riverside CDIAC Number: 2003-1794 Special assessment bond Multiple capital improvements, public works AD No 2003-1 Shadow Hills	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb	TIC: NIC:5.977

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,450,500	\$190,076	\$84,674	\$190,455

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2003-1793	\$4,415,500.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-2004	\$1,965,000	Indio Riverside CDIAC Number: 2003-1795 Special assessment bond Multiple capital improvements, public works AD No 2003-2 The Encantos at Villa Montego & Monticello III	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Indio PFA	09-02-29 Comb	TIC: NIC:5.979

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,965,000	\$152,035	\$67,907	\$152,338

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Indio Public Financing Authority	2003-1793	\$4,415,500.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-1999	\$33,450,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1998-2156 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:BBB	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Sec	09-01-30 Comb	TIC: NIC:5.447

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$31,665,000	\$2,304,378	\$0	\$2,307,302

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2030	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Miscellaneous	\$2,970

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Lake Elsinore Public Finance Authority	1998-2157	\$580,000	
Loan	Lake Elsinore Redevelopment Agency		\$33,450,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-1999	\$580,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1998-2157 Tax allocation bond Redevelopment, multiple purposes Series B Federally Taxable Refunding	S:BBB+	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Sec	09-01-09 Term	TIC: NIC: 7.246

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$400,000	\$0	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2009	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Miscellaneous	\$2,010

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Lake Elsinore Redevelopment Agency		\$580,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-29-1999	\$14,180,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 1999-1861 Tax allocation bond Redevelopment, multiple purposes Series C Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor & Co Sec	10-01-33 Term	TIC: NIC:6.7

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$14,180,000	\$950,000	\$0	\$951,846

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2030	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Miscellaneous	\$5,395

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Lake Elsinore Redevelopment Agency		\$14,180,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-05-2003	\$31,570,000	Lake Elsinore Public Finance Authority Riverside CDIAC Number: 2002-2102 Revenue bond (Pool) Multiple capital improvements, public works CFD No 98-1 Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SWS Securities	10-01-33 Comb	TIC: NIC:6.39

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$31,090,000	\$2,718,492	\$0	\$2,718,492

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$865,400

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2033	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Miscellaneous	\$2,905

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Lake Elsinore	1990-1110	\$1,780,000	\$0.00
Purchase	Lake Elsinore CFD No 88-3	1997-1317	\$24,550,000	\$0.00
Purchase	Lake Elsinore CFD No 88-3	1997-1318	\$4,255,000	\$0.00
Purchase	Lake Elsinore CFD No 98-1	2002-2103	\$17,660,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-16-1990	\$1,780,000	Lake Elsinore Riverside CDIAC Number: 1990-1110 Special assessment bond Street construction and improvements AD No 90-1A	NR	Neg	(BC) Brown Harper Burns (UW) Lake Elsinore PFA	Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,575,000		\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0.556

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-04-1997	\$24,550,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 1997-1317 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Series A Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Term	TIC: NIC: 7.099

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$23,340,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.968

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-04-1997	\$4,255,000	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 1997-1318 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Series B Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore	09-01-20 Term	TIC: NIC:12

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,100,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.968

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-05-2003	\$17,660,000	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2002-2103 Limited tax obligation bond Multiple capital improvements, public works Summerhill	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-33 Serial	TIC: NIC:6.345

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$17,660,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.243

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore Public Finance Authority	2002-2102	\$31,570,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$6,930,000	Lake Elsinore School Financing Authority Riverside CDIAC Number: 1997-0208 Revenue bond (Pool) K-12 school facility Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) George K Baum	09-01-19 Comb	TIC: NIC:6.166

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,660,000	\$621,146	\$0	\$639,932

B. ISSUANCE FEE

Issuance Cost

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$35,426

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$60,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Lake Elsinore Unified School District	1997-0209	\$1,930,000	
Purchase	Lake Elsinore Unified School District CFD No 89-1	1997-0210	\$2,390,000	\$35,000.00
Purchase	Lake Elsinore Unified School District CFD No 90-1	1997-0211	\$2,610,000	\$25,000.00

G. MISCELLANEOUS

Reserve Requirements represents the sum of all Local Obligation Reserve Requirement.

Bond Reserve includes the Sum of all of the Local Obligation Reserve Funds.

Investment Contracts: access to principal requires (2) business days. There is no collateralization requirement, interest for this investment contract is 5.875% per year. Principal amount of \$603,000.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$1,930,000	Lake Elsinore Unified School District Riverside CDIAC Number: 1997-0209 Certificates of participation/leases K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	TIC: NIC:6.129

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,585,000	\$157,153	\$0	\$162,503

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$2,390,000	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 1997-0210 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	TIC: NIC:6.132

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,920,000	\$193,375	\$0	\$199,204

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.35

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-09-1997	\$2,610,000	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 1997-0211 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-16 Comb	TIC: NIC:6.104

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,155,000	\$270,619	\$0	\$278,233

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.096

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Lake Elsinore School Financing Authority	1997-0208	\$6,930,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-13-2002	\$13,080,000	Moreno Valley Unified School District Financing Authority Riverside CDIAC Number: 2002-0540 Revenue bond (Pool) K-12 school facility CFD No 88-1 Series A	M:Aaa Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) FSA (TR) US Bank NA (UW) Salomon Smith Barney	08-15-14 Serial	TIC: NIC:4.171

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,485,000	\$1,308,000	\$0	\$1,309,460

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$39,266

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$8,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Moreno Valley Unified School District Financing Authority	2002-0539	\$7,730,000	
Purchase	Moreno Valley Unified School District CFD No 88-1	2002-0541	\$1,110,000	

G. MISCELLANEOUS

Trustee fee combined Series A & Sub Series B

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$7,325,000	Murrieta Water Public Financing Authority Riverside CDIAC Number: 1996-1473 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series A	S:AAA M:Aaa Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	10-01-21 Comb	TIC: NIC:6.023

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,065,000	\$545,255	\$0	\$555,605

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Murrieta County Water District CFD No 88-1	1996-1474	\$3,360,000	\$44,417.00
Purchase	Murrieta County Water District CFD No 88-1	1996-1475	\$8,930,000	\$28,471.00
Purchase	Murrieta Water Public Financing Authority	1996-1908	\$4,965,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$4,965,000	Murrieta Water Public Financing Authority Riverside CDIAC Number: 1996-1908 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien Series B	NR Ins	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	10-01-21 Comb	TIC: NIC:6.023

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,315,000	\$440,625	\$0	\$440,627

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$3,360,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1474 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	TIC: NIC:6.023

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,740,000	\$269,540	\$0	\$272,363

<u>Authority Reserve Fund (%)</u>
27.34

B. DELINQUENCY

<u>Rate(%)</u>
16.208

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Water Public Financing Authority	1996-1473	\$7,325,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-21-1996	\$8,930,000	Murrieta County Water District CFD No 88-1 Riverside CDIAC Number: 1996-1475 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Kadi (FA) Fieldman Rolapp (TR) US Trust Co of CA (UW) Murrieta Water PFA	10-01-21 Term	TIC: NIC:6.023

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$7,845,000	\$716,340	\$0	\$723,868	72.66

B. DELINQUENCY

<u>Rate(%)</u>
1.233

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Murrieta Water Public Financing Authority	1996-1473	\$7,325,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-1997	\$30,915,000	Palm Desert Financing Authority Riverside CDIAC Number: 1997-1615 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 92-1/94-1/CFD No 91-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Redwood Securities	10-01-20 Comb	TIC: NIC:5.733

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$19,200,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$701
Arbitrage Calc	\$13,100

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Palm Desert CFD No 91-1	1997-1616	\$22,989,000	\$0.00
Purchase	Palm Desert	1997-1618	\$1,678,000	\$0.00
Purchase	Palm Desert	1997-1619	\$5,332,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-1997	\$22,989,000	Palm Desert CFD No 91-1 Riverside CDIAC Number: 1997-1616 Limited tax obligation bond Multiple capital improvements, public works Indian Ridge Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Palm Desert FA	10-01-20 Serial	TIC: NIC:6.175

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$18,618,000	\$2,004,103	\$0	\$1,675,279

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
0.824

C. TEETER PLAN

Teeter Plan Participant
NA

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	1997-1615	\$30,915,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-1997	\$1,678,000	Palm Desert Riverside CDIAC Number: 1997-1618 Special assessment bond Street construction and improvements Tierra Vista AD No 92-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Palm Desert FA	09-02-12 Serial	TIC: NIC:5.817

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$26,000	\$2,600	\$0	\$2,928	10

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	1997-1615	\$30,915,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-1997	\$5,332,000	Palm Desert Riverside CDIAC Number: 1997-1619 Special assessment bond Multiple capital improvements, public works Bighorn AD No 94-1 Refunding	NR	Neg	(BC) Briggs & Morgan (FA) Munisoft (TR) First Trust of CA (UW) Palm Desert FA	09-02-19 Serial	TIC: NIC:6.193

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$38,000	\$6,386	\$0	\$10,637

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
0

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	1997-1615	\$30,915,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$4,423,000	Palm Desert Financing Authority Riverside CDIAC Number: 2003-0552 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 94-2, 94-3 & Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Stinson Securities	09-02-28 Comb	TIC: NIC: 5.08

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,250,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,362
Arbitrage Calc	\$4,558

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Palm Desert	2003-0553	\$930,000	\$0.00
Purchase	Palm Desert	2003-0554	\$1,153,000	\$0.00
Purchase	Palm Desert	2003-0556	\$2,340,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$930,000	Palm Desert Riverside CDIAC Number: 2003-0553 Special assessment bond Multiple capital improvements, public works Sunterrace AD No 94-2 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Palm Desert FA	09-02-14 Serial	TIC: NIC:4.423

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$835,000	\$93,000	\$0	\$93,233	10

B. DELINQUENCY

<u>Rate(%)</u>
0.704

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$1,153,000	Palm Desert Riverside CDIAC Number: 2003-0554 Special assessment bond Multiple capital improvements, public works Merano AD No 94-3 Refunding	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Palm Desert FA	09-02-20 Serial	TIC: NIC:4.924

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,110,000	\$69,180	\$0	\$69,353	6

B. DELINQUENCY

<u>Rate(%)</u>
0.34

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-11-2003	\$2,340,000	Palm Desert Riverside CDIAC Number: 2003-0556 Special assessment bond Other capital improvements, public works Silver Spur Ranch Utility Undergrounding AD No 01-01	NR	Neg	(BC) Richards Watson (FA) Munisoft (TR) BNY Western Trust (UW) Palm Desert FA	09-02-28 Serial	TIC: NIC:5.228

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,305,000	\$171,931	\$0	\$172,355

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.901

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Palm Desert Financing Authority	2003-0552	\$4,423,000.00

G. MISCELLANEOUS

Percent of Authority Reserve Fund is maximum annual debt service.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$1,165,000	Perris Public Financing Authority Riverside CDIAC Number: 1996-1268 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 88-1, 88-3 & 90-1 Federally Taxable Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (EN) FSA (TR) First Trust of CA (UW) Chilton & O'Connor	09-01-06 Term	TIC: 7.647 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$305,000	\$1,790,980	\$0	\$1,793,702

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$7,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Perris CFD No 88-1	1996-1265	\$8,653,203	\$33,244.67
Purchase	Perris CFD No 88-3	1996-1266	\$8,385,562	\$23,513.00
Purchase	Perris CFD No 90-1	1996-1267	\$3,976,235	\$14,098.97
Purchase	Perris Public Financing Authority	1996-1269	\$19,850,000	

G. MISCELLANEOUS

Fund balances are combined for Series E & F.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$19,850,000	Perris Public Financing Authority Riverside CDIAC Number: 1996-1269 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 88-1, 88-3 & 90-1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (EN) FSA (TR) First Trust of CA (UW) Chilton & O'Connor	09-01-24 Comb	TIC: 6.079 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$17,830,000	\$1,790,980	\$0	\$1,793,702

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

G. MISCELLANEOUS

Fund balances are combined for Series E & F.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$8,653,203	Perris CFD No 88-1 Riverside CDIAC Number: 1996-1265 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-19 Serial	TIC: 6.629 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$7,389,794	\$0	\$0	\$0	41.2

B. DELINQUENCY

<u>Rate(%)</u>
26.237

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	1996-1268	\$1,165,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$8,385,562	Perris CFD No 88-3 Riverside CDIAC Number: 1996-1266 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-24 Serial	TIC: 5.363 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04	\$7,287,051	\$0	\$0

<u>Authority Reserve Fund (%)</u>
39.9

B. DELINQUENCY

<u>Rate(%)</u>
191.708

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	1996-1268	\$1,165,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$3,976,235	Perris CFD No 90-1 Riverside CDIAC Number: 1996-1267 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) First Trust of CA (UW) Perris PFA	09-01-24 Serial	TIC: 5.571 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,458,155	\$0	\$0	\$0	18.9

B. DELINQUENCY

<u>Rate(%)</u>
32.305

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	1996-1268	\$1,165,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-2001	\$10,745,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-0628 Tax allocation bond Redevelopment, multiple purposes Series A Refunding	S:A-	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Sec	10-01-31 Comb	TIC: NIC:5.796

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,215,000	\$738,475	\$0	\$739,780

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$2,100
Trustee	\$3,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Perris Redevelopment Agency		\$1,280,000	\$0.00
Purchase	Perris Public Financing Authority	2001-1481	\$1,280,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-2001	\$1,280,000	Perris Public Financing Authority Riverside CDIAC Number: 2001-1481 Tax allocation bond Redevelopment, multiple purposes Series B	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor & Co Sec	10-01-31 Term	TIC: NIC: 6.792

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,280,000	\$113,325	\$0	\$113,525

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Perris Redevelopment Agency		\$4,275,000	\$0.00
Loan	Perris Redevelopment Agency		\$1,280,000	\$0.00
Loan	Perris Redevelopment Agency		\$6,470,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-27-2002	\$3,505,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1482 Tax allocation bond Redevelopment, multiple purposes Series B Refunding	S:AAA M:Aaa Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) MBIA Corp (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	10-01-31 Comb	TIC: NIC:5.092

