



1997 SUMMARY OF CALIFORNIA PUBLIC DEBT

MATT FONG
State Treasurer and Chairman

1997 SUMMARY OF CALIFORNIA PUBLIC DEBT

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CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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California Debt and Investment Advisory Commission

The California Debt and Investment Advisory Commission was created in 1981 to assist state and local governments effectively and efficiently issue, monitor and manage public debt. To carry out its responsibilities, the Commission maintains a database of all public debt issued in California, conducts a continuing education program, publishes a monthly newsletter with debt issuance data and informative articles, conducts a municipal education program to help local governments safely and effectively invest public funds, and conducts research to develop reports, guidelines and briefs on topical issues.

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ACKNOWLEDGMENT

The California Debt and Investment Advisory Commission wishes to thank those public agencies which make the timely publication of information possible by promptly filing their reports pursuant to Section 8855(g) of the California Government Code.

So that debt information may continue to be provided in a useful manner, the Commission would be pleased to receive any comments or reactions to this report.

This report was prepared by Berma Williams and Patricia Brubaker of the Commission staff.

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1997 SUMMARY OF CALIFORNIA PUBLIC DEBT ISSUANCE

PREFACE

California public agencies sold \$38.4 billion in long- and short-term debt in 1997. The total includes tax-exempt and taxable debt as well as debt issued for the purpose of refunding existing indebtedness.

The following debt issuance information was furnished to the California Debt and Investment Advisory Commission under the provisions of Section 8855 (g) of the California Government Code regarding debt issued by State and local agencies and nonprofit student loan corporations. Data includes information for issues sold from January 1 through December 31, 1997 and reported to the Commission by March 15, 1998. The data is not audited by the Commission.

The tables summarize public debt issuance by types of issuing agencies (e.g., cities, counties); types of debt instruments (e.g., general obligation bonds, certificates of participation, notes, etc.); use of proceeds (e.g., single-family housing, education, health care, etc.); taxable financings; financings for the purpose of refunding existing indebtedness; and, Mello-Roos financings.

Summary tables of *California 1997 Public Debt Issuance by Type*, *California Public Debt Issuance by Purpose*, and *California Public Debt by County of Origin* are included on pages 270, 271 and 273, respectively. These tables are published regularly in the California Debt and Investment Advisory Commission's monthly newsletter, **DEBT LINE**.

This 1997 *SUMMARY OF CALIFORNIA PUBLIC DEBT* and the *CALENDAR OF DEBT ISSUANCE* are published as companion volumes to the Commission's 1997 *ANNUAL REPORT*. The *ANNUAL REPORT* provides a review of the Commission's activities and accomplishments in 1997, and the *CALENDAR* is a compilation of each debt issue reported sold in 1997. The *CALENDAR* is organized by county and issuer. It presents the year's history of each agency's debt issuance activity.



TABLE 1

OVERVIEW OF 1997 PUBLIC DEBT FINANCINGS BY TYPE OF ISSUER

<u>Type of Issuer</u>	<u># Of Issues</u>	<u>Amount Issued(\$)¹</u>	<u>Percent Of Total</u>
City & County	9	933,265,000	2.43
City Government ⁴	232	3,267,476,337	8.51
County Board of Education	33	301,793,000	0.79
Community College Districts	60	444,660,000	1.16
Community Facilities Districts ⁵	56	672,497,984	1.75
Community Services Districts	8	11,338,205	0.03
County Government	88	4,715,048,614	12.27
Fire Protection Districts	13	33,080,000	0.09
Flood Control/Water Conservation Districts ²	1	15,780,000	0.04
Harbor & Port Districts	10	380,185,000	0.99
Hospital Districts	3	75,240,000	0.20
Housing Authorities	16	83,184,036	0.22
Housing Finance Agencies	1	22,085,000	0.06
Industrial Development Authorities	13	58,935,000	0.15
Irrigation Districts	5	17,421,434	0.05
Joint Powers Agencies	222	7,314,716,160	19.04
K-12 School Districts	666	4,535,457,696	11.81
Metropolitan/Municipal Water Districts ²	8	860,410,000	2.24
Municipal Improvement Districts ²	1	2,845,000	0.01
Municipal Utility Districts	2	374,490,000	0.97
Non-Profit Corporations	23	643,011,452	1.67
Park & Recreation Districts	3	522,636,837	1.36
Public Utility Districts	3	24,459,150	0.06
Redevelopment Agencies	85	1,147,613,200	2.99
State	29	5,691,970,000	14.82
State Instrumentalities	52	1,860,467,417	4.84
State Joint Powers Agencies	2	81,665,000	0.21
State Programs and Departments	59	2,873,150,000	7.48
Student Loan Corporations	3	150,000,000	0.39
Transit Authorities/Districts/Commissions ²	10	778,510,000	2.03
Water Agencies/Authorities/Districts ²	22	521,470,633	1.36
TOTAL	1,738	38,414,862,155	100.00



**TABLE 2
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

TYPE OF ISSUER	NOTES/ COMMERCIAL PAPER		GENERAL OBLIGATION BONDS		SALES/LTD TAX OBLIGATION BONDS		PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS		CONDUIT REVENUE BONDS	
City & County	300,000,000	2	496,240,000	3					126,410,000	3
City Government ⁴	928,635,000	58	122,160,000	8			443,485,000	10	367,980,000	36
County Board of Education	293,598,000	31								
Community College Districts	341,090,000	53	8,000,000	1						
Community Facilities Districts ⁵					672,497,984	56				
Community Services Districts							6,229,900	3		
County Government	3,506,838,000	47							71,194,806	6
Fire Protection Districts	31,770,000	11								
Flood Control/Water Conservation Districts ²										
Harbor & Port Districts	100,000,000	2					280,185,000	8		
Hospital Districts	1,225,000	1					69,905,000	1	4,110,000	1
Housing Authorities	3,479,847	4							79,704,189	12
Housing Finance Agencies							22,085,000	1		
Industrial Development Authorities									58,935,000	13
Irrigation Districts										
Joint Powers Agencies	41,831,840	8					5,708,563,088	117	598,143,675	55
K-12 School Districts	2,117,800,000	472	1,734,761,380	116						
Metropolitan/Municipal Water Districts ⁶							650,000,000	1		
Municipal Improvement Districts ²										
Municipal Utility Districts							374,490,000	2		
Non-Profit Corporations	226,894,000	1					219,415,073	8		
Park & Recreation Districts										
Public Utility Districts	1,950,000	1					21,145,000	1		
Redevelopment Agencies	14,855,000	6					7,760,000	1	82,932,500	15
State	3,000,000,000	1	2,691,970,000	28					1,855,415,000	50
State Instrumentalities	5,052,417	2								
State Joint Powers Agencies							30,680,000	1		
State Programs & Departments							1,420,945,000	16	1,429,725,000	42
Student Loan Corporations									150,000,000	3
Transit Authorities/Districts/ Commissions ²	65,000,000	1					713,510,000	9		
Water Agencies/Authorities/ Districts ²	93,000,000	2	82,635,000	5			36,285,000	1		
Total	11,073,019,104	703	5,135,766,380	161	1,386,007,984	65	9,291,173,061	171	4,824,550,170	236



TABLE 2
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>TYPE OF ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>		<u>TAX ALLOCATION BONDS</u>		<u>OTHER BONDS</u>		<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>		<u>OTHER</u>
City & County							10,615,000	1	
City Government ⁴	407,951,384	61			436,289,659	1	560,975,294	58	
County Board of Education							8,195,000	2	
Community College Districts							95,570,000	6	
Community Facilities Districts ⁵									
Community Services Districts	1,077,071	2					4,031,234	3	
County Government	37,227,653	4			213,558,081	3	886,230,074	28	
Fire Protection Districts							1,310,000	2	
Flood Control/Water Conservation Districts ²							15,780,000	1	
Harbor & Port Districts									
Hospital Districts									
Housing Authorities									
Housing Finance Agencies									
Industrial Development Authorities									
Irrigation Districts	33,655	1					17,387,779	4	
Joint Powers Agencies	32,727,000	4	242,900,000	9	30,165,000	1	660,385,557	28	
K-12 School Districts	1,750,000	1					681,146,316	77	
Metropolitan/Municipal Water Districts ²	22,530,000	1					187,880,000	6	
Municipal Improvement Districts ²							2,845,000	1	
Municipal Utility Districts									
Non-Profit Corporations							196,702,379	14	
Park & Recreation Districts	510,636,837	2					12,000,000	1	
Public Utility Districts	1,364,150	1							
Redevelopment Agencies			1,042,065,700	63					
State									
State Instrumentalities									
State Joint Powers Agencies							50,985,000	1	
State Programs & Departments							22,480,000	1	
Student Loan Corporations									
Transit Authorities/Districts/Commissions ²									
Water Agencies/Authorities Districts ²	9,471,223	4					300,079,410	10	
Total	1,024,768,973	81	1,284,965,700	72	680,012,740	5	3,714,598,043	244	



**TABLE 3
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND PURPOSE OF FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>TYPE OF ISSUER</u>	<u>INTERIM FINANCING</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>	
City & County			22,050,000	1	20,800,000	1		
City Government ⁴	721,960,000	56	13,350,000	2	259,630,000	30		
County Board of Education	293,598,000	31	8,195,000	2				
Community College Districts	341,090,000	53	103,570,000	7				
Community Facilities Districts ⁵			240,627,419	21				
Community Services Districts								
County Government	3,354,575,000	42			71,194,806	6		
Fire Protection Districts	31,770,000	11						
Flood Control/Water Conservation Districts ²								
Harbor & Port Districts								
Hospital Districts								
Housing Authorities					83,184,036	16		
Housing Finance Agencies					22,085,000	1		
Industrial Development Authorities							58,935,000	13
Irrigation Districts								
Joint Powers Agencies	11,780,000	4	203,114,918	12	458,178,705	38	28,010,100	10
K-12 School Districts	2,117,800,000	472	2,415,907,696	193				
Metropolitan/Municipal Water Districts ⁴								
Municipal Improvement Districts ²								
Municipal Utility Districts								
Non-Profit Corporations	226,894,000	1	99,577,379	8				
Park & Recreation Districts								
Public Utility Districts	1,950,000	1						
Redevelopment Agencies					160,612,500	24	1,800,000	1
State	3,000,000,000	1	873,725,000	6	1,166,970,000	2		
State Instrumentalities			460,502,417	18			519,500,000	7
State Joint Powers Agencies			30,680,000	1				
State Programs & Departments			906,860,000	8	1,365,975,000	29	63,750,000	13
Student Loan Corporations			150,000,000	3				
Transit Authorities/Districts/Commissions ²								
Water Agencies/Authorities/Districts ²	93,000,000	2						
Total	10,194,417,000	674	5,528,159,829	282	3,608,630,047	147	671,995,100	44



TABLE 3
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
BY TYPE OF ISSUER AND PURPOSE OF FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

TYPE OF ISSUER	HOSPITALS/ HEALTH CARE		CAPITAL IMPROVEMENTS/ PUBLIC WORKS		REDEVELOPMENT		OTHER	
	\$	Count	\$	Count	\$	Count	\$	Count
City & County City Government ⁴	166,640,000	8	890,415,000	7			442,964,659	2
County Board of Education			1,662,931,678	134				
Community College Districts								
Community Facilities Districts ⁵			431,870,565	35				
Community Services Districts			11,338,205	8				
County Government	266,435,000	2	657,022,727	30			365,821,081	8
Fire Protection Districts			1,310,000	2				
Flood Control/Water Conservation Districts ²			15,780,000	1				
Harbor & Port Districts			380,185,000	10				
Hospital Districts	75,240,000	3						
Housing Authorities								
Housing Finance Agencies								
Industrial Development Authorities								
Irrigation Districts			17,421,434	5				
Joint Powers Agencies	665,572,300	20	5,615,555,137	120	302,340,000	17	30,165,000	1
K-12 School Districts			1,750,000	1				
Metropolitan/Municipal Water Districts ⁴			860,410,000	8				
Municipal Improvement Districts ²			2,845,000	1				
Municipal Utility Districts			374,490,000	2				
Non-Profit Corporations	113,155,073	3	203,385,000	11				
Park & Recreation Districts			522,636,837	3				
Public Utility Districts			22,509,150	2				
Redevelopment Agencies			7,760,000	1	977,440,700	59		
State			651,275,000	20				
State Instrumentalities	659,710,000	14	220,755,000	13				
State Joint Powers Agencies			50,985,000	1				
State Programs & Departments	9,380,000	1	527,185,000	8				
Student Loan Corporations								
Transit Authorities/Districts/ Commissions ²			778,510,000	10				
Water Agencies/Authorities/ Districts ²			428,470,633	20				
Total	1,956,132,373	51	14,336,796,366	453	1,279,780,700	76	838,950,740	11



TABLE 4

SUMMARY OF TAXABLE 1997 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax*</u> <u>Type</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
State of California				
California Department Of Water Resources	F	20,700,000	Public enterprise revenue bond	Water supply/storage/distribution
California Housing Finance Agency	F	35,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	10,715,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	22,940,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	48,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	30,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	53,045,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	33,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	F	50,000,000	Conduit revenue bond	Single-family housing
California Pollution Control Financing Authority	F	32,000,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	F	2,480,000	Conduit revenue bond	Solid waste recovery facilities
California Pollution Control Financing Authority	F	108,000,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	F	25,000,000	Conduit revenue bond	Solid waste recovery facilities
California Pollution Control Financing Authority	F	25,000,000	Conduit revenue bond	Solid waste recovery facilities
California Pollution Control Financing Authority	F	35,000,000	Conduit revenue bond	Solid waste recovery facilities
TOTAL STATE ISSUERS		530,880,000		
Alameda				
Oakland	F	436,289,659	Other bond	Insurance and pension funds
San Leandro	F	2,255,000	Conduit revenue bond	Multifamily housing
Contra Costa				
San Pablo	F	3,855,000	Special assessment bond	Multi cap imprvments & public works
Fresno				
Fresno	F	355,000	Conduit revenue bond	Multifamily housing
Fresno County Housing Authority	F	278,000	Conduit revenue bond	Multifamily housing



TABLE 4

SUMMARY OF TAXABLE 1997 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax*</u> <u>Type</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>Imperial</u> Imperial County	F	35,175,000	Other bond	Insurance and pension funds
<u>Kern</u> Delano Community Redevelopment Agency	F	1,500,000	Tax allocation bond	Redevelopment, multiple purposes
<u>Los Angeles</u> Covina Public Finance Authority	B	1,995,000	Tax allocation bond	Redevelopment, multiple purposes
Lancaster CFD No 89-1	F	1,818,355	Limited tax obligation bond	Water supply/storage/distribution
Lancaster Financing Authority	F	2,643,890	Revenue bond (Pool)	Water supply/storage/distribution
Lancaster Redevelopment Agency	F	155,000	Conduit revenue bond	Single-family housing
Long Beach Bond Financing Authority	F	6,717,000	Special assessment bond	Seismic safety/improvements/repairs
Long Beach Bond Financing Authority	F	5,900,000	Special assessment bond	Seismic safety/improvements/repairs
Los Angeles	F	335,000	Conduit revenue bond	Multifamily housing
Los Angeles Community Redevelopment Agency	F	80,000,000	Tax allocation bond	Redevelopment, multiple purposes
Montebello	F	2,000,000	COP/Lease	Recreation and sports facilities
Montebello Community Redevelopment Agency	F	5,550,000	Tax allocation bond	Multifamily housing
Palmdale Community Redevelopment Agency	F	5,265,000	Tax allocation bond	Single-family housing
<u>Marin</u> Novato Public Finance Authority	F	1,305,000	Revenue anticipation note	Project, interim financing
<u>Monterey</u> Salinas Public Financing Authority	F	1,300,000	Public Lease revenue bond	Public building
<u>Multiple</u> ABAG Finance Authority For Nonprofit Corporations	F	11,925,000	COP/Lease	Health care facilities
ABAG Finance Authority For Nonprofit Corporations	F	14,775,000	COP/Lease	Health care facilities
ABAG Finance Authority For Nonprofit Corporations	B	45,140,000	COP/Lease	Health care facilities
California Rural Home Mortgage Finance Authority	F	12,480,000	Conduit revenue bond	Single-family housing



TABLE 4

SUMMARY OF TAXABLE 1997 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax Type</u>	<u>Issued Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
California Rural Home Mortgage Finance Authority	F	5,165,000	Conduit revenue bond	Single-family housing
California Rural Home Mortgage Finance Authority	F	1,125,000	Conduit revenue bond	Single-family housing
California Rural Home Mortgage Finance Authority	F	13,305,000	Conduit revenue bond	Single-family housing
California Statewide Communities Development Authority	F	495,000	Conduit revenue bond	Multifamily housing
California Statewide Communities Development Authority	F	455,000	Conduit revenue bond	Multifamily housing
California Statewide Communities Development Authority	F	525,000	Conduit revenue bond	Multifamily housing
California Statewide Communities Development Authority	F	345,000	Conduit revenue bond	Multifamily housing
California Statewide Communities Development Authority	F	249,000	Conduit revenue bond	Multifamily housing
Southern California Public Power Authority	F	345,675,000	Public enterprise revenue bond	Power generation/transmission
Turlock Irrigation District	F	33,655	Special assessment bond	Water supply/storage/distribution
Orange				
Anaheim Public Financing Authority	F	49,585,000	Public lease revenue bond	Multi cap imprvments & public works
Mission Viejo Community Development Agency	F	1,915,000	Tax allocation note	Redevelopment, multiple purposes
Orange County	F	136,923,081	Other bond	Insurance and pension funds
Orange Redevelopment Agency	F	6,500,000	Tax allocation bond	Redevelopment, multiple purposes
San Juan Capistrano Community Redevelopment Agency	F	1,800,000	Tax allocation bond	Redevelopment, multiple purposes
Riverside				
Cathedral City Public Financing Authority	F	5,920,000	Public lease revenue bond	Multi cap imprvments & public works
Indio Public Financing Authority	F	1,105,000	Revenue bond (Pool)	Redevelopment, multiple purposes
Lake Elsinore CFD No 88-3	F	24,550,000	Limited tax obligation bond	Multi cap imprvments & public works
Lake Elsinore CFD No 88-3	F	4,255,000	Limited tax obligation bond	Multi cap imprvments & public works
Lake Elsinore Unified School District	F	1,930,000	COP/Lease	K-12 school facility



TABLE 4

SUMMARY OF TAXABLE 1997 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax*</u> <u>Type</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Lake Elsinore Unified School District CFD No 89-1	F	2,390,000	Limited tax obligation bond	K-12 school facility
Lake Elsinore Unified School District CFD No 90-1	F	2,610,000	Limited tax obligation bond	K-12 school facility
Riverside County	F	18,000,000	COP/Lease	Public building
Riverside County	F	23,808,000	Commercial paper	Other purpose
Riverside County Asset Leasing Corporation	F	3,265,000	Public lease revenue bond	Hospital
Riverside County CFD No 87-5	F	1,080,000	Limited tax obligation bond	Multi cap imprvments & public works
<u>Sacramento</u>				
Sacramento City Financing Authority	F	73,725,000	Public lease revenue bond	Recreation and sports facilities
<u>San Bernardino</u>				
Montclair Redevelopment Agency	F	325,000	Tax allocation bond	Redevelopment, multiple purposes
Ontario	F	3,875,000	Conduit revenue bond	Multifamily housing
San Bernardino Associated Communities Financing Authority	F	3,785,000	Conduit revenue bond	Health care facilities
San Bernardino County	F	300,000	Conduit revenue bond	Multifamily housing
San Bernardino County Financing Authority	F	75,000,000	Revenue bond (Pool)	Multi cap imprvments & public works
Victor Valley Economic Development Authority	F	7,000,000	Other note	Redevelopment, multiple purposes
<u>San Diego</u>				
National City Community Development Commission	B	1,000,000	Conduit revenue bond	Multifamily housing
National City Community Development Commission	B	500,000	Conduit revenue bond	Multifamily housing
<u>San Francisco</u>				
San Francisco City & County Redevelopment Financing Authority	F	11,825,000	Tax allocation bond	Redevelopment, multiple purposes
San Francisco City & County Airport Commission	F	12,255,000	Conduit revenue bond	Airport
<u>San Joaquin</u>				
Tracy Community Development Agency	F	1,250,000	Tax allocation bond	Multifamily housing



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<u>Issuer</u>	<u>Tax Type</u>	<u>Issued Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>San Mateo</u>				
San Mateo Redevelopment Agency	F	11,240,000	Tax allocation bond	Redevelopment, multiple purposes
San Mateo Redevelopment Agency	F	6,155,000	Tax allocation bond	Single-family housing
<u>Solano</u>				
Fairfield Redevelopment Agency	F	5,290,000	Tax allocation note	Redevelopment, multiple purposes
Fairfield-Suisun Unified School District CFD No 2	F	3,470,000	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 1	F	4,215,000	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 5	F	5,380,000	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 4	F	1,855,000	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 5	F	8,350,000	Limited tax obligation bond	K-12 school facility
Vallejo Public Financing Authority	F	2,500,000	Revenue anticipation note	Cash flow, interim financing
<u>Sonoma</u>				
Sonoma Community Development Agency	B	2,885,000	Tax allocation bond	Redevelopment, multiple purposes
<u>Sutter</u>				
Yuba City Unified School District	F	1,375,000	COP/Lease	K-12 school facility
<u>Tulare</u>				
Dinuba Redevelopment Agency	F	1,560,000	Tax allocation bond	Redevelopment, multiple purposes
Tulare County	F	41,460,000	Other bond	Insurance and pension funds
Tulare Redevelopment Agency	B	3,255,000	Tax allocation bond	Redevelopment, multiple purposes
<u>Ventura</u>				
Ojai Redevelopment Agency	F	4,615,000	Tax allocation bond	Redevelopment, multiple purposes
Oxnard Union High School District	F	13,625,000	General obligation bond	K-12 school facility
Thousand Oaks Redevelopment Agency	F	575,000	Conduit revenue bond	Multifamily housing
TOTAL LOCAL ISSUERS		1,640,665,640		



TABLE 4

SUMMARY OF TAXABLE 1997 PUBLIC DEBT FINANCINGS

<u>Issuer</u>	<u>Tax*</u> <u>Type</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Statewide NPC				
Chela Financial Inc	S	50,000,000	Conduit revenue bond	Student loans
Chela Financial Inc	B	50,000,000	Conduit revenue bond	Student loans
Student Education Loan Marketing Corporation	B	50,000,000	Conduit revenue bond	Student loans
TOTAL STUDENT LOAN CORPORATION ISSUERS		150,000,000		
TOTAL		2,321,545,640		

* (F=Federal, S=State, B=Both)



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
State of California				
California Department Of General Services	22,480,000	22,480,000	COP/Lease	Public building
California Department Of Veterans Affairs	10,805,000	10,805,000	Conduit revenue bond	Single-family housing
California Department Of Veterans Affairs	100,000,000	100,000,000	Conduit revenue bond	Single-family housing
California Department Of Veterans Affairs	154,065,000	154,065,000	Conduit revenue bond	Single-family housing
California Department Of Veterans Affairs	10,185,000	10,185,000	Conduit revenue bond	Single-family housing
California Department Of Water Resources	20,700,000	20,700,000	Public enterprise revenue	Water supply/storage/distribution
California Department Of Water Resources	335,870,000	244,720,000	Public enterprise revenue	Water supply/storage/distribution
California Educational Facilities Authority	35,000,000	13,500,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	16,000,000	16,000,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	13,105,000	13,105,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	18,000,000	10,275,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	5,340,000	5,340,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	17,485,000	14,355,600	Conduit revenue bond	College/university facility
California Educational Facilities Authority	11,065,000	11,065,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	19,295,000	19,295,000	Conduit revenue bond	College/university facility
California Educational Facilities Authority	15,165,000	15,165,000	Conduit revenue bond	College/university facility
California Health Facilities Financing Authority	84,000,000	84,000,000	Conduit revenue bond	Health care facilities
California Health Facilities Financing Authority	55,155,000	55,155,000	Conduit revenue bond	Hospital
California Health Facilities Financing Authority	70,000,000	25,156,850	Conduit revenue bond	Health care facilities
California Health Facilities Financing Authority	101,000,000	69,723,900	Conduit revenue bond	Health care facilities
California Health Facilities Financing Authority	4,430,000	3,989,340	Conduit revenue bond	Health care facilities
California Health Facilities Financing Authority	88,660,000	88,195,000	Conduit revenue bond	Health care facilities
California Health Facilities Financing Authority	37,805,000	15,500,000	Conduit revenue bond	Health care facilities
California Health Facilities Financing Authority	106,555,000	37,790,669	Conduit revenue bond	Health care facilities
California Health Facilities Financing Authority	4,095,000	1,464,197	Conduit revenue bond	Other/multiple health care purposes
California Health Facilities Financing Authority	37,165,000	37,165,000	Conduit revenue bond	Hospital
California Housing Finance Agency	7,740,000	7,740,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	18,435,000	18,435,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	46,565,000	16,430,000	Conduit revenue bond	Single-family housing



TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
California Housing Finance Agency	74,670,000	74,670,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	41,785,000	26,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	15,000,000	15,000,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	76,160,000	67,945,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	11,475,000	11,475,000	Conduit revenue bond	Single-family housing
California Housing Finance Agency	87,275,000	60,815,000	Conduit revenue bond	Single-family housing
California Pollution Control Financing Authority	17,900,000	17,900,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	148,550,000	148,550,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	19,500,000	19,500,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	45,000,000	44,910,000	Conduit revenue bond	Pollution control
California Pollution Control Financing Authority	148,550,000	148,550,000	Conduit revenue bond	Pollution control
California State Public Works Board	33,780,000	33,780,000	Public lease revenue bond	College/university facility
California State Public Works Board	129,130,000	129,130,000	Public lease revenue bond	College/university facility
California State Public Works Board	14,725,000	14,725,000	Public lease revenue bond	College/university facility
California State Public Works Board	40,505,000	40,505,000	Public lease revenue bond	Prisons/jails/correctional fac
California State Public Works Board	9,380,000	9,380,000	Public lease revenue bond	Health care facilities
California State Public Works Board	41,970,000	41,970,000	Public lease revenue bond	Prisons/jails/correctional fac
California State Public Works Board	18,960,000	18,960,000	Public lease revenue bond	Prisons/jails/correctional fac
California State Public Works Board	8,930,000	8,930,000	Public lease revenue bond	Prisons/jails/correctional fac
California State Public Works Board	55,030,000	55,030,000	Public lease revenue bond	College/university facility
California State University Building Authority	30,680,000	911,121	Public lease revenue bond	College/university facility
East Bay State Building Authority	50,985,000	50,985,000	COP/Lease	Public building
State of California	265,165,000	265,165,000	General obligation bond	K-12 school facility
State of California	300,000,000	300,000,000	General obligation bond	Seismic safety/improvements/repairs
State of California	50,000,000	50,000,000	General obligation bond	Water supply/storage/distribution
State of California	550,100,000	550,100,000	General obligation bond	K-12 school facility
State of California	114,370,000	114,370,000	General obligation bond	Single-family housing
State of California	77,000,000	77,000,000	General obligation bond	Public transit
State of California	50,005,000	50,005,000	General obligation bond	Seismic safety/improvements/repairs
State of California	3,875,000	3,875,000	General obligation bond	Public building
State of California	2,235,000	2,235,000	General obligation bond	Water supply/storage/distribution
State of California	2,395,000	2,395,000	General obligation bond	Wastewater collection and treatment
State of California	9,000,000	9,000,000	General obligation bond	Prisons/jails/correctional fac
State of California	2,295,000	2,295,000	General obligation bond	College/university facility



TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
State of California	32,680,000	32,680,000	General obligation bond	College/university facility
State of California	2,265,000	2,265,000	General obligation bond	Water supply/storage/distribution
State of California	13,255,000	13,255,000	General obligation bond	K-12 school facility
State of California	900,000	900,000	General obligation bond	Prisons/jails/correctional fac
State of California	1,052,600,000	712,600,000	General obligation bond	Single-family housing
State of California	10,230,000	10,230,000	General obligation bond	College/university facility
State of California	67,280,000	67,280,000	General obligation bond	Public transit
The Regents Of The University Of California	283,930,000	283,930,000	Public enterprise revenue	Other/multiple educational uses
TOTAL, STATE ISSUERS	5,475,685,000	4,731,001,677		
<u>Alameda</u>				
Alameda County	64,630,000	55,828,791	COP/Lease	Multi cap imprvments and public work
Alameda CFD No 2	2,075,000	1,462,221	Limited tax obligation	Multi cap imprvments and public work
Alameda Public Financing Authority	37,850,000	37,850,000	Revenue bond (Pool)	Multi cap imprvments and public work
Albany	4,760,000	4,686,815	COP/Lease	Multi cap imprvments and public work
Fremont	8,280,000	8,280,000	COP/Lease	Public building
Fremont Unified School District	29,567,002	28,770,200	General obligation bond	K-12 school facility
Hayward	7,045,000	7,045,000	COP/Lease	Seismic safety/improvements/repairs
Livermore	19,395,000	10,518,838	COP/Lease	Multi cap imprvments and public work
Livermore CFD No 90-1	9,070,000	2,255,000	Limited tax obligation	Multi cap imprvments and public work
Port Of Oakland	77,995,000	77,288,000	Public enterprise revenue	Ports and marinas
Port Of Oakland	84,820,000	82,403,000	Public enterprise revenue	Ports and marinas
Union City	10,975,000	10,975,000	Conduit revenue bond	Multifamily housing
<u>Butte</u>				
Oroville	27,670,000	17,848,259	Public enterprise revenue	Hospital
<u>Contra Costa</u>				
Antioch	20,095,000	20,095,000	Special assessment bond	Multi cap imprvments and public work
Antioch Area Public Facilities Financing Agency CFD No 1989-1	18,820,000	6,495,254	Limited tax obligation	K-12 school facility
Antioch Public Financing Authority	4,080,000	4,080,000	Revenue bond (Pool)	Multi cap imprvments and public work
Antioch Public Financing Authority	16,300,000	16,300,000	Revenue bond (Pool)	Multi cap imprvments and public work
Antioch Unified School District	10,946,483	8,491,388	COP/Lease	K-12 school facility
Clayton	3,820,000	3,820,000	Special assessment bond	Street construction and improvements
Clayton CFD No 1990-1	6,400,000	6,400,000	Limited tax obligation	K-12 school facility
Clayton Financing Authority	7,160,000	6,295,000	Revenue bond (Pool)	K-12 school facility
Contra Costa County	34,910,000	22,635,000	COP/Lease	Public building
Contra Costa County	145,340,000	139,271,350	COP/Lease	Hospital



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Contra Costa Water District	36,285,000	36,285,000	Public enterprise revenue	Water supply/storage/distribution
Danville	5,569,000	5,569,000	Special assessment bond	Street construction and improvements
El Cerrito Redevelopment Agency	7,450,000	7,450,000	Tax allocation bond	Redevelopment, multiple purposes
Richmond	15,705,000	15,705,000	Special assessment bond	Multi cap imprvments and public work
San Pablo	3,855,000	3,855,000	Special assessment bond	Multi cap imprvments and public work
San Pablo Joint Powers Financing Authority	3,960,000	3,960,000	Revenue bond (Pool)	Multi cap imprvments and public work
<u>Del Norte</u>				
Del Norte County	3,755,000	3,755,000	COP/Lease	Public building
<u>El Dorado</u>				
El Dorado County Bond Authority	16,860,000	16,436,548	Public lease revenue bond	Public building
<u>Fresno</u>				
Fresno	8,505,000	8,505,000	Conduit revenue bond	Multifamily housing
Fresno	355,000	355,000	Conduit revenue bond	Multifamily housing
Fresno	7,340,000	7,340,000	Conduit revenue bond	Multifamily housing
Fresno County Housing Authority	278,000	278,000	Conduit revenue bond	Multifamily housing
Fresno County Housing Authority	4,640,000	4,640,000	Conduit revenue bond	Multifamily housing
Fresno Unified School District	20,840,000	20,840,000	COP/Lease	K-12 school facility
Mendota Unified School District	9,645,000	8,435,000	General obligation bond	K-12 school facility
Selma	530,000	492,000	COP/Lease	Multi cap imprvments and public work
Selma Public Financing Authority	3,700,000	530,000	Revenue bond (Pool)	Multi cap imprvments and public work
<u>Glenn</u>				
Glenn County	2,190,000	2,190,000	COP/Lease	Prisons/jails/correctional fac
<u>Imperial</u>				
Brawley Public Improvement Corporation	2,845,000	2,845,000	COP/Lease	Wastewater collection and treatment
Calexico Community Redevelopment Agency	7,760,000	7,760,000	Public lease revenue bond	Multi cap imprvments and public work
El Centro Financing Authority	11,195,000	8,104,942	Public enterprise revenue	Multi cap imprvments and public work
Westmorland Union Elementary School District	325,000	325,000	General obligation bond	K-12 school facility
<u>Kern</u>				
Bakersfield	40,650,000	10,888,229	COP/Lease	Convention center
Belridge Water Storage District	1,400,000	1,400,000	Special assessment bond	Water supply/storage/distribution
Cawelo Water District	10,210,000	10,210,000	General obligation bond	Water supply/storage/distribution
Wasco Union High School District	600,000	492,216	COP/Lease	K-12 school facility



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>Kings</u>				
Avenal Public Financing Authority	10,820,000	9,663,136	Revenue bond (Pool)	Multi cap imprvments and public work
Hanford	1,320,000	1,320,000	COP/Lease	Public building
Lemoore Union High School District	1,935,000	1,859,552	General obligation bond	K-12 school facility
Pioneer Union Elementary School District	128,000	51,290	COP/Lease	K-12 school facility
<u>Los Angeles</u>				
Antelope Valley Hospital District	69,905,000	49,650,000	Public enterprise revenue	Hospital
Azusa Redevelopment Agency	6,470,000	5,527,809	Tax allocation bond	Redevelopment, multiple purposes
Commerce Community Development Commission	30,755,700	30,013,604	Tax allocation bond	Redevelopment, multiple purposes
Commerce Community Development Commission	19,275,000	18,196,348	Tax allocation bond	Redevelopment, multiple purposes
Commerce Joint Powers Financing Authority	10,220,000	2,104,436	Public lease revenue bond	Recreation and sports facilities
Compton	26,585,000	20,836,611	COP/Lease	Multi cap imprvments and public work
Covina Public Finance Authority	6,350,000	4,738,836	Revenue bond (Pool)	Redevelopment, multiple purposes
Downey Community Development Commission	9,925,000	9,925,000	Tax allocation bond	Redevelopment, multiple purposes
Duarte Redevelopment Agency	13,485,000	13,485,000	Tax allocation bond	Redevelopment, multiple purposes
Hawthorne	9,950,000	9,950,000	COP/Lease	Multi cap imprvments and public work
Huntington Park Public Financing Authority	8,580,000	4,964,887	Public lease revenue bond	Wastewater collection and treatment
Huntington Park Public Financing Authority	5,200,000	5,200,000	Public lease revenue bond	Parking
Huntington Park Redevelopment Agency	3,250,000	2,876,540	Tax allocation bond	Redevelopment, multiple purposes
Industry-Urban Development Agency	144,900,000	144,900,000	Tax allocation bond	Redevelopment, multiple purposes
Irwindale Community Redevelopment Agency	14,955,000	14,955,000	Tax allocation bond	Single-family housing
La Canada Flintridge	1,175,000	1,175,000	COP/Lease	Public building
Lancaster CFD No 89-1	1,818,355	360,000	Limited tax obligation	Water supply/storage/distribution
Lancaster Elementary School District	19,492,425	16,846,774	COP/Lease	K-12 school facility
Lancaster Financing Authority	3,740,000	360,000	Revenue bond (Pool)	Water supply/storage/distribution
Lancaster Redevelopment Agency	6,480,000	6,373,016	Tax allocation bond	Redevelopment, multiple purposes
Lancaster Redevelopment Agency	3,065,000	3,065,000	Tax allocation bond	Redevelopment, multiple purposes
Long Beach	206,330,000	206,330,000	Public enterprise revenue	Ports and marinas
Long Beach	46,945,000	46,945,000	Public enterprise revenue	Water supply/storage/distribution
Long Beach Bond Financing Authority	6,717,000	6,717,000	Special assessment bond	Seismic safety/improvements/repairs
Long Beach Bond Financing Authority	43,655,000	16,983,497	Public lease revenue bond	Public building
Long Beach Redevelopment Agency	14,645,000	12,267,685	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles	36,115,000	1,115,000	Conduit revenue bond	Single-family housing
Los Angeles	10,000,000	10,000,000	Conduit revenue bond	Single-family housing
Los Angeles	35,250,000	35,250,000	Public enterprise revenue	Wastewater collection and treatment
Los Angeles	335,000	335,000	Conduit revenue bond	Multifamily housing
Los Angeles	4,190,000	4,190,000	Conduit revenue bond	Multifamily housing
Los Angeles	15,450,000	1,075,000	Conduit revenue bond	Multifamily housing



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Los Angeles County Schools Regional Business Service Corporation	14,065,000	10,825,822	COP/Lease	K-12 school facility
Los Angeles County Schools Regional Business Service Corporation	48,820,000	2,480,000	COP/Lease	Other/multiple educational uses
Los Angeles Community Redevelopment Agency	91,955,000	91,955,000	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles Community Redevelopment Agency	80,000,000	80,000,000	Tax allocation bond	Redevelopment, multiple purposes
Los Angeles County Capital Asset Leasing Corporation	226,894,000	194,012,088	Commercial paper	Project, interim financing
Los Angeles County CFD No 3	18,575,000	18,575,000	Limited tax obligation	Multi cap imprvments and public work
Los Angeles County Metropolitan Transportation Authority	256,870,000	221,643,840	Sales tax revenue bond	Public transit
Los Angeles County Public Works Financing Authority	510,185,000	164,805,000	Revenue bond (Pool)	Parks/open space
Los Angeles County Public Works Financing Authority	186,940,000	186,940,000	Public lease revenue bond	Multi cap imprvments and public work
Los Angeles County Regional Park and Open Space District	510,185,000	164,805,000	Special assessment bond	Parks/open space
Los Angeles Department of Airports	40,360,000	40,360,000	Public enterprise revenue	Airport
Los Angeles Department of Water and Power	200,000,000	200,000,000	Commercial paper	Power generation/transmission
Montebello Community Redevelopment Agency	7,160,000	7,160,000	Tax allocation bond	Redevelopment, multiple purposes
Palmdale Civic Authority	10,890,000	9,453,249	Revenue bond (Pool)	Multi cap imprvments and public work
Palmdale Civic Authority	7,230,000	7,230,000	Special assessment bond	Multi cap imprvments and public work
Palmdale School District	15,230,053	4,906,204	COP/Lease	K-12 school facility
Paramount	5,360,000	5,360,000	Conduit revenue bond	Multifamily housing
Paramount	470,000	470,000	Conduit revenue bond	Multifamily housing
Pasadena CFD No 1	13,290,668	13,290,668	Limited tax obligation	Multi cap imprvments and public work
Pomona Redevelopment Agency	3,150,000	2,088,151	Tax allocation bond	Redevelopment, multiple purposes
Pomona Redevelopment Agency	3,485,000	2,679,676	Tax allocation bond	Redevelopment, multiple purposes
Pomona Unified School District	52,085,000	52,085,000	General obligation bond	K-12 school facility
Santa Clarita	19,670,000	19,670,000	COP/Lease	Multi cap imprvments and public work
South Montebello Irrigation District	1,662,779	1,066,779	COP/Lease	Water supply/storage/distribution
Sulphur Springs Union School District	8,925,000	3,603,000	COP/Lease	K-12 school facility
Walnut Valley Unified School District	46,257,718	46,257,718	General obligation bond	K-12 school facility
West and Central Basin Financing Authority	29,225,000	29,225,000	Public enterprise revenue	Water supply/storage/distribution
West Basin Municipal Water District	26,420,000	26,420,000	COP/Lease	Water supply/storage/distribution
West Basin Municipal Water District	77,500,000	77,500,000	COP/Lease	Water supply/storage/distribution
West Covina	23,535,000	23,535,000	COP/Lease	Multi cap imprvments and public work
<u>Marin</u>				
Larkspur CFD No 1987-1	2,890,000	2,890,000	Limited tax obligation	Multi cap imprvments and public work



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Mill Valley	6,115,000	5,424,829	COP/Lease	Health care facilities
Novato	14,245,000	14,245,000	General obligation bond	Multi cap imprvments and public work
Novato Unified School District	2,745,000	2,500,000	COP/Lease	K-12 school facility
San Rafael	4,965,000	4,965,000	Special assessment bond	Multi cap imprvments and public work
<u>Mono</u>				
Mammoth Community Water District	4,725,000	4,725,000	COP/Lease	Wastewater collection and treatment
Mammoth Lakes	9,430,000	8,223,987	COP/Lease	Multi cap imprvments and public work
<u>Monterey</u>				
Alisal Union School District	11,808,195	5,623,530	General obligation bond	K-12 school facility
Mid Carmel Valley Fire Protection District	560,000	560,000	COP/Lease	Public building
Salinas	11,960,000	3,201,319	COP/Lease	Multi cap imprvments and public work
Salinas	8,480,000	8,480,000	Conduit revenue bond	Multifamily housing
<u>Multiple</u>				
Alameda-Contra Costa Schools Financing Authority	16,410,000	14,413,775	COP/Lease	K-12 school facility
ABAG Finance Authority For Nonprofit Corporations	2,795,000	2,057,000	COP/Lease	Health care facilities
ABAG Finance Authority For Nonprofit Corporations	11,925,000	11,677,797	COP/Lease	Health care facilities
ABAG Finance Authority For Nonprofit Corporations	45,140,000	43,804,987	COP/Lease	Health care facilities
ABAG Finance Authority For Nonprofit Corporations	34,860,000	33,895,770	COP/Lease	Health care facilities
ABAG Finance Authority For Nonprofit Corporations	14,775,000	12,417,694	COP/Lease	Health care facilities
California Desert Public Financing Authority	15,000,000	9,337,893	Conduit revenue bond	Multi cap imprvments and public work
California Rural Home Mortgage Finance Authority	6,695,000	6,695,000	Conduit revenue bond	Single-family housing
California Rural Home Mortgage Finance Authority	43,050,000	7,311,151	Conduit revenue bond	Single-family housing
California School Boards Association Finance Corporation	12,535,000	12,535,000	COP/Lease	K-12 school facility
California Special District Association Finance Corporation	6,795,000	6,795,000	COP/Lease	Multi cap imprvments and public work
California Statewide Communities Development Authority	9,100,000	7,535,000	COP/Lease	Health care facilities



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
California Statewide Communities Development Authority	44,000,000	44,000,000	COP/Lease	Hospital
California Statewide Communities Development Authority	16,050,000	16,050,000	Conduit revenue bond	Multifamily housing
California Statewide Communities Development Authority	104,765,000	104,765,000	COP/Lease	Health care facilities
California Statewide Communities Development Authority	8,500,000	8,500,000	COP/Lease	College/university facility
California Statewide Communities Development Authority	7,025,000	7,025,000	COP/Lease	Health care facilities
California Statewide Communities Development Authority	46,000,000	23,452,220	COP/Lease	Hospital
California Statewide Communities Development Authority	9,260,000	9,260,000	COP/Lease	Health care facilities
California Valleys Housing Finance Authority	22,085,000	22,085,000	Revenue bond (Pool)	Single-family housing
Coachella Valley Water District	15,445,000	15,445,000	COP/Lease	Flood control/storm drainage
College of the Sequoias Community College District	4,225,000	1,210,000	COP/Lease	College/university facility
Delano Joint Union High School District	480,000	391,000	COP/Lease	K-12 school facility
Dublin San Ramon Services District	5,025,000	5,025,000	Public enterprise revenue	Public building
Financing Authority for Resource Efficiency of California	46,565,000	19,693,730	COP/Lease	Multi cap imprvments and public work
Four Corners Public Financing Authority	19,850,000	10,691,785	Revenue bond (Pool)	Multi cap imprvments and public work
Galt Schools Joint Powers Authority	14,385,000	11,086,729	Revenue bond (Pool)	K-12 school facility
M-S-R Public Power Agency	97,515,000	97,515,000	Public enterprise revenue	Power generation/transmission
M-S-R Public Power Agency	65,000,000	65,000,000	Public enterprise revenue	Power generation/transmission
M-S-R Public Power Agency	65,000,000	65,000,000	Public enterprise revenue	Power generation/transmission
M-S-R Public Power Agency	86,700,000	86,700,000	Public enterprise revenue	Power generation/transmission
North Kern-South Tulare Hospital District	4,110,000	3,577,322	Conduit revenue bond	Health care facilities
Rancho Lucerne Valley Public Financing Authority	9,550,000	5,430,000	Revenue bond (Pool)	Multi cap imprvments and public work
Sacramento Municipal Utility District	243,460,000	243,460,000	Public enterprise revenue	Power generation/transmission
Sacramento Municipal Utility District	131,030,000	48,780,000	Public enterprise revenue	Power generation/transmission
Sacramento-Yolo Port District	4,100,000	4,100,000	Public enterprise revenue	Ports and marinas
Sacramento-Yolo Port District	500,000	500,000	Public enterprise revenue	Ports and marinas
Southern California Home Financing Authority	44,505,000	44,505,000	Public enterprise revenue	Single-family housing
Southern California Home Financing Authority	57,150,000	57,150,000	Public enterprise revenue	Single-family housing



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Southern California Home Financing Authority	41,000,000	41,000,000	Conduit revenue bond	Single-family housing
Southern California Public Power Authority	29,975,000	29,975,000	Public enterprise revenue	Power generation/transmission
Southern California Public Power Authority	345,675,000	345,675,000	Public enterprise revenue	Power generation/transmission
Tahoe-Truckee Unified School District	5,180,000	1,910,000	COP/Lease	K-12 school facility
Victor Valley Community College District	53,450,000	51,470,589	COP/Lease	College/university facility
<u>Napa</u>				
Napa	5,990,000	5,990,000	Special assessment bond	Street construction and improvements
<u>Orange</u>				
Anaheim Public Financing Authority	27,905,000	27,342,248	Tax allocation bond	Redevelopment, multiple purposes
Brea CFD No 1988-1	2,685,000	2,335,845	Limited tax obligation	Multi cap imprvments and public work
Brea Redevelopment Agency	14,965,000	14,965,000	Tax allocation bond	Redevelopment, multiple purposes
Brea Redevelopment Agency	3,005,000	2,558,835	Tax allocation bond	Redevelopment, multiple purposes
Coast Community College District	10,600,000	10,600,000	COP/Lease	College/university facility
Costa Mesa	11,815,000	11,815,000	COP/Lease	Parking
Irvine	4,295,000	4,166,732	Special assessment bond	Multi cap imprvments and public work
Irvine Unified School District CFD No 86-1	74,320,000	32,215,136	Limited tax obligation	K-12 school facility
Los Alamitos Unified School District CFD No 90-1	10,240,000	9,728,000	Limited tax obligation	K-12 school facility
Orange County	7,830,000	852,800	COP/Lease	Equipment
Orange County	136,923,081	136,923,081	Other bond	Insurance and pension funds
Orange County	7,635,000	7,635,000	Conduit revenue bond	Multifamily housing
Orange County Financing Authority	77,300,000	77,300,000	Public enterprise revenue	Solid waste recovery facilities
Orange County Local Transportation Authority	57,730,000	57,730,000	Sales tax revenue bond	Public transit
Orange County Water District	33,000,000	33,000,000	Tax and revenue anticipat	Project, interim financing
Orange County Water District	25,605,000	25,605,000	COP/Lease	Water supply/storage/distribution
Orange Redevelopment Agency	6,500,000	6,500,000	Tax allocation bond	Redevelopment, multiple purposes
Orange Redevelopment Agency	3,280,000	3,280,000	Tax allocation bond	Redevelopment, multiple purposes
Saddleback Valley Unified School District CFD No 89-3	12,213,718	8,663,113	Limited tax obligation	K-12 school facility
Saddleback Valley Unified School District CFD No 89-2	15,686,602	10,964,773	Limited tax obligation	K-12 school facility
Saddleback Valley Unified School District Public Financing Authority.	29,484,918	19,627,886	Revenue bond (Pool)	K-12 school facility



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
San Joaquin Hills Transportation Corridor Agency	1,448,274,315	1,419,530,884	Public enterprise revenue	Bridges and highways
Santa Ana Housing Authority	2,540,000	2,540,000	Conduit revenue bond	Multifamily housing
Santa Margarita Water District	13,615,000	13,615,000	General obligation bond	Multi cap imprvments and public work
Santa Margarita Water District	6,060,000	6,060,000	General obligation bond	Multi cap imprvments and public work
Santa Margarita Water District	49,175,000	49,175,000	General obligation bond	Multi cap imprvments and public work
Santa Margarita Water District	3,575,000	3,575,000	General obligation bond	Multi cap imprvments and public work
Santa Margarita/Dana Point Authority	72,425,000	72,425,000	Revenue bond (Pool)	Multi cap imprvments and public work
Tustin Public Finance Authority	3,300,000	2,937,000	Revenue bond (Pool)	Multi cap imprvments and public work
Westminster Redevelopment Agency	40,250,000	36,097,403	Tax allocation bond	Redevelopment, multiple purposes
Placer				
Auburn Union School District	20,750,000	20,750,000	COP/Lease	K-12 school facility
Foresthill Public Utility District	1,364,150	1,343,573	Special assessment bond	Water supply/storage/distribution
Rocklin CFD No 4	3,605,000	3,079,690	Limited tax obligation	Multi cap imprvments and public work
Rocklin Redevelopment Agency	3,410,000	2,951,627	Tax allocation bond	Redevelopment, multiple purposes
Roseville Finance Authority	11,880,000	5,627,034	COP/Lease	Power generation/transmission
Plumas				
Plumas Unified School District	1,155,400	1,155,400	COP/Lease	K-12 school facility
Portola Water Financing Authority	1,173,000	1,173,000	Public enterprise revenue	Water supply/storage/distribution
Riverside				
Banning	6,810,000	6,810,000	COP/Lease	Public building
Beaumont Unified School District	3,060,000	2,775,460	COP/Lease	K-12 school facility
Blythe Redevelopment Agency	3,400,000	1,380,000	Tax allocation bond	Redevelopment, multiple purposes
Corona	7,010,000	6,797,589	COP/Lease	Wastewater collection and treatment
Eastern Municipal Water District	21,835,000	21,835,000	COP/Lease	Water supply/storage/distribution
Hemet	6,000,000	6,000,000	Public enterprise revenue	Water supply/storage/distribution
Indian Wells	7,040,000	7,040,000	Special assessment bond	Multi cap imprvments and public work
Indio Public Financing Authority	2,585,000	2,585,000	Revenue bond (Pool)	Redevelopment, multiple purposes
Indio Public Financing Authority	1,105,000	1,105,000	Revenue bond (Pool)	Redevelopment, multiple purposes
Indio Public Financing Authority	7,935,000	7,935,000	Revenue bond (Pool)	Redevelopment, multiple purposes
Lake Elsinore CFD No 88-3	4,255,000	4,255,000	Limited tax obligation	Multi cap imprvments and public work
Lake Elsinore CFD No 88-3	24,550,000	24,550,000	Limited tax obligation	Multi cap imprvments and public work
Lake Elsinore Public Finance Authority	24,550,000	24,550,000	Revenue bond (Pool)	Multi cap imprvments and public work
Lake Elsinore Recreation Authority	14,680,000	14,680,000	Public lease revenue bond	Recreation and sports facilities
Lake Elsinore School Financing Authority	6,930,000	5,000,000	Revenue bond (Pool)	K-12 school facility
Lake Elsinore Unified School District	1,930,000	1,930,000	COP/Lease	K-12 school facility



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
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<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Lake Elsinore Unified School District CFD No 89-1	2,390,000	2,390,000	Limited tax obligation	K-12 school facility
Lake Elsinore Unified School District CFD No 90-1	2,610,000	2,610,000	Limited tax obligation	K-12 school facility
Moreno Valley	10,955,000	10,955,000	COP/Lease	Public building
Moreno Valley Unified School District	29,260,000	28,260,000	COP/Lease	K-12 school facility
Norco Redevelopment Agency	3,460,000	3,460,000	Tax allocation bond	Redevelopment, multiple purposes
Palm Desert	1,678,000	1,678,000	Special assessment bond	Street construction and improvements
Palm Desert	5,332,000	5,332,000	Special assessment bond	Multi cap imprvments and public work
Palm Desert CFD No 91-1	22,989,000	22,989,000	Limited tax obligation	Multi cap imprvments and public work
Palm Desert Financing Authority	30,915,000	30,915,000	Revenue bond (Pool)	Multi cap imprvments and public work
Palm Desert Financing Authority	71,955,000	71,955,000	Tax allocation bond	Redevelopment, multiple purposes
Palm Springs Financing Authority	12,300,000	12,300,000	Public lease revenue bond	Convention center
Rancho Mirage	11,305,000	11,305,000	Special assessment bond	Bridges and highways
Rancho Mirage Joint Powers Financing Authority	95,000,000	57,780,166	COP/Lease	Hospital
Riverside County	65,305,000	65,305,000	Commercial paper	Other purpose
Riverside County	58,070,000	58,070,000	COP/Lease	Multi cap imprvments and public work
Riverside County	21,834,879	887,886	COP/Lease	Public building
Riverside County Asset Leasing Corporation	68,720,000	64,895,000	Public lease revenue bond	Hospital
Riverside County CFD No 87-5	12,025,000	12,025,000	Limited tax obligation	Multi cap imprvments and public work
Riverside County CFD No 87-5	1,080,000	1,080,000	Limited tax obligation	Multi cap imprvments and public work
Riverside County CFD No 88-4	28,000,000	28,000,000	Limited tax obligation	Multi cap imprvments and public work
Riverside County Public Financing Authority	69,625,000	29,644,997	Tax allocation bond	Redevelopment, multiple purposes
Riverside County Transportation Commission	47,910,000	41,200,001	Sales tax revenue bond	Public transit
Riverside County Transportation Commission	13,245,000	2,800,000	Sales tax revenue bond	Public transit
San Jacinto Unified School District	10,000,000	4,975,000	COP/Lease	K-12 school facility
Sacramento				
Center Unified School District	15,974,099	7,496,446	General obligation bond	K-12 school facility
Folsom	15,905,000	15,905,000	Special assessment bond	Street construction and improvements
Folsom	795,000	610,000	COP/Lease	Multi cap imprvments and public work
Folsom CFD No 1	6,320,000	5,309,303	Limited tax obligation	Multi cap imprvments and public work
Folsom CFD No 2	19,000,000	16,336,189	Limited tax obligation	Multi cap imprvments and public work
Folsom Public Financing Authority	2,685,000	2,685,000	Revenue bond (Pool)	Street construction and improvements
Folsom Public Financing Authority	13,640,000	13,640,000	Revenue bond (Pool)	Street construction and improvements
Folsom Redevelopment Agency	7,000,000	5,631,800	Tax allocation bond	Redevelopment, multiple purposes
Natomas Unified School District	33,865,000	33,865,000	General obligation bond	K-12 school facility
Rio Linda Union School District	18,105,000	18,105,000	General obligation bond	K-12 school facility



**TABLE 5
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<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Sacramento	5,307,000	5,307,000	COP/Lease	Multi cap imprvments and public work
Sacramento	6,675,000	5,609,309	Conduit revenue bond	Other purpose
Sacramento	14,248,543	1,148,488	Special assessment bond	Multi cap imprvments and public work
Sacramento County	58,020,000	36,355,000	COP/Lease	Multi cap imprvments and public work
Sacramento County	88,360,000	88,360,000	COP/Lease	Public building
Sacramento County CFD No 1	21,415,000	21,415,000	Limited tax obligation	Multi cap imprvments and public work
Sacramento County CFD No 1	31,980,000	31,855,000	Limited tax obligation	Multi cap imprvments and public work
Sacramento County Housing Authority	13,450,000	13,450,000	Conduit revenue bond	Multifamily housing
<u>San Benito</u>				
Hollister Redevelopment Agency	9,025,000	8,907,472	Tax allocation bond	Redevelopment, multiple purposes
<u>San Bernardino</u>				
Big Bear Area Regional Wastewater Agency	4,640,000	4,555,000	Public enterprise revenue	Wastewater collection and treatment
Fontana Redevelopment Agency	52,170,000	51,597,510	Tax allocation bond	Redevelopment, multiple purposes
Fontana Unified School District	18,670,227	18,670,227	General obligation bond	K-12 school facility
Grand Terrace	3,730,000	3,730,000	COP/Lease	Public building
Inland Valley Development Agency	44,485,000	44,485,000	Tax allocation bond	Redevelopment, multiple purposes
Joshua Basin-Hi-Desert Financing Authority	5,400,000	5,400,000	Public enterprise revenue	Water supply/storage/distribution
Montclair Redevelopment Agency	17,220,000	11,065,451	Tax allocation bond	Redevelopment, multiple purposes
Needles Public Utility Authority	21,145,000	12,000,000	Public enterprise revenue	Multi cap imprvments and public work
Ontario	8,000,000	8,000,000	Conduit revenue bond	Multifamily housing
Ontario	2,400,000	2,400,000	Conduit revenue bond	Multifamily housing
Ontario Redevelopment Agency	6,917,000	6,917,000	Conduit revenue bond	Multifamily housing
Ontario-Montclair School District	18,700,000	7,019,374	COP/Lease	K-12 school facility
Rialto	7,420,000	4,850,000	COP/Lease	Multi cap imprvments and public work
Rialto Unified School District	12,530,000	7,662,619	COP/Lease	K-12 school facility
San Bernardino Associated Communities Financing Authority	16,095,000	5,000,000	Conduit revenue bond	Health care facilities
San Bernardino County	16,130,000	16,130,000	Conduit revenue bond	Multifamily housing
San Bernardino County	300,000	300,000	Conduit revenue bond	Multifamily housing
San Bernardino County	3,700,000	3,700,000	Conduit revenue bond	Multifamily housing
San Bernardino County Financing Authority	75,000,000	75,000,000	Revenue bond (Pool)	Multi cap imprvments and public work
San Bernardino Joint Powers Financing Authority	10,370,000	9,804,293	Public lease revenue bond	Public building
Upland	2,450,000	2,450,000	Special assessment bond	Street construction and improvements
Upland	6,320,000	5,610,633	COP/Lease	Health care facilities
Victor Valley Economic Development Authority	7,000,000	3,259,456	Other note	Redevelopment, multiple purposes
Water Facilities Authority	24,455,000	24,455,000	COP/Lease	Water supply/storage/distribution



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
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<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
San Diego				
Carlsbad	6,595,000	6,577,298	COP/Lease	Parks/open space
Carlsbad	18,475,000	18,475,000	Special assessment bond	Street construction and improvements
Carlsbad Municipal Water District	7,400,000	7,400,000	COP/Lease	Water supply/storage/distribution
Chula Vista	25,000,000	25,000,000	Conduit revenue bond	Power generation/transmission
Chula Vista	18,300,000	18,300,000	Conduit revenue bond	Multifamily housing
El Cajon Redevelopment Agency	35,745,000	31,941,696	Tax allocation bond	Redevelopment, multiple purposes
Encina Financing Joint Powers Authority	18,640,000	18,573,304	Public enterprise revenue	Wastewater collection and treatment
Encinitas	7,550,000	7,550,000	COP/Lease	Public building
Escondido	8,100,000	8,100,000	Conduit revenue bond	Multifamily housing
Escondido	11,000,000	11,000,000	Conduit revenue bond	Multifamily housing
Grossmont Union High School District	18,885,000	18,885,000	COP/Lease	K-12 school facility
Olivenhain Municipal Water District	50,000,000	6,320,000	COP/Lease	Water supply/storage/distribution
San Diego County	32,750,000	32,750,000	Commercial paper	Other purpose
San Diego County	80,675,000	80,675,000	COP/Lease	Prisons/jails/correctional fac
San Diego County	28,035,000	28,035,000	COP/Lease	Multi cap imprvments and public work
San Diego County	21,755,000	21,755,000	Special assessment bond	Multi cap imprvments and public work
San Diego County Water Authority	162,315,000	162,315,000	COP/Lease	Water supply/storage/distribution
Vista Joint Powers Financing Authority	21,130,000	21,130,000	Public lease revenue bond	Multi cap imprvments and public work
Vista Joint Powers Financing Authority	1,745,000	1,745,000	Public lease revenue bond	Multi cap imprvments and public work
Vista Joint Powers Financing Authority	3,900,000	3,900,000	Public lease revenue bond	Multi cap imprvments and public work
San Francisco				
San Francisco City & County	449,085,000	449,085,000	General obligation bond	Multi cap imprvments and public work
San Francisco City & County	20,800,000	20,800,000	Conduit revenue bond	Multifamily housing
San Francisco City & County Redevelopment Agency	20,110,000	20,110,000	Conduit revenue bond	Multifamily housing
San Joaquin				
South Stockton CFD No 90-1	15,085,000	15,085,000	Limited tax obligation	Wastewater collection and treatment
Stockton	7,055,000	7,055,000	Special assessment bond	Multi cap imprvments and public work
Stockton	22,920,000	22,419,518	Conduit revenue bond	Other/multiple health care purposes
Stockton CFD No 90-2	32,320,000	27,953,079	Limited tax obligation	Multi cap imprvments and public work
Stockton Port District	8,625,000	8,613,403	Public enterprise revenue	Ports and marinas
Stockton Port District	4,300,000	693,705	Public enterprise revenue	Ports and marinas
Stockton Public Financing Authority	9,590,000	9,590,000	Revenue bond (Pool)	Multi cap imprvments and public work
Stockton Public Financing Authority	15,355,000	15,355,000	Revenue bond (Pool)	Multi cap imprvments and public work
Stockton Public Financing Authority				
CFD No 90-47	17,890,000	17,890,000	Limited tax obligation	Multi cap imprvments and public work
Stockton-East Water District	11,300,000	11,300,000	COP/Lease	Water supply/storage/distribution



