

**CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY**

915 CAPITOL MALL, SUITE 590  
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**AGENDA**

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY (CHFFA)  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814**

**Alternate Location for CHFFA Teleconference Participation**

**Sablan Medical Clinic  
927 "O" Street  
Firebaugh, CA 93622**

**Thursday, October 27, 2011 – 1:45 PM  
(or upon adjournment of CEFA meeting)**

MEMBERS:  
Bill Lockyer, Chairman  
State Treasurer

John Chiang  
State Controller

Ana J. Matosantos, Director  
Department of Finance

Jack Buckhorn  
Judith N. Frank  
Ronald Joseph  
Samuel Qiu  
Ann Madden Rice  
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:  
Barbara J. Liebert

**OPEN SESSION**

**Presented by**

1. Call to Order and Roll Call
2. Approval of the Minutes from the September 29, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)
  - Delegation of Powers Monthly Update
  - Quarterly update of HELP II delinquent payments
  - Authority meeting dates for the year 2012
  - CHFFA Logo

Barbara Liebert

**Business Items:**

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 372  
Catholic Healthcare West and Certain Affiliated Corporations,  
San Francisco, CA

Yassar Dahbour

Resolution of the California Health Facilities Financing Authority  
Authorizing the Issuance of Revenue Bonds to Finance and  
Refinance Projects at the Health Facilities of Catholic Healthcare  
West and Certain Affiliated Corporations

Request for Bond Issuance in an Amount Not to Exceed \$140,000,000  
(Action Item)

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5. Resolution No. 373 Paul Dulai  
Cedars-Sinai Medical Center, Los Angeles, CA

Resolution of the California Health Facilities Financing Authority  
Authorizing the Issuance of Revenue Bonds to Finance and  
Refinance Projects at Cedars-Sinai Medical Center

Request for Bond Issuance in an Amount Not to Exceed \$165,000,000  
(Action Item)

6. Resolution No. HII-266 Michael Tang  
Interim Inc., Monterey, CA

Resolution Approving Execution and Delivery of HELP II Loan  
Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in the Amount Not to Exceed  
\$750,000 (Action Item)

7. Resolution No. CHP-3 2011-02 Jim Rennie  
Children's Hospital & Research Center at Oakland, Oakland, CA

Resolution of the California Health Facilities Financing Authority  
Approving Execution and Delivery of Grant Funding Under the  
Children's Hospital Bond Act of 2008

Request Approval of Allocation from the Children's Hospital Bond  
Act of 2008 of \$4,854,856 (Action Item)

**CLOSED SESSION**

8. Litigation (Government Code Section 11126(e)(1)) Barbara Liebert

Consult with legal counsel regarding pending litigation (California  
Health Facilities Financing Authority vs. Health for All, Inc.; et al,  
Case No.: 34-2010-00092737, County of Sacramento) as authorized  
by Government Code Section 11126(e)(2)(A)

9. Other Business  
10. Public Comment  
11. Adjournment

**NOTE:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

### **NOTICE**

The next CHFFA meeting is scheduled for **December 1, 2011**. To be included on the agenda please submit applications, fees and other documents **no later than November 1, 2011**.

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

#### **CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*