

The Public Investment Portfolio: Demystifying the World of Agencies

Speaker Biographies

Rick Phillips, CCM

President and Chief Investment Officer

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Rick Phillips is president and chief investment officer at FTN Financial Main Street Advisors. Prior to starting FTN Main Street, Mr. Phillips managed Clark County, Nevada's portfolio from 1998 to 2004 and was also the investment officer for the City of Las Vegas from 1989 to 1998. He has over 25 years of experience in cash and investment management.

Mr. Phillips has spoken at numerous governmental educational conferences. He is the founder of the Government Investment Officers Association, which has over 250 government investment officers as members.

Mr. Phillips has a Bachelor of Science in finance from Brigham Young University and a Master of Business Administration from the University of Utah. He also holds the Certified Cash Manager (CCM) designation, has passed the NASD 7 Series exam, and holds a NASD 65 license.

Henry W. Stern

City Treasurer

City of Anaheim

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Henry Stern is the city treasurer at the City of Anaheim and was appointed in January 2007. He is responsible for the City's cash management program, including the investment of the City funds, collection and receipt of all revenues, and he serves as investment advisor for the City's outstanding debt issues. Prior to the appointment, he spent 27 years in the public sector holding positions that included chief investment officer for the Cities of Los Angeles, Long Beach and Lakewood, California. He also has experience in the banking and aerospace industries.

Mr. Stern's professional memberships include the Association of Finance Professionals, California Municipal Treasurers Association, Association of Public Treasurers of the United

States and Canada, Government Finance Officers Association, Government Investment Officers Association, and National Association of Government Deferred Contribution Administrators.

Mr. Stern received his Certified Treasury Professional designation from the Association of Finance Professionals in 2001 and was recertified in 2004, 2007, 2010, and 2013. He was named to the 2007 AFP Honors Program. He holds Bachelor of Arts and Master of Public Administration degrees from California State University, Long Beach.

Kevin Webb, CFA

Director

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Kevin Webb is a director with Cantor Fitzgerald in the firm's Houston, Texas office. Mr. Webb joined the firm in 2009 and has been a guest lecturer and speaker at several fixed income workshops and conferences. He holds dual degrees in computer science and finance, a Master of Business Administration, and the Chartered Financial Analyst (CFA) designation. Mr. Webb is a member of the Houston Society of Financial Analysts, the CFA Institute, and Global Association of Risk Professionals.