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<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Tracy	14,925,000	14,494,701	Special assessment bond	Water supply/storage/distribution
Tracy Operating Partnership Joint Powers Agency	11,920,000	10,027,973	Revenue bond (Pool)	Multi cap imprvments and public work
Tracy Operating Partnership Joint Powers Agency	4,980,000	4,466,728	Revenue bond (Pool)	Multi cap imprvments and public work
<u>San Luis Obispo</u>				
Lucia Mar Unified School District	6,180,000	5,523,121	COP/Lease	K-12 school facility
<u>San Mateo</u>				
Coastside County Water District	7,415,000	7,415,000	Special assessment bond	Water supply/storage/distribution
Colma	7,550,000	7,550,000	Special assessment bond	Multi cap imprvments and public work
Millbrae	2,743,700	2,743,700	COP/Lease	Wastewater collection and treatment
Pacifica	1,085,000	1,085,000	COP/Lease	Multi cap imprvments and public work
Redwood City Redevelopment Agency	15,430,000	15,430,000	Tax allocation bond	Redevelopment, multiple purposes
San Carlos Redevelopment Agency	9,070,000	9,070,000	Tax allocation bond	Redevelopment, multiple purposes
San Mateo County Joint Powers Financing Authority	63,205,000	33,203,150	Public lease revenue bond	Public building
San Mateo Redevelopment Agency	11,240,000	11,240,000	Tax allocation bond	Redevelopment, multiple purposes
<u>Santa Barbara</u>				
Guadalupe Redevelopment Agency	1,510,000	1,510,000	Tax allocation bond	Redevelopment, multiple purposes
Mission Hills Community Services District	977,234	977,234	COP/Lease	Water supply/storage/distribution
Santa Barbara County	7,310,000	6,110,000	COP/Lease	Multi cap imprvments and public work
Santa Barbara Housing Authority	1,990,800	1,990,800	Other note	Multifamily housing
Santa Barbara Housing Authority	188,287	188,287	Other note	Multifamily housing
Santa Maria	30,320,404	16,819,991	COP/Lease	Multi cap imprvments and public work
<u>Santa Clara</u>				
Alum Rock Union Elementary School District	3,757,782	3,757,782	General obligation bond	K-12 school facility
Alum Rock Union Elementary School District	6,385,000	6,385,000	General obligation bond	K-12 school facility
Campbell	13,480,000	13,480,000	COP/Lease	Public building
Milpitas	5,310,000	3,696,301	Special assessment bond	Bridges and highways
San Jose Redevelopment Agency	106,000,000	11,165,197	Tax allocation bond	Redevelopment, multiple purposes
San Jose-Santa Clara Clean Water Financing Authority	35,215,000	35,215,000	Public enterprise revenue	Wastewater collection and treatment
Santa Clara County	15,675,000	15,675,000	Conduit revenue bond	Multifamily housing
Santa Clara County Financing Authority	188,405,000	180,367,661	Public lease revenue bond	Health care facilities
Santa Clara County Transit District	40,570,000	35,892,083	Sales tax revenue bond	Public transit



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<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>Santa Cruz</u>				
Santa Cruz County	24,855,000	21,830,000	COP/Lease	Public building
Santa Cruz County	10,400,000	10,400,000	Tax and revenue anticipat	Other purpose
Scotts Valley	4,940,588	4,940,588	COP/Lease	Multi cap imprvments and public work
<u>Shasta</u>				
Anderson	2,370,700	2,370,700	COP/Lease	Multi cap imprvments and public work
Enterprise School District	15,450,000	15,450,000	General obligation bond	K-12 school facility
Redding	8,111,000	8,111,000	Special assessment bond	Multi cap imprvments and public work
Redding Joint Powers Financing Authority	3,850,000	3,850,000	Revenue bond (Pool)	Multi cap imprvments and public work
Redding Joint Powers Financing Authority	4,650,000	4,650,000	Revenue bond (Pool)	Multi cap imprvments and public work
Shasta Joint Powers Financing Authority	6,790,000	6,790,000	Public enterprise revenue	Solid waste recovery facilities
<u>Solano</u>				
Benicia Unified School District	14,820,000	14,820,000	General obligation bond	K-12 school facility
Dixon Unified School District	7,000,000	5,361,300	COP/Lease	K-12 school facility
Fairfield Redevelopment Agency	5,290,000	5,290,000	Tax allocation note	Redevelopment, multiple purposes
Fairfield-Suisun Unified School District CFD No 2	3,470,000	3,470,000	Limited tax obligation	K-12 school facility
Fairfield-Suisun Unified School District CFD No 1	4,215,000	4,215,000	Limited tax obligation	K-12 school facility
Fairfield-Suisun Unified School District CFD No 5	5,380,000	5,380,000	Limited tax obligation	K-12 school facility
Fairfield-Suisun Unified School District CFD No 4	1,855,000	1,855,000	Limited tax obligation	K-12 school facility
Travis Unified School District	13,535,000	8,500,000	COP/Lease	K-12 school facility
Vacaville	9,140,000	8,350,246	Special assessment bond	Water supply/storage/distribution
Vacaville	13,660,000	13,660,000	COP/Lease	Multi cap imprvments and public work
Vallejo	63,465,000	63,465,000	COP/Lease	Recreation and sports facilities
Vallejo Public Financing Authority	7,000,000	3,480,661	Revenue anticipation note	Project, interim financing
<u>Sonoma</u>				
Santa Rosa	2,821,000	2,467,758	Special assessment bond	Multi cap imprvments and public work
Sebastopol Community Development Agency	6,300,000	6,300,000	Tax allocation bond	Redevelopment, multiple purposes
Sonoma County	9,416,000	9,416,000	Special assessment bond	Multi cap imprvments and public work
<u>Stanislaus</u>				
Modesto	18,755,000	17,622,500	Conduit revenue bond	Health care facilities
Modesto Public Financing Authority	25,585,000	24,629,777	COP/Lease	Water supply/storage/distribution
Oakdale Public Financing Authority	7,845,000	3,023,149	Tax allocation bond	Redevelopment, multiple purposes



**TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Salida Area Public Facilities Financing Agency CFD No 1988-1	29,225,000	22,071,134	Limited tax obligation	Multi cap imprvments and public work
Stanislaus County	10,630,000	10,630,000	COP/Lease	Public building
Waterford	408,000	408,000	Special assessment bond	Multi cap imprvments and public work
Waterford	270,000	270,000	Special assessment bond	Street construction and improvements
Waterford	1,950,000	1,950,000	Special assessment bond	Multi cap imprvments and public work
Waterford Public Financing Authority	4,200,000	4,200,000	Revenue bond (Pool)	Multi cap imprvments and public work
Sutter				
Sutter County	665,000	665,000	Special assessment bond	Solid waste recovery facilities
Yuba City	3,040,000	3,040,000	COP/Lease	Public building
Yuba City Unified School District	11,765,000	3,520,983	COP/Lease	K-12 school facility
Yuba City Unified School District	1,375,000	1,375,000	COP/Lease	K-12 school facility
Trinity				
Trinity County	1,625,000	1,625,000	COP/Lease	Multi cap imprvments and public work
Tulare				
Dinuba Redevelopment Agency	3,600,000	3,234,012	Tax allocation bond	Redevelopment, multiple purposes
Dinuba Redevelopment Agency	1,560,000	1,187,918	Tax allocation bond	Redevelopment, multiple purposes
Porterville	14,425,000	14,425,000	COP/Lease	Wastewater collection and treatment
Tuolumne				
Sonora Public Financing Authority	2,276,500	2,276,500	Public lease revenue bond	Public building
Ventura				
Fillmore	7,345,000	3,459,258	COP/Lease	Water supply/storage/distribution
Ojai Redevelopment Agency	4,615,000	1,343,592	Tax allocation bond	Redevelopment, multiple purposes
Oxnard	31,120,000	31,120,000	Special assessment bond	Multi cap imprvments and public work
Oxnard School District	19,890,672	19,890,672	General obligation bond	K-12 school facility
Oxnard Union High School District	13,625,000	13,460,725	General obligation bond	K-12 school facility
Pleasant Valley School District	4,550,000	4,550,000	COP/Lease	K-12 school facility
Santa Paula Elementary School District	1,106,800	1,095,317	COP/Lease	K-12 school facility
Simi Valley Unified School District	15,310,000	10,735,000	COP/Lease	K-12 school facility
Thousand Oaks Redevelopment Agency	575,000	575,000	Conduit revenue bond	Multifamily housing
Thousand Oaks Redevelopment Agency	7,530,000	7,530,000	Conduit revenue bond	Multifamily housing
Westlake Village	1,500,000	1,500,000	COP/Lease	Public building



TABLE 5
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
WHICH REFUND EXISTING INDEBTEDNESS

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Yolo				
Davis CFD No 1991-2	31,220,000	25,918,462	Limited tax obligation	Multi cap imprvments and public work
Davis Public Facilities Financing Authority	31,220,000	25,918,462	Revenue bond (Pool)	Multi cap imprvments and public work
West Sacramento CFD No 6	1,765,000	1,708,809	Limited tax obligation	Multi cap imprvments and public work
West Sacramento CFD No 6	4,250,000	3,790,000	Limited tax obligation	Multi cap imprvments and public work
TOTAL, LOCAL ISSUERS	12,465,910,777	10,558,447,338		
TOTAL, STATE & LOCAL	17,941,595,777	15,289,449,015		



**TABLE 6
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY STATE ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>% OF STATEWIDE TOTAL</u>	<u># OF ISSUES REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
California Department Of General Services	1	22,480,000	0.21	1	22,480,000	100.00
California Department Of Veterans Affairs	4	275,055,000	2.62	4	275,055,000	100.00
California Department Of Water Resources	2	356,570,000	3.39	2	265,420,000	74.44
California Economic Development Financing Authority	13	63,750,000	0.61			
California Educational Facilities Authority	18	460,502,417	4.38	9	118,100,600	25.65
California Health Facilities Financing Authority	14	659,710,000	6.28	10	418,139,956	63.38
California Housing Finance Agency	25	1,090,920,000	10.38	9	298,510,000	27.36
California Pollution Control Financing Authority	20	740,255,000	7.05	5	379,410,000	51.25
California State Public Works Board	13	780,445,000	7.43	9	352,410,000	45.16
California State University Building Authority	1	30,680,000	0.29	1	911,121	2.97
East Bay State Building Authority	1	50,985,000	0.49	1	50,985,000	100.00
State of California	29	5,691,970,000	54.17	19	2,265,650,000	39.80
The Regents Of The University Of California	1	283,930,000	2.70	1	283,930,000	100.00
TOTAL	142	10,507,252,417	100.00	42	4,731,001,677	45.03



TABLE 7
SUMMARY OF 1997 STATE DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
California Department Of General Services					
California Department Of Veterans Affairs					275,055,000 4
California Department Of Water Resources				356,570,000 2	
California Economic Development Financing Authority					63,750,000 13
California Educational Facilities Authority	3,227,417 1				457,275,000 17
California Health Facilities Financing Authority	1,825,000 1				657,885,000 13
California Housing Finance Agency					1,090,920,000 25
California Pollution Control Financing Authority					740,255,000 20
California State Public Works Board				780,445,000 13	
California State University Building Authority				30,680,000 1	
East Bay State Building Authority					
State of California	3,000,000,000 1	2,691,970,000 28			
The Regents Of The University Of California				283,930,000 1	
Total	3,005,052,417 3	2,691,970,000 28		1,451,625,000 17	3,285,140,000 92



TABLE 7
SUMMARY OF 1997 STATE DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
California Department Of General Services			22,480,000	1
California Department Of Veterans Affairs				
California Department Of Water Resources				
California Economic Development Financing Authority				
California Educational Facilities Authority				
California Health Facilities Financing Authority				
California Housing Finance Agency				
California Pollution Control Financing Authority				
California State Public Works Board				
California State University Building Authority				
East Bay State Building Authority			50,985,000	1
State of California				
The Regents Of The University Of California				
Total			73,465,000	2



**TABLE 8
SUMMARY OF 1997 STATE DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>INTERIM FINANCING</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
California Department Of General Services				
California Department Of Veterans Affairs			275,055,000	4
California Department Of Water Resources				
California Economic Development Financing Authority				63,750,000 13
California Educational Facilities Authority		460,502,417	18	
California Health Facilities Financing Authority				
California Housing Finance Agency			1,090,920,000	25
California Pollution Control Financing Authority				519,500,000 7
California State Public Works Board		622,930,000	7	
California State University Building Authority		30,680,000	1	
East Bay State Building Authority				
State of California	3,000,000,000	873,725,000	6	1,166,970,000 2
The Regents Of The University Of California		283,930,000	1	
TOTAL	3,000,000,000	2,271,767,417	33	2,532,945,000 31 583,250,000 20



TABLE 8
SUMMARY OF 1996 STATE DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
California Department Of General Services		22,480,000	1	
California Department Of Veterans Affairs				
California Department Of Water Resources		356,570,000	2	
California Economic Development Financing Authority				
California Educational Facilities Authority				
California Health Facilities Financing Authority	659,710,000		14	
California Housing Finance Agency				
California Pollution Control Financing Authority		220,755,000	13	
California State Public Works Board	9,380,000	148,135,000	5	
California State University Building Authority				
East Bay State Building Authority		50,985,000	1	
State of California		651,275,000	20	
The Regents Of The University Of California				
TOTAL	669,090,000	1,450,200,000	42	



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Alameda						
Alameda	1	5,900,000	0.02	0	0	0.00
Alameda City Unified School District	1	6,980,000	0.03	0	0	0.00
Alameda County	3	184,110,000	0.66	1	55,828,791	30.32
Alameda County Board Of Education	1	18,300,000	0.07	0	0	0.00
Alameda County Industrial Development Authority	4	17,875,000	0.06	0	0	0.00
Alameda County Transportation Authority	1	90,000,000	0.32	0	0	0.00
Alameda CFD No 2	1	2,075,000	0.01	1	1,462,221	70.47
Alameda Public Financing Authority	1	37,850,000	0.14	1	37,850,000	100.00
Albany	1	4,760,000	0.02	1	4,686,815	98.46
Albany (CSCDA)	1	1,770,000	0.01	0	0	0.00
Albany Unified School District	1	5,000,000	0.02	0	0	0.00
Berkeley	3	35,000,000	0.13	0	0	0.00
Berkeley Redevelopment Agency	1	5,450,000	0.02	0	0	0.00
Berkeley Unified School District	2	30,000,777	0.11	0	0	0.00
Emery Unified School District	1	2,690,000	0.01	0	0	0.00
Fremont	3	27,155,000	0.10	1	8,280,000	30.49
Fremont Unified School District	2	41,567,002	0.15	1	28,770,200	69.21
Fremont-Newark Community College District (CCCFA)	1	2,200,000	0.01	0	0	0.00
Hayward	3	14,395,952	0.05	1	7,045,000	48.94
Livermore	2	25,995,000	0.09	1	10,518,838	40.46
Livermore CFD No 90-1	1	9,070,000	0.03	1	2,255,000	24.86
New Haven Unified School District	2	18,599,954	0.07	0	0	0.00
Newark Unified School District	1	7,499,953	0.03	0	0	0.00
Oakland	10	569,989,659	2.05	0	0	0.00
Oakland Joint Powers Financing Authority	1	1,250,000	0.00	0	0	0.00
Oakland Unified School District	1	9,999,977	0.04	0	0	0.00
Peralta Community College District	1	8,000,000	0.03	0	0	0.00
Pleasanton Unified School District	3	21,295,283	0.08	0	0	0.00
Port Of Oakland	4	262,660,000	0.95	2	159,691,000	60.80
San Leandro	2	13,475,000	0.05	0	0	0.00
San Leandro Unified School District	3	22,770,000	0.08	0	0	0.00
San Lorenzo Unified School District	2	20,000,000	0.07	0	0	0.00
Sunol Glen Unified School District (CSCRPA)	1	250,000	0.00	0	0	0.00
Union City	1	10,975,000	0.04	1	10,975,000	100.00
Total, Alameda County	67	1,534,908,557	5.53	12	327,362,865	21.33



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
<u>Amador</u>						
Amador County Unified School District (CSCRPA)	1	4,700,000	0.02	0	0	0.00
Sutter Creek	1	818,500	0.00	0	0	0.00
Total, Amador County	2	5,518,500	0.02	0	0	0.00
<u>Butte</u>						
Butte County (CSCDA)	1	5,000,000	0.02	0	0	0.00
Butte County Board of Education	1	28,500,000	0.10	0	0	0.00
Chico Unified School District	1	335,000	0.00	0	0	0.00
Golden Feather Union School District	1	52,962	0.00	0	0	0.00
Gridley Union Elementary School District	1	360,000	0.00	0	0	0.00
Oroville	1	27,670,000	0.10	1	17,848,259	64.50
Oroville Union High School District	1	445,000	0.00	0	0	0.00
Total, Butte County	7	62,362,962	0.22	1	17,848,259	28.62
<u>Calaveras</u>						
Angels	1	5,788,538	0.02	0	0	0.00
Bret Harte Union High School District (CSCRPA)	1	1,395,000	0.01	0	0	0.00
Calaveras County (CSCDA)	1	4,880,000	0.02	0	0	0.00
Calaveras County Board Of Education (CSCRPA)	1	185,000	0.00	0	0	0.00
Calaveras County Water District	1	5,595,000	0.02	0	0	0.00
Calaveras Unified School District (CSCRPA)	1	4,505,000	0.02	0	0	0.00
Mark Twain Union Elementary School District (CSCRPA)	1	855,000	0.00	0	0	0.00
Vallecito Union Elementary School District (CSCRPA)	1	1,300,000	0.00	0	0	0.00
Total, Calaveras County	8	24,503,538	0.09	0	0	0.00
<u>Colusa</u>						
Colusa County (CSCDA)	1	3,000,000	0.01	0	0	0.00
Colusa County Board of Education (CSCRPA)	1	730,000	0.00	0	0	0.00
Colusa Unified School District (CSCRPA)	1	1,090,000	0.00	0	0	0.00
Maxwell Unified School District	1	260,000	0.00	0	0	0.00
Maxwell Unified School District (CSCRPA)	1	390,000	0.00	0	0	0.00
Williams Unified School District (CSCRPA)	1	920,000	0.00	0	0	0.00
Total, Colusa County	6	6,390,000	0.02	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)</u> ⁶	<u>PERCENT REFUNDED</u>
Contra Costa						
Acalanes Union High School District	1	6,000,000	0.02	0	0	0.00
Antioch	1	20,095,000	0.07	1	20,095,000	100.00
Antioch Area Public Facilities Financing Agency CFD No 1989-1	1	18,820,000	0.07	1	6,495,254	34.51
Antioch Public Financing Authority	2	20,380,000	0.07	2	20,380,000	100.00
Antioch Unified School District	2	21,846,483	0.08	1	8,491,388	38.87
Brentwood	4	7,217,500	0.03	0	0	0.00
Brentwood Infrastructure Financing Authority	1	5,750,000	0.02	0	0	0.00
Byron Union School District (CSCRPA)	1	930,000	0.00	0	0	0.00
Clayton	1	3,820,000	0.01	1	3,820,000	100.00
Clayton CFD No 1990-1	1	6,400,000	0.02	1	6,400,000	100.00
Clayton Financing Authority	1	7,160,000	0.03	1	6,295,000	87.92
Contra Costa Community College District	1	17,000,000	0.06	0	0	0.00
Contra Costa County	4	312,270,157	1.12	2	161,906,350	51.85
Contra Costa County Office of Education	1	28,000,000	0.10	0	0	0.00
Contra Costa County Public Financing Authority	1	2,523,000	0.01	0	0	0.00
Contra Costa Water District	2	96,285,000	0.35	1	36,285,000	37.68
Danville	1	5,569,000	0.02	1	5,569,000	100.00
Danville (CSCDA)	1	2,725,000	0.01	0	0	0.00
Danville Financing Authority	1	5,865,000	0.02	0	0	0.00
El Cerrito	1	2,000,000	0.01	0	0	0.00
El Cerrito Redevelopment Agency	1	7,450,000	0.03	1	7,450,000	100.00
Lafayette Elementary School District	1	12,300,000	0.04	0	0	0.00
Martinez Unified School District	1	8,250,000	0.03	0	0	0.00
Moraga Elementary School District (CSCRPA)	1	1,820,000	0.01	0	0	0.00
Mt Diablo Unified School District	1	13,800,000	0.05	0	0	0.00
Orinda Union School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Pittsburg (CSCDA)	1	3,000,000	0.01	0	0	0.00
Pittsburg Public Financing Authority	1	14,655,000	0.05	0	0	0.00
Pittsburg Unified School District	1	5,000,000	0.02	0	0	0.00
Richmond	1	15,705,000	0.06	1	15,705,000	100.00
Richmond (CSCDA)	1	14,000,000	0.05	0	0	0.00
San Pablo	1	3,855,000	0.01	1	3,855,000	100.00
San Pablo Joint Powers Financing Authority	1	3,960,000	0.01	1	3,960,000	100.00
San Ramon Valley Unified School District	1	10,500,000	0.04	0	0	0.00
Walnut Creek Elementary School District	1	6,500,000	0.02	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT (\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT (\$)</u> ⁶	<u>PERCENT REFUNDED</u>
Walnut Creek Elementary School District (CSCRPA)	1	2,985,000	0.01	0	0	0.00
Walnut Creek Public Facilities Authority	1	2,000,000	0.01	0	0	0.00
West Contra Costa Unified School District	1	15,000,000	0.05	0	0	0.00
Total, Contra Costa County	47	734,436,140	2.65	16	306,706,992	41.76
<u>Del Norte</u>						
Crescent Fire Protection District	1	750,000	0.00	0	0	0.00
Del Norte County	2	7,375,000	0.03	1	3,755,000	50.92
Del Norte County (CSCDA)	1	3,500,000	0.01	0	0	0.00
Total, Del Norte County	4	11,625,000	0.04	1	3,755,000	32.30
<u>El Dorado</u>						
Black Oak Mine Unified School District (CSCRPA)	1	2,290,000	0.01	0	0	0.00
Buckeye Union Elementary School District (CSCRPA)	1	2,000,000	0.01	0	0	0.00
El Dorado County (CSCDA)	1	15,300,000	0.06	0	0	0.00
El Dorado County Board of Education (CSCRPA)	1	4,400,000	0.02	0	0	0.00
El Dorado County Bond Authority	1	16,860,000	0.06	1	16,436,548	97.49
El Dorado Union High School District	1	13,000,000	0.05	0	0	0.00
El Dorado Union High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Gold Oak Union School District (CSCRPA)	1	760,000	0.00	0	0	0.00
Gold Trail Union School District (CSCRPA)	1	620,000	0.00	0	0	0.00
Lake Tahoe Unified School District (CSCRPA)	1	3,800,000	0.01	0	0	0.00
Meeks Bay Fire Protection District (CSCDA)	1	120,000	0.00	0	0	0.00
Mother Lode Union Elementary School District (CSCRPA)	1	1,890,000	0.01	0	0	0.00
Pioneer Union Elementary School District (CSCRPA)	1	560,000	0.00	0	0	0.00
Placerville Union Elementary School District (CSCRPA)	1	1,015,000	0.00	0	0	0.00
Pollock Pines Union Elementary School District (CSCRPA)	1	1,215,000	0.00	0	0	0.00
Rescue Union Elementary School District (CSCRPA)	1	1,805,000	0.01	0	0	0.00
Total, El Dorado County	16	70,635,000	0.25	1	16,436,548	23.27
<u>Fresno</u>						
American Union Elementary School District (CSCRPA)	1	450,000	0.00	0	0	0.00
Caruthers Union High School District (CSCRPA)	1	505,000	0.00	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Clovis	1	2,620,000	0.01	0	0	0.00
Clovis (CSCDA)	1	3,000,000	0.01	0	0	0.00
Clovis Unified School District	3	42,360,798	0.15	0	0	0.00
Firebaugh-Las Deltas Unified School District (CSCRPA)	1	1,860,000	0.01	0	0	0.00
Fowler Unified School District (CSCRPA)	1	2,430,000	0.01	0	0	0.00
Fresno	4	46,800,000	0.17	3	16,200,000	34.62
Fresno County	2	73,391,653	0.26	0	0	0.00
Fresno County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Fresno County Housing Authority	2	4,918,000	0.02	2	4,918,000	100.00
Fresno Housing Authority	2	5,270,000	0.02	0	0	0.00
Fresno Industrial Development Authority	1	2,295,000	0.01	0	0	0.00
Fresno Unified School District	2	50,840,000	0.18	1	20,840,000	40.99
Kerman Unified School District	1	629,000	0.00	0	0	0.00
Kerman Unified School District (CSCRPA)	1	2,065,000	0.01	0	0	0.00
Mendota Unified School District	1	9,645,000	0.03	1	8,435,000	87.45
Parlier Unified School District (CSCRPA)	1	3,110,000	0.01	0	0	0.00
San Joaquin Redevelopment Agency	1	1,800,000	0.01	0	0	0.00
Sanger Unified School District	1	1,790,000	0.01	0	0	0.00
Selma	4	4,400,000	0.02	1	492,000	11.18
Selma Public Financing Authority	1	3,700,000	0.01	1	530,000	14.32
Selma Unified School District (CSCRPA)	1	3,760,000	0.01	0	0	0.00
Sierra Nevada Public Finance Authority	1	7,410,000	0.03	0	0	0.00
State Center Community College District (CCCFA)	1	7,000,000	0.03	0	0	0.00
Total, Fresno County	37	287,049,451	1.03	9	51,415,000	17.91
<u>Glenn</u>						
Elk Creek Community Services District	1	383,000	0.00	0	0	0.00
Glenn County	1	2,190,000	0.01	1	2,190,000	100.00
Glenn County (CSCDA)	1	4,000,000	0.01	0	0	0.00
Total, Glenn County	3	6,573,000	0.02	1	2,190,000	33.32
<u>Humboldt</u>						
Arcata Joint Powers Financing Authority	1	2,840,000	0.01	0	0	0.00
Eureka City Elementary/Eureka City High School Districts (CSCRPA)	1	4,750,000	0.02	0	0	0.00
Humboldt County	1	15,000,000	0.05	0	0	0.00



**TABLE 9
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BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Northern Humboldt Union High School District (CSCRPA)	1	2,335,000	0.01	0	0	0.00
Total, Humboldt County	4	24,925,000	0.09	0	0	0.00
<u>Imperial</u>						
Brawley Public Improvement Corporation	1	2,845,000	0.01	1	2,845,000	100.00
Brawley Union High School District (CSCRPA)	1	1,475,000	0.01	0	0	0.00
Calexico Community Redevelopment Agency	1	7,760,000	0.03	1	7,760,000	100.00
Calexico Unified School District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Calipatria Unified School District (CSCRPA)	1	2,080,000	0.01	0	0	0.00
Central Union High School District	1	5,150,000	0.02	0	0	0.00
Central Union High School District (CSCRPA)	1	2,315,000	0.01	0	0	0.00
El Centro (CSCDA)	1	1,410,000	0.01	0	0	0.00
El Centro Elementary School District (CSCRPA)	1	4,455,000	0.02	0	0	0.00
El Centro Financing Authority	1	11,195,000	0.04	1	8,104,942	72.40
Heber Elementary School District (CSCRPA)	1	500,000	0.00	0	0	0.00
Imperial County	2	49,375,000	0.18	0	0	0.00
Imperial County (CSCDA)	1	5,000,000	0.02	0	0	0.00
Imperial County Board of Education (CSCRPA)	1	2,000,000	0.01	0	0	0.00
Imperial Unified School District	1	2,000,000	0.01	0	0	0.00
Westmorland Union Elementary School District	1	325,000	0.00	1	325,000	100.00
Total, Imperial County	17	102,860,000	0.37	4	19,034,942	18.51
<u>Inyo</u>						
Big Pine Unified School District (CSCRPA)	1	455,000	0.00	0	0	0.00
Bishop Union Elementary School District (CSCRPA)	1	990,000	0.00	0	0	0.00
Death Valley Unified School District (CSCRPA)	1	155,000	0.00	0	0	0.00
Inyo County Board of Education (CSCRPA)	1	1,070,000	0.00	0	0	0.00
Lone Pine Unified School District (CSCRPA)	1	1,995,000	0.01	0	0	0.00
Owens Valley Unified School District (CSCRPA)	1	235,000	0.00	0	0	0.00
Total, Inyo County	6	4,900,000	0.02	0	0	0.00
<u>Kern</u>						
Arvin Union Elementary School District (CSCRPA)	1	1,050,000	0.00	0	0	0.00
Bakersfield	2	54,240,000	0.20	1	10,888,229	20.07
Belridge Water Storage District	1	1,400,000	0.01	1	1,400,000	100.00



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California City (CSCDA)	1	480,000	0.00	0	0	0.00
Cawelo Water District	1	10,210,000	0.04	1	10,210,000	100.00
Delano Community Redevelopment Agency	1	1,500,000	0.01	0	0	0.00
Delano Union Elementary School District	1	4,915,000	0.02	0	0	0.00
Delano Union Elementary School District (CSCRPA)	1	4,465,000	0.02	0	0	0.00
Kern County	2	82,045,000	0.30	0	0	0.00
Kern County Board Of Education	1	40,060,000	0.14	0	0	0.00
Kern High School District	1	19,000,000	0.07	0	0	0.00
Lakeside Union Elementary School District	1	3,850,000	0.01	0	0	0.00
Lamont School District (CSCRPA)	1	2,750,000	0.01	0	0	0.00
Richland-Lerdo Elementary School District (CSCRPA)	1	2,135,000	0.01	0	0	0.00
Shafter Joint Powers Financing Authority	1	21,740,000	0.08	0	0	0.00
Standard School District (CSCRPA)	1	3,375,000	0.01	0	0	0.00
Taft Public Financing Authority	1	21,740,000	0.08	0	0	0.00
Tehachapi Unified School District (CSCRPA)	1	4,930,000	0.02	0	0	0.00
Vineland Elementary School District (CSCRPA)	1	770,000	0.00	0	0	0.00
Wasco Union High School District	1	600,000	0.00	1	492,216	82.04
Total, Kern County	22	281,255,000	1.01	4	22,990,445	8.17
Kings						
Avenal Public Financing Authority	1	10,820,000	0.04	1	9,663,136	89.31
Central Union Elementary School District (CSCRPA)	1	2,295,000	0.01	0	0	0.00
Corcoran Unified School District (CSCRPA)	1	2,435,000	0.01	0	0	0.00
Hanford	1	1,320,000	0.00	1	1,320,000	100.00
Hanford Elementary School District	1	500,000	0.00	0	0	0.00
Hanford Elementary School District (CSCRPA)	1	4,020,000	0.01	0	0	0.00
Island Union School District (CSCRPA)	1	285,000	0.00	0	0	0.00
Kettleman City Capital Improvement Corporation	1	141,800	0.00	0	0	0.00
Kings County (CSCDA)	1	5,000,000	0.02	0	0	0.00
Kings County Board of Education (CSCRPA)	1	2,605,000	0.01	0	0	0.00
Kings River-Hardwick Union Elementary School District (CSCRPA)	1	535,000	0.00	0	0	0.00
Lemoore Union Elementary School District (CSCRPA)	1	2,010,000	0.01	0	0	0.00
Lemoore Union High School District	2	11,232,751	0.04	1	1,859,552	16.55
Lemoore Union High School District (CSCRPA)	1	610,000	0.00	0	0	0.00
Pioneer Union Elementary School District	1	128,000	0.00	1	51,290	40.07



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Pioneer Union School District (CSCRPA)	1	790,000	0.00	0	0	0.00
Reef-Sunset Unified School District (CSCRPA)	1	2,830,000	0.01	0	0	0.00
Total, Kings County	18	47,557,551	0.17	4	12,893,978	27.11
Lake						
Clearlake (CSCDA)	1	1,200,000	0.00	0	0	0.00
Kelseyville Unified School District	1	1,085,000	0.00	0	0	0.00
Kelseyville Unified School District (CSCRPA)	1	2,200,000	0.01	0	0	0.00
Konocti Unified School District (CSCRPA)	1	3,820,000	0.01	0	0	0.00
Lake County Board of Education (CSCRPA)	1	1,805,000	0.01	0	0	0.00
Lakeport Unified School District (CSCRPA)	1	1,400,000	0.01	0	0	0.00
Middletown Unified School District (CSCRPA)	1	2,030,000	0.01	0	0	0.00
Upper Lake Union Elementary School District	1	130,000	0.00	0	0	0.00
Upper Lake Union High School District (CSCRPA)	1	625,000	0.00	0	0	0.00
Total, Lake County	9	14,295,000	0.05	0	0	0.00
Lassen						
Lassen County (CSCDA)	1	600,000	0.00	0	0	0.00
Lassen Union High School District (CSCRPA)	1	1,615,000	0.01	0	0	0.00
Total, Lassen County	2	2,215,000	0.01	0	0	0.00
Los Angeles						
Alhambra City High School District (LACLE)	1	4,695,000	0.02	0	0	0.00
Alhambra City School District (LACLE)	1	4,570,000	0.02	0	0	0.00
Antelope Valley Hospital District	1	69,905,000	0.25	1	49,650,000	71.02
Arcadia Unified School District (LACLE)	1	4,200,000	0.02	0	0	0.00
Azusa Redevelopment Agency	1	6,470,000	0.02	1	5,527,809	85.44
Azusa Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
ABC Unified School District	1	20,000,000	0.07	0	0	0.00
ABC Unified School District (LACLE)	1	5,000,000	0.02	0	0	0.00
Bassett Unified School District	1	11,435,000	0.04	0	0	0.00
Bassett Unified School District (CSCRPA)	1	4,585,000	0.02	0	0	0.00
Bell (CSCDA)	1	1,100,000	0.00	0	0	0.00
Bellflower Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Beverly Hills Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Bonita Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00



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Burbank Unified School District	1	7,497,787	0.03	0	0	0.00
Burbank Unified School District (LACLE)	1	6,980,000	0.03	0	0	0.00
Castaic Union School District (CSCRPA)	1	1,220,000	0.00	0	0	0.00
Cerritos Community College District (LACLE)	1	6,345,000	0.02	0	0	0.00
Charter Oak Unified School District (LACLE)	1	2,360,000	0.01	0	0	0.00
Citrus Community College District (LACLE)	1	5,000,000	0.02	0	0	0.00
Claremont (CSCDA)	1	2,000,000	0.01	0	0	0.00
Claremont Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Commerce Community Development Commission	2	50,030,700	0.18	2	48,209,952	96.36
Commerce Joint Powers Financing Authority	1	10,220,000	0.04	1	2,104,436	20.59
Compton	1	26,585,000	0.10	1	20,836,611	78.38
Covina Public Finance Authority	2	8,345,000	0.03	1	4,738,836	56.79
Covina-Valley Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Culver City Unified School District	1	10,000,000	0.04	0	0	0.00
Culver City Unified School District (CSCRPA)	1	2,015,000	0.01	0	0	0.00
Downey Community Development Commission	1	9,925,000	0.04	1	9,925,000	100.00
Downey Unified School District	1	7,000,000	0.03	0	0	0.00
Downey Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Duarte	1	4,700,000	0.02	0	0	0.00
Duarte Redevelopment Agency	2	14,310,000	0.05	1	13,485,000	94.23
Duarte Unified School District (CSCRPA)	1	3,700,000	0.01	0	0	0.00
East Whittier City School District	1	12,998,810	0.05	0	0	0.00
Eastside Union School District (CSCRPA)	1	1,835,000	0.01	0	0	0.00
El Camino Community College District (LACLE)	1	13,000,000	0.05	0	0	0.00
El Monte City School District (LACLE)	1	4,000,000	0.01	0	0	0.00
El Monte Union High School District (LACLE)	1	4,000,000	0.01	0	0	0.00
Gardena	1	4,705,000	0.02	0	0	0.00
Garvey Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Glendale Community College District (LACLE)	1	5,000,000	0.02	0	0	0.00
Glendale Unified School District	1	30,000,000	0.11	0	0	0.00
Glendale Unified School District (LACLE)	1	12,000,000	0.04	0	0	0.00
Hacienda La Puente Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Hawthorne	1	9,950,000	0.04	1	9,950,000	100.00
Hawthorne Elementary School District	1	16,500,000	0.06	0	0	0.00
Hawthorne Elementary School District (LACLE)	1	2,500,000	0.01	0	0	0.00
Hermosa Beach	1	400,000	0.00	0	0	0.00
Huntington Park Public Financing Authority	2	13,780,000	0.05	2	10,164,887	73.77
Huntington Park Redevelopment Agency	1	3,250,000	0.01	1	2,876,540	88.51



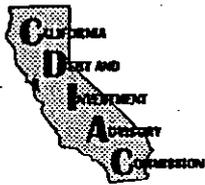
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BY LOCAL ISSUERS**

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Industry-Urban Development Agency	1	144,900,000	0.52	1	144,900,000	100.00
Irwindale Community Redevelopment Agency	1	14,955,000	0.05	1	14,955,000	100.00
La Canada Flintridge	1	1,175,000	0.00	1	1,175,000	100.00
Lancaster CFD No 89-1	1	1,818,355	0.01	1	360,000	19.80
Lancaster Elementary School District	1	19,492,425	0.07	1	16,846,774	86.43
Lancaster Elementary School District (CSCRPA)	1	6,395,000	0.02	0	0	0.00
Lancaster Financing Authority	2	6,383,890	0.02	1	360,000	5.64
Lancaster Redevelopment Agency	4	12,865,000	0.05	2	9,438,016	73.36
Las Virgenes Unified School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00
Lawdale Elementary School District (CSCRPA)	1	3,250,000	0.01	0	0	0.00
Lennox Elementary School District (CSCRPA)	1	4,670,000	0.02	0	0	0.00
Little Lake City School District (LACLE)	1	2,000,000	0.01	0	0	0.00
Long Beach	4	298,130,000	1.07	2	253,275,000	84.95
Long Beach Bond Financing Authority	3	56,272,000	0.20	2	23,700,497	42.12
Long Beach Community College District (LACLE)	1	5,000,000	0.02	0	0	0.00
Long Beach Redevelopment Agency	1	14,645,000	0.05	1	12,267,685	83.77
Los Angeles	10	388,815,000	1.40	6	51,965,000	13.36
Los Angeles County Schools Regional Business Service Corporation	3	73,890,000	0.27	2	13,305,822	18.01
Los Angeles Community College District	1	29,000,000	0.10	0	0	0.00
Los Angeles Community Redevelopment Agency	3	173,605,000	0.63	2	171,955,000	99.05
Los Angeles County	1	1,300,000,000	4.68	0	0	0.00
Los Angeles County Board of Education (LACLE)	1	16,000,000	0.06	0	0	0.00
Los Angeles County Capital Asset Leasing Corporation	1	226,894,000	0.82	1	194,012,088	85.51
Los Angeles County CFD No 3	2	30,325,000	0.11	1	18,575,000	61.25
Los Angeles County Metropolitan Transportation Authority	1	256,870,000	0.93	1	221,643,840	86.29
Los Angeles County Public Works Financing Authority	3	812,805,000	2.93	2	351,745,000	43.28
Los Angeles County Regional Park and Open Space District	1	510,185,000	1.84	1	164,805,000	32.30
Los Angeles Department of Airports	1	40,360,000	0.15	1	40,360,000	100.00
Los Angeles Department of Water and Power	1	200,000,000	0.72	1	200,000,000	100.00
Los Angeles Industrial Development Authority	2	4,425,000	0.02	0	0	0.00
Los Angeles Municipal Improvement Corporation	4	143,305,000	0.52	0	0	0.00
Los Angeles Unified School District	3	717,400,000	2.58	0	0	0.00
Los Nietos Elementary School District (CSCRPA)	1	1,820,000	0.01	0	0	0.00
Manhattan Beach Unified School District (LACLE)	1	3,500,000	0.01	0	0	0.00



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Maywood (CSCDA)	1	795,000	0.00	0	0	0.00
Monrovia Unified School District	1	23,999,059	0.09	0	0	0.00
Monrovia Unified School District (LACLE)	1	4,000,000	0.01	0	0	0.00
Montebello	3	10,125,000	0.04	0	0	0.00
Montebello Community Redevelopment Agency	3	24,760,000	0.09	1	7,160,000	28.92
Mt San Antonio Community College (LACLE)	1	4,230,000	0.02	0	0	0.00
Newhall Elementary School District (CSCRPA)	1	4,510,000	0.02	0	0	0.00
Palmdale (CSCDA)	1	2,675,000	0.01	0	0	0.00
Palmdale Civic Authority	2	18,120,000	0.07	2	16,683,249	92.07
Palmdale Community Redevelopment Agency	2	19,175,000	0.07	0	0	0.00
Palmdale Elementary School District CFD No 90-1	1	7,422,099	0.03	0	0	0.00
Palmdale School District	1	15,230,053	0.05	1	4,906,204	32.21
Palmdale School District (LACLE)	1	10,000,000	0.04	0	0	0.00
Palos Verdes Estates (CSCDA)	1	2,390,000	0.01	0	0	0.00
Palos Verdes Peninsula Unified School District (LACLE)	1	5,000,000	0.02	0	0	0.00
Paramount	2	5,830,000	0.02	2	5,830,000	100.00
Paramount Unified School District	3	29,900,000	0.11	0	0	0.00
Pasadena CFD No 1	1	13,290,668	0.05	1	13,290,668	100.00
Pasadena Unified School District (LACLE)	1	10,000,000	0.04	0	0	0.00
Pomona	1	8,700,000	0.03	0	0	0.00
Pomona Redevelopment Agency	2	6,635,000	0.02	2	4,767,827	71.86
Pomona Unified School District	2	62,085,000	0.22	1	52,085,000	83.89
Rancho Palos Verdes Redevelopment Agency	1	5,455,000	0.02	0	0	0.00
Redondo Beach (CSCDA)	1	5,000,000	0.02	0	0	0.00
Redondo Beach Unified School District (LACLE)	1	4,000,000	0.01	0	0	0.00
Rio Hondo Community College District (LACLE)	1	3,500,000	0.01	0	0	0.00
Rosemead Elementary School District	1	2,350,000	0.01	0	0	0.00
Rowland Unified School District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
San Gabriel Unified School District (LACLE)	1	3,495,000	0.01	0	0	0.00
San Marino Unified School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
Santa Clarita	1	19,670,000	0.07	1	19,670,000	100.00
Santa Clarita Community College District (CSCRPA)	1	4,065,000	0.01	0	0	0.00
Santa Fe Springs Community Development Commission	1	8,590,000	0.03	0	0	0.00
Santa Monica	1	170,228	0.00	0	0	0.00
Santa Monica Community College District	1	11,315,000	0.04	0	0	0.00
Santa Monica Community College District (LACLE)	1	5,000,000	0.02	0	0	0.00



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Santa Monica-Malibu Unified School District (CSCRPA)	1	8,675,000	0.03	0	0	0.00
Saugus Union Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
South Gate Public Financing Authority	1	6,800,000	0.02	0	0	0.00
South Montebello Irrigation District	1	1,662,779	0.01	1	1,066,779	64.16
South Pasadena Unified School District	1	2,000,000	0.01	0	0	0.00
Southgate (CSCDA)	1	2,500,000	0.01	0	0	0.00
Sulphur Springs Union Elementary School District (CSCRPA)	1	3,800,000	0.01	0	0	0.00
Sulphur Springs Union School District	1	8,925,000	0.03	1	3,603,000	40.37
Temple City Unified School District (LACLE)	1	2,935,000	0.01	0	0	0.00
Torrance Unified School District (CSCRPA)	1	7,955,000	0.03	0	0	0.00
Walnut Valley Unified School District	1	46,257,718	0.17	1	46,257,718	100.00
Walnut Valley Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
West and Central Basin Financing Authority	1	29,225,000	0.11	1	29,225,000	100.00
West Basin Municipal Water District	2	103,920,000	0.37	2	103,920,000	100.00
West Covina	1	23,535,000	0.08	1	23,535,000	100.00
Whittier City School District	1	5,350,000	0.02	0	0	0.00
Whittier City School District (LACLE)	1	3,000,000	0.01	0	0	0.00
Whittier Union High School District	1	9,000,000	0.03	0	0	0.00
William S Hart Union High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Wilsona School District (CSCRPA)	1	1,940,000	0.01	0	0	0.00
Wiseburn Elementary School District	1	10,996,021	0.04	0	0	0.00
Wiseburn Elementary School District (CSCRPA)	1	1,770,000	0.01	0	0	0.00
Total, Los Angeles County	191	6,678,466,592	24.06	62	2,415,114,238	36.16
Madera						
Alview-Dairyland Union Elementary School District (CSCRPA)	1	285,000	0.00	0	0	0.00
Chowchilla Elementary School District (CSCRPA)	1	580,000	0.00	0	0	0.00
Chowchilla Union High School District	1	1,300,000	0.00	0	0	0.00
Coarsegold Union School District (CSCRPA)	1	850,000	0.00	0	0	0.00
Madera County Board of Education (CSCRPA)	1	1,695,000	0.01	0	0	0.00
Madera Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Yosemite Union High School District (CSCRPA)	1	1,775,000	0.01	0	0	0.00
Total, Madera County	7	11,485,000	0.04	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Marin						
Dixie Elementary School District (CSCRPA)	1	2,600,000	0.01	0	0	0.00
Kentfield Elementary School District (CSCRPA)	1	1,800,000	0.01	0	0	0.00
Lagunitas Elementary School District (CSCRPA)	1	520,000	0.00	0	0	0.00
Larkspur CFD No 1987-1	1	2,890,000	0.01	1	2,890,000	100.00
Marin Co Open Space District CFD No 1997-1	1	4,000,000	0.01	0	0	0.00
Marin Community College District (CSCRPA)	1	7,955,000	0.03	0	0	0.00
Marin County	1	50,000,000	0.18	0	0	0.00
Mill Valley	1	6,115,000	0.02	1	5,424,829	88.71
Mill Valley CFD No 1996-1	1	4,600,000	0.02	0	0	0.00
Novato	1	14,245,000	0.05	1	14,245,000	100.00
Novato Public Finance Authority	1	1,305,000	0.00	0	0	0.00
Novato Unified School District	1	2,745,000	0.01	1	2,500,000	91.07
Novato Unified School District (CSCRPA)	1	6,965,000	0.03	0	0	0.00
Reed Union Elementary School District (CSCRPA)	1	1,765,000	0.01	0	0	0.00
San Anselmo	1	3,550,000	0.01	0	0	0.00
San Rafael	1	4,965,000	0.02	1	4,965,000	100.00
San Rafael City Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
San Rafael City High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
San Rafael Joint Powers Financing Authority	1	5,250,000	0.02	0	0	0.00
San Rafael Redevelopment Agency	1	5,350,000	0.02	0	0	0.00
Sausalito (CSCDA)	1	940,000	0.00	0	0	0.00
Shoreline Unified School District (CSCRPA)	1	1,550,000	0.01	0	0	0.00
Tamalpais Union High School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Total, Marin County	23	142,110,000	0.51	5	30,024,829	21.13
Mariposa						
Mariposa County	1	2,730,850	0.01	0	0	0.00
Mariposa County Unified School District	1	722,000	0.00	0	0	0.00
Mariposa County Unified School District (CSCRPA)	1	3,590,000	0.01	0	0	0.00
Total, Mariposa County	3	7,042,850	0.03	0	0	0.00
Mendocino						
Anderson Valley Unified School District (CSCRPA)	1	750,000	0.00	0	0	0.00
Arena Union Elementary School District (CSCRPA)	1	440,000	0.00	0	0	0.00
Fort Bragg Unified School District (CSCRPA)	1	2,200,000	0.01	0	0	0.00
Laytonville Unified School District (CSCRPA)	1	900,000	0.00	0	0	0.00



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Leggett Valley Unified School District (CSCRPA)	1	185,000	0.00	0	0	0.00
Mendocino County (CSCDA)	1	17,520,000	0.06	0	0	0.00
Mendocino County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Mendocino Unified School District (CSCRPA)	1	1,700,000	0.01	0	0	0.00
Mendocino-Lake Community College District (CCCFA)	1	2,800,000	0.01	0	0	0.00
Potter Valley Unified School District (CSCRPA)	1	600,000	0.00	0	0	0.00
Round Valley Unified School District (CSCRPA)	1	435,000	0.00	0	0	0.00
Ukiah Unified School District	1	13,999,343	0.05	0	0	0.00
Ukiah Unified School District (CSCRPA)	1	1,550,000	0.01	0	0	0.00
Willits Unified School District (CSCRPA)	1	2,690,000	0.01	0	0	0.00
Total, Mendocino County	14	50,769,343	0.18	0	0	0.00
Merced						
Ballico-Cressey Elementary School District (CSCRPA)	1	270,000	0.00	0	0	0.00
Hilmar Unified School District (CSCRPA)	1	750,000	0.00	0	0	0.00
Le Grand Community Services District	1	1,074,900	0.00	0	0	0.00
Le Grand Union Elementary School District (CSCRPA)	1	400,000	0.00	0	0	0.00
Los Banos	1	4,170,000	0.02	0	0	0.00
Los Banos Redevelopment Agency	1	2,000,000	0.01	0	0	0.00
Los Banos Unified School District (CSCRPA)	1	3,800,000	0.01	0	0	0.00
McSwain Union Elementary School District	1	720,000	0.00	0	0	0.00
Merced City School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Merced Community College District (CCCFA)	1	3,520,000	0.01	0	0	0.00
Merced County (CSCDA)	1	7,600,000	0.03	0	0	0.00
Merced County Board of Education (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Merced County Board of Education	1	3,200,000	0.01	0	0	0.00
Merced River Union Elementary School District (CSCRPA)	1	230,000	0.00	0	0	0.00
Merced Union High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Planada Elementary School District (CSCRPA)	1	1,050,000	0.00	0	0	0.00
Weaver Union Elementary School District (CSCRPA)	1	1,215,000	0.00	0	0	0.00
Total, Merced County	17	44,974,900	0.16	0	0	0.00
Mono						
Eastern Sierra Unified School District (CSCRPA)	1	1,280,000	0.00	0	0	0.00
Mammoth Community Water District	1	4,725,000	0.02	1	4,725,000	100.00
Mammoth Lakes	1	9,430,000	0.03	1	8,223,987	87.21



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BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Mammoth Unified School District (CSCRPA)	1	1,595,000	0.01	0	0	0.00
Mono County Board of Education (CSCRPA)	1	650,000	0.00	0	0	0.00
Total, Mono County	5	17,680,000	0.06	2	12,948,987	73.24
Monterey						
Alisal Union School District	1	11,808,195	0.04	1	5,623,530	47.62
Carmel Unified School District (CSCRPA)	1	4,810,000	0.02	0	0	0.00
Chualar Union Elementary School District (CSCRPA)	1	400,000	0.00	0	0	0.00
Gonzales Unified School District (CSCRPA)	1	2,225,000	0.01	0	0	0.00
Greenfield Union Elementary School District (CSCRPA)	1	2,085,000	0.01	0	0	0.00
King City Union Elementary School District (CSCRPA)	1	1,700,000	0.01	0	0	0.00
Marina Coast Water District	1	2,379,410	0.01	0	0	0.00
Mid Carmel Valley Fire Protection District	1	560,000	0.00	1	560,000	100.00
Mid Carmel Valley Fire Protection District (CSCDA)	1	250,000	0.00	0	0	0.00
Monterey County Board of Education (CSCRPA)	1	4,500,000	0.02	0	0	0.00
Monterey Peninsula Community College District (CSCRPA)	1	4,800,000	0.02	0	0	0.00
Monterey Peninsula Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
North Monterey County Unified School District (CSCRPA)	1	3,695,000	0.01	0	0	0.00
Pacific Grove Unified School District (CSCRPA)	1	3,810,000	0.01	0	0	0.00
Salinas	3	22,880,000	0.08	2	11,681,319	51.05
Salinas City Elementary School District (CSCRPA)	1	3,600,000	0.01	0	0	0.00
Salinas Public Financing Authority	2	3,100,000	0.01	0	0	0.00
Salinas Union High School District (CSCRPA)	1	4,600,000	0.02	0	0	0.00
Salinas Valley Solid Waste Authority	1	9,060,000	0.03	0	0	0.00
San Antonio Union Elementary School District (CSCRPA)	1	320,000	0.00	0	0	0.00
Seaside (CSCDA)	1	1,500,000	0.01	0	0	0.00
Soledad Union Elementary School District (CSCRPA)	1	1,890,000	0.01	0	0	0.00
Washington Union Elementary School District (CSCRPA)	1	1,010,000	0.00	0	0	0.00
Total, Monterey County	26	95,982,605	0.35	4	17,864,849	18.61



**TABLE 9
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BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
<u>Napa</u>						
American Canyon Joint Powers Financing Authority	1	4,250,000	0.02	0	0	0.00
Napa	1	5,990,000	0.02	1	5,990,000	100.00
Napa County Board of Education (CSCRPA)	1	2,795,000	0.01	0	0	0.00
Napa Valley Unified School District	1	4,600,000	0.02	0	0	0.00
Napa Valley Unified School District (CSCRPA)	1	4,200,000	0.02	0	0	0.00
St Helena Unified School District	1	2,000,000	0.01	0	0	0.00
St Helena Unified School District (CSCRPA)	1	2,225,000	0.01	0	0	0.00
Total, Napa County	7	26,060,000	0.09	1	5,990,000	22.99
<u>Nevada</u>						
Nevada City School District (CSCRPA)	1	2,030,000	0.01	0	0	0.00
Nevada County (CSCDA)	1	4,710,000	0.02	0	0	0.00
Nevada County Superintendent of Schools (CSCRPA)	1	1,030,000	0.00	0	0	0.00
Pleasant Valley Elementary School District (CSCRPA)	1	935,000	0.00	0	0	0.00
Twin Ridges Elementary School District (CSCRPA)	1	715,000	0.00	0	0	0.00
Total, Nevada County	5	9,420,000	0.03	0	0	0.00
<u>Orange</u>						
Anaheim City School District (SCLE)	1	5,000,000	0.02	0	0	0.00
Anaheim Housing Authority	3	10,480,000	0.04	0	0	0.00
Anaheim Public Financing Authority	4	538,332,465	1.94	1	27,342,248	5.08
Anaheim Union High School District (SCLE)	1	10,000,000	0.04	0	0	0.00
Brea CFD No 1988-1	1	2,685,000	0.01	1	2,335,845	87.00
Brea CFD No 1996-1	1	3,235,000	0.01	0	0	0.00
Brea Redevelopment Agency	4	23,540,000	0.08	2	17,523,835	74.44
Capistrano Unified School District	1	11,005,000	0.04	0	0	0.00
Capistrano Unified School District CFD No 92-1	1	12,500,000	0.05	0	0	0.00
Centralia Elementary School District (SCLE)	1	2,225,000	0.01	0	0	0.00
Coast Community College District	1	10,600,000	0.04	1	10,600,000	100.00
Coast Community College District (CCCFA)	1	12,425,000	0.04	0	0	0.00
Costa Mesa	1	11,815,000	0.04	1	11,815,000	100.00
Fountain Valley Elementary School District (SCLE)	1	2,000,000	0.01	0	0	0.00
Fullerton (CSCDA)	1	4,695,000	0.02	0	0	0.00
Fullerton Elementary School District (SCLE)	1	5,000,000	0.02	0	0	0.00
Garden Grove	1	7,150,000	0.03	0	0	0.00
Huntington Beach	1	18,325,000	0.07	0	0	0.00



**TABLE 9
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BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)</u> ⁶	<u>PERCENT REFUNDED</u>
Huntington Beach City Elementary School District (SCLE)	1	2,070,000	0.01	0	0	0.00
Huntington Beach Public Financing Authority	1	8,070,000	0.03	0	0	0.00
Huntington Beach Union High School District (SCLE)	1	7,000,000	0.03	0	0	0.00
Irvine	4	129,590,000	0.47	1	4,166,732	3.22
Irvine Industrial Development Authority	1	4,400,000	0.02	0	0	0.00
Irvine Unified School District (SCLE)	1	12,000,000	0.04	0	0	0.00
Irvine Unified School District CFD No 86-1	1	74,320,000	0.27	1	32,215,136	43.35
Laguna Beach	3	2,755,259	0.01	0	0	0.00
Los Alamitos Unified School District	1	4,800,000	0.02	0	0	0.00
Los Alamitos Unified School District CFD No 90-1	1	10,240,000	0.04	1	9,728,000	95.00
Magnolia Elementary School District (SCLE)	1	3,000,000	0.01	0	0	0.00
Mission Viejo Community Development Agency	1	1,915,000	0.01	0	0	0.00
Newport Beach	1	9,335,000	0.03	0	0	0.00
Newport-Mesa Unified School District (SCLE)	1	4,870,000	0.02	0	0	0.00
North Orange County Community College District (SCLE)	1	5,000,000	0.02	0	0	0.00
Ocean View School District	1	2,000,000	0.01	0	0	0.00
Orange County	3	152,388,081	0.55	3	145,410,881	95.42
Orange County CFD No 87-4	1	10,815,000	0.04	0	0	0.00
Orange County Financing Authority	1	77,300,000	0.28	1	77,300,000	100.00
Orange County Fire Authority	1	13,900,000	0.05	0	0	0.00
Orange County Local Transportation Authority	1	57,730,000	0.21	1	57,730,000	100.00
Orange County Office of Education (SCLE)	1	11,770,000	0.04	0	0	0.00
Orange County Water District	2	58,605,000	0.21	2	58,605,000	100.00
Orange Industrial Development Authority	1	5,000,000	0.02	0	0	0.00
Orange Redevelopment Agency	2	9,780,000	0.04	2	9,780,000	100.00
Orange Unified School District (SCLE)	1	5,000,000	0.02	0	0	0.00
Placentia	1	4,400,000	0.02	0	0	0.00
Placentia-Yorba Linda Unified School District (SCLE)	1	6,900,000	0.02	0	0	0.00
Rancho Santiago Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Saddleback Valley Unified School District CFD No 88-1	1	2,365,000	0.01	0	0	0.00
Saddleback Valley Unified School District (SCLE)	1	11,345,000	0.04	0	0	0.00
Saddleback Valley Unified School District CFD No 89-3	1	12,213,718	0.04	1	8,663,113	70.93
Saddleback Valley Unified School District CFD No 89-2	1	15,686,602	0.06	1	10,964,773	69.90



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Saddleback Valley Unified School District Public Financing Authority	1	29,484,918	0.11	1	19,627,886	66.57
San Joaquin Hills Transportation Corridor Agency	1	1,448,274,315	5.22	1	1,419,530,884	98.02
San Juan Capistrano Community Redevelopment Agency	1	1,800,000	0.01	0	0	0.00
Santa Ana Housing Authority	1	2,540,000	0.01	1	2,540,000	100.00
Santa Ana Unified School District (SCLE)	1	11,000,000	0.04	0	0	0.00
Santa Margarita Water District	4	72,425,000	0.26	4	72,425,000	100.00
Santa Margarita/Dana Point Authority	1	72,425,000	0.26	1	72,425,000	100.00
Seal Beach (CSCDA)	1	1,605,000	0.01	0	0	0.00
South Orange County Community College District (CCCF)	1	11,500,000	0.04	0	0	0.00
Stanton	1	14,330,000	0.05	0	0	0.00
Tustin Public Finance Authority	1	3,300,000	0.01	1	2,937,000	89.00
Tustin Unified School District (SCLE)	1	4,860,000	0.02	0	0	0.00
Westminster Redevelopment Agency	1	40,250,000	0.15	1	36,097,403	89.68
Total, Orange County	84	3,146,370,358	11.34	30	2,109,763,736	67.05
Placer						
Auburn Union School District	2	23,600,000	0.09	1	20,750,000	87.92
Eureka Union School District	1	3,569,316	0.01	0	0	0.00
Foresthill Public Utility District	2	3,314,150	0.01	1	1,343,573	40.54
Loomis Union Elementary School District	1	1,600,000	0.01	0	0	0.00
North Lake Tahoe Public Financing Authority	1	4,170,000	0.02	0	0	0.00
Placer County	1	15,000,000	0.05	0	0	0.00
Placer County Office Of Education	1	1,570,000	0.01	0	0	0.00
Placer Hills Union Elementary School District	1	1,025,000	0.00	0	0	0.00
Placer Union High School District	1	5,000,000	0.02	0	0	0.00
Rocklin CFD No 7	1	4,680,000	0.02	0	0	0.00
Rocklin CFD No 4	1	3,605,000	0.01	1	3,079,690	85.43
Rocklin Redevelopment Agency	1	3,410,000	0.01	1	2,951,627	86.56
Rocklin Unified School District	2	6,370,000	0.02	0	0	0.00
Roseville City School District	1	2,575,000	0.01	0	0	0.00
Roseville Finance Authority	2	44,880,000	0.16	1	5,627,034	12.54
Western Placer Unified School District	1	2,200,000	0.01	0	0	0.00
Total, Placer County	20	126,568,466	0.46	5	33,751,924	26.67



