

**CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY**

915 CAPITOL MALL, SUITE 590  
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**AGENDA**

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY (CHFFA)  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814**

MEMBERS:  
Bill Lockyer, Chairman  
State Treasurer

John Chiang  
State Controller

Ana J. Matosantos, Director  
Department of Finance

Jack Buckhorn  
Judith N. Frank  
Ronald Joseph  
Samuel Qiu  
Ann Madden Rice  
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:  
Barbara J. Liebert

**Alternate Locations for CHFFA Teleconference Participation**

**Sablan Medical  
927 "O" Street  
Firebaugh, CA 93622  
(559) 659-3537**

**Qiu Accountancy Corporation  
3580 Wilshire Blvd., Suite 1126  
Los Angeles, CA 90010  
(213) 387-1818**

**Thursday, June 30, 2011 – 11:15AM  
(or upon adjournment of the CEFA Meeting)**

**OPEN SESSION**

**Presented by**

1. Call to Order and Roll Call
2. Approval of the Minutes from the June 13, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Barbara Liebert

**Business Items:**

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 365  
St. Joseph Health System and its Affiliates, Orange, CA

Carolyn Aboubechara/  
Michael Tang

Resolution of the California Health Facilities Financing Authority  
Relating to the Issuance of Revenue Bonds for St. Joseph Health  
System and its Affiliates

Request for Bond Issuance in an Amount Not to Exceed \$305,000,000\*  
(Action Item)

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5. Amended Resolution No. HII-253 Paul Dulai  
Vista Community Clinic, San Diego, CA

Amendment to the Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval to Change the Collateral, to extend the Resolution One Additional Year and to Increase Loan Amount Not to Exceed \$750,000 (Action Item)

6. Resolution No. 2011-05 Jim Rennie  
Post Issuance Tax Compliance Procedures

Resolution of the California Health Facilities Financing Authority Approving the Post-Issuance Tax Compliance Procedures for Tax-Exempt Bonds (Action Item)

**CLOSED SESSION**

7. Litigation (Government Code Section 11126(e)(1)) Barbara Liebert

Consult with legal counsel regarding pending litigation (California Health Facilities Financing Authority vs. Health for All, Inc.; et al, Case No.: 34-2010-00092737, County of Sacramento) as authorized by Government Code Section 11126(e)(2)(A)

8. Other Business  
9. Public Comment  
10. Adjournment

**NOTE:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

\* The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

**NOTICE**

The next CHFFA meeting is scheduled for **July 28, 2011**. To be included on the agenda, please submit applications, fees and other documents **no later than July 1, 2011**. For **HELP II loans**, please submit your application, fees and other documents no later than **June 20, 2011**. The following dates have tentatively been reserved for future 2011 Authority Meetings.

August 25, 2011      September 29, 2011  
December 1, 2011      October 27, 2011

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

**CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*