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,450,000	\$226,900	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$194,160

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2031	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,250
Arbitrage Calc	\$1,750
Disclosure	\$2,100

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Perris Redevelopment Agency		\$3,505,000	\$0.00
Purchase	Perris Public Financing Authority	2002-1682	\$3,235,000	

G. MISCELLANEOUS

Investment Contract: MBIA Insurance Corporation Debt Service Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-27-2002	\$3,235,000	Perris Public Financing Authority Riverside CDIAC Number: 2002-1682 Tax allocation bond Redevelopment, multiple purposes Series C	S:BBB	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	10-01-31 Comb	TIC: NIC:5.092

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,180,000	\$226,775	\$0	\$227,175

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
10/1/2031	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$100,000

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Perris Redevelopment Agency		\$3,235,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$12,380,000	Perris Public Financing Authority Riverside CDIAC Number: 2003-1691 Revenue bond (Pool) Multiple capital improvements, public works May Farms CFD No 2001-1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-33 Comb	TIC: 6.276 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$12,380,000	\$1,119,063	\$371,164	\$1,120,369

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$6,501
Arbitrage Calc	\$1,750

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Perris CFD No 2001-1	2003-1692	\$1,500,000	\$9,813.61
Purchase	Perris CFD No 2001-1	2003-1693	\$4,345,000	\$13,599.56
Purchase	Perris CFD No 2001-1	2003-1694	\$6,535,000	\$17,130.10

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$1,500,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1692 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 1 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.28 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,500,000	\$0	\$45,026	\$0

Authority Reserve

Fund (%)
12.1

B. DELINQUENCY

Rate(%)
2.885

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$4,345,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1693 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 2 Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.28 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,345,000	\$0	\$130,418	\$0

<u>Authority Reserve Fund (%)</u>
35.1

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-30-2003	\$6,535,000	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1694 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 3 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.273 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$6,535,000	\$0	\$195,721	\$0	52.8

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Perris Public Financing Authority	2003-1691	\$12,380,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$38,985,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1462 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages ReAD No 159 Sr Series A	S:AAA/BBB M:Aaa F:AAA Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) O'Connor & Co Sec	09-02-14 Comb	TIC: 5.664 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$23,780,000	\$3,669,386	\$0	\$3,669,386

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Riverside County	1999-1460	\$43,031,000	
Purchase	Riverside County	1999-1461	\$24,759,000	
Purchase	Riverside County Public Financing Authority	1999-1736	\$28,805,000	
Purchase	Riverside County	2000-1741	\$780,000	
Purchase	Riverside County Public Financing Authority	2000-1742	\$780,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$28,805,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1736 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages ReAD No 159 Jr Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Sec	09-02-14 Comb	TIC: 5.664 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$16,000,000	\$2,814,122	\$0	\$2,814,122

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-21-2000	\$780,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1742 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages AD 159 Jr Lien	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Sec	09-02-14 Term	TIC: NIC:6.75

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$655,000	\$78,000	\$0	\$78,379

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$43,031,000	Riverside County Riverside CDIAC Number: 1999-1460 Special assessment bond Multiple capital improvements, public works Rancho Villages ReAD No 159R Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Term	TIC: 6.549 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$25,095,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
52.7	1.23

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	1999-1462	\$38,985,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1999	\$24,759,000	Riverside County Riverside CDIAC Number: 1999-1461 Special assessment bond Multiple capital improvements, public works Rancho Villages ReAD No 159R-S Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Term	TIC: 6.534 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$17,721,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
37.2	1.22

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	1999-1462	\$38,985,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-21-2000	\$780,000	Riverside County Riverside CDIAC Number: 2000-1741 Special assessment bond Multiple capital improvements, public works Rancho Villages AD No 159 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Term	TIC: NIC:6.75

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$655,000	\$0	\$0	\$0	1.3	1.5	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	1999-1462	\$38,985,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2000	\$13,085,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-0194 Revenue bond (Pool) Multiple capital improvements, public works Menifee Village CFD 86-1 Jr Lien Ser B	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Sec	09-01-11 Comb	TIC: NIC: 7.363

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,725,000	\$1,308,500	\$0	\$1,308,500

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Riverside County Public Financing Authority	1999-1463	\$12,995,000	
Purchase	Riverside County CFD No 86-1	1999-1464	\$26,080,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-09-2000	\$12,995,000	Riverside County Public Financing Authority Riverside CDIAC Number: 1999-1463 Revenue bond (Pool) Multiple capital improvements, public works Menifee Village CFD 86-1 Sr Lien Ser A	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) O'Connor & Co Sec	09-01-11 Serial	TIC: NIC:5.108

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,800,000	\$1,299,500	\$0	\$1,299,500

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$13,545,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1930 Revenue bond (Pool) Multiple capital improvements, public works Winchester Properties AD No 161	S:AAA M:Aaa Ins	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-14 Serial	TIC: NIC:4.046

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,375,000	\$935,568	\$0	\$935,568

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Riverside County	2000-1928	\$3,971,000	
Purchase	Riverside County	2000-1929	\$19,596,000	
Purchase	Riverside County Public Financing Authority	2000-1931	\$11,290,000	
Purchase	Riverside County	2000-1932	\$4,638,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$11,290,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2000-1931 Revenue bond (Pool) Multiple capital improvements, public works Winchester Properties AD No 161	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-02-14 Serial	TIC: NIC:4.046

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$515,000	\$68,405	\$0	\$68,405

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$3,971,000	Riverside County Riverside CDIAC Number: 2000-1928 Special assessment bond Multiple capital improvements, public works Winchester Properties ReAD No 161-R Series A Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Comb	TIC: NIC: 7.959

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,043,349	\$3,971,000	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
14.1	3.31

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	\$13,545,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$19,596,000	Riverside County Riverside CDIAC Number: 2000-1929 Special assessment bond Multiple capital improvements, public works Winchester Properties ReAD No 161-R Series B Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-11 Comb	TIC: NIC:11.307

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,757,622	\$0	\$0	\$0

Authority Reserve Fund (%)

67.3

B. DELINQUENCY

Rate(%)

1.74

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Riverside County Public Financing Authority

2000-1930

\$13,545,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2001	\$4,638,000	Riverside County Riverside CDIAC Number: 2000-1932 Special assessment bond Multiple capital improvements, public works Winchester Properties ReAD No 161-R Series C Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Riverside Co PFA	09-02-14 Comb	TIC: NIC: 7.643

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,699,953	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
18.6	3.1

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2000-1930	\$13,545,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-2003	\$4,550,000	Riverside County Public Financing Authority Riverside CDIAC Number: 2003-1462 Revenue bond (Pool) Multiple capital improvements, public works Rancho Villages AD No 159	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-02-14 Serial	TIC: NIC:4.795

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,205,000	\$540,720	\$0	\$540,976

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$541,900

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Riverside County	2003-1463	\$2,835,000	
Purchase	Riverside County	2003-1464	\$1,715,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-2003	\$2,835,000	Riverside County Riverside CDIAC Number: 2003-1463 Special assessment bond Flood control, storm drainage Rancho Villages AD No 159 Series C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Riverside Co PFA	09-02-14 Serial	TIC: NIC:4.795

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$2,620,000	\$0	\$0	\$0	3.29	0.1	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2003-1462	\$4,550,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-05-2003	\$1,715,000	Riverside County Riverside CDIAC Number: 2003-1464 Special assessment bond Flood control, storm drainage Rancho Villages AD No 159 Series D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Riverside Co PFA	09-02-14 Serial	TIC: NIC:4.795

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$1,585,000	\$0	\$0	\$0	5.5	1.1	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverside County Public Financing Authority	2003-1462	\$4,550,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1998	\$7,180,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 1998-1064 Revenue bond (Pool) K-12 school facility Sr Lien Refunding	S:BBB-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) O'Connor & Co Sec	10-01-13 Term	TIC: NIC:6.154

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,770,000	\$564,400	\$0	\$581,403

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,300
Administration	\$3,250

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Val Verde School District CFD No 87-1	1998-1065	\$15,785,000	\$0.00
Purchase	Val Verde Unified School District CFD No 98-1	1998-1066	\$3,465,787	\$0.00
Purchase	Perris Union High School District CFD No 87-1	1998-1067	\$14,845,000	\$0.00
Purchase	Val Verde Unified School District Financing Authority	2002-1367	\$29,450,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-09-2003	\$29,450,000	Val Verde Unified School District Financing Authority Riverside CDIAC Number: 2002-1367 Revenue bond (Pool) K-12 school facility Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) O'Connor SW Securities	10-01-28 Comb	TIC: NIC:6.157

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$28,715,000	\$2,611,275	\$0	\$2,623,072

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,300
Administration	\$3,250

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1998	\$15,785,000	Val Verde School District CFD No 87-1 Riverside CDIAC Number: 1998-1065 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.821 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,975,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.021

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

G. MISCELLANEOUS

Administrative fees paid by each CFD.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1998	\$3,465,787	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-28 Term	TIC: 12 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,465,787	\$0	\$0	\$0

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

G. MISCELLANEOUS

This CFD is not subject to special tax in F/Y 2003/04. Taxes commence in F/Y 2013/14.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-29-1998	\$14,845,000	Perris Union High School District CFD No 87-1 Riverside CDIAC Number: 1998-1067 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.551 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,250,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	4.023

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Val Verde Unified School District Financing Authority	1998-1064	\$7,180,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$6,125,000	Folsom Public Financing Authority Sacramento CDIAC Number: 1999-0014 Revenue bond (Pool) Multiple capital improvements, public works AD Nos 93-2, 94-3, 95-1 and 95-2	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Westhoff Cone	09-02-20 Comb	TIC: NIC:5.376

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,230,000	\$482,208	\$0	\$482,208

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Folsom	1999-1481	\$1,305,000	\$6,298.00
Purchase	Folsom	1999-1482	\$1,860,000	\$5,006.00
Purchase	Folsom	1999-1483	\$1,905,000	\$6,085.00
Purchase	Folsom	1999-1484	\$680,000	\$3,445.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$1,305,000	Folsom Sacramento CDIAC Number: 1999-1481 Special assessment bond Multiple capital improvements, public works Cresleigh Natoma AD No 95-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial	TIC: NIC:5.653

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,130,000	\$0	\$0	\$0	22.99

B. DELINQUENCY

<u>Rate(%)</u>
0.15

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$1,860,000	Folsom Sacramento CDIAC Number: 1999-1482 Special assessment bond Multiple capital improvements, public works Ridgeview AD No 95-1 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-20 Serial	TIC: NIC:5.833

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,580,000	\$0	\$0	\$0	32

B. DELINQUENCY

<u>Rate(%)</u>
3.834

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$1,905,000	Folsom Sacramento CDIAC Number: 1999-1483 Special assessment bond Multiple capital improvements, public works Cobble Hills Ridge AD No 94-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-19 Serial	TIC: NIC:5.448

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,605,000	\$0	\$0	\$0	33

B. DELINQUENCY

<u>Rate(%)</u>
1.093

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-18-1999	\$680,000	Folsom Sacramento CDIAC Number: 1999-1484 Special assessment bond Multiple capital improvements, public works Legends AD No 93-2 Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-02-18 Serial	TIC: NIC:5.667

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$560,000	\$0	\$0	\$0	12

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	1999-0014	\$6,125,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$14,685,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2004-0678 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A	S:AAA Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Comb	TIC: NIC:4.927

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$22,485,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$832,745

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Folsom Public Financing Authority	2004-0876	\$7,800,000	
Purchase	Folsom CFD No 7	2004-1210	\$17,805,000	\$32,110.00
Purchase	Folsom CFD No 8	2004-1211	\$4,680,000	\$42,913.00

G. MISCELLANEOUS

All fund balances are combined for Series A & B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$7,800,000	Folsom Public Financing Authority Sacramento CDIAC Number: 2004-0876 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-21 Serial	TIC: NIC:4.927

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$22,485,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$832,745

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

G. MISCELLANEOUS

All funds balances for series A & B are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$17,805,000	Folsom CFD No 7 Sacramento CDIAC Number: 2004-1210 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	TIC: NIC:4.749

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$17,805,000	\$2,881,973	\$0	\$2,884,077

Authority Reserve Fund (%)

B. DELINQUENCY

<u>Rate(%)</u>
0.2

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2004-0678	\$14,685,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-19-2004	\$4,680,000	Folsom CFD No 8 Sacramento CDIAC Number: 2004-1211 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	TIC: NIC:4.749

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,680,000	\$424,535	\$0	\$424,535

B. DELINQUENCY

C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
0.493		N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Folsom Public Financing Authority	2004-0678	\$14,685,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-1998	\$7,905,000	Sacramento City Financing Authority Sacramento CDIAC Number: 1999-0001 Revenue bond (Pool) Flood control, storm drainage North Natomas CFD No 2	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:6.229

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,435,000	\$738,438	\$0	\$738,438

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Sacramento North Natomas CFD No 2	1999-0002	\$2,910,000	\$0.00
Purchase	Sacramento North Natomas CFD No 2	1999-0003	\$4,995,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-1998	\$2,910,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	TIC: NIC:6.229

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,740,000	\$270,938	\$0	\$270,938

Authority Reserve

Fund (%)

37

B. DELINQUENCY

Rate(%)

0

C. TEETER PLAN

Teeter Plan Participant

N

D. AUTHORITY

Issuing Authority

CDIAC Nbr

Principal Amt

Sacramento City Financing Authority

1999-0001

\$7,905,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-17-1998	\$4,995,000	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood control, storm drainage Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	TIC: NIC:6.229

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,695,000	\$467,500	\$0	\$467,500

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
63	3.001

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Sacramento City Financing Authority	1999-0001	\$7,905,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2003	\$33,695,588	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2116 Tax allocation bond Redevelopment, multiple purposes Mather/McClellan Merged & Del Paso Heights Series A	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-33 Comb	TIC: 5.025 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$33,695,588	\$2,512,175	\$0	\$2,572,563