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Plumas						
Eastern Plumas Health Care District	1	1,225,000	0.00	0	0	0.00
Plumas County	1	3,400,000	0.01	0	0	0.00
Plumas Unified School District	1	1,155,400	0.00	1	1,155,400	100.00
Portola Water Financing Authority	1	1,173,000	0.00	1	1,173,000	100.00
Total, Plumas County	4	6,953,400	0.03	2	2,328,400	33.49
Riverside						
Alvord Unified School District	1	12,000,000	0.04	0	0	0.00
Banning	1	6,810,000	0.02	1	6,810,000	100.00
Banning (CSCDA)	1	1,915,000	0.01	0	0	0.00
Banning Unified School District (RCOSFA)	1	2,000,000	0.01	0	0	0.00
Beaumont Unified School District	1	3,060,000	0.01	1	2,775,460	90.70
Beaumont Unified School District (RCOSFA)	1	1,000,000	0.00	0	0	0.00
Blythe Financing Authority	1	5,065,000	0.02	0	0	0.00
Blythe Redevelopment Agency	1	3,400,000	0.01	1	1,380,000	40.59
Cathedral City Public Financing Authority	1	5,920,000	0.02	0	0	0.00
Coschella Valley Unified School District	1	10,000,000	0.04	0	0	0.00
Corona	3	9,300,000	0.03	1	6,797,589	73.09
Desert Community College District (RCOSFA)	1	5,000,000	0.02	0	0	0.00
Desert Hot Springs	1	1,275,000	0.00	0	0	0.00
Desert Sands Unified School District	1	9,200,000	0.03	0	0	0.00
Eastern Municipal Water District	1	21,835,000	0.08	1	21,835,000	100.00
Hemet	1	6,000,000	0.02	1	6,000,000	100.00
Hemet Unified School District	1	5,420,000	0.02	0	0	0.00
Hemet Unified School District (RCOSFA)	1	4,690,000	0.02	0	0	0.00
Idyllwild Fire Protection District (CSCDA)	1	300,000	0.00	0	0	0.00
Indian Wells	1	7,040,000	0.03	1	7,040,000	100.00
Indio Public Financing Authority	3	11,625,000	0.04	3	11,625,000	100.00
Jurupa Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Lake Elsinore CFD No 88-3	2	28,805,000	0.10	2	28,805,000	100.00
Lake Elsinore Public Finance Authority	1	24,550,000	0.09	1	24,550,000	100.00
Lake Elsinore Recreation Authority	1	14,680,000	0.05	1	14,680,000	100.00
Lake Elsinore School Financing Authority	1	6,930,000	0.02	1	5,000,000	72.15
Lake Elsinore Unified School District	1	1,930,000	0.01	1	1,930,000	100.00
Lake Elsinore Unified School District CFD No 89-1	1	2,390,000	0.01	1	2,390,000	100.00
Lake Elsinore Unified School District CFD No 90-1	1	2,610,000	0.01	1	2,610,000	100.00
Lake Elsinore Unified School District (RCOSFA)	1	7,500,000	0.03	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Menifee Union School District (RCOSFA)	1	4,600,000	0.02	0	0	0.00
Moreno Valley	1	10,955,000	0.04	1	10,955,000	100.00
Moreno Valley Public Financing Authority	1	5,300,000	0.02	0	0	0.00
Moreno Valley Unified School District	2	38,260,000	0.14	1	28,260,000	73.86
Mt San Jacinto Community College District (CCCFA)	1	4,500,000	0.02	0	0	0.00
Murrieta	1	11,000,000	0.04	0	0	0.00
Murrieta Valley Unified School District (RCOSFA)	1	2,050,000	0.01	0	0	0.00
Norco Redevelopment Agency	1	3,460,000	0.01	1	3,460,000	100.00
Palm Desert	2	7,010,000	0.03	2	7,010,000	100.00
Palm Desert CFD No 91-1	1	22,989,000	0.08	1	22,989,000	100.00
Palm Desert Financing Authority	2	102,870,000	0.37	2	102,870,000	100.00
Palm Springs Financing Authority	1	12,300,000	0.04	1	12,300,000	100.00
Palm Springs Unified School District	1	10,000,000	0.04	0	0	0.00
Palm Springs Unified School District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Palo Verde Unified School District (RCOSFA)	1	1,210,000	0.00	0	0	0.00
Perris Union High School District	1	4,300,000	0.02	0	0	0.00
Rancho Mirage	1	11,305,000	0.04	1	11,305,000	100.00
Rancho Mirage Joint Powers Financing Authority	1	95,000,000	0.34	1	57,780,166	60.82
Rancho Mirage Redevelopment Agency	2	8,425,000	0.03	0	0	0.00
Riverside County	6	387,017,879	1.39	3	124,262,886	32.11
Riverside County Asset Leasing Corporation	4	125,320,073	0.45	1	64,895,000	51.78
Riverside County Board Of Education (RCOSFA)	1	4,900,000	0.02	0	0	0.00
Riverside County CFD No 87-5	2	13,105,000	0.05	2	13,105,000	100.00
Riverside County CFD No 88-4	1	28,000,000	0.10	1	28,000,000	100.00
Riverside County Industrial Development Authority	2	8,540,000	0.03	0	0	0.00
Riverside County Public Financing Authority	2	83,095,000	0.30	1	29,644,997	35.68
Riverside County Transportation Commission	2	61,155,000	0.22	2	44,000,001	71.95
Riverside Unified School District (RCOSFA)	1	10,000,000	0.04	0	0	0.00
San Jacinto Financing Authority	1	4,500,000	0.02	0	0	0.00
San Jacinto Unified School District	2	13,500,000	0.05	1	4,975,000	36.85
Temecula Valley Unified School District (RCOSFA)	1	5,000,000	0.02	0	0	0.00
Val Verde Unified School District	2	10,270,000	0.04	0	0	0.00
Total, Riverside County	85	1,342,161,952	4.84	40	710,040,099	52.90
Sacramento						
American River Fire Protection District (CSCDA)	1	5,000,000	0.02	0	0	0.00
Arcade Water District Financing Corporation	1	45,000,000	0.16	0	0	0.00
Center Unified School District	1	15,974,099	0.06	1	7,496,446	46.93



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Folsom	3	28,115,000	0.10	2	16,515,000	58.74
Folsom (CSCDA)	1	3,240,000	0.01	0	0	0.00
Folsom CFD No 1	1	6,320,000	0.02	1	5,309,303	84.01
Folsom CFD No 2	1	19,000,000	0.07	1	16,336,189	85.98
Folsom Public Financing Authority	2	16,325,000	0.06	2	16,325,000	100.00
Folsom Redevelopment Agency	1	7,000,000	0.03	1	5,631,800	80.45
Folsom-Cordova Unified School District	2	6,100,000	0.02	0	0	0.00
Natomas Unified School District	2	43,365,000	0.16	1	33,865,000	78.09
Natomas Unified School District (CSCRPA)	1	2,290,000	0.01	0	0	0.00
North Sacramento Elementary School District (CSCRPA)	1	3,155,000	0.01	0	0	0.00
Rio Linda Union Elementary School District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Rio Linda Union School District	1	18,105,000	0.07	1	18,105,000	100.00
River Delta Unified School District	1	995,000	0.00	0	0	0.00
River Delta Unified School District (CSCRPA)	1	1,945,000	0.01	0	0	0.00
Robla Elementary School District (CSCRPA)	1	1,310,000	0.00	0	0	0.00
Sacramento	6	30,132,583	0.11	3	12,064,797	40.04
Sacramento City Financing Authority	1	73,725,000	0.27	0	0	0.00
Sacramento City Unified School District	2	31,810,000	0.11	0	0	0.00
Sacramento County	4	373,665,000	1.35	2	124,715,000	33.38
Sacramento County Board of Education	1	16,500,000	0.06	0	0	0.00
Sacramento County CFD No 1	2	53,395,000	0.19	2	53,270,000	99.77
Sacramento County Housing Authority	3	50,950,000	0.18	1	13,450,000	26.40
Sacramento County Redevelopment Agency	1	2,711,500	0.01	0	0	0.00
Sacramento CFD No 97-1	1	20,175,000	0.07	0	0	0.00
San Juan Unified School District	2	36,975,000	0.13	0	0	0.00
Total, Sacramento County	46	918,253,182	3.31	18	323,083,535	35.18
San Benito						
Aromas-San Juan Unified School District (CSCRPA)	1	1,670,000	0.01	0	0	0.00
Hollister Redevelopment Agency	1	9,025,000	0.03	1	8,907,472	98.70
Hollister School District	1	3,300,000	0.01	0	0	0.00
San Benito High School District (CSCRPA)	1	2,755,000	0.01	0	0	0.00
Total, San Benito County	4	16,750,000	0.06	1	8,907,472	53.18



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San Bernardino						
Adelanto School District	1	7,499,622	0.03	0	0	0.00
Apple Valley Fire Protection District (CSCDA)	1	1,225,000	0.00	0	0	0.00
Apple Valley Unified School District (CSCRPA)	1	4,800,000	0.02	0	0	0.00
Barstow Unified School District (CSCRPA)	1	2,500,000	0.01	0	0	0.00
Big Bear Area Regional Wastewater Agency	1	4,640,000	0.02	1	4,555,000	98.17
Chaffey Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Chino Unified School District (CSCRPA)	1	7,960,000	0.03	0	0	0.00
Chino Valley Independent Fire District (CSCDA)	1	3,430,000	0.01	0	0	0.00
Colton Public Financing Authority	1	6,750,000	0.02	0	0	0.00
Fontana Redevelopment Agency	1	52,170,000	0.19	1	51,597,510	98.90
Fontana Unified School District	3	47,121,939	0.17	1	18,670,227	39.62
Grand Terrace	1	3,730,000	0.01	1	3,730,000	100.00
Hesperia Community Redevelopment Agency	1	1,500,000	0.01	0	0	0.00
Hesperia Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Inland Valley Development Agency	1	44,485,000	0.16	1	44,485,000	100.00
Joshua Basin-Hi-Desert Financing Authority	1	5,400,000	0.02	1	5,400,000	100.00
Mojave Water Agency	1	26,290,000	0.09	0	0	0.00
Montclair Redevelopment Agency	2	17,545,000	0.06	1	11,065,451	63.07
Mountain View School District CFD No 97-1	1	1,315,000	0.00	0	0	0.00
Needles Public Utility Authority	1	21,145,000	0.08	1	12,000,000	56.75
Ontario	4	24,275,000	0.09	2	10,400,000	42.84
Ontario CFD No 5	1	11,275,000	0.04	0	0	0.00
Ontario Redevelopment Agency	1	6,917,000	0.02	1	6,917,000	100.00
Ontario-Montclair School District	1	18,700,000	0.07	1	7,019,374	37.54
Ontario-Montclair School District (CSCRPA)	1	9,950,000	0.04	0	0	0.00
Rancho Cucamonga	1	2,990,000	0.01	0	0	0.00
Rancho Cucamonga Fire Protection District (CSCDA)	1	1,595,000	0.01	0	0	0.00
Rancho Cucamonga Redevelopment Agency	1	6,754,000	0.02	0	0	0.00
Redlands (CSCDA)	1	5,000,000	0.02	0	0	0.00
Redlands Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Rialto	1	7,420,000	0.03	1	4,850,000	65.36
Rialto (CSCDA)	1	3,350,000	0.01	0	0	0.00
Rialto Unified School District	2	21,530,000	0.08	1	7,662,619	35.59
San Bernardino (CSCDA)	1	7,500,000	0.03	0	0	0.00
San Bernardino Associated Communities Financing Authority	2	19,880,000	0.07	1	5,000,000	25.15
San Bernardino County	7	411,769,806	1.48	3	20,130,000	4.89



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San Bernardino County Financing Authority	1	75,000,000	0.27	1	75,000,000	100.00
San Bernardino County Transportation Authority	1	65,000,000	0.23	0	0	0.00
San Bernardino Joint Powers Financing Authority	1	10,370,000	0.04	1	9,804,293	94.54
Upland	2	8,770,000	0.03	2	8,060,633	91.91
Upland (CSCDA)	1	5,000,000	0.02	0	0	0.00
Upland Unified School District	1	5,220,000	0.02	0	0	0.00
Victor Valley Community College District (CSCRPA)	1	5,970,000	0.02	0	0	0.00
Victor Valley Economic Development Authority	1	7,000,000	0.03	1	3,259,456	46.56
Victor Valley Union High School District	1	3,500,000	0.01	0	0	0.00
Water Facilities Authority	1	24,455,000	0.09	1	24,455,000	100.00
Total, San Bernardino County	61	1,043,697,367	3.76	24	334,061,563	32.01
San Diego						
Alpine Union School District	1	6,875,605	0.02	0	0	0.00
Alpine Union School District (SDALG)	1	1,400,000	0.01	0	0	0.00
Bonsall Union School District (SDALG)	1	1,000,000	0.00	0	0	0.00
Borrego Water District	1	1,900,000	0.01	0	0	0.00
Cajon Valley Union School District (SDALG)	1	5,000,000	0.02	0	0	0.00
Cardiff School District (SDALG)	1	445,000	0.00	0	0	0.00
Carlsbad	2	25,070,000	0.09	2	25,052,298	99.93
Carlsbad Municipal Water District	1	7,400,000	0.03	1	7,400,000	100.00
Carlsbad Unified School District	2	37,953,696	0.14	0	0	0.00
Carlsbad Unified School District (SDALG)	1	3,000,000	0.01	0	0	0.00
Chula Vista	3	46,759,864	0.17	2	43,300,000	92.60
Chula Vista (CSCDA)	1	9,080,000	0.03	0	0	0.00
Chula Vista Elementary School District (SDALG)	1	9,100,000	0.03	0	0	0.00
Coronado Unified School District (SDALG)	1	750,000	0.00	0	0	0.00
Dehesa School District (SDALG)	1	115,000	0.00	0	0	0.00
El Cajon	1	1,450,000	0.01	0	0	0.00
El Cajon Redevelopment Agency	1	35,745,000	0.13	1	31,941,696	89.36
Encina Financing Joint Powers Authority	1	18,640,000	0.07	1	18,573,304	99.64
Encinitas	1	7,550,000	0.03	1	7,550,000	100.00
Encinitas Union School District (SDALG)	1	5,000,000	0.02	0	0	0.00
Escondido	2	19,100,000	0.07	2	19,100,000	100.00
Escondido Union High School District (SDALG)	1	5,000,000	0.02	0	0	0.00
Escondido Union School District (SDALG)	1	1,500,000	0.01	0	0	0.00
Fallbrook Union Elementary School District (SDALG)	1	3,500,000	0.01	0	0	0.00
Fallbrook Union High School District (SDALG)	1	4,000,000	0.01	0	0	0.00



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Grossmont Union High School District	1	18,885,000	0.07	1	18,885,000	100.00
Grossmont Union High School District (SDALG)	1	15,000,000	0.05	0	0	0.00
Grossmont-Cuyamaca Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Jamal-Dulzura Union Elementary School District (SDALG)	1	1,350,000	0.00	0	0	0.00
Julian Union High School District (SDALG)	1	250,000	0.00	0	0	0.00
Julian Union School District (SDALG)	1	400,000	0.00	0	0	0.00
La Mesa (CSCDA)	1	3,160,000	0.01	0	0	0.00
La Mesa-Spring Valley School District (SDALG)	1	5,000,000	0.02	0	0	0.00
Lakeside Fire Protection District (CSCDA)	1	1,645,000	0.01	0	0	0.00
Lakeside Union Elementary School District (SDALG)	1	3,500,000	0.01	0	0	0.00
Lemon Grove School District (SDALG)	1	2,500,000	0.01	0	0	0.00
MiraCosta Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Mountain Empire Unified School District (SDALG)	1	1,500,000	0.01	0	0	0.00
National City Community Development Commission	3	13,500,000	0.05	0	0	0.00
National School District (SDALG)	1	4,000,000	0.01	0	0	0.00
North City West School Facilities Financing Authority CFD No 1	1	33,735,000	0.12	0	0	0.00
North County Fire Protection District (CSCDA)	1	1,900,000	0.01	0	0	0.00
Oceanside (CSCDA)	1	6,365,000	0.02	0	0	0.00
Oceanside Unified School District	1	4,500,000	0.02	0	0	0.00
Olivenhain Municipal Water District	2	72,530,000	0.26	1	6,320,000	8.71
Palomar Community College District (CCCFA)	1	4,000,000	0.01	0	0	0.00
Pauma School District (SDALG)	1	450,000	0.00	0	0	0.00
Poway Unified School District (SDALG)	1	5,000,000	0.02	0	0	0.00
Ramona Unified School District	1	3,485,000	0.01	0	0	0.00
Ramona Unified School District (SDALG)	1	2,000,000	0.01	0	0	0.00
San Diego	1	82,000,000	0.30	0	0	0.00
San Diego County	5	388,215,000	1.40	4	163,215,000	42.04
San Diego County Water Authority	1	162,315,000	0.58	1	162,315,000	100.00
San Diego Public Facilities Financing Authority	1	250,000,000	0.90	0	0	0.00
San Diego Unified Port District	2	100,000,000	0.36	0	0	0.00
San Diego Unified School District	4	196,585,000	0.71	0	0	0.00
San Dieguito Union High School District (SDALG)	1	5,000,000	0.02	0	0	0.00
San Miguel Consolidated Fire Protection District (CSCDA)	1	2,405,000	0.01	0	0	0.00
San Ysidro School District	1	11,150,000	0.04	0	0	0.00
San Ysidro School District (SDALG)	1	4,585,000	0.02	0	0	0.00



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Santee School District (SDALG)	1	5,000,000	0.02	0	0	0.00
Solana Beach School District (SDALG)	1	3,000,000	0.01	0	0	0.00
South Bay Union School District	1	8,496,918	0.03	0	0	0.00
Southwestern Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Sweetwater Union High School District	1	5,185,000	0.02	0	0	0.00
Vallecitos School District (SDALG)	1	110,000	0.00	0	0	0.00
Vista Joint Powers Financing Authority	3	26,775,000	0.10	3	26,775,000	100.00
Vista Unified School District (SDALG)	1	10,000,000	0.04	0	0	0.00
Warner Union School District (SDALG)	1	200,000	0.00	0	0	0.00
Total, San Diego County	87	1,738,011,083	6.26	20	530,427,298	30.52
<u>San Francisco</u>						
San Francisco City & County	5	527,655,000	1.90	2	469,885,000	89.05
San Francisco City & County Redevelopment Agency	1	20,110,000	0.07	1	20,110,000	100.00
San Francisco City & County Redevelopment Financing Authority	3	56,775,000	0.20	0	0	0.00
San Francisco City & County Airport Commission	4	405,610,000	1.46	0	0	0.00
San Francisco City & County Finance Corporation	2	36,350,000	0.13	0	0	0.00
San Francisco Unified School District	1	55,000,000	0.20	0	0	0.00
Total, San Francisco County	16	1,101,500,000	3.97	3	489,995,000	44.48
<u>San Joaquin</u>						
Delta Island Union Elementary School District (CSCRPA)	1	185,000	0.00	0	0	0.00
Escalon Unified School District (CSCRPA)	1	2,510,000	0.01	0	0	0.00
Jefferson Elementary School District (CSCRPA)	1	520,000	0.00	0	0	0.00
Lammersville Elementary School District (CSCRPA)	1	215,000	0.00	0	0	0.00
Lincoln Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Linden Unified School District (CSCRPA)	1	2,170,000	0.01	0	0	0.00
Lodi Unified School District (CVSFA)	1	10,000,000	0.04	0	0	0.00
Manteca Unified School District (CSCRPA)	1	4,400,000	0.02	0	0	0.00
New Hope Elementary School District (CSCRPA)	1	185,000	0.00	0	0	0.00
Oak View Union Elementary School District (CSCRPA)	1	245,000	0.00	0	0	0.00
Ripon Unified School District (CSCRPA)-	1	2,230,000	0.01	0	0	0.00
San Joaquin County	1	58,000,000	0.21	0	0	0.00
San Joaquin County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
San Joaquin County Transportation Authority	1	65,000,000	0.23	0	0	0.00



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San Joaquin Delta Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
South San Joaquin Irrigation District	1	1,410,000	0.01	0	0	0.00
South Stockton CFD No 90-1	1	15,085,000	0.05	1	15,085,000	100.00
Stockton	5	65,965,000	0.24	2	29,474,518	44.68
Stockton (CSCDA)	1	8,500,000	0.03	0	0	0.00
Stockton CFD No 90-2	1	32,320,000	0.12	1	27,953,079	86.49
Stockton Port District	2	12,925,000	0.05	2	9,307,108	72.01
Stockton Public Financing Authority	2	24,945,000	0.09	2	24,945,000	100.00
Stockton Public Financing Authority CFD No 90-4	1	17,890,000	0.06	1	17,890,000	100.00
Stockton Unified School District	1	17,500,000	0.06	0	0	0.00
Stockton Unified School District (CVSFA)	1	20,000,000	0.07	0	0	0.00
Stockton-East Water District	1	11,300,000	0.04	1	11,300,000	100.00
Tracy	2	16,524,042	0.06	1	14,494,701	87.72
Tracy Community Development Agency	1	1,250,000	0.00	0	0	0.00
Tracy Operating Partnership Joint Powers Agency	2	16,900,000	0.06	2	14,494,701	85.77
Total, San Joaquin County	37	423,174,042	1.52	13	164,944,107	38.98
<u>San Luis Obispo</u>						
Atascadero (CSCDA)	1	1,200,000	0.00	0	0	0.00
Lucia Mar Unified School District	2	27,929,593	0.10	1	5,523,121	19.78
San Luis Obispo	1	53,160,000	0.19	0	0	0.00
San Luis Obispo County	1	17,000,000	0.06	0	0	0.00
San Luis Obispo County Office of Education	1	27,053,000	0.10	0	0	0.00
Total, San Luis Obispo County	6	126,342,593	0.46	1	5,523,121	4.37
<u>San Mateo</u>						
Bayshore Elementary School District (CSCRPA)	1	485,000	0.00	0	0	0.00
Belmont Elementary School District (CSCRPA)	1	2,785,000	0.01	0	0	0.00
Belmont-Redwood Shores School District	1	12,000,000	0.04	0	0	0.00
Brisbane Elementary School District (CSCRPA)	1	840,000	0.00	0	0	0.00
Burlingame Elementary School District	1	6,000,000	0.02	0	0	0.00
Burlingame Elementary School District (CSCRPA)	1	3,085,000	0.01	0	0	0.00
Cabrillo Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Coastside County Water District	1	7,415,000	0.03	1	7,415,000	100.00
Colma	1	7,550,000	0.03	1	7,550,000	100.00
Hillsborough	1	5,000,000	0.02	0	0	0.00



**TABLE 9
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BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Hillsborough City School District	1	2,600,000	0.01	0	0	0.00
Jefferson Union High School District	1	6,000,000	0.02	0	0	0.00
Jefferson Union High School District (CSCRPA)	1	4,480,000	0.02	0	0	0.00
La Honda-Pescadero Unified School District (CSCRPA)	1	750,000	0.00	0	0	0.00
Ladera Recreation District	1	451,837	0.00	0	0	0.00
Laguna Salada Union Elementary School District	2	4,992,661	0.02	0	0	0.00
Les Lomitas Elementary School District (CSCRPA)	1	1,605,000	0.01	0	0	0.00
Menlo Park City Elementary School District (CSCRPA)	1	3,140,000	0.01	0	0	0.00
Millbrae	2	32,743,700	0.12	1	2,743,700	8.38
Millbrae Elementary School District	1	2,600,000	0.01	0	0	0.00
Pacific	1	1,085,000	0.00	1	1,085,000	100.00
Peninsula Library System (CSCDA)	1	975,000	0.00	0	0	0.00
Portola Valley Elementary School District (CSCRPA)	1	1,200,000	0.00	0	0	0.00
Ravenswood City School District	2	7,700,000	0.03	0	0	0.00
Redwood City Elementary School District	1	43,995,195	0.16	0	0	0.00
Redwood City Elementary School District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Redwood City Redevelopment Agency	1	15,430,000	0.06	1	15,430,000	100.00
San Bruno Park Elementary School District (CSCRPA)	1	4,000,000	0.01	0	0	0.00
San Carlos Elementary School District	2	4,950,000	0.02	0	0	0.00
San Carlos Redevelopment Agency	1	9,070,000	0.03	1	9,070,000	100.00
San Mateo Community College District (CCCFA)	1	12,310,000	0.04	0	0	0.00
San Mateo County	1	50,000,000	0.18	0	0	0.00
San Mateo County Board of Education (CSCRPA)	1	5,000,000	0.02	0	0	0.00
San Mateo County Flood Control District	1	15,780,000	0.06	0	0	0.00
San Mateo County Joint Powers Financing Authority	1	63,205,000	0.23	1	33,203,150	52.53
San Mateo County Transit District	1	61,875,000	0.22	0	0	0.00
San Mateo County Transportation Authority	1	80,310,000	0.29	0	0	0.00
San Mateo Redevelopment Agency	3	39,360,000	0.14	1	11,240,000	28.56
San Mateo Union High School District	1	7,500,000	0.03	0	0	0.00
San Mateo-Foster City School District	1	10,825,000	0.04	0	0	0.00
San Mateo-Foster City School District (CSCRPA)	1	7,460,000	0.03	0	0	0.00
Sequoia Union High School District	1	18,000,000	0.06	0	0	0.00
Sequoia Union High School District (CSCRPA)	1	4,555,000	0.02	0	0	0.00
South San Francisco Redevelopment Agency	1	11,590,000	0.04	0	0	0.00
South San Francisco Unified School District	1	6,965,000	0.03	0	0	0.00
South San Francisco Unified School District (CSCRPA)	2	11,815,000	0.04	0	0	0.00
Woodside Elementary School District (CSCRPA)	1	900,000	0.00	0	0	0.00
Total, San Mateo County	54	610,353,393	2.20	8	87,736,850	14.37



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<u>Santa Barbara</u>						
Carpinteria Unified School District	1	4,000,000	0.01	0	0	0.00
Carpinteria Unified School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Cold Spring Elementary School District (CSCRPA)	1	300,000	0.00	0	0	0.00
Cold Springs Elementary School District	1	1,450,000	0.01	0	0	0.00
College Elementary School District (CSCRPA)	1	500,000	0.00	0	0	0.00
Goleta Union Elementary School District (SBSFA)	1	5,000,000	0.02	0	0	0.00
Goleta Union School District	1	3,800,000	0.01	0	0	0.00
Guadalupe Redevelopment Agency	1	1,510,000	0.01	1	1,510,000	100.00
Lompoc	1	4,500,000	0.02	0	0	0.00
Lompoc Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Los Olivos Elementary School District	1	1,150,000	0.00	0	0	0.00
Mission Hills Community Services District	1	977,234	0.00	1	977,234	100.00
Orcutt Union Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Santa Barbara County	2	75,310,000	0.27	1	6,110,000	8.11
Santa Barbara Elementary School District (SBSFA)	1	4,000,000	0.01	0	0	0.00
Santa Barbara High School District (SBSFA)	1	7,500,000	0.03	0	0	0.00
Santa Barbara Housing Authority	4	3,479,847	0.01	2	2,179,087	62.62
Santa Maria	2	38,355,942	0.14	1	16,819,991	43.85
Santa Maria-Bonita School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Santa Ynez Valley Union High School District (CSCRPA)	1	1,515,000	0.01	0	0	0.00
Total, Santa Barbara County	25	169,348,023	0.61	6	27,596,312	16.30
<u>Santa Clara</u>						
Alum Rock Union Elementary School District	4	22,142,433	0.08	2	10,142,782	45.81
Berryessa Union Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Campbell	1	13,480,000	0.05	1	13,480,000	100.00
Campbell Union Elementary School District	2	9,088,039	0.03	0	0	0.00
Campbell Union High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Cupertino Union School District	3	34,249,985	0.12	0	0	0.00
East Side Union High School District	2	39,999,912	0.14	0	0	0.00
Evergreen Elementary School District	1	10,000,000	0.04	0	0	0.00
Foothill-De Anza Community College District	1	5,000,000	0.02	0	0	0.00
Foothill-De Anza Community College District (CSCRPA)	1	12,520,000	0.05	0	0	0.00
Franklin-McKinley School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00



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Fremont Union High School District	1	9,000,000	0.03	0	0	0.00
Gilroy Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Los Altos School District	1	3,800,000	0.01	0	0	0.00
Los Gatos Union School District (CSCRPA)	1	3,500,000	0.01	0	0	0.00
Luther Burbank School District (CSCRPA)	1	490,000	0.00	0	0	0.00
Milpitas	1	5,310,000	0.02	1	3,696,301	69.61
Milpitas Redevelopment Agency	1	39,345,000	0.14	0	0	0.00
Milpitas Unified School District	1	3,000,000	0.01	0	0	0.00
Moreland School District	1	3,000,000	0.01	0	0	0.00
Morgan Hill Unified School District (CSCRPA)	1	6,965,000	0.03	0	0	0.00
Mountain View School District	1	2,000,000	0.01	0	0	0.00
Mountain View-Los Altos Union High School District	2	31,025,000	0.11	0	0	0.00
Mt Pleasant Elementary School District (CSCRPA)	1	2,820,000	0.01	0	0	0.00
Orchard School District (CSCRPA)	1	805,000	0.00	0	0	0.00
Palo Alto Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
San Jose	2	27,000,000	0.10	0	0	0.00
San Jose CFD No 1997-1	1	4,100,000	0.01	0	0	0.00
San Jose Financing Authority	2	16,680,000	0.06	0	0	0.00
San Jose Redevelopment Agency	3	133,640,000	0.48	1	11,165,197	8.35
San Jose Unified School District	3	73,165,956	0.26	0	0	0.00
San Jose-Santa Clara Clean Water Financing Authority	1	35,215,000	0.13	1	35,215,000	100.00
San Jose/Evergreen Community College District (CSCRPA)	1	4,500,000	0.02	0	0	0.00
Santa Clara	1	16,050,000	0.06	0	0	0.00
Santa Clara County	3	192,154,188	0.69	1	15,675,000	8.16
Santa Clara County Board Of Education	1	4,995,000	0.02	0	0	0.00
Santa Clara County Financing Authority	1	188,405,000	0.68	1	180,367,661	95.73
Santa Clara County Transit District	1	40,570,000	0.15	1	35,892,083	88.47
Santa Clara Unified School District	2	61,000,000	0.22	0	0	0.00
Saratoga Union Elementary School District (CSCRPA)	1	2,650,000	0.01	0	0	0.00
Saratoga Union School District	1	29,528,402	0.11	0	0	0.00
Sunnyvale	1	1,935,000	0.01	0	0	0.00
Sunnyvale Elementary School District	1	5,000,000	0.02	0	0	0.00
Union School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00



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Whisman Elementary School District	1	6,784,646	0.02	0	0	0.00
Whisman Elementary School District (CSCRPA)	1	2,710,000	0.01	0	0	0.00
Total, Santa Clara County	63	1,133,623,561	4.08	9	305,634,024	26.96
<u>Santa Cruz</u>						
Library Joint Powers Authority	1	2,566,457	0.01	0	0	0.00
Pajaro Valley Unified School District	1	10,000,000	0.04	0	0	0.00
San Lorenzo Valley Unified School District	1	1,750,000	0.01	0	0	0.00
Santa Cruz County	2	35,255,000	0.13	2	32,230,000	91.42
Santa Cruz County (CSCDA)	1	46,485,000	0.17	0	0	0.00
Santa Cruz County Board of Education	1	22,995,000	0.08	0	0	0.00
Scotts Valley	1	4,940,588	0.02	1	4,940,588	100.00
Scotts Valley Union Elementary School District	1	18,200,000	0.07	0	0	0.00
Scotts Valley Water District	1	4,250,000	0.02	0	0	0.00
Soquel Union School District (CSCRPA)	1	2,840,000	0.01	0	0	0.00
Total, Santa Cruz County	11	149,282,045	0.54	3	37,170,588	24.90
<u>Shasta</u>						
Anderson	1	2,370,700	0.01	1	2,370,700	100.00
Bella Vista Water District	1	201,470	0.00	0	0	0.00
Columbia School District	1	2,100,000	0.01	0	0	0.00
Enterprise Elementary School District (CSCRPA)	1	2,690,000	0.01	0	0	0.00
Enterprise School District	2	16,045,320	0.06	1	15,450,000	96.29
Gateway Unified School District (CSCRPA)	1	4,880,000	0.02	0	0	0.00
Junction Elementary School District (CSCRPA)	1	625,000	0.00	0	0	0.00
Mountain Union Elementary School District (CSCRPA)	1	250,000	0.00	0	0	0.00
Redding	1	8,111,000	0.03	1	8,111,000	100.00
Redding Joint Powers Financing Authority	3	19,925,000	0.07	2	8,500,000	42.66
Redding School District	1	7,215,000	0.03	0	0	0.00
Shasta Joint Powers Financing Authority	1	6,790,000	0.02	1	6,790,000	100.00
Shasta Union High School District	1	20,000,000	0.07	0	0	0.00
Shasta Union High School District (CSCRPA)	1	3,980,000	0.01	0	0	0.00
Total, Shasta County	17	95,183,490	0.34	6	41,221,700	43.31



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Sierra						
Sierra County (CSCDA)	1	780,000	0.00	0	0	0.00
Total, Sierra County	1	780,000	0.00	0	0	0.00
Siskiyou						
McCloud Community Services District	1	1,017,933	0.00	0	0	0.00
Mt Shasta Union School District	1	2,198,229	0.01	0	0	0.00
Siskiyou County (CSCDA)	1	4,500,000	0.02	0	0	0.00
Total, Siskiyou County	3	7,716,162	0.03	0	0	0.00
Solano						
Benicia	1	5,000,000	0.02	0	0	0.00
Benicia Unified School District	2	27,319,844	0.10	1	14,820,000	54.25
Benicia Unified School District (CSCRPA)	1	2,985,000	0.01	0	0	0.00
Dixon Public Financing Authority	1	3,300,000	0.01	0	0	0.00
Dixon Unified School District	1	7,000,000	0.03	1	5,361,300	76.59
Dixon Unified School District (CSCRPA)	1	1,320,000	0.00	0	0	0.00
Fairfield	1	5,190,000	0.02	0	0	0.00
Fairfield Housing Authority	1	5,546,189	0.02	0	0	0.00
Fairfield Industrial Development Authority	1	9,900,000	0.04	0	0	0.00
Fairfield Redevelopment Agency	1	5,290,000	0.02	1	5,290,000	100.00
Fairfield-Suisun Unified School District CFD No 2	1	1,855,000	0.01	1	1,855,000	100.00
Fairfield-Suisun Unified School District CFD No 1	1	3,470,000	0.01	1	3,470,000	100.00
Fairfield-Suisun Unified School District CFD No 4	1	4,215,000	0.02	1	4,215,000	100.00
Fairfield-Suisun Unified School District CFD No 5	2	13,730,000	0.05	1	5,380,000	39.18
Fairfield-Suisun Unified School District	1	5,000,000	0.02	0	0	0.00
Rio Vista	1	2,000,000	0.01	0	0	0.00
Solano County	1	20,000,000	0.07	0	0	0.00
Solano County (CSCDA)	1	21,500,000	0.08	0	0	0.00
Travis Unified School District	1	13,535,000	0.05	1	8,500,000	62.80
Vacaville	3	31,234,307	0.11	2	22,010,246	70.47
Vacaville Unified School District	1	4,850,000	0.02	0	0	0.00
Vallejo	3	75,590,000	0.27	1	63,465,000	83.96
Vallejo City Unified School District	2	41,500,000	0.15	0	0	0.00
Vallejo Public Financing Authority	2	9,500,000	0.03	1	3,480,661	36.64
Total, Solano County	32	320,830,340	1.16	12	137,847,207	42.97



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<u>Sonoma</u>						
Alexander Valley Union Elementary School District (CSCRPA)	1	115,000	0.00	0	0	0.00
Bellevue Union Elementary School District	1	1,785,000	0.01	0	0	0.00
Bellevue Union Elementary School District (CSCRPA)	1	7,273,374	0.03	0	0	0.00
Bennett Valley Union Elementary School District	1	960,000	0.00	0	0	0.00
Cinnabar Elementary School District (CSCRPA)	1	280,000	0.00	0	0	0.00
Cloverdale Unified School District (CSCRPA)	1	1,815,000	0.01	0	0	0.00
Cotati-Rohnert Park Unified School District	1	4,690,000	0.02	0	0	0.00
Cotati-Rohnert Park Unified School District (CSCRPA)	1	8,999,095	0.03	0	0	0.00
Dunham Elementary School District (CSCRPA)	1	145,000	0.00	0	0	0.00
Forestville Union Elementary School District (CSCRPA)	1	795,000	0.00	0	0	0.00
Geyserville Unified School District (CSCRPA)	1	650,000	0.00	0	0	0.00
Gravenstein Union Elementary School District (CSCRPA)	1	750,000	0.00	0	0	0.00
Guerneville School District (CSCRPA)	1	565,000	0.00	0	0	0.00
Harmony Union Elementary School District (CSCRPA)	1	605,000	0.00	0	0	0.00
Healdsburg Unified School District	1	9,499,998	0.03	0	0	0.00
Healdsburg Unified School District (CSCRPA)	1	2,985,000	0.01	0	0	0.00
Horicon Elementary School District	1	4,200,000	0.02	0	0	0.00
Horicon Elementary School District (CSCRPA)	1	195,000	0.00	0	0	0.00
Kenwood Elementary School District (CSCRPA)	1	280,000	0.00	0	0	0.00
Liberty Elementary School District (CSCRPA)	1	125,000	0.00	0	0	0.00
Mark West Union School District (CSCRPA)	1	1,385,000	0.00	0	0	0.00
Oak Grove Union Elementary School District	1	600,000	0.00	0	0	0.00
Oak Grove Union Elementary School District (CSCRPA)	1	630,000	0.00	0	0	0.00
Old Adobe Union Elementary School District	1	1,300,000	0.00	0	0	0.00
Old Adobe Union Elementary School District (CSCRPA)	1	3,499,490	0.01	0	0	0.00
Petaluma	1	1,800,000	0.01	0	0	0.00
Petaluma (CSCDA)	1	1,875,000	0.01	0	0	0.00
Petaluma City Elementary School District	2	6,100,000	0.02	0	0	0.00
Piner-Olivet Union Elementary School District	1	4,382,647	0.02	0	0	0.00
Piner-Olivet Union School District (CSCRPA)	1	1,365,000	0.00	0	0	0.00
Rincon Valley Union Elementary School District (CSCRPA)	1	2,950,000	0.01	0	0	0.00
Roseland Elementary School District (CSCRPA)	1	1,235,000	0.00	0	0	0.00
Santa Rosa	2	15,671,000	0.06	1	2,467,758	15.75
Santa Rosa High School District	1	18,200,000	0.07	0	0	0.00



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Santa Rosa School District/Santa Rosa High School District	1	13,000,000	0.05	0	0	0.00
Sebastopol	2	2,432,475	0.01	0	0	0.00
Sebastopol Community Development Agency	1	6,300,000	0.02	1	6,300,000	100.00
Sebastopol Union Elementary School District	1	1,660,000	0.01	0	0	0.00
Sebastopol Union Elementary School District (CSCRPA)	1	3,200,000	0.01	0	0	0.00
Sonoma Community Development Agency	1	2,885,000	0.01	0	0	0.00
Sonoma County	2	64,416,000	0.23	1	9,416,000	14.62
Sonoma County Board of Education (CSCRPA)	1	4,850,000	0.02	0	0	0.00
Sonoma County Public Financing Authority	1	9,800,000	0.04	0	0	0.00
Sonoma Valley Unified School District	1	3,800,000	0.01	0	0	0.00
Twin Hills Union Elementary School District (CSCRPA)	1	815,000	0.00	0	0	0.00
West Sonoma County Union High School District (CSCRPA)	1	2,350,000	0.01	0	0	0.00
Wilmar Union Elementary School District (CSCRPA)	1	240,000	0.00	0	0	0.00
Windsor Unified School District (CSCRPA)	1	2,755,000	0.01	0	0	0.00
Wright Elementary School District (CSCRPA)	1	1,335,000	0.00	0	0	0.00
Total, Sonoma County	53	227,544,079	0.82	3	18,183,758	7.99
Stanislaus						
Hughson	1	504,500	0.00	0	0	0.00
Modesto	2	51,155,000	0.18	1	17,622,500	34.45
Modesto (CSCDA)	1	12,000,000	0.04	0	0	0.00
Modesto Public Financing Authority	2	29,185,000	0.11	1	24,629,777	84.39
Newman Redevelopment Agency	1	3,985,000	0.01	0	0	0.00
Oakdale Public Financing Authority	1	7,845,000	0.03	1	3,023,149	38.54
Patterson	1	1,100,000	0.00	0	0	0.00
Salida Area Public Facilities Financing Agency CFD No 1988-1	1	29,225,000	0.11	1	22,071,134	75.52
Salida Union School District (CSCRPA)	1	1,730,000	0.01	0	0	0.00
Stanislaus County	3	46,665,000	0.17	1	10,630,000	22.78
Stanislaus County Office of Education	1	17,690,000	0.06	0	0	0.00
Waterford	3	2,628,000	0.01	3	2,628,000	100.00
Waterford Public Financing Authority	1	4,200,000	0.02	1	4,200,000	100.00
Total, Stanislaus County	19	207,912,500	0.75	9	84,804,560	40.79



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
<u>Sutter</u>						
Brittan Elementary School District	1	102,000	0.00	0	0	0.00
Sutter County	1	665,000	0.00	1	665,000	100.00
Sutter County Office of Education	1	8,620,000	0.03	0	0	0.00
Sutter Union High School District	1	575,000	0.00	0	0	0.00
Yuba City	2	3,118,000	0.01	1	3,040,000	97.50
Yuba City Unified School District	2	13,140,000	0.05	2	4,895,983	37.26
Total, Sutter County	8	26,220,000	0.09	4	8,600,983	32.80
<u>Tehama</u>						
Corning	1	3,800,000	0.01	0	0	0.00
Corning Public Financing Corporation	1	2,500,000	0.01	0	0	0.00
Evergreen Union Elementary School District (CSCRPA)	1	705,000	0.00	0	0	0.00
Gerber Union Elementary School District	1	615,000	0.00	0	0	0.00
Red Bluff Union High School District (CSCRPA)	1	2,205,000	0.01	0	0	0.00
Tehama County (CSCDA)	1	3,935,000	0.01	0	0	0.00
Total, Tehama County	6	13,760,000	0.05	0	0	0.00
<u>Trinity</u>						
Trinity County	1	1,625,000	0.01	1	1,625,000	100.00
Trinity County (CSCDA)	1	1,745,000	0.01	0	0	0.00
Weaverville Community Services District	2	2,730,138	0.01	0	0	0.00
Total, Trinity County	4	6,100,138	0.02	1	1,625,000	26.64
<u>Tulare</u>						
Burton Elementary School District (CSCRPA)	1	1,550,000	0.01	0	0	0.00
Cutler-Orosi Unified School District (CSCRPA)	1	2,305,000	0.01	0	0	0.00
Dinuba Redevelopment Agency	2	5,160,000	0.02	2	4,421,930	85.70
Exeter Union Elementary School District (CSCRPA)	1	1,115,000	0.00	0	0	0.00
Farmersville Unified School District (CSCRPA)	1	1,890,000	0.01	0	0	0.00
Goshen Public Finance Authority	1	3,000,000	0.01	0	0	0.00
Lindsay Unified School District (CSCRPA)	1	3,260,000	0.01	0	0	0.00
Pixley Union Elementary School District (CSCRPA)	1	850,000	0.00	0	0	0.00
Porterville	1	14,425,000	0.05	1	14,425,000	100.00
Porterville Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Porterville Union High School District (CSCRPA)	1	4,765,000	0.02	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Strathmore Union High School District (CSCRPA)	1	515,000	0.00	0	0	0.00
Terra Bella Irrigation District	1	1,230,000	0.00	0	0	0.00
Terra Bella Union Elementary School District (CSCRPA)	1	935,000	0.00	0	0	0.00
Teviston Community Services District	1	130,000	0.00	0	0	0.00
Tulare City Elementary School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Tulare County	2	69,460,000	0.25	0	0	0.00
Tulare County Public Finance Authority	1	30,165,000	0.11	0	0	0.00
Tulare Public Financing Authority	1	6,740,000	0.02	0	0	0.00
Tulare Redevelopment Agency	1	3,255,000	0.01	0	0	0.00
Visalia Unified School District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Woodlake Union Elementary School District (CSCRPA)	1	1,695,000	0.01	0	0	0.00
Woodlake Union High School District (CSCRPA)	1	1,005,000	0.00	0	0	0.00
Woodville Elementary School District (CSCRPA)	1	485,000	0.00	0	0	0.00
Total, Tulare County	26	168,910,000	0.61	3	18,846,930	11.16
<u>Tuolumne</u>						
Big Oak Flat-Groveland Unified School District (CSCRPA)	1	1,285,000	0.00	0	0	0.00
Sonora Public Financing Authority	1	2,276,500	0.01	1	2,276,500	100.00
Tuolumne County Board of Education	1	8,500,000	0.03	0	0	0.00
Tuolumne Park & Recreation District	1	12,000,000	0.04	0	0	0.00
Total, Tuolumne County	4	24,061,500	0.09	1	2,276,500	9.46
<u>Ventura</u>						
Briggs Elementary School District (CSCRPA)	1	325,000	0.00	0	0	0.00
Camarillo Industrial Development Authority	1	6,500,000	0.02	0	0	0.00
Conejo Valley Unified School District	1	8,000,000	0.03	0	0	0.00
Fillmore	1	7,345,000	0.03	1	3,459,258	47.10
Fillmore Unified School District	1	11,999,948	0.04	0	0	0.00
Fillmore Unified School District (CSCRPA)	1	1,220,000	0.00	0	0	0.00
Hueneme Elementary School District (CSCRPA)	1	3,630,000	0.01	0	0	0.00
Mesa Union Elementary School District (CSCRPA)	1	455,000	0.00	0	0	0.00
Moorpark CFD No 97-1	1	7,645,000	0.03	0	0	0.00
Moorpark Unified School District	1	4,250,000	0.02	0	0	0.00
Oak Park Unified School District (CSCRPA)	1	2,615,000	0.01	0	0	0.00
Ocean View Elementary School District (CSCRPA)	1	1,890,000	0.01	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Ojai Redevelopment Agency	1	4,615,000	0.02	1	1,343,592	29.11
Ojai Unified School District (CSCRPA)	1	3,000,000	0.01	0	0	0.00
Oxnard	1	31,120,000	0.11	1	31,120,000	100.00
Oxnard (CSCDA)	1	5,000,000	0.02	0	0	0.00
Oxnard School District	4	36,905,672	0.13	1	19,890,672	53.90
Oxnard Union High School District	2	23,625,000	0.09	1	13,460,725	56.98
Oxnard Union High School District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Pleasant Valley School District	1	4,550,000	0.02	1	4,550,000	100.00
Pleasant Valley School District (CSCRPA)	1	4,160,000	0.01	0	0	0.00
Rio Elementary School District (CSCRPA)	1	2,990,000	0.01	0	0	0.00
Santa Paula Elementary School District	2	2,206,800	0.01	1	1,095,317	49.63
Santa Paula Union High School District (CSCRPA)	1	1,445,000	0.01	0	0	0.00
Simi Valley Unified School District	1	15,310,000	0.06	1	10,735,000	70.12
Simi Valley Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Somis Union Elementary School District (CSCRPA)	1	335,000	0.00	0	0	0.00
Thousand Oaks Redevelopment Agency	2	8,105,000	0.03	2	8,105,000	100.00
Ventura County	1	100,000,000	0.36	0	0	0.00
Ventura County Community College District	1	12,000,000	0.04	0	0	0.00
Ventura Unified School District	1	10,000,000	0.04	0	0	0.00
Ventura Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Westlake Village	1	1,500,000	0.01	1	1,500,000	100.00
Total, Ventura County	39	337,717,420	1.22	11	95,259,564	28.21
Yolo						
Davis CFD No 1991-2	1	31,220,000	0.11	1	25,918,462	83.02
Davis Public Facilities Financing Authority	1	31,220,000	0.11	1	25,918,462	83.02
Davis Redevelopment Agency	1	2,500,000	0.01	0	0	0.00
Esparto Unified School District	1	1,000,000	0.00	0	0	0.00
Esparto Unified School District (CSCRPA)	1	1,000,000	0.00	0	0	0.00
Washington Unified School District	1	1,760,000	0.01	0	0	0.00
West Sacramento CFD No 6	2	6,015,000	0.02	2	5,498,809	91.42
West Sacramento Financing Authority	1	8,995,000	0.03	0	0	0.00
Woodland (CSCDA)	1	2,295,000	0.01	0	0	0.00
Yolo County	1	10,500,000	0.04	0	0	0.00
Yolo County Board of Education (CSCRPA)	1	3,620,000	0.01	0	0	0.00
Total, Yolo County	12	100,125,000	0.36	4	57,335,733	57.26



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)</u> ⁶	<u>PERCENT REFUNDED</u>
Yuba						
Wheatland Elementary School District (CSCRPA)	1	1,880,000	0.01	0	0	0.00
Wheatland Union High School District (CSCRPA)	1	790,000	0.00	0	0	0.00
Yuba County	1	9,000,000	0.03	0	0	0.00
Total, Yuba County	3	11,670,000	0.04	0	0	0.00
Multiple						
Alameda-Contra Costa Schools Financing Authority	3	74,675,000	0.27	1	14,413,775	19.30
Allan Hancock Joint Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Association of Bay Area Governments	6	84,270,000	0.30	0	0	0.00
ABAG Finance Authority for Nonprofit Corporations	14	155,811,705	0.56	5	103,853,248	66.65
Bass Lake Joint Union School District (CSCRPA)	1	1,490,000	0.01	0	0	0.00
Bishop Joint Union High School District (CSCRPA)	1	1,040,000	0.00	0	0	0.00
Butte-Glenn Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Cabrillo Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
California Community College Financing (CSCRPA)	1	12,265,000	0.04	0	0	0.00
California Desert Public Financing Authority	1	15,000,000	0.05	1	9,337,893	62.25
California Local Government Finance Authority	2	17,070,000	0.06	0	0	0.00
California Rural Home Mortgage Finance Authority	7	91,340,000	0.33	2	14,006,151	15.33
California School Boards Association Finance Corporation	4	13,422,379	0.05	1	12,535,000	93.39
California Special District Association Finance Corporation	3	9,065,000	0.03	1	6,795,000	74.96
California Statewide Communities Development Authority	47	713,311,110	2.57	8	220,587,220	30.92
California Statewide Communities Development Authority CFD No 97-1	1	3,032,542	0.01	0	0	0.00
California Transit Finance Authority	1	200,000,000	0.72	0	0	0.00
California Valleys Housing Finance Authority	1	22,085,000	0.08	1	22,085,000	100.00
Calistoga Joint Unified School District (CSCRPA)	1	1,115,000	0.00	0	0	0.00
Chamanakee Joint Elementary School District (CSCRPA)	1	850,000	0.00	0	0	0.00
Cochella Valley Water District	2	15,899,753	0.06	1	15,445,000	97.14
Coalinga/Huron Joint Unified School District (CSCRPA)	1	3,765,000	0.01	0	0	0.00
Coalinga/Huron Joint Unified School District	1	4,200,000	0.02	0	0	0.00
College of the Sequoias Community District	1	4,225,000	0.02	1	1,210,000	28.64



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)</u> ⁶	<u>PERCENT REFUNDED</u>
College of the Sequoias Community District (CSCRPA)	1	4,975,000	0.02	0	0	0.00
Davis Joint Unified School District CFD No 1	1	2,780,000	0.01	0	0	0.00
Davis Joint Unified School District CFD No 2	1	3,745,000	0.01	0	0	0.00
Delano Joint Union High School District	1	480,000	0.00	1	391,000	81.46
Delano Joint Union High School District (CSCRPA)	1	3,680,000	0.01	0	0	0.00
Delta View Joint Union Elementary School District (CSCRPA)	1	85,000	0.00	0	0	0.00
Dry Creek Joint Elementary School District	1	13,033,042	0.05	0	0	0.00
Dublin San Ramon Services District	1	5,025,000	0.02	1	5,025,000	100.00
Elverta Joint Elementary School District (CSCRPA)	1	480,000	0.00	0	0	0.00
Feather River Community College District (CSCRPA)	1	1,435,000	0.01	0	0	0.00
Financing Authority for Resource Efficiency of California	1	46,565,000	0.17	1	19,693,730	42.29
Four Corners Public Financing Authority	2	35,650,000	0.13	1	10,691,785	29.99
Galt Joint Union Elementary School District (CSCRPA)	1	2,170,000	0.01	0	0	0.00
Galt Joint Union High School District (CSCRPA)	1	1,450,000	0.01	0	0	0.00
Galt Schools Joint Powers Authority	1	14,385,000	0.05	1	11,086,729	77.07
Gavilan Community College District (CCCFA)	1	3,500,000	0.01	0	0	0.00
Grant Joint Union High School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Hanford Joint Union High School District (CSCRPA)	1	2,485,000	0.01	0	0	0.00
Hartnell Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Kern Community College District (CCCFA)	1	13,000,000	0.05	0	0	0.00
King City Joint Union High School District (CSCRPA)	1	1,360,000	0.00	0	0	0.00
Kings Canyon Joint Unified School District (CSCRPA)	1	3,800,000	0.01	0	0	0.00
Kingsburg Joint Union Elementary School District (CSCRPA)	1	1,525,000	0.01	0	0	0.00
Kingsburg Joint Union High School District (CSCRPA)	1	835,000	0.00	0	0	0.00
Lakeside Joint School District (CSCRPA)	1	200,000	0.00	0	0	0.00
Laton Joint Unified School District (CSCRPA)	1	675,000	0.00	0	0	0.00
Livermore Valley Joint Unified School District	1	8,000,000	0.03	0	0	0.00
Loma Prieta Joint Union Elementary School District (CSCRPA)	1	905,000	0.00	0	0	0.00
Los Gatos-Saratoga Joint Union High School District (CSCRPA)	1	3,970,000	0.01	0	0	0.00
Los Rios Community College District	1	16,500,000	0.06	0	0	0.00
M-S-R Public Power Agency	4	314,215,000	1.13	4	314,215,000	100.00
Marysville Joint Unified School District	2	9,656,193	0.03	0	0	0.00
Metropolitan Water District Of Southern California	1	650,000,000	2.34	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)</u> ¹	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)</u> ⁶	<u>PERCENT REFUNDED</u>
Napa Valley Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Nevada Irrigation District	1	13,085,000	0.05	0	0	0.00
Nevada Joint Union High School District (CSCRPA)	1	4,500,000	0.02	0	0	0.00
North Kern-South Tulare Hospital District	1	4,110,000	0.01	1	3,577,322	87.04
Northern California Power Agency	1	18,310,000	0.07	0	0	0.00
Petaluma Joint Union High School District	2	12,623,276	0.05	0	0	0.00
Pierce Joint Unified School District (CSCRPA)	1	675,000	0.00	0	0	0.00
Point Arena Joint Union High School District (CSCRPA)	1	250,000	0.00	0	0	0.00
Rancho Lucerne Valley Public Financing Authority	2	10,000,000	0.04	1	5,430,000	54.30
Red Bluff Joint Union High School District	1	140,000	0.00	0	0	0.00
Redwoods Community College District (CSCRPA)	1	4,200,000	0.02	0	0	0.00
Riverdale Unified School District (CSCRPA)	1	900,000	0.00	0	0	0.00
Riverside Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Roseville Joint Union High School District	1	2,780,000	0.01	0	0	0.00
Sacramento Municipal Utility District	2	374,490,000	1.35	2	292,240,000	78.04
Sacramento-Yolo Port District	2	4,600,000	0.02	2	4,600,000	100.00
San Luis Obispo County Community College District (CSCRPA)	1	3,460,000	0.01	0	0	0.00
Santa Maria Joint Union High School District	1	3,520,000	0.01	0	0	0.00
Santa Maria Joint Union High School District (SBSFA)	1	5,000,000	0.02	0	0	0.00
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Sierra Joint Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Siskiyou Joint Community College District (CSCRPA)	1	2,390,000	0.01	0	0	0.00
Solano Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Southern California Home Financing Authority	4	220,645,000	0.79	3	142,655,000	64.65
Southern California Public Power Authority	2	375,650,000	1.35	2	375,650,000	100.00
Tahoe-Truckee Unified School District	2	9,310,000	0.03	1	1,910,000	20.52
Tracy Joint Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Tulare Joint Union High School District (CSCRPA)	1	4,035,000	0.01	0	0	0.00
Turlock Irrigation District	1	33,655	0.00	0	0	0.00
Victor Valley Community College District	1	53,450,000	0.19	1	51,470,589	96.30
West Hills Community College District (CSCRPA)	1	2,470,000	0.01	0	0	0.00
West Valley-Mission Community College (CCCFA)	1	4,500,000	0.02	0	0	0.00
Winters Joint Unified School District	1	305,000	0.00	0	0	0.00
Winters Joint Unified School District (CSCRPA)	1	1,510,000	0.01	0	0	0.00
Woodland Joint Unified School District (CSCRPA)	1	5,000,000	0.02	0	0	0.00
Y/S School Facilities Financing Authority	2	28,250,000	0.10	0	0	0.00



**TABLE 9
OVERVIEW OF 1997 DEBT FINANCINGS AND REFUNDINGS
BY LOCAL ISSUERS**

<u>ISSUER</u>	<u># OF ISSUES</u>	<u>ISSUED AMOUNT(\$)¹</u>	<u>PERCENT OF LOCAL TOTAL</u>	<u># OF ISSUE REFUNDED</u>	<u>REFUNDED AMOUNT(\$)⁶</u>	<u>PERCENT REFUNDED</u>
Yosemite Community College District (CCCFA)	1	5,000,000	0.02	0	0	0.00
Yuba Community College District	1	5,000,000	0.02	0	0	0.00
Yucaipa-Calimesa Joint Unified School District	1	5,000,000	0.02	0	0	0.00
Total, Multiple Counties	190	3,850,688,655	13.87	44	1,658,904,442	43.08
TOTAL	1,593	27,757,609,738	100.00	408	10,558,447,338	38.04



TABLE 10
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>		
Alameda County							
Alameda	5,900,000	1					
Alameda City Unified School District	6,980,000	1					
Alameda County	110,000,000	1					
Alameda County Board Of Education	18,300,000	1					
Alameda County Industrial Development Authority					17,875,000 4		
Alameda County Transportation Authority			90,000,000	1			
Alameda CFD No 2			2,075,000	1			
Alameda Public Financing Authority				37,850,000	1		
Albany							
Albany (CSCDA)	1,770,000	1					
Albany Unified School District			5,000,000	1			
Berkeley	14,500,000	1	20,500,000	2			
Berkeley Redevelopment Agency							
Berkeley Unified School District	11,000,000	1	19,000,777	1			
Emery Unified School District			2,690,000	1			
Fremont	12,700,000	1					
Fremont Unified School District	12,000,000	1	29,567,002	1			
Fremont-Newark Community College District (CCCFA)	2,200,000	1					
Hayward							
Livermore	6,600,000	1					
Livermore CFD No 90-1			9,070,000	1			
New Haven Unified School District	4,600,000	1	13,999,954	1			
Newark Unified School District			7,499,953	1			
Oakland	60,000,000	1	67,450,000	2	5,000,000 1		
Oakland Joint Powers Financing Authority				1,250,000	1		
Oakland Unified School District			9,999,977	1			
Peralta Community College District			8,000,000	1			
Pleasanton Unified School District	5,300,000	1	15,995,283	2			
Port Of Oakland				262,660,000	4		
San Leandro					13,475,000 2		
San Leandro Unified School District	4,600,000	1	15,500,000	1			
San Lorenzo Unified School District	3,000,000	1					
Sunol Glen Unified School District (CSCRPA)	250,000	1					
Union City					10,975,000 1		
Total, Alameda County	279,700,000	17	215,202,946	15	101,145,000 3	301,760,000 6	47,325,000 8



TABLE 10
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>	
Alameda County						
Alameda						
Alameda City Unified School District						
Alameda County				74,110,000	2	
Alameda County Board Of Education						
Alameda County Industrial Development Authority						
Alameda County Transportation Authority						
Alameda CFD No 2						
Alameda Public Financing Authority						
Albany				4,760,000	1	
Albany (CSCDA)						
Albany Unified School District						
Berkeley						
Berkeley Redevelopment Agency		5,450,000	1			
Berkeley Unified School District						
Emery Unified School District						
Fremont						
Fremont Unified School District				14,455,000	2	
Fremont-Newark Community College District (CCCFA)						
Hayward	50,952	1		14,345,000	2	
Livermore				19,395,000	1	
Livermore CFD No 90-1						
New Haven Unified School District						
Newark Unified School District						
Oakland	1,250,000	5				
Oakland Joint Powers Financing Authority			436,289,659	1		
Oakland Unified School District						
Peralta Community College District						
Pleasanton Unified School District						
Port Of Oakland						
San Leandro						
San Leandro Unified School District				2,670,000	1	
San Lorenzo Unified School District				17,000,000	1	
Sumol Glen Unified School District (CSCRPA)						
Union City						
Total, Alameda County	1,300,952	6	5,450,000	1	146,735,000	10



TABLE 10
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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
<u>Amador County</u>					
Amador County Unified School District (CSCRPA) Sutter Creek	4,700,000	1			
Total, Amador County	4,700,000	1			
<u>Butte County</u>					
Butte County (CSCDA)	5,000,000	1			
Butte County Board of Education	28,500,000	1			
Chico Unified School District					
Golden Feather Union School District					
Gridley Union Elementary School District					
Oroville				27,670,000	1
Oroville Union High School District					
Total, Butte County	33,500,000	2		27,670,000	1
<u>Calaveras County</u>					
Angels					
Bret Harte Union High School District (CSCRPA)	1,395,000	1			
Calaveras County (CSCDA)	4,880,000	1			
Calaveras County Board Of Education (CSCRPA)	185,000	1			
Calaveras County Water District					
Calaveras Unified School District (CSCRPA)	4,505,000	1			
Mark Twain Union Elementary School District (CSCRPA)	855,000	1			
Vallecito Union Elementary School District (CSCRPA)	1,300,000	1			
Total, Calaveras County	13,120,000	6			
<u>Colusa County</u>					
Colusa County (CSCDA)	3,000,000	1			
Colusa County Board of Education (CSCRPA)	730,000	1			
Colusa Unified School District (CSCRPA)	1,090,000	1			
Maxwell Unified School District					
Maxwell Unified School District (CSCRPA)	390,000	1			
Williams Unified School District (CSCRPA)	920,000	1			
Total, Colusa County	6,130,000	5			



