

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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REVISED AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Jack Buckhorn
Judith N. Frank
Ronald Joseph
Samuel Qiu
Ann Madden Rice
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:
Barbara J. Liebert

Alternate Locations for CHFFA Teleconference Participation

**QIU Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, CA 90010**

**Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622**

Thursday, February 23, 2012 – 1:45 P.M.

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Approval of the Minutes from the January 26, 2012 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - CHFFA Fund Balances
 - Comprehensive Debt List Summaries
 - Delegation of Powers Monthly Update
 - HELP II Loan Survey Analysis

Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. CHP-3 2012-01
Rady Children's Hospital – San Diego, San Diego, CA

Tamara McNary

Resolution of the California Health Facilities Financing Authority
Approving Execution and Delivery of Grant Funding Under the
Children's Hospital Bond Act of 2008

Request Approval of Allocation from the Children's Hospital Bond Act
of 2008 of \$19,628,827 (Action Item)

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5. Resolution No. 376
Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, CA

Resolution of the California Health Facilities Financing Authority
Relating to the Issuance of Revenue Bonds for Lucile Salter Packard
Children's Hospital at Stanford

Request for Bond Issuance in an Amount Not to Exceed \$60,000,000
(Action Item)

Michael Tang
6. Resolution No. 2012-02
Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, CA

Resolution of the California Health Facilities Financing Authority
Relating to the Approval of a First Supplemental Indenture for the
California Health Facilities Financing Authority Refunding Revenue
Bonds (Lucile Salter Packard Children's Hospital at Stanford), 2008
Series A, 2008 Series B and 2008 Series C and the Authorization of
Other Actions Necessary in Connection Therewith (Action Item)

Carolyn Aboubechara
7. Amendment to Resolution No. HII-235
Kings Rehabilitation Center, Inc., Hanford, CA
\$750,000 HELP II Loan

Request Approval to Amend Resolution to Extend the Resolution for
Forty-five (45) days (Action Item)

Marissa Sequeira
8. Resolution No. 2012-03
Tax Exempt Bond Program Fees Reduction (Action Item)

Barbara Liebert
9. ~~HELP II Loan Program and Maximum Loan Amount (Information Item)~~ ~~Jim Rennie~~
10. Costs of Issuance (Information Item)

Barbara Liebert
11. Other Business
12. Public Comment
13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is scheduled for **March 29, 2012**. To be included on the agenda, please submit applications, fees and other documents no later than March 1, 2012. For **HELP II loans**, please submit your application, fees and other documents no later than February 21, 2012. The following dates have tentatively been reserved for future 2012 Authority Meetings:

April 26, 2012	May 31, 2012	June 28, 2012
July 26, 2012	August 30, 2012	September 27, 2012
October 25, 2012	December 6, 2012	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.