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
5/1/2017	NR	\$60,388

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$973,083

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$1,173
Trustee	\$2,000
Financial Advisor	\$13,730
Consultant	\$36,184
Legal, Law Firm	\$103,603
Miscellaneous	\$59,452

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Sacramento County Redevelopment Agency		\$27,630,000	
Loan	Sacramento County Redevelopment Agency		\$6,065,588	
Purchase	Sacramento County Public Financing Authority	2003-2117	\$8,345,000	

G. MISCELLANEOUS

Investment Contracts: Withdrawal of funds to pay principal/interest on bonds.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2003	\$8,345,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2117 Tax allocation bond Redevelopment, multiple purposes Mather/McClellan Merged Series B Federally Taxable	S:AAA/A- Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	12-01-33 Comb	TIC: NIC:6.205

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,345,000	\$624,369	\$0	\$639,378

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
5/1/2017	NR	\$15,009

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$313,047

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Legal, Law Firm	\$75,750
Consultant	\$10,262
Trustee	\$2,500
Financial Advisor	\$2,197
Miscellaneous	\$22,182

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Sacramento County Redevelopment Agency		\$8,345,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-12-2003	\$12,880,000	Sacramento County Public Financing Authority Sacramento CDIAC Number: 2003-2217 Tax allocation bond Redevelopment, multiple purposes N Sacramento & Alkalai Flat Series C Refunding	S:AA/BBB- Ins	Neg	(BC) Jones Hall (FA) Arimax Financial (EN) Radian Asset Assurance (TR) US Bank NA (UW) Stone & Youngberg	12-01-33 Comb	TIC: NIC:5.011

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$12,880,000	\$938,240	\$0	\$938,914

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$290,105

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Legal, Law Firm	\$72,856
Consultant	\$15,436
Miscellaneous	\$34,556

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Sacramento Redevelopment Agency		\$7,705,000	
Loan	Sacramento Redevelopment Agency		\$5,175,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-26-2004	\$14,560,000	Chino Hills Financing Authority San Bernardino CDIAC Number: 2004-0032 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 1, 2, 4, 5 & 8	S:AAA/BBB F:AAA Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) FSA (TR) US Bank NA (UW) UBS Financial Services	09-01-11 Serial	TIC: NIC:2.379

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$14,560,000	\$1,456,000	\$0	\$1,456,000

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$170,804

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$10,400
Consultant	\$80,200

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Chino Hills CFD No 1	2004-0033	\$5,815,000	\$0.00
Purchase	Chino Hills CFD No 2	2004-0034	\$3,725,000	\$0.00
Purchase	Chino Hills CFD No 4	2004-0035	\$1,805,000	\$0.00
Purchase	Chino Hills CFD No 5	2004-0036	\$1,340,000	\$0.00
Purchase	Chino Hills CFD No 8	2004-0037	\$1,875,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$5,815,000	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2004-0033 Limited tax obligation bond Multiple capital improvements, public works Rolling Ridge Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,815,000	\$581,500	\$0	\$582,273

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
5.349

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$3,725,000	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2004-0034 Limited tax obligation bond Multiple capital improvements, public works Los Ranchos Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,725,000	\$372,500	\$0	\$372,995

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
4.681

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$1,805,000	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2004-0035 Limited tax obligation bond Multiple capital improvements, public works The Oaks Area Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,805,000	\$180,500	\$0	\$180,740

Authority Reserve Fund (%)

B. DELINQUENCY

<u>Rate(%)</u>
3.958

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$1,340,000	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2004-0036 Limited tax obligation bond Multiple capital improvements, public works Soquel Canyon, Rincon & Woodview Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,340,000	\$134,000	\$0	\$134,178

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
6.557

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-27-2004	\$1,875,000	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2004-0037 Limited tax obligation bond Multiple capital improvements, public works Butterfield Refunding	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-11 Serial	TIC: NIC:2.379

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,875,000	\$187,500	\$0	\$187,749	0

B. DELINQUENCY

<u>Rate(%)</u>
8.042

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Hills Financing Authority	2004-0032	\$14,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$14,865,000	Chino Public Financing Authority San Bernardino CDIAC Number: 1998-2148 Revenue bond (Pool) Multiple capital improvements, public works AD No 99-1-R, CFD 1	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-02-11 Serial	TIC: NIC:5.073

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,600,000	\$672,000	\$0	\$1,270,996

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2011	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,575

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Chino	1998-2147	\$12,015,000	\$2,418.32
Purchase	Chino CFD No 1	1998-2149	\$2,850,000	\$3,500.00

G. MISCELLANEOUS

Investment agreement collateralized with eligible securities which include: Direct obligations of the USA, obligations unconditionally guaranteed by GNMA or FNMA an Corporate Commercial Paper Rated A-1+/P1 or better.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$12,015,000	Chino San Bernardino CDIAC Number: 1998-2147 Special assessment bond Multiple capital improvements, public works AD No 99-1-R Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (TR) Chino (UW) Chino PFA	09-02-09 Serial	TIC: NIC:5.044

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,605,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
81

B. DELINQUENCY

<u>Rate(%)</u>
0.03

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	1998-2148	\$14,865,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$2,850,000	Chino CFD No 1 San Bernardino CDIAC Number: 1998-2149 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Sutter Securities (TR) Chino (UW) Chino PFA	09-02-11 Serial	TIC: NIC:5.177

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04	\$1,995,000	\$0	\$0

<u>Authority Reserve Fund (%)</u>
0

B. DELINQUENCY

<u>Rate(%)</u>
4.584

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chino Public Financing Authority	1998-2148	\$14,865,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-05-1996	\$6,215,000	Colton Public Financing Authority San Bernardino CDIAC Number: 1996-1700 Revenue bond (Pool) Multiple capital improvements, public works	S:AAA Ins	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (EN) FSA (TR) First Trust of CA (UW) Rauscher Pierce	09-01-19 Comb	TIC: NIC:5.481

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,790,000	\$500,338	\$0	\$50,339

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2019	\$4,900	\$30,136

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Colton CFD No 89-1	1996-1697	\$2,965,000	\$0.00
Purchase	Colton CFD No 88-1	1996-1698	\$2,190,000	\$0.00
Purchase	Colton CFD No 87-1	1996-1699	\$1,060,000	\$0.00

G. MISCELLANEOUS

Investment Contract is FGIC Rated AAA/Aaa Non-Collateralized, Downgrade Provision: Provide for collateralization if downgraded to AA-/Aa3. Agreement can be terminated when FGIC is downgraded to A-.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-1996	\$2,965,000	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-19 Serial	TIC: NIC:6.32

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,410,000	\$0	\$0	\$0

Authority Reserve Fund (%)

B. DELINQUENCY

<u>Rate(%)</u>
2.017

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-1996	\$2,190,000	Colton CFD No 88-1 San Bernardino CDIAC Number: 1996-1698 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-15 Serial	TIC: NIC:6.605

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,625,000	\$0	\$0	\$0

B. DELINQUENCY

C. TEETER PLAN

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>	<u>Teeter Plan Participant</u>
	1.24	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-19-1996	\$1,060,000	Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-18 Serial	TIC: NIC:6.6

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$850,000	\$0	\$0	\$0

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
2.067

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Colton Public Financing Authority	1996-1700	\$6,215,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$25,885,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1537 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-02-17 Serial	TIC: NIC:4.343

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$22,225,000	\$1,201,778	\$0	\$1,235,280

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2017	\$0	\$67,300

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Arbitrage Calc	\$4,150
Administration	\$2,715

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Chula Vista Public Financing Authority	2001-1538	\$4,265,000	
Purchase	Chula Vista	2001-1539	\$9,705,000	\$23,066.00
Purchase	Chula Vista	2001-1540	\$20,445,000	\$4,999.00

G. MISCELLANEOUS

Fees paid for Professional services are annual totals for both Series A & B.

Investment Contracts: Reserve Funds are invested in GIC, and to mature on 9-2-17. Collateralization is required when there is a down grade in credit rating.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$4,265,000	Chula Vista Public Financing Authority San Diego CDIAC Number: 2001-1538 Revenue bond (Pool) Multiple capital improvements, public works Sub Series B	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17 Serial	TIC: NIC:5.479

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,665,000	\$426,500	\$0	\$438,390

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2017	\$0	\$23,884

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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G. MISCELLANEOUS

Fees paid for Professional services are annual totals for both Series A & B.

Investment Contracts: Reserve Funds are invested in GIC, and to mature on 9-2-17. Collateralization is required when there is a down grade in credit rating.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$9,705,000	Chula Vista San Diego CDIAC Number: 2001-1539 Special assessment bond Multiple capital improvements, public works ReAD No 2001-2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial	TIC: 5.63 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$18,723,874	\$0	\$0	\$0	67.8

B. DELINQUENCY

<u>Rate(%)</u>
0.56

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	\$25,885,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
09-04-2001	\$20,445,000	Chula Vista San Diego CDIAC Number: 2001-1540 Special assessment bond Multiple capital improvements, public works ReAD No 2001-1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Sutro & Co (TR) US Bank Corp Trust (UW) Chula Vista PFA	09-02-17 Serial	TIC: 5.63 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$8,192,397	\$0	\$0	\$0	32.2

B. DELINQUENCY

<u>Rate(%)</u>
7.12

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Chula Vista Public Financing Authority	2001-1537	\$25,885,000.00

G. MISCELLANEOUS

There was an error in billing two parcels for F/Y 01-02 tax rolls. Property owners were billed directly and there was some confusion. Collection letters are being sent.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$21,335,000	Poway Unified School District Public Financing Authority San Diego CDIAC Number: 2003-0251 Revenue bond (Pool) K-12 school facility CFD Nos 2, 3, 5 & 7	S:AAA M:Aaa Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:4.532

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$21,335,000	\$1,868,031	\$0	\$953,079

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$125,400

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Poway Unified School District CFD No 2	2003-0252	\$12,635,000	\$60,000.00
Purchase	Poway Unified School District CFD No 7	2003-0253	\$1,545,000	\$25,000.00
Purchase	Poway Unified School District CFD No 5	2003-0254	\$1,670,000	\$20,000.00
Purchase	Poway Unified School District CFD No 3	2003-0255	\$5,485,000	\$20,400.00

G. MISCELLANEOUS

Reserve Funds is satisfied 50% with a cash deposit and 50% through a Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$12,635,000	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2003-0252 Limited tax obligation bond K-12 school facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC: 4.562 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$12,635,000	\$0	\$0	\$0	59	0.915	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$1,545,000	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2003-0253 Limited tax obligation bond K-12 school facility Fairbank Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC: 4.584 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,545,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
7	1.613

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$1,670,000	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2003-0254 Limited tax obligation bond K-12 school facility Santa Fe Valley Area IV	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC: 4.553 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,670,000	\$0	\$0	\$0

<u>Authority Reserve Fund (%)</u>
8

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-2003	\$5,485,000	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2003-0255 Limited tax obligation bond K-12 school facility Christopherhill	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC: 4.555 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,485,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
26	0.274

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Poway Unified School District Public Financing Authority	2003-0251	\$21,335,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1998	\$40,655,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 1998-1940 Revenue bond (Pool) K-12 school facility San Dieguito UnHSD CFD Nos 94-1/94-2/94-3/95-1 & 95-2	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) State Street Bank Corp (UW) Morgan Stanley	08-01-30 Comb	TIC: NIC:5.03

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$39,485,000	\$2,963,500	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Dieguito Public Financing Authority	1999-0148	\$4,005,000	
Loan	San Dieguito Public Financing Authority		\$90,080	\$0.00
Loan	San Dieguito Public Financing Authority		\$15,715,818	\$0.00
Loan	San Dieguito Public Financing Authority		\$5,614,303	\$0.00
Loan	San Dieguito Public Financing Authority		\$20,659,999	\$0.00
Loan	San Dieguito Public Financing Authority		\$2,579,801	\$0.00

G. MISCELLANEOUS

Bond Reserve Fund requirement are satisfied through a Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-20-1998	\$4,005,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 1999-0148 Revenue bond (Pool) K-12 school facility San Dieguito UnHSD CFD Nos 94-1, 94-2, Federally Taxable	S:AAA M:Aaa Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) State Street Bank Corp (UW) Morgan Stanley	08-01-18 Comb	TIC: NIC: 7.095

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,725,000	\$400,500	\$0	NR

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$1,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Dieguito Public Financing Authority		\$90,080	\$0.00
Loan	San Dieguito Public Financing Authority		\$15,715,818	\$0.00
Loan	San Dieguito Public Financing Authority		\$5,614,303	\$0.00
Loan	San Dieguito Public Financing Authority		\$20,659,999	\$0.00
Loan	San Dieguito Public Financing Authority		\$2,579,801	\$0.00

G. MISCELLANEOUS

Bond Reserv Fund requirements are satisfied through a Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-01-2004	\$48,440,000	San Dieguito Public Financing Authority San Diego CDIAC Number: 2004-0185 Revenue bond (Pool) K-12 school facility CFD Nos 84-2, 94-3, 95.1, 95-2, 99-1, 99-2, 99-3, 03-1	S:AAA/A M:Aaa/A3 Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Morgan Stanley	08-01-35 Comb	TIC: NIC:4.824

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$48,440,000	\$4,087,400	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Dieguito Public Financing Authority		\$4,500,675	\$0.00
Loan	San Dieguito Public Financing Authority		\$1,607,816	\$0.00
Loan	San Dieguito Public Financing Authority		\$5,916,582	\$0.00
Loan	San Dieguito Public Financing Authority		\$738,800	\$0.00
Loan	San Dieguito Public Financing Authority		\$3,558,039	\$0.00
Loan	San Dieguito Public Financing Authority		\$97,731	\$0.00
Loan	San Dieguito Public Financing Authority		\$716,694	\$0.00
Loan	San Dieguito Public Financing Authority		\$1,028,662	\$0.00