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<u>Amador County</u>					
Amador County Unified School District (CSCRPA) Sutter Creek				818,500	1
Total, Amador County				818,500	1
<u>Butte County</u>					
Butte County (CSCDA) Butte County Board of Education Chico Unified School District				335,000	1
Golden Feather Union School District Gridley Union Elementary School District Oroville				52,962	1
Oroville Union High School District				360,000	1
				445,000	1
Total, Butte County				1,192,962	4
<u>Calaveras County</u>					
Angels Bret Harte Union High School District (CSCRPA) Calaveras County (CSCDA) Calaveras County Board Of Education (CSCRPA) Calaveras County Water District	5,788,538	1			
Calaveras Unified School District (CSCRPA) Mark Twain Union Elementary School District (CSCRPA) Vallecito Union Elementary School District (CSCRPA)				5,595,000	1
Total, Calaveras County	5,788,538	1		5,595,000	1
<u>Colusa County</u>					
Colusa County (CSCDA) Colusa County Board of Education (CSCRPA) Colusa Unified School District (CSCRPA) Maxwell Unified School District				260,000	1
Maxwell Unified School District (CSCRPA) Williams Unified School District (CSCRPA)					
Total, Colusa County				260,000	1



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Contra Costa County					
Acalanes Union High School District	6,000,000	1			
Antioch					
Antioch Area Public Facilities Financing Agency CFD No 1989-1			18,820,000	1	
Antioch Public Financing Authority				20,380,000	2
Antioch Unified School District	10,900,000	1			
Brentwood					
Brentwood Infrastructure Financing Authority				5,750,000	1
Byron Union School District (CSCRPA)	930,000	1			
Clayton					
Clayton CFD No 1990-1			6,400,000	1	
Clayton Financing Authority				7,160,000	1
Contra Costa Community College District	17,000,000	1			
Contra Costa County	130,000,000	1			
Contra Costa County Office of Education	28,000,000	1			
Contra Costa County Public Financing Authority				2,523,000	1
Contra Costa Water District	60,000,000	1		36,285,000	1
Danville					
Danville (CSCDA)	2,725,000	1			
Danville Financing Authority				5,865,000	1
El Cerrito	2,000,000	1			
El Cerrito Redevelopment Agency					
Lafayette Elementary School District			12,300,000	1	
Martinez Unified School District			8,250,000	1	
Moraga Elementary School District (CSCRPA)	1,820,000	1			
Mt Diablo Unified School District	13,800,000	1			
Orinda Union School District (CSCRPA)	3,000,000	1			
Pittsburg (CSCDA)	3,000,000	1			
Pittsburg Public Financing Authority				14,655,000	1
Pittsburg Unified School District			5,000,000	1	
Richmond					
Richmond (CSCDA)	14,000,000	1			
San Pablo					
San Pablo Joint Powers Financing Authority				3,960,000	1
San Ramon Valley Unified School District	10,500,000	1			
Walnut Creek Elementary School District			6,500,000	1	
Walnut Creek Elementary School District (CSCRPA)	2,985,000	1			



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<u>Contra Costa County</u>					
Acalanes Union High School District					
Antioch	20,095,000	1			
Antioch Area Public Facilities Financing Agency CFD No 1989-1					
Antioch Public Financing Authority					
Antioch Unified School District				10,946,483	1
Brentwood	5,750,000	3		1,467,500	1
Brentwood Infrastructure Financing Authority					
Byron Union School District (CSCRPA)					
Clayton	3,820,000	1			
Clayton CFD No 1990-1					
Clayton Financing Authority					
Contra Costa Community College District					
Contra Costa County				182,270,157	3
Contra Costa County Office of Education					
Contra Costa County Public Financing Authority					
Contra Costa Water District					
Danville	5,569,000	1			
Danville (CSCDA)					
Danville Financing Authority					
El Cerrito					
El Cerrito Redevelopment Agency			7,450,000	1	
Lafayette Elementary School District					
Martinez Unified School District					
Moraga Elementary School District (CSCRPA)					
Mt Diablo Unified School District					
Orinda Union School District (CSCRPA)					
Pittsburg (CSCDA)					
Pittsburg Public Financing Authority					
Pittsburg Unified School District					
Richmond	15,705,000	1			
Richmond (CSCDA)					
San Pablo	3,855,000	1			
San Pablo Joint Powers Financing Authority					
San Ramon Valley Unified School District					
Walnut Creek Elementary School District					
Walnut Creek Elementary School District (CSCRPA)					



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Walnut Creek Public Facilities Financing Authority				2,000,000	1
West Contra Costa Unified School District	15,000,000	1			
Total, Contra Costa County	321,660,000	17	32,050,000	4	25,220,000
				2	98,578,000
<u>Del Norte County</u>					
Crescent Fire Protection District					
Del Norte County	3,620,000	1			
Del Norte County (CSCDA)	3,500,000	1			
Total, Del Norte County	7,120,000	2			
<u>El Dorado County</u>					
Black Oak Mine Unified School District (CSCRPA)	2,290,000	1			
Buckeye Union Elementary School District (CSCRPA)	2,000,000	1			
El Dorado County (CSCDA)	15,300,000	1			
El Dorado County Board of Education (CSCRPA)	4,400,000	1			
El Dorado County Bond Authority					
El Dorado Union High School District			13,000,000	1	
El Dorado Union High School District (CSCRPA)	5,000,000	1			
Gold Oak Union School District (CSCRPA)	760,000	1			
Gold Trail Union School District (CSCRPA)	620,000	1			
Lake Tahoe Unified School District (CSCRPA)	3,800,000	1			
Meeks Bay Fire Protection District (CSCDA)	120,000	1			
Mother Lode Union Elementary School District (CSCRPA)	1,890,000	1			
Pioneer Union Elementary School District (CSCRPA)	560,000	1			
Placerville Union Elementary School District (CSCRPA)	1,015,000	1			
Pollock Pines Union Elementary School District (CSCRPA)	1,215,000	1			
Rescue Union Elementary School District (CSCRPA)	1,805,000	1			
Total, El Dorado County	40,775,000	14	13,000,000	1	16,860,000
<u>Fresno County</u>					
American Union Elementary School District (CSCRPA)	450,000	1			
Caruthers Union High School District (CSCRPA)	505,000	1			



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Walnut Creek Public Facilities Authority					
West Contra Costa Unified School District					
Total, Contra Costa County	54,794,000	8	7,450,000	1	
<u>Del Norte County</u>					
Crescent Fire Protection District				750,000	1
Del Norte County				3,755,000	1
Del Norte County (CSCDA)					
Total, Del Norte County				4,505,000	2
<u>El Dorado County</u>					
Black Oak Mine Unified School District (CSCRPA)					
Buckeye Union Elementary School District (CSCRPA)					
El Dorado County (CSCDA)					
El Dorado County Board of Education (CSCRPA)					
El Dorado County Bond Authority					
El Dorado Union High School District					
El Dorado Union High School District (CSCRPA)					
Gold Oak Union School District (CSCRPA)					
Gold Trail Union School District (CSCRPA)					
Lake Tahoe Unified School District (CSCRPA)					
Meeks Bay Fire Protection District (CSCDA)					
Mother Lode Union Elementary School District (CSCRPA)					
Pioneer Union Elementary School District (CSCRPA)					
Placerville Union Elementary School District (CSCRPA)					
Pollock Pines Union Elementary School District (CSCRPA)					
Rescue Union Elementary School District (CSCRPA)					
Total, El Dorado County					
<u>Fresno County</u>					
American Union Elementary School District (CSCRPA)					
Caruthers Union High School District (CSCRPA)					



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Clovis				2,620,000	1
Clovis (CSCDA)	3,000,000	1			
Clovis Unified School District	28,000,000	1	4,100,798	1	
Firebaugh-Las Deltas Unified School District (CSCRPA)	1,860,000	1			
Fowler Unified School District (CSCRPA)	2,430,000	1			
Fresno	30,600,000	1			16,200,000
Fresno County	68,000,000	1			
Fresno County Board of Education (CSCRPA)	5,000,000	1			
Fresno County Housing Authority					4,918,000
Fresno Housing Authority					5,270,000
Fresno Industrial Development Authority					2,295,000
Fresno Unified School District			30,000,000	1	
Kerman Unified School District					
Kerman Unified School District (CSCRPA)	2,065,000	1			
Mendota Unified School District			9,645,000	1	
Parlier Unified School District (CSCRPA)	3,110,000	1			
San Joaquin Redevelopment Agency					
Sanger Unified School District					
Selma	1,500,000	1			
Selma Public Financing Authority				3,700,000	1
Selma Unified School District (CSCRPA)	3,760,000	1			
Sierra Nevada Public Finance Authority				7,410,000	1
State Center Community College District (CCCFA)	7,000,000	1			
Total, Fresno County	157,280,000	14	43,745,798	3	28,683,000
Glenn County					
Elk Creek Community Services District					
Glenn County					
Glenn County (CSCDA)	4,000,000	1			
Total, Glenn County	4,000,000	1			
Humboldt County					
Arcata Joint Powers Financing Authority				2,840,000	1
Eureka City Elementary/Eureka City High School Districts (CSCRPA)	4,750,000	1			



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Clovis					
Clovis (CSCDA)					
Clovis Unified School District				10,260,000	1
Firebaugh-Las Deltas Unified School District (CSCRPA)					
Fowler Unified School District (CSCRPA)					
Fresno					
Fresno County	5,391,653	1			
Fresno County Board of Education (CSCRPA)					
Fresno County Housing Authority					
Fresno Housing Authority					
Fresno Industrial Development Authority					
Fresno Unified School District				20,840,000	1
Kerman Unified School District				629,000	1
Kerman Unified School District (CSCRPA)					
Mendota Unified School District					
Parlier Unified School District (CSCRPA)					
San Joaquin Redevelopment Agency			1,800,000		1
Sanger Unified School District				1,790,000	1
Selma	320,000	1		2,580,000	2
Selma Public Financing Authority					
Selma Unified School District (CSCRPA)					
Sierra Nevada Public Finance Authority					
State Center Community College District (CCCFA)					
Total, Fresno County	5,711,653	2	1,800,000	36,099,000	6
<u>Glenn County</u>					
Elk Creek Community Services District				383,000	1
Glenn County				2,190,000	1
Glenn County (CSCDA)					
Total, Glenn County				2,573,000	2
<u>Humboldt County</u>					
Arcata Joint Powers Financing Authority					
Eureka City Elementary/Eureka City High School Districts (CSCRPA)					



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Humboldt County	15,000,000	1				
Northern Humboldt Union High School District (CSCRPA)	2,335,000	1				
Total, Humboldt County	22,085,000	3		2,840,000	1	
<u>Imperial County</u>						
Brawley Public Improvement Corporation						
Brawley Union High School District (CSCRPA)	1,475,000	1				
Calexico Community Redevelopment Agency				7,760,000	1	
Calexico Unified School District (CSCRPA)	4,975,000	1				
Calipatria Unified School District (CSCRPA)	2,080,000	1				
Central Union High School District			5,150,000	1		
Central Union High School District (CSCRPA)	2,315,000	1				
El Centro (CSCDA)	1,410,000	1				
El Centro Elementary School District (CSCRPA)	4,455,000	1				
El Centro Financing Authority				11,195,000	1	
Heber Elementary School District (CSCRPA)	500,000	1				
Imperial County						
Imperial County (CSCDA)	5,000,000	1				
Imperial County Board of Education (CSCRPA)	2,000,000	1				
Imperial Unified School District			2,000,000	1		
Westmorland Union Elementary School District			325,000	1		
Total, Imperial County	24,210,000	9	7,475,000	3	18,955,000	2
<u>Inyo County</u>						
Big Pine Unified School District (CSCRPA)	455,000	1				
Bishop Union Elementary School District (CSCRPA)	990,000	1				
Death Valley Unified School District (CSCRPA)	155,000	1				
Inyo County Board of Education (CSCRPA)	1,070,000	1				
Lone Pine Unified School District (CSCRPA)	1,995,000	1				
Owens Valley Unified School District (CSCRPA)	235,000	1				
Total, Inyo County	4,900,000	6				
<u>Kern County</u>						
Arvin Union Elementary School District (CSCRPA)	1,050,000	1				
Bakersfield				13,590,000	1	
Belridge Water Storage District						



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Humboldt County Northern Humboldt Union High School District (CSCRPA)					
Total, Humboldt County					
<u>Imperial County</u>					
Brawley Public Improvement Corporation				2,845,000	1
Brawley Union High School District (CSCRPA)					
Calexico Community Redevelopment Agency					
Calexico Unified School District (CSCRPA)					
Calipatria Unified School District (CSCRPA)					
Central Union High School District					
Central Union High School District (CSCRPA)					
El Centro (CSCDA)					
El Centro Elementary School District (CSCRPA)					
El Centro Financing Authority					
Heber Elementary School District (CSCRPA)					
Imperial County			35,175,000	1	14,200,000
Imperial County (CSCDA)					1
Imperial County Board of Education (CSCRPA)					
Imperial Unified School District					
Westmorland Union Elementary School District					
Total, Imperial County			35,175,000	1	17,045,000
<u>Inyo County</u>					
Big Pine Unified School District (CSCRPA)					
Bishop Union Elementary School District (CSCRPA)					
Death Valley Unified School District (CSCRPA)					
Inyo County Board of Education (CSCRPA)					
Lone Pine Unified School District (CSCRPA)					
Owens Valley Unified School District (CSCRPA)					
Total, Inyo County					
<u>Kern County</u>					
Arvin Union Elementary School District (CSCRPA)					
Bakersfield					
Belridge Water Storage District	1,400,000	1		40,650,000	1



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California City (CSCDA)	480,000	1							
Cawelo Water District			10,210,000	1					
Delano Community Redevelopment Agency									
Delano Union Elementary School District									
Delano Union Elementary School District (CSCRPA)	4,465,000	1							
Kern County	70,000,000	1							
Kern County Board Of Education	40,060,000	1							
Kern High School District	19,000,000	1							
Lakeside Union Elementary School District									
Lamont School District (CSCRPA)	2,750,000	1							
Richland-Lerdo Elementary School District (CSCRPA)	2,135,000	1							
Shafter Joint Powers Financing Authority							21,740,000	1	
Standard School District (CSCRPA)	3,375,000	1							
Taft Public Financing Authority							21,740,000	1	
Tehachapi Unified School District (CSCRPA)	4,930,000	1							
Vineland Elementary School District (CSCRPA)	770,000	1							
Wasco Union High School District									
Total, Kern County	149,015,000	11	10,210,000	1			57,070,000	3	
Kings County									
Avenal Public Financing Authority							10,820,000	1	
Central Union Elementary School District (CSCRPA)	2,295,000	1							
Corcoran Unified School District (CSCRPA)	2,435,000	1							
Hanford									
Hanford Elementary School District									
Hanford Elementary School District (CSCRPA)	4,020,000	1							
Island Union School District (CSCRPA)	285,000	1							
Kettleman City Capital Improvement Corporation									
Kings County (CSCDA)	5,000,000	1							
Kings County Board of Education (CSCRPA)	2,605,000	1							
Kings River-Hardwick Union Elementary School District (CSCRPA)	535,000	1							
Lemoore Union Elementary School District (CSCRPA)	2,010,000	1							
Lemoore Union High School District			11,232,751	2					
Lemoore Union High School District (CSCRPA)	610,000	1							
Pioneer Union Elementary School District									



TABLE 10
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>	
California City (CSCDA)						
Cawelo Water District						
Delano Community Redevelopment Agency		1,500,000	1			
Delano Union Elementary School District				4,915,000	1	
Delano Union Elementary School District (CSCRPA)						
Kern County				12,045,000	1	
Kern County Board Of Education						
Kern High School District						
Lakeside Union Elementary School District				3,850,000	1	
Lamont School District (CSCRPA)						
Richland-Lerdo Elementary School District (CSCRPA)						
Shafter Joint Powers Financing Authority						
Standard School District (CSCRPA)						
Taft Public Financing Authority						
Tehachapi Unified School District (CSCRPA)						
Vineland Elementary School District (CSCRPA)						
Wasco Union High School District				600,000	1	
Total, Kern County	1,400,000	1	1,500,000	1	62,060,000	5
<u>Kings County</u>						
Avenal Public Financing Authority						
Central Union Elementary School District (CSCRPA)						
Corcoran Unified School District (CSCRPA)						
Hanford				1,320,000	1	
Hanford Elementary School District				500,000	1	
Hanford Elementary School District (CSCRPA)						
Island Union School District (CSCRPA)						
Kettleman City Capital Improvement Corporation				141,800	1	
Kings County (CSCDA)						
Kings County Board of Education (CSCRPA)						
Kings River-Hardwick Union Elementary School District (CSCRPA)						
Lemoore Union Elementary School District (CSCRPA)						
Lemoore Union High School District						
Lemoore Union High School District (CSCRPA)						
Pioneer Union Elementary School District				128,000	1	



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Pioneer Union School District (CSCRPA)	790,000	1			
Reef-Sunset Unified School District (CSCRPA)	2,830,000	1			
Total, Kings County	23,415,000	11	11,232,751	2	10,820,000 1
<u>Lake County</u>					
Clearlake (CSCDA)	1,200,000	1			
Kelseyville Unified School District					
Kelseyville Unified School District (CSCRPA)	2,200,000	1			
Konocti Unified School District (CSCRPA)	3,820,000	1			
Lake County Board of Education (CSCRPA)	1,805,000	1			
Lakeport Unified School District (CSCRPA)	1,400,000	1			
Middletown Unified School District (CSCRPA)	2,030,000	1			
Upper Lake Union Elementary School District	130,000	1			
Upper Lake Union High School District (CSCRPA)	625,000	1			
Total, Lake County	13,210,000	8			
<u>Lassen County</u>					
Lassen County (CSCDA)	600,000	1			
Lassen Union High School District (CSCRPA)	1,615,000	1			
Total, Lassen County	2,215,000	2			
<u>Los Angeles County</u>					
Alhambra City High School District (LACLE)	4,695,000	1			
Alhambra City School District (LACLE)	4,570,000	1			
Antelope Valley Hospital District				69,905,000	1
Arcadia Unified School District (LACLE)	4,200,000	1			
Azusa Redevelopment Agency					
Azusa Unified School District (CSCRPA)	5,000,000	1			
ABC Unified School District			20,000,000	1	
ABC Unified School District (LACLE)	5,000,000	1			
Bassett Unified School District					
Bassett Unified School District (CSCRPA)	4,585,000	1			
Bell (CSCDA)	1,100,000	1			
Bellflower Unified School District (CSCRPA)	5,000,000	1			
Beverly Hills Unified School District (CSCRPA)	5,000,000	1			
Bonita Unified School District (CSCRPA)	5,000,000	1			
Burbank Unified School District			7,497,787	1	



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Pioneer Union School District (CSCRPA)					
Reef-Sunset Unified School District (CSCRPA)					
Total, Kings County				2,089,800	4
<u>Lake County</u>					
Clearlake (CSCDA)					
Kelseyville Unified School District					
Kelseyville Unified School District (CSCRPA)				1,085,000	1
Konocti Unified School District (CSCRPA)					
Lake County Board of Education (CSCRPA)					
Lakeport Unified School District (CSCRPA)					
Middletown Unified School District (CSCRPA)					
Upper Lake Union Elementary School District					
Upper Lake Union High School District (CSCRPA)					
Total, Lake County				1,085,000	1
<u>Lassen County</u>					
Lassen County (CSCDA)					
Lassen Union High School District (CSCRPA)					
Total, Lassen County					
<u>Los Angeles County</u>					
Alhambra City High School District (LACLE)					
Alhambra City School District (LACLE)					
Antelope Valley Hospital District					
Arcadia Unified School District (LACLE)					
Azusa Redevelopment Agency		6,470,000	1		
Azusa Unified School District (CSCRPA)					
ABC Unified School District					
ABC Unified School District (LACLE)					
Bassett Unified School District					
Bassett Unified School District (CSCRPA)				11,435,000	1
Bell (CSCDA)					
Bellflower Unified School District (CSCRPA)					
Beverly Hills Unified School District (CSCRPA)					
Bonita Unified School District (CSCRPA)					
Burbank Unified School District					



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Burbank Unified School District (LACLE)	6,980,000	1			
Castaic Union School District (CSCRPA)	1,220,000	1			
Cerritos Community College District (LACLE)	6,345,000	1			
Charter Oak Unified School District (LACLE)	2,360,000	1			
Citrus Community College District (LACLE)	5,000,000	1			
Claremont (CSCDA)	2,000,000	1			
Claremont Unified School District (CSCRPA)	5,000,000	1			
Commerce Community Development Commission					
Commerce Joint Powers Financing Authority				10,220,000	1
Compton					
Covina Public Finance Authority				6,350,000	1
Covina-Valley Unified School District (CSCRPA)	5,000,000	1			
Culver City Unified School District			10,000,000	1	
Culver City Unified School District (CSCRPA)	2,015,000	1			
Downey Community Development Commission					
Downey Unified School District			7,000,000	1	
Downey Unified School District (CSCRPA)	5,000,000	1			
Duarte					
Duarte Redevelopment Agency					4,700,000
Duarte Unified School District (CSCRPA)	3,700,000	1			
East Whittier City School District			12,998,810	1	
Eastside Union School District (CSCRPA)	1,835,000	1			
El Camino Community College District (LACLE)	13,000,000	1			
El Monte City School District (LACLE)	4,000,000	1			
El Monte Union High School District (LACLE)	4,000,000	1			
Gardena	4,705,000	1			
Garvey Elementary School District (CSCRPA)	5,000,000	1			
Glendale Community College District (LACLE)	5,000,000	1			
Glendale Unified School District			30,000,000	1	
Glendale Unified School District (LACLE)	12,000,000	1			
Hacienda La Puente Unified School District (CSCRPA)	5,000,000	1			
Hawthorne					
Hawthorne Elementary School District			16,500,000	1	
Hawthorne Elementary School District (LACLE)	2,500,000	1			
Hermosa Beach					
Huntington Park Public Financing Authority				13,780,000	2
Huntington Park Redevelopment Agency					
Industry-Urban Development Agency					
Irwindale Community Redevelopment Agency					



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Burbank Unified School District (LACLE)					
Castaic Union School District (CSCRPA)					
Cerritos Community College District (LACLE)					
Charter Oak Unified School District (LACLE)					
Citrus Community College District (LACLE)					
Claremont (CSCDA)					
Claremont Unified School District (CSCRPA)					
Commerce Community Development Commission		50,030,700	2		
Commerce Joint Powers Financing Authority					
Compton				26,585,000	1
Covina Public Finance Authority		1,995,000	1		
Covina-Valley Unified School District (CSCRPA)					
Culver City Unified School District					
Culver City Unified School District (CSCRPA)					
Downey Community Development Commission		9,925,000	1		
Downey Unified School District					
Downey Unified School District (CSCRPA)					
Duarte					
Duarte Redevelopment Agency		14,310,000	2		
Duarte Unified School District (CSCRPA)					
East Whittier City School District					
Eastside Union School District (CSCRPA)					
El Camino Community College District (LACLE)					
El Monte City School District (LACLE)					
El Monte Union High School District (LACLE)					
Gardena					
Garvey Elementary School District (CSCRPA)					
Glendale Community College District (LACLE)					
Glendale Unified School District					
Glendale Unified School District (LACLE)					
Hacienda La Puente Unified School District (CSCRPA)				9,950,000	1
Hawthorne					
Hawthorne Elementary School District					
Hawthorne Elementary School District (LACLE)					
Hermosa Beach	400,000	1			
Huntington Park Public Financing Authority					
Huntington Park Redevelopment Agency		3,250,000	1		
Industry-Urban Development Agency		144,900,000	1		
Irwindale Community Redevelopment Agency		14,955,000	1		



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La Canada Flintridge					
Lancaster CFD No 89-1			1,818,355		
Lancaster Elementary School District					
Lancaster Elementary School District (CSCRPA)	6,395,000	1			
Lancaster Financing Authority				6,383,890	
Lancaster Redevelopment Agency					3,320,000
Las Virgenes Unified School District (CSCRPA)	4,000,000	1			
Lawndale Elementary School District (CSCRPA)	3,250,000	1			
Lennox Elementary School District (CSCRPA)	4,670,000	1			
Little Lake City School District (LACLE)	2,000,000	1			
Long Beach	39,000,000	1		253,275,000	
Long Beach Bond Financing Authority				43,655,000	
Long Beach Community College District (LACLE)	5,000,000	1			
Long Beach Redevelopment Agency					
Los Angeles	273,500,000	2		35,250,000	80,065,000
Los Angeles County Schools Regional Business Service Corporation					
Los Angeles Community College District	29,000,000	1			
Los Angeles Community Redevelopment Agency	1,650,000	1			
Los Angeles County	1,300,000,000	1			
Los Angeles County Board of Education (LACLE)	16,000,000	1			
Los Angeles County Capital Asset Leasing Corporation	226,894,000	1			
Los Angeles County CFD No 3			30,325,000		
Los Angeles County Metropolitan Transportation Authority			256,870,000		
Los Angeles County Public Works Financing Authority				812,805,000	
Los Angeles County Regional Park and Open Space District					
Los Angeles Department of Airports				40,360,000	
Los Angeles Department of Water and Power	200,000,000	1			
Los Angeles Industrial Development Authority					4,425,000
Los Angeles Municipal Improvement Corporation				57,645,000	
Los Angeles Unified School District	270,000,000	1	356,000,000		
Los Nietos Elementary School District (CSCRPA)	1,820,000	1			
Manhattan Beach Unified School District (LACLE)	3,500,000	1			
Maywood (CSCDA)	795,000	1			
Monrovia Unified School District		23,999,059			
Monrovia Unified School District (LACLE)	4,000,000	1			



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La Canada Flintridge				1,175,000	1
Lancaster CFD No 89-1				19,492,425	1
Lancaster Elementary School District					
Lancaster Elementary School District (CSCRPA)					
Lancaster Financing Authority					
Lancaster Redevelopment Agency		9,545,000	2		
Las Virgenes Unified School District (CSCRPA)					
Lawndale Elementary School District (CSCRPA)					
Lennox Elementary School District (CSCRPA)					
Little Lake City School District (LACLE)					
Long Beach				5,855,000	1
Long Beach Bond Financing Authority	12,617,000	2			
Long Beach Community College District (LACLE)					
Long Beach Redevelopment Agency		14,645,000	1		
Los Angeles					
Los Angeles County Schools Regional Business Service Corporation				73,890,000	3
Los Angeles Community College District					
Los Angeles Community Redevelopment Agency		171,955,000	2		
Los Angeles County					
Los Angeles County Board of Education (LACLE)					
Los Angeles County Capital Asset Leasing Corporation					
Los Angeles County CFD No 3					
Los Angeles County Metropolitan Transportation Authority					
Los Angeles County Public Works Financing Authority					
Los Angeles County Regional Park and Open Space District	510,185,000	1			
Los Angeles Department of Airports					
Los Angeles Department of Water and Power					
Los Angeles Industrial Development Authority					
Los Angeles Municipal Improvement Corporation				85,660,000	2
Los Angeles Unified School District				91,400,000	1
Los Nietos Elementary School District (CSCRPA)					
Manhattan Beach Unified School District (LACLE)					
Maywood (CSCDA)					
Monrovia Unified School District					
Monrovia Unified School District (LACLE)					



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Montebello Montebello Community Redevelopment Agency	4,500,000 1				
Mt San Antonio Community College District (LACLE)	4,230,000 1				
Newhall Elementary School District (CSCRPA)	4,510,000 1				
Palmdale (CSCDA)	2,675,000 1				
Palmdale Civic Authority				10,890,000 1	
Palmdale Community Redevelopment Agency					
Palmdale Elementary School District CFD No 90-1			7,422,099 1		
Palmdale School District					
Palmdale School District (LACLE)	10,000,000 1				
Palos Verdes Estates (CSCDA)	2,390,000 1				
Palos Verdes Peninsula Unified School District (LACLE)	5,000,000 1				
Paramount					5,830,000 2
Paramount Unified School District	16,000,000 1				
Pasadena CFD No 1					
Pasadena Unified School District (LACLE)	10,000,000 1		13,290,668 1		
Pomona	8,700,000 1				
Pomona Redevelopment Agency					
Pomona Unified School District		62,085,000 2			
Rancho Palos Verdes Redevelopment Agency					
Redondo Beach (CSCDA)	5,000,000 1				
Redondo Beach Unified School District (LACLE)	4,000,000 1				
Rio Hondo Community College District (LACLE)	3,500,000 1				
Rosemead Elementary School District	2,350,000 1				
Rowland Unified School District (CSCRPA)	4,975,000 1				
San Gabriel Unified School District (LACLE)	3,495,000 1				
San Marino Unified School District (CSCRPA)	2,500,000 1				
Santa Clarita					
Santa Clarita Community College District (CSCRPA)	4,065,000 1				
Santa Fe Springs Community Development Commission					
Santa Monica					
Santa Monica Community College District					
Santa Monica Community College District (LACLE)	5,000,000 1				
Santa Monica-Malibu Unified School District (CSCRPA)	8,675,000 1				
Saugus Union Elementary School District (CSCRPA)	5,000,000 1				
South Gate Public Financing Authority					
South Montebello Irrigation District					
South Pasadena Unified School District	2,000,000 1				



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Montebello				5,625,000	2
Montebello Community Redevelopment Agency		24,760,000	3		
Mt San Antonio Community College (LACLE)					
Newhall Elementary School District (CSCRPA)					
Palmdale (CSCDA)					
Palmdale Civic Authority	7,230,000		1		
Palmdale Community Redevelopment Agency		19,175,000	2		
Palmdale Elementary School District CFD No 90-1					
Palmdale School District				15,230,053	1
Palmdale School District (LACLE)					
Palos Verdes Estates (CSCDA)					
Palos Verdes Peninsula Unified School District (LACLE)					
Paramount				13,900,000	2
Paramount Unified School District					
Pasadena CFD No 1					
Pasadena Unified School District (LACLE)					
Pomona					
Pomona Redevelopment Agency		6,635,000	2		
Pomona Unified School District					
Rancho Palos Verdes Redevelopment Agency		5,455,000	1		
Redondo Beach (CSCDA)					
Redondo Beach Unified School District (LACLE)					
Rio Hondo Community College District (LACLE)					
Rosemead Elementary School District					
Rowland Unified School District (CSCRPA)					
San Gabriel Unified School District (LACLE)					
San Marino Unified School District (CSCRPA)					
Santa Clarita				19,670,000	1
Santa Clarita Community College District (CSCRPA)					
Santa Fe Springs Community Development Commission		8,590,000	1		
Santa Monica	170,228		1		
Santa Monica Community College District				11,315,000	1
Santa Monica Community College District (LACLE)					
Santa Monica-Malibu Unified School District (CSCRPA)					
Saugus Union Elementary School District (CSCRPA)					
South Gate Public Financing Authority		6,800,000	1		
South Montebello Irrigation District				1,662,779	1
South Pasadena Unified School District					



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Southgate (CSCDA)	2,500,000	1								
Sulphur Springs Union Elementary School District (CSCRPA)	3,800,000	1								
Sulphur Springs Union School District										
Temple City Unified School District (LACLE)	2,935,000	1								
Torrance Unified School District (CSCRPA)	7,955,000	1								
Walnut Valley Unified School District			46,257,718		1					
Walnut Valley Unified School District (CSCRPA)	5,000,000	1								
West and Central Basin Financing Authority				29,225,000	1					
West Basin Municipal Water District										
West Covina										
Whittier City School District										
Whittier City School District (LACLE)	3,000,000	1								
Whittier Union High School District	9,000,000	1								
William S Hart Union High School District (CSCRPA)	5,000,000	1								
Wilsona School District (CSCRPA)	1,940,000	1								
Wiseburn Elementary School District			10,996,021		1					
Wiseburn Elementary School District (CSCRPA)	1,770,000	1								
Total, Los Angeles County	2,698,749,000	83	603,334,395	13	309,726,122	6	1,389,743,890	19	98,340,000	14
<u>Madera County</u>										
Alview-Dairyland Union Elementary School District (CSCRPA)	285,000	1								
Chowchilla Elementary School District (CSCRPA)	580,000	1								
Chowchilla Union High School District	1,300,000	1								
Coarsegold Union School District (CSCRPA)	850,000	1								
Madera County Board of Education (CSCRPA)	1,695,000	1								
Madera Unified School District (CSCRPA)	5,000,000	1								
Yosemite Union High School District (CSCRPA)	1,775,000	1								
Total, Madera County	11,485,000	7								
<u>Marin County</u>										
Dixie Elementary School District (CSCRPA)	2,600,000	1								
Kentfield Elementary School District (CSCRPA)	1,800,000	1								
Lagunitas Elementary School District (CSCRPA)	520,000	1								
Larkspur CFD No 1987-1					2,890,000		1			



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Southgate (CSCDA)					
Sulphur Springs Union Elementary School District (CSCRPA)				8,925,000	1
Sulphur Springs Union School District					
Temple City Unified School District (LACLE)					
Torrance Unified School District (CSCRPA)					
Walnut Valley Unified School District					
Walnut Valley Unified School District (CSCRPA)					
West and Central Basin Financing Authority				103,920,000	2
West Basin Municipal Water District				23,535,000	1
West Covina				5,350,000	1
Whittier City School District					
Whittier City School District (LACLE)					
Whittier Union High School District					
William S Hart Union High School District (CSCRPA)					
Wilsona School District (CSCRPA)					
Wiseburn Elementary School District					
Wiseburn Elementary School District (CSCRPA)					
Total, Los Angeles County	530,602,228	6	513,395,700	25	534,575,257
<u>Madera County</u>					
Alview-Dairyland Union Elementary School District (CSCRPA)					
Chowchilla Elementary School District (CSCRPA)					
Chowchilla Union High School District					
Coarsegold Union School District (CSCRPA)					
Madera County Board of Education (CSCRPA)					
Madera Unified School District (CSCRPA)					
Yosemite Union High School District (CSCRPA)					
Total, Madera County					
<u>Marin County</u>					
Dixie Elementary School District (CSCRPA)					
Kentfield Elementary School District (CSCRPA)					
Lagunitas Elementary School District (CSCRPA)					
Larkspur CFD No 1987-1					



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Marin County Open Space District CFD No 1997-1			4,000,000	1						
Marin Community College District (CSCRPA)	7,955,000	1								
Marin County	50,000,000	1								
Mill Valley										
Mill Valley CFD No 1996-1			4,600,000	1						
Novato		14,245,000	1							
Novato Public Finance Authority	1,305,000	1								
Novato Unified School District										
Novato Unified School District (CSCRPA)	6,965,000	1								
Reed Union Elementary School District (CSCRPA)	1,765,000	1								
San Anselmo		3,550,000	1							
San Rafael										
San Rafael City Elementary School District (CSCRPA)	5,000,000	1								
San Rafael City High School District (CSCRPA)	5,000,000	1								
San Rafael Joint Powers Financing Authority				5,250,000	1					
San Rafael Redevelopment Agency					5,350,000					
Sausalito (CSCDA)	940,000	1								
Shoreline Unified School District (CSCRPA)	1,550,000	1								
Tamalpais Union High School District (CSCRPA)	3,000,000	1								
Total, Marin County	88,400,000	13	17,795,000	2	11,490,000	3	5,250,000	1	5,350,000	1
Mariposa County										
Mariposa County										
Mariposa County Unified School District										
Mariposa County Unified School District (CSCRPA)	3,590,000	1								
Total, Mariposa County	3,590,000	1								
Mendocino County										
Anderson Valley Unified School District (CSCRPA)	750,000	1								
Arena Union Elementary School District (CSCRPA)	440,000	1								
Fort Bragg Unified School District (CSCRPA)	2,200,000	1								
Laytonville Unified School District (CSCRPA)	900,000	1								
Leggett Valley Unified School District (CSCRPA)	185,000	1								
Mendocino County (CSCDA)	17,520,000	1								
Mendocino County Board of Education (CSCRPA)	5,000,000	1								
Mendocino Unified School District (CSCRPA)	1,700,000	1								



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Marin County Open Space District CFD No 1997-1					
Marin Community College District (CSCRPA)					
Marin County				6,115,000	1
Mill Valley					
Mill Valley CFD No 1996-1					
Novato					
Novato Public Finance Authority					
Novato Unified School District				2,745,000	1
Novato Unified School District (CSCRPA)					
Reed Union Elementary School District (CSCRPA)					
San Anselmo					
San Rafael	4,965,000	1			
San Rafael City Elementary School District (CSCRPA)					
San Rafael City High School District (CSCRPA)					
San Rafael Joint Powers Financing Authority					
San Rafael Redevelopment Agency					
Sausalito (CSCDA)					
Shoreline Unified School District (CSCRPA)					
Tamalpais Union High School District (CSCRPA)					
Total, Marin County	4,965,000	1		8,860,000	2
<u>Mariposa County</u>					
Mariposa County				2,730,850	1
Mariposa County Unified School District				722,000	1
Mariposa County Unified School District (CSCRPA)					
Total, Mariposa County				3,452,850	2
<u>Mendocino County</u>					
Anderson Valley Unified School District (CSCRPA)					
Arena Union Elementary School District (CSCRPA)					
Fort Bragg Unified School District (CSCRPA)					
Laytonville Unified School District (CSCRPA)					
Leggett Valley Unified School District (CSCRPA)					
Mendocino County (CSCDA)					
Mendocino County Board of Education (CSCRPA)					
Mendocino Unified School District (CSCRPA)					



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Mendocino-Lake Community College District (CCCFA)	2,800,000	1			
Potter Valley Unified School District (CSCRPA)	600,000	1			
Round Valley Unified School District (CSCRPA)	435,000	1			
Ukiah Unified School District			13,999,343	1	
Ukiah Unified School District (CSCRPA)	1,550,000	1			
Willits Unified School District (CSCRPA)	2,690,000	1			
Total, Mendocino County	36,770,000	13	13,999,343	1	
<u>Merced County</u>					
Ballico-Cressey Elementary School District (CSCRPA)	270,000	1			
Hilmar Unified School District (CSCRPA)	750,000	1			
Le Grand Community Services District				1,074,900	1
Le Grand Union Elementary School District (CSCRPA)	400,000	1			
Los Banos					
Los Banos Redevelopment Agency	2,000,000	1			
Los Banos Unified School District (CSCRPA)	3,800,000	1			
McSwain Union Elementary School District	720,000	1			
Merced City School District (CSCRPA)	5,000,000	1			
Merced Community College District (CCCFA)	3,520,000	1			
Merced County (CSCDA)	7,600,000	1			
Merced County Board of Education (CSCRPA)	4,975,000	1			
Merced County Board of Education					
Merced River Union Elementary School District (CSCRPA)	230,000	1			
Merced Union High School District (CSCRPA)	5,000,000	1			
Planada Elementary School District (CSCRPA)	1,050,000	1			
Weaver Union Elementary School District (CSCRPA)	1,215,000	1			
Total, Merced County	36,530,000	14		1,074,900	1
<u>Mono County</u>					
Eastern Sierra Unified School District (CSCRPA)	1,280,000	1			
Mammoth Community Water District					
Mammoth Lakes					
Mammoth Unified School District (CSCRPA)	1,595,000	1			
Mono County Board of Education (CSCRPA)	650,000	1			
Total, Mono County	3,525,000	3			



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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Mendocino-Lake Community College District (CCCFA)					
Potter Valley Unified School District (CSCRPA)					
Round Valley Unified School District (CSCRPA)					
Ukiah Unified School District					
Ukiah Unified School District (CSCRPA)					
Willits Unified School District (CSCRPA)					
Total, Mendocino County					
<u>Merced County</u>					
Ballico-Cressey Elementary School District (CSCRPA)					
Hilmar Unified School District (CSCRPA)					
Le Grand Community Services District					
Le Grand Union Elementary School District (CSCRPA)					
Los Banos				4,170,000	1
Los Banos Redevelopment Agency					
Los Banos Unified School District (CSCRPA)					
McSwain Union Elementary School District					
Merced City School District (CSCRPA)					
Merced Community College District (CCCFA)					
Merced County (CSCDA)					
Merced County Board of Education (CSCRPA)					
Merced County Board of Education				3,200,000	1
Merced River Union Elementary School District (CSCRPA)					
Merced Union High School District (CSCRPA)					
Planada Elementary School District (CSCRPA)					
Weaver Union Elementary School District (CSCRPA)					
Total, Merced County				7,370,000	2
<u>Mono County</u>					
Eastern Sierra Unified School District (CSCRPA)					
Mammoth Community Water District				4,725,000	1
Mammoth Lakes				9,430,000	1
Mammoth Unified School District (CSCRPA)					
Mono County Board of Education (CSCRPA)					
Total, Mono County				14,155,000	2



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Monterey County					
Alisal Union School District			11,808,195		
Carmel Unified School District (CSCRPA)	4,810,000	1			
Chualar Union Elementary School District (CSCRPA)	400,000	1			
Gonzales Unified School District (CSCRPA)	2,225,000	1			
Greenfield Union Elementary School District (CSCRPA)	2,085,000	1			
King City Union Elementary School District (CSCRPA)	1,700,000	1			
Marina Coast Water District					
Mid Carmel Valley Fire Protection District					
Mid Carmel Valley Fire Protection District (CSCDA)	250,000	1			
Monterey County Board of Education (CSCRPA)	4,500,000	1			
Monterey Peninsula Community College District (CSCRPA)	4,800,000	1			
Monterey Peninsula Unified School District (CSCRPA)	5,000,000	1			
North Monterey County Unified School District (CSCRPA)	3,695,000	1			
Pacific Grove Unified School District (CSCRPA)	3,810,000	1			
Salinas					8,480,000
Salinas City Elementary School District (CSCRPA)	3,600,000	1			
Salinas Public Financing Authority				3,100,000	
Salinas Union High School District (CSCRPA)	4,600,000	1			
Salinas Valley Solid Waste Authority				9,060,000	
San Antonio Union Elementary School District (CSCRPA)	320,000	1			
Seaside (CSCDA)	1,500,000	1			
Soledad Union Elementary School District (CSCRPA)	1,890,000	1			
Washington Union Elementary School District (CSCRPA)	1,010,000	1			
Total, Monterey County	46,195,000	17	11,808,195	12,160,000	8,480,000
Napa County					
American Canyon Joint Powers Financing Authority				4,250,000	
Napa					
Napa County Board of Education (CSCRPA)	2,795,000	1			



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<u>Monterey County</u>					
Alisal Union School District					
Carmel Unified School District (CSCRPA)					
Chualar Union Elementary School District (CSCRPA)					
Gonzales Unified School District (CSCRPA)					
Greenfield Union Elementary School District (CSCRPA)					
King City Union Elementary School District (CSCRPA)					
Marina Coast Water District				2,379,410	1
Mid Carmel Valley Fire Protection District				560,000	1
Mid Carmel Valley Fire Protection District (CSCDA)					
Monterey County Board of Education (CSCRPA)					
Monterey Peninsula Community College District (CSCRPA)					
Monterey Peninsula Unified School District (CSCRPA)					
North Monterey County Unified School District (CSCRPA)					
Pacific Grove Unified School District (CSCRPA)					
Salinas	2,440,000	1		11,960,000	1
Salinas City Elementary School District (CSCRPA)					
Salinas Public Financing Authority					
Salinas Union High School District (CSCRPA)					
Salinas Valley Solid Waste Authority					
San Antonio Union Elementary School District (CSCRPA)					
Seaside (CSCDA)					
Soledad Union Elementary School District (CSCRPA)					
Washington Union Elementary School District (CSCRPA)					
Total, Monterey County	2,440,000	1		14,899,410	3
<u>Napa County</u>					
American Canyon Joint Powers Financing Authority					
Napa	5,990,000	1			
Napa County Board of Education (CSCRPA)					

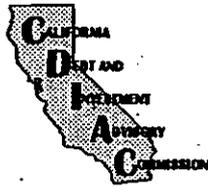


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Napa Valley Unified School District		4,600,000	1		
Napa Valley Unified School District (CSCRPA)	4,200,000	1			
St Helena Unified School District		2,000,000	1		
St Helena Unified School District (CSCRPA)	2,225,000	1			
Total, Napa County	9,220,000	3	6,600,000	2	4,250,000 1
<u>Nevada County</u>					
Nevada City School District (CSCRPA)	2,030,000	1			
Nevada County (CSCDA)	4,710,000	1			
Nevada County Superintendent of Schools (CSCRPA)	1,030,000	1			
Pleasant Valley Elementary School District (CSCRPA)	935,000	1			
Twin Ridges Elementary School District (CSCRPA)	715,000	1			
Total, Nevada County	9,420,000	5			
<u>Orange County</u>					
Anaheim City School District (SCLE)	5,000,000	1			
Anaheim Housing Authority					10,480,000 3
Anaheim Public Financing Authority				510,427,465	3
Anaheim Union High School District (SCLE)	10,000,000	1			
Brea CFD No 1988-1			2,685,000	1	
Brea CFD No 1996-1			3,235,000	1	
Brea Redevelopment Agency					5,570,000 2
Capistrano Unified School District					
Capistrano Unified School District CFD No 92-1			12,500,000	1	
Centralia Elementary School District (SCLE)	2,225,000	1			
Coast Community College District					
Coast Community College District (CCCFA)	12,425,000	1			
Coste Mesa					
Fountain Valley Elementary School District (SCLE)	2,000,000	1			
Fullerton (CSCDA)	4,695,000	1			
Fullerton Elementary School District (SCLE)	5,000,000	1			
Garden Grove					7,150,000 1
Huntington Beach	18,325,000	1			
Huntington Beach City Elementary School District (SCLE)	2,070,000	1			
Huntington Beach Public Financing Authority				8,070,000	1

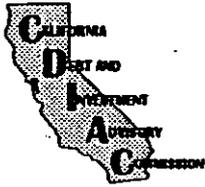


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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Napa Valley Unified School District					
Napa Valley Unified School District (CSCRPA)					
St Helena Unified School District					
St Helena Unified School District (CSCRPA)					
Total, Napa County	5,990,000	1			
<u>Nevada County</u>					
Nevada City School District (CSCRPA)					
Nevada County (CSCDA)					
Nevada County Superintendent of Schools (CSCRPA)					
Pleasant Valley Elementary School District (CSCRPA)					
Twin Ridges Elementary School District (CSCRPA)					
Total, Nevada County					
<u>Orange County</u>					
Anaheim City School District (SCLE)					
Anaheim Housing Authority					
Anaheim Public Financing Authority		27,905,000	1		
Anaheim Union High School District (SCLE)					
Brea CFD No 1988-1					
Brea CFD No 1996-1					
Brea Redevelopment Agency		17,970,000	2		
Capistrano Unified School District				11,005,000	1
Capistrano Unified School District CFD No 92-1					
Centralia Elementary School District (SCLE)					
Coast Community College District				10,600,000	1
Coast Community College District (CCCFA)					
Costa Mesa				11,815,000	1
Fountain Valley Elementary School District (SCLE)					
Fullerton (CSCDA)					
Fullerton Elementary School District (SCLE)					
Garden Grove					
Huntington Beach					
Huntington Beach City Elementary School District (SCLE)					
Huntington Beach Public Financing Authority					



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Huntington Beach Union High School District (SCLE)	7,000,000	1			
Irvine					
Irvine Industrial Development Authority					4,400,000
Irvine Unified School District (SCLE)	12,000,000	1			
Irvine Unified School District CFD No 86-1			74,320,000	1	
Laguna Beach					
Los Alamitos Unified School District					
Los Alamitos Unified School District CFD No 90-1			10,240,000	1	
Magnolia Elementary School District (SCLE)	3,000,000	1			
Mission Viejo Community Development Agency	1,915,000	1			
Newport Beach					
Newport-Mesa Unified School District (SCLE)	4,870,000	1			
North Orange County Community College District (SCLE)	5,000,000	1			
Ocean View School District		2,000,000	1		
Orange County					7,635,000
Orange County CFD No 87-4			10,815,000	1	
Orange County Financing Authority				77,300,000	1
Orange County Fire Authority	13,900,000	1			
Orange County Local Transportation Authority			57,730,000	1	
Orange County Office of Education (SCLE)	11,770,000	1			
Orange County Water District	33,000,000	1			
Orange Industrial Development Authority					5,000,000
Orange Redevelopment Agency					
Orange Unified School District (SCLE)	5,000,000	1			
Placentia	4,400,000	1			
Placentia-Yorba Linda Unified School District (SCLE)	6,900,000	1			
Rancho Santiago Community College District (CCCFA)	5,000,000	1			
Saddleback Valley Unified School District CFD No 89-2			15,686,602	1	
Saddleback Valley Unified School District CFD No 89-3			12,213,718	1	
Saddleback Valley Unified School District CFD No 88-1			2,365,000	1	
Saddleback Valley Unified School District (SCLE)	11,345,000	1			



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Huntington Beach Union High School District (SCLE)					
Irvine	129,590,000	4			
Irvine Industrial Development Authority					
Irvine Unified School District (SCLE)					
Irvine Unified School District CFD No 86-1					
Laguna Beach	2,755,259	3			
Los Alamitos Unified School District				4,800,000	1
Los Alamitos Unified School District CFD No 90-1					
Magnolia Elementary School District (SCLE)					
Mission Viejo Community Development Agency					
Newport Beach	9,335,000	1			
Newport-Mesa Unified School District (SCLE)					
North Orange County Community College District (SCLE)					
Ocean View School District					
Orange County			136,923,081	7,830,000	1
Orange County CFD No 87-4					
Orange County Financing Authority					
Orange County Fire Authority					
Orange County Local Transportation Authority					
Orange County Office of Education (SCLE)					
Orange County Water District				25,605,000	1
Orange Industrial Development Authority					
Orange Redevelopment Agency		9,780,000	2		
Orange Unified School District (SCLE)					
Placentia					
Placentia-Yorba Linda Unified School District (SCLE)					
Rancho Santiago Community College District (CCCFA)					
Saddleback Valley Unified School District CFD No 89-2					
Saddleback Valley Unified School District CFD No 89-3					
Saddleback Valley Unified School District CFD No 88-1					
Saddleback Valley Unified School District (SCLE)					



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Saddleback Valley Unified School District Public Financing Authority				29,484,918	1
San Joaquin Hills Transportation Corridor Agency				1,448,274,315	1
San Juan Capistrano Community Redevelopment Agency					2,540,000
Santa Ana Housing Authority					1
Santa Ana Unified School District (SCLE)	11,000,000	1			
Santa Margarita Water District		72,425,000	4		
Santa Margarita/Dana Point Authority				72,425,000	1
Seal Beach (CSCDA)	1,605,000	1			
South Orange County Community College District (CCCFA)	11,500,000	1			
Stanton					14,330,000
Tustin Public Finance Authority				3,300,000	1
Tustin Unified School District (SCLE)	4,860,000	1			
Westminster Redevelopment Agency					
Total, Orange County	215,805,000	27	74,425,000	5	201,790,320
				10	9
				2,149,281,698	11
Placer County					
Auburn Union School District	2,850,000	1			
Eureka Union School District			3,569,316	1	
Foresthill Public Utility District	1,950,000	1			
Loomis Union Elementary School District	1,600,000	1			
North Lake Tahoe Public Financing Authority				4,170,000	1
Placer County					
Placer County Office Of Education	1,570,000	1			
Placer Hills Union Elementary School District	1,025,000	1			
Placer Union High School District	5,000,000	1			
Rocklin CFD No 7				4,680,000	1
Rocklin CFD No 4				3,605,000	1
Rocklin Redevelopment Agency					
Rocklin Unified School District	3,330,000	1			
Roseville City School District	2,575,000	1			
Roseville Finance Authority				33,000,000	1
Western Placer Unified School District	2,200,000	1			
Total, Placer County	22,100,000	9	3,569,316	1	8,285,000
				2	2
				37,170,000	



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Saddleback Valley Unified School District Public Financing Authority									
San Joaquin Hills Transportation Corridor Agency									
San Juan Capistrano Community Redevelopment Agency			1,800,000	1					
Santa Ana Housing Authority									
Santa Ana Unified School District (SCLE)									
Santa Margarita Water District									
Santa Margarita/Dana Point Authority									
Seal Beach (CSCDA)									
South Orange County Community College District (CCCFA)									
Stanton									
Tustin Public Finance Authority									
Tustin Unified School District (SCLE)			40,250,000	1					
Westminster Redevelopment Agency									
Total, Orange County	141,680,259	8	97,705,000	7	136,923,081	1	71,655,000	6	
Placer County									
Auburn Union School District							20,750,000	1	
Eureka Union School District									
Foresthill Public Utility District	1,364,150	1							
Loomis Union Elementary School District									
North Lake Tahoe Public Financing Authority									
Placer County							15,000,000	1	
Placer County Office Of Education									
Placer Hills Union Elementary School District									
Placer Union High School District									
Rocklin CFD No 7									
Rocklin CFD No 4									
Rocklin Redevelopment Agency			3,410,000	1					
Rocklin Unified School District							3,040,000	1	
Roseville City School District									
Roseville Finance Authority							11,880,000	1	
Western Placer Unified School District									
Total, Placer County	1,364,150	1	3,410,000	1			50,670,000	4	



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Plumas County					
Eastern Plumas Health Care District	1,225,000	1			
Plumas County	3,400,000	1			
Plumas Unified School District					
Portola Water Financing Authority				1,173,000	1
Total, Plumas County	4,625,000	2		1,173,000	1
Riverside County					
Alvord Unified School District			12,000,000	1	
Banning					
Banning (CSCDA)	1,915,000	1			
Banning Unified School District (RCOSFA)	2,000,000	1			
Beaumont Unified School District					
Beaumont Unified School District (RCOSFA)	1,000,000	1			
Blythe Financing Authority				5,065,000	1
Blythe Redevelopment Agency					
Cathedral City Public Financing Authority				5,920,000	1
Coachella Valley Unified School District			10,000,000	1	
Corona					
Desert Community College District (RCOSFA)	5,000,000	1			
Desert Hot Springs	1,275,000	1			
Desert Sands Unified School District	9,200,000	1			
Eastern Municipal Water District					
Hemet				6,000,000	1
Hemet Unified School District					
Hemet Unified School District (RCOSFA)	4,690,000	1			
Idyllwild Fire Protection District (CSCDA)	300,000	1			
Indian Wells					
Indio Public Financing Authority				11,625,000	3
Jurupa Unified School District (CSCRPA)	5,000,000	1			
Lake Elsinore CFD No 88-3			28,805,000	2	
Lake Elsinore Public Finance Authority				24,550,000	1
Lake Elsinore Recreation Authority				14,680,000	1
Lake Elsinore School Financing Authority				6,930,000	1
Lake Elsinore Unified School District					
Lake Elsinore Unified School District CFD No 89-1			2,390,000	1	
Lake Elsinore Unified School District CFD No 90-1			2,610,000	1	
Lake Elsinore Unified School District (RCOSFA)	7,500,000	1			



**TABLE 10
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Plumas County					
Eastern Plumas Health Care District					
Plumas County					
Plumas Unified School District				1,155,400	1
Portola Water Financing Authority					
Total, Plumas County				1,155,400	1
Riverside County					
Alvord Unified School District					
Banning				6,810,000	1
Banning (CSCDA)					
Banning Unified School District (RCOSFA)					
Beaumont Unified School District				3,060,000	1
Beaumont Unified School District (RCOSFA)					
Blythe Financing Authority					
Blythe Redevelopment Agency		3,400,000	1		
Cathedral City Public Financing Authority					
Coachella Valley Unified School District					
Corona	2,290,000	2		7,010,000	1
Desert Community College District (RCOSFA)					
Desert Hot Springs					
Desert Sands Unified School District					
Eastern Municipal Water District				21,835,000	1
Hemet					
Hemet Unified School District				5,420,000	1
Hemet Unified School District (RCOSFA)					
Idyllwild Fire Protection District (CSCDA)					
Indian Wells	7,040,000	1			
Indio Public Financing Authority					
Jurupa Unified School District (CSCRPA)					
Lake Elsinore CFD No 88-3					
Lake Elsinore Public Finance Authority					
Lake Elsinore Recreation Authority					
Lake Elsinore School Financing Authority					
Lake Elsinore Unified School District				1,930,000	1
Lake Elsinore Unified School District CFD No 89-1					
Lake Elsinore Unified School District CFD No 90-1					
Lake Elsinore Unified School District (RCOSFA)					



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Menifee Union School District (RCOSFA)	4,600,000	1								
Moreno Valley										
Moreno Valley Public Financing Authority				5,300,000	1					
Moreno Valley Unified School District	9,000,000	1								
Mt San Jacinto Community College District (CCCFA)	4,500,000	1								
Murrieta										
Murrieta Valley Unified School District (RCOSFA)	2,050,000	1								
Norco Redevelopment Agency										
Palm Desert										
Palm Desert CFD No 91-1			22,989,000	1						
Palm Desert Financing Authority				30,915,000	1					
Palm Springs Financing Authority				12,300,000	1					
Palm Springs Unified School District		10,000,000	1							
Palm Springs Unified School District (CSCRPA)	4,975,000	1								
Palo Verde Unified School District (RCOSFA)	1,210,000	1								
Perris Union High School District	4,300,000	1								
Rancho Mirage										
Rancho Mirage Joint Powers Financing Authority										
Rancho Mirage Redevelopment Agency										
Riverside County	289,113,000	3								
Riverside County Asset Leasing Corp				113,155,073	3					
Riverside County Board Of Education (RCOSFA)	4,900,000	1								
Riverside County CFD No 87-5			13,105,000	2						
Riverside County CFD No 88-4			28,000,000	1						
Riverside County Industrial Development Authority					8,540,000					
Riverside County Public Financing Authority				13,470,000	1					
Riverside County Transportation Commission										
Riverside Unified School District (RCOSFA)	10,000,000	1	61,155,000	2						
San Jacinto Financing Authority				4,500,000	1					
San Jacinto Unified School District		3,500,000	1							
Temecula Valley Unified School District (RCOSFA)	5,000,000	1								
Val Verde Unified School District	3,800,000	1								
Total, Riverside County	381,328,000	24	35,500,000	4	159,054,000	10	254,410,073	17	8,540,000	2



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Menifee Union School District (RCOSFA)					
Moreno Valley				10,955,000	1
Moreno Valley Public Financing Authority					
Moreno Valley Unified School District				29,260,000	1
Mt San Jacinto Community College District (CCCFA)					
Murrieta				11,000,000	1
Murrieta Valley Unified School District (RCOSFA)					
Norco Redevelopment Agency		3,460,000	1		
Palm Desert	7,010,000		2		
Palm Desert CFD No 91-1					
Palm Desert Financing Authority		71,955,000	1		
Palm Springs Financing Authority					
Palm Springs Unified School District					
Palm Springs Unified School District (CSCRPA)					
Palo Verde Unified School District (RCOSFA)					
Perris Union High School District					
Rancho Mirage	11,305,000		1		
Rancho Mirage Joint Powers Financing Authority				95,000,000	1
Rancho Mirage Redevelopment Agency		8,425,000	2		
Riverside County				97,904,879	3
Riverside County Asset Leasing Corp				12,165,000	1
Riverside County Board Of Education (RCOSFA)					
Riverside County CFD No 87-5					
Riverside County CFD No 88-4					
Riverside County Industrial Development Authority					
Riverside County Public Financing Authority		69,625,000	1		
Riverside County Transportation Commission					
Riverside Unified School District (RCOSFA)					
San Jacinto Financing Authority					
San Jacinto Unified School District				10,000,000	1
Temecula Valley Unified School District (RCOSFA)					
Val Verde Unified School District				6,470,000	1
Total, Riverside County	27,645,000	156,865,000	6	318,819,879	16



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<u>Sacramento County</u>					
American River Fire Protection District (CSCDA)	5,000,000	1			
Arcade Water District Financing Corporation			15,974,099	1	
Center Unified School District Folsom			11,415,000	1	
Folsom (CSCDA)	3,240,000	1			
Folsom CFD No 1			6,320,000	1	
Folsom CFD No 2			19,000,000	1	
Folsom Public Financing Authority				16,325,000	2
Folsom Redevelopment Agency					
Folsom-Cordova Unified School District	5,900,000	1			
Watomas Unified School District			43,365,000	2	
Watomas Unified School District (CSCRPA)	2,290,000	1			
North Sacramento Elementary School District (CSCRPA)	3,155,000	1			
Rio Linda Union Elementary School District (CSCRPA)	4,975,000	1			
Rio Linda Union School District			18,105,000	1	
River Delta Unified School District					
River Delta Unified School District (CSCRPA)	1,945,000	1			
Robla Elementary School District (CSCRPA)	1,310,000	1			
Sacramento					6,675,000
Sacramento City Financing Authority				73,725,000	1
Sacramento City Unified School District	20,000,000	1			
Sacramento County	205,000,000	1			
Sacramento County Board of Education	16,500,000	1			
Sacramento County CFD No 1			53,395,000	2	
Sacramento County Housing Authority					50,950,000
Sacramento County Redevelopment Agency					2,711,500
Sacramento CFD No 97-1			20,175,000	1	
San Juan Unified School District	30,000,000	1			
Total, Sacramento County	299,315,000	12	88,859,099	5	98,890,000
				5	90,050,000
					3
					60,336,500
					5



