

The Public Investment Portfolio: Part 1 – Introduction to Money Markets: Understanding Banker’s Acceptances and Commercial Paper

Speaker Biographies

Tony Garcia, CFA

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Tony Garcia is a vice president in fixed income sales at Wells Fargo Securities, LLC. He works in the Sacramento office and has over 30 years of capital market experience. During his career, Mr. Garcia has focused on fixed income sales to public fund and corporate clients.

Mr. Garcia is a member of the Chartered Financial Analyst Institute, Security Analysts of Sacramento, California Municipal Treasurers Association (CMTA) and the California Association of County Treasurers and Tax Collectors. Mr. Garcia has presented at educational workshops and conferences for the California Debt and Investment Advisory Commission, CMTA, California Society of Municipal Finance Officers, California CPA Education Foundation, and the Treasury Management Association of Southern California, as well as at Wells Fargo sponsored investment seminars. He has been a guest lecturer at the Haas School of Business at the University of California, Berkeley.

Mr. Garcia is registered with the Financial Industry Regulatory Authority as a general securities representative. He received his Bachelor of Business Administration and Finance from The University of Texas at Austin and completed his Master of Business Administration from National University. In 1998, Mr. Garcia earned the Chartered Financial Analyst (CFA) designation.

Henry W. Stern

City Treasurer
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Henry Stern is the city treasurer at the City of Anaheim and was appointed in January 2007. He is responsible for the City’s cash management program, including the investment of the City

funds, collection and receipt of all revenues, and he serves as investment advisor for the City's outstanding debt issues. Prior to the appointment, he spent 27 years in the public sector holding positions that included chief investment officer for the Cities of Los Angeles, Long Beach and Lakewood, California. He also has experience in the banking and aerospace industries.

Mr. Stern's professional memberships include the Association of Finance Professionals, California Municipal Treasurers Association, Association of Public Treasurers of the United States and Canada, Government Finance Officers Association, Government Investment Officers Association, and National Association of Government Deferred Contribution Administrators.

Mr. Stern received his Certified Treasury Professional designation from the Association of Finance Professionals (AFP) in 2001 and was recertified in 2004, 2007, 2010, and 2013. He was named to the 2007 AFP Honors Program. He holds Bachelor of Arts and Master of Public Administration degrees from California State University, Long Beach.