G. MISCELLANEOUS

Bond Reserve Fund requirements are satisfied through a Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-16-2003	\$18,640,000	San Elijo Joint Powers Authority San Diego CDIAC Number: 2003-0416 Revenue bond (Pool) Wastewater collection, treatment Cardiff San Dist, Solana Beach San Dist & San Elijo Wstwr Treatment Fac Refunding	S:AAA/A+ F:AAA/A+ Ins	Neg	(BC) Jones Hall (FA) Fieldman Rolapp (EN) FSA (TR) Union Bank of CA (UW) RBC Dain Rauscher	03-01-20 Serial	TIC: 4.07 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$17,770,000	\$1,598,300	\$0	\$1,598,300

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$256,174

C. TEETER PLAN

Teeter Plan Participant

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Encinitas		\$8,735,000	
Loan	Solana Beach		\$9,905,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$33,560,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 1998-2133 Revenue bond (Pool) Multiple capital improvements, public works Improvement Areas No 1,2 & 3 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) PaineWebber	09-01-27 Comb	TIC: NIC:5.884

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$30,570,000	\$2,694,680	\$0	\$2,694,680

B. ISSUANCE FEE

Issuance Cost

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/1/2027	NR	\$147,258

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos CFD No 88-1	2001-0443	\$16,535,000	\$30,000.00
Purchase	San Marcos CFD No 88-1	2001-0444	\$14,320,000	\$24,000.00
Purchase	San Marcos CFD No 88-1	2001-0445	\$2,705,000	\$6,000.00

G. MISCELLANEOUS

Terms of Investment Contract: Rate 5.48%; Downgrade provision if rating drops below "Aa3" (Moody's) or "AA-" (S & P). 1) written evidence that rating exceeds required levels, 2) pay Trustee all Invest Monies & Earnings accrued, 3) enter into repurchase agreement to sell and deliver to Trustee US government obligations (as defined in agreement).
Commission/Fee for Contract paid by Investment provider.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$16,535,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0443 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	TIC: NIC:5.884

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$14,035,000	\$1,228,685	\$0	\$1,228,685	46

B. DELINQUENCY

<u>Rate(%)</u>
1.324

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	\$33,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$14,320,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0444 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Refunding	NR	Neg	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	TIC: NIC:5.884

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$13,635,000	\$1,241,487	\$0	\$1,241,487	46

B. DELINQUENCY

<u>Rate(%)</u>
0.666

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	\$33,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-19-1998	\$2,705,000	San Marcos CFD No 88-1 San Diego CDIAC Number: 2001-0445 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) San Marcos PFA	09-01-27 Comb	TIC: NIC:5.884

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,555,000	\$224,508	\$0	\$224,508

<u>Authority Reserve Fund (%)</u>
8

B. DELINQUENCY

<u>Rate(%)</u>
1.645

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	1998-2133	\$33,560,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-01-2000	\$4,005,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2000-1202 Revenue bond (Pool) Multiple capital improvements, public works San Elijo IA A1 & B2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-32 Comb	TIC: NIC:6.668

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,915,000	\$346,775	\$0	\$347,295

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos CFD No 99-01	2000-1200	\$2,165,000	\$20,250.00
Purchase	San Marcos CFD No 99-01	2000-1201	\$1,840,000	\$20,250.00

G. MISCELLANEOUS

These bonds as well as the underlying local obligations were refunded on September 15, 2004 through the issuance of \$33,805,000 San Marcos PFA, Special Tax Refunding Bonds, 2004 Series A and the \$3,690,00 Series B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-01-2000	\$2,165,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2000-1200 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA A1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	TIC: NIC:6.668

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,115,000	\$187,399	\$0	\$187,619

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
54	2.378

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1202	\$4,005,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-01-2000	\$1,840,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2000-1201 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA B2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Comb	TIC: NIC:6.668

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$1,800,000	\$159,376	\$0	\$159,676	46	1.033	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1202	\$4,005,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-28-2001	\$7,680,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2000-1902 Revenue bond (Pool) Multiple capital improvements, public works San Marcos CFD No 99-01	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-33 Comb	TIC: NIC:6.25

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,495,000	\$564,670	\$0	\$565,290

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos CFD No 99-01	2001-0311	\$4,190,000	\$19,583.00
Purchase	San Marcos CFD No 99-01	2001-0312	\$2,060,000	\$19,583.00
Purchase	San Marcos CFD No 99-01	2001-0313	\$1,430,000	\$0.00

G. MISCELLANEOUS

These bonds as well as the underlying local obligations were refunded on September 15, 2004 through the issuance of the \$33,805,000 San Marcos PFA, Special Tax Refunding Bonds, 2004 Series A and the \$3,690,000 2004 Series B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-28-2001	\$4,190,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0311 Limited tax obligation bond Multiple capital improvements, public works IA M	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	TIC: NIC:6.25

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,090,000	\$308,002	\$0	\$308,600

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
55	1.01

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1902	\$7,680,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-28-2001	\$2,060,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0312 Limited tax obligation bond Multiple capital improvements, public works IA B1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	TIC: NIC:6.25

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,010,000	\$151,397	\$0	\$151,434

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
27	2.211

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1902	\$7,680,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-28-2001	\$1,430,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0313 Limited tax obligation bond Multiple capital improvements, public works IA H1A	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	TIC: NIC:6.25

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$1,395,000	\$105,271	\$0	\$105,256	19	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2000-1902	\$7,680,000.00

G. MISCELLANEOUS

Tax assessments begins in FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-24-1997	\$3,205,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2001-0131 Revenue bond (Pool) Multiple capital improvements, public works CFD No 91-01 Twin Oaks Vly Ranch Sr Ser A	S:BBB-	Neg	(BC) Brown Diven (TR) US Trust Co of CA (UW) Miller & Schroeder	09-01-20 Serial	TIC: NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,595,000	\$263,609	\$0	\$264,700

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos Public Facilities Authority	2001-0132	\$1,185,000	
Purchase	San Marcos CFD No 91-01	2001-0133	\$4,390,000	\$50,000.00

G. MISCELLANEOUS

These bonds as well as the underlying local obligations were refunded on September 15, 2004 through the issuance of \$33,805,000 San Marcos PFA, Special Tax Refunding Bonds, 2004 Series A and the \$3,690,00 Series B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-24-1997	\$1,185,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2001-0132 Revenue bond (Pool) Multiple capital improvements, public works CFD No 91-01 Twin Oaks Vly Ranch Jr Ser B	NR	Neg	(BC) Brown Diven (TR) US Trust Co of CA (UW) Miller & Schroeder	09-01-20 Serial	TIC: NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$980,000	\$97,465	\$0	\$97,869

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

G. MISCELLANEOUS

These bonds as well as the underlying local obligations were refunded on September 15, 2004 through the issuance of \$33,805,000 San Marcos PFA, Special Tax Refunding Bonds, 2004 Series A and the \$3,690,00 Series B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-24-1997	\$4,390,000	San Marcos CFD No 91-01 San Diego CDIAC Number: 2001-0133 Limited tax obligation bond Multiple capital improvements, public works Twin Oaks Vly Ranch Refunding	NR	Neg	(BC) Brown Diven (TR) US Trust Co of CA (UW) San Marcos PFA	09-01-20 Serial	TIC: NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,585,000	\$361,074	\$0	\$362,570

<u>Authority Reserve Fund (%)</u>
100

B. DELINQUENCY

<u>Rate(%)</u>
1.035

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0131	\$3,205,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2001	\$7,910,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2001-0420 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 IA A2, D1, G3 & N1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-33 Comb	TIC: NIC:6.53

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,775,000	\$597,308	\$0	\$598,203

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos CFD No 99-01	2001-0417	\$2,545,000	\$19,375.00
Purchase	San Marcos CFD No 99-01	2001-0418	\$1,785,000	\$19,375.00
Purchase	San Marcos CFD No 99-01	2001-0419	\$1,285,000	\$19,375.00
Purchase	San Marcos CFD No 99-01	2001-0497	\$2,295,000	\$19,375.00

G. MISCELLANEOUS

These bonds as well as the underlying local obligations were refunded on September 15, 2004 through the issuance of the \$33,805,000 San Marcos PFA, Special Tax Refunding Bonds, 2004 Series A and the \$3,690,000 2004 Series B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2001	\$2,545,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0417 Limited tax obligation bond Multiple capital improvements, public works IA N1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	TIC: NIC:6.53

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,500,000	\$192,019	\$0	\$192,348

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
32	1.306

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	\$7,910,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2001	\$1,785,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0418 Limited tax obligation bond Multiple capital improvements, public works IA D1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	TIC: NIC:6.53

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04	\$1,755,000	\$134,717	\$0

<u>Bond Reserve Fund</u>
\$135,028

<u>Authority Reserve Fund (%)</u>
23

B. DELINQUENCY

<u>Rate(%)</u>
1.251

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	\$7,910,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2001	\$1,285,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0419 Limited tax obligation bond Multiple capital improvements, public works IA G3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	TIC: NIC:6.53

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,270,000	\$97,527	\$0	\$97,713	16

B. DELINQUENCY

<u>Rate(%)</u>
1.17

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	\$7,910,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-20-2001	\$2,295,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2001-0497 Limited tax obligation bond Multiple capital improvements, public works IA A2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Comb	TIC: NIC:6.53

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,250,000	\$173,045	\$0	\$173,113

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
29	0.979

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2001-0420	\$7,910,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2002	\$11,260,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2002-0197 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 Improv Areas C1, H1B, N2, R1 & R2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-34 Comb	TIC: NIC:6.464

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$11,105,000	\$846,278	\$0	\$847,606

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos CFD No 99-01	2002-0198	\$2,550,000	\$19,325.00
Purchase	San Marcos CFD No 99-01	2002-0199	\$2,270,000	\$19,325.00
Purchase	San Marcos CFD No 99-01	2002-0200	\$1,980,000	\$19,325.00
Purchase	San Marcos CFD No 99-01	2002-0201	\$1,245,000	\$19,325.00
Purchase	San Marcos CFD No 99-01	2002-0202	\$3,215,000	\$19,325.00

G. MISCELLANEOUS

These bonds as well as the underlying local obligations were refunded on September 15, 2004 through the issuance of the \$33,805,000 San Marcos PFA, Special Tax Refunding Bonds, 2004 Series A and the \$3,690,000 2004 Series B.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2002	\$2,550,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0198 Limited tax obligation bond Multiple capital improvements, public works IA R1	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	TIC: NIC:6.464

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,505,000	\$191,653	\$0	\$191,983

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
23	0.482

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	\$11,260,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2002	\$2,270,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0199 Limited tax obligation bond Multiple capital improvements, public works IA N2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	TIC: NIC:6.464

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,245,000	\$170,608	\$0	\$171,033

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
20	3.218

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	\$11,260,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2002	\$1,980,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0200 Limited tax obligation bond Multiple capital improvements, public works IA R2	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	TIC: NIC:6.464

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04	\$1,955,000	\$148,813	\$0

<u>Bond Reserve Fund</u>
\$148,998

<u>Authority Reserve Fund (%)</u>
18

B. DELINQUENCY

<u>Rate(%)</u>
1.612

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	\$11,260,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2002	\$1,245,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0201 Limited tax obligation bond Multiple capital improvements, public works IA H1B	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	TIC: NIC:6.464

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04	\$1,225,000	\$93,572	\$0

<u>Bond Reserve Fund</u>
\$93,708

<u>Authority Reserve Fund (%)</u>
11

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	\$11,260,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-09-2002	\$3,215,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-0202 Limited tax obligation bond Multiple capital improvements, public works IA C1	NR	Neg	(BC) Fulbright & Jaworski (TR) San Marcos PFA (UW) Spelman & Co	09-01-34 Comb	TIC: NIC:6.464

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,175,000	\$241,633	\$0	\$241,883

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
29	1.214

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-0197	\$11,260,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-23-2003	\$6,285,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2002-1933 Revenue bond (Pool) Multiple capital improvements, public works CFD No 99-01 IAs H2 & H3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-35 Comb	TIC: 6.322 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,285,000	\$489,325	\$0	\$488,270

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos CFD No 99-01	2002-1934	\$2,115,000	\$20,233.00
Purchase	San Marcos CFD No 99-01	2002-1935	\$4,170,000	\$20,233.00

G. MISCELLANEOUS

Capitalized interest fund held at local obligation level.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-23-2003	\$2,115,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-1934 Limited tax obligation bond Multiple capital improvements, public works IA H2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.323 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,115,000	\$164,665	\$0	\$164,996

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
34	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-1933	\$6,285,000.00

G. MISCELLANEOUS

Tax assessment begin FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-23-2003	\$4,170,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2002-1935 Limited tax obligation bond Multiple capital improvements, public works IA H3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.321 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>
03/04	\$4,170,000	\$324,660	\$0

<u>Bond Reserve Fund</u>
\$323,274

<u>Authority Reserve Fund (%)</u>
66

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2002-1933	\$6,285,000.00

G. MISCELLANEOUS

Tax assessments begin FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-08-2003	\$69,740,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2003-0477 Tax allocation bond Redevelopment, multiple purposes Area Nos 1, 2 & 3 Series A Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:4.784

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$69,740,000	\$5,072,500	\$170,292	\$2,536,252

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,652,399

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
5/8/2008	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Marcos Redevelopment Agency		\$33,435,000	\$0.00
Loan	San Marcos Redevelopment Agency		\$9,155,000	\$0.00
Loan	San Marcos Redevelopment Agency		\$27,150,000	\$0.00
Purchase	San Marcos Public Facilities Authority	2003-0476	\$21,360,000	

G. MISCELLANEOUS

Bond Reserve Fund is one half funded by Surety Bond.

Investment Contracts: Reserve Fund maturity 5/8/08, AIG Matched Funding Corp is provider; rate 5.022%.

Redevelopment Fund maturity 12/1/07, Transamerica Occidental Life Insurance Company is provider; rate 2.361%.

Commission/Fee paid by GIC provider.

