

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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EXECUTIVE DIRECTOR

Ronald L. Washington

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Ana J. Matosantos, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for CEFA Teleconference Participation

University of Southern California
3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

**Thursday, January 26, 2012
1:30 PM**

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from December 1, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Staff Person

Ronald L. Washington

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 287
Art Center College of Design, Pasadena, CA

Kenna Waddell

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance Educational Facilities for Art Center College of Design

Request for Bond Issuance in an Amount Not to Exceed \$21,000,000* (Action Item)

CLOSED SESSION

5. Litigation (Government Code Section 11126(e)(2)(C))
Consult with Legal Counsel Regarding Whether to Initiate Litigation
6. Public Comment
7. Adjournment

Ronald L. Washington

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

- * The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CEFA meeting is scheduled for **Thursday, February 23, 2012**. To be included on the agenda, please submit applications, fees and other documents **no later than February 1, 2012**.

March 29, 2012	April 26, 2012	May 31, 2012
June 28, 2012	July 26, 2012	August 30, 2012
September 27, 2012	October 25, 2012	December 6, 2012

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Carolyn Smith, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

California Educational Facilities Authority
MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program