

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Locations for CHFFA Teleconference Participation

**Asset Strategies
2500 Broadway, Suite 300
Santa Monica, CA 90404**

**QIU Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, CA 90010**

**Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622**

Wednesday, October 12, 2011 – 2:30 PM

OPEN SESSION

1. Call to Order and Roll Call
2. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update

Business Items:

There will be a public comment period prior to Authority action on each item.

3. Resolution No. 370
Catholic Healthcare West, San Francisco, California

Resolution of the California Health Facilities Financing Authority
Authorizing the Issuance of Revenue Bonds to Finance and
Refinance Projects at the Health Facilities of Catholic Healthcare
West and Certain Affiliated Corporations

Request for Bond Issuance in an Amount Not to Exceed
\$600,000,000 (Action Item)

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Jack Buckhorn
Judith N. Frank
Ronald Joseph
Samuel Qiu
Ann Madden Rice
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:
Barbara J. Liebert

Presented by

Barbara Liebert

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| 4. | Resolution No. 371
Rady Children's Hospital – San Diego, San Diego, California | Marissa Sequeira/
Carolyn Aboubechara |
| | Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Revenue Bonds in a Principal Amount Not to Exceed \$150,000,000 to Finance and Refinance the Acquisition, Construction, Improvement and/or Equipping of Certain Health Care Facilities for Rady Children's Hospital – San Diego and Other Matters Relating Thereto | |
| | Request for Bond Issuance in an Amount Not to Exceed \$150,000,000 (Action Item) | |
| 5. | Resolution No. 2011-09
Resolution of the California Health Facilities Financing Authority Delegating Certain Powers and Authorizing Certain Actions Related to Loan Financings (Action Item) | Carolyn Aboubechara/
Ray Artinian |
| 6. | HELP II Semi-Annual Report (Information Item) | Rosalind Brewer |

CLOSED SESSION

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| 7. | Litigation (Government Code Section 11126(e)(1)) | Barbara Liebert |
| | Consult with legal counsel regarding pending litigation (California Health Facilities Financing Authority vs. Health for All, Inc.; et al, Case No.: 34-2010-00092737, County of Sacramento) as authorized by Government Code Section 11126(e)(2)(A) | |
| 8. | Other Business | |
| 9. | Public Comment | |
| 10. | Adjournment | |

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is scheduled for **October 27, 2011**. To be included on the agenda please submit applications, fees and other documents no later than October 3, 2011. For HELP II loans, the application deadline for the October 27, 2011 meeting has passed. The following date has been tentatively reserved for the next 2011 Authority Meeting.

December 1, 2011

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.