Interest Earnings on Contract: Reserve Fund - \$92,344; Redevelopment Fund - \$476,226.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-08-2003	\$21,360,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2003-0476 Tax allocation bond Redevelopment, multiple purposes Area No 1 Series B Federally Taxable Refunding	S:AAA/A- M:Aaa/A3 Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	08-01-33 Comb	TIC: NIC:5.701

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$21,360,000	\$1,633,532	\$261,779	\$816,767

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$500,659

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	NR

G. MISCELLANEOUS

Bond Reserve Fund is one half funded by Surety Bond.
Investment Contracts: Reserve Fund maturity 5/8/08, AIG Matched Funding Corp is provider; rate 5.022%.
Redevelopment Fund maturity 12/1/07, Transamerica Occidental Life Insurance Company is provider; rate 2.361%.
Commission/Fee paid by GIC provider.
Interest Earnings on Contract: Reserve Fund - 29,738; Redevelopment Fund - \$149,716.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-2003	\$20,710,000	San Marcos Public Facilities Authority San Diego CDIAC Number: 2003-2109 Revenue bond (Pool) Multiple capital improvements, public works San Elijo Hills CFD No 99-01	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) Spelman & Co	09-01-35 Comb	TIC: 6.118 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$20,710,000	\$1,593,000	\$0	\$1,597,483

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$443,807

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos CFD No 99-01	2003-2110	\$4,395,000	\$19,274.00
Purchase	San Marcos CFD No 99-01	2003-2111	\$5,060,000	\$19,274.00
Purchase	San Marcos CFD No 99-01	2003-2112	\$2,795,000	\$19,274.00
Purchase	San Marcos CFD No 99-01	2003-2113	\$3,165,000	\$19,274.00
Purchase	San Marcos CFD No 99-01	2003-2114	\$2,865,000	\$19,274.00
Purchase	San Marcos CFD No 99-01	2003-2115	\$2,430,000	\$19,274.00

G. MISCELLANEOUS

Capitalized interest fund are held at the local obligation level.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-2003	\$4,395,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2003-2110 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D2L	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.116 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$4,395,000	\$338,061	\$126,348	\$339,016	21	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-2109	\$20,710,000.00

G. MISCELLANEOUS

Tax assessments begins FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-2003	\$5,060,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2003-2111 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D2U	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.117 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$5,060,000	\$389,212	\$145,474	\$390,308	24	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-2109	\$20,710,000.00

G. MISCELLANEOUS

Tax assessments begins FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-2003	\$2,795,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2003-2112 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D3	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.117 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$2,795,000	\$214,990	\$80,361	\$215,592	13	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-2109	\$20,710,000.00

G. MISCELLANEOUS

Tax assessments begins FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-2003	\$3,165,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2003-2113 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA D4	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.119 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$3,165,000	\$243,450	\$91,064	\$244,134	15	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-2109	\$20,710,000.00

G. MISCELLANEOUS

Tax assessments begins FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-2003	\$2,865,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2003-2114 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA E1	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.118 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$2,865,000	\$220,374	\$82,409	\$220,994	14	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-2109	\$20,710,000.00

G. MISCELLANEOUS

Tax assessments begins FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-11-2003	\$2,430,000	San Marcos CFD No 99-01 San Diego CDIAC Number: 2003-2115 Limited tax obligation bond Multiple capital improvements, public works San Elijo IA E2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35 Comb	TIC: 6.119 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$2,430,000	\$186,914	\$69,910	\$187,439	12	0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos Public Facilities Authority	2003-2109	\$20,710,000.00

G. MISCELLANEOUS

Tax assessments begins FY 04/05.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$10,380,000	San Marcos School Financing Authority San Diego CDIAC Number: 2001-0153 Revenue bond (Pool) K-12 school facility	S:AAA F:AAA Ins	Neg	(BC) Bowie Arneson Wiles (EN) FSA (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-24 Comb	TIC: 4.513 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,990,000	\$0	\$0	\$1

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Marcos Unified School District CFD No 3	2001-0150	\$2,700,000	\$0.00
Purchase	San Marcos Unified School District CFD No 1	2001-0151	\$3,850,000	\$0.00
Purchase	San Marcos Unified School District CFD No 2	2001-0152	\$3,830,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$2,700,000	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-24 Serial	TIC: 4.827 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,485,000		\$0	\$0

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
2.203

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos School Financing Authority	2001-0153	\$10,380,000.00

G. MISCELLANEOUS

Reserve Fund insured by Reserve Policy.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$3,850,000	San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-15 Serial	TIC: 4.366 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,230,000		\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.174

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos School Financing Authority	2001-0153	\$10,380,000.00

G. MISCELLANEOUS

Reserve Fund insured by Reserve Policy.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-21-2001	\$3,830,000	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-16 Serial	TIC: 4.433 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,275,000		\$0	\$0

B. DELINQUENCY

<u>Rate(%)</u>
1.052

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Marcos School Financing Authority	2001-0153	\$10,380,000.00

G. MISCELLANEOUS

Reserve Fund insured by Reserve Policy.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-11-2003	\$78,025,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2003-0141 Tax allocation bond Redevelopment, multiple purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series A Federally Taxable	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank NA (UW) Banc of America Sec	08-01-18 Serial	TIC: 4.635 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$78,025,000	\$7,802,500	\$0	\$7,802,500

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Francisco City & County Redevelopment Agency		\$46,895,000	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$13,205,000	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$11,575,000	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$6,350,000	\$0.00
Purchase	San Francisco City & County Redevelopment Financing Authority	2003-0142	\$51,280,000	
Purchase	San Francisco City & County Redevelopment Financing Authority	2003-0143	\$15,130,000	

G. MISCELLANEOUS

Reserve Fund is insured by a surety bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-12-2003	\$51,280,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2003-0142 Tax allocation bond Redevelopment, multiple purposes Golden Gateway, Yerba Buena, Western Addition, Rincon Pt/So Beach Series B	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank NA (UW) E J De La Rosa	08-01-18 Serial	TIC: NIC:4.289

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$51,280,000	\$5,128,000	\$1,678,463	\$5,128,000

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Francisco City & County Redevelopment Agency		\$590,000	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$43,915,000	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$4,420,000	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$2,355,000	\$0.00

G. MISCELLANEOUS

Reserve Fund is insured by a parity bond.
No Investment Contract.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-27-2003	\$15,130,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2003-0143 Tax allocation bond Redevelopment, multiple purposes Yerba Buena Ctr Series C	S:AAA/A M:Aaa/A2 Ins	Neg	(BC) Webster & Anderson (FA) Kitahata & Co (EN) FGIC (TR) US Bank NA (UW) E J De La Rosa	08-01-18 Serial	TIC: NIC:3.697

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$15,130,000	\$1,513,000	\$352,055	\$1,513,000

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,000

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Francisco City & County Redevelopment Agency		\$15,130,000	\$0.00

G. MISCELLANEOUS

Reserve Fund insured by surety bond.
No Investment Contract.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-24-2004	\$82,960,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0246 Tax allocation bond Redevelopment, multiple purposes Rincon Pt/So Beach Series A Refunding	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	08-01-21 Serial	TIC: NIC:3.839

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$82,960,000	\$8,296,000	\$0	\$8,296,000

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$597,660

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Francisco City & County Redevelopment Agency		\$2,212,486	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$31,037,116	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$26,230,116	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$26,292,634	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$1,435,538	\$0.00

G. MISCELLANEOUS

Reserve Fund is insured by a parity bond.
No Investment Contract.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-24-2004	\$4,435,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0247 Tax allocation bond Redevelopment, multiple purposes Rincon Pt/So Beach Series B Federally Taxable Refunding	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FGIC (TR) BNY Western Trust (UW) Citigroup Global Markets	07-01-07 Serial	TIC: NIC:1.871

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,435,000	\$443,500	\$0	\$443,500

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$28,391

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Francisco City & County Redevelopment Agency		\$1,584,218	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$1,515,082	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$441,235	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$1,329,465	\$0.00

G. MISCELLANEOUS

Reserve Fund insured by surety bond policy.
No Investment Contract.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2004	\$7,790,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0587 Tax allocation bond Redevelopment, multiple purposes Rincon Point/So Beach Series C	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-30 Serial	TIC: NIC:4.833

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,790,000	\$541,296	\$0	\$541,296

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$146,441

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Francisco City & County Redevelopment Agency		\$7,790,000	\$0.00
Purchase	San Francisco City & County Redevelopment Financing Authority	2004-0588	\$45,865,000	

G. MISCELLANEOUS

No Investment Contract.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-08-2004	\$45,865,000	San Francisco City & County Redevelopment Financing Authority San Francisco CDIAC Number: 2004-0588 Tax allocation bond Redevelopment, multiple purposes Golden Gateway, Yerba Buena, Western Add, Rincon Pt/So Beach Series D Federally Taxable	S:AAA M:Aaa Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Sutter Securities (EN) FSA (TR) BNY Western Trust (UW) First Albany Capital Inc	08-01-30 Comb	TIC: NIC:5.835

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$44,865,000	\$3,729,810	\$0	\$3,729,810

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$362,370

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$2,500

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	San Francisco City & County Redevelopment Agency		\$22,622,590	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$1,342,881	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$12,086,070	\$0.00
Loan	San Francisco City & County Redevelopment Agency		\$9,813,459	\$0.00

G. MISCELLANEOUS

Reserve Fund insured by surety bond policy.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-1998	\$9,675,000	Manteca Financing Authority San Joaquin CDIAC Number: 1998-1885 Revenue bond (Pool) Redevelopment, multiple purposes	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	10-01-26 Comb	TIC: 5.129 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,310,000		\$0	NR

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Manteca Redevelopment Agency	1998-1883	\$2,565,000	\$0.00
Purchase	Manteca Redevelopment Agency	1998-1884	\$7,110,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-1998	\$2,565,000	Manteca Redevelopment Agency San Joaquin CDIAC Number: 1998-1883 Tax allocation bond Redevelopment, multiple purposes No 2	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Manteca FA	10-01-26 Comb	TIC: 5.021 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$2,295,000	\$171,498	\$0	\$171,134			Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Manteca Financing Authority	1998-1885	\$9,675,000.00

G. MISCELLANEOUS

Issue was on parity with other bond issues, which were fully defeased as of October 1, 2002. Reserve requirements have been calculated to meet requirements of remaining issue. Additional \$586,472 is held in reserves in connection with this defeasement.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-01-1998	\$7,110,000	Manteca Redevelopment Agency San Joaquin CDIAC Number: 1998-1884 Tax allocation bond Redevelopment, multiple purposes No 1 Refunding	S:AAA M:Aaa Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Manteca FA	10-01-26 Comb	TIC: 5.188 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$7,015,000	\$394,410	\$0	\$393,983	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Manteca Financing Authority	1998-1885	\$9,675,000.00

G. MISCELLANEOUS

Issue was on parity with other bond issues, which were fully defeased as of October 1, 2002. Reserve requirements have been calculated to meet requirements of remaining issue. Additional \$586,472 is held in reserves in connection with this defeasement.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-23-1997	\$9,590,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1997-0081 Revenue bond (Pool) Multiple capital improvements, public works Spanos Park Series A Refunding	S:AAA Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) First Trust of CA (UW) Sutro & Co	09-02-16 Comb	TIC: NIC:6.226

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,990,000	\$698,356	\$0	\$698,356

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2016	NR	\$22,372

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$5,650
Consultant	\$17,726

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Stockton Public Financing Authority CFD No 90-4	1997-0825	\$17,890,000	\$0.00
Purchase	Stockton	1997-0826	\$7,055,000	\$0.00
Purchase	Stockton Public Financing Authority	1997-0828	\$15,355,000	

G. MISCELLANEOUS

Commission/Fee for Contract is 5 basis points.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-23-1997	\$15,355,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1997-0828 Revenue bond (Pool) Multiple capital improvements, public works Spanos Park Sub Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sutro & Co	09-02-16 Comb	TIC: NIC:6.226

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,975,000	\$1,212,270	\$0	\$1,211,929

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2016	NR	\$65,033

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

G. MISCELLANEOUS

Commission/Fee for Contract is 5 basis points.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-23-1997	\$17,890,000	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple capital improvements, public works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stockton PFA	09-02-16 Serial	TIC: NIC:6.125

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$12,770,000	\$0	\$0	\$0	82.09	7.159	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2007-0702	\$12,745,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$12,770,000	\$0	\$0	\$0	82.09	7.159	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1997-0081	\$9,590,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-23-1997	\$7,055,000	Stockton San Joaquin CDIAC Number: 1997-0826 Special assessment bond Multiple capital improvements, public works Spanos Park ReAD 91-R Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stockton PFA	09-02-16 Serial	TIC: NIC:6.125

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,190,000	\$0	\$0	\$0	17.91

B. DELINQUENCY

<u>Rate(%)</u>
4.762

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	2007-0702	\$12,745,000.00

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,190,000	\$0	\$0	\$0	17.91

B. DELINQUENCY

<u>Rate(%)</u>
4.762

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1997-0081	\$9,590,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-20-1998	\$15,670,000	Stockton Public Financing Authority San Joaquin CDIAC Number: 1998-0274 Revenue bond (Pool) Multiple capital improvements, public works Arch Rd & Stockton Airport Bus Pk AD	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Westhoff Cone	09-02-20 Comb	TIC: NIC:5.645

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,650,000		\$0	NR

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2020	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Stockton	1998-0271	\$7,890,000	\$0.00
Purchase	Stockton	1998-0272	\$2,840,000	\$0.00
Purchase	Stockton	1998-0273	\$4,810,000	\$0.00

G. MISCELLANEOUS

Reserve Funds are secured by letter of credit.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-1998	\$7,890,000	Stockton San Joaquin CDIAC Number: 1998-0271 Special assessment bond Multiple capital improvements, public works Airport Bus Prk AD No 84-1 Phase IV Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-13 Serial	TIC: NIC:5.621

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$4,840,000	\$0	\$0	\$0	54.19