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<u>Sacramento County</u>					
American River Fire Protection District (CSCDA)				45,000,000	1
Arcade Water District Financing Corporation					
Center Unified School District				795,000	1
Folsom	15,905,000	1			
Folsom (CSCDA)					
Folsom CFD No 1					
Folsom CFD No 2					
Folsom Public Financing Authority					
Folsom Redevelopment Agency		7,000,000	1		
Folsom-Cordova Unified School District				200,000	1
Natomas Unified School District					
Natomas Unified School District (CSCRPA)					
North Sacramento Elementary School District (CSCRPA)					
Rio Linda Union Elementary School District (CSCRPA)					
Rio Linda Union School District				995,000	1
River Delta Unified School District					
River Delta Unified School District (CSCRPA)					
Robla Elementary School District (CSCRPA)					
Sacramento	14,563,583	2		8,894,000	3
Sacramento City Financing Authority					
Sacramento City Unified School District				11,810,000	1
Sacramento County				168,665,000	3
Sacramento County Board of Education					
Sacramento County CFD No 1					
Sacramento County Housing Authority					
Sacramento County Redevelopment Agency					
Sacramento CFD No 97-1					
San Juan Unified School District				6,975,000	1
Total, Sacramento County	30,468,583	3	7,000,000	243,334,000	12



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<u>San Benito County</u>					
Arcamas-San Juan Unified School District (CSCRPA)	1,670,000	1			
Hollister Redevelopment Agency					
Hollister School District			3,300,000		
San Benito High School District (CSCRPA)	2,755,000	1			
Total, San Benito County	4,425,000	2	3,300,000		
<u>San Bernardino County</u>					
Adelanto School District			7,499,622		
Apple Valley Fire Protection District (CSCDA)	1,225,000	1			
Apple Valley Unified School District (CSCRPA)	4,800,000	1			
Barstow Unified School District (CSCRPA)	2,500,000	1			
Big Bear Area Regional Wastewater Agency				4,640,000	1
Chaffey Community College District (CCCFA)	5,000,000	1			
Chino Unified School District (CSCRPA)	7,960,000	1			
Chino Valley Independent Fire District (CSCDA)	3,430,000	1			
Colton Public Financing Authority	6,750,000	1			
Fontana Redevelopment Agency					
Fontana Unified School District	10,000,000	1	37,121,939		2
Grand Terrace					
Hesperia Community Redevelopment Agency	1,500,000	1			
Hesperia Unified School District (CSCRPA)	5,000,000	1			
Inland Valley Development Agency					
Joshua Basin-Hi-Desert Financing Authority				5,400,000	1
Mojave Water Agency					
Montclair Redevelopment Agency					
Mountain View School District CFD No 97-1			1,315,000		
Needles Public Utility Authority					
Ontario	10,000,000	1		21,145,000	1
Ontario CFD No 5					14,275,000
Ontario Redevelopment Agency			11,275,000		1
Ontario-Montclair School District					6,917,000
Ontario-Montclair School District (CSCRPA)	9,950,000	1			
Rancho Cucamonga					
Rancho Cucamonga Fire Protection District (CSCDA)	1,595,000	1			
Rancho Cucamonga Redevelopment Agency					6,754,000
Redlands (CSCDA)	5,000,000	1			



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<u>San Benito County</u>					
Aromas-San Juan Unified School District (CSCRPA)					
Hollister Redevelopment Agency		9,025,000	1		
Hollister School District					
San Benito High School District (CSCRPA)					
Total, San Benito County		9,025,000	1		
<u>San Bernardino County</u>					
Adelanto School District					
Apple Valley Fire Protection District (CSCDA)					
Apple Valley Unified School District (CSCRPA)					
Barstow Unified School District (CSCRPA)					
Big Bear Area Regional Wastewater Agency					
Chaffey Community College District (CCCFA)					
Chino Unified School District (CSCRPA)					
Chino Valley Independent Fire District (CSCDA)					
Colton Public Financing Authority					
Fontana Redevelopment Agency		52,170,000	1		
Fontana Unified School District					
Grand Terrace					
Hesperia Community Redevelopment Agency				3,730,000	1
Hesperia Unified School District (CSCRPA)					
Inland Valley Development Agency		44,485,000	1		
Joshua Basin-Hi-Desert Financing Authority					
Mojave Water Agency				26,290,000	1
Montclair Redevelopment Agency		17,545,000	2		
Mountain View School District CFD No 97-1					
Needles Public Utility Authority					
Ontario					
Ontario CFD No 5					
Ontario Redevelopment Agency					
Ontario-Montclair School District					
Ontario-Montclair School District (CSCRPA)				18,700,000	1
Rancho Cucamonga	2,990,000		1		
Rancho Cucamonga Fire Protection District (CSCDA)					
Rancho Cucamonga Redevelopment Agency					
Redlands (CSCDA)					



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Redlands Unified School District (CSCRPA)	5,000,000	1								
Rialto										
Rialto (CSCDA)	3,350,000	1								
Rialto Unified School District	9,000,000	1								
San Bernardino (CSCDA)	7,500,000	1								
San Bernardino Associated Communities Financing Authority									19,880,000	2
San Bernardino County	225,000,000	1							47,884,806	4
San Bernardino County Financing Authority							75,000,000	1		
San Bernardino County Transportation Authority					65,000,000	1				
San Bernardino Joint Powers Financing Authority							10,370,000	1		
Upland										
Upland (CSCDA)	5,000,000	1								
Upland Unified School District										
Victor Valley Community College District (CSCRPA)	5,970,000	1								
Victor Valley Economic Development Authority	7,000,000	1								
Victor Valley Union High School District										
Water Facilities Authority										
Total, San Bernardino County	342,530,000	22	44,621,561	3	77,590,000	3	116,555,000	5	95,710,806	11
San Diego County										
Alpine Union School District			6,875,605	1						
Alpine Union School District (SDALG)	1,400,000	1								
Bonsall Union School District (SDALG)	1,000,000	1								
Borrego Water District										
Cajon Valley Union School District (SDALG)	5,000,000	1								
Cardiff School District (SDALG)	445,000	1								
Carlsbad										
Carlsbad Municipal Water District										
Carlsbad Unified School District			26,498,696	1						
Carlsbad Unified School District (SDALG)	3,000,000	1								
Chula Vista									43,300,000	2
Chula Vista (CSCDA)	9,080,000	1								
Chula Vista Elementary School District (SDALG)	9,100,000	1								
Coronado Unified School District (SDALG)	750,000	1								
Dehesa School District (SDALG)	115,000	1								



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Redlands Unified School District (CSCRPA)						
Rialto				7,420,000	1	
Rialto (CSCDA)						
Rialto Unified School District				12,530,000	1	
San Bernardino (CSCDA)						
San Bernardino Associated Communities Financing Authority						
San Bernardino County				138,885,000	2	
San Bernardino County Financing Authority						
San Bernardino County Transportation Authority						
San Bernardino Joint Powers Financing Authority						
Upland	2,450,000	1		6,320,000	1	
Upland (CSCDA)						
Upland Unified School District				5,220,000	1	
Victor Valley Community College District (CSCRPA)						
Victor Valley Economic Development Authority				3,500,000	1	
Victor Valley Union High School District				24,455,000	1	
Water Facilities Authority						
Total, San Bernardino County	5,440,000	2	114,200,000	4	247,050,000	11
<u>San Diego County</u>						
Alpine Union School District						
Alpine Union School District (SDALG)						
Bonsall Union School District (SDALG)						
Borrego Water District				1,900,000	1	
Cajon Valley Union School District (SDALG)						
Cardiff School District (SDALG)						
Carlsbad	18,475,000	1		6,595,000	1	
Carlsbad Municipal Water District				7,400,000	1	
Carlsbad Unified School District				11,455,000	1	
Carlsbad Unified School District (SDALG)						
Chula Vista				3,459,864	1	
Chula Vista (CSCDA)						
Chula Vista Elementary School District (SDALG)						
Coronado Unified School District (SDALG)						
Dehesa School District (SDALG)						



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El Cajon El Cajon Redevelopment Agency					1,450,000 1
Encina Financing Joint Powers Authority Encinitas				18,640,000 1	
Encinitas Union School District (SDALG)	5,000,000	1			
Escondido Escondido Union High School District (SDLAG)	5,000,000	1			19,100,000 2
Escondido Union School District (SDLAG)	1,500,000	1			
Fallbrook Union Elementary School District (SDALG)	3,500,000	1			
Fallbrook Union High School District (SDLAG)	4,000,000	1			
Grossmont Union High School District Grossmont Union High School District (SDLAG)	15,000,000	1			
Grossmont-Cuyamaca Community College District (CCCFA)	5,000,000	1			
Jamul-Dulzura Union Elementary School District (SDALG)	1,350,000	1			
Julian Union High School District (SDALG)	250,000	1			
Julian Union School District (SDALG)	400,000	1			
La Mesa (CSCDA)	3,160,000	1			
La Mesa-Spring Valley School District (SDALG)	5,000,000	1			
Lakeside Fire Protection District (CSCDA)	1,645,000	1			
Lakeside Union Elementary School District (SDALG)	3,500,000	1			
Lemon Grove School District (SDALG)	2,500,000	1			
MiraCosta Community College District (CCCFA)	5,000,000	1			
Mountain Empire Unified School District (SDALG)	1,500,000	1			
National City Community Development Commission National School District (SDALG)	4,000,000	1			13,500,000 3
North City West School Facilities Financing Authority CFD No 1			33,735,000 1		
North County Fire Protection District (CSCDA)	1,900,000	1			
Oceanside (CSCDA)	6,365,000	1			
Oceanside Unified School District					
Olivenhain Municipal Water District					
Palomar Community College District (CCCFA)	4,000,000	1			
Pauma School District (SDALG)	450,000	1			
Poway Unified School District (SDALG)	5,000,000	1			
Ramona Unified School District					
Ramona Unified School District (SDALG)	2,000,000	1			
San Diego	82,000,000	1			



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El Cajon					
El Cajon Redevelopment Agency		35,745,000	1		
Encina Financing Joint Powers Authority					
Encinitas				7,550,000	1
Encinitas Union School District (SDALG)					
Escondido					
Escondido Union High School District (SDALG)					
Escondido Union School District (SDALG)					
Fallbrook Union Elementary School District (SDALG)					
Fallbrook Union High School District (SDALG)					
Grossmont Union High School District				18,885,000	1
Grossmont Union High School District (SDLAG)					
Grossmont-Cuyamaca Community College District (CCCFA)					
Jamul-Dulzura Union Elementary School District (SDALG)					
Julian Union High School District (SDALG)					
Julian Union School District (SDALG)					
La Mesa (CSCDA)					
La Mesa-Spring Valley School District (SDALG)					
Lakeside Fire Protection District (CSCDA)					
Lakeside Union Elementary School District (SDALG)					
Lemon Grove School District (SDALG)					
MiraCosta Community College District (CCCFA)					
Mountain Empire Unified School District (SDALG)					
National City Community Development Commission					
National School District (SDALG)					
North City West School Facilities Financing Authority CFD No 1					
North County Fire Protection District (CSCDA)					
Oceanside (CSCDA)					
Oceanside Unified School District				4,500,000	1
Olivenhain Municipal Water District	22,530,000	1		50,000,000	1
Palomar Community College District (CCCFA)					
Pauma School District (SDALG)					
Poway Unified School District (SDALG)					
Ramona Unified School District				3,485,000	1
Ramona Unified School District (SDALG)					
San Diego					



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San Diego County	257,750,000	2								
San Diego County Water Authority										
San Diego Public Facilities Financing Authority							250,000,000	1		
San Diego Unified Port District	100,000,000	2								
San Diego Unified School District	120,000,000	2								
San Dieguito Union High School District (SDALG)	5,000,000	1								
San Miguel Consolidated Fire Protection District (CSCDA)	2,405,000	1								
San Ysidro School District			11,150,000	1						
San Ysidro School District (SDALG)	4,585,000	1								
Santee School District (SDALG)	5,000,000	1								
Solana Beach School District (SDALG)	3,000,000	1								
South Bay Union School District			8,496,918	1						
Southwestern Community College District (CCCFA)	5,000,000	1								
Sweetwater Union High School District										
Vallecitos School District (SDALG)	110,000	1								
Vista Joint Powers Financing Authority							26,775,000	3		
Vista Unified School District (SDALG)	10,000,000	1								
Warner Union School District (SDALG)	200,000	1								
Total, San Diego County	711,960,000	49	53,021,219	4	33,735,000	1	295,415,000	5	77,350,000	8
San Francisco County										
San Francisco City & County			496,240,000	3					20,800,000	1
San Francisco City & County Redevelopment Agency									20,110,000	1
San Francisco City & County Redevelopment Financing Authority										
San Francisco City & County Airport Commission	300,000,000	2							105,610,000	2
San Francisco City & County Finance Corporation							36,350,000	2		
San Francisco Unified School District	55,000,000	1								
Total, San Francisco County	355,000,000	3	496,240,000	3			36,350,000	2	146,520,000	4
San Joaquin County										
Delta Island Union Elementary School District (CSCRPA)	185,000	1								
Escalon Unified School District (CSCRPA)	2,510,000	1								
Jefferson Elementary School District (CSCRPA)	520,000	1								
Lammersville Elementary School District (CSCRPA)	215,000	1								
Lincoln Unified School District (CSCRPA)	5,000,000	1								



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>	
San Diego County	21,755,000	1		108,710,000	2	
San Diego County Water Authority				162,315,000	1	
San Diego Public Facilities Financing Authority						
San Diego Unified Port District						
San Diego Unified School District				76,585,000	2	
San Dieguito Union High School District (SDALG)						
San Miguel Consolidated Fire Protection District (CSCDA)						
San Ysidro School District						
San Ysidro School District (SDALG)						
Santee School District (SDALG)						
Solana Beach School District (SDALG)						
South Bay Union School District						
Southwestern Community College District (CCCFA)						
Sweetwater Union High School District				5,185,000	1	
Vallecitos School District (SDALG)						
Vista Joint Powers Financing Authority						
Vista Unified School District (SDALG)						
Warner Union School District (SDALG)						
Total, San Diego County	62,760,000	3	35,745,000	1	468,024,864	16
<u>San Francisco County</u>						
San Francisco City & County				10,615,000	1	
San Francisco City & County Redevelopment Agency						
San Francisco City & County Redevelopment Financing Authority			56,775,000	3		
San Francisco City & County Airport Commission						
San Francisco City & County Finance Corporation						
San Francisco Unified School District						
Total, San Francisco County			56,775,000	3	10,615,000	1
<u>San Joaquin County</u>						
Delta Island Union Elementary School District (CSCRPA)						
Escalon Unified School District (CSCRPA)						
Jefferson Elementary School District (CSCRPA)						
Lammersville Elementary School District (CSCRPA)						
Lincoln Unified School District (CSCRPA)						



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Linden Unified School District (CSCRPA)	2,170,000	1			
Lodi Unified School District (CVSFA)	10,000,000	1			
Manteca Unified School District (CSCRPA)	4,400,000	1			
New Hope Elementary School District (CSCRPA)	185,000	1			
Oak View Union Elementary School District (CSCRPA)	245,000	1			
Ripon Unified School District (CSCRPA)	2,230,000	1			
San Joaquin County	58,000,000	1			
San Joaquin County Board of Education (CSCRPA)	5,000,000	1			
San Joaquin County Transportation Authority	65,000,000	1			
San Joaquin Delta Community College District (CSCRPA)	5,000,000	1			
South San Joaquin Irrigation District					
South Stockton CFD No 90-1			15,085,000	1	
Stockton				32,320,000	1
Stockton (CSCDA)	8,500,000	1			22,920,000
Stockton CFD No 90-2			32,320,000	1	
Stockton Port District				12,925,000	2
Stockton Public Financing Authority				24,945,000	2
Stockton Public Financing Authority CFD No 90-4			17,890,000	1	
Stockton Unified School District					
Stockton Unified School District (CVSFA)	20,000,000	1			
Stockton-East Water District					
Tracy					
Tracy Community Development Agency				16,900,000	2
Tracy Operating Partnership Joint Powers Agency					
Total, San Joaquin County	189,160,000	17	65,295,000	3	87,090,000
San Luis Obispo County					
Atascadero (CSCDA)	1,200,000	1			
Lucia Mar Unified School District			21,749,593	1	
San Luis Obispo					
San Luis Obispo County	17,000,000	1			
San Luis Obispo County Office of Education	27,053,000	1			
Total, San Luis Obispo County	45,253,000	3	21,749,593	1	



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Linden Unified School District (CSCRPA)					
Lodi Unified School District (CVSFA)					
Manteca Unified School District (CSCRPA)					
New Hope Elementary School District (CSCRPA)					
Oak View Union Elementary School District (CSCRPA)					
Ripon Unified School District (CSCRPA)					
San Joaquin County					
San Joaquin County Board of Education (CSCRPA)					
San Joaquin County Transportation Authority					
San Joaquin Delta Community College District (CSCRPA)					
South San Joaquin Irrigation District				1,410,000	1
South Stockton CFD No 90-1					
Stockton	10,725,000	3			
Stockton (CSCDA)					
Stockton CFD No 90-2					
Stockton Port District					
Stockton Public Financing Authority					
Stockton Public Financing Authority CFD No 90-4					
Stockton Unified School District				17,500,000	1
Stockton Unified School District (CVSFA)					
Stockton-East Water District				11,300,000	1
Tracy	16,524,042	2			
Tracy Community Development Agency			1,250,000		1
Tracy Operating Partnership Joint Powers Agency					
Total, San Joaquin County	27,249,042	5	1,250,000	30,210,000	3
<u>San Luis Obispo County</u>					
Atascadero (CSCDA)					
Lucia Mar Unified School District				6,180,000	1
San Luis Obispo				53,160,000	1
San Luis Obispo County					
San Luis Obispo County Office of Education					
Total, San Luis Obispo County				59,340,000	2



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San Mateo County					
Bayshore Elementary School District (CSCRPA)	485,000	1			
Belmont Elementary School District (CSCRPA)	2,785,000	1			
Belmont-Redwood Shores School District			12,000,000	1	
Brisbane Elementary School District (CSCRPA)	840,000	1			
Burlingame Elementary School District			6,000,000	1	
Burlingame Elementary School District (CSCRPA)	3,085,000	1			
Cabrillo Unified School District (CSCRPA)	5,000,000	1			
Coastside County Water District					
Colma					
Hillsborough					
Hillsborough City School District	2,600,000	1			
Jefferson Union High School District			6,000,000	1	
Jefferson Union High School District (CSCRPA)	4,480,000	1			
La Honda-Pescadero Unified School District (CSCRPA)	750,000	1			
Ladera Recreation District					
Laguna Salada Union Elementary School District	2,200,000	1	2,792,661	1	
Las Lomitas Elementary School District (CSCRPA)	1,605,000	1			
Menlo Park City Elementary School District (CSCRPA)	3,140,000	1			
Millbrae					30,000,000
Millbrae Elementary School District	2,600,000	1			
Pacifica					
Peninsula Library System (CSCDA)	975,000	1			
Portola Valley Elementary School District (CSCRPA)	1,200,000	1			
Ravenswood City School District	4,700,000	1	3,000,000	1	
Redwood City Elementary School District			43,995,195	1	
Redwood City Elementary School District (CSCRPA)	4,975,000	1			
Redwood City Redevelopment Agency					
San Bruno Park Elementary School District (CSCRPA)	4,000,000	1			
San Carlos Elementary School District	1,950,000	1	3,000,000	1	
San Carlos Redevelopment Agency					
San Mateo Community College District (CCCFA)	12,310,000	1			
San Mateo County	50,000,000	1			
San Mateo County Board of Education (CSCRPA)	5,000,000	1			
San Mateo County Flood Control District					



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San Mateo County					
Bayshore Elementary School District (CSCRPA)					
Belmont Elementary School District (CSCRPA)					
Belmont-Redwood Shores School District					
Brisbane Elementary School District (CSCRPA)					
Burlingame Elementary School District					
Burlingame Elementary School District (CSCRPA)					
Cabrillo Unified School District (CSCRPA)					
Coastside County Water District	7,415,000	1			
Colma	7,550,000	1			
Hillsborough				5,000,000	1
Hillsborough City School District					
Jefferson Union High School District					
Jefferson Union High School District (CSCRPA)					
La Honda-Pescadero Unified School District (CSCRPA)					
Ladera Recreation District	451,837	1			
Laguna Salada Union Elementary School District					
Las Lomitas Elementary School District (CSCRPA)					
Menlo Park City Elementary School District (CSCRPA)				2,743,700	1
Millbrae				1,085,000	1
Millbrae Elementary School District					
Pacifica					
Peninsula Library System (CSCDA)					
Portola Valley Elementary School District (CSCRPA)					
Revenswood City School District					
Redwood City Elementary School District					
Redwood City Elementary School District (CSCRPA)			15,430,000	1	
Redwood City Redevelopment Agency					
San Bruno Park Elementary School District (CSCRPA)					
San Carlos Elementary School District					
San Carlos Redevelopment Agency			9,070,000	1	
San Mateo Community College District (CCCFA)					
San Mateo County					
San Mateo County Board of Education (CSCRPA)					
San Mateo County Flood Control District				15,780,000	1



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San Mateo County Joint Powers Financing Authority				63,205,000	1
San Mateo County Transit District			61,875,000		1
San Mateo County Transportation Authority			80,310,000		1
San Mateo Redevelopment Agency					
San Mateo Union High School District	7,500,000				
San Mateo-Foster City School District		10,825,000			
San Mateo-Foster City School District (CSCRPA)	7,460,000				
Sequoia Union High School District		18,000,000			
Sequoia Union High School District (CSCRPA)	4,555,000				
South San Francisco Redevelopment Agency					
South San Francisco Unified School District		10,000,000			
South San Francisco Unified School District (CSCRPA)	6,965,000				
Woodside Elementary School District (CSCRPA)	900,000				
Total, San Mateo County	142,060,000	26	115,612,856	10	142,185,000
				2	63,205,000
				1	30,000,000
Santa Barbara County					
Carpinteria Unified School District		4,000,000			
Carpinteria Unified School District (CSCRPA)	1,000,000				
Cold Spring Elementary School District (CSCRPA)	300,000				
Cold Springs Elementary School District		1,450,000			
College Elementary School District (CSCRPA)	500,000				
Goleta Union Elementary School District (SBSFA)	5,000,000				
Goleta Union School District		3,800,000			
Guadalupe Redevelopment Agency					
Lompoc					
Lompoc Unified School District (CSCRPA)	4,500,000				
Los Olivos Elementary School District	5,000,000				
Mission Hills Community Services District		1,150,000			
Orcutt Union Elementary School District (CSCRPA)	5,000,000				
Santa Barbara County	68,000,000				
Santa Barbara Elementary School District (SBSFA)	4,000,000				
Santa Barbara High School District (SBSFA)	7,500,000				
Santa Barbara Housing Authority	3,479,847	4			
Santa Maria					



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San Mateo County Joint Powers Financing Authority						
San Mateo County Transit District						
San Mateo County Transportation Authority						
San Mateo Redevelopment Agency		39,360,000	3			
San Mateo Union High School District						
San Mateo-Foster City School District						
San Mateo-Foster City School District (CSCRPA)						
Sequoia Union High School District						
Sequoia Union High School District (CSCRPA)						
South San Francisco Redevelopment Agency		11,590,000	1			
South San Francisco Unified School District				1,815,000	1	
South San Francisco Unified School District (CSCRPA)						
Woodside Elementary School District (CSCRPA)						
Total, San Mateo County	15,416,837	3	75,450,000	6	26,423,700	5
<u>Santa Barbara County</u>						
Carpinteria Unified School District						
Carpinteria Unified School District (CSCRPA)						
Cold Spring Elementary School District (CSCRPA)						
Cold Springs Elementary School District						
College Elementary School District (CSCRPA)						
Goleta Union Elementary School District (SBSFA)						
Goleta Union School District						
Guadalupe Redevelopment Agency		1,510,000	1			
Lompoc						
Lompoc Unified School District (CSCRPA)						
Los Olivos Elementary School District						
Mission Hills Community Services District				977,234	1	
Orcutt Union Elementary School District (CSCRPA)						
Santa Barbara County				7,310,000	1	
Santa Barbara Elementary School District (SBSFA)						
Santa Barbara High School District (SBSFA)						
Santa Barbara Housing Authority						
Santa Maria				38,355,942	2	



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Santa Maria-Bonita School District (CSCRPA)	5,000,000	1							
Santa Ynez Valley Union High School District (CSCRPA)	1,515,000	1							
Total, Santa Barbara County	110,794,847	16	10,400,000	4					
<u>Santa Clara County</u>									
Alum Rock Union Elementary School District			22,142,433	4					
Berryessa Union Elementary School District (CSCRPA)	5,000,000	1							
Campbell									
Campbell Union Elementary School District	4,250,000	1	4,838,039	1					
Campbell Union High School District (CSCRPA)	5,000,000	1							
Cupertino Union School District	7,250,000	1	26,999,985	2					
East Side Union High School District	10,000,000	1	29,999,912	1					
Evergreen Elementary School District			10,000,000	1					
Foothill-De Anza Community College District									
Foothill-De Anza Community College District (CSCRPA)	5,000,000	1							
Franklin-McKinley School District (CSCRPA)	5,000,000	1							
Fremont Union High School District	9,000,000	1							
Gilroy Unified School District (CSCRPA)	5,000,000	1							
Los Altos School District	3,800,000	1							
Los Gatos Union School District (CSCRPA)	3,500,000	1							
Luther Burbank School District (CSCRPA)	490,000	1							
Milpitas									
Milpitas Redevelopment Agency									
Milpitas Unified School District	3,000,000	1							
Moreland School District	3,000,000	1							
Morgan Hill Unified School District (CSCRPA)	6,965,000	1							
Mountain View School District	2,000,000	1							
Mountain View-Los Altos Union High School District	1,750,000	1	29,275,000	1					
Mt Pleasant Elementary School District (CSCRPA)	2,820,000	1							
Orchard School District (CSCRPA)	805,000	1							
Palo Alto Unified School District (CSCRPA)	5,000,000	1							
San Jose								27,000,000	2
San Jose CFD No 1997-1					4,100,000	1			
San Jose Financing Authority							16,680,000	2	
San Jose Redevelopment Agency								10,595,000	1



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Santa Maria-Bonita School District (CSCRPA) Santa Ynez Valley Union High School District (CSCRPA)					
Total, Santa Barbara County		1,510,000	1	46,643,176	4
Santa Clara County					
Alum Rock Union Elementary School District Berryessa Union Elementary School District (CSCRPA)				13,480,000	1
Campbell Campbell Union Elementary School District Campbell Union High School District (CSCRPA) Cupertino Union School District East Side Union High School District Evergreen Elementary School District Foothill-De Anza Community College District Foothill-De Anza Community College District (CSCRPA)				12,520,000	1
Franklin-McKinley School District (CSCRPA) Fremont Union High School District Gilroy Unified School District (CSCRPA) Los Altos School District Los Gatos Union School District (CSCRPA) Luther Burbank School District (CSCRPA) Milpitas	5,310,000	1			
Milpitas Redevelopment Agency Milpitas Unified School District Moreland School District Morgan Hill Unified School District (CSCRPA) Mountain View School District Mountain View-Los Altos Union High School District				39,345,000	1
Mt Pleasant Elementary School District (CSCRPA) Orchard School District (CSCRPA) Palo Alto Unified School District (CSCRPA) San Jose San Jose CFD No 1997-1 San Jose Financing Authority San Jose Redevelopment Agency					
		123,045,000	2		



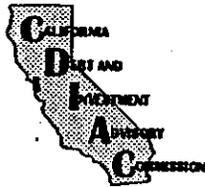
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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
San Jose Unified School District	18,750,000	1	28,670,956	1	
San Jose-Santa Clara Clean Water Financing Authority				35,215,000	1
San Jose/Evergreen Community College District (CSCRPA)	4,500,000	1			
Santa Clara County	175,000,000	1			15,675,000
Santa Clara County Board Of Education					
Santa Clara County Financing Authority				188,405,000	1
Santa Clara County Transit District			40,570,000	1	
Santa Clara Unified School District	11,000,000	1	50,000,000	1	
Saratoga Union Elementary School District (CSCRPA)	2,650,000	1			
Saratoga Union School District			29,528,402	1	
Sunnyvale					
Sunnyvale Elementary School District	5,000,000	1			
Union School District (CSCRPA)	5,000,000	1			
Whisman Elementary School District			6,784,646	1	
Whisman Elementary School District (CSCRPA)	2,710,000	1			
Total, Santa Clara County	313,240,000	28	238,239,373	14	44,670,000
				2	240,300,000
				4	53,270,000
<u>Santa Cruz County</u>					
Library Joint Powers Authority					
Pajaro Valley Unified School District					
San Lorenzo Valley Unified School District					
Santa Cruz County	10,400,000	1			
Santa Cruz County (CSCDA)	46,485,000	1			
Santa Cruz County Board of Education	22,995,000	1			
Scotts Valley					
Scotts Valley Union Elementary School District			18,200,000	1	
Scotts Valley Water District					
Soquel Union School District (CSCRPA)	2,840,000	1			
Total, Santa Cruz County	82,720,000	4	18,200,000	1	
<u>Shasta County</u>					
Anderson					
Bella Vista Water District					
Columbia School District			2,100,000	1	



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San Jose Unified School District						25,745,000	1	
San Jose-Santa Clara Clean Water Financing Authority								
San Jose/Evergreen Community College District (CSCRPA)								
Santa Clara						16,050,000	1	
Santa Clara County						1,479,188	1	
Santa Clara County Board Of Education						4,995,000	1	
Santa Clara County Financing Authority								
Santa Clara County Transit District								
Santa Clara Unified School District								
Saratoga Union Elementary School District (CSCRPA)								
Saratoga Union School District								
Sunnyvale						1,935,000	1	
Sunnyvale Elementary School District								
Union School District (CSCRPA)								
Whisman Elementary School District								
Whisman Elementary School District (CSCRPA)								
Total, Santa Clara County	5,310,000	1	162,390,000	3		76,204,188	7	
<u>Santa Cruz County</u>								
Library Joint Powers Authority						2,566,457	1	
Pajaro Valley Unified School District						10,000,000	1	
San Lorenzo Valley Unified School District	1,750,000	1						
Santa Cruz County						24,855,000	1	
Santa Cruz County (CSCDA)								
Santa Cruz County Board of Education								
Scotts Valley						4,940,588	1	
Scotts Valley Union Elementary School District								
Scotts Valley Water District						4,250,000	1	
Soquel Union School District (CSCRPA)								
Total, Santa Cruz County	1,750,000	1				46,612,045	5	
<u>Shasta County</u>								
Anderson						2,370,700	1	
Bella Vista Water District	201,470	1						
Columbia School District								



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Enterprise Elementary School District (CSCRPA)	2,690,000	1			
Enterprise School District			16,045,320	2	
Gateway Unified School District (CSCRPA)	4,880,000	1			
Junction Elementary School District (CSCRPA)	625,000	1			
Mountain Union Elementary School District (CSCRPA)	250,000	1			
Redding					
Redding Joint Powers Financing Authority				19,925,000	3
Redding School District			7,215,000	1	
Shasta Joint Powers Financing Authority				6,790,000	1
Shasta Union High School District					
Shasta Union High School District (CSCRPA)	3,980,000	1			
Total, Shasta County	12,425,000	5	25,360,320	4	26,715,000
<u>Sierra County</u>					
Sierra County (CSCDA)	780,000	1			
Total, Sierra County	780,000	1			
<u>Siskiyou County</u>					
McCloud Community Services District					
Mt Shasta Union School District			2,198,229	1	
Siskiyou County (CSCDA)	4,500,000	1			
Total, Siskiyou County	4,500,000	1	2,198,229	1	
<u>Solano County</u>					
Benicia			5,000,000	1	
Benicia Unified School District			27,319,844	2	
Benicia Unified School District (CSCRPA)	2,985,000	1			
Dixon Public Financing Authority				3,300,000	1
Dixon Unified School District					
Dixon Unified School District (CSCRPA)	1,320,000	1			
Fairfield	5,190,000	1			
Fairfield Housing Authority					5,546,189
Fairfield Industrial Development Authority					9,900,000
Fairfield Redevelopment Agency	5,290,000	1			
Fairfield-Suisun Unified School District					
CFD No 2					
			3,470,000	1	



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Enterprise Elementary School District (CSCRPA)					
Enterprise School District					
Gateway Unified School District (CSCRPA)					
Junction Elementary School District (CSCRPA)					
Mountain Union Elementary School District (CSCRPA)					
Redding	8,111,000	1			
Redding Joint Powers Financing Authority					
Redding School District					
Shasta Joint Powers Financing Authority					
Shasta Union High School District				20,000,000	1
Shasta Union High School District (CSCRPA)					
Total, Shasta County	8,312,470	2		22,370,700	2
<u>Sierra County</u>					
Sierra County (CSCDA)					
Total, Sierra County					
<u>Siskiyou County</u>					
McCloud Community Services District	1,017,933	1			
Mt Shasta Union School District					
Siskiyou County (CSCDA)					
Total, Siskiyou County	1,017,933	1			
<u>Solano County</u>					
Benicia					
Benicia Unified School District					
Benicia Unified School District (CSCRPA)					
Dixon Public Financing Authority					
Dixon Unified School District					
Dixon Unified School District (CSCRPA)				7,000,000	1
Fairfield					
Fairfield Housing Authority					
Fairfield Industrial Development Authority					
Fairfield Redevelopment Agency					
Fairfield-Suisun Unified School District					
CFD No 2					



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<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>					
Fairfield-Suisun Unified School District CFD No 1			4,215,000	1						
Fairfield-Suisun Unified School District CFD No 4			1,855,000	1						
Fairfield-Suisun Unified School District CFD No 5			13,730,000	2						
Fairfield-Suisun Unified School District Rio Vista	5,000,000	1								
Solano County	20,000,000	1								
Solano County (CSCDA)	21,500,000	1								
Travis Unified School District Vacaville										
Vacaville Unified School District	4,850,000	1								
Vallejo	6,675,000	1			5,450,000					
Vallejo City Unified School District	11,500,000	1	30,000,000	1						
Vallejo Public Financing Authority	9,500,000	2								
Total, Solano County	93,810,000	12	62,319,844	4	23,270,000	5	3,300,000	1	20,896,189	3
<u>Sonoma County</u>										
Alexander Valley Union Elementary School District (CSCRPA)	115,000	1								
Bellevue Union Elementary School District Bellevue Union Elementary School District (CSCRPA)	1,785,000	1	7,273,374	1						
Bennett Valley Union Elementary School District (CSCRPA)	960,000	1								
Cinnabar Elementary School District (CSCRPA)	280,000	1								
Cloverdale Unified School District (CSCRPA)	1,815,000	1								
Cotati-Rohnert Park Unified School District Cotati-Rohnert Park Unified School District (CSCRPA)	4,690,000	1	8,999,095	1						
Dunham Elementary School District (CSCRPA)	145,000	1								
Forestville Union Elementary School District (CSCRPA)	795,000	1								
Geyserville Unified School District (CSCRPA)	650,000	1								
Gravenstein Union Elementary School District (CSCRPA)	750,000	1								
Guerneville School District (CSCRPA)	565,000	1								
Harmony Union Elementary School District (CSCRPA)	605,000	1								



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Fairfield-Suisun Unified School District CFD No 1					
Fairfield-Suisun Unified School District CFD No 4					
Fairfield-Suisun Unified School District CFD No 5					
Fairfield-Suisun Unified School District Rio Vista	2,000,000	1			
Solano County Solano County (CSCDA)					
Travis Unified School District Vacaville	17,574,307	2		13,535,000	1
Vacaville Unified School District Vallejo				13,660,000	1
Vallejo City Unified School District Vallejo Public Financing Authority				63,465,000	1
Total, Solano County	19,574,307	3		97,660,000	4
<u>Sonoma County</u>					
Alexander Valley Union Elementary School District (CSCRPA)					
Bellevue Union Elementary School District Bellevue Union Elementary School District (CSCRPA)					
Bennett Valley Union Elementary School District (CSCRPA)					
Cinnabar Elementary School District (CSCRPA)					
Cloverdale Unified School District (CSCRPA)					
Cotati-Rohnert Park Unified School District Cotati-Rohnert Park Unified School District (CSCRPA)					
Dunham Elementary School District (CSCRPA)					
Forestville Union Elementary School District (CSCRPA)					
Geyserville Unified School District (CSCRPA)					
Gravenstein Union Elementary School District (CSCRPA)					
Guerneville School District (CSCRPA)					
Harmony Union Elementary School District (CSCRPA)					



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Healdsburg Unified School District		9,499,998	1		
Healdsburg Unified School District (CSCRPA)	2,985,000		1		
Horicon Elementary School District		4,200,000	1		
Horicon Elementary School District (CSCRPA)	195,000		1		
Kenwood Elementary School District (CSCRPA)	280,000		1		
Liberty Elementary School District (CSCRPA)	125,000		1		
Mark West Union School District (CSCRPA)	1,385,000		1		
Oak Grove Union Elementary School District		600,000	1		
Oak Grove Union Elementary School District (CSCRPA)	630,000		1		
Old Adobe Union Elementary School District		3,499,490	1		
Old Adobe Union Elementary School District (CSCRPA)	1,300,000		1		
Petaluma					
Petaluma (CSCDA)	1,875,000		1		
Petaluma City Elementary School District	1,600,000		4,500,000	1	
Piner-Olivet Union Elementary School District			4,382,647	1	
Piner-Olivet Union School District (CSCRPA)	1,365,000		1		
Rincon Valley Union Elementary School District (CSCRPA)	2,950,000		1		
Roseland Elementary School District (CSCRPA)	1,235,000		1		
Santa Rosa					12,850,000
Santa Rosa High School District		18,200,000	1		
Santa Rosa School District/Santa Rosa High School District	13,000,000		1		
Sebastopol					
Sebastopol Community Development Agency					
Sebastopol Union Elementary School District		3,200,000	1		
Sebastopol Union Elementary School District (CSCRPA)	1,660,000		1		
Sonoma Community Development Agency					
Sonoma County	55,000,000		1		
Sonoma County Board of Education (CSCRPA)	4,850,000		1		
Sonoma County Public Financing Authority				9,800,000	1
Sonoma Valley Unified School District	3,800,000		1		
Twin Hills Union Elementary School District (CSCRPA)	815,000		1		
West Sonoma County Union High School District (CSCRPA)	2,350,000		1		
Wilmar Union Elementary School District (CSCRPA)	240,000		1		



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Healdsburg Unified School District					
Healdsburg Unified School District (CSCRPA)					
Horicon Elementary School District					
Horicon Elementary School District (CSCRPA)					
Kenwood Elementary School District (CSCRPA)					
Liberty Elementary School District (CSCRPA)					
Mark West Union School District (CSCRPA)					
Oak Grove Union Elementary School District					
Oak Grove Union Elementary School District (CSCRPA)					
Old Adobe Union Elementary School District					
Old Adobe Union Elementary School District (CSCRPA)					
Petaluma	1,800,000	1			
Petaluma (CSCDA)					
Petaluma City Elementary School District					
Piner-Olivet Union Elementary School District					
Piner-Olivet Union School District (CSCRPA)					
Rincon Valley Union Elementary School District (CSCRPA)					
Roseland Elementary School District (CSCRPA)					
Santa Rosa	2,821,000	1			
Santa Rosa High School District					
Santa Rosa School District/Santa Rosa High School District					
Sebastopol	732,475	1		1,700,000	1
Sebastopol Community Development Agency			6,300,000		
Sebastopol Union Elementary School District					
Sebastopol Union Elementary School District (CSCRPA)					
Sonoma Community Development Agency			2,885,000		
Sonoma County	9,416,000	1			
Sonoma County Board of Education (CSCRPA)					
Sonoma County Public Financing Authority					
Sonoma Valley Unified School District					
Twin Hills Union Elementary School District (CSCRPA)					
West Sonoma County Union High School District (CSCRPA)					
Willmar Union Elementary School District (CSCRPA)					



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Windsor Unified School District (CSCRPA)	2,755,000	1								
Wright Elementary School District (CSCRPA)	1,335,000	1								
Total, Sonoma County	114,885,000	34	64,354,604	10			9,800,000	1	12,850,000	1
<u>Stanislaus County</u>										
Hughson										
Modesto							32,400,000	1	18,755,000	1
Modesto (CSCDA)	12,000,000	1								
Modesto Public Financing Authority							3,600,000	1		
Newman Redevelopment Agency										
Oakdale Public Financing Authority										
Patterson										
Salida Area Public Facilities Financing Agency CFD No 1988-1					29,225,000	1				
Salida Union School District (CSCRPA)	1,730,000	1								
Stanislaus County	24,000,000	1								
Stanislaus County Office of Education	17,690,000	1								
Waterford										
Waterford Public Financing Authority							4,200,000	1		
Total, Stanislaus County	55,420,000	4			29,225,000	1	40,200,000	3	18,755,000	1
<u>Sutter County</u>										
Brittan Elementary School District										
Sutter County										
Sutter County Office of Education	8,620,000	1								
Sutter Union High School District										
Yuba City										
Yuba City Unified School District										
Total, Sutter County	8,620,000	1								
<u>Tehama County</u>										
Corning	3,800,000	1								
Corning Public Financing Corporation										
Evergreen Union Elementary School District (CSCRPA)	705,000	1								
Gerber Union Elementary School District	615,000	1								



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Windsor Unified School District (CSCRPA) Wright Elementary School District (CSCRPA)							
Total, Sonoma County	14,769,475	4	9,185,000	2	1,700,000	1	
<u>Stanislaus County</u>							
Hughson					504,500	1	
Modesto							
Modesto (CSCDA)							
Modesto Public Financing Authority					25,585,000	1	
Newman Redevelopment Agency			3,985,000	1			
Oakdale Public Financing Authority			7,845,000	1			
Patterson	1,100,000	1					
Salida Area Public Facilities Financing Agency CFD No 1988-1							
Salida Union School District (CSCRPA)							
Stanislaus County					22,665,000	2	
Stanislaus County Office of Education							
Waterford	2,628,000	3					
Waterford Public Financing Authority							
Total, Stanislaus County	3,728,000	4	11,830,000	2	48,754,500	4	
<u>Sutter County</u>							
Brittan Elementary School District							
Sutter County	665,000	1			102,000	1	
Sutter County Office of Education							
Sutter Union High School District							
Yuba City	78,000	1			575,000	1	
Yuba City Unified School District					3,040,000	1	
					13,140,000	2	
Total, Sutter County	743,000	2			16,857,000	5	
<u>Tehama County</u>							
Corning							
Corning Public Financing Corporation							
Evergreen Union Elementary School District (CSCRPA)					2,500,000	1	
Gerber Union Elementary School District							



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Red Bluff Union High School District (CSCRPA)	2,205,000	1			
Tehama County (CSCDA)	3,935,000	1			
Total, Tehama County	11,260,000	5			
<u>Trinity County</u>					
Trinity County					
Trinity County (CSCDA)	1,745,000	1			
Weaverville Community Services District					
Total, Trinity County	1,745,000	1			
<u>Tulare County</u>					
Burton Elementary School District (CSCRPA)	1,550,000	1			
Cutler-Orosi Unified School District (CSCRPA)	2,305,000	1			
Dinuba Redevelopment Agency					
Exeter Union Elementary School District (CSCRPA)	1,115,000	1			
Farmersville Unified School District (CSCRPA)	1,890,000	1			
Goshen Public Finance Authority				3,000,000	1
Lindsay Unified School District (CSCRPA)	3,260,000	1			
Pixley Union Elementary School District (CSCRPA)	850,000	1			
Porterville					
Porterville Elementary School District (CSCRPA)	5,000,000	1			
Porterville Union High School District (CSCRPA)	4,765,000	1			
Strathmore Union High School District (CSCRPA)	515,000	1			
Terra Bella Irrigation District					
Terra Bella Union Elementary School District (CSCRPA)	935,000	1			
Teviston Community Services District				130,000	1
Tulare City Elementary School District (CSCRPA)	5,000,000	1			
Tulare County	28,000,000	1			
Tulare County Public Finance Authority					
Tulare Public Financing Authority				6,740,000	1
Tulare Redevelopment Agency					
Visalia Unified School District (CSCRPA)	4,975,000	1			
Woodlake Union Elementary School District (CSCRPA)	1,695,000	1			
Woodlake Union High School District (CSCRPA)	1,005,000	1			
Woodville Elementary School District (CSCRPA)	485,000	1			
Total, Tulare County	63,345,000	16		9,870,000	3



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Red Bluff Union High School District (CSCRPA) Tehama County (CSCDA)					
Total, Tehama County				2,500,000	1
<u>Trinity County</u>					
Trinity County Trinity County (CSCDA) Weaverville Community Services District	59,138	1		1,625,000	1
Total, Trinity County	59,138	1		2,671,000	1
<u>Tulare County</u>					
Burton Elementary School District (CSCRPA) Cutler-Orosi Unified School District (CSCRPA) Dinuba Redevelopment Agency Exeter Union Elementary School District (CSCRPA) Farmeraville Unified School District (CSCRPA) Goshen Public Finance Authority Lindsay Unified School District (CSCRPA) Pixley Union Elementary School District (CSCRPA) Porterville Porterville Elementary School District (CSCRPA) Porterville Union High School District (CSCRPA) Strathmore Union High School District (CSCRPA) Terra Bella Irrigation District Terra Bella Union Elementary School District (CSCRPA) Teviston Community Services District Tulare City Elementary School District (CSCRPA) Tulare County Tulare County Public Finance Authority Tulare Public Financing Authority Tulare Redevelopment Agency Visalia Unified School District (CSCRPA) Woodlake Union Elementary School District (CSCRPA) Woodlake Union High School District (CSCRPA) Woodville Elementary School District (CSCRPA)			5,160,000	2	
				14,425,000	1
				1,230,000	1
			41,460,000		1
			30,165,000		1
	3,255,000	1			
Total, Tulare County		8,415,000	3	71,625,000	2
				15,655,000	2



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<u>Tuolumne County</u>					
Big Oak Flat-Groveland Unified School District (CSCRPA)	1,285,000	1			
Sonora Public Financing Authority				2,276,500	1
Tuolumne County Board of Education	8,500,000	1			
Tuolumne Park & Recreation District					
Total, Tuolumne County	9,785,000	2		2,276,500	1
<u>Ventura County</u>					
Briggs Elementary School District (CSCRPA)	325,000	1			
Camarillo Industrial Development Authority					6,500,000
Conejo Valley Unified School District	8,000,000	1			
Fillmore					
Fillmore Unified School District			11,999,948		
Fillmore Unified School District (CSCRPA)	1,220,000	1			
Hueneme Elementary School District (CSCRPA)	3,630,000	1			
Mesa Union Elementary School District (CSCRPA)	455,000	1			
Moorpark CFD No 97-1				7,645,000	1
Moorpark Unified School District	4,250,000	1			
Oak Park Unified School District (CSCRPA)	2,615,000	1			
Ocean View Elementary School District (CSCRPA)	1,890,000	1			
Ojai Redevelopment Agency					
Ojai Unified School District (CSCRPA)	3,000,000	1			
Oxnard					
Oxnard (CSCDA)	5,000,000	1			
Oxnard School District	4,750,000	1	24,890,672		2
Oxnard Union High School District			23,625,000		2
Oxnard Union High School District (CSCRPA)	4,975,000	1			
Pleasant Valley School District					
Pleasant Valley School District (CSCRPA)	4,160,000	1			
Rio Elementary School District (CSCRPA)	2,990,000	1			
Santa Paula Elementary School District	1,100,000	1			
Santa Paula Union High School District (CSCRPA)	1,445,000	1			
Simi Valley Unified School District					
Simi Valley Unified School District (CSCRPA)	5,000,000	1			
Somis Union Elementary School District (CSCRPA)	335,000	1			
Thousand Oaks Redevelopment Agency					8,105,000
Ventura County	100,000,000	1			
Ventura County Community College District	12,000,000	1			



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<u>Tuolumne County</u>						
Big Oak Flat-Groveland Unified School District (CSCRPA) Sonora Public Financing Authority Tuolumne County Board of Education Tuolumne Park & Recreation District				12,000,000	1	
Total, Tuolumne County				12,000,000	1	
<u>Ventura County</u>						
Briggs Elementary School District (CSCRPA) Camarillo Industrial Development Authority Conejo Valley Unified School District Fillmore Fillmore Unified School District Fillmore Unified School District (CSCRPA) Hueneme Elementary School District (CSCRPA) Mesa Union Elementary School District (CSCRPA) Moorpark CFD No 97-1 Moorpark Unified School District Oak Park Unified School District (CSCRPA) Ocean View Elementary School District (CSCRPA) Ojai Redevelopment Agency Ojai Unified School District (CSCRPA) Oxnard Oxnard (CSCDA) Oxnard School District Oxnard Union High School District Oxnard Union High School District (CSCRPA) Pleasant Valley School District Pleasant Valley School District (CSCRPA) Rio Elementary School District (CSCRPA) Santa Paula Elementary School District Santa Paula Union High School District (CSCRPA) Simi Valley Unified School District Simi Valley Unified School District (CSCRPA) Somis Union Elementary School District (CSCRPA) Thousand Oaks Redevelopment Agency Ventura County Ventura County Community College District	31,120,000	1	4,615,000	1	7,345,000	1
				7,265,000	1	
				4,550,000	1	
				1,106,800	1	
				15,310,000	1	



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Ventura Unified School District		10,000,000	1		
Ventura Unified School District (CSCRPA)	5,000,000				
Westlake Village					
Total, Ventura County	172,140,000	70,515,620	6	7,645,000	14,605,000
<u>Yolo County</u>					
Davis CFD No 1991-2				31,220,000	
Davis Public Facilities Financing Authority					
Davis Redevelopment Agency	2,500,000			31,220,000	
Esparto Unified School District		1,000,000	1		
Esparto Unified School District (CSCRPA)	1,000,000				
Washington Unified School District					
West Sacramento CFD No 6				6,015,000	
West Sacramento Financing Authority					
Woodland (CSCDA)	2,295,000			8,995,000	
Yolo County	10,500,000				
Yolo County Board of Education (CSCRPA)	3,620,000				
Total, Yolo County	19,915,000	1,000,000	1	40,215,000	2
<u>Yuba County</u>					
Wheatland Elementary School District (CSCRPA)	1,880,000				
Wheatland Union High School District (CSCRPA)	790,000				
Yuba County	9,000,000				
Total, Yuba County	11,670,000	3			
<u>Multiple Counties</u>					
Alameda-Contra Costa Schools Financing Authority					
Allan Hancock Joint Community College District (CCCFA)	5,000,000				
Association of Bay Area Governments				52,715,000	
ABAG Finance Authority for Nonprofit Corporations					36,071,705
Bass Lake Joint Union School District (CSCRPA)	1,490,000				
Bishop Joint Union High School District (CSCRPA)	1,040,000				
Butte-Glenn Community College District (CCCFA)	5,000,000				
Cabrillo Community College District (CSCRPA)	5,000,000				
California Community College Financing Authority				12,265,000	
California Desert Public Financing Authority					15,000,000



TABLE 10
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Ventura Unified School District Ventura Unified School District (CSCRPA) Westlake Village				1,500,000	1
Total, Ventura County	31,120,000	1	4,615,000	1	37,076,800
<u>Yolo County</u>					
Davis CFD No 1991-2 Davis Public Facilities Financing Authority Davis Redevelopment Agency Esparto Unified School District Esparto Unified School District (CSCRPA) Washington Unified School District West Sacramento CFD No 6 West Sacramento Financing Authority Woodland (CSCDA) Yolo County Yolo County Board of Education (CSCRPA)				1,760,000	1
Total, Yolo County				1,760,000	1
<u>Yuba County</u>					
Wheatland Elementary School District (CSCRPA) Wheatland Union High School District (CSCRPA) Yuba County					
Total, Yuba County					
<u>Multiple Counties</u>					
Alameda-Contra Costa Schools Financing Authority Allan Hancock Joint Community College District (CCCFA) Association of Bay Area Governments ABAG Finance Authority For Nonprofit Corporation Bass Lake Joint Union School District (CSCRPA) Bishop Joint Union High School District (CSCRPA) Butte-Glenn Community College District (CCCFA) Cabrillo Community College District (CSCRPA) California Community College Financing Authority California Desert Public Financing Authority	12,880,000	1		74,675,000	3
				18,675,000	2
				119,740,000	7



**TABLE 10
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
California Local Government Finance Authority				17,070,000	2
California Rural Home Mortgage Finance Authority					91,340,000
California School Boards Association Finance Corporation					7
California Special District Association Finance Corporation					
California Statewide Communities Development Authority	501,840	1		154,845,000	1
California Statewide Communities Development Authority CFD No 9				316,861,970	36
California Transit Finance Authority			3,032,542	1	
California Valleys Housing Finance Authority				200,000,000	1
Calistoga Joint Unified School District (CSCRPA)	1,115,000	1		22,085,000	1
Chawanakee Joint Elementary School District (CSCRPA)	850,000	1			
Coachella Valley Water District					
Coalinga/Huron Joint Unified School District			4,200,000	1	
Coalinga/Huron Joint Unified School District (CSCRPA)	3,765,000	1			
College of the Sequoias Community College District					
College of the Sequoias Community College District (CSCRPA)	4,975,000	1			
Davis Joint Unified School District CFD No 1			2,780,000	1	
Davis Joint Unified School District CFD No 2			3,745,000	1	
Delano Joint Union High School District					
Delano Joint Union High School District (CSCRPA)	3,680,000	1			
Delta View Joint Union Elementary School District (CSCRPA)	85,000	1			
Dry Creek Joint Elementary School District			13,033,042	1	
Dublin San Ramon Services District				5,025,000	1
Elverta Joint Elementary School District (CSCRPA)	480,000	1			
Feather River Community College District (CSCRPA)	1,435,000	1			
Financing Authority for Resource Efficiency of California					
Four Corners Public Financing Authority	15,800,000	1		19,850,000	1
Galt Joint Union Elementary School District (CSCRPA)	2,170,000	1			
Galt Joint Union High School District (CSCRPA)	1,450,000	1			
Galt Schools Joint Powers Authority				14,385,000	1



TABLE 10
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California Local Government Finance Authority				13,422,379	4
California Rural Home Mortgage Finance Authority					
California School Boards Association Finance Corporation				9,065,000	3
California Special District Association Finance Corporation				241,102,300	9
California Statewide Communities Development Authority					
California Statewide Communities Development Authority CFD No 9					
California Transit Finance Authority					
California Valleys Housing Finance Authority					
Calistoga Joint Unified School District (CSCRPA)					
Chawanakee Joint Elementary School District (CSCRPA)					
Coachella Valley Water District	454,753	1		15,445,000	1
Coalinga/Huron Joint Unified School District					
Coalinga/Huron Joint Unified School District (CSCRPA)					
College of the Sequoias Community College District				4,225,000	1
College of the Sequoias Community College District (CSCRPA)					
Davis Joint Unified School District CFD No 1					
Davis Joint Unified School District CFD No 2					
Delano Joint Union High School District				480,000	1
Delano Joint Union High School District (CSCRPA)					
Delta View Joint Union Elementary School District (CSCRPA)					
Dry Creek Joint Elementary School District					
Dublin San Ramon Services District					
Elverta Joint Elementary School District (CSCRPA)					
Feather River Community College District (CSCRPA)					
Financing Authority for Resource Efficiency of California				46,565,000	1
Four Corners Public Financing Authority					
Galt Joint Union Elementary School District (CSCRPA)					
Galt Joint Union High School District (CSCRPA)					
Galt Schools Joint Powers Authority					



**TABLE 10
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>
Gavilan Community College District (CCCFA)	3,500,000	1			
Grant Joint Union High School District (CSCRPA)	5,000,000	1			
Hanford Joint Union High School District (CSCRPA)	2,485,000	1			
Hartnell Community College District (CSCRPA)	5,000,000	1			
Kern Community College District (CCCFA)	13,000,000	1			
King City Joint Union High School District (CSCRPA)	1,360,000	1			
Kings Canyon Joint Unified School District (CSCRPA)	3,800,000	1			
Kingsburg Joint Union Elementary School District (CSCRPA)	1,525,000	1			
Kingsburg Joint Union High School District (CSCRPA)	835,000	1			
Lakeside Joint School District (CSCRPA)	200,000	1			
Laton Joint Unified School District (CSCRPA)	675,000	1			
Livermore Valley Joint Unified School District	8,000,000	1			
Loma Prieta Joint Union Elementary School District (CSCRPA)	905,000	1			
Los Gatos-Saratoga Joint Union High School District (CSCRPA)	3,970,000	1			
Los Rios Community College District	16,500,000	1			
M-S-R Public Power Agency				314,215,000	4
Marysville Joint Unified School District	6,500,000	1			
Metropolitan Water District Of Southern California				650,000,000	1
Napa Valley Community College District (CSCRPA)	5,000,000	1			
Nevada Irrigation District					
Nevada Joint Union High School District (CSCRPA)	4,500,000	1			
North Kern-South Tulare Hospital District					
Northern California Power Agency				18,310,000	1
Petaluma Joint Union High School District	2,000,000	1	10,623,276	1	
Pierce Joint Unified School District (CSCRPA)	675,000	1			
Point Arena Joint Union High School District (CSCRPA)	250,000	1			
Rancho Lucerne Valley Public Financing Authority				10,000,000	2
Red Bluff Joint Union High School District					
Redwoods Community College District (CSCRPA)	4,200,000	1			
Riverdale Unified School District (CSCRPA)	900,000	1			
Riverside Community College District (CSCRPA)	5,000,000	1			
Roseville Joint Union High School District	2,780,000	1			



TABLE 10
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<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Gavilan Community College District (CCCFA)					
Grant Joint Union High School District (CSCRPA)					
Hanford Joint Union High School District (CSCRPA)					
Hartnell Community College District (CSCRPA)					
Kern Community College District (CCCFA)					
King City Joint Union High School District (CSCRPA)					
Kings Canyon Joint Unified School District (CSCRPA)					
Kingsburg Joint Union Elementary School District (CSCRPA)					
Kingsburg Joint Union High School District (CSCRPA)					
Lakeside Joint School District (CSCRPA)					
Laton Joint Unified School District (CSCRPA)					
Livermore Valley Joint Unified School District					
Loma Prieta Joint Union Elementary School District (CSCRPA)					
Los Gatos-Saratoga Joint Union High School District (CSCRPA)					
Los Rios Community College District					
M-S-R Public Power Agency					
Marysville Joint Unified School District				3,156,193	1
Metropolitan Water District Of Southern California					
Napa Valley Community College District (CSCRPA)					
Nevada Irrigation District				13,085,000	1
Nevada Joint Union High School District (CSCRPA)					
North Kern-South Tulare Hospital District					
Northern California Power Agency					
Petaluma Joint Union High School District					
Pierce Joint Unified School District (CSCRPA)					
Point Arena Joint Union High School District (CSCRPA)					
Rancho Lucerne Valley Public Financing Authority					
Red Bluff Joint Union High School District				140,000	1
Redwoods Community College District (CSCRPA)					
Riverdale Unified School District (CSCRPA)					
Riverside Community College District (CSCRPA)					
Roseville Joint Union High School District					



**TABLE 10
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BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>NOTES/ COMMERCIAL PAPER</u>	<u>GENERAL OBLIGATION BONDS</u>	<u>SALES/LTD TAX OBLIGATION BONDS</u>	<u>PUBLIC LEASE/ ENTERPRISE/ REVENUE BONDS</u>	<u>CONDUIT REVENUE BONDS</u>					
Sacramento Municipal Utility District				374,490,000	2					
Sacramento-Yolo Port District				4,600,000	2					
San Luis Obispo County Community College District										
Santa Maria Joint Union High School District (SBSFA)	5,000,000	1								
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)	5,000,000	1								
Sierra Joint Community College District (CCCFA)	5,000,000	1								
Siskiyou Joint Community College District (CSCRPA)	2,390,000	1								
Solano Community College District (CCCFA)	5,000,000	1								
Southern California Home Financing Authority				101,655,000	2					
Southern California Public Power Authority				375,650,000	2					
Tahoe-Truckee Unified School District	4,130,000	1								
Tracy Joint Unified School District (CSCRPA)	5,000,000	1								
Tulare Joint Union High School District (CSCRPA)	4,035,000	1								
Turlock Irrigation District										
Victor Valley Community College District										
West Hills Community College District (CSCRPA)	2,470,000	1								
West Valley-Mission Community College District (CSCRPA)	4,500,000	1								
Winters Joint Unified School District										
Winters Joint Unified School District (CSCRPA)	1,510,000	1								
Woodland Joint Unified School District (CSCRPA)	5,000,000	1								
Y/S School Facilities Financing Authority				28,250,000	2					
Yosemite Community College District (CCCFA)	5,000,000	1								
Yuba Community College District	5,000,000	1								
Yucaipa-Calimesa Joint Unified School District	5,000,000	1								
Total, Multiple Counties	216,431,840	57	27,856,318	3	9,557,542	3	2,375,410,000	30	582,373,675	54



