

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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EXECUTIVE DIRECTOR

Ronald L. Washington

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Ana J. Matosantos, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

REVISED AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CEFA Teleconference Participation

University of Southern California

3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

**A PORTION OF THIS MEETING
WILL BE HELD JOINTLY WITH THE CALIFORNIA HEALTH
FACILITIES FINANCING AUTHORITY (CHFFA)**

Thursday, September 30, 2010

1:15 PM

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from July 29, 2010 and August 26, 2010 meetings
(Action Item)
3. Executive Director's Report (Information Item)
4. Delegation of Powers, CalEdge Loan Program (Information Item)

Staff Person

Ronald Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

5. Call to Order and Roll Call of CHFFA
6. Resolution 2010-04
Resolution approving the adoption of revised Bond Issuance
Guidelines for investment grade public offerings rated no less than
Baa3 by Moody's or BBB- by Fitch and S&P (Action Item)
Ronald Washington
- Resolution No. 2010-27 (CHFFA)
Resolution approving the adoption of revised Bond Issuance
Guidelines for investment grade public offerings rated no less than
Baa3 by Moody's or BBB- by Fitch and S&P (Action Item)
Barbara Liebert

7. Public Comment (CEFA)
8. Adjournment of CEFA

NOTICE

The next CEFA meeting is scheduled for **Thursday, October 28, 2010**. To be included on the agenda, please submit applications, fees and other documents **no later than October 1, 2010**.

The following date has been reserved for the next 2010 Authority Meeting:

December 2, 2010

For additional information regarding this notice, contact Carl F. Lord, Operations Manager at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Angela Harris, Executive Assistant, no later than five calendar days before the meeting at (916) 651-3886 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CEFA
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program.