B. DELINQUENCY

<u>Rate(%)</u>
1.562

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-1998	\$2,840,000	Stockton San Joaquin CDIAC Number: 1998-0272 Special assessment bond Multiple capital improvements, public works Airport Bus Park AD No 84-1 Phase V Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-20 Serial	TIC: NIC:6.095

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,070,000	\$0	\$0	\$0	16.03

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
03-19-1998	\$4,810,000	Stockton San Joaquin CDIAC Number: 1998-0273 Special assessment bond Multiple capital improvements, public works Arch Rd Indus Pk AD No 84-2 Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Stockton PFA	09-02-18 Serial	TIC: NIC:5.787

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,690,000	\$0	\$0	\$0	29.78

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Stockton Public Financing Authority	1998-0274	\$15,670,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$11,070,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0740 Revenue bond (Pool) Multiple capital improvements, public works Sr Series A Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	09-02-22 Serial	TIC: 4.364 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,110,000	\$863,459	\$0	\$874,885

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/25/2011	\$0	\$10,272

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$12,500
Consultant	\$6,245

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Tracy	1999-1605	\$10,545,000	
Purchase	Tracy Operating Partnership Joint Powers Authority	2003-0741	\$535,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$535,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0741 Revenue bond (Pool) Multiple capital improvements, public works Jr Series B Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Morgan Stanley Dean	09-02-22 Serial	TIC: 5.258 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$485,000	\$51,210	\$0	\$51,238

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2011	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$12,500
Consultant	\$6,245

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-09-1999	\$10,545,000	Tracy San Joaquin CDIAC Number: 1999-1605 Special assessment bond Multiple capital improvements, public works I-205 ReAD Federally Taxable State Taxable Refunding	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Tracy Oper Ptrs JPA	09-02-22 Serial	TIC: NIC:6.972

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$3,670,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
16.362

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2003-0740	\$11,070,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$9,930,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0742 Revenue bond (Pool) Multiple capital improvements, public works AD No 87-3 Sr Series C Refunding	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	09-02-11 Serial	TIC: 3.142 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,475,000	\$993,000	\$0	\$1,014,968

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2011	\$0	\$19,750

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,610
Consultant	\$10,302

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Tracy	1997-0424	\$14,925,000	\$0.00
Purchase	Tracy Operating Partnership Joint Powers Authority	2003-0743	\$2,330,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-17-2003	\$2,330,000	Tracy Operating Partnership Joint Powers Authority San Joaquin CDIAC Number: 2003-0743 Revenue bond (Pool) Multiple capital improvements, public works AD No 87-3 Jr Series D Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-11 Serial	TIC: 3.827 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,995,000	\$233,000	\$0	\$233,028

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2011	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Bank	\$3,610
Consultant	\$10,302

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-03-1997	\$14,925,000	Tracy San Joaquin CDIAC Number: 1997-0424 Special assessment bond Water supply, storage, distribution AD No 87-3 Refunding	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Tracy Oper Ptrs JPA	09-02-11 Serial	TIC: NIC:7.486

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$8,930,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
7.275

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Tracy Operating Partnership Joint Powers Authority	2003-0742	\$9,930,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2000	\$28,905,000	San Luis Obispo County Financing Authority San Luis Obispo CDIAC Number: 2000-1466 Revenue bond (Pool) Seismic safety, improvements, repairs Lopez Dam	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Morgan Stanley	08-01-30 Comb	TIC: NIC:5.4

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$27,925,000	\$1,051,688	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$4,995
Guarantor	\$40,042

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	San Luis Obispo County Flood Control & Water Conservation District	2000-1378	\$13,200,000	\$0.00
Purchase	San Luis Obispo County Flood Control & Water Conservation District	2000-1465	\$15,705,000	\$0.00

G. MISCELLANEOUS

Bond Reserve Fund is insured by \$1,051,687.50 Surety Bond.

Investment Contracts: Remaining proceeds are invested in money market mutual funds and U.S. Treasury issues.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2000	\$13,200,000	San Luis Obispo County Flood Control & Water Conservation District San Luis Obispo CDIAC Number: 2000-1378 General obligation bond Seismic safety, improvements, repairs Zone 3	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) MBIA Corp (TR) US Bank Corp Trust (UW) San Luis Obispo Co FA	08-01-30 Comb	TIC: NIC:5.399

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$12,750,000	\$0	\$0	\$0			Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Luis Obispo County Financing Authority	2000-1466	\$28,905,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-11-2000	\$15,705,000	San Luis Obispo County Flood Control & Water Conservation District San Luis Obispo CDIAC Number: 2000-1465 Certificates of participation/leases Seismic safety, improvements, repairs	S:AAA M:Aaa Ins	Neg	(BC) Fulbright & Jaworski (FA) The PFM Group (EN) MBIA Corp (TR) US Bank Corp Trust (UW) San Luis Obispo Co FA	08-01-30 Comb	TIC: NIC:5.4

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$15,175,000	\$1,051,688	\$0				NA

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
San Luis Obispo County Financing Authority	2000-1466	\$28,905,000.00

G. MISCELLANEOUS

Reserve Fund is insured by Surety Bond.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-22-2001	\$8,935,000	Brisbane Public Financing Authority San Mateo CDIAC Number: 2000-1661 Revenue bond (Pool) Multiple capital improvements, public works Marina Blvd & Lagoon Rd Local ID 79-1	NR	Neg	(BC) Quint & Thimmig (FA) Urban Futures (TR) US Trust Co of CA (UW) US Bancorp Piper	09-02-15 Serial	TIC: 5.33 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,600,000	\$732,882	\$0	\$732,882

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2015	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-1999	\$31,720,000	South San Francisco Capital Improvements Financing Authority San Mateo CDIAC Number: 1998-1918 Revenue bond (Pool) Redevelopment, multiple purposes Refunding	S:A Ins	Neg	(BC) Jones Hall (EN) ACA (TR) US Bank Corp Trust (UW) A G Edwards	09-01-18 Comb	TIC: NIC:4.946

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$29,085,000	\$3,099,750	\$0	\$3,168,631

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$7,429

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	South San Francisco Redevelopment Agency	1999-0207	\$28,045,000	\$4,712.00
Purchase	South San Francisco Redevelopment Agency	1999-0208	\$3,675,000	\$2,717.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-1999	\$28,045,000	South San Francisco Redevelopment Agency San Mateo CDIAC Number: 1999-0207 Tax allocation bond Redevelopment, multiple purposes Gateway Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) S San Francisco CIFA	09-01-18 Serial	TIC: NIC:4.86

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$25,960,000	\$2,796,750	\$0	\$2,858,897	88.26

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Capital Improvements Financing Authority	1998-1918	\$31,720,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-17-1999	\$3,675,000	South San Francisco Redevelopment Agency San Mateo CDIAC Number: 1999-0208 Tax allocation bond Multifamily housing Housing Set-Aside	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) S San Francisco CIFA	09-01-18 Serial	TIC: NIC:4.827

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$3,125,000	\$303,000	\$0	\$309,733	9.56		Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
South San Francisco Capital Improvements Financing Authority	1998-1918	\$31,720,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-1998	\$4,070,000	Capitola Financing Authority Santa Cruz CDIAC Number: 1998-1969 Revenue bond (Pool) Multiple capital improvements, public works Brookvale Terrace ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Harris Trust Co (UW) Piper Jaffray Inc	09-02-18 Comb	TIC: NIC:5.21

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,610,000	\$96,600	\$0	\$247,097

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2018	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$3,512

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Capitola	1999-0005	\$1,539,000	\$6,083.00
Purchase	Capitola	1999-0006	\$2,389,000	\$9,746.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-1998	\$1,539,000	Capitola Santa Cruz CDIAC Number: 1999-0005 Special assessment bond Multiple capital improvements, public works Brookvale Terrace ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Capitola (UW) Capitola FA	09-02-18 Serial	TIC: NIC:5.578

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$600,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
4.031

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Capitola Financing Authority	1998-1969	\$4,070,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-16-1998	\$2,389,000	Capitola Santa Cruz CDIAC Number: 1999-0006 Special assessment bond Multiple capital improvements, public works Auto Ctr St ReAD Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Capitola (UW) Capitola FA	09-02-11 Serial	TIC: NIC:5.894

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,090,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Capitola Financing Authority	1998-1969	\$4,070,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$895,000	Santa Cruz County Public Financing Authority Santa Cruz CDIAC Number: 1999-1413 Revenue bond (Pool) Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Mark Pressman	09-02-19 Serial	TIC: 5.194 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$655,000	\$44,750	\$49,322	\$44,793

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$3,495

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Santa Cruz County	1999-1411	\$266,000	\$1,105.00
Purchase	Santa Cruz County	1999-1412	\$135,000	\$560.00
Purchase	Santa Cruz County	1999-1414	\$440,535	\$1,830.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$266,000	Santa Cruz County Santa Cruz CDIAC Number: 1999-1411 Special assessment bond Water supply, storage, distribution Place De Mer ReAD Refunding	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Santa Cruz Co PFA	09-02-07 Serial	TIC: 5.847 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$147,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
25.263

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	\$895,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$135,000	Santa Cruz County Santa Cruz CDIAC Number: 1999-1412 Special assessment bond Water supply, storage, distribution Sand Dollar Beach ReAD Refunding	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Santa Cruz Co PFA	09-02-08 Serial	TIC: 5.903 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$84,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	\$895,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$440,535	Santa Cruz County Santa Cruz CDIAC Number: 1999-1414 Special assessment bond Water supply, storage, distribution Sunset Beach AD	NR	Neg	(BC) Robert M Haight (TR) BNY Western Trust (UW) Santa Cruz Co PFA	09-02-19 Serial	TIC: 6.331 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$390,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Santa Cruz County Public Financing Authority	1999-1413	\$895,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$10,570,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0014 Revenue bond (Pool) Multiple capital improvements, public works Sr Lien Series A Refunding	M:Aaa Ins	Neg	(BC) Jones Hall (FA) KNN (EN) MBIA Corp (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	TIC: NIC:4.87

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,840,000	\$840,318	\$0	\$841,864

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$3,507

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Dixon Public Financing Authority	1998-0015	\$18,600,000	
Purchase	Dixon	1998-0016	\$6,847,053	\$0.00
Purchase	Dixon	1998-0017	\$20,997,433	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$18,600,000	Dixon Public Financing Authority Solano CDIAC Number: 1998-0015 Revenue bond (Pool) Multiple capital improvements, public works Jr Lien Series B Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) First Trust of CA (UW) M L Stern & Co	09-02-20 Comb	TIC: NIC:5.605

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$14,450,000	\$1,494,818	\$0	\$1,497,556

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$3,507

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$6,847,053	Dixon Solano CDIAC Number: 1998-0016 Special assessment bond Multiple capital improvements, public works West A St AD Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Dixon (UW) Dixon PFA	09-02-14 Serial	TIC: NIC:6.865

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$5,035,000	\$0	\$0	\$0	24.5

B. DELINQUENCY

<u>Rate(%)</u>
0.38

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	\$10,570,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-22-1998	\$20,997,433	Dixon Solano CDIAC Number: 1998-0017 Special assessment bond Multiple capital improvements, public works North First St AD Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Dixon (UW) Dixon PFA	09-02-20 Serial	TIC: NIC:6.821

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$17,725,000	\$0	\$0	\$0	75.5

B. DELINQUENCY

<u>Rate(%)</u>
0.658

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Dixon Public Financing Authority	1998-0014	\$10,570,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-2003	\$79,455,000	Fairfield Public Financing Authority Solano CDIAC Number: 2003-0750 Revenue bond (Pool) Redevelopment, multiple purposes Regional Ctr, Hwy 12, City Ctr & Cordelia Series A Refunding	S:AAA/A- M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-23 Serial	TIC: 3.913 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$79,455,000	\$6,127,987	\$0	\$6,241,152

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$1,750,141

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Fairfield		\$22,995,000	\$0.00
Loan	Fairfield		\$33,030,000	\$0.00
Loan	Fairfield		\$10,110,000	\$0.00
Loan	Fairfield		\$13,320,000	\$0.00
Purchase	Fairfield Public Financing Authority	2003-1238	\$4,810,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-25-2003	\$4,810,000	Fairfield Public Financing Authority Solano CDIAC Number: 2003-1238 Revenue bond (Pool) Redevelopment, multiple purposes Series B Refunding	S:AAA/A M:Aaa Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-28 Comb	TIC: 4.288 NIC:

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,810,000	\$314,989	\$0	\$320,773

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$107,356

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Fairfield Redevelopment Agency		\$4,810,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-25-2001	\$31,980,000	Vacaville Public Financing Authority Solano CDIAC Number: 2001-1479 Tax allocation bond Redevelopment, multiple purposes	S:AAA M:Aaa Ins	Comp	(BC) Jones Hall (FA) KNN (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-31 Comb	TIC: NIC:4.964
Refunding							

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$31,440,000	\$2,106,000	\$0	\$2,167,800

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
7/1/2004	\$0	\$688,660

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Disclosure	\$2,253
Trustee	\$3,300

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Vacaville Redevelopment Agency		\$20,855,000	\$3,620.98
Loan	Vacaville Redevelopment Agency		\$11,125,000	\$1,931.82

G. MISCELLANEOUS

Investment Contracts: 4.26% rate of earning collateral requirement of 100%-105%, 4 withdrawals per month, downgrade protection below AA-/Aa3, Ambac Assurance Corporation as Guarantor.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
12-08-2003	\$5,100,000	Vallejo Public Financing Authority Solano CDIAC Number: 2003-2005 Revenue bond (Pool) Multiple capital improvements, public works Northeast Quadrant AD Nos 58, 64 & 68 Refunding	NR	Neg	(BC) Jones Hall (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Wulff Hansen & Co	09-02-14 Serial	TIC: NIC:3.268

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,100,000	\$255,000	\$0	\$255,618

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$158,130

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/2/2014	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Administration	\$2,196
Trustee	\$3,364