TABLE 10
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY TYPE OF DEBT INSTRUMENT
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>SPECIAL ASSESSMENT BONDS</u>	<u>TAX ALLOCATION BONDS</u>	<u>OTHER BONDS</u>	<u>CERTIFICATES OF PARTICIPATION AND LEASES</u>	<u>OTHER</u>
Sacramento Municipal Utility District					
Sacramento-Yolo Port District					
San Luis Obispo County Community College District				3,460,000	1
Santa Maria Joint Union High School District				3,520,000	1
Santa Maria Joint Union High School District (SBSFA)					
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)					
Sierra Joint Community College District (CCCFA)					
Siskiyou Joint Community College District (CSCRPA)					
Solano Community College District (CCCFA)					
Southern California Home Financing Authority					
Southern California Public Power Authority					
Tahoe-Truckee Unified School District				5,180,000	1
Tracy Joint Unified School District (CSCRPA)					
Tulare Joint Union High School District (CSCRPA)					
Turlock Irrigation District	33,655	1			
Victor Valley Community College District				53,450,000	1
West Hills Community College District (CSCRPA)					
West Valley-Mission Community College District (CSCRPA)					
Winters Joint Unified School District				305,000	1
Winters Joint Unified School District (CSCRPA)					
Woodland Joint Unified School District (CSCRPA)					
Y/S School Facilities Financing Authority					
Yosemite Community College District (CCCFA)					
Yuba Community College District					
Yucaipa-Calimesa Joint Unified School District					
Total, Multiple Counties	13,368,408	3		625,690,872	40



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>				
<u>Alameda County</u>								
Alameda	5,900,000	1						
Alameda City Unified School District	6,980,000	1						
Alameda County	110,000,000	1						
Alameda County Board Of Education	18,300,000	1						
Alameda County Industrial Development Authority				17,875,000 4				
Alameda County Transportation Authority								
Alameda CFD No 2								
Alameda Public Financing Authority								
Albany								
Albany (CSCDA)	1,770,000	1						
Albany Unified School District			5,000,000	1				
Berkeley	14,500,000	1						
Berkeley Redevelopment Agency								
Berkeley Unified School District	11,000,000	1	19,000,777	1				
Emery Unified School District			2,690,000	1				
Fremont	12,700,000	1						
Fremont Unified School District	12,000,000	1	29,567,002	1				
Fremont-Newark Community College District (CCCFA)	2,200,000	1						
Hayward								
Livermore	6,600,000	1						
Livermore CFD No 90-1								
New Haven Unified School District	4,600,000	1	13,999,954	1				
Newark Unified School District			7,499,953	1				
Oakland	60,000,000	1						
Oakland Joint Powers Financing Authority								
Oakland Unified School District			9,999,977	1				
Peralta Community College District			8,000,000	1				
Pleasanton Unified School District	5,300,000	1	15,995,283	2				
Port Of Oakland								
San Leandro				13,475,000 2				
San Leandro Unified School District	4,600,000	1	18,170,000	2				
San Lorenzo Unified School District	3,000,000	1	17,000,000	1				
Sunol Glen Unified School District (CSCRPA)	250,000	1						
Union City			10,975,000	1				
Total, Alameda County	279,700,000	17	146,922,946	13	24,450,000	3	17,875,000	4



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Alameda County				
Alameda				
Alameda City Unified School District				
Alameda County		74,110,000	2	
Alameda County Board Of Education				
Alameda County Industrial Development Authority				
Alameda County Transportation Authority		90,000,000	1	
Alameda CFD No 2		2,075,000	1	
Alameda Public Financing Authority		37,850,000	1	
Albany		4,760,000	1	
Albany (CSCDA)				
Albany Unified School District				
Berkeley		20,500,000	2	
Berkeley Redevelopment Agency			5,450,000	1
Berkeley Unified School District				
Emery Unified School District				
Fremont		14,455,000	2	
Fremont Unified School District				
Fremont-Newark Community College District (CCCFA)				
Hayward		14,395,952	3	
Livermore		19,395,000	1	
Livermore CFD No 90-1		9,070,000	1	
New Haven Unified School District				
Newark Unified School District				
Oakland		73,700,000	8	
Oakland Joint Powers Financing Authority		1,250,000	1	436,289,659
Oakland Unified School District				
Peralta Community College District				
Pleasanton Unified School District				
Port Of Oakland		262,660,000	4	
San Leandro				
San Leandro Unified School District				
San Lorenzo Unified School District				
Sunol Glen Unified School District (CSCRPA)				
Union City				
Total, Alameda County		624,220,952	28	5,450,000 1 436,289,659 1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Amador County</u>				
Amador County Unified School District (CSCRPA) Sutter Creek	4,700,000	1		
Total, Amador County	4,700,000	1		
<u>Butte County</u>				
Butte County (CSCDA)	5,000,000	1		
Butte County Board of Education	28,500,000	1		
Chico Unified School District		335,000	1	
Golden Feather Union School District		52,962	1	
Gridley Union Elementary School District		360,000	1	
Oroville		445,000	1	
Oroville Union High School District				
Total, Butte County	33,500,000	2	1,192,962	4
<u>Calaveras County</u>				
Angels				
Bret Harte Union High School District (CSCRPA)	1,395,000	1		
Calaveras County (CSCDA)	4,880,000	1		
Calaveras County Board Of Education (CSCRPA)	185,000	1		
Calaveras County Water District				
Calaveras Unified School District (CSCRPA)	4,505,000	1		
Mark Twain Union Elementary School District (CSCRPA)	855,000	1		
Vallecito Union Elementary School District (CSCRPA)	1,300,000	1		
Total, Calaveras County	13,120,000	6		
<u>Colusa County</u>				
Colusa County (CSCDA)	3,000,000	1		
Colusa County Board of Education (CSCRPA)	730,000	1		
Colusa Unified School District (CSCRPA)	1,090,000	1		
Maxwell Unified School District			260,000	1



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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Amador County</u>				
Amador County Unified School District (CSCRPA) Sutter Creek		818,500	1	
Total, Amador County		818,500	1	
<u>Butte County</u>				
Butte County (CSCDA) Butte County Board of Education Chico Unified School District Golden Feather Union School District Gridley Union Elementary School District Oroville Oroville Union High School District	27,670,000			1
Total, Butte County	27,670,000			1
<u>Calaveras County</u>				
Angels Bret Harte Union High School District (CSCRPA) Calaveras County (CSCDA) Calaveras County Board Of Education (CSCRPA) Calaveras County Water District Calaveras Unified School District (CSCRPA) Mark Twain Union Elementary School District (CSCRPA) Vallecito Union Elementary School District (CSCRPA)		5,788,538		1
		5,595,000		1
Total, Calaveras County		11,383,538		2
<u>Colusa County</u>				
Colusa County (CSCDA) Colusa County Board of Education (CSCRPA) Colusa Unified School District (CSCRPA) Maxwell Unified School District				



TABLE 11
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BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Maxwell Unified School District (CSCRPA)	390,000	1		
Williams Unified School District (CSCRPA)	920,000	1		
Total, Colusa County	6,130,000	5	260,000	1
<u>Contra Costa County</u>				
Acalanes Union High School District	6,000,000	1		
Antioch				
Antioch Area Public Facilities Financing Agency				
CFD No 1989-1			18,820,000	1
Antioch Public Financing Authority				
Antioch Unified School District	10,900,000	1	10,946,483	1
Brentwood				
Brentwood Infrastructure Financing Authority				
Byron Union School District (CSCRPA)	930,000	1		
Clayton				
Clayton CFD No 1990-1			6,400,000	1
Clayton Financing Authority			7,160,000	1
Contra Costa Community College District	17,000,000	1		
Contra Costa County	130,000,000	1		
Contra Costa County Office of Education	28,000,000	1		
Contra Costa County Public Financing Authority				
Contra Costa Water District	60,000,000	1		
Danville				
Danville (CSCDA)	2,725,000	1		
Danville Financing Authority				
El Cerrito	2,000,000	1		
El Cerrito Redevelopment Agency				
Lafayette Elementary School District			12,300,000	1
Martinez Unified School District			8,250,000	1
Moraga Elementary School District (CSCRPA)	1,820,000	1		
Mt Diablo Unified School District	13,800,000	1		
Orinda Union School District (CSCRPA)	3,000,000	1		
Pittsburg (CSCDA)	3,000,000	1		
Pittsburg Public Financing Authority				
Pittsburg Unified School District			5,000,000	1
Richmond				



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Maxwell Unified School District (CSCRPA)				
Williams Unified School District (CSCRPA)				
Total, Colusa County				
<u>Contra Costa County</u>				
Acalanes Union High School District				
Antioch		20,095,000	1	
Antioch Area Public Facilities Financing Agency CFD No 1989-1				
Antioch Public Financing Authority		20,380,000	2	
Antioch Unified School District				
Brentwood		7,217,500	4	
Brentwood Infrastructure Financing Authority		5,750,000	1	
Byron Union School District (CSCRPA)				
Clayton		3,820,000	1	
Clayton CFD No 1990-1				
Clayton Financing Authority				
Contra Costa Community College District				
Contra Costa County	145,340,000	1	36,930,157	2
Contra Costa County Office of Education				
Contra Costa County Public Financing Authority		2,523,000	1	
Contra Costa Water District		36,285,000	1	
Danville		5,569,000	1	
Danville (CSCDA)				
Danville Financing Authority		5,865,000	1	
El Cerrito				
El Cerrito Redevelopment Agency			7,450,000	1
Lafayette Elementary School District				
Martinez Unified School District				
Moraga Elementary School District (CSCRPA)				
Mt Diablo Unified School District				
Orinda Union School District (CSCRPA)				
Pittsburg (CSCDA)				
Pittsburg Public Financing Authority		14,655,000	1	
Pittsburg Unified School District				
Richmond		15,705,000	1	



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Richmond (CSCDA)	14,000,000	1					
San Pablo							
San Pablo Joint Powers Financing Authority							
San Ramon Valley Unified School District	10,500,000	1					
Walnut Creek Elementary School District			6,500,000	1			
Walnut Creek Elementary School District (CSCRPA)	2,985,000	1					
Walnut Creek Public Facilities Financing Authority							
West Contra Costa Unified School District	15,000,000	1					
Total, Contra Costa County	321,660,000	17	75,376,483	8			
<u>Del Norte County</u>							
Crescent Fire Protection District							
Del Norte County	3,620,000	1					
Del Norte County (CSCDA)	3,500,000	1					
Total, Del Norte County	7,120,000	2					
<u>El Dorado County</u>							
Black Oak Mine Unified School District (CSCRPA)	2,290,000	1					
Buckeye Union Elementary School District (CSCRPA)	2,000,000	1					
El Dorado County (CSCDA)	15,300,000	1					
El Dorado County Board of Education (CSCRPA)	4,400,000	1					
El Dorado County Bond Authority							
El Dorado Union High School District			13,000,000	1			
El Dorado Union High School District (CSCRPA)	5,000,000	1					
Gold Oak Union School District (CSCRPA)	760,000	1					
Gold Trail Union School District (CSCRPA)	620,000	1					
Lake Tahoe Unified School District (CSCRPA)	3,800,000	1					
Meeks Bay Fire Protection District (CSCDA)	120,000	1					
Mother Lode Union Elementary School District (CSCRPA)	1,890,000	1					
Pioneer Union Elementary School District (CSCRPA)	560,000	1					



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Richmond (CSCDA)				
San Pablo		3,855,000	1	
San Pablo Joint Powers Financing Authority		3,960,000	1	
San Ramon Valley Unified School District				
Walnut Creek Elementary School District				
Walnut Creek Elementary School District (CSCRPA)				
Walnut Creek Public Facilities Financing Authority		2,000,000	1	
West Contra Costa Unified School District				
Total, Contra Costa County	145,340,000	1	184,609,657	20
			7,450,000	1
<u>Del Norte County</u>				
Crescent Fire Protection District		750,000	1	
Del Norte County		3,755,000	1	
Del Norte County (CSCDA)				
Total, Del Norte County		4,505,000	2	
<u>El Dorado County</u>				
Black Oak Mine Unified School District (CSCRPA)				
Buckeye Union Elementary School District (CSCRPA)				
El Dorado County (CSCDA)				
El Dorado County Board of Education (CSCRPA)				
El Dorado County Bond Authority		16,860,000	1	
El Dorado Union High School District				
El Dorado Union High School District (CSCRPA)				
Gold Oak Union School District (CSCRPA)				
Gold Trail Union School District (CSCRPA)				
Lake Tahoe Unified School District (CSCRPA)				
Meeka Bay Fire Protection District (CSCDA)				
Mother Lode Union Elementary School District (CSCRPA)				
Pioneer Union Elementary School District (CSCRPA)				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>				
Placerville Union Elementary School District (CSCRPA)	1,015,000	1						
Pollock Pines Union Elementary School District (CSCRPA)	1,215,000	1						
Rescue Union Elementary School District (CSCRPA)	1,805,000	1						
Total, El Dorado County	40,775,000	14	13,000,000	1				
<u>Fresno County</u>								
American Union Elementary School District (CSCRPA)	450,000	1						
Caruthers Union High School District (CSCRPA)	505,000	1						
Clovis								
Clovis (CSCDA)	3,000,000	1						
Clovis Unified School District	28,000,000	1	14,360,798	2				
Firebaugh-Las Deltas Unified School District (CSCRPA)	1,860,000	1						
Fowler Unified School District (CSCRPA)	2,430,000	1						
Fresno	30,600,000	1	16,200,000	3				
Fresno County	68,000,000	1						
Fresno County Board of Education (CSCRPA)	5,000,000	1						
Fresno County Housing Authority			4,918,000	2				
Fresno Housing Authority			5,270,000	2				
Fresno Industrial Development Authority				2,295,000	1			
Fresno Unified School District		50,840,000			2			
Kerman Unified School District		629,000			1			
Kerman Unified School District (CSCRPA)	2,065,000	1						
Mendota Unified School District		9,645,000			1			
Parlier Unified School District (CSCRPA)	3,110,000	1						
San Joaquin Redevelopment Agency				1,800,000	1			
Sanger Unified School District		1,790,000			1			
Selma	1,500,000	1						
Selma Public Financing Authority								
Selma Unified School District (CSCRPA)	3,760,000	1						
Sierra Nevada Public Finance Authority								
State Center Community College District (CCCFA)	7,000,000	1						
Total, Fresno County	157,280,000	14	77,264,798	7	26,388,000	7	4,095,000	2



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Placerville Union Elementary School District (CSCRPA)				
Pollock Pines Union Elementary School District (CSCRPA)				
Rescue Union Elementary School District (CSCRPA)				
Total, El Dorado County		16,860,000	1	
<u>Fresno County</u>				
American Union Elementary School District (CSCRPA)				
Caruthers Union High School District (CSCRPA)				
Clovis		2,620,000	1	
Clovis (CSCDA)				
Clovis Unified School District				
Firebaugh-Las Deltas Unified School District (CSCRPA)				
Fowler Unified School District (CSCRPA)				
Fresno				
Fresno County		5,391,653	1	
Fresno County Board of Education (CSCRPA)				
Fresno County Housing Authority				
Fresno Housing Authority				
Fresno Industrial Development Authority				
Fresno Unified School District				
Kerman Unified School District				
Kerman Unified School District (CSCRPA)				
Mendota Unified School District				
Parlier Unified School District (CSCRPA)				
San Joaquin Redevelopment Agency				
Sanger Unified School District				
Selma		2,900,000	3	
Selma Public Financing Authority		3,700,000	1	
Selma Unified School District (CSCRPA)				
Sierra Nevada Public Finance Authority		7,410,000	1	
State Center Community College District (CCCFA)				
Total, Fresno County		22,021,653	7	



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Glenn County</u>				
Elk Creek Community Services District Glenn County Glenn County (CSCDA)	4,000,000	1		
Total, Glenn County	4,000,000	1		
<u>Humboldt County</u>				
Arcata Joint Powers Financing Authority Eureka City Elementary/Eureka City High School Districts (CSCRPA) Humboldt County Northern Humboldt Union High School District (CSCRPA)	4,750,000 15,000,000 2,335,000	1 1 1		
Total, Humboldt County	22,085,000	3		
<u>Imperial County</u>				
Brawley Public Improvement Corporation Brawley Union High School District (CSCRPA) Calexico Community Redevelopment Agency Calexico Unified School District (CSCRPA) Calipatria Unified School District (CSCRPA) Central Union High School District Central Union High School District (CSCRPA) El Centro (CSCDA) El Centro Elementary School District (CSCRPA) El Centro Financing Authority Heber Elementary School District (CSCRPA) Imperial County Imperial County (CSCDA) Imperial County Board of Education (CSCRPA) Imperial Unified School District Westmorland Union Elementary School District	1,475,000 4,975,000 2,080,000 2,315,000 1,410,000 4,455,000 500,000 5,000,000 2,000,000	1 1 1 1 1 1 1 1 1 1 1 1 1 1	5,150,000 2,000,000 325,000	1 1 1 1 1 1 1 1 1 1 1 1 1 1
Total, Imperial County	24,210,000	9	7,475,000	3



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Glenn County</u>				
Elk Creek Community Services District		383,000	1	
Glenn County		2,190,000	1	
Glenn County (CSCDA)				
Total, Glenn County		2,573,000	2	
<u>Humboldt County</u>				
Arcata Joint Powers Financing Authority		2,840,000	1	
Eureka City Elementary/Eureka City High School Districts (CSCRPA)				
Humboldt County				
Northern Humboldt Union High School District (CSCRPA)				
Total, Humboldt County		2,840,000	1	
<u>Imperial County</u>				
Brawley Public Improvement Corporation		2,845,000	1	
Brawley Union High School District (CSCRPA)				
Calexico Community Redevelopment Agency		7,760,000	1	
Calexico Unified School District (CSCRPA)				
Calipatria Unified School District (CSCRPA)				
Central Union High School District				
Central Union High School District (CSCRPA)				
El Centro (CSCDA)				
El Centro Elementary School District (CSCRPA)				
El Centro Financing Authority		11,195,000	1	
Heber Elementary School District (CSCRPA)				
Imperial County		14,200,000	1	
Imperial County (CSCDA)				35,175,000
Imperial County Board of Education (CSCRPA)				
Imperial Unified School District				
Westmorland Union Elementary School District				
Total, Imperial County		36,000,000	4	35,175,000



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Inyo County</u>				
Big Pine Unified School District (CSCRPA)	455,000	1		
Bishop Union Elementary School District (CSCRPA)	990,000	1		
Death Valley Unified School District (CSCRPA)	155,000	1		
Inyo County Board of Education (CSCRPA)	1,070,000	1		
Lone Pine Unified School District (CSCRPA)	1,995,000	1		
Owens Valley Unified School District (CSCRPA)	235,000	1		
Total, Inyo County	4,900,000	6		
<u>Kern County</u>				
Arvin Union Elementary School District (CSCRPA)	1,050,000	1		
Bakersfield Belridge Water Storage District California City (CSCOA)	480,000	1		
Cawelo Water District Delano Community Redevelopment Agency Delano Union Elementary School District			4,915,000	1
Delano Union Elementary School District (CSCRPA)	4,465,000	1		
Kern County Kern County Board Of Education	70,000,000	1		
Kern High School District	40,060,000	1		
Lakeside Union Elementary School District Lamont School District (CSCRPA)	19,000,000	1		
Richland-Lerdo Elementary School District (CSCRPA)	2,750,000	1	3,850,000	1
Shafter Joint Powers Financing Authority Standard School District (CSCRPA)	2,135,000	1		
Taft Public Financing Authority Tehachapi Unified School District (CSCRPA)	3,375,000	1		
Vineland Elementary School District (CSCRPA)	4,930,000	1		
Wasco Union High School District	770,000	1	600,000	1
Total, Kern County	149,015,000	11	9,365,000	3



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Inyo County</u>				
Big Pine Unified School District (CSCRPA)				
Bishop Union Elementary School District (CSCRPA)				
Death Valley Unified School District (CSCRPA)				
Inyo County Board of Education (CSCRPA)				
Lone Pine Unified School District (CSCRPA)				
Owens Valley Unified School District (CSCRPA)				
Total, Inyo County				
<u>Kern County</u>				
Arvin Union Elementary School District (CSCRPA)				
Bakersfield		54,240,000	2	
Belridge Water Storage District		1,400,000	1	
California City (CSCDA)				
Cawelo Water District		10,210,000	1	
Delano Community Redevelopment Agency			1,500,000	1
Delano Union Elementary School District				
Delano Union Elementary School District (CSCRPA)				
Kern County		12,045,000	1	
Kern County Board Of Education				
Kern High School District				
Lakeside Union Elementary School District				
Lamont School District (CSCRPA)				
Richland-Lerdo Elementary School District (CSCRPA)				
Shafter Joint Powers Financing Authority		21,740,000	1	
Standard School District (CSCRPA)				
Taft Public Financing Authority		21,740,000	1	
Tehachapi Unified School District (CSCRPA)				
Vineland Elementary School District (CSCRPA)				
Wasco Union High School District				
Total, Kern County		121,375,000	7	1,500,000 1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Kings County</u>				
Avenal Public Financing Authority				
Central Union Elementary School District (CSCRPA)	2,295,000	1		
Corcoran Unified School District (CSCRPA)	2,435,000	1		
Hanford Hanford Elementary School District			500,000	1
Hanford Elementary School District (CSCRPA)	4,020,000	1		
Island Union School District (CSCRPA)	285,000	1		
Kettleman City Capital Improvement Corporation Kings County (CSCDA)	5,000,000	1		
Kings County Board of Education (CSCRPA)	2,605,000	1		
Kings River-Hardwick Union Elementary School District (CSCRPA)	535,000	1		
Lemoore Union Elementary School District (CSCRPA)	2,010,000	1		
Lemoore Union High School District			11,232,751	2
Lemoore Union High School District (CSCRPA)	610,000	1		
Pioneer Union Elementary School District			128,000	1
Pioneer Union School District (CSCRPA)	790,000	1		
Reef-Sunset Unified School District (CSCRPA)	2,830,000	1		
Total, Kings County	23,415,000	11	11,860,751	4
<u>Lake County</u>				
Clearlake (CSCDA)	1,200,000	1		
Kelseyville Unified School District			1,085,000	1
Kelseyville Unified School District (CSCRPA)	2,200,000	1		
Konocti Unified School District (CSCRPA)	3,820,000	1		
Lake County Board of Education (CSCRPA)	1,805,000	1		
Lakeport Unified School District (CSCRPA)	1,400,000	1		
Middletown Unified School District (CSCRPA)	2,030,000	1		
Upper Lake Union Elementary School District	130,000	1		
Upper Lake Union High School District (CSCRPA)	625,000	1		
Total, Lake County	13,210,000	8	1,085,000	1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Kings County</u>				
Avenal Public Financing Authority		10,820,000	1	
Central Union Elementary School District (CSCRPA)				
Corcoran Unified School District (CSCRPA)				
Hanford		1,320,000	1	
Hanford Elementary School District				
Hanford Elementary School District (CSCRPA)				
Island Union School District (CSCRPA)				
Kettleman City Capital Improvement Corporation		141,800	1	
Kings County (CSCDA)				
Kings County Board of Education (CSCRPA)				
Kings River-Hardwick Union Elementary School District (CSCRPA)				
Lemoore Union Elementary School District (CSCRPA)				
Lemoore Union High School District				
Lemoore Union High School District (CSCRPA)				
Pioneer Union Elementary School District				
Pioneer Union School District (CSCRPA)				
Reef-Sunset Unified School District (CSCRPA)				
Total, Kings County		12,281,800	3	
<u>Lake County</u>				
Clearlake (CSCDA)				
Kelseyville Unified School District				
Kelseyville Unified School District (CSCRPA)				
Konocti Unified School District (CSCRPA)				
Lake County Board of Education (CSCRPA)				
Lakeport Unified School District (CSCRPA)				
Middletown Unified School District (CSCRPA)				
Upper Lake Union Elementary School District				
Upper Lake Union High School District (CSCRPA)				
Total, Lake County				



TABLE 11
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BY PURPOSE OF THE FINANCING
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Lassen County</u>				
Lassen County (CSCDA)	600,000	1		
Lassen Union High School District (CSCRPA)	1,615,000	1		
Total, Lassen County	2,215,000	2		
<u>Los Angeles County</u>				
Alhambra City High School District (LACLE)	4,695,000	1		
Alhambra City School District (LACLE)	4,570,000	1		
Antelope Valley Hospital District				
Arcadia Unified School District (LACLE)	4,200,000	1		
Azusa Redevelopment Agency				
Azusa Unified School District (CSCRPA)	5,000,000	1		
ABC Unified School District			20,000,000	1
ABC Unified School District (LACLE)	5,000,000	1		
Bassett Unified School District			11,435,000	1
Bassett Unified School District (CSCRPA)	4,585,000	1		
Bell (CSCDA)	1,100,000	1		
Bellflower Unified School District (CSCRPA)	5,000,000	1		
Beverly Hills Unified School District (CSCRPA)	5,000,000	1		
Bonita Unified School District (CSCRPA)	5,000,000	1		
Burbank Unified School District			7,497,787	1
Burbank Unified School District (LACLE)	6,980,000	1		
Castaic Union School District (CSCRPA)	1,220,000	1		
Cerritos Community College District (LACLE)	6,345,000	1		
Charter Oak Unified School District (LACLE)	2,360,000	1		
Citrus Community College District (LACLE)	5,000,000	1		
Claremont (CSCDA)	2,000,000	1		
Claremont Unified School District (CSCRPA)	5,000,000	1		
Commerce Community Development Commission				
Commerce Joint Powers Financing Authority				
Compton				
Covina Public Finance Authority				
Covina-Valley Unified School District (CSCRPA)	5,000,000	1		
Culver City Unified School District			10,000,000	1
Culver City Unified School District (CSCRPA)	2,015,000	1		
Downey Community Development Commission				
Downey Unified School District			7,000,000	1



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Lassen County</u>				
Lassen County (CSCDA)				
Lassen Union High School District (CSCRPA)				
Total, Lassen County				
<u>Los Angeles County</u>				
Alhambra City High School District (LACLE)				
Alhambra City School District (LACLE)				
Antelope Valley Hospital District	69,905,000	1		
Arcadia Unified School District (LACLE)				
Azusa Redevelopment Agency			6,470,000	1
Azusa Unified School District (CSCRPA)				
ABC Unified School District				
ABC Unified School District (LACLE)				
Bassett Unified School District				
Bassett Unified School District (CSCRPA)				
Bell (CSCDA)				
Bellflower Unified School District (CSCRPA)				
Beverly Hills Unified School District (CSCRPA)				
Bonita Unified School District (CSCRPA)				
Burbank Unified School District				
Burbank Unified School District (LACLE)				
Castaic Union School District (CSCRPA)				
Cerritos Community College District (LACLE)				
Charter Oak Unified School District (LACLE)				
Citrus Community College District (LACLE)				
Claremont (CSCDA)				
Claremont Unified School District (CSCRPA)				
Commerce Community Development Commission			50,030,700	2
Commerce Joint Powers Financing Authority		10,220,000		1
Compton		26,585,000		1
Covina Public Finance Authority			8,345,000	2
Covina-Valley Unified School District (CSCRPA)				
Culver City Unified School District				
Culver City Unified School District (CSCRPA)				
Downey Community Development Commission			9,925,000	1
Downey Unified School District				



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Downey Unified School District (CSCRPA)	5,000,000	1		
Duarte			4,700,000	1
Duarte Redevelopment Agency				
Duarte Unified School District (CSCRPA)	3,700,000	1		
East Whittier City School District				
Eastside Union School District (CSCRPA)	1,835,000	1		
El Camino Community College District (LACLE)	13,000,000	1		
El Monte City School District (LACLE)	4,000,000	1		
El Monte Union High School District (LACLE)	4,000,000	1		
Gardena	4,705,000	1		
Garvey Elementary School District (CSCRPA)	5,000,000	1		
Glendale Community College District (LACLE)	5,000,000	1		
Glendale Unified School District			30,000,000	1
Glendale Unified School District (LACLE)	12,000,000	1		
Hacienda La Puente Unified School District (CSCRPA)	5,000,000	1		
Hawthorne				
Hawthorne Elementary School District			16,500,000	1
Hawthorne Elementary School District (LACLE)	2,500,000	1		
Hermosa Beach				
Huntington Park Public Financing Authority				
Huntington Park Redevelopment Agency				
Industry-Urban Development Agency				
Irwindale Community Redevelopment Agency			14,955,000	1
La Canada Flintridge				
Lancaster CFD No 89-1				
Lancaster Elementary School District			19,492,425	1
Lancaster Elementary School District (CSCRPA)	6,395,000	1		
Lancaster Financing Authority				
Lancaster Redevelopment Agency			3,320,000	2
Las Virgenes Unified School District (CSCRPA)	4,000,000	1		
Lawndale Elementary School District (CSCRPA)	3,250,000	1		
Lennox Elementary School District (CSCRPA)	4,670,000	1		
Little Lake City School District (LACLE)	2,000,000	1		
Long Beach	39,000,000	1		
Long Beach Bond Financing Authority				
Long Beach Community College District (LACLE)	5,000,000	1		
Long Beach Redevelopment Agency				



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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Downey Unified School District (CSCRPA)				
Duarte				
Duarte Redevelopment Agency			14,310,000	2
Duarte Unified School District (CSCRPA)				
East Whittier City School District				
Eastside Union School District (CSCRPA)				
El Camino Community College District (LACLE)				
El Monte City School District (LACLE)				
El Monte Union High School District (LACLE)				
Gardena				
Garvey Elementary School District (CSCRPA)				
Glendale Community College District (LACLE)				
Glendale Unified School District				
Glendale Unified School District (LACLE)				
Hacienda La Puente Unified School District (CSCRPA)				
Hawthorne		9,950,000		1
Hawthorne Elementary School District				
Hawthorne Elementary School District (LACLE)				
Hermosa Beach		400,000		1
Huntington Park Public Financing Authority		13,780,000		2
Huntington Park Redevelopment Agency			3,250,000	1
Industry-Urban Development Agency			144,900,000	1
Irwindale Community Redevelopment Agency				
La Canada Flintridge		1,175,000		1
Lancaster CFD No 89-1		1,818,355		1
Lancaster Elementary School District				
Lancaster Elementary School District (CSCRPA)				
Lancaster Financing Authority		6,383,890		2
Lancaster Redevelopment Agency			9,545,000	2
Las Virgenes Unified School District (CSCRPA)				
Lawndale Elementary School District (CSCRPA)				
Lennox Elementary School District (CSCRPA)				
Little Lake City School District (LACLE)				
Long Beach		259,130,000		3
Long Beach Bond Financing Authority		56,272,000		3
Long Beach Community College District (LACLE)				
Long Beach Redevelopment Agency			14,645,000	1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Los Angeles	273,500,000	2	80,065,000	7
Los Angeles County Schools Regional Business Service Corporation		73,890,000		3
Los Angeles Community College District	29,000,000	1		
Los Angeles Community Redevelopment Agency				
Los Angeles County	1,300,000,000	1		
Los Angeles County Board of Education (LACLE)	16,000,000	1		
Los Angeles County Capital Asset Leasing Corporation	226,894,000	1		
Los Angeles County CFD No 3				
Los Angeles County Metropolitan Transportation Authority				
Los Angeles County Public Works Financing Authority				
Los Angeles County Regional Park and Open Space District				
Los Angeles Department of Airports				
Los Angeles Department of Water and Power				
Los Angeles Industrial Development Authority				4,425,000
Los Angeles Municipal Improvement Corporation				2
Los Angeles Unified School District	270,000,000	1	447,400,000	2
Los Nietos Elementary School District (CSCRPA)	1,820,000	1		
Manhattan Beach Unified School District (LACLE)	3,500,000	1		
Maywood (CSCDA)	795,000	1		
Monrovia Unified School District			23,999,059	1
Monrovia Unified School District (LACLE)	4,000,000	1		
Montebello	4,500,000	1		
Montebello Community Redevelopment Agency			17,600,000	2
Mt San Antonio Community College District (LACLE)	4,230,000	1		
Newhall Elementary School District (CSCRPA)	4,510,000	1		
Palmdale (CSCDA)	2,675,000	1		
Palmdale Civic Authority				
Palmdale Community Redevelopment Agency			19,175,000	2
Palmdale Elementary School District CFD No 90-1			7,422,099	1
Palmdale School District			15,230,053	1
Palmdale School District (LACLE)	10,000,000	1		
Palos Verdes Estates (CSCDA)	2,390,000	1		



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Los Angeles Los Angeles County Schools Regional Business Service Corporation		35,250,000	1	
Los Angeles Community College District Los Angeles Community Redevelopment Agency Los Angeles County Los Angeles County Board of Education (LACLE) Los Angeles County Capital Asset Leasing Corporation			173,605,000	3
Los Angeles County CFD No 3 Los Angeles County Metropolitan Transportation Authority		30,325,000	2	
Los Angeles County Public Works Financing Authority		256,870,000	1	
Los Angeles County Regional Park and Open Space District		812,805,000	3	
Los Angeles Department of Airports		510,185,000	1	
Los Angeles Department of Water and Power		40,360,000	1	
Los Angeles Industrial Development Authority Los Angeles Municipal Improvement Corporation		200,000,000	1	
Los Angeles Unified School District Los Nietos Elementary School District (CSCRPA) Manhattan Beach Unified School District (LACLE) Maywood (CSCDA)		143,305,000	4	
Monrovia Unified School District Monrovia Unified School District (LACLE) Montebello Montebello Community Redevelopment Agency		5,625,000	2	
Mt San Antonio Community College District (LACLE) Newhall Elementary School District (CSCRPA) Palmdale (CSCDA) Palmdale Civic Authority			7,160,000	1
Palmdale Community Redevelopment Agency Palmdale Elementary School District CFD No 90-1 Palmdale School District Palmdale School District (LACLE) Palos Verdes Estates (CSCDA)		18,120,000	2	



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Palos Verdes Peninsula Unified School District (LACLE)	5,000,000	1		
Paramount			5,830,000	2
Paramount Unified School District	16,000,000	1	13,900,000	2
Pasadena CFD No 1				
Pasadena Unified School District (LACLE)	10,000,000	1		
Pomona	8,700,000	1		
Pomona Redevelopment Agency				
Pomona Unified School District		62,085,000	2	
Rancho Palos Verdes Redevelopment Agency				
Redondo Beach (CSCDA)	5,000,000	1		
Redondo Beach Unified School District (LACLE)	4,000,000	1		
Rio Hondo Community College District (LACLE)	3,500,000	1		
Rosemead Elementary School District	2,350,000	1		
Rowland Unified School District (CSCRPA)	4,975,000	1		
San Gabriel Unified School District (LACLE)	3,495,000	1		
San Marino Unified School District (CSCRPA)	2,500,000	1		
Santa Clarita				
Santa Clarita Community College District (CSCRPA)	4,065,000	1		
Santa Fe Springs Community Development Commission				
Santa Monica				
Santa Monica Community College District		11,315,000	1	
Santa Monica Community College District (LACLE)	5,000,000	1		
Santa Monica-Malibu Unified School District (CSCRPA)	8,675,000	1		
Saugus Union Elementary School District (CSCRPA)	5,000,000	1		
South Gate Public Financing Authority				
South Montebello Irrigation District				
South Pasadena Unified School District	2,000,000	1		
Southgate (CSCDA)	2,500,000	1		
Sulphur Springs Union Elementary School District (CSCRPA)	3,800,000	1		
Sulphur Springs Union School District		8,925,000	1	
Temple City Unified School District (LACLE)	2,935,000	1		
Torrance Unified School District (CSCRPA)	7,955,000	1		
Walnut Valley Unified School District		46,257,718	1	
Walnut Valley Unified School District (CSCRPA)	5,000,000	1		



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Palos Verdes Peninsula Unified School District (LACLE)				
Paramount				
Paramount Unified School District				
Pasadena CFD No 1		13,290,668	1	
Pasadena Unified School District (LACLE)				
Pomona				
Pomona Redevelopment Agency			6,635,000	2
Pomona Unified School District				
Rancho Palos Verdes Redevelopment Agency			5,455,000	1
Redondo Beach (CSCDA)				
Redondo Beach Unified School District (LACLE)				
Rio Hondo Community College District (LACLE)				
Rosemead Elementary School District				
Rowland Unified School District (CSCRPA)				
San Gabriel Unified School District (LACLE)				
San Marino Unified School District (CSCRPA)				
Santa Clarita		19,670,000	1	
Santa Clarita Community College District (CSCRPA)				
Santa Fe Springs Community Development Commission			8,590,000	1
Santa Monica		170,228	1	
Santa Monica Community College District				
Santa Monica Community College District (LACLE)				
Santa Monica-Malibu Unified School District (CSCRPA)				
Saugus Union Elementary School District (CSCRPA)				
South Gate Public Financing Authority			6,800,000	1
South Montebello Irrigation District		1,662,779	1	
South Pasadena Unified School District				
Southgate (CSCDA)				
Sulphur Springs Union Elementary School District (CSCRPA)				
Sulphur Springs Union School District				
Temple City Unified School District (LACLE)				
Torrance Unified School District (CSCRPA)				
Walnut Valley Unified School District				
Walnut Valley Unified School District (CSCRPA)				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
West and Central Basin Financing Authority				
West Basin Municipal Water District				
West Covina				
Whittier City School District		5,350,000	1	
Whittier City School District (LACLE)	3,000,000	1		
Whittier Union High School District	9,000,000	1		
William S Hart Union High School District (CSCRPA)	5,000,000	1		
Wilsona School District (CSCRPA)	1,940,000	1		
Wiseburn Elementary School District		10,996,021	1	
Wiseburn Elementary School District (CSCRPA)	1,770,000	1		
Total, Los Angeles County	2,497,099,000	81	861,693,972	26
			145,645,000	17
				4,425,000
				2
<u>Madera County</u>				
Alview-Dairyland Union Elementary School District (CSCRPA)	285,000	1		
Chowchilla Elementary School District (CSCRPA)	580,000	1		
Chowchilla Union High School District	1,300,000	1		
Coarsegold Union School District (CSCRPA)	850,000	1		
Madera County Board of Education (CSCRPA)	1,695,000	1		
Madera Unified School District (CSCRPA)	5,000,000	1		
Yosemite Union High School District (CSCRPA)	1,775,000	1		
Total, Madera County	11,485,000	7		
<u>Marin County</u>				
Dixie Elementary School District (CSCRPA)	2,600,000	1		
Kentfield Elementary School District (CSCRPA)	1,800,000	1		
Lagunitas Elementary School District (CSCRPA)	520,000	1		
Larkspur CFD No 1987-1				
Marin Co Open Space District CFD No 1997-1				
Marin Community College District (CSCRPA)	7,955,000	1		
Marin County	50,000,000	1		
Hill Valley				
Hill Valley CFD No 1996-1				
Novato				
Novato Public Finance Authority	1,305,000	1		



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
West and Central Basin Financing Authority		29,225,000	1	
West Basin Municipal Water District		103,920,000	2	
West Covina		23,535,000	1	
Whittier City School District				
Whittier City School District (LACLE)				
Whittier Union High School District				
William S Hart Union High School District (CSCRPA)				
Wilsona School District (CSCRPA)				
Wiseburn Elementary School District				
Wiseburn Elementary School District (CSCRPA)				
Total, Los Angeles County	69,905,000	1 2,630,032,920	42	469,665,700 22
<u>Madera County</u>				
Alview-Dairyland Union Elementary School District (CSCRPA)				
Chowchilla Elementary School District (CSCRPA)				
Chowchilla Union High School District				
Coarsegold Union School District (CSCRPA)				
Madera County Board of Education (CSCRPA)				
Madera Unified School District (CSCRPA)				
Yosemite Union High School District (CSCRPA)				
Total, Madera County				
<u>Marin County</u>				
Dixie Elementary School District (CSCRPA)				
Kentfield Elementary School District (CSCRPA)				
Lagunitas Elementary School District (CSCRPA)				
Larkspur CFD No 1987-1		2,890,000	1	
Marin Co Open Space District CFD No 1997-1		4,000,000	1	
Marin Community College District (CSCRPA)				
Marin County				
Mill Valley	6,115,000		1	
Mill Valley CFD No 1996-1		4,600,000	1	
Novato		14,245,000	1	
Novato Public Finance Authority				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Novato Unified School District		2,745,000	1	
Novato Unified School District (CSCRPA)	6,965,000	1		
Reed Union Elementary School District (CSCRPA)	1,765,000	1		
San Anselmo				
San Rafael				
San Rafael City Elementary School District (CSCRPA)	5,000,000	1		
San Rafael City High School District (CSCRPA)	5,000,000	1		
San Rafael Joint Powers Financing Authority				
San Rafael Redevelopment Agency			5,350,000	1
Sausalito (CSCDA)	940,000	1		
Shoreline Unified School District (CSCRPA)	1,550,000	1		
Tamalpais Union High School District (CSCRPA)	3,000,000	1		
Total, Marin County	88,400,000	13	2,745,000	1
<u>Mariposa County</u>				
Mariposa County				
Mariposa County Unified School District		722,000	1	
Mariposa County Unified School District (CSCRPA)	3,590,000	1		
Total, Mariposa County	3,590,000	1	722,000	1
<u>Mendocino County</u>				
Anderson Valley Unified School District (CSCRPA)	750,000	1		
Arena Union Elementary School District (CSCRPA)	440,000	1		
Fort Bragg Unified School District (CSCRPA)	2,200,000	1		
Laytonville Unified School District (CSCRPA)	900,000	1		
Leggett Valley Unified School District (CSCRPA)	185,000	1		
Mendocino County (CSCDA)	17,520,000	1		
Mendocino County Board of Education (CSCRPA)	5,000,000	1		
Mendocino Unified School District (CSCRPA)	1,700,000	1		
Mendocino-Lake Community College District (CCCFA)	2,800,000	1		
Potter Valley Unified School District (CSCRPA)	600,000	1		
Round Valley Unified School District (CSCRPA)	435,000	1		



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Novato Unified School District				
Novato Unified School District (CSCRPA)				
Reed Union Elementary School District (CSCRPA)				
San Anselmo		3,550,000	1	
San Rafael		4,965,000	1	
San Rafael City Elementary School District (CSCRPA)				
San Rafael City High School District (CSCRPA)				
San Rafael Joint Powers Financing Authority		5,250,000	1	
San Rafael Redevelopment Agency				
Sausalito (CSCDA)				
Shoreline Unified School District (CSCRPA)				
Tamalpais Union High School District (CSCRPA)				
Total, Marin County	6,115,000	1	39,500,000	7
<u>Mariposa County</u>				
Mariposa County		2,730,850	1	
Mariposa County Unified School District				
Mariposa County Unified School District (CSCRPA)				
Total, Mariposa County		2,730,850	1	
<u>Mendocino County</u>				
Anderson Valley Unified School District (CSCRPA)				
Arena Union Elementary School District (CSCRPA)				
Fort Bragg Unified School District (CSCRPA)				
Laytonville Unified School District (CSCRPA)				
Leggett Valley Unified School District (CSCRPA)				
Mendocino County (CSCDA)				
Mendocino County Board of Education (CSCRPA)				
Mendocino Unified School District (CSCRPA)				
Mendocino-Lake Community College District (CCCFA)				
Potter Valley Unified School District (CSCRPA)				
Round Valley Unified School District (CSCRPA)				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Ukiah Unified School District		13,999,343	1	
Ukiah Unified School District (CSCRPA)	1,550,000			
Willits Unified School District (CSCRPA)	2,690,000			
Total, Mendocino County	36,770,000	13	13,999,343	1
<u>Merced County</u>				
Ballico-Cressey Elementary School District (CSCRPA)	270,000			
Hilmar Unified School District (CSCRPA)	750,000			
Le Grand Community Services District				
Le Grand Union Elementary School District (CSCRPA)	400,000			
Los Banos				
Los Banos Redevelopment Agency				
Los Banos Unified School District (CSCRPA)	3,800,000			
McSwain Union Elementary School District	720,000			
Merced City School District (CSCRPA)	5,000,000			
Merced Community College District (CCCFA)	3,520,000			
Merced County (CSCDA)	7,600,000			
Merced County Board of Education (CSCRPA)	4,975,000			
Merced County Board Of Education			3,200,000	1
Merced River Union Elementary School District (CSCRPA)	230,000			
Merced Union High School District (CSCRPA)	5,000,000			
Planada Elementary School District (CSCRPA)	1,050,000			
Weaver Union Elementary School District (CSCRPA)	1,215,000			
Total, Merced County	34,530,000	13	3,200,000	1
<u>Mono County</u>				
Eastern Sierra Unified School District (CSCRPA)	1,280,000			
Mammoth Community Water District				
Mammoth Lakes				
Mammoth Unified School District (CSCRPA)	1,595,000			
Mono County Board of Education (CSCRPA)	650,000			
Total, Mono County	3,525,000	3		



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Ukiah Unified School District				
Ukiah Unified School District (CSCRPA)				
Willits Unified School District (CSCRPA)				
Total, Mendocino County				
<u>Merced County</u>				
Ballico-Cressey Elementary School District (CSCRPA)				
Hilmar Unified School District (CSCRPA)				
Le Grand Community Services District		1,074,900		1
Le Grand Union Elementary School District (CSCRPA)				
Los Banos		4,170,000		1
Los Banos Redevelopment Agency			2,000,000	1
Los Banos Unified School District (CSCRPA)				
McSwain Union Elementary School District				
Merced City School District (CSCRPA)				
Merced Community College District (CCCFA)				
Merced County (CSCDA)				
Merced County Board of Education (CSCRPA)				
Merced County Board Of Education				
Merced River Union Elementary School District (CSCRPA)				
Merced Union High School District (CSCRPA)				
Planada Elementary School District (CSCRPA)				
Weaver Union Elementary School District (CSCRPA)				
Total, Merced County				
		5,244,900	2	2,000,000 1
<u>Mono County</u>				
Eastern Sierra Unified School District (CSCRPA)				
Mammoth Community Water District		4,725,000		1
Mammoth Lakes		9,430,000		1
Mammoth Unified School District (CSCRPA)				
Mono County Board of Education (CSCRPA)				
Total, Mono County				
		14,155,000	2	



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Monterey County				
Alisal Union School District		11,808,195	1	
Carmel Unified School District (CSCRPA)	4,810,000			
Chualar Union Elementary School District (CSCRPA)	400,000			
Gonzales Unified School District (CSCRPA)	2,225,000			
Greenfield Union Elementary School District (CSCRPA)	2,085,000			
King City Union Elementary School District (CSCRPA)	1,700,000			
Marina Coast Water District				
Mid Carmel Valley Fire Protection District				
Mid Carmel Valley Fire Protection District (CSCDA)	250,000			
Monterey County Board of Education (CSCRPA)	4,500,000			
Monterey Peninsula Community College District (CSCRPA)	4,800,000			
Monterey Peninsula Unified School District (CSCRPA)	5,000,000			
North Monterey County Unified School District (CSCRPA)	3,695,000			
Pacific Grove Unified School District (CSCRPA)	3,810,000			
Salinas			8,480,000	1
Salinas City Elementary School District (CSCRPA)	3,600,000			
Salinas Public Financing Authority				
Salinas Union High School District (CSCRPA)	4,600,000			
Salinas Valley Solid Waste Authority				
San Antonio Union Elementary School District (CSCRPA)	320,000			
Seaside (CSCDA)	1,500,000			
Soledad Union Elementary School District (CSCRPA)	1,890,000			
Washington Union Elementary School District (CSCRPA)	1,010,000			
Total, Monterey County	46,195,000	17	11,808,195	1
			8,480,000	1



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Monterey County</u>				
Alisal Union School District				
Carmel Unified School District (CSCRPA)				
Chualar Union Elementary School District (CSCRPA)				
Gonzales Unified School District (CSCRPA)				
Greenfield Union Elementary School District (CSCRPA)				
King City Union Elementary School District (CSCRPA)				
Marina Coast Water District		2,379,410		1
Mid Carmel Valley Fire Protection District		560,000		1
Mid Carmel Valley Fire Protection District (CSCDA)				
Monterey County Board of Education (CSCRPA)				
Monterey Peninsula Community College District (CSCRPA)				
Monterey Peninsula Unified School District (CSCRPA)				
North Monterey County Unified School District (CSCRPA)				
Pacific Grove Unified School District (CSCRPA)				
Salinas		14,400,000		2
Salinas City Elementary School District (CSCRPA)				
Salinas Public Financing Authority		3,100,000		2
Salinas Union High School District (CSCRPA)				
Salinas Valley Solid Waste Authority		9,060,000		1
San Antonio Union Elementary School District (CSCRPA)				
Seaside (CSCDA)				
Soledad Union Elementary School District (CSCRPA)				
Washington Union Elementary School District (CSCRPA)				
Total, Monterey County		29,499,410		7



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>Napa County</u>				
American Canyon Joint Powers Financing Authority				
Napa				
Napa County Board of Education (CSCRPA)	2,795,000	1		
Napa Valley Unified School District		4,600,000	1	
Napa Valley Unified School District (CSCRPA)	4,200,000	1		
St Helena Unified School District		2,000,000	1	
St Helena Unified School District (CSCRPA)	2,225,000	1		
Total, Napa County	9,220,000	3	6,600,000	2
<u>Nevada County</u>				
Nevada City School District (CSCRPA)	2,030,000	1		
Nevada County (CSCDA)	4,710,000	1		
Nevada County Superintendent of Schools (CSCRPA)	1,030,000	1		
Pleasant Valley Elementary School District (CSCRPA)	935,000	1		
Twin Ridges Elementary School District (CSCRPA)	715,000	1		
Total, Nevada County	9,420,000	5		
<u>Orange County</u>				
Anaheim City School District (SCLE)	5,000,000	1		
Anaheim Housing Authority			10,480,000	3
Anaheim Public Financing Authority				
Anaheim Union High School District (SCLE)	10,000,000	1		
Brea CFD No 1988-1				
Brea CFD No 1996-1				
Brea Redevelopment Agency			5,570,000	2
Capistrano Unified School District		11,005,000	1	
Capistrano Unified School District CFD No 92-1		12,500,000	1	
Centralia Elementary School District (SCLE)	2,225,000	1		
Coast Community College District		10,600,000	1	
Coast Community College District (CCCFA)	12,425,000	1		
Costa Mesa				
Fountain Valley Elementary School District (SCLE)	2,000,000	1		
Fullerton (CSCDA)	4,695,000	1		
Fullerton Elementary School District (SCLE)	5,000,000	1		
Garden Grove			7,150,000	1



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>Napa County</u>				
American Canyon Joint Powers Financing Authority		4,250,000	1	
Napa		5,990,000	1	
Napa County Board of Education (CSCRPA)				
Napa Valley Unified School District				
Napa Valley Unified School District (CSCRPA)				
St Helena Unified School District				
St Helena Unified School District (CSCRPA)				
Total, Napa County		10,240,000	2	
<u>Nevada County</u>				
Nevada City School District (CSCRPA)				
Nevada County (CSCDA)				
Nevada County Superintendent of Schools (CSCRPA)				
Pleasant Valley Elementary School District (CSCRPA)				
Twin Ridges Elementary School District (CSCRPA)				
Total, Nevada County				
<u>Orange County</u>				
Anaheim City School District (SCLE)				
Anaheim Housing Authority				
Anaheim Public Financing Authority		510,427,465	3	27,905,000 1
Anaheim Union High School District (SCLE)				
Brea CFD No 1988-1		2,685,000	1	
Brea CFD No 1996-1		3,235,000	1	
Brea Redevelopment Agency				17,970,000 2
Capistrano Unified School District				
Capistrano Unified School District CFD No 92-1				
Centralia Elementary School District (SCLE)				
Coast Community College District				
Coast Community College District (CCCFA)				
Costa Mesa		11,815,000	1	
Fountain Valley Elementary School District (SCLE)				
Fullerton (CSCDA)				
Fullerton Elementary School District (SCLE)				
Garden Grove				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Huntington Beach	18,325,000	1		
Huntington Beach City Elementary School District (SCLE)	2,070,000	1		
Huntington Beach Public Financing Authority				
Huntington Beach Union High School District (SCLE)	7,000,000	1		
Irvine				
Irvine Industrial Development Authority				4,400,000
Irvine Unified School District (SCLE)	12,000,000	1		
Irvine Unified School District CFD No 86-1		74,320,000	1	
Laguna Beach				
Los Alamitos Unified School District		4,800,000	1	
Los Alamitos Unified School District CFD No 90-1		10,240,000	1	
Magnolia Elementary School District (SCLE)	3,000,000	1		
Mission Viejo Community Development Agency				
Newport Beach				
Newport-Mesa Unified School District (SCLE)	4,870,000	1		
North Orange County Community College District (SCLE)	5,000,000	1		
Ocean View School District		2,000,000	1	
Orange County			7,635,000	1
Orange County CFD No 87-4		10,815,000	1	
Orange County Financing Authority				
Orange County Fire Authority	13,900,000	1		
Orange County Local Transportation Authority				
Orange County Office of Education (SCLE)	11,770,000	1		
Orange County Water District	33,000,000	1		
Orange Industrial Development Authority				5,000,000
Orange Redevelopment Agency				
Orange Unified School District (SCLE)	5,000,000	1		
Placentia	4,400,000	1		
Placentia-Yorba Linda Unified School District (SCLE)	6,900,000	1		
Rancho Santiago Community College District (CCCFA)	5,000,000	1		
Saddleback Valley Unified School District CFD No 89-2		15,686,602	1	
Saddleback Valley Unified School District CFD No 89-3		12,213,718	1	



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Huntington Beach Huntington Beach City Elementary School District (SCLE) Huntington Beach Public Financing Authority Huntington Beach Union High School District (SCLE)		8,070,000	1	
Irvine Irvine Industrial Development Authority Irvine Unified School District (SCLE) Irvine Unified School District CFD No 86-1		129,590,000	4	
Laguna Beach Los Alamitos Unified School District Los Alamitos Unified School District CFD No 90-1 Magnolia Elementary School District (SCLE) Mission Viejo Community Development Agency		2,755,259	3	
Newport Beach Newport-Mesa Unified School District (SCLE) North Orange County Community College District (SCLE)		9,335,000	1	1,915,000 1
Ocean View School District Orange County Orange County CFD No 87-4 Orange County Financing Authority		7,830,000	1	136,923,081 1
Orange County Fire Authority Orange County Local Transportation Authority Orange County Office of Education (SCLE) Orange County Water District		77,300,000	1	
Orange County Fire Authority Orange County Local Transportation Authority Orange County Office of Education (SCLE) Orange County Water District		57,730,000	1	
Orange Industrial Development Authority Orange Redevelopment Agency Orange Unified School District (SCLE)		25,605,000	1	9,780,000 2
Placentia Placentia-Yorba Linda Unified School District (SCLE)				
Rancho Santiago Community College District (CCCFA) Saddleback Valley Unified School District CFD No 89-2 Saddleback Valley Unified School District CFD No 89-3				



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Saddleback Valley Unified School District (SCLE)	11,345,000	1		
Saddleback Valley Unified School District Public Financing Authority		29,484,918	1	
Saddleback Valley Unified School District CFD No 88-1		2,365,000	1	
San Joaquin Hills Transportation Corridor Agency				
San Juan Capistrano Community Redevelopment Agency				
Santa Ana Housing Authority			2,540,000	1
Santa Ana Unified School District (SCLE)	11,000,000	1		
Santa Margarita Water District				
Santa Margarita/Dana Point Authority				
Seal Beach (CSCDA)	1,605,000	1		
South Orange County Community College District (CCCFA)	11,500,000	1		
Stanton			14,330,000	1
Tustin Public Finance Authority				
Tustin Unified School District (SCLE)	4,860,000	1		
Westminster Redevelopment Agency				
Total, Orange County	213,890,000	26	196,030,238	12
47,705,000	9	9,400,000	2	
Placer County				
Auburn Union School District	2,850,000	1	20,750,000	1
Eureka Union School District			3,569,316	1
Foresthill Public Utility District	1,950,000	1		
Loomis Union Elementary School District	1,600,000	1		
North Lake Tahoe Public Financing Authority				
Placer County				
Placer County Office Of Education	1,570,000	1		
Placer Hills Union Elementary School District	1,025,000	1		
Placer Union High School District	5,000,000	1		
Rocklin CFD No 7				
Rocklin CFD No 4				
Rocklin Redevelopment Agency				
Rocklin Unified School District	3,330,000	1	3,040,000	1
Roseville City School District	2,575,000	1		



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Saddleback Valley Unified School District (SCLE)				
Saddleback Valley Unified School District Public Financing Authority				
Saddleback Valley Unified School District CFD No 88-1				
San Joaquin Hills Transportation Corridor Agency		1,448,274,315	1	
San Juan Capistrano Community Redevelopment Agency			1,800,000	1
Santa Ana Housing Authority				
Santa Ana Unified School District (SCLE)				
Santa Margarita Water District		72,425,000	4	
Santa Margarita/Dana Point Authority		72,425,000	1	
Seal Beach (CSCDA)				
South Orange County Community College District (CCCFA)				
Stanton				
Tustin Public Finance Authority		3,300,000	1	
Tustin Unified School District (SCLE)				
Westminster Redevelopment Agency			40,250,000	1
Total, Orange County		2,442,802,039	26	99,620,000 8 136,923,081 1
<u>Placer County</u>				
Auburn Union School District				
Eureka Union School District				
Foresthill Public Utility District				
Loomis Union Elementary School District		1,364,150	1	
North Lake Tahoe Public Financing Authority		4,170,000	1	
Placer County		15,000,000	1	
Placer County Office Of Education				
Placer Hills Union Elementary School District				
Placer Union High School District				
Rocklin CFD No7		4,680,000	1	
Rocklin CFD No 4		3,605,000	1	
Rocklin Redevelopment Agency			3,410,000	1
Rocklin Unified School District				
Roseville City School District				



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Roseville Finance Authority				
Western Placer Unified School District	2,200,000	1		
Total, Placer County	22,100,000	9	27,359,316	3
<u>Plumas County</u>				
Eastern Plumas Health Care District				
Plumas County	3,400,000	1		
Plumas Unified School District			1,155,400	1
Portola Water Financing Authority				
Total, Plumas County	3,400,000	1	1,155,400	1
<u>Riverside County</u>				
Alvord Unified School District			12,000,000	1
Banning				
Banning (CSCDA)	1,915,000	1		
Banning Unified School District (RCOSFA)	2,000,000	1		
Beaumont Unified School District			3,060,000	1
Beaumont Unified School District (RCOSFA)	1,000,000	1		
Blythe Financing Authority				
Blythe Redevelopment Agency				
Cathedral City Public Financing Authority				
Coachella Valley Unified School District			10,000,000	1
Corona				
Desert Community College District (RCOSFA)	5,000,000	1		
Desert Hot Springs	1,275,000	1		
Desert Sands Unified School District	9,200,000	1		
Eastern Municipal Water District				
Hemet				
Hemet Unified School District			5,420,000	1
Hemet Unified School District (RCOSFA)	4,690,000	1		
Idyllwild Fire Protection District (CSCDA)	300,000	1		
Indian Wells				
Indio Public Financing Authority				
Jurupa Unified School District (CSCRPA)	5,000,000	1		
Lake Elsinore CFD No 88-3				
Lake Elsinore Public Finance Authority				
Lake Elsinore Recreation Authority				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Roseville Finance Authority		44,880,000	2	
Western Placer Unified School District				
Total, Placer County		73,699,150	7	3,410,000 1
<u>Plumas County</u>				
Eastern Plumas Health Care District	1,225,000			1
Plumas County				
Plumas Unified School District				
Portola Water Financing Authority		1,173,000	1	
Total, Plumas County	1,225,000	1,173,000	1	
<u>Riverside County</u>				
Alvord Unified School District				
Banning		6,810,000	1	
Banning (CSCDA)				
Banning Unified School District (RCOSFA)				
Beaumont Unified School District				
Beaumont Unified School District (RCOSFA)				
Blythe Financing Authority		5,065,000	1	
Blythe Redevelopment Agency			3,400,000	1
Cathedral City Public Financing Authority		5,920,000	1	
Coachella Valley Unified School District				
Corona		9,300,000	3	
Desert Community College District (RCOSFA)				
Desert Hot Springs				
Desert Sands Unified School District				
Eastern Municipal Water District		21,835,000	1	
Hemet		6,000,000	1	
Hemet Unified School District				
Hemet Unified School District (RCOSFA)				
Idyllwild Fire Protection District (CSCDA)				
Indian Wells		7,040,000	1	
Indio Public Financing Authority			11,625,000	3
Jurupa Unified School District (CSCRPA)				
Lake Elsinore CFD No 88-3		28,805,000	2	
Lake Elsinore Public Finance Authority		24,550,000	1	
Lake Elsinore Recreation Authority		14,680,000	1	



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Lake Elsinore School Financing Authority		6,930,000	1	
Lake Elsinore Unified School District		1,930,000	1	
Lake Elsinore Unified School District CFD No 89-1		2,390,000	1	
Lake Elsinore Unified School District CFD No 90-1		2,610,000	1	
Lake Elsinore Unified School District (RCOSFA)	7,500,000			
Menifee Union School District (RCOSFA)	4,600,000			
Moreno Valley Moreno Valley Public Financing Authority				
Moreno Valley Unified School District	9,000,000	29,260,000	1	
Mt San Jacinto Community College District (CCCFA)	4,500,000			
Murrieta Murrieta Valley Unified School District (RCOSFA)	2,050,000			
Norco Redevelopment Agency Palm Desert Palm Desert CFD No 91-1				
Palm Desert Financing Authority				
Palm Springs Financing Authority				
Palm Springs Unified School District		10,000,000	1	
Palm Springs Unified School District (CSCRPA)	4,975,000			
Palo Verde Unified School District (RCOSFA)	1,210,000			
Perris Union High School District	4,300,000			
Rancho Mirage Rancho Mirage Joint Powers Financing Authority				
Rancho Mirage Redevelopment Agency				
Riverside County	200,000,000			
Riverside County Asset Leasing Corporation				
Riverside County Board Of Education (RCOSFA)	4,900,000			
Riverside County CFD No 87-5				
Riverside County CFD No 88-4				
Riverside County Industrial Development Authority				8,540,000
Riverside County Public Financing Authority				2
Riverside County Transportation Commission				
Riverside Unified School District (RCOSFA)	10,000,000			
San Jacinto Financing Authority				
San Jacinto Unified School District		13,500,000	2	



