



CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director, Department of Finance

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EXECUTIVE DIRECTOR

RONALD L. WASHINGTON

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Monday, April 27, 2015
10:30 AM

OPEN SESSION

Presented by:

1. Call to Order and Roll Call
2. Approval of Minutes from the January 29, 2015 meeting (Action Item)
3. Executive Director's Report (Information Item)
 - CEFA Fund Balances
 - Comprehensive Debt List Summary
 - College Access Tax Credit Fund Update
 - Delegation of Powers, Pooled College and University Projects, 1993 Series B Bonds (Termination of Investment Agreement)

Ronald L. Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 2015-03
California College of the Arts, Oakland, CA

Resolution of the California Educational Facilities Authority Approving Certain First Supplemental Loan Agreements in Connection with Bonds Issued in 2001 and 2012 for the Benefit of California College of the Arts (Action Item)
5. Other Business
6. Public Comment
7. Adjournment

Tyler Bui/
Summer Nishio

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, May 28, 2015**. To be included on the agenda, please submit applications, fees and other documents **no later than May 1, 2015**. The following dates have tentatively been reserved for future 2015 Authority Meetings.

June 25, 2015
September 24, 2015

July 30, 2015
October 29, 2015
December 3, 2015

August 27, 2015
November – No Meeting

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872 or 915 Capitol Mall, Suite 590, Sacramento, California 95814. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

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