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Vallejo	1986-0547	\$4,430,000	\$1,557.16
Purchase	Vallejo	1989-0539	\$4,540,000	\$1,278.76
Purchase	Vallejo	1994-1265	\$750,000	\$2,725.00
Purchase	Vallejo	2003-2006	\$8,170,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-21-1986	\$4,430,000	Vallejo Solano CDIAC Number: 1986-0547 Special assessment bond Multiple capital improvements, public works Northeast Quadrant AD No 58 Refunding	O:none	Neg	(BC) Jones Hall Hill (UW) Wulff Hansen & Co	Serial	TIC: NIC: 8.209

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,010,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0.416

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1989	\$4,540,000	Vallejo Solano CDIAC Number: 1989-0539 Special assessment bond Multiple capital improvements, public works Northeast Quadrant AD No 64 Refunding	NR	Neg	(BC) Jones Hall Hill (UW) Mark Pressman	Serial	TIC: NIC:7.427

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,320,000	\$0	\$0	\$0	0

B. DELINQUENCY

<u>Rate(%)</u>
2.65

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-07-1994	\$750,000	Vallejo Solano CDIAC Number: 1994-1265 Special assessment bond Multiple capital improvements, public works NEQ Neighborhood F AD No 68 Subject to Alternative Minimum Tax	NR	Neg	(BC) Jones Hall Hill (FA) Rod Gunn (TR) Union Bank (UW) M L Stern & Co	09-02-14 Serial	TIC: 7.098 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$495,000	\$0	\$0	\$0	0	11.119	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Vallejo Public Financing Authority	2003-2005	\$5,100,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-11-2001	\$1,700,000	Riverbank Public Financing Authority Stanislaus CDIAC Number: 2000-1945 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Cameron Weist (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-15-21 Comb	TIC: NIC:6.317

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,045,000	\$170,000	\$0	\$181,563

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$5,500
Consultant	\$4,664

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-11-1991	\$1,605,000	Riverbank Stanislaus CDIAC Number: 1991-0588 Special assessment bond Multiple capital improvements, public works AD No 1991-1	NR	Neg	(BC) Orrick Herrington (FA) First CA Regnl Sec (UW) Riverbank PFA	Serial	TIC: NIC:9.75

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$690,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	7.672

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2005-0953	\$945,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-14-1992	\$2,217,000	Riverbank Stanislaus CDIAC Number: 1991-1420 Special assessment bond Multiple capital improvements, public works AD 1991-3 Refunding	NR	Neg	(BC) Orrick Herrington (FA) First CA Cap Mrkts (UW) Riverbank PFA	Serial	TIC: NIC:9.269

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$185,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
17.259

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Riverbank Public Financing Authority	2005-0953	\$945,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-26-2003	\$5,795,000	Waterford Public Financing Authority Stanislaus CDIAC Number: 2003-1605 Revenue bond (Pool) Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) Munisoft (TR) BNY Western Trust (UW) Western Muni Sec	09-15-27 Comb	TIC: NIC:6.071

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,795,000	\$507,825	\$0	\$507,825

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$210,761

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
9/15/2027	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Miscellaneous	\$9,431

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Waterford		\$2,345,000	
Loan	Waterford		\$670,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$394,000	Waterford Stanislaus CDIAC Number: 1996-1211 Special assessment bond Multiple capital improvements, public works ReAD 1991-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$230,050	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
6.244

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$156,000	Waterford Stanislaus CDIAC Number: 1996-1212 Special assessment bond Multiple capital improvements, public works ReAD 1991-3 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$49,609		\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$218,000	Waterford Stanislaus CDIAC Number: 1996-1213 Special assessment bond Multiple capital improvements, public works ReAD 1992-2 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$12,378	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$944,000	Waterford Stanislaus CDIAC Number: 1996-1214 Special assessment bond Multiple capital improvements, public works ReAD 1992-4 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$164,398	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
11.633

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$509,000	Waterford Stanislaus CDIAC Number: 1996-1215 Special assessment bond Multiple capital improvements, public works ReAD 1992-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$445,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
18.301

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-31-1996	\$2,564,000	Waterford Stanislaus CDIAC Number: 1996-1216 Certificates of participation/leases Wastewater collection, treatment Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-15-27 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,385,000	\$0	\$0	\$0	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$1,950,000	Waterford Stanislaus CDIAC Number: 1996-1728 Special assessment bond Multiple capital improvements, public works ReAD No 1991-5 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,151,114	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
5.105

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$270,000	Waterford Stanislaus CDIAC Number: 1996-1729 Special assessment bond Street construction and improvements ReAD No 1991-7 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$76,065	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
13.974

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
02-14-1997	\$408,000	Waterford Stanislaus CDIAC Number: 1996-1730 Special assessment bond Multiple capital improvements, public works ReAD No 1993-1 Refunding	NR	Neg	(BC) Buchalter Nemer (TR) US Trust Co of CA (UW) Waterford PFA	09-02-20 Serial	TIC: NIC: 8.95

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$167,143	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
11.478

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Waterford Public Financing Authority	2012-0269	\$4,095,000.00

G. MISCELLANEOUS

Paid under Admin Services.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$9,785,000	Davis Public Facilities Financing Authority Yolo CDIAC Number: 1999-1595 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 1990-1, 2, 3, 4 and 5	S:AAA F:AAA Ins	Neg	(BC) Jones Hall (FA) Project Fin Assoc (EN) FSA (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-29 Comb	TIC: NIC:5.743

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$9,785,000	\$555,243	\$0	\$556,260

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Davis CFD No 1990-5	1999-1596	\$514,072	\$0.00
Purchase	Davis CFD No 1990-4	1999-1597	\$3,008,173	\$0.00
Purchase	Davis CFD No 1990-1	1999-1598	\$634,472	\$0.00
Purchase	Davis CFD No 1990-2	1999-1599	\$3,518,430	\$0.00
Purchase	Davis CFD No 1990-3	1999-1600	\$2,109,853	\$0.00

G. MISCELLANEOUS

Davis CFD's 1990-1 thru 1990-5 are parity bonds under the Authority issue, therefore all funds, delinquencies, and tax collection are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$514,072	Davis CFD No 1990-5 Yolo CDIAC Number: 1999-1596 Limited tax obligation bond Multiple capital improvements, public works W Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	TIC: NIC:5.783

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04		\$555,243	\$0	\$556,260		5.712	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	1999-1595	\$9,785,000.00

G. MISCELLANEOUS

Davis CFD's 1990-1 thru 1990-5 are parity bonds under the Authority issue, therefore all funds, delinquencies, and tax collection are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$3,008,173	Davis CFD No 1990-4 Yolo CDIAC Number: 1999-1597 Limited tax obligation bond Multiple capital improvements, public works S Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	TIC: NIC:5.783

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04		\$555,243	\$0	\$556,260		5.712	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	1999-1595	\$9,785,000.00

G. MISCELLANEOUS

Davis CFD's 1990-1 thru 1990-5 are parity bonds under the Authority issue, therefore all funds, delinquencies, and tax collection are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$634,472	Davis CFD No 1990-1 Yolo CDIAC Number: 1999-1598 Limited tax obligation bond Multiple capital improvements, public works E Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	TIC: NIC:5.783

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04		\$555,243	\$0	\$556,260		5.712	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	1999-1595	\$9,785,000.00

G. MISCELLANEOUS

Davis CFD's 1990-1 thru 1990-5 are parity bonds under the Authority issue, therefore all funds, delinquencies, and tax collection are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$3,518,430	Davis CFD No 1990-2 Yolo CDIAC Number: 1999-1599 Limited tax obligation bond Multiple capital improvements, public works E Davis-Mace Ranch Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	TIC: NIC:5.783

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04		\$555,243	\$0	\$556,260		5.712	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	1999-1595	\$9,785,000.00

G. MISCELLANEOUS

Davis CFD's 1990-1 thru 1990-5 are parity bonds under the Authority issue, therefore all funds, delinquencies, and tax collection are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
08-18-1999	\$2,109,853	Davis CFD No 1990-3 Yolo CDIAC Number: 1999-1600 Limited tax obligation bond Multiple capital improvements, public works N Central Davis Federally Taxable	NR	Neg	(BC) Jones Hall (TR) Davis (UW) Davis PFFA	09-01-29 Comb	TIC: NIC:5.783

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04		\$555,243	\$0	\$556,260		5.712	Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Davis Public Facilities Financing Authority	1999-1595	\$9,785,000.00

G. MISCELLANEOUS

Davis CFD's 1990-1 thru 1990-5 are parity bonds under the Authority issue, therefore all funds, delinquencies, and tax collection are combined.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$32,225,000	West Sacramento Financing Authority Yolo CDIAC Number: 1998-2104 Revenue bond (Pool) Multiple capital improvements, public works CFD Nos 8 & 9	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	TIC: NIC:5.369

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$30,650,000	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Consultant	\$12,446

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	West Sacramento CFD No 9	1998-2105	\$225,000	
Purchase	West Sacramento CFD No 8	1998-2106	\$32,000,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$225,000	West Sacramento CFD No 9 Yolo CDIAC Number: 1998-2105 Limited tax obligation bond Multiple capital improvements, public works Staples	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Serial	TIC: NIC: 7.108

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$210,000	\$14,354	\$0	\$14,354

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	\$32,225,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-08-1999	\$32,000,000	West Sacramento CFD No 8 Yolo CDIAC Number: 1998-2106 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Comb	TIC: NIC:5.409

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$29,780,000	\$3,404,892	\$0	\$3,439,285

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
West Sacramento Financing Authority	1998-2104	\$32,225,000.00

G. MISCELLANEOUS

Bond Reserve Fund is the aggregate reserve balance for Series 1999 & 2001 bonds.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-1996	\$11,195,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-0285 Revenue bond (Pool) Redevelopment, multiple purposes Series A5 Clovis CDA & Berkeley RDA Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (EN) FSA (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	TIC: NIC:5.687

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$8,450,000	\$95,319	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
NR	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
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F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Clovis Community Development Agency	1996-0231	\$9,430,000	\$0.00
Purchase	Clovis Community Development Agency	1996-0232	\$1,890,000	\$0.00
Purchase	Association of Bay Area Governments	1996-0286	\$4,245,000	
Purchase	Berkeley Redevelopment Agency	1996-0444	\$4,120,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-03-1996	\$4,245,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-0286 Revenue bond (Pool) Redevelopment, multiple purposes Series B5 Clovis CDA & Berkeley RDA State Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (FA) Kitahata & Co (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	TIC: NIC:6.775

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,270,000	\$38,933	\$0	\$183,773

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-02-1996	\$9,430,000	Clovis Community Development Agency Fresno CDIAC Number: 1996-0231 Tax allocation bond Redevelopment, multiple purposes Federally Taxable Refunding	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) ABAG	12-01-17 Serial	TIC: NIC:6.03

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,225,000	\$705,409	\$0	\$784,987

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-0285	\$11,195,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-02-1996	\$1,890,000	Clovis Community Development Agency Fresno CDIAC Number: 1996-0232 Tax allocation bond Redevelopment, multiple purposes Herndon Ave Federally Taxable	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) ABAG	12-01-25 Serial	TIC: NIC:6.341

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$1,640,000	\$132,057	\$0	\$145,030		0	N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-0285	\$11,195,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
05-02-1996	\$4,120,000	Berkeley Redevelopment Agency Alameda CDIAC Number: 1996-0444 Tax allocation bond Redevelopment, multiple purposes West Berkeley Refunding	NR	Neg	(BC) Webster & Anderson (FA) Project Fin Assoc (TR) State Street Bank Corp (UW) ABAG	12-01-12 Serial	TIC: 5.942 NIC:

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,855,000	\$370,800	\$0	\$420,955	30.65

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-0285	\$11,195,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$19,870,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1255 Revenue bond (Pool) Redevelopment, multiple purposes CA RDA Pool Series A6	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FSA (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	TIC: NIC:5.303

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$16,225,000	\$167,152	\$0	\$0

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Association of Bay Area Governments	1996-1256	\$7,845,000	
Purchase	Covina Public Finance Authority	1997-1111	\$1,995,000	\$0.00
Purchase	Tulare Redevelopment Agency	1997-1116	\$3,255,000	\$0.00
Purchase	Sonoma Community Development Agency	1997-1120	\$2,885,000	
Purchase	Brea Redevelopment Agency	1997-1187	\$14,965,000	\$0.00
Purchase	Ojai Redevelopment Agency	1997-1292	\$4,615,000	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$7,845,000	Association of Bay Area Governments Multiple CDIAC Number: 1996-1256 Revenue bond (Pool) Redevelopment, multiple purposes CA RDA Pool Series B6	NR	Neg	(BC) Jones Hall (TR) First Trust of WA (UW) Stone & Youngberg	12-15-25 Comb	TIC: NIC:6.11

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,440,000	\$65,994	\$0	\$299,541

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$1,995,000	Covina Public Finance Authority Los Angeles CDIAC Number: 1997-1111 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) BNY Western Trust (UW) ABAG	12-01-22 Serial	TIC: NIC:5.854

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$1,700,000	\$135,145	\$0	\$135,064	20		N

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	\$19,870,000.00

G. MISCELLANEOUS

Reserve fund minimum required is 20% of the principal and interest.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$3,255,000	Tulare Redevelopment Agency Tulare CDIAC Number: 1997-1116 Tax allocation bond Redevelopment, multiple purposes CA RDA Pool Series A6 Federally Taxable State Taxable	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) First Trust of WA (UW) ABAG	12-01-25 Serial	TIC: NIC:5.745

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,420,000	\$0	\$0	\$286,306

Authority
Reserve
Fund (%)

B. DELINQUENCY

Rate(%)
0

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	\$19,870,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-10-1997	\$14,965,000	Brea Redevelopment Agency Orange CDIAC Number: 1997-1187 Tax allocation bond Redevelopment, multiple purposes Area C Sr Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (EN) FSA (TR) BNY Western Trust (UW) ABAG	12-01-25 Comb	TIC: NIC:5.728