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Lake Elsinore School Financing Authority				
Lake Elsinore Unified School District				
Lake Elsinore Unified School District CFD No 89-1				
Lake Elsinore Unified School District CFD No 90-1				
Lake Elsinore Unified School District (RCOSFA)				
Menifee Union School District (RCOSFA)				
Moreno Valley		10,955,000	1	
Moreno Valley Public Financing Authority		5,300,000	1	
Moreno Valley Unified School District				
Mt San Jacinto Community College District (CCCFA)				
Murrieta		11,000,000	1	
Murrieta Valley Unified School District (RCOSFA)				
Norco Redevelopment Agency			3,460,000	1
Palm Desert		7,010,000	2	
Palm Desert CFD No 91-1		22,989,000	1	
Palm Desert Financing Authority		30,915,000	1	71,955,000
Palm Springs Financing Authority		12,300,000	1	
Palm Springs Unified School District				
Palm Springs Unified School District (CSCRPA)				
Palo Verde Unified School District (RCOSFA)				
Perris Union High School District				
Rancho Mirage		11,305,000	1	
Rancho Mirage Joint Powers Financing Authority	95,000,000			
Rancho Mirage Redevelopment Agency			8,425,000	2
Riverside County		97,904,879	3	
Riverside County Asset Leasing Corporation	113,155,073	12,165,000	1	89,113,000
Riverside County Board Of Education (RCOSFA)				
Riverside County CFD No 87-5		13,105,000	2	
Riverside County CFD No 88-4		28,000,000	1	
Riverside County Industrial Development Authority				
Riverside County Public Financing Authority		13,470,000	1	69,625,000
Riverside County Transportation Commission		61,155,000	2	
Riverside Unified School District (RCOSFA)				
San Jacinto Financing Authority		4,500,000	1	
San Jacinto Unified School District				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Temecula Valley Unified School District (RCOSFA)	5,000,000	1		
Val Verde Unified School District	3,800,000	1	6,470,000	1
Total, Riverside County	292,215,000	22	103,570,000	8,540,000 2
<u>Sacramento County</u>				
American River Fire Protection District (CSCDA)	5,000,000	1		
Arcade Water District Financing Corporation			15,974,099	1
Center Unified School District			11,415,000	1
Folsom				
Folsom (CSCDA)	3,240,000	1		
Folsom CFD No 1				
Folsom CFD No 2				
Folsom Public Financing Authority				
Folsom Redevelopment Agency				
Folsom-Cordova Unified School District	5,900,000	1	200,000	1
Natomas Unified School District			43,365,000	2
Natomas Unified School District (CSCRPA)	2,290,000	1		
North Sacramento Elementary School District (CSCRPA)	3,155,000	1		
Rio Linda Union Elementary School District (CSCRPA)	4,975,000	1		
Rio Linda Union School District			18,105,000	1
River Delta Unified School District			995,000	1
River Delta Unified School District (CSCRPA)	1,945,000	1		
Robla Elementary School District (CSCRPA)	1,310,000	1		
Sacramento				
Sacramento City Financing Authority				
Sacramento City Unified School District	20,000,000	1	11,810,000	1
Sacramento County	205,000,000	1		
Sacramento County Board of Education	16,500,000	1		
Sacramento County CFD No 1				
Sacramento County Housing Authority			50,950,000	3
Sacramento County Redevelopment Agency			2,711,500	1
Sacramento CFD No 97-1				
San Juan Unified School District	30,000,000	1	6,975,000	1
Total, Sacramento County	299,315,000	12	108,839,099	53,661,500 4



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>				
Temecula Valley Unified School District (RCOSFA)								
Val Verde Unified School District								
Total, Riverside County	208,155,073	4	472,078,879	33	168,490,000	9	89,113,000	2
<u>Sacramento County</u>								
American River Fire Protection District (CSCDA)								
Arcade Water District Financing Corporation		45,000,000	1					
Center Unified School District								
Folsom		16,700,000	2					
Folsom (CSCDA)								
Folsom CFD No 1		6,320,000	1					
Folsom CFD No 2		19,000,000	1					
Folsom Public Financing Authority		16,325,000	2					
Folsom Redevelopment Agency				7,000,000	1			
Folsom-Cordova Unified School District								
Natomas Unified School District								
Natomas Unified School District (CSCRPA)								
North Sacramento Elementary School District (CSCRPA)								
Rio Linda Union Elementary School District (CSCRPA)								
Rio Linda Union School District								
River Delta Unified School District								
River Delta Unified School District (CSCRPA)								
Robla Elementary School District (CSCRPA)								
Sacramento		23,457,583	5				6,675,000	1
Sacramento City Financing Authority		73,725,000	1					
Sacramento City Unified School District								
Sacramento County		168,665,000	3					
Sacramento County Board of Education								
Sacramento County CFD No 1		53,395,000	2					
Sacramento County Housing Authority								
Sacramento County Redevelopment Agency								
Sacramento CFD No 97-1		20,175,000	1					
San Juan Unified School District								
Total, Sacramento County		442,762,583	19	7,000,000	1	6,675,000	1	



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>San Benito County</u>				
Aromas-San Juan Unified School District (CSCRPA)	1,670,000	1		
Hollister Redevelopment Agency				
Hollister School District		3,300,000	1	
San Benito High School District (CSCRPA)	2,755,000	1		
Total, San Benito County	4,425,000	2	3,300,000	1
<u>San Bernardino County</u>				
Adelanto School District		7,499,622	1	
Apple Valley Fire Protection District (CSCDA)	1,225,000	1		
Apple Valley Unified School District (CSCRPA)	4,800,000	1		
Barstow Unified School District (CSCRPA)	2,500,000	1		
Big Bear Area Regional Wastewater Agency				
Chaffey Community College District (CCCFA)	5,000,000	1		
Chino Unified School District (CSCRPA)	7,960,000	1		
Chino Valley Independent Fire District (CSCDA)	3,430,000	1		
Colton Public Financing Authority				
Fontana Redevelopment Agency				
Fontana Unified School District	10,000,000	1	37,121,939	2
Grand Terrace				
Hesperia Community Redevelopment Agency			1,500,000	1
Hesperia Unified School District (CSCRPA)	5,000,000	1		
Inland Valley Development Agency				
Joshua Basin-Hi-Desert Financing Authority				
Mojave Water Agency				
Montclair Redevelopment Agency				
Mountain View School District CFB No 97-1		1,315,000	1	
Needles Public Utility Authority				
Ontario	10,000,000	1	14,275,000	3
Ontario CFD No 5				
Ontario Redevelopment Agency			6,917,000	1
Ontario-Montclair School District		18,700,000	1	
Ontario-Montclair School District (CSCRPA)	9,950,000	1		
Rancho Cucamonga				
Rancho Cucamonga Fire Protection District (CSCDA)	1,595,000	1		
Rancho Cucamonga Redevelopment Agency			6,754,000	1
Redlands (CSCDA)	5,000,000	1		
Redlands Unified School District (CSCRPA)	5,000,000	1		



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>San Benito County</u>				
Aromas-San Juan Unified School District (CSCRPA)			9,025,000	1
Hollister Redevelopment Agency				
Hollister School District				
San Benito High School District (CSCRPA)				
Total, San Benito County			9,025,000	1
<u>San Bernardino County</u>				
Adelanto School District				
Apple Valley Fire Protection District (CSCDA)				
Apple Valley Unified School District (CSCRPA)				
Barstow Unified School District (CSCRPA)				
Big Bear Area Regional Wastewater Agency		4,640,000		1
Chaffey Community College District (CCCFA)				
Chino Unified School District (CSCRPA)				
Chino Valley Independent Fire District (CSCDA)				
Colton Public Financing Authority			6,750,000	1
Fontana Redevelopment Agency			52,170,000	1
Fontana Unified School District				
Grand Terrace		3,730,000		1
Hesperia Community Redevelopment Agency				
Hesperia Unified School District (CSCRPA)				
Inland Valley Development Agency			44,485,000	1
Joshua Basin-Hi-Desert Financing Authority		5,400,000		1
Mojave Water Agency		26,290,000		1
Montclair Redevelopment Agency			17,545,000	2
Mountain View School District CFD No 97-1				
Needles Public Utility Authority		21,145,000		1
Ontario				
Ontario CFD No 5		11,275,000		1
Ontario Redevelopment Agency				
Ontario-Montclair School District				
Ontario-Montclair School District (CSCRPA)				
Rancho Cucamonga		2,990,000		1
Rancho Cucamonga Fire Protection District (CSCDA)				
Rancho Cucamonga Redevelopment Agency				
Redlands (CSCDA)				
Redlands Unified School District (CSCRPA)				



TABLE 11
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Rialto							
Rialto (CSCDA)	3,350,000	1					
Rialto Unified School District	9,000,000	1	12,530,000	1			
San Bernardino (CSCDA)	7,500,000	1					
San Bernardino Associated Communities Financing Authority							
San Bernardino County	225,000,000	1			47,884,806	4	
San Bernardino County Financing Authority							
San Bernardino County Transportation Authority							
San Bernardino Joint Powers Financing Authority							
Upland							
Upland (CSCDA)	5,000,000	1					
Upland Unified School District			5,220,000	1			
Victor Valley Community College District (CSCRPA)	5,970,000	1					
Victor Valley Economic Development Authority							
Victor Valley Union High School District			3,500,000	1			
Water Facilities Authority							
Total, San Bernardino County	327,280,000	19	85,886,561	8	77,330,806	10	
<u>San Diego County</u>							
Alpine Union School District			6,875,605	1			
Alpine Union School District (SDALG)	1,400,000	1					
Bonsall Union School District (SDALG)	1,000,000	1					
Borrego Water District							
Cajon Valley Union School District (SDALG)	5,000,000	1					
Cardiff School District (SDALG)	445,000	1					
Carlsbad							
Carlsbad Municipal Water District							
Carlsbad Unified School District			37,953,696	2			
Carlsbad Unified School District (SDALG)	3,000,000	1					
Chula Vista							
Chula Vista (CSCDA)	9,080,000	1			18,300,000	1	
Chula Vista Elementary School District (SDALG)	9,100,000	1					
Coronado Unified School District (SDALG)	750,000	1					
Dehesa School District (SDALG)	115,000	1					
El Cajon					1,450,000	1	
El Cajon Redevelopment Agency							



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Rialto		7,420,000	1	
Rialto (CSCDA)				
Rialto Unified School District				
San Bernardino (CSCDA)				
San Bernardino Associated Communities Financing Authority	19,880,000	2		
San Bernardino County	121,095,000	1	17,790,000	1
San Bernardino County Financing Authority			75,000,000	1
San Bernardino County Transportation Authority			65,000,000	1
San Bernardino Joint Powers Financing Authority			10,370,000	1
Upland	6,320,000	1	2,450,000	1
Upland (CSCDA)				
Upland Unified School District				
Victor Valley Community College District (CSCRPA)				
Victor Valley Economic Development Authority			7,000,000	1
Victor Valley Union High School District				
Water Facilities Authority		24,455,000	1	
Total, San Bernardino County	147,295,000	4	277,955,000	14
<u>San Diego County</u>				
Alpine Union School District				
Alpine Union School District (SDALG)				
Bonsell Union School District (SDALG)				
Borrego Water District		1,900,000	1	
Cajon Valley Union School District (SDALG)				
Cardiff School District (SDALG)				
Carlsbad		25,070,000	2	
Carlsbad Municipal Water District		7,400,000	1	
Carlsbad Unified School District				
Carlsbad Unified School District (SDALG)				
Chula Vista		28,459,864	2	
Chula Vista (CSCDA)				
Chula Vista Elementary School District (SDALG)				
Coronado Unified School District (SDALG)				
Dehesa School District (SDALG)				
El Cajon				
El Cajon Redevelopment Agency			35,745,000	1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Encina Financing Joint Powers Authority				
Encinitas				
Encinitas Union School District (SDALG)	5,000,000	1		
Escondido				
Escondido Union High School District (SDALG)	5,000,000	1		
Escondido Union School District (SDALG)	1,500,000	1	19,100,000	2
Fallbrook Union Elementary School District (SDALG)	3,500,000	1		
Fallbrook Union High School District (SDALG)	4,000,000	1		
Grossmont Union High School District				
Grossmont Union High School District (SDALG)	15,000,000	1	18,885,000	1
Grossmont-Cuyamaca Community College District (CCCFA)	5,000,000	1		
Jamul-Dulzura Union Elementary School District (SDALG)	1,350,000	1		
Julian Union High School District (SDALG)	250,000	1		
Julian Union School District (SDALG)	400,000	1		
La Mesa (CSCDA)	3,160,000	1		
La Mesa-Spring Valley School District (SDALG)	5,000,000	1		
Lakeside Fire Protection District (CSCDA)	1,645,000	1		
Lakeside Union Elementary School District (SDALG)	3,500,000	1		
Lemon Grove School District (SDALG)	2,500,000	1		
MiraCosta Community College District (CCCFA)	5,000,000	1		
Mountain Empire Unified School District (SDALG)	1,500,000	1		
National City Community Development Commission				
National School District (SDALG)	4,000,000	1	13,500,000	3
North City West School Facilities Financing Authority CFD No 1				
North County Fire Protection District (CSCDA)	1,900,000	1		
Oceanside (CSCDA)	6,365,000	1		
Oceanside Unified School District				
Olivenhain Municipal Water District			4,500,000	1
Palomar Community College District (CCCFA)	4,000,000	1		
Pauma School District (SDALG)	450,000	1		
Poway Unified School District (SDALG)	5,000,000	1		
Ramona Unified School District				
Ramona Unified School District (SDALG)	2,000,000	1	3,485,000	1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Encina Financing Joint Powers Authority		18,640,000		1
Encinitas		7,550,000		1
Encinitas Union School District (SDALG)				
Escondido				
Escondido Union High School District (SDALG)				
Escondido Union School District (SDALG)				
Fallbrook Union Elementary School District (SDALG)				
Fallbrook Union High School District (SDALG)				
Grossmont Union High School District				
Grossmont Union High School District (SDALG)				
Grossmont-Cuyamaca Community College District (CCCFA)				
Jamul-Dulzura Union Elementary School District (SDALG)				
Julian Union High School District (SDALG)				
Julian Union School District (SDALG)				
La Mesa (CSCDA)				
La Mesa-Spring Valley School District (SDALG)				
Lakeside Fire Protection District (CSCDA)				
Lakeside Union Elementary School District (SDALG)				
Lemon Grove School District (SDALG)				
MiraCosta Community College District (CCCFA)				
Mountain Empire Unified School District (SDALG)				
National City Community Development Commission				
National School District (SDALG)				
North City West School Facilities Financing Authority CFD No 1				
North County Fire Protection District (CSCDA)				
Oceanside (CSCDA)				
Oceanside Unified School District				
Olivenhain Municipal Water District		72,530,000		2
Palomar Community College District (CCCFA)				
Pauma School District (SDALG)				
Poway Unified School District (SDALG)				
Ramona Unified School District				
Ramona Unified School District (SDALG)				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>		
San Diego	82,000,000	1				
San Diego County	225,000,000	1				
San Diego County Water Authority						
San Diego Public Facilities Financing Authority						
San Diego Unified Port District						
San Diego Unified School District	120,000,000	2	76,585,000	2		
San Dieguito Union High School District (SDALG)	5,000,000	1				
San Miguel Consolidated Fire Protection District (CSCDA)	2,405,000	1				
San Ysidro School District			11,150,000	1		
San Ysidro School District (SDALG)	4,585,000	1				
Santee School District (SDALG)	5,000,000	1				
Solana Beach School District (SDALG)	3,000,000	1				
South Bay Union School District			8,496,918	1		
Southwestern Community College District (CCCFA)	5,000,000	1				
Sweetwater Union High School District			5,185,000	1		
Vallecitos School District (SDALG)	110,000	1				
Vista Joint Powers Financing Authority						
Vista Unified School District (SDALG)	10,000,000	1				
Warner Union School District (SDALG)	200,000	1				
Total, San Diego County	579,210,000	46	206,851,219	12	52,350,000	7
<u>San Francisco County</u>						
San Francisco City & County			22,050,000	1	20,800,000	1
San Francisco City & County Redevelopment Agency					20,110,000	1
San Francisco City & County Redevelopment Financing Authority						
San Francisco City & County Airport Commission						
San Francisco City & County Finance Corporation						
San Francisco Unified School District	55,000,000	1				
Total, San Francisco County	55,000,000	1	22,050,000	1	40,910,000	2



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
San Diego				
San Diego County		130,465,000	3	32,750,000
San Diego County Water Authority		162,315,000	1	
San Diego Public Facilities Financing Authority		250,000,000	1	
San Diego Unified Port District		100,000,000	2	
San Diego Unified School District				
San Dieguito Union High School District (SDALG)				
San Miguel Consolidated Fire Protection District (CSCDA)				
San Ysidro School District				
San Ysidro School District (SDALG)				
Santee School District (SDALG)				
Solana Beach School District (SDALG)				
South Bay Union School District				
Southwestern Community College District (CCCFA)				
Sweetwater Union High School District				
Vallecitos School District (SDALG)				
Vista Joint Powers Financing Authority		26,775,000	3	
Vista Unified School District (SDALG)				
Warner Union School District (SDALG)				
Total, San Diego County		831,104,864	20	35,745,000
			1	32,750,000
				1
<u>San Francisco County</u>				
San Francisco City & County		484,805,000	3	
San Francisco City & County Redevelopment Agency				
San Francisco City & County Redevelopment Financing Authority			56,775,000	3
San Francisco City & County Airport Commission		405,610,000	4	
San Francisco City & County Finance Corporation		36,350,000	2	
San Francisco Unified School District				
Total, San Francisco County		926,765,000	9	56,775,000
			3	



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>San Joaquin County</u>				
Delta Island Union Elementary School District (CSCRPA)	185,000	1		
Escalon Unified School District (CSCRPA)	2,510,000	1		
Jefferson Elementary School District (CSCRPA)	520,000	1		
Lammersville Elementary School District (CSCRPA)	215,000	1		
Lincoln Unified School District (CSCRPA)	5,000,000	1		
Linden Unified School District (CSCRPA)	2,170,000	1		
Lodi Unified School District (CVSFA)	10,000,000	1		
Manteca Unified School District (CSCRPA)	4,400,000	1		
New Hope Elementary School District (CSCRPA)	185,000	1		
Oak View Union Elementary School District (CSCRPA)	245,000	1		
Ripon Unified School District (CSCRPA)	2,230,000	1		
San Joaquin County	58,000,000	1		
San Joaquin County Board of Education (CSCRPA)	5,000,000	1		
San Joaquin County Transportation Authority				
San Joaquin Delta Community College District (CSCRPA)	5,000,000	1		
South San Joaquin Irrigation District				
South Stockton CFD No 90-1				
Stockton				
Stockton (CSCDA)	8,500,000	1		
Stockton CFD No 90-2				
Stockton Port District				
Stockton Public Financing Authority				
Stockton Public Financing Authority CFD No 90-4				
Stockton Unified School District		17,500,000	1	
Stockton Unified School District (CVSFA)	20,000,000	1		
Stockton-East Water District				
Tracy				
Tracy Community Development Agency			1,250,000	1
Tracy Operating Partnership Joint Powers Agency				
Total, San Joaquin County	124,160,000	16	17,500,000	1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
San Joaquin County				
Delta Island Union Elementary School District (CSCRPA)				
Escalon Unified School District (CSCRPA)				
Jefferson Elementary School District (CSCRPA)				
Lammersville Elementary School District (CSCRPA)				
Lincoln Unified School District (CSCRPA)				
Linden Unified School District (CSCRPA)				
Lodi Unified School District (CVSFA)				
Manteca Unified School District (CSCRPA)				
New Hope Elementary School District (CSCRPA)				
Oak View Union Elementary School District (CSCRPA)				
Ripon Unified School District (CSCRPA)				
San Joaquin County				
San Joaquin County Board of Education (CSCRPA)				
San Joaquin County Transportation Authority		65,000,000	1	
San Joaquin Delta Community College District (CSCRPA)				
South San Joaquin Irrigation District		1,410,000	1	
South Stockton CFD No 90-1		15,085,000	1	
Stockton	22,920,000	43,045,000	4	
Stockton (CSCDA)				
Stockton CFD No 90-2		32,320,000	1	
Stockton Port District		12,925,000	2	
Stockton Public Financing Authority		24,945,000	2	
Stockton Public Financing Authority CFD No 90-4		17,890,000	1	
Stockton Unified School District				
Stockton Unified School District (CVSFA)				
Stockton-East Water District		11,300,000	1	
Tracy		16,524,042	2	
Tracy Community Development Agency				
Tracy Operating Partnership Joint Powers Agency		16,900,000	2	
Total, San Joaquin County	22,920,000	257,344,042	18	



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
<u>San Luis Obispo County</u>				
Atascadero (CSCDA)	1,200,000	1		
Lucia Mar Unified School District			27,929,593	2
San Luis Obispo				
San Luis Obispo County	17,000,000	1		
San Luis Obispo County Office of Education	27,053,000	1		
Total, San Luis Obispo County	45,253,000	3	27,929,593	2
<u>San Mateo County</u>				
Bayshore Elementary School District (CSCRPA)	485,000	1		
Belmont Elementary School District (CSCRPA)	2,785,000	1		
Belmont-Redwood Shores School District			12,000,000	1
Brisbane Elementary School District (CSCRPA)	840,000	1		
Burlingame Elementary School District			6,000,000	1
Burlingame Elementary School District (CSCRPA)	3,085,000	1		
Cabrillo Unified School District (CSCRPA)	5,000,000	1		
Coastside County Water District				
Colma				
Hillsborough				
Hillsborough City School District	2,600,000	1		
Jefferson Union High School District			6,000,000	1
Jefferson Union High School District (CSCRPA)	4,480,000	1		
La Honda-Pescadero Unified School District (CSCRPA)	750,000	1		
Ladera Recreation District				
Laguna Salada Union Elementary School District	2,200,000	1	2,792,661	1
Las Lomitas Elementary School District (CSCRPA)	1,605,000	1		
Menlo Park City Elementary School District (CSCRPA)	3,140,000	1		
Millbrae				
Millbrae Elementary School District	2,600,000	1		
Pacific				
Peninsula Library System (CSCDA)	975,000	1		
Portola Valley Elementary School District (CSCRPA)	1,200,000	1		
Ravenswood City School District	4,700,000	1	3,000,000	1
Redwood City Elementary School District			43,995,195	1
Redwood City Elementary School District (CSCRPA)	4,975,000	1		



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
<u>San Luis Obispo County</u>				
Atascadero (CSCDA)				
Lucia Mar Unified School District				
San Luis Obispo	53,160,000	1		
San Luis Obispo County				
San Luis Obispo County Office of Education				
Total, San Luis Obispo County	53,160,000	1		
<u>San Mateo County</u>				
Bayshore Elementary School District (CSCRPA)				
Belmont Elementary School District (CSCRPA)				
Belmont-Redwood Shores School District				
Brisbane Elementary School District (CSCRPA)				
Burlingame Elementary School District				
Burlingame Elementary School District (CSCRPA)				
Cabrillo Unified School District (CSCRPA)				
Coastside County Water District		7,415,000	1	
Colma		7,550,000	1	
Hillsborough		5,000,000	1	
Hillsborough City School District				
Jefferson Union High School District				
Jefferson Union High School District (CSCRPA)				
La Honda-Pescadero Unified School District (CSCRPA)				
Ladera Recreation District				
		451,837	1	
Laguna Salada Union Elementary School District				
Las Lomitas Elementary School District (CSCRPA)				
Menlo Park City Elementary School District (CSCRPA)				
Millbrae	30,000,000	1		
Millbrae Elementary School District		2,743,700	1	
Pacifica		1,085,000	1	
Peninsula Library System (CSCDA)				
Portole Valley Elementary School District (CSCRPA)				
Ravenswood City School District				
Redwood City Elementary School District				
Redwood City Elementary School District (CSCRPA)				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>	
Redwood City Redevelopment Agency								
San Bruno Park Elementary School District (CSCRPA)	4,000,000	1						
San Carlos Elementary School District	1,950,000	1	3,000,000	1				
San Carlos Redevelopment Agency								
San Mateo Community College District (CCCFA)	12,310,000	1						
San Mateo County	50,000,000	1						
San Mateo County Board of Education (CSCRPA)	5,000,000	1						
San Mateo County Flood Control District								
San Mateo County Joint Powers Financing Authority								
San Mateo County Transit District								
San Mateo County Transportation Authority								
San Mateo Redevelopment Agency					6,155,000	1		
San Mateo Union High School District	7,500,000	1						
San Mateo-Foster City School District			10,825,000	1				
San Mateo-Foster City School District (CSCRPA)	7,460,000	1						
Sequoia Union High School District			18,000,000	1				
Sequoia Union High School District (CSCRPA)	4,555,000	1						
South San Francisco Redevelopment Agency								
South San Francisco Unified School District			11,815,000	2				
South San Francisco Unified School District (CSCRPA)	6,965,000	1						
Woodside Elementary School District (CSCRPA)	900,000	1						
Total, San Mateo County	142,060,000	26	117,427,856	11	6,155,000	1		
<u>Santa Barbara County</u>								
Carpinteria Unified School District			4,000,000	1				
Carpinteria Unified School District (CSCRPA)	1,000,000	1						
Cold Spring Elementary School District (CSCRPA)	300,000	1						
Cold Springs Elementary School District			1,450,000	1				
College Elementary School District (CSCRPA)	500,000	1						
Goleta Union Elementary School District (SBSFA)	5,000,000	1						
Goleta Union School District			3,800,000	1				
Guadalupe Redevelopment Agency								
Lompoc	4,500,000	1						
Lompoc Unified School District (CSCRPA)	5,000,000	1						
Los Olivos Elementary School District			1,150,000	1				
Mission Hills Community Services District								



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Redwood City Redevelopment Agency			15,430,000	1
San Bruno Park Elementary School District (CSCRPA)				
San Carlos Elementary School District				
San Carlos Redevelopment Agency			9,070,000	1
San Mateo Community College District (CCCFA)				
San Mateo County				
San Mateo County Board of Education (CSCRPA)				
San Mateo County Flood Control District		15,780,000		1
San Mateo County Joint Powers Financing Authority		63,205,000		1
San Mateo County Transit District		61,875,000		1
San Mateo County Transportation Authority		80,310,000		1
San Mateo Redevelopment Agency			33,205,000	2
San Mateo Union High School District				
San Mateo-Foster City School District				
San Mateo-Foster City School District (CSCRPA)				
Sequoia Union High School District				
Sequoia Union High School District (CSCRPA)				
South San Francisco Redevelopment Agency			11,590,000	1
South San Francisco Unified School District				
South San Francisco Unified School District (CSCRPA)				
Woodside Elementary School District (CSCRPA)				
Total, San Mateo County	30,000,000	1	245,415,537	10
<u>Santa Barbara County</u>				
Carpinteria Unified School District				
Carpinteria Unified School District (CSCRPA)				
Cold Spring Elementary School District (CSCRPA)				
Cold Springs Elementary School District				
College Elementary School District (CSCRPA)				
Goleta Union Elementary School District (SBSFA)				
Goleta Union School District				
Guadalupe Redevelopment Agency			1,510,000	1
Lompoc				
Lompoc Unified School District (CSCRPA)				
Los Olivos Elementary School District				
Mission Hills Community Services District		977,234		1



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>		<u>EDUCATION</u>		<u>HOUSING</u>		<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Orcutt Union Elementary School District (CSCRPA)	5,000,000	1					
Santa Barbara County	68,000,000	1					
Santa Barbara Elementary School District (SBSFA)	4,000,000	1					
Santa Barbara High School District (SBSFA)	7,500,000	1					
Santa Barbara Housing Authority					3,479,847	4	
Santa Maria							
Santa Maria-Bonita School District (CSCRPA)	5,000,000	1					
Santa Ynez Valley Union High School District (CSCRPA)	1,515,000	1					
Total, Santa Barbara County	107,315,000	12	10,400,000	4	3,479,847	4	
<u>Santa Clara County</u>							
Alum Rock Union Elementary School District			22,142,433	4			
Berryessa Union Elementary School District (CSCRPA)	5,000,000	1					
Campbell							
Campbell Union Elementary School District	4,250,000	1	4,838,039	1			
Campbell Union High School District (CSCRPA)	5,000,000	1					
Cupertino Union School District	7,250,000	1	26,999,985	2			
East Side Union High School District	10,000,000	1	29,999,912	1			
Evergreen Elementary School District			10,000,000	1			
Foothill-De Anza Community College District			12,520,000	1			
Foothill-De Anza Community College District (CSCRPA)	5,000,000	1					
Franklin-McKinley School District (CSCRPA)	5,000,000	1					
Fremont Union High School District	9,000,000	1					
Gilroy Unified School District (CSCRPA)	5,000,000	1					
Los Altos School District	3,800,000	1					
Los Gatos Union School District (CSCRPA)	3,500,000	1					
Luther Burbank School District (CSCRPA)	490,000	1					
Milpitas							
Milpitas Redevelopment Agency							
Milpitas Unified School District	3,000,000	1					
Moreland School District	3,000,000	1					
Morgan Hill Unified School District (CSCRPA)	6,965,000	1					
Mountain View School District	2,000,000	1					
Mountain View-Los Altos Union High School District	1,750,000	1	29,275,000	1			

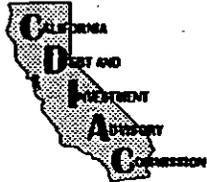


TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Orcutt Union Elementary School District (CSCRPA)				
Santa Barbara County		7,310,000	1	
Santa Barbara Elementary School District (SBSFA)				
Santa Barbara High School District (SBSFA)				
Santa Barbara Housing Authority				
Santa Maria		38,355,942	2	
Santa Maria-Bonita School District (CSCRPA)				
Santa Ynez Valley Union High School District (CSCRPA)				
Total, Santa Barbara County		46,643,176	4	1,510,000 1
<u>Santa Clara County</u>				
Alum Rock Union Elementary School District				
Berryessa Union Elementary School District (CSCRPA)				
Campbell		13,480,000	1	
Campbell Union Elementary School District				
Campbell Union High School District (CSCRPA)				
Cupertino Union School District				
East Side Union High School District				
Evergreen Elementary School District				
Foothill-De Anza Community College District				
Foothill-De Anza Community College District (CSCRPA)				
Franklin-McKinley School District (CSCRPA)				
Fremont Union High School District				
Gilroy Unified School District (CSCRPA)				
Los Altos School District				
Los Gatos Union School District (CSCRPA)				
Luther Burbank School District (CSCRPA)				
Milpitas		5,310,000	1	
Milpitas Redevelopment Agency				39,345,000 1
Milpitas Unified School District				
Moreland School District				
Morgan Hill Unified School District (CSCRPA)				
Mountain View School District				
Mountain View-Los Altos Union High School District				



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Mt Pleasant Elementary School District (CSCRPA)	2,820,000	1		
Orchard School District (CSCRPA)	805,000	1		
Palo Alto Unified School District (CSCRPA)	5,000,000	1		
San Jose San Jose CFD No 1997-1			27,000,000	2
San Jose Financing Authority San Jose Redevelopment Agency			27,640,000	2
San Jose Unified School District San Jose-Santa Clara Clean Water Financing Authority	18,750,000	1	54,415,956	2
San Jose/Evergreen Community College District (CSCRPA)	4,500,000	1		
Santa Clara Santa Clara County	175,000,000	1	4,995,000	1
Santa Clara County Board Of Education Santa Clara County Financing Authority				
Santa Clara County Transit District Santa Clara Unified School District	11,000,000	1	50,000,000	1
Saratoga Union Elementary School District (CSCRPA)	2,650,000	1		
Saratoga Union School District Sunnyvale			29,528,402	1
Sunnyvale Elementary School District	5,000,000	1	1,935,000	1
Union School District (CSCRPA)	5,000,000	1		
Whisman Elementary School District Whisman Elementary School District (CSCRPA)	2,710,000	1	6,784,646	1
Total, Santa Clara County	313,240,000	28	283,434,373	18
Santa Cruz County				
Library Joint Powers Authority Pajaro Valley Unified School District		10,000,000		1
San Lorenzo Valley Unified School District Santa Cruz County				
Santa Cruz County (CSCDA)	46,485,000	1		
Santa Cruz County Board of Education Scotts Valley	22,995,000	1		
Scotts Valley Union Elementary School District		18,200,000		1



TABLE 11
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Mt Pleasant Elementary School District (CSCRPA)				
Orchard School District (CSCRPA)				
Palo Alto Unified School District (CSCRPA)				
San Jose				
San Jose CFD No 1997-1		4,100,000	1	
San Jose Financing Authority		16,680,000	2	
San Jose Redevelopment Agency			106,000,000	1
San Jose Unified School District				
San Jose-Santa Clara Clean Water Financing Authority		35,215,000	1	
San Jose/Evergreen Community College District (CSCRPA)				
Santa Clara		16,050,000	1	
Santa Clara County		1,479,188	1	
Santa Clara County Board Of Education				
Santa Clara County Financing Authority	188,405,000		1	
Santa Clara County Transit District		40,570,000	1	
Santa Clara Unified School District				
Saratoga Union Elementary School District (CSCRPA)				
Saratoga Union School District				
Sunnyvale				
Sunnyvale Elementary School District				
Union School District (CSCRPA)				
Whisman Elementary School District				
Whisman Elementary School District (CSCRPA)				
Total, Santa Clara County	188,405,000	132,884,188	9	145,345,000
<u>Santa Cruz County</u>				
Library Joint Powers Authority		2,566,457	1	
Pajaro Valley Unified School District				
San Lorenzo Valley Unified School District		1,750,000	1	
Santa Cruz County		24,855,000	1	10,400,000
Santa Cruz County (CSCDA)				
Santa Cruz County Board of Education				
Scotts Valley		4,940,588	1	
Scotts Valley Union Elementary School District				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Scotts Valley Water District				
Soquel Union School District (CSCRPA)	2,840,000	1		
Total, Santa Cruz County	72,320,000	3	28,200,000	2
<u>Shasta County</u>				
Anderson				
Bella Vista Water District				
Columbia School District		2,100,000		1
Enterprise Elementary School District (CSCRPA)	2,690,000	1		
Enterprise School District		16,045,320		2
Gateway Unified School District (CSCRPA)	4,880,000	1		
Junction Elementary School District (CSCRPA)	625,000	1		
Mountain Union Elementary School District (CSCRPA)	250,000	1		
Redding				
Redding Joint Powers Financing Authority				
Redding School District			7,215,000	1
Shasta Joint Powers Financing Authority				
Shasta Union High School District			20,000,000	1
Shasta Union High School District (CSCRPA)	3,980,000	1		
Total, Shasta County	12,425,000	5	45,360,320	5
<u>Sierra County</u>				
Sierra County (CSCDA)	780,000	1		
Total, Sierra County	780,000	1		
<u>Siskiyou County</u>				
McCloud Community Services District				
Mt Shasta Union School District			2,198,229	1
Siskiyou County (CSCDA)	4,500,000	1		
Total, Siskiyou County	4,500,000	1	2,198,229	1
<u>Solano County</u>				
Benicia				
Benicia Unified School District			27,319,844	2
Benicia Unified School District (CSCRPA)	2,985,000	1		



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Scotts Valley Water District		4,250,000	1	
Soquel Union School District (CSCRPA)				
Total, Santa Cruz County		38,362,045	5	10,400,000
<u>Shasta County</u>				
Anderson		2,370,700	1	
Bella Vista Water District		201,470	1	
Columbia School District				
Enterprise Elementary School District (CSCRPA)				
Enterprise School District				
Gateway Unified School District (CSCRPA)				
Junction Elementary School District (CSCRPA)				
Mountain Union Elementary School District (CSCRPA)				
Redding		8,111,000	1	
Redding Joint Powers Financing Authority		19,925,000	3	
Redding School District				
Shasta Joint Powers Financing Authority		6,790,000	1	
Shasta Union High School District				
Shasta Union High School District (CSCRPA)				
Total, Shasta County		37,398,170	7	
<u>Sierra County</u>				
Sierra County (CSCDA)				
Total, Sierra County				
<u>Siskiyou County</u>				
McCloud Community Services District		1,017,933	1	
Mt Shasta Union School District				
Siskiyou County (CSCDA)				
Total, Siskiyou County		1,017,933	1	
<u>Solano County</u>				
Benicia		5,000,000	1	
Benicia Unified School District				
Benicia Unified School District (CSCRPA)				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Dixon Public Financing Authority				
Dixon Unified School District		7,000,000	1	
Dixon Unified School District (CSCRPA)	1,320,000			
Fairfield	5,190,000			
Fairfield Housing Authority				
Fairfield Industrial Development Authority			5,546,189	1
Fairfield Redevelopment Agency				9,900,000
Fairfield-Suisun Unified School District CFD No 2		3,470,000	1	
Fairfield-Suisun Unified School District CFD No 1		4,215,000	1	
Fairfield-Suisun Unified School District CFD No 4		1,855,000	1	
Fairfield-Suisun Unified School District CFD No 5		13,730,000	2	
Fairfield-Suisun Unified School District Rio Vista	5,000,000			
Solano County				
Solano County (CSCDA)	21,500,000			
Travis Unified School District		13,535,000	1	
Vacaville				
Vacaville Unified School District	4,850,000			
Vallejo				
Vallejo City Unified School District	11,500,000	30,000,000	1	5,450,000
Vallejo Public Financing Authority	9,500,000			
Total, Solano County	61,845,000	101,124,844	10	10,996,189
Sonoma County				
Alexander Valley Union Elementary School District (CSCRPA)	115,000			
Bellevue Union Elementary School District		7,273,374	1	
Bellevue Union Elementary School District (CSCRPA)	1,785,000			
Bennett Valley Union Elementary School District (CSCRPA)	960,000			
Cinnabar Elementary School District (CSCRPA)	280,000			
Cloverdale Unified School District (CSCRPA)	1,815,000			
Cotati-Rohnert Park Unified School District		8,999,095	1	



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Dixon Public Financing Authority		3,300,000	1	
Dixon Unified School District				
Dixon Unified School District (CSCRPA)				
Fairfield				
Fairfield Housing Authority				
Fairfield Industrial Development Authority				
Fairfield Redevelopment Agency			5,290,000	1
Fairfield-Suisun Unified School District				
CFD No 2				
Fairfield-Suisun Unified School District				
CFD No 1				
Fairfield-Suisun Unified School District				
CFD NO 4				
Fairfield-Suisun Unified School District				
CFD No 5				
Fairfield-Suisun Unified School District				
Rio Vista		2,000,000	1	
Solano County				20,000,000
Solano County (CSCDA)				1
Travis Unified School District				
Vacaville		31,234,307	3	
Vacaville Unified School District				
Vallejo		70,140,000	2	
Vallejo City Unified School District				
Vallejo Public Financing Authority				
Total, Solano County		111,674,307	8	5,290,000 1 20,000,000 1
<u>Sonoma County</u>				
Alexander Valley Union Elementary School District (CSCRPA)				
Bellevue Union Elementary School District				
Bellevue Union Elementary School District (CSCRPA)				
Bennett Valley Union Elementary School District (CSCRPA)				
Cinnabar Elementary School District (CSCRPA)				
Cloverdale Unified School District (CSCRPA)				
Cotati-Rohnert Park Unified School District				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Cotati-Rohnert Park Unified School District (CSCRPA)	4,690,000	1		
Dunham Elementary School District (CSCRPA)	145,000	1		
Forestville Union Elementary School District (CSCRPA)	795,000	1		
Geyserville Unified School District (CSCRPA)	650,000	1		
Gravenstein Union Elementary School District (CSCRPA)	750,000	1		
Guerneville School District (CSCRPA)	565,000	1		
Harmony Union Elementary School District (CSCRPA)	605,000	1		
Healdsburg Unified School District			9,499,998	1
Healdsburg Unified School District (CSCRPA)	2,985,000	1		
Horicon Elementary School District			4,200,000	1
Horicon Elementary School District (CSCRPA)	195,000	1		
Kenwood Elementary School District (CSCRPA)	280,000	1		
Liberty Elementary School District (CSCRPA)	125,000	1		
Mark West Union School District (CSCRPA)	1,385,000	1		
Oak Grove Union Elementary School District			600,000	1
Oak Grove Union Elementary School District (CSCRPA)	630,000	1		
Old Adobe Union Elementary School District			3,499,490	1
Old Adobe Union Elementary School District (CSCRPA)	1,300,000	1		
Petaluma				
Petaluma (CSCDA)	1,875,000	1		
Petaluma City Elementary School District	1,600,000	1	4,500,000	1
Piner-Olivet Union Elementary School District			4,382,647	1
Piner-Olivet Union School District (CSCRPA)	1,365,000	1		
Rincon Valley Union Elementary School District (CSCRPA)	2,950,000	1		
Roseland Elementary School District (CSCRPA)	1,235,000	1		
Santa Rosa			12,850,000	1
Santa Rosa High School District		18,200,000	1	
Santa Rosa School District/Santa Rosa High School District	13,000,000	1		
Sebastopol				
Sebastopol Community Development Agency			3,200,000	1
Sebastopol Union Elementary School District				



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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Cotati-Rohnert Park Unified School District (CSCRPA)				
Dunham Elementary School District (CSCRPA)				
Forestville Union Elementary School District (CSCRPA)				
Geyserville Unified School District (CSCRPA)				
Gravenstein Union Elementary School District (CSCRPA)				
Guerneville School District (CSCRPA)				
Harmony Union Elementary School District (CSCRPA)				
Healdsburg Unified School District				
Healdsburg Unified School District (CSCRPA)				
Horicon Elementary School District				
Horicon Elementary School District (CSCRPA)				
Kenwood Elementary School District (CSCRPA)				
Liberty Elementary School District (CSCRPA)				
Mark West Union School District (CSCRPA)				
Oak Grove Union Elementary School District				
Oak Grove Union Elementary School District (CSCRPA)				
Old Adobe Union Elementary School District				
Old Adobe Union Elementary School District (CSCRPA)				
Petaluma		1,800,000	1	
Petaluma (CSCDA)				
Petaluma City Elementary School District				
Piner-Olivet Union Elementary School District				
Piner-Olivet Union School District (CSCRPA)				
Rincon Valley Union Elementary School District (CSCRPA)				
Roseland Elementary School District (CSCRPA)				
Santa Rosa		2,821,000	1	
Santa Rosa High School District				
Santa Rosa School District/Santa Rosa High School District				
Sebastopol	1,700,000	1	732,475	1
Sebastopol Community Development Agency			6,300,000	1
Sebastopol Union Elementary School District				



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Sebastopol Union Elementary School District (CSCRPA)	1,660,000	1		
Sonoma Community Development Agency				
Sonoma County	55,000,000	1		
Sonoma County Board of Education (CSCRPA)	4,850,000	1		
Sonoma County Public Financing Authority				
Sonoma Valley Unified School District	3,800,000	1		
Twin Hills Union Elementary School District (CSCRPA)	815,000	1		
West Sonoma County Union High School District (CSCRPA)	2,350,000	1		
Wilmar Union Elementary School District (CSCRPA)	240,000	1		
Windsor Unified School District (CSCRPA)	2,755,000	1		
Wright Elementary School District (CSCRPA)	1,335,000	1		
Total, Sonoma County	114,885,000	34	64,354,604	10
<u>Stanislaus County</u>				
Hughson				
Modesto				
Modesto (CSCDA)	12,000,000	1		
Modesto Public Financing Authority				
Newman Redevelopment Agency				
Oakdale Public Financing Authority				
Patterson				
Salida Area Public Facilities Financing Agency CFD No 1988-1				
Salida Union School District (CSCRPA)	1,730,000	1		
Stanislaus County	24,000,000	1		
Stanislaus County Office of Education	17,690,000	1		
Waterford				
Waterford Public Financing Authority				
Total, Stanislaus County	55,420,000	4		



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Sebastopol Union Elementary School District (CSCRPA)								
Sonoma Community Development Agency					2,885,000	1		
Sonoma County			9,416,000	1				
Sonoma County Board of Education (CSCRPA)								
Sonoma County Public Financing Authority			9,800,000	1				
Sonoma Valley Unified School District								
Twin Hills Union Elementary School District (CSCRPA)								
West Sonoma County Union High School District (CSCRPA)								
Wilmar Union Elementary School District (CSCRPA)								
Windsor Unified School District (CSCRPA)								
Wright Elementary School District (CSCRPA)								
Total, Sonoma County	1,700,000	1	24,569,475	5	9,185,000	2		
<u>Stanislaus County</u>								
Hughson			504,500	1				
Modesto	18,755,000	1	32,400,000	1				
Modesto (CSCDA)								
Modesto Public Financing Authority			29,185,000	2				
Newman Redevelopment Agency					3,985,000	1		
Oakdale Public Financing Authority					7,845,000	1		
Patterson			1,100,000	1				
Salida Area Public Facilities Financing Agency CFD No 1988-1			29,225,000	1				
Salida Union School District (CSCRPA)								
Stanislaus County			22,665,000	2				
Stanislaus County Office of Education								
Waterford			2,628,000	3				
Waterford Public Financing Authority			4,200,000	1				
Total, Stanislaus County	18,755,000	1	121,907,500	12	11,830,000	2		



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<u>Sutter County</u>				
Brittan Elementary School District		102,000	1	
Sutter County Office of Education	8,620,000			
Sutter Union High School District		575,000	1	
Yuba City Unified School District		13,140,000	2	
Total, Sutter County	8,620,000			
		13,817,000	4	
<u>Tehama County</u>				
Corning Public Financing Corporation	3,800,000			
Evergreen Union Elementary School District (CSCRPA)	705,000			
Gerber Union Elementary School District	615,000			
Red Bluff Union High School District (CSCRPA)	2,205,000			
Tehama County (CSCDA)	3,935,000			
Total, Tehama County	11,260,000			
				5
<u>Trinity County</u>				
Trinity County (CSCDA)	1,745,000			
Weaverville Community Services District				
Total, Trinity County	1,745,000			
				1
<u>Tulare County</u>				
Burton Elementary School District (CSCRPA)	1,550,000			
Cutler-Orosi Unified School District (CSCRPA)	2,305,000			
Dinuba Redevelopment Agency				
Exeter Union Elementary School District (CSCRPA)	1,115,000			
Farmersville Unified School District (CSCRPA)	1,890,000			
Goshen Public Finance Authority				
Lindsay Unified School District (CSCRPA)	3,260,000			
Pixley Union Elementary School District (CSCRPA)	850,000			
Porterville				



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<u>Sutter County</u>				
Brittan Elementary School District				
Sutter County		665,000	1	
Sutter County Office of Education				
Sutter Union High School District				
Yuba City		3,118,000	2	
Yuba City Unified School District				
Total, Sutter County		3,783,000	3	
<u>Tehama County</u>				
Corning				
Corning Public Financing Corporation		2,500,000	1	
Evergreen Union Elementary School District (CSCRPA)				
Gerber Union Elementary School District				
Red Bluff Union High School District (CSCRPA)				
Tehama County (CSCDA)				
Total, Tehama County		2,500,000	1	
<u>Trinity County</u>				
Trinity County		1,625,000	1	
Trinity County (CSCDA)				
Weaverville Community Services District		2,730,138	2	
Total, Trinity County		4,355,138	3	
<u>Tulare County</u>				
Burton Elementary School District (CSCRPA)				
Cutler-Drosi Unified School District (CSCRPA)				
Dinuba Redevelopment Agency			5,160,000	2
Exeter Union Elementary School District (CSCRPA)				
Farmersville Unified School District (CSCRPA)				
Goshen Public Finance Authority		3,000,000	1	
Lindsay Unified School District (CSCRPA)				
Pixley Union Elementary School District (CSCRPA)				
Porterville		14,425,000	1	



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<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Porterville Elementary School District (CSCRPA)	5,000,000	1		
Porterville Union High School District (CSCRPA)	4,765,000	1		
Strathmore Union High School District (CSCRPA)	515,000	1		
Terra Bella Irrigation District				
Terra Bella Union Elementary School District (CSCRPA)	935,000	1		
Teviston Community Services District				
Tulare City Elementary School District (CSCRPA)	5,000,000	1		
Tulare County	28,000,000	1		
Tulare County Public Finance Authority				
Tulare Public Financing Authority				
Tulare Redevelopment Agency				
Visalia Unified School District (CSCRPA)	4,975,000	1		
Woodlake Union Elementary School District (CSCRPA)	1,695,000	1		
Woodlake Union High School District (CSCRPA)	1,005,000	1		
Woodville Elementary School District (CSCRPA)	485,000	1		
Total, Tulare County	63,345,000	16		
<u>Tuolumne County</u>				
Big Oak Flat-Groveland Unified School District (CSCRPA)	1,285,000	1		
Sonora Public Financing Authority				
Tuolumne County Board of Education	8,500,000	1		
Tuolumne Park & Recreation District				
Total, Tuolumne County	9,785,000	2		
<u>Ventura County</u>				
Briggs Elementary School District (CSCRPA)	325,000	1		
Camarillo Industrial Development Authority				6,500,000
Conejo Valley Unified School District	8,000,000	1		
Fillmore				
Fillmore Unified School District			11,999,948	1
Fillmore Unified School District (CSCRPA)	1,220,000	1		
Hueneme Elementary School District (CSCRPA)	3,630,000	1		
Mesa Union Elementary School District (CSCRPA)	455,000	1		
Moorpark CFD No 97-1				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Porterville Elementary School District (CSCRPA)				
Porterville Union High School District (CSCRPA)				
Strathmore Union High School District (CSCRPA)				
Terra Bella Irrigation District		1,230,000	1	
Terra Bella Union Elementary School District (CSCRPA)				
Teviston Community Services District		130,000	1	
Tulare City Elementary School District (CSCRPA)				
Tulare County				41,460,000 1
Tulare County Public Finance Authority				30,165,000 1
Tulare Public Financing Authority		6,740,000	1	
Tulare Redevelopment Agency			3,255,000	1
Visalia Unified School District (CSCRPA)				
Woodlake Union Elementary School District (CSCRPA)				
Woodlake Union High School District (CSCRPA)				
Woodville Elementary School District (CSCRPA)				
Total, Tulare County		25,525,000	5	8,415,000 3 71,625,000 2
<u>Tuolumne County</u>				
Big Oak Flat-Groveland Unified School District (CSCRPA)				
Sonora Public Financing Authority		2,276,500	1	
Tuolumne County Board of Education				
Tuolumne Park & Recreation District		12,000,000	1	
Total, Tuolumne County		14,276,500	2	
<u>Ventura County</u>				
Briggs Elementary School District (CSCRPA)				
Camarillo Industrial Development Authority				
Conejo Valley Unified School District				
Fillmore		7,345,000	1	
Fillmore Unified School District				
Fillmore Unified School District (CSCRPA)				
Hueneme Elementary School District (CSCRPA)				
Mesa Union Elementary School District (CSCRPA)				
Moorpark CFD No 97-1		7,645,000	1	



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Moorpark Unified School District	4,250,000	1		
Oak Park Unified School District (CSCRPA)	2,615,000	1		
Ocean View Elementary School District (CSCRPA)	1,890,000	1		
Ojai Redevelopment Agency				
Ojai Unified School District (CSCRPA)	3,000,000	1		
Oxnard				
Oxnard (CSCDA)	5,000,000	1		
Oxnard School District	4,750,000	1	32,155,672	3
Oxnard Union High School District			23,625,000	2
Oxnard Union High School District (CSCRPA)	4,975,000	1		
Pleasant Valley School District			4,550,000	1
Pleasant Valley School District (CSCRPA)	4,160,000	1		
Rio Elementary School District (CSCRPA)	2,990,000	1		
Santa Paula Elementary School District	1,100,000	1	1,106,800	1
Santa Paula Union High School District (CSCRPA)	1,445,000	1		
Simi Valley Unified School District			15,310,000	1
Simi Valley Unified School District (CSCRPA)	5,000,000	1		
Somis Union Elementary School District (CSCRPA)	335,000	1		
Thousand Oaks Redevelopment Agency			8,105,000	2
Ventura County	100,000,000	1		
Ventura County Community College District	12,000,000	1		
Ventura Unified School District			10,000,000	1
Ventura Unified School District (CSCRPA)	5,000,000	1		
Westlake Village				
Total, Ventura County	172,140,000	21	98,747,420	10
			8,105,000	2
				6,500,000
				1
Yolo County				
Davis CFD No 1991-2				
Davis Public Facilities Financing Authority				
Davis Redevelopment Agency				
Esparto Unified School District			1,000,000	1
Esparto Unified School District (CSCRPA)	1,000,000	1		
Washington Unified School District			1,760,000	1
West Sacramento CFD No 6				
West Sacramento Financing Authority				
Woodland (CSCDA)	2,295,000	1		



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Moorpark Unified School District				
Oak Park Unified School District (CSCRPA)				
Ocean View Elementary School District (CSCRPA)				
Ojai Redevelopment Agency			4,615,000	1
Ojai Unified School District (CSCRPA)				
Oxnard		31,120,000		
Oxnard (CSCDA)				
Oxnard School District				
Oxnard Union High School District				
Oxnard Union High School District (CSCRPA)				
Pleasant Valley School District				
Pleasant Valley School District (CSCRPA)				
Rio Elementary School District (CSCRPA)				
Santa Paula Elementary School District				
Santa Paula Union High School District (CSCRPA)				
Simi Valley Unified School District				
Simi Valley Unified School District (CSCRPA)				
Somis Union Elementary School District (CSCRPA)				
Thousand Oaks Redevelopment Agency				
Ventura County				
Ventura County Community College District				
Ventura Unified School District				
Ventura Unified School District (CSCRPA)				
Westlake Village		1,500,000		1
Total, Ventura County		47,610,000	4	4,615,000 1
<u>Yolo County</u>				
Davis CFD No 1991-2		31,220,000		1
Davis Public Facilities Financing Authority		31,220,000		1
Davis Redevelopment Agency			2,500,000	1
Esparto Unified School District				
Esparto Unified School District (CSCRPA)				
Washington Unified School District				
West Sacramento CFD No 6		6,015,000		2
West Sacramento Financing Authority		8,995,000		1
Woodland (CSCDA)				



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
Yolo County	10,500,000	1		
Yolo County Board of Education (CSCRPA)	3,620,000	1		
Total, Yolo County	17,415,000	4	2,760,000	2
<u>Yuba County</u>				
Wheatland Elementary School District (CSCRPA)	1,880,000	1		
Wheatland Union High School District (CSCRPA)	790,000	1		
Yuba County	9,000,000	1		
Total, Yuba County	11,670,000	3		
<u>Multiple Counties</u>				
Alameda-Contra Costa Schools Financing Authority			74,675,000	3
Allan Hancock Joint Community College District (CCCFA)	5,000,000	1		
Association of Bay Area Governments ABAG Finance Authority For Nonprofit Corporations			25,000,000	1
Bass Lake Joint Union School District (CSCRPA)	1,490,000	1	8,730,000	1
Bishop Joint Union High School District (CSCRPA)	1,040,000	1		
Butte-Glenn Community College District (CCCFA)	5,000,000	1		
Cabrillo Community College District (CSCRPA)	5,000,000	1		
California Community College Financing Authority			12,265,000	1
California Desert Public Financing Authority				
California Local Government Finance Authority			17,070,000	2
California Rural Home Mortgage Finance Authority			91,340,000	7
California School Boards Association Finance Corporation			13,422,379	4
California Special District Association Finance Corporation				
California Statewide Communities Development Authority			8,500,000	1
California Statewide Communities Development Authority CFD No 97-1			93,052,000	18
California Transit Finance Authority				28,010,100



TABLE 11
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
Yolo County Yolo County Board of Education (CSCRPA)				
Total, Yolo County		77,450,000	5	2,500,000 1
<u>Yuba County</u> Wheatland Elementary School District (CSCRPA) Wheatland Union High School District (CSCRPA) Yuba County				
Total, Yuba County				
<u>Multiple Counties</u> Alameda-Contra Costa Schools Financing Authority Allan Hancock Joint Community College District (CCCFA) Association of Bay Area Governments ABAG Finance Authority For Nonprofit Corporations Bass Lake Joint Union School District (CSCRPA) Bishop Joint Union High School District (CSCRPA) Butte-Glenn Community College District (CCCFA) Cabrillo Community College District (CSCRPA) California Community College Financing Authority California Desert Public Financing Authority California Local Government Finance Authority California Rural Home Mortgage Finance Authority California School Boards Association Finance Corporation California Special District Association Finance Corporation California Statewide Communities Development Authority California Statewide Communities Development Authority CFD No 97-1 California Transit Finance Authority	18,675,000 111,010,000	2 6	12,880,000 15,000,000 9,065,000 351,146,710 3,032,542 200,000,000	1 2 1 10 1 1



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
California Valleys Housing Finance Authority			22,085,000	1
Calistoga Joint Unified School District (CSCRPA)	1,115,000	1		
Chawanakee Joint Elementary School District (CSCRPA)	850,000	1		
Coachella Valley Water District				
Coalinga/Huron Joint Unified School District		4,200,000		1
Coalinga/Huron Joint Unified School District (CSCRPA)	3,765,000	1		
College of the Sequoias Community College District		4,225,000		1
College of the Sequoias Community College District (CSCRPA)	4,975,000	1		
Davis Joint Unified School District CFD No 1		2,780,000		1
Davis Joint Unified School District CFD No 2		3,745,000		1
Delano Joint Union High School District		480,000		1
Delano Joint Union High School District (CSCRPA)	3,680,000	1		
Delta View Joint Union Elementary School District (CSCRPA)	85,000	1		
Dry Creek Joint Elementary School District			13,033,042	1
Dublin San Ramon Services District				
Elverta Joint Elementary School District (CSCRPA)	480,000	1		
Feather River Community College District (CSCRPA)	1,435,000	1		
Financing Authority for Resource Efficiency of California				
Four Corners Public Financing Authority				
Galt Joint Union Elementary School District (CSCRPA)	2,170,000	1		
Galt Joint Union High School District (CSCRPA)	1,450,000	1		
Galt Schools Joint Powers Authority			14,385,000	1
Gevilan Community College District (CCCFA)	3,500,000	1		
Grant Joint Union High School District (CSCRPA)	5,000,000	1		
Hanford Joint Union High School District (CSCRPA)	2,485,000	1		
Hartnell Community College District (CSCRPA)	5,000,000	1		
Kern Community College District (CCCFA)	13,000,000	1		



**TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
California Valleys Housing Finance Authority				
Calistoga Joint Unified School District (CSCRPA)				
Chawanahee Joint Elementary School District (CSCRPA)				
Coachella Valley Water District		15,899,753	2	
Coalinga/Huron Joint Unified School District				
Coalinga/Huron Joint Unified School District (CSCRPA)				
College of the Sequoias Community College District				
College of the Sequoias Community College District (CSCRPA)				
Davis Joint Unified School District CFD No 1				
Davis Joint Unified School District CFD No 2				
Delano Joint Union High School District				
Delano Joint Union High School District (CSCRPA)				
Delta View Joint Union Elementary School District (CSCRPA)				
Dry Creek Joint Elementary School District				
Dublin San Ramon Services District		5,025,000	1	
Elverta Joint Elementary School District (CSCRPA)				
Feather River Community College District (CSCRPA)				
Financing Authority for Resource Efficiency of California		46,565,000	1	
Four Corners Public Financing Authority		35,650,000	2	
Galt Joint Union Elementary School District (CSCRPA)				
Galt Joint Union High School District (CSCRPA)				
Galt Schools Joint Powers Authority				
Gavilan Community College District (CCCFA)				
Grant Joint Union High School District (CSCRPA)				
Hanford Joint Union High School District (CSCRPA)				
Hartnell Community College District (CSCRPA)				
Kern Community College District (CCCFA)				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
King City Joint Union High School District (CSCRPA)	1,360,000	1		
Kings Canyon Joint Unified School District (CSCRPA)	3,800,000	1		
Kingsburg Joint Union Elementary School District (CSCRPA)	1,525,000	1		
Kingsburg Joint Union High School District (CSCRPA)	835,000	1		
Lakeside Joint School District (CSCRPA)	200,000	1		
Laton Joint Unified School District (CSCRPA)	675,000	1		
Livermore Valley Joint Unified School District	8,000,000	1		
Loma Prieta Joint Union Elementary School District (CSCRPA)	905,000	1		
Los Gatos-Saratoga Joint Union High School District (CSCRPA)	3,970,000	1		
Los Rios Community College District	16,500,000	1		
M-S-R Public Power Agency				
Marysville Joint Unified School District	6,500,000	1	3,156,193	1
Metropolitan Water District Of Southern California				
Napa Valley Community College District (CSCRPA)	5,000,000	1		
Nevada Irrigation District				
Nevada Joint Union High School District (CSCRPA)	4,500,000	1		
North Kern-South Tulare Hospital District				
Northern California Power Agency				
Petaluma Joint Union High School District	2,000,000	1	10,623,276	1
Pierce Joint Unified School District (CSCRPA)	675,000	1		
Point Arena Joint Union High School District (CSCRPA)	250,000	1		
Rancho Lucerne Valley Public Financing Authority				
Red Bluff Joint Union High School District				
Redwoods Community College District (CSCRPA)	4,200,000	1	140,000	1
Riverdale Unified School District (CSCRPA)	900,000	1		
Riverside Community College District (CSCRPA)	5,000,000	1		
Roseville Joint Union High School District	2,780,000	1		
Sacramento Municipal Utility District				
Sacramento-Yolo Port District				



