



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

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State Controller

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EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Locations for CHFFA Teleconference Participation

**Qiu Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, California 90010**

**Sablan Medical Clinic/Valley Health Center
927 "O" Street
Firebaugh, California 93622**

Tuesday, April 9, 2013 – 11:00 A.M.

OPEN SESSION

- 1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

- 2. Resolution No. 390
Kaiser Foundation Hospitals and Certain Affiliated Corporations,
Oakland, California

Resolution of the California Health Facilities Financing Authority
Authorizing the Issuance of Revenue Bonds to Finance and
Refinance Projects at the Health Facilities of Kaiser Foundation
Hospitals and Certain Affiliated Corporations

Kaiser Foundation Hospitals and Certain Affiliated Corporations
Request for Approval of the Issuance of Revenue Bonds in an
Amount Not to Exceed \$1,900,000,000* (Action Item)

Presented by

Paul Dulai
Carolyn Aboubechara

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3. Other Business
4. Public Comment
5. Adjournment

***NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

NOTICE

The next CHFFA meeting is tentatively scheduled for **April 25, 2013**. To be included on the agenda, please submit applications, fees and other documents no later than April 2, 2013. The following dates have tentatively been reserved for Calendar Year 2013 Authority Meetings:

May 30, 2013	June 27, 2013	July 25, 2013
August 29, 2013	September 26, 2013	October 31, 2013
No November Meeting	December 5, 2013	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

FINANCING TEAM

For

Kaiser Foundation Hospitals and Certain Affiliated Corporations

Trustee: Wells Fargo Bank, N.A.

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Financial Advisor: Public Financial Management, Inc.

Issuer's Financial Analyst: Macias Gini & O'Connell, LLP

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Co-Bond Counsel: Lofton & Jennings

Underwriters: Goldman, Sachs & Co.,
Citigroup Global Markets Inc., and/or
J.P. Morgan Securities, LLC

Underwriter's Counsel: Sidley Austin, LLP

Auditor: KPMG, LLP

Rating Agencies: Standard & Poor's
Fitch Ratings