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$12,160,000	\$1,191,664	\$0	\$1,222,982	10

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1996-1255	\$19,870,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-30-1997	\$25,000,000	Association of Bay Area Governments Multiple CDIAC Number: 1997-1216 Revenue bond (Pool) K-12 school facility	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (EN) FSA (TR) First Trust of CA (UW) PaineWebber	09-01-27 Comb	TIC: NIC:5.141

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$21,705,000	\$1,765,480	\$0	\$1,765,480

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Fairfield-Suisun Unified School District CFD No 5	1997-1211	\$8,350,000	\$0.00
Purchase	Fairfield-Suisun Unified School District CFD No 4	1997-1212	\$1,855,000	\$0.00
Purchase	Fairfield-Suisun Unified School District CFD No 5	1997-1213	\$5,380,000	\$0.00
Purchase	Fairfield-Suisun Unified School District CFD No 1	1997-1214	\$4,215,000	\$0.00
Purchase	Fairfield-Suisun Unified School District CFD No 2	1997-1215	\$3,470,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-30-1997	\$8,350,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 1997-1211 Limited tax obligation bond K-12 school facility Federally Taxable	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-27 Serial	TIC: NIC:9.986

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$7,600,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.616

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	\$25,000,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-30-1997	\$1,855,000	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 1997-1212 Limited tax obligation bond K-12 school facility Lawler Ranch Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-22 Serial	TIC: NIC:6.288

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$1,625,000	\$0	\$0	\$0

Authority
Reserve
Fund (%)

B. DELINQUENCY

<u>Rate(%)</u>
6.356

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	\$25,000,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-30-1997	\$5,380,000	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 1997-1213 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-22 Serial	TIC: NIC:6.288

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$4,720,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.616

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	\$25,000,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-30-1997	\$4,215,000	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 1997-1214 Limited tax obligation bond K-12 school facility Suisun City Schools Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-23 Serial	TIC: NIC:6.297

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,721,884	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	3.017

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	\$25,000,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
07-30-1997	\$3,470,000	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 1997-1215 Limited tax obligation bond K-12 school facility Rancho Solano Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) Andrew Ach & Assoc (TR) First Trust of CA (UW) ABAG	08-15-18 Serial	TIC: NIC:6.266

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$2,855,000	\$0	\$0	\$0

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	2.301

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Association of Bay Area Governments	1997-1216	\$25,000,000.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
04-22-1998	\$23,025,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-0554 Revenue bond (Pool) Multiple capital improvements, public works Coastside Co WD, Fort Bragg, Rialto, San Bernardino MWD, Stinson Beach Co WD & W San Bernardino Co WD Refunding	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-21 Comb	TIC: NIC:5.11

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$12,660,000	\$2,102,375	\$0	\$2,102,375

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Coastside County Water District		\$2,855,000	\$0.00
Loan	Fort Bragg		\$770,000	\$0.00
Loan	Rialto		\$7,220,000	\$0.00
Loan	San Bernardino Municipal Water Department		\$8,610,000	\$0.00
Loan	Stinson Beach County Water District		\$1,140,000	\$0.00
Loan	West San Bernardino County Water District		\$2,430,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
11-23-1998	\$4,640,000	Association of Bay Area Governments Multiple CDIAC Number: 1998-2129 Revenue bond (Pool) Multiple capital improvements, public works Big Bear A Reg Wstw Agy, Stinson Beach Co WD & United Wtr CD	S:AAA Ins	Neg	(BC) Stradling Yocca (FA) Bartle Wells (EN) FSA (TR) Union Bank of CA (UW) Henderson Capital	10-01-28 Comb	TIC: NIC:4.9

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$3,500,000	\$419,558	\$0	\$419,558

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Loan	Big Bear Area Regional Wastewater Agency		\$2,740,000	\$0.00
Loan	Stinson Beach County Water District		\$600,000	\$0.00
Loan	United Water Conservation District		\$1,300,000	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$6,270,000	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1745 Revenue bond (Pool) Other purpose Contra Costa/Placer/San Mateo & Ventura Counties AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-02-33 Comb	TIC: NIC:5.843

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$6,270,000	\$452,700	\$0	\$452,700

B. ISSUANCE FEE

<u>Issuance Cost</u>
\$359,461

C. TEETER PLAN

<u>Teeter Plan Participant</u>
N

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	\$0	\$0

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
Trustee	\$3,500
Arbitrage Calc	\$6,268

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	California Statewide Communities Development Authority	2003-1742	\$192,561	\$0.00
Purchase	California Statewide Communities Development Authority	2003-1743	\$1,005,338	\$0.00
Purchase	California Statewide Communities Development Authority	2003-1744	\$1,863,488	\$0.00
Purchase	California Statewide Communities Development Authority	2003-1746	\$3,208,613	\$0.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$192,561	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1742 Special assessment bond Other purpose Development Impact Fees Ventura Co AD No 03-01 Refunding	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	TIC: NIC:5.843

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$192,561	\$0	\$0	\$0	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

G. MISCELLANEOUS

All fund balances are combined in Assessment District 03-01 bond financings.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$1,005,338	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1743 Special assessment bond Other purpose Development Impact Fees Placer Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	TIC: NIC:5.843

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$1,005,338	\$0	\$0	\$0	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant

Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

G. MISCELLANEOUS

All fund balances are combined in Assessment District 03-01 bond financings.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$1,863,488	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1744 Special assessment bond Other purpose Development Impact Fees San Mateo Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	TIC: NIC:5.843

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$1,863,488	\$0	\$0	\$0			Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

G. MISCELLANEOUS

All fund balances are combined in Assessment District 03-01 bond financings.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
10-10-2003	\$3,208,613	California Statewide Communities Development Authority Multiple CDIAC Number: 2003-1746 Special assessment bond Other purpose Development Impact Fees Contra Costa Co AD No 03-01	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Wells Fargo Bank	09-02-33 Comb	TIC: NIC:5.843

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>	<u>B. DELINQUENCY Rate(%)</u>	<u>C. TEETER PLAN Teeter Plan Participant</u>
03/04	\$3,208,613	\$0	\$0	\$0	0		Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
California Statewide Communities Development Authority	2003-1745	\$6,270,000.00

G. MISCELLANEOUS

All fund balances are combined in Assessment District 03-01 bond financings.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1997	\$47,951,524	Golden West Schools Financing Authority Multiple CDIAC Number: 1997-1074 Revenue bond (Pool) K-12 school facility Simi Vly USD, Whisman SD, Fresno USD Refunding	S:AAA M:Aaa Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Kinsell O'Neal	08-01-21 Serial	TIC: NIC:6.626

YEARLY FISCAL STATUS REPORT INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$36,929,883	\$0	\$0	\$0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. INVESTMENT CONTRACT (Current Year Only)

<u>Maturity Date</u>	<u>Commission Amount</u>	<u>Interest Earn</u>
	NR	NR

B. ISSUANCE FEE

Issuance Cost

E. PROFESSIONAL SERVICE FEE (Current Year Only)

<u>Type of Service</u>	<u>Service Amount</u>
	NR

F. LOCAL OBLIGORS

<u>Type</u>	<u>Issuer</u>	<u>CDIAC Nbr</u>	<u>Purchase or Loan Amount</u>	<u>Current Yr. Admin Fees</u>
Purchase	Simi Valley Unified School District	1997-0917	\$6,131,757	\$0.00
Purchase	Whisman Elementary School District	1997-0918	\$14,821,025	\$0.00
Purchase	Fresno Unified School District	1997-0919	\$26,998,742	

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1997	\$6,131,757	Simi Valley Unified School District Ventura CDIAC Number: 1997-0917 General obligation bond K-12 school facility Refunding	S:A	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-17 Serial	TIC: NIC:6.55

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$5,062,799	\$0	\$0	\$0

B. DELINQUENCY

B. DELINQUENCY

<u>Authority Reserve Fund (%)</u>	<u>Rate(%)</u>
	1.373

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
06-20-1997	\$14,821,025	Whisman Elementary School District Santa Clara CDIAC Number: 1997-0918 General obligation bond K-12 school facility Refunding	S:A+	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) US Bank Corp Trust (UW) Golden W Schools FA	08-01-21 Serial	TIC: NIC:6.679

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>
03/04	\$10,009,383	\$0	\$0	\$0

Authority Reserve Fund (%)

B. DELINQUENCY

Rate(%)
1.59

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1997-1074	\$47,951,524.00

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$10,199,913	Oxnard Union High School District Ventura CDIAC Number: 1998-0156 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-27 Serial	TIC: NIC:5.813

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$8,994,913		\$0	\$0	

B. DELINQUENCY

Rate(%)

C. TEETER PLAN

Teeter Plan Participant
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

G. MISCELLANEOUS

No reserve fund and delinquency rates are not available to the District, since Ventura County is operating under the Teeter Plan.

2004 MARKS ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest</u>
01-29-1998	\$3,400,000	Greenfield Union Elementary School District (Kern Co) Kern CDIAC Number: 1998-0158 General obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dale Scott & Assoc (TR) State Street Bank Corp (UW) Golden W Schools FA	08-01-16 Serial	TIC: NIC:5.689

LOCAL OBLIGOR INFORMATION

A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Capitalized Interest</u>	<u>Bond Reserve Fund</u>	<u>Authority Reserve Fund (%)</u>
03/04	\$2,640,000	\$0	\$0	\$0	

B. DELINQUENCY

<u>Rate(%)</u>
0

C. TEETER PLAN

<u>Teeter Plan Participant</u>
Y

D. AUTHORITY

<u>Issuing Authority</u>	<u>CDIAC Nbr</u>	<u>Principal Amt</u>
Golden West Schools Financing Authority	1998-0157	\$68,491,183.00

APPENDIX B

Draw on Reserve/Default Reports

This Report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. The CDIAC is not liable for errors that are contained in these reports

2004 MARKS ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
06-29-1992	\$2,500,000	Oroville Public Financing Authority Butte CDIAC Number: 1992-0391 Other bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) First CA Regnl Sec	Comb	NIC:7.95

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
4/21/2004	3/15/2004	Default	

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Oroville	Sandra Sato	(916) 538-2410 ext:

C. MISCELLANEOUS

While payments continue to be missed, including all payments in 2003 and 2004, occasional default distributions are made as indicated below. Payments are due in March and September of each year.

The City of Oroville has obtained foreclosure judgments against all property owners who are in default. A County Sheriff's foreclosure sale was held on October 30, 1997 for the Buttes Subdivision Remainder, Units II, III, and IV. A second sale was held on August 22, 2000. The first foreclosure sale for the Deer Creek Subdivision was also held on August 22, 2000, a second sale was held on January 30, 2002. Unfortunately, there were no bidders at any of these sales.

The first default distribution of interest due on September 15, 1997, was made by the Trustee, U.S. Bank, on October 15, 1997. Subsequent default distributions were made on September 15, 1999 and September 13, 2001. The source of the distributions were a mix of assessments collected by the City and the Reserve Funds.

On March 15, 2004 a default distribution was made equal to the interest due on September 15, 2000 and March 15, 2001 (two semi-annual periods of interest at their stated rates). Future default distributions may continue to be made occasionally as funds received from assessments paid by non-delinquent property owners accumulate and the Trustee determines that this is in the best interests of the bondholders.

An event of default was declared by the Trustee on September 16, 1997. Since then no principal payments have been made as it is the Trustee's position that until it can be determined if there will be an ultimate loss, all bondholders must be treated equally.

2004 MARKS ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role / Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-22-1992	\$1,140,000	Oroville Public Financing Authority Butte CDIAC Number: 1992-1583 Revenue bond (Pool) Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) First CA Cap Mrkts	Comb	NIC:7.689

A. DRAW ON RESERVE/DEFAULT REPORTED

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount Withdrawn</u>
4/21/2004	3/15/2004	Default	\$0.00

B. CONTACT INFORMATION

<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
Oroville	Sandra Sato	(916) 538-2410 ext:

C. MISCELLANEOUS

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An event of default was declared by the Trustee on September 16, 1997. Since then no principal payments have been made as it is the Trustee's position that until it can be determined if there will be an ultimate loss, all bondholders must be treated equally.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

APPENDIX C

Abbreviations

ABBREVIATIONS

ABAG	Association of Bay Area Governments	ID/Imp	Improvement District/Improvement
AD	Assessment District	Inc	Incorporated
Admin	Administration	Indus	Industrial
Apts	Apartments	Ins	Insurance
Assoc	Association/Associates	Intl	International
Ave	Avenue	IRD	Irrigation District
Bch	Beach	Jr	Junior
Bd	Board	LA	Los Angeles
Bldg	Building	LID	Local Improvement District
Bus	Business	MBIA	Municipal Bond Investors Assurance Corporation
CCD	Community College District	N	North
CCCFA	California Community College Financing Authority	No	Number
CDB	Community Development Bank	Natl	National
CFD	Community Facilities District	PFA/PFFA	Public Financing Authority/Facilities Financing Authority
Co	County/Company	Pk/Pkwy	Park/Parkway
Corp	Corporation	Pt	Point
CSCDA	California Statewide Communities Development Authority	Pub	Public
CSD	Community Services District	PUD	Public Utility District
Ct/Ctr	Court/Center	Rec	Recreation
Cty	City	Redev	Redevelopment
Dist	District	Reg	Regional
Dr	Drive	Rd	Road
E	East	RDA	Redevelopment Agency
Ed	Education	ReAD	Re-Assessment District
ES/ESD	Elementary School/District	S	South
FA	Financing Authority	SD/USD/UnSD	School District/Union School District/Unified School District
Fac	Facilities	Sec	Securities
FGIC	Financial Guaranty Insurance Company	Ser/Sr	Series/Senior
Fin	Finance	St	Street
FSA	Financial Security Assurance	Sub	Subordinate
HS/HSD	High School/District	UnESD/UnHSD	Union Elementary School/Union High School District
Hwy	Highway	Vly	Valley
IA	Improvement Area	W	West
		WD/WA	Water District/Agency
		Wtr	Water



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