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
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(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
King City Joint Union High School District (CSCRPA)				
Kings Canyon Joint Unified School District (CSCRPA)				
Kingsburg Joint Union Elementary School District (CSCRPA)				
Kingsburg Joint Union High School District (CSCRPA)				
Lakeside Joint School District (CSCRPA)				
Laton Joint Unified School District (CSCRPA)				
Livermore Valley Joint Unified School District				
Loma Prieta Joint Union Elementary School District (CSCRPA)				
Los Gatos-Saratoga Joint Union High School District (CSCRPA)				
Los Rios Community College District				
M-S-R Public Power Agency		314,215,000		4
Marysville Joint Unified School District				
Metropolitan Water District Of Southern California		650,000,000		1
Napa Valley Community College District (CSCRPA)				
Nevada Irrigation District		13,085,000		1
Nevada Joint Union High School District (CSCRPA)				
North Kern-South Tulare Hospital District	4,110,000			1
Northern California Power Agency		18,310,000		1
Petaluma Joint Union High School District				
Pierce Joint Unified School District (CSCRPA)				
Point Arena Joint Union High School District (CSCRPA)				
Rancho Lucerne Valley Public Financing Authority		10,000,000		2
Red Bluff Joint Union High School District				
Redwoods Community College District (CSCRPA)				
Riverdale Unified School District (CSCRPA)				
Riverside Community College District (CSCRPA)				
Roseville Joint Union High School District				
Sacramento Municipal Utility District		374,490,000		2
Sacramento-Yolo Port District		4,600,000		2



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>INTERIM FINANCE</u>	<u>EDUCATION</u>	<u>HOUSING</u>	<u>COMMERCIAL/ INDUSTRIAL DEVELOPMENT</u>
San Luis Obispo County Community College District		3,460,000	1	
Santa Maria Joint Union High School District		3,520,000	1	
Santa Maria Joint Union High School District (SBSFA)	5,000,000			
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)	5,000,000			
Sierra Joint Community College District (CCCFA)	5,000,000			
Siskiyou Joint Community College District (CSCRPA)	2,390,000			
Solano Community College District (CCCFA)	5,000,000			
Southern California Home Financing Authority			220,645,000	4
Southern California Public Power Authority				
Tahoe-Truckee Unified School District	4,130,000	5,180,000	1	
Tracy Joint Unified School District (CSCRPA)	5,000,000			
Tulare Joint Union High School District (CSCRPA)	4,035,000			
Turlock Irrigation District				
Victor Valley Community College District		53,450,000	1	
West Hills Community College District (CSCRPA)	2,470,000			
West Valley-Mission Community College District (CCCFA)	4,500,000			
Winters Joint Unified School District		305,000	1	
Winters Joint Unified School District (CSCRPA)	1,510,000			
Woodland Joint Unified School District (CSCRPA)	5,000,000			
Y/S School Facilities Financing Authority		28,250,000	2	
Yosemite Community College District (CCCFA)	5,000,000			
Yuba Community College District	5,000,000			
Yucaipa-Calimesa Joint Unified School District	5,000,000			
Total, Multiple Counties	200,130,000	293,524,890	28	480,263,705 39 28,010,100 10



TABLE 11
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
BY PURPOSE OF THE FINANCING
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>HOSPITALS/ HEALTH CARE</u>	<u>CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>	<u>REDEVELOPMENT</u>	<u>OTHER</u>
San Luis Obispo County Community College District				
Santa Maria Joint Union High School District				
Santa Maria Joint Union High School District (SBSFA)				
Shasta-Tehama-Trinity Joint Community College District (CSCRPA)				
Sierra Joint Community College District (CCCFA)				
Siskiyou Joint Community College District (CSCRPA)				
Solano Community College District (CCCFA)				
Southern California Home Financing Authority				
Southern California Public Power Authority		375,650,000	2	
Tahoe-Truckee Unified School District				
Tracy Joint Unified School District (CSCRPA)				
Tulare Joint Union High School District (CSCRPA)				
Turlock Irrigation District		33,655	1	
Victor Valley Community College District				
West Hills Community College District (CSCRPA)				
West Valley-Mission Community College District (CCCFA)				
Winters Joint Unified School District				
Winters Joint Unified School District (CSCRPA)				
Woodland Joint Unified School District (CSCRPA)				
Y/S School Facilities Financing Authority				
Yosemite Community College District (CCCFA)				
Yuba Community College District				
Yucaipa-Calimesa Joint Unified School District				
Total, Multiple Counties	366,397,300	17 2,454,647,660	39	27,715,000 2



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Alameda County</u>					
Alameda County			9,480,000	1	
Alameda County Transportation Authority					
Alameda CFD No 2					
Alameda Public Financing Authority					
Albany					
Berkeley					
Fremont					
Hayward					8,280,000
Livermore					
Livermore CFD No 90-1					
Oakland					45,200,000
Oakland Joint Powers Financing Authority					
Port Of Oakland	262,660,000	4			
Total, Alameda County	262,660,000	4	9,480,000	1	53,480,000
<u>Amador County</u>					
Sutter Creek					
Total, Amador County					
<u>Calaveras County</u>					
Angels					
Calaveras County Water District					
Total, Calaveras County					
<u>Contra Costa County</u>					
Antioch					
Antioch Public Financing Authority					
Brentwood					
Brentwood Infrastructure Financing Authority					
Clayton					
Contra Costa County			3,820,000	1	
Contra Costa County Public Financing Authority					34,910,000



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>Alameda County</u>					
Alameda County	64,630,000	1			
Alameda County Transportation Authority					
Alameda CFD No 2	2,075,000	1			
Alameda Public Financing Authority	37,850,000	1			
Albany	4,760,000	1			
Berkeley	20,500,000	2			
Fremont	6,175,000	1			
Hayward		7,300,000	1	50,952	1
Livermore	19,395,000	1			7,045,000
Livermore CFD No 90-1	9,070,000	1			
Oakland				27,250,000	2
Oakland Joint Powers Financing Authority					1,250,000
Port Of Oakland					1,250,000
Total, Alameda County	164,455,000	9	7,300,000	50,952	1
<u>Amador County</u>					
Sutter Creek		818,500	1		
Total, Amador County		818,500	1		
<u>Calaveras County</u>					
Angels	5,788,538	1			
Calaveras County Water District			5,595,000	1	
Total, Calaveras County	5,788,538	1	5,595,000	1	
<u>Contra Costa County</u>					
Antioch	20,095,000	1			
Antioch Public Financing Authority	20,380,000	2			
Brentwood	5,510,395	2	1,467,500	1	239,605
Brentwood Infrastructure Financing Authority	5,750,000	1			
Clayton					
Contra Costa County					2,020,157
Contra Costa County Public Financing Authority					2,523,000



**TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
Contra Costa Water District					
Danville			5,569,000	1	
Danville Financing Authority			5,865,000	1	
Pittsburg Public Financing Authority					
Richmond					
San Pablo					
San Pablo Joint Powers Financing Authority					
Walnut Creek Public Facilities Financing Authority					
Total, Contra Costa County			15,254,000	3	34,910,000 1
<u>Del Norte County</u>					
Crescent Fire Protection District					750,000 1
Del Norte County					3,755,000 1
Total, Del Norte County					4,505,000 2
<u>El Dorado County</u>					
El Dorado County Bond Authority					16,860,000 1
Total, El Dorado County					16,860,000 1
<u>Fresno County</u>					
Clovis					
Fresno County					
Selma					
Selma Public Financing Authority					
Sierra Nevada Public Finance Authority					
Total, Fresno County					
<u>Glenn County</u>					
Elk Creek Community Services District					
Glenn County				2,190,000	1
Total, Glenn County				2,190,000	1



**TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
Contra Costa Water District Danville Danville Financing Authority Pittsburg Public Financing Authority Richmond San Pablo San Pablo Joint Powers Financing Authority Walnut Creek Public Facilities Financing Authority			36,285,000 1 14,655,000 1		
Total, Contra Costa County	75,255,395 9	1,467,500 1	51,179,605 3	2,000,000 1	4,543,157 2
<u>Del Norte County</u>					
Crescent Fire Protection District Del Norte County					
Total, Del Norte County					
<u>El Dorado County</u>					
El Dorado County Bond Authority					
Total, El Dorado County					
<u>Fresno County</u>					
Clovis Fresno County Selma Selma Public Financing Authority Sierra Nevada Public Finance Authority	2,620,000 1 5,391,653 1 2,900,000 3 3,700,000 1 7,410,000 1				
Total, Fresno County	22,021,653 7				
<u>Glenn County</u>					
Eik Creek Community Services District Glenn County			383,000 1		
Total, Glenn County			383,000 1		



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Humboldt County</u>					
Arcata Joint Powers Financing Authority					
Total, Humboldt County					
<u>Imperial County</u>					
Brawley Public Improvement Corporation					
Calexico Community Redevelopment Agency					
El Centro Financing Authority					
Imperial County					
Total, Imperial County					
<u>Kern County</u>					
Bakersfield					40,650,000 1
Belridge Water Storage District					
Cawelo Water District					
Kern County					
Shafter Joint Powers Financing Authority				21,740,000 1	
Taft Public Financing Authority				21,740,000 1	
Total, Kern County				43,480,000 2	40,650,000 1
<u>Kings County</u>					
Avenal Public Financing Authority					
Hanford					1,320,000 1
Kettleman City Capital Improvement Corporation					
Total, Kings County					1,320,000 1
<u>Los Angeles County</u>					
Commerce Joint Powers Financing Authority					
Compton					
Hawthorne					
Hermosa Beach			400,000 1		
Huntington Park Public Financing Authority					5,200,000 1
La Canada Flintridge					1,175,000 1
Lancaster CFD No 89-1					



TABLE 12
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FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>Humboldt County</u>					
Arcata Joint Powers Financing Authority		2,840,000	1		
Total, Humboldt County		2,840,000	1		
<u>Imperial County</u>					
Brawley Public Improvement Corporation		2,845,000	1		
Calexico Community Redevelopment Agency	7,760,000	1			
El Centro Financing Authority	11,195,000	1			
Imperial County	14,200,000	1			
Total, Imperial County	33,155,000	3	2,845,000	1	
<u>Kern County</u>					
Bakersfield		13,590,000	1		
Belridge Water Storage District				1,400,000	1
Cawelo Water District				10,210,000	1
Kern County	12,045,000	1			
Shafter Joint Powers Financing Authority					
Taft Public Financing Authority					
Total, Kern County	12,045,000	1	13,590,000	11,610,000	2
<u>Kings County</u>					
Avenal Public Financing Authority	10,820,000	1			
Hanford					
Kettleman City Capital Improvement Corporation				141,800	1
Total, Kings County	10,820,000	1		141,800	1
<u>Los Angeles County</u>					
Commerce Joint Powers Financing Authority				10,220,000	1
Compton	26,585,000	1			
Hawthorne	9,950,000	1			
Hermosa Beach					
Huntington Park Public Financing Authority		8,580,000	1		
La Canada Flintridge					
Lancaster CFD No 89-1				1,818,355	1



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Lancaster Financing Authority								
Long Beach	206,330,000	1						
Long Beach Bond Financing Authority					5,855,000			
Los Angeles					43,655,000			
Los Angeles County CFD No 3								
Los Angeles County Metropolitan Transportation Authority								
Los Angeles County Public Works Financing Authority								
Los Angeles County Regional Park and Open Space District					115,680,000			
Los Angeles Department of Airports	40,360,000	1						
Los Angeles Department of Water and Power		200,000,000	1					
Los Angeles Municipal Improvement Corporation					2,420,000			
Montebello								
Palmdale Civic Authority								
Pasadena CFD No 1								
Santa Clarita								
Santa Monica								
South Montebello Irrigation District								
West and Central Basin Financing Authority								
West Basin Municipal Water District								
West Covina								
Total, Los Angeles County	246,690,000	2	200,000,000	1	570,228	2	173,985,000	6
<u>Marin County</u>								
Larkspur CFD No 1987-1								
Marin County Open Space District								
CFD No 1997-1								
Mill Valley CFD No 1996-1								
Novato							4,600,000	1
San Anselmo								
San Rafael								
San Rafael Joint Powers Financing Authority								
Total, Marin County							4,600,000	1



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Lancaster Financing Authority			6,383,890	2	
Long Beach			46,945,000	1	
Long Beach Bond Financing Authority					12,617,000
Los Angeles		35,250,000			2
Los Angeles County CFD No 3	30,325,000				2
Los Angeles County Metropolitan Transportation Authority					
Los Angeles County Public Works Financing Authority	186,940,000			510,185,000	1
Los Angeles County Regional Park and Open Space District				510,185,000	1
Los Angeles Department of Airports					
Los Angeles Department of Water and Power					
Los Angeles Municipal Improvement Corporation	83,240,000	15,585,000			42,060,000
Montebello				5,625,000	2
Palmdale Civic Authority	18,120,000				
Pasadena CFD No 1	13,290,668				
Santa Clarita	19,670,000				
Santa Monica					
South Montebello Irrigation District			1,662,779	1	
West and Central Basin Financing Authority			29,225,000	1	
West Basin Municipal Water District			103,920,000	2	
West Covina	23,535,000				
Total, Los Angeles County	411,655,668	59,415,000	189,955,024	8	54,677,000
Marin County					
Larkspur CFD No 1987-1	2,890,000				
Marin County Open Space District CFD No 1997-1	4,000,000				
Mill Valley CFD No 1996-1					
Novato	14,245,000				
San Anselmo	3,550,000				
San Rafael	4,965,000				
San Rafael Joint Powers Financing Authority	5,250,000				
Total, Marin County	34,900,000				



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<u>Mariposa County</u> Mariposa County					2,730,850 1
Total, Mariposa County					2,730,850 1
<u>Merced County</u> Le Grand Community Services District Los Banos					
Total, Merced County					
<u>Mono County</u> Mammoth Community Water District Mammoth Lakes					
Total, Mono County					
<u>Monterey County</u> Marina Coast Water District Mid Carmel Valley Fire Protection District Salinas Salinas Public Financing Authority Salinas Valley Solid Waste Authority					560,000 1 3,100,000 2
Total, Monterey County					3,660,000 3
<u>Napa County</u> American Canyon Joint Powers Financing Authority Napa					
Total, Napa County			5,990,000 1		
<u>Orange County</u> Anaheim Public Financing Authority Brea CFD No 1988-1 Brea CFD No 1996-1 Costa Mesa Huntington Beach Public Financing Authority					11,815,000 1 8,070,000 1



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>Mariposa County</u>					
Mariposa County					
Total, Mariposa County					
<u>Merced County</u>					
Le Grand Community Services District		1,074,900	1		
Los Banos		4,170,000	1		
Total, Merced County		5,244,900	2		
<u>Mono County</u>					
Mammoth Community Water District		4,725,000	1		
Mammoth Lakes	9,430,000	1			
Total, Mono County	9,430,000	1	4,725,000	1	
<u>Monterey County</u>					
Marina Coast Water District			2,379,410	1	
Mid Carmel Valley Fire Protection District					
Salinas	14,400,000	2			
Salinas Public Financing Authority		9,060,000	1		
Salinas Valley Solid Waste Authority					
Total, Monterey County	14,400,000	2	9,060,000	1	2,379,410
<u>Napa County</u>					
American Canyon Joint Powers Financing Authority				4,250,000	1
Napa					
Total, Napa County				4,250,000	1
<u>Orange County</u>					
Anaheim Public Financing Authority	510,427,465	3			
Brea CFD No 1988-1	2,685,000	1			
Brea CFD No 1996-1	3,235,000	1			
Coste Mesa					
Huntington Beach Public Financing Authority					



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Irvine					
Laguna Beach					
Newport Beach					
Orange County					
Orange County Financing Authority					
Orange County Local Transportation Authority					
Orange County Water District					
San Joaquin Hills Transportation Corridor Agency			1,448,274,315	1	
Santa Margarita Water District					
Santa Margarita/Dana Point Authority					
Tustin Public Finance Authority					
Total, Orange County			1,448,274,315	1	19,885,000 2
<u>Placer County</u>					
Foresthill Public Utility District					
North Lake Tahoe Public Financing Authority					
Placer County					
Rocklin CFD No 7			4,680,000	1	15,000,000 1
Rocklin CFD No 4					
Roseville Finance Authority		11,880,000			
Total, Placer County		11,880,000	4,680,000	1	15,000,000 1
<u>Plumas County</u>					
Portola Water Financing Authority					
Total, Plumas County					
<u>Riverside County</u>					
Banning					6,810,000 1
Blythe Financing Authority					5,065,000 1
Cathedral City Public Financing Authority					
Corona					
Eastern Municipal Water District					
Hemet					



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
Irvine	125,895,000	3		3,695,000	1
Laguna Beach					
Newport Beach	9,335,000	1			
Orange County					2,755,259
Orange County Financing Authority			77,300,000	1	
Orange County Local Transportation Authority					7,830,000
Orange County Water District					
San Joaquin Hills Transportation Corridor Agency				25,605,000	1
Santa Margarita Water District	72,425,000	4			
Santa Margarita/Dana Point Authority	72,425,000	1			
Tustin Public Finance Authority	3,300,000	1			
Total, Orange County	799,727,465	15	77,300,000	1	29,300,000
				2	10,585,259
Placer County					
Foresthill Public Utility District				1,364,150	1
North Lake Tahoe Public Financing Authority			4,170,000	1	
Placer County					
Rocklin CFD No 7					
Rocklin CFD No 4	3,605,000	1			
Roseville Finance Authority				33,000,000	1
Total, Placer County	3,605,000	1	4,170,000	1	34,364,150
				2	
Plumas County					
Portola Water Financing Authority				1,173,000	1
Total, Plumas County				1,173,000	1
Riverside County					
Banning					
Blythe Financing Authority					
Cathedral City Public Financing Authority	5,920,000	1			
Corona	2,290,000	2	7,010,000	1	
Eastern Municipal Water District				21,835,000	1
Hemet				6,000,000	1



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<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
Indian Wells					
Lake Elsinore CFD No 88-3					
Lake Elsinore Public Finance Authority					
Lake Elsinore Recreation Authority					
Moreno Valley					10,955,000 1
Moreno Valley Public Financing Authority					5,300,000 1
Murrieta					
Palm Desert			11,000,000 1		
Palm Desert CFD No 91-1			1,678,000 1		
Palm Desert Financing Authority					
Palm Springs Financing Authority					
Rancho Mirage					12,300,000 1
Riverside County			11,305,000 1		
Riverside County Asset Leasing Corporation					39,834,879 2
Riverside County CFD No 87-5					12,165,000 1
Riverside County CFD No 88-4					
Riverside County Public Financing Authority					13,470,000 1
Riverside County Transportation Commission					
San Jacinto Financing Authority					
Total, Riverside County			23,983,000 3		105,899,879 9
<u>Sacramento County</u>					
Arcade Water District Financing Corporation					
Folsom					
Folsom CFD No 1			15,905,000 1		
Folsom CFD No 2					
Folsom Public Financing Authority			16,325,000 2		
Sacramento					
Sacramento City Financing Authority					
Sacramento County					88,360,000 1
Sacramento County CFD No 1					
Sacramento CFD No 97-1					
Total, Sacramento County			32,230,000 3		88,360,000 1



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>					
Indian Wells	7,040,000	1								
Lake Elsinore CFD No 88-3	28,805,000	2								
Lake Elsinore Public Finance Authority	24,550,000	1								
Lake Elsinore Recreation Authority				14,680,000	1					
Moreno Valley										
Moreno Valley Public Financing Authority										
Murrieta										
Palm Desert	5,332,000	1								
Palm Desert CFD No 91-1	22,989,000	1								
Palm Desert Financing Authority	30,915,000	1								
Palm Springs Financing Authority										
Rancho Mirage										
Riverside County	58,070,000	1								
Riverside County Asset Leasing Corporation										
Riverside County CFD No 87-5	13,105,000	2								
Riverside County CFD No 88-4	28,000,000	1								
Riverside County Public Financing Authority										
Riverside County Transportation Commission										
San Jacinto Financing Authority			4,500,000	1						
Total, Riverside County	227,016,000	14	7,010,000	1	32,335,000	3	14,680,000	1		
<u>Sacramento County</u>										
Arcade Water District Financing Corporation				45,000,000	1					
Folsom	795,000	1								
Folsom CFD No 1	6,320,000	1								
Folsom CFD No 2	19,000,000	1								
Folsom Public Financing Authority										
Sacramento	19,870,583	3								
Sacramento City Financing Authority						73,725,000	1	3,587,000	2	
Sacramento County	58,020,000	1	22,285,000	1						
Sacramento County CFD No 1	53,395,000	2								
Sacramento CFD No 97-1					20,175,000	1				
Total, Sacramento County	157,400,583	9	22,285,000	1	65,175,000	2	73,725,000	1	3,587,000	2



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<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>San Bernardino County</u>					
Big Bear Area Regional Wastewater Agency Grand Terrace					3,730,000 1
Joshua Basin-Hi-Desert Financing Authority					
Mojave Water Agency					
Needles Public Utility Authority					
Ontario CFD No 5			11,275,000 1		
Rancho Cucamonga			2,990,000 1		
Rialto					
San Bernardino County					
San Bernardino County Financing Authority					
San Bernardino County Transportation Authority			65,000,000 1		
San Bernardino Joint Powers Financing Authority					10,370,000 1
Upland Water Facilities Authority			2,450,000 1		
Total, San Bernardino County			81,715,000 4		14,100,000 2
<u>San Diego County</u>					
Borrego Water District					
Carlsbad			18,475,000 1		
Carlsbad Municipal Water District					
Chula Vista		25,000,000 1			
Encina Financing Joint Powers Authority					
Encinitas					7,550,000 1
Olivenhain Municipal Water District					
San Diego County				80,675,000 1	
San Diego County Water Authority					
San Diego Public Facilities Financing Authority					
San Diego Unified Port District	100,000,000 2				
Vista Joint Powers Financing Authority					
Total, San Diego County	100,000,000 2	25,000,000 1	18,475,000 1	80,675,000 1	7,550,000 1



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<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>San Bernardino County</u>					
Big Bear Area Regional Wastewater Agency Grand Terrace		4,640,000	1		
Joshua Basin-Hi-Desert Financing Authority				5,400,000	1
Mojave Water Agency				26,290,000	1
Needles Public Utility Authority	21,145,000	1			
Ontario CFD No 5					
Rancho Cucamonga					
Rialto	7,420,000	1			
San Bernardino County	17,790,000	1			
San Bernardino County Financing Authority	75,000,000	1			
San Bernardino County Transportation Authority					
San Bernardino Joint Powers Financing Authority					
Upland					
Water Facilities Authority				24,455,000	1
Total, San Bernardino County	121,355,000	4	4,640,000	56,145,000	3
<u>San Diego County</u>					
Borrego Water District				1,900,000	1
Carlsbad					
Carlsbad Municipal Water District				7,400,000	1
Chula Vista					
Encina Financing Joint Powers Authority		18,640,000	1		
Encinitas					
Olivenhain Municipal Water District				72,530,000	2
San Diego County	49,790,000	2			
San Diego County Water Authority				162,315,000	1
San Diego Public Facilities Financing Authority		250,000,000	1		
San Diego Unified Port District					
Vista Joint Powers Financing Authority	26,775,000	3			
Total, San Diego County	76,565,000	5	268,640,000	244,145,000	5
				6,595,000	1
					3,459,864
					1



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<u>San Francisco County</u>					
San Francisco City & County					10,615,000 1
San Francisco City & County Airport Commission	405,610,000 4				
San Francisco City & County Finance Corporation			22,635,000 1		
Total, San Francisco County	405,610,000 4				33,250,000 2
<u>San Joaquin County</u>					
San Joaquin County Transportation Authority			65,000,000 1		
South San Joaquin Irrigation District					
South Stockton CFD No 90-1					
Stockton					
Stockton CFD No 90-2					
Stockton Port District	12,925,000 2				
Stockton Public Financing Authority					
Stockton Public Financing Authority CFD No 90-4					
Stockton-East Water District					
Tracy					
Tracy Operating Partnership Joint Powers Agency					
Total, San Joaquin County	12,925,000 2		65,000,000 1		
<u>San Mateo County</u>					
Coastside County Water District					
Colma					
Hillsborough					
Ladera Recreation District					
Millbrae					
Pacifica					
San Mateo County Flood Control District					
San Mateo County Joint Powers Financing Authority					63,205,000 1



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FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
<u>San Francisco County</u>					
San Francisco City & County	449,085,000	1		25,105,000	1
San Francisco City & County Airport Commission					
San Francisco City & County Finance Corporation					13,715,000
Total, San Francisco County	449,085,000	1		25,105,000	1
<u>San Joaquin County</u>					
San Joaquin County Transportation Authority					
South San Joaquin Irrigation District			1,410,000		
South Stockton CFD No 90-1		15,085,000	1		
Stockton	43,045,000	4			
Stockton CFD No 90-2	32,320,000	1			
Stockton Port District					
Stockton Public Financing Authority	24,945,000	2			
Stockton Public Financing Authority CFD No 90-4	17,890,000	1			
Stockton-East Water District			11,300,000		1
Tracy	1,599,042	1	14,925,000		1
Tracy Operating Partnership Joint Powers Agency	16,900,000	2			
Total, San Joaquin County	136,699,042	11	15,085,000	1	27,635,000
<u>San Mateo County</u>					
Coastside County Water District			7,415,000		1
Colma	7,550,000	1			
Hillsborough	5,000,000	1			
Ladera Recreation District				451,837	1
Millbrae			2,743,700		1
Pacifica	1,085,000	1			
San Mateo County Flood Control District			15,780,000		1
San Mateo County Joint Powers Financing Authority					



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
San Mateo County Transit District San Mateo County Transportation Authority					
Total, San Mateo County					63,205,000 1
<u>Santa Barbara County</u>					
Mission Hills Community Services District Santa Barbara County Santa Maria					
Total, Santa Barbara County					
<u>Santa Clara County</u>					
Campbell Milpitas San Jose CFD No 1997-1 San Jose Financing Authority San Jose-Santa Clara Clean Water Financing Authority Santa Clara Santa Clara County Santa Clara County Transit District			5,310,000 1 4,100,000 1		13,480,000 1 16,050,000 1
Total, Santa Clara County			9,410,000 2		29,530,000 2
<u>Santa Cruz County</u>					
Library Joint Powers Authority San Lorenzo Valley Unified School District Santa Cruz County Scotts Valley Scotts Valley Water District					2,566,457 1 24,855,000 1
Total, Santa Cruz County					27,421,457 2



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>			
San Mateo County Transit District San Mateo County Transportation Authority								
Total, San Mateo County	13,635,000	3	2,743,700	1	23,195,000	2	451,837	1
<u>Santa Barbara County</u>								
Mission Hills Community Services District				977,234	1			
Santa Barbara County	7,310,000	1						
Santa Maria	38,355,942	2						
Total, Santa Barbara County	45,665,942	3		977,234	1			
<u>Santa Clara County</u>								
Campbell								
Hilpitas								
San Jose CFD No 1997-1								
San Jose Financing Authority	9,805,000	1		6,875,000	1			
San Jose-Santa Clara Clean Water Financing Authority			35,215,000	1				
Santa Clara								
Santa Clara County					1,479,188	1		
Santa Clara County Transit District								
Total, Santa Clara County	9,805,000	1	35,215,000	1	6,875,000	1	1,479,188	1
<u>Santa Cruz County</u>								
Library Joint Powers Authority								
San Lorenzo Valley Unified School District				1,750,000	1			
Santa Cruz County								
Scotts Valley	4,940,588	1						
Scotts Valley Water District	4,250,000	1						
Total, Santa Cruz County	9,190,588	2		1,750,000	1			



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Shasta County</u>					
Anderson					
Bella Vista Water District					
Redding					
Redding Joint Powers Financing Authority					
Shasta Joint Powers Financing Authority					11,425,000 1
Total, Shasta County					
					11,425,000 1
<u>Siskiyou County</u>					
McCloud Community Services District					
Total, Siskiyou County					
<u>Solano County</u>					
Benicia					
Dixon Public Financing Authority					
Rio Vista					
Vacaville					
Vallejo					
Total, Solano County					
					3,300,000 1
<u>Sonoma County</u>					
Petaluma					
Santa Rosa			1,800,000	1	
Sebastopol					
Sonoma County					
Sonoma County Public Financing Authority					
Total, Sonoma County					
			1,800,000	1	
<u>Stanislaus County</u>					
Hughson					
Modesto					
Modesto Public Financing Authority					
Patterson					
Salida Area Public Facilities Financing					
Agency CFD No 1988-1					



**TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>Shasta County</u>					
Anderson	2,370,700	1			
Bella Vista Water District			201,470	1	
Redding	8,111,000	1			
Redding Joint Powers Financing Authority	8,500,000	2			
Shasta Joint Powers Financing Authority		6,790,000	1		
Total, Shasta County	18,981,700	4	6,790,000	1	201,470
<u>Siskiyou County</u>					
McCloud Community Services District	1,017,933	1			
Total, Siskiyou County	1,017,933	1			
<u>Solano County</u>					
Benicia		5,000,000	1		
Dixon Public Financing Authority					
Rio Vista	2,000,000	1			
Vacaville	22,094,307	2	9,140,000	1	
Vallejo			6,675,000	1	63,465,000
Total, Solano County	24,094,307	3	5,000,000	1	15,815,000
<u>Sonoma County</u>					
Petaluma					
Santa Rosa	2,821,000	1			
Sebastopol	732,475	1			
Sonoma County	9,416,000	1			
Sonoma County Public Financing Authority	9,800,000	1			
Total, Sonoma County	22,769,475	4			
<u>Stanislaus County</u>					
Rughson			504,500	1	
Modesto		32,400,000	1		
Modesto Public Financing Authority			25,585,000	1	3,600,000
Patterson	1,100,000	1			
Salida Area Public Facilities Financing Agency CFD No 1988-1	29,225,000	1			



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>	
Stanislaus County Waterford Waterford Public Financing Authority			270,000	1	22,665,000	2
Total, Stanislaus County			270,000	1	22,665,000	2
<u>Sutter County</u> Sutter County Yuba City					3,040,000	1
Total, Sutter County					3,040,000	1
<u>Tehama County</u> Corning Public Financing Corporation						
Total, Tehama County						
<u>Trinity County</u> Trinity County Weaverville Community Services District						
Total, Trinity County						
<u>Tulare County</u> Goshen Public Finance Authority Porterville Terra Bella Irrigation District Tevison Community Services District Tulare Public Financing Authority					6,740,000	1
Total, Tulare County					6,740,000	1
<u>Tuolumne County</u> Sonora Public Financing Authority Tuolumne Park & Recreation District					2,276,500	1
Total, Tuolumne County					2,276,500	1



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
Stanislaus County					
Waterford	2,358,000	2			
Waterford Public Financing Authority	4,200,000	1			
Total, Stanislaus County	36,883,000	5	32,400,000	1	26,089,500
				2	3,600,000
Sutter County					
Sutter County			665,000	1	
Yuba City				78,000	1
Total, Sutter County			665,000	1	78,000
				1	
Tehama County					
Corning Public Financing Corporation	2,500,000	1			
Total, Tehama County	2,500,000	1			
Trinity County					
Trinity County	1,625,000	1			
Weaverville Community Services District				2,730,138	2
Total, Trinity County	1,625,000	1		2,730,138	2
Tulare County					
Goshen Public Finance Authority			3,000,000	1	
Porterville			14,425,000	1	
Terra Bella Irrigation District				1,230,000	1
Tevison Community Services District				130,000	1
Tulare Public Financing Authority					
Total, Tulare County			17,425,000	2	1,360,000
				2	
Tuolumne County					
Sonora Public Financing Authority					
Tuolumne Park & Recreation District					12,000,000
Total, Tuolumne County					12,000,000
					1



**TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
<u>Ventura County</u>					
Fillmore					
Moorpark CFD No 97-1					
Oxnard					
Westlake Village					1,500,000 1
Total, Ventura County					1,500,000 1
<u>Yolo County</u>					
Davis CFD No 1991-2					
Davis Public Facilities Financing Authority					
West Sacramento CFD No 6					
West Sacramento Financing Authority					8,995,000 1
Total, Yolo County					8,995,000 1
<u>Multiple Counties</u>					
Association of Bay Area Governments					
California Desert Public Financing Authority					
California Special District Association Finance Corporation					
California Statewide Communities Development Authority	345,085,000 2				
California Statewide Communities Development Authority CFD No 97-1					
California Transit Finance Authority					
Coachella Valley Water District					
Dublin San Ramon Services District					
Financing Authority for Resource Efficiency of California					5,025,000 1
Four Corners Public Financing Authority					
M-S-R Public Power Agency		314,215,000 4			
Metropolitan Water District Of Southern California					
Nevada Irrigation District					
Northern California Power Agency		18,310,000 1			
Rancho Lucerne Valley Public Financing Authority					



**TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)**

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/PUBLIC WORKS</u>
<u>Ventura County</u>					
Fillmore					
Moorpark CFD No 97-1	7,645,000	1	7,345,000	1	
Oxnard	31,120,000	1			
Westlake Village					
Total, Ventura County	38,765,000	2	7,345,000	1	
<u>Yolo County</u>					
Davis CFD No 1991-2	31,220,000	1			
Davis Public Facilities Financing Authority	31,220,000	1			
West Sacramento CFD No 6	6,015,000	2			
West Sacramento Financing Authority					
Total, Yolo County	68,455,000	4			
<u>Multiple Counties</u>					
Association of Bay Area Governments					
California Desert Public Financing Authority	15,000,000	1	12,880,000	1	
California Special District Association Finance Corporation	6,795,000	1	375,000	1	1,895,000
California Statewide Communities Development Authority					
California Statewide Communities Development Authority CFD No 97-1	3,032,542	1			6,061,710
California Transit Finance Authority	200,000,000	1			
Coachella Valley Water District					
Dublin San Ramon Services District			15,899,753	2	
Financing Authority for Resource Efficiency of California	46,565,000	1			
Four Corners Public Financing Authority	19,850,000	1			
M-S-R Public Power Agency				15,800,000	1
Metropolitan Water District Of Southern California					
Nevada Irrigation District			650,000,000	1	
Northern California Power Agency			13,085,000	1	
Rancho Lucerne Valley Public Financing Authority	10,000,000	2			



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>AIRPORTS/ PORTS/HARBORS</u>	<u>POWER GENERATION/ TRANSMISSION</u>	<u>BRIDGES/ HIGHWAYS/STREET CONSTRUCTION PUBLIC TRANSIT</u>	<u>PRISONS, JAILS AND CORRECTIONAL FACILITIES</u>	<u>CONVENTION CENTERS/PUBLIC BUILDING AND PARKING</u>
Sacramento Municipal Utility District		374,490,000	2		
Sacramento-Yolo Port District	4,600,000	2			
Southern California Public Power Authority		375,650,000	2		
Turlock Irrigation District					
Total, Multiple Counties	349,685,000	4	1,082,665,000	9	5,025,000 1



TABLE 12
SUMMARY OF 1997 LOCAL DEBT FINANCINGS
FOR CAPITAL IMPROVEMENTS AND PUBLIC WORKS
(AGGREGATE \$ AMOUNT ISSUED AND NUMBER OF ISSUES¹)

<u>ISSUER</u>	<u>MULTIPLE CAPITAL IMPROVEMENTS AND PUBLIC WORKS</u>	<u>WASTEWATER COLLECTION/ TREATMENT/SOLID WASTE RECOVERY</u>	<u>WATER SUPPLY STORAGE AND FLOOD CONTROL/ STORM DRAINAGE</u>	<u>RECREATION AND SPORTS FACILITIES PARKS/OPEN SPACE</u>	<u>ALL OTHER CAPITAL IMPROVEMENTS/ PUBLIC WORKS</u>
Sacramento Municipal Utility District					
Sacramento-Yolo Port District					
Southern California Public Power Authority					
Turlock Irrigation District			33,655	1	
Total, Multiple Counties	301,242,542	8	692,273,408	7	17,695,000
				2	6,061,710
					8



TABLE 13
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
MELLO-ROOS COMMUNITY FACILITIES DISTRICTS

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
Alameda				
Alameda CFD No 2	2,075,000	1,462,221	Limited tax obligation bond	Multi cap improv & public works
Livermore CFD No 90-1	9,070,000	2,255,000	Limited tax obligation bond	Multi cap improv & public works
Contra Costa				
Antioch Area Public Facilities Financing Agency CFD No 1989-1	18,820,000	6,495,254	Limited tax obligation bond	K-12 school facility
Clayton CFD No 1990-1	6,400,000	6,400,000	Limited tax obligation bond	K-12 school facility
Los Angeles				
Lancaster CFD No 89-1	1,818,355	360,000	Limited tax obligation bond	Water supply/storage/distribution
Los Angeles County CFD No 3	11,750,000	0	Limited tax obligation bond	Multi cap improv & public works
Los Angeles County CFD No 3	18,575,000	18,575,000	Limited tax obligation bond	Multi cap improv & public works
Palmdale Elementary School District CFD No 90-1	7,422,099	0	Limited tax obligation bond	K-12 school facility
Pasadena CFD No 1	13,290,668	13,290,668	Limited tax obligation bond	Multi cap improv & public works
Marin				
Larkspur CFD No 1987-1	2,890,000	2,890,000	Limited tax obligation bond	Multi cap improv & public works
Marin Co Open Space District CFD No 1997-1	4,000,000	0	Limited tax obligation bond	Multi cap improv & public works
Mill Valley CFD No 1996-1	4,600,000	0	Limited tax obligation bond	Public building
Orange				
Brea CFD No 1988-1	2,685,000	2,335,845	Limited tax obligation bond	Multi cap improv & public works
Brea CFD No 1996-1	3,235,000	0	Limited tax obligation bond	Multi cap improv & public works
Capistrano Unified School District CFD No 92-1	12,500,000	0	Limited tax obligation bond	K-12 school facility
Irvine Unified School District CFD No 86-1	74,320,000	32,215,136	Limited tax obligation bond	K-12 school facility
Los Alamitos Unified School District CFD No 90-1	10,240,000	9,728,000	Limited tax obligation bond	K-12 school facility
Orange County CFD No 87-4	10,815,000	0	Limited tax obligation bond	K-12 school facility
Saddleback Valley Unified School District CFD No 89-3	12,213,718	8,663,113	Limited tax obligation bond	K-12 school facility
Saddleback Valley Unified School District CFD No 89-2	15,686,602	10,964,773	Limited tax obligation bond	K-12 school facility
Saddleback Valley Unified School District CFD No 88-1	2,365,000	0	Limited tax obligation bond	K-12 school facility



**TABLE 13
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
MELLO-ROOS COMMUNITY FACILITIES DISTRICTS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>Placer</u>				
Rocklin CFD No 7	4,680,000	0	Limited tax obligation bond	Street construction & improvements
Rocklin CFD No 4	3,605,000	3,079,690	Limited tax obligation bond	Multi cap improv & public works
<u>Riverside</u>				
Lake Elsinore CFD No 88-3	4,255,000	4,255,000	Limited tax obligation bond	Multi cap improv & public works
Lake Elsinore CFD No 88-3	24,550,000	24,550,000	Limited tax obligation bond	Multi cap improv & public works
Lake Elsinore Unified School District CFD No 89-1	2,390,000	2,390,000	Limited tax obligation bond	K-12 school facility
Lake Elsinore Unified School District CFD No 90-1	2,610,000	2,610,000	Limited tax obligation bond	K-12 school facility
Palm Desert CFD No 91-1	22,989,000	22,989,000	Limited tax obligation bond	Multi cap improv & public works
Riverside County CFD No 87-5	1,080,000	1,080,000	Limited tax obligation bond	Multi cap improv & public works
Riverside County CFD No 87-5	12,025,000	12,025,000	Limited tax obligation bond	Multi cap improv & public works
Riverside County CFD No 88-4	28,000,000	28,000,000	Limited tax obligation bond	Multi cap improv & public works
<u>Sacramento</u>				
Folsom CFD No 1	6,320,000	5,309,303	Limited tax obligation bond	Multi cap improv & public works
Folsom CFD No 2	19,000,000	16,336,189	Limited tax obligation bond	Multi cap improv & public works
Sacramento County CFD No 1	31,980,000	31,855,000	Limited tax obligation bond	Multi cap improv & public works
Sacramento County CFD No 1	21,415,000	21,415,000	Limited tax obligation bond	Multi cap improv & public works
Sacramento CFD No 97-1	20,175,000	0	Limited tax obligation bond	Flood control/storm drainage
<u>San Bernardino</u>				
Mountain View School District CFD No 97-1	1,315,000	0	Limited tax obligation bond	K-12 school facility
Ontario CFD No 5	11,275,000	0	Limited tax obligation bond	Street construction & improvements
<u>San Diego</u>				
North City West School Facilities Financing Authority CFD No 1	33,735,000	0	Limited tax obligation bond	K-12 school facility
<u>San Joaquin</u>				
South Stockton CFD No 90-1	15,085,000	15,085,000	Limited tax obligation bond	Wastewater collection & treatment
Stockton CFD No 90-2	32,320,000	27,953,079	Limited tax obligation bond	Multi cap improv & public works
Stockton Public Financing Authority CFD No 90-4	17,890,000	17,890,000	Limited tax obligation bond	Multi cap improv & public works



**TABLE 13
SUMMARY OF 1997 PUBLIC DEBT FINANCINGS
MELLO-ROOS COMMUNITY FACILITIES DISTRICTS**

<u>Issuer</u>	<u>Issued Amount(\$)</u>	<u>Refunding Amount(\$)</u>	<u>Type of Debt</u>	<u>Purpose of Debt</u>
<u>Santa Clara</u> San Jose CFD No 1997-1	4,100,000	0	Limited tax obligation bond	Street construction & improvements
<u>Solano</u> Fairfield-Suisun Unified School District CFD No 4	1,855,000	1,855,000	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 5	8,350,000	0	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 2	3,470,000	3,470,000	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 5	5,380,000	5,380,000	Limited tax obligation bond	K-12 school facility
Fairfield-Suisun Unified School District CFD No 1	4,215,000	4,215,000	Limited tax obligation bond	K-12 school facility
<u>Stanislaus</u> Salida Area Public Facilities Financing Agency CFD No 1988-1	29,225,000	22,071,134	Limited tax obligation bond	Multi cap improv & public works
<u>Ventura</u> Moorpark CFD No 97-1	7,645,000	0	Limited tax obligation bond	Multi cap improv & public works
<u>Yolo</u> Davis CFD No 1991-2	31,220,000	25,918,462	Limited tax obligation bond	Multi cap improv & public works
West Sacramento CFD No 6	4,250,000	3,790,000	Limited tax obligation bond	Multi cap improv & public works
West Sacramento CFD No 6	1,765,000	1,708,809	Limited tax obligation bond	Multi cap improv & public works
<u>Multiple</u> California Statewide Communities Development Authority CFD No 97-1	3,032,542	0	Limited tax obligation bond	Multi cap improv & public works
Davis Joint Unified School District CFD No 1	2,780,000	0	Limited tax obligation bond	K-12 school facility
Davis Joint Unified School District CFD No 2	3,745,000	0	Limited tax obligation bond	K-12 school facility
TOTAL	672,497,984	420,865,676		



TABLE 14
SUMMARY OF 1997 STUDENT LOAN CORPORATION DEBT FINANCINGS
BY TYPE AND PURPOSE

<u>ISSUER</u>	<u>ISSUED AMOUNT(\$)</u>	<u>REFUNDED AMOUNT(\$)</u>	<u>TYPE OF DEBT</u>	<u>PURPOSE OF DEBT</u>
Chela Financial Inc	50,000,000	0	Conduit revenue bond	Student loans
Chela Financial Inc	50,000,000	0	Conduit revenue bond	Student loans
Student Education Loan Marketing Corporation	50,000,000	0	Conduit revenue bond	Student loans
TOTAL, STUDENT LOAN CORPORATION	150,000,000	0		

TABLE 15
1997 CALIFORNIA PUBLIC DEBT ISSUANCE
BY TYPE AND REFUNDING*

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total</u>	<u>Refunding Amount(\$)</u>	<u>% of Issues Refunded</u>
STATE ISSUES					
Bonds					
Conduit revenue bond	92	3,285,140,000	8.6	1,489,215,556	45.3
General obligation bond	28	2,691,970,000	7.0	2,265,650,000	84.2
Public enterprise revenue bond	3	640,500,000	1.7	549,350,000	85.8
Public lease revenue bond	14	811,125,000	2.1	353,321,121	43.6
Subtotal Bonds	137	7,428,735,000	19.3	4,657,536,677	62.7
Certificates of participation/leases	2	73,465,000	0.2	73,465,000	100.0
Notes					
Other note	2	5,052,417	0.0	0	0.0
Revenue anticipation note	1	3,000,000,000	7.8	0	0.0
Subtotal Notes	3	3,005,052,417	7.8	0	0.0
TOTAL STATE ISSUES	142	10,507,252,417	27.4	4,731,001,677	45.0
LOCAL ISSUES					
Bonds					
Conduit revenue bond	141	1,389,410,170	3.6	385,902,693	27.8
General obligation bond	133	2,443,796,380	6.4	841,221,852	34.4
Limited tax obligation bond	56	672,497,984	1.8	420,865,676	62.6
Other bond	5	680,012,740	1.8	136,923,081	20.1
Public enterprise revenue bond	53	4,664,277,215	12.1	3,318,918,497	71.2
Public lease revenue bond	49	1,779,462,038	4.6	584,690,972	32.9
Revenue bond (Pool)	52	1,395,808,808	3.6	643,791,784	46.1
Special assessment bond	81	1,024,768,973	2.7	433,718,799	42.3
Sales tax revenue bond	9	713,510,000	1.9	359,265,924	50.4
Tax allocation bond	72	1,284,965,700	3.3	870,185,736	67.7
Subtotal Bonds	651	16,048,510,008	41.8	7,995,485,014	49.8
Commercial paper	11	1,073,757,000	2.8	492,067,088	45.8
Certificates of participation/leases	242	3,641,133,043	9.5	2,013,286,032	55.3
Notes					
Bond anticipation note	5	34,795,000	0.1	0	0.0
Other note	8	17,403,187	0.0	5,438,543	31.3
Revenue anticipation note	4	11,058,500	0.0	3,480,661	31.5
Tax allocation note	5	13,205,000	0.0	5,290,000	40.1
Tax anticipation note	1	82,000,000	0.2	0	0.0
Tax and revenue anticipation note	666	6,835,748,000	17.8	43,400,000	0.6
Subtotal Notes	689	6,994,209,687	18.2	57,609,204	0.8
TOTAL LOCAL ISSUES	1,593	27,757,609,738	72.3	10,558,447,338	38.0
STUDENT LOAN CORPORATION ISSUES					
Bonds					
Conduit revenue bond	3	150,000,000	0.4	0	0.0
TOTAL STUDENT LOAN CORP ISSUES	3	150,000,000	0.4	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	1,738	38,414,862,155	100.0	15,289,449,015	39.8

*Totals may include taxable debt issuances.
Source: California Debt and Investment Advisory Commission

TABLE 16
1997 CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total</u>	<u>Refunding Amount(\$)</u>	<u>% of Issues Refunded</u>
STATE ISSUES					
Cash flow, interim financing	1	3,000,000,000	7.8	0	0.0
Education					
College/university facility	28	1,129,057,417	2.9	396,881,721	35.2
K-12 school facility	3	828,520,000	2.2	828,520,000	100.0
Other/multiple educational uses	1	283,930,000	0.7	283,930,000	100.0
Student loans	1	30,260,000	0.1	0	0.0
Subtotal Education	33	2,271,767,417	5.9	1,509,331,721	66.4
Housing					
Multifamily housing	3	147,575,000	0.4	0	0.0
Single-family housing	28	2,385,370,000	6.2	1,400,535,000	58.7
Subtotal Housing	31	2,532,945,000	6.6	1,400,535,000	55.3
Commercial/Industrial Development					
Industrial development	13	63,750,000	0.2	0	0.0
Pollution control	7	519,500,000	1.4	379,410,000	73.0
Subtotal Commercial/Industrial Dev	20	583,250,000	1.5	379,410,000	65.1
Hospital/Health Care					
Health care facilities	10	569,850,000	1.5	333,735,759	58.6
Hospital	2	92,320,000	0.2	92,320,000	100.0
Other/multiple health care purpos	3	6,920,000	0.0	1,466,197	21.2
Subtotal Hospital/Health Care	15	669,090,000	1.7	427,519,956	63.9
Capital Improvements/Public Works					
Multi cap imprvments and public works	1	1,000,000	0.0	0	0.0
Public building	4	115,110,000	0.3	77,340,000	67.2
Parks/open space	3	58,820,000	0.2	0	0.0
Prisons/jails/correctional facilities	8	132,765,000	0.3	120,265,000	90.6
Public transit	2	144,280,000	0.4	144,280,000	100.0
Seismic safety/improvements/repairs	2	350,005,000	0.9	350,005,000	100.0
Solid waste recovery facilities	13	220,755,000	0.6	0	0.0
Wastewater collection and treatment	1	2,395,000	0.0	2,395,000	100.0
Water supply/storage/distribution	8	425,070,000	1.1	319,920,000	75.3
Subtotal Capital Improvements/Public Wrks	42	1,450,200,000	3.8	1,014,205,000	69.9
TOTAL STATE ISSUES	142	10,507,252,417	27.4	4,731,001,677	45.0
LOCAL ISSUES					
Interim Financing					
Cash flow, interim financing	665	6,856,848,000	17.8	0	0.0
Project, interim financing	8	337,569,000	0.9	230,492,749	68.3
Subtotal Interim Financing	673	7,194,417,000	18.7	230,492,749	3.2
Education					
College/university facility	9	124,335,000	0.3	71,780,589	57.7
K-12 school facility	217	2,859,039,385	7.4	663,532,786	23.2
Other/multiple educational uses	20	123,018,027	0.3	2,480,000	2.0
Subtotal Education	246	3,106,392,412	8.1	737,793,375	23.8
Housing					
Multifamily housing	90	600,000,241	1.6	233,394,087	38.9
Single-family housing	26	475,684,806	1.2	204,816,151	43.1
Subtotal Housing	116	1,075,685,047	2.8	438,210,238	40.7

TABLE 16
1997 CALIFORNIA PUBLIC DEBT ISSUANCE
BY PURPOSE AND REFUNDING*

	<u># of Issues</u>	<u>Issued Amount(\$)</u>	<u>% of Total</u>	<u>Refunding Amount(\$)</u>	<u>% of Issues Refunded</u>
LOCAL ISSUES (Continued)					
Commercial/Industrial Development					
Industrial development	24	88,745,100	0.2	0	0.0
Subtotal Commercial/Industrial Dev	24	88,745,100	0.2	0	0.0
Hospital/Health Care					
Health care facilities	24	598,865,000	1.6	450,041,193	75.1
Hospital	9	541,070,073	1.4	396,896,995	73.4
Other/multiple health care purposes	3	147,107,300	0.4	22,419,518	15.2
Subtotal Hospital/Health Care	36	1,287,042,373	3.4	869,357,706	67.5
Capital Improvements/Public Works					
Airport	9	891,055,000	2.3	40,360,000	4.5
Bridges and highways	7	1,615,369,315	4.2	1,434,532,185	88.8
Convention center	2	52,950,000	0.1	23,188,229	43.8
Equipment	17	82,735,919	0.2	852,800	1.0
Flood control/storm drainage	4	55,095,000	0.1	15,445,000	28.0
Multi cap imprvments and public wrks	153	3,360,009,831	8.7	2,002,190,916	59.6
Other cap imprvments and public wrks	9	5,255,259	0.0	0	0.0
Public building	46	727,628,686	1.9	290,226,874	39.9
Parking	4	25,290,000	0.1	17,015,000	67.3
Parks/open space	5	1,074,320,000	2.8	336,187,298	31.3
Prisons/jails/correctional facilities	4	126,345,000	0.3	82,865,000	65.6
Ports and marinas	9	486,515,000	1.3	379,928,108	78.1
Public transit	8	648,510,000	1.7	359,265,924	55.4
Power generation/transmission	12	1,319,545,000	3.4	1,212,732,034	91.9
Recreation and sports facilities	16	221,336,837	0.6	80,249,436	36.3
Street construction and improvements	18	101,762,228	0.3	70,482,000	69.3
Seismic safety/improvements/repairs	3	19,662,000	0.1	13,762,000	70.0
Solid waste recovery facilities	8	137,322,500	0.4	84,755,000	61.7
Wastewater collection and treatment	21	469,352,100	1.2	145,179,480	30.9
Water supply/storage/distribution	56	1,466,536,691	3.8	562,244,568	38.3
Subtotal Capital Improvements/Public Wrk	411	12,886,596,366	33.5	7,151,461,852	55.5
Redevelopment, multiple purposes	76	1,279,780,700	3.3	880,144,028	68.8
Other					
Insurance and pension funds	5	680,012,740	1.8	136,923,081	20.1
Other purpose	6	158,938,000	0.4	114,064,309	71.8
Subtotal Other	11	838,950,740	2.2	250,987,390	29.9
TOTAL LOCAL ISSUES	1,593	27,757,609,738	72.3	10,558,447,338	38.0
STUDENT LOAN CORP ISSUES					
Education					
Student loans	3	150,000,000	0.4	0	0.0
TOTAL STUDENT LOAN CORP ISSUES	3	150,000,000	0.4	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES	1,738	38,414,862,155	100.0	15,289,449,015	39.8

*Totals may include taxable debt issuances.
Source: California Debt and Investment Advisory Commission

TABLE 17
CALIFORNIA PUBLIC DEBT ISSUANCE
BY COUNTY OF ORIGIN AND REFUNDING*

		<u># of</u> <u>Issues</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>% of</u> <u>Total</u>	<u>Refunding</u> <u>Amount(\$)</u>	<u>% of</u> <u>Refund</u>
STATE ISSUES						
	State of California	142	10,507,252,417	27.4	4,731,001,677	45.0
LOCAL ISSUES						
01	Alameda	67	1,534,908,557	4.0	327,362,865	21.3
03	Amador	2	5,518,500	0.0	0	0.0
04	Butte	7	62,362,962	0.2	17,848,259	28.6
05	Calaveras	8	24,503,538	0.1	0	0.0
06	Colusa	6	6,390,000	0.0	0	0.0
07	Contra Costa	47	734,436,140	1.9	306,706,992	41.8
08	Del Norte	4	11,625,000	0.0	3,755,000	32.3
09	El Dorado	16	70,635,000	0.2	16,436,548	23.3
10	Fresno	37	287,049,451	0.7	51,415,000	17.9
11	Glenn	3	6,573,000	0.0	2,190,000	33.3
12	Humboldt	4	24,925,000	0.1	0	0.0
13	Imperial	17	102,860,000	0.3	19,034,942	18.5
14	Inyo	6	4,900,000	0.0	0	0.0
15	Kern	22	281,255,000	0.7	22,990,445	8.2
16	Kings	18	47,557,551	0.1	12,893,978	27.1
17	Lake	9	14,295,000	0.0	0	0.0
18	Lassen	2	2,215,000	0.0	0	0.0
19	Los Angeles	191	6,678,466,592	17.4	2,415,114,238	36.2
20	Madera	7	11,485,000	0.0	0	0.0
21	Marin	23	142,110,000	0.4	30,024,829	21.1
22	Mariposa	3	7,042,850	0.0	0	0.0
23	Mendocino	14	50,769,343	0.1	0	0.0
24	Merced	17	44,974,900	0.1	0	0.0
26	Mono	5	17,680,000	0.0	12,948,987	73.2
27	Monterey	26	95,982,605	0.2	17,864,849	18.6
28	Napa	7	26,060,000	0.1	5,990,000	23.0
29	Nevada	5	9,420,000	0.0	0	0.0
30	Orange	84	3,146,370,358	8.2	2,109,763,736	67.1
31	Placer	20	126,568,466	0.3	33,751,924	26.7
32	Plumas	4	6,953,400	0.0	2,328,400	33.5
33	Riverside	85	1,342,161,952	3.5	710,040,099	52.9
34	Sacramento	46	918,253,182	2.4	323,083,535	35.2
35	San Benito	4	16,750,000	0.0	8,907,472	53.2
36	San Bernardino	61	1,043,697,367	2.7	334,061,563	32.0
37	San Diego	87	1,738,011,083	4.5	530,427,298	30.5
38	San Francisco	16	1,101,500,000	2.9	489,995,000	44.5
39	San Joaquin	37	423,174,042	1.1	164,944,107	39.0
40	San Luis Obispo	6	126,342,593	0.3	5,523,121	4.4
41	San Mateo	54	610,353,393	1.6	87,736,850	14.4
42	Santa Barbara	25	169,348,023	0.4	27,596,312	16.3
43	Santa Clara	63	1,133,623,561	3.0	305,634,024	27.0
44	Santa Cruz	11	149,282,045	0.4	37,170,588	24.9
45	Shasta	17	95,183,490	0.2	41,221,700	43.3
46	Sierra	1	780,000	0.0	0	0.0
47	Siskiyou	3	7,716,162	0.0	0	0.0
48	Solano	32	320,830,340	0.8	137,847,207	43.0
49	Sonoma	53	227,544,079	0.6	18,183,758	8.0

TABLE 17
CALIFORNIA PUBLIC DEBT ISSUANCE
BY COUNTY OF ORIGIN AND REFUNDING*

	<u># of</u> <u>Issues</u>	<u>Issued</u> <u>Amount(\$)</u>	<u>% of</u> <u>Total</u>	<u>Refunding</u> <u>Amount(\$)</u>	<u>% of</u> <u>Refund</u>	
LOCAL ISSUES (Continued)						
50	Stanislaus	19	207,912,500	0.5	84,804,560	40.8
51	Sutter	8	26,220,000	0.1	8,600,983	32.8
52	Tehama	6	13,760,000	0.0	0	0.0
53	Trinity	4	6,100,138	0.0	1,625,000	26.6
54	Tulare	26	168,910,000	0.4	18,846,930	11.2
55	Tuolumne	4	24,061,500	0.1	2,276,500	9.5
56	Ventura	39	337,717,420	0.9	95,259,564	28.2
57	Yolo	12	100,125,000	0.3	57,335,733	57.3
58	Yuba	3	11,670,000	0.0	0	0.0
99	Multiple	190	3,850,688,655	10.0	1,658,904,442	43.1
SUBTOTAL LOCAL ISSUES		1,593	27,757,609,738	72.3	10,558,447,338	38.0
CALIFORNIA STUDENT LOAN CORPORATION ISSUES						
88	Statewide NPC	3	150,000,000	0.4	0	0.0
TOTAL CALIFORNIA PUBLIC DEBT ISSUES		1,738	38,414,862,155	100.0	15,289,449,015	39.8

*Totals may include tabable debt issues.
Source: California Debt and Investment Advisory Commission

NOTES

1. Totals include long-term, short-term debt, taxable debt, and debt issued to refund existing indebtedness. Amounts are reported to the California Debt and Investment Advisory Commission under Section 8855(g) of the Government Code. Figures may not add due to rounding. All percentage comparisons in the report are based on the actual figures, not the rounded version thereof.
2. The type of issuer was determined through a review of the official statement for the financing, publications made available by the State Controller's office, and/or other sources.
3. The total used for the percentage of total calculation is \$38,414,862,155. Amounts are rounded to two digits, and therefore may not add to the total due to rounding.
4. Includes the Los Angeles Department of Water and Power, airport commissions, parking authorities, TRAN pools, as well as certain assessment and improvement districts.
5. Includes districts created under the provisions of the Mello-Community Facilities Act of 1982, as amended.
6. Refunding amounts are taken from reports filed with the California Debt and Investment Advisory Commission, the official statement for the issue, and other available information.

ABBREVIATIONS

ABAG	Association of Bay Area Governments	IA	Improvement Area
AD	Assessment District	ID/IMP	Improvement District/Improvement
ADMIN	Administration	INC	Incorporated
APRT	Airport	INDUS	Industrial
APTS	Apartments	INS	Insurance
ASSOC	Association	LA	Los Angeles
AVE	Avenue	LACLE	Los Angeles County Local Education Agencies
BLDG	Building	LID	Local Improvement District
BLVD	Boulevard	LTD	Limited
BUS	Business	MFG	Manufacturing
CA	California	NO	North/Number
CCCFA	California Community College Financing Authority	PFA/FA	Public Financing Authority
CCD	Community College District	PRK/PRKWY	Park/Parkway
CFD	Community Facilities District	RCOSFA	Riverside County School Financing Authority
CO	County/Company	RD	Road
COP	Certificates of Participation	RDA	Redevelopment Agency
CORP	Corporation	ReAD	Re-Assessment District
CSA	County Service Area	SAN DIST	Sanitary District
CSBA	California School Boards Association	SBSFA	Santa Barbara County Schools Financing Authority
CSCDA	California Statewide Community Development Authority	SCLE	South Coast Local Education Agencies
CSCRPA	California School Cash Reserve Program Authority	SD	School District
CSD	Community Services District	SDALG	San Diego Area Local Government
CSU	California State University	SO	South
CTR	Center	ST	Street
CVSFA	Central Valley Schools Financing Authority	TD	Transit District
DIST	District	TRAN	Tax and Revenue Anticipation Notes
DR	Drive	UC	University of California
ED	Education	UD	Utility District
ESD	Elementary School District	UNIV	University
FAC	Facilities	UESD	Union Elementary School District
FNMA	Federal National Mortgage Association	UNHSD	Union High School District
GNMA	Government National Mortgage Association	UNSD	Union School District
HSD	High School District	USD	Unified School District
		VLY	Valley
		WD	Water District/Agency

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