

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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AMENDED AGENDA
CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814
Thursday, June 29, 2006

1:30 PM

OPEN SESSION

1. Call To Order and Roll Call
2. Approval of Minutes from the May 25, 2006 Meeting (Action Item)
3. Executive Director's Report – CEFA Fund and Student Loan Authority Fund (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. F-239
University of San Francisco, San Francisco, California
Resolution Authorizing the Issuance of Bonds to Finance and/or Refinance Educational Facilities
Request for Bond Issuance in an Amount Not to Exceed \$60,000,000 (Action Item)
5. Resolution No. 2006-04
Resolution Approving Form of Grant Agreement for the Academic Assistance Program
Request for Approval of Form of Grant Agreement Between Grantees and the Authority (Action Item)
6. ~~Resolution No. 2006-05~~
~~Heald College, San Francisco, California~~
~~Resolution Approving an Amendment to the Financing Agreement for Heald College Private Placement Revenue Bonds, Series 2003, Allowing for the Modification of Financial Covenants (Action Item)~~
7. Election of Vice Chairman as Required by Article 3, Section 94120(e) of the Education Code (Action Item)
8. Public Comment
9. Adjournment

MEMBERS:

Philip Angelides, Chairperson
State Treasurer

Steve Westly, Vice Chairperson
State Controller

Michael C. Genest, Director
Department of Finance

Sylvia Scott-Hayes

Michael L. Jackson

EXECUTIVE DIRECTOR:
Frank Vega

Staff Analyst

Kristine Scully

Kristine Scully

~~Summer Nishio~~

Frank Vega

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, July 27, 2006**. Completed applications, fees and other documents must be received by July 3, 2006, to be included on the agenda. The following dates have been reserved for the future 2006 Authority Meetings.

August 31, 2006

September 28, 2006

October 26, 2006

December 7, 2006

For additional information regarding this notice, contact Frank Vega, Executive Director or Charles Fitzpatrick, Operations Manager at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.